

# sec news digest

Issue 95-1

January 3, 1995

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## COMMISSION ANNOUNCEMENTS

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### SECTION 16 LETTER INDEX BY SUBJECT MATTER

The Division of Corporation Finance has released an index organizing by subject matter Section 16 letters issued through January 3, 1995. The index is updated from time to time and copies of it may be obtained by writing to, or by making a request in person at, the Public Reference Room, Securities and Exchange Commission, 450 5th Street, N.W., Room 1024, Washington, D.C. 20549.

### CARREL APPLICATIONS NOW BEING ACCEPTED

Pursuant to the rules of the Commission's Public Reference Room, applications for the January allocation of carrels and telephone privileges for recognized user organizations (information dissemination companies) are now being accepted. Application forms are available in the Public Reference Room. Information dissemination companies that are unable to pick up forms in Washington may submit applications by writing to Stephen L. McConnell, Branch Chief, Public Reference, Securities and Exchange Commission, Room 1024, Mail Stop 1-2, 450 Fifth Street, N.W., Washington, D.C. 20549. Applications must include: a brief description of the business, business address and telephone number, the name of a person who will serve as on-site contact in the Room, and the names of all persons who work everyday in the Room, number of employees assigned to research/sales of SEC filings, regardless of work location, and number of carrels requested. Applicants may also submit a supplemental statement in support of their request for carrels/telephone privileges. The applications must be certified and signed by a responsible company official, and submitted by the close of business January 27, 1995. As in the past, the assignment of carrels/telephone privileges is discretionary. The Commission intends to continue to reserve carrels for the general public.

Revised carrel allocations will be effective February 27, 1995. Questions concerning application procedures may be addressed to Stephen L. McConnell, Branch Chief, at (202) 942-8078.

EDGAR PHASE-IN LIST UPDATES AVAILABLE TO PUBLIC

On December 19, the Commission issued a release making the interim Electronic Data Gathering, Analysis, and Retrieval (EDGAR) rules final and setting forth revised phase-in schedules and lists to achieve full implementation of mandated electronic filing (Release No. 33-7122, published in the Federal Register on December 30, 1994 [59 FR 67752] (Adopting Release)). Pursuant to Rule 901 of Regulation S-T, registrants whose filings are processed by the Division of Corporation Finance may request a change in the date they become subject to mandated electronic filing on the EDGAR system. A change to a registrant's phase-in date is of particular importance to persons or entities filing documents with respect to that registrant, since generally such persons must file electronically when the registrant becomes subject to electronic filing.

Updates to the Division of Corporation Finance phase-in list, reflecting changes and corrections, will continue to be published in the SEC News Digest. Copies of the phase-in list updates will be available through the Commission's public reference room and posted on the EDGAR electronic bulletin board. Cumulative phase-in list changes will be published periodically in the Federal Register. FOR FURTHER INFORMATION CONTACT: Sylvia Reis, CF EDGAR Policy, Division of Corporation Finance (202) 942-2940.

Changes to the EDGAR Phase-in List for the Division of Corporation Finance since the list published in Appendix B of the Adopting Release:

<u>NAME</u>	<u>CIK NUMBER</u>	<u>FORMER GROUP</u>	<u>NEW GROUP</u>
ALCO HEALTH DISTRIBUTION CORP /DE/ change to AMERISOURCE DISTRIBUTION CORP	855042 855042	CF-10 CF-10	CF-04 CF-04
AMERIBANC INVESTORS GROUP	068336	CF-06	CF-09
AMERICAN HEALTHCARE INC/DE change to AMERICAN HEALTHCORP INC/DE	704415 704415	NONE NONE	CF-10 CF-10
*AMERICAN PREMIER GROUP INC	933537	CF-10	CF-04
AMERICAN ONLINE INC change to AMERICA ONLINE INC	883780 883780	NONE NONE	CF-10 CF-10
BALLARD MEDICAL PRODUCTS	723534	CF-06	CF-04
BARRISTER INFORMATION SYSTEMS CORP	754128	CF-06	CF-09
CERPLEX GROUP INC	915870	NONE	CF-10
CLAIRES STORES INC	034115	CF-05	CF-04
CONVERSE INC	716934	NONE	CF-10
CVD FINANCIAL CORP	906549	NONE	CF-10

<u>NAME</u>	<u>CIK NUMBER</u>	<u>FORMER GROUP</u>	<u>NEW GROUP</u>
GENMAR HOLDINGS INC	823619	NONE	CF-10
GRIFFITH CONSUMERS CO	801937	CF-05	CF-09
*INVESTORS INSURANCE GROUP INC	043340	CF-06	CF-08
KANEB PIPE LINE PARTNERS LP	853890	CF-05	CF-04
*KRUPP INSTITUTIONAL MORTGAGE FUND LTD PARTNERSHIP	757549	CF-06	CF-04
MEDITE CORP	934610	CF-10	CF-04
*MIDLAND RESOURCES INC /TX/	868424	NONE	CF-10
OSMONICS INC	075049	CF-05	CF-04
PHARMACEUTICAL RESOURCES INC	878088	NONE	CF-04
PLM EQUIPMENT GROWTH FUND	788813	CF-05	CF-04
*PRINTRONIX INC	311505	CF-05	CF-04
PROBAC INTERNATIONAL CORP	800401	CF-08	CF-08
change to TRIDENT ENVIRONMENTAL SYSTEMS	800401	CF-08	CF-08
QUALCOMM INC /DE/	804328	NONE	CF-10
RAUCH INDUSTRIES INC	715817	CF-06	CF-09
SCRIPT SYSTEMS INC	750485	NONE	CF-10
SLB MIDWEST FUTURES FUND LP	924875	NONE	CF-10
SPECIALTY EQUIPMENT COMPANIES INC	814013	NONE	CF-10
SP VENTURES INC	927653	NONE	CF-04
SUMMIT PETROLEUM CORP	353196	NONE	CF-10
SURGICAL CARE AFFILIATES INC	722692	CF-05	CF-04
UNIROYAL TECHNOLOGY CORP	890096	NONE	CF-10
U S ALCOHOL TESTING OF AMERICA INC	853017	NONE	CF-10
*VARCO INTERNATIONAL INC	102993	CF-05	CF-04
VENTURE ENTERPRISES INC	778165	CF-09	CF-09
change to HANOVER GOLD COMPANY INC	778165	CF-09	CF-09
VETERINARY CENTERS OF AMERICA INC	817366	NONE	CF-10
WATSON PHARMACEUTICALS INC	884629	NONE	CF-10
WELLFLEET COMMUNICATIONS INC	876516	CF-10	CF-10
change to BAY NETWORKS INC	876516	CF-10	CF-10
WISCONSIN SOUTHERN GAS CO INC	107841	CF-06	REMOVE

TOTAL: 39

\* Inadvertently omitted from latest Federal Register listing; had been listed previously.

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## ENFORCEMENT PROCEEDINGS

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### IN THE MATTER OF ROBERT PECKERMAN

The Commission today announced the institution of administrative proceedings pursuant to Sections 15(b) and 19(h) of the Securities Exchange Act of 1934 against Robert Peckerman, a registered representative formerly associated with a broker-dealer registered with the Commission. Simultaneous with the institution of these proceedings, the Commission accepted Peckerman's Offer of Settlement in which he consented to the entry of an Order by the Commission permanently barring him from association with any broker, dealer, municipal securities dealer, investment adviser or investment company.

The institution of these administrative proceedings was based on the entry of a Final Judgment of Permanent Injunction by Default as to Robert Peckerman by the United States District Court for the Southern District of New York. The Final Judgment was entered on December 20, 1991, in connection with SEC v. Bernard Deutsch, et al., Civil Action No. 91 Civ. 6462 (RWS). The Commission's complaint alleged, among other things, that from October 9, 1986, through November 13, 1986, Peckerman and the other defendants engaged in a fraudulent scheme to manipulate the market for the securities of Balchem Corp. (Rel. 34-35152)

### FIRST COMMISSION ACTION AGAINST DERIVATIVES SALESMAN

The Commission announced that on December 27 the Commission filed a Complaint for Preliminary and Permanent Injunction in the United States District Court for the Northern District of Ohio against Defendant Kenneth Schulte (Schulte). On the same day the Commission filed a motion for the entry of an order of preliminary injunction against Defendant Schulte. The hearing date regarding that motion has not yet been set.

In its complaint the Commission alleges that, among other things, from the Spring of 1990 to April 1994, while a registered representative for various broker-dealers registered with the Commission, Schulte offered and sold millions of dollars of Mortgage Backed Security Derivatives (Derivatives) in the form of Interest Only securities (IOs), Inverse Floaters and Inverse IOs to at least 14 Ohio municipalities and school districts.

As a consequence of Schulte's alleged fraudulent actions, the Commission maintains that Schulte directly and indirectly, has engaged and continues to engage in acts, practices and courses of business which constitute violations of the antifraud provisions of the federal securities laws. The Commission also seeks disgorgement of all of Schulte's ill-gotten gains acquired through his scheme, the imposition of civil penalties and other ancillary relief. [SEC v. Kenneth Schulte, USDC for the Northern District of Ohio, Civil Action No. 1:94CV-2657] (LR-14372)

#### HAROLD SENNA SENTENCED

The Commission announced that on December 16 the Honorable Sidney A. Fitzwater, United States District Judge for the Northern District of Texas (Dallas Division), sentenced Harold Michael Senna (Senna) to 60 months in prison with 3 years supervised release, and ordered Senna to pay \$43,000 in restitution. On July 20, 1994, Senna pled guilty to one count of mail fraud.

In a related civil action filed by the Commission on June 1, 1993, the Commission alleged that Senna and International Quarter Phones, Inc. (IQP), a privately held Texas corporation, fraudulently raised approximately \$10 million from the sale of unregistered securities in the form of interests in coin-operated pay telephones to more than 3,000 investors located nationwide. On May 4, 1994, Senna consented, without admitting or denying the allegations in the Commission's complaint, to the entry of a final judgment which, among other things, enjoined him from further violations of the registration and antifraud provisions of the federal securities laws. IQP is currently under the control of a court-appointed receiver. [SEC v. International Quarter Phones, Inc., et al., Civil Action No. 3:93-CV-1052-D, USDC/ND TX, DALLAS] (LR-14370)

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#### INVESTMENT COMPANY ACT RELEASES

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##### HOME LIFE EQUITY FUND, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that Home Life Equity Fund, Inc. has ceased to be an investment company. (Rel. IC-20802 - December 29)

##### HOME LIFE BOND FUND, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that Home Life Bond Fund, Inc. has ceased to be an investment company. (Rel. IC-20803 - December 29)

AUSA LIFE INSURANCE COMPANY, INC., ET AL.

An order has been issued under Section 6(c) of the Investment Company Act exempting AUSA Life Insurance Company, Inc., AUSA Endeavor Variable Annuity Account (Variable Account), and Certain Principal Underwriters, including AEGON USA Securities, Inc. (collectively, Applicants), from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. Applicants have been granted exemptive relief to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Variable Account in connection with the issuance and sale of certain flexible premium variable annuity contracts. (Rel. IC-20804 - December 29)

HOME LIFE LIQUID FUND, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that Home Life Liquid Fund, Inc. has ceased to be an investment company. (Rel. IC-20805 - December 29)

FN NETWORK TAX FREE MONEY MARKET FUND, INC.

A notice has been issued giving interested persons until January 23 to request a hearing on an application filed by FN Network Tax Free Money Market Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-20806 - December 29)

PUTNAM ADJUSTABLE RATE U.S. GOVERNMENT FUND, ET AL.

A notice has been issued giving interested persons until January 23 to request a hearing on an application filed by Putnam Adjustable Rate U.S. Government Fund, et al. for an order under Section 6(c) of the Investment Company Act for an exemption from Sections 13(a)(2), 13(a)(3), 18(a), 18(c), 18(f)(1), 22(f), 22(g) and 23(a) of the Act, and Rule 2a-7 thereunder, under Sections 6(c) and 17(b) of the Act. The order would provide for an exemption from Section 17(a)(1) of the Act, and under Section 17(d) of the Act and Rule 17d-1 thereunder. The order would also permit certain investment companies to enter into deferred compensation arrangements with their trustees. (Rel. IC-20807 - December 29)

THE OHIO NATIONAL LIFE INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until January 23 to request a hearing on an application by The Ohio National Life Insurance Company, Ohio National Variable Account D (VAD), and The O.N. Equity Sales Company for an order under Section 6(c) of the Investment Company

Act. The order would grant exemptions from Sections 26(a)(2)(C) and 27(c)(2) of the Act. The order would provide exemptions to the extent necessary to permit the issuance and sale of certain group variable annuity contracts offered presently or in the future through existing and future subaccounts of VAD, from which a mortality and expense risks charge and/or a distribution charge may be deducted. (Rel. IC-20808 - December 29)

#### ANCHOR NATIONAL LIFE INSURANCE COMPANY, ET AL.

An order has been issued exempting Anchor National Life Insurance Company, Variable Annuity Account Three (Separate Account) and SunAmerica Capital Services, Inc. from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Investment Company Act. The order provides exemptions to the extent necessary to permit the deduction from the assets of the Separate Account of a mortality and expense risk charge and a distribution expense charge imposed under certain individual flexible premium deferred variable annuity contracts. (Rel. IC-20809 - December 29)

#### PILGRIM CORPORATE UTILITIES FUND

A notice has been issued giving interested persons until January 23 to request a hearing on an application filed by Pilgrim Corporate Utilities Fund for an order declaring that it has ceased to be an investment company. (Rel. IC-20810 - December 29)

#### A.T. OHIO MUNICIPAL MONEY FUND AND THE VICTORY FUNDS

A notice has been issued giving interested persons until January 23 to request a hearing on an application filed by A.T. Ohio Municipal Money Fund and The Victory Funds for an order under Section 6(c) of the Investment Company Act that would exempt applicants from Rule 24f-2 under the Act. The requested order would permit applicants to pay a share registration fee due under Rule 24f-2 for their fiscal years ending August 30, 1994 and August 31, 1994, respectively, based on net sales rather than on gross sales. (Rel. IC-20811 - December 29)

#### EMPLOYEE INCENTIVE PARTNERSHIP, L.P. ET AL.

A conditional order has been issued on an application filed by Employee Incentive Partnership, L.P. and Tiger Management Corporation under Sections 6(b) and 6(e) of the Investment Company Act. The order exempts Employee Incentive Partnership and similar partnerships to be formed in the future from most provisions of the Act and permits certain affiliated and joint transactions. Each partnership will be an employees' securities company within the meaning of Section 2(a)(13) of the Act. (Rel. IC-20812 - December 30)

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## HOLDING COMPANY ACT RELEASES

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### HOLYOKE WATER POWER COMPANY

A supplemental order has been issued authorizing Holyoke Water Power Company, an electric utility subsidiary company of Northeast Utilities, a registered holding company, to extend, modify or replace an existing letter of credit securing a maximum amount of principal and interest of \$8,667,000. (Rel. 35-26208)

### THE COLUMBIA GAS SYSTEM, INC., ET AL.

A supplemental order has been issued authorizing a proposal by The Columbia Gas System, Inc., a registered holding company, and its wholly owned nonutility subsidiary company, TriStar Ventures Corporation (TVC), and TVC's direct or indirect nonutility subsidiaries, TriStar Binghamton General Corporation, TriStar Binghamton Limited Corporation, TriStar Fuel Cells Corporation, TriStar Georgetown General Corporation, TriStar Georgetown Limited Corporation, TVC Nine Corporation, TriStar Pedrick General Corporation, TriStar Pedrick Limited Corporation, TriStar Rumford Limited Corporation, TriStar Ten Corporation, TriStar Vineland General Corporation, and TriStar Vineland Limited Corporation (collectively, TVC Subsidiaries). To fund preliminary development, administration, and new investments through December 31, 1997 by using up to \$34.1 million of their self generated funds (Self Generated Funds), the applicants request authority for the TVC Subsidiaries to issue to TVC shares of their common stock and to pay dividends; TVC to make short-term advances and/or capital contributions to the TVC Subsidiaries; TVC to invest in foreign utility companies; and TVC to provide services to non-affiliated entities. TVC also proposes to cancel the debt of three of its subsidiaries through December 31, 1996. (Rel. 35-26209)

### CONSOLIDATED NATURAL GAS CO., ET AL.

An order has been issued authorizing a proposal by Consolidated Natural Gas Co., a registered holding company, and its wholly owned nonutility subsidiary, CNG Energy Company, to purchase interests in a Texas limited partnership, Bear Mountain Limited, which owns an independent power project that will be a qualifying cogeneration facility under the Public Utility Regulatory Policies Act of 1978. (Rel. 35-26210)

### THE SOUTHERN COMPANY, ET AL.

An order has been issued authorizing The Southern Company, a registered holding company, to acquire a nonutility subsidiary, Southern Communications Services, Inc. (Southern Communications), and to engage



in related transactions. Southern Communications will oversee the installation of a wireless digital communications system that will operate as a specialized mobile radio service provider to serve the needs of the Southern system companies and regional nonassociates. The order reserves jurisdiction over any change in the terms of pricing of services to associate companies and the transfer or lease by associate companies to Southern Communications of existing communications facilities; and denies a request for hearing. (Rel. 35-26211)

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## **SELF-REGULATORY ORGANIZATIONS**

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### **PROPOSED RULE CHANGES**

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-94-77) to amend Part I, Section 3 of the Code of Arbitration Procedure. The amendment would clarify the lines of authority and delegation powers of the NASD Director of Arbitration. Publication of the proposal is expected in the Federal Register during the week of January 2. (Rel. 34-35168)

The New York Stock Exchange filed a proposed rule change (SR-NYSE-94-46) to amend the exchange's specialist combination review policy. Publication of the proposal is expected in the Federal Register during the week of January 2. (Rel. 34-35171)

### **ACCELERATED APPROVAL OF PROPOSED RULE CHANGE**

The Commission granted accelerated approval to a proposed rule change submitted by the National Association of Securities Dealers (SR-NASD-94-79) to extend, on an interim basis, the OTC Bulletin Board Service through January 31, 1995. (Rel. 34-35172)

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## **RECENT 8K FILINGS**

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Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
KEARNY STREET REAL ESTATE CO LP	DE				X	X				10/31/94	
LONE STAR INDUSTRIES INC	DE				X					11/10/94	
MBNA AMERICA BA NATIONAL ASSOC DOVER CRE					X					11/14/94	
MBNA AMERICA BANK NAT ASSO MBNA MAS CRE					X					11/14/94	
MBNA AMERICA BANK NAT ASSO MBNA MAST CRE					X					11/14/94	
MBNA AMERICA BK NAT ASSOC MBNA MAST CRED					X					11/14/94	
MBNA AMERICA BK NAT ASSOC MBNA MAST CRED					X					11/14/94	
MBNA AMERICA BK NATIONAL ASSOC MBNA MAS					X					11/14/94	
MBNA AMERICA BK NATL ASSOC MBNA MASTER C					X					11/14/94	
MBNA AMERICA BK NATL ASSOC MBNA MASTER C					X					11/14/94	
MBNA AMERICA BK NATL ASSOC MBNA MASTER C					X					11/14/94	
MBNA AMERICA BK NATL ASSOC MBNA MASTER C					X					11/14/94	
MFS COMMUNICATIONS CO INC	DE		X				X			11/02/94	
MILWAUKEE INSURANCE GROUP INC	DE				X	X				10/26/94	
MONTANA PRECISION MINING LTD	WA				X	X				11/10/94	
NATIONAL SECURITIES CORP/WA/	WA				X					11/01/94	
NEW VALLEY CORP	NY		X				X			11/01/94	
ONYX ACCEPTANCE GRANTOR TRUST 1994-1					X					10/05/94	
PACKAGE MACHINERY CO	DE				X					11/14/94	
PAGES INC /OH/	DE			X			X			11/02/94AMEND	
PBT MASTER CREDIT CARD TRUST					X					11/08/94	
PRIME MEDICAL SERVICES INC /TX/	DE						X			08/30/94AMEND	
RED EAGLE RESOURCES CORP	DE	X			X					10/28/94	
RFS HOTEL INVESTORS INC	TN						X			09/30/94AMEND	
RIGHT MANAGEMENT CONSULTANTS INC	PA						X			09/01/94AMEND	
ROCHESTER TELEPHONE CORP	NY				X					11/10/94	
ROCKEFELLER CENTER PROPERTIES INC	DE				X	X				11/17/94	
SAVOY PICTURES ENTERTAINMENT INC	DE				X					11/16/94	
SILVERADO MINES LTD					X	X				11/14/94	
SUMMIT CARE CORP	CA		X				X			09/01/94AMEND	
TEJAS GAS CORP	DE				X	X				11/11/94	
TELLUS INDUSTRIES INC	NV		X		X					11/03/94	
TFG HOME LOAN TRUST 1990-1	CA						X			11/10/94	
U S WIRELESS DATA INC	CO						X			11/10/94AMEND	
USAIR GROUP INC	DE				X	X				11/18/94	
USAIR INC /NEW/	DE				X	X				11/18/94	
USAIR INC /NEW/	DE				X	X				11/18/94	
AMERICAN SOUTHWEST FINANCE CO INC	AZ	X								11/30/94	
AMERICAN SOUTHWEST FINANCIAL CORP	AZ	X								11/30/94	
CALIFORNIA ENERGY CO INC	DE				X	X				12/05/94	
CHOCK FULL O NUTS CORP	NY	X								12/01/94	
CONTINENTAL CORP	NY		X				X			12/06/94	
DLJ MORTGAGE ACCEPTANCE CORP MORT PASS T							X			10/27/94	
ENTERGY CORP /DE/	DE				X					12/09/94	
EXIDE CORP	DE						X			10/17/94AMEND	
FLEET FINANCIAL GROUP INC /RI/	RI				X	X				11/28/94	
FORD CREDIT AUTO LOAN MASTER TRUST	MI				X	X				11/30/94	
FORD MOTOR CREDIT CO	DE				X	X				12/09/94	
GENERAL AMERICAN TRANSPORTATION CORP /NY	NY						X			12/07/94	
GULF STATES UTILITIES CO	TX				X					12/09/94	
KIRBY CORP	NV				X	X				12/08/94	
LOUISIANA POWER & LIGHT CO /LA/	LA				X					12/09/94	

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
MAGMA POWER CO /NV/	NV				X	X				12/05/94	
MBNA AMERICA BK NAT ASSO MBNA MAS CRED C					X					10/14/94	
MCDONNELL DOUGLAS CORP	MD				X					12/09/94	
ML MEDIA PARTNERS LP	DE				X	X				10/06/94	
NEW ENGLAND ELECTRIC SYSTEM	MA				X					12/07/94	
NEW ENGLAND POWER CO	MA				X					12/07/94	
NEW ORLEANS PUBLIC SERVICE INC	LA				X					12/09/94	
NL INDUSTRIES INC	NJ				X	X				12/01/94	
NORTH SHORE GAS CO /IL/	IL				X					12/09/94	
PACIFIC TELECOM INC	WA				X	X				12/09/94	
PEOPLES ENERGY CORP	IL				X					12/09/94	
PEOPLES GAS LIGHT & COKE CO	IL				X					12/09/94	
PSI ENERGY INC	IN						X			12/09/94	
SPARTECH CORP	DE	X								02/02/94AMEND	
UNION TEXAS PETROLEUM HOLDINGS INC	DE				X					12/09/94	
US WEST INC	CO	X								12/08/94	
AFFINITY GROUP INC	DE					X				10/25/94AMEND	
ALLERION INC	NJ		X							12/07/94	
AMERICAN MAIZE PRODUCTS CO	ME				X					11/30/94	
AMERICAN TECHNOLOGIES GROUP INC	NV					X				07/29/94AMEND	
APPLIED MAGNETICS CORP	DE				X	X				11/15/94	
ARISTAR INC	DE					X				12/05/94	
ATLAS ENVIRONMENTAL INC	CO			X						11/22/94AMEND	
ATLAS ENVIRONMENTAL INC	CO	X				X				11/22/94	
BANK OF NEW YORK CO INC	NY				X	X				12/06/94	
BELLBROOK BANCORP INC	OH				X					11/30/94	
BERYLLIUM INTERNATIONAL CORP /UT/	UT				X					12/02/94	
BISHOP EQUITIES INC	NV				X	X				10/26/94	
BRAUVIN NET LEASE V INC	MD		X			X				11/21/94	
BUCYRUS ERIE CO /DE	DE		X			X				12/01/94	
CASCADE FINANCIAL CORP	DE	X		X						11/30/94	
CENTRAL ILLINOIS LIGHT CO	IL	X								09/16/94	
CHASE MANHATTAN CREDIT CARD MASTER TRUST	DE				X	X				11/15/94	
CHASE MANHATTAN CREDIT CARD TRUST 1991-A	DE				X	X				11/15/94	
CHATEAU PROPERTIES INC	MD	X				X				12/06/94AMEND	
CHEMED CORP	DE	X								11/30/94	
CILCORP INC	IL	X								09/16/94	
CINERGY CORP	DE					X				12/09/94	
CLEVELAND CLIFFS INC	OH					X				09/30/94AMEND	
CML CHURCH MORTGAGE INC	WI			X						12/02/94	
CNA FINANCIAL CORP	DE			X	X					12/09/94	
COASTAL FINANCIAL CORP	DE				X					11/04/94	
COLUMBIA HCA HEALTHCARE CORP/	DE				X	X				12/13/94	
COM TEK RESOURCES INC	CO				X					12/05/94	
CONSOLIDATED GRAPHICS INC /TX/	TX					X				12/07/94AMEND	
CORESTATES FINANCIAL CORP	PA				X	X				12/02/94	
CORNING INC /NY	NY					X				12/12/94AMEND	
CORNING INC /NY	NY				X	X				12/12/94	
CORRPRO COMPANIES INC /OH/	OH					X				11/23/94	
DBS INDUSTRIES INC	DE	X								08/04/94AMEND	
ELLISON RAY MORTGAGE ACCEPTANCE CORP	TX	X								11/23/94	
ELSINORE CORP	NV				X					12/06/94	
ENHIS BROADCASTING CORPORATION	IN	X				X				12/01/94	
ENSERCH CORP	TX				X					12/09/94	
EQCC ASSET BACKED CORP	DE					X				12/01/94	
EQCC RECEIVABLES CORP	DE					X				12/01/94	
EXPORT FUNDING CORP	DE				X	X				10/18/94	
FABRI CENTERS OF AMERICA INC	OH					X				10/02/94AMEND	
FOOTE CONE & BELDING COMMUNICATIONS INC	DE				X	X				12/09/94	

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
FREDERICKSBURG NATIONAL BANCORP INC	VA	X									11/30/94	
GENERAL DYNAMICS CORP	DE			X	X						12/12/94	
GIANT GROUP LTD	DE					X					10/06/94	AMEND
GOULDS PUMPS INC	DE	X									11/28/94	
GOVERNMENT BACKED TRUST T-1	NY			X							12/01/94	
GOVERNMENT BACKED TRUST T-2	NY			X							12/01/94	
GRAYHOUND ELECTRONICS INC	DE			X							12/02/94	
HARNISCHFEGER INDUSTRIES INC	DE			X							09/08/94	
HEARTLAND GROUP OF COMPANIES INC	FL			X							12/01/94	
HOSPITALITY FRANCHISE SYSTEMS INC	DE	X				X					12/07/94	
HUNGARIAN TELEPHONE & CABLE CORP	DE	NO ITEMS									12/06/94	
INTELOGIC TRACE INC	NY		X			X					11/28/94	
INTERNATIONAL LEASE FINANCE CORP	CA					X					12/06/94	
JETRONIC INDUSTRIES INC	PA			X							12/01/94	
K III COMMUNICATIONS CORP	DE					X					12/05/94	AMEND
KIMBERLY CLARK CORP	DE			X							12/13/94	
LABARGE INC	DE	X				X					12/02/94	
LEGENT CORP	DE			X							11/23/94	
LILLY ELI & CO	IN					X					11/30/94	
MERIT SECURITIES CORP	VA			X	X						12/06/94	
NELX INC	KS			X	X						11/16/94	
NEW DAY BEVERAGE INC	DE			X	X						11/23/94	
NEWCITY COMMUNICATIONS INC /DE/	DE	X		X							09/20/94	AMEND
NOMURA ASSET SECURITIES CORP	DE			X	X						12/06/94	
OAKWOOD MORTGAGE INVESTORS INC				X	X						11/23/94	
OLYMPUS VENTURES INC	TX			X	X						11/07/94	
ONCOR INC	MD					X					09/22/94	AMEND
OREGON METALLURGICAL CORP	OR	X				X					09/20/94	AMEND
PAGING NETWORK INC	DE			X							11/17/94	
PATTEN CORP	MA			X	X						11/22/94	
PENNSYLVANIA POWER & LIGHT CO /PA	PA			X							12/12/94	
PERKIN ELMER CORP	NY					X					09/30/94	AMEND
PETROLITE CORP	DE			X	X						12/09/94	
PFIZER INC	DE			X							12/13/94	
PHC INC /MA/	MA					X					09/20/94	AMEND
PIONEER RAILCORP	IA		X	X							12/05/94	
PRUDENTIAL SECURITIES FINANCIAL ASSET FU	DE			X	X						11/30/94	
SECURITY PACIFIC HOME EQUITY TRUST 1991-	CA					X					12/12/94	
SHARED MEDICAL SYSTEMS CORP	DE	X				X					09/30/94	AMEND
SOLAR FINANCIAL SERVICES INC	NJ			X	X						12/02/94	
SOVEREIGN BANCORP INC	PA			X	X						12/05/94	
TEKKNOWLEDGE CORP	DE		X		X						12/02/94	
TNC MEDIA INC	NJ	X				X					11/18/94	
TOWNE FINANCIAL CORP /OH	OH			X							11/16/94	AMEND
TOYOTA MOTOR CREDIT CORP	CA			X							12/13/94	
U S RESTAURANT PROPERTIES MASTER L P	DE			X	X						11/30/94	
UNITED FINANCIAL BANKING COMPANIES INC	VA			X							11/21/94	
UNITED STATES AIRCRAFT CORP	DE			X							12/05/94	
UNITED STORAGE ASSOCIATES 85-1 LTD	CO			X							12/01/94	
UNITED STORAGE ASSOCIATES 86-1 LTD	CO			X							12/01/94	
VANGUARD CELLULAR SYSTEMS INC	NC			X	X						12/14/94	
VIEWLOGIC SYSTEMS INC /DE/	DE					X					09/23/94	AMEND
WFS BANCORP INC				X	X						11/30/94	
WOLVERINE TUBE INC	DE	X				X					11/23/94	
YANKEE ENERGY SYSTEM INC	CT			X							12/06/94	
ZEIGLER COAL HOLDING CO	DE			X	X						12/02/94	