# Printing Machinery and Equipment Manufacturing

## 1997

Issued October 1999

EC97M-3332E(RV)

## **1997 Economic Census** *Manufacturing*

Industry Series

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U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU



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-- Not applicable for this report.

## Introduction to the Economic Census

#### PURPOSES AND USES OF THE ECONOMIC CENSUS

The economic census is the major source of facts about the structure and functioning of the Nation's economy. It provides essential information for government, business, industry, and the general public. Title 13 of the United States Code (Sections 131, 191, and 224) directs the Census Bureau to take the economic census every 5 years, covering years ending in 2 and 7.

The economic census furnishes an important part of the framework for such composite measures as the gross domestic product estimates, input/output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions. Specific uses of economic census data include the following:

- Policymaking agencies of the Federal Government use the data to monitor economic activity and assess the effectiveness of policies.
- State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.
- Trade associations study trends in their own and competing industries, which allows them to keep their members informed of market changes.
- Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

#### ALL-NEW INDUSTRY CLASSIFICATIONS

Data from the 1997 Economic Census are published primarily on the basis of the North American Industry Classification System (NAICS), unlike earlier censuses, which were published according to the Standard Industrial Classification (SIC) system. NAICS is in the process of being adopted in the United States, Canada, and Mexico. Most economic census reports cover one of the following NAICS sectors:

- 21 Mining
- 22 Utilities
- 23 Construction
- 31-33 Manufacturing
- 42 Wholesale Trade
- 44-45 Retail Trade
- 48-49 Transportation and Warehousing
- 51 Information

- 52 Finance and Insurance
- 53 Real Estate and Rental and Leasing
- 54 Professional, Scientific, and Technical Services
- 55 Management of Companies and Enterprises
- 56 Administrative and Support and Waste
  - Management and Remediation Services
- 61 Educational Services
- 62 Health Care and Social Assistance
- 71 Arts, Entertainment, and Recreation
- 72 Accommodation and Foodservices
- 81 Other Services (except Public Administration)

(Not listed above are the Agriculture, Forestry, Fishing, and Hunting sector (NAICS 11), partially covered by the census of agriculture conducted by the U.S. Department of Agriculture, and the Public Administration sector (NAICS 92), covered by the census of governments conducted by the Census Bureau.)

The 20 NAICS sectors are subdivided into 96 subsectors (three-digit codes), 313 industry groups (four-digit codes), and, as implemented in the United States, 1170 industries (five- and six-digit codes).

## **RELATIONSHIP TO SIC**

While many of the individual NAICS industries correspond directly to industries as defined under the SIC system, most of the higher level groupings do not. Particular care should be taken in comparing data for retail trade, wholesale trade, and manufacturing, which are sector titles used in both NAICS and SIC, but cover somewhat different groups of industries. The industry definitions discuss the relationships between NAICS and SIC industries. Where changes are significant, it will not be possible to construct time series that include data for points both before and after 1997.

For 1997, data for auxiliary establishments (those functioning primarily to manage, service, or support the activities of their company's operating establishments, such as a central administrative office or warehouse) will not be included in the sector-specific reports. These data will be published separately.

#### **GEOGRAPHIC AREA CODING**

Accurate and complete information on the physical location of each establishment is required to tabulate the census data for the states, metropolitan areas (MAs), counties, parishes, and corporate municipalities including cities, towns, villages, and boroughs. Respondents were

#### 1997 ECONOMIC CENSUS

required to report their physical location (street address, municipality, county, and state) if it differed from their mailing address. For establishments not surveyed by mail (and those single-establishment companies that did not provide acceptable information on physical location), location information from Internal Revenue Service tax forms is used as a basis for coding.

#### **BASIS OF REPORTING**

The economic census is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each store, factory, shop, or other location. Each establishment is assigned a separate industry classification based on its primary activity and not that of its parent company.

### **DOLLAR VALUES**

All dollar values presented are expressed in current dollars; i.e., 1997 data are expressed in 1997 dollars, and 1992 data, in 1992 dollars. Consequently, when making comparisons with prior years, users of the data should consider the changes in prices that have occurred.

All dollar values are shown in thousands of dollars.

## AVAILABILITY OF ADDITIONAL DATA

#### **Reports in Print and Electronic Media**

All results of the 1997 Economic Census are available on the Census Bureau Internet site (www.census.gov) and on compact discs (CD-ROM) for sale by the Census Bureau. Unlike previous censuses, only selected highlights are published in printed reports. For more information, including a description of electronic and printed reports being issued, see the Internet site, or write to U.S. Census Bureau, Washington, DC 20233-8300, or call Customer Services at 301-457-4100.

## **Special Tabulations**

Special tabulations of data collected in the 1997 Economic Census may be obtained, depending on availability of time and personnel, in electronic or tabular form. The data will be summaries subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) that govern the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief of the division named below, U.S. Census Bureau, Washington, DC 20233-8300. To discuss a special tabulation before submitting specifications, call the appropriate division:

Manufacturing and Construction Division	301-457-4673
Service Sector Statistics Division	301-457-2668

#### **HISTORICAL INFORMATION**

The economic census has been taken as an integrated program at 5-year intervals since 1967 and before that for 1954, 1958, and 1963. Prior to that time, individual components of the economic census were taken separately at varying intervals.

The economic census traces its beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for the 1840 Decennial Census and subsequent censuses to include mining and some commercial activities. The 1905 Manufactures Census was the first time a census was taken apart from the regular decennial population census. Censuses covering retail and wholesale trade and construction industries were added in 1930, as were some covering service trades in 1933. Censuses of construction, manufacturing, and the other business service censuses were suspended during World War II.

The 1954 Economic Census was the first census to be fully integrated: providing comparable census data across economic sectors, using consistent time periods, concepts, definitions, classifications, and reporting units. It was the first census to be taken by mail, using lists of firms provided by the administrative records of other Federal agencies. Since 1963, administrative records also have been used to provide basic statistics for very small firms, reducing or eliminating the need to send them census questionnaires.

The range of industries covered in the economic censuses expanded between 1967 and 1992. The census of construction industries began on a regular basis in 1967, and the scope of service industries, introduced in 1933, was broadened in 1967, 1977, and 1987. While a few transportation industries were covered as early as 1963, it was not until 1992 that the census broadened to include all of transportation, communications, and utilities. Also new for 1992 was coverage of financial, insurance, and real estate industries. With these additions, the economic census and the separate census of governments and census of agriculture collectively covered roughly 98 percent of all economic activity.

Printed statistical reports from the 1992 and earlier censuses provide historical figures for the study of longterm time series and are available in some large libraries. All of the census reports printed since 1967 are still available for sale on microfiche from the Census Bureau. CD-ROMs issued from the 1987 and 1992 Economic Censuses contain databases including nearly all data published in print, plus additional statistics, such as ZIP Code statistics, published only on CD-ROM.

#### SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for each of the economic censuses and related surveys is published in the *Guide to the 1997 Economic Census and Related Statistics* at www.census.gov/econguide. More information on the methodology, procedures, and history of the censuses will be published in the *History of the 1997 Economic Census* at www.census.gov/econ/www/history.html.

#### **ABBREVIATIONS AND SYMBOLS**

The following abbreviations and symbols are used with the 1997 Economic Census data:

- A Standard error of 100 percent or more.
- D Withheld to avoid disclosing data of individual companies; data are included in higher level totals.
- F Exceeds 100 percent because data include establishments with payroll exceeding revenue.
- N Not available or not comparable.
- Q Revenue not collected at this level of detail for multiestablishment firms.
- S Withheld because estimates did not meet publication standards.

- V Represents less than 50 vehicles or .05 percent.
- X Not applicable.
- Y Disclosure withheld because of insufficient coverage of merchandise lines.
- Z Less than half the unit shown.
- a 0 to 19 employees.
- b 20 to 99 employees.
- c 100 to 249 employees.
- e 250 to 499 employees.
- f 500 to 999 employees.
- g 1,000 to 2,499 employees.
- h 2,500 to 4,999 employees.
- i 5,000 to 9,999 employees.
- j 10,000 to 24,999 employees.
- k 25,000 to 49,999 employees.
- l 50,000 to 99,999 employees.
- m 100,000 employees or more.
- p 10 to 19 percent estimated.
- q 20 to 29 percent estimated.
- r Revised.
- s Sampling error exceeds 40 percent.
- nec Not elsewhere classified.
- nsk Not specified by kind.
- Represents zero (page image/print only).
- (CC) Consolidated city.
- (IC) Independent city.

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## Manufacturing

#### SCOPE

The 1997 Economic Census – Manufacturing covers all manufacturing establishments with one or more paid employees. Manufacturing is defined as the mechanical, physical, or chemical transformation of materials or substances into new products. The assembly of components into new products is also considered manufacturing, except when it is appropriately classified as construction.

Establishments in the manufacturing sector are often described as plants, factories, or mills and typically use power-driven machines and materials-handling equipment. Also included in the manufacturing sector are some establishments that make products by hand, like custom tailors and the makers of custom draperies. While manufacturers typically do not sell to the public, some establishments like bakeries and candy stores that make products on the premises may be included.

While logging and publishing are no longer in the scope of manufacturing, data for these industries are included in the manufacturing industry reports, but are not included in the manufacturing state, summary, and other reports.

#### GENERAL

This report, from the 1997 Economic Census – Manufacturing, is one of a series of 480 industry reports and 51 geographic area reports, each of which provides statistics for individual industries or states, respectively. Seven of the industry reports are for industries no longer in the manufacturing sector but are included with manufacturing for the 1997 census year. Also included for this sector are General, Product, and Materials Consumed Summary reports, a special report on Concentration Ratios in Manufacturing, and data files on Location of Manufacturing Plants.

Each industry report presents data for a six-digit North American Industry Classification System (NAICS) industry. A description of the particular NAICS industry may be found in Appendix B. These reports include such statistics as number of establishments, employment, payroll, value added by manufacture, cost of materials consumed, value of shipments, capital expenditures, etc. Explanations of these and other terms may be found in Appendix A. The industry reports also include data for states with 100 employees or more in the industry.

State reports, which include the District of Columbia, present similar statistics at the "all manufacturing" level for each state and its metropolitan areas (MAs) with 250 employees or more, and for counties, consolidated cities, and places with 500 employees or more. The state reports also include six-digit NAICS level data for industries with 100 employees or more in the state.

The General Summary report contains industry and geographic area statistics summarized in one report. It includes higher levels of aggregation than the industry and state reports, as well as revisions to the data made after the release of the industry and state reports.

The Products and Materials Consumed reports summarize the products and materials data published in the industry reports. The Product Summary report also includes data from the Current Industrial Reports (CIR) and a special table with data for products that are primary to more than one industry, which are not in the industry reports.

The Concentration Ratios report publishes data on the percentage of value of shipments accounted for by the 4-, 8-, 20-, and 50-largest companies for each manufacturing industry. Also shown in this report are Hirschmann-Herfindahl Indexes for each industry.

The Location of Manufacturing data files contain statistics on the number of establishments for the three- and six-digit NAICS industry by state, county, place, and ZIP Code by employment-size of the establishment.

#### **GEOGRAPHIC AREAS COVERED**

Statistics at the six-digit NAICS industry level are shown for states and the District of Columbia in both the state and industry reports for cells with 100 employees or more.

The state reports also include data at the "all manufacturing" level for a variety of geographies that meet the employment criteria.

Data are available for the metropolitan areas (MAs) with 250 employees or more. The term MA is a general term used to encompass all of the specifically defined metropolitan areas. A consolidated metropolitan statistical area (CMSA) is made up of two or more contiguous primary metropolitan statistical areas (PMSAs) with a combined population of at least 1 million. A PMSA is a subdivision of a CMSA that demonstrates very strong internal economic and social links separate from the ties to other portions of the CMSA. A metropolitan statistical area (MSA) is an integrated economic and social unit with a population of at least 50,000. An MA is made up of one or more counties meeting standards of metropolitan character. In New England, cities and towns, rather than counties, are the component geographic units. Determination of the MAs was made by the Office of Management and Budget (OMB) as of June 30, 1997. The population estimates were from the 1990 Census of Population or a subsequent special census. When applicable, the make-up of an MA is included in Appendix E. Changes to geographical boundaries are noted in Appendix D.

The state reports include data for counties with 500 employees or more. These are the primary divisions of states, except in Louisiana where they are called parishes and in Alaska where they are called boroughs and census areas. Maryland, Missouri, Nevada, and Virginia have one or more places that are independent of county organizations. These places are treated as counties and places. The counties and places are defined as of January 1, 1997.

The state reports include data for places with 500 employees or more. Places are typically cities, towns, and villages. They may be incorporated municipalities, semiindependent municipalities, special economic urban areas (SEUAs), or other place equivalents.

The state reports also include data for consolidated cities with 500 employees or more. Consolidated cities are made up of separately incorporated municipalities.

#### COMPARABILITY OF THE 1992 AND 1997 CENSUSES

The adoption of the North American Industry Classification System (NAICS) has had a major impact on the comparability of data between the 1992 and 1997 censuses. Approximately half of the industries in the manufacturing sector of NAICS do not have comparable industries in the Standard Industrial Classification (SIC) system that was used in the past. If industries are not comparable between the two censuses, historic data are not shown. When applicable, Appendix G shows the product class and product comparability between the two systems.

While most of the change affecting the manufacturing sector was change within the sector, some industries left manufacturing and others came into manufacturing. Prominent among those leaving manufacturing are logging and portions of publishing. Prominent among the industries coming into the manufacturing sector are bakeries, candy stores where candy is made on the premises, custom tailors, makers of custom draperies, and tire retreading. Data for the industries coming into manufacturing as well as those leaving manufacturing are included in the manufacturing industry report series for 1997. However, the state and summary reports only include data for industries in the NAICS definition of manufacturing. Another change resulting from the conversion to NAICS is that data for central administrative offices (CAOs) associated with manufacturing are not included along side the manufacturing data. This change affects data in the state reports and the general summary.

#### DISCLOSURE

In accordance with Federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or company. However, the number of establishments classified in a specific industry or geography is not considered a disclosure, and may be released even when other information is withheld.

The disclosure analysis for the industry statistics files is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line is suppressed except for capital expenditures. However, the suppressed data are included in higher-level totals. A separate disclosure analysis is performed for capital expenditures that can be suppressed even though value of shipments data are published.

## AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

The Census Bureau conducts the Annual Survey of Manufactures (ASM) in each of the 4 years between the economic censuses. The ASM is a probability-based sample of approximately 58,000 establishments and collects many of the same industry statistics (including employment, payroll, value of shipments, etc.) as the economic census. However, there are selected statistics not included in the ASM. Among these are the number of companies and establishments, detailed product and materials data, and substate geographic data.

In addition to the ASM, the Census Bureau conducts a Current Industrial Reports (CIR) program. The CIR publishes detailed product statistics for selected manufacturing industries at the U.S. level annually and, in some cases, monthly and/or quarterly. For the 1997 Economic Census – Manufacturing, the annual CIR data are included in the Product Summary report.

The Census Bureau also conducts the monthly Manufacturers' Shipments, Inventories, and Orders (M3) program, which publishes detailed statistics for manufacturing industries at the U.S. level.

# Table 1. Industry Statistics on NAICS Basis With Distribution Among 1987 SIC-Based Industries: 1997

NAICS			All All employees			Production workers						Total capital
or SIC code	Industry	Com- panies <sup>1</sup>	estab- lish- ments <sup>2</sup>	Number	Payroll (\$1,000)	Number	Hours (1,000)	Wages (\$1,000)	Value added by manufacture (\$1,000)	Cost of materials (\$1,000)	Value of shipments (\$1,000)	
333293	Printing machinery & equipment mfg	503	551	21 000	852 640	11 483	23 846	403 866	1 919 275	1 627 357	3 528 606	92 387
355500	Printing trades machinery	N	546	D	D	D	D	D	D	D	D	D
369915	Electrical equipment & supplies, n.e.c. (pt)	N	5	D	D	D	D	D	D	D	D	D

[NAICS codes appear in bold type. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

<sup>1</sup>For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control. <sup>2</sup>Includes establishments with payroll at any time during the year.

## Table 2. Industry Statistics for Selected States: 1997

[States that are disclosures or with less than 100 employees are not shown. For explanation of terms, see appendixes. For meaning of abbreviations and symbols, see introductory text]

			All shments	All em	oloyees	Pr	oduction work	ers				
Industry and geographic area	E1	Total	With 20 em- ploy- ees or more	Number	Payroll (\$1,000)	Number	Hours (1,000)	Wages (\$1,000)	Value added by manufacture (\$1,000)	Cost of materials (\$1,000)	Value of shipments (\$1,000)	Total capital expendi- tures (\$1,000)
333293, PRINTING MACHINERY & EQUIPMENT MFG												
United States	1	551	184	21 000	852 640	11 483	23 846	403 866	1 919 275	1 627 357	3 528 606	92 387
California Connecticut Florida Georgia Illinois	2 - -	50 10 16 14 70	9 6 4 29	1 031 513 359 608 2 795	41 303 27 414 12 701 22 976 105 996	496 197 216 494 1 218	981 513 412 1 082 2 540	14 118 8 962 5 545 16 398 45 697	95 058 54 306 22 860 16 658 225 361	74 196 54 711 26 710 73 442 189 445	171 173 106 230 49 711 102 058 409 008	3 751 1 684 443 6 000 6 298
Indiana Massachusetts Michigan Minnesota Missouri	2 - 1	10 21 13 17 18	5 12 7 5 6	443 1 421 497 387 743	15 561 60 380 20 105 14 837 28 375	264 775 280 142 428	568 1 674 566 284 927	7 719 25 211 9 202 4 267 14 673	30 993 129 789 36 197 29 305 66 255	18 579 91 304 36 113 17 370 48 918	47 654 219 578 72 534 45 372 111 664	1 463 4 611 1 136 642 1 790
New Jersey New York North Carolina Ohio Pennsylvania	_	34 41 13 38 25	12 10 5 12 12	723 686 376 1 723 1 117	33 014 25 304 15 619 55 273 43 183	379 414 218 716 625	718 845 455 1 613 1 261	16 635 14 143 8 715 23 563 20 178	74 448 52 144 32 999 143 509 139 934	51 680 31 900 31 884 156 903 147 574	126 306 81 801 64 897 297 123 285 300	3 387 1 629 3 257 7 047 6 431
Texas Virginia . Wisconsin		29 10 25	7 3 10	704 463 2 250	26 916 20 363 101 703	422 333 1 373	842 713 2 803	12 346 13 220 54 839	65 800 38 775 227 581	29 323 31 424 163 536	93 426 75 969 375 011	1 727 3 600 10 681

\* Hawaii has no incorporated places in the sense of functioning governmental units; however, in agreement with Hawaiian law, the Bureau of the Census reports data for census designated places (CDPs) which have been designated as place equivalents. Those CDPs, only for the state of Hawaii, with 2,500 or more population are recognized.

<sup>1</sup>Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

## Table 3. Detailed Statistics by Industry: 1997

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Value	Item	Value
333293, PRINTING MACHINERY & EQUIPMENT MFG		333293, PRINTING MACHINERY & EQUIPMENT MFG-Con.	
Companies <sup>1</sup> number	503	Value added\$1,000	1 919 275
All establishments number Establishments with 1 to 19 employees	551 367 136 48		793 628 192 061 294 892 306 675
All employees   number.     Total compensation <sup>2</sup> \$1,000.     Annual payroll   \$1,000.     Total fringe benefits   \$1,000.	21 000 1 041 221 852 640 188 581	Total inventories, end of year \$1,000   Finished goods inventories, end of year \$1,000   Work-in-process inventories, end of year \$1,000   Materials and supplies inventories, end of year \$1,000	839 495 197 013 307 966 334 516
Production workers, average for year	11 483 11 425	Gross book value of total assets at beginning of year\$1,000 Total capital expenditures (new and used)\$1,000 Capital expenditures for buildings and other structures	1 074 530 92 387
Production workers on May 12	11 529 11 470 11 508	(new and used)\$1,000 Capital expenditures for machinery and equipment (new	16 568
Production-worker hours 1,000. Production-worker wates \$1.000.	23 846 403 866	Total retirements <sup>2</sup>	75 819 44 412 1 122 505
Total cost of materials\$1,000	1 627 357	Total depreciation during year <sup>2</sup> \$1,000	83 230
Total cost of materials, parts, containers, etc., consumed.   \$1,000.     Cost of materials, parts, containers, etc., consumed.   \$1,000.     Cost of resales   \$1,000.     Cost of fuels   \$1,000.     Cost of purchased electricity   \$1,000.     Cost of contract work   \$1,000.	1 627 337 1 297 609 227 084 5 472 21 890 75 302	Buildings and other structures rental payments <sup>2</sup>	41 246 21 968 19 278 8 541
Quantity of electricity purchased for heat and power	349 061 S	Response coverage ratio <sup>4</sup> percent Cost of purchased services for the repair of machinery and	82
Total value of shipments\$1,000	3 528 606	equipment <sup>3</sup> \$1,000 Response coverage ratio <sup>4</sup> percent	14 766 82
Primary products value of shipments\$1,000	2 955 922	Cost of purchased communications services <sup>3</sup>	18 225
Secondary products value of shipments\$1,000 Total miscellaneous receipts\$1,000	172 089	Response coverage ratio <sup>4</sup> percent Cost of purchased legal services <sup>3</sup> \$1,000	82 10 339
Value of resales\$1,000	273 748	Response coverage ratio <sup>4</sup> percent.	82
Contract receipts	D	Cost of purchased accounting and bookkeeping services <sup>3</sup> \$1,000 Response coverage ratio <sup>4</sup> percent	6 322 82
Primary products specialization ratio percent.	94	Cost of purchased advertising services <sup>3</sup> \$1,000 Response coverage ratio <sup>4</sup> percent	15 685 82
Value of primary products shipments made in all industries \$1,000		Cost of purchased software and other data processing	
Value of primary products shipments made in this industry \$1,000 Value of primary products shipments made in other	2 955 922	Response coverage ratio <sup>4</sup> percent.	5 515 82
industries\$1,000.		Cost of purchased refuse removal (including hazardous waste) services <sup>3</sup> \$1,000.	3 987
Coverage ratio percent	93	Response coverage ratio <sup>4</sup> percent.	82

<sup>1</sup>For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control. <sup>2</sup>These items are collected in the ASM and estimated for the remaining establishments; therefore, the levels of estimation are higher than for other items in the table. <sup>3</sup>Based on ASM sample data. <sup>4</sup>A response coverage ratio is derived for this item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight) for those ASM establishments that reported to the weighted total employment for all ASM establishments classified in this industry.

Note: The amounts shown for purchased services reflect only those services that establishments purchase from other companies.

## Table 4. Industry Statistics by Employment Size: 1997

			All shments	All em	ployees	Pr	oduction work	ers				
Employment size class	E1	Total	With 20 em- ploy- ees or more	Number	Payroll (\$1,000)	Number	Hours (1,000)	Wages (\$1,000)	Value added by manufacture (\$1,000)	Cost of materials (\$1,000)	Value of shipments (\$1,000)	Total capital expendi- tures (\$1,000)
333293, PRINTING MACHINERY & EQUIPMENT MFG												
All establishments	1	551	184	21 000	852 640	11 483	23 846	403 866	1 919 275	1 627 357	3 528 606	92 387
Establishments with 1 to 4 employees Establishments with 5 to 9	8	170	-	345	9 951	240	374	6 612	23 610	16 778	39 317	957
employees Establishments with 10 to 19	6	97	-	641	21 315	381	749	13 333	45 803	31 393	77 383	2 014
employees Establishments with 20 to 49	2	100	-	1 401	49 706	864	1 747	28 304	114 442	69 727	183 238	5 444
employees Establishments with 50 to 99	-	83	83	2 673	100 348	1 544	3 105	50 468	228 239	138 548	364 032	6 712
employees Establishments with 100 to 249	1	53	53	3 706	152 237	2 145	4 563	73 766	366 085	265 089	621 587	14 481
employees Establishments with 250 to 499	-	34	34	4 896	212 496	2 395	4 935	84 029	416 608	435 897	850 811	21 769
employees	-	7	7	2 313	87 638	1 456	3 304	43 980	169 388	184 586	359 576	10 592
Establishments with 500 to 999 employees Establishments with 1,000 to 2,499	1	7	7	5 025	218 949	2 458	5 069	103 374	555 100	485 339	1 032 662	30 418
employees Establishments with 2,500 employees	-	-	-	-	-	-	-	-	-	-	-	-
or more	-	-	-	-	-	-	-	-			-	-
Administrative records <sup>2</sup>	9	237	-	1 125	29 159	685	1 154	19 643	62 382	47 088	110 044	2 969

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

<sup>1</sup>Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more. <sup>2</sup>Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. Data are also included in respective size classes shown.

## Table 5. Industry Statistics by Industry and Primary Product Class Specialization: 1997

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			•	-		-					
NAICS industry or		All	All employees		Production workers			Value added			Total capital
product class code	Industry or primary product class	estab- lish- ments	Number	Payroll (\$1,000)	Number	Hours (1,000)	Wages (\$1,000)	by manufacture (\$1,000)	Cost of materials (\$1,000)	Value of shipments (\$1,000)	expendi- tures (\$1,000)
333293	Printing machinery & equipment mfg	551	21 000	852 640	11 483	23 846	403 866	1 919 275	1 627 357	3 528 606	92 387
3332931 3332933	Printing presses, offset lithographic Printing presses, other than	31	3 345	152 673	1 854	3 952	71 115	401 602	402 463	801 836	29 732
	lithographic	32	3 342	151 636	1 715	3 468	68 598	300 151	228 170	522 792	12 335
3332935	Typesetting machinery, excluding justifying typewriters	1	D	D	D	D	D	D	р	п	D
3332937	Printing trades binding machinery and equipment, including paper cutting	1		D	D	U	D	D	D	D	U
3332939	and collating or gathering machines. Printing trades machinery, nec	26 171	2 012 10 125	67 328 413 739	1 071 5 595	2 304 11 844	32 694 194 008	167 044 921 007	216 213 654 875	385 000 1 562 297	8 676 34 308

## Table 6a. Products Statistics: 1997 and 1992

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			19	97		1992			
NAICS		Number of		Product	shipments	Number of		Product	shipments
product code	Product	companies with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)	companies with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)
333293	Printing machinery and equipment	N	x	x	3 175 369	N	x	x	N
3332931	Printing presses, offset lithographic	N	x	x	579 932	N	x	x	616 547
33329311	Small sheet-fed offset lithographic printing presses, less than 14 in. and other sheet-fed lithographic printing presses,								
3332931101	14 in. or more Small sheet-fed offset lithographic	N	X	X	67 370	N	x	x	N
3332931111	printing presses, less than 14 inches Other sheet-fed offset lithographic printing presses, 14 inches or more	6	x x	x x	10 948 56 422	4	X X	x x	13 999 13 184
33329312	Offset roll-fed (web-fed) lithographic newspaper printing presses	N	х	х	150 202	N	x	×	N
3332931221	Offset roll-fed (web-fed) lithographic newspaper printing presses	11	×	s	159 292 159 292	7	x	x s	301 665
33329313	Offset roll-fed, web-fed lithographic printing presses for business forms and		×		10,000		~	X	
3332931331	other uses Offset roll-fed (web-fed) lithographic business form printing presses complete presses	N 7	x x	x	48 836 38 858	N 8	x x	x x	N
3332931351	All other roll-fed (web-fed) offset lithographic printing presses	4	×	x	38 858 9 978	6	x	×	44 057 10 570
33329314	Offset roll-fed (web-fed) lithographic commercial (including heat-set) printing		×	v	004,000		X	X	
3332931441	presses	N	x	x	294 232	N	X	x	N
3332931Y	printing presses	10 N	x x	S X	294 232 10 202	11 N	X	x	225 091 N
3332931YWV	Printing presses, offset lithographic, nsk Printing presses, offset lithographic, nsk	N	×	×	10 202	N	x x	x x	7 981
3332933	Printing presses, other than lithographic	N	x	x	383 117	N	x	x	N
33329331	Sheet-fed and web-fed flexographic printing presses includes presses less								
3332933101	than 16 inches, and 16 inches or more Sheet-fed and web-fed flexographic	N	х	х	228 079	N	x	х	Ν
3332933111	printing presses, less than 16 inchescomplete presses Sheet-fed and web-fed flexographic	7	Х	°559.0	76 900	10	X	9413.0	71 397
33329332	printing presses, 16 inches or more complete presses. Printing presses, other than lithographic	13 N	x x	s x	151 179 155 038	9 N	x x	x x	61 195 N
3332933221	Letterpress printing presses, cel-fed except flexographic	1	x	x	155 058 D	N	x	x	N
3332933231	Letterpress printing presses, except reel-fed and flexographic	2	X X	x x	D	N	x	х	N
3332933241 3332933251	Gravure printing presses machinery Industrial laser printing press systems	5			D	N	x	x	N
3332933261	and equipment Other printing presses, including metal decorating, proof, screen, pad printing, and rebuilt presses	- 27	x x	x x	- 117 755	N	x x	x x	N
3332933Y	Printing presses, other than lithographic,								
3332933YWV	nsk Printing trades machinery, nec, nsk	N N	×××	X X	-	N N	x	X X	N N
3332935	Typesetting machinery, excluding justifying typewriters	N	х	х	D	N	x	х	133 350
33329351	Phototypesetting machines and other typesetting machinery	Ņ	x	x x	D	N	x	x	N
3332935101 3332935151	Phototypesetting machines Other typesetting machinery, with or without founding device, excluding justifying typewriters	1	x x	x x	D	N	x x	x x	N
3332935Y	Typesetting machinery, excluding	'	X	~	D			~	
3332935YWV	justifying typewriters, nsk Typesetting machinery, excluding justifying typewriters, nsk	N N	x x	x x	-	N N	x x	x x	N N
3332937	Printing trades binding machinery and equipment, including paper cutting and collating or gathering machines	N	x	x	347 538	N	x	x	177 006
33329371	Printing trades binding machinery and equipment, including paper cutting and								
3332937101	collating or gathering machines Saddle, perfect-adhesive, and hard case (edition) printing trades binding	N	х	х	347 042	N	x	х	Ν
3332937111 3332937121	Printing trades paper cutting machines Printing trades collating and-or	11 10	X X	X X	99 873 18 061	11 6	x	X X	49 178 16 739
3332937131	gathering machines (sold separately) Printing trades folding machines	10 10	X X	X X	25 064 59 261	12 6	x x	x x	22 490 18 201
3332937141 3332937151	Printing trades newspaper inserting equipment. Other printing trades binding machinery	6	х	х	75 535	5	x	х	43 934
	and equipment, including stitchers and trimmers	20	x	х	69 248	14	x	х	26 464

See footnotes at end of table.

#### Products Statistics: 1997 and 1992-Con. Table 6a.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			19	97			19	92	
NAICS		Number of companies	-	Product	shipments	Number of companies		Product	shipments
product code	Product	with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)	with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)
333293	Printing machinery and equipment—Con.								
3332937	Printing trades binding machinery and equipment, including paper cutting and collating or gathering machines—Con.								
3332937Y	Binding machinery and equipment, including paper cutting and collating or	N	×	V	400			Y	
3332937YWV	gathering machines, nsk Binding machinery and equipment, including paper cutting and collating or gathering machines, nsk		x x	x x	496 496	N	x x	x x	N
2222020									-
3332939	Printing trades machinery, nec		X	Х	1 653 576	N	X	X	N
33329391 3332939101	Printing trades machinery, nec Digital electronic prepress systems components and elements (excluding typesetting equipment and cameras)		x x	x x	681 740 213 698	5 N	x x	x x	N 32 077
3332939111	Prepress preparatory equipment,				213 098 D				
3332939121	phototype composing Other prepress preparatory equipment,		X	X		N	X	X	N
3332939131	nec Industrial etching and engraving laser	11	X	X	36 289	N	X	X	N
3332939132	systems and equipment Engravers' materials and equipment, printing type, blocks, plates, cylinders, and other printing components	5 31	X	X	D	N	x	X	N
3332939141	Other printing trades engravers' materials and equipment	_	x x	x x	336 690 50 744	N	x x	x x	N
33329392	Parts, attachments, and accessories for								
	Parts, attachments, and accessories for printing presses, including flying pasters, dryers, folders, and reels. Parts, attachments, and accessories for	N	x	х	405 325	N	x	x	N
3332939251	Parts, attachments, and accessories for printing presses, including flying pasters, dryers, folders, and reels		х	х	405 325	77	x	x	399 585
33329393	Parts, attachments, and accessories for				_				
3332939361	typesetting machines Parts, attachments, and accessories for typesetting machines		X X	x x	D	N 1	x x	x x	N
33329394	Parts, attachments, and accessories for								
3332939471	bindery equipment Parts, attachments, and accessories for		x x	X	51 219	N	x x	x x	N
22220205	bindery equipment	15	^	Х	51 219	14	^	^	30 373
33329395 3332939581	Parts, attachments, and accessories for prepress preparatory equipment, excluding typesetting and camera parts Parts, attachments, and accessories for	N	х	х	11 158	N	x	x	Ν
000200001	prepress preparatory equipment, excluding typesetting and camera parts	5	х	х	11 158	6	x	x	14 868
33329396	Parts, attachments, and accessories for	5	~	~	11 150	0		^	14 000
	other printing trades machinery and equipment	N	x	х	192 396	N	x	x	N
3332939686	Parts, attachments, and accessories for other printing trades machinery and equipment	53	x	х	192 396	35	x	x	N
33329397	Other printing trades machinery and								
3332939791	equipment, including platens, except typewriters Other printing trades machinery and	N	х	х	282 527	N	x	х	Ν
3332333731	equipment, including platens, except typewriters	35	x	х	282 527	41	x	х	174 892
3332939Y 3332939YWV	Printing trades machinery, nec, nsk Printing trades machinery, nec, nsk	N	X X	X X	6 337 6 337	N	x	x	N N
33329391 W V	Printing trades machinery, nec, nsk.		×	×	176 248	N	x	×	N
333293W 333293WY			~	X	1/0 248		*	~	N
000200VV I	Printing trades machinery, nsk, for nonadministrative-record establishments	N	x	х	176 248	N	x	x	N
333293WYWW	Printing trades machinery, nsk, for administrative-record establishments		×	×	70 014	N	x	×	N
333293WYWY	Printing machinery and equipment manufacturing, nsk, for administrative-								
	record establishments	N	Х	Х	106 234	N	Х	х	N

# Additional information is available for this item; see Appendix F. @ Additional data are available for these codes at the aggregate U.S. level in the Current Industrial Report (CIR) series; see Appendix F for the CIR survey number and title. \$ This product is primary to more than one industry; see Appendix F for a listing of the related product codes.

Note: For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: <sup>p</sup> 10 to 19 percent estimated; <sup>q</sup> 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

## Table 6b. Product Class Shipments for Selected States: 1997 and 1992

[Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in Table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some states are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1997. For meaning of abbreviations and symbols, see introductory text. For explanations of terms, see appendixes]

NAICS product class	Product class and geographic area	Value of product shipments (\$1,000)				
code		1997	1992			
3332931	PRINTING PRESSES, OFFSET LITHOGRAPHIC					
	United States	579 932	616 547			
	California. Illinois New York Texas.	3 588 36 614 21 216 23 879	N N 10 815 N			
3332933	PRINTING PRESSES, OTHER THAN LITHOGRAPHIC					
	United States	383 117	N			
	Connecticut Illinois New Jersey. Wisconsin	3 081 30 750 90 434 81 185	N N N N			
3332935	TYPESETTING MACHINERY, EXCLUDING JUSTIFYING TYPEWRITERS					
	United States	D	133 350			
3332937	PRINTING TRADES BINDING MACHINERY AND EQUIPMENT, INCLUDING PAPER CUTTING AND COLLATING OR GATHERING MACHINES					
	United States	347 538	177 006			
	Illinois Michigan New York Pennsylvania	13 302 29 181 9 174 49 936	18 749 23 902 N N			
3332939	PRINTING TRADES MACHINERY, NEC					
	United States	1 653 576	N			
	California. Connecticut Florida Georgia. Illinois	89 397 80 360 10 012 83 863 224 003	N N N N N			
	Indiana Kansas Massachusetts Michigan Minnesota	40 899 23 659 164 037 23 524 44 845	N N N N N			
	Missouri. New Hampshire New Jersey. New York North Carolina	29 958 171 114 62 833 34 837 42 139	N N N N			
	Ohio . Oklahoma . Pennsylvania . Texas . Virginia . Washington . Wisconsin .	95 376 6 879 58 874 74 348 32 237 4 188 112 011				

# Additional information is available for this item; see Appendix F. @ Additional data are available for these codes at the aggregate U.S. level in the Current Industrial Report (CIR) series; see Appendix F for the CIR survey number and title. \$ This product is primary to more than one industry; see Appendix F for a listing of the related product codes.

## Table 7. Materials Consumed by Kind: 1997 and 1992

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

NAICS		19	97	1992		
material code	al Material consumed		Delivered cost (\$1,000)	Quantity	Delivered cost (\$1,000)	
333293	PRINTING MACHINERY & EQUIPMENT MFG					
00190090 33200057 33210001 33151001 33152011	Fluid power products Fabricated metal products, except forgings Forgings Iron and steel castings (rough and semifinished) Nonferrous (aluminum, copper, etc.) castings (rough and semifinished)	Х	41 429 197 701 13 891 33 951 5 316	x x x x x	29 739 98 267 N 47 828 4 742	
33120007 33120085	Steel bars, bar shapes, and plates (except castings, forgings, and fabricated metal products)	x	41 541	x	46 978 16 364	
33100039 33100077	metal products)	x	21 068 7 993	x	16 364 N	
33531217	Tabricated metal products) Other fractional horsepower electric motors (under 1 hp)	X X	2 314 17 635	X X	2 979 12 468	

See footnotes at end of table.

## Table 7. Materials Consumed by Kind: 1997 and 1992-Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

NAICS		19	97	1992		
material code	Material consumed	Quantity	Delivered cost (\$1,000)	Quantity	Delivered cost (\$1,000)	
333293	PRINTING MACHINERY & EQUIPMENT MFG-Con.					
33531221 33299105 33299103 33361200 001900B1 00970099 00971000	Integral horsepower electric motors and generators (1 hp or more) Ball bearings (mounted or unmounted) Roller bearings (mounted or unmounted) Mechanical speed changers, gears, and industrial high-speed drives Electrical transmission, distribution, and control equipment . All other materials and components, parts, containers, and supplies Materials, ingredients, containers, and supplies n.s.k.	x x x x x x x x x	20 818 17 897 15 554 34 536 44 168 541 757 240 040	x x x x x x x x x x x	15 227 16 634 7 823 65 964 80 709 N N	

# Additional information is available for this item; see Appendix F.

Note: For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: <sup>p</sup> 10 to 19 percent estimated; <sup>q</sup> 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

## Appendix A. Explanation of Terms

#### **BEGINNING- AND END-OF-YEAR INVENTORIES**

Respondents were asked to report their beginning-ofyear and end-of-year inventories at cost or market. Effective with the 1982 Economic Census, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). Beginning in 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

#### **Inventory Data by Stage of Fabrication**

Total inventories and three detailed components (1) finished goods, (2) work-in-process, and (3) materials, supplies, fuels, etc., were collected.

When using inventory data by stage of fabrication for "all industries" and at the three-digit subsector level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by an establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for all publication levels.

## **COST OF MATERIALS**

This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

Included in this item are:

- 1. Cost of parts, components, containers, etc.—Includes all raw materials, semifinished goods, parts, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year.
- 2. Cost of products bought and sold in the same condition.

- 3. Cost of fuels consumed for heat and power—Includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.
- 4. Cost of purchased electricity—The cost of purchased electric energy represents the amount actually used during the year for heat and power. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.
- 5. Cost of contract work—This term applies to work done by others on materials furnished by the manufacturing establishment. The actual cost of the material is to be reported on the cost of materials, parts, and containers line of this item. The term "Contract Work" refers to the fee a company pays to another company to perform a service.

## **Specific Materials Consumed**

In addition to the total cost of materials, which every establishment was required to report, information also was collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. If less than \$25,000 of a listed material was consumed by an establishment, the cost data could be reported in the "Cost of all other materials...," Census material code 00970099. Also, the cost of materials for small establishments for which administrative records or short forms were used was imputed into the "Materials not specified by kind," Census materials code 00971000.

# Duplication in Cost of Materials and Value of Shipment

The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive

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stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the U.S. level and beginning in 1964, for all geographic levels.

#### **COST OF PURCHASED SERVICES**

Annual Survey of Manufactures (ASM) establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, communication services, legal services, accounting and bookkeeping services, advertising, software and other data processing services, and refuse removal. Each of these items reflects the costs paid directly by the establishment and excludes salaries paid to employees of the establishment for these services.

Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment. Payments made to other establishments of the same company and for repair and maintenance of any leased property also are included. Extensive repairs or reconstruction that was capitalized is considered capital expenditures and is, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force also are excluded.

Included in the cost of purchased advertising services are payments for printing, media coverage, and other advertising services and materials.

Included in the cost of purchased software and other data processing services are all purchases by the establishment from other companies. Excluded are services provided by other establishments of the same company (such as by a separate data processing unit). Included in the cost of purchased refuse removal services are all costs of refuse removal services paid by the establishment, including costs for hazardous waste removal or treatment. Excluded are all costs included in rental payments or as capital expenditures.

## **Response Coverage Ratio**

A response coverage ratio is a measure of the extent to which respondents report for an item. The estimate is made by calculating the ratio value of the weighted total employment data for all the ASM establishments that report the item to the weighted total employment data for all ASM establishments classified in an industry (reporters and non-reporters).

## **DEPRECIATION CHARGES FOR FIXED ASSETS**

This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.

#### **EMPLOYEES**

This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period which included the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

#### **Production Workers**

This item includes workers (up through the linesupervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

## All Other Employees

This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver-salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office functions, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment engaged in the construction of major additions or alterations utilized as a separate work force.

#### **FRINGE BENEFITS**

Fringe benefits are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans. They exclude such items as companyoperated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees.

#### GROSS BOOK VALUE OF DEPRECIABLE ASSETS AT BEGINNING OF YEAR (BOY) AND END OF YEAR (EOY)

Total value of depreciable assets is collected on all census forms. It shows the value of depreciable assets for the beginning of year and end of year. The data encompass all fixed depreciable assets on the books of establishments. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are nondepreciable capital assets including inventories and intangible assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress.

In addition, respondents were requested to make certain that assets at the beginning of the year plus capital expenditures, less retirements, equaled assets at the end of the year.

#### NUMBER OF ESTABLISHMENTS AND COMPANIES

A separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operated at different physical locations, even if the individual locations were producing the same line of goods, a separate report was requested for each location. If the company operated in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on any employees, capital expenditures, inventories, or shipments from inventories during the year.

#### PAYROLL

This item includes the gross earnings of all employees on the payrolls of operating manufacturing establishments paid in the calendar year. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' social security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of corporations; it excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payrolls of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' social security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' total supplemental labor costs (those required by Federal and state laws and those incurred voluntarily or as part of collective bargaining agreements).

#### **PRODUCT CODES AND CLASSES OF PRODUCTS**

NAICS United States industries are identified by a sixdigit code, in contrast to the four-digit SIC code. The longer code accommodates the large number of sectors and allows more flexibility in designing subsectors. Each

#### 1997 ECONOMIC CENSUS

product or service is assigned a ten-digit code. The product coding structure represents an extension by the Census Bureau of the six-digit industry classifications of the manufacturing and mining sectors. The classification system operates so that the industrial coverage is progressively narrower with the successive addition of digits. This is illustrated as follows:

NAICS level	NAICS code	Description
	NAICO COUE	Description
Industry	33461	Manufacturing and reproduction of magnetic and optical media
U.S. industry	334612	Reproduction of software
Product class	3346120	Prerecorded compact disc (except software), tape, and record repro- ducing
BLS link code	3346120X	
Product code	3346120XXX	

As in previous censuses, data were collected for most industries on the quantity and value of individual products shipped. In the 1997 census program, information was collected on the output of almost 10,000 individual product items.

In the new system, there are about 1,500 product classes (seven-digit codes), about 6,000 census products (ten-digit codes), and an additional 3,700 CIR products (ten-digit codes). The ten-digit products are considered the primary products of the industry with the same first six digits.

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1992 information is presented for most products.

Typically, both quantity and value of shipments information were collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers also was collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant (quantity produced and consumed) was collected. Typically, the information on production also was collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

### PRIMARY PRODUCT CLASS CODE

This file presents selected statistics for establishments according to their degree of specialization in products primary to their industry. This field contains either the sixdigit North American Industrial Classification System (NAICS) industry code corresponding to all establishments in the industry, or the seven-digit NAICS product class code for all establishments within the industry that are specialized in a particular product class. Product class specialization is determined by evaluating the ratio of the largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment.

#### **PRODUCTION-WORKER HOURS**

This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

## QUANTITY OF ELECTRIC ENERGY CONSUMED FOR HEAT AND POWER

Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy were collected only on the Annual Survey of Manufactures (ASM) form. In addition, information is collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.

#### **RENTAL PAYMENTS**

Total rental payments are collected on all census forms. However, the breakdown between rental payments for buildings and other structures and rental payments for machinery and equipment is collected only on the ASM forms. This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these companyowned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

#### **RETIREMENTS OF DEPRECIABLE ASSETS**

Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during the calendar year. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent also was requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.

#### TOTAL CAPITAL EXPENDITURES (NEW AND USED)

For establishments in operation and any known plants under construction, manufacturers were asked to report their new and used expenditures for (1) permanent additions and major alterations to manufacturing establishments and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

Totals for expenditures include the costs of assets leased from nonmanufacturing concerns through capital leases. New facilities owned by the Federal Government but operated under contract by private companies and plant and equipment furnished to the manufacturer by communities and nonprofit organizations are excluded. Also excluded are expenditures for land and cost of maintenance and repairs charged as current operating expenses.

For any equipment or structure transferred for the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. If an establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported.

#### VALUE ADDED

This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginningand end-of-year inventories.

For those industries where value of production is collected instead of value of shipments, value added is adjusted only for the change in work-in-process inventories between the beginning and end of year. For those industries where value of work done is collected, the value added does not include an adjustment for the change in finished goods or work-in-process inventories.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

#### **VALUE OF SHIPMENTS**

This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and sold without further processing. Included are all items made by or for the establishments from material owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit.

In addition to the value for NAICS defined products, aggregates of the following categories of miscellaneous receipts are reported as part of a total establishment's value of product shipments:

- 1. Reported contract work—Receipts for work or services that a plant performed for others on their materials.
- 2. Value of resales—Sales of products brought and sold without further manufacture, processing, or assembly.
- 3. Other miscellaneous receipts—Such as repair work, installation, sales of scrap, etc.

Industry primary product value of shipments represents one of the three components of value of shipments. These components are:

- 1. Primary products value of shipments.
- 2. Secondary product value of shipments.
- 3. Total miscellaneous receipts.

Primary product shipments is used in the calculations of industry specialization ratio and industry coverage ratio. The term "Value of primary products shipments made in this industry" is used in this publication and refers to the same data.

# Duplication in Cost of Materials and Value of Shipment

The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the annual survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry. Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the U.S. level and beginning in 1964, for all geographic levels.

### **Specialization and Coverage Ratios**

These items are not collected on the report forms but are derived from the data shown in Table 3. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

An establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in Tables 1a through 5 and data on product shipments shown in Tables 6a and 6b.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

## Appendix B. NAICS Codes, Titles, and Descriptions

### 333293 PRINTING MACHINERY AND EQUIPMENT MANUFACTURING

This U.S. industry comprises establishments primarily engaged in manufacturing printing and bookbinding machinery and equipment, such as printing presses, typesetting machinery, and bindery machinery. The data published with NAICS code 333293 include the following SIC industries:

3555 Printing trades machinery 3699 Electrical equipment and supplies, n.e.c. (pt)

## Appendix C. Coverage and Methodology

#### MAIL/NONMAIL UNIVERSE

The manufacturing universe includes about 400,000 establishments. This number includes those industries in the North American Industry Classification System (NAICS) definition of manufacturing, but not those industries leaving the manufacturing sector in the classification change. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures (ASM). The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in the publication are described below:

1. Small single-establishment companies not sent a report form.

Approximately 40 percent of the manufacturing establishments were small single-establishment companies that were excused from filing a census report. Selection of these establishments was based on two factors: annual payroll and our ability to assign the correct six-digit NAICS industry classification to the establishment. For each four-digit Standard Industrial Classification (SIC) industry code, an annual payroll cutoff was determined. These cutoffs were derived so that the establishments with payroll less than the cutoff were expected to account for no more than 3 percent of the value of shipments for the industry. Generally, all single-establishment companies with less than 5 employees were excused, while all establishments with more than 20 employees were mailed forms. Establishments below the cutoff that could not be directly assigned a six-digit NAICS code were mailed a classification report which requested information for assigning NAICS industry codes. Establishments below the cutoff that could be directly assigned a six-digit NAICS code were excused from filing any report. For below cutoff establishments, information on the physical location, payroll, and receipts was obtained from the administrative records of other Federal agencies under special arrangements that safeguarded their confidentiality.

Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (nsk) categories.

The industry classification codes included in the administrative-record files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded to a fourdigit SIC industry and then erroneously re-coded to a six-digit NAICS industry. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes the administrative-record cases had only two- or three-digit SIC group classification codes available in the files. For the 1997 Economic Census – Manufacturing, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the appropriate six-digit NAICS level. Establishments that did not return the classification form were coded later to those six-digit NAICS industries identified as "All other" industries within the given subsector.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassification has no significant effect on the statistics other than on the number of companies and establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

2. Establishments sent a report form.

The establishments covered in the mail canvass were divided into three groups:

a. ASM sample establishments.

This group accounts for approximately 15 percent of all manufacturing establishments. The ASM panel covers all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size. For more information, see the Description of the ASM Survey Sample.

In an economic census year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll, and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply additional information on gross book value of assets and capital expenditures. ASM establishments were also requested to provide information on retirements, depreciation, rental payments, and supplemental labor costs. For establishments not included in the ASM, these additional items were estimated using relationships observed in the ASM establishment data. The census statistics for these variables are a sum of the ASM establishment data and the estimated data for non-ASM establishments. ASM establishments were also requested to provide information for selected purchased services. The census statistics for the purchased service items were derived solely from the ASM establishments. See Appendix A, Explanation of Terms for an explanation of these items. The census part of the report form is 1 of 220 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of this many forms to canvass the 480 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries as well as secondary products and miscellaneous services that establishments classified in these industries were likely to perform. Respondents were requested to identify the products, the value of each product, and, in many cases, the quantity of the product shipped during the survey year. Space also was provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materialsconsumed inquiry which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant materials not identified on the form.

A wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

b. Large and medium establishments (non-ASM).

Approximately 30 percent of all manufacturing establishments were included in this group. A variable cutoff, based on administrative-record payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive 1 of the 220 economic census – manufacturing regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.

c. Small single-establishment companies (non-ASM).

This group includes approximately 15 percent of all manufacturing establishments. For those industries where application of the variable cutoff for administrative-record cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or short form was used. These establishments received 1 of the 31 versions of the short form, which requested summary product and material data and totals but no details on employment, payroll, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics because the same data were collected on the short form as on the long form. However, detailed information on products and materials consumed was not collected on the short form; thus, its use would increase the value of the nsk categories.

### INDUSTRY CLASSIFICATION OF ESTABLISHMENTS

Each of the establishments covered in the 1997 Economic Census – Manufacturing was classified in 1 of 480 industries (473 manufacturing industries and 7 former manufacturing industries) in accordance with the industry definitions in the 1997 NAICS Manual. This is the first edition of the NAICS Manual and it is a major change from the 1987 SIC Manual that was used previously. Appendix A of the 1997 NAICS Manual notes the comparability between the 1987 SIC and 1997 NAICS classification systems. When applicable, Appendix G of this report shows the product class and product comparability between the two systems for data in this report.

In the NAICS system, an industry is generally defined as a group of establishments that have similar production processes. To the extent practical, the system uses supplybased or production-oriented concepts in defining industries. The resulting group of establishments must be significant in terms of number, value added by manufacture, value of shipments, and number of employees.

The coding system works in such a way that the definitions progressively become narrower with successive additions of numerical digits. In the manufacturing sector for 1997, there are 21 subsectors (three-digit NAICS), 86 industry groups (four-digit NAICS), 184 NAICS industries (five-digit NAICS) that are comparable with Canadian and Mexican classification, and 473 U.S. industries (six-digit NAICS). This represents an expansion of the four-digit SICbased U.S. industries from 459 in 1987. Product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. In the new system, there are about 1,500 product classes (seven-digit codes), about 6,000 census products, and an additional 3,700 CIR products (ten-digit codes). The ten-digit products are considered the primary products of the industry with the same first six digits. These counts do not include the seven former manufacturing industries that are included in the 1997 Economic Census – Manufacturing.

For the 1997 Economic Census – Manufacturing, all establishments were classified in particular industries based on the products they produced. If an establishment made products of more than one industry, it was classified in the industry with the largest product value. For 1997, there were no "resistance rules" or "frozen industries."

In ASM years, establishments included in the ASM sample with certainty weights are reclassified by industry only if the change in the primary activity from the prior year is significant or if the change has occurred for 2 successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year. However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The results of these rules covering the switching of plants from one industry classification to another are that some industries comprise different mixes of establishments in different survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the six-digit NAICS level, should be viewed with caution. This is particularly true for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of companies and establishments. Establishments frequently make products classified both in their industry (primary products) and other industries (secondary products). Industry statistics (employment, payroll, value added by manufacture, value of shipments, etc.) reflect the activities of the establishments which may make both primary and secondary products. Product statistics, however, represent the output of all establishments without regard for the classification of the producing establishment. For this reason, when relating the industry statistics, especially the value of shipments, to the product statistics, the composition of the industry's output should be considered.

The extent to which industry and product statistics may be matched with each other is measured by the primary product specialization ratio and the coverage ratio. The primary product specialization ratio is the proportion of industry shipments accounted for by the primary products of establishments classified in the industry. The coverage ratio is the proportion of product shipments accounted for by establishments classified in the industry.

#### **ESTABLISHMENT BASIS OF REPORTING**

The economic census – manufacturing is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location or establishment. The ASM also is conducted on an establishment basis, but separate reports are filed for just those establishments selected in the sample. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1997, as in earlier years, a minimum size limit was set for inclusion of establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries.

The 1997 Economic Census – Manufacturing excludes data for central administrative offices (CAOs). These would include separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company. These data are published in a separate report series.

#### DESCRIPTION OF THE ASM SURVEY SAMPLE

The annual survey of manufactures (ASM) sample is drawn for the second survey year after a census. The most recent sample was drawn for the 1994 survey year based on the 1992 Census of Manufactures. This sample will be in place through the 1998 ASM.

#### MANUFACTURING

In 1992, there were approximately 370,000 individual manufacturing establishments. For sample efficiency and cost considerations, the 1992 manufacturing population was partitioned into two components for developing estimates within the ASM; a mail stratum and a nonmail stratum.

**Mail stratum.** The mail stratum of the survey is comprised of larger single-location manufacturing companies and all manufacturing establishments of multiunit companies (companies that operate at more than one physical location). Approximately 230,000 of the 370,000 establishments in the 1992 census were assigned to the mail stratum. On an annual basis, the mail stratum is supplemented with larger, newly active single-location companies identified from a list provided by the Internal Revenue Service (IRS) and new manufacturing locations of multiunit companies identified from the Census Bureau's Company Organization Survey (COS).

For the 1994 survey, a new sample of approximately 58,000 individual establishments was selected from the mail stratum assembled from the 1992 census. Supplemental samples representing both 1993 and 1994 births (newly active establishments that were not included in the 1992 census) were also selected. Establishments selected for the sample are mailed an ASM survey questionnaire for each year through 1998.

The 1994-98 ASM sample design is similar to the one used since 1984. Companies in the 1992 Census of Manufactures with manufacturing shipments of at least \$500 million were defined as company certainties. For these large companies, each manufacturing establishment is included in the mail sample. For the 1994-98 sample, there are approximately 650 certainty companies collectively accounting for over 18,000 establishments.

For the remaining portion of the mail component of the survey, the establishment was defined as the sample unit. All establishments with 250 employees or more were defined as employment certainties. In addition, all establishments producing products in SIC 3571 (Electronic Computers) were defined as certainties. Across these three arbitrary certainty classes, there were approximately 25,000 establishments included in the sample with certainty. Collectively, these certainty establishments accounted for approximately 80 percent of the total value of shipments in the 1992 Census of Manufactures.

Smaller establishments in the remaining portion of the mail stratum were sampled with probabilities ranging from .02 to 1.00. The initial probabilities of selection assigned to these establishments were proportionate to a measure-of-size determined for each establishment. The measure-of-size was a function of the establishment's 1992 industry classification, its 1992 product class data, and the historical variability of the year-to-year estimates of the product class estimates. For each product class (1,755) and four-digit industry (459), a desired reliability constraint was specified. Using a technique developed by Dr. James R. Chromy of the Research Triangle Institute, the initial establishment probabilities were optimized such that the expected sample satisfied all industry and product class reliability constraints while the sample size was minimized. This technique reduces the likelihood of selecting nonrepresentative samples for individual product classes or industries.

This method of assigning probabilities based on product class shipments is motivated by our primary desire to produce reliable estimates of both product class and industry shipments. The high correlation between shipments and employment, value-added, and other general statistics assures that these variables will also be well represented by the sample. The actual sample selection procedure uses an independent chance of selection method (Poisson sampling) which permits us to prevent small establishments from being selected in consecutive samples without introducing a bias into the survey estimates.

**Nonmail component.** The initial nonmail component of the survey was comprised of approximately 140,000 small, single-establishment companies that were tabulated as administrative records in the 1992 Census of Manufactures. The nonmail stratum is also supplemented annually using the list of newly active single-location companies provided by the Internal Revenue Service (IRS) and payroll cutoffs. Companies with payroll below the payroll cutoff are added to the nonmail stratum. For this portion of the population, sampling is not used. The data for this group are estimated based on selected information obtained annually from the administrative records of the IRS and Social Security Administration (SSA). This administrative information, which includes payroll, total employment, industry classification, and physical location, is obtained under conditions which safeguard the confidentiality of both tax and census records.

# DESCRIPTION OF THE ASM ESTIMATING PROCEDURE

Most of the ASM estimates derived for the mail stratum are computed using a difference estimator. At the establishment level, there is a strong correlation between the current-year data values and the corresponding 1992 (base) data values. Therefore, within the mailed stratum, for each item at each level of aggregation, an estimate of the "difference" between the current year and the base year is computed from sample cases and added to the corresponding base-year values. For the 1993-1997 ASM estimates, the 1992 Census of Manufactures values serve as the base year. For the 1998 ASM, the base will be updated to be the 1997 Economic Census – Manufacturing.

Due to the positive year-to-year correlation, estimates derived using this methodology are generally more reliable than comparable estimates developed from the current sample data alone. Estimates for the capital expenditures variables are not generated using the difference estimator because the year-to-year correlations are considerably weaker. The standard linear estimator is used for these variables.

For the nonmail stratum, estimates for payroll and employment are directly tabulated from the administrative-record data provided by IRS and SSA. Estimates of data other than payroll and employment are developed from industry averages. Although the nonmail stratum contains approximately 170,000 individual establishments in 1994, it accounts for less than 2 percent of the estimate for total value of shipments at the total manufacturing level.

Corresponding estimates for the mail and nonmail components are combined to produce the estimates included in this publication.

#### **QUALIFICATIONS OF THE ASM DATA**

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sample lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the difference between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of estimates.

The particular sample selected for the ASM is one of many similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretically comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected ASM statistics in this report. They are represented in the form of relative standard errors (the standard errors divided by the estimated values to which they refer).

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, completecoverage value for specified percentages of all the possible samples).

The complete-coverage value would be included in the range:

From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.

From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.

From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown at 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total, and almost certain confidence that the interval 47,000 to 53,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected during the Census Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown. Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be combined with higher level totals, creating a broader aggregate, which then may be of acceptable reliability.

## DATA FROM THE CURRENT INDUSTRIAL REPORTS (CIR)

The CIR program provides product statistics for selected manufacturing industries at the U.S. level annually and, in some cases, monthly and/or quarterly. When detail product data are collected in the CIR, they are not also collected in the census. However, the annual CIR data are included in the census Product Summary report.

The CIR program uses a unified data collection, processing, and publication system. The Census Bureau updates the survey panels for most reports annually and reconciles the estimates to the results of the broaderbased annual survey of manufactures and the economic

#### MANUFACTURING

census – manufacturing. The economic census – manufacturing provides a complete list of all producers of the products covered by the CIR program and serves as the primary source for CIR sampling. Where a small number of producers exist, CIR surveys cover all known producers of a product. However, when the number of producers is large, cutoff and random sampling techniques are used. Surveys are continually reviewed and modified to provide the most up-to-date information on products produced. While the CIR program includes both mandatory and voluntary surveys, the annual data are mandatory.

## DUPLICATION IN COST OF MATERIALS AND VALUE OF SHIPMENTS

Data for cost of materials and value of shipments include varying amounts of duplication, especially at higher levels of aggregation. This is because the products of one establishment may be the materials of another. The value added statistics avoid this duplication and are, for most purposes, the best measure for comparing the relative economic importance of industries and geographic areas.

# VALUE OF INDUSTRY SHIPMENTS COMPARED WITH VALUE OF PRODUCT SHIPMENTS

The 1997 Economic Census – Manufacturing shows value of shipments data for industries and products. In the industry statistics tables and files, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Value of product shipments shown in the products statistics tables and files represent the total value of all products shipped that are classified as primary to an industry regardless of the classification of the producing establishment.

## Appendix D. Geographic Notes

Not applicable for this report.

## Appendix E. Metropolitan Areas

Not applicable for this report.

## Appendix F. Footnotes for Products Statistics and Materials Consumed by Kind

Not applicable for this report.

## Appendix G. Comparability of Product Classes and Product Codes: 1997 to 1992

1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published
3331111 3331111000	3523100	35231 3523100	3331209 3331209111 3331209245	35319 3531910 3531945	3531M pt 3531M03 3531M01	333132W 333132WYWW 333132WYWY	35330 3533000 3533002	35330 3533000 3533002
3331113 3331113000	35232 pt 3523200 pt	35232 pt 3523200 pt	3331209352 3331209353 3331209366 pt	3531920 3531930	3531M05 3531M07 pt 3531M07 pt	3332103 3332103101	35533	35533 3553311
3331117 3331117000	35233 3523300	35233 3523300	3331209366 pt	3531960 pt	3531M21 pt 3531M08 pt	3332103106 3332103111 3332103116	3553313 3553314 3553316	3553313 3553315 pt 3553315 pt
3331119 3331119000		35235 3523500	3331209388 3331209YWV	3531900	3531M00 pt	3332103121 3332103126	3553317	3553315 pt 3553315 pt
333111A 333111A000	3523600		333120W 333120WYWW 333120WYWY		35310 pt 3531000 pt 3531002 pt	3332103231 3332103236 3332103241 3332103246	3553319 3553321 3553323 3553325	3553319 3553321 3553323 3553323 3553325
333111C 333111C110 333111C220 pt	3523926	35239 3523926 3523931	3331311 3331311000	35325 3532500	35325 3532500	3332103251 3332103251	3553327 3553329	3553327 3553329
333111C220 pt 333111CYWV	3523953	3523953 3523900	3331313 3331313100		35326 3532600	3332103261	3553333	3553333 3553334
333111E 333111E000	3523C 3523C00	3523C 3523C00	3331315 3331315000	3532700		3332103271 3332103276 3332103279	3553335 3553337 3553339	3553335 3553337 3553338 pt
333111G 333111G000 pt 333111G000 pt		3523E pt 3523E00 pt 3523E00 pt	3331317 3331317000	35328 3532800 35329		3332103283 3332103287 3332103291	3553341 3553343 3553349	3553338 pt 3553338 pt 3553338 pt
333111J 333111J	3523F	3523E00 pt 3523F 3523F00	3331319   3331319101   3331319101   3331319106   3331319111	3532923 3532925	35329 3532931 pt 3532935 3532942	3332103396 3332103YWV 3332105	3553387 3553300 35534	3553387 3553300 35534
333111W 333111WYWW	35230 pt 3523000 pt	35230 pt 3523000 pt	3331319216 333131921 3331319321 3331319426	3532929 3532961 3532963	3532931 pt 3532972 pt 3532972 pt	3332105101 3332105211 3332105221	3553411 3553412 3553415	3553411 3553412 3553413 pt
333111WYWY 3331121	35241 pt	3523002 pt 35241 pt 3524100 pt	3331319531 3331319636 3331319744	3532965 3532967 3532969	3532972 pt 3532972 pt 3532972 pt	3332105231 3332105241 3332105251 3332105YWV	3553417 3553419 3553421 3553400	3553413 pt 3553413 pt 3553413 pt
3331121000 pt 3331121000 pt 3331123	3524109	3524100 pt	3331319YWV 333131W 333131WYWW	3532900 35320 3532000	3532900 35320 3532000	333210917070 333210W 333210WYWW	35530 355300	3553400 35530 3553000
3331123000	3524400	3524400 35246	333131WYWY	3532002 35337	3532002 35337	333210WYWY 3332201	3553002 35593	3553002 35593 3550202
3331127000 333112W	3524600 35240 pt		3331321101 pt 3331321101 pt 3331321101 pt	3533710 pt 3533710 pt 3533710 pt	3533711 3533712 3533714	3332201106 3332201111 3332201116	3559303 3559305 3559307	3559303 3559305 3559307
333112WYWW 333112WYWY	3524000 pt	3524000 pt 3524002 pt	3331321106 3331321111 3331321116	3533715 3533716 3533717	3533715	3332201121 3332201201 3332201226	3559309 3559301 3559311	3559309 3559301 3559311
3331201 pt	•		3331321122	3533721	3533721 3533722	3332201231 3332201236 3332201341	3559313 3559315 3559317	3559313 3559315 3559317
3331201 pt		3531B 3531C	3331321131 3331321136 pt	3533723 3533730 pt		3332201346 3332201351	3559319 3559321	3559319 3559321
3331201 pt		3531E	3331321136 pt 3331321146 3331321151	3533745	3533732 3533745 3533747	3332201356 3332201361	3559323 3559324	3559323 3559325 pt
3331201 pt	35312	3531F	3331321156 3331321166 pt		3533748 3533744	3332201366 3332201371 3332201476	3559326 3559328 3559342	3559325 pt 3559325 pt 3559341 pt
3331201 pt		3531G pt	3331321166 pt 3331321271	3533759 pt 3533761	3533759 3533761	3332201481 3332201486 3332201YWV	3559344 3559346	3559341 pt 3559341 pt
3331201 pt		3531G pt	3331321YWV	3533700 35338	3533700 35338	3332201YWV 3332203	3559300 35594	3559300 35594
3331201 pt		3531G pt 3531N pt	3331323101	3533831	3533831 3533851	3332203101	3559401 3559403	3559401 3559403
3331201 pt	35316 pt	3531P pt	3331323111 3331323122 3331323226	3533898	3533855 3533898 3533899	3332203111 3332203116 3332203121	3559405 3559407 3559416	3559405 3559407 3559416
3331201110 3331201220 3331201330	3531200	3531E00 3531F00 3531G00 pt	3331323YWV	3533800	3533800	3332203226 333220326	3559425 3559400	3559425 3559400
3331201440 3331201550 pt	3531400	3531C00 3531A00	3331325 3331325101	3533912	35339 3533912	333220W	35590 pt	35590 pt
3331201550 pt 3331201660 pt	3531500 pt 3531600 pt	3531B00 3531G00 pt	3331325106 3331325111	3533913 3533914	3533913 3533914	333220WYWW 333220WYWY	3559000 pt 3559002 pt	3559000 pt 3559002 pt
3331201660 pt 3331201770	3531600 pt	3531P20 3531N00 pt	3331325116 3331325121	3533919 3533921	3533921	3332911 3332911101	35543 3554317	35543 3554301 pt
3331201YWV pt 3331201YWV pt	3531G00	3531G00 pt 3531N00 pt	3331325126 3331325133	3533953 3533955	3533955	3332911106 3332911106	3554319 3554302	3554301 pt 3554302
3331201YWV pt	3531600 pt	3531P00 pt	3331325136 3331325141	3533957 3533961	3533961	3332911111 3332911116 3332911121	3554302 3554303 3554304	3554302 3554303 3554304
3331208 3331208110	35318 3531807	3531P pt 3531P70	3331325146 3331325151	3533965 3533971	3533971	3332911126	3554304 3554305 3554309	3554304 3554305 3554309
3331208115 3331208126	3531823 3531826	3531P85 3531P06	3331325199 3331325256 3331325YWV	3533998 3533982 3533900	3533998 3533982 3533900	3332911131 3332911236 3332911241	3554327 3554329	3554311 pt 3554311 pt
3331208127 3331208135	3531827 3531835	3531P07 3531P11 3531P25	3331327	3533A	3533A	3332911346 3332911351	3554312	3554312 3554313
3331208144 3331208148 3331208152	3531847	3531P25 3531P22 3531P24	3331327101 3331327210	3533A78	3533A10 3533A78	3332911351 3332911361 3332911456	3554313 3554315 3554314	3554313 3554315 3554314
3331208152 3331208156 3331208199 pt	3531849	3531P24 3531P27 3531P74	3331327YWV 3331329	3533A00 3533B	3533A00 3533B	3332911456 3332911566 3332911571	3554321 3554322	3554314 3554321 3554322
3331208199 pt 3331208199 pt 3331208199 pt	3531899 pt	3531P77 3531P82	3331329101	3533B21	3533B21 3533B32	3332911576 3332911576	3554323 3554324	3554323 3554324
3331208199 pt 3331208YWV	3531899 pt	3531P97	3331329111 3331329YWV	3533B34	3533B34 3533B00	3332911586 3332911591	3554325 3554337	3554325 3554326 pt
		•						

SSS281   SSS501   SSSS501   SSSS501   SSSS5	1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published
33201 B   302-44   30200 B	3332911596 3332911YWV			3332939101	3555801	3555801	33329505A6	3559667	3559651 pt
33323   302-440	3332913			3332939121 pt	3555819 pt	3555803	33329505B6	3559671	3559651 pt
Sacch 44   Sock 444	3332913211	3554402	3554402	3332939131	3699245	3699200 pt	3332950YWW pt	3559600	3559600
333211   355-400   355-400   33323191// 3332011//   355-500   33323191//   355-500   33323191//   33332191//   33332191//   3333291//	3332913431	3554404	3554404	3332939141	3555879	3555869 pt			
3328 HW,	3332913YWV			3332939361	3555885	3555885	3332981121	3559109	3559109
332201   332201<	333291W 333291WYWW						3332981206	3559103	3559105
Sack/L pr.   Stock 1	333291WYWY	3554002		3332939686	3555893	3555893	3332981226	3559111	3559111
333281101   552115   33208110   3552115   33208110   3552010   33208110   3552010   33208110   3552010   33208110   35520110   33208110   33208110   33208110   332081111   332081111 <t< td=""><td></td><td></td><td></td><td>3332939YWV pt</td><td>3555800</td><td>3555800</td><td>3332981331 3332981336 3332981YWV</td><td>3559115</td><td>3559115</td></t<>				3332939YWV pt	3555800	3555800	3332981331 3332981336 3332981YWV	3559115	3559115
33222110   352210   3522110   35220110   35220011     33222110   352100   35220011   3522001	3332921101	3552115	3552115	333293W pt		35550	3332983		
33292110   552160   3522130   332225117   3525117   3525110   3525100   3525100   3525100   3525100   3525117   3525117   3525117   3525101   355600   355600   355600   355600   355600   355600   355600   355600   355600   355600   355600   3556600   3332897111   35560	3332921106 pt	3552159 pt	3552136	333293W pt	36990 pt		3332983106 pt	3559203 pt	3559204
33222116   332223117   33223117   33223117   33223117   33223117   33223117   33223117   33223	3332921106 pt 3332921106 pt	3552159 pt	3552157 pt	333293WYWW pt	3699000 pt	3699000 pt	3332983111	3559211	3559211
33322113   3552167   3352111   355216   State 1   State 1 <t< td=""><td>3332921116</td><td>3552153</td><td>3552153</td><td>333293WYWY pt</td><td></td><td></td><td>3332983121</td><td>3559213</td><td>3559215 pt</td></t<>	3332921116	3552153	3552153	333293WYWY pt			3332983121	3559213	3559215 pt
333221196   3522171   3522171   353241100   3526110   3526110   3526110   355600   3556000   3556000   3556000   3556000   3556000   3556000   3556000   3556000   3556000   3556000 <td>3332921121</td> <td></td> <td></td> <td>3332941101</td> <td>3556104</td> <td></td> <td>3332983231</td> <td>3559218</td> <td>3559219 pt</td>	3332921121			3332941101	3556104		3332983231	3559218	3559219 pt
3328212464   3552115   3552161   pi   332821150   332821150   332821150   332821150   332821150   332821150   332821150   332821150   332821150   332821150   332821150   332821150   332821150   332821150   332821150   332821150   332821141   3565105   3332821161   3565105   3332821171   33565121   3332821171   33565121   3332821171   33565121   3332821171   33565121   3332821171   33565121   3332821171   33565121   3332821171   33565121   3332821171   33565121   3332821171   33565121   3332821171   33565121   3332821171   33565121   3332821171   33565121   3332821171   33565121   333282111   33566121   333282111   33566121   333282111   33566121   333282111   33566121   333282111   33562110   333282111   3332821111   33562111   3332821111   3332821111   3332821111   3332821111   3332821111   3332821111   3332821111   3332821111   3332821111   33328211111   33328211111   33328211111   3	3332921136			3332941103	3556111	3556118 pt	3332985	35595	35595
33222146f   3696200 pt   332241414 pt   356617 pt   356610 pt   33328670 pt   333328670 pt   33332870 pt <t< td=""><td>3332921246 3332921351</td><td>3552175</td><td>3552181 pt</td><td>3332941141 pt</td><td>3556117 pt</td><td>3556105</td><td>3332985201</td><td>3559501</td><td>3559501</td></t<>	3332921246 3332921351	3552175	3552181 pt	3332941141 pt	3556117 pt	3556105	3332985201	3559501	3559501
3332921476   3552147   335294177   355610   3332987 168   3552146   3552146   3552146   3552146   3552146   3332941   355610   3332941   355610   33329477   3556987   33329477	3332921356 3332921461	3699241	3699200 pt	3332941141 pt	3556117 pt	3556109	3332985316	3559509	3559509
333282/1070   3322 108   3322 108   3322 108   3322 108   3322 108   3322 108   33232 108   33322 108   33322 108   33322 108   33322 108   33322 108   33322 108   333322 108   333322 108	3332921476	3552187	3552187	3332941171	3556121	3556121			
33222101   3552210   3556221   3556221   332284710   3558004   3556001     33322101   3552100   33524180   33324431   3556221   3332810161   3358000   3558000   3558000   3559001   3559001   3559001   3559010   3559010   3559010   3559010   3559010   3559010   3559010   3559010   3559010   3559010   3559010   3559011	3332921571			3332943			3332987 pt	36395 pt	
3332921(W)   3352196   3352196   335291(W)   335221(W)   335291(W)   335291(W)   335291(W)   335291(W)   335291(W)   335291(W)   3552100   35552100   3555200   3555800   3556811   3556811   3556811   3556811   3556811   3556811   3556812   3558817   3556812   3558817   355	3332921681 3332921686			3332943221	3556221	3556221	3332987106	3559804	3559801 pt
33292211WW pt   3699200 pt   332943661   3556265   3329247141   35569813   3556913     332923101   3552205   3552211 pt   3329443681   3556273   35562619   332987151   3559817   3559817     3329232101   3552205   3552211 pt   3329443681   3556273   3556273   3556817   353987151   3559812   3559812     3329242101   3552205   3552221   3552221   3552221   3556221 pt   332944101   3556813   3559827   3559813     332924311   3552225   3552221 pt   332944101   3556304   332987186   3559853   3559853     332924314   3552226   3552231 pt   332944116   3556313   3556319 pt   332987166   3559853   3559853     332924516   3552245 pt   332944161   3556313   3556319 pt   332987166   3559853   3559875   3559875   3559876   3559876   3559877   3559877   3559877   3559877   3559877   3559877   3559877   35598878   332947166   355	3332921691 3332921YWV pt	3552199		3332943441	3556241	3556241	3332987121	3559805	3559805
333223101 352520r 3552211 pt 332243681 3556276 35562201 3532817 3532817 3532817 3532817 3532817 3532817 3532817 3532817 3532817 3532817 3532817 3532817 3532817 3532817 355812 3558812 3558812 3558812 3558812 3558812 3558812 3558812 3558812 3558812 3558812 3558812 3558812 3558813 33328216718 333281718	•			3332943661	3556265	3556265	3332987141 3332987146	3559813 3559815	3559815
3332923111 3552209 355221 pt 3332945 35563 35563 35563 35563 335297171 3559827 333294511 3555637 355631 355631 355631 355631 355631 3556819 pt 33329216 3559875 3559875 3559876 pt 333292456 3552229 3552243 pt 3332945134 3556329 3556329 3556319 pt 33329216 3559875 3559876 pt 333292456 3552245 pt 333294514 33556331 355631 3556819 pt 33329211 3559877 3559876 pt 333292456 3552243 3552245 pt 333294516 3556329 355631 3556819 pt 333292451 3559877 pt 333292456 3552281 355227 355224 pt 333294516 355633 355631 3556819 pt 33329211 3559886 3559887 pt 333292456 3559877 pt 333292456 355228 355227 pt 333294526 3556305 3556341 3556837 3559888 pt 333294531 3556341 3556321 pt 332924716 pt 3559887 pt 3559888 pt 3559888 pt 3559888 pt 333294531 3556341 3556321 pt 332987116 pt 3559887 pt 3559888 pt 3559888 pt 3559888 pt 333294531 3556341 3556321 pt 332987116 pt 3559888 pt 3559888 pt 333294531 3556341 3556321 pt 332987116 pt 3559888 pt 3559888 pt 333294531 355634 3556341 3556321 pt 332987116 pt 35598887 pt 3559889 pt 3332945314 3556341	3332923101	3552205	3552211 pt	3332943681	3556275 3556291	3556289 pt	3332987156	3559819	3559819
33322321   355223   3552231   pt   332342331   3552231   pt   332342331   3552231   pt   332342331   3552227   355231   pt   332342331   355833   3559835   3559837   333245135   3556319   333245135   3556319   333245135   3556319   333245135   3556319   333245151   335245711   333245151   335245714   3332345161   333245161   333245161   333245161   333245161   3332456161   3332456161   3332	3332923111	3552209	3552211 pt						
3332223336 3552227 3552231 pt 3332946116 2555000 2556310 pt 332997196 3559839 3559839   3332923346 3552224 3552231 pt 332946121 3556315 35566319 pt 332997166 3559858 3559853   33329234513 3556231 pt 332946131 3556319 pt 332987166 3559858 3559877 3559878 pt   33329234516 3552243 pt 332944131 3556331 3556319 pt 332987166 3559877 3559878 pt   3332923561 3552245 pt 3332944114 3556333 3556319 pt 332987114 3559877 pt 3559878 pt   3332923761 3552245 pt 33229445161 3556305 332987114 3559886 pt 3559888 pt   3332923711 3552245 pt 3322945161 3556305 332987114 pt 3559886 pt 3559886 pt 3559888 pt 332987114 pt 3559886 pt 3559888 pt 3559888 pt 3559888 pt 3559888 pt 3559888 pt 3559888 pt 332987114 pt 3559888 pt 3559888 pt	3332923321 3332923331	3552223 3552225	3552231 pt	3332945101	3556304	3556304	3332987181	3559831 3559835	3559831
3332223450   3322243 pt 3552248 pt 3332294513   3332945131   33566315   335627168   3352971   3355971   3355971   3355971   3355971   3355971   3355971   3355971   3355971   3355971   3355971   3355971   3355971   3355971   3355971   33559871   3359971   33559871   35569871   333297111   33559871   35569871   33559871   35569871   33559871   35559871   35559871	3332923336 3332923341	3552227	3552231 pt	3332945116	3556309	3556319 pt	3332987196 33329871B6	3559839 3559853	3559853
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1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published
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1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published
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3339923 3339923101 3339923106	35482 3548203 3548204	3548203 3548204	3339940639 pt 3339940639 pt	3567050 pt 3567050 pt	3567129 pt 3567143 pt	3339991111 3339991212 3339991389 pt 3339991389 pt	3569311 3569312 3569389 pt 3569389 pt	3569311 3569312 3569300 pt 3569309
3339923111 3339923116 3339923121 3339923126	3548205 3548206 3548209 3548211	3548205 3548206 3548209 3548211	3339940653 pt 3339940653 pt 3339940653 pt 3339940759	3567053 pt 3567053 pt 3567053 pt 3567059	3567111 pt 3567129 pt 3567143 pt 3567512 pt	3339991YWV	3569300 35694	3569300 pt 35694
3339923131 3339923136 3339923141	3548212 3548213 3548214	3548212 3548213 3548214	3339940871 3339940875 pt 3339940875 pt	3567071 3567075 pt 3567075 pt	3567501 3567502 3567503	3339993000 3339994 3339994000	3569400 35695 3569500	3569400 35695 3569500
3339923146 3339923151 3339923YWV	3548217 3548218 3548200	3548217 3548218	3339940979 pt 3339940979 pt 3339940YWW pt	3567079 pt 3567079 pt 3567000 pt	3567511 3567512 pt 3567000	3339996 3339996	35696	35696
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### G-6 APPENDIX G

1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published
3339998 3339998109 3339998218 3339998221	3569909 3569903	3569909 3569903	3339998870 pt 3339998870 pt 3339998870 pt 3339998880	3569945 pt 3569945 pt	3569943 3569944	3339999 3339999100 pt 3339999100 pt	3599400 pt	
	3569905	3569905	3339998983	3569908	3569913 pt	333999W pt	35690	35690
	3569946 3569950 3569901 3569911 3569923	3569947 pt 3569951 pt 3569901 3569911 3569923	3339998989 3339998991 3339998995 pt 3339998995 pt	3569927 3569931 3569948 pt 3569948 pt 3569952	3569927 3569931 3569925 3569947 pt 3569951 pt		3569000 3599000 pt 3599098 3569002	3569002

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