Roofing Contractors: 2002

Issued December 2004

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2002 Economic Census *Construction* Industry Series



Helping You Make Informed Decisions

U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU



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-- Not applicable for this report.

Introduction to the Economic Census

PURPOSES AND USES OF THE ECONOMIC CENSUS

The economic census is the major source of facts about the structure and functioning of the nation's economy. It provides essential information for government, business, industry, and the general public. Title 13 of the United States Code (Sections 131, 191, and 224) directs the Census Bureau to take the economic census every 5 years, covering years ending in "2" and "7."

The economic census furnishes an important part of the framework for such composite measures as the gross domestic product estimates, input/output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions. Specific uses of economic census data include the following:

- Policymaking agencies of the federal government use the data to monitor economic activity and to assess the effectiveness of policies.
- State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.
- Trade associations study trends in their own and competing industries, which allows them to keep their members informed of market changes.
- Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

INDUSTRY CLASSIFICATIONS

Data from the 2002 Economic Census are published primarily according to the 2002 North American Industry Classification System (NAICS). NAICS was first adopted in the United States, Canada, and Mexico in 1997. The 2002 Economic Census covers the following NAICS sectors:

21 22 23	Mining Utilities Construction
31-33	Manufacturing
42	Wholesale Trade
44-45	Retail Trade
48-49	Transportation and Warehousing
51	Information
52	Finance and Insurance
53	Real Estate and Rental and Leasing
54	Professional, Scientific, and Technical Services
55	Management of Companies and Enterprises
56	Administrative and Support and Waste Management and Remediation Services
61	Educational Services
62	Health Care and Social Assistance
71	Arts, Entertainment, and Recreation
72	Accommodation and Food Services
81	Other Services (except Public Administration)

(Not listed above are the Agriculture, Forestry, Fishing, and Hunting sector (NAICS 11), partially covered by the census of agriculture conducted by the U.S. Department of Agriculture, and the Public Administration sector (NAICS 92), largely covered by the census of governments conducted by the Census Bureau.)

The 20 NAICS sectors are subdivided into 100 subsectors (three-digit codes), 317 industry groups (four-digit codes), and, as implemented in the United States, 1,179 industries (six-digit codes).

RELATIONSHIP TO HISTORICAL INDUSTRY CLASSIFICATIONS

Prior to the 1997 Economic Census, data were published according to the Standard Industrial Classification (SIC) system. While many of the individual NAICS industries correspond directly to industries as defined under the SIC system, most of the higher level groupings do not. Particular care should be taken in comparing data for retail trade, wholesale trade, and manufacturing, which are sector titles used in both NAICS and SIC, but cover somewhat different groups of industries. The 1997 Economic Census *Bridge Between NAICS and SIC* demonstrates the relationships between NAICS and SIC industries. Where changes are significant, it may not be possible to construct time series that include data for points both before and after 1997.

Most industry classifications remained unchanged between 1997 and 2002, but NAICS 2002 includes substantial revisions within the construction and wholesale trade sectors, and a number of revisions for the retail trade and information sectors. These changes are noted in industry definitions and will be demonstrated in the *Bridge Between NAICS 2002 and NAICS 1997*.

For 2002, data for enterprise support establishments (those functioning primarily to support the activities of their company's operating establishments, such as a warehouse or a research and development laboratory) are included in the industry that reflects their activities (such as warehousing). For 1997, such establishments were termed auxiliaries and were excluded from industry totals.

BASIS OF REPORTING

The economic census is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each store, factory, shop, or other location. Each establishment is assigned a separate industry classification based on its primary activity and not that of its parent company. (For selected industries, only payroll, employment, and classification are collected for individual establishments, while other data are collected on a consolidated basis.)

GEOGRAPHIC AREA CODING

Accurate and complete information on the physical location of each establishment is required to tabulate the census data for states, metropolitan and micropolitan statistical areas, counties, and corporate municipalities (places) including cities, towns, townships, villages, and boroughs. Respondents were required to report their physical location (street address, municipality, county, and state) if it differed from their mailing address. For establishments not surveyed by mail (and those single-establishment companies that did not provide acceptable information on physical location), location information from administrative sources is used as a basis for coding.

AVAILABILITY OF ADDITIONAL DATA

All results of the 2002 Economic Census are available on the Census Bureau Internet site (www.census.gov) and on digital versatile discs (DVD-ROMs) for sale by the Census Bureau. The American FactFinder system at the Internet site allows selective retrieval and downloading of the data. For more information, including a description of reports being issued, see the Internet site, write to the U.S. Census Bureau, Washington, DC 20233-6100, or call Customer Services at 301-763-4100.

HISTORICAL INFORMATION

The economic census has been taken as an integrated program at 5-year intervals since 1967 and before that for 1954, 1958, and 1963. Prior to that time, individual components of the economic census were taken separately at varying intervals.

The economic census traces its beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for the 1840 Decennial Census and subsequent censuses to include mining and some commercial activities. The 1905 Manufactures Census was the first time a census was taken apart

from the regular decennial population census. Censuses covering retail and wholesale trade and construction industries were added in 1930, as were some service trades in 1933. Censuses of construction, manufacturing, and the other business censuses were suspended during World War II.

The 1954 Economic Census was the first census to be fully integrated, providing comparable census data across economic sectors and using consistent time periods, concepts, definitions, classifications, and reporting units. It was the first census to be taken by mail, using lists of firms provided by the administrative records of other federal agencies. Since 1963, administrative records also have been used to provide basic statistics for very small firms, reducing or eliminating the need to send them census report forms.

The range of industries covered in the economic census expanded between 1967 and 2002. The census of construction industries began on a regular basis in 1967, and the scope of service industries, introduced in 1933, was broadened in 1967, 1977, and 1987. While a few transportation industries were covered as early as 1963, it was not until 1992 that the census broadened to include all of transportation, communications, and utilities. Also new for 1992 was coverage of financial, insurance, and real estate industries. With these additions, the economic census and the separate census of governments and census of agriculture collectively covered roughly 98 percent of all economic activity. New for 2002 is coverage of four industries classified in the agriculture, forestry, and fishing sector under the SIC system: landscape architectural services, landscaping services, veterinary services, and pet care services.

Printed statistical reports from the 1992 and earlier censuses provide historical figures for the study of long-term time series and are available in some large libraries. Reports for 1997 were published primarily on the Internet and copies of 1992 reports are also available there. CD-ROMs issued from the 1987, 1992, and 1997 Economic Censuses contain databases that include all or nearly all data published in print, plus additional statistics, such as ZIP Code statistics, published only on CD-ROM.

SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for the 2002 Economic Census and related surveys is published in the *Guide to the 2002 Economic Census* at www.census.gov/econ/census02/guide. More information on the methodology, procedures, and history of the census will be published in the *History of the 2002 Economic Census* at www.census.gov/econ/www/history.html.

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Construction

SCOPE

The Construction sector (sector 23) comprises establishments primarily engaged in the construction of buildings or engineering projects (e.g., highways and utility systems). Establishments primarily engaged in the preparation of sites for new construction and establishments primarily engaged in subdividing land for sale, as building sites also are included in this sector.

Construction work done may include new work, additions, alterations, or maintenance and repairs. Activities of these establishments generally are managed at a fixed place of business, but they usually perform construction activities at multiple project sites. Production responsibilities for establishments in this sector are usually specified in (1) contracts with the owners of construction projects (prime contracts) or (2) contracts with other construction establishments (subcontracts).

Establishments primarily engaged in contracts that include responsibility for all aspects of individual construction projects are commonly known as general contractors, but also may be known as design-builders, construction managers, turnkey contractors, or (in cases where two or more establishments jointly secure a general contract) joint-venture contractors. Construction managers that provide oversight and scheduling only (i.e., agency) as well as construction managers that are responsible for the entire project (i.e., at risk) are included as general contractor type establishments. Establishments of the "general contractor type" frequently arrange construction of separate parts of their projects through subcontracts with other construction establishments.

Establishments primarily engaged in activities to produce a specific component (e.g., masonry, painting, and electrical work) of a construction project are commonly known as specialty trade contractors. Activities of specialty trade contractors are usually subcontracted from other construction establishments but, especially in remodeling and repair construction, the work may be done directly for the owner of the property.

Establishments primarily engaged in activities to construct buildings to be sold on sites that they own are known as operative builders, but also may be known as speculative builders or merchant builders. Operative builders produce buildings in a manner similar to general contractors, but their production processes also include site acquisition and securing of financial backing. Operative builders are most often associated with the construction of residential buildings. Like general contractors, they may subcontract all or part of the actual construction work on their buildings.

There are substantial differences in the types of equipment, work force skills, and other inputs required by establishments in this sector. To highlight these differences and variations in the underlying production functions, this sector is divided into three subsectors.

Subsector 236, Construction of Buildings, comprises establishments of the general contractor type and operative builders involved in the construction of buildings. Subsector 237, Heavy and Civil Engineering Construction, comprises establishments involved in the construction of engineering projects. Subsector 238, Specialty Trade Contractors, comprises establishments engaged in specialty trade activities generally needed in the construction of all types of buildings.

Exclusions. Force account construction is construction work performed by an enterprise primarily engaged in some business other than construction for its own account and use, using employees of the enterprise. This activity is not included in the construction sector unless the construction work performed is the primary activity of a separate establishment of the enterprise.

The installation and the ongoing repair and maintenance of telecommunications and utility networks is excluded from construction when the establishments performing the work are not independent contractors. Although a growing proportion of this work is subcontracted to independent contractors in the Construction Sector, the operating units of telecommunications and utility companies performing this work are included with the telecommunications or utility activities.

The tabulations for this sector do not include central administrative offices, warehouses, or other establishments that serve construction establishments within the same organization. Data for such establishments are classified according to the nature of the service they provide. For example, separate headquarters establishments are reported in NAICS Sector 55, Management of Companies and Enterprises.

The reports described below exclude establishments of firms with no paid employees. These "nonemployers," typically self-employed individuals or partnerships operating businesses that they have not chosen to incorporate, are reported separately in *Nonemployer Statistics*. The contribution of nonemployers, relatively large for this sector, may be examined at www.census.gov/nonemployerimpact.

Definitions. Industry categories are defined in Appendix B, NAICS Codes, Titles, and Descriptions. Other terms are defined in Appendix A, Explanation of Terms.

REPORTS

The following reports provide statistics on this sector.

Industry Series. There are 31 reports, each covering a single NAICS industry (six-digit code). These reports include such statistics as number of establishments, employment, payroll, value added by construction, cost of materials, value of construction work, value of business done, capital expenditures, etc. The industry reports also include selected statistics for states. While most of the state data in the industry series reports are by physical location of the establishment, some data are available by reported location of the construction work. The data in industry reports are preliminary and subject to change in the following reports.

Geographic Area Series. There are 51 separate reports, one for each state and the District of Columbia. Each state report present similar statistics at the "all construction" level for each state.

Subject Series:

- **Industry General Summary.** This report contains industry statistics summarized in one report. It includes higher levels of aggregation than the industry reports, as well as revisions to the data made after the release of the industry reports.
- Industry Kind Of Business and Type of Construction Summary. This report contains industry kind of business and types of construction statistics summarized in one report. It includes higher levels of aggregation than the industry reports, as well as revisions to the data made after the release of the industry reports.
- **Geographic Area Summary.** This report contains industry and geographic area statistics summarized in one report. It includes higher levels of aggregation than the industry and state reports, as well as revisions to the data made after the release of the industry and state reports.

Other reports. Data for this sector are also included in reports with multisector coverage, including *Nonemployer Statistics, Comparative Statistics, Bridge Between 2002 NAICS and 1997 NAICS, Business Expenses,* and the Survey of Business Owners reports.

GEOGRAPHIC AREAS COVERED

- 1. The United States as a whole.
- 2. States and the District of Columbia.
- x Construction

- 3. Census regions. The regions are made up of groups of states as follows:
 - a. Northeast region: Connecticut, Maine, Massachusetts, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island, Vermont
 - b. Midwest region: Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, Wisconsin
 - c. South region: Alabama, Arkansas, Delaware, District of Columbia, Florida, Georgia, Kentucky, Louisiana, Maryland, Mississippi, North Carolina, Oklahoma, South Carolina, Tennessee, Texas, Virginia, West Virginia
 - d. West region: Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, Nevada, New Mexico, Oregon, Utah, Washington, Wyoming

DOLLAR VALUES

All dollar values presented are expressed in current dollars; i.e., 2002 data are expressed in 2002 dollars, and 1997 data, in 1997 dollars. Consequently, when making comparisons with prior years, users of the data should consider the changes in prices that have occurred.

All dollar values are shown in thousands of dollars.

COMPARABILITY OF THE 1997 AND 2002 ECONOMIC CENSUSES

Both the 2002 Economic Census and the 1997 Economic Census present data based on the North American Industry Classification System (NAICS). There were substantial revisions made to the entire construction sector, for 2002. These changes are:

- 1. Each subsector has been reclassified in 2002 to:
 - 236—Construction of Buildings
 - 237—Heavy and Civil Engineering Construction
 - 238—Specialty Trade Contractors
- 2. Adopted several mining industries:
 - oil and gas pipeline and related structures construction, now in Industry 237120
 - site preparation and related construction activities on a contract or fee basis, now in Industry 238910.

More detailed information of NAICS changes from 1997 to 2002, may be examined at http://www.census.gov/epcd/naics02/n02ton97.htm.

In addition, there have been several additional data tables added, which did not exist in 1997. These tables for 2002 include e-commerce value of business done and leased and nonleased detail employment statistics by subsectors. Also included is housing starts by single NAICS industry (six-digit code).

RELIABILITY OF DATA

All data compiled for this sector are subject to nonsampling errors. Nonsampling errors can be attributed to many sources: inability to identify all cases in the actual universe; definition and classification difficulties; differences in the interpretation of questions; errors in recording or coding the data obtained; and other errors of collection, response, coverage, processing, and estimation for missing or misreported data.

No direct measurement of these effects has been obtained except for estimation for missing or misreported data, as by the percentages shown in the tables. Precautionary steps were taken in all phases of the collection, processing, and tabulation of the data in an effort to minimize the effects of nonsampling errors. More information on the reliability of the data is included in Appendix C, Methodology.

DISCLOSURE

In accordance with federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or company. However, the number of establishments in a specific industry or geographic area is not considered a disclosure; therefore, this information may be released even though other information is withheld. Techniques employed to limit disclosure are discussed at www.census.gov/epcd/ec02/disclosure.htm.

AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

The U.S. Census Bureau's monthly Construction Reports, Series C30, Value of New Construction Put in Place contain data related to construction sector census data. The main difference is that the C30 series covers all new construction put in place without regard to who is performing the construction activity. The construction sector census data covers both new construction and maintenance and repair work done by establishments classified in the construction industries. Significant amounts of construction are done by establishments classified outside of construction (real estate, manufacturing, utilities, and communications, for example), as both "force account" construction and construction done for others. In addition, the C30 series includes construction-related expenses such as architectural and engineering costs and the costs of materials supplied by owners that are normally not reflected in construction sector census data.

Data contained in the 2002 construction sector may also differ from industry data in Employment and Earnings Statistics, published by the Bureau of Labor Statistics and Statistics of Income, published by the Internal Revenue Service. These differences arise from varying definitions of scope, coverage, timing, classification, and methodology.

In additon, the County Business Patterns program offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county, and Statistics of U.S. Businesses provides annual statistics classified by the employment size of the enterprise, further classified by industry for the United States, and by broader categories for states and metropolitan areas.

CONTACTS FOR DATA USERS

Questions about these data may be directed to the U.S. Census Bureau, Manufacturing & Construction Division, Information Services Center, 301-763-4673 or ask.census.gov.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used with these data:

- A Standard error of 100 percent or more
- D Withheld to avoid disclosing data of individual companies; data are included in higher level totals
- F Exceeds 100 percent because data include establishments with payroll exceeding revenue
- N Not available or not comparable
- S Withheld because estimates did not meet publication standards
- X Not applicable
- Z Less than half the unit shown
- a 0 to 19 employees
- b 20 to 99 employees
- c 100 to 249 employees
- e 250 to 499 employees
- f 500 to 999 employees
- g 1,000 to 2,499 employees
- h 2,500 to 4,999 employees
- i 5,000 to 9,999 employees i 10,000 to 24,999 employees
- k 25,000 to 49,999 employees
- l 50,000 to 99,999 employees
- m 100,000 employees or more

- 10 to 19 percent estimated 20 to 29 percent estimated р
- q r
- Revised
- s
- nsk
- Sampling error exceeds 40 percent Not specified by kind Represents zero (page image/print only) Consolidated city Independent city
- (CC)
- (IC)

Table 1. Industry Statistics on 2002 NAICS Basis Distributed Among 1997 NAICS-Based Industries for the United States: 2002

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, and nonsampling error, see note at end of table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. For detailed title descriptions, see Appendix F]

2002 NAICS code	1997 bridge code	Industry or bridge	Number of estab- lishments	Total number of employees	Total payroll	Value of construction work ¹	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Capital expenditures, other than land
			А	В	С	D	E	F	G	н
238160		Roofing contractors	23 192	226 203	6 018 992	22 990 652	21 099 983	12 800 818	8 392 844	450 036
	23561000	Roofing, siding, and sheet metal contractors (pt)	23 192	226 203	6 018 992	22 990 652	21 099 983	12 800 818	8 392 844	450 036

¹For the 2002 Economic Census, the definition of value of construction work has been modified from the 1997 Economic Census definition. See Appendix A for the modified definition.

Table 2. Employment Statistics for Establishments by State: 2002

[Detail may not add to total because of rounding. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and geographical definitions, see note at end of table. For information on geographic areas followed by *, see Appendix D. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

		Number of	employees	Ν	lumber of cons	truction worker	6	Pay (thousan	/roll d dollars)	Relative standard error of
Location of establishment	Number of estab- lishments	Total	Con- struction workers	January to March	April to June	July to September	October to December	Total	Con- struction workers	estimate (percent) for column-
	А	В	с	D	E	F	G	н	1	В
238160, Roofing contractors										
United States	23 192	226 203	176 512	S	177 788	190 547	181 228	6 018 992	4 100 391	2
Alabama	344	2 729	2 049	1 856	2 046	2 139	2 155	56 668	36 652	14
Alaska	56	1 052	885	898	655	1 103	886	16 332	11 154	13
Arizona	298	4 341	3 432	3 069	3 464	3 530	3 667	103 683	71 848	7
Arkansas	110	959	688	561	657	784	749	26 159	17 319	17
California	2 616	28 006	22 226	20 453	22 297	23 368	22 783	844 749	599 466	8
Colorado .	435	5 756	4 648	4 512	4 715	4 898	4 468	163 295	127 477	6
Connecticut .	231	2 386	1 881	2 547	1 289	1 447	2 242	65 682	42 253	29
Delaware .	82	686	529	524	596	505	491	17 022	12 269	23
District of Columbia .	3	D	D	D	D	D	D	D	100	S
Florida .	1 511	23 275	18 658	17 913	18 253	19 437	19 030	516 963	358 863	6
Georgia	548	5 370	4 033	3 770	4 059	4 277	4 025	123 490	80 650	11
	93	918	697	719	747	697	626	33 865	22 394	14
	113	1 085	852	731	869	920	887	23 392	16 863	19
	1 186	11 845	8 970	7 406	9 466	9 794	9 214	355 934	243 261	10
	459	4 932	3 973	3 445	3 951	4 478	4 016	130 498	94 046	10
lowa	344	2 584	1 940	1 691	1 851	2 086	2 134	71 618	45 487	14
Kansas	193	2 036	1 571	1 354	1 542	1 636	1 753	56 454	37 844	16
Kentucky	290	2 927	2 215	2 094	2 194	2 315	2 258	62 899	40 822	15
Louisiana	279	2 449	1 930	1 680	1 981	2 032	2 027	49 866	32 777	14
Maine	121	1 086	828	687	833	940	852	28 677	20 932	20
Maryland	434	4 476	3 494	3 291	3 534	3 624	3 527	149 773	99 847	11
	337	2 699	2 088	1 832	2 067	2 415	2 040	92 599	60 419	11
	820	7 981	6 313	5 157	6 706	6 992	6 397	203 387	144 652	11
	569	4 371	3 385	2 765	3 313	3 863	3 601	126 387	85 842	13
	140	1 441	1 051	955	1 121	1 046	1 080	28 682	17 706	13
Missouri	577	5 001	3 719	3 436	3 778	3 870	3 792	133 922	88 646	13
	106	447	322	219	277	373	418	9 485	6 253	25
	141	1 283	978	908	1 052	1 018	932	34 652	23 335	11
	131	2 120	D	D	1 714	1 785	1 748	63 017	45 135	9
	118	889	671	597	707	705	675	23 734	14 213	16
New Jersey	706	6 575	5 312	4 060	5 568	5 893	5 726	182 386	126 260	9
	171	1 250	961	929	888	1 016	1 011	33 562	23 090	13
	1 088	8 596	6 481	5 313	6 550	7 779	6 282	277 188	179 772	8
	708	6 519	D	4 788	4 900	5 098	D	178 158	D	10
	59	1 166	967	733	1 036	1 081	1 018	12 895	8 447	6
Ohio	1 013	10 528	8 648	6 268	9 244	9 984	9 097	252 023	D	8
Oklahoma	361	2 328	1 809	1 774	1 793	1 842	1 826	48 289	32 684	15
Oregon	355	3 372	2 695	1 850	2 845	3 261	2 823	75 894	52 695	12
Pennsylvania	844	8 423	6 596	5 895	6 285	7 396	6 807	224 408	156 579	9
Rhode Island	108	731	571	472	562	630	620	22 296	15 233	17
South Carolina	354	2 433	1 962	1 997	1 946	1 890	2 017	52 663	35 314	14
South Dakota	143	623	434	343	472	513	406	D	6 259	21
Tennessee	420	3 465	2 704	2 680	2 647	2 728	2 761	101 305	64 302	12
Texas	1 355	14 326	10 683	9 189	11 056	11 506	10 980	374 620	239 383	8
Utah	279	2 574	D	D	2 076	2 291	2 134	51 862	D	16
Vermont	65	425	D	D	D	D	D	13 057	8 734	14
	679	4 720	3 526	3 303	3 544	3 689	3 568	128 396	83 637	8
	925	6 498	5 120	4 127	5 084	5 835	5 436	188 120	130 034	10
	76	779	636	530	627	720	668	20 773	14 547	8
	709	5 179	3 915	3 073	4 174	4 448	3 964	147 898	97 643	10
	88	D	431	D	D	494	465	D	7 269	S

Table 3. General Statistics for Establishments by State: 2002

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and geographical definitions, see note at end of table. For information on geographic areas followed by *, see Appendix D. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Location of establishment	E1	Value of construction work ²	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Cost of construction work subcontracted out to others	Total rental costs	Capital expend- itures, other than land	End-of-year gross book value of depreciable assets	error of (perce	standard estimate ent) for mn—
	A	В	с	D	E	F	G	н	I	с	н
238160, Roofing contractors											
United States	2 2 - 1 2	22 990 652 224 073 90 804 395 181 83 589 3 122 703	21 099 983 201 566 84 447 376 027 74 208 2 876 395	12 800 818 96 199 50 333 190 886 D 1 785 085	8 392 844 105 396 34 203 186 847 34 486 1 095 024	1 890 669 22 507 6 357 19 155 9 381 246 308	363 876 4 959 1 027 3 582 1 593 41 589	450 036 5 213 1 087 4 342 2 962 62 483	3 279 177 46 711 10 588 43 222 16 190 384 255	2 13 8 5 19 8	3 23 5 6 29 14
Colorado Connecticut Delaware District of Columbia. Florida	- 2 6 5 1	537 795 223 029 95 193 D 2 220 991	502 592 D 91 118 D 2 045 609	341 175 132 684 D D 1 217 821	161 947 64 667 45 896 440 832 668	35 203 D 4 074 D 175 382	6 458 4 076 1 562 26 32 093	4 729 1 912 1 457 D 40 985	55 416 29 589 7 571 D 258 770	8 33 5	12 13 24 S 7
Georgia Hawaii Idaho Illinois Indiana	2 2 2 2 -	553 809 118 347 96 327 1 326 949 419 170	483 969 104 581 89 988 1 186 884 D	273 533 64 622 50 159 722 274 255 577	216 359 40 112 41 126 468 073 140 823	69 840 13 766 6 339 140 065 D	7 634 1 220 1 310 18 987 7 419	6 826 1 325 995 18 882 8 007	67 497 20 819 9 633 178 258 69 507	12 9 20 10 S	12 9 20 13 17
lowa Kansas Kentucky Louisiana Maine	2 2 1 3 1	260 779 211 807 298 349 169 803 106 048	239 615 197 221 277 662 157 969 D	145 202 107 752 194 355 90 502 69 555	96 459 89 538 84 208 67 960 34 275	21 164 14 586 20 687 11 835 D	4 139 3 417 4 544 2 901 1 796	4 142 5 041 4 734 6 253 3 329	45 556 36 509 36 384 37 699 31 581	17 12 29 13 S	19 5 19 35 18
Maryland	3 2 1 1 2	497 370 336 687 775 148 529 519 122 193	441 271 D 718 776 484 873 109 104	271 085 199 961 445 992 274 407 52 127	171 199 108 930 275 892 217 865 57 238	56 099 D 56 372 44 646 13 089	6 955 5 333 14 399 8 396 1 942	12 894 4 956 11 700 9 978 1 609	100 107 41 332 120 045 89 535 24 727	11 S 9 10 11	23 13 10 7 14
Missouri Montana Nebraska Nevada New Hampshire	4 2 3 1 1	517 868 45 222 116 261 228 377 88 890	464 911 D 103 136 220 677 85 605	281 715 26 767 64 405 129 513 58 841	185 794 13 870 39 431 91 217 28 973	52 957 D 13 125 7 700 3 285	7 623 638 1 822 2 461 1 353	10 458 392 2 458 3 211 1 302	74 036 7 497 21 432 21 534 16 290	13 S 11 5 17	18 15 13 9 22
New Jersey New Mexico New York North Carolina North Dakota	3 3 2 3 -	713 107 105 945 1 007 068 631 967 130 159	651 603 101 730 922 619 588 411 D	432 253 61 568 605 596 359 472 86 593	224 407 40 429 320 616 235 533 38 148	61 503 4 215 84 448 43 556 D	21 596 1 259 18 284 11 128 1 161	11 417 2 341 18 780 11 023 1 665	89 374 26 684 159 253 90 171 10 021	8 14 9 10 S	15 23 17 12 2
Ohio Oklahoma Oregon Pennsylvania Rhode Island	2 3 1 1 3	910 739 240 166 313 935 851 582 78 580	844 880 224 455 287 098 804 633 75 355	542 934 D 173 241 475 585 49 428	305 601 110 488 114 805 329 803 25 938	65 859 15 712 26 837 46 949 3 225	16 534 3 818 5 819 12 939 1 129	20 692 2 512 9 986 14 442 1 419	128 139 30 968 37 915 122 780 12 988	7 20 8 10 17	29 16 51 14 18
South Carolina	3 4 3 2	194 695 43 579 374 108 1 596 836 204 854	D 41 068 347 045 1 379 126 193 915	113 794 28 535 192 946 763 265 109 323	69 971 14 373 156 452 622 196 84 596	D 2 511 27 062 217 711 10 939	2 739 730 5 864 27 042 3 060	2 580 1 605 11 176 45 516 1 831	26 816 10 190 68 204 218 501 25 841	S 24 14 8 14	12 40 32 5 23
Vermont Virginia Washington West Virginia Wisconsin Wyoming.	2 1 2 2 1	D 430 297 678 519 88 577 499 654 41 719	D 394 042 648 760 81 020 463 128 39 339	24 445 213 820 406 304 48 718 298 553 21 759	14 794 181 844 254 317 32 834 166 694 18 090	D 36 255 29 759 7 557 36 526 2 380	596 6 219 12 066 1 744 8 284 610	1 223 8 280 25 907 1 748 11 542 D	11 101 70 542 100 679 12 321 117 878 D	S 7 11 6 9 17	11 15 10 23 19 S

¹Construction receipts were obtained from census respondent forms. For establishments whose respondent forms were not received at the time data were tabulated, these data were calculated using industry averages and imputation for nonresponse. The following symbols are shown where estimated imputation-based data on construction receipts account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more. ²For the 2002 Economic Census, the definition of value of construction work has been modified from the 1997 Economic Census definition. See Appendix A for the modified definition.

Table 4. Detailed Statistics for Establishments: 2002

[Detail may not add to total because of rounding. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, and nonsampling error, see note at end of table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Item	Value	Relative standard error of estimate (percent)
238160, Roofing contractors		
All establishments number	23 192	3
All employees number	226 203	2
Construction workers in March number. Construction workers in May number. Construction workers in August number. Construction workers in November number. Average number of construction workers number.	S 177 788 190 547 181 228 176 512	S 2 2 2 2 2
Other employees in March number. Other employees in May number. Other employees in August number. Other employees in August number. Other employees in August number. Average number of other employees number.	S 46 961 49 197 48 687 49 691	S 2 3 2 2
Total payroll \$1,000. Construction workers \$1,000. Other employees \$1,000.	6 018 992 4 100 391 1 918 601	2 2 2 2
First-quarter payroll, all employees\$1,000	1 292 558	2
Fringe benefits, all employees \$1,000. Legally required expenditures \$1,000. Voluntary expenditures \$1,000.	1 488 114 996 548 491 566	2 2 2
Value of business done ¹ \$1,000. Value of construction work ¹ \$1,000. Value of construction work on government owned projects \$1,000. Value of construction work on federally owned projects \$1,000. Value of construction work on state and locally owned projects \$1,000. Value of construction work on privately owned projects \$1,000. Value of construction work on privately owned projects \$1,000. Other business receipts \$1,000.	23 084 331 22 990 652 4 606 851 1 172 008 3 434 843 18 383 801 93 679	2 2 3 3 3 2 9 9
Value of construction work subcontracted in from others	10 233 634	3
Net value of construction work \$1,000	21 099 983	2
Value added\$1,000	12 800 818	2
Selected costs \$1,000. Materials, parts, and supplies \$1,000. Construction work subcontracted out to others. \$1,000. Selected power, fuels, and lubricants \$1,000. Purchased electricity \$1,000. Natural gas and manufactured gas \$1,000. Gasoline and diesel fuel \$1,000. On-highway use of gasoline and diesel fuel \$1,000. Off-highway use of gasoline and diesel fuel \$1,000. All other fuels and lubricants \$1,000.	$\begin{array}{c} 10 \ 283 \ 513 \\ 8 \ 016 \ 469 \\ 1 \ 890 \ 669 \\ 376 \ 375 \\ 44 \ 941 \\ 41 \ 477 \\ 275 \ 385 \\ 246 \ 922 \\ 28 \ 463 \\ 14 \ 574 \\ 586 \ 58$	2 2 5 4 3 4 5 5 5 5 5 5 5 5 5
Total rental costs \$1,000 Machinery and equipment. \$1,000 Buildings \$1,000	363 876 159 171 204 705	2333
Selected purchased services \$1,000. Communication services \$1,000. Repairs to buildings and other structures. \$1,000. Repairs to machinery and equipment \$1,000. Legal services. \$1,000. Accounting, auditing, and bookkeeping services \$1,000. Advertising and promotional services. \$1,000.	807 108 202 600 113 623 184 165 56 184 107 187 S	4 3 6 3 11 19 5 8
Beginning-of-year gross book value of depreciable assets \$1,000. Capital expenditures, other than land \$1,000. Retirements and disposition of depreciable assets \$1,000.	3 024 229 450 036 195 087	23333
End-of-year gross book value of depreciable assets \$1,000	3 279 177	2
Depreciation charges during year \$1,000	380 266	3
Establishments with inventories number. Value of construction work for establishments with inventories \$1,000. End-of-2002, inventories of materials and supplies \$1,000. End-of-2001, inventories of materials and supplies \$1,000.	3 954 9 552 632 315 668 303 463	 6 5
Establishments with no inventories	16 489 10 781 158	=
Establishments not reporting inventoriesnumber Value of construction work for establishment not reporting inventores\$1,000.	2 749 2 656 862	-

¹For the 2002 Economic Census, the definitions of value of business done and value of construction work has been modified from the 1997 Economic Census definition. See Appendix A for the modified definitions.

Table 5. Selected Statistics for Establishments by Employment Size Class: 2002

[Detail may not add to total because of rounding. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, and nonsampling error, see note at end of table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Employment size class	E1	Number of estab- lishments	Total number of employees	Total payroll	Value of business done ²	Value of construction work ²	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Cost of construction work subcontracted out to others	Relative standard error of estimate (percent) for column—
	А	В	С	D	E	F	G	н	I	J	С
238160, Roofing contractors											
All establishments	2	23 192	226 203	6 018 992	23 084 331	22 990 652	21 099 983	12 800 818	8 392 844	1 890 669	2
1 to 4 employees	-	12 486	25 591	460 439	2 549 342	2 532 477	2 209 473	1 297 141	929 197	323 004	4
5 to 9 employees	-	5 320	33 147	684 732	2 990 970	2 987 218	2 754 292	1 594 660	1 163 384	232 926 283 539	5
10 to 19 employees 20 to 49 employees	-	2 864 1 876	37 944 55 522	997 186 1 729 752	3 689 549 5 824 541	3 682 253 5 788 029	3 398 714 5 283 368	2 052 972 3 222 086	1 353 038 2 097 795	283 539	0
50 to 99 employees		447	30 214	1 020 284	3 368 370	3 352 781	3 139 075	1 908 564	1 246 099	213 706	4
100 to 249 employees	_	167	23 613	748 746	2 847 161	2 834 187	2 616 708	1 558 726	1 070 956	217 479	3
250 to 499 employees	-	21	7 247	154 870	801 337	801 016	751 799	453 005	299 115	49 217	
500 to 999 employees	-	3	1 851	28 612	216 602	216 502	203 919	137 475	66 544	12 583	-
1,000 employees or more	-	8	11 074	194 371	796 459	796 189	742 635	576 188	166 717	53 554	-

¹Construction receipts were obtained from census respondent forms. For establishments whose respondent forms were not received at the time data were tabulated, these data were calculated using industry averages and imputation for nonresponse. The following symbols are shown where estimated imputation-based data on construction receipts account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more. ²For the 2002 Economic Census, the definitions of value of business done and value of construction work has been modified from the 1997 Economic Census definition. See Appendix A for the modified definitions.

Table 6. Selected Statistics for Establishments by Value of Business Done Size Class: 2002

[Detail may not add to total because of rounding. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, and nonsampling error, see note at end of table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Dollar value size class	E1	Number of estab- lishments	Total number of employees	Total payroll	Value of business done ²	Value of construction work ²	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Cost of construction work subcontracted out to others	Relative standard error of estimate (percent) for column—
	А	в	с	D	E	F	G	н	L	J	G
238160, Roofing contractors											
All establishments Establishments with value of business done-	2	23 192	226 203	6 018 992	23 084 331	22 990 652	21 099 983	12 800 818	8 392 844	1 890 669	2
Less than \$25,000	1	472	S	S	S	S	S	S	S	S	S
\$25,000 to \$49,999	-	1 468	S	S	S	S	S	S	S	S	S
\$50,000 to \$99,999	-	2 315	4 177	48 712	180 224	179 907	169 975	111 116	59 177	9 931	9
\$100,000 to \$249,999 \$250,000 to \$499,999	_	6 229 4 521	17 144 21 220	252 832 415 515	1 037 174 1 639 343	1 033 461 1 634 281	958 550 1 491 694	585 228 901 159	377 035 595 597	74 911 142 587	6
\$250,000 to \$499,999	_	3 383	27 811	642 694	2 392 663	2 380 848	2 176 182	1 331 826	856 170	204 667	6
\$1,000,000 to \$2,499,999	_	2 941	44 595	1 181 785	4 533 304	4 517 878	4 158 002	2 416 639	1 756 788	359 876	6
\$2,500,000 to \$4,999,999	_	1 026	32 111	1 027 516	3 575 900	3 559 234	3 247 558	1 930 842	1 333 382	311 676	5
\$5,000,000 to \$9,999,999	-	566	30 403	1 050 972	3 835 331	3 815 146	3 455 932	2 108 237	1 367 879	359 214	5
\$10,000,000 or more	-	271	46 496	1 382 519	5 830 378	5 809 951	5 386 720	3 379 026	2 028 120	423 232	3

¹Construction receipts were obtained from census respondent forms. For establishments whose respondent forms were not received at the time data were tabulated, these data were calculated using industry averages and imputation for nonresponse. The following symbols are shown where estimated imputation-based data on construction receipts account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more. ² For the 2002 Economic Census, the definitions of value of business done and value of construction work has been modified from the 1997 Economic Census definition. See Appendix A for the modified definitions.

Table 7. Value of Construction Work for Establishments by Type of Construction: 2002

[Detail may not add to total because of rounding. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, and nonsampling error, see note at end of table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

		Value of cons	truction work1					
Type of construction	Total	New construction	Additions, alterations, or reconstruction	Maintenance and repair	Relative standard error of estimate (percent) for column-			
	А	В	С	D	А	В	С	D
238160, Roofing contractors								
Total	22 990 652	8 786 328	8 130 463	6 073 861	1	2	2	2
Building construction, total Single-family houses, detached and attached Stores, restaurants, and automobile service stations, and	22 851 530 9 757 478	8 740 560 3 750 249	8 071 427 3 261 234	6 039 543 2 745 994	1 3	2 5	2 4	2 4
other commercial buildings	2 249 926 2 119 857 8 724 270	996 781 805 564 3 187 966	643 104 838 790 3 328 299	610 041 475 503 2 208 005	4 4 1	3 5 2	5 3 2	6 10 2
Nonbuilding construction, total Other nonbuilding construction	139 122 139 122	45 768 45 768	59 036 59 036	34 318 34 318	12 12	6 6	23 23	15 15

¹For the 2002 Economic Census, the definition of value of construction work has been modified from the 1997 Economic Census definition. See Appendix A for the modified definition.

Table 8. Selected Statistics for Establishments by Specialization in Types of Construction: 2002

[Thousand dollars unless otherise noted. Detail may not add to total because of rounding. This table presents selected statistics for establishments according to degree of specialization in major types of construction work. If number of establishments or value of construction work for a given type of specialization are relatively insignificant, data may not be shown. In addition, data are not shown in this table where distribution of the value of construction work by type of construction was not provided in Table 7. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, and nonsampling error, see note at the end of table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Item	Number of estab- lishments	Total number of employees	Total payroll	Value of construction work for specialized type	Net value of construction work	Value added	Cost of construction work subcontracted out to others	Relative standard error of estimate (percent) for column—
	А	В	С	D	E	F	G	G
238160, Roofing contractors								
Total Establishments specializing 51 percent or more	23 192 16 706	226 203 128 241	6 018 992 3 048 321	X 10 651 308	21 099 983 11 691 061	12 800 818 6 885 181	1 890 669 1 175 933	5 7
Building construction, total								
Establishments specializing 51 percent or more	16 674	127 897	3 038 358	10 616 327	11 653 361	6 855 143	1 174 348	7
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	6 779 3 108 1 850 2 158 1 976 803	D D 14 393 19 994 D D	731 235 593 626 380 917 531 797 D D	D D 1 194 974 1 471 802 D D	D D 1 342 114 1 847 567 D D	1 857 240 D 763 591 1 069 504 D D	D D 113 698 168 552 D D	S S 11 16 S S
Single-family houses, detached and attached								
Establishments specializing 51 percent or more	14 170	91 588	1 934 657	7 793 481	8 086 659	4 612 269	848 115	9
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	6 094 2 862 1 624 1 771 1 362 458	30 928 23 559 10 520 12 917 9 406 4 259	591 528 513 994 249 775 300 391 217 428 61 541	3 143 281 2 150 565 824 755 919 321 600 032 155 527	2 768 072 2 108 796 916 494 1 150 571 894 971 247 755	1 568 899 1 211 371 517 963 640 841 525 901 147 294	375 209 169 066 86 198 100 389 79 410 37 842	19 9 13 26 15 7
Stores, restaurants, and automobile service stations, and other commercial buildings								
Establishments specializing 51 percent or more	605	10 934	294 868	797 703	962 970	628 066	101 772	19
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 70 to 69 percent Specialization 51 to 59 percent	131 12 38 127 159 137	1 965 746 717 1 747 3 322 2 438	58 460 27 715 29 271 38 283 94 339 46 799	191 744 109 499 75 258 86 405 246 078 88 718	177 709 108 431 82 283 110 733 350 903 132 910	110 648 81 263 51 990 69 397 237 170 77 598	14 035 9 651 8 945 5 794 32 805 30 543	25 3 49 25 40 42
Educational buildings								
Establishments specializing 51 percent or more	531	8 798	255 252	670 746	878 147	510 827	81 913	15
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	125 29 94 79 161 44	777 381 1 141 1 601 3 586 1 313	9 317 12 200 27 908 51 711 105 316 48 799	50 296 56 237 106 305 144 762 228 023 85 123	40 065 50 028 123 695 183 915 338 355 142 088	19 213 27 331 64 570 109 294 216 474 73 945	10 230 9 099 5 022 17 458 29 234 10 870	82 71 44 26 16 9
Other building construction								
Establishments specializing 51 percent or more	1 367	16 576	553 581	1 354 396	1 725 585	1 103 981	142 550	12
Specialization 100 percent	428 205 95 182 294 164	D D 2 015 3 729 D D	71 930 39 716 73 962 141 412 D D	D D 188 656 321 313 D D	D D 219 642 402 349 D D	158 480 D 129 068 249 971 D D	D D 13 533 44 912 D D	S S 19 19 S S
Nonbuilding construction, total								
Establishments specializing 51 percent or more	32	344	9 963	34 981	37 700	30 038	1 585	49
Specialization 100 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	29 2 1	227 D D	5 759 D D	28 965 D D	27 405 D D	22 126 D D	D D -	S S
Other nonbuilding construction								
Establishments specializing 51 percent or more	32	344	9 963	34 981	37 700	30 038	1 585	49
Specialization 100 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	29 2 1	227 D D	5 759 D D	28 965 D D	27 405 D D	22 126 D D	D D -	S S

Table 9. Value of Business Done for Establishments by Kind-of-Business Activity: 2002

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. Based on their primary business activity or combination of activities, establishments were classified into this specific industry. These establishments, however, may also be engaged in other kinds of business activities. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, and nonsampling error, see note at end of table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Primary and other kind of business activities	Value of business done ¹	Relative standard error of estimate (percent)
238160, Roofing contractors		
Total	23 084 331	2
Special trade contractors, total Roofing contractor, except sheet metal Roofing contractor, sheet metal	21 177 973 17 046 631 4 131 342	2 2 3
All other construction activities	1 815 380	2
Other business activities secondary to construction activities, total	90 978 90 978	9 9

¹For the 2002 Economic Census, the definition of value of business done has been modified from the 1997 Economic Census definition. See Appendix A for the modified definition.

Table 10. Selected Statistics for Establishments by Specialization in Kind-of-Business Activity: 2002

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. This table presents selected statistics for establishments according to degree of specialization by major activity of construction work. If number of establishments or value of construction work for a given type of specialization are relatively insignificant, data may not be shown. In addition, data are not shown in this table where distribution of the value of business done by kind of business activity was not provided in Table 9. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, and nonsampling error, see note at end of table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

ltem	Number of estab- lishments	Total number of employees	Total payroll	Value of construction work for specialized kind of business	Net value of construction work	Value added	Cost of construction work subcontracted out to others	Relative standard error of estimate (percent) for column—
	A	В	С	D	E	F	G	G
238160, Roofing contractors								
Total Establishments specializing 51 percent or more	23 192 20 954	226 203 209 723	6 018 992 5 570 222	X 18 961 632	21 099 983 19 642 460	12 800 818 11 870 254	1 890 669 1 755 120	5 5
Special trade contractors, total								
Establishments specializing 51 percent or more	20 954	209 723	5 570 222	18 961 632	19 642 460	11 870 254	1 755 120	5
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	10 671 3 685 2 198 1 734 1 455 1 211	86 469 44 667 29 876 21 703 18 451 8 556	2 097 850 1 230 236 925 654 652 301 453 376 210 806	8 759 225 4 421 242 2 619 052 1 681 091 1 053 630 427 391	7 951 850 4 361 662 2 923 036 2 119 498 1 554 973 731 441	4 749 593 2 606 623 1 748 153 1 347 050 985 428 433 406	807 376 340 065 233 463 171 337 131 765 71 114	9 10 9 7 10 12
Roofing contractor, except sheet metal								
Establishments specializing 51 percent or more	18 442	183 465	4 779 239	16 359 731	16 962 414	10 184 837	1 528 172	6
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	9 528 3 453 1 813 1 369 1 300 980	71 473 41 665 27 610 19 750 15 596 7 370	1 627 414 1 146 840 857 787 599 143 374 324 173 731	7 077 622 4 128 480 2 416 824 1 526 996 858 058 351 751	6 403 181 4 073 474 2 695 881 1 921 418 1 261 439 607 021	3 783 042 2 424 337 1 597 842 1 222 581 797 662 359 373	674 441 317 487 212 996 156 186 114 172 52 890	11 10 10 7 11 13
Roofing contractor, sheet metal								
Establishments specializing 51 percent or more	2 512	26 259	790 983	2 601 901	2 680 046	1 685 417	226 948	9
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	1 144 232 386 366 155 231	14 996 3 002 2 266 1 954 2 855 1 186	470 436 83 396 67 867 53 158 79 051 37 075	1 681 603 292 762 202 228 154 096 195 572 75 640	1 548 669 288 188 227 155 198 080 293 534 124 420	966 551 182 286 150 311 124 469 187 766 74 033	132 935 22 578 20 467 15 152 17 593 18 224	12 22 33 26 17 29

Table 11. Value of Construction Work for Establishments by Location of Construction Work: 2002

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and geographical definitions, see note at end of table. For information on geographic areas followed by *, see Appendix D. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Location of construction work	Value of construction work ¹	Relative standard error of estimate (percent) for column-
238160, Roofing contractors		
United States Construction work done in— Alabama	22 990 652 216 385	2
Alaska Alaska Arizona Arkansas California	91 497 394 160 84 069 3 153 087	21 8 8
Colorado	516 271	8
Connecticut	220 748	13
Delaware	100 010	32
District of Columbia	34 820	10
Florida	2 283 146	5
Georgia	564 049	12
Hawaii.	124 278	8
Idaho.	98 758	16
Illinois	1 331 626	10
Indiana	405 926	6
lowa	246 971	17
Kansas	226 487	11
Kentucky	290 390	29
Louisiana	190 873	11
Maine	104 433	20
Maryland	471 113 339 767 786 273 540 534 114 370	11 8 8 10 14
Missouri	531 476	13
Montana	44 313	26
Nebraska	114 059	13
Nevada	248 066	5
New Hampshire	81 699	18
New Jersey	725 989	8
New Mexico	113 753	13
New York	937 321	9
North Carolina	617 919	10
North Dakota	118 957	4
Ohio	920 507	7
Oklahoma	225 204	19
Oregon	310 023	9
Pennsylvania	811 185	9
Rhode Island	78 097	16
South Carolina	233 087	15
South Dakota	42 990	24
Tennessee .	365 907	14
Texas	1 536 467	8
Utah	190 053	14
Vermont .	34 164	12
Virginia .	470 417	6
Washington .	691 726	10
West Virginia .	70 978	7
Wisconsin .	490 979	10
Wyoming .	55 277	16

¹For the 2002 Economic Census, the definition of value of construction work has been modified from the 1997 Economic Census definition. See Appendix A for the modified definition.

Appendix A. Explanation of Terms

ESTABLISHMENT

A relatively permanent office, or other place of business, where the usual business activities related to construction are conducted. Generally, a relatively permanent office is one which has been established for the management of more than one project or job and which is expected to be maintained on a continuing basis.

Number of establishments includes all establishments that were in business at any time during the year. It covers all full-year and part-year operations. Construction establishments which were inactive or idle for the entire year were not included.

NUMBER OF EMPLOYEES

Includes all full-time and part-time individuals on the payrolls of construction establishments during any part of the pay period which included the 12th of March, May, August, and November. Included are individuals on paid sick leave, paid holidays, paid vacations, and salaried officers and executives of a corporation. Excluded are subcontractors and their employees; full- or part-time leased employees whose payroll was filed under an employee leasing company's Employer Identification Number; temporary staffing obtained from a staffing service; and proprietors and partners of unincorporated businesses.

Includes all permanent full-time and part-time employees who are on the payrolls of establishments who worked or received pay for any part of the pay period including the 12th of March, May, August, and November.

The all employees or total number of employees number is the sum of construction workers plus other employees who were on the payroll during the pay periods including the 12th of March, May, August, and November, divided by four.

Construction workers

Includes all payroll workers (up through the working supervisory level) directly engaged in construction operations, such as painters, carpenters, plumbers, and electricians. Included are journeymen, mechanics, apprentices, laborers, truck drivers and helpers, equipment operators, on-site record keepers, and security guards. Supervisory employees above the working foreman level are excluded from this category and are included in the other employees category.

The average number of construction workers is the sum of construction workers who were on the payroll during the pay periods including the 12th of March, May, August, and November, divided by four.

Other employees

Includes payroll employees in executive, purchasing, accounting, personnel, professional, technical activities, and routine office functions. Also included are supervisory employees above the working foreman level.

The average number of other employees is the sum of other employees who were on the payroll during the pay periods including the 12th of March, May, August, and November, divided by four.

PAYROLL

Includes the gross earnings paid in the reporting year to all employees on the payroll of construction establishments. It includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, and vacation and sick leave pay, prior to deductions such as employees'

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Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of these establishments, if a corporation, but excludes payments to the proprietor or partners, if unincorporated.

Payroll for Construction Workers

Includes the gross earnings paid in the reporting year to all construction workers on the payroll of construction establishments. It includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, and vacation and sick leave pay, prior to deductions such as employees' Social security contributions, withholding taxes, group insurance, union dues, and savings bonds.

Payroll for Other Employees

Includes the gross earnings paid in the reporting year to all other employees on the payroll of construction establishments. It includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, and vacations and sick leave pay, prior to deductions such as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. Payroll of other employees excludes salaries of the proprietor or partners, if unincorporated.

FIRST-QUARTER PAYROLL FOR ALL EMPLOYEES

Includes the gross earnings paid in the first quarter of the reporting year to all employees on the payroll of construction establishments. The first-quarter payroll period is the first quarterly pay period which includes March 12. Included are all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, and vacation and sick leave pay, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. It also includes salaries of officers of these establishments, if a corporation, but excludes payments to the proprietor or partners, if unincorporated.

FRINGE BENEFITS FOR ALL EMPLOYEES

Includes the total sum of fringe benefits of all full-time and part-time employees on the payrolls of construction establishments during any part of the pay period which included the 12th of the months specified on the report form. Includes expenditures made by the employer for legally required and voluntary fringe benefit programs for employees.

Legally Required Expenditures

Includes expenditures made by the employer for Social Security and Medicare contributions, unemployment compensation, worker's compensation, and state temporary disability payments.

Voluntary Expenditures

Includes expenditures made by the employer for life insurance premiums, pension plans, insurance premiums on hospital and medical plans, welfare plans, and union negotiated benefits.

VALUE OF BUSINESS DONE

Includes the sum of value of construction work and other business receipts. Value of business done is the sum of receipts, billings, or sales from establishments of construction business activities plus receipts from other business activities.

Value of Construction Work

In the 1987-1997 censuses, the value of construction work was collected to measure actual construction activity done during the year. Studies have shown that respondents were not able to accurately report these data. In 2002, receipts, billings, or sales for construction work was collected. This item includes the receipts, billings, or sales for construction work done by building contractors, heavy and civil engineering construction contractors, and specialty trade contractors. Included are new construction, additions, alterations or reconstruction, and maintenance and repair construction work. Establishments engaged in the sale and installation of construction components such as plumbing, heating, and central air-conditioning supplies and equipment; lumber and building materials; paint, glass, and wallpaper; and electrical and wiring supplies, elevators, or escalators were instructed to include both the value for the installation and receipts covering the price of the items installed. Excluded are the cost of industrial and other special machinery and equipment that are not an integral part of a structure and receipts from business operations in foreign countries.

The value of construction work consists of several components that are summed up individually to get the total value of construction work. These components are:

- 1. Value of construction work on government owned projects. This is the total of all projects owned by federal, state, and local governments:
 - a. Value of construction work on federally owned projects. This is the value of construction work for projects owned by the federal government.
 - b. Value of construction work on state and locally owned projects. This is the summed total value of construction work for all projects owned by state and local governments.
- 2. Value of construction work on privately owned projects. This is the value of construction work for projects owned privately (excluding government owned projects).

Other Business Receipts

Includes the receipts for all other business activities done by an establishment in the current year. Includes business receipts not reported as value of construction work. This includes business receipts from retail and wholesale trade, rental of equipment without operator, manufacturing, transportation, legal services, insurance, finance, rental of property and other real estate operations, and other nonconstruction activities. Receipts for separately definable architectural and engineering work for others are also included here. Excluded are nonoperating income such as interest, dividends, the sale of fixed assets, or receipts from other business operations in foreign countries.

NET VALUE OF CONSTRUCTION WORK

Includes the value of construction work less the cost of construction work subcontracted out to others.

VALUE ADDED

This measure of construction activity is equal to value of business done, less costs for construction work subcontracted out to others and costs for materials, components, supplies, and fuels.

VALUE OF CONSTRUCTION WORK SUBCONTRACTED IN FROM OTHERS

Includes the value of construction work done by reporting establishments as subcontractors to other contractors or builders. Establishments were asked to report the approximate percent of total value of construction work accounted for by such work, and the percentages reported were applied to the reported value of construction work to develop a dollar value.

CONSTRUCTION RECEIPTS PERCENT ESTIMATED

Construction receipts were obtained from census respondent forms. For establishments whose respondent forms were not received at the time data were tabulated, the data were calculated using industry averages and imputation for nonresponse.

SELECTED COSTS

Includes the direct charges actually paid or payable for costs incurred for purchases of materials, components, and supplies; costs of construction work subcontracted out to others; and costs for selected power, fuels, and lubricants. Capital expenditures and rental costs for machinery, equipment, and structures are not included.

Cost of Materials, Components, and Supplies

Includes the costs for materials, components, and supplies used by establishments in the construction or reconstruction of buildings, structures, or other facilities plus costs for materials bought and resold to others. Also included are costs made for direct purchases of materials, components, and supplies although the purchases were subsequently provided to subcontractors for their use. Supplies include expendable tools which are charged to current accounts. Freight and other direct charges representing only that amount paid after discounts and the value of materials, components, and supplies obtained from other establishments of the respondent's company are also included. Excluded from this item are the cost of fuels, lubricants, electric energy, and industrial and other specialized machinery and equipment such as printing presses; computer systems that are not an integral part of a structure; and materials furnished to contractors by the owners of projects.

Cost of Construction Work Subcontracted Out to Others

Includes all costs for construction work subcontracted out to other construction contractors during the reporting year. Excluded from this item are costs to the reporting establishment for its purchases of materials, components, and supplies provided to a subcontractor for use. These costs are reported under costs for materials, components, and supplies. Also excluded are costs for the rental of machinery or equipment.

Cost of Selected Power, Fuels, and Lubricants

Includes costs for fuels including gasoline, diesel fuel and lubricants, and electric energy purchased during the year from other companies or received from other establishments of the company. Also included are costs for natural gas, manufactured gas, fuel oil, and coal and coke products.

The components of selected power, fuels, and lubricants are:

- 1. Purchased electricity. This is the cost of electric energy purchased during the year from other companies or received from other establishments of the company.
- 2. Natural gas and manufactured gas. This is the cost of natural gas and manufactured gas purchased during the year from other companies or received from other establishments of the company.
- 3. Gasoline and diesel fuel. This is the cost of gasoline and diesel fuel purchased during the year from other companies or received from other establishments of the company. This cost in broken down into two different uses of gasoline and diesel fuel. They are:
 - a. On-highway use of gasoline and diesel fuel. This is the cost of gasoline and diesel fuel purchased during the year to fuel highway vehicles. A highway vehicle is any self-propelled vehicle designed to carry a load over public highways, whether or not the vehicle was also designed to perform other functions. Examples of vehicles designed to carry a load over public highways are passenger automobiles, trucks, and truck tractors. If a vehicle can be used for a combination of on-highway and off-highway uses and has one fuel tank, the fuel use is not considered off-highway. An example of this is a concrete-mixer truck where the truck engine operates both the engine and the mixing unit by a power take-off and is fueled by a single tank. None of the fuel used in this vehicle is off-highway because of the on-highway use. If the vehicle has separate fuel tanks and engines, the fuel in a tank used for non-highway use may be considered off-highway use.

- b. Off-highway use of gasoline and diesel fuel. This is the cost of gasoline and diesel fuel purchased during the reporting year for off-highway use. Off-highway fuel use is the use of fuel for trade, business, or income producing activity. In most cases, off-highway fuel use does not include use in a highway vehicle registered or required to be registered for use on public highways.
- 4. All other fuels and lubricants. This is the cost of fuels and lubricants purchased during the year from other companies or received from other establishments of the company that are not included as costs in any of these categories: natural gas; manufactured gas; gasoline; and diesel fuel.

COSTS OF MATERIALS, COMPONENTS, SUPPLIES, AND FUELS

Includes the costs for materials, components, and supplies used by establishments in the construction or reconstruction of buildings, structures, or other facilities plus costs for materials bought and resold to others. Also included is the costs for fuels. These include gasoline, diesel fuel, lubricants, electric energy purchased during the year from other companies or received from other establishments of the company, and costs for natural and manufactured gas, fuel oil, and coal and coke products. Excluded from this item are industrial and other specialized machinery and equipment, such as printing presses; computer systems that are not an integral part of a structure; and materials furnished to contractors by the owners of projects.

RENTAL PAYMENTS

Includes the total rental costs for renting and/or leasing construction machinery and equipment, transportation equipment, production equipment, office equipment, furniture and fixtures, scaf-folding, office space, and buildings. It excludes costs for the rental of land. It also excludes costs under agreements that in effect are conditional sales contracts such as capital leases. Such costs are included in capital expenditures.

SELECTED PURCHASED SERVICES

Includes the costs for services purchased from other companies that are paid directly by an establishment that are normally considered as overhead or non-job-related costs. Included are only the cost of repairs necessary to maintain property and equipment. Excluded are the cost of improvements that increase the value of property or the cost of adapting the property for another use. Such costs are included in capital expenditures. Also excluded are the salaries paid to employees and cost of construction activities subcontracted to others already reported within the selected costs of an establishment.

Included in the cost of selected purchased services for communication services is the actual expense incurred or payable during the year for any type of communication. Such types of communication include telephone, data transmission, telegraph, Internet, connectivity, FAX, telex, photo transmission, paging, cellular telephone, on-line access and related services, etc.

Included in the cost of selected purchased services for repairs to buildings and other structures is the actual expense incurred or payable during the year for any type of repair to buildings and other structures. Such types of repair include maintenance and repair of buildings, job-site trailers, and other structures. Excluded are janitorial services.

The cost of selected purchased services for repairs to machinery and equipment is the actual expense incurred or payable during the year for any type of repairs made to structures and equipment by outside companies or from other establishments of the same company. Such types of repairs to machinery and equipment include maintenance and repair of construction equipment and tools; machinery; and office equipment, furniture, and vehicles, including related service contracts.

Included in the cost of selected purchased services for legal services is the actual expense incurred or payable during the year for any type of legal services. Excluded are the salaries paid to employees of the establishment for these services.

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Included in the cost of selected purchased services for accounting, auditing, and bookkeeping services is the actual expense incurred or payable during the year for these services. Excluded are the salaries paid to employees of the establishment for these services.

Included in the cost of selected purchased services for advertising and promotional services is the actual expense incurred or payable during the year for these services. Such types of advertising and promotional services include advertising, marketing, promotional, or public relations services.

GROSS BOOK VALUE OF DEPRECIABLE ASSETS AT BEGINNING OF YEAR (BOY) AND END OF YEAR (EOY)

Includes the value of depreciable assets for the beginning of year (BOY) and end of year (EOY). Gross value of depreciable assets are usually the original costs of the assets at the beginning of the year. The gross value of depreciable assets (BOY), plus any capital expenditures for new and used depreciable assets in the reporting year, minus the gross value of depreciable assets sold, retired, scrapped, destroyed, etc. in the reporting year, comprise gross book value of depreciable assets (EOY). Depreciable assets are the fixed tangible property of the establishment for which depreciation accounts are ordinarily maintained.

CAPITAL EXPENDITURES, OTHER THAN LAND

Includes capital expenditures that will be charged to the fixed assets accounts and for which depreciation accounts are ordinarily maintained. Includes the cost of capital improvements that were made during the year that increased the value of property or adapted the property for another use. Capital expenditures for leasehold improvements made to property leased from others are also included. Land expenditures are not included as capital expenditures. If any building or equipment had been acquired under a capital leasing arrangement that meet the criteria set down by the Financial Accounting Standards Board (FASB), respondents were instructed to report the original cost or market value as a fixed asset and as a capital expenditure, if acquired in the reporting year. If the lease qualified as an operating lease, respondents were instructed not to include the value of the building and equipment as a fixed asset or capital expenditure. If capital expenditures were not recorded directly at the establishment level but handled centrally at a company or division level, respondents were requested to report appropriate estimates for the individual establishments.

RETIREMENTS AND DISPOSITION OF DEPRECIABLE ASSETS

Includes the gross value of depreciable assets sold, retired, scrapped, destroyed, abandoned, etc., during the year. The values shown are the acquisition costs of the retired assets. This item also includes the value of assets (at acquisition cost rather than current market value) transferred to other establishments of the same company.

DEPRECIATION CHARGES DURING YEAR

Includes the depreciation expenses of the establishment during the reporting year. These expenses are charged against depreciable assets which are the fixed tangible property of the establishment for which depreciation accounts are ordinarily maintained.

NUMBER OF ESTABLISHMENTS WITH INVENTORIES

Includes all establishments with payroll that reported a dollar amount of inventory. Includes the number of establishments that were in business at any time during the reporting year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire year were not included.

Value of Construction Work for Establishments With Inventories

Includes the value of construction work for establishments with payroll that reported a dollar amount of inventory in the reporting year.

BEGINNING- AND END-OF-YEAR INVENTORIES OF MATERIALS AND SUPPLIES

Includes the inventories of materials and supplies owned at the beginning and end of the reporting year by establishments with payroll. Includes all of the materials and supplies that are owned regardless of where they are held. Excludes materials that are owned by others but held by the reporting establishment. Builders who built on their own account for sale were requested to exclude work in progress and finished units not sold from inventories. Inventories of multiestablishment companies were instructed to be reported by the establishment that is responsible for the inventories, even if these inventories were held at a separate location.

NUMBER OF ESTABLISHMENTS WITH NO INVENTORIES

Includes all establishments with payroll that reported having no inventories of materials and supplies during the reporting year. Includes the number of establishments that were in business at any time during the reporting year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire reporting year were not included.

Value of Construction Work for Establishments With No Inventories

Includes the value of construction work for establishments with payroll that reported having no dollar amount of inventory in the reporting year.

NUMBER OF ESTABLISHMENTS NOT REPORTING INVENTORIES

Includes all establishments with payroll that did not report a dollar amount for inventories of materials and supplies during the reporting year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire reporting year were not included.

Value of Construction Work for Establishments Not Reporting Inventories

Includes the value of construction work for establishments that did not report a dollar amount for inventories of materials and supplies, and the value of construction work for establishments that did not complete a census form.

VALUE OF CONSTRUCTION WORK BY TYPE OF CONSTRUCTION

Includes the dollar value of construction work according to the specified types of construction. There are three categories of construction. They are:

- 1. New construction. The original construction work done on a project including all finishing work on the original building or structure. Land development work on the site and demolition of existing structures are also included.
- 2. Additions, alterations, or reconstruction. The construction work which adds to the value or useful life of an existing building or structure or which adapts a building or structure to a new or different use. Included are "major replacements" of building systems such as the installation of a new roof or heating system and the resurfacing of streets or highways. This contrasts to the repair of a hole in a roof or the routine patching of highways and streets, which would be classified as maintenance and repair.
- 3. Maintenance and repair. The incidental construction work which keeps a property in ordinary working condition. Excluded are trash and snow removal, lawn maintenance and landscaping, cleaning, and janitorial services.

Types of Construction

Provides data by the types of buildings, structures, or other facilities being constructed or worked on by construction establishments in the reporting year. Respondents were instructed that each building, structure, or other facility should be classified in terms of its function. For example, a restaurant building was to be classified in the restaurant category whether it was designed as a commercial restaurant building or an auxiliary unit of an educational institution. If respondents

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worked on more than one type of building or structure in a multibuilding complex, they were instructed to report separately for each building or type of structure. If they worked on a building that had more than one purpose; i.e., office and residential, or commercial, they were to classify the building by its major purpose. In addition, all respondents were requested to report the percentage of the value of construction work done for new construction, additions, alterations, or reconstruction, and maintenance and repair work for each of these types. There are two types of construction:

- 1. Building Construction. The details for this type of construction are defined as:
 - Single-family houses, detached. Includes all fully detached residential buildings constructed for one family use.
 - Single-family houses, attached, including townhouses and townhouse-type condominiums. Includes all residential buildings with two or more living quarters side by side, completely independent of one another, and separated by an unbroken party or lot line wall from ground to roof.
 - Apartment buildings, apartment-type condominiums, and cooperatives. Includes apartment rentals, high-rise, low-rise, or any structures containing two or more housing units, excluding attached single-family houses.
 - Dormitories and barracks. Includes school dormitories and military or nonmilitary barracks that are nonhousekeeping structures.
 - Other manufacturing and industrial buildings. Includes all manufacturing and industrial buildings and plants that are used to house production and assembly activities. Note that industrial parks should be classified under its primary usage such as warehouses, office space, commercial, or industrial type buildings. Heavy industrial facilities such as blast furnaces, petroleum refineries, and chemical complexes are not included in this category but are reported under nonbuilding construction.
 - Manufacturing and industrial warehouses. Includes all warehouses which are intended for industrial activities.
 - Hotels and motels. Includes hotels, motels, bed-and-breakfast inns, and tourist cabins intended for transient accommodations. Also included are hotel and motel conference centers.
 - Office buildings. Includes all buildings that are used primarily for office space or for government administrative offices. Also included are banks or financial buildings that are three stories or more. Medical office buildings are reported under hospitals and institutional buildings.
 - All other miscellaneous commercial buildings. Includes all buildings that are intended for use primarily in the retail and service trades, i.e., shopping centers, department stores, drug stores, restaurants, public garages, auto service stations, and one or two story bank or financial institutions.
 - Commercial warehouses. Includes distribution buildings and mini-storage units intended for commercial use. Also included are storage warehouses.
 - Religious buildings. Includes all buildings that are intended for religious services or functions such as churches, synagogues, convents, monasteries, and seminaries.
 - Educational buildings. Includes all buildings that are used directly in administrative and instructional activities such as colleges, universities, elementary and secondary schools, correspondence, commercial, and trade schools. Libraries, museums, and art galleries, as well as laboratories that are not a part of a manufacturing or commercial establishment, are also included.

- Health care and institutional buildings. Includes hospitals, medical office buildings, and all other buildings that are intended to provide health and institutional care such as clinics, infirmaries, sanitariums, nursing homes, homes for the aged, and orphanages.
- Public safety buildings. Includes detention centers, prisons, fire stations, and rescue squad buildings.
- Farm buildings, nonresidential. Includes nonresidential farm buildings such as barns, poultry houses, implement sheds, and farm silos.
- Amusement, social, and recreational buildings. Includes buildings that are used primarily for entertainment, social, and recreational activities such as sports arenas, convention centers, theaters, music halls, golf and country club buildings, fitness centers, and bowling alleys.
- Indoor swimming pools. Includes pools that are inside a building.
- Indoor ice rinks. Includes ice rinks that are inside a building.
- Grain elevators and dry cleaning plants. Includes grain and storage elevators and dry cleaning plants.
- Waste disposal plants. Includes recycling centers, garbage disposal plants, incinerator disposed facilities, and material recovery facilities.
- Miscellaneous building construction. Includes all other nonresidential buildings such as fire stations, post offices, and bus and air passenger terminals and hangars.
- 2. Nonbuilding Construction. The details for this type of construction are defined as:
 - Highways, streets, and related work. Includes streets, roads, alleys, sidewalks, curbs and gutters, culverts, erosion control, installation of guard rails, highway signs, and lighting. Also includes earthwork protective structures when used in connection with road improvements.
 - Airport runways and related work. Includes airport runways, taxiways, aprons, and related work.
 - Private driveways and parking areas. Includes all nonstructural parking areas and private driveways of all surface types.
 - Bridges and elevated highways. Includes viaducts and overpasses, roads, highways, railroads, and causeways built on structural supports.
 - Tunnels. Includes highway, pedestrian, railroad, and water distribution tunnels.
 - Sewers, sewer lines, septic tanks, and related facilities. Includes sanitary and storm sewers, pumping stations, septic systems, and related facilities.
 - Water mains and related facilities. Includes water supply systems, pumping stations, and related facilities.
 - Oil and gas pipeline construction. Includes pipelines for the transmission of gas, petroleum products, and liquefied gases.
 - Power and communication transmission lines, towers, and related facilities. Includes electric power lines, telephone and telegraph lines, fiber optic cables, cable television lines, television and radio towers, and electric light and power facilities.
 - Power plants and cogeneration plants, except hydroelectric. Includes electric and steam generating plants, cogenerating plants, and nuclear plants.
 - Power plant, hydroelectric. Includes all types of hydroelectric power generating plants.
 - Blast furnaces, chemical complexes, etc. Includes coke ovens and mining appurtenances such as tipples and washeries.

- Sewage treatment plants. Includes sewage treatment and waste disposal plants.
- Water treatment plants. Includes water filtration and water softening plants.
- Urban mass transit. Includes subways, street cars, and light rail systems.
- Railroad construction. Includes the construction of railroad beds, tracks, freight yards, and signal towers for railroad systems, excluding urban mass transit.
- Conservation and development construction. Includes land reclamation, irrigation projects, drainage canals, levees, jetties, breakwaters, and flood control projects.
- Dam and reservoir construction. Includes hydroelectric, water supply, and flood control dams and reservoirs.
- Dry and Solid waste disposal. Includes all dry and solid waste disposal sites where nonhazardous waste is buried.
- Harbor and port facilities. Includes docks, piers, and wharves.
- Marine construction. Includes dredging, underwater rock removal, breakwaters, navigational channels, and locks.
- Petrochemical plants and petroleum refineries. Includes petroleum related facilities.
- Outdoor swimming pools. Includes wading pools and reflecting pools.
- Fencing. Includes all types of fencing, except electronic containment fencing for pets.
- Electronic containment fencing. Includes all types of electronic containment fencing for pets.
- Recreational facilities. Includes athletic fields, golf courses, outdoor tennis courts, trails, and camps.
- Ships. Includes special trade contractors working on ships and boats such as painters, carpenters, joiners, electricians, etc.
- Oil and gas fields. Includes road construction, land clearing contracting, land moving contracting, and land leveling contracting in oil and gas fields.
- Oil and gas field gathering lines. Includes land clearing contracting, land moving contracting, and land leveling contracting.
- Coal mines. Includes land clearing contracting, land moving contracting, and land leveling contracting.
- Metal mines. Includes land clearing contracting, land moving contracting, and land leveling contracting.
- Nonmetallic mines. Includes land clearing contracting, land moving contracting, and land leveling contracting.
- All other miscellaneous nonbuilding construction. Includes all other types of nonbuilding construction.

KINDS OF BUSINESS ACTIVITIES

Includes dollar value of business done by business activity. Primary activities are construction activities that generate fifty-one percent or more of an establishment's dollar value of business done. Also included are other kinds of business activities. Other kinds of business activities include business receipts not reported as value of construction work. This item includes business receipts from retail and wholesale trade, rental of equipment without an operator, manufacturing, transportation, legal services, insurance, finance, rental of property and other real estate operations, and other nonconstruction activities. Receipts for separately definable architectural and engineering work for others are also included in other kinds of business activities.

VALUE OF CONSTRUCTION WORK FOR SPECIALIZED TYPE AND KIND OF BUSINESS

Includes value of construction work for one of two specialized categories. These categories include types of construction and kind-of-business activity. A construction establishment specializes in a type of construction when fifty-one percent or more of the construction work done is in one construction industry. The construction establishment reports each type of construction it performs as a percent of value of construction work. Types of construction refers to the types of buildings, structures, or facilities constructed or worked on by construction establishments in the reporting year. Specialization in types of construction displays data for establishments with payroll that falls within each percent range of specialization. A construction establishment specializes in a kind-of-business activity when fifty-one percent or more of the construction work done by the establishment is performed in one type of business activity. The construction establishment reports each kind-of-business activity engaged in as a percent of value of construction work. Kindof-business activity refers to the kinds of business activities construction establishments perform throughout the reporting year. Examples of kind-of-business activity include highway and street construction, electrical contracting, carpentry contracting, and concrete contracting. Specialization in kind-of-business activity displays data for establishments with payroll that fall within each percent range of specialization.

SPECIALIZATION PERCENT

Includes data for establishments with payroll that fall within each percent range of specialization.

VALUE OF CONSTRUCTION WORK FOR ESTABLISHMENTS BY LOCATION OF WORK

This is the value of construction done in particular states by establishment. An establishment can do construction in one or more states.

Appendix B. NAICS Codes, Titles, and Descriptions

238160 ROOFING CONTRACTORS

This U.S. industry comprises establishments primarily engaged in roofing. This industry also includes establishments treating roofs (i.e., spraying, painting, or coating) and installing skylights. The work performed may include new work, additions, alterations, maintenance, and repairs.

Appendix C. Methodology

SOURCES OF THE DATA

The construction sector includes approximately 650,000 establishments that were detemined to be in-scope of the 2002 Economic Census — Construction. This number includes those industries in the North American Industry Classification System (NAICS) definition of construction with at least one paid employee in 2002.

Establishments in the 2002 Economic Census are divided into those sent report forms and those not sent report forms. The coverage of and the method of obtaining census information from each are described below:

1. Establishments sent a report form:

Sample frame establishments. The sample frame consisted of the entire construction universe; there were no subpopulations that were explicitly removed from the sample frame. The sample frame was compiled from a list of all construction companies in the active records of the Internal Revenue Service (IRS) and the Social Security Administration (SSA) that are subject to the payment of Federal Insurance Contributions Act taxes. Under special arrangements, to safeguard their confidentiality, the U.S. Census Bureau obtains information on the location and classification of the companies, as well as their payroll and receipts data from these sources. Unfortunately, these sources do not provide establishment level information for companies with multiple locations. For multilocation companies, the establishment level information is directly obtained from the U.S. Census Bureau's Company Organization Survey. For single-location companies, the IRS-SSA information is generally sufficient for assigning the company to a specific six-digit NAICS industry code.

The 2002 NAICS structure for the construction sector was significantly revised from the 1997 NAICS structure. Initially, only a small proportion of the establishments in the sample frame could be directly assigned a 2002 NAICS industry code with a high degree of confidence. Therefore, a special classification card was mailed to 150,000 construction establishments in early 2002. The goal of this classification card was to obtain the current NAICS industry code prior to assembly of the sample frame for the economic census — construction sample.

- 2. Establishments not sent a report form:
 - a. Nonsample frame establishments. There were a limited number of establishments included in the business register who were completely unclassified at the time of the economic census — construction sampling operation. These establishments were mailed a general classification card in early 2003. A portion of these were ultimately determined to be in-scope of the economic census — construction. Since this determination was not made until after the sample selection operation had been completed; these establishments were treated as a supplement to the original universe and were sampled independently for inclusion in the derived estimates.
 - b. All nonemployers, i.e., all firms subject to federal income tax, with no paid employees, were also excluded from the 2002 sample frame, as in previous censuses. Nonemployers with significant levels of receipts data were identified and included in the census mailout under the presumption that the nonemployer status may have been incorrect. Those determined to have employees are included in this report. Data for nonemployers are not included in this report, but are released in the annual *Nonemployer Statistics* series.

The report forms used to collect information for establishments in this sector are available at help.econ.census.gov/econhelp/resources/.

A more detailed examination of census methodology is presented in the *History of the Economic Census* at www.census.gov/econ/www/history.html.

INDUSTRY CLASSIFICATION OF ESTABLISHMENTS

The classifications for all establishments covered in the 2002 Economic Census — Construction are classified in 1 of 31 industries in accordance with the industry definitions in the *North American Industry Classification System (NAICS), United States, 2002* manual. Changes between 1997 and 2002 affecting this sector are discussed in the text at the beginning of this report. Tables at www.census.gov/epcd/naics02/n02ton97.htm identify those industries that changed between the 1997 North American Industry Classification System (NAICS) and 2002 NAICS.

In the NAICS system, an industry is generally defined as a group of establishments that use similar processes or have similar business activities. To the extent practical, the system uses supply-based or production-oriented concepts in defining industries. The resulting group of establishments must be significant in terms of number, value added by construction, value of business done, and number of employees.

The coding system works in such a way that the definitions progressively become narrower with successive additions of numerical digits. In the construction sector for 2002, there are 3 subsectors (three-digit NAICS), 10 industry groups (four-digit NAICS), 28 NAICS industries (five-digit NAICS) that are comparable with Canadian and Mexican classification, and 31 U.S. industries (six-digit NAICS).

ESTABLISHMENT BASIS OF REPORTING

The 2002 Economic Census — Construction is conducted on an establishment basis. A construction establishment is defined as a relatively permanent office or other place of business where the usual business activities related to construction are conducted. With some exceptions, a relatively permanent office is one that has been established for the management of more than one project or job and that is expected to be maintained on a continuing basis. Such establishment activities include, but are not limited to, estimating, bidding, purchasing, supervising, and operation of the actual construction work being conducted at one or more construction sites. Separate construction reports were not required for each project or construction site.

Companies with more than one construction establishment were required to submit a separate report for each establishment operated during any part of the census year. The construction sector figures represent a tabulation of records for individual establishments, rather than for companies.

If an establishment was engaged in construction and one or more distinctly different lines of economic activity at the same place of business, it was requested to file a separate report for each activity, provided that the activity was of substantial size and separate records were maintained. If a separate establishment report could not be prepared for each activity, then a construction report was requested covering all activities of that establishment providing that the value of construction work exceeded the gross receipts from each of its other activities.

The 2002 Economic Census — Construction excludes data for central administrative offices (CAOs). These would include separately operated administrative offices, warehouses, garages, and other auxiliary units that service construction establishments of the same company. These data are published in a separate report series.

DESCRIPTION OF THE SAMPLE FRAME

The major objective of the sample design was to provide a sample that would provide reliable estimates at the state by industry level. For sample efficiency considerations, the establishments in the initial 2002 construction frame were partitioned into two components for developing estimates within the sample frame. The details of each are described below:

1. Probability-proportionate-to-size (pps) sample. There were three non-overlapping strata for sample selection. An independent sample was selected within each state by industry cell. The details of each stratum were defined as:

- Stratum 1. This stratum was comprised of approximately 12,000 establishments associated with multilocation companies. The establishments of these multiunit companies were included in the construction sample with certainty.
- Stratum 2. This stratum was comprised of approximately 145,000 single-location companies that could be classified into a valid 2002 NAICS industry. These cases accounted for approximately 75 percent of the payroll associated with single-location companies in construction. The industry code for most of these establishments was determined from the special classification card that was mailed in early 2002. This group was partitioned into state by NAICS (six-digit) cells and an independent sample selected from each cell. Within each cell, a probability-proportionate-to-size (pps) sampling strategy was used. Under this approach, the probability of selection for the sample for larger establishments is higher than for smaller establishments. There were approximately 80,000 establishments selected from this group.
- Stratum 3. This stratum was comprised of the remaining single-location companies. For these companies, we did not have an updated 2002 NAICS industry code. The most recent classification information available for these companies was their 1997 NAICS. Using this 1997 NAICS industry code, this stratum was partitioned into state by NAICS (four-digit) cells; and an independent sample selected from each cell. Again, probability-proportionateto-size sampling methodology was utilized. There were approximately 30,000 establishments selected from this group.

Subsequent to the initial census mail-out, companies that initiated operations in 2002 were identified via administrative sources. To assure proper representation of the entire in-scope population, simple random samples of these new operations were selected and mailed separately.

2. Estimation and variances. Based on the response data, establishments were assigned to the appropriate NAICS (six-digit) industry. At each level of tabulation, unbiased estimates were derived by summing the weighted establishment data where the establishment sample weight was equal to the inverse of its probability of selection for the construction sample.

The resulting estimates were generated from one of many possible samples and are subject to sampling variability. Estimates of this sample variability were independently derived at all levels of aggregation. These sampling variances were then aggregated to the publication levels for the computation of the relative standard errors.

RELIABILITY OF DATA

The estimates developed from the sample can differ somewhat from the results of a survey covering all companies in the sample lists, but are otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the difference between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of estimates.

The particular sample selected for the construction sector is one of many similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretically, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data. They are presented in the form of relative standard errors that are the standard errors divided by the estimated values to which they refer.

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals, or ranges that would include the comparable, complete-coverage value for specified percentages of all the possible samples.

The complete-coverage value would be included in the range:

Construction

- From one standard error below to one standard error above the derived estimate for about twothirds of all possible samples.
- From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.
- From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference is that the comparable complete-survey result would fall within the indicated ranges and the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown at 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total, and almost certain confidence that the interval 47,000 to 53,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection; reporting; coding; transcription; imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected during the U.S. Census Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or moderately higher. However, for particular estimates, the total error may considerably exceed the standard error shown. Any figures shown in the tables of this publication having an associated standard error exceeding 75 percent may be combined with higher level totals, creating a broader aggregate, which then may be of acceptable reliability.

DUPLICATION IN VALUE OF CONSTRUCTION WORK

The aggregate of value of construction work reported by all construction establishments in each of the industry, geographic area, or other groupings contains varying amounts of duplication. This is because the construction work of one firm may be subcontracted to other construction firms and may also be included in the subcontractors' value of construction work. Also, part of the value of construction results from the use of products of nonconstruction industries as input materials. These products are counted in the nonconstruction industry, as well as part of the value of construction. Value added avoids this duplication and is, for most purposes, the best measure for comparing the relative economic importance of industries or geographic areas. Value added for construction industries is defined as the dollar value of business done less costs for construction work subcontracted to others and payments for materials, components, supplies, and fuels.

DISCLOSURE

In accordance with federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or company. However, the number of establishments in a specific industry or geographic area is not considered a disclosure; therefore, this information may be released even though other information is withheld. Techniques employed to limit disclosure are discussed at www.census.gov/epcd/ec02/disclosure.htm.

Appendix D. Geographic Notes

Not applicable for this report.

Appendix E. Metropolitan and Micropolitan Statistical Areas

Not applicable for this report.

Appendix F. Detailed NAICS and Bridge Code Titles: 2002

[The NAICS code title shown in Table 1 is a standard NAICS title from the North American Industry Classification System Manual. A more detailed title description for the NAICS code shown in Table 1 is included in this appendix]

included in this appendix]				
2002 NAICS code	1997 bridge code	Detailed 2002 NAICS and 1997 bridge code title description		
236115	23321000	New single family housing construction (except operative builders) Single family housing construction, general contractors		
236116	23322000	New multifamily housing construction (except operative builders) Multifamily housing construction, general contractors		
236117	23321000 23322000	New housing operative builders Single family housing construction, operative builders Multifamily housing construction, operative builders		
236118	23321000 23322000	Residential remodelers Remodeling contractors, single family housing Remodeling contractors, multifamily housing		
236210	23331000 23493000 23499000	Industrial building construction Other manufacturing and industrial building construction Other industrial nonbuilding construction Waste disposal plant construction		
236220	23322000 23331000 23333200 23599000	Commercial and institutional building construction Barrack and dormitory construction Grain elevators, dry cleaning plants, and manufacturing and industrial warehouses construction Commercial and institutional building construction Indoor swimming pool contractors		
237110	23491000 23499000 23599000	Water and sewer line and related structures construction Water and sewer line, mains, and related structures (including pumping stations, etc.) construction Sewage and water treatment plants and irrigation systems construction Water well drilling contractors		
237120	21311200 23491000 23493000	Oil and gas pipeline and related structures construction Construction of oil and gas field gathering lines Oil and gas pipelines, mains, and related and related structures (including oil storage tanks, etc) construction Petrochemical plants and refineries construction		
237130	23492000 23493000	Power and communication line and related structures construction Power and communication transmission line construction Power generation plants and transformer stations construction, except hydroelectric		
237210	23311000	Land subdivision Land subdivision and land development		
237310	23411000 23412000 23521000	Highway, street, and bridge construction Highway and street construction Bridge construction Highway and traffic line painting contractors		
237990	22412000 23499000 23599000	Other heavy and civil engineering construction Tunnel construction All other heavy and civil engineering construction Anchored earth retention contractors		
238110	23571000	Poured concrete foundation and structure contractors Concrete (except paving) contractors		
238120	23591000	Structural steel and precast concrete contractors Other structural steel erection contractors		
238130	23551000	Framing contractors Framing carpentry contractors		
238140	23541000 23542000	Masonry contractors Masonry and stone contractors Stucco contractors		
238150	23592000	Glass and glazing contractors Glass and glazing contractors		
238160	23561000	Roofing contractors Roofing contractors		
238170	23561000	Siding contractors Siding (including gutters and downspouts) contractors		
238190	23591000 23599000	Other foundation, structure, and building exterior contractors Metal curtain walls and metal furring installation contractors Forming, ornamental metal work installation, and foundation, structure, and building exterior contractors		
238210	23511000 23531000	Electrical contractors Environmental controls installation contractors Electrical contractors		
238220	23511000 23595000	Plumbing, heating, and air-conditioning contractors Other plumbing, heating, and air-conditioning contractors Scrubber, dust collection, and other industrial ventilation installation contractors		
238290	23595000 23599000	Other building equipment contractors Other building equipment and machinery installation contractors Boiler, duct, and pipe insulation and service station equipment, lightning rod, bowling alley, church bell, and tower clock installation contractors		
238310	23542000	Drywall and insulation contractors Other drywall, plastering, acoustical, and insulation contractors		
238320	23521000	Painting and wall covering contractors Other painting and wall covering contractors		

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[The NAICS code title shown in Table 1 is a standard NAICS title from the North American Industry Classification System Manual. A more detailed title description for the NAICS code shown in Table 1 is included in this appendix]

2002 NAICS code	1997 bridge code	Detailed 2002 NAICS and 1997 bridge code title description	
238330	23552000	Flooring contractors Floor laying and other floor contractors	
238340	23543000	Tile and terrazzo contractors Tile, marble, terrazzo, and mosaic contractors	
238350	23551000	Finish carpentry contractors Finish carpentry contractors	
238390	23561000 23599000	Other building finishing contractors Sheet metal, except roofing and siding contractors Trade show exhibits installation and dismantling, spectator seating, modular furniture, window covering fixture installation, and other building finishing contractors	
238910	21311200 21311300 21311400 21311500 23499000 23593000 23594000 23599000	Site preparation contractors Site preparation and related construction activities for oil and gas operations Site preparation and related construction activities for coal mining Site preparation and related construction activities for metal mining Site preparation and related construction activities for nometallic mining, except fuels Construction equipment (except cranes) rental with operator and right-of-way clearing and line slashing, blasting, and trenching contractors Excavation contractors Wrecking and demolition contractors Dewatering and core drilling and test boring for construction contractors	
238990	23499000 23571000 23599000 56172000	All other specialty trade contractors Crane rental with operator Residential and commercial asphalt, brick, and concrete paving contractors All other special trade contractors Cleaning building exteriors, except sand blasting	