

U.S. Commercial Service at OTC '08

Doing Business in Mexico's Oil & Gas Industry

Wednesday, May 7, 2008

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NATIONAL INFRASTRUCTURE PLAN

- Announced by President Calderon on July 18th, with over 300 projects in the power, oil and gas, airport, ports, environmental, road transport and other sectors;
- Public-private partnership model, with 45/55 split as base case. USD250 billion spend expected in 2007-2012;
- Major opportunities for U.S. primary/sub contractors and suppliers



EXECUTIVE REVIEW: OIL & GAS PROJECTS

- Current production is peaking; E&P needs lie onshore and offshore (more complicated);
- Estimated USD107 billion spend on upstream, downstream, petrochemicals;
- NIP calls for focus on onshore first, given cash needs and legal restrictions with going offshore;
- Increase to 3,000 onshore wells by 2011 from over 500 now; additional 1,200 kilometers of pipelines



IMPORTANT ENERGY EVENTS IN MEXICO

- State of Texas Oil & Gas Trade Mission to Mexico: August 25 – 27, 2008; http://www.rrc.state.tx.us/commissioners/carrillo/mexico/index.html
- Petroleum Exhibition and Conference of Mexico: Villahermosa, Tasbasco, November 11 – 13, 2008; biggest show in Mexico http://www.oilonline.com/index.php?option=com_content&task=view&i d=52&Itemid=5



WEBSITES FOR THE ENERGY SECTOR

- Secretary of Energy: <u>www.energia.gob.mx</u>
- Pemex: www.pemex.gob.mx
- Energy Regulatory Commission: <u>www.cre.gob.mx</u>
- Federal Electricity Commission: <u>www.cfe.gob.mx</u>
- College of Petroleum Engineers of Mexico: <u>www.cipm.org.mx</u>



EXPORT FINANCING

U.S. Trade & Development Agency: U.S.T.D.A.

- Feasibility studies; orientation visits; definitional missions; etc.
- For more information: www.ustda.gov

Overseas Private Investment Corporation: OPIC

- Investment Financing 25% U.S. equity financing & political risk insurance
- For more information: www.opic.gov

The Export-Import Bank of the U.S. Ex-Im Bank

- Financing U.S. Exports with Insurance, guarantees, and working capital
- For more information: www.exim.gov



U.S. COMMERCIAL SERVICE

- Agency of the U.S. Department of Commerce
- Mission is to help (primarily) small and medium size, export-ready companies to enter new markets, and to protect U.S. business interests abroad
- Network of 100+ offices in the U.S. and 150 world-wide
- Wide variety of services to help our clients



CONTACT US

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