

SEC NEWS DIGEST

Issue 2000-93

May 16, 2000

COMMISSION ANNOUNCEMENTS

COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. Meetings will be scheduled according to the requirements of agenda items under consideration.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, D.C. Visitors are welcome at all open meetings, insofar as space is available. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

Any member of the public who requires auxiliary aids such as a sign language interpreter or material on tape to attend a public meeting should contact Rochelle Franks, Office of Administrative and Personnel Management, to make arrangements. Ms. Franks can be reached at TTY number (202) 942-9558. If you are calling from a non-TTY number, please call the Relay Service at 1-800-877-8339.

OPEN MEETING – TUESDAY, MAY 23, 2000 – 9:00 A.M.

The subject matter of the open meeting scheduled for Tuesday, May 23 at 9.00 a.m. will be

The Commission's Division of Investment Management will conduct a roundtable discussing several issues relating to investment advisers. The roundtable will bring together investment advisers, legal counsel to advisers, representatives from state regulatory bodies, representatives from the NASD, and others to discuss these issues and offer their recommendations. For further information, please contact Cynthia M. Fornelli at (202) 942-0720, or J. David Fielder at (202) 942-0530.

CLOSED MEETING – WEDNESDAY, MAY 24, 2000 – 11:00 A.M.

The subject matter of the closed meeting scheduled Wednesday, May 24 at 11:00 a.m. will be: Institution and settlement of injunctive actions; and Institution and settlement of administrative proceedings of an enforcement nature.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: The Office of the Secretary at (202) 942-7070.

MEMORANDUM OF UNDERSTANDING AMONG THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION, THE UNITED STATES COMMODITY FUTURES TRADING COMMISSION AND THE MONETARY AUTHORITY OF SINGAPORE SIGNED

Today, the Commission announced the signing of a Memorandum of Understanding among the United States Securities and Exchange Commission, the United States Commodity Futures Trading Commission and the Monetary Authority of Singapore (MAS), signed at Sydney, Australia May 16, 2000.

Recent Singapore legislation has extended the authority of the MAS, the SEC's counterpart in Singapore, enabling it to assist foreign securities and futures regulators. The MOU implements the MAS' newly expanded authority. The MOU with the MAS gives the SEC another mechanism for obtaining information in cross-border investigations regarding potential violations of securities laws.

SEC AND REGULATORS FROM AROUND THE WORLD CONDUCT AN INTERNATIONAL SURF DAY TO HELP COMBAT INTERNET FRAUD

On May 15, the Commission announced that, in collaboration with twenty of its regulatory counterparts, it conducted on March 28, 2000 an International Internet Surf Day. This effort, which was initiated by the International Organization of Securities Commissions (IOSCO), was designed to detect and deter securities violations occurring on the Internet, particularly those involving cross-border activity. This coordinated effort was undertaken in recognition of the fact that the Internet offers investors access to a global marketplace, but can also be used to defraud investors

During the International Internet Surf day, approximately 220 staff members from twenty-one regulatory authorities collectively identified over 1,000 sites for follow-up review. Over 250 of the sites involved cross-border activity. Of the more than 200 sites visited by SEC staff, 78 were identified for follow-up review by the participating regulators. Many of these involved potential unregistered offerings, pyramid schemes, unlicensed investment advice, and high-yield investments.

The SEC recognizes that effective enforcement efforts to address illegal cross-border activity require cooperation among regulators from around the world, and will continue to engage in international cooperative efforts to identify and combat illegal cross-border activity.

List of participating IOSCO members and their website addresses:

IOSCO Member Organization	Website Address
<u>AUSTRALIA - Australian Securities and Investments Commission</u>	http://www.asic.gov.au/
<u>CANADA - Ontario Securities Commission</u>	http://www.osc.gov.on.ca/
<u>CANADA - Commission des Valeurs Mobilières du Québec</u>	http://www.cvmq.com/
<u>FRANCE - Commission des Opérations de Bourse</u>	http://www.cob.fr/
<u>GERMANY - Bundesaufsichtsamt Für Den Wertpapierhandel</u>	http://www.bawe.de/index.htm
<u>GREECE - Capital Market Commission</u>	
<u>HONG KONG - Securities and Futures Commission</u>	http://www.hksfc.org.hk/eng/index.htm
<u>ITALY - Commissione Nazionale Per Le Società E La Borsa</u>	http://www.consob.it/
<u>JAPAN - Securities and Exchange Surveillance Commission</u>	http://www.fsa.go.jp/sesc/sesc-j.html
<u>MEXICO - Comisión Nacional Bancaria y de Valores De Mexico</u>	http://www.cnbv.gob.mx/index.htm
<u>NETHERLANDS - Stichting Toezicht Effectenverkeer</u>	http://www.ste.nl/
<u>NORWAY - Kredittilsynet</u>	http://www.kredittilsynet.no/
<u>POLAND - Polish Securities and Exchange Commission</u>	
<u>PORTUGAL - Comissão do Mercado de Valores Mobiliários</u>	http://www.cmvm.pt/
<u>SPAIN - Comisión Nacional del Mercado de Valores</u>	http://www.cnmv.es/
<u>SWEDEN - Finansinspektionen</u>	http://www.fi.se/
<u>SWITZERLAND - Swiss Federal Banking Commission</u>	http://www.sfbc.admin.ch/
<u>UNITED KINGDOM - Financial Services Authority</u>	http://www.fsa.gov.uk/
<u>UNITED STATES - Commodity Futures Trading Commission</u>	http://www.cftc.gov/
<u>UNITED STATES - National Futures Association</u>	http://www.nfa.futures.org/
<u>UNITED STATES - Securities and Exchange Commission</u>	http://www.sec.gov/

Many of the above listed IOSCO members will announce separately the results of their participation in the International Internet Surf Day. You can contact the members directly for further information. (Press Rel. 2000-64)

CHAIRMAN ARTHUR LEVITT PRAISES INVESTMENT COUNSEL ASSOCIATION OF AMERICA ON BEST PRACTICES ADDRESSING PAY-TO-PLAY ABUSES

Securities and Exchange Commission Chairman Arthur Levitt today praised the Investment Counsel Association of America (ICAA) for developing best practices to address pay-to-play abuses in the investment advisory industry. The best practices were released in a report issued today. "Pay-to-play" in the advisory industry refers to the practice of making political contributions to obtain government contracts to manage public funds.

Chairman Levitt said, "The report and the recommendations are important steps toward preventing pay-to-play abuses in the investment advisory industry and indicate that the industry is serious about addressing those problems. I commend the ICAA on this important initiative. Working together, the SEC and the advisory industry can help eliminate the abusive practices that undermine the integrity of the investment adviser selection process. The ICAA's report gives us a number of recommendations to consider as we craft a final rule to eliminate pay-to-play abuses in the industry."

The ICAA report was issued in response to the Commission's proposed rule addressing pay-to-play abuses in the advisory industry. The SEC proposed its rule after the Municipal Securities Rulemaking Board adopted Rule G-37 to address pay-to-play in the municipal finance industry. (Press Rel. 2000-65)

SEC, CFTC, AND MONETARY AUTHORITY OF SINGAPORE SIGN MEMORANDUM OF UNDERSTANDING

The United States Securities and Exchange Commission (SEC), the Commodity Futures Trading Commission (CFTC), and the Monetary Authority of Singapore (MAS) jointly announced the signing today of a Memorandum of Understanding (MOU) concerning consultation, cooperation and the exchange of information. The MOU establishes a framework for information sharing, thereby facilitating cooperation in cross-border investigations of potential violations of securities and futures laws. Recent Singapore legislation (issued March 2000) has granted the MAS the authority to cooperate with foreign securities and futures authorities.

SEC Chairman Arthur Levitt, CFTC Chairman William Rainer, and MAS Deputy Managing Director Tharman Shanmugaratnam signed the MOU on behalf of their respective Commissions.

SEC Chairman Levitt said, "The MOU signed today marks another significant step toward protecting investors and the integrity of international financial markets. Markets are becoming increasingly linked, and the advent of a global marketplace makes a close partnership among the SEC, CFTC and the MAS ever more important. We are pleased that recent legislation in Singapore enables the MAS to further its commitment to international cooperation, as symbolized by this MOU. We look forward to confronting along with the MAS, the cross border enforcement challenges presented by the Internet and the global economy."

CFTC Chairman Rainer said, "This MOU continues the CFTC's long tradition of cooperative arrangements with our foreign counterparts. As globalization continues to define world markets, particularly in light of technological advances, we view our partnerships with the MAS and the SEC as critical to our ability to protect investors from cross border fraud and abuse. Cooperative arrangements, such as the one undertaken today, have become cornerstones in ensuring market integrity and customer protection."

MAS Deputy Managing Director Shanmugaratnam said, "We are happy to participate in the tripartite MOU with the US SEC and CFTC. As markets become more globalised, regulators face an increasing challenge to protect investors' interests and uphold the integrity of the markets. The signing of the MOU signifies an important step in that direction."

The MOU follows recent changes in Singapore law that permit the MAS to conduct investigations on behalf of foreign securities and futures authorities. Similar authority was granted to the SEC in 1988 and the CFTC in 1992. The MOU signed today provides the "fullest mutual assistance" permitted by U.S. and Singapore law in response to any request concerning securities and futures matters, including providing information in the files of the authorities, taking statements, and obtaining information and documents. For further information, please contact Chris Ullman at (202) 942-0020 (Press Rel. 2000-66)

ENFORCEMENT PROCEEDINGS

DISGORGEMENT ORDER ISSUED AGAINST WILLIAM MADON

On May 2, the Honorable David O. Carter, United States District Judge for the Central District of California, issued an Order of Disgorgement and Other Relief Against Defendant William Madon (Order) ordering him to pay disgorgement in the amount of \$7,991,000, representing his gains from the conduct alleged in the complaint. The Order waives disgorgement by William Madon (Madon) due to his inability to pay, except that he is required to liquidate certain accounts and disgorge the proceeds to the U S Treasury

The Commission's complaint alleged that William Madon (Madon) raised at least \$5 million from approximately 250 investors nationwide through the sale of interests in Capital Growth Group, which he purportedly operated, as a mutual fund. The complaint further alleged that Madon misused investor funds to, among other things, pay distributions to investors and invest in various undisclosed business ventures. The Commission's complaint alleged that Madon violated the antifraud and securities registration provisions of the federal securities laws. Specifically, the complaint alleged that he violated the antifraud provisions of Section 17(a) of the Securities Act of 1933 (Securities Act), Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder, and Sections 206(1) and 206(2) of the Investment Advisers Act and the securities registration provisions of Sections 5(a) and 5(c) of the Securities Act. Madon previously consented, without admitting or denying the allegations in the complaint, to the entry of a permanent injunction enjoining

him from future violations of the provisions of the federal securities laws he was alleged in the complaint to have violated. [SEC v. William Madon, Civil Action No. SACV 97-1023 DOC, EEx, C.D. Cal.] (LR-16551)

INJUNCTION ENTERED AGAINST BUSINESS SCHOOL PROFESSOR

On May 15, the Commission filed and simultaneously settled an action in federal district court for the Northern District of California against Ronald J. Mitchellette, founder and CEO of Virtual Education Network, Inc. (VENI), a Silicon Valley company established to offer online college courses through its eUniversity.com website. Mitchellette, a former banker and financier currently working as an adjunct professor at Santa Clara University's Leavey School of Business, conducted a private placement of preferred stock in VENI which raised \$320,000 from investors worldwide. Mitchellette also sold \$23,600 of his own VENI founder's stock to undergraduate students in his courses. The offering materials drafted and disseminated by Mitchellette and VENI touted Mitchellette's experience in banking and finance, but failed to disclose that, in 1997, Mitchellette consented to an order enjoining him from violating the antifraud provisions of the federal securities laws, and further consented to an order barring him from associating with any broker, dealer, municipal securities dealer, investment adviser, or investment company. Mitchellette further failed to disclose that, also in 1997, he pleaded guilty to perjury in an unrelated federal criminal case. The Commission also alleged that Mitchellette's sale of founder's stock to his students violated the registration provisions of the federal securities laws

Without admitting or denying the Commission's allegations, Mitchellette consented to the entry of a final judgment that permanently enjoins him from violations of Sections 5(a), 5(c), and 17(a) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder, and permanently bars him from acting as an officer or director of a public company. Based on Mitchellette's demonstrated inability to pay, the Commission declined to impose civil penalties. [SEC v Ronald J. Michellette, USDC, NDCA, San Jose Division, Civil Action No. C-00-20531, RMW] (LR-16553)

INVESTMENT COMPANY ACT RELEASES

LIFETIME ACHIEVEMENT FUND, INC., ET AL.

A notice has been issued giving interested persons until June 6, 2000, to request a hearing on an application filed by Lifetime Achievement Fund, Inc., et al. for an order under Section 12(d)(1)(J) of the Investment Company Act to permit a fund of funds relying on Section 12(d)(1)(F) of the Act to charge a sales load in excess of 1½ percent. (Rel. IC-24453 – May 12)

HOLDING COMPANY ACT RELEASES

ENERGY EAST CORP., ET AL.

A notice has been issued giving interested persons until June 6, 2000, to request a hearing on a proposal by Energy East Corp., a holding company exempt from registration under Section 3(a)(1) of the Act, CMP Group, Inc., a holding company exempt from registration under Section 3(a)(1) of the Act, CTG Resources, Inc., a holding company exempt from registration under Section 3(a)(1) by Rule 2 under the Act, and Berkshire Energy Resources, a holding company exempt from registration under Section 3(a)(2) by Rule 2 under the Act, to engage in various types of financing transactions related to the proposed mergers of these companies. Energy East will register with the Commission as a public utility holding company under Section 5 of the Act, following the proposed mergers. (Rel. 35-27176)

SELF-REGULATORY ORGANIZATIONS

ACCELERATED APPROVAL OF PROPOSED PLAN

The Commission granted accelerated approval to a proposed Plan amendment, as modified, submitted pursuant to Rule 11Aa3-2 under the Securities Exchange Act of 1934 by the Options Price Reporting Authority (SR-OPRA-00-04) adopting a temporary capacity allocation plan, until September 9, 2000 (Rel. 34-42779)

WITHDRAWALS SOUGHT

A notice has been issued giving interested persons until June 5, 2000, to comment on the application of Rogers Corporation to withdraw its Capital Stock, \$1 par value, and Rights to Purchase Capital Stock, \$1 par value, from listing and registration on the Pacific Stock Exchange. (Rel. 34-42776)

A notice has been issued giving interested persons until June 5, 2000, to comment on the application of Audiovox Corporation to withdraw its Class A Common Stock, \$.01 par value, from listing and registration on the American Stock Exchange (Rel. 34-42777)

DELISTING GRANTED

An order has been issued granting the application of the Philadelphia Stock Exchange to strike from listing and registration call and put options contracts issued by The Options Clearing Corporation with respect to certain underlying securities. (Rel. 34-42778)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows. Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <publicinfo@sec.gov>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

- S-3 MIDWEST BANC HOLDINGS INC, 501 W NORTH AVE, MELROSE PARK, IL 60160
(708) 865-1053 - 1,000,000 (\$25,000,000) PREFERRED STOCK. (FILE 333-36564
- MAY. 09) (BR. 7)
- S-8 HARTCOURT COMPANIES INC, 1198 EAST WILLOW STREET, LONG BEACH, CA 90806
(562) 426-9796 - 2,500,000 (\$13,750,000) COMMON STOCK. (FILE 333-36566 -
MAY. 09) (BR. 4)
- S-3 ENERCORP INC, 7001 ORCHARD LAKE RD STE 424, WEST BLOOMFIELD, MI 48322
(810) 851-5654 - 105,000 (\$295,050) COMMON STOCK. (FILE 333-36568 -
MAY. 09) (BR. 16)
- S-8 ICTS INTERNATIONAL N V, 1 ROCKEFELLER PLAZA, SUITE 2412, NEW YORK, NY
10020 - 600,000 (\$3,450,000) COMMON STOCK. (FILE 333-36570 - MAY. 09)
(BR. 7)
- S-3 NETPLEX GROUP INC, 1800 ROBERT FULTON DRIVE, SUITE 250, RESTON, VA
29191
(703) 716-4777 - 3,763,876 (\$15,055,504) COMMON STOCK. (FILE 333-36572 -
MAY. 09) (BR. 3)
- S-1 ELEMENT K CORP, 500 CANAL VIEW BLVD, ROCHESTER, NY 14623 (716) 240-7500
- \$75,000,000 COMMON STOCK. (FILE 333-36574 - MAY. 09) (BR. 8 - NEW
ISSUE)
- S-8 TARRAGON REALTY INVESTORS INC, 3100 MONTICELLO AVE, STE 200, DALLAS, TX
75205 (214) 599-2200 - 718,779 (\$6,428,843.45) COMMON STOCK. (FILE
333-36576 - MAY. 09) (BR. 8)
- S-3 PROLOGIS TRUST, 14100 EAST 35TH PLACE, AURORA, CO 80011 (303) 375-9292
- 36,228 (\$740,500.32) COMMON STOCK. (FILE 333-36578 - MAY. 09) (BR. 8)
- S-8 SENTRY TECHNOLOGY CORP, 350 WIRELESS BLVD, HAUPPAUGE, NY 11788
(514) 232-2100 - 200,000 (\$31,200) COMMON STOCK. (FILE 333-36580 -
MAY. 09) (BR. 7)

S-8 TARRAGON REALTY INVESTORS INC, 3100 MONTICELLO AVE, STE 200, DALLAS, TX 75205 (214) 599-2200 - 191,164 (\$1,521,051.76) COMMON STOCK. (FILE 333-36582 - MAY. 09) (BR. 8)

S-1 INNOVATIVE SOLUTIONS & SUPPORT INC, 420 LAPP ROAD, MALVERN, PA 19355 (610) 889-9898 - \$40,000,000 COMMON STOCK. (FILE 333-36584 - MAY. 09) (BR. 3)

S-8 COVANCE INC, 210 CARNEGIE CENTER, PRINCETON, NJ 08540 (609) 452-4440 - 5,600,000 (\$47,865,620) COMMON STOCK. (FILE 333-36586 - MAY. 09) (BR. 1)

N-2 MUNDER AT VANTAGE TRUST, 480 PIERCE ST., BIRMINGHAM, MI 48009 (248) 647-9200 - \$100,000,000 COMMON SHARES OF BENEFICIAL INTEREST. (FILE 333-36588 - MAY. 09) (BR. 22)

S-8 DAUGHERTY RESOURCES INC, 120 PROSPEROUS PLACE, SUITE 201, LEXINGTON, KY 40509 (606) 263-3948 - 95,858 (\$99,882.61) COMMON STOCK. (FILE 333-36590 - MAY. 09) (BR. 4)

S-8 SPINNAKER EXPLORATION CO, 1200 SMITH STREET SUITE 800, HOUSTON, TX 77002 (713) 759-1770 - 1,321,920 (\$21,322,800) COMMON STOCK. (FILE 333-36592 - MAY. 09) (BR. 4)

S-8 BARRETT RESOURCES CORP, 1515 ARAPAHOE ST, TOWER 3 STE 1000, DENVER, CO 80202 (303) 297-3900 - 600,000 (\$19,950,000) COMMON STOCK. (FILE 333-36594 - MAY. 09) (BR. 4)

S-8 WEATHERFORD INTERNATIONAL INC /NEW/, 515 POST OAK BLVD, SUITE 600, HOUSTON, TX 77027 (713) 297-8400 - 15,265,916 (\$643,076,795.75) COMMON STOCK. (FILE 333-36598 - MAY. 09) (BR. 4)

S-8 U S GOLD CORP, 2201 KIPLING ST, STE 100, LAKEWOOD, CO 80215 (303) 238-1438 - 1,150,000 (\$287,500) COMMON STOCK. (FILE 333-36600 - MAY. 09) (BR. 4)

S-8 VERSATA INC, 2101 WEBSTER ST, OAKLAND, CA 94612 - 9,416,563 (\$264,840,834.30) COMMON STOCK. (FILE 333-36602 - MAY. 09) (BR. 3)

S-3 VETERINARY CENTERS OF AMERICA INC, 12401 WEST OLYMPIC BOULEVARD, LOS ANGELES, CA 90064 (310) 58-4-65 - 170,867 (\$2,280,220.12) COMMON STOCK. (FILE 333-36604 - MAY. 09) (BR. 4)

S-8 INVITROGEN CORP, 1600 FARADAY AVE, CARLSBAD, CA 92008 (760) 603-7200 - 900,000 (\$60,727,500) COMMON STOCK. (FILE 333-36606 - MAY. 09) (BR. 1)

S-8 N-VIRO INTERNATIONAL CORP, 3450 W CENTRAL AVE, STE 328, TOLEDO, OH 43606 (419) 535-6374 - 600,000 (\$2,887,500) COMMON STOCK. (FILE 333-36608 - MAY. 09) (BR. 4)

S-8 JUNIATA VALLEY FINANCIAL CORP, 2 SOUTH MAIN ST, P O BOX 66, MIFFLINTOWN, PA 17059 (717) 436-8211 - 200,000 (\$5,262,000) COMMON STOCK. (FILE 333-36610 - MAY. 09) (BR. 7)

S-3 TREGA BIOSCIENCES INC, 9880 CAMPUS POINT DRIVE, SAN DIEGO, CA 92121
(619) 410-6500 - 3,886,668 (\$15,002,538) COMMON STOCK. (FILE 333-36612 -
MAY. 09) (BR. 1)

S-3 WHITMAN CORP/NEW/, 3501 ALGONQUIN ROAD, ROLLING MEADOWS, IL 60008
(847) 818-5000 - 750,000,000 (\$750,000,000) STRAIGHT BONDS. (FILE
333-36614 - MAY. 09) (BR. 2)

S-3 NATIONAL FINANCIAL SECURITIES CORP, 909 E MAIN ST, RICHMOND, VA 23219
(804) 649-3952 - 50,000,000 (\$50,000,000) EQUIPMENT TRUST CERTIFICATES.
(FILE 333-36616 - MAY. 09) (NEW ISSUE)

S-8 EPRESENCE INC, 120 FLANDERS ROAD, WESTBORO, MA 01581 (508) 898-1000 -
1,020,000 (\$13,260,000) COMMON STOCK. (FILE 333-36618 - MAY. 09) (BR. 3)

SB-2 ENTREPORT CORP, 10455 SORRENTO VALLEY RD, SAN DIEGO, CA 92192
(619) 643-5100 - 6,091,114 (\$27,044,546) COMMON STOCK. (FILE 333-36620 -
MAY. 09) (BR. 9)

S-1 DIVA SYSTEMS CORP, 800 SAGINAW DRIVE, BUILDING 205, REDWOOD CITY, CA
94063 (650) 859-6400 - \$75,000,000 COMMON STOCK. (FILE 333-36622 -
MAY. 09) (BR. 7)

S-3 ALLOU HEALTH & BEAUTY CARE INC, 50 EMJAY BLVD, BRENTWOOD, NY 11717
(516) 273-4000 - 75,472 (\$561,511.68) COMMON STOCK. (FILE 333-36624 -
MAY. 09) (BR. 1)

S-3 PENNSYLVANIA REAL ESTATE INVESTMENT TRUST, THE BELLEVUE,
200 S BROAD STREET, PHILADELPHIA, PA 19102 (215) 542-9250 - 400,000
(\$7,062,500) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 333-36626 -
MAY. 09) (BR. 8)

S-1 NEXTVENUE INC, 100 WILLIAM ST, 8TH FLOOR, NEW YORK, NY 10038
(212) 909-2900 - \$60,000,000 COMMON STOCK. (FILE 333-36630 - MAY. 09)
(BR. 8 - NEW ISSUE)

S-3 SEMTECH CORP, 652 MITCHELL RD, NEWBURY PARK, CA 91320 (805) 498-2111 -
400,000,000 (\$400,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE
333-36632 - MAY. 09) (BR. 5)

S-1 NASSAU BROADCASTING CORP, 619 ALEXANDER ROAD, PRINCETON, NJ 08540 -
\$190,000,000 COMMON STOCK. (FILE 333-36634 - MAY. 09) (BR. 37 - NEW
ISSUE)

S-8 BOSTON SCIENTIFIC CORP, ONE BOSTON SCIENTIFIC PL, NATICK, MA 01760
(508) 650-8000 - 20,000,000 (\$531,880,000) COMMON STOCK. (FILE 333-36636
-
MAY. 09) (BR. 5)

S-1 DISCOVERY PARTNERS INTERNATIONAL INC, 9640 TOWNE CENTRE DRIVE,
SAN DIEGO, CA 92121 - \$115,000,000 COMMON STOCK. (FILE 333-36638 -
MAY. 09) (BR. 1 - NEW ISSUE)

S-8 EPRESENCE INC, 120 FLANDERS ROAD, WESTBORO, MA 01581 (508) 898-1000 -
125,000 (\$1,625,000) COMMON STOCK. (FILE 333-36640 - MAY. 09) (BR. 3)

- S-3 POWERWAVE TECHNOLOGIES INC, 2026 MCGAW AVE, IRVINE, CA 92614
(949) 757-0530 - 500,000 (\$94,906,250) COMMON STOCK. (FILE 333-36642 -
MAY. 10) (BR. 7)
- S-4 NATIONAL OILWELL INC, 10000 RICHMOND AVENUE, 4TH FLOOR, HOUSTON, TX
77042 (713) 346-7500 - 14,381,511 (\$346,594,415.10) COMMON STOCK. (FILE
333-36644 - MAY. 10) (BR. 4)
- S-8 SRS LABS INC, 2909 DAIMIER ST, SANTA ANA, CA 92705 (949) 442-1070 -
130,000 (\$1,771,250) COMMON STOCK. (FILE 333-36646 - MAY. 10) (BR. 9)
- S-1 DEAN & DELUCA INC, 650 BROADWAY, NEW YORK, NY 10012 (212) 226-6800 -
\$69,000,000 COMMON STOCK. (FILE 333-36648 - MAY. 10) (NEW ISSUE)