

SEC NEWS DIGEST

Issue 2000-88

May 9, 2000

COMMISSION ANNOUNCEMENTS

SEC CHAIRMAN ARTHUR LEVITT TO DELIVER POLICY ADDRESS ON STATE OF FINANCIAL REPORTING – MEDIA BRIEFING TO FOLLOW SPEECH

Speech: Securities and Exchange Commission Chairman Arthur Levitt will deliver a policy address on the state of financial reporting and the changes transforming the accounting profession.

When: Wednesday, May 10, 2000, 8:30 a.m. EDT

Where: New York University School of Law
Vanderbilt Hall
Greenberg Lounge
40 Washington Square South
New York City

Briefing: Chairman Levitt and SEC Chief Accountant Lynn Turner will conduct a media briefing immediately following the speech. NYU Professor William Allen, Chairman of the Independence Standards Board and director of NYU's Center for Law and Business, will host the briefing.

When: Wednesday, May 10, 2000; 9:45 a.m. EDT

Where: Same location as the speech.

Other: Credentialed media only.
(Press Rel. 2000-60)

ENFORCEMENT PROCEEDINGS

BRAD HADDY - BROKER-DEALER BAR

Brad Haddy, of the Minneapolis, Minnesota, area, has been barred from association with a broker-dealer. The sanction was ordered in an administrative proceeding before an administrative law judge.

Haddy had been convicted in 1996 of conspiracy to commit securities fraud and three counts of securities fraud in connection with a scheme to manipulate the prices of three stocks. He was sentenced to twenty-seven months in prison.

Based on his conviction for conspiracy and securities fraud, the law judge barred Haddy from association with a broker-dealer, to serve the public interest and for the protection of investors (Initial Decision No. 164; File No. 3-10125)

TWO RESPONDENTS SETTLE WITH COMMISSION IN ALL-TECH CASE

On May 8, the Commission settled administrative and cease and desist proceedings against Adam Leeds (Leeds) and Barry Parish (Parish), formerly associated persons of All-Tech Direct, Inc., f/k/a All-Tech Investment Group, Inc. (All-Tech). Without admitting or denying the findings, Leeds and Parish each consented to an Order in which the Commission found that he willfully aided and abetted, and was a cause of, alleged violations by All-Tech of Section 7(c) of the Securities Exchange Act of 1934 (Exchange Act) and Regulation T (Regulation T) promulgated by the Board of Governors of the Federal Reserve (Federal Reserve).

In the Order Instituting Public Administrative and Cease and Desist Proceedings against All-Tech, Leeds, Parish, and other respondents, dated February 22, 2000 (OIP), the Division of Enforcement alleges that All-Tech, among other things, willfully violated Section 7(c) of the Exchange Act in that it directly or indirectly extended or maintained, or in the alternative, arranged for the extension or maintenance of credit to or for customers in contravention of the rules and regulations which the Federal Reserve has prescribed, namely Regulation T. Specifically, the OIP alleges that All-Tech directly or indirectly, extended, or arranged for the extension of, uncollateralized loans from the accounts of associated persons to customers of All-Tech to enable those customers to meet margin calls issued by All-Tech's clearing firm. In the Orders Making Findings, Imposing Remedial Sanctions and Issuing Cease and Desist Orders Against Leeds and Parish, the Commission has found, as against Leeds and Parish and pursuant to Offers of Settlement submitted by them, that, among other things (a) from in or about April through September 1998, while Leeds was an associated person and registered representative of All-Tech, Leeds funded six loans to All-Tech customers to enable them to cover their margin calls; and (b) Parish specifically knew about, approved, and helped effect these loans from Leeds' All-Tech account

Pursuant to the Commission's Order, Leeds and Parish each agreed to be censured and to cease and desist, pursuant to Section 21C of the Exchange Act, from causing any violations and any future violations of Section 7(c) of the Exchange Act and Regulation T. In addition, Leeds and Parish each agreed to pay civil money penalties of \$5,000 within 30 days. Leeds agreed to be suspended from association with any broker or dealer for a period of two months, effective on the second Monday following the entry of the Order. Parish agreed to be suspended from association with any broker or dealer for a period of two months, effective on the second Monday following the entry of the Order. Parish also agreed to be suspended from association in a supervisory capacity with any broker or dealer for an additional period of one month.

A hearing will be held before Administrative Law Judge James T. Kelly to determine whether the allegations against the remaining respondents are true, and, if so, what remedial action and other relief, if any, are appropriate. (Rel. 34-42766; File No. 3-10150)

SEC SUES MARK SCHULTZ FOR FRAUDULENT STOCK TOUTING

The Commission today announced that on May 5 it filed suit against Mark Schultz, 47, for stock fraud in connection with Schultz's touting of the securities of 15 issuers through internet e-mails and other media. Schultz, formerly a resident of Jupiter, Florida, is now believed to reside in Spain.

The Commission's complaint, which was filed in the United States District Court for the Southern District of New York, alleges that Schultz distributed stock recommendations through a variety of subscription services, including newsletters called Stocks for Tomorrow and Traders Faxline, which he distributed through e-mail over the internet. Schultz's Stocks for Tomorrow recommendations also appeared as paid advertisements in other publications, including Individual Investor magazine, between 1995 and 1997. The complaint alleges that Schultz received over \$500,000 in subscription income between 1995 and 1999.

The Commission's complaint also alleges that, as compensation for his touting, Schultz received undisclosed stock and cash compensation with a value of over two million dollars from at least thirteen issuers. Those issuers are Acacia Research Corp., American Entertainment Group, American Nortel Communications, AWG, Ltd., Eutro Group Holdings, Inc., EVRO Corp., Imagica Entertainment, Inc., Imaging Diagnostic Systems, Inc., N.U. Pizza Holding Corp., Tessa Complete Health Care, Inc., Wasatch International Corp., and WestAmerica Corp. The Commission's complaint alleges that Schultz's recommendations typically made inflated financial projections and predicted short-term price increases of 100 percent or more. The Commission's complaint also alleges that Schultz misrepresented his recommendations of these issuers as the product of independent analysis when in fact his publications were merely paid tout sheets. The complaint alleges that in many cases Schultz would receive "bonuses" if the stock he touted achieved certain price levels.

The complaint also alleges that Schultz engaged in the practice of "scalping" or selling stock contrary to his circulated recommendations with respect to the securities of Acacia

Research Corp., Advanced Laser Products, Inc., Colossal Resources Corp., and Imagica Entertainment, Inc.

The complaint charges Schultz with violating Section 17(b) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934, and the Exchange Act Rule 10b-5. The complaint seeks permanent injunctive relief against Schultz, disgorgement of ill-gotten gains, and civil monetary penalties [SEC v. Mark Schultz, Civil Action No. 00 Civ. 3443, SDNY] (LR-16541)

FINAL JUDGMENT ON CONSENT FILED AGAINST RAYMOND WHITE

The Commission announced that on May 5 the United States District Court for the Eastern District of Pennsylvania entered a final consent judgment of permanent injunction and other relief against defendant Raymond F. White in this insider trading case. According to the Commission's complaint, filed on July 16, 1997, White, a registered representative at Bryn Mawr Investment Group, Inc., learned that CoreStates Financial Corp. had made an acquisition proposal to acquire Independence Bancorp, Inc. (INBC), from Robert Hunter, White's client of 25 years and an INBC director. Hunter, who pled guilty to securities fraud, previously settled with the Commission.

White purchased 1,600 INBC shares prior to the announcement of the merger agreement between INBC and CoreStates on November 19, 1993. He sold these securities after the announcement for a profit of \$7,900. White solicited trades in INBC from his clients, who profited by a total of \$29,512.50. White also profited by \$15,813.89, the amount of commissions on his clients' purchases.

Without admitting or denying the allegations in the complaint, White consented to the entry of a final judgment of permanent injunction against future violations of the antifraud provisions of the federal securities laws, Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. White agreed to disgorge his trading profits, an amount equal to his clients' profits, and his trading commissions relating to his clients' trades, plus prejudgment interest thereon. Because of White's demonstrated inability to pay, payment beyond \$5,000 was waived and a penalty was not imposed [SEC v. Robert Hunter, Edward R. Dudlik, Jr., Thomas F. Goldman, W. Kenneth Greenwood, Joseph McKeon, Kathy Naumann, Benjamin Paul, Thomas B. Pileggi, John Rose, John Rose, Jr., Raymond F. White, and H. Constance Neff as relief defendant, Civil Action No. 97-cv-4621, E.D. Pa., Bartle, J.] (LR-16542)

INVESTMENT COMPANY ACT RELEASES

WARBURG, PINCUS TRUST, ET AL.

A notice has been issued giving interested persons until May 26 to request a hearing on an application filed by Warburg, Pincus Trust I and Warburg, Pincus Trust II (together, the

Trusts) and Credit Suisse Asset Management, LLC (CSAM) (collectively, Applicants). Applicants seek an order to permit shares of the Trusts and shares of any other investment company or series thereof that is designed to fund insurance products and for which CSAM or any of its affiliates may serve, immediately upon commencement of operation as a registered investment company or in the future, as investment adviser, administrator, manager, principal underwriter or sponsor to be sold to and held by (a) variable annuity and variable life insurance separate accounts of both affiliated and unaffiliated life insurance companies; and (b) qualified pension and retirement plans outside of the separate account context. (Rel. IC-24442 – May 5)

VALLEY FORGE LIFE INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until May 30 to request a hearing on an application filed by Valley Forge Life Insurance Company (Valley Forge), Valley Forge Life Insurance Company Variable Annuity Separate Account, any other separate account established by Valley Forge in the future to support certain deferred variable annuity contracts issued by Valley Forge, and CNA Investor Services, Inc. (collectively, Applicants) Applicants seek an order under Section 6(c) of the Investment Company Act granting exemptions from the provisions of Sections 2(a)(32), 22(c), and 27(i)(2)(A) of the Act and Rule 22c-1 thereunder, to permit the recapture of immediate interest payments applied to purchase payments made under certain deferred variable annuity contracts Applicants also request that the order extend to any other National Association of Securities Dealers, Inc member broker-dealer controlling or controlled by, or under common control with, Valley Forge, whether existing or created in the future, that serves as a distributor or principal underwriter of the contracts or future contracts. (Rel. IC-24443 – May 5)

THE VANTAGEPOINT FUNDS AND VANTAGEPOINT INVESTMENT ADVISERS, LLC

An order has been issued on an application filed by The Vantagepoint Funds and Vantagepoint Investment Advisers, LLC under Section 6(c) of the Investment Company Act exempting applicants from Section 15(a) of the Act and Rule 18f-2 under the Act. The order permits applicants to enter into and materially amend investment management agreements with subadvisers without shareholder approval. (Rel. IC-24445 – May 8)

VAN WAGONER FUNDS, INC., ET AL.

An order has been issued on an application filed by Van Wagoner Funds, Inc. and Van Wagoner Capital Management, Inc. to amend an existing order issued under Sections 6(c) and 17(d) of the Investment Company Act and Rule 17d-1 under the Act. The amended order permits certain additional registered management investment companies to rely on the existing order. (Rel. IC-24446 – May 8)

HOLDING COMPANY ACT RELEASES

WESTERN RESOURCES, INC.

A notice has been issued giving interested persons until May 30 to request a hearing on a proposal by Western Resources, Inc. (WRI), an exempt holding company, to acquire Westar Generating II, Inc., an existing nonutility subsidiary of WRI, as a utility company. (Rel. 35-27174)

CONECTIV, ET AL.

A notice has been issued giving interested persons until May 30 to request a hearing on a proposal by Conectiv, a registered holding company, to transfer certain generating assets to Conectiv Energy Holding Company, a to be formed subsidiary of Conectiv, and for certain Conectiv subsidiaries to engage in related intracompany financing transactions. (Rel. 35-27174)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change submitted by the Pacific Exchange (SR-PCX-99-39) to create PCX Equities, Inc. (Rel. 34-42759)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

The National Association of Securities Dealers filed a notice of filing and immediate effectiveness of a proposed rule change (SR-NASD-00-24) proposing an interpretation to NASD Rule 2110, Standards of Commercial Honor and Principles of Trade. Publication of the notice in the Federal Register is expected during the week of May 8. (Rel. 34-42761)

A proposed rule change (SR-PHLX-00-37) filed by the Philadelphia Stock Exchange relating to starting the Automatic Price Improvement Feature and the Mandatory Manual Double-up Double-down Price Protection Feature at 9:30 a.m. has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of May 8. (Rel. 34-42762)

PROPOSED RULE CHANGE

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-99-26) relating to the Denial of Access Procedures. Publication of the proposal is expected in the Federal Register during the week of May 8. (Rel. 34-42760)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <publicinfo@sec.gov>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

- S-8 NORTEL NETWORKS CORP, 8200 DIXIE ROAD, SUITE 100, BRAMPTON ONT CANA, A6 00000 (905) 863-1103 - 47,000,000 (\$4,589,843,750) FOREIGN COMMON STOCK. (FILE 333-11876 - APR. 28) (BR. 7)
- S-4 NORTEL NETWORKS CORP, 8200 DIXIE ROAD, SUITE 100, BRAMPTON ONT CANA, A6 00000 (905) 863-1103 - 10,311,217 (\$18,116,808.26) FOREIGN COMMON STOCK. (FILE 333-11878 - APR. 28) (BR. 7)
- S-3 NORTEL NETWORKS CORP, 8200 DIXIE ROAD, SUITE 100, BRAMPTON ONT CANA, A6 00000 (905) 863-1103 - 1,000,000 (\$97,656,250) FOREIGN COMMON STOCK. (FILE 333-11888 - MAY. 01) (BR. 7)
- S-4 EOG RESOURCES INC, 1200 SMITH ST, HOUSTON, TX 77002 (713) 651-7000 - 100,000 (\$100,000,000) COMMON STOCK. (FILE 333-36056 - MAY. 02) (BR. 4)
- SB-2 BLUE THUNDER CORP, 64 34 79TH STREET, MIDDLE VILLAGE, NY 11379 - 8,000,000 (\$7,040,000) COMMON STOCK. (FILE 333-36058 - MAY. 02) (BR. 9 - NEW ISSUE)
- S-8 ALFA CORP, 2108 E SOUTH BLVD, PO BOX 11000, MONTGOMERY, AL 36191 (334) 288-3900 - 1,000,000 (\$17,875,000) COMMON STOCK. (FILE 333-36060 - MAY. 02) (BR. 1)
- S-1 BLUE MARTINI SOFTWARE INC, 2600 CAMPUS DR, SUITE 175, SAN MATEO, CA 94403 - \$75,000,000 COMMON STOCK. (FILE 333-36062 - MAY. 02) (BR. 3)
- S-8 PAPER WAREHOUSE INC, 7630 EXCELSIOR BLVD, MINNEAPOLIS, MN 55416 (612) 936-1000 - 1,164,641 (\$1,642,144) COMMON STOCK. (FILE 333-36064 - MAY. 02) (BR. 2)
- S-8 PAPER WAREHOUSE INC, 7630 EXCELSIOR BLVD, MINNEAPOLIS, MN 55416 (612) 936-1000 - 150,000 (\$141,000) COMMON STOCK. (FILE 333-36066 - MAY. 02) (BR. 2)
- S-8 INTERNET PICTURES CORP, 1009 COMMERCE PARK DR, OAK RIDGE, TN 37830 (865) 482-3000 - 1,338,545 (\$20,747,448) COMMON STOCK. (FILE 333-36068 - MAY. 02) (BR. 8)

- S-8 WOODHEAD INDUSTRIES INC, THREE PKWY NORTH, STE 550, DEERFIELD, IL 60015
(847) 236-9300 - 550,000 (\$9,020,186) COMMON STOCK. (FILE 333-36070 -
MAY. 02) (BR. 5)
- S-8 HI RISE RECYCLING SYSTEMS INC, 8505 N W 74TH STREET, MIAMI, FL 33166
(305) 597-0243 - 2,000,000 (\$3,512,781.20) COMMON STOCK. (FILE 333-36072
MAY. 02) (BR. 5)
- S-8 FIRST BANCORP OF INDIANA INC, C/O FIRST FEDERAL SAVINGS BANK,
2200 WEST FRANKLIN STREET, EVANSVILLE, IN 47719 (812) 423-3196 - 318,136
(\$2,902,991) COMMON STOCK. (FILE 333-36076 - MAY. 02) (BR. 7)
- S-3 VORNADO REALTY TRUST, PARK 80 WEST, PLAZA II, SADDLE BROOK, NJ 07663
(201) 587-1000 - 7,032,750 (\$242,629,875) COMMON STOCK. (FILE 333-36080 -
MAY. 02) (BR. 8)
- S-3 DOMINION RESOURCES INC /VA/, 120 TREDEGAR STREET, P O BOX 26532,
RICHMOND, VA 23219 (804) 819-2000 - 10,000,000 (\$447,812,500) COMMON
STOCK.
(FILE 333-36082 - MAY. 02) (BR. 2)
- S-3 WIND RIVER SYSTEMS INC, 500 WIND RIVER WAY, ALAMEDA, CA 94501
(510) 748-4100 - 5,474,788 (\$217,964,997) COMMON STOCK. (FILE 333-36084 -
MAY. 02) (BR. 3)
- S-8 PEABODYS COFFEE INC/NV, 3845 ATHERTON ROAD, SUITE 9, ROCKLIN, CA 95765
(916) 632-6090 - 415,000 (\$359,000) COMMON STOCK. (FILE 333-36086 -
MAY. 02) (BR. 7)
- S-8 CERTICOM CORP, 200 MATHESON BOULEVARD WEST, MISSISSAUGA, A6
(905) 507-4220 - 2,836,578 (\$78,025,695) COMMON STOCK. (FILE 333-36088 -
MAY. 02) (BR. 3)
- S-8 SOUTHWEST BANCORP OF TEXAS INC, 4400 POST OAK PARKWAY, HOUSTON, TX
77027
(713) 235-8800 - 1,000,000 (\$19,410,000) COMMON STOCK. (FILE 333-36092 -
MAY. 02) (BR. 7)
- S-8 LOWES COMPANIES INC, HIGHWAY 268 EAST, NORTH WILKESBORO, NC 28659
(336) 658-4000 - 5,000,000 (\$253,750,000) COMMON STOCK. (FILE 333-36096 -
MAY. 02) (BR. 6)
- S-8 NEOMEDIA TECHNOLOGIES INC, 2201 SECOND ST STE 600, STE 600, FORT MYERS,
FL 33901 (630) 355-4404 - 1,329,900 (\$8,063,407) COMMON STOCK. (FILE
333-36098 - MAY. 02) (BR. 3)
- S-8 GEHL CO, 143 WATER STREET, WEST BEND, WI 53095 (414) 334-9461 - 600,000
(\$10,893,750) COMMON STOCK. (FILE 333-36102 - MAY. 02) (BR. 5)
- S-1 SOUTHERN STATES COOPERATIVE INC, 6606 WEST BROAD ST, RICHMOND, VA 23260
(804) 281-1000 - 50,000,000 (\$50,000,000) STRAIGHT BONDS. (FILE 333-36104
- MAY. 02) (BR. 2)
- S-3 AMERICAN BIOGENETIC SCIENCES INC, 1375 AKRON STREET, P O BOX 1001,
COPIAGUE, NY 11726 (516) 789-2600 - 650,000 (\$1,035,937.50) COMMON STOCK.
(FILE 333-36106 - MAY. 02) (BR. 1)

- S-1 VIRAGE LOGIC CORP, 46501 LANDING PARKWAY, FREEMONT, CA 94538
(510) 360-8000 - \$40,000,000 COMMON STOCK. (FILE 333-36108 - MAY. 02)
(BR. 1)
- S-3 AMERICAN BIOGENETIC SCIENCES INC, 1375 AKRON STREET, P O BOX 1001,
COPIAGUE, NY 11726 (516) 789-2600 - 14,000,000 (\$22,312,500) COMMON STOCK.
(FILE 333-36110 - MAY. 02) (BR. 1)
- S-3 TRIQUINT SEMICONDUCTOR INC, 2300 NE BROOKWOOD PARKWAY, HILLSBORO, OR
97124 (503) 615-9000 - 345,000,000 (\$306,618,750) COMMON STOCK. (FILE
333-36112 - MAY. 02) (BR. 5)
- S-8 JDS UNIPHASE CORP /CA/, 163 BAYPOINTE PKWY, SAN JOSE, CA 95134
(408) 434-1800 - 181,190 (\$16,669,480) COMMON STOCK. (FILE 333-36114 -
MAY. 02) (BR. 5)
- S-3 AMERICAN BIOGENETIC SCIENCES INC, 1375 AKRON STREET, P O BOX 1001,
COPIAGUE, NY 11726 (516) 789-2600 - 400,000 (\$637,500) COMMON STOCK.
(FILE 333-36116 - MAY. 02) (BR. 1)
- S-1 DIGITAL COMMERCE CORP, 11180 SUNRISE VALLEY DR, FOURTH FLOOR, RESTON,
VA
20191 - \$115,000,000 COMMON STOCK. (FILE 333-36118 - MAY. 02)
- S-8 WORLD SHOPPING NETWORK INC/NV, 1530 BROOKHOLLOW DR., SUITE C, SANTA
ANA,
CA 92705 (714) 427-0760 - 2,000,000 (\$2,000) COMMON STOCK. (FILE
333-36120 - MAY. 02) (BR. 2)
- S-1 ACCOUNT4 COM INC, 75 WELLS AVENUE, NEWTON, MA 02459 (617) 964-1633 -
\$64,400,000 COMMON STOCK. (FILE 333-36122 - MAY. 02) (NEW ISSUE)
- S-8 CISCO SYSTEMS INC, 170 WEST TASMAN DRIVE, SAN JOSE, CA 95134
{408} 526-4000 - 509,430 (\$2,788,342.38) COMMON STOCK. (FILE 333-36124 -
MAY. 02) (BR. 3)
- S-8 CISCO SYSTEMS INC, 170 WEST TASMAN DRIVE, SAN JOSE, CA 95134
(408) 526-4000 - 115,058 (\$4,922,182) COMMON STOCK. (FILE 333-36126 -
MAY. 02) (BR. 3)
- S-3 RATIONAL SOFTWARE CORP, 18880 HOMESTEAD RD, CUPERTINO, CA 95014
(408) 863-9900 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE
333-36128 - MAY. 02) (BR. 3)
- S-8 AT&T CORP, 32 AVENUE OF THE AMERICAS, NEW YORK, NY 10013 (212) 387-5400
- 120,000,000 (\$3,727,500,000) COMMON STOCK. (FILE 333-36130 - MAY. 02)
(BR. 7)
- SB-2 LUNA MEDICAL TECHNOLOGIES INC, 1820-1095 W. PENDER ST, V6E 2M6,
VANCOUVER BC, A6 (604) 686-0719 - 8,505,660 (\$10,529,575) COMMON STOCK.
(FILE 333-36134 - MAY. 02) (BR. 9)
- S-8 THERMA WAVE INC, 1250 RELIANCE WAY, FREMONT, CA 94539 (510) 490-3663 -
3,145,183 (\$32,361,798) COMMON STOCK. (FILE 333-36140 - MAY. 02) (BR. 5)

S-3 BOSTON PROPERTIES INC, 800 BOYLSTON STREET, SUITE 400, BOSTON, MA 02199
(617) 236-3300 - 3,252 (\$112,093) COMMON STOCK. (FILE 333-36142 - MAY.
02)
(BR. 8)

S-3 THEGLOBE COM INC, 120 BROADWAY, NEW YORK, NY 10271 (212) 894-3600 -
1,104,972 (\$3,798,342) COMMON STOCK. (FILE 333-36144 - MAY. 02) (BR. 2)

S-8 SOUTHERN UNION CO, 504 LAVACA ST 8TH FL, AUSTIN, TX 78701 (512) 477-
5852
- 172,870 (\$2,749,713.44) COMMON STOCK. (FILE 333-36146 - MAY. 03)
(BR. 2)

S-8 SOFTWARE COM INC, 525 ANACAPA STREET, SANTA BARBARA, CA 93101
(805) 882-2470 - 453,250 (\$7,514,885) COMMON STOCK. (FILE 333-36148 -
MAY. 02) (BR. 3)

S-8 SOUTHERN UNION CO, 504 LAVACA ST 8TH FL, AUSTIN, TX 78701 (512) 477-
5852
- 360,001 (\$5,726,265.91) COMMON STOCK. (FILE 333-36150 - MAY. 03)
(BR. 2)

S-3 INHALE THERAPEUTIC SYSTEMS INC, 150 INDUSTRIAL RD., SAN CARLOS, CA
94070
(650) 631-3100 - 224,735,000 (\$224,735,000) COMMON STOCK. (FILE 333-36152
- MAY. 02) (BR. 1)

S-8 METALLICA RESOURCES INC, 26 WELLINGTON ST EAST, STE 905,
TORONTO ONTARIO M5E, A6 - 4,500,000 (\$1,125,000) COMMON STOCK. (FILE
333-36154 - MAY. 03) (BR. 4)

S-3 CISCO SYSTEMS INC, 170 WEST TASMAN DRIVE, SAN JOSE, CA 95134
(408) 526-4000 - 5,484,743 (\$378,611,809) COMMON STOCK. (FILE 333-36156 -
MAY. 03) (BR. 3)

S-8 INTERACTIVE TELESIS INC, 535 ENCINITAS BLVD, SUITE 116, ENCINITAS, CA
92024 (760) 632-1700 - 3,145,000 (\$2,547,770) COMMON STOCK. (FILE
333-36158 - MAY. 03) (BR. 4)

S-1 RITA MEDICAL SYSTEMS INC, 967 N SHORELINE BLVD, MOUNTAIN VIEW, CA 94013
(650) 385-8500 - \$50,830,000 COMMON STOCK. (FILE 333-36160 - MAY. 03)

S-1 VELOCITYHSI INC, 44 MONTGOMERY STREET, 36TH FLOOR, SAN FRANCISCO, CA
94104 (415) 445-6530 - 11,800,000 (\$3,221,400) COMMON STOCK. (FILE
333-36162 - MAY. 03) (NEW ISSUE).