

U.S. Department of Transportation

400 Seventh St., S.W. Washington, DC. 20590

Bureau of Transportation Statistics

Worksheet for Calculating Carrier Classification (Motor Carriers of Property)

What Is This About?

This is to help you determine your carrier classification, which affects the reporting requirements of Form M and Form QFR.

Carrier Classification and Reporting Requirements

Motor carriers of property are classified based on their adjusted annual operating revenue. Carrier classification, in turn, determines what reports are required by BTS. We are providing the worksheet below for your convenience to help you calculate your carrier classification. If your classification has changed or is incorrect, please contact us. We will make any necessary adjustments and give you further instructions on any filing requirements.

Classification	Adjusted Annual Operating Revenue	Reports Required By Law
Class I	\$10 million or greater	Form M (Annual)
	_	Form QFR (Quarterly)
Class II	\$3 - 10 million	Form M (Annual)
Class III	Less than \$3 million	None

How to Calculate Your Carrier Classification

Upward and downward classification will be effective as of January 1 of the year immediately following the **third consecutive year** that your revenue qualifies. The steps in calculating your carrier classification are as follows:

- 1. Calculate your annual operating revenues. This is revenue from the transportation of property in <u>interstate</u>, and <u>intrastate</u> service while operating as a <u>common</u> and/or <u>contract</u> carrier. This includes:
 - Line haul and pickup & delivery services
 - revenues received under all operating authorities (regulated and unregulated)
 - revenues from your portion of interline shipments
 - revenues from local cartage service