

**SCHEDULE E  
(Form 5500)**

Department of the Treasury  
Internal Revenue Service

**ESOP Annual Information**

Under Section 6047(e) of the Internal Revenue Code

▶ **File as an attachment to Form 5500 or 5500-EZ.**

Official Use Only

OMB No. 1210-0110

**1999**

**This Form is NOT Open  
to Public Inspection.**

**For the calendar year 1999  
or fiscal plan year beginning**

**MM / DD / YYYY**

, and ending

**MM / DD / YYYY**

**A Name of plan**

**B Three-digit  
plan number** ▶

**C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-EZ**

**D Employer Identification Number**

**-**

- |   | Yes                      | No                       |
|---|--------------------------|--------------------------|
| <b>1a</b> Did the employee stock ownership plan (ESOP) have an outstanding securities acquisition loan within the meaning of Code section 133 during the plan year? .....                                 | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>b</b> Did the employer maintaining the ESOP pay dividends (deductible under section 404(k)) on the employer's stock held by the ESOP during the employer's tax year in which the plan year ends? ..... | <input type="checkbox"/> | <input type="checkbox"/> |
- If both line **1a** and line **1b** are "No," DO NOT complete any other questions on this schedule.  
Attach the schedule to the Form 5500 or 5500-EZ you file for your ESOP plan.

**2** What is the total value of the ESOP assets? ..... ▶ .00

**3** If the ESOP holds preferred stock, under what formula is the preferred stock convertible into common stock of the employer corporation? ..... ▶

**4** If unallocated employer securities were released from a loan suspense account, indicate below the methods used:

- a**  Principal and interest (Excise Tax Regulations section 54.4975-7(b)(8)(i));
- b**  Principal only (Excise Tax Regulations section 54.4975-7(b)(8)(ii));
- c**  Other (attach an explanation)

	Yes	No
<b>5</b> Were unallocated securities or proceeds from the sale of unallocated securities used to repay any exempt loan (within the meaning of Code section 4975(d)(3))? .....	<input type="checkbox"/>	<input type="checkbox"/>

If "Yes," attach a description of the transaction.  
If the ESOP or the employer corporation has one or more outstanding securities acquisition loans intended to satisfy Code section 133, complete lines **6** through **11**, otherwise skip to line **12**.

**6a** Was the ESOP loan part of a "back to back" loan? (See instructions for definition of "back to back" loan.) .....

	<input type="checkbox"/>	<input type="checkbox"/>
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**b** If line **6a** is "Yes," are the terms of the two loans substantially similar? .....

	<input type="checkbox"/>	<input type="checkbox"/>
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**c** Do the two loans have the same amortization schedule?  
If "No," attach an explanation of how the amortization schedules differ .....

	<input type="checkbox"/>	<input type="checkbox"/>
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**7** Is the loan an immediate allocation loan as defined in Code section 133(b)(1)(B)? .....

	<input type="checkbox"/>	<input type="checkbox"/>
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**8a** What was the date of the securities acquisition loan? ..... ▶ **MM / DD / YYYY**



- b** At all times after the acquisition of the employer securities with the loan proceeds, did the ESOP own more than 50% of:
  - (i) each class of outstanding stock of the employer corporation, or
  - (ii) the total value of all outstanding stock of the corporation? .....  Yes  No
- c** If line **8b** is "No," does the securities acquisition loan satisfy one of the transition rules of Act section 7301(f) of OBRA 1989 or satisfy the exception in Code section 133(b)(6)(B)(ii)? (See instructions for explanation of transition rules.) .....  Yes  No
- d** If line **8c** is "No," enter the name and address of payees to whom interest with respect to securities acquisition loans was paid.

Name															
Street															
City						State	Zip Code		-						

**9** What was the amount of interest paid on the securities acquisition loan? ..... .00

- 10a** Were any securities disposed of within 3 years after the plan acquired section 133 securities in a taxable event described in Code section 4978B(c)? .....  Yes  No
- b** If line **10a** is "Yes," does one or more of the exceptions provided in Code section 4978B(d) apply to all dispositions of employer securities? .....  Yes  No
- 11a** Were any of the ESOP's securities acquisition loans refinanced during this reporting period? .....  Yes  No
- b** If line **11a** is "Yes," does the refinancing meet the requirements of Act section 1602 of SBJPA 1996? .....  Yes  No  
*If the employer maintaining the ESOP deducted dividends under Code section 404(k), answer the questions on lines 12 through 14, otherwise skip to line 15.*
- 12a** Did the amount of the dividends paid exceed the employer's current or accumulated earnings and profits within the meaning of Code section 316? .....  Yes  No
- b** Is the amount paid a dividend under applicable state law? .....  Yes  No
- 13** If dividends deducted under Code section 404(k) were used to repay an exempt loan, were any dividends used to repay the loan generated by securities that were not acquired with the proceeds of the loan being repaid? .....  Yes  No
- 14** If the answer to line **13** is "Yes," were the dividends paid with respect to employer securities that satisfy the transition rules of Act section 7302(b)(2) of OBRA 1989? .....  Yes  No

**15** Complete the following information for each class of stock owned by the ESOP:

<b>(a)</b> Class of stock	<b>(b)</b> Common stock (C) Preferred stock (P)	<b>(c)</b> Readily tradable* Yes (Y) No (N)
<input type="text" value=""/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>(d)</b> Dividend rate during plan year**	<b>(e)</b> Dividends paid to participants***	
<input type="text" value=""/> %	<input type="text" value=""/> .00	
<b>(f)</b> Dividends used to repay exempt loan	<b>(1)</b> allocated stock	<b>(2)</b> unallocated stock
	<input type="text" value=""/> .00	<input type="text" value=""/> .00



(a) Class of stock	<input type="checkbox"/>		(b) Common stock (C) Preferred stock (P)	<input type="checkbox"/>	(c) Readily tradable* Yes (Y) No (N)	<input type="checkbox"/>
(d) Dividend rate during plan year**	<input type="checkbox"/>	%	(e) Dividends paid to participants***	<input type="checkbox"/>		
(f) Dividends used to repay exempt loan	(1) allocated stock		(2) unallocated stock			
	<input type="checkbox"/>		<input type="checkbox"/>			

(a) Class of stock	<input type="checkbox"/>		(b) Common stock (C) Preferred stock (P)	<input type="checkbox"/>	(c) Readily tradable* Yes (Y) No (N)	<input type="checkbox"/>
(d) Dividend rate during plan year**	<input type="checkbox"/>	%	(e) Dividends paid to participants***	<input type="checkbox"/>		
(f) Dividends used to repay exempt loan	(1) allocated stock		(2) unallocated stock			
	<input type="checkbox"/>		<input type="checkbox"/>			

(a) Class of stock	<input type="checkbox"/>		(b) Common stock (C) Preferred stock (P)	<input type="checkbox"/>	(c) Readily tradable* Yes (Y) No (N)	<input type="checkbox"/>
(d) Dividend rate during plan year**	<input type="checkbox"/>	%	(e) Dividends paid to participants***	<input type="checkbox"/>		
(f) Dividends used to repay exempt loan	(1) allocated stock		(2) unallocated stock			
	<input type="checkbox"/>		<input type="checkbox"/>			

<b>Totals of dividends reported on Line 15(e) and (f) for all classes of stock.</b>	▶		(e) Dividends paid to participants***	<input type="checkbox"/>		
(f) Dividends used to repay exempt loan	(1) allocated stock		(2) unallocated stock			
	<input type="checkbox"/>		<input type="checkbox"/>			

\* If the stock is readily tradable on an established securities market within the meaning of Code section 409(l), enter "Y," otherwise enter "N."  
 \*\* Dividend rate paid for each class of stock during the plan year.  
 \*\*\* Dividend paid directly to or distributed to participants.

