

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL	
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FORM X-15AJ-1

File No.¹ _____

**Amendatory and/or Supplementary Statement to Registration Statement
of**

(Name of Association)

Amendatory and/or Supplementary
Statement No.² _____

Date of registration statement _____

The above registration statement is hereby amended and/or supplemented as indicated in the attached pages in respect of the items and/or exhibits listed below.

(SEAL)

(Association)

By _____
(Name)

Attest:

(Name)

(Title)

(Title)

(Date)

Instructions

Attention is called to Rule O-3 which applies to this form.

Every amendment and/or supplement shall be filed in triplicate, and shall be accompanied by one copy of a signed and attested statement on Form X-15AJ-1, to which one copy of each amendment and/or supplement must be attached. Any number of amendments and/or supplements may be listed on one such Form X-15AJ-1 and attached thereto, but each amendment and/or supplement must be set out on a page or pages on which no other amendment and/or supplement appears. If an amendment and/or supplement to one item or exhibit involves a change in or addition to other items or exhibits (as where an addition to the rules of an association requires a citation of the new rule in the answer to one or more questions) each item or exhibit affected must be amended and/or supplemented.

Indicate at the top of each page on which an amendment and/or supplement is set out (1) the name of the association, (2) the number and date of the amendatory and/or supplementary statement of which the page is a part, and (3) the item or exhibit of the registration statement which is amended and/or supplemented by the particular page.

¹ If known, insert file number assigned by the Commission to the original registration statement, otherwise leave blank.

² Amendatory and/or supplementary statements must be numbered by the association in order of filing.