# Broadwoven Fabric Finishing Mills

1997

Issued November 1999

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**1997 Economic Census** *Manufacturing* Industry Series



Helping You Make Informed Decisions

U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU



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-- Not applicable for this report.

# Introduction to the Economic Census

#### PURPOSES AND USES OF THE ECONOMIC CENSUS

The economic census is the major source of facts about the structure and functioning of the Nation's economy. It provides essential information for government, business, industry, and the general public. Title 13 of the United States Code (Sections 131, 191, and 224) directs the Census Bureau to take the economic census every 5 years, covering years ending in 2 and 7.

The economic census furnishes an important part of the framework for such composite measures as the gross domestic product estimates, input/output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions. Specific uses of economic census data include the following:

- Policymaking agencies of the Federal Government use the data to monitor economic activity and assess the effectiveness of policies.
- State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.
- Trade associations study trends in their own and competing industries, which allows them to keep their members informed of market changes.
- Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

#### ALL-NEW INDUSTRY CLASSIFICATIONS

Data from the 1997 Economic Census are published primarily on the basis of the North American Industry Classification System (NAICS), unlike earlier censuses, which were published according to the Standard Industrial Classification (SIC) system. NAICS is in the process of being adopted in the United States, Canada, and Mexico. Most economic census reports cover one of the following NAICS sectors:

- 21 Mining
- 22 Utilities
- 23 Construction
- 31-33 Manufacturing
- 42 Wholesale Trade
- 44-45 Retail Trade
- 48-49 Transportation and Warehousing
- 51 Information

- 52 Finance and Insurance
- 53 Real Estate and Rental and Leasing
- 54 Professional, Scientific, and Technical Services
- 55 Management of Companies and Enterprises
- 56 Administrative and Support and Waste
  - Management and Remediation Services
- 61 Educational Services
- 62 Health Care and Social Assistance
- 71 Arts, Entertainment, and Recreation
- 72 Accommodation and Foodservices
- 81 Other Services (except Public Administration)

(Not listed above are the Agriculture, Forestry, Fishing, and Hunting sector (NAICS 11), partially covered by the census of agriculture conducted by the U.S. Department of Agriculture, and the Public Administration sector (NAICS 92), covered by the census of governments conducted by the Census Bureau.)

The 20 NAICS sectors are subdivided into 96 subsectors (three-digit codes), 313 industry groups (four-digit codes), and, as implemented in the United States, 1170 industries (five- and six-digit codes).

### **RELATIONSHIP TO SIC**

While many of the individual NAICS industries correspond directly to industries as defined under the SIC system, most of the higher level groupings do not. Particular care should be taken in comparing data for retail trade, wholesale trade, and manufacturing, which are sector titles used in both NAICS and SIC, but cover somewhat different groups of industries. The industry definitions discuss the relationships between NAICS and SIC industries. Where changes are significant, it will not be possible to construct time series that include data for points both before and after 1997.

For 1997, data for auxiliary establishments (those functioning primarily to manage, service, or support the activities of their company's operating establishments, such as a central administrative office or warehouse) will not be included in the sector-specific reports. These data will be published separately.

#### **GEOGRAPHIC AREA CODING**

Accurate and complete information on the physical location of each establishment is required to tabulate the census data for the states, metropolitan areas (MAs), counties, parishes, and corporate municipalities including cities, towns, villages, and boroughs. Respondents were

#### 1997 ECONOMIC CENSUS

required to report their physical location (street address, municipality, county, and state) if it differed from their mailing address. For establishments not surveyed by mail (and those single-establishment companies that did not provide acceptable information on physical location), location information from Internal Revenue Service tax forms is used as a basis for coding.

#### **BASIS OF REPORTING**

The economic census is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each store, factory, shop, or other location. Each establishment is assigned a separate industry classification based on its primary activity and not that of its parent company.

### **DOLLAR VALUES**

All dollar values presented are expressed in current dollars; i.e., 1997 data are expressed in 1997 dollars, and 1992 data, in 1992 dollars. Consequently, when making comparisons with prior years, users of the data should consider the changes in prices that have occurred.

All dollar values are shown in thousands of dollars.

### AVAILABILITY OF ADDITIONAL DATA

#### **Reports in Print and Electronic Media**

All results of the 1997 Economic Census are available on the Census Bureau Internet site (www.census.gov) and on compact discs (CD-ROM) for sale by the Census Bureau. Unlike previous censuses, only selected highlights are published in printed reports. For more information, including a description of electronic and printed reports being issued, see the Internet site, or write to U.S. Census Bureau, Washington, DC 20233-8300, or call Customer Services at 301-457-4100.

### **Special Tabulations**

Special tabulations of data collected in the 1997 Economic Census may be obtained, depending on availability of time and personnel, in electronic or tabular form. The data will be summaries subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) that govern the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief of the division named below, U.S. Census Bureau, Washington, DC 20233-8300. To discuss a special tabulation before submitting specifications, call the appropriate division:

Manufacturing and Construction Division	301-457-4673
Service Sector Statistics Division	301-457-2668

#### **HISTORICAL INFORMATION**

The economic census has been taken as an integrated program at 5-year intervals since 1967 and before that for 1954, 1958, and 1963. Prior to that time, individual components of the economic census were taken separately at varying intervals.

The economic census traces its beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for the 1840 Decennial Census and subsequent censuses to include mining and some commercial activities. The 1905 Manufactures Census was the first time a census was taken apart from the regular decennial population census. Censuses covering retail and wholesale trade and construction industries were added in 1930, as were some covering service trades in 1933. Censuses of construction, manufacturing, and the other business service censuses were suspended during World War II.

The 1954 Economic Census was the first census to be fully integrated: providing comparable census data across economic sectors, using consistent time periods, concepts, definitions, classifications, and reporting units. It was the first census to be taken by mail, using lists of firms provided by the administrative records of other Federal agencies. Since 1963, administrative records also have been used to provide basic statistics for very small firms, reducing or eliminating the need to send them census questionnaires.

The range of industries covered in the economic censuses expanded between 1967 and 1992. The census of construction industries began on a regular basis in 1967, and the scope of service industries, introduced in 1933, was broadened in 1967, 1977, and 1987. While a few transportation industries were covered as early as 1963, it was not until 1992 that the census broadened to include all of transportation, communications, and utilities. Also new for 1992 was coverage of financial, insurance, and real estate industries. With these additions, the economic census and the separate census of governments and census of agriculture collectively covered roughly 98 percent of all economic activity.

Printed statistical reports from the 1992 and earlier censuses provide historical figures for the study of longterm time series and are available in some large libraries. All of the census reports printed since 1967 are still available for sale on microfiche from the Census Bureau. CD-ROMs issued from the 1987 and 1992 Economic Censuses contain databases including nearly all data published in print, plus additional statistics, such as ZIP Code statistics, published only on CD-ROM.

#### SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for each of the economic censuses and related surveys is published in the *Guide to the 1997 Economic Census and Related Statistics* at www.census.gov/econguide. More information on the methodology, procedures, and history of the censuses will be published in the *History of the 1997 Economic Census* at www.census.gov/econ/www/history.html.

#### **ABBREVIATIONS AND SYMBOLS**

The following abbreviations and symbols are used with the 1997 Economic Census data:

- A Standard error of 100 percent or more.
- D Withheld to avoid disclosing data of individual companies; data are included in higher level totals.
- F Exceeds 100 percent because data include establishments with payroll exceeding revenue.
- N Not available or not comparable.
- Q Revenue not collected at this level of detail for multiestablishment firms.
- S Withheld because estimates did not meet publication standards.

- V Represents less than 50 vehicles or .05 percent.
- X Not applicable.
- Y Disclosure withheld because of insufficient coverage of merchandise lines.
- Z Less than half the unit shown.
- a 0 to 19 employees.
- b 20 to 99 employees.
- c 100 to 249 employees.
- e 250 to 499 employees.
- f 500 to 999 employees.
- g 1,000 to 2,499 employees.
- h 2,500 to 4,999 employees.
- i 5,000 to 9,999 employees.
- j 10,000 to 24,999 employees.
- k 25,000 to 49,999 employees.
- l 50,000 to 99,999 employees.
- m 100,000 employees or more.
- p 10 to 19 percent estimated.
- q 20 to 29 percent estimated.
- r Revised.
- s Sampling error exceeds 40 percent.
- nec Not elsewhere classified.
- nsk Not specified by kind.
- Represents zero (page image/print only).
- (CC) Consolidated city.
- (IC) Independent city.

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# Manufacturing

#### SCOPE

The 1997 Economic Census – Manufacturing covers all manufacturing establishments with one or more paid employees. Manufacturing is defined as the mechanical, physical, or chemical transformation of materials or substances into new products. The assembly of components into new products is also considered manufacturing, except when it is appropriately classified as construction.

Establishments in the manufacturing sector are often described as plants, factories, or mills and typically use power-driven machines and materials-handling equipment. Also included in the manufacturing sector are some establishments that make products by hand, like custom tailors and the makers of custom draperies. While manufacturers typically do not sell to the public, some establishments like bakeries and candy stores that make products on the premises may be included.

While logging and publishing are no longer in the scope of manufacturing, data for these industries are included in the manufacturing industry reports, but are not included in the manufacturing state, summary, and other reports.

#### GENERAL

This report, from the 1997 Economic Census – Manufacturing, is one of a series of 480 industry reports and 51 geographic area reports, each of which provides statistics for individual industries or states, respectively. Seven of the industry reports are for industries no longer in the manufacturing sector but are included with manufacturing for the 1997 census year. Also included for this sector are General, Product, and Materials Consumed Summary reports, a special report on Concentration Ratios in Manufacturing, and data files on Location of Manufacturing Plants.

Each industry report presents data for a six-digit North American Industry Classification System (NAICS) industry. A description of the particular NAICS industry may be found in Appendix B. These reports include such statistics as number of establishments, employment, payroll, value added by manufacture, cost of materials consumed, value of shipments, capital expenditures, etc. Explanations of these and other terms may be found in Appendix A. The industry reports also include data for states with 100 employees or more in the industry.

State reports, which include the District of Columbia, present similar statistics at the "all manufacturing" level for each state and its metropolitan areas (MAs) with 250 employees or more, and for counties, consolidated cities, and places with 500 employees or more. The state reports also include six-digit NAICS level data for industries with 100 employees or more in the state.

The General Summary report contains industry and geographic area statistics summarized in one report. It includes higher levels of aggregation than the industry and state reports, as well as revisions to the data made after the release of the industry and state reports.

The Products and Materials Consumed reports summarize the products and materials data published in the industry reports. The Product Summary report also includes data from the Current Industrial Reports (CIR) and a special table with data for products that are primary to more than one industry, which are not in the industry reports.

The Concentration Ratios report publishes data on the percentage of value of shipments accounted for by the 4-, 8-, 20-, and 50-largest companies for each manufacturing industry. Also shown in this report are Hirschmann-Herfindahl Indexes for each industry.

The Location of Manufacturing data files contain statistics on the number of establishments for the three- and six-digit NAICS industry by state, county, place, and ZIP Code by employment-size of the establishment.

#### **GEOGRAPHIC AREAS COVERED**

Statistics at the six-digit NAICS industry level are shown for states and the District of Columbia in both the state and industry reports for cells with 100 employees or more.

The state reports also include data at the "all manufacturing" level for a variety of geographies that meet the employment criteria.

Data are available for the metropolitan areas (MAs) with 250 employees or more. The term MA is a general term used to encompass all of the specifically defined metropolitan areas. A consolidated metropolitan statistical area (CMSA) is made up of two or more contiguous primary metropolitan statistical areas (PMSAs) with a combined population of at least 1 million. A PMSA is a subdivision of a CMSA that demonstrates very strong internal economic and social links separate from the ties to other portions of the CMSA. A metropolitan statistical area (MSA) is an integrated economic and social unit with a population of at least 50,000. An MA is made up of one or more counties meeting standards of metropolitan character. In New England, cities and towns, rather than counties, are the component geographic units. Determination of the MAs was made by the Office of Management and Budget (OMB) as of June 30, 1997. The population estimates were from the 1990 Census of Population or a subsequent special census. When applicable, the make-up of an MA is included in Appendix E. Changes to geographical boundaries are noted in Appendix D.

The state reports include data for counties with 500 employees or more. These are the primary divisions of states, except in Louisiana where they are called parishes and in Alaska where they are called boroughs and census areas. Maryland, Missouri, Nevada, and Virginia have one or more places that are independent of county organizations. These places are treated as counties and places. The counties and places are defined as of January 1, 1997.

The state reports include data for places with 500 employees or more. Places are typically cities, towns, and villages. They may be incorporated municipalities, semiindependent municipalities, special economic urban areas (SEUAs), or other place equivalents.

The state reports also include data for consolidated cities with 500 employees or more. Consolidated cities are made up of separately incorporated municipalities.

#### COMPARABILITY OF THE 1992 AND 1997 CENSUSES

The adoption of the North American Industry Classification System (NAICS) has had a major impact on the comparability of data between the 1992 and 1997 censuses. Approximately half of the industries in the manufacturing sector of NAICS do not have comparable industries in the Standard Industrial Classification (SIC) system that was used in the past. If industries are not comparable between the two censuses, historic data are not shown. When applicable, Appendix G shows the product class and product comparability between the two systems.

While most of the change affecting the manufacturing sector was change within the sector, some industries left manufacturing and others came into manufacturing. Prominent among those leaving manufacturing are logging and portions of publishing. Prominent among the industries coming into the manufacturing sector are bakeries, candy stores where candy is made on the premises, custom tailors, makers of custom draperies, and tire retreading. Data for the industries coming into manufacturing as well as those leaving manufacturing are included in the manufacturing industry report series for 1997. However, the state and summary reports only include data for industries in the NAICS definition of manufacturing. Another change resulting from the conversion to NAICS is that data for central administrative offices (CAOs) associated with manufacturing are not included along side the manufacturing data. This change affects data in the state reports and the general summary.

#### DISCLOSURE

In accordance with Federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or company. However, the number of establishments classified in a specific industry or geography is not considered a disclosure, and may be released even when other information is withheld.

The disclosure analysis for the industry statistics files is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line is suppressed except for capital expenditures. However, the suppressed data are included in higher-level totals. A separate disclosure analysis is performed for capital expenditures that can be suppressed even though value of shipments data are published.

# AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

The Census Bureau conducts the Annual Survey of Manufactures (ASM) in each of the 4 years between the economic censuses. The ASM is a probability-based sample of approximately 58,000 establishments and collects many of the same industry statistics (including employment, payroll, value of shipments, etc.) as the economic census. However, there are selected statistics not included in the ASM. Among these are the number of companies and establishments, detailed product and materials data, and substate geographic data.

In addition to the ASM, the Census Bureau conducts a Current Industrial Reports (CIR) program. The CIR publishes detailed product statistics for selected manufacturing industries at the U.S. level annually and, in some cases, monthly and/or quarterly. For the 1997 Economic Census – Manufacturing, the annual CIR data are included in the Product Summary report.

The Census Bureau also conducts the monthly Manufacturers' Shipments, Inventories, and Orders (M3) program, which publishes detailed statistics for manufacturing industries at the U.S. level.

# Table 1. Industry Statistics on NAICS Basis With Distribution Among 1987 SIC-Based Industries: 1997

NAICS			All	All emp	oloyees	Pr	Production workers					Total capital
or SIC code	Industry	Com- panies <sup>1</sup>	estab- lish- ments <sup>2</sup>	Number	Payroll (\$1,000)	Number	Hours (1,000)	Wages (\$1,000)	Value added by manufacture (\$1,000)	Cost of materials (\$1,000)	Value of shipments (\$1,000)	expendi- tures (\$1,000)
<b>313311</b> 223120	Broadwoven fabric finishing mills Weaving & finishing mills, wool	1 255	1 337	51 000	1 419 298	40 600	85 729	943 611	4 041 410	5 226 476	9 289 948	309 715
226100 226200	(pt) Finishing plants, cotton Finishing plants, synthetics	N N N	32 441 306	1 192 21 125 21 166	25 828 530 982 601 477	989 17 321 16 828	2 005 35 054 37 085	18 825 381 821 402 445	41 754 1 425 828 1 801 152	51 112 1 546 657 2 678 239	93 439 2 953 259 4 488 057	11 806 110 295 153 114
513105	Piece goods, notions, & other dry goods (pt)	N	558	7 517	261 011	5 462	11 585	140 520	772 676	950 468	1 755 193	34 500

[NAICS codes appear in bold type. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

<sup>1</sup>For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control. <sup>2</sup>Includes establishments with payroll at any time during the year.

### Table 2. Industry Statistics for Selected States: 1997

[States that are disclosures or with less than 100 employees are not shown. For explanation of terms, see appendixes. For meaning of abbreviations and symbols, see introductory text]

		All establishments		All employees		Pr	oduction work	ers				
Industry and geographic area	E1	Total	With 20 em- ploy- ees or more	Number	Payroll (\$1,000)	Number	Hours (1,000)	Wages (\$1,000)	Value added by manufacture (\$1,000)	Cost of materials (\$1,000)	Value of shipments (\$1,000)	Total capital expendi- tures (\$1,000)
313311, BROADWOVEN FABRIC FINISHING MILLS												
United States	2	1 337	361	51 000	1 419 298	40 600	85 729	943 611	4 041 410	5 226 476	9 289 948	309 715
California Georgia Michigan New Jersey New York	-	173 52 11 90 284	43 24 2 33 64	3 159 4 286 129 2 671 5 506	79 778 99 949 3 355 100 899 210 217	2 506 3 691 105 2 041 3 803	5 115 7 667 209 4 540 8 137	47 828 76 474 2 228 65 938 96 627	214 091 390 504 10 252 237 181 586 071	202 416 324 885 14 780 192 917 814 757	413 711 687 644 25 005 429 619 1 429 028	20 522 38 227 727 12 642 28 702
North Carolina Ohio Pennsylvania Rhode Island South Carolina Tennessee Texas	5 5 2	114 22 39 21 75 24 36	40 3 16 10 43 6 7	7 264 230 1 155 1 411 12 342 609 2 531	186 763 7 021 31 237 44 693 321 719 9 064 46 294	5 812 165 861 1 004 10 204 509 2 080	13 254 367 1 894 2 226 21 448 884 3 739	134 335 3 729 21 021 28 314 239 372 6 828 35 410	468 052 15 681 84 240 84 655 858 050 17 991 95 115	852 189 9 389 120 329 58 650 1 670 382 10 885 74 006	1 323 516 25 084 205 623 146 922 2 544 230 28 561 166 946	69 686 852 5 088 4 778 68 748 2 934 7 088

\* Hawaii has no incorporated places in the sense of functioning governmental units; however, in agreement with Hawaiian law, the Bureau of the Census reports data for census designated places (CDPs) which have been designated as place equivalents. Those CDPs, only for the state of Hawaii, with 2,500 or more population are recognized.

<sup>1</sup>Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

### Table 3. Detailed Statistics by Industry: 1997

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Value	Item	Value
313311, BROADWOVEN FABRIC FINISHING MILLS		313311, BROADWOVEN FABRIC FINISHING MILLS	
Companies <sup>1</sup> number	1 255	3133111, Broadwoven fabric finishing mills –	
All establishments number Establishments with 1 to 19 employees number	1 337 976	manufacturer – Con.	
Establishments with 20 to 99 employees	229 132	Production workers, average for year number	21 325
		Production workers on March 12	21 492 21 500
Total compensation <sup>2</sup>	1 722 636	Production workers on August 12 number Production workers on November 12 number	21 266 21 042
All employees         number.           Total compensation <sup>2</sup> \$1,000.           Annual payroll.         \$1,000.           Total fringe benefits.         \$1,000.	1 419 298 303 338	Production-worker hours	45 860
Production workers, average for year number Production workers on March 12 number			507 985
Production workers on March 12 number Production workers on May 12 number	40 759 40 895	Cost of materials, parts, containers, etc., consumed	3 583 274 3 326 885
Production workers on May 12	40 466 40 280	Cost of resales\$1,000 Cost of fuels\$1,000	28 574 108 681
	85 729	Cost of purchased electricity\$1,000 Cost of contract work\$1,000	68 858 50 276
Production-worker hours	943 611	Quantity of electricity purchased for heat and power	1 239 485
Total cost of materials\$1,000 Cost of materials, parts, containers, etc., consumed\$1,000	5 226 476 4 567 569	Quantity of electricity generated less sold for heat and power1,000 kWh	D
Cost of resales \$1.000	117 265	Total value of shipments         \$1,000           Primary products value of shipments         \$1,000           Secondary products value of shipments         \$1,000	5 787 273 X
Cost of fuels         \$1,000.           Cost of purchased electricity         \$1,000.           Cost of contract work         \$1,000.	144 526 190 668	Secondary products value of shipments	
		Value of resales	X X X X X X
Quantity of electricity purchased for heat and power	173 205	Value of resales	x
Total value of shipments	9 289 948	Primary products specialization ratio	x
Primary products value of shipments       \$1,000         Secondary products value of shipments       \$1,000         Total miscellaneous receipts       \$1,000         Value of resales       \$1,000	8 897 003 93 360 299 585	Value of primary products shipments made in this industry \$1,000	X X X
Value of resales	299 585 122 861	Value of primary products shipments made in other industries\$1,000	х
Contract receipts	160 846 15 878	Coverage ratio percent	х
Primary products specialization ratio	98	Value added\$1,000	2 206 286
Value of primary products shipments made in this industry \$1,000	9 075 824 8 897 003	Total inventories, beginning of year\$1,000	538 884
Value of primary products shipments made in other industries	178 821	Total inventories, beginning of year       \$1,000         Finished goods inventories, beginning of year       \$1,000         Work-in-process inventories, beginning of year       \$1,000         Materials and supplies inventories, beginning of year       \$1,000	216 075 129 220
Coverage ratio percent.	98		193 589
Value added\$1,000	4 041 410	Total inventories, end of year       \$1,000.         Finished goods inventories, end of year       \$1,000.	567 055 211 570
		Work-in-process inventories, end of year	136 012 219 473
Total inventories, beginning of year       \$1,000         Finished goods inventories, beginning of year       \$1,000         Work-in-process inventories, beginning of year       \$1,000	346 646 239 817	Gross book value of total assets at beginning of year	
Work-in-process inventories, beginning of year	338 470	Total capital expenditures (new and used)	X X
Total inventories, end of year       \$1,000         Finished goods inventories, end of year       \$1,000	946 709 330 341	(new and used)	Х
Work-in-process inventories, end of year	234 060 382 308	Capital expenditures for machinery and equipment (new and used)	X
Gross book value of total assets at beginning of year	3 314 571	Total retirements <sup>2</sup> \$1,000.         Gross book value of total assets at end of year       \$1,000.	X X X
Total capital expenditures (new and used)	309 715	· · · · · · · · · · · · · · · · · · ·	х
(new and used)	45 620	Total rental payments <sup>2</sup> \$1,000         Buildings and other structures rental payments <sup>2</sup> \$1,000         \$1,000       \$1,000	X X X
and used)	264 095	Machinery and equipment rental payments <sup>2</sup>	x
Gross book value of total assets at end of year	91 091 3 533 195	Cost of purchased services for the repair of buildings and other	v
Total depreciation during year <sup>2</sup> \$1,000	239 181	structures <sup>3</sup> \$1,000. Response coverage ratio <sup>4</sup> percent.	X X
Total rental payments <sup>2</sup> \$1,000	62 722	Cost of purchased services for the repair of machinery and equipment <sup>3</sup> \$1,000.	х
Buildings and other structures rental payments <sup>2</sup>	28 321 34 401	Response coverage ratio <sup>4</sup> percent Cost of purchased communications services <sup>3</sup> \$1,000	X X
Cost of purchased services for the repair of buildings and other		Response coverage ratio <sup>4</sup> percent Cost of purchased legal services <sup>3</sup> \$1,000	X X
structures <sup>3</sup> \$1,000 Response coverage ratio <sup>4</sup> percent	18 365 68	Response coverage ratio <sup>4</sup> percent	* * * * * *
Cost of purchased services for the repair of machinery and equipment <sup>3</sup>	79 087	Response coverage ratio <sup>4</sup> percent Cost of purchased advertising services <sup>3</sup> \$1,000	X
Response coverage ratio <sup>4</sup>	68	Response coverage ratio <sup>4</sup> percent.	x
Response coverage ratio <sup>4</sup> percent	68	services <sup>3</sup> \$1,000	X X
Cost of purchased legal services <sup>3</sup>	68	Response coverage ratio <sup>4</sup> percent Cost of purchased refuse removal (including hazardous waste)	
Cost of purchased accounting and bookkeeping services <sup>3</sup> \$1,000 Response coverage ratio <sup>4</sup> percent.	68	services <sup>3</sup> \$1,000 Response coverage ratio <sup>4</sup> percent.	X X
Cost of purchased advertising services <sup>3</sup>		3133112, Broadwoven fabric finishing mills –	
Cost of purchased software and other data processing services <sup>3</sup> \$1,000	3 090	converter	
Response coverage ratio <sup>4</sup> percent Cost of purchased refuse removal (including hazardous waste)	68	Companies <sup>1</sup> number	Ν
services <sup>3</sup>	5 322 68	All establishmentsnumber Establishments with 1 to 19 employeesnumber	558 470
		Establishments with 20 to 99 employees number	470 79 9
3133111, Broadwoven fabric finishing mills – manufacturer		Establishments with 100 employees or more number All employees number	9 7 516
Companies <sup>1</sup> number	N	Total compensation <sup>2</sup> \$1,000	318 486
All establishments number	243	Annual payroll\$1,000 Total fringe benefits\$1,000	261 347 57 139
Establishments with 1 to 19 employees number	81	Production workers, average for year	5 468
Establishments with 20 to 99 employees number Establishments with 100 employees or more number		Production workers on March 12	5 459 5 459
All employees	26 403	Production workers on May 12	5 476 5 478
Total compensation <sup>2</sup>	728 122	Production-worker hours	11 599
Total fringe benefits \$1,000	156 261	Production-worker wages \$1,000	140 909

#### MANUFACTURING-INDUSTRY SERIES

### Table 3. Detailed Statistics by Industry: 1997-Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Value	Item	Value
313311, BROADWOVEN FABRIC FINISHING MILLS -Con.		313311, BROADWOVEN FABRIC FINISHING MILLS -Con.	
		3133113, Broadwoven fabric finishing mills –	
3133112, Broadwoven fabric finishing mills— converter—Con.		commission finisher Companies <sup>1</sup> number	N
			N 536
Total cost of materials.       \$1,000.         Cost of materials, parts, containers, etc., consumed.       \$1,000.         Cost of resales.       \$1,000.	951 590 694 524 82 816	Establishments with 100 employees or more number	536 425 66 45
Cost of fuels       \$1,000         Cost of purchased electricity       \$1,000         Cost of contract work       \$1,000	21 647 28 092 124 511		17 081 519 767 429 829 89 938
Quantity of electricity purchased for heat and power	300 480 _	Production workers, average for yearnumber Production workers on March 12number Production workers on May 12number Production workers on August 12number Production workers on November 12number	13 807 13 808 13 936 13 724
Total value of shipments \$1,000	1 758 621	Production workers on November 12 number	13 760
Total value of shipments       \$1,000.         Primary products value of shipments       \$1,000.         Secondary products value of shipments       \$1,000.         Total miscellaneous receipts       \$1,000.	X	Production-worker hours	28 270 294 717
Total miscellaneous receipts         \$1,000.           Value of resales         \$1,000.           Contract receipts         \$1,000.           Other miscellaneous receipts         \$1,000.	X X X X	Total cost of materials	691 612 546 160 5 875 76 120
Primary products specialization ratio percent.	x	Cost of fuels         \$1,000.           Cost of purchased electricity         \$1,000.           Cost of contract work         \$1,000.	47 576 15 881
Primary products specialization ratio       percent.         Value of primary products shipments made in all industries       \$1,000.         Value of primary products shipments made in this industry       \$1,000.         Value of primary products shipments made in other       \$1,000.         Value of primary products shipments made in other       \$1,000.	XXX	Quantity of electricity purchased for heat and power	748 776 D
Coverage ratio percent.	×	Primary products value of shipments	1 744 054 X X X
Value added\$1,000	775 182	Value of resales	X X X X X X X X
		Primary products specialization ratio percent Value of primary products shipments made in all industries\$1,000	X X X
Total inventories, beginning of year       \$1,000         Finished goods inventories, beginning of year       \$1,000         Work-in-process inventories, beginning of year       \$1,000         Materials and supplies inventories, beginning of year       \$1,000	236 781 103 555 80 688 52 538	Value of primary products shipments made in this industry \$1,000	x x
Materials and supplies inventories, beginning of year	52 538	Coverage ratio percent	х
Total inventories, end of year\$1,000 Finished goods inventories, end of year\$1,000	233 136	Value added\$1,000	1 059 942
Finished goods inventories, end of year	90 763 61 631 80 742	Finished goods inventories, beginning of year	149 268 27 016 29 909 92 343
Gross book value of total assets at beginning of year\$1,000 Total capital expenditures (new and used)\$1,000	X	Total inventories, end of year       \$1,000         Finished goods inventories, end of year       \$1,000	146 518 28 008
Capital expenditures for buildings and other structures (new and used)\$1,000	x	Work-in-process inventories, end of year	36 417 82 093
Capital expenditures for machinery and equipment (new and used)	x	Gross book value of total assets at beginning of year	X X
and used)	XX	Capital expenditures for buildings and other structures	х
Total depreciation during year <sup>2</sup> \$1,000.	x	and used)\$1.000	X X X X
φ,,		Gross book value of total assets at end of year \$1,000	
Total rental payments <sup>2</sup> \$1,000         Buildings and other structures rental payments <sup>2</sup> \$1,000	X		Х
Machinery and equipment rental payments <sup>2</sup>	X	Total rental payments <sup>2</sup> \$1,000         Buildings and other structures rental payments <sup>2</sup> \$1,000         Machinery and equipment rental payments <sup>2</sup> \$1,000	X X X
Cost of purchased services for the repair of buildings and other structures <sup>3</sup> \$1,000	v	Cost of purchased services for the repair of buildings and other structures <sup>3</sup> \$1 000	v
Response coverage ratio <sup>4</sup>	Â	structures <sup>3</sup> \$1,000 Response coverage ratio <sup>4</sup> percent Cost of purchased services for the repair of machinery and	X X
equipment <sup>3</sup> \$1 000	X	equipment <sup>3</sup> \$1,000.	x
Response coverage ratio <sup>4</sup> percent. Cost of purchased communications services <sup>3</sup> \$1,000.	l ŝ	Response coverage ratio <sup>4</sup>	Ŷ
Response coverage ratio <sup>4</sup> percent Cost of purchased legal services <sup>3</sup> \$1,000.	X	Response coverage ratio <sup>4</sup> percent Cost of purchased legal services <sup>3</sup> \$1,000	X X X X X X X X X X X X X
Response coverage ratio <sup>4</sup> percent Cost of purchased accounting and bookkeeping services <sup>3</sup> \$1,000	XX	Response coverage ratio <sup>4</sup> percent. Cost of purchased accounting and bookkeeping services <sup>3</sup> \$1,000.	X X
Response coverage ratio <sup>4</sup> percent Cost of purchased advertising services <sup>3</sup>	X	Response coverage ratio <sup>4</sup> percent	X X
Response coverage ratio <sup>4</sup> percent. Cost of purchased software and other data processing	Â	Cost of purchased advertising services <sup>3</sup> \$1,000. Response coverage ratio <sup>4</sup> percent. Cost of purchased software and other data processing	â
services <sup>3</sup>	x	services <sup>3</sup>	X X
Cost of purchased refuse removal (including hazardous waste)		Cost of purchased refuse removal (including hazardous waste)	
services <sup>3</sup> \$1,000 Response coverage ratio <sup>4</sup> percent.	X	services <sup>3</sup> \$1,000. Response coverage ratio <sup>4</sup> percent.	X X

<sup>1</sup>For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control. <sup>2</sup>These items are collected in the ASM and estimated for the remaining establishments; therefore, the levels of estimation are higher than for other items in the table. <sup>3</sup>Based on ASM sample data. <sup>4</sup>A response coverage ratio is derived for this item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight) for those ASM establishments that reported to the weighted total employment for all ASM establishments classified in this industry.

Note: The amounts shown for purchased services reflect only those services that establishments purchase from other companies.

# Table 4. Industry Statistics by Employment Size: 1997

<u> </u>		All establishments		All emp	oloyees	Pr	oduction work	ers				
Employment size class	E1	Total	With 20 em- ploy- ees or more	Number	Payroll (\$1,000)	Number	Hours (1,000)	Wages (\$1,000)	Value added by manufacture (\$1,000)	Cost of materials (\$1,000)	Value of shipments (\$1,000)	Total capital expendi- tures (\$1,000)
313311, BROADWOVEN FABRIC FINISHING MILLS												
All establishments	2	1 337	361	51 000	1 419 298	40 600	85 729	943 611	4 041 410	5 226 476	9 289 948	309 715
Establishments with 1 to 4 employees Establishments with 5 to 9	3	570	-	1 143	35 163	932	2 610	23 000	136 115	128 405	267 610	16 791
Establishments with 3 to 9 employees Establishments with 10 to 19	5	243	-	1 592	48 111	1 228	2 430	27 390	135 554	165 587	303 734	8 197
employees Establishments with 20 to 49	3	163	-	2 221	67 762	1 574	3 066	36 957	225 959	269 785	505 436	10 639
employees Establishments with 50 to 99	2	147	147	4 411	129 018	3 232	6 394	71 517	392 605	454 918	858 698	22 032
employees Establishments with 100 to 249	3	82	82	5 874	174 663	4 450	9 292	107 949	447 133	467 395	917 126	20 219
employees Establishments with 250 to 499	2	90	90	14 657	406 485	11 405	24 457	258 702	1 059 160	1 157 754	2 230 603	102 626
employees Establishments with 500 to 999	1	28	28	9 473	281 426	7 634	16 569	200 611	918 725	867 937	1 789 980	54 599
emplovees	-	8	8	5 350	123 220	4 691	9 090	98 838	317 174	553 079	848 746	35 295
Establishments with 1,000 to 2,499 employees Establishments with 2,500 employees	-	6	6	6 279	153 450	5 454	11 821	118 647	408 985	1 161 616	1 568 015	39 317
or more	-	-	-	-	-	-	-	-		-	-	-
Administrative records <sup>2</sup>	9	689	-	3 457	78 828	2 850	5 221	52 146	174 412	126 669	300 237	14 105

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

<sup>1</sup>Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more. <sup>2</sup>Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. Data are also included in respective size classes shown.

### Table 5. Industry Statistics by Industry and Primary Product Class Specialization: 1997

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

NAICS		All	All employees		Pr	oduction work	ers	Value added			Total capital	
industry or product class code	Industry or primary product class	estab- lish- ments	Number	Payroll (\$1,000)	Number	Hours (1,000)	Wages (\$1,000)	by manufacture (\$1,000)	Cost of materials (\$1,000)	Value of shipments (\$1,000)	expendi- tures (\$1,000)	
313311	Broadwoven fabric finishing mills	1 337	51 000	1 419 298	40 600	85 729	943 611	4 041 410	5 226 476	9 289 948	309 715	
3133111	Finished cotton broadwoven fabrics (not finished in weaving mills)	48	6 895	196 924	5 602	12 005	142 110	643 129	1 003 060	1 638 211	38 920	
3133113	Job or commission finishing of cotton broadwoven fabrics	76	10 682	280 104	8 681	18 051	198 673	698 472	545 905	1 232 953	51 624	
3133115	Finished manmade fiber and silk broadwoven fabrics (not finished in		10 002	200 101	0.001	10 001	100 010	000 112	010 000	1 202 000	0.021	
3133117	weaving mills)	94	9 631	270 160	7 658	17 197	182 140	1 032 021	2 193 223	3 237 976	97 588	
	manmade fiber and silk broadwoven fabrics	68	9 350	284 296	7 297	16 250	187 882	698 379	498 552	1 192 626	46 271	
3133119	Finished broadwoven wool fabrics and felts (not finished in weaving											
	mills)	3	328	8 474	257	569	5 553	27 643	25 896	54 266	D	

### Table 6a. Products Statistics: 1997 and 1992

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			19	997		1992				
NAICS		Number of companies		Product	shipments	Number of companies	-	Product	shipments	
product code	Product	with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)	with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)	
313311	Finished broadwoven fabrics	N	x	x	9 075 824	N	N	N	N	
3133111	Finished cotton broadwoven fabrics (not finished in weaving mills)	N	x	х	1 855 505	N	N	N	N	
31331111	Finished cotton broadwoven fabrics (not finished in weaving mills)	N	х	х	1 755 325	N	N	N	N	
3133111111	Finished cotton broadwayen print cloth (not finished in weaving mills) \$mil fin sq yd	24	x	s	589 557	N	N	N	N	
3133111121	Finished cotton broadwoven poplin and broadcloth (not finished in weaving									
3133111131	mills) \$mil fin sq yd Finished cotton broadwoven sheeting, plain weave, including bedsheeting and osnaburgs (not finished in	6	Х	D	D	N	N	N	N	
3133111141	weaving mills) \$mil fin sq yd Finished cotton broadwoven tobacco, cheese, and bandage cloth (not	11	х	932.6	404 192	N	N	N	Ν	
3133111151	finished in weaving mills) 5mil fin sq yd Finished cotton broadwoven fabrics, other plain weave fabrics (except pile), including lawns, voiles, batistes, and	1	х	D	D	N	N	N	Ν	
3133111161	duck (not finished in weaving mills) \$ mil fin sq yd Finished cotton broadwoven twill weave	8	Х	14.8	20 149	N	N	N	N	
3133111171	fabrics (not finished in weaving mills) \$mills) Finished cotton broadwoven fabrics, weaves other than plain, twill, and pile, including sateens, oxfords, table	11	х	238.2	328 855	N	N	N	Ν	
3133111181	damask, jacquard, and dobby shirting (not finished in weaving mills) \$mil fin sq yd Finished cotton broadwoven pile fabrics, including velvets, plushes,	15	х	77.5	113 238	N	N	N	Ν	
	corduroy, terry toweling, and terry cloth (not finished in weaving mills) \$ mil fin sq yd	6	Х	D	D	N	Ν	N	Ν	
3133111Y 3133111YWV	Finished cotton broadwoven fabrics (not finished in weaving mills), nsk Finished cotton broadwoven fabrics (not finished in weaving mills), nsk	N	x x	x x	100 180 100 180	N N	N N	N N	N	
3133113	Job or commission finishing of cotton broadwoven fabrics	N	x	x	1 314 750	N	x	x	866 451	
31331131	Job or commission finishing of cotton	N	х	х	455 222	N	N	N	N	
3133113111	broadwoven print cloth . Job or commission finishing of cotton broadwoven print clothmil fin sq yd	45	x	۸ <sup>p</sup> 757.5	455 222	38	q688.7	P676.5	283 836	
31331132	Job or commission finishing of cotton broadwoven plain weave fabrics (except print cloth)	N	х	х	264 715	N	N	N	N	
3133113221	Job or commission finishing of cotton broadwoven poplin and broadcloth fabrics	24	x	٩173.9	70 841		195.6	193.9	64 961	
3133113231	Job or commission finishing of cotton broadwoven sheeting fabrics, plain weave, including bedsheeting and	24		-175.9	70 641	25		195.9	04 901	
3133113241	osnaburgs	24	Х	P171.0	102 219	26	<sup>p</sup> 366.2	362.8	113 068	
3133113251	bandage clothmil fin sq yd Job or commission finishing of cotton	3	X	3.3	781	6	27.2	27.1	13 048	
3133113261	broadwoven duck fabricsmil fin sq yd Job or commission finishing of cotton broadwoven plain weave fabrics, other (except pile) including lawns, voiles,	20	Х	P94.4	57 509	16	48.1	47.7	27 075	
31331133	and batistes	8	х	S	33 365	7	10.3	10.1	7 186	
3133113371	pile)	N	х	х	379 474	N	N	N	Ν	
31331134	(except pile) mil fin sq yd Job or commission finishing of cotton broadwoven fabrics (except plain weave	26	х	<sup>p</sup> 446.6	379 474	22	P475.0	P474.3	183 352	
3133113481	and twill weave)Job or commission finishing of cotton	N	х	х	69 231	N	N	Ν	Ν	
3133113491	broadwoven sateen tabricsmil tin sq yd Job or commission finishing of cotton broadwoven fabrics (except plain weave. twill weave, sateens, and pile).	13	Х	P29.9	21 838	14	48.2	47.3	31 406	
31331134B1	including oxfords, table damask, jacquard and dobby shirting, and birdseye diaper cloth	14	x	P36.3	28 443	16	89.8	87.6	52 610	
3133113Y	cloth, and others) mil fin sq yd Job or commission finishing of cotton	6	Х	949.3	18 950	9	63.4	63.4	22 793	
31331131 3133113YWV	broadwoven fabrics, nsk	N	X	x	146 108	N	N	N	N 67 116	
	broadwoven fabrics, nsk	I NI	Х	X	146 108	I NI	XI	X	67 110	

See footnotes at end of table.

#### MANUFACTURING-INDUSTRY SERIES

### Table 6a. Products Statistics: 1997 and 1992-Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			19	997			19	992	
NAICS		Number of companies		Product	shipments	Number of companies	-	Product	shipments
product code	Product	with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)	with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)
313311	Finished broadwoven fabrics – Con.								
3133115	Finished manmade fiber and silk broadwoven fabrics (not finished in weaving mills)	N	х	x	2 907 964	N	N	N	N
31331151	Finished manmade fiber broadwoven print cloth (not finished in weaving mills), of		X	×	400,000				
3133115111	85 percent or more spun yarns. Finished manmade fiber broadwoven print cloth, of 85 percent or more spun yarns (not finished in weaving mills) \$ mil fin sq yd	N 9	x x	X 90.9	102 029	N	N N	N N	N
31331152	Finished manmade fiber broadwoven fabrics, plain weave except print cloth, (not finished in weaving mills), of 85								
3133115221	percent or more spun yarns Finished manmade fiber broadwoven poplin and broadcloth, of 85 percent or more spun yarns (not finished in	N	Х	X	666 674	N	N	N	N
3133115231	weaving mills) \$mil fin sq yd Finished manmade fiber broadwoven sheeting, plain weave, including bedsheeting and osnaburgs, of 85	4	Х	D	D	N	N	N	Ν
3133115241	percent or more spun yans (not finished in weaving mills) \$mill fin sq yd Finished manmade fiber broadwoven fabrics, other plain weave fabrics (except pile), including lawns, volles, and batistes, of 85 percent or more	3	х	381.3	507 868	N	N	N	N
	spun yarns (not finished in weaving mills) \$mil fin sq yd	6	х	D	D	N	N	N	Ν
31331153 3133115351	Finished manmade fiber broadwoven twill weave fabrics (not finished in weaving mills), of 85 percent or more spun yarns Finished manmade fiber broadwoven	N	х	x	160 830	N	N	N	N
3133113331	twill weave fabrics, of 85 percent or more spun yarns (not finished in weaving mills) \$mil fin sq yd	5	x	s	160 830	N	N	N	N
31331154	Finished manmade fiber broadwoven sateen fabrics (not finished in weaving		×	~	50 004		N	N	Ν
3133115461	mills), of 85 percent or more spun yarns Finished manmade fiber broadwoven sateen fabrics, of 85 percent or more spun yarns (not finished in weaving	N	x	X	56 224	N	N	N	N
31331155	mills) \$mil fin sq yd Finished manmade fiber broadwoven fabrics (not finished in weaving mills), of	5	х	29.5	56 224	N	N	N	N
3133115571	85 percent or more spun yarns, weaves other than plain, twill, sateens, and pile Finished manmade fiber broadwoven fabrics, weaves other than plain, twill, sateens, and pile, of 85 percent or more spun yarns (not finished in	N	х	x	582 060	N	N	N	Ν
31331156	weaving mills) \$mil fin sq yd Finished manmade fiber broadwoven pile fabrics, including velvets, plushes, and	51	х	S	582 060	N	N	N	Ν
3133115681	corduroys (not finished in weaving mills), of 85 percent or more spun yarns Finished manmade fiber broadwoven pile fabrics, including velvets, plushes, and corduroys, of 85 percent or more	N	х	х	92 872	N	N	N	N
	spun yarns (not finished in weaving mills) \$mil fin sq yd	3	х	74.3	92 872	N	N	N	Ν
31331157 3133115791	Finished broadwoven fabrics, chiefly polyester (not finished in weaving mills), of 85 percent or more filament yarns Finished polyester broadwoven fabrics,	N	х	x	684 889	N	N	N	Ν
0.001.0101	of 85 percent or more filament yarns (not finished in weaving mills) \$ mil fin sq yd	19	х	467.4	684 889	N	N	N	Ν
31331158	Finished manmade fiber and silk broadwoven fabrics (not finished in weaving mills), of 85 percent or more filament yarns, except polyester, and other fabrics including spun-filament								
31331158B1	yarn combinations	N	Х	х	458 309	N	N	N	N
31331158D1	more filament yarns (not finished in weaving mills) \$mills may be a set of the set of the Finished broadwoven fabrics of manmade fibers other than rayon, acetate, lyocell and polyester, of 85	10	Х	46.1	98 903	N	N	N	Ν
31331158F1	percent or more filament yarns (not finished in weaving mills) \$mil fin sq yd Other finished broadwoven fabrics, including combinations of spun and	12	х	D	D	N	N	N	N
	filament yarns, blends with wool, silk, and blends with silk (not finished in weaving mills) \$mil fin sq yd	3	х	D	D	N	N	N	N

See footnotes at end of table.

### Table 6a. Products Statistics: 1997 and 1992-Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			19	97		1992				
NAICS		Number of companies	-	Product	shipments	Number of companies		Product	shipments	
product code	Product	with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)	with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)	
313311	Finished broadwoven fabrics—									
3133115	Con. Finished manmade fiber and silk broadwoven fabrics (not finished in weaving mills)—Con.									
3133115Y	Finished manmade fiber and silk broadwoven fabrics (not finished in									
3133115YWV	weaving mills), nsk . Finished manmade fiber and silk broadwoven fabrics (not finished in weaving mills), nsk .	N	x x	x x	104 077 104 077	N	N	N	N	
3133117	Job or commission finishing of manmade fiber and silk broadwoven fabrics	N	x	x	1 157 937	N	x	x	1 282 120	
31331171	Job or commission finishing of manmade		^	^	1 157 957		^	^	1 262 120	
3133117111	fiber broadwoven print cloth of 85 percent or more spun yarns Job or commission finishing of manmade fiber broadwoven print cloth	N	x	x	182 455	N	N	N	N	
31331172	of 85 percent or more spun yarns mil fin sq yd Job or commission finishing of manmade	25	х	296.9	182 455	33	P671.0	672.8	341 367	
3133117221	fiber broadwoven fabrics of 85 percent or more spun yarns (except print cloth) Job or commission finishing of manmade fiber broadwoven poplin	N	x	х	374 492	N	N	N	Ν	
3133117231	and broadcloth of 85 percent or more spun yarns	10	х	₽74.6	34 661	10	P110.1	109.2	51 984	
3133117241	and osnaburgs, of 85 percent or more spun yarnsmil fin sq yd Job or commission finishing of manmade fiber broadwoven fabrics of	4	х	S	24 560	11	176.5	176.4	87 098	
3133117251	85 percent or more spun yarns, plain weave (except print cloth, poplin, broadcloth, and sheeting)mil fin sq yd Job or commission finishing of	9	x	320.5	103 184	N	N	N	N	
	manmade fiber broadwoven fabrics, twill weave, of 85 percent or more	7	v		24 600		DOO 7	90.4	40, 700	
3133117261	spun yarnsmil fin sq yd Job or commission finishing of manmade fiber broadwoven fabrics, of 85 percent or more spun yarn, except plain weave, twill weave, and pile	7	X	S	21 608	9	P80.7	80.1	42 789	
3133117271	fabrics	20	х	S	159 409	N	N	Ν	Ν	
21221172	yarns mil fin sq yd	6	х	S	31 070	4	D	D	D	
31331173 3133117381	Job or commission finishing of broadwoven fabrics, chiefly polyester of 85 percent or more filament yarns Job or commission finishing of Jots or commission finishing of	N	x	x	182 012	N	N	N	Ν	
24224474	broadwoven fabrics, chiefly polyester of 85 percent or more filament yarns mil fin sq yd	26	х	<sup>p</sup> 306.8	182 012	36	308.3	307.9	190 230	
31331174	Job or commission finishing of broadwoven fabrics, chiefly rayon, acetate, and-or lyocell, of 85 percent or									
3133117491	Job or commission finishing of broadwoven fabrics, chiefly rayon, acetate, and-or lyocell, of 85 percent	N	x	х	277 851	N	N	N	N	
31331175	or more filament yarns mil fin sq yd Job or commission finishing of manmade fiber and silk broadwoven fabrics, of 85 percent or more filament yarns except rayon, acetate, lyocell, and polyester;	23	X	9575.6	277 851	29	₽594.5	586.8	287 132	
31331175B1	and combinations of spun-filament yarns Job or commission finishing of manmade fiber broadwoven fabrics, of 85 percent or more filament yarns,	N	х	х	112 246	N	Ν	N	Ν	
31331175D1	except rayon, acetate, lyocell, and polyestermil fin sq yd Job or commission finishing of manmade fiber and silk broadwoven fabrics, other fabrics, including combinations of spun and filament yarns, blends with wool, silk, and	10	Х	S	85 896	15	118.9	117.5	81 517	
2122117\/	blends with silk mil fin sq yd	6	х	S	26 350	16	S	954.7	21 001	
3133117Y 3133117YWV	Job or commission finishing of manmade fiber and silk broadwoven fabrics, nsk Job or commission finishing of manmade fiber and silk broadwoven	N	x	x	28 881	N	N	N	N	
3133119	fabrics, nsk	N	X	X	28 881	N	×	X	48 078 N	
31331191	(not finished in weaving mill) Finished broadwoven wool fabrics and	N	x	X	41 454	N	N	N	N	
3133119100	felts (not finished in weaving mill) Finished broadwoven wool fabrics and felts (not finished in weaving mill)	N 7	x x	X X	41 454 41 454	N N	N N	N N	N	

See footnotes at end of table.

### MANUFACTURING-INDUSTRY SERIES

### Table 6a. Products Statistics: 1997 and 1992-Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			19	997		1992			
NAICS		Number of companies		Product	shipments	Number of		Product shipments	
product code	Product	with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)	companies with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)
313311	Finished broadwoven fabrics— Con.								
313311W	Finished broadwoven fabrics, nsk, total	N	х	Х	1 798 214	N	N	Ν	N
313311WY 313311WYWW	Finished broadwoven fabrics, nsk, total Finished broadwoven fabrics, nsk, for nonadministrative-record	N	Х	х	1 798 214	N	N	N	Ν
313311WYWY	establishments Finished broadwoven fabrics, nsk, for	N	Х	Х	1 507 451	N	N	Ν	Ν
	administrative-record establishments	N	Х	х	290 763	N	Ν	Ν	Ν

# Additional information is available for this item; see Appendix F. @ Additional data are available for these codes at the aggregate U.S. level in the Current Industrial Report (CIR) series; see Appendix F for the CIR survey number and title. \$ This product is primary to more than one industry; see Appendix F for a listing of the related product codes.

Note: For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p 10 to 19 percent estimated; q 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

# Table 6b. Product Class Shipments for Selected States: 1997 and 1992

[Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in Table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some states are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1997. For meaning of abbreviations and symbols, see introductory text. For explanations of terms, see appendixes]

NAICS product class	Product class and geographic area	Value of product shipments (\$1,000)		
code		1997	1992	
3133111	FINISHED COTTON BROADWOVEN FABRICS (NOT FINISHED IN WEAVING MILLS)			
	United States	1 855 505	Ν	
	California	42 736 243 559 78 859 255 999 682 794	N	
3133113	JOB OR COMMISSION FINISHING OF COTTON BROADWOVEN FABRICS			
	United States	1 314 750	866 451	
	Alabama California Connecticut Georgia Massachusetts	43 105 55 526 12 080 240 343 46 551	28 561 21 799 12 343 87 606 39 843	
	New Jersey. New York North Carolina Pennsylvania Rhode Island South Carolina	70 628 71 065 90 368 8 450 36 964 468 585	21 517 27 635 160 892 23 434 43 109 290 769	
3133115	FINISHED MANMADE FIBER AND SILK BROADWOVEN FABRICS (NOT FINISHED IN WEAVING MILLS)			
	United States	2 907 964	Ν	
	California Connecticut Georgia Massachusetts New Jersey.	87 502 53 622 43 880 77 688 22 865	N N N N N	
	New York North Carolina Pennsylvania South Carolina	327 019 637 913 24 970 1 044 155	N N N	
3133117	JOB OR COMMISSION FINISHING OF MANMADE FIBER AND SILK BROADWOVEN FABRICS			
	United States	1 157 937	1 282 120	
	California Georgia New Jersey New York North Carolina Pennsylvania South Carolina	19 574 134 751 217 675 17 265 153 707 44 772 278 726	26 074 121 709 224 327 24 051 193 433 37 404 271 609	
3133119	FINISHED BROADWOVEN WOOL FABRICS AND FELTS (NOT FINISHED IN WEAVING MILL)			
	United States	41 454	Ν	

See footnotes at end of table

### Table 6b. Product Class Shipments for Selected States: 1997 and 1992-Con.

# Additional information is available for this item; see Appendix F. @ Additional data are available for these codes at the aggregate U.S. level in the Current Industrial Report (CIR) series; see Appendix F for the CIR survey number and title. \$ This product is primary to more than one industry; see Appendix F for a listing of the related product codes.

# Table 7. Materials Consumed by Kind: 1997 and 1992

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

NAICS		19	97	1992	
material code	Material consumed	Quantity	Delivered cost (\$1,000)	Quantity	Delivered cost (\$1,000)
313311	BROADWOVEN FABRIC FINISHING MILLS				
31311101 31321027 32513003 31324000 00970099 00971000	Spun yarn, all fibers	569.5 6 149.5 X S X X	132 602 2 768 382 623 158 30 623 433 293 579 511	z z x z x x	N N N N N N N

# Additional information is available for this item; see Appendix F.

Note: For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: <sup>p</sup> 10 to 19 percent estimated; <sup>q</sup> 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

# Appendix A. Explanation of Terms

#### **BEGINNING- AND END-OF-YEAR INVENTORIES**

Respondents were asked to report their beginning-ofyear and end-of-year inventories at cost or market. Effective with the 1982 Economic Census, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). Beginning in 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

#### **Inventory Data by Stage of Fabrication**

Total inventories and three detailed components (1) finished goods, (2) work-in-process, and (3) materials, supplies, fuels, etc., were collected.

When using inventory data by stage of fabrication for "all industries" and at the three-digit subsector level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by an establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for all publication levels.

### **COST OF MATERIALS**

This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

Included in this item are:

- 1. Cost of parts, components, containers, etc.—Includes all raw materials, semifinished goods, parts, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year.
- 2. Cost of products bought and sold in the same condition.

- 3. Cost of fuels consumed for heat and power—Includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.
- 4. Cost of purchased electricity—The cost of purchased electric energy represents the amount actually used during the year for heat and power. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.
- 5. Cost of contract work—This term applies to work done by others on materials furnished by the manufacturing establishment. The actual cost of the material is to be reported on the cost of materials, parts, and containers line of this item. The term "Contract Work" refers to the fee a company pays to another company to perform a service.

### **Specific Materials Consumed**

In addition to the total cost of materials, which every establishment was required to report, information also was collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. If less than \$25,000 of a listed material was consumed by an establishment, the cost data could be reported in the "Cost of all other materials...," Census material code 00970099. Also, the cost of materials for small establishments for which administrative records or short forms were used was imputed into the "Materials not specified by kind," Census materials code 00971000.

# Duplication in Cost of Materials and Value of Shipment

The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive

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stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the U.S. level and beginning in 1964, for all geographic levels.

#### **COST OF PURCHASED SERVICES**

Annual Survey of Manufactures (ASM) establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, communication services, legal services, accounting and bookkeeping services, advertising, software and other data processing services, and refuse removal. Each of these items reflects the costs paid directly by the establishment and excludes salaries paid to employees of the establishment for these services.

Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment. Payments made to other establishments of the same company and for repair and maintenance of any leased property also are included. Extensive repairs or reconstruction that was capitalized is considered capital expenditures and is, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force also are excluded.

Included in the cost of purchased advertising services are payments for printing, media coverage, and other advertising services and materials.

Included in the cost of purchased software and other data processing services are all purchases by the establishment from other companies. Excluded are services provided by other establishments of the same company (such as by a separate data processing unit). Included in the cost of purchased refuse removal services are all costs of refuse removal services paid by the establishment, including costs for hazardous waste removal or treatment. Excluded are all costs included in rental payments or as capital expenditures.

### **Response Coverage Ratio**

A response coverage ratio is a measure of the extent to which respondents report for an item. The estimate is made by calculating the ratio value of the weighted total employment data for all the ASM establishments that report the item to the weighted total employment data for all ASM establishments classified in an industry (reporters and non-reporters).

### **DEPRECIATION CHARGES FOR FIXED ASSETS**

This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.

#### **EMPLOYEES**

This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period which included the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

#### **Production Workers**

This item includes workers (up through the linesupervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

### All Other Employees

This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver-salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office functions, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment engaged in the construction of major additions or alterations utilized as a separate work force.

#### **FRINGE BENEFITS**

Fringe benefits are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans. They exclude such items as companyoperated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees.

#### GROSS BOOK VALUE OF DEPRECIABLE ASSETS AT BEGINNING OF YEAR (BOY) AND END OF YEAR (EOY)

Total value of depreciable assets is collected on all census forms. It shows the value of depreciable assets for the beginning of year and end of year. The data encompass all fixed depreciable assets on the books of establishments. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are nondepreciable capital assets including inventories and intangible assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress.

In addition, respondents were requested to make certain that assets at the beginning of the year plus capital expenditures, less retirements, equaled assets at the end of the year.

#### NUMBER OF ESTABLISHMENTS AND COMPANIES

A separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operated at different physical locations, even if the individual locations were producing the same line of goods, a separate report was requested for each location. If the company operated in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on any employees, capital expenditures, inventories, or shipments from inventories during the year.

#### PAYROLL

This item includes the gross earnings of all employees on the payrolls of operating manufacturing establishments paid in the calendar year. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' social security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of corporations; it excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payrolls of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' social security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' total supplemental labor costs (those required by Federal and state laws and those incurred voluntarily or as part of collective bargaining agreements).

#### **PRODUCT CODES AND CLASSES OF PRODUCTS**

NAICS United States industries are identified by a sixdigit code, in contrast to the four-digit SIC code. The longer code accommodates the large number of sectors and allows more flexibility in designing subsectors. Each

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product or service is assigned a ten-digit code. The product coding structure represents an extension by the Census Bureau of the six-digit industry classifications of the manufacturing and mining sectors. The classification system operates so that the industrial coverage is progressively narrower with the successive addition of digits. This is illustrated as follows:

NAICS level	NAICS code	Description
	NAICO COUE	Description
Industry	33461	Manufacturing and reproduction of magnetic and optical media
U.S. industry	334612	Reproduction of software
Product class	3346120	Prerecorded compact disc (except software), tape, and record repro- ducing
BLS link code	3346120X	
Product code	3346120XXX	

As in previous censuses, data were collected for most industries on the quantity and value of individual products shipped. In the 1997 census program, information was collected on the output of almost 10,000 individual product items.

In the new system, there are about 1,500 product classes (seven-digit codes), about 6,000 census products (ten-digit codes), and an additional 3,700 CIR products (ten-digit codes). The ten-digit products are considered the primary products of the industry with the same first six digits.

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1992 information is presented for most products.

Typically, both quantity and value of shipments information were collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers also was collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant (quantity produced and consumed) was collected. Typically, the information on production also was collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

### PRIMARY PRODUCT CLASS CODE

This file presents selected statistics for establishments according to their degree of specialization in products primary to their industry. This field contains either the sixdigit North American Industrial Classification System (NAICS) industry code corresponding to all establishments in the industry, or the seven-digit NAICS product class code for all establishments within the industry that are specialized in a particular product class. Product class specialization is determined by evaluating the ratio of the largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment.

#### **PRODUCTION-WORKER HOURS**

This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

# QUANTITY OF ELECTRIC ENERGY CONSUMED FOR HEAT AND POWER

Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy were collected only on the Annual Survey of Manufactures (ASM) form. In addition, information is collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.

#### **RENTAL PAYMENTS**

Total rental payments are collected on all census forms. However, the breakdown between rental payments for buildings and other structures and rental payments for machinery and equipment is collected only on the ASM forms. This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these companyowned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

#### **RETIREMENTS OF DEPRECIABLE ASSETS**

Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during the calendar year. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent also was requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.

#### TOTAL CAPITAL EXPENDITURES (NEW AND USED)

For establishments in operation and any known plants under construction, manufacturers were asked to report their new and used expenditures for (1) permanent additions and major alterations to manufacturing establishments and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

Totals for expenditures include the costs of assets leased from nonmanufacturing concerns through capital leases. New facilities owned by the Federal Government but operated under contract by private companies and plant and equipment furnished to the manufacturer by communities and nonprofit organizations are excluded. Also excluded are expenditures for land and cost of maintenance and repairs charged as current operating expenses.

For any equipment or structure transferred for the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. If an establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported.

#### VALUE ADDED

This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginningand end-of-year inventories.

For those industries where value of production is collected instead of value of shipments, value added is adjusted only for the change in work-in-process inventories between the beginning and end of year. For those industries where value of work done is collected, the value added does not include an adjustment for the change in finished goods or work-in-process inventories.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

#### **VALUE OF SHIPMENTS**

This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and sold without further processing. Included are all items made by or for the establishments from material owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit.

In addition to the value for NAICS defined products, aggregates of the following categories of miscellaneous receipts are reported as part of a total establishment's value of product shipments:

- 1. Reported contract work—Receipts for work or services that a plant performed for others on their materials.
- 2. Value of resales—Sales of products brought and sold without further manufacture, processing, or assembly.
- 3. Other miscellaneous receipts—Such as repair work, installation, sales of scrap, etc.

Industry primary product value of shipments represents one of the three components of value of shipments. These components are:

- 1. Primary products value of shipments.
- 2. Secondary product value of shipments.
- 3. Total miscellaneous receipts.

Primary product shipments is used in the calculations of industry specialization ratio and industry coverage ratio. The term "Value of primary products shipments made in this industry" is used in this publication and refers to the same data.

# Duplication in Cost of Materials and Value of Shipment

The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the annual survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry. Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the U.S. level and beginning in 1964, for all geographic levels.

### **Specialization and Coverage Ratios**

These items are not collected on the report forms but are derived from the data shown in Table 3. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

An establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in Tables 1a through 5 and data on product shipments shown in Tables 6a and 6b.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

# Appendix B. NAICS Codes, Titles, and Descriptions

#### 313311 BROADWOVEN FABRIC FINISHING MILLS

This U.S. industry comprises (1) establishments primarily engaged in finishing broadwoven fabrics and (2) establishments of converters who buy broadwoven fabrics in the grey, have them finished on contract, and sell at wholesale. Finishing operations include bleaching, dyeing, printing (roller, screen, flock, plisse), and other mechanical finishing, such as preshrinking, shrinking, sponging, calendering, mercerizing and napping.

The data published with NAICS code 313311 include the following SIC industries:

- 2231 Weaving and finishing mills, wool (pt)
- 2261 Finishing plants, cotton
- 2262 Finishing plants, synthetics
- 5131 Piece goods, notions and other dry goods (pt)

This definition comes from the 1997 NAICS Manual. However, for this industry, the 1997 Economic Census – Manufacturing did not fully implement the conversion to NAICS. Data for NAICS industry 313311 do not include establishments primarily engaged in the sponging of fabric for tailors and dressmakers. The NAICS definitions will be fully implemented with the 2002 Economic Census.

#### 3133111 Broadwoven Fabric Finishing Mills -Manufacturer

Establishments primarily engaged in dyeing, bleaching, printing, and other finishing of purchased broadwoven fabrics.

### 3133112 Broadwoven Fabric Finishing Mills -Converter

Establishments engaged as converters who buy broadwoven fabrics in the grey, have them finished on contract, and sell at wholesale.

#### 3133113 Broadwoven Fabric Finishing Mills -Commission Finisher

Establishments primarily engaged in dyeing, bleaching, printing, and other finishing of broadwoven fabrics on a commission basis.

# Appendix C. Coverage and Methodology

#### MAIL/NONMAIL UNIVERSE

The manufacturing universe includes about 400,000 establishments. This number includes those industries in the North American Industry Classification System (NAICS) definition of manufacturing, but not those industries leaving the manufacturing sector in the classification change. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures (ASM). The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in the publication are described below:

1. Small single-establishment companies not sent a report form.

Approximately 40 percent of the manufacturing establishments were small single-establishment companies that were excused from filing a census report. Selection of these establishments was based on two factors: annual payroll and our ability to assign the correct six-digit NAICS industry classification to the establishment. For each four-digit Standard Industrial Classification (SIC) industry code, an annual payroll cutoff was determined. These cutoffs were derived so that the establishments with payroll less than the cutoff were expected to account for no more than 3 percent of the value of shipments for the industry. Generally, all single-establishment companies with less than 5 employees were excused, while all establishments with more than 20 employees were mailed forms. Establishments below the cutoff that could not be directly assigned a six-digit NAICS code were mailed a classification report which requested information for assigning NAICS industry codes. Establishments below the cutoff that could be directly assigned a six-digit NAICS code were excused from filing any report. For below cutoff establishments, information on the physical location, payroll, and receipts was obtained from the administrative records of other Federal agencies under special arrangements that safeguarded their confidentiality.

Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (nsk) categories.

The industry classification codes included in the administrative-record files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded to a fourdigit SIC industry and then erroneously re-coded to a six-digit NAICS industry. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes the administrative-record cases had only two- or three-digit SIC group classification codes available in the files. For the 1997 Economic Census – Manufacturing, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the appropriate six-digit NAICS level. Establishments that did not return the classification form were coded later to those six-digit NAICS industries identified as "All other" industries within the given subsector.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassification has no significant effect on the statistics other than on the number of companies and establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

2. Establishments sent a report form.

The establishments covered in the mail canvass were divided into three groups:

a. ASM sample establishments.

This group accounts for approximately 15 percent of all manufacturing establishments. The ASM panel covers all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size. For more information, see the Description of the ASM Survey Sample.

In an economic census year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll, and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply additional information on gross book value of assets and capital expenditures. ASM establishments were also requested to provide information on retirements, depreciation, rental payments, and supplemental labor costs. For establishments not included in the ASM, these additional items were estimated using relationships observed in the ASM establishment data. The census statistics for these variables are a sum of the ASM establishment data and the estimated data for non-ASM establishments. ASM establishments were also requested to provide information for selected purchased services. The census statistics for the purchased service items were derived solely from the ASM establishments. See Appendix A, Explanation of Terms for an explanation of these items. The census part of the report form is 1 of 220 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of this many forms to canvass the 480 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries as well as secondary products and miscellaneous services that establishments classified in these industries were likely to perform. Respondents were requested to identify the products, the value of each product, and, in many cases, the quantity of the product shipped during the survey year. Space also was provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materialsconsumed inquiry which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant materials not identified on the form.

A wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

b. Large and medium establishments (non-ASM).

Approximately 30 percent of all manufacturing establishments were included in this group. A variable cutoff, based on administrative-record payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive 1 of the 220 economic census – manufacturing regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.

c. Small single-establishment companies (non-ASM).

This group includes approximately 15 percent of all manufacturing establishments. For those industries where application of the variable cutoff for administrative-record cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or short form was used. These establishments received 1 of the 31 versions of the short form, which requested summary product and material data and totals but no details on employment, payroll, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics because the same data were collected on the short form as on the long form. However, detailed information on products and materials consumed was not collected on the short form; thus, its use would increase the value of the nsk categories.

### INDUSTRY CLASSIFICATION OF ESTABLISHMENTS

Each of the establishments covered in the 1997 Economic Census – Manufacturing was classified in 1 of 480 industries (473 manufacturing industries and 7 former manufacturing industries) in accordance with the industry definitions in the 1997 NAICS Manual. This is the first edition of the NAICS Manual and it is a major change from the 1987 SIC Manual that was used previously. Appendix A of the 1997 NAICS Manual notes the comparability between the 1987 SIC and 1997 NAICS classification systems. When applicable, Appendix G of this report shows the product class and product comparability between the two systems for data in this report.

In the NAICS system, an industry is generally defined as a group of establishments that have similar production processes. To the extent practical, the system uses supplybased or production-oriented concepts in defining industries. The resulting group of establishments must be significant in terms of number, value added by manufacture, value of shipments, and number of employees.

The coding system works in such a way that the definitions progressively become narrower with successive additions of numerical digits. In the manufacturing sector for 1997, there are 21 subsectors (three-digit NAICS), 86 industry groups (four-digit NAICS), 184 NAICS industries (five-digit NAICS) that are comparable with Canadian and Mexican classification, and 473 U.S. industries (six-digit NAICS). This represents an expansion of the four-digit SICbased U.S. industries from 459 in 1987. Product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. In the new system, there are about 1,500 product classes (seven-digit codes), about 6,000 census products, and an additional 3,700 CIR products (ten-digit codes). The ten-digit products are considered the primary products of the industry with the same first six digits. These counts do not include the seven former manufacturing industries that are included in the 1997 Economic Census – Manufacturing.

For the 1997 Economic Census – Manufacturing, all establishments were classified in particular industries based on the products they produced. If an establishment made products of more than one industry, it was classified in the industry with the largest product value. For 1997, there were no "resistance rules" or "frozen industries."

In ASM years, establishments included in the ASM sample with certainty weights are reclassified by industry only if the change in the primary activity from the prior year is significant or if the change has occurred for 2 successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year. However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The results of these rules covering the switching of plants from one industry classification to another are that some industries comprise different mixes of establishments in different survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the six-digit NAICS level, should be viewed with caution. This is particularly true for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of companies and establishments. Establishments frequently make products classified both in their industry (primary products) and other industries (secondary products). Industry statistics (employment, payroll, value added by manufacture, value of shipments, etc.) reflect the activities of the establishments which may make both primary and secondary products. Product statistics, however, represent the output of all establishments without regard for the classification of the producing establishment. For this reason, when relating the industry statistics, especially the value of shipments, to the product statistics, the composition of the industry's output should be considered.

The extent to which industry and product statistics may be matched with each other is measured by the primary product specialization ratio and the coverage ratio. The primary product specialization ratio is the proportion of industry shipments accounted for by the primary products of establishments classified in the industry. The coverage ratio is the proportion of product shipments accounted for by establishments classified in the industry.

#### **ESTABLISHMENT BASIS OF REPORTING**

The economic census – manufacturing is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location or establishment. The ASM also is conducted on an establishment basis, but separate reports are filed for just those establishments selected in the sample. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1997, as in earlier years, a minimum size limit was set for inclusion of establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries.

The 1997 Economic Census – Manufacturing excludes data for central administrative offices (CAOs). These would include separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company. These data are published in a separate report series.

#### DESCRIPTION OF THE ASM SURVEY SAMPLE

The annual survey of manufactures (ASM) sample is drawn for the second survey year after a census. The most recent sample was drawn for the 1994 survey year based on the 1992 Census of Manufactures. This sample will be in place through the 1998 ASM.

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In 1992, there were approximately 370,000 individual manufacturing establishments. For sample efficiency and cost considerations, the 1992 manufacturing population was partitioned into two components for developing estimates within the ASM; a mail stratum and a nonmail stratum.

**Mail stratum.** The mail stratum of the survey is comprised of larger single-location manufacturing companies and all manufacturing establishments of multiunit companies (companies that operate at more than one physical location). Approximately 230,000 of the 370,000 establishments in the 1992 census were assigned to the mail stratum. On an annual basis, the mail stratum is supplemented with larger, newly active single-location companies identified from a list provided by the Internal Revenue Service (IRS) and new manufacturing locations of multiunit companies identified from the Census Bureau's Company Organization Survey (COS).

For the 1994 survey, a new sample of approximately 58,000 individual establishments was selected from the mail stratum assembled from the 1992 census. Supplemental samples representing both 1993 and 1994 births (newly active establishments that were not included in the 1992 census) were also selected. Establishments selected for the sample are mailed an ASM survey questionnaire for each year through 1998.

The 1994-98 ASM sample design is similar to the one used since 1984. Companies in the 1992 Census of Manufactures with manufacturing shipments of at least \$500 million were defined as company certainties. For these large companies, each manufacturing establishment is included in the mail sample. For the 1994-98 sample, there are approximately 650 certainty companies collectively accounting for over 18,000 establishments.

For the remaining portion of the mail component of the survey, the establishment was defined as the sample unit. All establishments with 250 employees or more were defined as employment certainties. In addition, all establishments producing products in SIC 3571 (Electronic Computers) were defined as certainties. Across these three arbitrary certainty classes, there were approximately 25,000 establishments included in the sample with certainty. Collectively, these certainty establishments accounted for approximately 80 percent of the total value of shipments in the 1992 Census of Manufactures.

Smaller establishments in the remaining portion of the mail stratum were sampled with probabilities ranging from .02 to 1.00. The initial probabilities of selection assigned to these establishments were proportionate to a measure-of-size determined for each establishment. The measure-of-size was a function of the establishment's 1992 industry classification, its 1992 product class data, and the historical variability of the year-to-year estimates of the product class estimates. For each product class (1,755) and four-digit industry (459), a desired reliability constraint was specified. Using a technique developed by Dr. James R. Chromy of the Research Triangle Institute, the initial establishment probabilities were optimized such that the expected sample satisfied all industry and product class reliability constraints while the sample size was minimized. This technique reduces the likelihood of selecting nonrepresentative samples for individual product classes or industries.

This method of assigning probabilities based on product class shipments is motivated by our primary desire to produce reliable estimates of both product class and industry shipments. The high correlation between shipments and employment, value-added, and other general statistics assures that these variables will also be well represented by the sample. The actual sample selection procedure uses an independent chance of selection method (Poisson sampling) which permits us to prevent small establishments from being selected in consecutive samples without introducing a bias into the survey estimates.

**Nonmail component.** The initial nonmail component of the survey was comprised of approximately 140,000 small, single-establishment companies that were tabulated as administrative records in the 1992 Census of Manufactures. The nonmail stratum is also supplemented annually using the list of newly active single-location companies provided by the Internal Revenue Service (IRS) and payroll cutoffs. Companies with payroll below the payroll cutoff are added to the nonmail stratum. For this portion of the population, sampling is not used. The data for this group are estimated based on selected information obtained annually from the administrative records of the IRS and Social Security Administration (SSA). This administrative information, which includes payroll, total employment, industry classification, and physical location, is obtained under conditions which safeguard the confidentiality of both tax and census records.

# DESCRIPTION OF THE ASM ESTIMATING PROCEDURE

Most of the ASM estimates derived for the mail stratum are computed using a difference estimator. At the establishment level, there is a strong correlation between the current-year data values and the corresponding 1992 (base) data values. Therefore, within the mailed stratum, for each item at each level of aggregation, an estimate of the "difference" between the current year and the base year is computed from sample cases and added to the corresponding base-year values. For the 1993-1997 ASM estimates, the 1992 Census of Manufactures values serve as the base year. For the 1998 ASM, the base will be updated to be the 1997 Economic Census – Manufacturing.

Due to the positive year-to-year correlation, estimates derived using this methodology are generally more reliable than comparable estimates developed from the current sample data alone. Estimates for the capital expenditures variables are not generated using the difference estimator because the year-to-year correlations are considerably weaker. The standard linear estimator is used for these variables.

For the nonmail stratum, estimates for payroll and employment are directly tabulated from the administrative-record data provided by IRS and SSA. Estimates of data other than payroll and employment are developed from industry averages. Although the nonmail stratum contains approximately 170,000 individual establishments in 1994, it accounts for less than 2 percent of the estimate for total value of shipments at the total manufacturing level.

Corresponding estimates for the mail and nonmail components are combined to produce the estimates included in this publication.

#### **QUALIFICATIONS OF THE ASM DATA**

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sample lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the difference between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of estimates.

The particular sample selected for the ASM is one of many similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretically comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected ASM statistics in this report. They are represented in the form of relative standard errors (the standard errors divided by the estimated values to which they refer).

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, completecoverage value for specified percentages of all the possible samples).

The complete-coverage value would be included in the range:

From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.

From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.

From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown at 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total, and almost certain confidence that the interval 47,000 to 53,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected during the Census Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown. Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be combined with higher level totals, creating a broader aggregate, which then may be of acceptable reliability.

# DATA FROM THE CURRENT INDUSTRIAL REPORTS (CIR)

The CIR program provides product statistics for selected manufacturing industries at the U.S. level annually and, in some cases, monthly and/or quarterly. When detail product data are collected in the CIR, they are not also collected in the census. However, the annual CIR data are included in the census Product Summary report.

The CIR program uses a unified data collection, processing, and publication system. The Census Bureau updates the survey panels for most reports annually and reconciles the estimates to the results of the broaderbased annual survey of manufactures and the economic

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census – manufacturing. The economic census – manufacturing provides a complete list of all producers of the products covered by the CIR program and serves as the primary source for CIR sampling. Where a small number of producers exist, CIR surveys cover all known producers of a product. However, when the number of producers is large, cutoff and random sampling techniques are used. Surveys are continually reviewed and modified to provide the most up-to-date information on products produced. While the CIR program includes both mandatory and voluntary surveys, the annual data are mandatory.

# DUPLICATION IN COST OF MATERIALS AND VALUE OF SHIPMENTS

Data for cost of materials and value of shipments include varying amounts of duplication, especially at higher levels of aggregation. This is because the products of one establishment may be the materials of another. The value added statistics avoid this duplication and are, for most purposes, the best measure for comparing the relative economic importance of industries and geographic areas.

# VALUE OF INDUSTRY SHIPMENTS COMPARED WITH VALUE OF PRODUCT SHIPMENTS

The 1997 Economic Census – Manufacturing shows value of shipments data for industries and products. In the industry statistics tables and files, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Value of product shipments shown in the products statistics tables and files represent the total value of all products shipped that are classified as primary to an industry regardless of the classification of the producing establishment.

# Appendix D. Geographic Notes

Not applicable for this report.

# Appendix E. Metropolitan Areas

Not applicable for this report.

# Part 1. Products Statistics (Tables 6a and 6b)

NAICS product code	Footnote	
\$ 3133111111	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133111121	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133111131	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133111141	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133111151	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133111161	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133111171	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133111181	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133115111	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133115221	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133115231	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133115241	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133115351	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133115461	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133115571	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133115681	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 3133115791	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 31331158B1	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
\$ 31331158D1	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.	
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# Part 1. Products Statistics (Tables 6a and 6b)-Con.

NAICS product code	Footnote
\$ 31331158F1	This product code is primary to more than one industry. For a list of product codes that are primary to more than one industry, see "1997 Economic Census, Numerical List of Manufactured and Mineral Products," Appendix D.

# Part 2. Materials Consumed by Kind (Table 7)

Not applicable.

# Appendix G. Comparability of Product Classes and Product Codes: 1997 to 1992

1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published
3131111111 3131111221	22811 2281110 2281187 2281100	2281110 2281187	3132105100 3132107	2211D 2211D00 2211E 2211E 00	2211D00 2211E	313210V 313210V100 pt 313210V100 pt 313210V100 pt	2231900 pt 2231900 pt	2231900 2231901
3131113 3131113111 3131113121 3131113YWV	2281210 2281215	2281210 2281215	3132109 3132109111 3132109121		2211F 2211F01 2211F03	313210W pt 313210W pt 313210W pt		22210
3131115 3131115111 3131115121 3131115YWV	2281310 2281343	2281310 2281343	3132109141 3132109151 pt 3132109151 pt 3132109151 pt	2211F07 2211F10 pt 2211F10 pt 2211F13	2211F07 2211F09 2211F11 2211F13	313210W pt 313210WYWW pt 313210WYWW pt 313210WYWW pt	22990 pt 2211000 2221000	22990 pt 2211000 2221000
3131117111 3131117221 3131117331	22814 2281420 2281441 2281480 2281481	2281420 2281441 2281480	3132109171 pt 3132109181	2211F18 pt 2211F18 pt 2211F23 2211F00 2211G	2211F19 2211F23 2211F00	313210WYWW pt 313210WYWY pt 313210WYWY pt 313210WYWY pt 313210WYWY pt	2299000 pt 2211002 2221002 2231002 pt	2299000 pt 2211002 2221002
3131117YWV 3131119 3131119111 3131119121	2281400 22815 2281510 2281520	2281400 22815 2281510 2281520	313210B110 313210B120 313210BYWV	2211G10 2211G30 2211G00	2211G10 2211G30 2211G00	3132211 pt 3132211 pt 3132211 pt	22411 22996 pt	22411 22996 pt
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#### MANUFACTURING-INDUSTRY SERIES

1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published
313230W pt 313230WYWW pt 313230WYWW pt 313230WYWW pt 313230WYWY pt	2297000 2299000 pt 2297002	2299000 pt 2297002	3133115 pt 3133115111 pt 3133115111 pt 3133115221 pt 3133115221 pt 3133115221 pt	5131801 2262803 5131803 2262805	2262805	3133120 pt 3133120111 3133120121 3133120131 3133120141 3133120151	51319 2269012 2269021 2269023 2269026 2269030	2269012 2269021 2269023 2269026 2269030
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