

# sec news digest

Issue 96-22

February 7, 1996

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## INVESTMENT COMPANY ACT RELEASES

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### NATIONAL FEDERAL SECURITIES TRUST

A notice has been issued giving interested persons until March 1 to request a hearing on an application filed by National Federal Securities Trust for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-21730 - February 5)

### NATIONAL TOTAL RETURN FUND

A notice has been issued giving interested persons until March 1 to request a hearing on an application filed by National Total Return Fund for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-21731 - February 5)

### NATIONAL SECURITIES TAX EXEMPT BONDS, INC.

A notice has been issued giving interested persons until March 1 to request a hearing on an application filed by National Securities Tax Exempt Bonds, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-21732 - February 5)

### NATIONAL BOND FUND

A notice has been issued giving interested persons until March 1 to request a hearing on an application filed by National Bond Fund for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-21733 - February 5)

**THE EVERGREEN VARIABLE TRUST, ET AL.**

A notice has been issued giving interested persons until March 1 to request a hearing on an application filed by The Evergreen Variable Trust (Trust) and Evergreen Asset Management Corporation (Evergreen Asset) (collectively, Applicants) for an order under Section 6(c) of the Investment Company Act granting exemptions from the provisions of Sections 9(a), 13(a), 15(a) and 15(b) thereof and Rules 6e-2(b)(15) and 6e-3(T)(b)(15) thereunder. Applicants request that the order permit shares of the Trust and shares of any other investment company that is designed to fund variable insurance products and for which Evergreen Asset or its affiliates may serve as investment adviser, administrator, manager, principal underwriter or sponsor, to be sold to and held by variable annuity and variable life insurance separate accounts of both affiliated and unaffiliated life insurance companies; and qualified pension and retirement plans. (Rel. IC-21734 - February 5)

**J.P. MORGAN INDEX FUNDING COMPANY, LLC**

A notice has been issued giving interested persons until March 4 to request a hearing on an application filed by J.P. Morgan Index Funding Company, LLC for an order under Section 6(c) of the Investment Company Act exempting applicant from all provisions of the Act. The order would permit applicant to sell certain preferred equity securities and use the proceeds to finance the business activities of its parent company and certain companies controlled by the parent. (Rel. IC-21735 - February 6)

**THE COUNTRYBASKET INDEX FUND, INC., ET AL.**

A notice has been issued giving interested persons until March 4 to request a hearing on an application filed by the CountryBasket Index Fund, Inc., et al. for an order under Sections 6(c) and 17(b) of the Investment Company Act. The order would permit the CountryBasket Index Fund, an open-end investment company, to issue securities of limited redeemability that are intended to trade on the New York Stock Exchange at negotiated prices. The order also would permit certain transactions between the Fund and affiliated persons and permit the Fund to make payment for redeemed securities more than seven days from the date such securities are tendered in certain circumstances. (Rel. IC-21736; IS-928 - February 6)

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## HOLDING COMPANY ACT RELEASES

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### EUA COGENEX CORPORATION

An order has been issued authorizing a proposal by EUA Cogenex Corporation (Cogenex), a nonutility subsidiary of Eastern Utilities Associates, a registered holding company. Cogenex proposes to form a Delaware limited liability company (JV ESCO) with Westar Business Services, a nonaffiliated company, for the purpose of providing energy conservation services; to guarantee third party loans obtained by JV ESCO; and to provide goods and services to JV ESCO at prices not to exceed market prices pursuant to an exemption under Section 13(b) of the Act. (Rel. 35-26469)

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## SELF-REGULATORY ORGANIZATIONS

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### IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The Depository Trust Company filed a proposed rule change (SR-DTC-95-26) relating to the use of securities payment order instructions to modify substitute income payments on stock loans. The rule change became effective upon filing. Publication of the proposal is expected in the Federal Register during the week of February 5. (Rel. 34-36806)

### APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change submitted by the Pacific Stock Exchange (SR-PSE-95-31) that modifies the Exchange's arbitration proceedings by increasing the prehearing document exchange deadline from ten to twenty calendar days. (Rel. 34-36809)

### PROPOSED RULE CHANGE

The Cincinnati Stock Exchange filed a proposed rule change (SR-CSE-96-01) to require that members "give up" only their own or another CSE member's clearing number. Publication of the proposal is expected in the Federal Register during the week of February 12. (Rel. 34-36810)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 KULICKE & SOFFA INDUSTRIES INC, 2101 BLAIR MILL RD, WILLOW GROVE, PA 19090 (215) 784-6000 - 1,700,000 (\$36,337,500) COMMON STOCK. (FILE 333-567 - JAN. 31) (BR. 9)
- S-3 AT&T CORP, 32 AVENUE OF THE AMERICAS, NEW YORK, NY 10013 (212) 387-5400 - 26,400,000 (\$1,702,800,000) COMMON STOCK. (FILE 333-573 - JAN. 31) (BR. 7)
- S-8 TRIBUNE CO, 435 N MICHIGAN AVE, CHICAGO, IL 60611 (312) 222-9100 - 120,000 (\$6,285,000) COMMON STOCK. (FILE 333-575 - JAN. 31) (BR. 12)
- S-1 MEDNET MPC CORP, 871 C GRIER DR, LAS VEGAS, NV 89119 (702) 361-3119 - 3,811,725 (\$8,814,614) COMMON STOCK. (FILE 333-577 - JAN. 31) (BR. 1)
- S-8 SOUTHSIDE BANCSHARES CORP, 3606 GRAVOIS AVE, ST LOUIS, MO 63116 (314) 776-7000 - 60,000 (\$13,500,000) COMMON STOCK. (FILE 333-579 - JAN. 31) (BR. 1)
- S-8 AMCOL INTERNATIONAL CORP, 1500 W SHURE DR SUITE 500, 1500 W SHURE DR, ARLINGTON HEIGHTS, IL 60004 (708) 392-4600 - 840,000 (\$12,842,634) COMMON STOCK. (FILE 333-581 - JAN. 31) (BR. 5)
- S-3 U S HOME CORP /DE/, 1800 WEST LOOP SOUTH, HOUSTON, TX 77027 (713) 877-2311 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 333-583 - JAN. 31) (BR. 9)
- S-8 BOWATER INC, 55 EAST CAMPERDOWN WAY, P O BOX 1028, GREENVILLE, SC 29602 (803) 271-7733 - 600,000 (\$20,175,000) COMMON STOCK. (FILE 333-587 - JAN. 31) (BR. 8)
- S-3 AIR PRODUCTS & CHEMICALS INC /DE/, 7201 HAMILTON BLVD, ALLENTOWN, PA 18195 (610) 481-4911 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 333-589 - JAN. 31) (BR. 2)
- S-4 PUBLIC STORAGE INC /CA, 600 N BRAND BLVD, SUITE 300, GLENDALE, CA 91203 (818) 244-8080 - 2,981,665 (\$54,510,067) COMMON STOCK. (FILE 333-591 - JAN. 31) (BR. 6)
- S-8 SEMTECH CORP, 652 MITCHELL RD, NEWBURY PARK, CA 91320 (805) 498-2111 - 400,000 (\$8,100,000) COMMON STOCK. (FILE 333-597 - JAN. 31) (BR. 3)
- S-8 SEMTECH CORP, 652 MITCHELL RD, NEWBURY PARK, CA 91320 (805) 498-2111 - 150,000 (\$3,037,500) COMMON STOCK. (FILE 333-599 - JAN. 31) (BR. 3)
- S-3 LYONDELL PETROCHEMICAL CO, 1221 MCKINNEY ST, STE 1600, HOUSTON, TX 77010 (713) 652-7200 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 333-601 - JAN. 31) (BR. 4)

REGISTRATIONS CONT.

- S-3 TELEMUNDO GROUP INC, 2290 WEST 8TH AVENUE, 2290 WEST 8TH AVENUE,  
HIALEAH, FL 33010 ((30) 5)8-84-8 - 994,231 (\$16,839,787.56) COMMON STOCK.  
(FILE 333-603 - JAN. 31) (BR. 8)
- S-3 TELEDYNE INC, 2049 CENTURY PARK EAST, LOS ANGELES, CA 90067  
(213) 277-3311 - 400,000,000 (\$400,000,000) STRAIGHT BONDS. (FILE 333-605  
- JAN. 31) (BR. 12)
- F-6 EMPEROR MINES LTD/ADR/, 2 RECTOR ST, NEW YORK, NY 10006 (212) 978-5009  
- 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE  
333-716 - JAN. 30)
- S-8 FERRARA FOOD COMPANY INC, 120 TICES LANE STE C, EAST BRUNSWICK, NJ 08816  
(908) 651-7600 - 7,813 (\$11,173) COMMON STOCK. (FILE 333-726 - JAN. 30)  
(BR. 11)
- S-3 VSI ENTERPRISES INC, 5801 GOSHEN SPRINGS RD, NORCROSS, GA 30071  
(404) 242-7566 - 1,075,348 (\$2,247,477) COMMON STOCK. (FILE 333-728 -  
JAN. 30) (BR. 8)
- F-6 BANCO BILBAO VIZCAYA S A /ADR/, 23 WALL ST,  
C/O MORGAN GUARANTY TRUST CO OF NEW YORK, NEW YORK, NY 10015 - 10,000,000  
(\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-744 - JAN. 29)  
(BR. 1)
- S-1 NEW RIVER TIMBER LLC, 270 GREENWICH AVE,  
C/O CLAYTON DUBLIER & RICE FUND LTD PART, GREENWICH, CT 06830  
(203) 661-3998 - 1,000,000 (\$1,000,000) STRAIGHT BONDS. (FILE 333-750 -  
JAN. 29) (BR. 8 - NEW ISSUE)
- S-3 NEXSTAR PHARMACEUTICALS INC, 2860 WILDERNESS PLACE, BOULDER, CO 80301  
(303) 444-5893 - 1,425,000 (\$28,143,750) COMMON STOCK. (FILE 333-758 -  
JAN. 30) (BR. 4)
- S-8 PHARMACEUTICAL PRODUCT DEVELOPMENT INC, 115 NORTH THIRD ST, WILMINGTON,  
NC 28401 (910) 251-0081 - 800,000 (\$20,300,000) COMMON STOCK. (FILE  
333-760 - JAN. 30) (BR. 8)
- S-3 AVALON PROPERTIES INC, 11 BURTIS AVE, NEW CANAAN, CT 06840  
(203) 972-4000 (FILE 333-766 - JAN. 30) (BR. 5)
- S-3 SOUTHERN FINANCIAL BANCORP INC, 37 E MAIN ST, WARRENTON, VA 22186  
(540) 349-3900 - 200,000 (\$3,125,000) COMMON STOCK. (FILE 333-916 -  
JAN. 25) (BR. 1)

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RECENT 8-K FILINGS

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Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
ABAXIS INC	CA					X					01/26/96	
ADAPTIVE SOLUTIONS INC	OR					X					01/29/96	
ADVANTA NATIONAL BANK						X	X				01/18/96	
ADVANTAGE HEALTH CORP	MA					X	X				12/14/95	
AETRIUM INC	MN			X			X				01/16/96	
AGRI BIOTECH INC	CO						X				12/22/95AMEND	
AK STEEL HOLDING CORP	DE					X	X				01/23/96	
ALANTEC CORP	DE					X	X				01/26/96	
ALLIED CAPITAL COMMERCIAL CORP	MD						X				11/20/95AMEND	
AMBAC INC /DE/	DE					X	X				01/31/96	
AMERICAN CABLE TV INVESTORS 5 LTD	CO					X					01/17/96	
AMERICAN CONSOLIDATED GROWTH CORP	DE					X					02/01/96	
AMERICAN INDUSTRIAL PROPERTIES REIT INC	TX					X	X				02/26/96	
AMERICAN PACIFIC MINERALS LTD						X	X				01/15/96	
AMERICAN RE CORP	DE					X	X				01/29/96	
AMERICAN SOUTHWEST FINANCIAL SECURITIES	AZ					X	X				01/25/96	
AMERICAN UNITED GLOBAL INC	DE		X				X				02/02/96	
AMLI RESIDENTIAL PROPERTIES TRUST	MD					X	X				01/30/96	
AMPEX CORP /DE/	DE		X				X				01/25/96	
ANDROMEDA I INC	DE	X	X	X							01/24/96	
ARRIS PHARMACEUTICAL CORP/DE/	DE					X	X				12/22/95AMEND	
ARTRA GROUP INC	PA						X				10/17/95AMEND	
ASPEN TECHNOLOGY INC /MA/	MA	X					X				01/05/96	
ASSET SECURITIZATION CORP COMM MOR PASS	NY					X	X				01/11/96	
ASTRONICS CORP	NY						X				11/29/95AMEND	
AVIC GROUP INTERNATIONAL INC/	CO					X	X				01/16/96	
BALCOR REALTY INVESTORS 86 SERIES I	IL	X					X				02/06/96	
BALTIMORE GAS & ELECTRIC CO	MD					X	X				02/05/96	
BARNETT BANKS INC	FL					X					02/05/96	
BARRINGTON BANCORP INC	DE					X	X				01/26/96	
BAXTER INTERNATIONAL INC	DE					X					02/02/96	
BEACHEAD U S A INC	NV	X					X				01/22/96	
BEAL FINANCIAL CORP	TX					X	X				01/25/96	
BIOCONTROL TECHNOLOGY INC	PA	X									01/25/95	
BIOSEPPRA INC	DE			X							01/29/96	
BJ SERVICES CO	DE					X					02/06/96	
BOATMENS AUTO TRUST 1995-A	DE					X	X				01/16/96	
BOMBARDIER CREDIT RECEIVABLES CORP	DE					X	X				01/15/96	
BOMBARDIER RECEIVABLES MASTER TRUST I	DE					X	X				01/15/96	
BSB BANCORP INC	DE					X	X				01/29/96	
BUFFTON CORP	DE	X					X				01/19/96	
CABLEVISION SYSTEMS CORP	DE					X					02/02/96	
CABLEVISION SYSTEMS CORP	DE					X					02/02/96AMEND	
CALIFORNIA MICRO DEVICES CORP	CA	X									10/30/95	
CALIFORNIA MICRO DEVICES CORP	CA	X									10/30/95	
CAMBRIDGE BIOTECH CORP	DE					X	X				11/30/95	
CAMBRIDGE NEUROSCIENCE INC	DE					X	X				01/26/96	
CANADA SOUTHERN PETROLEUM LTD	CT					X	X				01/22/95	
CAPITAL GAMING INTERNATIONAL INC /NJ/	NJ		X				X				01/12/96	
CAPITAL GAMING INTERNATIONAL INC /NJ/	NJ					X					01/26/96	

BK REPORTS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
CAPITAL ONE MASTER TRUST	VA				X	X				12/15/95	
CAPITOL HOME EQU LN TR 1990-1 CA HM EQ L	MD					X				12/29/95	
CAPITOL HOME EQUITY LOAN TRUST 1995-1	MD					X				12/26/95	
CARVER CORP	WA					X				11/20/95AMEND	
CARVER CORP	WA					X				11/20/95AMEND	
CASINO RESOURCE CORP	MN				X					01/30/96	
CASINO RESOURCE CORP	MN				X					01/31/96	
CASTLE BANCGROUP INC	DE				X					01/24/96	
CATERPILLAR FINANCIAL ASSET TRUST 1995-A	DE						X			01/25/96	
CENTER BANKS INC	DE					X				02/05/96	
CENTURY PENSION INCOME FUND XXIII	CA	X								01/19/96	
CENTURY PENSION INCOME FUND XXIV	CA	X								01/19/96	
CENTURY PROPERTIES FUND XI	CA	X								01/19/96	
CENTURY PROPERTIES FUND XII	CA	X								01/19/96	
CENTURY PROPERTIES FUND XIII	CA	X								01/19/96	
CENTURY PROPERTIES FUND XIV	CA	X				X				01/19/96	
CENTURY PROPERTIES FUND XIX	CA	X				X				01/19/96	
CENTURY PROPERTIES FUND XV	CA	X				X				01/19/96	
CENTURY PROPERTIES FUND XVI	CA	X				X				01/19/96	
CENTURY PROPERTIES FUND XVII	CA	X				X				01/19/96	
CENTURY PROPERTIES FUND XVIII	CA	X				X				01/19/96	
CENTURY PROPERTIES FUND XX	CA	X								01/19/96	
CENTURY PROPERTIES GROWTH FUND XXII	CA	X				X				01/19/96	
CFI PROSERVICES INC	OR						X			11/21/95AMEND	
CHANNEL I INC	NV	NO ITEMS								01/22/96	
CHARTER BANCSHARES INC	TX	X								01/25/96	
CHARTER FINANCIAL INC	DE		X				X			07/31/95	
CHEMICAL BANKING CORP	DE					X				02/05/96	
CHINA PACIFIC INC	NV		X				X			10/30/95	
CIT GROUP SECURITIZATION CORP II	DE				X	X				01/16/96	
CIT GROUP SECURITIZATION CORP II	DE				X	X				01/16/96	
CIT GROUP SECURITIZATION CORP II	DE				X	X				01/16/96	
CIT GROUP SECURITIZATION CORP II	DE				X	X				01/16/96	
CMC SECURITIES CORP II	DE				X	X				01/24/96	
COLLINS INDUSTRIES INC	MO	X								01/30/96	
COMFORCE CORP	DE						X			10/17/95AMEND	
COMMAND SECURITY CORP	NY				X	X				01/25/96	
COMPUTERVISION CORP /DE/	DE				X	X				01/23/96	
CONTISECURITIES ASSET FUNDING CORP	DE					X				01/26/96	
CONTISECURITIES ASSET FUNDING CORP	DE					X				01/31/96	
CORPORATE PROPERTY ASSOCIATES 12 INC	MD		X			X				01/04/96	
CORPORATE PROPERTY ASSOCIATES 12 INC	MD		X			X				01/04/96AMEND	
CRESCENT REAL ESTATE EQUITIES INC	MD		X							08/02/94AMEND	
CRESCENT REAL ESTATE EQUITIES INC	MD		X			X				10/03/94AMEND	
CRESCENT REAL ESTATE EQUITIES INC	MD					X				12/19/95AMEND	
CROCKER REALTY TRUST INC	MD		X			X				01/16/96	
CSM ENVIRONMENTAL SYSTEMS INC	DE					X				12/19/95AMEND	
CMBS INC MORT PASS THRO CERT SER 1995 I	DE				X	X				01/25/96	
CMBS INC MORT PASS THRO CERT SER 1995-J	DE				X	X				01/25/96	
CMBS INC MORT PASS THRO CERT SER 1995-K	DE				X	X				01/25/96	
CMBS INC MORT PASS THRO CERT SER 1995-L	DE				X	X				01/25/96	
CMBS INC MORT PASS THRO CERT SER 1995-N	DE				X	X				01/25/96	
CMBS INC MORT PASS THRO CERT SER 1995-P	DE				X	X				01/25/96	
CMBS INC MORT PASS THRO CERT SER 1995-V	DE				X	X				01/25/96	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
CMBS INC MORT PASS THRO CERT SER 1995-W	DE				X	X				01/25/96	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				01/25/96	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				01/25/96	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				01/25/96	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				01/25/96	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				01/25/96	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				01/25/96	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				01/25/96	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				01/25/96	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				01/25/96	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				01/25/96	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				01/25/96	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				01/25/96	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				01/25/96	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC	DE				X	X				01/25/96	
D H MARKETING & CONSULTING INC					X	X				01/10/96	
DAMEN FINANCIAL CORP	DE				X	X				01/23/96	
DATAFLEX CORP	NJ				X	X				01/25/96	
DAYTON HUDSON RECEIVABLES CORP	MN				X					01/26/96	
DBS INDUSTRIES INC	DE		X			X				01/12/96	
DELTA OMEGA TECHNOLOGIES INC	CO				X					01/15/96	
DEUTSCHE FLOORPLAN RECEIVABLES L P	DE				X					01/22/96	AMEND
DIAGNOSTIC RETRIEVAL SYSTEMS INC	DE					X				07/05/95	AMEND
DIMAC CORP	DE				X	X				01/19/96	
DISCOVER CARD MASTER TRUST I	DE				X	X				01/29/96	
DISCOVERY ZONE INC	DE				X					02/01/96	
DOVE AUDIO INC	CA		X			X				12/12/95	
DT INDUSTRIES INC	DE					X				11/23/95	AMEND
E&J PROPERTIES LTD	CA				X					01/02/96	
EASTERN AIR LINES INC	DE			X						12/31/95	
EDISON MISSION ENERGY	CA		X			X				12/21/95	AMEND
EDISON THOMAS INNS INC	MI				X	X				01/25/96	
ELITE ACQUISITIONS INC	NV			X	X					02/05/96	
ELTRAX SYSTEMS INC	MN			X		X				01/22/96	
ENSCO INTERNATIONAL INC	DE					X				01/25/96	
ENVIROMETRICS INC /DE/	DE				X	X				01/12/96	
EQUITY RESIDENTIAL PROPERTIES TRUST	MD				X	X				01/25/96	
ESCAGENETICS CORP	DE			X						01/26/96	
ESCAGENETICS CORP	DE			X						01/31/96	
EVERGREEN MEDIA CORP	DE		X			X				01/17/96	
EXCEL CREDIT CORP COMMERCIAL PASS THRO C	DE				X	X				02/01/96	
EXTENDED STAY AMERICA INC	DE		X			X				01/26/96	
F&E RESOURCE SYSTEMS TECHNOLOGY INC	MD	X			X	X				12/28/95	AMEND
F&E RESOURCE SYSTEMS TECHNOLOGY INC	MD				X					01/23/96	
FDIC REMIC TRUST 1994-C1	NY				X	X				01/25/96	
FEDERAL PAPER BOARD CO INC	NY				X	X				01/24/96	
FFE FINANCIAL CORP	DE				X	X				01/26/96	
FINANCIAL TRUST CORP	PA				X	X				01/17/95	
FINOVA CAPITAL CORP	DE				X	X				01/24/96	
FINOVA GROUP INC	DE				X	X				01/23/96	
FIRST AMERICAN CORP /TN/	TN				X					02/05/96	
FIRST DATA CORP	DE				X					01/30/96	



BK REPORTS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
FIRST DEPOSIT MATL BK FIRST DEP MA TR AS								X			12/05/95	
FIRST FEDERAL BANCORPORATION /NH/	NH					X	X				01/24/96	
FIRST NATIONAL BANCORP /GA/	GA			X							02/06/96	
FIRST NATIONWIDE HOLDINGS INC	DE	X					X				01/19/96	
FIRSTFED BANCORP INC	DE				X	X					01/24/96	
FISCHER WATT GOLD CO INC	NV	X									01/29/96	
FLEETWOOD CREDIT 1995-B GRANTOR TRUST	CA				X	X					01/16/96	
FORD MOTOR CREDIT CO	DE	X									02/06/96	
FOREST OIL CORP	NY				X	X	X				01/31/96	
FORT BEND HOLDING CORP	DE				X	X					01/25/96	
FOX STRATEGIC HOUSING INCOME PARTNERS	CA	X									01/19/96	
FRANKLIN ADVANTAGE REAL ESTATE INCOME FU	CA				X						01/24/96	
FRANKLIN CONSOLIDATED MINING CO INC	DE			X	X	X					12/26/95	
FRONTIER NATURAL GAS CORP	OK				X	X					01/09/96	
FUTURE MEDICAL TECHNOLOGIES INTERNATIONA	NV			X	X	X					01/22/96	
GALEY & LORD INC	DE				X						01/25/96	
GATEWAY INDUSTRIES INC /CA/	DE					X					11/24/95AMEND	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/15/96	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/15/96	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/15/96	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/15/96	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/15/96	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/15/96	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/15/96	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/15/96	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X					01/15/96	
GENEMEDICINE INC	DE				X	X					01/16/96	
GENERAL MOTORS CORP	DE				X						01/29/96	
GENSIA INC	DE					X					11/21/95AMEND	
GERRITY OIL & GAS CORPORATION	DE	X				X					01/16/96	
GLOBESAT HOLDING CORP	UT	X	X		X	X					01/19/96	
GOLDWYN SAMUEL CO	DE	X				X					01/31/96	
GRACE W R & CO /NY/	NY				X	X					02/04/96	
GREAT AMERICAN MANAGEMENT & INVESTMENT I	DE	X			X	X					01/24/96	
GREENFIELD INDUSTRIES INC /DE/	DE					X					01/12/96AMEND	
GREENWICH CAPITAL ACCEPT INC MORT PAS TH	DE				X	X					12/26/95	
GROWTH ENVIRONMENTAL INC	IL			X							01/23/96	
GROWTH HOTEL INVESTORS	CA	X									01/19/96	
GROWTH HOTEL INVESTORS II	CA	X									01/19/96	
HEALTHCARE IMAGING SERVICES INC	DE				X	X					01/25/96	
HEMAGEN DIAGNOSTICS INC	DE				X	X					02/02/96	
HIGHLANDS INSURANCE GROUP INC	DE	X									01/23/96	
HNH PROPERTIES INC	DE	X				X					12/22/95AMEND	
HOMESTAKE MINING CO /DE/	DE	X									01/31/96	
HOUSEHOLD FINANCE CORP HOUSEHOLD PRI LAB	DE					X					01/20/96	
HOUSEHOLD PRIVATE LABEL CREDIT CARD MAST	NV					X					12/20/94	
HOUSEHOLD PRIVATE LABEL CREDIT CARD MAST	NV					X					02/21/95AMEND	
HOUSEHOLD PRIVATE LABEL CREDIT CARD MAST	NV					X					03/22/95AMEND	
HOUSEHOLD PRIVATE LABEL CREDIT CARD MAST	NV					X					05/16/95	
HOUSEHOLD PRIVATE LABEL CREDIT CARD MAST	NV					X					06/16/95AMEND	
HOUSEHOLD PRIVATE LABEL CREDIT CARD MAST	NV					X					07/31/95AMEND	
HOUSEHOLD PRIVATE LABEL CREDIT CARD MAST	NV					X					08/18/95	
HOUSEHOLD PRIVATE LABEL CREDIT CARD MAST	NV					X					09/26/95AMEND	
HOUSEHOLD PRIVATE LABEL CREDIT CARD MAST	NV					X					10/26/95AMEND	

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NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
HOUSEHOLD PRIVATE LABEL CREDIT CARD MAST	NV								X	11/20/95	AMEND
HOUSEHOLD PRIVATE LABEL CREDIT CARD MAST	NV								X	12/20/95	AMEND
HOUSEHOLD PRIVATE LABEL CREDIT CARD MAST	NV								X	04/24/96	AMEND
INCLOWE SYSTEMS INC/DE	DE				X					02/02/96	
INREG INC	DE				X					01/31/96	
INAMED CORP	FL				X	X				01/23/96	
INDIANA FEDERAL CORP	DE				NO ITEMS					02/02/96	
INFORMATION MANAGEMENT TECHNOLOGIES CORP	DE				X					01/22/96	
INSIGNIA FINANCIAL GROUP INC	DE		X				X			01/19/96	
INSTANT VIDEO TECHNOLOGIES INC	DE				X	X				01/31/96	
INTEGON CORP /DE/	DE				X	X				02/01/96	
INTERNATIONAL CABLETEL INC	DE				X	X				01/30/96	
INTERNATIONAL FAMILY ENTERTAINMENT INC	DE				X	X				12/26/95	
INTERNATIONAL FAST FOOD CORP	FL				X	X				01/26/96	
IOMEGA CORP	DE				X					02/01/96	
IPL ENERGY INC	NY				X					01/26/96	
ITHACA INDUSTRIES INC	DE				X	X				02/01/96	
ITRON INC /WA/	WA				X					01/15/96	
J A INDUSTRIES INC	DE		X							01/26/96	
JAVA CENTRALE INC /CA/	CA		X			X				01/17/96	
JEFFERSON BANCORP INC /LA/	LA				X	X				01/25/96	
JEFFERSON BANCORP INC /LA/	LA				X	X				01/31/96	
LEHMAN HOME EQUITY LOAN TRUST 1994-1	NY				X	X				01/23/96	
LIBERTY REAL ESTATE LTD PARTNERSHIP II	MA		X				X			01/16/96	
LOEVEN GROUP INC							X	X		01/26/96	
LUNDELL TECHNOLOGIES INC	WA				NO ITEMS					01/12/96	
LYONDELL PETROCHEMICAL CO	DE						X			05/01/95	AMEND
MANHATTAN BAGEL CO INC	NJ		X				X			01/17/96	
MARISA CHRISTINA INC	DE		X				X			01/18/96	
MARTEK BIOSCIENCES CORP	DE				X	X				01/24/96	
MATTEL INC /DE/	DE				X	X				02/01/96	
MAYS J W INC	NY				X					02/06/96	AMEND
MCDONALDS CORP	DE						X			01/25/96	
MEDICAL DEVICE TECHNOLOGIES INC	UT				X	X	X			01/24/96	
MEGAMATION INC	DE		X			X				02/01/96	
MERIT SECURITIES CORP SERIES 3						X	X			01/25/96	
MERIT SECURITIES CORP SERIES 4						X	X			01/28/96	
MERIT SECURITIES CORP SERIES 5	VA					X	X			01/28/96	
MERRY GO ROUND ENTERPRISES INC	MD					X	X			02/02/96	
MICHAELS J INC	NY		X							01/31/96	
MICHAELS J INC	NY					X				02/01/96	
MICROFRAME INC	NJ		X							01/30/96	
MILLER INDUSTRIES INC /TN/	TN		X				X			01/18/96	
MK RAIL CORP	DE				X	X				01/31/96	
MORGAN JP COMMERCIAL MOR FIN CORP MOR PA	NY				X	X				01/25/96	
MORGAN JP COMMERCIAL MORTGAGE FINANCE CO	DE				X	X				02/01/96	
MOUNTASIA ENTERTAINMENT INTERNATIONAL IN	GA						X			01/19/96	
MRI BUSINESS PROPERTIES FUND LTD	CA		X							01/19/96	
MRI BUSINESS PROPERTIES FUND LTD II	CA		X							01/19/96	
MRI BUSINESS PROPERTIES FUND LTD III	CA		X	X			X			01/19/96	
NATIONAL PROPERTY INVESTORS II	CA		X				X			01/19/96	
NATIONAL PROPERTY INVESTORS III	CA		X				X			01/19/96	
NATIONAL PROPERTY INVESTORS 4	CA		X				X			01/19/96	

BK REPORTS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
NATIONAL PROPERTY INVESTORS 5	CA	X					X			01/19/96	
NATIONAL PROPERTY INVESTORS 6	CA	X					X			01/19/96	
NATIONAL PROPERTY INVESTORS 7	CA	X					X			01/19/96	
NATIONAL PROPERTY INVESTORS 8 /CA/	CA	X					X			01/19/96	
NATIONAL REGISTRY INC	DE					X				01/25/96	
NESTOR INC	DE					X				02/01/96	
NETWORK EXPRESS INC	MI						X			11/17/95AMEND	
NEWELL CO	DE				X	X				01/29/96	
NORTH BANCSHARES INC	DE				X	X				01/29/96	
NORTHERN TELECOM LTD							X			01/23/96	
NORTHSTAR HEALTH SERVICES INC	DE	X					X			11/15/95AMEND	
OCTAGON INC	DE				X					02/02/96	
OHSL FINANCIAL CORP	DE				X	X				01/26/96	
OMNI USA INC	NV				X	X	X			02/02/96	
ONYX ACCEPTANCE FINANCIAL CORP ONYX ACCE	DE				X	X				01/16/96	
ORBIT SEMICONDUCTOR INC	DE				X	X				12/18/95	
OSTEOTECH INC	DE				X					01/31/96	
PACIFIC BELL	CA						X			02/01/96	
PAINWEBBER PREFERRED YIELD FUND L P	DE				X					12/11/95	
PANACO INC	DE	X					X			01/31/96	
PEDIATRIX MEDICAL GROUP INC	FL	X					X			01/16/96	
PENNFED FINANCIAL SERVICES INC	DE				X	X				01/29/96	
PERPETUAL FINANCIAL CORP	DE				X					01/13/92	
PET FOOD WAREHOUSE INC			X				X			11/22/95AMEND	
PHASE OUT OF AMERICA INC	DE				X		X			01/12/96	
PHYSICIAN COMPUTER NETWORK INC /NJ	NJ					X				01/25/96	
POTOMAC ELECTRIC POWER CO	VA						X			02/06/96	
PRECISION SYSTEMS INC	DE	NO ITEMS								07/24/95AMEND	
PREFERRED PROPERTIES FUND 80	CA	X								01/19/96	
PROCYON CORP	CO				X	X				01/31/96	
RALLY'S HAMBURGERS INC	DE	X					X			01/29/96	
READING & BATES CORP	DE						X			02/05/96	
RESIDENTIAL ACCREDIT LOANS INC	DE						X			01/30/96	
RESOLUTION TRUST CORP COMM MORT PAS THRO					X	X				01/25/96	
ROADWAY EXPRESS INC	DE				X					01/23/96	
RYDER SYSTEM INC	FL				X					02/06/96	
RYKOFF SEXTON INC	DE				X					02/05/96	
SANIFILL INC	DE	X					X			02/05/96	
SANTA FE ENERGY RESOURCES INC	DE				X					01/24/96	
SANTA FE FINANCIAL CORP	NV				X	X				01/22/96	
SAXON MORTGAGE SECURITIES CORP SERIES 19	VA				X	X				01/25/96	
SAZTEC INTERNATIONAL INC	CA		X			X				01/19/96AMEND	
SBS TECHNOLOGIES INC	NM				X					01/15/96	
SCHAWK INC	DE				X					01/30/96	
SECURITY CAPITAL PACIFIC TRUST	MD						X			01/31/96	
SHARED TECHNOLOGIES INC	DE						X			02/02/96AMEND	
SIGNET HELOC TRUST 1995-A	VA				X	X				01/22/96	
SIMTEK CORP	CO	NO ITEMS								01/30/96	
SOS STAFFING SERVICES INC	UT						X			12/04/96AMEND	
SOVEREIGN BANCORP INC	PA				X	X				01/31/96	
SPARTA FOODS INC	NM				X					02/02/96	
SPARTA PHARMACEUTICALS INC	DE				X	X				01/18/96	
SPARTA SURGICAL CORP	DE						X			12/07/95AMEND	
SPEEDWAY MOTORSPORTS INC	DE	X					X			01/22/96	

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		1	2	3	4	5	6	7	8		
STARTECH ENVIRONMENTAL CORP	CO								X	11/29/95AMEND	
STARTECH ENVIRONMENTAL CORP	CO		X	X						01/30/96	
STARWOOD LODGING CORP	MD	X						X		01/24/96	
STARWOOD LODGING TRUST	MD	X						X		01/24/96	
STRUCTURED ASSET SEC CORP MORT PASS THRO	DE				X	X				01/25/96	
SUMMIT MEDICAL SYSTEMS INC /MN/	MN	X						X		11/20/95AMEND	
SUNNO MINERALS CORP				X				X		01/25/96	
SUPERCUTS INC /DE	DE				X					01/30/96	
TANDYCRAFTS INC	DE	X						X		02/06/96	
TANGER FACTORY OUTLET CENTERS INC						X	X			01/23/96	
TANGER PROPERTIES LTD PARTNERSHIP /NC/	NC					X	X			01/23/96	
TELECOMM INDUSTRIES CORP	DE		X			X				01/30/96	
TENNECO INC /DE/	DE				X	X				02/02/96	
TERRACE HOLDINGS INC	DE	X		X	X					01/17/96	
TEXAS INSTRUMENTS INC	DE				X					02/05/96	
TFC ENTERPRISES INC	DE						X			01/31/96	
TOTAL CONTAINMENT INC	DE	X					X			01/16/96	
TOWER AUTOMOTIVE INC	DE	X					X			01/16/96	
TRAVELERS GROUP INC	DE				X	X				01/19/96AMEND	
TREMONT CORPORATION	DE				X	X				01/26/96	
TRIATHLON BROADCASTING CO	DE	X					X			01/24/96	
U S OPPORTUNITY SEARCH INC	DE			X			X			01/29/96	
U S ROBOTICS CORP/DE/	DE				X		X			02/02/96	
UNITECH INDUSTRIES INC	CA		X							01/25/96	
UNITED COUNTIES BANCORPORATION	NJ				X	X				02/02/96	
UNITED DENTAL CARE INC \DE\	DE	X					X			01/22/96	
UNITED FIDELITY INC	IL			X						01/30/96	
UNITED MAGAZINE CO	OH	X					X			01/12/96AMEND	
UNITED TRANSNET INC	DE							X		01/16/96	
UNIVERSAL AUTOMOTIVE INDUSTRIES INC /DE/	DE				X					01/18/96	
UNIVERSAL SELF CARE INC	DE	X		X	X					01/18/96	
US BANCORP /OR/	OR		X	X	X					12/26/95AMEND	
US OFFICE PRODUCTS CO	DE	X					X			01/16/96	
USA GROUP SECONDARY MARKET SERVICES INC	DE				X					01/25/96	
UTI ENERGY CORP	DE						X			11/17/95AMEND	
UUNET TECHNOLOGIES INC	DE						X			11/15/95AMEND	
VERMONT TEDDY BEAR CO INC	NY			X						01/22/96	
VERMONT TEDDY BEAR CO INC	NY			X						01/22/96AMEND	
VIDEO UPDATE INC	DE	X					X			01/25/96AMEND	
WEIS MARKETS INC	PA			X						01/22/96AMEND	
WELLCARE MANAGEMENT GROUP INC	NY								NO ITEMS	01/19/96	
WESTERN FINANCIAL 1995-3 GRANTOR TRUST	CA				X	X				02/01/96	
WESTERN FINANCIAL 1995-4 GRANTOR TRUST	CA				X	X				02/01/96	
WESTINGHOUSE ELECTRIC CORP	PA						X			12/31/95AMEND	
WESTMARK GROUP HOLDINGS INC	CO				X					11/21/95	
WFS REPUBLIC INC	CA						X			01/25/96	
WHOLESOME & HEARTY FOODS INC	OR				X					02/01/96	
WINTHROP RESOURCES CORP	MN	X					X			01/19/96	
WORK RECOVERY INC	CO	X			X					01/18/96	
WORLD OMNI DEALER FUNDING INC	FL				X					01/25/96	
WORLD OMNI 1994 B AUTOMOBILE LEASE SECUR	DE				X					12/31/95	
WORLD OMNI 1994-A AUTOMOBILE LEASE SECUR	DE				X					12/31/95	
WORLD OMNI 1995-A AUTOMOBILE LEASE SECUR	IL				X					12/31/95	
ZYCON CORP	DE				X					01/12/96	
4FRONT SOFTWARE INTERNATIONAL INC/CO/	CO							X		01/23/96AMEND	