

# SEC NEWS DIGEST

Issue 97-119

June 20, 1997

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## COMMISSION ANNOUNCEMENTS

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### BARRY BARBASH TO PARTICIPATE IN WORKSHOP

Barry Barbash, Director of the Division of Investment Management, will participate in a workshop conducted by the Senate Committee on Energy and Natural Resources on Tuesday, June 24, 1997. Mr. Barbash will discuss possible repeal of the Public Utility Holding Company Act of 1935 and related matters. The workshop will begin at 9:30 a.m. in Room 3666 of the Dirksen Senate Office Building.

### CHANGE IN THE MEETING: ADDITIONAL ITEM

The following additional item will be considered at a closed meeting scheduled to be held on Tuesday, June 24, 1997, at 2:30 p.m.: Formal order of investigation.

Commissioner Johnson, as duty officer, determined that Commission business required the above change and that no earlier notice thereof was possible.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: The Office of the Secretary (202) 942-7070.

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## ENFORCEMENT PROCEEDINGS

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### FINAL JUDGMENTS ON CONSENT ENTERED AGAINST MICHELLE SUPPES AND MARK ANTHONY

The Commission announced that on May 27, 1997, final judgments on consent were entered against Michelle P. Suppes (Suppes) and Mark Anthony (Anthony). Without admitting or denying the allegations in the Commission's complaint, Suppes and Anthony consented to permanent injunctions against violating a Commission Order barring them from association with any broker, dealer, municipal securities dealer, investment adviser or investment company (Bar Order), and Section 15(b)(6)(B)(i) of the Securities Exchange Act of 1934, which

prohibits any person subject to a Bar Order from associating with a broker or dealer. Suppes and Anthony also consented to pay civil penalties of \$5,000 each.

The complaint alleged that Suppes and Anthony were violating both the Bar Order and Section 15(b)(6)(B)(i) of the Exchange Act by continuing to associate with Suppes Securities, Inc., a registered broker-dealer. The Bar Order was issued by the Commission following final judgments on consent entered against Suppes and Anthony in a prior civil injunctive action, SEC v. Anthony Sarivola, et al., USDC, SDNY, 95 Civ. 9270, RPP; LR-15214 (January 15, 1997). [SEC v. Michelle P. Suppes and Mark Anthony, USDC, SDNY, 97 Civ. 2376, RPP] (LR-15388)

#### COMPLAINT ALLEGING FINANCIAL REPORTING FRAUD FILED AGAINST FORMER MEDIA VISION SENIOR VICE PRESIDENT

The Commission and the Office of the United States Attorney for the Northern District of California today announced the filing of civil and criminal actions in the United States District Court for the Northern District of California against Michael Humphress, former Senior Vice President, Worldwide Sales of Media Vision Technology, Inc. (now known as Aureal Semiconductor).

The SEC complaint alleges that Humphress contributed to Media Vision's material overstatement of revenue and income for the fiscal year ended December 31, 1993 by: directing the shipment of unordered goods; participating in a scheme to delay recognition of returns; and making misrepresentations to auditors in connection with the 1993 audit of Media Vision.

In the SEC action, Humphress consented, without admitting or denying the allegations, to the entry of an order enjoining him from future violations of Sections 10(b) and 13(b)(5) of the Exchange Act and Rules 10b-5 and 13b2-2 thereunder; imposing civil penalties of \$200,000; and prohibiting him from serving as an officer or director of any public company. Pursuant to a plea agreement with the U.S. Attorney's Office, Humphress has agreed to plead guilty to one count of wire fraud. The investigation is continuing. [SEC v. Michael Humphress, USDC, NDCA, Civil Action No. C97-2288-SI-ENE; U.S. v. Michael Humphress, USDC, NDCA, Criminal Action No. CR97-40111, DLJ] (LR-15389; AAE Rel. 925)

#### COURT ORDERS THOMAS WARDE TO PAY \$3 MILLION FOR INSIDER TRADING VIOLATIONS

The Commission announced today that United States District Judge Shira A. Scheindlin has ordered defendant Thomas Warde (Warde) to pay \$3,007,951 in disgorgement, prejudgment interest, and civil penalties based on a jury verdict rendered on January 30, 1997 that Warde violated the federal laws against insider trading. During June and July 1987, Warde purchased securities issued by Kidde, Inc. (Kidde) after receiving nonpublic information concerning the possible sale of Kidde from then-Kidde director Edward R. Downe, Jr.

(Downe). In her opinion and order dated June 17, 1997, Judge Scheindlin also issued a permanent injunction prohibiting Warde from engaging in further violations of certain provisions of the federal securities laws. Finally, Judge Scheindlin denied Warde's motion to set aside the jury verdict.

Judge Scheindlin held that Warde should disgorge \$871,725 in profits that he received in connection with his illicit trading in Kidde securities, pay pre-judgment interest of \$1,264,501 based upon interest rates utilized by the IRS for underpayment of taxes, and pay a civil penalty of \$871,725. Judge Scheindlin issued the permanent injunction because there was a reasonable likelihood of future violations in the absence of a permanent injunction.

In denying Warde's motion to set aside the jury's verdict, Judge Scheindlin found that the Commission had introduced ample circumstantial evidence at trial demonstrating: Downe received material nonpublic information concerning the possible sale of Kidde from Fred R. Sullivan, then-Chairman of Kidde's Board; Downe relayed the information he gained from Sullivan to Warde; Warde knew that Downe was a Kidde director at the time; and Downe benefitted from tipping Warde. Judge Scheindlin held that, based on the Commission's circumstantial evidence, the jury was entitled to disregard the trial testimony offered by Downe and Warde in which they denied engaging in insider trading.

The final judgment of permanent injunction and other relief against defendant Thomas Warde will be entered in the United States District Court for the Southern District of New York. As noted above, that judgment prohibits Warde from future violations of Sections 10(b) and 14(e) of the Securities Exchange Act of 1934, 15 U.S.C. §§ 78j(b) and 78n(e), and Rules 10b-5 and 14e-3 thereunder, 17 C.F.R. §240.10b-5 and §240.14e-3. The Commission announced the jury verdict against Warde in Litigation Release No. 15245, dated February 5, 1997. [SEC v. Edward R. Downe, Jr., Steven A. Greenberg, Martin E. Revson, David Salamone, Fred R. Sullivan, Thomas Warde, Milton Weinger and Broadsword, Ltd., 92 Civ. 4092, SDNY, SAS] (LR-15390)

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#### INVESTMENT COMPANY ACT RELEASES

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DLJ LBO PLANS MANAGEMENT CORPORATION AND DLJ FIRST ESC L.L.C.

An order has been issued on an application filed by DLJ LBO Plans Management Corporation and DLJ First ESC L.L.C. under Sections 6(b) and 6(e) of the Investment Company Act for an exemption from all provisions of the Act, except Section 9, certain provisions of Sections 17 and 30, Sections 36 through 53, and the rules and regulations thereunder. The order would permit DLJ First ESC L.L.C., and other limited liability companies offered to the same class of investors, to engage in certain affiliated and joint transactions. Each limited liability company will be an employees'

securities company within the meaning of Section 2(a)(13) of the Act. (Rel. IC-22714 - June 18)

UNITED INVESTORS LIFE INSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting United Investors Life Insurance Company (United Investors), RetireMAP Variable Account (Variable Account), and MAP Investments Incorporated (MAP) from the provisions of Sections 2(a)(32), 22(c) and 27(i)(2)(A) of the Act and Rule 22c-1 thereunder. The order provides exemptions to the extent necessary to permit United Investors, with respect to the Variable Account and any other separate account which United Investors may establish in the future, to deduct prorated death benefit charges upon surrender of a variable annuity policy, under an optional death benefit rider to the variable annuity policies (Policies) currently offered through the Variable Account and future variable annuity policies that are similar in all material respects to the Policies (Future Policies). Exemptive relief also has been granted to the extent necessary to permit the offer and sale of Policies and Future Policies for which certain broker-dealers other than MAP serve as the principal underwriter. (Rel. IC-22715 - June 18)

STATE BOND MUNICIPAL FUNDS, INC.

A notice has been issued giving interested persons until July 14 to request a hearing on an application filed by State Bond Municipal Funds, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-22716 - June 19)

STATE BOND EQUITY FUNDS, INC.

A notice has been issued giving interested persons until July 14 to request a hearing on an application filed by State Bond Equity Funds, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-22717 - June 19)

STATE BOND MONEY FUNDS, INC.

A notice has been issued giving interested persons until July 14 to request a hearing on an application filed by State Bond Money Funds, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-22718 - June 19)

STATE BOND INVESTMENT FUNDS, INC.

A notice has been issued giving interested persons until July 14 to request a hearing on an application filed by State Bond Investment Funds, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-22719 - June 19)

## STATE BOND TAX-FREE INCOME FUNDS, INC.

A notice has been issued giving interested persons until July 14 to request a hearing on an application filed by State Bond Tax-Free Income Funds, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-22720 - June 19)

## STATE BOND INCOME FUNDS, INC.

A notice has been issued giving interested persons until July 14 to request a hearing on an application filed by State Bond Income Funds, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-22721 - June 19)

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## SELF-REGULATORY ORGANIZATIONS

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### ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Chicago Board Options Exchange filed a proposed rule change (SR-CBOE-97-23) relating to option series open for trading, ceasing to trade option series, terms of option contracts and adjustments to option contracts. The Commission approved the filing on an accelerated basis. The proposal will be published in the Federal Register during the week of June 23. (Rel. 34-38743)

### TEMPORARY ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval on a temporary basis to a proposed rule change submitted by the New York Stock Exchange (SR-NYSE-97-20) to adopt a procedure, effective for ninety days, which allows the Exchange to establish trading differentials for equity securities on an expedited basis and to replace its minimum increment of an eighth of a dollar with a sixteenth of a dollar. Publication of the proposal is expected in the Federal Register during the week of June 23. (Rel. 34-38744)

### PROPOSED RULE CHANGE

The New York Stock Exchange filed a proposed rule change (SR-NYSE-97-21) to adopt a procedure that allows the Exchange to establish trading differentials for equity securities on an expedited basis and to replace its minimum increment of an eighth of a dollar with a sixteenth of a dollar. Publication of the proposal is expected in the Federal Register during the week of June 23. (Rel. 34-38745)

### WITHDRAWALS SOUGHT

A notice has been issued giving interested persons until July 10 to comment on the application of The Great Train Store Company, to

withdraw from listing and registration on the Pacific Exchange, its Common Stock, \$0.01 Par Value. (Rel. 34-38747)

A notice has been issued giving interested persons until July 10 to comment on the application of Amerac Energy Corporation, to withdraw from listing and registration on the Boston Stock Exchange, its Common Stock, \$0.05 Par Value. (Rel. 34-38748)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue. Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

- F-6 GRUPO MINSA SA DE CV /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 10,000,000 (\$500,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE 333-7052 - JUN 11) (BR. 99 - NEW ISSUE)
- F-3 CHILGENER INC, MIRAFLORES 222, 4TH FL, SANTIAGO CHILE, F3 (562) 632-2909 - 255,015,207 (\$92,060,489 73) FOREIGN COMMON STOCK (FILE 333-7056 - JUN 12) (BR 4)
- S-8 LOGITECH INTERNATIONAL SA, 6505 KAISER DR, C/O LOGITECH INC, FREMONT, CA 94555 (510) 795-8500 - 622,072 (\$105,378,658) FOREIGN GOVERNMENTS ADR. (FILE 333-7058 - JUN 12) (BR 3)
- F-6 IONICA GROUP PLC /ADR/, 48 WALL STREET, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 20,000,000 (\$1,000,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE 333-7060 - JUN 12) (BR. 99 - NEW ISSUE)
- F-10 STAMPEDE EXPLORATION LTD, #1200 521 3RD AVE SW, CALGARY, ALBERTA CANADA, A0 (403) 233-6451 - 27,600,000 (\$124,200,000)  
FOREIGN COMMON STOCK. (FILE 333-7062 - JUN. 13) (BR 4)
- F-6 ICA CORP HOLDING CO \ADR\, 101 BARCLAY ST 22W, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 100,000,000 (\$5,000,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-7064 - JUN 12) (BR. 99 - NEW ISSUE)
- S-8 REGENT BANCSHARES CORP, 1430 WALNUT ST, PHILADELPHIA, PA 19102 (215) 546-6500 - 380,000 (\$2,705,000) COMMON STOCK (FILE 333-29117 - JUN 12) (BR 7)
- S-8 STORAGE DIMENSIONS INC, 1656 MCCARTHY BOULEVARD, MILPITAS, CA 95035 (408) 954-0710 - 1,751,605 (\$7,418,414 85) COMMON STOCK (FILE 333-29129 - JUN 12) (BR 3)
- S-8 AVECOR CARDIOVASCULAR INC, 7611 NORTHLAND DR NORTH, MINNEAPOLIS, MN 55428 (612) 391-9000 - 275,000 (\$3,110,063) COMMON STOCK. (FILE 333-29143

- JUN 12) (BR 1)

S-8 AVECOR CARDIOVASCULAR INC, 7611 NORTHLAND DR NORTH, MINNEAPOLIS, MN  
55428 (612) 391-9000 - 300,000 (\$3,262,500) COMMON STOCK (FILE 333-29145  
- JUN 12) (BR. 1)

S-8 PACIFIC SCIENTIFIC CO, 620 NEWPORT CENTER DR STE 700, NEWPORT BEACH, CA  
92658 (714) 720-1714 - 637,574 (\$8,846,340) COMMON STOCK (FILE 333-29165  
- JUN. 12) (BR 4)

S-8 HASKEL INTERNATIONAL INC, 100 EAST GRAHAM PL, BURBANK, CA 91502  
(818) 843-4000 - 259,607 (\$2,498,718) COMMON STOCK (FILE 333-29167 -  
JUN. 13) (BR. 6)

S-3 DURAMED PHARMACEUTICALS INC, 5040 LESTER ROAD, CINCINNATI, OH 45213  
(513) 731-9900 - 2,976,246 (\$12,649,045) COMMON STOCK (FILE 333-29171 -  
JUN 13) (BR. 1)

S-8 MEDUSA CORP, 3008 MONTICELLO BLVD, CLEVELAND HEIGHTS, OH 44118  
(216) 371-4000 - 800,000 (\$23,050,000) COMMON STOCK. (FILE 333-29173 -  
JUN 13) (BR 6)

S-1 OSI SYSTEMS INC, 12525 CHADRON AVE, HAWTHORNE, CA 90250 (310) 978-0516  
- 4,255,000 (\$59,570,000) COMMON STOCK (FILE 333-29179 - JUN. 13)  
(NEW ISSUE)

S-1 COLLECTIBLES USA INC, 2081 LANDINGS DRIVE, MOUNTAIN VIEW, CA 94043  
(415) 938-0184 - 3,105,000 (\$37,260,000) COMMON STOCK (FILE 333-29181 -  
JUN 13) (NEW ISSUE)

S-8 CENTRAL SPRINKLER CORP, 451 N CANNON AVE, LANSDALE, PA 19446  
(215) 362-0700 - 800,000 (\$20,600,000) COMMON STOCK (FILE 333-29183 -  
JUN. 13) (BR 6)

S-3 WILLIAMS COMPANIES INC, ONE WILLIAMS CTR, TULSA, OK 74172 (918) 588-2000  
- 373,402 (\$15,219,865 52) COMMON STOCK (FILE 333-29185 - JUN 13)  
(BR 4)

S-1 CARRIZO OIL & GAS INC, 14811 ST MARYS LANE, STE 148, HOUSTON, TX 77079  
(281) 496-1352 - \$37,375,000 COMMON STOCK (FILE 333-29187 - JUN 13)  
(NEW ISSUE)

S-1 GCI INC, 2550 DENALI ST, STE 1000, ANCHORAGE, AK 99503 (907) 265-5628 -  
150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 333-29189 - JUN 11)

S-4 HIBERNIA CORP, 313 CARONDELET ST, NEW ORLEANS, LA 70130 (504) 533-5552  
- 1,516,100 (\$7,952,968) COMMON STOCK (FILE 333-29197 - JUN 13) (BR 7)

S-8 SUMMIT BANK CORP, 4360 CHAMBLEE-DUNWOODY RD, ATLANTA, GA 30341  
(770) 454-0400 - 150,000 (\$2,259,400) COMMON STOCK (FILE 333-29199 -  
JUN 13) (BR 7)

S-8 FIRST FINANCIAL BANCORP /CA/, 701 S HAM LN, LODI, CA 95242  
(209) 367-2000 - 393,207 (\$3,907,494 56) COMMON STOCK. (FILE 333-29201 -  
JUN 13) (BR 7)

S-8 CORE MATERIALS CORP, 800 MANOR PARK DR, COLUMBUS, OH 43228  
(800) 666-6960 - 1,500,000 (\$4,296,280) COMMON STOCK (FILE 333-29203 -  
JUN 13) (BR. 6)

S-8 QPQ CORP, 1000 LINCOLN RD, STE 200, MIAMI BEACH, FL 33139 (305) 674-8115  
- 1,112,840 (\$243,378) COMMON STOCK (FILE 333-29205 - JUN 13) (BR 2)

S-3 SUIZA FOODS CORP, 3811 TURTLE CREEK BLVD, STE 1300, DALLAS, TX 75219  
(214) 528-0939 - 148,182 (\$5,131,542 66) COMMON STOCK. (FILE 333-29207 -  
JUN 13) (BR 2)

S-8 FIRST PULASKI NATIONAL CORP, 206 S FIRST ST, PULASKI, TN 38478  
(615) 363-2585 - 100,000 (\$2,099,000) COMMON STOCK (FILE 333-29209 -  
JUN 13) (BR 7)

S-4 WISER OIL CO, 8115 PRESTON RD STE 400, DALLAS, TX 75225 (214) 265-0080  
- 125,000,000 (\$125,000,000) STRAIGHT BONDS (FILE 333-29211 - JUN. 13)

(BR 4)

- S-1 VISION TWENTY ONE INC, 7209 BRYAN DAIRY RD, LARGO, FL 34647  
(813) 545-4300 - 2,415,000 (\$31,395,000) COMMON STOCK. (FILE 333-29213 - JUN 13) (NEW ISSUE)
- S-8 VIRGINIA FIRST FINANCIAL CORP, FRANKLIN & ADAMS STS, PETERSBURG, VA  
23804 (804) 733-0333 - 300,000 (\$6,712,500) COMMON STOCK (FILE 333-29215 - JUN 13) (BR 7)
- S-3 REPUBLIC INDUSTRIES INC, 450 E LAS OLAS BLVD, STE 1200, FT LAUDERDALE,  
FL 33301 (954) 713-5200 - 11,352,835 (\$246,569,385.10) COMMON STOCK.  
(FILE 333-29217 - JUN 13) (BR. 4)
- S-8 FINE HOST CORP, 3 GREENWICH OFFICE PARK, GREENWICH, CT 06831  
(203) 629-4320 - 1,000,000 (\$26,625,000) COMMON STOCK (FILE 333-29221 - JUN 13) (BR. 2)
- S-4 FIRST NATIONAL BANCORP OF RIVER FALLS INC, 104 EAST LOCUST STREET,  
RIVER FALLS, WI 54022 (715) 425-2401 - 10,000 (\$16,239,000)  
WARRANTS, OPTIONS OR RIGHTS. (FILE 333-29223 - JUN. 13) (NEW ISSUE)
- S-3 HERCULES INC, 1313 N MARKET ST, HERCULES PLZ, WILMINGTON, DE 19894  
(302) 594-5000 - 500,000,000 (\$500,000,000) STRAIGHT BONDS (FILE  
333-29225 - JUN 13) (BR 4)
- S-8 SAFEGUARD HEALTH ENTERPRISES INC, 505 N EUCLID ST, PO BOX 3210, ANAHEIM,  
CA 92803 (714) 778-1005 - 500,000 (\$5,815,000) COMMON STOCK (FILE  
333-29227 - JUN 13) (BR 1)
- S-4 CFX CORP, 102 MAIN ST, KEENE, NH 03431 (603) 352-2502 - 6,400,000  
(\$108,544,000) COMMON STOCK (FILE 333-29229 - JUN 13) (BR 7)
- S-8 CERION TECHNOLOGIES INC, 1401 INTERSTATE DR, CHAMPAIGN, IL 61821  
(217) 359-3700 - 701,500 (\$2,039,260 50) COMMON STOCK (FILE 333-29231 - JUN 13) (BR 3)
- SB-2 A CONSULTING TEAM INC, 200 PARK AVENUE SOUTH SUITE 901, NEW YORK, NY  
10003 (212) 979-8228 - 2,070,000 (\$24,840,000) COMMON STOCK (FILE  
333-29233 - JUN 13) (NEW ISSUE)
- S-3 CREDIT SUISSE FIRST BOSTON MORTGAGE SECURITIES CORP,  
C/O NORWEST BANK MINNESOTA N A, 11000 BROKEN LAND PARKWAY, COLUMBIA, MD  
21044 (410) 884-2076 - 1,000,000 (\$1,000,000) MORTGAGE BONDS. (FILE  
333-29239 - JUN 13) (BR 8)
- S-4 CFX CORP, 102 MAIN ST, KEENE, NH 03431 (603) 352-2502 - 6,400,000  
(\$99,840,000) COMMON STOCK (FILE 333-29243 - JUN 13) (BR 7)
- S-4 RESOURCE BANCSHARES MORTGAGE GROUP INC, 7909 PARKLANE ROAD SUITE 150,  
COLUMBIA, SC 29223 (803) 741-3000 - 30,779,578 (\$108,756,000) COMMON STOCK  
(FILE 333-29245 - JUN 13) (BR 8)
- S-8 DALLAS SEMICONDUCTOR CORP, 4401 S BELTWOOD PKWY, DALLAS, TX 75244  
(214) 450-0400 - 1,313,432 (\$38,238,990) COMMON STOCK. (FILE 333-29247 - JUN 13) (BR 6)
- S-4 NATIONAL COMMERCE BANCORPORATION, ONE COMMERCE SQ, MEMPHIS, TN 38150  
(901) 523-3242 - 50,000,000 (\$50,000,000) COMMON STOCK (FILE 333-29251 - JUN 13) (BR 7)
- S-3 SOUTHWEST AIRLINES CO, 2702 LOVE FIELD DR, P O BOX 36611, DALLAS, TX  
75235 (214) 904-4000 - 400,000,000 (\$400,000,000) STRAIGHT BONDS. (FILE  
333-29257 - JUN 13) (BR. 5)
- S-3 PARKWAY PROPERTIES INC, 300 ONE JACKSON PL, 188 E CAPITOL ST STE 300,  
JACKSON, MS 39225 (601) 948-4091 (FILE 333-29259 - JUN 13) (BR. 8)
- S-3 PERCEPTRON INC/MI, PERCEPTRON INC, 47827 HALYARD DR, PLYMOUTH, MI 48170  
(313) 414-4816 - 167,286 (\$4,684,008) COMMON STOCK (FILE 333-29263 - JUN 13) (BR 1)



S-8 REPUBLIC INDUSTRIES INC, 450 E LAS OLAS BLVD, STE 1200, FT. LAUDERDALE, FL 33301 (954) 713-5200 - 20,000,000 (\$412,000,000) COMMON STOCK. (FILE 333-29265 - JUN 13) (BR 4)

S-8 HEARTPORT INC, 200 CHESAPEAKE DR, REDWOOD CITY, CA 94063 (415) 306-7900 - 2,249,659 (\$51,179,742.25) COMMON STOCK. (FILE 333-29267 - JUN 13) (BR 1)

S-8 COVENANT BANCORP INC, 18 KINGS HIGHWAY W, HADDONFIELD, NJ 08033 - 546,581 (\$5,993,373) COMMON STOCK (FILE 333-29269 - JUN 13) (BR. 7)

S-8 K&G MENS CENTER INC, 1225 CHATTAHOOCHEE AVE, ATLANTA, GA 30318 (404) 351-7987 - 75,000 (\$1,490,625) COMMON STOCK (FILE 333-29271 - JUN 13) (BR 2)

S-8 K&G MENS CENTER INC, 1225 CHATTAHOOCHEE AVE, ATLANTA, GA 30318 (404) 351-7987 - 354,373 (\$7,043,163) COMMON STOCK (FILE 333-29273 - JUN 13) (BR 2)

S-3 FIRST COMMERCIAL CORP, 400 WEST CAPITOL AVE, LITTLE ROCK, AR 72201 (501) 371-7000 - 150,000 (\$15,000,000) COMMON STOCK (FILE 333-29275 - JUN 13) (BR 7)

S-8 HEARTSTREAM INC/DE, 2401 FOURTH AVENUE, STE 300, SEATTLE, WA 98121 (206) 443-7630 - 1,600,000 (\$14,100,000) COMMON STOCK (FILE 333-29277 - JUN. 13) (BR 1)

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**RECENT 8K FILINGS**

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Form 8-K is used by companies to file current reports on the following events

- Item 1 Changes in Control of Registrant
- Item 2 Acquisition or Disposition of Assets
- Item 3 Bankruptcy or Receivership
- Item 4 Changes in Registrant's Certifying Accountant
- Item 5 Other Materially Important Events
- Item 6 Resignations of Registrant's Directors
- Item 7 Financial Statements and Exhibits
- Item 8 Change in Fiscal Year
- Item 9 Regulation S Offerings

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N W , Washington, D C 20549 or at the following e-mail box address. <public info @ sec> In most cases, this information is also available on the Commission's website <www sec.gov>

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT	
		1	2	3	4	5	6	7	8	9			
AAMES CAPITAL CORP	CA					X	X					06/16/97	
ADVANCED GAMING TECHNOLOGY INC	WY									X		06/18/97	
ADVANCED VIRAL RESEARCH CORP	DE					X	X					06/17/97	
AFG RECEIVABLES CORP	CA					X						06/16/97	
AFG RECEIVABLES CORP	CA					X						06/16/97	
AFG RECEIVABLES CORP	CA					X						06/16/97	
AFG RECEIVABLES CORP	CA					X						06/16/97	
AFG RECEIVABLES CORP	CA					X						06/16/97	
ALEXION PHARMACEUTICALS INC	DE					X	X					06/17/97	
ALLIEDSIGNAL INC	DE								X			06/09/97	
ALLMERICA FINANCIAL CORP	DE					X	X					06/16/97	
AMERICAN GENERAL FINANCE CORP	IN			X								04/23/97	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
AMRESKO COMMERCIAL MORTGAGE FUNDING I CORP	DE				X		X				06/17/97	
APARTMENT INVESTMENT & MANAGEMENT C O	MD	X					X				06/03/97	
ASCENT ENTERTAINMENT GROUP INC	DE				X		X				06/03/97	
ASR INVESTMENTS CORP	MD	X									06/04/97	
ASTROSYSTEMS INC	DE				X						06/17/97	
ATLANTIC CENTRAL ENTERPRISES LTD	DO				X		X				06/04/97	
BALCOR EQUITY PROPERTIES XVIII	IL	X					X				06/19/97	
BANK OF NEW ENGLAND CORP	MA	NO ITEMS									05/31/97	
BANKERS TRUST NEW YORK CORP	NY				X						06/17/97	AMEND
BAY VIEW CAPITAL CORP	DE				X		X				06/18/97	
BBN CORP	MA	X									06/19/97	
BOYKIN LODGING CO	OH		X				X				03/06/97	AMEND
CAMPO ELECTRONICS APPLIANCES & COMP UTERS INC	LA		X				X				06/04/97	
CANADIAN OCCIDENTAL PETROLEUM LTD	AO				X		X				04/15/97	AMEND
CAROLCO PICTURES INC	DE	X			X		X				05/31/97	
CENTERIOR ENERGY CORP	OH				X						06/11/97	
CENTRUM INDUSTRIES INC	DE	X					X				06/04/97	
CHEVRON CORP	DE	X									06/18/97	
CITIBANK SOUTH DAKOTA N A	DE	X									05/27/97	
CLEVELAND ELECTRIC ILLUMINATING CO	OH				X						06/11/97	
CNL AMERICAN PROPERTIES FUND INC	MD						X				04/16/97	AMEND
CNL INCOME FUND XVIII LTD	FL						X				05/08/97	AMEND
CNL INCOME FUND XVIII LTD	FL						X				05/21/97	AMEND
COMMERCE BANCSHARES INC /MO/	MO				X		X				05/31/97	
COMMONWEALTH BANCORP INC	PA				X		X				06/17/97	
COMPUTERVISION CORP /DE/	DE				X						06/12/97	
COMSAT CORP	DC						X				06/18/97	
CONMED CORP	NY				X		X				05/29/97	
CONTIMORTGAGE HOME EQUITY LOAN TRUS T 1997-2	NY	X									06/15/97	
CPI CORP	DE				X						06/16/97	
CRA MANAGED CARE INC	MA	X					X				06/18/97	
DARDEN RESTAURANTS INC	FL				X		X				05/25/97	
DARLING INTERNATIONAL INC	DE				X						09/13/96	
DAUPHIN TECHNOLOGY INC	IL	X									06/06/97	
DAWCIN INTERNATIONAL CORP	NY				X						06/09/97	
DEVELOPERS DIVERSIFIED REALTY CORP	OH				X		X				06/16/97	
DT INDUSTRIES INC	DE				X		X				06/18/97	
DUKE ENERGY CORP	NC				X		X				06/13/97	
DYNAMOTIVE TECHNOLOGIES CORP							X	X			05/30/97	
EARTH SEARCH SCIENCES INC	UT				X						06/19/97	
EMCEE BROADCAST PRODUCTS INC	DE				X						06/19/97	
EMERALD CAPITAL HOLDINGS INC	DE				X						06/11/97	
ENVIRODYNE INDUSTRIES INC	DE				X		X				06/18/97	
EXCITE INC					X		X				06/11/97	
EXEL LTD		X					X				06/13/97	
FEDERAL EXPRESS CORP	DE				X						06/11/97	
FIFTH DIMENSION INC	NJ				X						06/18/97	
FINGERHUT MASTER TRUST	DE						X				06/19/97	
FINGERHUT RECEIVABLES INC	DE						X				06/19/97	
FIRST ALLIANCE MORTGAGE CO /DE/	DE						X				06/17/97	
FIRST AMERICAN RAILWAYS INC	NV				X			X			06/11/97	
FIRST DEPOSIT NATIONAL BANK					X						06/16/97	
FJS PROPERTIES FUND I LP	DE	X									06/10/97	
FOAMEX INTERNATIONAL INC	DE				X		X				06/12/97	
FOUNDATION HEALTH SYSTEMS INC	DE				X		X				06/16/97	
FOXMOOR INDUSTRIES LTD	DE						X				06/18/97	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
GAYLORD CONTAINER CORP /DE/	DE				X	X					06/06/97	
GLOBALSTAR TELECOMMUNICATIONS LTD					X						06/13/97	
GOODRICH B F CO	NY				X	X					06/02/97	
GOVERNMENT BACKED TRUST T 4	NY				X						05/15/97	
GOVERNMENT BACKED TRUST T-1	NY				X						05/15/97	
GOVERNMENT BACKED TRUST T-3	NY				X						05/15/97	
GOVERNMENT SECURITIES TRUST J 1	NY				X						05/15/97	
GOVERNMENT TRUST G 2	NY				X						05/15/97	
GOVERNMENT TRUST G1	NY				X						05/15/97	
GOVERNMENT TRUST M 1	NY				X						05/15/97	
GOVERNMENT TRUST P 3	NY					X					05/15/97	
GREAT WESTERN BANK MORTGAGE PASS TH	DE			NO ITEMS							03/31/97	
ROUGH SERIES 1987-A												
GREAT WESTERN BANK MORTGAGE PASS TH	DE			NO ITEMS							03/31/97	
ROUGH SERIES 1987-1												
GREAT WESTERN BANK MORTGAGE PASS TH	DE			NO ITEMS							03/31/97	
ROUGH SERIES 1988-1												
GREAT WESTERN BANK MORTGAGE PASS TH				NO ITEMS							04/30/97	
ROUGH SERIES 1988-2												
GREAT WESTERN BANK MORTGAGE PASS TH	DE			NO ITEMS							04/30/97	
ROUGH SERIES 1988-3												
GREAT WESTERN BANK MORTGAGE PASS TH	DE			NO ITEMS							03/31/97	
ROUGH SERIES 1988-4												
GREAT WESTERN BANK MORTGAGE PASS TH	DE			NO ITEMS							03/31/97	
ROUGH SERIES 1988-5												
GREAT WESTERN BANK MORTGAGE PASS TH	DE			NO ITEMS							03/31/97	
ROUGH SERIES 1989-1												
GREEN TREE FINANCIAL CORP	MN						X				06/18/97	
GUARDIAN INTERNATIONAL INC	NV				X	X					06/16/97	
HARCOURT GENERAL INC	DE		X			X					06/05/97	
HCC INSURANCE HOLDINGS INC/DE/	DE		X			X					06/17/97	
HIREL HOLDINGS INC	DE				X	X					06/05/97	
HOMESTAKE MINING CO /DE/	DE				X	X					06/18/97	
HORTON D R INC /DE/	DE				X	X					06/12/97	
HUMPHREY HOSPITALITY TRUST INC	VA		X			X					06/18/97	
IKON OFFICE SOLUTIONS INC	OH				X	X					06/18/97	
IMMUNE AMERICA INC	NV	X	X								06/17/97	
INFORMATION MANAGEMENT TECHNOLOGIES CORP	DE						X				06/09/97	
INSCI CORP	DE				X						06/04/97	
INTERNATIONAL LEASE FINANCE CORP	CA						X				06/17/97	
INTERNATIONAL TECHNOLOGY CORP	DE				X						06/19/97	
INTERNATIONAL THOROUGHbred BREEDERS INC	DE				X	X					05/23/97	
JEFFERSON BANKSHARES INC	VA				X	X					06/19/97	
JMB MORTGAGE PARTNERS LTD	IL				X		X				06/06/97	
KRANTOR CORP	DE		X								05/29/97	
LIBERTY HOMES INC	IN				X						06/10/97	
MAXCOR FINANCIAL GROUP INC	DE				X	X					06/18/97	
MBLA FINANCIAL CORP	DE				X	X					06/13/97	
MBNA CORP	MD				X						06/18/97	
MCFARLAND ENERGY INC	DE				X	X					06/16/97	
MEDIZONE INTERNATIONAL INC	NV				X						06/12/97	
MERCANTILE CREDIT CARD MASTER TRUST	NY				X	X					06/12/97	
MERCURY FINANCE CO	DE		X			X					06/03/97	
METLIFE CAPITAL EQUIPMENT LOAN TRUS TS	DE				X	X					05/30/97	
METLIFE CAPITAL FUNDING CORP III	DE				X	X					05/30/97	
METRIS MASTER TRUST	DE						X				06/19/97	
METRIS RECEIVABLES INC	DE						X				06/19/97	
MEYERSON M H & CO INC /NJ/	NJ						X				06/13/97	

NAME OF ISSUER	STATE	8K ITEM NO.									DATE	COMMENT
	CODE	1	2	3	4	5	6	7	8	9		
MMI COMPANIES INC	DE					X					06/17/97	
MONEY STORE INC /NJ	NJ					X	X				06/18/97	
MONTEREY HOMES CORP	MD					X	X				05/29/97	AMEND
MOSSIMO INC	DE					X					06/13/97	
NATIONAL EDUCATION CORP	DE	X						X			06/05/97	
NATIONAL HOUSING PARTNERSHIP REALTY FUND I	MD	X						X			06/03/97	
NATIONAL HOUSING PARTNERSHIP REALTY FUND III	MD	X						X			06/03/97	
NATIONAL HOUSING PARTNERSHIP REALTY FUND IV	MD	X						X			06/03/97	
NATIONAL HOUSING PARTNERSHIP REALTY FUND TWO	MD	X						X			06/03/97	
NATIONAL INCOME REALTY TRUST	CA						X				05/15/97	
NEMDACO INC	CO	X									06/04/97	
NET/GUARD TECHNOLOGIES INC	DE		X		X						12/31/96	
NET/GUARD TECHNOLOGIES INC	DE					X		X			12/31/96	
NEW PLAN REALTY TRUST	MA		X			X	X				06/18/97	
NORWEST ASSET SECURITIES CORP	DE					X	X				06/19/97	
NU TECH BIO MED INC	DE					X					06/13/97	
OAK TREE MEDICAL SYSTEMS INC	DE					X		X			04/29/97	AMEND
OGARA CO /OH/	OH					X	X				05/30/97	
OGE ENERGY CORP	OK					X					06/19/97	
OKLAHOMA GAS & ELECTRIC CO	OK					X					06/19/97	
OLD REPUBLIC INTERNATIONAL CORP	DE					X	X				06/18/97	
OMNICARE INC	DE					X					05/31/97	
OUTDOOR SYSTEMS INC	DE					X	X				06/17/97	
PACIFICORP /OR/	OR					X	X				06/13/97	
PACKAGING PLUS SERVICES INC	NV	X									06/03/97	
PANENERGY CORP	DE					X	X				06/18/97	
PARADIGM TECHNOLOGY INC /DE/	DE					X	X				06/18/97	AMEND
PARTS SOURCE INC	FL							X			10/25/96	AMEND
PATTERSON ENERGY INC	DE		X			X	X				06/12/97	
PENNFIRST BANCORP INC	PA					X	X				06/18/97	
PERSONNEL GROUP OF AMERICA INC	DE					X	X				06/18/97	
PICTURETEL CORP	DE					X					06/17/97	
PJ AMERICA INC	DE		X					X			06/19/97	
POLO RALPH LAUREN CORP	DE					X	X				06/09/97	
POLYMER GROUP INC	DE					X	X				06/04/97	
POORE BROTHERS INC	DE		X					X			06/04/97	
POWERCOLD CORP	NV					X	X				06/12/97	
PRICE REIT INC	MD					X	X				06/13/97	
PROCTER & GAMBLE CO	OH								X		06/18/97	
PROMEDCO MANAGEMENT CO	DE		X								06/05/97	
PROVIDIAN MASTER TRUST								X			06/16/97	
PROVIDIAN NATIONAL BANK								X			06/16/97	
READING & BATES CORP	DE							X			06/18/97	
REDWOOD BROADCASTING INC	CO	X									05/27/97	AMEND
REGENCY REALTY CORP	FL					X					03/31/97	
RENTAL SERVICE CORP	DE		X			X	X				06/05/97	
RESIDENTIAL ASSET SECURITIES CORP	DE							X			06/19/97	
RESIDENTIAL FUNDING MORTGAGE SECURI TIES I INC	DE					X	X				06/19/97	
REXENE CORP	DE					X	X				06/09/97	
RUBBERMAID INC	OH		X					X			06/13/97	
SAF T LOK INC	FL	X									06/18/97	AMEND
SANDATA INC	DE					X	X				09/30/96	
SBC COMMUNICATIONS INC	DE					X					06/19/97	
SECURITY CONNECTICUT CORP	DE					X	X				06/18/97	
SEMCO ENERGY INC	MI					X					06/18/97	

NAME OF ISSUER	STATE		8K ITEM NO.									DATE	COMMENT
	CODE		1	2	3	4	5	6	7	8	9		
SLED DOGS CO	CO						X					06/19/97	
SOUTHERN PACIFIC SECURED ASSETS CORP	CA						X	X				06/17/97	
P													
STECK VAUGHN PUBLISHING CORP	DE	X							X			06/05/97	
SUN HEALTHCARE GROUP INC	DE						X					06/17/96	
TALBOTS INC	DE						X	X				05/23/97	
TCSI CORP	NV	X										06/17/97	
TEXACO INC	DE						X					06/17/97	
TMS AUTO HOLDINGS INC	DE						X	X				06/18/97	
TOLEDO EDISON CO	OH						X					06/11/97	
TOLL BROTHERS INC	DE	X										06/12/97	
TRANS LEASING INTERNATIONAL INC	DE	X										08/31/96	
TRANS LEASING INTERNATIONAL INC	DE	X										09/30/96	
TRANS LEASING INTERNATIONAL INC	DE	X										10/31/96	
TRANS LEASING INTERNATIONAL INC	DE	X										11/30/96	
TRANS LEASING INTERNATIONAL INC	DE	X										12/31/96	
TREMONT CORPORATION	DE						X	X				06/19/97	
TRI COUNTY BANCORP INC	WY						X					06/19/97	
TRIANGLE PHARMACEUTICALS INC	DE								X			06/06/97	
UNIQUE MOBILITY INC	CO						X					06/17/97	
VALHI INC /DE/	DE	X										06/17/97	
WABAN INC	DE						X	X				06/18/97	
WAXMAN INDUSTRIES INC	DE						X	X				06/06/97	
WAXMAN USA INC	DE						X	X				06/06/97	
WEBSECURE INC	DE					X						06/10/97	AMEND
WESTERN BANCORP	CA	X	X				X	X				06/02/97	
WESTERN MICRO TECHNOLOGY INC	CA						X	X				06/18/97	AMEND
WESTERN WIRELESS CORP	WA						X					06/19/97	
WESTFIELD AMERICA INC	MO		X						X			06/04/97	
WESTINGHOUSE ELECTRIC CORP	PA						X	X				06/18/97	
WEYERHAEUSER CO	WA						X					06/19/97	
WICKES LUMBER CO /DE/	DE	X										06/10/97	
WISCONSIN PUBLIC SERVICE CORP	WI		X									06/18/97	
WPS RESOURCES CORP	WI		X									06/18/97	