

sec news digest

Issue 96-27

February 14, 1996

COMMISSION ANNOUNCEMENTS

ROBERT PLAZE APPOINTED AS ASSOCIATE DIRECTOR FOR REGULATION IN THE DIVISION OF INVESTMENT MANAGEMENT

Chairman Levitt announced today the appointment of Robert E. Plaze as Associate Director for Regulation in the Division of Investment Management. Mr. Plaze currently serves as Assistant Director of the Office of Disclosure and Adviser Regulation in the same Division. In his new capacity, Mr. Plaze will be responsible for the Division Offices that consider requests for exemptive relief from the Investment Company Act and that draft rules under the Investment Company Act. (Press Rel. 96-27)

ENFORCEMENT PROCEEDINGS

COMMISSION ISSUES ORDER INSTITUTING ADMINISTRATIVE PROCEEDINGS AGAINST ACCOUNTANT RUSSELL PONCE

The Commission issued an Order pursuant to Section 21C of the Exchange Act instituting a public administrative proceeding against Russell Ponce (Ponce) to determine whether Ponce violated and/or caused violations of the antifraud, reporting, books and records and internal control provisions of the Exchange Act. The Order further institutes proceedings against Ponce pursuant to Rule 102(e) of the Commission's Rules of Practice.

The Order alleges that Ponce caused American Aircraft Corp. (AAC), in its Form 10-Q and Form 10-K filings with the Commission for the second quarter of its fiscal 1988 through the end of its fiscal 1991, to improperly report designs as assets valued at \$4,687,500 before amortization. As reported, these designs represented at least 50% of AAC's total assets in each filing. In fact, AAC should not have reported the designs at all or should have reported the designs as having a zero dollar value. The Order also alleges that Ponce engaged in improper professional conduct during his audits of AAC's financial statements for fiscal years 1988 through 1991. A hearing will be scheduled to take evidence on the staff's allegations and to afford Ponce an opportunity to present any defenses thereto. (Rel. 34-36835; AAE Rel. 759)

COMMISSION ENTERS ORDER BARRING JOHN FAULS III

The Commission announced the issuance of an Order Instituting Proceedings, Making Findings and Imposing Sanctions against John L. Fauls, III (Fauls). The Order, to which Fauls consented, is based on his criminal conviction for, among other things, securities fraud and a permanent injunction entered against him prohibiting future violations of the antifraud provisions of the federal securities laws. Fauls, while a registered representative and principal of a broker-dealer, engaged in a three year scheme of trade allocation and interpositioning in United States government securities, to the detriment of a client, the Union Carbide Pension Fund.

Fauls would interposition the broker-dealer and a Bank between the Fund and the market, needlessly increasing its transaction costs. In addition, he would execute transactions and not identify the purchaser until after he determined if the transaction was profitable. Profitable transactions would be assigned to the Bank. Fauls is currently serving a 57 month sentence in federal prison for his criminal conviction. (Rel. 34-36838)

PATRICK DOHERTY BARRED

The Commission announced today an Order Instituting Proceedings, Making Findings and Imposing Remedial Sanctions (Order) against Patrick J. Doherty. Doherty consented to the entry of the Order without admitting or denying the Commission's findings, except for the entry of a conditional guilty plea and conviction in the United States District Court for the Eastern District of Wisconsin for one count of bank fraud, which was admitted.

The Order makes findings that on July 29, 1991, Doherty entered a conditional guilty plea to one count of knowingly and willfully executing a scheme to defraud a bank and obtaining money from a financial institution by means of false and fraudulent representations. Doherty's plea stemmed from an indictment by the United States Attorney for the Eastern District of Wisconsin, U.S. v. Patrick J. Doherty 91-CR-41 (E.D. Wis. 1991), which alleged that from November 8, 1987 through December 2, 1987, Doherty engaged in a check kiting scheme in which he defrauded two Milwaukee banks of over \$96,000. During this period, Doherty was a registered representative with a broker-dealer registered with the Commission. The Order bars Doherty from association with any broker, dealer, municipal securities dealer, investment company or investment adviser. (Rel. 34-36839)

TEMPORARY RESTRAINING ORDER AND ASSET FREEZE ISSUED AGAINST DENNIS LINDSAY HELLIWELL AND THE HELLIWELL GROUP LIMITED

The Commission announced that on February 13 a Temporary Restraining Order was issued by Judge Pollack of the U.S.D.C., S.D.N.Y., against Dennis Lindsay Helliwell and The Helliwell Group Limited. The Court also froze the defendants' assets. The Order stems from a complaint filed by the Commission against the defendants on the same day, seeking, among other things, injunctive relief, disgorgement and civil penalties. A hearing will be held on February 16, 1996, on the Commission's application for a Preliminary Injunction.

The complaint alleges that, from in or before April 1995 through the present, defendants Helliwell and the Helliwell Group have raised at least \$2,580,000 from at least thirty investors for whom the defendants were providing various financial services. The complaint further alleges that Helliwell, who is not registered in any capacity with the Commission, falsely told investors that he would invest their funds at Marine Midland Bank in a large "pool of funds," where the investors would receive an 18%-20% return on their investments. In addition, the complaint alleges that, in return, Helliwell provided investors with notes which indicated that their money was invested in this pool of money. The complaint further alleges that Helliwell never invested the investors' funds in a "pool of funds" at Marine Midland. Instead, he appears to have misappropriated most of the investors' funds. Accordingly, the complaint charges the defendants with violations of the antifraud provisions of the federal securities laws. [SEC v. Dennis Lindsay Helliwell, et al., 96 Civ. 1045, USDC, SDNY, MP] (LR-14816)

INVESTMENT COMPANY ACT RELEASES

BANCO SANTANDER, S.A.

A notice has been issued giving interested persons until March 8 to request a hearing on an application filed by Banco Santander, S.A. for an order under Section 6(c) of the Investment Company Act that would grant an exemption from Section 17(f) of the Act. The order would permit Banco Santander de Negocios Mexico, S.A. to act as custodian for investment company assets in Mexico, Banco Santander S.A. to act as custodian for investment company assets in Argentina, and Banco Santander de Negocios Portugal, S.A. to act as custodian for investment company assets in Portugal. (Rel. IC-21740; IS-933 - February 12)

THE BRINSON FUNDS, ET AL.

A notice has been issued giving interested persons until March 8 to request a hearing on an application filed by The Brinson Funds, et al. for an order under Section 6(c) for an exemption from Section 12(d)(1)(A)(ii), under Sections 6(c) and 17(b) for an exemption from Section 17(a), and under Section 17(d) and Rule 17d-1 thereunder permitting certain joint transactions. The order would permit certain money market funds to sell their shares to affiliated investment companies. (Rel. IC-21741 - February 12)

WOOD ISLAND GROWTH FUND, INC.

A notice has been issued giving interested persons until March 8 to request a hearing on an application filed by Wood Island Growth Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-21742 - February 12)

TCW/DW NORTH AMERICAN INTERMEDIATE INCOME TRUST

A notice has been issued giving interested persons until March 8 to request a hearing on an application filed by TCW/DW North American Intermediate Income Trust for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-21743 - February 12)

AIM EQUITY FUNDS, INC., ET AL.

A notice has been issued giving interested persons until March 8 to request a hearing on an application filed by AIM Equity Funds, Inc., et al. for a conditional order pursuant to Section 17(d) of the Investment Company Act and Rule 17d-1 thereunder. The requested order would amend an existing order that permits applicants to participate in joint accounts for the purpose of investing in repurchase agreements with remaining maturities not to exceed 60 days, and certain other short-term money market instruments with remaining maturities not to exceed 90 days. The amended order would extend such prior order's applicability to include additional participants. (Rel. IC-21744 - February 12)

CREDIT SUISSE

An order has been issued on an application filed by Credit Suisse under Section 6(c) of the Investment Company Act for an exemption from Section 17(f) of the Act. The order permits United States registered investment companies, other than investment companies registered under Section 7(d), for which Credit Suisse serves as custodian or subcustodian, to maintain foreign securities and other assets in Russia with Credit Suisse (Moscow) Ltd, a wholly-owned subsidiary of Credit Suisse. (Rel. IC-21745; IS-935 - February 13)

VAN KAMPEN MERRITT CALIFORNIA QUALITY MUNICIPAL TRUST II
VAN KAMPEN MERRITT NEW YORK QUALITY MUNICIPAL TRUST II
VAN KAMPEN MERRITT SENIOR INCOME OPPORTUNITY TRUST
VAN KAMPEN MERRITT GROWTH FUND (A SERIES OF VAN KAMPEN AMERICAN CAPITAL EQUITY TRUST)

Orders have been issued under Section 8(f) of the Investment Company Act declaring that the above-named companies have ceased to be investment companies. (Rel. Nos. IC-21746; IC-21747; IC-21748; IC-21749, respectively - February 13)

FIRST COLONIAL VENTURES, LTD.

An order has been issued under Section 8(f) of the Investment Company Act declaring that First Colonial Ventures, Ltd. ceased to be a registered investment company when it elected on June 29, 1995 to be regulated as business development company pursuant to Section 54(a) of the Act. (Rel. IC-21750 - February 13)

THE CHASE MANHATTAN BANK, N.A.

An order has been issued under Section 6(c) of the Investment Company Act exempting The Chase Manhattan Bank, N.A. (Chase, any unit investment trust (UIT) registered under the Act for which Chase serves as trustee, any co-trustee or subcustodian thereof, and any sponsor of such a UIT, from Section 26(a)(2)(D) of the Act. The order permits Chase to deposit trust assets in the custody of Euroclear and Cedel Bank S.A. (Rel. IC-21751; IS-936 - February 13)

SELF-REGULATORY ORGANIZATIONS

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until March 6 to comment on the application of Colonial Data Technologies Corp. to withdraw from listing and registration on the American Stock Exchange its Common Stock, \$.01 Par Value. (Rel. 34-36836)

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change (SR-CBOE-95-54) and Amendment No. 1 to the proposed rule change by the Chicago Board Options Exchange to permit the exchange to list and trade currency warrants based upon the value of the U.S. dollar in relation to the Brazilian real. Publication of the approval order is expected in the Federal Register during the week of February 12. (Rel. 34-36826; IS-931)

The Commission approved a proposed rule change (SR-CBOE-95-33) filed by the Chicago Board Options Exchange which amends CBOE Rule 6.74, "Crossing' Orders," to allow floor brokers representing certain equity option orders to cross those orders without regard to the provision of CBOE Rule 6.74(a)(iii) that permits a cross only if the floor broker's higher bid or lower offer is not taken. Publication of the approval order is expected in the Federal Register during the week of February 12. (Rel. 34-36830)

PROPOSED RULE CHANGES

The Municipal Securities Rulemaking Board filed a proposed rule change (SR-MSRB-95-17) to require brokers, dealers and municipal securities dealers to include the time of trade execution when submitting information on inter-dealer transactions to the MSRB under its Rule G-14. Publication of the proposal is expected in the Federal Register during the week of February 12. (Rel. 34-36827)

The New York Stock Exchange filed a proposed rule change (SR-NYSE-95-43) to amend Exchange Rules 27, 476(a)(11), and 477 to require persons under Exchange jurisdiction to comply with information requests from commodities markets and associations and foreign self-regulatory organizations. Publication of the proposal is expected in the Federal Register during the week of February 12. (Rel. 34-36831)

The Philadelphia Stock Exchange filed a proposed rule change (SR-Phlx-96-04) to require that the Chairman of each Standing Committee of the Board of Governors must be a member of the Phlx Board of Governors. Publication of the proposal is expected in the Federal Register during the week of February 19. (Rel. 34-36832)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

A proposed rule change filed by the Chicago Stock Exchange to impose a monthly cap on transaction fees and codify the Exchange's practice of rebilling members and member organizations the Exchange's cost in processing fingerprints and conducting background checks (SR-CHX-96-04) has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of February 19. (Rel. 34-36828)

A proposed rule change filed by the Pacific Stock Exchange to initiate a program to display price improvement on the execution report sent to the entering firm (SR-PSE-96-04) has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of February 19. (Rel. 34-36833)

The Depository Trust Company filed a proposed rule change (SR-DTC-96-02) under Section 19(b)(3)(A) of the Securities Exchange Act, which became effective upon filing, clarifying and restating several procedures related to principal and income payments to participants. Publication of the proposal is expected in the Federal Register during the week of February 13. (Rel. 34-36837)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 OBJECTIVE SYSTEMS INTEGRATORS INC, 100 BLUE RAVINE RD STE 210, FOLSOM, CA 95630 (916) 353-2400 - 8,811,312 (\$350,249,652) COMMON STOCK. (FILE 333-986 - FEB. 05) (BR. 9)
- S-8 OXFORD HEALTH PLANS INC, 800 CONNECTICUT AVE, NORWALK, CT 06854 (203) 852-1442 - 2,354,678 (\$159,835,542.64) COMMON STOCK. (FILE 333-988 - FEB. 05) (BR. 9)
- F-10 DONOHUE INC, 801 CHEMIN ST LOUIS, QUEBEC, QUEBEC CANADA G1S 4W3, A8 (418) 684-7700 - 115,269,025 (\$217,716,888) STRAIGHT BONDS. (FILE 333-996 - FEB. 05) (BR. 8 - NEW ISSUE)
- S-3 WORLD FINANCIAL NETWORK NATIONAL BANK, 4590 EAST BROAD ST, COLUMBUS, OH 43213 (614) 755-5000 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-998 - FEB. 05) (BR. 12 - NEW ISSUE)
- SB-2 CYCLODEXTRIN TECHNOLOGIES DEVELOPMENT INC, 3713 SW 42ND AVE, STE 3, GAINESVILLE, FL 32608 (352) 375-6822 - 125,500 (\$550,000) COMMON STOCK. (FILE 333-1000 - FEB. 05) (BR. 4)
- S-1 DENDRITE INTERNATIONAL INC, 1200 MOUNT KEMBLE AVE, MORRISTOWN, NJ 07960 (201) 425-1200 - 3,105,000 (\$54,143,437.50) COMMON STOCK. (FILE 333-1004 - FEB. 05) (BR. 10)
- S-3 CENTENNIAL TECHNOLOGIES INC, 37 MANNING RD, BILLERICA, MA 01821 (508) 670-0646 - 1,552,500 (\$29,497,500) COMMON STOCK. (FILE 333-1008 - FEB. 05) (BR. 10)
- S-4 INTERNATIONAL CABLETEL INC, 110 E 59TH ST, 26TH FLOOR, NEW YORK, NY 10022 - 1,050,000,000 (\$600,127,500) STRAIGHT BONDS. (FILE 333-1010 - FEB. 05) (BR. 7)
- S-8 NATIONAL HEALTH & SAFETY CORP, 730 LOUIS DR, WARMINSTER, PA 18974 - 270,000 (\$540,000) COMMON STOCK. (FILE 333-1016 - FEB. 05) (BR. 6)
- S-4 PERSEPTIVE BIOSYSTEMS INC, 500 OLD CONNECTICUT PATH, FRAMINGHAM, MA 01701 (508) 383-7700 - 2,645,000 (\$24,631,562) COMMON STOCK. (FILE 333-1018 - FEB. 06) (BR. 8)
- S-8 VISIO CORP, 520 PIKE ST, STE 1800, SEATTLE, WA 98101 (206) 521-4500 - 2,807,006 (\$78,245,292.25) COMMON STOCK. (FILE 333-1022 - FEB. 06) (BR. 10)

REGISTRATIONS CONT.

- S-2 UNITED ARTISTS THEATRE CIRCUIT INC /MD/, 9110 EAST NICHOLS AVENUE,
ENGLEWOOD, CO 80112 (303) 792-3600 - 116,753,000 (\$116,753,000)
EQUIPMENT TRUST CERTIFICATES. (FILE 333-1024 - FEB. 05) (BR. 12)
- S-8 LONGHORN STEAKS INC, 8215 ROSWELL RD, BLDG 200 STE 200, ATLANTA, GA
30350 (404) 399-9595 - 485,417 (\$5,225,004) COMMON STOCK. (FILE 333-1028 -
FEB. 06) (BR. 11)
- S-8 LONGHORN STEAKS INC, 8215 ROSWELL RD, BLDG 200 STE 200, ATLANTA, GA
30350 (404) 399-9595 - 500,000 (\$9,125,000) COMMON STOCK. (FILE 333-1030 -
FEB. 06) (BR. 11)
- S-8 FIRST OZAUKEE CAPITAL CORP, W61 N526 WASHINGTON AVE, CEDARBURG, WI 53012
(414) 377-0750 - 84,467 (\$1,053,031.48) COMMON STOCK. (FILE 333-1038 -
FEB. 06) (BR. 1)
- S-8 MANPOWER INC /WI/, 5301 N IRONWOOD RD, MILWAUKEE, WI 53217
(414) 961-1000 - 1,250,000 (\$3,912,500) COMMON STOCK. (FILE 333-1040 -
FEB. 06) (BR. 6)
- S-8 PLANET POLYMER TECHNOLOGIES INC, 9985 BUSINESS PARK WAY STE A,
SAN DIEGO, CA 92131 (619) 549-5130 - 750,000 (\$3,859,375) COMMON STOCK.
(FILE 333-1042 - FEB. 05) (BR. 2)
- S-3 GREG MANNING AUCTIONS INC, 115 MAIN RD, MONTVILLE, NJ 07045
(201) 299-1800 - 1,300,000 (\$3,737,500) COMMON STOCK. (FILE 333-1044 -
FEB. 05) (BR. 6)
- S-8 SPECTRIAN CORP /CA/, 350 WEST JAVA DRIVE, SUNNYVALE, CA 94089
(408) 745-5400 - 200,000 (\$4,700,000) COMMON STOCK. (FILE 333-1046 -
FEB. 05) (BR. 7)
- S-8 GREG MANNING AUCTIONS INC, 115 MAIN RD, MONTVILLE, NJ 07045
(201) 299-1800 - 650,000 (\$1,868,750) COMMON STOCK. (FILE 333-1048 -
FEB. 05) (BR. 6)
- S-8 VALLICORP HOLDINGS INC, 8405 NORTH FRESNO STREET, THIRD FLOOR, FRESNO,
CA 93720 (209) 221-3154 - 51,695 (\$775,425) COMMON STOCK. (FILE 333-1050 -
FEB. 05) (BR. 1)
- S-3 PALOMAR MEDICAL TECHNOLOGIES INC, 66 CHERRY HILL DR, BEVERLY, MA 01915
(508) 921-9300 - 3,468,205 (\$22,855,470.95) COMMON STOCK. (FILE 333-1070 -
FEB. 06) (BR. 3)
- S-8 SQA INC, 10 STATE STREET, WOBURN, MA 01801 (617) 932-0110 - 1,900,750
(\$22,398,664) COMMON STOCK. (FILE 333-1074 - FEB. 06) (BR. 10)
- S-8 TOTAL, 48 WALL STREET, NEW YORK, NY 10286 - 300,000 (\$20,000,000)
COMMON STOCK. (FILE 333-1082 - FEB. 06) (BR. 3)
- S-1 FYI INC, 2911 TURTLE CREEL BLVD, STE 300, DALLAS, TX 75219
(214) 523-9092 - 2,000,000 (\$34,500,000) COMMON STOCK. (FILE 333-1084 -
FEB. 06) (BR. 5)

RECENT 8-K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

| NAME OF ISSUER | STATE CODE | 8-K ITEM NO. | | | | | | | | DATE | COMMENT |
|---|---------------|--------------|---|---|---|---|---|---|---|----------|---------|
| | | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | | |
| AMATI COMMUNICATIONS CORP | DE | | | | | | | X | X | 11/28/95 | AMEND |
| AMCOR CAPITAL CORP | DE | X | | | | | | | | 11/30/95 | |
| AMRESKO INC | DE | | | X | X | | | | | 02/02/96 | |
| APPLIED MATERIALS INC /DE | DE | | | X | X | | | | | 02/13/96 | |
| AUTOLOGIC INFORMATION INTERNATIONAL INC | DE | X | | | | X | | | | 01/29/96 | |
| AVNET INC | NY | | | X | X | | | | | 02/12/96 | |
| BIG FLOWER PRESS HOLDINGS INC | DE | | | X | X | | | | | 02/01/96 | |
| BIOCONTROL TECHNOLOGY INC | PA | X | | | | | | | | 02/01/95 | |
| BONNEVILLE PACIFIC CORP | DE | | | X | | | | | | 01/26/96 | |
| BRADY W H CO | WI | | | X | | | | | | 02/09/96 | |
| BURLINGTON NORTHERN SANTA FE CORP | DE | | | X | | | | | | 02/13/96 | |
| CASPEN OIL INC | NV | X | | | | | | | | 02/08/96 | |
| CHECKPOINT SYSTEMS INC | PA | | | | | X | | | | 11/30/95 | AMEND |
| CHRYSLER CORP /DE | DE | | | X | X | | | | | 02/13/96 | |
| CINCINNATI MILACRON INC /DE/ | DE | X | | | | X | | | | 01/26/96 | |
| CIRCUS CIRCUS ENTERPRISES INC | NV | X | | | | | | | | 01/29/96 | |
| CITICASTERS INC | FL | | | X | X | | | | | 02/13/96 | |
| CMC SECURITIES CORP II | DE | | | X | X | | | | | 01/25/96 | |
| COMCAST CORP | PA | | | X | X | | | | | 02/12/96 | |
| COMPETITIVE TECHNOLOGIES INC | DE | X | | | | X | | | | 01/31/96 | |
| COMPREHENSIVE CARE CORP | DE | | | X | X | | | | | 02/07/96 | |
| CONCORD ENERGY INC | DE | | | X | X | | | | | 02/07/96 | |
| CONSOLIDATED STAINLESS INC | DE | X | | X | X | | | | | 01/23/96 | |
| CORNICHE GROUP INC /DE | DE | | X | | | | | | | 02/07/96 | |
| COSMETIC GROUP USA INC /CA/ | CA | | | X | | | | | | 02/05/96 | |
| CSX TRA REC COR CSXT TRA REC MAS TR TRA | DE | | | X | X | | | | | 12/26/95 | |
| CTL CREDIT INC | DE | | | X | X | | | | | 02/05/96 | |
| ELECTRONIC SYSTEMS TECHNOLOGY INC | WA | | | X | | | | | | 02/09/96 | |
| EMCEE BROADCAST PRODUCTS INC | DE | | | X | | | | | | 02/13/96 | |
| ENTERACTIVE INC /DE/ | DE | | | X | X | | | | | 12/28/95 | |
| EGCC HOME EQUITY LOAN TRUST 1994-4 | DE | | | X | X | | | | | 01/15/96 | |
| EGCC HOME EQUITY LOAN TRUST 1995-1 | DE | | | X | X | | | | | 01/15/96 | |
| EVEREN CAPITAL CORP | DE | | | X | X | | | | | 02/06/96 | |
| EXECUTONE INFORMATION SYSTEMS INC | VA | X | | | | X | | | | 12/19/95 | AMEND |
| FAIRCHILD CORP | DE | | X | | | | | | | 01/26/96 | |

BK REPORTS CONT.

| NAME OF ISSUER | STATE CODE | BK ITEM NO. | | | | | | | | DATE | COMMENT |
|--|---------------|-------------|---|---|---|---|---|---|---|---------------|----------|
| | | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | | |
| FIBREBOARD CORP /DE | DE | | | | | | | | X | 11/30/95AMEND | |
| FIRST ENTERTAINMENT INC | CO | X | X | | | | | | | 02/09/96 | |
| FLIR SYSTEMS INC | OR | X | | | | | | X | | 01/19/96 | |
| FMC CORP | DE | | | | X | | | | | 02/09/96 | |
| FORD CREDIT AUTO LOAN MASTER TRUST | MI | | | | X | X | | | | 01/31/96 | |
| FORD MOTOR CO | DE | | | | X | X | | | | 02/12/96 | |
| FREEPORT MCMORAN RESOURCE PARTNERS LIMIT | DE | | | | | | | X | | 07/27/95 | |
| FUTURE MEDICAL TECHNOLOGIES INTERNATIONA | NV | | | | X | X | | | | 01/22/96AMEND | |
| GALOOD LEWIS TOYS INC /DE/ | DE | | | | X | X | | | | 02/13/96 | |
| GE CAPITAL MORT SERV INC REMIC MULTI CL | | | X | | | X | | | | 12/29/95 | |
| GRACE W R & CO /NY/ | NY | | | | X | X | | | | 02/05/96 | |
| GTS DURATEK INC | DE | X | | | | X | | | | 11/29/95AMEND | |
| HARDINGE INC | NY | X | | | | X | | | | 11/29/95AMEND | |
| HARRIS BANKCORP INC | DE | | | | X | | | | | 02/02/96 | |
| HYUNDAI AUTO RECEIVABLES TRUST 1993-A | DE | | | | X | | | | | 01/16/96 | |
| IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH | | | | | | | | X | | 12/19/95 | |
| INTERDIGITAL COMMUNICATIONS CORP | PA | | | | X | | | | | 02/09/96 | |
| INTERNATIONAL JENSEN INC | DE | | | | X | X | | | | 01/30/96 | |
| INVESTORS INSURANCE GROUP INC | FL | | | X | | | | | | 02/13/96 | |
| ITEX CORPORATION | NV | X | | | | X | | | | 01/24/96 | |
| JCP RECEIVABLES INC | DE | | | | | X | | | | 07/17/95AMEND | |
| LAS VEGAS ENTERTAINMENT NETWORK INC | DE | X | | | | X | | | | 01/24/96 | |
| LEGG MASON INC | MD | | | | X | X | | | | 02/09/96 | |
| LEHMAN BROTHERS HOLDINGS INC | DE | | | | X | X | | | | 02/13/96 | |
| LITHIUM TECHNOLOGY CORP | NV | | | | X | | | | | 02/08/96 | |
| LONE STAR CASINO CORP | DE | | | | X | | | | | 02/01/96 | |
| LOUISIANA CASINO CRUISES INC | LO | | | | X | | | | | 01/29/96 | |
| MBF USA INC | MD | | | | X | | | | | 02/08/96 | |
| MESTEK INC | PA | | | | X | | | | | 02/13/95 | |
| MICROS SYSTEMS INC | MD | X | | | | X | | | | 02/13/96AMEND | |
| MID AMERICAN WASTE SYSTEMS INC | DE | X | | | X | X | | | | 02/02/96 | |
| MLH INCOME REALTY PARTNERSHIP VI | NY | X | | | | X | | | | 01/24/96 | |
| MORGAN STANLEY GROUP INC /DE/ | DE | | | | | X | | | | 04/04/95 | |
| MORTGAGE CAP FUND INC MULTIFA COM MOR PA | | | | | | X | X | | | 12/25/95 | |
| ND HOLDINGS INC | ND | X | | | | | | | | 01/19/96AMEND | |
| NEW PARADIGM SOFTWARE CORP | NY | | | | X | X | | | | 02/07/96 | |
| NORAM ENERGY CORP | DE | | | | X | X | | | | 02/07/96 | |
| NORTH ATLANTIC TECHNOLOGIES INC | MN | | | X | | X | | | | 02/01/96 | |
| ODDS N ENDS INC | DE | | | | X | X | | | | 02/01/95 | |
| OLYMPIC FINANCIAL LTD OLY AUTOMOBILE REC | | | | | | X | X | | | 12/05/95 | |
| OLYMPIC FINANCIAL LTD OLYMPIC AUTO RECEI | DE | | | | X | X | | | | 12/05/96 | |
| OLYMPIC RECEIVABLES FINANCE CORP OLYMPIC | | | | | | X | X | | | 12/05/95 | |
| ONE VALLEY BANCORP OF WEST VIRGINIA INC | WV | | | | X | X | | | | 01/26/96 | |
| OUTLET COMMUNICATIONS INC | DE | X | | | | X | | | | 02/02/96 | |
| PACIFIC SCIENTIFIC CO | CA | X | | | | X | | | | 01/29/96 | |
| PACIFICORP /OR/ | OR | | | | X | X | | | | 02/12/96 | |
| PEOPLES BANCSHARES INC | | | | | | | | | | NO ITEMS | 05/07/00 |
| PIKEVILLE NATIONAL CORP | KY | X | | | | | | | | 01/23/96AMEND | |
| PLATINUM SOFTWARE CORP | DE | | | | X | X | | | | 02/06/96 | |
| PRINCIPAL GROWTH MORTGAGE INVESTORS FUND | DE | | | | X | X | | | | 01/31/96 | |
| PROTECTIVE LIFE CORP | DE | | | | X | | | | | 02/12/96 | |
| R&G MORTGAGE CORP | | | | | | | | | | NO ITEMS | 12/25/95 |
| R&G MORTGAGE TRUST 1994-2 | | | | | X | X | | | | 01/24/96 | |