

sec news digest

Issue 86-93

May 14, 1986

NOTICE OF COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday morning. Meetings on Wednesday, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, NW, Washington, DC. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

OPEN MEETING - TUESDAY, MAY 20, 1986 - 2:30 p.m.

The subject matter of the May 20 open meeting will be:

(1) Consideration of whether to: (a) issue a notice of filing of an application for an order, under Sections 6(c), 17(b) and 17(d) of the Investment Company Act of 1940 and Rule 17d-1, so that the IDS Mutual Fund Group may lend portfolio securities to Shearson Lehman Brothers, an affiliated broker-dealer; and (b) authorize the Secretary to issue an order "By the Commission" granting the application, if no request for a hearing is filed. FOR FURTHER INFORMATION, PLEASE CONTACT George Martinez at (202) 772-3024.

(2) Consideration of whether to adopt Rule 151 under the Securities Act of 1933, which would provide a "safe harbor" for certain types of annuity contracts. The rule would define the term "annuity contract," as used in Section 3(a)(8) of the Act, to include any contract offered by a corporation subject to state insurance regulation, under which the insurer assumes the investment risk, and which is not marketed primarily as an investment. FOR FURTHER INFORMATION, PLEASE CONTACT Joseph R. Fleming at (202) 772-3017.

CLOSED MEETING - TUESDAY, MAY 20, 1986 - FOLLOWING THE OPEN MEETING

The subject matter of the May 20 closed meeting will be: Formal order of investigation; Modification of administrative proceeding; Institution of injunctive action; Institution of administrative proceeding of an enforcement nature.

OPEN MEETING - THURSDAY, MAY 22, 1986 - 11:00 a.m.

The subject matter of the May 22 open meeting will be:

Consideration of developments over the last year in the internationalization of the world securities markets and what future actions should be taken in the internationalization area. FOR FURTHER INFORMATION, PLEASE CONTACT Andrew E. Feldman at (202) 772-2414.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Ronald Schy at (202) 772-2468

COMMISSION ANNOUNCEMENTS

MICHAEL A. RODRIGUEZ NAMED ASSISTANT REGIONAL ADMINISTRATOR IN HOUSTON

The Fort Worth Regional Office announced that the Commission approved the appointment of Michael A. Rodriguez as Assistant Regional Administrator in charge of the Houston Branch Office to become effective immediately. Mr. Rodriguez was formerly Branch Chief of Enforcement for the Houston Branch Office where he supervised all enforcement investigation and litigation matters. He began his career in that office in January 1980 as a staff attorney and has progressed to increasingly responsible positions since that time. He graduated from Trinity University in San Antonio, Texas in 1976, and received his law degree from Northwestern University in 1979. Mr. Rodriguez replaces Edwin J. Tomko who has accepted a position with the Division of Enforcement in Washington, DC.

CIVIL PROCEEDINGS

COMPLAINT NAMES SILVERSTEIN FINANCIAL SERVICES, INC. AND RICHARD M. SILVERSTEIN

The Los Angeles Regional Office filed a complaint on April 22 in the U.S. District Court for the Central District of California against Silverstein Financial Services, Inc. (SFS), a registered broker-dealer and investment adviser, and Richard M. Silverstein (Silverstein), formerly a registered investment adviser, now the sole owner of SFS.

Simultaneously, the Commission filed consents to orders of permanent injunction whereby SFS and Silverstein, without admitting or denying the allegations in the Commission's complaint, agreed to be enjoined from further violations of the antifraud and recordkeeping provisions of the Investment Advisers Act of 1940, the registration and antifraud provisions of the Securities Act of 1933, and the antifraud provisions of the Securities Exchange Act of 1934.

The complaint alleges that from at least 1979 through February 1985, SFS and Silverstein raised approximately \$6.5 million through the offer and sale of unregistered securities, namely limited partnership interests, in 22 limited partnerships. In connection with the offer and sale of these securities, SFS and Silverstein failed to disclose, among other things, the nature of the risks associated with the securities and the loaning of funds among limited partnerships. (SEC v. Silverstein Financial Services, Inc. and Richard M. Silverstein). (LR-11079)

INVESTMENT COMPANY ACT RELEASES

STATE MUTUAL SECURITIES, INC.

An order has been issued on an application filed by State Mutual Securities, Inc. (Fund), its investment adviser, State Mutual Life Insurance Company of America (State Mutual), and certain other insurance company affiliates, amending a prior order which permits State Mutual to invest concurrently with the Fund. (Rel. IC-15095 - May 13)

CBA MONEY FUND

A notice has been issued giving interested persons until June 9 to request a hearing on an application filed by CBA Money Fund and other money market funds (Funds) advised by Merrill Lynch Asset Management (MLAM) or Fund Asset Management, Inc. (FAMI), requesting an order exempting the Funds and future money market funds which may be organized by MLAM or FAMI from the provisions of Section 19(b) of the Investment Company Act and Rule 19b-1, and permitting the Funds to make long-term capital gains distributions more frequently than once a year. (Rel. IC-15096 - May 13)

HOLDING COMPANY ACT RELEASES

FASTERN EDISON COMPANY;
NORTHEAST NUCLEAR ENERGY COMPANY

Notices have been issued giving interested persons until June 2 to request a hearing on a proposal filed by the following companies under the same release: Eastern Edison Company, to increase its capital stock in an amount not in excess of \$15 million consisting of up to 150,000 shares of preferred stock, \$100 par value (New Preferred Stock), to issue such New Preferred Stock and to issue and sell, in one or more series from time to time, up to \$55 million aggregate principal amount of first mortgage and collateral trust bonds (New Bonds). The New Preferred Stock and New Bonds will be sold by competitive bidding from time to time through December 31, 1986; and Northeast Nuclear Energy Company (NNEC), The Connecticut Light and Power Company (CL&P), and Western Massachusetts Electric Company (WMECO), whereby NNEC will issue guaranteed term notes, under a negotiated private placement with one or more institutional investors, not to exceed \$20 million aggregate principal amount with a maturity of seven to 20 years. CL&P and WMECO propose to guarantee the notes severally but not jointly in the percentages of 81% and 19%, respectively. (Rel. 34-24092 - May 8)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTINGS GRANTED

Orders have been issued granting the application of the following stock exchanges to strike the specified securities from listing and registration thereon: New York Stock Exchange, Inc. - FOXMEYER CORPORATION, common stock, par value \$.10, and 3-3/4% convertible debentures, due March 15, 2010. (Rel. 34-23221); and the American Stock Exchange, Inc. - LUNDY ELECTRONICS & SYSTEMS, INC., common stock, par value \$.10, and 6-1/2% convertible debentures, due March 1, 1988. (Rel. 34-23223)

UNLISTED TRADING GRANTED

Orders have been issued granting the application of the following stock exchanges for unlisted trading privileges in the common stock of the specified number of issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: the Boston Stock Exchange - six issues. (Rel. 34-23222); and the Cincinnati Stock Exchange - one issues. (Rel. 34-23224)

SELF-REGULATORY ORGANIZATIONS

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval to a proposed rule change filed by the Chicago Board Options Exchange, Inc. (SR-CBOE-86-11) to extend the operation of its retail automatic execution system pilot program to July 4, 1986. (Rel. 34-23218).

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The Depository Trust Company filed a proposed rule change which became effective upon filing under Section 19(b)(3)(A). The rule change (SR-DTC-86-3) modifies, among other things, DTC's procedures for crediting cash dividend and interest payments, charge-backs of dividend and interest payments, dividend and interest refunds and passing through fund usage charges on bearer municipal bond interest payments. The Commission is soliciting comment on the proposed rule change. (Rel. 34-23219)

NOTICE OF PROPOSED RULE CHANGE

The National Association of Securities Dealers, Inc. filed a proposed rule change (SR-NASD-86-12) that would revise the specifications and the study outline for the General Securities Representative examination (Series 7) which is administered by the securities industry self-regulatory organizations. Publication of the proposal is expected to be made in the Federal Register during the week of May 12. (Rel. 34-23220)

MISCELLANEOUS

THE EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES

An order has been issued granting The Equitable Life Assurance Society of the United States and Separate Account No. 2A of Equitable an exemption under Section 3(a)(2) of the Securities Act of 1933 amending prior order exempting from the requirements of Section 5 of the Act certain interests in Separate Account 2A attributed to contributions derived under certain HR-10 plans. (Rel. 33-6642)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 MODULAIRE INDUSTRIES, 744 MONTGOMERY ST, SAN FRANCISCO, CA 94111 (415) 433-2323 - 271,150 (\$2,365,379) COMMON STOCK. (FILE 33-5092 - APR. 30) (BR. 10)
- S-3 BRISTOL MYERS CO, 345 PARK AVE, NEW YORK, NY 10154 (212) 546-4000 - 1,000,550 (\$5,452,997.50) WARRANTS, OPTIONS OR RIGHTS. 166,091 COMMON STOCK. (FILE 33-5211 - MAY. 07) (BR. 4)
- S-1 WERNER ENTERPRISES INC, INTERSTATE 80 & HIGHWAY 50, OMAHA, NE 68138 (402) 895-6640 - 450,000 (\$7,200,000) COMMON STOCK. 1,850,000 (\$26,600,000) COMMON STOCK. (FILE 33-5245 - MAY. 05) (BR. 4 - NEW ISSUE)
- S-18 SUBURBAN BANKSHARES INC /FL, 6801 LAKE WORTH RD, LAKE WORTH, FL 33467 (305) 964-6100 - 575,000 (\$5,750,000) COMMON STOCK. (FILE 33-5329-A - MAY. 01) (BR. 1 - NEW ISSUE)
- S-18 MONITARY VENTURES INC, 5500 SOUTH SYCAMORE STE 303, LITTLETON, CO 80120 - 25,000,000 (\$500,000) COMMON STOCK. 25,000,000 (\$1,250,000) COMMON STOCK. 25,000,000 (\$2,500,000) COMMON STOCK. (FILE 33-5335-D - APR. 30) (BR. 11 - NEW ISSUE)
- S-18 ZONE INDUSTRIES INC, 2644 S SHERWOOD FOREST BLVD, BATON ROUGE, LA 70816 (504) 292-1362 - 2,300,000 (\$2,300,000) COMMON STOCK. 1,150,000 (\$2,300,000) COMMON STOCK. 400,000 (\$1) WARRANTS, OPTIONS OR RIGHTS. 200,000 (\$240,000) COMMON STOCK. 100,000 (\$240,000) COMMON STOCK. (FILE 33-5340-A - MAY. 01) (BR. 11 - NEW ISSUE)
- S-18 DIETWORKS OF AMERICA INC, 515 S LIVINGSTON AVE, LIVINGSTON, NJ 07039 (201) 992-9899 - 1,200,000 (\$1,200,000) COMMON STOCK. 120,000 (\$12) WARRANTS, OPTIONS OR RIGHTS. 120,000 (\$144,000) COMMON STOCK. (FILE 33-5355-NY - MAY. 01) (BR. 11 - NEW ISSUE)
- S-4 ACI HOLDINGS INC, 3636 BIRCH ST, NEWPORT BEACH, CA 92660 (714) 752-7000 (FILE 33-5369 - MAY. 02) (BR. 3 - NEW ISSUE)
- S-18 INTEX SOFTWARE SYSTEMS INTERNATIONAL LTD, 488 MADISON AVE, NEW YORK, NY 10022 (212) 750-1140 - 1,265,000 (\$2,530,000) COMMON STOCK. 110,000 WARRANTS, OPTIONS OR RIGHTS. 110,000 (\$242,000) COMMON STOCK. (FILE 33-5380-NY - MAY. 02) (BR. 9)
- S-1 AMERICAN ENTERTAINMENT PARTNERS LP, 14 WALL ST, C/O SHEARSON LEHMAN BROTHERS INC, NEW YORK, NY 10005 (212) 577-7000 - 100,000 (\$100,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-5393 - MAY. 05) (BR. 12 - NEW ISSUE)
- F-1 AUSIMONT COMPO N V, 1114 AVE OF THE AMERICAS, NEW YORK, NY 10036 (212) 764-0260 - 3,450,000 (\$76,969,500) FOREIGN COMMON STOCK. (FILE 33-5394 - MAY. 05) (BR. 7)
- S-1 TS INDUSTRIES INC, 5772 BOLSA AVE, HUNTINGTON BEACH, CA 92649 (714) 895-7117 - 17,250,000 (\$17,250,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-5402 - MAY. 05) (BR. 5)
- S-4 CONIFER GROUP INC /MA/, 370 MAIN ST, WORCESTER, MA 01608 (617) 752-5661 - 3,591,582 (\$113,081,650) COMMON STOCK. 715,762 (\$22,553,834) COMMON STOCK. (FILE 33-5403 - MAY. 05) (BR. 1)

- S-1 AUTOMATED LANGUAGE PROCESSING SYSTEMS INC, 190 WEST 800 NORTH, PROVO, UT 84604 (801) 375-0090 - 800,000 (\$5,000,000) COMMON STOCK. UNDERWRITER: EVANS & CO INC. (FILE 33-5404 - MAY. 05) (BR. 9 - NEW ISSUE)
- S-3 CSX CORP, ONE JAMES CTR, P O BOX C 32222, RICHMOND, VA 23261 (804) 782-1400 - 850,000,000 (\$850,000,000) STRAIGHT BONDS. (FILE 33-5408 - MAY. 07) (BR. 13)
- S-6 MUNICIPAL INVESTMENT TRUST FUND 80 INTERMEDIATE TERM SERIES, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. DEPOSITOR: DEAN WITTER REYNOLDS INC, MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, SHEARSON LEHMAN BROTHERS INC. (FILE 33-5409 - MAY. 07) (BR. 17 - NEW ISSUE)
- S-6 MUNICIPAL INVESTMENT TR FD THREE HUNDRED NINETY THIRD MON PA, ONE LIBERTY PLZ, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. DEPOSITOR: DEAN WITTER REYNOLDS INC, MERRILL LYNCH PIERCE FENNER & SMITH, PRUDENTIAL BACHE SECURITIES INC, SHEARSON LEHMAN BROTHERS INC. (FILE 33-5410 - MAY. 07) (BR. 17 - NEW ISSUE)
- S-4 BROWNSTOWN CSB BANCORP, 1051 W SPRING ST, BROWNSTOWN, IN 47220 (812) 358-3171 - 40,000 (\$1,600,000) COMMON STOCK. (FILE 33-5431 - MAY. 05) (BR. 1 - NEW ISSUE)
- S-8 TALLEY INDUSTRIES INC, 2702 N 44TH ST, PHOENIX, AZ 85008 (602) 957-7711 - 300,000 (\$3,600,000) COMMON STOCK. 200,000 (\$2,400,000) PREFERRED STOCK. (FILE 33-5432 - MAY. 05) (BR. 10)
- S-8 UNITED STATES TRUST CORP, 45 WALL ST, NEW YORK, NY 10005 (212) 806-4500 - 9,300,000 (\$22,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 159,657 COMMON STOCK. (FILE 33-5433 - MAY. 05) (BR. 1)
- S-8 BARNETT BANKS OF FLORIDA INC, 100 LAURA ST, P O BOX 40789, JACKSONVILLE, FL 32202 (904) 791-7720 - 850,000 (\$45,050,000) COMMON STOCK. (FILE 33-5434 - MAY. 05) (BR. 2)
- N-1A MORGAN KEEGAN SOUTHERN CAPITAL FUND INC, FIFTY FRONT ST, MORGAN KEEGAN TOWER, MEMPHIS, TN 38103 (901) 524-4100 - INDEFINITE SHARES. UNDERWRITER: MORGAN KEEGAN & CO INC. (FILE 33-5435 - MAY. 05) (BR. 16 - NEW ISSUE)
- S-4 CLABIR CORP, 485 W PUTNAM AVE, GREENWICH, CT 06830 (203) 625-0300 - 4,358,882 PREFERRED STOCK. 12,108,006 (\$100,748,907) WARRANTS, OPTIONS OR RIGHTS. 12,108,006 (\$120,777,360) COMMON STOCK. (FILE 33-5437 - MAY. 05) (BR. 6)
- S-4 FIRST COASTAL BANKS INC, 325 STATE ST, PORTSMOUTH, NH 03801 (603) 436-7700 - 115,000 (\$2,171,000) COMMON STOCK. (FILE 33-5438 - MAY. 05) (BR. 1)
- S-1 CLASSIC RARE PARTNERSHIP LP, 290 STUYVESANT AVE, RYE, NY 10580 (914) 967-7663 - 10,000 (\$10,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-5440 - MAY. 01) (BR. 1 - NEW ISSUE)
- S-1 IGENE BIOTECHNOLOGY INC, 9110 RED BRANCH RD, COLUMBIA, MD 21045 (301) 997-2599 - 920,000 (\$5,520,000) COMMON STOCK. 80,000 (\$80) WARRANTS, OPTIONS OR RIGHTS. 80,000 (\$576,000) COMMON STOCK. UNDERWRITER: BLAIR D H & CO INC. (FILE 33-5441 - MAY. 06) (BR. 1 - NEW ISSUE)
- S-3 MATRIX CORP /NEW/, ONE RAMLAND RD, ORANBURG, NY 10962 (914) 365-0190 - 40,250,000 (\$40,250,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-5442 - MAY. 06) (BR. 12)
- S-2 HOVNANIAN ENTERPRISES INC, 10 HGWY 35, PO BOX 500, RED BANK, NJ 07701 (201) 747-7800 - 350,000 (\$9,275,000) COMMON STOCK. 455,000 (\$12,057,500) COMMON STOCK. (FILE 33-5443 - MAY. 06) (BR. 10)
- S-3 ICH CORP, 4211 NORBOURNE BLVD, LOUISVILLE, KY 40207 (502) 897-1861 - 5,175,000 (\$128,081,250) COMMON STOCK. (FILE 33-5444 - MAY. 06) (BR. 10)
- S-2 NATIONAL GYPSUM CO, 4500 LINCOLN PLZ, DALLAS, TX 75201 (214) 740-4500 - 350,000,000 (\$350,000,000) STRAIGHT BONDS. (FILE 33-5445 - MAY. 06) (BR. 10)
- S-3 CENTURY TELEPHONE ENTERPRISES INC, 520 RIVERSIDE DR, MONROE, LA 71201 (318) 387-5541 - 350,000 (\$5,600,000) COMMON STOCK. (FILE 33-5446 - MAY. 06) (BR. 7)
- S-8 PUROLATOR COURIER CORP, 131 MORRISTOWN RD, BASKING RIDGE, NJ 07920 (201) 953-6400 - 200,000 (\$3,875,000) COMMON STOCK. (FILE 33-5447 - MAY. 06) (BR. 4)
- S-4 BANC ONE CORP/DE/, 100 E BROAD ST, COLUMBUS, OH 43271 (614) 463-5944 - 512,170 (\$4,394,419) COMMON STOCK. (FILE 33-5450 - MAY. 06) (BR. 2)

- N-1A SAFECO U S GOVERNMENT SECURITIES FUND INC, SAFECO PLAZA, SEATTLE, WA 98185
(206) 545-5000 - INDEFINITE SHARES. (FILE 33-5451 - MAY. 06) (BR. 16 - NEW ISSUE)
- S-1 BALCOR FILM INVESTORS II, BALCOR PLZ 4849 GOLF RD, SKOKIE, IL 60077 (312) 677-2900
- 70,000 (\$70,000,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER:
BALCOR SECURITIES CO. (FILE 33-5452 - MAY. 06) (BR. 12 - NEW ISSUE)
- S-2 SUN ELECTRIC CORP, ONE SUN PKWY, CRYSTAL LAKE, IL 60014 (815) 459-7700 - 28,750,000
(\$28,750,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-5453 - MAY. 06) (BR. 8)
- S-2 MOLECULAR GENETICS INC, 10320 BREN RD EAST, MINNETONKA, MN 55343 (612) 935-7335 -
1,725,000 (\$21,778,125) COMMON STOCK. (FILE 33-5454 - MAY. 06) (BR. 8)
- S-8 CLARK J L MANUFACTURING CO /DE/, 2300 SIXTH ST, PO BOX 7000, ROCKFORD, IL 61125
(815) 962-8861 - 35,317 COMMON STOCK. 35,317 PREFERRED STOCK. (FILE 33-5455 -
MAY. 06) (BR. 9)
- S-8 CLARK J L MANUFACTURING CO /DE/, 2300 SIXTH ST, PO BOX 7000, ROCKFORD, IL 61125
(815) 962-8861 - 771,650 COMMON STOCK. 771,650 PREFERRED STOCK. (FILE 33-5456 -
MAY. 06) (BR. 9)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
SEARS MORTGAGE SEC CORP MORT PASS THR CE	5.7	04/30/86	
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SFLCTORS INC	1.5.6.7	04/16/86	
SHOWBOAT INC	2.7	04/21/86	
SIERRA HEALTH SERVICES INC	5.7	04/02/86	
SLOAN TECHNOLOGY CORP	5	05/01/86	
SOUTHDOWN INC	7	02/20/86	AMEND
STERLING SOFTWARE INC	2.7	04/18/86	
STEVENS J P & CO INC	7	03/10/86	AMEND
SWEDLOW INC	5.7	04/30/86	
SYMS CORP	5.7	04/04/86	
SYNALLOY CORP	5.7	04/30/86	
THERMEDICS INC	2.7	04/18/86	
THERMODYNETICS INC	4.7	04/15/86	
TRANSWORLD CORP/DE/	5	04/23/86	
TS INDUSTRIES INC	2.5.7	04/18/86	
UNITED STATES LEASING INTERNATIONAL INC	4.7	04/25/86	
UNIVERSAL ENERGY SERVICES	5	04/30/86	
UNIVERSITY PATENTS INC	7	12/24/85	AMEND
USG CORP	5	03/01/86	

RECENT 8K FILINGS CONT.

WASHINGTON MUTUAL SAVINGS BANK SERIES A	6	03/31/86	
WESTCHFSTER FINANCIAL SERVICES CORP	5	04/28/86	
ZIFGLER CO INC	5	04/21/86	
ZYTEC COMPUTERS LTD	4	12/06/85	AMEND
ADVANCED DIAGNOSTIC VENTURES INC	5,7	04/28/86	
ALL SEASONS RESORTS INC	1,7	04/23/86	
ALLIED FARM EQUIPMENT INC	5	04/15/86	
AMERICA FIRST FEDERALLY GUARANTEED MORTG	2	05/01/86	
AMERICA FIRST FEDERALLY GUARANTEED MORTG	2	05/01/86	
APPLIED OPTICS INC	5	05/08/86	
AVCO FINANCIAL SERVICES INC	7	05/07/86	
BALCOR FILM INVESTORS	2,5,7	04/23/86	
BALDWIN D H CO/OHIO	5	05/02/86	
BALDWIN UNITED CORP	5	05/02/86	
BERGEN BRUNSWIG CORP	5,7	04/20/86	
CABLE TV FUND 11	2,7	03/04/86	
CASTLE INDUSTRIES INC /AR/	2	04/30/86	
CDT VENTURES INC	5,7	04/05/86	
CENTRAL BANKING SYSTEM INC	5	04/30/86	
CENTRAL LOUISIANA ELECTRIC CO INC	5	05/07/86	
CENTURY PENSION INCOME FUND XXIII	2,7	03/25/86	AMEND
CHANNEL INDUSTRIES LTD	5	04/21/86	
CINCINNATI MILACRON INC /DEL/	5,7	04/22/86	
CIRCLE K CORP/NEW	5,7	03/31/86	
CIT FINANCIAL CORP/OLD/	5	05/01/86	
CITIZENS BANCORP /MD/	5	05/07/86	
COMBINED INTERNATIONAL CORP	2,7	04/29/86	
COMP U CARD INTERNATIONAL INC	2,7	04/30/86	
CONNECTICUT GENERAL EQUITY PROPERTIES I	5,7	05/01/86	
CONQUEST EXPLORATION CO	5,7	05/06/86	
CONTEL CORP	5	05/01/86	
CTS CORP	2,7	03/28/86	AMEND
CULLEN FROST BANKERS INC	5,7	04/30/86	
DAMSON OIL CORP	5,7	04/21/86	
DATAWAVE INC	2,5,7	01/11/86	
ELCO INDUSTRIES INC	2,7	04/22/86	
EMPIRE VIDEO CORP	5,7	04/30/86	
ENERTRAC INC	7	04/17/86	AMEND
EQUITEC REAL ESTATE INVESTORS FUND XVI	2,7	04/23/86	
FARMERS NATIONAL BANCORP INC /DE/	4,7	04/28/86	
FIRST CAPITAL INCOME PROPERTIES LTD SERI	2	04/18/86	
FIRST FEDERAL SAVINGS & LOAN ASSOCIATION	5,6	03/01/86	
FIRST WYOMING BANCORPORATION	5	05/09/86	
FOSTER WHEELER CORP	5,7	04/28/86	
FREQUENCY ELECTRONICS INC	5	04/25/86	
GENERAL BINDING CORP	5,7	05/07/86	
GERBER PRODUCTS CO	5	03/18/86	
GULF CANADA CORP	2,7	04/23/86	
HIRAM WALKER RESOURCES LTD	1	04/23/86	
HIRAM WALKER RESOURCES LTD	5,7	05/02/86	
HOLIDAY INNS INC	7	04/16/86	
INDEPENDENT BANKGROUP INC	5,7	04/24/86	
IOWA SOUTHERN UTILITIES CO	5	04/21/86	
KAUFMAN & BROAD INC	5	04/17/86	
KENTUCKY HORSE CENTER INC	2,7	05/01/86	
KINDERWORKS CORP	4	04/18/86	
KOSS CORP	2	01/01/86	
KOSS CORP	2,7	04/25/86	
LOS ANGELES SECURITIES GROUP	5	05/01/86	
MANAGEMENT SUPPORT TECHNOLOGY INC	5	04/04/86	
MANUFACTURED HOMES INC	5,7	04/25/86	
MCA INC	NO ITEMS	05/05/86	
MCNEIL PACIFIC INVESTORS FUND 1972	1,7	04/23/86	
MCNEIL REAL ESTATE FUND IV LTD	1,7	04/23/86	
MCNEIL REAL ESTATE FUND V LTD	1,7	04/23/86	
MCNEIL REAL ESTATE FUND VI LTD	1,7	04/23/86	
MCNEIL REAL ESTATE FUND VII LTD	1,7	04/23/86	
MCNEIL REAL ESTATE FUND VIII LTD	1,7	04/23/86	
MDC HOLDINGS INC	7	01/17/86	AMEND
MEDTRONIC INC	5,7	04/23/86	
MILTEX MORTGAGE ACCEPTANCE CORP	5,7	04/29/86	
MODULAR COMPUTER SYSTEMS INC	1,7	04/26/86	

RECENT 8K FILINGS CONT.

MSE CABLE SYSTEMS INC	4	12/31/85	AMEND
NATIONAL BANKSHARES OF LA JCLLA	4	05/08/86	
NATIONAL EDUCATION CORP	2,5,7	05/06/86	
NATIONAL HEALTHCARE INC	1,5,7	04/24/86	
NIKI LU INDUSTRIES INC	2	03/27/86	
NL INDUSTRIES INC	5,7	04/29/86	
OCCUPATIONAL MEDICAL CORP OF AMERICA INC	2,7	07/31/85	
OLD NATIONAL BANCSHARES INC	1,7	04/22/86	
ORANAMICS INC	NO ITEMS	05/07/86	
PETRO LEWIS CORP	2,5,7	04/23/86	
PETROSOUTHERN INC	2	05/01/86	
PNC FINANCIAL CORP	5	05/07/86	
POWER CONVERSION INC	1,7	04/25/86	
RAVEN INDUSTRIES INC	2,7	04/24/86	
RELIABLE INVESTORS CORP	2,7	05/06/86	
RESDL INDUSTRIES	7	04/14/86	AMEND
R2 CORP	5	05/05/86	
SATFLCO INC	5,7	04/18/86	
SIERRA PACIFIC DEVELOPMENT FUND	2,7	04/23/86	
SWITCHCO INC	NO ITEMS	02/28/86	AMEND
SYRACUSE MINERALS INC	5,6,7	03/15/86	
SYSTEMS ASSURANCE CORP /ME/	2,7	04/22/86	
TALLEY INDUSTRIES INC	5,7	04/29/86	
TELCO SYSTEMS INC	5	05/05/86	
TEXAS EASTERN CORP	5,7	05/02/86	
TIME DC INC	5,7	04/11/86	
TRANS PACIFIC BANCORP	5	04/30/86	
UNITED SOFTWARE INDUSTRIES INC	3,5	04/23/86	
UNITED STATES LEASING INTERNATIONAL INC	5,7	04/25/86	AMEND
USF&G CORP	4	04/24/86	
VEECO INSTRUMENTS INC	5	05/06/86	
WESTERN GOLD MINING INC	2,6	05/05/86	
ZIEGLER MORTGAGE SECURITIES INC	1	05/01/86	