Forecasts and Trends in Sporting and Athletic Goods, nec (NAICS 339920)
(in millions of dollars except as noted)

| Item | 1990 | 1995 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2010 | 90-95 | 95-00 | 00-05 | 05-10 | 00-01 | 01-02 | 02-03 | 03-04 | 04-05 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Product Data |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Value of shipments (3) | 6,202 | 8,802 | 11036 | 10844 | 10826 | 11015 | 11350 | 11750 | 13000 | 5.1\% | 4.6\% | 1.3\% | 2.0\% | -1.7\% | -0.2\% | 1.7\% | 3.0\% | 3.5\% |
| Value of shipments (199¢ | 6,570 | 8,440 | 10218 | 10040 | 10127 | 10421 | 10830 | 11159 | 11701 | 3.6\% | 3.9\% | 1.8\% | 1.0\% | -1.7\% | 0.9\% | 2.9\% | 3.9\% | 3.0\% |
| Apparent Consumption | 7,077 | 10,023 | 13260 | 13180 | 13585 | 14073 | 14685 | 15500 | 18335 | 5.1\% | 5.8\% | 3.2\% | 3.4\% | -0.6\% | 3.1\% | 3.6\% | 4.3\% | 5.6\% |
| Real Apparent Consumpt | 7,497 | 9,610 | 12278 | 12204 | 12708 | 13314 | 14012 | 14720 | 16503 | 3.6\% | 5.0\% | 3.7\% | 2.3\% | -0.6\% | 4.1\% | 4.8\% | 5.2\% | 5.0\% |
| Trade Data |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Value of imports | 1,898 | 3,392 | 4123 | 4200 | 4467 | 4788 | 5199 | 5550 | 7425 | 8.6\% | 4.0\% | 6.1\% | 6.0\% | 1.8\% | 6.4\% | 7.2\% | 8.6\% | 6.7\% |
| Imports to new supply | 26.8\% | 33.8\% | 31.1\% | 31.9\% | 32.9\% | 34.0\% | 35.4\% | 35.8\% | 40.5\% | 3.4\% | -1.7\% | 2.9\% | 2.5\% | 2.5\% | 3.2\% | 3.5\% | 4.1\% | 1.1\% |
| Value of exports | 1,023 | 2,171 | 1899 | 1863 | 1708 | 1730 | 1865 | 1800 | 2090 | \#\#\#\# | -2.6\% | -1.1\% | 3.0\% | -1.9\% | -8.3\% | 1.3\% | 7.8\% | -3.5\% |
| Exports to Shipments | 16.5\% | 24.7\% | 17.2\% | 17.2\% | 15.8\% | 15.7\% | 16.4\% | 15.3\% | 16.1\% | 5.9\% | -6.9\% | -2.3\% | 1.0\% | -0.2\% | -8.2\% | -0.4\% | 4.6\% | -6.7\% |
| Industry Data |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Value of shipments (4) | 7,040 | 9,543 | 11951 | 11845 | 11964 | 12149 | 12515 | 12950 | 14325 | 4.4\% | 4.6\% | 1.6\% | 2.0\% | -0.9\% | 1.0\% | 1.6\% | 3.0\% | 3.5\% |
| Value of shipments (199\% | 7,458 | 9,150 | 11066 | 10967 | 11192 | 11494 | 11942 | 12298 | 12894 | 3.0\% | 3.9\% | 2.1\% | 1.0\% | -0.9\% | 2.0\% | 2.7\% | 3.9\% | 3.0\% |
| Total employment (000) | 65.8 | 67.7 | 71.2 | 69.0 | 62.6 | 61.0 | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- |
| Production workers (000) | 49.5 | 48.8 | 50.8 | 48.6 | 41.5 | 40.1 | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- |
| Average hourly earnings | 8.20 | 9.26 | 11.14 | 11.35 | 12.50 | 13.01 | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- |
| Capital expenditures | 170 | 222 | 410 | 458 | 327 | 288.5 | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- | ---- |
| Deflator | 0.944 | 1.043 | 1.080 | 1.080 | 1.069 | 1.057 | 1.048 | 1.053 | 1.111 | 1.4\% | 0.7\% | -0.5\% | 1.1\% | 0.0\% | -1.0\% | -1.1\% | -0.9\% | 0.5\% |

(1) Estimates, except exports and imports.
(2) Estimates.
(3) Value of products classified in the sporting and athletic goods, nec industry produced by all industries.
(4) Value of all products and services sold by establishments in the sporting and athletic goods, nec industry.

SOURCE: U.S. Department of Commerce: Bureau of the Census, International Trade Administration (ITA).
Estimates by ITA.
SPECIALIST John A Vanderwolf

| Sporting and Athletic Goods NEC--39490 <br> Value of imports | 1990 | 1995 | \#NUM! 87-92 | \#NUM! 87-92 | \#NUM! 87-92 | \#NUM! 89-96 | \#NUM! 89-96 | \#NUM! 89-96 | \#NUM! 91-96 | $\begin{gathered} \text { \#DIV/0! } \\ 89-90 \end{gathered}$ | $\begin{gathered} \text { \#DIV/0! } \\ 89-90 \end{gathered}$ | $\begin{gathered} \text { \#DIV/0! } \\ 90-91 \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Fishing Tackle and Equipment | 230 | 388 | 3.1\% | 5.7\% | 11.0\% | 6.2\% | \#\#\#\#\#\# | -72.9\% | 8\% | -1.8\% | 8.1\% | 8.1\% |
| Golf Equipment | 304 | 579 | 14.2\% | 14.2\% | 13.8\% | 12.0\% | \#\#\#\#\#\# | -68.8\% | 11\% | 9.1\% | 20.8\% | 20.8\% |
| Playground, Gym. and Exercise Eq. | 346 | 517 | 6.6\% | 9.5\% | 8.4\% | 12.1\% | \#\#\#\#\#\# | -71.0\% | 19\% | 6.4\% | -11.0\% | -11.0\% |
| Other sporting and Athletic Goods | 1,029 | 1,908 | 5.3\% | 11.2\% | 13.1\% | 8.0\% | \#\#\#\#\#\# | -76.6\% | 10\% | -0.9\% | 8.6\% | 8.6\% |
| Value of exports | 1990 | 1995 | 87-92 | 87-92 | 87-92 | 89-96 | 89-96 | 89-96 | 91-96 | 89-90 | 89-90 | 90-91 |
| Fishing Tackle and Equipment | 62 | 126 | 20.7\% | 15.7\% | 15.3\% | 18.7\% | \#\#\#\#\#\# | -57.7\% | 17\% | 26.7\% | 18.2\% | 18.2\% |
| Golf Equipment | 402 | 690 | 19.9\% | 4.4\% | 11.4\% | 8.7\% | \#\#\#\#\#\# | -67.2\% | 13\% | -8.1\% | 7.6\% | 7.6\% |
| Playground, Gym. and Exercise Eq. | 188 | 290 | 22.0\% | 10.6\% | 9.1\% | 12.2\% | \#\#\#\#\#\# | -62.0\% | 22\% | 24.5\% | -33.9\% | -33.9\% |
| Other sporting and Athletic Goods | 372 | 1,065 | 3.7\% | 25.2\% | 23.4\% | 20.4\% | \#\#\#\#\#\# | -75.6\% | 19\% | 32.2\% | 15.7\% | 15.7\% |
| Apparent Consumption | 1990 | 1995 | 87-92 | 87-92 | 87-92 | 89-96 | 89-96 | 89-96 | 91-96 | 89-90 | 89-90 | 90-91 |
| Fishing Tackle and Equipment | 168 | 286 | 0.1\% | 3.9\% | 11.2\% | 3.2\% | \#\#\#\#\#\# | -83.2\% | 4\% | -9.3\% | 11.1\% | 11.1\% |
| Golf Equipment | -98 | -110 | -12.2\% | -70.6\% | 2.3\% | 1.0\% | \#\#\#\#\#\# | \#NUM! | 21\% | -38.1\% | -33.0\% | -33.0\% |
| Playground, Gym. and Exercise Eq. | 158 | 268 | 4.2\% | 13.0\% | 11.1\% | 13.8\% | \#\#\#\#\#\# | -70.2\% | 29\% | -9.3\% | -24.1\% | -24.1\% |
| Other sporting and Athletic Goods | 658 | 842 | 6.3\% | 3.5\% | 5.1\% | -0.2\% | \#\#\#\#\#\# | -73.3\% | 2\% | -13.2\% | 4.6\% | 4.6\% |
| Real Apparent Consumpl | 1990 | 1995 | 87-92 | 87-92 | 87-92 | 89-96 | 89-96 | 89-96 | 91-96 | 89-90 | 89-90 | 90-91 |
| Fishing Tackle and Equipment | 178 | 274 | -2.8\% | 1.6\% | 9.0\% | 1.2\% | \#\#\#\#\#\# | \#NUM! | 3\% | -11.7\% | 7.9\% | 7.9\% |
| Golf Equipment | -104 | -106 | -14.8\% | -71.2\% | 0.3\% | -1.0\% | \#\#\#\#\#\# | \#NUM! | 19\% | -39.7\% | -34.9\% | -34.9\% |
| Playground, Gym. and Exercise Eq. | 168 | 257 | 1.3\% | 10.6\% | 8.9\% | 11.6\% | \#\#\#\#\#\# | -74.9\% | 27\% | -11.7\% | -26.3\% | -26.3\% |
| Other sporting and Athletic Goods | 697 | 807 | 3.2\% | 1.3\% | 3.0\% | -2.2\% | \#\#\#\#\#\# | -75.7\% | 0\% | -15.5\% | 1.6\% | 1.6\% |

