

sec news digest

Issue 95-226

November 24, 1995

RULES AND RELATED MATTERS

CALCULATION OF YIELD BY CERTAIN UNIT INVESTMENT TRUSTS

The Commission is proposing for public comment amendments to Form S-6 and Rule 482 under the securities Act of 1933, and to Rule 34b-1 under the Investment Company Act of 1940. The proposed amendments would require certain unit investment trusts to use a uniform formula to calculate yields quoted in their prospectuses, advertisements, and sales literature. FOR FURTHER INFORMATION CONTACT: Anthony R. Bosch at (202) 942-0721. (Release Nos. 33-7243; IC-21538; File No. S7-32-95)

INVESTMENT ADVISERS ACT RELEASES

FORTIS ADVANTAGE PORTFOLIOS, INC., ET AL.

A notice has been issued giving interested persons until December 8 to request a hearing on an application filed by Fortis Advantage Portfolios, Inc., et al. for an order under Sections 6(c) and 17(b) of the Investment Company Act for an exemption from Section 17(a) of the Act, and under Section 6(c) for an exemption from Section 17(e) of the Act and Rule 17e-1 thereunder. The requested order would permit certain funds to use securities dealers that are affiliated persons of affiliated persons (second-tier affiliates), solely because of subadvisory relationships with one or more other funds, to engage in principal transactions with the funds. The order also would permit certain funds to use second-tier affiliates as brokers in connection with certain principal transactions and to pay commissions to such brokers without complying with the monitoring and recordkeeping requirements set forth in Rule 17e-1. (Rel. IA-1537 - November 20)

INVESTMENT COMPANY ACT RELEASES

DIMENSIONAL FUND ADVISORS INC.

An order has been issued under Section 2(a)(9) of the Investment Company Act on an application filed by Dimensional Fund Advisors Inc. (DFA), a registered investment adviser, declaring that Rex A. Sinquefeld, a director and officer of DFA, "controls" DFA despite a presumptive lack of control by reason of his less than 25 percent ownership of DFA voting securities. DFA sought such a determination so that a proposed transfer of DFA securities causing Mr. Sinquefeld's percentage ownership to increase to more than 25 percent will not result in the "assignment," as such term is defined in the Act, of advisory agreements between DFA and its investment company clients. (Rel. IC-21527 - November 21)

ADVANTAGE MUNICIPAL BOND FUND

An order has been issued under Section 8(f) of the Investment Company Act declaring that The Advantage Municipal Bond Fund has ceased to be an investment company. (Rel. IC-21528 - November 21)

INTERNATIONALE NEDERLANDEN BANK N.V., ET AL.

An order has been issued on an application filed by Internationale Nederlanden Bank N.V. and Internationale Nederlanden Bank (Hungary) Rt. under Section 6(c) of the Investment Company Act granting relief from Section 17(f). The order permits Internationale Nederlanden Bank (Hungary) Rt. to act as custodian in Hungary for certain U.S. registered investment companies. (Rel. IC-21534; International Series Rel. 887 - November 21)

SIXTY WALL STREET FUND 1995, L.P., ET AL.

An order has been issued on an application filed by Sixty Wall Street Fund 1995, L.P., et al. under Sections 6(b) and 6(e) of the Investment Company Act. The order grants Sixty Wall Street Fund 1995, L.P. and Sixty Wall Street SBIC Fund, L.P. and similar partnerships to be formed in the future an exemption from all provisions of the Act except Section 9, certain provisions of Sections 17 and 30, Sections 36 through 53, and the rules and regulations thereunder. The partnerships will be employees' securities companies within the meaning of Section 2(a)(13) of the Act. Partnership interests will be offered to eligible employees, officers, directors, and persons on retainer of J.P. Morgan & Co. Incorporated and its affiliates. (Rel. IC-21536 - November 21)

SEI INSTITUTIONAL MANAGED TRUST, ET AL.

A notice has been issued giving interested persons until December 19 to request a hearing on an application filed by SEI Institutional Managed Trust, et al. for an order under Section 6(c) of the Investment Company Act exempting applicants from Section 12(d)(1) of the Act, under Sections 6(c) and 17(b) of the Act exempting applicants from Section 17(a) of the Act, and under Section 17(d) of the Act and Rule 17d-1 thereunder. The requested order would permit SEI Asset Allocation Trust to operate as a "fund of funds" and to acquire up to 100% of the voting shares of any acquired fund. (Rel. IC-21539 - November 22)

SELF REGULATORY ORGANIZATIONS

DELISTING GRANTED

An order has been issued granting the application of the American Stock Exchange to strike from listing and registration Republic Goldfields Inc., Common Stock, Without Par Value. (Rel. 34-36493)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- N-2 MERRILL LYNCH MUNICIPAL STRATEGY FUND INC, 800 SCUDDERS MILL RD, ADMINISTRATIVE OFFICES, PLAINSBORO, NJ 08536 - 2,000 (\$50,000,000) PREFERRED STOCK. (FILE 33-64311 - NOV. 16) (BR. 17)
- S-8 NASH FINCH CO, 7600 FRANCE AVE, PO BOX 355, SOUTH MINNEAPOLIS, MN 55435 (612) 832-0534 - 40,000 (\$716,800) COMMON STOCK. (FILE 33-64313 - NOV. 16) (BR. 4)
- S-8 TOYS R US INC, 461 FROM RD, PARAMUS, NJ 07652 (201) 262-7800 - 9,776,225 (\$261,003,558.96) COMMON STOCK. 20,223,775 (\$466,410,810.94) COMMON STOCK. (FILE 33-64315 - NOV. 16) (BR. 1)
- S-8 DUN & BRADSTREET CORP, 187 DANBURY ROAD, WILTON, CT 06897 (203) 222-4200 - 10,000,000 (\$616,900,000) COMMON STOCK. (FILE 33-64317 - NOV. 16) (BR. 9)
- S-8 ORGANOGENESIS INC, 150 DAN ROAD, CANTON, MA 0102 (617) 575-0775 - 1,500,000 (\$29,070,000) COMMON STOCK. (FILE 33-64319 - NOV. 16) (BR. 8)

REGISTRATIONS - CNT.

- N-2 EV CLASSIC SENIOR FLOATING RATE FUND /MA/, 24 FEDERAL STREET, BOSTON, MA 02110 (617) 482-8260 - 100,000,000 (\$999,000,000) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-64321 - NOV. 16) (BR. 16)
- S-8 UNIT CORP, 1000 KENSINGTON CENTRE, 7130 SOUTH LEWIS, TULSA, OK 74136 (918) 497-7700 - 500,000 (\$1,968,750) COMMON STOCK. (FILE 33-64323 - NOV. 16) (BR. 4)
- S-4 REUNION INDUSTRIES INC, ONE STAMFORD LANDING, 62 SOUTHFIELD AVE, STAMFORD, CT 06902 (203) 325-0551 - 3,845,085 (\$21,147,967.50) COMMON STOCK. (FILE 33-64325 - NOV. 16) (BR. 10 - NEW ISSUE)
- S-6 FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 131, C/O NIKE SECURITIES LP, 1001 WARRENVILLE ROAD, LISLE, IL 60532 (708) 241-4141 - INDEFINITE SHARES. (FILE 33-64327 - NOV. 16) (BR. 18 - NEW ISSUE)
- S-2 AETNA LIFE INSURANCE & ANNUITY CO /CT, 151 FARMINGTON AVE, HARTFORD, CT 06156 (203) 273-7834 - 100,000,000 (\$100,000,000) VARIABLE ANNUITY ISSUES. (FILE 33-64331 - NOV. 16) (BR. 20)
- S-3 STARWOOD LODGING TRUST, 11845 W OLYMPIC BLVD, SUITE 550, LOS ANGELES, CA 90064 (310) 575-3930 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE 33-64335 - NOV. 16) (BR. 5)
- S-8 SEAGATE TECHNOLOGY INC, 920 DISC DR, SCOTTS VALLEY, CA 95066 (408) 438-6550 - 6,000,000 (\$297,360,000) COMMON STOCK. (FILE 33-64339 - NOV. 16) (BR. 9)
- S-3 COMPUCOM SYSTEMS INC, 10100 N CENTRAL EXPWY, DALLAS, TX 75231 (214) 265-3600 - 33,295 (\$2,355,351.88) COMMON STOCK. (FILE 33-64341 - NOV. 16) (BR. 9)
- S-3 WISCONSIN ELECTRIC POWER CO, 231 W MICHIGAN ST, PO BOX 2046, MILWAUKEE, WI 53201 (414) 221-2345 (FILE 33-64343 - NOV. 16) (BR. 8)
- S-8 ENERGY VENTURES INC /DE/, 5 POST OAK PARK, STE 1760, HOUSTON, TX 77027 (713) 277-8400 - 200,000 (\$4,100,000) COMMON STOCK. (FILE 33-64349 - NOV. 17) (BR. 4)
- S-3 CRESTAR FINANCIAL CORP, 919 E MAIN ST, PO BOX 26665, RICHMOND, VA 23261 (804) 782-5000 (FILE 33-64351 - NOV. 17) (BR. 2)
- S-4 MUNICIPAL MORTGAGE & EQUITY LLC, 218 N CHARLES ST, STE 500, BALTIMORE, MD 21201 (410) 962-0595 - 23,620,240 (\$158,245,000) PREFERRED STOCK. (FILE 33-99088 - NOV. 07) (BR. 11 - NEW ISSUE)
- F-6 UNIONAMERICA HOLDINGS PLC /ADR/, 60 WALL ST, C/O MORGAN GUARANTY TRUST CO OF NY, NEW YORK, NY 10260 (212) 648-3250 - 20,000,000 (\$1,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-99182 - NOV. 09) (BR. 99 - NEW ISSUE)
- F-3 CHEMICAL & MINING CO OF CHILE INC, MIRAFLORES 222, 11TH FL, SANTIAGO CHILE, F3 - 37,369,550 (\$154,709,937) FOREIGN COMMON STOCK. (FILE 33-99188 - NOV. 13) (BR. 2)
- F-10 QUEBECOR PRINTING INC, 612 ST JACQUES ST, MONTREAL QUEBEC CANADA, E6 (514) 954-0101 - 14,720,000 (\$235,520,000) FOREIGN COMMON STOCK. (FILE 33-99226 - NOV. 13) (BR. 11 - NEW ISSUE)
- S-1 AAVID THERMAL TECHNOLOGIES INC, ONE KOOL PATH, LACONIA, NH 03247 (603) 528-3400 - 2,645,000 (\$31,740,000) COMMON STOCK. (FILE 33-99232 - NOV. 13) (BR. 3 - NEW ISSUE)
- S-4 NPC ENERGY CORP, 9320 EAST CENTRAL, WICHITA, KS 67206 (316) 636-1801 - 352,000 (\$510,400) COMMON STOCK. (FILE 33-99242 - NOV. 13) (BR. 4 - NEW ISSUE)

REGISTRATIONS .ONT.

- S-4 JAMES RIVER BANKSHARES INC, 101 EAST WASHINGTON ST, SUFFOLK, VA 23434 (804) 539-0241 - 972,670 (\$11,526,139.50) COMMON STOCK. (FILE 33-99254 - NOV. 13) (BR. 2)
- F-1 PECHINEY, 10 PLACE DES VOSGES, LADEFENSE 5, 92400 COURBEVOIE, 10 - 2,000,000 (\$92,670,000) FOREIGN COMMON STOCK. (FILE 33-99260 - NOV. 13) (BR. 10)
- F-6 PECHILEY VADR, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 815-2009 - 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-99262 - NOV. 13) (BR. 99 - NEW ISSUE)
- S-4 AUTOLOGIC INFORMATION INTERNATIONAL INC, 1050 RANCHO CONEJO BLVD, THOUSAND OAKS, CA 91360 (805) 498-9611 - 2,966,120 (\$28,734,287.50) COMMON STOCK. (FILE 33-99278 - NOV. 14) (BR. 10 - NEW ISSUE)
- F-1 TRIPLE P NV, IR DS TUYNMANWEG 10, 4131 PN VIANEN, NETHERLANDS, P7 - 6,957,500 (\$76,532,500) COMMON STOCK. (FILE 33-99286 - NOV. 14) (BR. 9 - NEW ISSUE)
- S-1 EXPERT SOFTWARE INC, 800 DOUGLAS RD, STE 750 EXECUTIVE TOWER, CORAL GABLES, FL 33134 (305) 567-9990 - 2,875,000 (\$50,851,562.50) COMMON STOCK. (FILE 33-99292 - NOV. 14) (BR. 9)
- S-8 INSIGNIA SOLUTIONS PLC, 1300 CHARLESTON RD, MOUNTAIN VIEW, CA 94043 (415) 335-7100 - 3,792,015 (\$20,320,809) FOREIGN COMMON STOCK. (FILE 33-99296 - NOV. 14) (BR. 9)
- S-3 CASE RECEIVABLES II INC, 700 STATE ST, RACINE, WI 53404 (414) 636-6011 - 2,700,200,346 (\$2,700,200,346) EQUIPMENT TRUST CERTIFICATES. (FILE 33-99298 - NOV. 14) (BR. 12)
- S-8 CHELSEA ATWATER INC /NV/, 3773 CHERRY CREEK W DR, STE 615, DENVER, CO 80209 (303) 355-3000 - 1,000,000 (\$10,000) COMMON STOCK. (FILE 33-99302 - NOV. 14) (BR. 14)
- S-1 FIDELITY FINANCIAL OF OHIO INC, 4555 MONTGOMERY RD, CINCINNATI, OH 45212 (513) 351-6666 - 4,261,556 (\$37,779,639.40) COMMON STOCK. (FILE 33-99304 - NOV. 14) (BR. 1 - NEW ISSUE)
- S-3 BIG ENTERTAINMENT INC, 2255 GLADES RD, STE 237 W, BOCA RATON, FL 33431 (407) 998-8000 - 650,000 (\$3,818,750) COMMON STOCK. (FILE 33-99308 - NOV. 14) (BR. 12)
- S-8 FIRST STATE CORP /GA/, 333 W BROAD AVE, ALBANY, GA 31701 (912) 432-8000 - 13,200 (\$343,200) COMMON STOCK. (FILE 33-99312 - NOV. 14) (BR. 1)
- F-3 TRINITY BIOTECH PLC, 3 ROCK RD, SANDYFORD INDUSTRIAL ESTATES, DUBLIN 18 IRELAND, L2 - 4,024,601 (\$8,803,814.69) FOREIGN COMMON STOCK. (FILE 33-99318 - NOV. 14) (BR. 4)
- S-3 NABISCO INC, 7 CAMPUS DRIVE, PARSIPPANY, NJ 07054 (201) 682-5000 - 1,000,000,000 (\$1,000,000,000) STRAIGHT BONDS. (FILE 33-99322 - NOV. 14) (BR. 3)
- S-3 COLONIAL NATIONAL BANK USA, BRANDYWINE CORPORATE CENTER, 650 NAAMANS RD, CLAYMONT, DE 19703 (302) 791-4000 - 3,000,000,000 (\$3,000,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-99326 - NOV. 14) (BR. 11)
- S-3 CITIBANK SOUTH DAKOTA N A, 701 E 60TH ST N, SIOUX FALLS, SD 57117 (605) 331-2626 - 10,000,000,000 EQUIPMENT TRUST CERTIFICATES. (FILE 33-99328 - NOV. 14) (BR. 11)
- S-8 LEXMARK INTERNATIONAL GROUP INC, 55 RAILROAD AVE, GREENWICH, CT 06836 (203) 629-6700 - 13,860,750 (\$66,670,208) COMMON STOCK. (FILE 33-99330 - NOV. 14) (BR. 10)

REGISTRATIONS CONT.

- S-3 FIRST NORTH AMERICAN NATIONAL BANK, 1800 PARKWAY PLACE, MARIETTA, GA 30067 (404) 423-7900 - 500,000,000 (\$500,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-99336 - NOV. 14) (BR. 12)
- SB-2 FORWARD INDUSTRIES INC, 106-15 FOSTER AVE, BROOKLYN, NY 11236 (718) 257-7700 - 1,450,000 (\$10,512,500) COMMON STOCK. (FILE 33-99338 - NOV. 13) (BR. 5)
- S-3 CONTISECURITIES ASSET FUNDING CORP, 277 PARK AVE, NEW YORK, NY 10017 (212) 207-2840 - 2,500,000,000 (\$2,500,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-99340 - NOV. 14) (BR. 11)
- F-3 ABBEY NATIONAL TREASURY SERVICES PLC/ENG, ABBEY HOUSE, BAKER ST, LONG NW1 6XL ENGLAND, XO (212) 664-1666 - 5,000,000,000 (\$5,000,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-99342 - NOV. 14) (BR. 2)
- S-3 EQCC RECEIVABLES CORP, 1801 ART MUSEUM DR, JACKSONVILLE, FL 32207 (904) 398-7581 - 2,000,000,000 (\$2,000,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-99344 - NOV. 14) (BR. 11)
- S-3 AMRESCO RESIDENTIAL SECURITIES CORP, 1845 WOODALL RODGERS FREEMWAY, DALLAS, TX 75201 (214) 953-7700 - 2,000,000,000 (\$2,000,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-99346 - NOV. 14) (BR. 11 - NEW ISSUE)
- SB-2 HELPMATE ROBOTICS INC, SHELTER ROCK LANE, DANBURY, CT 06810 (203) 798-8988 - 2,479,400 (\$14,391,750) COMMON STOCK. 112,700 (\$112,700) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-99348 - NOV. 14) (BR. 9 - NEW ISSUE)
- S-8 FORE SYSTEMS INC /DE/, 174 THORN HILL RD, WARRENDALE, PA 15086 (412) 772-6600 - 2,800,000 (\$154,700,000) COMMON STOCK. (FILE 33-99350 - NOV. 14) (BR. 9)
- S-B ISRAEL STATE OF, 350 FIFTH AVE, C/O ELIAHV ZIV ZITOUK, NEW YORK, NY 10118 (212) 560-0600 - 150,000,000 (\$150,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-99358 - NOV. 14) (BR. 9)
- S-B ISRAEL STATE OF, 350 FIFTH AVE, C/O ELIAHV ZIV ZITOUK, NEW YORK, NY 10118 (212) 560-0600 - \$100,000,000 FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-99360 - NOV. 14) (BR. 9)
- S-3 FIRST USA BANK, 201 N WALNUT ST, WILMINGTON, DE 19801 (302) 594-4000 - 5,000,000,000 (\$5,000,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-99362 - NOV. 14) (BR. 12)
- S-8 NUTRITION FOR LIFE INTERNATIONAL INC, 8801 JAMEEL, STE 100, HOUSTON, TX 77040 (713) 460-1976 - 245,605 (\$3,908,972.62) COMMON STOCK. (FILE 33-99366 - NOV. 13) (BR. 4)
- S-8 IMAGING DIAGNOSTIC SYSTEMS INC /NJ/, 10281 NW 46TH ST, SUNRISE, FL 33351 (305) 746-0500 - 200,000 (\$138,000) COMMON STOCK. (FILE 33-99370 - NOV. 07) (BR. 8)
- S-8 FB&T FINANCIAL CORP/VA/, 4117 CHAIN BRIDGE RD, FAIRFAX, VA 22030 (703) 359-9371 - 20,000 (\$407,500) COMMON STOCK. (FILE 33-99436 - NOV. 07) (BR. 1)
- S-3 ALUMINUM CO OF AMERICA, 1501 ALCOA BLDG, PITTSBURGH, PA 15219 (412) 553-2136 (FILE 33-64353 - NOV. 17) (BR. 6)
- S-3 DILLARD DEPARTMENT STORES INC, 1600 CANTRELL RD, LITTLE ROCK, AR 72201 (501) 376-5200 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE 33-64355 - NOV. 17) (BR. 2)
- S-3 BENEFICIAL CORP, ONE CHRISTINA CENTRE, 301 N WALNUT ST, WILMINGTON, DE 19801 (302) 425-2500 - 3,000,000,000 (\$3,000,000,000) STRAIGHT BONDS. (FILE 33-64357 - NOV. 17) (BR. 12)

REGISTRATIONS CONT.

- S-8 UNION ELECTRIC CO, P O BOX 149, ST LOUIS, MO 63166 (314) 621-3222 - 2,500,000 (\$99,531,250) COMMON STOCK. (FILE 33-64359 - NOV. 17) (BR. 8)
- S-3 MADISON GAS & ELECTRIC CO, 133 S BLAIR ST, PO BOX 1231, MADISON, WI 53701 (608) 252-7923 - 1,000,000 (\$33,350,000) COMMON STOCK. (FILE 33-64361 - NOV. 17) (BR. 8)
- S-4 HIBERNIA CORP, 313 CARONDELET ST, NEW ORLEANS, LA 70130 (504) 533-5552 - 1,874,760 (\$9,683,000) COMMON STOCK. (FILE 33-64365 - NOV. 17) (BR. 2)
- S-8 SONAT INC, 1900 FIFTH AVENUE NORTH, BIRMINGHAM, AL 35203 (205) 325-3800 - 4,000,000 (\$119,760,000) COMMON STOCK. (FILE 33-64367 - NOV. 17) (BR. 8)
- S-3 JUNIATA VALLEY FINANCIAL CORP, BRIDGE & MAIN ST, P O BOX 66, MIFFLINTOWN, PA 17059 (717) 436-8211 - 100,000 (\$4,700,000) COMMON STOCK. (FILE 33-64369 - NOV. 17) (BR. 1)
- S-8 BOWATER INC, 55 EAST CAMPERDOWN WAY, P O BOX 1028, GREENVILLE, SC 29602 (803) 271-7733 - 185,000 (\$7,620,150) COMMON STOCK. (FILE 33-64371 - NOV. 17) (BR. 8)
- S-8 BOWATER INC, 55 EAST CAMPERDOWN WAY, P O BOX 1028, GREENVILLE, SC 29602 (803) 271-7733 - 75,000 (\$3,089,250) COMMON STOCK. (FILE 33-64373 - NOV. 17) (BR. 8)
- S-8 GANDALF TECHNOLOGIES INC, 130 COLONNADE RD S, NEPEAN ONTARIO CANAD, A6 (613) 723-6500 - 800,000 (\$6,328,000) COMMON STOCK. (FILE 33-64375 - NOV. 17) (BR. 10)
- S-8 COMPUTER ASSOCIATES INTERNATIONAL INC, ONE COMPUTER ASSOCIATES PLAZA, ISLANDIA, NY 11788 (516) 342-5224 - 15,000,000 (\$800,625,000) COMMON STOCK. (FILE 33-64377 - NOV. 17) (BR. 9)
- S-8 MICHAELS STORES INC, 5931 CAMPUS CIRCLE DR, IRVING, TX 75063 (214) 714-7000 - 50,000 (\$800,000) COMMON STOCK. (FILE 33-64379 - NOV. 17) (BR. 2)
- S-6 NATIONAL EQUITY TRUST LOW FIVE PERCENT DIVIDEND SERIES 4, C/O PRUDENTIAL SECURITIES INCORPORATED, 1 NEW YORK PLAZA, NEW YORK, NY 10292 (212) 701-3484 - INDEFINITE SHARES. (FILE 33-64381 - NOV. 17) (BR. 16 - NEW ISSUE)
- S-3 HARKEN ENERGY CORP, 5605 N MACARTHUR STE 400, IRVING, TX 75038 (214) 753-6900 - 1,000,000 (\$1,562,500) COMMON STOCK. (FILE 33-64385 - NOV. 17) (BR. 3)
- S-8 FARR CO, 2221 PARK PL, EL SEGUNDO, CA 90245 (310) 536-6300 - 150,000 (\$1,182,000) COMMON STOCK. (FILE 33-64387 - NOV. 17) (BR. 9)
- S-8 PAYCHEX INC, 911 PANORAMA TRAIL S, ROCHESTER, NY 14625 (716) 385-6666 - 1,250,000 (\$51,718,750) COMMON STOCK. (FILE 33-64389 - NOV. 17) (BR. 9)
- S-3 AMERICAN FINANCIAL GROUP INC /OH/, ONE EAST FOURTH STREET, CINCINNATI, OH 45202 (513) 579-6600 - 4,000,000 (\$129,076,000) COMMON STOCK. (FILE 33-64391 - NOV. 17) (BR. 9)
- S-8 CONSOLIDATED PAPERS INC, 231 FIRST AVE N, WISCONSIN RAPIDS, WI 54495 (715) 422-3111 - 50,000 (\$3,168,750) COMMON STOCK. (FILE 33-64393 - NOV. 17) (BR. 8)
- S-6 MINNESOTA MUTUAL VARIABLE LIFE ACCOUNT, 400 N ROBERT ST, ST PAUL, MN 55101 (612) 234-306 - INDEFINITE SHARES. (FILE 33-64395 - NOV. 17) (BR. 20)
- S-8 SYQUEST TECHNOLOGY INC, 47071 BAYSIDE PKWY, FREMONT, CA 94538 (510) 226-4000 - 1,025,000 (\$1,188,500) COMMON STOCK. (FILE 33-99224 - NOV. 15) (BR. 9)

REGISTRATIONS CONT.

- S-3 CHEVY CHASE BANK FSB, 8401 CONNECTICUT AVE, C/O CHEVY CHASE BANK FSB, CHEVY CHASE, MD 20815 (301) 986-7000 - 250,000,000 (\$250,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-99354 - NOV. 15) (BR. 11)
- S-8 SYQUEST TECHNOLOGY INC, 47071 BAYSIDE PKWY, FREMONT, CA 94538 (510) 226-4000 - 100,000 (\$994,000) COMMON STOCK. (FILE 33-99372 - NOV. 15) (BR. 9)
- S-3 GLOBAL CASINOS INC, 1777 S HARRISON ST, SKYDECK, DENVER, CO 80210 (303) 756-3777 - 5,112,980 (\$2,556,490) COMMON STOCK. (FILE 33-99374 - NOV. 15) (BR. 12)
- S-8 PRINCETON AMERICAN CORP, 2222 E CAMELBACK RD STE 200, PHOENIX, AZ 85016 (602) 954-2600 - 3,000,000 (\$960,000) COMMON STOCK. (FILE 33-99376 - NOV. 15) (BR. 11)
- S-8 PMI GROUP INC 601 MONTGOMERY ST, SAN FRANCISCO, CA 94111 (415) 788-7878 - 100,000 (\$5,018,750) COMMON STOCK. (FILE 33-99378 - NOV. 15) (BR. 10)
- S-3 FLORIDA GAMING CORP, 1750 S KINGS HIGHWAY, FORT PIERCE, FL 34945 (407) 464-7500 - 1,029,480 (\$13,383,240) COMMON STOCK. (FILE 33-99380 - NOV. 15) (BR. 12)
- S-8 PHASE OUT OF AMERICA INC, 140 BROADWAY, LYNBROOK, NY 11563 (516) 599-1900 - 400,000 (\$28,000) COMMON STOCK. (FILE 33-99382 - NOV. 15) (BR. 7)
- S-8 UNKNON GLOBAL POWER & PIPELINES LLC, THREE ALLEN CENTER, 333 CLAY ST STE 1600, HOUSTON, TX 77002 (713) 853-5266 - 1,500,000 (\$37,687,500) COMMON STOCK. (FILE 33-99384 - NOV. 15) (BR. 7)
- S-8 INTERACTIVE GROUP INC, 5095 MURPHY CANYON RD, SAN DIEGO, CA 92123 (619) 560-8525 - 60,000 (\$180,000) COMMON STOCK. (FILE 33-99440 - NOV. 15) (BR. 9)
- S-3 FIRST NATIONAL BANK OF ATLANTA, 2 PEACHTREE STREET NW, ATLANTA, GA 30303 (404) 588-5000 - 500,000,000 (\$500,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-99442 - NOV. 15) (BR. 11)
- S-3 GREENWOOD TRUST CO, 12 READS WAY, NEW CASTLE, DE 19720 (302) 323-7826 - 3,000,000,000 (\$3,000,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-99448 - NOV. 15) (BR. 12)
- S-8 US ORDER INC, 13873 PARK CENTER RD, STE 353, HERNDON, VA 22071 (703) 834-9480 - 2,502,945 (\$43,175,801.25) COMMON STOCK. (FILE 33-99454 - NOV. 15) (BR. 10)
- S-8 US ORDER INC, 13873 PARK CENTER RD, STE 353, HERNDON, VA 22071 (703) 834-9480 - 1,000,000 (\$17,250,000) COMMON STOCK. (FILE 33-99456 - NOV. 15) (BR. 10)
- S-3 AAMES CAPITAL CORP, 3731 WILSHIRE BLVD, C/O GARY K JUDIS, LOS ANGELES, CA 90010 (213) 351-6100 - 1,000,000,000 (\$1,000,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-99458 - NOV. 15) (BR. 12)
- S-3 FIRST DEPOSIT MASTER TRUST, 219 MAIN ST, TILTON, NY 03276 (603) 286-4846 - EQUIPMENT TRUST CERTIFICATES. (FILE 33-99462-02 - NOV. 15) (BR. 11)
- F-3 MIDLAND BANK PLC, POULTRY, LONDON EC2P 2BX ENGLAND, XO (212) 969-7000 - 2,000,000,000 (\$2,000,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-99468 - NOV. 15) (BR. 1)