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U.S. SECURITIES  
EXCHANGE COMMISSION

Issue 94-23

February 4, 1994

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## ENFORCEMENT PROCEEDINGS

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### THOMAS BLAIR IV ENJOINED

On February 3, the Commission announced the filing of a complaint against Thomas J. Blair IV alleging that he engaged in insider trading in violation of Section 10(b) of the Securities Exchange Act and Rule 10b-5 promulgated thereunder in connection with his trading in the securities of DF Southeastern, Inc., an Atlanta, Georgia based savings and loan holding company that was acquired by First Union Corporation in January 1993. Blair consented to the entry of a final judgment permanently enjoining him from violating Section 10(b) of the Exchange Act and Rule 10b-5 promulgated thereunder, an order requiring him to disgorge his illegal trading profit of \$7,087.50 plus prejudgment interest, and an order noting the appropriateness of imposing a civil penalty against Blair but not imposing the penalty based upon his demonstrated inability to pay.

The Commission's complaint alleges that Blair committed insider trading by asking his former fiancée to purchase 700 shares of DF Southeastern common stock at the same time that he was analyzing the books and records of DF Southeastern in connection with a possible acquisition of DF Southeastern by Blair's employer, First Union Corporation. The complaint also alleges that Blair provided the funds that his former fiancée used to purchase the DF Southeastern stock and that the shares were sold on June 29, 1992, after First Union publicly announced the DF Southeastern acquisition. The complaint further alleges that the entire \$7,087.50 trading profit was given to Blair. [S.E.C. v. Thomas J. Blair IV, Civil Action No. 3:94 CV 27 McK, United States District Court for the Western District of North Carolina] (LR-13956).

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## INVESTMENT COMPANY ACT RELEASES

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### TEMPLETON VALUE FUND, INC.

A notice has been issued giving interested persons until February 28 to request a hearing on an application filed by the Templeton Value Fund, Inc. for an order pursuant to Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-20052 - February 2)

## DLJ LBO PLANS MANAGEMENT CORPORATION

A notice has been issued giving interested persons until February 28 to request a hearing on an application filed by DLJ LBO Plans Management Corporation (DLJ), on behalf of certain limited liability companies (the "Companies") which may be formed by DLJ. The application is for an order under Section 6(b) of the Investment Company Act granting an exemption from all provisions of the Act except Sections 7, 8(a), 9, certain provisions of Sections 17, 36 through 53, 2 through 5 to the extent necessary to implement the other Sections, and the rules and regulation related to these sections. Each Company will be an employees' securities company within the meaning of Section 2(a)(13) of the Act. (Rel. IC-20053 - February 2)

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## SELF-REGULATORY ORGANIZATIONS

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### ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval to a proposed rule change submitted by the Cincinnati Stock Exchange (SR-CSE-93-06) under Rule 19b-4 to amend its listing and maintenance standards for preferred stocks to conform them to the standards used by the New York Stock Exchange and the American Stock Exchange. (Rel. 34-33569)

### APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change submitted under Rule 19b-4 by the Cincinnati Stock Exchange (SR-CSE-92-08) to delegate authority of the Securities Committee to approve Designated Issues and Dealers to an Exchange Officer. (Rel. 34-33570)

### DELISTING GRANTED

An order has been issued granting the application of the Boston Stock Exchange to strike from listing and registration Cliff Engle, Ltd., Common Stock, \$.001 Par Value. (Rel. 34-33574)

An order has been issued granting the application of the Boston Stock Exchange to strike from listing and registration Royal Business Group, Inc., Common Stock, \$1.00 Par Value. (Rel. 34-33575)

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## SIGNIFICANT NO-ACTION AND INTERPRETATIVE LETTERS

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The following is a list of significant no-action and interpretative letters recently issued by the Division of Corporation Finance. These letters express the view of the Division respecting novel or important questions arising under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, and the Investment Advisers Act of 1940. Copies of these letters may be

obtained by writing to the Public Reference Room, Securities and Exchange Commission, Washington, D.C. 20549, or by making a request in person at the Public Reference Room, 450 Fifth Street, N.W., Room 1024, Washington, D.C., stating the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date.

<u>COMPANY</u>	<u>ACT/SECTION/RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
QE, Inc.	1934 Act - 12/2/93 Rule 16b-3(b)	12/2/93	
Goldman, Sachs Co.	1933 Act - Rules 144(f) and 144(g)	12/16/93	12/16/93
Kadden, Arps, Late, Meagher Flom	1934 Act - Rules 16b-3(b), 16b-3(d)(1)(i) and 16b-3(e)	12/14/93	12/14/93

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#### SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- M-2 INTERCAPITAL INSURED CALIFORNIA MUNICIPAL SECURITIES,  
2 WORLD TRADE CENTER, 72ND FLOOR, NEW YORK, NY 10048 - 1,000 (\$50,000,000)  
PREFERRED STOCK. (FILE 33-52055 - JAN. 28) (BR. 16)
- M-2 INTERCAPITAL INSURED MUNICIPAL SECURITIES,  
2 WORLD TRADE CENTER, 72ND FLOOR, NEW YORK, NY 10048 - 1,000 (\$50,000,000)  
PREFERRED STOCK. (FILE 33-52057 - JAN. 28) (BR. 16)
- S-8 HANOVER DIRECT INC /DE//, 1500 HARBOR BLVD, MEEHAWKEN, NJ 07087  
(201) 865-3800 - 300,000 (\$2,100,000) COMMON STOCK. (FILE 33-52059 -  
JAN. 28) (BR. 1)
- S-8 HANOVER DIRECT INC /DE//, 1500 HARBOR BLVD, MEEHAWKEN, NJ 07087  
(201) 865-3800 - 500,000 (\$3,500,000) COMMON STOCK. (FILE 33-52061 -  
JAN. 28) (BR. 1)
- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 719, C/O JOHN NUVEEN & CO INC,  
333 WEST WACKER DRIVE, CHICAGO, IL 60606 (312) 917-7947 -  
INDEFINITE SHARES. (FILE 33-52063 - JAN. 28) (BR. 22 - NEW ISSUE)

REGISTRATIONS CONT.

- S-8 ATWOOD OCEANICS INC, 15835 PARK TEN PL DR, SUITE 200, HOUSTON, TX 77084  
(713) 492-2929 - 330,000 (\$3,671,250) COMMON STOCK. (FILE 33-52065 -  
JAN. 28) (BR. 3)
- S-8 DRESSER INDUSTRIES INC /DE/, 1600 PACIFIC, P O BOX 718, DALLAS, TX 75221  
(214) 740-6000 - 600,000 (\$12,264,000) COMMON STOCK. (FILE 33-52067 -  
JAN. 28) (BR. 9)
- S-8 OLD REPUBLIC INTERNATIONAL CORP, 307 N MICHIGAN AVE, CHICAGO, IL 60601  
(312) 346-8100 - 23,983 (\$538,126.60) COMMON STOCK. (FILE 33-52069 -  
JAN. 28) (BR. 9)
- S-3 RESOURCE MORTGAGE CAPITAL INC/VA, 10500 LITTLE PATUXENT PKWY, SUITE 650,  
COLUMBIA, MD 21044 (410) 715-2000 - 1,000,000 (\$29,125,000) COMMON STOCK.  
(FILE 33-52071 - JAN. 28) (BR. 5)
- S-8 JOHNSON WORLDWIDE ASSOCIATES INC, 222 MAIN ST, SUITE 400, RACINE, WI  
53403 (414) 631-2100 - 50,000 (\$1,206,250) COMMON STOCK. (FILE 33-52073 -  
JAN. 28) (BR. 11)
- S-3 MCKESSON CORP /DE/, MCKESSON PLZ ONE POST ST, SAN FRANCISCO, CA 94104  
(415) 983-8300 - 155,000,000 (\$155,000,000) STRAIGHT BONDS. (FILE  
33-52075 - JAN. 31) (BR. 4)
- S-8 YANKEE ENERGY SYSTEM INC, 599 RESEARCH PKWY, MERIDEN, CT 06450  
(203) 639-4000 - 425,000 (\$10,146,875) COMMON STOCK. (FILE 33-52077 -  
JAN. 31) (BR. 7)
- S-3 OVERSEAS SHIPHOLDING GROUP INC, 1114 AVE OF THE AMERICAS, NEW YORK, NY  
10036 (212) 869-1222 - 3,450,000 (\$81,075,000) COMMON STOCK. (FILE  
33-52079 - JAN. 31) (BR. 4)
- M-2 TCW DW EMERGING MARKETS GOVERNMENT INCOME TRUST, TWO WORLD TRADE CENTER,  
NEW YORK, NY 10048 (212) 392-1600 - 8,050,000 (\$120,750,000)  
COMMON SHARES OF BENEFICIAL INTEREST. UNDERWRITER:  
DEAN WITTER DISTRIBUTORS INC. (FILE 33-74456 - JAN. 26) (BR. 16  
- NEW ISSUE)
- S-8 NETMANAGE INC, 20823 STEVENS CREEK BLVD, STE 100, CUPERTINO, CA 95014  
(408) 973-7171 - 2,500,000 (\$65,238,813) COMMON STOCK. (FILE 33-74460 -  
JAN. 26) (BR. 9)
- M-2 CHINA FUND INC, 405 LEXINGTON AVE, C/O JAMES CAPEL INC, NEW YORK, NY  
10174 (212) 916-3114 - 2,800,000 (\$65,625,000) COMMON STOCK. (FILE  
33-74472 - JAN. 27) (BR. 18)
- S-8 CONDUCTUS INC, 969 W MAUDE AVE, SUNNYVALE, CA 94086 (408) 737-6700 -  
780,000 (\$7,410,000) COMMON STOCK. (FILE 33-74478 - JAN. 27) (BR. 3)
- S-8 SKY SCIENTIFIC INC, 1515 N FEDERAL HWY STE 310, BOCA RATON, FL 33432  
(407) 362-9494 - 15,000 (\$9,750) COMMON STOCK. (FILE 33-74480 - JAN. 27)  
(BR. 8)
- S-8 ORTHOMET INC, 6301 CECILIA CR, MINNEAPOLIS, MN 55439 (612) 944-6112 -  
250,000 (\$2,062,500) COMMON STOCK. (FILE 33-74482 - JAN. 27) (BR. 8)
- S-3 THERMO VOLTEK CORP, 27 RADIO CIRCLE DR, MT KISCO, NY 10549  
(914) 241-1300 - 2,936,170 (\$28,627,657.50) COMMON STOCK. (FILE 33-74484 -  
JAN. 27) (BR. 3)

REGISTRATIONS CONT.

- S-8 PHYSICIANS HEALTH SERVICES INC, 120 HAWLEY LANE, 1243 BROADRICK DRIVE, TRUMBULL, CT 06611 (203) 381-6400 - 600,000 (\$12,215,710.50) COMMON STOCK. (FILE 33-74486 - JAN. 27) (BR. 9)
- S-1 ROME FURNITURE CORP, 239 ROMAN ST, SALEM, VA 24153 (703) 389-8671 - 1,612,968 (\$26,419,637.87) COMMON STOCK. (FILE 33-74504 - JAN. 27) (BR. 6)
- S-8 ACME CLEVELAND CORP /OH/, 1242 E 49TH ST, CLEVELAND, OH 44114 (216) 432-5400 - 50,000 (\$509,375) COMMON STOCK. (FILE 33-74508 - JAN. 27) (BR. 1)
- S-8 ACME CLEVELAND CORP /OH/, 1242 E 49TH ST, CLEVELAND, OH 44114 (216) 432-5400 - 450,000 (\$4,584,375) COMMON STOCK. (FILE 33-74510 - JAN. 27) (BR. 1)
- SB-2 MULTI MARKET RADIO INC, 150 EAST 58TH ST, 19TH FLOOR, NEW YORK, NY 10155 (212) 980-4455 - 3,650,000 (\$39,037,500) COMMON STOCK. 100,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$1,080,000) COMMON STOCK. (FILE 33-74526 - JAN. 27) (BR. 8)
- S-1 GRAND TOYS INTERNATIONAL INC, 1710 RTE TRANSCANADIENNE, DORVAL QUEBEC, CANADA H9P 1H7. AB (514) 685-2180 - 1,150,000 (\$7,187,500) COMMON STOCK. 1,150,000 (\$115,000) WARRANTS, OPTIONS OR RIGHTS. 2,259,500 (\$14,121,875) COMMON STOCK. 100,000 (\$10,000) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: BERKELEY SECURITIES CORP. (FILE 33-74530 - JAN. 27) (BR. 11)
- S-8 SOCIETE NATIONALE ELF AQUITAINE, TOUR ELF CEDEX 45, 92078 PARIS LA DEFENSE 6, FRANCE, IO - 1,500,000 (\$107,340,000) FOREIGN COMMON STOCK. (FILE 33-74532 - JAN. 27) (BR. 3)
- S-1 WESTERN FINANCIAL AUTO LOANS INC, 16485 LAGUNA CANYON RD STE 250, IRVINE, CA 92718 (714) 753-3000 - 2,000,000 (\$2,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-74538 - JAN. 28) (BR. 11)
- S-8 STADYM INC, 1225 FLORIDA AVE, PO BOX 1379, LONGMONT, CO 80501 (303) 449-2061 - 200,000 (\$1,250,000) COMMON STOCK. (FILE 33-74614 - JAN. 26) (BR. 8)

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RECENT 8K FILINGS

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Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
A PEA IN THE POD INC	TX								X	01/28/94	
ABBEY HEALTHCARE GROUP INC/DE	DE			X	X					01/19/94	
ACQUA GROUP INC	DE		X					X		10/31/93	
ACTION AUTO RENTAL INC	DE			X	X					01/28/94	
AIR PRODUCTS & CHEMICALS INC /DE/	DE			X						12/17/93	
ALLSTATE CORP	DE			X	X					02/01/94	
AMERIBANC INVESTORS GROUP	MD			X	X					01/27/93	
AMERICAN BUSINESS FINANCIAL SERVICES INC	DE			X						01/24/94	
AMERICAN GENERAL FINANCE CORP	IN			X						02/01/94	
AMERICAN WIRELESS SYSTEMS INC	MN			X	X					01/21/94	
ANUHCO INC	DE			X						01/28/94	
APPLEBEES INTERNATIONAL INC	DE			X						01/28/94	
APPOINT TECHNOLOGIES INC	CA		X		X	X				01/26/94	
ARVIN INDUSTRIES INC	IN			X	X					01/26/94	
AUTO BOND RECEIVABLES CORP	DE			X	X					01/18/94	
AUTO ONE FINANCE CORP	DE			X	X					01/15/94	
AUTO ONE FINANCE CORP	DE			X	X					01/18/94	
AUTOTOTE CORP	DE			NO ITEMS						06/22/93AMEND	
AUTOTOTE CORP	DE			NO ITEMS						09/23/93	
BACHMAN INFORMATION SYSTEMS INC /MA/	MA					X				11/16/93AMEND	
BANKAMERICA CORP	DE			X	X					01/27/94	
BASIC NATURAL RESOURCES INC	CO			X						12/07/93AMEND	
BB&T FINANCIAL CORP	NC					X				01/28/94	
BDM INTERNATIONAL INC /DE	DE					X				01/31/94AMEND	
BELDEN & BLAKE CORP /OH	OH		X			X				01/14/94	
BELMAC CORP /FL/	FL				X	X				01/25/94	
BETA WELL SERVICE INC					X	X				01/28/94	
BIRD CORP	MA				X					01/25/94	
BIRMINGHAM STEEL CORP	DE		X			X				11/23/93	
BRUSH CREEK MINING & DEVELOPMENT CO INC	NV				X	X				01/27/94	
CANDYS TORTILLA FACTORY INC	CO				X	X				01/31/94	
CAPITAL GAMING INTERNATIONAL INC /NJ/	NJ				X	X				01/13/94	
CAPITAL PROPERTIES INC /RI/	RI				NO ITEMS					01/24/94	
CATALINA MARKETING CORP/DE	DE				NO ITEMS					01/27/94	
CCR INC	UT				X					01/31/94	
CENTRAL MAINE POWER CO	ME			X		X				01/13/94AMEND	
CHASE MANHATTAN BANK /USA/	DE			X	X					01/18/94	
CHASE MANHATTAN CREDIT CARD MASTER TRUST	DE			X	X					01/17/94	
CHASE MANHATTAN CREDIT CARD MASTER TRUST	DE			X	X					01/17/94	
CHASE MANHATTAN CREDIT CARD MASTER TRUST	DE			X	X					01/17/94	
CHASE MANHATTAN CREDIT CARD TRUST 1990-A	DE			X	X					01/17/94	
CHASE MANHATTAN CREDIT CARD TRUST 1991-A	DE			X	X					01/17/94	
COASTAL HEALTHCARE GROUP INC	DE			X	X					01/27/94	
COORDINATED MEDICAL SERVICES OF NORTH CA	NC		X							01/19/94	
CORDIS CORP	FL				X	X				01/20/94	
CORPORATE FINANCIAL VENTURES INC	DE		X		X	X				12/31/93	
CROSS TIMBERS OIL CO	DE				X					01/14/94	
CRSS INC	DE		X			X				01/31/94	
CZECH FUND	DE			X						12/07/93	
CZECH FUND	DE			X						12/07/94	
C3 INC	MD				X					01/31/94	
DAIN REAL ESTATE PARTNERS I L P	MN		X							01/31/94	
DAIN REAL ESTATE PARTNERS I L P	MN		X							01/31/94	
DAW TECHNOLOGIES INC /UT	UT				X					01/31/93	
DE ANZA PROPERTIES IX	CA				X					01/19/94	
DE ANZA PROPERTIES X	CA				X					01/19/94	
DE ANZA PROPERTIES XI LTD	CA				X					01/19/94	

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
DE ANZA PROPERTIES XII LTD	CA				X						01/19/94	
DELTA MANAGEMENT SYSTEMS INC	NJ				X						01/27/94	
DELTA MANAGEMENT SYSTEMS INC	NJ				X						01/28/94	
DIMENSIONAL VISIONS GROUP LTD	DE										01/18/94	AMEND
DISCOVER CARD MASTER TRUST I SERIES 1993	DE				X	X					01/17/94	
DISCOVER CARD MASTER TRUST I SERIES 1993	DE				X	X					01/17/94	
DISCOVER CARD MASTER TRUST I SERIES 1993	DE				X	X					01/17/94	
DISCOVER CARD TRUST 1991 A	DE				X	X					01/17/94	
DISCOVER CARD TRUST 1991 B	DE				X	X					01/17/94	
DISCOVER CARD TRUST 1991 C	DE				X	X					01/17/94	
DISCOVER CARD TRUST 1991 D	DE				X	X					01/17/94	
DISCOVER CARD TRUST 1991 E	DE				X	X					01/17/94	
DISCOVER CARD TRUST 1991 F	DE				X	X					01/17/94	
DLJ MOR ACCEP CORP MULTIFAMILY MOR PAS T					X	X					12/20/93	
DYERSBURG CORP	TN		X				X				02/01/94	
ELECTRO BRAIN INTERNATIONAL CORP	DE				X	X					01/15/94	
EMPIRE BANC CORP	DE				X	X					01/27/94	
EQUITEC FINANCIAL GROUP INC	CA						X				12/31/93	
EQUITY AU INC	DE				X	X					01/28/94	
FARRAGUT MORTGAGE CO INC	MA				X						01/21/94	
FFW CORP	DE				X	X					12/03/93	
FFW CORP	DE				X	X					01/25/94	
FIRST BOSTON MOR SEC CORP MULT MORT PASS	DE				X	X					01/25/94	
FIRST CITY BANCORPORATION OF TEXAS INC /	DE				X	X					01/20/94	
FIRST DEPOSIT NAT BK FIRST DEP MAS TR AS							X				12/15/93	
FIRST DEPOSIT NAT BK FIRST DEP MAS TR AS											12/15/93	
FLEET MORTGAGE SECURITIES INC	RI				X	X					01/25/94	
FLEET MORTGAGE SECURITIES TRUST 1993-1	RI				X	X					01/25/94	
FOOTHILL GROUP INC	DE						X				01/31/94	
FUND AMERICA INVEST CORP II PASS THRU CE					X	X					01/29/94	
FUND AMERICA INVESTORS CORP II PASS THRU					X	X					01/25/93	
FUND AMERICA INVESTORS CORP II PASS THRU					X	X					10/25/93	
FUND AMERICA INVESTORS CORP II PASS THRU					X	X					11/25/93	
FUND AMERICA INVESTORS CORP II PASS THRU					X	X					12/25/93	
FUND AMERICA INVESTORS CORP II PASS THRU					X	X					12/25/93	
FUND AMERICA INVESTORS CORP II PASS THRU					X	X					12/25/93	
FUND AMERICA INVESTORS CORP II PASS THRU					X	X					01/25/94	
FUND AMERICA INVESTORS CORP II PASS THRU					X	X					01/25/94	
GALAXY FOODS CO	DE				X	X	X				01/26/94	
GE CAPITAL MOR SERV INC REMIC MUL CLA PA			X								10/29/93	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/18/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/18/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/18/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/18/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/18/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/18/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/18/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/18/94	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/18/94	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X					01/25/94	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X					01/25/94	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X					01/25/94	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X					01/25/94	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X					01/18/94	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X					01/18/94	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X					01/18/94	
GREENWICH PHARMACEUTICALS INC	DE				X						01/27/94	
HEALTHDYNE TECHNOLOGIES INC	GA						X				11/24/93	AMEND
HEALTHSOURCE INC	NH				X	X					01/19/94	

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
HIGHLINE INDUSTRIES INC	NV				X						01/14/94	
HOGAN SYSTEMS INC	DE				X						01/28/94	
HYDRON TECHNOLOGIES INC	NY				X						01/25/94	
IBM CREDIT RECEI INC IBM CRE REC LEASE A					X	X					01/18/94	
ILLINOIS BELL TELEPHONE CO	IL				X	X					01/28/94	
IMPERIAL FEDERAL SAVINGS ASSO MOR PA TH	CA					X					12/31/93	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA					X					12/31/93	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA					X					12/31/93	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA					X					12/31/93	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA					X					12/31/94	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA					X					12/31/94	
IN HOME HEALTH INC /MN/	MN			X			X				01/17/94	
INFOTECHNOLOGY INC	DE					X	X				01/31/93	
INTERNATIONAL 800 TELECOM CORP	DE			X							01/24/94	
INTILE DESIGNS INC	DE						X				01/28/94	AMEND
K N ENERGY INC	KS	X									02/03/94	
KENTUCKY CENTRAL LIFE INSURANCE CO	KY				X						01/14/94	
KOBER CORP	CO				X						08/10/93	AMEND
LEHMAN PASS THROUGH SECURITIES INC	DE				X	X					12/27/93	
LINCARE HOLDINGS INC	DE				X	X					01/28/94	
LYNX THERAPEUTICS INC	DE						X				12/20/93	
MANAGEMENT TECHNOLOGIES INC	NY										01/25/94	
MANN HORACE EDUCATORS CORP	DE				X	X					01/14/94	
MARINER HEALTH GROUP INC	DE				X	X					01/06/94	
MATEWAN BANCSHARES INC	DE				X	X					01/03/94	
MATTEL INC /DE/	DE				X	X					02/01/94	
MAYS J W INC ET AL	NY				X						01/31/94	
MCFARLAND ENERGY INC	DE				X						01/19/94	
MEDITRUST	MA				X	X					01/27/94	
MENTAL HEALTH MANAGEMENT INC /VA/							X				11/18/93	AMEND
MERRILL LYNCH & CO INC	DE				X	X					02/03/94	
MET COIL SYSTEMS CORP	DE				X	X					01/27/94	
METRIC INCOME TRUST SERIES INC	CA	X				X					12/30/93	
MEWBOURNE DEVELOPMENT PARTNERS 93-B LP						X					12/31/93	
MFS COMMUNICATIONS CO INC	DE				X	X					01/26/94	
MICROPROBE CORP /DE/				X			X				01/21/94	
MILWAUKEE INSURANCE GROUP INC	DE				X	X					02/01/94	
MIRAMAR RESOURCES INC	DE										01/24/94	
ML MEDIA PARTNERS LP	DE					X					12/31/93	
ML MEDIA PARTNERS LP	DE					X					01/26/94	AMEND
MONEY STORE INC TMS HOME EQ LO AS BACKED	NJ						X				01/17/94	
MONEY STORE INC TMS HOME EQ LO AS BACKED	NJ						X				01/17/94	
MONEY STORE INC TMS HOME EQ LOAN ASSET B	NJ						X				01/17/94	
MONEY STORE INC TMS HOME EQ LOAN ASSET B	NJ						X				01/17/94	
MONEY STORE INC TMS HOME EQU LOAN ASSET							X				01/17/94	
MONEY STORE INC TMS HOME EQUITY LOAN ASS							X				01/17/94	
MONTEREY PASTA CO	CA					X					01/21/94	
NATIONAL TIRE SERVICES INC	MN					X					01/20/94	
NEW JERSEY BELL TELEPHONE CO	NJ						X				01/31/94	
NEXTEL COMMUNICATIONS INC/DE/	DE										01/31/94	
NISSAN AUTO RECEIVABLES 1991-A GRANTOR T	DE				X	X					01/17/94	
NISSAN AUTO RECEIVABLES 1991-B GRANTOR T	DE				X	X					01/17/94	
NISSAN AUTO RECEIVABLES 1992 B GRANTOR T	DE				X	X					01/17/94	
NISSAN AUTO RECEIVABLES 1992-A GRANTOR T	DE				X	X					01/17/94	
NL INDUSTRIES INC	NJ				X	X					02/02/94	
NUCLEAR SUPPORT SERVICES INC	VA						X				11/19/93	AMEND
NUTMEG INDUSTRIES INC	FL	X									01/19/94	