

March 26, 2004

Via e-mail: rule-comments@sec.gov

Jonathan G. Katz Secretary U.S. Securities and Exchange Commission 450 Fifth St., N.W. Washington, D.C. 20549

Re: Request to Testify - Proposed Regulation NMS (File No. S7-10-04)

Dear Mr. Katz:

Bloomberg Tradebook LLC ("Bloomberg Tradebook") hereby requests to participate in the hearing concerning proposed Regulation NMS to be held on April 21, 2004 in New York City.

As required by the Notice of Hearing, Bloomberg Tradebook will be submitting three copies of its representative's oral statement or a summary of intended testimony shortly.

Please do not hesitate to reach me at (212) 318-2617 should you have any questions regarding our request.

Sincerely,

BLOOMBERG TRADEBOOK LLC

By: Kim Bang by RDB