IRON AND STEEL SCRAP

By Michael Fenton

Iron and steel scrap is a vital raw material for the production of new steel and cast-iron products. The steelmaking and the foundry industries in the United States are highly dependent upon the ready availability of scrap from manufacturing operations and from the recovery of products that are no longer used or needed.

The dynamic ferrous scrap industry has been evolving by mergers and acquisitions as the domestic steelmaking industry reaches new levels of productivity. Scrap brokers and dealers, challenged by the increasing availability of other iron substitutes, have been forming partnerships with steelmakers, and at least one scrap dealer has begun to produce steel. Steelmakers have been establishing their own scrap-processing units in an effort to assure raw material supplies and quality as new steelmaking capacity comes online to compete with these supplies.

Steel scrap recycling conserves raw materials, energy, and landfill space. The domestic steel industry recycles millions of tons per year of steel cans, automobiles, appliances, construction materials, and other steel products. The industry's overall recycling rate is about 65%. Remelting of scrap requires much less energy than the production of iron and steel products from iron ore. Each year, steel recycling saves the energy equivalent of electrical power needed by one-fifth of the houses in the United States (about 18 million) for 1 year. Consumption of iron and steel scrap by remelting reduces the burden on landfill disposal facilities and prevents the accumulation of abandoned steel products in the environment. Every ton of steel recycled saves about 1.1 tons of iron ore, 0.6 tons of coal, and 54 kg of limestone (Steel Recycling Institute, 1997, A few facts about steel—North America's #1 recycled material, accessed July 29, 1997, at URL http://www.recycle-steel.org/fact/index.html).

Legislation and Government Programs

The steel industry has improved product yield and quality, its ability to meet customer specifications, energy and worker efficiency, and environmental control partly through employee involvement in decisionmaking processes. Pursuant to Section 8(a)(2) of the 1935 National Labor Relations Act, however, it is illegal for employees and management to form working groups in nonunion workplaces to address matters of mutual interest, such as work scheduling, compensation, and safety and health. Notwithstanding Federal law, 13 States have laws requiring the establishment of employee-involvement committees to deal with worker health and safety. The purpose of the legislation was to remove obstacles that prevent cooperation in the workplace between labor and management.

The steel industries in Canada, Mexico, and the United States, represented by the Steel Manufacturers Association (SMA), lobbied for reform of the Merchant Marine Act of 1920 (the Jones Act). According to the SMA, the Jones Act, which requires that

transportation of goods between U.S. coastal ports be carried only by U.S.-owned, U.S.-flagged, U.S.-manned, and U.S.-built ships, costs U.S. taxpayers approximately \$2.8 billion in lost economic activity and the U.S. Treasury \$3 billion in lost tax revenue. Legislation was introduced in mid-1997 that would eliminate the requirement that coastal trade vessels be U.S. made.

Environment

Steel mills receiving ferrous scrap have been exposed without warning to radioactive materials at an alarming rate. Contaminated scrap is in the form of radioactive sources shielded in lead, oil-drilling pipe, and scrap from decommissioned nuclear power and U.S. Department of Energy (DOE) facilities. Of particular concern were radioactive gauges that were discarded or lost by manufacturing operations, medical centers, or the military. When shielded by lead, these radioactive objects can pass through sensitive radiation detection devices used by electric-arc furnace steelmakers. The U.S. Nuclear Regulatory Agency (NRC) reported that every year, about 200 radioactive sources and devices containing radioactive materials have entered the scrap supply in an uncontrolled manner (Kelly, 1997). Since 1983, more than 2,400 detections of radioactive material have been reported, more than 300 in the United States. During this period, 40 confirmed meltings of this material have taken place, 25 of which were in the United States. Costs of accidental meltings average \$10 million each. A minimill is reported to have spent as much as \$23 million for decontamination, disposal, and shutdown (Kelly, 1997). The American Iron and Steel Institute appealed to the NRC to implement an immediate rulemaking process that would monitor, track, and enforce any violations of generally licensed radioactive sources. In response, the NRC expressed the need to conduct additional studies of the problem.

In another Government-related matter, steelmaker associations opposed plans announced by DOE to release 112,000 tons of radioactive metal scrap, including steel scrap from decommissioned powerplants, into the public scrap supply (Kelly, 1997). Although the DOE assured everyone that there would be no health hazard, even such low-level radioactivity was expected by steelmakers to trigger alarms at minimills, thereby costing expensive delays for decontamination.

The U.S. Environmental Protection Agency's (EPA) proposal of a new standard for the size of airborne particles met with resistance by the steel industry. The EPA wanted to reduce the standard from 10 microns (PM10) to 2.5 microns or smaller (PM2.5). According to the EPA, the PM10 standard does not protect against fine particles, produced by fossil fuel combustion, that lodge deep in the lungs and that research indicates pose the greatest health hazard. The SMA responded to the proposal by pointing out that the results of proposed regulations could include

IRON AND STEEL SCRAP—1997 40.1

the elimination of thousands of high-paying, high-skilled manufacturing jobs in the steel and supporting industries and produce no quantifiable benefits to public health. Imports of steel products to satisfy domestic demand would come from countries having few or no environmental regulations comparable to those of the United States. According to the SMA, the result would be an increase in worldwide environmental degradation. Also, the congressionally appointed Clean Air Act Scientific Advisory Committee, among others, determined that no causal relation between PM2.5 and adverse health effects are known. The Committee determined that, for economic, social, and environmental reasons, a better understanding of the impact, if any, of PM2.5 on public health is needed before promulgating a blanket rule covering all particles under 2.5 microns. On July 18, 1997, the EPA promulgated final rules; the effective date of the new regulations was September 16, 1997.

Consumption

Domestic data for ferrous scrap were derived from voluntary monthly or annual surveys of U.S. scrap consuming operations by the U.S. Geological Survey. For manufacturers of pig iron and raw steel, about 59% of the known establishments responded to the surveys. Their responses represented about 67% of estimated total scrap consumption by this class of consumers. The remaining 33% of scrap consumption was estimated on the basis of prior reports. For manufacturers of steel castings, iron foundries, and miscellaneous users, about 34% of the surveyed establishments, representing about 56% of estimated scrap consumption by these consumers, responded to the annual survey. Total consumption for these two classes of consumers was estimated by using statistical methods and prior reports. Actual survey data accounted for about 55% of total estimated scrap consumption by all classes of scrap consumers.

In 1997, brokers, dealers, and other outside sources supplied domestic consumers with 53 million metric tons of all types of ferrous scrap at an estimated delivered value of nearly \$6.9 billion and exported 8.9 million tons (excluding used rails for rerolling and other uses and ships, boats, and other vessels for scrapping) valued at \$1.4 billion. In 1996, domestic consumers received 50.0 million tons at an estimated delivered value of about \$6.5 billion; exports totaled 8.4 million tons valued at \$1.3 billion. This represented a tonnage increase during 1997 of about 6% for received quantities and a tonnage increase of about 6% for exported quantities. The total value of received and exported scrap grades increased by about 6% from that of 1996.

Raw steel production was 98.5 million tons in 1997 compared with 95.5 million tons in 1996 (American Iron and Steel Institute, 1997). The shares of raw steel produced by electric and basic oxygen furnaces were 44% and 56%, respectively, with electric furnace production increasing by nearly 6% during 1997. Continuous cast steel production represented 95% of total raw steel production compared with 93% in 1996. Raw steel production capability was 121 million tons compared with 116 million tons in 1996. Raw steel capability use was 89.5% compared with 90.7% in 1996.

Steel mills accounted for 83% of all scrap received from brokers, dealers, and other outside sources; iron foundries and

miscellaneous users received nearly 15%; and steel foundries received 2%. The apparent total domestic consumption of ferrous scrap comprised 53 million tons net receipts (total receipts minus shipments) and 20 million tons of home scrap. Stocks of ferrous scrap at consumers' plants increased by nearly 6% to 5.5 million tons. Total domestic consumption was 73 million tons, an increase of nearly 3% over that of 1996 (revised). The total market for U.S. produced scrap (net receipts plus exports minus imports) was 59.1 million tons compared with 56.8 million tons in 1996. Feedstock used in electric furnaces by all steel and iron product manufacturers comprised scrap, 94%; pig iron, 4.6%; and direct reduced iron (DRI), 1.5%. Consumption of DRI was 11% greater than that of 1996.

Net shipments of all grades of steel mill products were 96.0 million tons, an increase of 4.9% from the 91.5 million tons shipped in 1996 (American Iron & Steel Institute, 1997). Imports of steel mill products increased to 28.3 million tons from 26.5 million tons in 1996. Exports of steel mill products increased to 5.8 million tons from 4.6 million tons in 1996. The U.S. apparent supply of steel mill products increased to 114 million tons from 108 million tons in 1996. As a share of the U.S. market, imports of steel mill products was practically unchanged at 25% during 1996 and 1997. Pig iron production increased to 49.6 million tons from 49.4 million tons (revised) in 1996. As reported by the U.S. Bureau of the Census, iron castings shipments totaled an estimated 9.7 million tons (revised) during each of the years 1996 and 1997. Steel castings shipments (including investment castings) totaled 1.2 million tons in 1997, up slightly from 1.1 million tons in 1996.

Transportation

Railroads were the main form of transportation of ferrous scrap in the U.S. During the decade from 1986 through 1995, transport of scrap material, mostly ferrous scrap, increased by more than 50% to 623,000 carloads each year (Woodall, 1997). As more minimills come online, scrap volume in the railroad system is expected to continue increasing. Also, as competition for high-quality scrap increases, buyers need to look farther afield to satisfy requirements. Railroads have invested many millions of dollars in car fleets to increase efficiency and competitiveness. CSX Transportation, for example, spent \$55 million in 1996 and 1997 on rail cars. Railroads have increased their value to the metals industry through consolidation. The joint acquisition of Conrail by CSX and Norfolk Southern, which offers the lower cost efficiency of a single-line shipper, is an example of how railroads are serving customers better.

Increasingly, new minimills with electric furnaces needing raw materials are being located beyond historical steelmaking areas and along or near navigable rivers. Only nine minimills were located along the inland river system a decade ago, whereas by 1998, 17 minimills will be along these rivers plus another 30 mills within 150 miles of a navigable river (Pinkham, 1997). Sources of scrap are mainly from the Pittsburgh and the Chicago areas. Barge shipping is the most economical way of handling bulk cargos, such as ferrous scrap and scrap substitutes. Rail shipping is as much as three times more expensive, and the cost of trucking is as much as eight times greater. Tonnage of cargo to

and from the U.S. steel industry, including minimills, integrated steel mills, and foundries, in 1997 is expected to be about double the 18.6 million tons in 1996 (Woodall, 1997). The port of New Orleans has changed from a net exporter of scrap a few years ago to a port handling significant international and domestic imports of scrap and other raw materials.

Prices

The average composite delivered price per metric ton for No. 1 heavy melting steel scrap, calculated from prices per long ton published monthly by American Metal Market, was \$130.45; the price ranged from a low of \$121.80 in April to a high of \$136.15 in November and December. The average composite delivered price per metric ton of No. 1 heavy melting steel scrap, calculated from prices per long ton published weekly in Iron Age Scrap Price Bulletin, was \$125.80; the price had ranged from \$116.38 in April to \$132.54 in November. These 1997 average composite prices were not significantly different from those of 1996.

On the basis of weekly quotations by Iron Age Scrap Price Bulletin for 18-8 (18% chromium, 8% nickel) stainless steel scrap (bundles and solids) delivered to consumers in the Pittsburgh, PA, area, the average price decreased by 3% to \$805 per ton from \$831 per ton in 1996.

The average value of total ferrous scrap exports (excluding used rails for rerolling and other uses, and ships, boats, and other vessels for scrapping) decreased by almost 7%, to about \$152 per ton compared with that of 1996. The average value of total imports, \$140 per ton, was not significantly different from that of 1996.

Foreign Trade

Foreign trade valuation continued to be reported on f.a.s. (free alongside ship) basis for exports and on customs value basis for imports. The U.S. trade surplus for all classes of ferrous scrap in 1997 (including used rails for rerolling and other uses and ships, boats, and other vessels for scrapping) was \$923 million and 5.8 million tons (Bureau of the Census, unpub. data, 1997). This represented a decrease of more than 4% in value and an increase of nearly 4% in quantity compared with the 1996 surplus of \$964 million and 5.6 million tons.

Total U.S. exports of carbon steel and cast-iron scrap (excluding used rails for rerolling and other uses; ships, boats, and other vessels for scrapping; stainless steel; and alloy steel) went to 59 countries (2 less than the previous year) and totaled 7.62 million tons (2% increase) valued at \$974 million (1% decrease) for an average of \$127 per ton (Bureau of the Census, unpub. data, 1997). The largest tonnages went to the Republic of Korea, 3.07 million tons; Mexico, 1.36 million tons; Canada, 978,000 tons; Turkey, 555,000 tons; and Taiwan, 521,000 tons. These countries received 85% of the total quantity, valued at \$801 million, which was 82% of the total value.

Total U.S. exports of stainless steel scrap went to 38 countries (4 less than the previous year) and consisted of 370,000 tons (22% increase) valued at \$231 million (1% decrease) averaging \$623 per ton (19% decrease) (Bureau of the Census, unpub. data, 1997). The largest tonnages went to the Republic of Korea,

114,000 tons; Spain, 59,600 tons; Taiwan, 49,300 tons; Mexico, 49,200 tons, and Canada, 40,000 tons. These countries received 84% of the total quantity, valued at \$197 million, which was 85% of the total value.

U.S. exports of alloy steel scrap (excluding stainless steel) were shipped to 45 countries (2 more than the previous year) and consisted of 964,000 tons (43% increase) valued at \$145 million (18% decrease) for an average of \$150 per ton (18% decrease) (Bureau of the Census, unpub. data, 1997). The largest tonnages went to Canada, 477,000 tons (49% increase) and Mexico, 348,000 tons (29% increase). These countries received 86% of the total quantity, valued at \$112 million, which was 77% of the total value.

World Review

Iron and steel scrap is an important raw material for the steel and foundry industries. Because scrap comes from such sources as old buildings, industrial machinery, discarded cars and consumer durables, and manufacturing operations, the mature industrialized economies are the main exporters of scrap. The main trade flows of scrap are from the heavily industrialized and developed countries of North America and northern Europe to the lesser developed countries of southern Europe and the Pacific Rim

The United States continued to be the leading exporting country of iron and steel scrap in 1996, as reported by the International Iron and Steel Institute (1997). Other major exporters of ferrous scrap were France, Germany, the Netherlands, and the United Kingdom. The most significant importing nations were, in decreasing order of importance, Turkey, Italy, the Republic of Korea, Spain, Belgium-Luxembourg, and the Netherlands. China, India, and Japan individually imported only about one-fourth of that imported by the Republic of Korea.

Outlook

The Asian financial crisis, which began on July 2 when Thailand devalued its currency, had not responded favorably by yearend to more than \$100 billion in rescue loans. Countries with weakening economies were Japan, Malaysia, Hong Kong, Indonesia, Thailand, the Republic of Korea, Taiwan, Singapore, and China. Bankruptcies and joblessness were rising in Asia as its stock markets and currencies were declining. Asian imports of U.S. steel products declined. U.S. exporters reported that scrap sales to Asian countries declined drastically during December. The cumulative effect has been an abundance of scrap in the United States and a decline of scrap prices. Asian and U.S. steel mills will likely be forced to cut production, thereby causing an oversupply of scrap and falling prices.

The Asian crisis is expected to continue into 1998 and perhaps beyond; the degree to which it will affect the U.S. economy as a whole and the steel and scrap industries specifically is not known. Nevertheless, worldwide steel production and consumption are expected to increase over the long term, primarily as a result of economic growth in the developing countries of Asia, the Commonwealth of Independent States, and Latin America.

As more steel is produced worldwide in electric furnaces and as

IRON AND STEEL SCRAP—1997 40.3

integrated mills increase usage of scrap in blast furnaces for environmental reasons, demand for scrap supplies will increase. Domestically, scrap demand will increase in the United States as mills under construction along the Mississippi River are completed, which will cause scrap exports to decrease and imports to increase. Any scrap shortage that develops will be one of quality rather than quantity. Obsolete scrap is of limited suitability for the production of flat products because of the contained residual harmful impurities—copper, nickel, chromium, tin, molybdenum, and others. The availability for blending of higher grade home (recirculating) scrap and prompt (process) scrap is declining as steelmaking and manufacturing process efficiency improves. Thus, prices for pig iron and DRI are expected to control prices of high residual scrap.

Whether or not scrap supply becomes short, interest in alternative iron sources will continue because of the growth of electric furnace steel production and the need to avoid the influence of residual elements on product performance. Production of DRI, increasing steadily during the past three decades, reached a new high in 1997, increasing nearly 9% since 1996.

As the number of domestic minimills increased during the past two decades to satisfy demand by manufacturers for high-quality steel products, the emphasis by scrap suppliers to improve the quality of scrap offered to these steel mills has also grown. Electric steelmaking will require increasingly higher quality scrap and alternative iron sources to blend with lower quality scrap. Scrap processors will use more-sophisticated sampling, analytical, and computer systems for more careful sorting and optimizing the value of scrap. Cooperation between scrap dealers and consumers, often in the form of long-term contracts, will increase in order to provide the best quality scrap requested for specific uses. The larger steelmakers may take more control of their scrap or scrap substitute supply sources by purchasing or starting operations that provide these raw materials. Increasingly, scrap suppliers are becoming certified in quality-assurance programs. Since 1987, when the International Organization for Standardization (ISO) first published its ISO-9000 standards, nearly 20 scrap companies have achieved registration, with as many as 100 more in the process of obtaining it. The ISO-9000 and ISO-9002 programs are concerned with product quality, and the ISO-14000 program is designed to avoid environmental damage.

In the United States, the primary source of obsolete steel is the automobile. Of the more than 13 million tons of steel recycled from automobiles in 1997, 1.8 million tons was recycled into new cars (Steel Recycling Institute, 1997). During 1997, the recycling rate of automobiles was nearly 98%. Because virtually all automobiles produced are eventually scrapped and recycled, the rate is not expected to change significantly. The recycling rate of obsolete appliance scrap has increased to 81% in 1997 from 2%

in 1988. The typical appliance consists of about 75% steel, and from 25% to 100% of the steel used in appliances is recycled. The recycling rate of steel cans has increased to nearly 61% in 1997 from 15% in 1988. The recycling rate of steel from demolition sites now exceeds 90%. The recycling rates of appliance, can, and construction steel are expected to increase not only in the United States, but also in emerging industrial countries. As environmental regulations increase, recycling becomes more profitable and convenient, and public interest in recycling continues to increase.

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${\bf TABLE~1}\\ {\bf SALIENT~U.S.~IRON~AND~STEEL~SCRAP, PIG~IRON, AND~DIRECT-REDUCED~IRON~STATISTICS~1/2}\\ {\bf 1/2}{\bf 1/2}{\bf$

(Thousand metric tons unless otherwise specified)

| | | 1993 | 1994 | 1995 | 1996 | 1997 |
|---|-----------|-------------|-------------|-------------|--------------|-------------|
| Manufacturers of pig iron and raw steel and castings: | 2/ | | | | | |
| Ferrous scrap consumption | | 53,000 | 54,000 | 56,000 | 56,000 | 58,000 |
| Pig iron consumption | | 48,000 | 50,000 | 51,000 | 50,000 | 51,000 |
| Direct-reduced iron consumption | | 1,500 | 1,500 | 1,500 | 1,300 | 1,300 |
| Net receipts of ferrous scrap 3/ | | 37,000 | 40,000 | 42,000 | 41,000 | 44,000 |
| Home scrap production 4/ | | 16,000 | 14,000 | 15,000 | 15,000 | 14,000 |
| Ending stocks of ferrous scrap, December 31 | | 3,200 | 3,600 | 3,700 | 4,800 | 5,000 |
| Manufacturers of steel castings: 5/ | | | | | | _ |
| Ferrous scrap consumption | | 1,900 | 2,000 | 2,000 | 2,000 r/ | 1,800 |
| Pig iron consumption | | 9 | 10 | 10 | 11 | 13 |
| Net receipts of ferrous scrap 3/ | | 1,300 | 1,400 | 1,300 | 1,300 r/ | 1,200 |
| Home scrap production 4/ | | 610 | 660 | 680 | 640 | 660 |
| Ending stocks of ferrous scrap, December 31 | | 85 r/ | 95 | 93 | 86 r/ | 78 |
| Iron foundries and miscellaneous users: 5/ | | | | | | |
| Ferrous scrap consumption | | 13,000 | 13,000 r/ | 13,000 | 13,000 | 13,000 |
| Pig iron consumption | | 670 | 1,000 | 1,100 | 1,100 | 1,200 |
| Direct-reduced iron consumption | | 3 | 2 | W | W | 13 |
| Net receipts of ferrous scrap 3/ | | 7,900 | 8,300 r/ | 8,300 | 8,300 | 8,200 |
| Home scrap production 4/ | | 4,600 | 5,100 | 4,900 | 4,900 | 5,200 |
| Ending stocks of ferrous scrap, December 31 | | 370 | 370 | 390 | 360 | 470 |
| Totals, all manufacturing types: | | | | | | |
| Ferrous scrap consumption | | 68,000 | 70,000 | 72,000 | 71,000 r/ | 73,000 |
| Pig iron consumption | | 49,000 | 51,000 | 52,000 | 52,000 | 52,000 |
| Direct-reduced iron consumption | | 1,500 | 1,500 | 1,500 | 1,300 | 1,300 |
| Net receipts of ferrous scrap 3/ | | 46,000 | 50,000 | 51,000 | 50,000 r/ | 53,000 |
| Home scrap production 4/ | | 22,000 | 20,000 | 20,000 | 20,000 | 20,000 |
| Ending stocks, December 31: | | | | | | |
| Ferrous scrap at consumer plants | | 3,700 | 4,100 | 4,200 | 5,200 | 5,500 |
| Pig iron at consumer and supplier plants | | 220 | 400 | 620 | 600 | 510 |
| Direct-reduced iron at consumer plants | | 200 | 240 | 190 | 270 | 160 |
| Exports: 6/ | | | | | | |
| Ferrous scrap (includes tinplate and terneplate) 7/ | | 9,810 | 8,810 | 10,400 | 8,440 | 8,930 |
| Value | thousands | \$1,320,000 | \$1,270,000 | \$1,700,000 | \$1,340,000 | \$1,350,000 |
| Pig iron (all grades) | | 27 | 56 | 54 | 58 r/ | 86 |
| Value | thousands | \$3,040 | \$6,780 | \$6,450 | \$8,320 r/ | \$12,300 |
| Direct-reduced iron (steelmaking grade) | | 17 | 17 | 5 | 3 | 8 |
| Value | thousands | \$1,860 | \$1,850 | \$490 | \$304 | \$852 |
| Imports for consumption: 6/ | | | | | | |
| Ferrous scrap (includes tinplate and terneplate) 7/ | | 1,390 | 1,740 | 2,090 | 2,600 | 2,870 |
| Value | thousands | \$162,000 | \$218,000 | \$284,000 | \$342,000 | \$384,000 |
| Pig iron (all grades) | | 828 | 2,500 | 2,360 | 2,660 r/ | 3,150 |
| Value | thousands | \$117,000 | \$344,000 | \$391,000 | \$411,000 r/ | \$465,000 |
| Direct-reduced iron (steelmaking grade) | | 1,090 | 1,170 | 1,190 | 1,050 | 987 |
| Value | thousands | \$104,000 | \$138,000 | \$145,000 | \$136,000 | \$127,000 |
| /D : 1 WW/41 114 : 111 1 : | | | | | | |

 $[\]ensuremath{\mathrm{r}}/$ Revised. W Withheld to avoid disclosing company proprietary data.

^{1/} Data are rounded to two significant digits, except trade data which are rounded to three significant digits; may not add to totals shown. Data are not entirely comparable owing to changes in collection and estimation methods in 1993.

^{2/} Includes manufacturers of raw steel that also produce steel castings.

^{3/} Net receipts of scrap is defined as receipts from brokers, dealers, and other outside sources, plus receipts from other own-company plants, minus shipments.

^{4/} Home scrap production includes recirculating scrap resulting from current operations and obsolete home scrap.

^{5/} Some consumers in the "Manufacturers of steel castings" category also produce iron castings; some consumers in the "Iron foundries and miscellaneous users" category also produce steel castings.

^{6/} Data from Bureau of the Census. Export valuation is free-alongside-ship (f.a.s.) value, and import valuation is customs value.

^{7/} Excludes used rails for rerolling and other uses, and ships, boats and other vessels for scrapping.

TABLE 2 U.S. CONSUMER RECEIPTS, PRODUCTION, CONSUMPTION, SHIPMENTS, AND STOCKS OF IRON AND STEEL SCRAP IN 1997, BY GRADE 1/

(Thousand metric tons)

| | Receipts of | f scrap | Production of h | nome scrap | | | |
|------------------------------------|---------------|------------|-----------------|--------------|--------------|-----------|-------------|
| | From brokers, | From other | Recirculating | | Consumption | | |
| | dealers and | own- | scrap from | | of both pur- | | Ending |
| | other outside | company | current | Obsolete | chased and | Shipments | stocks, |
| Grade | sources | plants | operations | scrap 2/ | home scrap | of scrap | December 31 |
| Manufacturers of pig iron and | Sources | piants | орегилона | Serap 2/ | nome scrup | or scrap | December 31 |
| raw steel and castings: | | | | | | | |
| Carbon steel: | | | | | | | |
| Low-phosphorus plate and punchings | 380 | | 2 | | 370 | 17 | 25 |
| Cut structural and plate | 3,700 | 30 | 680 | 51 | 4,400 | 35 | 310 |
| No. 1 heavy melting steel | 6,500 | 310 | 3,800 | 15 | 11,000 | 160 | 740 |
| No. 2 heavy melting steel | 5,500 | 110 | 740 | 3 | 6,000 | 6 | 640 |
| No. 1 and electric furnace | , | | | | • | | |
| bundles | 5,300 | 430 | 1,400 | (3/) | 6,700 | 530 | 390 |
| No. 2 and all other bundles | 1,200 | 29 | 1 | (3/) | 1,200 | | 75 |
| Electric furnace, 1 foot and | | | | ` ´ | | | |
| under (not bundles) | 13 | 11 | 160 | | 160 | 19 | (3/) |
| Railroad rails | 140 | | 42 | | 180 | 3 | 8 |
| Turnings and borings | 2,000 | 120 | 64 | (3/) | 2,200 | (3/) | 120 |
| Slag scrap | 720 | 170 | 1,300 | | 2,100 | 210 | 180 |
| Shredded or fragmentized | 7,700 | 1,100 | 330 | | 9,200 | 9 | 570 |
| No. 1 busheling | 4,200 | 120 | 130 | | 4,200 | 59 | 310 |
| Steel cans (post consumer) | 330 | 17 | 260 | | 620 | | 73 |
| All other carbon steel scrap | 2,600 | 50 | 2,900 | 4 | 5,200 | 410 | 360 |
| Stainless steel scrap | 710 | 10 | 430 | | 1,200 | 3 | 62 |
| Alloy steel (except stainless) | 300 | 6 | 660 | | 930 | 8 | 110 |
| Ingot mold and stool scrap | 8 | | 120 | 83 | 93 | 120 | 20 |
| Machinery and cupola cast iron | 62 | | 4 | | 60 | 2 | 5 |
| Cast-iron borings | 220 | | (3/) | | 220 | (3/) | 16 |
| Motor blocks | 8 | | | | (4/) | | (4/) |
| Other iron scrap | 360 | 52 | 480 | (3/) | 910 | 170 | 370 |
| Other mixed scrap | 940 | (3/) | 620 | ` <u>-</u> - | 1,500 | 100 | 610 |
| Total | 43,000 | 2,500 | 14,000 | 160 | 58,000 | 1,900 | 5,000 |
| Manufacturers of steel castings: | | | | | | | |
| Carbon steel: | | | | | | | |
| Low-phosphorus plate and punchings | 360 | 1 | 62 | (3/) | 420 | 2 | 15 |
| Cut structural and plate | 170 | | 5 | (3/) | 180 | (3/) | 10 |
| No. 1 heavy melting steel | 80 | 16 | 48 | | 140 | | 9 |
| No. 2 heavy melting steel | 16 | | 13 | | 27 | | 2 |
| No. 1 and electric furnace | | | | | | | |
| bundles | 25 | | | | 29 | | (3/) |
| No. 2 and all other bundles | | | | | | | |
| Electric furnace, 1 foot and | | | | | | | |
| under (not bundles) | 27 | 8 | 53 | | 83 | 2 | 6 |
| Railroad rails | 42 | | 1 | | 42 | | 2 |
| Turnings and borings | 33 | | 5 | | 38 | | (3/) |
| Slag scrap | | | 4 | | 4 | | (3/) |
| Shredded or fragmentized | 66 | | | | 65 | | 2 |
| No. 1 busheling | 74 | | 7 | | 79 | | 5 |
| Steel cans (post consumer) | 3 | | (3/) | | 3 | | (3/) |
| All other carbon steel scrap | 74 | (3/) | 330 | 2 | 410 | (3/) | 5 |
| Stainless steel scrap | 32 | (3/) | 37 | (3/) | 67 | 2 | 5 |
| Alloy steel (except stainless) | 74 | (3/) | 59 | | 140 | (3/) | 9 |
| Ingot mold and stool scrap | 10 | | | (3/) | 9 | (3/) | 1 |
| Machinery and cupola cast iron | | | (3/) | | (3/) | | (3/) |
| Cast-iron borings | | | 1 | | 1 | | (3/) |
| Motor blocks | 1 | | | | 1 | | (3/) |
| Other iron scrap | 10 | | 9 | (3/) | 18 | 1 | 2 |
| Other mixed scrap | 37 | | 2 | 14 | 52 | 1 | 3 |
| Total | 1,100 | 25 | 640 | 16 | 1,800 | 8 | 78 |
| San footnotes at and of table | * | | | | · | | |

See footnotes at end of table.

TABLE 2--Continued U.S. CONSUMER RECEIPTS, PRODUCTION, CONSUMPTION, SHIPMENTS, AND STOCKS OF IRON AND STEEL SCRAP IN 1997, BY GRADE 1/

| | Receipts of | f scrap | Production of h | nome scrap | | | |
|---|---------------|------------|-----------------|------------|--------------|-----------|-------------|
| | From brokers, | From other | Recirculating | | Consumption | | |
| | dealers and | own- | scrap from | | of both pur- | | Ending |
| | other outside | company | current | Obsolete | chased and | Shipments | stocks, |
| Grade | sources | plants | operations | scrap 2/ | home scrap | of scrap | December 31 |
| Iron foundries and miscellaneous users: | | * | * | • | * | • | |
| Carbon steel: | | | | | | | |
| Low-phosphorus plate and punchings | 920 | 5 | 130 | (3/) | 1,000 | 2 | 19 |
| Cut structural and plate | 1,300 | 54 | 110 | (3/) | 1,500 | (3/) | 130 |
| No. 1 heavy melting steel | 270 | 4 | 22 | (3/) | 290 | 2 | 10 |
| No. 2 heavy melting steel | 150 | (3/) | | ` | 150 | | 4 |
| No. 1 and electric furnace bundles | 95 | 140 | 32 | | 260 | | 12 |
| No. 2 and all other bundles | 140 | | 1 | | 140 | 1 | 4 |
| Electric furnace, 1 foot and | | | | | | | |
| under (not bundles) | 140 | 1 | 12 | | 150 | 1 | 3 |
| Railroad rails | 160 | | 9 | (3/) | 170 | | 8 |
| Turnings and borings | 92 | 65 | 3 | | 160 | 4 | 3 |
| Slag scrap | 64 | | 3 | | 57 | 3 | 10 |
| Shredded or fragmentized | 1,400 | 95 | (3/) | | 1,500 | | 56 |
| No. 1 busheling | 850 | 62 | 39 | | 910 | 38 | 22 |
| Steel cans (post consumer) | 14 | | | | 14 | | (3/) |
| All other carbon steel scrap | 140 | (3/) | 10 | | 150 | (3/) | 4 |
| Stainless steel scrap | 4 | (3/) | 5 | (3/) | 8 | (3/) | 1 |
| Alloy steel (except stainless) | 12 | | 1 | (3/) | 13 | (5/) | 2 |
| Ingot mold and stool scrap | 94 | | 100 | | 200 | (3/) | 12 |
| Machinery and cupola cast iron | 790 | 7 | 290 | 2 | 1,100 | 2 | 68 |
| Cast-iron borings | 280 | 86 | 36 | 1 | 390 | 9 | 6 |
| Motor blocks | 290 | 9 | 730 | 1 | 1,000 | 3 | 18 |
| | 260 | 2 | 3,500 | 4 | 3,800 | 7 | 61 |
| Other privad agree | 270 | 6 | 3,300 160 | 5 | 450 | 1 | |
| Other mixed scrap Total | 7,700 | 530 | 5,200 | 11 | 13,000 | 72 | 11 470 |
| | | 330 | 3,200 | 11 | 13,000 | 12 | 470 |
| Totals for all manufacturing types: | | | | | | | |
| Carbon steel: | 1,700 | 6 | 190 | (3/) | 1,800 | 20 | 59 |
| Low-phosphorus plate and punchings | | 6 | | | | 35 | |
| Cut structural and plate | 5,200 | 85 | 800 | 51 | 6,100 | | 450 |
| No. 1 heavy melting steel | 6,900 | 330 | 3,800 | 15 | 11,000 | 160 | 760 |
| No. 2 heavy melting steel | 5,600 | 110 | 750 | 3 | 6,200 | 520 | 640 |
| No. 1 and electric furnace bundles | 5,400 | 560 | 1,500 | (3/) | 7,000 | 530 | 400 |
| No. 2 and all other bundles | 1,300 | 29 | 3 | (3/) | 1,300 | 1 | 79 |
| Electric furnace, 1 foot and | 100 | 10 | 222 | | 400 | 22 | _ |
| under (not bundles) | 180 | 19 | 230 | | 400 | 22 | 9 |
| Railroad rails | 350 | | 52 | (3/) | 390 | 3 | 18 |
| Turnings and borings | 2,100 | 180 | 72 | (3/) | 2,400 | 4 | 120 |
| Slag scrap | 790 | 170 | 1,300 | | 2,200 | 210 | 190 |
| Shredded or fragmentized | 9,200 | 1,200 | 330 | | 11,000 | 9 | 630 |
| No. 1 busheling | 5,100 | 180 | 180 | | 5,200 | 97 | 340 |
| Steel cans (post consumer) | 350 | 17 | 260 | | 640 | | 74 |
| All other carbon steel scrap | 2,800 | 50 | 3,200 | 6 | 5,700 | 410 | 370 |
| Stainless steel scrap | 750 | 10 | 470 | (3/) | 1,200 | 5 | 68 |
| Alloy steel (except stainless) | 390 | 6 | 720 | | 1,100 | 8 | 120 |
| Ingot mold and stool scrap | 110 | | 230 | 83 | 300 | 120 | 33 |
| Machinery and cupola cast iron | 850 | 7 | 290 | 2 | 1,100 | 3 | 72 |
| Cast-iron borings | 500 | 86 | 38 | 1 | 610 | 9 | 23 |
| Motor blocks | 300 | 9 | 730 | | 1,000 | 3 | 18 |
| Other iron scrap | 640 | 54 | 4,000 | 4 | 4,700 | 180 | 430 |
| Other mixed scrap | 1,300 | 6 | 780 | 19 | 2,000 | 100 | 620 |
| Total | 52,000 | 3,100 | 20,000 | 180 | 73,000 | 1,900 | 5,500 |

^{1/} Data are rounded to two significant digits; may not add to totals shown.

^{2/} Obsolete home scrap includes ingot molds, stools, and scrap from old equipment, buildings, etc.

^{3/} Less than 1/2 unit.

^{4/} Withheld to avoid disclosing company proprietary data; included with "Other iron scrap."

TABLE 3 U.S. CONSUMER RECEIPTS, PRODUCTION, CONSUMPTION, SHIPMENTS, AND STOCKS OF PIG IRON AND DIRECT-REDUCED IRON IN 1997 1/

(Thousand metric tons)

| | | | | | Stocks, |
|---|----------|------------|-------------|-----------|-------------|
| | Receipts | Production | Consumption | Shipments | December 31 |
| Manufacturers of pig iron, raw steel, and castings: | | | | | |
| Pig iron | 5,900 2/ | 49,000 | 51,000 | 2,700 | 440 |
| Direct-reduced iron | 1,100 3/ | | 1,300 | 10 | 160 |
| Manufacturers of steel castings: | | | | | |
| Pig iron | 13 | (4/) | 13 | | (4/) |
| Direct-reduced iron | | | | | |
| Iron foundries and miscellaneous users: | | | | | |
| Pig iron | 1,200 | (4/) | 1,200 | 17 | (4/) |
| Direct-reduced iron | 17 | | W | W | W |
| Totals for all manufacturing types: | | | | | |
| Pig iron | 7,100 | 49,000 | 52,000 | 2,700 | 510 |
| Direct-reduced iron | 1,100 | | 1,300 | 10 | 160 |

- W Withheld to avoid disclosing company proprietary data.
- 1/ Data are rounded to two significant digits; may not add to totals shown.
- 2/ Includes 1,700 tons purchased by electric furnace steel producers.
- 3/ Includes 370 tons purchased by integrated steel producers.
- 4/ Withheld to avoid disclosing company proprietary data; included in "Total."

TABLE 4 U.S. CONSUMPTION OF IRON AND STEEL SCRAP, PIG IRON, AND DIRECT-REDUCED IRON (DRI) IN 1997, BY TYPE OF FURNACE OR OTHER USE 1/

| | | rers of pig iro | | | facture: | | | undries and aneous user | - | Totals for all manufacturing types | | es |
|----------------------|--------|-----------------|-------|-------|----------|-----|--------|----------------------------|-----|------------------------------------|--------|-------|
| | | Pig | | | Pig | | | Pig | | | Pig | |
| | Scrap | iron | DRI | Scrap | iron | DRI | Scrap | iron | DRI | Scrap | iron | DRI |
| Blast furnace | 1,700 | | 370 | | | | | | | 1,700 | | 370 |
| Basic oxygen process | 16,000 | 50,000 | 130 | | | | | | | 16,000 | 50,000 | 130 |
| Electric furnace | 41,000 | 1,600 | 790 | 1,700 | 13 | | 6,900 | 770 | | 49,000 | 2,400 | 790 |
| Cupola furnace | W | | | W | 1 | | 6,500 | 400 | 13 | 6,600 | 400 | 13 |
| Other (including air | | | | | | | | | | | | |
| furnaces) | W | | | W | | | (2/) | (2/) | | 7 | (2/) | |
| Direct castings 3/ | | 41 | | | | | | | | | 41 | |
| Total | 58,000 | 51,000 | 1,300 | 1,800 | 13 | | 13,000 | 1,200 | 13 | 73,000 | 52,000 | 1,300 |

- W Withheld to avoid disclosing company proprietary data; included in "Total."
- 1/ Data are rounded to two significant digits; may not add to totals shown.
- 2/ Withheld to avoid disclosing company proprietary data; included with "Electric furnace."
- 3/ Includes ingot molds and stools.

TABLE 5 IRON AND STEEL SCRAP SUPPLY AVAILABLE FOR CONSUMPTION IN 1997, BY REGION AND STATE 1/ 2/

| | Receipts | of scrap | Production of ho | me scrap | | |
|---|---------------|-------------|------------------|----------|-----------|-------------|
| | From brokers, | | Recirculating | | | New supply |
| | dealers, and | From other | scrap resulting | | Shipments | available |
| | other outside | own company | from current | Obsolete | of | for |
| Region and State | sources | plants | operations | scrap 3/ | scrap 4/ | consumption |
| New England and Middle Atlantic: | | _ | | | | _ |
| Connecticut, Maine, Massachusetts, | | | | | | |
| New Hampshire, Rhode Island, Vermont | 47 | 7 | 27 | (5/) | (5/) | 81 |
| New Jersey and New York | 1,800 | | 110 | | 3 | 1,900 |
| Pennsylvania | 5,100 | 120 | 2,600 | 80 | 96 | 7,800 |
| Total | 6,900 | 120 | 2,800 | 80 | 99 | 9,800 |
| North Central: | | | | | | |
| Illinois | 4,300 | 95 | 1,400 | 6 | 160 | 5,700 |
| Indiana | 4,200 | 150 | 5,000 | 38 | 600 | 8,800 |
| Iowa, Nebraska, South Dakota | 1,600 | W | 220 | | W | 1,800 |
| Kansas and Missouri | 1,100 | 4 | 170 | | (5/) | 1,300 |
| Michigan | 3,200 | 430 | 2,100 | 4 | 120 | 5,600 |
| Minnesota | 460 | W | 120 | (5/) | W | 740 |
| Ohio | 6,700 | 1,000 | 2,400 | 21 | 690 | 9,500 |
| Wisconsin | 1,200 | | 1,000 | (5/) | 2 | 2,200 |
| Total | 23,000 | 1,900 | 12,000 | 70 | 1,600 | 36,000 |
| South Atlantic: | | | | | | |
| Delaware and Maryland | 630 | 1 | W | | W | 1,100 |
| Florida and Georgia | 1,100 | | W | | W | 1,200 |
| North Carolina and South Carolina | 1,300 | | W | | W | 1,500 |
| Virginia and West Virginia | 1,400 | 140 | 530 | W | W | 2,000 |
| Total | 4,400 | 140 | 1,300 | W | 110 | 5,800 |
| South Central: | | | | | | |
| Alabama and Mississippi | 2,700 | W | 850 | 7 | W | 3,600 |
| Arkansas, Louisiana, Oklahoma | 4,500 | W | 280 | W | 5 | 4,900 |
| Kentucky and Tennessee | 2,400 | 2 | 610 | W | W | 3,000 |
| Texas | 3,600 | 890 | 760 | 6 | 8 | 5,300 |
| Total | 13,000 | 980 | 2,500 | 25 | 89 | 17,000 |
| Mountain and Pacific: | - | | | | | • |
| Arizona, Colorado, Idaho, Montana, Utah | 2,100 | (5/) | 660 | W | (6/) | 2,800 |
| California, Oregon, Washington | 2,100 | (6/) | 270 | 1 | 10 | 2,400 |
| Total | 4,300 | (6/) | 930 | W | 10 | 5,200 |
| Grand total | 52,000 | 3,100 | 20,000 | 180 | 1.900 | 73,000 |

W Withheld to avoid disclosing company proprietary data; included in "Total" or "Grand total."

^{1/} Supply available for consumption is a net figure computed by adding production to receipts and deducting scrap shipped during the year. The difference in stock levels at the beginning and end of the year is not taken into consideration.

^{2/} Data are rounded to two significant digits; may not add to totals shown.

^{3/} Obsolete scrap includes ingot molds, stools and scrap from old equipment, buildings, etc.

^{4/} Includes scrap shipped, transferred, or otherwise disposed of during the year.

^{5/} Less than 1/2 unit.

^{6/} Withheld to avoid disclosing company proprietary data.

TABLE 6 U.S. CONSUMPTION OF IRON AND STEEL SCRAP AND PIG IRON IN 1997, BY REGION AND STATE 1/ 2/ 3/

| | Manufact | urers of | | | Iron fou | ındries | Totals f | or all |
|---|------------|----------|----------|-----------|----------|----------|----------|----------|
| | pig iron a | and raw | Manufact | turers of | and m | iscel- | manufac | turing |
| | steel and | castings | steel ca | stings | laneous | users | type | es |
| Region and State | Scrap | Pig iron | Scrap | Pig iron | Scrap | Pig iron | Scrap | Pig iron |
| New England and Middle Atlantic: | • | | • | | • | | • | |
| Connecticut, Maine, Massachusetts, New | | | | | | | | |
| Hampshire, New Jersey, New York, | | | | | | | | |
| Rhode Island, Vermont | 1,600 | 24 | 17 | (4/) | 410 | 18 | 2,000 | 42 |
| Pennsylvania | 7,200 | 2,700 | 220 | 5 | 650 | 85 | 8,100 | 2,800 |
| Total | 8,800 | 2,700 | 230 | 5 | 1,100 | 100 | 10,000 | 2,800 |
| North Central: | | | | | | | | |
| Illinois | 4,900 | 2,900 | 81 | 1 | 580 | 36 | 5,600 | 2,900 |
| Indiana | 7,700 | 18,000 | 89 | 1 | 1,400 | 170 | 9,200 | 18,000 |
| Iowa, Kansas, Minnesota, Missouri, | | | | | | | | |
| Nebraska, South Dakota, Wisconsin | 2,400 | 4 | 450 | 2 | 2,600 | 340 | 5,500 | 350 |
| Michigan | 2,800 | 5,200 | 38 | (4/) | 2,700 | 130 | 5,500 | 5,300 |
| Ohio | 8,100 | 10,000 | 340 | 2 | 1,300 | 140 | 9,700 | 10,000 |
| Total | 26,000 | 36,000 | 1,000 | 7 | 8,400 | 820 | 35,000 | 37,000 |
| South Atlantic: | | | | | | | | |
| Delaware, Maryland, Virginia, West Virginia | 2,500 | W | W | W | 570 | 23 | 3,100 | 4,700 |
| Florida, Georgia, North Carolina, South | | | | | | | | |
| Carolina | 2,200 | W | W | W | 510 | 39 | 2,700 | 110 |
| Total | 4,700 | 4,800 | 6 | 1 | 1,100 | 61 | 5,800 | 4,800 |
| South Central: | | | | | | | | |
| Alabama, Kentucky, Mississippi, | | | | | | | | |
| Tennessee | 4,400 | W | 300 | W | 1,800 | W | 6,600 | 4,700 |
| Arkansas, Louisiana, Oklahoma | 4,700 | W | 27 | W | 130 | W | 4,900 | 680 |
| Texas | 4,700 | 200 | 90 | W | 490 | 49 | 5,200 | 250 |
| Total | 14,000 | 5,500 | 420 | W | 2,500 | 180 | 17,000 | 5,700 |
| Mountain and Pacific: | | | | | | | | |
| Arizona, Colorado, Idaho, Montana, Utah | 2,500 | W | 20 | (4/) | 120 | W | 2,700 | 2,200 |
| California, Oregon, Washington | 2,100 | W | 130 | (4/) | 220 | W | 2,400 | 46 |
| Total | 4,600 | 2,200 | 150 | (4/) | 340 | 8 | 5,100 | 2,200 |
| Grand total | 58,000 | 51,000 | 1,800 | 13 | 13,000 | 1,200 | 73,000 | 52,000 |

W Withheld to avoid disclosing company proprietary data; included in "Total" or "Grand total."

^{1/} Includes recirculating scrap resulting from current operations and home-generated obsolete scrap. 2/ Includes molten pig iron used for ingot molds and direct castings.

^{3/} Data are rounded to two significant digits; may not add to totals shown.

^{4/} Less than 1/2 unit.

TABLE 7 U.S. CONSUMER STOCKS OF IRON AND STEEL SCRAP AND PIG IRON, DECEMBER 31, 1997, BY REGION AND STATE $1/\,$

| | | | | | Other | | |
|---|----------|-----------|----------|---------|-----------|-------|------|
| D 1 10 | Carbon | Stainless | Alloy | Cast | grades of | Total | Pig |
| Region and State | steel 2/ | steel | steel 3/ | iron 4/ | scrap | scrap | iron |
| New England and Middle Atlantic: | - | | | | | | |
| Connecticut, Maine, Massachusetts, New Hampshire, | | | | | | | |
| Rhode Island, Vermont | _ 1 | (5/) | (5/) | W | W | 2 | 1 |
| New Jersey and New York | _ 64 | 2 | 1 | W | W | 69 | 1 |
| Pennsylvania | 320 | 46 | 41 | 31 | 9 | 450 | 6 |
| Total | 380 | 48 | 42 | 34 | 10 | 520 | 8 |
| North Central: | _ | | | | | | |
| Illinois | 510 | W | W | 10 | 1 | 520 | 13 |
| Indiana | 480 | W | W | 110 | 13 | 610 | 210 |
| Iowa, Kansas, Missouri, Nebraska, South Dakota | 180 | (5/) | W | 13 | W | 200 | 9 |
| Michigan | 190 | (5/) | 1 | 20 | 40 | 250 | 15 |
| Minnesota and Wisconsin | 48 | 2 | (5/) | 10 | W | 61 | 17 |
| Ohio | 410 | 11 | 52 | 39 | 15 | 520 | 40 |
| Total | 1,800 | 18 | 60 | 200 | 71 | 2,200 | 310 |
| South Atlantic: | | | | | | | |
| Delaware, Maryland, Virginia, West Virginia | 190 | W | W | 12 | 4 | 210 | W |
| Florida, Georgia, North Carolina, South Carolina | 110 | W | W | 28 | 3 | 140 | W |
| Total | 300 | W | W | 40 | 8 | 360 | 72 |
| South Central: | | | | | | | |
| Alabama, Kentucky, Mississippi, Tennessee | 510 | (5/) | W | 270 | W | 1,300 | W |
| Arkansas, Louisiana, Oklahoma | 480 | (5/) | W | 9 | W | 490 | W |
| Texas | 320 | (5/) | W | 17 | W | 350 | 10 |
| Total | 1,300 | 1 | 14 | 290 | 490 | 2,100 | 99 |
| Mountain and Pacific: | - | | | | | , | |
| Arizona, Colorado, Idaho, Montana, Utah | 220 | (5/) | W | 3 | | 220 | W |
| California, Oregon, Washington | 92 | W | W | 5 | 49 | 150 | W |
| Total | 310 | W | W | 8 | 49 | 380 | 26 |
| Grand total | 4,100 | 68 | 120 | 570 | 620 | 5,500 | 510 |

W Withheld to avoid disclosing company proprietary data; included in "Total" or "Grand total."

^{1/} Data are rounded to two significant digits; may not add to totals shown.

^{2/} Excludes rerolling rails.

^{3/} Excludes stainless steel.

^{4/} Includes borings.

^{5/} Less than 1/2 unit.

TABLE 8 U.S. AVERAGE MONTHLY PRICE AND COMPOSITE PRICE FOR NO. 1 HEAVY MELTING STEEL, WITH ANNUAL AVERAGES 1/

(Dollars per metric ton)

| | | | | Composite |
|-----------------|---------|--------------|------------|-----------|
| Period | Chicago | Philadelphia | Pittsburgh | price |
| 1997: | | | | |
| January | 129.07 | 118.91 | 128.30 | 125.43 |
| February | 141.23 | 119.09 | 135.44 | 131.92 |
| March | 137.49 | 115.20 | 127.45 | 126.72 |
| April | 130.50 | 113.36 | 122.55 | 121.80 |
| May | 134.34 | 120.31 | 129.42 | 128.03 |
| June | 134.34 | 122.42 | 129.42 | 128.73 |
| July | 141.23 | 126.96 | 133.36 | 133.85 |
| August | 144.19 | 126.96 | 135.33 | 135.49 |
| September | 137.39 | 124.01 | 128.44 | 129.95 |
| October | 137.42 | 124.27 | 131.69 | 131.13 |
| November | 140.25 | 129.91 | 138.28 | 136.15 |
| December | 140.25 | 129.91 | 138.28 | 136.15 |
| Annual average: | | | | |
| 1997 | 137.31 | 122.61 | 131.50 | 130.45 |
| 1996 | 133.92 | 122.77 | 135.11 | 130.60 |

^{1/} Calculated by the U.S. Geological Survey from prices published in American Metal Market.

 ${\bf TABLE~9} \\ {\bf U.S.~EXPORTS~OF~IRON~AND~STEEL~SCRAP,~BY~COUNTRY~1/~2/}$

(Thousand metric tons and thousand dollars)

| | 199 | 96 | 199 | 7 |
|--------------------|----------|-----------|----------|-----------|
| Country | Quantity | Value | Quantity | Value |
| Belgium | 4 | 2,460 | 3 | 1,930 |
| Canada | 1,250 | 170,000 | 1,490 | 193,000 |
| China | 247 | 50,300 | 234 | 46,500 |
| Colombia | 9 | 1,070 | 17 | 1,630 |
| Germany | 6 | 1,080 | 2 | 698 |
| Greece | (3/) | 16 | (3/) | 22 |
| Hong Kong | 88 | 22,800 | 93 | 22,800 |
| India | 418 | 58,800 | 111 | 17,400 |
| Indonesia | 28 | 4,300 | 105 | 12,700 |
| Italy | 8 | 6,530 | 9 | 3,140 |
| Japan | 157 | 45,800 | 101 | 20,700 |
| Korea, Republic of | 2,590 | 391,000 | 3,190 | 484,000 |
| Malaysia | 607 | 77,000 | 313 | 38,400 |
| Mexico | 1,190 | 158,000 | 1,760 | 230,000 |
| Netherlands | 4 | 2,330 | 5 | 2,720 |
| Pakistan | 2 | 1,390 | 2 | 466 |
| Peru | | | (3/) | 31 |
| Philippines | 90 | 12,500 | 58 | 9,410 |
| Singapore | 4 | 2,430 | | |
| South Africa | 13 | 11,400 | 17 | 10,800 |
| Spain | 65 | 49,900 | 60 | 44,400 |
| Sweden | 9 | 8,630 | 4 | 2,760 |
| Taiwan | 316 | 69,500 | 576 | 95,200 |
| Thailand | 175 | 23,300 | 124 | 17,800 |
| Turkey | 852 | 113,000 | 555 | 68,800 |
| United Kingdom | 4 | 3,060 | 8 | 4,890 |
| Venezuela | 265 | 47,400 | 54 | 5,540 |
| Other | 44 | 10,100 | 42 | 9,970 |
| Total | 8,440 | 1,340,000 | 8,930 | 1,350,000 |

^{1/} Data are rounded to three significant digits; may not add to totals shown.

^{2/} Excludes used rails for rerolling and other uses and ships, boats, and other vessels for scrapping. Export valuation is free-alongside-ship (f.a.s.) value. The United States exported scrap to 73 countries in 1996 and 71 countries in 1997.

^{3/} Less than 1/2 unit.

 ${\it TABLE~10}\\ {\it U.S.~EXPORTS~OF~IRON~AND~STEEL~SCRAP,~BY~CUSTOMS~DISTRICT~1/~2/}}$

(Thousand metric tons and thousand dollars)

| | 199 | 96 | 199 | 17 |
|-----------------------|----------|-----------|----------|-----------|
| Customs district | Quantity | Value | Quantity | Value |
| Boston, MA | 572 | 76,600 | 633 | 77,400 |
| Buffalo, NY | 88 | 32,800 | 177 | 41,900 |
| Chicago, IL | 4 | 907 | (3/) | 16 |
| Cleveland, OH | (3/) | 75 | (3/) | 26 |
| Columbia - Snake | 107 | 21,800 | 118 | 19,900 |
| Detroit, MI | 256 | 43,700 | 303 | 47,800 |
| Honolulu, HI | 95 | 13,900 | 124 | 17,200 |
| Houston-Galveston, TX | 53 | 34,300 | 87 | 43,800 |
| Laredo, TX | 570 | 72,400 | 914 | 119,000 |
| Los Angeles, CA | 1,180 | 205,000 | 1,320 | 215,000 |
| Miami, FL | 127 | 20,800 | 49 | 7,670 |
| New Orleans, LA | 172 | 62,200 | 74 | 56,900 |
| New York, NY | 1,170 | 178,000 | 1,320 | 199,000 |
| Norfolk, VA | 211 | 27,500 | 123 | 15,200 |
| Pembina, ND | 263 | 29,900 | 332 | 33,900 |
| Philadelphia, PA | 279 | 34,400 | 321 | 37,300 |
| Portland, ME | 164 | 20,500 | 61 | 7,510 |
| Providence, RI | 363 | 46,400 | 370 | 44,800 |
| San Francisco, CA | 1,050 | 184,000 | 945 | 153,000 |
| Seattle, WA | 390 | 60,100 | 387 | 60,700 |
| Tampa, FL | 343 | 45,000 | 280 | 36,300 |
| Other | 990 | 135,000 | 1,000 | 113,000 |
| Total | 8,440 | 1,340,000 | 8,930 | 1,350,000 |

^{1/} Excludes used rails for rerolling and other uses and ships, boats, and other vessels for scrapping. Export valuation is free-alongside-ship (f.a.s.) value.

Source: Bureau of the Census.

 ${\bf TABLE~11} \\ {\bf U.S.~EXPORTS~OF~IRON~AND~STEEL~SCRAP,~BY~GRADE~1/~2/}$

(Thousand metric tons and thousand dollars)

| | 199 | 96 | 199 | 7 |
|---|----------|-----------|----------|-----------|
| Grade | Quantity | Value | Quantity | Value |
| No. 1 heavy melting scrap | 1,920 | 246,000 | 1,820 | 230,000 |
| No. 2 heavy melting scrap | 508 | 61,800 | 448 | 52,200 |
| No. 1 bundles | 110 | 13,500 | 91 | 10,700 |
| No. 2 bundles | 126 | 14,200 | 142 | 14,200 |
| Shredded steel scrap | 2,720 | 370,000 | 2,450 | 327,000 |
| Borings, shovelings and turnings | 254 | 25,800 | 291 | 26,600 |
| Cut plate and structural | 559 | 73,500 | 759 | 101,000 |
| Tinned iron or steel | 51 | 18,700 | 79 | 21,600 |
| Remelting scrap ingots | 3 | 781 | 2 | 933 |
| Stainless steel scrap | 303 | 234,000 | 370 | 231,000 |
| Other alloy steel scrap | 674 | 123,000 | 962 | 144,000 |
| Other steel scrap 3/ | 598 | 95,300 | 692 | 92,500 |
| Iron scrap | 627 | 68,700 | 823 | 94,200 |
| Total | 8,440 | 1,340,000 | 8,930 | 1,350,000 |
| Ships, boats, and other vessels for scrapping | 24 | 2,710 | 39 | 4,580 |
| Used rails for rerolling and other uses 4/ | 21 | 6,900 | 43 | 17,200 |
| Total exports | 8,490 | 1,350,000 | 9,010 | 1,370,000 |

^{1/} Data are rounded to three significant digits; may not add to totals shown.

^{2/} Data are rounded to three significant digits; may not add to totals shown.

^{3/} Less than 1/2 unit.

^{2/} Export valuation is on a free-alongside-ship (f.a.s.) value.

^{3/} Includes tinplate and terneplate.

^{4/} Includes mixed (used plus new) rails. See table 15 for details.

 ${\rm TABLE~12}$ U.S. IMPORTS FOR CONSUMPTION OF IRON AND STEEL SCRAP, BY COUNTRY 1/ 2/

(Thousand metric tons and thousand dollars)

| | 1996 | | 1997 | | |
|---------------------|----------|---------|----------|---------|--|
| Country | Quantity | Value | Quantity | Value | |
| Bahamas, The | 1 | 85 | (3/) | 4 | |
| Belgium | (3/) | 24 | 33 | 4,100 | |
| Brazil | 8 | 1,670 | 16 | 1,180 | |
| Canada | 1,910 | 247,000 | 2,070 | 269,000 | |
| China | 1 | 1,260 | 2 | 1,720 | |
| Colombia | (3/) | 18 | | | |
| Costa Rica | 1 | 91 | (3/) | 85 | |
| Dominican Republic | 5 | 884 | 10 | 1,030 | |
| France | (3/) | 56 | (3/) | 146 | |
| Germany | 75 | 10,800 | 1 | 1,650 | |
| Israel | (3/) | 255 | | | |
| Jamaica | 4 | 483 | 4 | 339 | |
| Japan | 51 | 8,230 | 50 | 6,980 | |
| Korea, Republic of | (3/) | 29 | | | |
| Martinique | 1 | 64 | | | |
| Mexico | 114 | 27,600 | 171 | 31,300 | |
| Netherlands | 3 | 3,100 | 35 | 4,610 | |
| Panama | 12 | 1,930 | 3 | 533 | |
| Peru | 31 | 450 | (3/) | 30 | |
| Philippines | (3/) | 6 | | | |
| Poland | | | 23 | 4,390 | |
| Russia | (3/) | 76 | (3/) | 252 | |
| Singapore | (3/) | 111 | | | |
| South Africa | 36 | 3,300 | | | |
| Switzerland | (3/) | 70 | 2 | 67 | |
| Trinidad and Tobago | 16 | 712 | (3/) | 11 | |
| United Kingdom | 69 | 8,330 | 336 | 47,600 | |
| Venezuela | 262 | 24,600 | 68 | 4,580 | |
| Other | 1 | 1,250 | 44 | 4,310 | |
| Total | 2,600 | 342,000 | 2,870 | 384,000 | |

^{1/} Data are rounded to three significant digits; may not add to totals shown.

^{2/} Excludes used rails for rerolling and other uses and ships, boats, and other vessels for scrapping. Import valuation is customs value. The United States imported scrap from 49 countries in 1996 and from 57 countries in 1997.

^{3/} Less than 1/2 unit.

TABLE 13 U.S. IMPORTS FOR CONSUMPTION OF IRON AND STEEL SCRAP, BY CUSTOMS DISTRICT 1/ 2/

(Thousand metric tons and thousand dollars)

| | 19 | 96 | 199 | 1997 | |
|------------------|----------|---------|----------|---------|--|
| Customs district | Quantity | Value | Quantity | Value | |
| Baltimore, MD | 22 | 1,430 | 33 | 2,210 | |
| Buffalo, NY | 418 | 63,400 | 394 | 61,200 | |
| Charleston, SC | 71 | 9,250 | 12 | 1,450 | |
| Chicago, IL | 17 | 2,760 | 103 | 9,690 | |
| Cleveland, OH | 67 | 6,480 | 90 | 9,300 | |
| Detroit, MI | 1,200 | 145,000 | 1,100 | 145,000 | |
| El Paso, TX | 45 | 6,240 | 44 | 5,470 | |
| Laredo, TX | 49 | 16,400 | 106 | 20,400 | |
| New Orleans, LA | 208 | 24,500 | 480 | 65,000 | |
| New York, NY | (3/) | 677 | 19 | 2,040 | |
| Ogdensburg, NY | 15 | 4,020 | 20 | 4,970 | |
| Pembina, ND | 12 | 2,950 | 23 | 4,950 | |
| San Diego, CA | 22 | 5,590 | 13 | 4,900 | |
| Seattle, WA | 392 | 40,900 | 394 | 40,500 | |
| Other | 67 | 12,600 | 32 | 7,130 | |
| Total | 2,600 | 342,000 | 2,870 | 384,000 | |

^{1/} Data are rounded to three significant digits; may not add to totals shown.

Source: Bureau of the Census.

TABLE 14 U.S. IMPORTS FOR CONSUMPTION OF IRON AND STEEL SCRAP, BY CLASS 1/ 2/

(Thousand metric tons and thousand dollars)

| | 1990 | 5 | 1997 | |
|---|----------|---------|----------|---------|
| Class | Quantity | Value | Quantity | Value |
| No. 1 heavy melting scrap | 112 | 13,200 | 122 | 15,100 |
| No. 2 heavy melting scrap | 22 | 2,650 | 19 | 2,100 |
| No. 1 bundles | 233 | 27,500 | 270 | 33,600 |
| No. 2 bundles | 18 | 2,140 | 42 | 5,640 |
| Shredded steel scrap | 84 | 11,200 | 325 | 44,200 |
| Borings, shovelings and turnings | 121 | 12,000 | 127 | 13,300 |
| Cut plate and structural | 164 | 14,300 | 68 | 6,670 |
| Tinned iron or steel | 65 | 5,690 | 34 | 5,120 |
| Remelting scrap ingots | 82 | 12,900 | 53 | 5,270 |
| Stainless steel scrap | 51 | 28,500 | 64 | 33,700 |
| Other alloy steel scrap | 345 | 48,300 | 373 | 49,600 |
| Other steel scrap 3/ | 1,100 | 137,000 | 1,150 | 142,000 |
| Iron scrap | 210 | 27,000 | 216 | 27,700 |
| Total | 2,600 | 342,000 | 2,870 | 384,000 |
| Ships, boats, and other vessels for scrapping | (4/) | 90 | (4/) | 43 |
| Used rails for rerolling and other uses 5/ | 248 | 43,400 | 328 | 63,000 |
| Total imports | 2,850 | 386,000 | 3,190 | 447,000 |

^{1/} Data are rounded to three significant digits; may not add to totals shown.

^{2/} Excludes used rails for rerolling and other uses and ships, boats, and other vessels for scrapping. Import valuation is customs value.

^{3/} Less than 1/2 unit.

^{2/} Import valuation is customs value.

^{3/} Includes tinplate and terneplate.

 $^{4/\} Less$ than 1/2 unit.

^{5/} Includes mixed (used plus new) rails. See table 16 for details.

 ${\rm TABLE~15}$ U.S. EXPORTS OF USED RAILS FOR REROLLING AND OTHER USES, BY COUNTRY 1/ 2/

| 1996 | | 19 | 1997 | |
|----------|--|--|--|--|
| Quantity | | Quantity | | |
| (metric | Value | (metric | Value | |
| tons) | (thousands) | tons) | (thousands) | |
| 1 | \$4 | 850 | \$283 | |
| 54 | 70 | | | |
| 7,040 | 2,890 | 8,030 | 2,340 | |
| 102 | 102 | 79 | 125 | |
| 372 | 111 | | | |
| 17 | 9 | | | |
| 12,400 | 2,830 | 30,300 | 9,880 | |
| 323 | 148 | 5 | 26 | |
| 45 | 31 | 1,230 | 1,100 | |
| 962 r/ | 704 r/ | 2,730 | 3,420 | |
| 21,300 | 6,900 | 43,200 | 17,200 | |
| | Quantity (metric tons) 1 54 7,040 102 372 17 12,400 323 45 962 r/ | Quantity (metric tons) Value (thousands) 1 \$4 54 70 7,040 2,890 102 102 372 111 17 9 12,400 2,830 323 148 45 31 962 r/ 704 r/ | Quantity (metric tons) Value (thousands) Quantity (metric tons) 1 \$4 850 54 70 7,040 2,890 8,030 102 102 79 372 111 17 9 12,400 2,830 30,300 323 148 5 45 31 1,230 962 r/ 704 r/ 2,730 | |

r/ Revised.

Source: Bureau of the Census.

TABLE 16 U.S. IMPORTS FOR CONSUMPTION OF USED RAILS FOR REROLLING AND OTHER USES, BY COUNTRY $1/\,2/$

| | 1 | 996 | 1997 | |
|-----------|----------|-------------|----------|-------------|
| | Quantity | | Quantity | |
| | (metric | Value | (metric | Value |
| Country | tons) | (thousands) | tons) | (thousands) |
| Australia | 60 | \$28 | | |
| Canada | 89,200 | 21,600 | 131,000 | \$34,800 |
| Germany | 32 | 52 | 722 | 332 |
| Italy | 57 | 173 | | |
| Japan | 278 | 204 | 35 | 32 |
| Liberia | | | 6,350 | 582 |
| Poland | 32,200 | 5,370 | 15,000 | 2,010 |
| Russia | 126,000 | 15,100 | 165,000 | 24,200 |
| Slovakia | 328 | 806 | | |
| Ukraine | | | 9,500 | 997 |
| Other | 16 | 105 | 18 | 48 |
| Total | 248,000 | 43,400 | 328,000 | 63,000 |

^{1/} Data are rounded to three significant digits; may not add to totals shown.

^{1/} Data are rounded to three significant digits; may not add to totals shown.

^{2/} Exports contain mixed (used plus new) rails totaling 4,760 metric tons valued at \$2,680,000 in 1996 and 8,890 metric tons valued at \$8,380,000 in 1997. Export valuation is "free alongside ship" (f.a.s.) value.

^{2/} Import valuation is customs value.

TABLE 17 U.S. EXPORTS OF DIRECT REDUCED IRON (DRI), BY COUNTRY 1/2/2

| Quantity (metric tons) | Value (thousands) | Quantity (metric | Value |
|------------------------------|---|---|--|
| ` | | (metric | Value |
| tons) | (thousands) | | |
| | (uro abarrab) | tons) | (thousands) |
| | | 34 | \$4 |
| 1,270 | \$134 | 1,310 | \$138 |
| 22 | 3 | | |
| 397 | 42 | 40 | 4 |
| 30 | 3 | 252 | 29 |
| 59 | 6 | | |
| | | 1,150 | 105 |
| | | 36 | 4 |
| 321 | 34 | 1,230 | 130 |
| 161 | 17 | 187 | 20 |
| 296 | 31 | 2,440 | 259 |
| 326 | 34 | 1,410 | 159 |
| 2,880 | 304 | 8,100 | 852 |
| | 1,270 22 397 30 59 321 161 296 326 2,880 | 1,270 \$134 22 3 397 42 30 3 59 6 321 34 161 17 296 31 326 34 | 34 1,270 \$134 1,310 22 3 397 42 40 30 3 252 59 6 1,150 36 321 34 1,230 161 17 187 296 31 2,440 326 34 1,410 2,880 304 8,100 |

^{1/} Data are rounded to three significant digits; may not add to totals shown.

Source: Bureau of the Census.

TABLE 18 U.S. IMPORTS FOR CONSUMPTION OF DIRECT REDUCED IRON (DRI), BY COUNTRY 1/2/

| | 19 | 1996 | | 97 |
|--------------|-----------|-------------|----------|-------------|
| | Quantity | | Quantity | |
| | (metric | Value | (metric | Value |
| Country | tons) | (thousands) | tons) | (thousands) |
| Canada | 117 | \$17 | 331 | \$41 |
| South Africa | | | 11,400 | 1,300 |
| Spain | | | 42,400 | 5,860 |
| Sweden | 995 | 105 | | |
| Ukraine | 35,900 | 4,710 | | |
| Venezuela | 1,010,000 | 131,000 | 933,000 | 120,000 |
| Total | 1,050,000 | 136,000 | 987,000 | 127,000 |

^{1/} Data are rounded to three significant digits; may not add to totals shown.

^{2/} Data are for steelmaking-grade DRI only.

^{2/} Data are for steelmaking-grade DRI only.

 $\label{eq:table 19} \text{U.S. EXPORTS OF PIG IRON, BY COUNTRY } 1/\ 2/$

| | 1996 | | 199 | 97 | |
|--------------------|-----------|-------------|----------|-------------|--|
| | Quantity | | Quantity | | |
| | (metric | Value | (metric | Value | |
| Country | tons) | (thousands) | tons) | (thousands) | |
| Australia | 3,140 | \$276 | 12 | \$3 | |
| Brazil | | | 251 | 22 | |
| Canada | 15,700 r/ | 2,980 r/ | 26,700 | 5,090 | |
| China | 364 | 32 | 2,230 | 230 | |
| Hong Kong | 150 r/ | 13 r/ | 1,150 | 102 | |
| Japan | 1,230 | 112 | 1,280 | 113 | |
| Korea, Republic of | | | 154 | 14 | |
| Mexico | 30,100 r/ | 4,240 r/ | 30,900 | 4,200 | |
| Netherlands | | | 111 | 10 | |
| Saudi Arabia | | | 1,070 | 95 | |
| Taiwan | 1,090 r/ | 114 r/ | 19,100 | 2,100 | |
| United Kingdom | | 135 r/ | 30 | 3 | |
| Venezuela | 2,770 r/ | 253 | 396 | 86 | |
| Other | | 163 r/ | 2,630 | 272 | |
| Total | 57,600 r/ | 8,320 r/ | 85,900 | 12,300 | |

r/ Revised.

Source: Bureau of the Census.

 ${\rm TABLE~20}$ U.S. IMPORTS FOR CONSUMPTION OF PIG IRON, BY COUNTRY 1/2/

| | 199 | 6 | 19 | 97 |
|--------------|--------------|-------------|-----------|-------------|
| | Quantity | | Quantity | |
| | (metric | Value | (metric | Value |
| Country | tons) | (thousands) | tons) | (thousands) |
| Argentina | 27,400 | \$3,750 | 61,800 | \$8,790 |
| Brazil | 1,730,000 r/ | 267,000 r/ | 1,670,000 | 246,000 |
| Canada | 111,000 r/ | 25,000 r/ | 117,000 | 26,700 |
| China | 21,500 r/ | 3,010 r/ | 60,100 | 8,610 |
| Estonia | | | 70,200 | 10,400 |
| France | 20,700 | 2,860 | | |
| Germany | 39,600 | 5,210 | | |
| India | | | 25,300 | 3,620 |
| Italy | | | 5,140 | 898 |
| Japan | 35,500 | 4,990 | | |
| Latvia | 10,000 | 1,430 | | |
| Norway | 3,000 | 532 | | |
| Poland | | | 14,700 | 2,340 |
| Russia | 275,000 r/ | 38,100 r/ | 576,000 | 78,900 |
| South Africa | 113,000 | 20,300 r/ | 106,000 | 17,400 |
| Switzerland | | | 114,000 | 16,000 |
| Turkey | 40,000 | 6,130 | | |
| Ukraine | 197,000 r/ | 28,500 r/ | 231,000 | 32,800 |
| Venezuela | 36,000 | 4,980 | 105,000 | 12,800 |
| Other | | | 3 | 4 |
| Total | 2,660,000 r/ | 411,000 r/ | 3,150,000 | 465,000 |

r/ Revised.

^{1/} Data are rounded to three significant digits; may not add to totals shown.

^{2/} Includes the following grades of pig iron: less than or equal to 0.5% phosphorus content, greater than 0.5% phosphorus content, and alloy grade. Export valuation is free-alongside-ship (f.a.s.) value.

^{1/} Data are rounded to three significant digits; may not add to totals shown.

²/ Includes the following grades of pig iron: less than or equal to 0.5% phosphorus content, greater than 0.5% phosphorus content, and alloy grade. Import valuation is customs value.