

# SEC NEWS DIGEST

Issue 98-68

April 9, 1998

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## COMMISSION ANNOUNCEMENTS

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### COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding open meetings on Wednesday mornings. Otherwise, meetings will be scheduled according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, D.C. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

Any member of the public who requires auxiliary aids such as a sign language interpreter or material on tape to attend a public meeting should contact Rochelle Franks, Office of Administrative and Personnel Management, to make arrangements. Ms. Franks can be reached at TTY number (202) 942-9558. If you are calling from a non-TTY number, please call the Relay Service at 1-800-877-8339.

### OPEN MEETING - THURSDAY, APRIL 16, 1998 - 10:15 A.M.

The subject matter of the open meeting scheduled for Thursday, April 16, 1998, at 10:15 a.m., will be:

The Commission will consider a proposal regarding the regulation of alternative trading systems under the Securities Exchange Act. In addition, the Commission will consider proposed Rule 19b-5 and amendments to Rule 19b-4, under the Securities Exchange Act, that address the rule filing requirements for self-regulatory organizations. For further information contact: Marianne H. Duffy at (202) 942-4163 or Kevin Ehrlich at (202) 942-0778.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: The Office of the Secretary at (202) 942-7070.

#### **MODIFICATION TO LIST OF PARTICIPANTS IN THE TECHNOLOGY ROUNDTABLE**

Commissioner Isaac Hunt, Jr. will not be able to attend the Technology Roundtable scheduled for Tuesday, April 14, 1998, at the Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C., Room 1C30.

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#### **ENFORCEMENT PROCEEDINGS**

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#### **ORDER INSTITUTING PUBLIC PROCEEDINGS PURSUANT TO SECTION 8A OF THE SECURITIES ACT OF 1933, SECTIONS 15(b) AND 21C OF THE SECURITIES EXCHANGE ACT OF 1934, AND SECTIONS 203(e), 203(f), AND 203(k) OF THE INVESTMENT ADVISERS ACT**

On April 8, the Commission instituted public administrative proceedings pursuant to Section 8A of the Securities Act of 1933 (Securities Act), Section 21C of the Securities Exchange Act of 1934 (Exchange Act), and Sections 203(f) and 203(k) of the Investment Advisers Act against Thomas B. O'Connell.

The Order Instituting Proceedings (Order) alleges that O'Connell fraudulently offered and sold \$14 million of unregistered limited partnership interests to investors in two limited partnerships, O'Connell & Associates and O'Connell Partnership Limited. The stated purpose of the limited partnerships was to trade securities and commodities. Between 1989 through 1995, O'Connell, the general partner of both partnerships, falsely told investors that the partnerships were earning returns between 26.9% and 46%. In fact, the partnerships were losing money and the investors money diverted to finance O'Connell's lifestyle and to make payments to other investors. Accordingly, the Order alleges that O'Connell violated Sections 5 and 17(a) of the Securities Act, Section 10(b) of the Exchange Act and Rule 10b-5, and Sections 206(1), 206(2), and 206(4) of the Advisers Act and Rule 206(4)-2.

A hearing will be scheduled to determine what, if any, remedial action is appropriate in the public interest against O'Connell. (Rels. 33-7523; 34-39842; IA-1713; File No. 3-9572)

#### **FINAL JUDGMENT AS TO DEFENDANT JOHN BRINK**

The Commission announced that on April 2 the Honorable Kenneth Hoyt, United States District Judge, entered a Final Judgment as to Defendant John P. Brink and ordered disgorgement in the amount of \$459,550.66 together with prejudgment interest in the amount of

\$137,813.00. Without admitting or denying the allegations in the Commission's complaint, Brink consented to the entry of a permanent injunction enjoining him from future violations of the securities registration and antifraud provisions of the federal securities laws. Brink's disgorgement amount was waived based on his demonstrated financial inability to pay.

The Commission charged in its complaint that the defendants raised approximately \$3.6 million from investors in 39 states for the purpose of purchasing oil field equipment and pipe. Enserco was to resell the equipment and return a portion of the profits to investors. The complaint alleges that investors were guaranteed returns of up to 25% per annum, with complete security of principal, and were told that there were no risks associated with the investment. In fact, according to the complaint, Brink operated an undisclosed "Ponzi" scheme whereby monies contributed by new investors were paid as purported profits to previous investors. Further, the complaint alleged that Brink misappropriated investors' funds, and Defendants Anthony J. Leo and Frank Bravo, Jr. received undisclosed commissions for their efforts in selling Enserco securities. [SEC v. Enserco, Inc., D/B/A Energy Service Company, et al., H-97-0983, USDC, NDTX, Houston Division] (LR-15699)

#### **COMPLAINT FILED ALLEGING FRAUDULENT INTERNET OFFERING**

On April 8, the Commission filed a complaint in the United States District Court for the Northern District of California against Interactive Products and Services, Inc. (IPS) and Matthew P. Bowin (Bowin), the company's Chairman, President, and Chief Executive Officer.

The Commission's complaint alleges that Bowin conducted a phony public offering of stock in IPS, a purported high-tech start-up company. The offering materials falsely represented that all offering proceeds would be held in escrow, and would be returned to investors if a minimum investment of \$500,000 were not reached. Instead, Bowin converted the money to personal use. Moreover, despite the failure of the offering to raise the \$500,000 minimum, Bowin refused to return the money to investors.

In addition, the Commission alleges that Bowin and IPS made other misrepresentations and omissions in connection with the offering, including the following: (1) failed to disclose that IPS was insolvent due to numerous outstanding judgments; (2) touted the qualifications of three "consultants" who had no affiliation with IPS; (3) made optimistic statements about a pending patent application while failing to disclose that the application had been repeatedly rejected; and (4) misrepresented that an offering statement relating to the securities had been qualified by the Commission.

The Commission's complaint seeks a permanent injunction against future violations of Section 17(a) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934, and Rules 10b-5 and 10b-9 thereunder; disgorgement plus prejudgment interest;

civil penalties; and an accounting of the offering proceeds. [SEC v. Interactive Products and Services, Inc. and Matthew P. Bowin, USDC, NDCA, Civil Action No. C-98-20313] (LR-15700)

#### **PERMANENT INJUNCTION AND PENALTY ENTERED ON CONSENT AGAINST WILLIAM SHELL**

The Commission announced that on March 23, 1998, the United States District Court for the Southern District of New York entered a Final Judgment Of Permanent Injunction By Consent against William E. Shell in connection with an offering of approximately 2.5 million shares of IMT common stock to the public during 1992 and 1993. Without admitting or denying the allegations in the Commission's complaint, Shell consented to the entry of a permanent injunction from violations of the registration provisions of the federal securities laws and agreed to pay a penalty of \$35,000.

The Commission's complaint alleged that from approximately April 1992 through at least June 1993, Shell and others raised approximately \$5 million from the sale of IMT stock to approximately 300 investors. No registration statement was in effect with respect to these shares of IMT stock. Shell was previously enjoined from violating the antifraud and registration provisions based upon a prior offering of IMT securities. For more information see, SEC v. Interactive Medical Technologies, Ltd., 92 Civ. 6409, SDNY 1992, Lit. Rel. No. 13354. [SEC v. Interactive Medical Technologies, Ltd., William E. Shell and Clark M. Holcomb, 97 Civ. 6027, JSM, SDNY] (LR-15701)

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#### **SELF-REGULATORY ORGANIZATIONS**

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#### **IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE**

The Municipal Securities Rulemaking Board filed a proposed rule change (SR-MSRB-98-5), which is immediately effective under Rule 19b-4 of the Exchange Act, relating to the publication of the Daily Report pursuant to the Transaction Reporting Program. Publication of the proposal is expected in the Federal Register during the week of April 13. (Rel. 34-39835)

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#### **SIGNIFICANT NO-ACTION, EXEMPTIVE AND INTERPRETIVE LETTERS**

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## DIVISION OF INVESTMENT MANAGEMENT

<u>COMPANY</u>	<u>ACT/SECTION/RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY</u>
Internet Capital Corporation	IAA'40, Sections 203(a), 202(a)(11)	1/13/98	1/13/98
Stock Holding Corporation of India Limited	ICA'40, Rule 17f-5	1/21/98	1/21/98
Neuberger & Berman Income Funds, Neuberger & Berman Income Trust, and Neuberger & Berman Income Managers Trust	ICA'40, Section 17(a), Rule 17a-8	2/27/98	2/27/98
Public Employees' Retirement Board of the State of Oregon	ICA'40, Section 2(b), IAA'40, Section 202(b)	3/3/98	3/3/98
Dalbar, Inc.	IAA'40, Section 206(4)-1(a)(1), 206(4)-1(a)(5)	3/24/98	3/24/98
Wells Fargo Bank, N.A.	ICA'40, Section 15(a)	3/31/98	3/31/98
Nebraska Higher Education Loan Program, Inc.	ICA'40, Section 2(a)(32), Rule 3a-7	2/10/98	4/3/98

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

S-8 PROFESSIONAL STAFF PLC, BUCKLAND HOUSE WATERSIDE DR LANGLEY,  
BUSINESS PARK, SLOUGH SL3 6EZ, X0 00000 (212) 664-7666 - 3,000,000  
(\$32,120,970 67) COMMON STOCK. (FILE 333-8536 - MAR 27) (BR 7)

F-3 INDIGO NV, LUCHTHAVENWEG 59 VII, 5657 EA EINDHOVEN, NETHERLANDS, P8  
(212) 408-5100 - 7,273,520 (\$37,960,500.88) COMMON STOCK. (FILE 333-8540 -  
MAR 27) (BR. 5)

S-B UNITED MEXICAN STATES, 375 PARK AVENUE, SUITE 1905, NEW YORK, NY 10152  
- 3,000,000,000 (\$3,000,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT.  
(FILE 333-8546 - MAR. 30) (BR 99)

S-8 COGNOS INC /CANADA/, 3755 RIVERSIDE DR, PO BOX 9707,  
OTTAWA ONTARIO CANADA K1G 3Z4, A6 (613) 738-1440 - 7,000,000  
(\$191,698,308 61) FOREIGN COMMON STOCK (FILE 333-8552 - MAR 31) (BR 3)

F-3 RADA ELECTRONIC INDUSTRIES LTD, MEDINAT HAYEHIDIM 12, P O BOX 2059,  
HERZLIYA ISRAEL 4612, L3 (212) 734-8340 - 2,348,642 (\$5,902,583 27)  
FOREIGN COMMON STOCK (FILE 333-8554 - MAR 31) (BR 6)

F-6 ENTERPRISE OIL PLC /ADR/, 111 WALL ST, CITIBANK N A, NEW YORK, NY 10043  
(212) 657-7691 - 50,000,000 (\$2,500,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE 333-8556 - MAR 30) (BR 99)

S-11 AMB PROPERTY CORP, 505 MONTGOMERY STREET, 415-394-9000, SAN FRANCISCO,  
CA 94111 - 350,000,000 (\$350,000,000) STRAIGHT BONDS. (FILE 333-49163 -  
APR 02) (BR 8)

S-3 REGIS CORP, 7201 METRO BLVD, MINNEAPOLIS, MN 55439 (612) 947-7777 -  
500,000 (\$14,812,500) COMMON STOCK. (FILE 333-49165 - APR 02) (BR. 8)

S-8 LITTLEFIELD ADAMS & CO, 6262 EXECUTIVE BOULEVARD, HUBER HEIGHTS, OH  
45424 (414) 743-8743 - 964,356 (\$1,771,849) COMMON STOCK (FILE 333-49167  
- APR 02) (BR 1)

S-8 BELLSOUTH CORP, 1155 PEACHTREE ST NE, ATLANTA, GA 30367 (404) 249-2000  
- 900,000 (\$57,627,000) COMMON STOCK (FILE 333-49169 - APR. 01) (BR 3)

S-3 HILTON HOTELS CORP, 9336 CIVIC CTR DR, BEVERLY HILLS, CA 90210  
(310) 278-4321 - 24,000,000 (\$762,720,000) COMMON STOCK (FILE 333-49179 -  
APR 02) (BR 5)

S-8 COUNTRY WORLD CASINOS INC, 4155 E JEWELL AVE, STE 1000, DENVER, CO 80222  
(303) 639-5001 - 850,000 (\$97,750) COMMON STOCK (FILE 333-49181 -  
APR 02) (BR 1)

S-8 DOW CHEMICAL CO /DE/, 2030 DOW CENTER, MIDLAND, MI 48674 (517) 636-1000  
- 200,000 (\$19,106,250) COMMON STOCK (FILE 333-49183 - APR 02) (BR 4)

S-8 OCEAN ENERGY INC, 8440 JEFFERSON HIGHWAY, STE 420, BATON ROUGE, LA 70809  
(504) 927-1450 - 1,596,000 (\$37,362,360) COMMON STOCK (FILE 333-49185 -  
APR 02) (BR 4)

S-8 OCEAN ENERGY INC, 8440 JEFFERSON HIGHWAY, STE 420, BATON ROUGE, LA 70809  
(504) 927-1450 - 2,900,000 (\$67,889,000) COMMON STOCK. (FILE 333-49187 -  
APR 02) (BR. 4)

S-8 SYNTHETIC INDUSTRIES INC, 309 LAFAYETTE RD, CHICKAMAUGA, GA 30707  
(706) 375-3121 - 325,000 (\$7,759,375) COMMON STOCK. (FILE 333-49189 -  
APR 02) (BR 2)

S-8 MECH FINANCIAL INC, 100 PEARL ST, HARTFORD, CT 06103 (860) 293-4000 -  
529,000 (\$15,803,875) COMMON STOCK (FILE 333-49191 - APR 02) (BR 7)

S-8 FIRST SAVINGS BANK OF WASHINGTON BANCORP INC, 10 S FIRST AVE,  
WALLA WALLA, WA 99362 (509) 527-3636 - 111,933 (\$2,903,542 02)  
COMMON STOCK (FILE 333-49193 - APR 02) (BR 7)

S-8 MARSHALL & ILSLEY CORP/WI/, 770 N WATER ST, MILWAUKEE, WI 53202  
(414) 765-7801 - 1,350,402 (\$67,323,108) COMMON STOCK (FILE 333-49195 -  
APR 02) (BR 7)

S-3 LINCOLN NATIONAL CORP, 200 E BERRY ST, PO BOX 1110, FORT WAYNE, IN 46802  
(219) 455-2000 (FILE 333-49201 - APR 02) (BR 1)

S-4 SOUTH ALABAMA BANCORPORATION INC /DE/, 100 ST JOSEPH ST, MOBILE, AL  
36602 (334) 431-7800 - \$1,952,000 COMMON STOCK (FILE 333-49203 - APR 02)  
(BR 7)

S-8 FREEDOM SECURITIES CORP /DE/, ONE BEACON STREET, 617-227-1050, BOSTON,  
MA 02108 - 3,000,000 (\$60,000,000) COMMON STOCK (FILE 333-49205 -  
APR 02) (BR 8)

S-8 LORONIX INFORMATION SYSTEMS INC, 820 AIRPORT RD, DURANGO, CO 81301  
(970) 259-6161 - 250,000 (\$418,000) COMMON STOCK. (FILE 333-49217 -  
APR. 02) (BR 9)

S-8 WEBCO INDUSTRIES INC, 201 S WOODLAND DR, SAND SPRINGS, OK 74063  
(918) 241-1000 - 850,000 (\$7,331,250) COMMON STOCK (FILE 333-49219 -  
APR 02) (BR. 6)

S-8 SOFTWARE AG SYSTEMS INC, 11190 SUNRISE VALLEY DR, RESTON, VA 20191  
(703) 860-5050 - 1,500,000 (\$36,656,250) COMMON STOCK (FILE 333-49221 -  
APR 02) (BR 3)

S-1 NATIONAL EQUIPMENT SERVICES INC, 1800 SHERMAN AVENUE, EVANSTON, IL 60201  
(847) 733-1000 - \$345,000,000 COMMON STOCK (FILE 333-49223 - APR 02)  
(BR 7)

S-3 JW CHARLES FINANCIAL SERVICES INC/FL, 980 N FEDERAL HWY STE 210,  
BOCA RATON, FL 33432 (561) 338-2600 - 767,100 (\$8,917,537 50) COMMON STOCK  
(FILE 333-49225 - APR 02) (BR 8)

S-3 BRISTOL MYERS SQUIBB CO, 345 PARK AVE, NEW YORK, NY 10154 (212) 546-4000  
- 1,000,000,000 (\$1,000,000,000) STRAIGHT BONDS (FILE 333-49227 -  
APR 02) (BR. 1)

S-8 CHIRON CORP, 4560 HORTON ST, EMERYVILLE, CA 94608 (510) 655-8730 -  
8,000,000 (\$166,250,000) COMMON STOCK (FILE 333-49229 - APR 02) (BR 1)

S-8 GENESEE & WYOMING INC, 71 LEWIS ST, GREENWICH, CT 06830 (203) 629-3722  
- 200,000 (\$5,350,000) COMMON STOCK (FILE 333-49231 - APR 02) (BR 5)

S-8 RICHMOND COUNTY FINANCIAL CORP, 1214 CASTLETON AVENUE, STATEN ISLAND, NY  
10310 (718) 448-2800 - 153,225 (\$2,863,468 80) COMMON STOCK (FILE  
333-49233 - APR. 02) (BR. 7)

S-8 CAPITOL COMMUNITIES CORP, 25550 HAWTHORNE BLVD, STE 207, TORRENCE, CA  
90505 (310) 375-2266 - 35,000 (\$96,250) COMMON STOCK (FILE 333-49235 -  
APR 02) (BR 9)

S-8 PETERSEN COMPANIES INC, 6420 WILSHIRE BLVD, LOS ANGELES, CA 90048  
(213) 782-2000 - 2,041,269 (\$51,439,978 80) COMMON STOCK (FILE 333-49237  
- APR 02) (BR 5)

S-8 UNIFAB INTERNATIONAL INC, 5007 PORT RD, NEW IBERIA, LA 70562  
(318) 367-8291 - 462,500 (\$8,459,807 70) COMMON STOCK (FILE 333-49239 -  
APR 02) (BR 6)

S-4 UNIFI INC, 7201 WEST FRIENDLY RD, P O BOX 19109, GREENSBORO, NC 27419  
(919) 294-4410 - 250,000,000 (\$246,330,000) STRAIGHT BONDS (FILE  
333-49243 - APR 02) (BR. 2)

S-8 DALECO RESOURCES CORP, 435 DEVON PK DRIVE, STE 410, WAYNE, PA 19087  
(610) 254-4199 - 50,000 (\$84,000) COMMON STOCK (FILE 333-49245 - APR 02)  
(BR. 4)

S-4 PUBLIC STORAGE INC /CA, 701 WESTERN AVE, STE 200, GLENDALE, CA 91201  
(818) 244-8080 - 750,000 (\$23,140,020 37) COMMON STOCK (FILE 333-49247 -  
APR 02) (BR 8)

S-3 MEDI JECT CORP /MN/, 161 CHESHIRE LANE, SUITE 100, MINNEAPOLIS, MN 55441  
(612) 475-7700 - 1,224,199 (\$2,065,836) COMMON STOCK (FILE 333-49249 -  
APR 02) (BR 1)

S-8 LS CAPITAL CORP, 15915 KATY FREEWAY, STE 250, HOUSTON, TX 77094  
(713) 398-5588 - 1,000,000 (\$260,000) COMMON STOCK (FILE 333-49251 -  
APR 02) (BR 5)

S-4 USA WASTE SERVICES INC, 1001 FANNIN ST, STE 4000, HOUSTON, TX 77002  
(713) 512-6200 - 2,000,000 (\$73,404,176) COMMON STOCK. (FILE 333-49253 -  
APR 02) (BR 4)

S-8 PIA MERCHANDISING SERVICES INC, 19900 MACARTHUR BLVD, SUITE 900, IRVINE,  
CA 92715 (714) 476-2200 - 200,000 (\$1,012,000) COMMON STOCK (FILE  
333-49255 - APR 02) (BR 6)

S-3 ACE LTD, ACE BLDG, P O BOX HM 1015, HAMILTON HM 08 BERMU, DO  
(809) 295-5200 - 18,975,000 (\$709,285,500) COMMON STOCK (FILE 333-49257 -  
APR 02) (BR 1)

S-1 FRANKLIN BEN FINANCIAL INC, 14 NORTH DRYDEN PLACE, ARLINGTON HEIGHTS, IL  
60004 (847) 398-0990 - 1,851,500 (\$18,515,000) COMMON STOCK (FILE  
333-49259 - APR 02) (NEW ISSUE)

SB-2 TRANSITION AUTO FINANCE II INC, 5422 ALPHA RD, STE 100, DALLAS, TX 75240  
(972) 404-0042 - 10,000,000 (\$10,000,000) STRAIGHT BONDS (FILE 333-49261  
- APR 02) (NEW ISSUE)

S-8 ROSS TECHNOLOGY INC, 5316 HIGHWAY 290 WEST FIRST FLOOR, STE 500, AUSTIN,  
TX 78735 (512) 436-2000 - 1,925,451 (\$2,098,741.59) COMMON STOCK. (FILE  
333-49265 - APR 02) (BR 6)

S-8 EAGLE BANCSHARES INC, 4305 LYNBURN DR, TUCKER, GA 30084 (404) 908-6690  
- 280,000 (\$6,895,000) COMMON STOCK (FILE 333-49267 - APR 02) (BR 7)

S-3 LEXFORD RESIDENTIAL TRUST /MD/, 41 S HIGH ST STE 2410, 24TH, COLUMBUS,  
OH 43215 (614) 242-3850 - \$240,000,000  
CONVERTIBLE PREFERRED SHARE OF BENEFICIAL INTEREST (FILE 333-49269 -  
APR 02) (BR 8)

S-3 PHILADELPHIA CONSOLIDATED HOLDING CORP, ONE BALA PLAZA, SUITE 100,  
WYNNWOOD, PA 19096 (610) 642-8400 (FILE 333-49271 - APR 02) (BR 1)

N-2 NORTH AMERICAN SENIOR FLOATING RATE FUND INC, 286 CONGRESS ST,  
C/O CYPRESSTREE INVESTMENTS, BOSTON, MA 02110 (617) 368-3535 - 100,000  
(\$1,000,000) COMMON STOCK (FILE 333-49273 - APR 02)

S-8 FIRST FINANCIAL HOLDINGS INC /DE/, 34 BROAD STREET, SUITE 10,  
CHARLESTON, SC 29401 (803) 529-5800 - 600,000 (\$15,564,000) COMMON STOCK  
(FILE 333-49275 - APR 02) (BR. 7)

SB-2 HOMESTEAD BANCORP INC, C/O ELIAS MATZ TIERNAN & HERRICK LLP,  
734 15TH ST NW, WASHINGTON, DC 20005 (202) 347-0300 - 1,124,125  
(\$11,241,250) COMMON STOCK (FILE 333-49277 - APR 02) (NEW ISSUE)

S-4 MENTUS MEDIA CORP, 9531 WEST 78TH STREET, 612-944-7944, MINNEAPOLIS, MN  
55344 (612) 944-7944 - 45,000,000 (\$45,000,000) STRAIGHT BONDS (FILE  
333-49279 - APR. 02)

S-3 RAYOVAC CORP, 601 RAYOVAC DR, MADISON, WI 53711 (608) 275-3340 -  
7,745,000 (\$172,896,750) COMMON STOCK (FILE 333-49281 - APR. 02) (BR 6)

S-4 INNOVATIVE VALVE TECHNOLOGIES INC, 2 NORTHPOINT DR, STE 300, HOUSTON, TX  
77060 (281) 925-0300 - 5,000,000 (\$83,450,000) COMMON STOCK 50,000,000  
(\$50,000,000) CONVERTIBLE DEBENTURES AND NOTES (FILE 333-49283 - APR 02)  
(BR 6)

S-3 ONYX PHARMACEUTICALS INC, 3031 RESEARCH DR, BLDG A, RICHMOND, CA 94806  
(510) 222-9700 - 1,684,209 (\$12,736,830.56) COMMON STOCK (FILE 333-49285  
- APR 02) (BR 1)

S-1 CHICAGO MINIATURE LAMP INC, 500 CHAPMAN ST, CANTON, MA 02021  
(617) 828-2948 - 12,506,250 (\$475,237,500) COMMON STOCK (FILE 333-49287 -  
APR 03) (BR 6)



S-4 SOUTHERN FOODS GROUP L P, 3114 SOUTH HASKELL, DALLAS, TX 75223  
(214) 824-8163 - 150,000,000 (\$150,000,000) STRAIGHT BONDS (FILE  
333-49289 - APR. 02) (NEW ISSUE)

S-8 LAW COMPANIES GROUP INC, 114 TOWNPARK DRIVE STE 500, KENNESAW, GA 30144  
(770) 421-3400 - 125,000 (\$2,175,000) COMMON STOCK (FILE 333-49293 -  
APR 02) (BR 7)

S-3 PRENTISS PROPERTIES TRUST/MD, 3890 W NORTHWEST HY, STE 400, DALLAS, TX  
75220 (214) 654-0886 - 6,025,938 (\$152,697,268 92) COMMON STOCK (FILE  
333-49295 - APR 02) (BR 8)

S-8 NETWORK ASSOCIATES INC, 2805 BOWERS AVE, SANTA CLARA, CA 95051  
(408) 988-3832 - 656,222 (\$42,859,499 37) COMMON STOCK (FILE 333-49297 -  
APR. 02) (BR 3)

S-8 IMNET SYSTEMS INC, 3015 WINDWARD PLAZA, WINDWARD FAIRWAYS II,  
ALPHARETTA, GA 30202 (770) 521-5600 - 875,000 (\$19,359,375) COMMON STOCK  
(FILE 333-49299 - APR 02) (BR 3)

S-3 AFFILIATED COMPUTER SERVICES INC, 2828 N HASKELL AVE, DALLAS, TX 75204  
(214) 841-6111 - 230,000,000 (\$230,000,000) STRAIGHT BONDS (FILE  
333-49301 - APR 02) (BR 3)

S-8 ELECTROGLAS INC, 2901 CORONADO DRIVE, SANTA CLARA, CA 95054  
(408) 727-6500 - 305,000 (\$4,880,000) COMMON STOCK (FILE 333-49303 -  
APR 03) (BR 5)

S-4 MAXIMUS INC, 1356 BEVERLY RD, MCLEAN, VA 22101 (703) 734-4200 -  
1,166,179 (\$34,183,621 93) COMMON STOCK (FILE 333-49305 - APR 03)  
(BR 7)

S-8 KAUFMAN & BROAD HOME CORP, 10990 WILSHIRE BLVD, LOS ANGELES, CA 90024  
(310) 231-4000 - 100,000 (\$3,234,375) COMMON STOCK (FILE 333-49307 -  
APR 03) (BR 6)

S-8 KAUFMAN & BROAD HOME CORP, 10990 WILSHIRE BLVD, LOS ANGELES, CA 90024  
(310) 231-4000 - 2,950,568 (\$89,895,546) COMMON STOCK (FILE 333-49309 -  
APR 03) (BR 6)

S-8 KAUFMAN & BROAD HOME CORP, 10990 WILSHIRE BLVD, LOS ANGELES, CA 90024  
(310) 231-4000 - 1,700,000 (\$31,116,596) COMMON STOCK (FILE 333-49311 -  
APR 03) (BR 6)

S-3 AMSOUTH AUTO CORP INC, 1900 FIFTH AVE NORTH, AMSOUTH SONAT TOWER,  
BIRMINGHAM, AL 35203 (205) 326-5300 - 1,000,000 (\$1,000,000)  
OTHER SECURITIES INCLUDING VOTING TRUST (FILE 333-49313 - APR 03)  
(NEW ISSUE)