

SEC NEWS DIGEST

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ENFORCEMENT PROCEEDINGS

INJUNCTION ENTERED AGAINST TWO REMAINING DEFENDANTS IN MONARCH FUNDING LITIGATION

On October 3, the U.S. District Court for the Southern District of New York issued an opinion and judgment against the final two defendants, Richard Bertoli and Richard Cannistraro, in a fraud action brought by the Commission in 1985. In addition to granting injunctive relief, the Court ordered Bertoli to disgorge \$1,466,000 in profits and \$1,076,079.16 in prejudgment interest.

In 1985, the Commission charged Bertoli, Cannistraro, and three other defendants (who previously settled with the Commission) with fraud and registration violations arising out of their manipulation of the stock of two issuers. The litigation was stayed from 1987 through 1993 pending a criminal proceeding against Bertoli. On June 24, 1996, the Court granted the Commission's motion for summary judgment as to fraud, and entered the judgment based upon that finding. (Rel. 34-37798)

COURT ENTERS FINAL JUDGMENT AGAINST TYSON AND CAMERON AND CAMERON RETRACTS PRIOR STATEMENTS

On September 23, the Commission filed an insider trading action against Frederick L. Cameron (Cameron) who agreed to settle this action by consenting to the entry of a judgment, without admitting or denying any of the allegations in the Commission's Complaint (see Litigation Release No. LR-15062). Statements made on behalf of defendant Cameron, subsequent to the filing of this action, were construed by the Commission as denials of the allegations in the Complaint and thus violative of his agreement to settle the action without admitting or denying these allegations. As a result, rather than have the Commission withdraw its consent to the settlement, Cameron, through counsel, issued the following statement which the Commission has accepted:

I have agreed to settle this case without admitting or denying the allegations of the Complaint. To comply with my agreed settlement with the Securities and Exchange Commission, I withdraw all statements made on my behalf that are inconsistent with the terms of my settlement. I further withdraw all

statements made on my behalf that are inconsistent with the facts contained in the SEC's Complaint. I am pleased that this settlement resolves the SEC's lawsuit against me. I will have no further comment other than any sworn testimony I may give in this or any other matter.

On October 8, the Court entered its Final Judgment of Permanent Injunction and Other Relief As to both Defendants Donald John Tyson and Frederick Lee Cameron. [SEC v. Donald John Tyson and Frederick Lee Cameron, Civil Action No. 96-5150, WD/Ark 1996] (LR-15115)

ADMINISTRATIVE PROCEEDINGS INSTITUTED AGAINST RICHARD CANNISTRARO

On October 9, the Commission instituted public administrative proceedings against Richard Cannistraro, who was formerly associated with a registered broker-dealer. The Commission's Order alleges that Cannistraro has been convicted of various felonies, and has been enjoined from violating certain provisions of the federal securities laws, as a result of his participation in the manipulation of two securities. A hearing will be scheduled to determine what, if any, remedial action is appropriate in the public interest against Cannistraro. [SEC v. Monarch Funding Corp, et al., 85 Civ. 7072, SDNY] (LR-15116)

PERMANENT INJUNCTIONS ENTERED AGAINST AXIOM SECURITY SOLUTIONS, INC. AND PAUL PARSHALL

On October 1, the Honorable Bruce S. Jenkins, United States District Court Judge for the District of Utah, entered Final Judgments of Permanent Injunction from further violations of the antifraud provisions of the federal securities laws against Axiom Security Solutions, Inc. (Axiom) and Paul L. Parshall (Parshall). The defendants consented to the entry of the injunctions without admitting or denying the Commission's allegations. Pursuant to the injunction, Parshall is barred from serving as an officer or director of a publicly held company and will pay disgorgement of \$157,594, including prejudgment interest, and a civil penalty of \$100,000.

The Commission's complaint, filed September 27, alleged that Parshall violated the antifraud provisions by making false filings with the Commission and distributing false information to market makers concerning Republic International Corporation (Old Republic), in which he falsely represented that a new corporation with the same name as Old Republic (New Republic) was in fact the same corporation. After it merged with New Republic, Axiom made filings on Forms 8-K and S-8 which contained material misrepresentations concerning the use of proceeds from sale of stock under the Form S-8 registration. [SEC v. Axiom Security Solutions, Inc. and Paul L. Parshall, Civil Action No. 2:96CV-0825J, USDC UT] (LR-15114)

INVESTMENT COMPANY ACT RELEASES

LIFEUSA FUNDS, INC., ET AL.

An order has been issued on an application filed by LifeUSA Funds, Inc., et al. under Section 6(c) of the Investment Company Act for an exemption from Section 12(d)(1) of the Act and under Sections 6(c) and 17(b) of the Act for an exemption from Section 17(a) of the Act. The order permits LifeUSA Funds, Inc. to invest substantially all of its assets in the securities of certain affiliated investment companies in excess of the limits of Section 12(d)(1) of the Act. (Rel. IC-22265 - October 8)

BRINSON RELATIONSHIP FUND, ET AL.

An order has been issued on an application filed by Brinson Relationship Fund (Fund), et al. under Section 6(c) of the Investment Company Act for an exemption from Section 12(d)(1) of the Act and under Sections 6(c) and 17(b) of the Act for an exemption from Section 17(a) of the Act. The order permits any series of the Fund (Series) to invest in any other Series, and certain Series to invest in certain other Series in excess of the limits of Section 12(d)(1)(A) and (B). The order amends and supersedes a prior order by also permitting the latter transactions. (Rel. IC-22266 - October 8)

COMMON TRUST FUND R OF THE COMMERCIAL BANK COMBINED CAPITAL TRUST

An order has been issued under Section 8(f) of the Investment Company Act declaring that Common Trust Fund R of the Commercial Bank Combined Capital Trust has ceased to be an investment company. (Rel. IC-22267 - October 8)

JOHN HANCOCK DECLARATION TRUST, ET AL.

An order has been issued under Section 6(c) of the Investment Company Act exempting John Hancock Declaration Trust (Trust) and John Hancock Advisers, Inc. (Advisers) from the provisions of Sections 9(a), 13(a), 15(a) and 15(b) of the Act and Rules 6e-2(b)(15) and 6e-3(T)(b)(15) thereunder. The order permits shares of any current or future series of the Trust and shares of any other investment company that is offered as a funding medium for variable insurance products, and for which Advisers, or any of its affiliates, may serve as manager, investment adviser, administrator, principal underwriter or sponsor, to be sold to and held by variable annuity and variable life insurance company separate accounts of both affiliated and unaffiliated life insurance companies; and qualified pension and retirement plans outside the separate account context. (Rel. IC-22268 - October 9)

METROPOLITAN LIFE INSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting Metropolitan Life Insurance Company and Metropolitan Life Separate Account UL from the provisions of Section 27(a)(3) of the Act and Rule 6e-3(T)(b)(13)(ii) thereunder, to permit the front-end sales charge imposed under certain flexible premium variable life insurance policies to be eliminated for payments in excess of one annual target premium in any policy year. (Rel. IC-22269 - October 9)

ALLIANZ LIFE INSURANCE COMPANY OF NORTH AMERICA, ET AL.

An order has been issued pursuant to Section 26(b) of the Investment Company Act to Allianz Life Insurance Company of North America, Allianz Life Variable Account A (Account A), Allianz Life Variable Account B (Account B), Preferred Life Insurance Company of New York and Preferred Life Variable Account C (Account C, together with Account A and Account B, Accounts) (collectively, Applicants) approving the substitution of shares of the U.S. Government Securities Fund of the Franklin Valuemark Funds (Trust) for shares of the Adjustable U.S. Government Fund and the Investment Grade Intermediate Bond Fund of the Trust held by the Accounts. An order also has been issued pursuant to Section 17(b) of the Act to Applicants granting exemptions from the provisions of Section 17(a) of the Act to the extent necessary to permit certain purchase and sale transactions between affiliates in connection with the substitution. (Rel. IC-22270 - October 9)

TRANSAMERICA OCCIDENTAL LIFE INSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 17(b) of the Investment Company Act to Transamerica Occidental Life Insurance Company (Transamerica), Transamerica Occidental's Separate Account Fund C (Old Account), Transamerica Variable Insurance Fund, Inc. (Fund), Transamerica Securities Sales Corporation (TSSC), and Transamerica Occidental Separate Account C (New Account) (collectively, Applicants) granting exemptions to Transamerica, the Old Account and the Fund from the provisions of Section 17(a) of the Act. The order provides exemptions to the extent necessary to permit the transfer of the securities and other instruments (portfolio investments) held by the Old Account to the Growth Portfolio of the Fund in exchange for shares of the Growth Portfolio of the Fund. An order also has been issued pursuant to Section 6(c) of the Act, granting exemptions to Transamerica, TSSC, the New Account (as restructured into a unit investment trust following the transfer of the Old Account's portfolio investments to the Growth Portfolio) and certain principal underwriters other than TSSC from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The order provides exemptions to the extent necessary to permit the deduction of a mortality and expense risk charge from the New Account under certain variable annuity contracts. (Rel. IC-22271 - October 9)

MERRILL LYNCH BALANCED FUND FOR INVESTMENT AND RETIREMENT, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that Merrill Lynch Balanced Fund for Investment and Retirement, Inc. has ceased to be an investment company. (Rel. IC-22272 - October 9)

REICH & TANG DISTRIBUTORS L.P., ET AL.

An order has been issued on an application filed by Reich & Tang Distributors L.P., et al., under Sections 11(a) and (c) of the Investment Company Act permitting certain offers of exchange between unit investment trusts. The order supersedes three prior orders. (Rel. IC-22273 - October 9)

EQUITABLE LIFE INSURANCE COMPANY OF IOWA, ET AL.

An order has been issued pursuant to Section 26(b) of the Investment Company Act to Equitable Life Insurance Company of Iowa and Equitable Life Insurance Company of Iowa Separate Account A (Separate Account A) approving the substitution of shares of the International Equity Portfolio of the Warburg Pincus Trust for shares of the International Stock Portfolio of the Equi-Select Series Trust. Each portfolio is an investment option underlying Separate Account A. (Rel. IC-22274 - October 9)

SELF-REGULATORY ORGANIZATIONS

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval of a proposed rule change submitted by the National Association of Securities Dealers Regulation (NASDR) (SR-NASD-96-32). The proposed rule change amends the Interpretation on the Release of Disciplinary Information, IM-8310-2 of the Procedural Rules of the National Association of Securities Dealers (NASD or Association) to permit the Association, upon request, to provide a copy of any NASD disciplinary complaint or disciplinary decision and to require that such copy be accompanied by a disclosure statement in certain circumstances. (Rel. 34-37797)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 FRESenius MEDICAL CARE CORP, BORKENBER 14, 61440 OBERURSEL/TS, GERMANY, 18 (011) 496-1716 - 1,016,385 (\$22,678,090.31) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 333-5692 - SEP. 30) (BR. 1)
- F-3 ANCOR LIMITED, SOUTH GATE SOUTH MELBOURNE, VICTORIA 3205 AUSTRALIA, C3 - 230,000,000 (\$230,000,000) FOREIGN CONVERTIBLE BONDS. (FILE 333-5696 - SEP. 30) (BR. 6)
- S-3 ELMWOOD FUNDING LTD, PO BOX 1984 ELIZABETHAN SQUARE, GEORGE TOWN, GRAND CAYMAN BVI, E9 (809) 949-8244 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-5698 - OCT. 02) (BR. 8)
- F-3 WMC LTD, 360 COLLINS ST 31ST FL, MELBOURNE, VICTORIA 3000 AUSTRALIA, C3 (613) 602-0300 - 800,000,000 (\$800,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 333-5700 - SEP. 30) (BR. 6)
- S-8 FRESenius MEDICAL CARE CORP, BORKENBER 14, 61440 OBERURSEL/TS, GERMANY, 18 (011) 496-1716 - 1,333,333 (\$32,279,991.93) COMMON STOCK. (FILE 333-5706 - OCT. 01) (BR. 1)
- F-6 EGANA INTERNATIONAL HOLDINGS LTD \ADR\, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 10,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-5710 - OCT. 01) (BR. 99 - NEW ISSUE)
- S-8 CRYO CELL INTERNATIONAL INC, 1223 ANDERSON AVE, FORT LEE, NJ 07024 (201) 224-7070 - 50,000 (\$300,000) COMMON STOCK. (FILE 333-5712 - SEP. 27) (BR. 1)
- S-8 NET TECH INTERNATIONAL INC, 1223 ANDERSON AVE, FORT LEE, NJ 07024 (516) 546-1234 - 100,000 (\$250,000) COMMON STOCK. (FILE 333-5714 - SEP. 30) (BR. 6)
- S-B ISRAEL STATE OF, 800 SECOND AVENUE 17TH FLOOR, NEW YORK, NY 10017 (212) 560-0600 - 400,000,000 (\$400,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-5716 - OCT. 02) (BR. 99)
- S-4 CONSECO INC ET AL, 11825 N PENNSYLVANIA ST, CARMEL, IN 46032 (317) 573-6100 - 25,775,048 (\$852,187,524.50) COMMON STOCK. (FILE 333-13329 - OCT. 03) (BR. 1)
- S-8 FRONTIER AIRLINES INC /CO/, 12015 EAST 46TH AVE, DENVER, CO 80239 (303) 371-7400 - 184,959 (\$1,276,217.10) COMMON STOCK. (FILE 333-13333 - OCT. 03) (BR. 9)
- S-3 CATALINA MARKETING CORP/DE, 11300 9TH ST NORTH, ST PETERSBURG, FL 33716 (813) 579-5000 - 54,517 (\$2,892,808) COMMON STOCK. (FILE 333-13335 - OCT. 03) (BR. 2)
- S-4 SFX BROADCASTING INC, 150 EAST 58TH ST, 150 EAST 58TH ST, NEW YORK, NY 10155 (212) 407-9191 - 3,516,450 (\$63,024,846) COMMON STOCK. (FILE 333-13337 - OCT. 03) (BR. 3)
- S-4 NEW THOUSAND TRAILS INC, 2711 LBJ FREEWAY, SUITE 200, DALLAS, TX 75234 (972) 243-2228 - 7,383,276 (\$8,306,185.50) COMMON STOCK. (FILE 333-13339 - OCT. 03) (NEW ISSUE)
- S-8 GENERAL RE CORP, FINANCIAL CENTRE P O BOX 10351, 695 EAST MAIN STREET, STAMFORD, CT 06904 (203) 328-5000 - 450,000 (\$64,012,500) COMMON STOCK. (FILE 333-13341 - OCT. 03) (BR. 1)
- S-8 CREATIVE LEARNING PRODUCTS INC, 150 MORRIS AVE STE 205, SPRINGFIELD, NJ 07081 (201) 467-0266 - 3,000,000 (\$2,250,000) COMMON STOCK. (FILE 333-13343 - OCT. 03) (BR. 4)
- S-1 MANCHESTER EQUIPMENT CO INC, 160 OSER AVENUE, HAUPPAUGE, NY 11788 (516) 435-1199 - 2,875,000 (\$34,500,000) COMMON STOCK. (FILE 333-13345 - OCT. 03) (NEW ISSUE)

- S-8 CREATIVE LEARNING PRODUCTS INC, 150 MORRIS AVE STE 205, SPRINGFIELD, NJ 07081 (201) 467-0266 - 1,500,000 (\$1,125,000) COMMON STOCK. (FILE 333-13347 - OCT. 03) (BR. 4)
- S-8 H E R C PRODUCTS INC, 3622 N 34TH AVE, PHOENIX, AZ 85017 (602) 233-2212 - 1,395,000 (\$5,572,500) COMMON STOCK. (FILE 333-13349 - OCT. 03) (BR. 9)
- S-3 BROOKTROUT TECHNOLOGY INC, 410 FIRST AVE, NEEDHAM, MA 02194 (617) 449-4100 - 114,254 (\$3,884,636) COMMON STOCK. (FILE 333-13351 - OCT. 03) (BR. 3)
- S-3 WAVEPHORE INC, 2601 WEST BROADWAY RD, TEMPE, AZ 85282 (602) 438-8700 - 1,247,029 (\$12,002,654) COMMON STOCK. (FILE 333-13353 - OCT. 03) (BR. 3)
- S-8 RENT WAY INC, 3230 WEST LAKE ROAD, ERIE, PA 16505 (814) 455-0941 - 400,000 (\$5,025,000) COMMON STOCK. (FILE 333-13355 - OCT. 03) (BR. 9)
- S-8 SIERRA SEMICONDUCTOR CORP, 2075 N CAPITOL AVE, SAN JOSE, CA 95132 (408) 263-9300 - 450,000 (\$5,512,500) COMMON STOCK. (FILE 333-13357 - OCT. 03) (BR. 6)
- S-8 SIERRA SEMICONDUCTOR CORP, 2075 N CAPITOL AVE, SAN JOSE, CA 95132 (408) 263-9300 - 800,000 (\$9,800,000) COMMON STOCK. (FILE 333-13359 - OCT. 03) (BR. 6)
- S-8 CPAC INC, 2364 LEICESTER RD, LEICESTER, NY 14481 (716) 382-3223 - 39,000 (\$396,000) COMMON STOCK. (FILE 333-13361 - OCT. 03) (BR. 5)
- S-3 MILLS CORP, 3000 K ST NW, STE 400, WASHINGTON, DC 20007 (202) 965-3600 (FILE 333-13363 - OCT. 03) (BR. 8)
- S-8 MERRILL LYNCH & CO INC, 250 VESEY ST, WORLD FINANCIAL CTR N TOWER, NEW YORK, NY 10281 (212) 449-1000 - 750,000 (\$48,937,500) COMMON STOCK. (FILE 333-13367 - OCT. 03) (BR. 8)
- S-8 VOLT INFORMATION SCIENCES INC, 1221 AVENUE OF THE AMERICAS, NEW YORK, NY 10020 (212) 704-2400 - 800,000 (\$27,000,656) COMMON STOCK. (FILE 333-13369 - OCT. 03) (BR. 1)
- SB-2 HUNGARIAN BROADCASTING CORP, 90 WEST ST, 445 PARK AVE, NEW YORK, NY 10006 (212) 571-7400 - 1,120,000 (\$10,080,000) COMMON STOCK. 40,000 (\$40) WARRANTS, OPTIONS OR RIGHTS. 80,000 (\$720,000) COMMON STOCK. (FILE 333-13371 - OCT. 03) (BR. 9)
- S-3 MEDIMMUNE INC /DE, 35 W WATKINS MILL RD, GAITHERSBURG, MD 20878 (301) 417-0770 - 60,000,000 (\$60,000,000) STRAIGHT BONDS. (FILE 333-13373 - OCT. 03) (BR. 1)
- S-3 ASCEND COMMUNICATIONS INC, 1275 HARBOR BAY PKWY, ALAMEDA, CA 94502 (510) 769-6001 - 90,003 (\$5,765,817) COMMON STOCK. (FILE 333-13377 - OCT. 03) (BR. 3)
- S-3 REXALL SUNDOWN INC, 851 BROKEN SOUND PARKWAY N W, BOCA RATON, FL 33487 (407) 241-9400 - 4,600,000 (\$160,425,000) COMMON STOCK. (FILE 333-13379 - OCT. 03) (BR. 1)
- S-8 DIAMOND HOME SERVICES INC, 222 CHURCH ST, DIAMOND PLAZA, WOODSTOCK, IL 60098 (815) 334-1414 - 670,000 (\$19,135,200) COMMON STOCK. (FILE 333-13381 - OCT. 03) (BR. 6)
- S-3 INCYTE PHARMACEUTICALS INC, 3174 PORTER DRIVE, PALO ALTO, CA 94304 (415) 855-0555 - 107,408 (\$5,021,324) COMMON STOCK. (FILE 333-13383 - OCT. 03) (BR. 1)
- S-3 STORAGE USA INC, 10440 LITTLE PATUXENT PKWAY STE 1100, COLUMBIA, MD 21044 (410) 730-9500 - 54,596 (\$1,815,317) COMMON STOCK. (FILE 333-13385 - OCT. 03) (BR. 8)
- S-8 SIERRA SEMICONDUCTOR CORP, 2075 N CAPITOL AVE, SAN JOSE, CA 95132 (408) 263-9300 - 240,000 (\$2,940,000) COMMON STOCK. (FILE 333-13387 - OCT. 03) (BR. 6)

- S-1 PLANET HOLLYWOOD INTERNATIONAL INC, 7380 SAND LAKE RD, STE 650, ORLANDO, FL 32819 (407) 363-7827 - 1,768,165 (\$49,398,110) COMMON STOCK. (FILE 333-13389 - OCT. 03) (BR. 2)
- S-4 NEW SERVICE CORP INTERNATIONAL, 1929 ALLEN PARKWAY, HOUSTON, TX 77019 (713) 522-5141 - 119,233,604 (\$2,863,594,908.50) COMMON STOCK. 64,708,438 (\$1,562,036,794.25) STRAIGHT BONDS. (FILE 333-13391 - OCT. 03) (NEW ISSUE)
- S-8 SEAGULL ENERGY CORP, 1001 FANNIN STE 1700, 1001 FIRST CITY TOWER, HOUSTON, TX 77002 (713) 951-4700 - 2,469,984 (\$33,030,711) COMMON STOCK. (FILE 333-13393 - OCT. 03) (BR. 4)
- S-8 AMERICAN GENERAL CORP /TX/, 2929 ALLEN PKWY, HOUSTON, TX 77019 (713) 522-1111 - 900,000 (\$33,918,750) COMMON STOCK. (FILE 333-13395 - OCT. 03) (BR. 1)
- S-3 OMEGA ENVIRONMENTAL INC, 19805 NORTH CREEK PKWY, P O BOX 3005, BOTHELL, WA 98041 (206) 486-4800 - 1,563,500 (\$2,638,406.25) COMMON STOCK. (FILE 333-13397 - OCT. 03) (BR. 6)
- S-3 WET SEAL INC, 64 FAIRBANKS, IRVINE, CA 92718 (714) 583-9029 - 200,000 (\$6,525,000) COMMON STOCK. (FILE 333-13399 - OCT. 03) (BR. 2)
- S-8 AMERICAN GENERAL CORP /TX/, 2929 ALLEN PKWY, HOUSTON, TX 77019 (713) 522-1111 - 1,250,000 (\$47,109,375) COMMON STOCK. (FILE 333-13401 - OCT. 03) (BR. 1)
- S-3 SITEL CORP, 13215 BIRCH ST, SUITE 100, OMAHA, NE 68164 (402) 498-6810 - 22,708 (\$35,684,960) COMMON STOCK. (FILE 333-13403 - OCT. 03) (BR. 6)
- S-8 AMBASSADORS INTERNATIONAL INC, DWIGHT D EISENHOWER BLDG, 110 S FERRALL ST, SPOKANE, WA 99202 (509) 534-6200 - 500,000 (\$5,296,356.40) COMMON STOCK. (FILE 333-13405 - OCT. 04) (BR. 5)
- S-8 AMERICAN GENERAL CORP /TX/, 2929 ALLEN PKWY, HOUSTON, TX 77019 (713) 522-1111 - 2,600,000 (\$97,987,500) COMMON STOCK. (FILE 333-13407 - OCT. 04) (BR. 1)
- SB-2 CYTOCLONAL PHARMACEUTICS INC /DE, 9000 HARRY HINES BLVD, DALLAS, TX 75235 (214) 353-2922 - 810,000 (\$3,292,187.50) COMMON STOCK. (FILE 333-13409 - OCT. 03) (BR. 9)
- S-3 STARWOOD LODGING CORP, 11845 W OLYMPIC BLVD, SUITE 560, LOS ANGELES, CA 90064 (602) 852-3900 (FILE 333-13411 - OCT. 03) (BR. 8)
- S-4 READING ENTERTAINMENT INC, ONE PENN SQ WEST, 30 S 15TH ST, STE 1300, PHILADELPHIA, PA 19102 (215) 569-3344 - 4,973,174 (\$51,907,504) COMMON STOCK. (FILE 333-13413 - OCT. 04) (BR. 5 - NEW ISSUE)
- SB-2 CRAGER INDUSTRIES INC, 4336 N. 43RD AVE, PHOENIX, AZ 85031 (602) 247-1300 - \$14,281,500 COMMON STOCK. (FILE 333-13415 - OCT. 04) (NEW ISSUE)
- S-1 MEGO MORTGAGE CORP, 1000 PARKWOOD CIRCLE, SUITE 500, ATLANTA, GA 30339 (702) 737-3700 - 40,000,000 (\$40,000,000) STRAIGHT BONDS. (FILE 333-13421 - OCT. 04) (BR. 7)