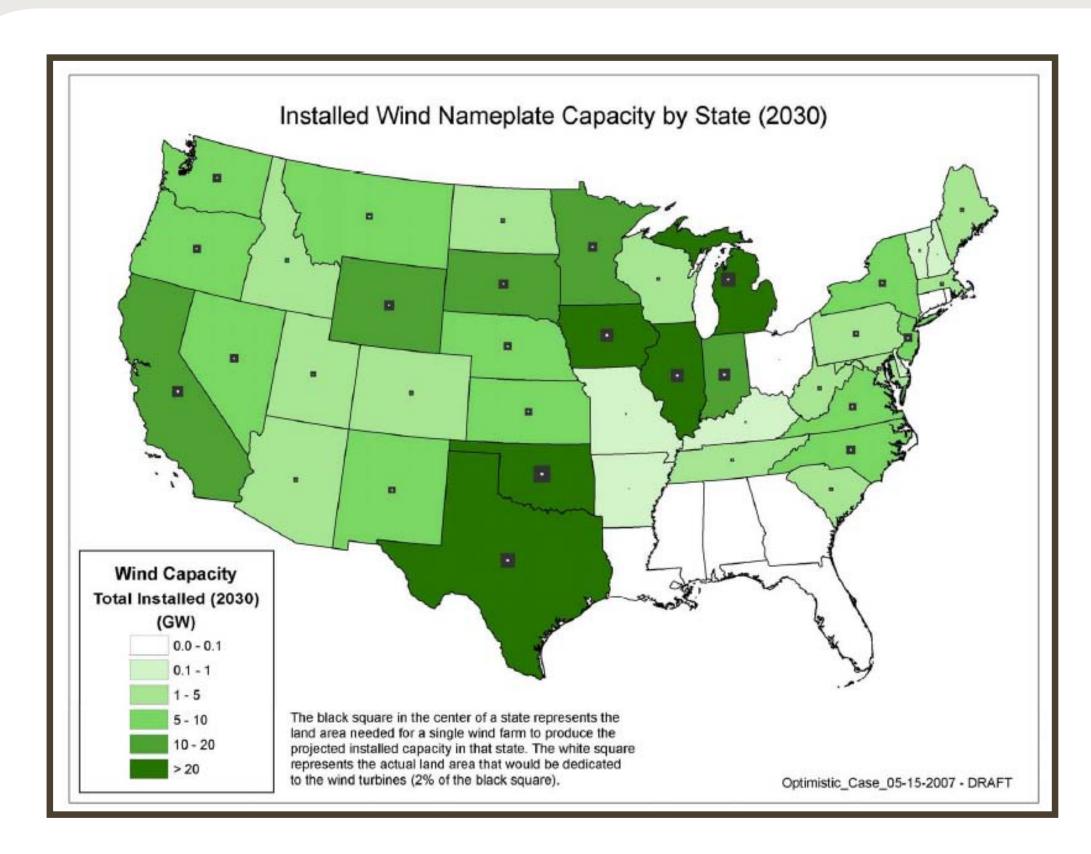
Innovation for Our Energy Future

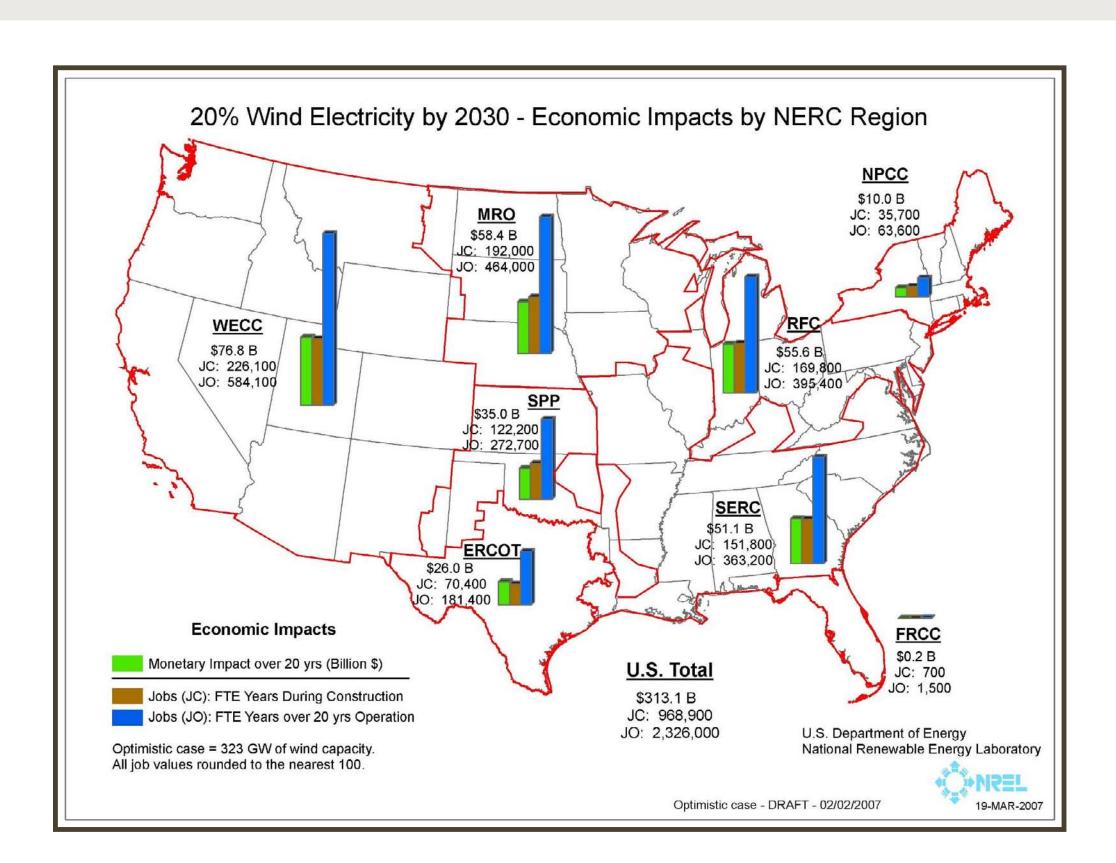
Analyzing Economic Development with JEDI Wind

Meeting 20% of the nation's electricity demand with wind energy will lead to enormous benefits to rural landowners and towns, the manufacturing sector, and infrastructure across America.*



Findings of the 20% Scenario

- 20% wind energy penetration is possible.
- 20% penetration is not going to happen under business as usual scenarios.
- Policy choices will have a large impact on assessing the timing and rate of achieving a 20% goal.
- Key issues: policy, technology development, market transformation, transmission, project diversity and public acceptance



How large are the investments and what will they impact?

- 323 GW of new wind installed in the U.S.
- Over \$313 Billion in investment
- 1 million new construction jobs (cumulative through 2030)
- 2.33 million job-years, during operations (cumulative for 20 years)
- Increased income for rural landowners and
- Property tax revenue for schools, roads and county services

About the Jobs and Economic Development Impact (JEDI) model

JEDI is an input-model that can be adapted to your local area (state, county or region). JEDI:

- Traces linkages in the economy: what are economic impacts from dollars spent on the wind project?
- Economic development impacts include jobs created, wages and salaries earned, and increases in overall economic activity.
- JEDI uses state and county multipliers derived from the Minnesota IMPLAN Group, Inc. (IMPLAN) accounting software and data derived from government surveys of business and consumer spending patterns.
- Upcoming versions of JEDI which are currently under development will analyze benefits from concentrating solar power, photovoltaic power, dry mill corn ethanol, sugar cane to ethanol, cellulosic ethanol, natural gas, and coal.

Download the latest version from the Wind Powering America Web site's Economic Development page.









www.windpoweringamerica.gov



Construction Phase = 1-2 years *These impacts are based on the February 2007 Scenario. Operational Phase = 20+ years Total Cumulative Manufacturing Jobs Created by Scenario that Meets 20% of U.S. Electricity Needs From Wind (2004 - 2030)

Estimated impacts to the Great Lakes Region by 2030

from 97 GW of new wind development, according to the 20% Scenario*

Indirect Impacts

Construction Phase:

5,500 long-term jobs

\$621M/yr to local

Induced Impacts

88,000 jobs through 2030

 \$9B to local economies Operational Phase:

13-15,000 long-term jobs

Economic data from NREL's JEDI model, February 2007 Run.

Optimistic_Jobs_05-15-2007 - DRAFT

For other modules

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under development

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• \$1.4B/yr to local

economies

Construction Phase:

Wind energy's economic "ripple effect"

Direct Impacts

Landowner Revenue

Local Property Taxes:

Operational Phase:

21-23,000 long-term O&M jobs

\$2.1B/yr to local economies

• \$58,700/yr

Jobs Created (in job-years)

1,000 - 5,000

5,000 - 10,000 10,000 - 20,000

CONTACTS

Manufacturing location information from REPP Report by Sterzinger &

Major component assumptions: 50% of blades are manufactured in U.S. in 2004 increasing to 80% in 2030, 26% of towers are from the

U.S. in 2004 increasing to 50% in 2030 and 20% of turbines are

For wind, natural gas, and coal

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