

sec news digest

Issue 85-45

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March 7, 1985

MAR 8 1985

ADMINISTRATIVE PROCEEDINGS

U.S. SECURITIES AND
EXCHANGE COMMISSION

A-D LIMITED, OTHERS CITED

The Commission issued an Order Instituting Administrative Proceedings under Sections 15(b) and 19(h) of the Securities Exchange Act of 1934 against A-D Limited and Trinity Corporation International, registered broker-dealers, and William P. Coon, of St. Louis, Missouri, a general partner of A-D Limited and an officer and director of Trinity.

The Order for Proceedings alleges that Coon: from about June 1980 through December 1981, while associated with A-D Limited and/or Trinity, violated the antifraud provisions of the securities laws in the purchase and sale of limited partnership interests of A-D Limited and Creative Investors Limited; made false statements of material facts and omitted to state material facts to investors and prospective investors; converted more than \$50,000 of investors' funds to his personal use; transmitted to investors false quarterly reports; was convicted on April 21, 1983 of mail and securities fraud arising out of his fraudulent scheme.

A hearing will be held to determine what, if any, remedial action would be appropriate. (Rel. 34-21795)

CIVIL PROCEEDINGS

PETROLEUM ACREAGE CORPORATION OF TEXAS ENJOINED

The Commission announced that on February 27 the U.S. District Court for the District of Columbia entered a Final Judgment of Permanent Injunction against Petroleum Acreage Corporation of Texas of San Antonio, Texas. The Judgment ordered Petroleum to file certain delinquent periodic reports, and restrained and enjoined it from failing to file timely periodic reports and Notifications of Late Filing.

The Commission alleged, in its December 14, 1984 complaint, that Petroleum, as part of a continuing course of conduct extending over several years, failed to file its Annual Report on Form 10-K for its fiscal year ended June 30, 1984 and its Quarterly Report on Form 10-Q for its fiscal quarter ended September 30, 1984. The complaint further alleged that in connection with the failure to file these periodic reports, Petroleum failed to file required Notifications of Late Filing on Form 12b-25. Petroleum, consenting to the Court's Judgment, admitted that it had failed to file or filed late nine annual and quarterly reports and nine Notifications of Late Filing. (SEC v. Petroleum Acreage Corporation of Texas, USDC DC, Civil Action No. 84-3804). (LR-10677)

INVESTMENT COMPANY ACT RELEASES

NATIONAL HOUSING PARTNERSHIP REALTY FUND TWO

A notice has been issued giving interested persons until March 29 to request a hearing on an application filed by National Housing Partnership Realty Fund Two (Partnership), a Maryland limited partnership, its general partner, The National Housing Partnership (NHP), and NHP's sole general partner, National Corporation for Housing Partnerships. The application requests an order declaring that the Partnership is not an investment company or, in the alternative, exempting it from all provisions of the Investment Company Act. (Rel. IC-14402 - March 5)

TEMPORARY INVESTMENT FUND INC.

A notice has been issued giving interested persons until April 1 to request a hearing on an application by Temporary Investment Fund, Inc., Municipal Fund for Temporary Investment, Trust for Short-Term Federal Securities, Municipal Fund for California Investors, Inc., Municipal Fund for New York Investors, Inc., and Portfolios for Diversified Investment, Inc. The application requests an order granting exemptions from Sections 18(f)(1), 18(g) and 18(i) of the Investment Company Act to permit them to issue and sell separate classes of securities representing interests in their existing and future investment portfolios, and to allocate voting rights thereto and pay dividends thereon, subject to certain conditions. (Rel. IC-14403 - March 6)

HOLDING COMPANY ACT RELEASES

THE SOUTHERN COMPANY

A notice has been issued giving interested persons until March 28 to request a hearing on a proposal by The Southern Company, a registered holding company, and its subsidiary, Georgia Power Company, to issue and sell from time to time, prior to April 1, 1986, short term notes to banks. Georgia also proposes to issue term-loan notes to banks and commercial paper to dealers up to the aggregate principal amount at any one time of \$100 million for Southern and \$1 billion for Georgia. (Rel. 35-23620 - March 5)

ENERGYNORTH, INC.

An order has been issued approving a proposal by EnergyNorth, Inc., an exempt holding company, to acquire all of the outstanding common and preferred stock of Concord Natural Gas Corporation. (Rel. 35-23621 - March 5)

GENERAL PUBLIC UTILITIES CORP.

A supplemental notice has been issued giving interested persons until March 26 to request a hearing on a proposal by General Public Utilities Corp. (GPU), a registered holding company, and its subsidiaries, Jersey Central Power & Light Company (JCP&L), Metropolitan Edison Company (Met-Ed), and Pennsylvania Electric Company (Penelec) to issue, sell and renew their respective short-term promissory notes (New Notes) from time to time through March 31, 1987 under a revolving credit agreement (Agreement). The notice in this proceeding dated March 1 (Rel. 35-23618) is amended to reflect a change in the interest rate for the \$40 million of first mortgage bonds to be issued by Met-Ed as security for its obligations under this Agreement. (Rel. 35-23622 - March 5)

NEW ENGLAND ENERGY, INC.

A notice has been issued giving interested persons until March 28 to request a hearing on a proposal by New England Electric System, a registered holding company, and its oil and gas exploration subsidiary, New England Energy, Inc. (NEEI). The application will amend NEEI's revolving credit and term loan agreement with banks to: increase the total amount available from \$400 to \$500 million; extend the revolving credit period during which the funds are available through December 31, 1989; and extend the term loan period to December 31, 1994. (Rel. 35-23623 - March 5)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING GRANTED

Orders have been issued granting the applications of the following stock exchanges for unlisted trading privileges in the common stock of the specified number of issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system: The Philadelphia Stock Exchange - one issue each [for two applications]. (Rel. 34-21815; 34-21817); and The Midwest Stock Exchange, Inc. (Rel. 34-21816).

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A rule change filed by the Midwest Securities Trust Company (SR-MSTC-85-3) has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. The proposed rule change modifies MSTC's Bearer System Manual to establish an interface with the Depository Trust Company for bearer bonds. The proposed rule change also permits MSTC participants to deliver bearer bonds to the system in advance by submitting Pended and Advanced Notices along with the bearer securities. These securities will pend until they are filled. (Rel. 34-21818)

NOTICE OF PROPOSED RULE CHANGE

The Municipal Securities Rulemaking Board filed a proposed rule change (SR-MSRB-85-6) which would reorganize Rules G-19 on suitability, G-26 on discretionary accounts, and G-27 on supervision. The proposed rule change would also provide an interpretation concerning the application of Rule G-19 to recommendations made during investment seminars and to customer inquiries made in response to advertisements published by a dealer. (Rel. 34-21819)

TRUST INDENTURE ACT RELEASES

HOUSEHOLD FINANCE CORPORATION

A notice has been issued giving interested persons until April 8 to request a hearing on an application by Household Finance Corporation, a Delaware corporation, under Section 310(b)(1)(ii) of the Trust Indenture Act of 1939. The application declares that the trusteeship of the First National Bank of Chicago, under several indentures of Household Finance, is not so likely to involve a material conflict of interest as to make it necessary in the public interest or, for protection of investors, to disqualify the Bank from acting as trustee under each such indenture. (Rel. TI-966)

CITICORP

An order has been issued as of March 5 under the Trust Indenture Act of 1939 on an application by Citicorp that the trusteeship of United States Trust Company of New York under four existing, previously qualified, indentures and a Pooling and Servicing Agreement, under which certificates evidencing interests in a pool of mortgage loans have been issued, are not so likely to involve a material conflict of interest as to make it necessary to disqualify the Trust Company as trustee. (Rel. TI-967)

MISCELLANEOUS

KIDDER, PEABODY & CO. INCORPORATED

A notice has been issued giving interested persons until April 1 to request a hearing on the application by Kidder, Peabody & Co. Incorporated for an order exempting it from the registration provisions of Section 12(g) of the Securities Exchange Act of 1934. (Rel. 34-21822)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-18 FIRE STAR ENTERPRISES INC, 420 E SO TEMPLE STE 350, SALT LAKE CITY, UT 84111
(801) 322-0475 - 10,000,000 (\$200,000) COMMON STOCK. UNDERWRITER:
MAIN STREET SECURITIES INC. (FILE 2-95912-D - FEB. 19) (BR. 11 - NEW ISSUE)

- S-1 TECHNOLOGY FUNDING SECURED INVESTORS I, 2000 ALAMEDA DE LAS PULGAS, SAN MATEO, CA 94403 (415) 345-2200 - 88,000 (\$20,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-96022 - FEB. 22) (BR. 12 - NEW ISSUE)
- S-11 RIVERCHASE INVESTORS I LTD, 2 PERIMETER PARK S, BIRMINGHAM, AL 35243 - 16,850 (\$16,850,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-96052 - FEB. 26) (BR. 6 - NEW ISSUE)
- S-3 NORDSTROM INC, 1501 FIFTH AVE, SEATTLE, WA 98101 (206) 628-1716 - 75,000,000 (\$75,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 2-96057 - FEB. 26) (BR. 1)
- S-3 AMERICAN CONTINENTAL CORP /OH/, 2735 E CAMELBACK RD, PHOENIX, AZ 85016 (602) 957-7170 - 125,000 (\$1,031,250) COMMON STOCK. (FILE 2-96062 - FEB. 26) (BR. 9)
- N-1A WARBURG INTERNATIONAL FUND INC, 100 PARK AVE, NEW YORK, NY 10017 (212) 370-1110 - INDEFINITE SHARES. (FILE 2-96063 - FEB. 26) (BR. 16 - NEW ISSUE)
- S-8 TRUS JOIST CORP, 9777 W CHINDEN BLVD, BOISE, ID 83714 (208) 375-4450 - 150,000 (\$4,500,000) COMMON STOCK. (FILE 2-96065 - FEB. 26) (BR. 10)
- S-1 COMPAQ COMPUTER CORP, 20555 FM 149, HOUSTON, TX 77070 (713) 370-7340 - 57,500,000 (\$57,500,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 2-96069 - FEB. 26) (BR. 10)
- S-18 POWER STAF INC, 6622 NO 57TH DR, GLENDALE, AZ 85301 (602) 842-0126 - 4,500,000 (\$2,250,000) COMMON STOCK. 4,500,000 (\$2,475,000) COMMON STOCK. 900,000 (\$150) WARRANTS, OPTIONS OR RIGHTS. 900,000 (\$270,000) COMMON STOCK. UNDERWRITER: ANDERSON T L & CO INC. (FILE 2-96078 - FEB. 26) (BR. 5 - NEW ISSUE)
- S-3 NATIONAL MEDICAL ENTERPRISES INC /NV/, 11620 WILSHIRE BLVD, LOS ANGELES, CA 90025 (213) 479-5526 - 862,069 (\$15,000,000) COMMON STOCK. (FILE 2-96081 - FEB. 27) (BR. 6)
- S-3 FARAH MANUFACTURING CO INC, 8889 GATEWAY WEST, EL PASO, TX 79925 (915) 593-4444 - 52,059 (\$1,132,283) COMMON STOCK. (FILE 2-96083 - FEB. 27) (BR. 7)
- S-3 TEXAS EASTERN TRANSMISSION CORP, 1221 MCKINNEY ST, HOUSTON, TX 77252 (713) 759-3131 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 2-96087 - FEB. 27) (BR. 8)
- N-1A THOMSON MCKINNON GOVERNMENT SECURITIES FUND, ONE NEW YORK PLZ, NEW YORK, NY 10004 (212) 482-7000 - INDEFINITE SHARES. (FILE 2-96089 - FEB. 27) (BR. 18 - NEW ISSUE)
- S-11 RAINIER REALTY INVESTORS, 1110 SECOND AVE, SEATTLE, WA 98111 (206) 621-5330 - 2,875,000 (\$28,750,000) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 2-96091 - FEB. 27) (BR. 5 - NEW ISSUE)
- S-1 TECHDYNE INC, 2230 WEST 77TH ST, HIALEAH, FL 33016 (305) 556-4033 - 736,000 (\$4,600,000) COMMON STOCK. 64,000 (\$64) COMMON STOCK. 64,000 (\$480,000) COMMON STOCK. (FILE 2-96093 - FEB. 27) (BR. 4 - NEW ISSUE)
- S-8 OPTELECOM INC, 15940 LUANNE DR, GAITHERSBURG, MD 20877 (301) 840-2121 - 250,000 (\$906,250) COMMON STOCK. (FILE 2-96097 - FEB. 27) (BR. 8)
- S-8 FREEPORT MCMORAN INC, 200 PARK AVE, NEW YORK, NY 10166 (212) 578-9200 - 36,333 (\$722,119) COMMON STOCK. (FILE 2-96100 - FEB. 27) (BR. 1)
- S-14 OAK PARK BANCORP INC, LAKE & MARION ST, VILLAGE MALL PLZ, OAK PARK, IL 60301 (312) 383-1000 - 3,003,111 (\$42,219,328) COMMON STOCK. (FILE 2-96101 - FEB. 27) (BR. 2)
- S-1 MOUNTAIN FUEL RESOURCES INC, 79 S STATE ST, SALT LAKE CITY, UT 84147 (801) 530-2400 - 60,000,000 (\$60,000,000) STRAIGHT BONDS. (FILE 2-96102 - FEB. 27) (BR. 7 - NEW ISSUE)
- S-1 BROOKS SATELLITE INC /DE/ - 1,150,000 (\$3,450,000) COMMON STOCK. 858,563 (\$5,151,378) COMMON STOCK. 50,000 (\$50) WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$360,000) COMMON STOCK. 163,563 (\$1,635.63) WARRANTS, OPTIONS OR RIGHTS. (FILE 2-96105 - FEB. 27) (BR. 7 - NEW ISSUE)
- S-3 ENNIS BUSINESS FORMS INC, 107 N SHERMAN ST, ENNIS, TX 75119 (214) 875-6581 - 375,150 (\$12,473,738) COMMON STOCK. (FILE 2-96106 - FEB. 28) (BR. 12)
- S-1 COMPUSAVE CORP, 16812 HALE AVE, IRVINE, CA 92714 (714) 863-9250 - 278,200 (\$5,564,000) PREFERRED STOCK. (FILE 2-96107 - FEB. 28) (BR. 10)

- S-2 AEROFLEX LABORATORIES INC, 35 S SERVICE RD, PLAINVIEW, NY 11803 (516) 694-6700 - 28,750,000 (\$28,750,000) CONVERTIBLE DEBENTURES AND NOTES. 40,000 (\$720,000) COMMON STOCK. (FILE 2-96108 - FEB. 28) (BR. 4)
- S-3 FLOWERS INDUSTRIES INC, US HWY 19 SOUTH, PO BOX 1338, THOMASVILLE, GA 31799 (912) 226-9110 - 57,500,000 (\$57,500,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 2-96109 - FEB. 28) (BR. 4)
- S-1 ENCORE COMPUTER CORP /DE/, 15 WALNUT ST, WELLESLEY HILLS, MA 02181 (617) 237-1022 - 5,750,000 (\$34,500,000) COMMON STOCK. 500,000 (\$2,790,000) COMMON STOCK. (FILE 2-96110 - FEB. 28) (BR. 10 - NEW ISSUE)
- S-8 STERLING EXTRUDER CORP, 901 DURHAM AVE, S PLAINFIELD, NJ 07080 (201) 561-3700 - 33,200 (\$688,900) COMMON STOCK. (FILE 2-96111 - FEB. 27) (BR. 9)
- S-11 USAA INCOME PROPERTIES III LTD PARTNERSHIP, USAA BLDG 9800 FREDERICKSBURG RD, SAN ANTONIO, TX 78299 - 138,000 (\$69,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-96113 - FEB. 27) (BR. 6 - NEW ISSUE)
- S-1 FARM FRESH INC, 3487 INVENTORS RD, P O BOX 12758, NORFOLK, VA 23502 (804) 853-7461 - 40,000,000 (\$40,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 2-96115 - FEB. 28) (BR. 1)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR %	FILING STATUS
AM COMPUTER SYS INC BEST PRODUCTS CO	CL A 13D	10/27/84	768 37.2	00244810 49.4	UPDATE
ACADEMY INS GROUP INC CATALAND JUDY MARIE POST ET AL	COM 13D	10/ 5/84	1,050 6.7	00400910 6.6	UPDATE
ACADEMY INS GROUP INC ESTATE PLANNING CORP	COM 13D	10/ 5/84	758 4.8	00400910 5.4	UPDATE
AMERICAN NAT RES CO COLORADO INTERSTATE/COASTAL CO	COM 14D-1	3/ 4/85	1,667 4.4	02860910 0.0	NEW
AMERICAN PROTECTORS INS CO UNITED UNLIMITED HOLDING CORP	COM CL B 14D-1	3/ 1/85	80 53.6	02913095 39.8	UPDATE
AMERICAN PROTECTORS INS UNITED UNLIMITED HOLDING CORP	COM CL A 14D-1	3/ 1/85	31 7.1	02913096 6.6	UPDATE
CITADEL HLDG CORP GOLDMAN SACHS & CO	COM 13D	2/26/85	206 6.5	17286210 0.0	NEW
CYCLOPS CORP SUN LIFE INSURANCE CO ET AL	COM 13D	2/20/85	291 7.7	23252510 0.0	NEW
DUNES HOTELS & CASINOS INC J B A INVESTMENTS INC ET AL	COM 13D	2/11/85	4,395 55.5	26544010 57.3	UPDATE

ACQUISITION REPORTS CONT.

FRANTZ MFG CO DEL SNYDER MCALAINÉ CASTLE CAP PRT	COM	13D	2/15/85	57 7.4	35546010 7.2	RVISION
HESSTON CORP ISTITUTO FINANZIARIO IND ET AL	COM	13D	2/15/85	2,715 77.6	42814610 63.2	UPDATE
IBI SEC SVC INC PESSIN NORMAN	CL A	13D	1/24/85	69 5.4	44921630 0.0	NEW
IBI SEC SVC INC SCHWARTZ MARVIN ET AL	CL A	13D	1/24/85	95 7.5	44921630 0.0	NEW
KENTRON INTL INC PLANNING RESEARCH ET AL	COM	14D-1	3/ 1/85	5,988 98.4	49116010 89.4	UPDATE
LANE TELECOMMUNICATIONS INC LIDDELL LISE P	COM	13D	2/23/85	335 10.6	51548710 0.0	NEW
LOCTITE CORP KRIEBLE NANCY B	COM	13D	2/14/85	1,299 14.2	54013710 15.2	UPDATE
MIDNITE MINES INC BROWNFIELD MICHAEL S	COM	13D	2/20/85	266 6.3	59801910 0.0	NEW
NATIONAL MTG FD PARKWAY CO ET AL	SBI	13D	2/25/85	1,161 31.3	63700310 30.1	UPDATE
PRICE COMMUNICATIONS CORP CITICORP VENTURE CAPITAL ET AL	COM	13D	12/28/84	1,515 30.1	74143710 16.6	UPDATE
RESEARCH COTTRELL INC FIDELITY INT'L LTD	COM	13D	12/19/84	365 7.4	76088110 0.0	NEW
RESEARCH COTTRELL INC FMR CORP	COM	13D	11/23/84	365 7.4	76088110 0.0	NEW
RORER GROUP INC COOPER LABS INC ET AL	COM	13D	2/20/85	1,426 6.7	77675510 0.0	NEW
SCIENCE MGMT CORP HILL INTERNATIONAL INC	COM	13D	3/ 1/85	186 7.1	80863810 7.1	UPDATE
SEAWAY FOOD TOWN INC CITRUS CO LAND BUREAU ET AL	COM	13D	2/22/85	7 0.4	81274410 7.3	UPDATE
SECURITIES OF AMERICA DERRYBERRY JAMES W	COM	13D	2/18/85	1,297 78.4	81373099 0.0	NEW
SECURITIES OF AMERICA MURAD JAMES	COM	13D	2/18/85	106 6.4	81373099 0.0	NEW
SHEFFIELD EXPL MORGEN GROUP ET AL	COM	13D	1/ 1/85	18,279 34.2	82118010 0.0	NEW
SILICON GEN INC PRELETZ MICHAEL D	COM PAR \$1.00	13D	2/ 4/85	800 6.8	82705510 11.8	UPDATE
SILICON GEN INC WILES O T ET AL	COM PAR \$1.00	13D	1/ 9/85	642 5.5	82705510 5.5	UPDATE
SOVEREIGN THOROUGHBREDS INC RICCIARDI JAMES P	COM	13D	2/20/85	90 2.8	84610310 4.7	UPDATE
SUMMIT ENERGY INC SHAMROCK ASSOC ET AL	COM PAR \$0.50	13D	2/19/85	139 5.4	86605520 0.0	NEW
TESORO PETE CORP METROPOLITAN LIFE INS CO	COM	13D	1/10/85	4,684 34.1	88160910 0.0	NEW

ACQUISITION REPORTS CONT.

TRIBUNE/SWAB-FOX CO INC BARNETT HOWARD G JR	COM	13D	12/12/84	9,416 31.1	89608599 30.8	UPDATE
TRIBUNE/SWAB-FOX CO INC JONES JENKIN LLOYD JR	COM	13D	1/14/85	2,549 8.9	89608599 9.0	UPDATE
WISCONSIN SOUTHN GAS CO GOODMAN MICHAEL S ET AL	COM	13D	2/22/85	0 0.0	97704510 4.9	UPDATE
WISCONSIN SOUTHN GAS CO GOODMAN MICHAEL S ET AL	COM	13D	2/22/85	0 0.0	97704510 4.9	UPDATE
BETAMED PHARMACEUTICALS PAR PHARMACEUTICAL INC	COM	13D	2/25/85	3,997 79.9	08666510 20.0	UPDATE
BRAE CORP TEXIDO WILLIAM & HELEN	COM	13D	2/21/85	339 7.9	10480210 9.3	UPDATE
C L ASSETS INC BEDNARSKI STANISLAW H DR	COM	13D	2/ 8/85	241 15.7	12561310 14.6	UPDATE
CHEMICAL LEAMAN CORP DAKBROOK CONSOLIDATED ET AL	COM	13D	1/21/85	44.0 35.9	16374510 35.9	UPDATE
COLEMAN INC STATE OF WISCONSIN INVEST ED	COM	13D	2/13/85	386 5.6	19355810 0.0	NEW
COMPUSAVE CORP EDELMAN ASHER B. ET AL	COM	13D	1/11/85	125 4.8	20492710 0.0	NEW
CONAIR CORP DEL RIZZUTO LEANDRO P	COM	13D	12/12/84	3,880 40.2	20588910 0.0	NEW
FIRST NATL SUPERMARKETS INC SAMUELS ROBERT T	COM	13D	9/ 4/84	143 5.5	33577410 0.0	NEW
FLAKEY JAKES INC GARNEY FRANK L	COM	13D	2/21/85	2,240 33.2	33890310 44.3	UPDATE
FLORIDA COML BKS INC CULVERHOUSE HUGH F	COM	14D-1	3/ 4/85	1,287 38.3	34060710 32.0	UPDATE
FREEDOM S&L ASSN TAMPA FLA CB FINANCIAL CORP	COM	13D	2/22/85	272 9.5	35690010 0.0	NEW
HUBCO INC RAPPAPORT LAURENCE J ET AL	COM	13D	2/27/85	163 9.5	40438210 8.2	UPDATE
HOOVER UNVL INC HYU ACQUISITION/JOHNSON CNTLS	COM	14D-1	3/ 5/85	2,460 18.4	43931610 0.0	NEW
MASTERS MERCHANDISE MART INC ADELE INDS INC	COM	13D	2/22/85	758 47.1	57641610 0.0	NEW
MCDERMOTT INTL INC BASS SID R. ET AL	COM	13D	2/28/85	1,942 5.2	58003710 5.6	UPDATE
MINSTAR INC BELLFONTE CO ET AL	COM	13D	2/21/85	700 8.1	60444210 6.0	UPDATE
NATMAR INC BIDWELL ROBERT E	COMMON STOCK	13D	12/26/84	1,350 23.3	63873010 24.0	UPDATE
NEVADA RES INC ROUNDEL PETROLEUM EXPL	COM	13D	2/14/85	2,050 40.0	64143210 17.6	UPDATE
OMEX HEIZER CORP	COM	13D	2/11/85	7,936 97.5	68210390 96.6	UPDATE
VICTORY MKTS INC SMITH AGNES ET AL	COM	13D	1/ 2/85	222 13.3	92646310 13.3	UPDATE

ACQUISITION REPORTS CONT.

WISCONSIN SOUTHWEST GAS CO STEPHEN DAVID A JR	COM	13D	2/22/85	86 17.4	97704510 12.3	UPDATE
WOODS PETE CORP SUNSHINE MINING CO	COM	13D	2/22/85	3,298 28.4	98014010 0.0	NEW

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
AFP IMAGING CORP	7	08/06/84	AMEND
AMERICAN PROPERTY INVESTORS IV	5	01/10/85	AMEND
ANSHEL APARTMENT INVESTORS LTD I	5	02/07/85	
ANSHEL APARTMENT INVESTORS LTD II	5	02/07/85	
ARGESY ENERGY INC	2	02/18/85	
ARKANSAS POWER & LIGHT CO	5	02/15/85	
ASARCO INC	5	03/04/85	
BETAMED PHARMACEUTICALS INC	1,2,3,4,7	03/01/85	
BFI COMMUNICATIONS SYSTEMS INC	4,7	02/06/85	
BUSINESS EXCHANGE INC	4,7	02/15/85	
CHECK TECHNOLOGY CORP	5	02/14/85	
CHESSCO INDUSTRIES INC	5,7	01/31/85	
CHICAGO MILWAUKEE SAINT PAUL & PACIFIC R	5	02/19/85	
CME SAT INC	4,7	01/08/85	
COLUMBIA FUTURES FUND	1	02/14/85	
COMPUTER DIALYSIS SYSTEMS INC	5	02/22/85	
CONCURSE CORP	5	02/20/85	
CONSOLIDATED CAPITAL INSTITUTIONAL PROPE	5	08/20/84	AMEND
CONTRACAP INC	5	02/15/85	
CSM SYSTEMS INC	5,7	02/25/85	
DANT & RUSSELL INC	2,7	02/07/85	
DURR FILLAUER MEDICAL INC	5	02/25/85	
DYSAN CORP	2,7	02/15/85	
EASTERN AIR LINES INC	5	02/28/85	
ELECTRO RENT CORP	2	03/01/85	
EXCEL RESOURCES INC	4	02/11/85	
FABULCUS INNS OF AMERICA	5	02/27/85	
FARMERS CAPITAL BANK CORP	2,7	02/15/85	
FINANCIAL INSTITUTION SERVICES INC	5	02/27/85	
FIRST CAPITAL INSTITUTIONAL REAL ESTATE	2	12/18/84	
FIRST STATE FINANCIAL INC /OK	5	02/27/85	
FUTURESAT INDUSTRIES INC	2,4,7	02/01/85	
FUTURESAT INDUSTRIES INC	5,7	02/03/85	
HAMPTON INCOME FUND LTD 1983-A	4	02/26/85	
HAMPTON INCOME FUND LTD 1983-B	4	02/26/85	
HOTEL PROPERTIES INC	7	10/01/84	AMEND
HUNTERDON PHARMACEUTICALS INC	5,7	01/03/85	
ICH CORP	7	03/01/85	
IMUTECH INC	4	01/03/85	
INTERSTATE POWER CO	5	02/28/85	
INTRAWEST FINANCIAL CORP	5,7	02/21/85	
IGWA SOUTHERN UTILITIES CO	5	02/08/85	