

Major Federal Administrative Resources

	FY 2003 <u>Actual</u>	FY 2004 <u>Estimate</u>	FY 2005 <u>Request</u>
Employment by Fiscal Year			
Total Employment (FTEs)	<u>63,087</u>	<u>64,015</u>	<u>64,751</u>
OIG (incl. above)	(566)	(612)	(615)
SSA Workyears (OIG incl.)	65,343	65,395	67,414
DDS Workyears	14,700	14,440	14,360
Total Workyears	80,043	79,835	81,774
Medicare Reform Workyears ^{1/}	---	945	3,914
Administrative Expense Appropriations (Current Law -- \$ in millions)			
LAE	<u>\$7,885</u>	<u>\$8,313</u>	<u>\$8,878</u>
Base	7,774	8,193	8,757
User Fee: SSI State Supp.	111	120	121
Periodic CDRs (incl. in base)	N/A	N/A	(561)
Medicare Reform ^{1/}	---	\$500 ^{2/}	\$100 ^{3/}
Office of the Inspector General	\$82	\$88	\$92
Research & Demonstrations	\$38	\$38	\$27

^{1/} Preliminary estimates pending operational implementation plans.
^{2/} Not included in the Total Employment or Total Workyears.
^{3/} Available through FY 2005.
^{3/} Available through FY 2006.

Tax Rates, Wage Base and Economic Assumptions
(Current Law)

	Calendar Years		
Employer/Employee Rates (each):	2003	2004	2005
OASI/DI (Social Security)	6.20%	6.20%	6.20%
HI (Medicare)	1.45%	1.45%	1.45%
Total	7.65%	7.65%	7.65%
Self-Employment Rates:			
OASI/DI (Social Security)	12.40%	12.40%	12.40%
HI (Medicare)	2.90%	2.90%	2.90%
Total	15.30%	15.30%	15.30%
Automatic Benefit Increases (COLAs):			
January	1.4%	2.1%	1.3% ^{1/}
Contribution & Benefit Base:			
OASDI	\$87,000	\$87,900	\$89,700 ^{1/}
HI	(no cap)	(no cap)	(no cap)
Annual Retirement Test:			
Year Individual Reaches FRA ^{2/}	\$30,720	\$31,080	\$31,680 ^{1/}
Under FRA ^{2/}	\$11,520	\$11,640	\$11,880 ^{1/}
Wages Required for a Quarter			
of Coverage	\$890	\$900	\$920 ^{1/}

^{1/} Estimate.
^{2/} FRA - full retirement age.

Income and Outlays by Fiscal Year
(Current Law)

(Totals may not add due to rounding)	FY 2003	FY 2004	FY 2005
	<u>Actual</u>	<u>Estimate</u>	<u>Estimate</u>
SSA TRUST FUND INCOME			
OASI.....	\$542.4B	\$555.4B	\$597.0B
DI.....	88.0B	90.0B	96.5B
Total Trust Fund Income.....	\$630.3B	\$645.3B	\$693.4B
SSA TRUST FUND OUTLAYS			
OASI.....	\$402.7B	\$417.3B	\$430.6B
DI.....	72.0B	79.0B	84.5B
Total Trust Fund Outlays.....	\$474.7B	\$496.3B	\$515.1B
SSA GENERAL FUND OUTLAYS			
SSI.....	\$35.1B	\$37.4B	\$41.9B

**SSA Administrative Expenses as a Percent of
Trust Fund Income and Benefit Payments--FY 2005**
(Current Law)

<u>Fund</u>	<u>% of Income</u>	<u>% of Benefit Payments</u>
OASI.....	0.4%	0.6%
DI.....	2.2%	2.6%
OASDI (combined).....	0.7%	0.9%
SSI (Federal and State).....	--	7.8%
SSA Total.....	--	1.6%



SSA FY 2005 President's Budget
February 2004

Benefits and Beneficiaries and Key Workloads
(Current Law)

	FY 2003	FY 2004	FY 2005
	<u>Actual</u>	<u>Estimate</u>	<u>Estimate</u>
Benefits by Fiscal Year			
OASI.....	\$396.6B	\$411.1B	\$424.3B
DI.....	69.8B	76.6B	81.8B
SSI (Federal Benefits).....	32.5B	34.3B	38.4B
SSI (State Supplement).....	3.9B	4.2B	4.7B
Spec. Bens. for Certain WWII Vets.....	9M	10M	11M
Beneficiaries by Fiscal Year			
OASI.....	39.3M	39.6M	40.0M
DI.....	7.3M	7.7M	8.0M
SSI (Federal Benefits).....	6.6M	6.7M	6.9M
SSI (State Supplement).....	.3M	.3M	.3M
Key Workloads Processed by Fiscal Year			
OASI Claims.....	3.2M	3.3M	3.3M
SSI Aged Claims.....	.2M	.2M	.2M
Initial Disability Claims.....	2.5M	2.5M	2.5M
Periodic CDRs.....	1.4M	1.5M	1.6M
SSA Hearings.....	.5M	.5M	.6M
Annual Earnings Items.....	257M	263M	267M
SSN Number Requests.....	18M	18M	18M