

UNITED STATES DEPARTMENT OF COMMERCE Economics and Statistics Administration U.S. Census Bureau Washington, DC 20233-0001

December 30, 2002

MASTER FILE

DSSD A.C.E. REVISION II MEMORANDUM SERIES #PP- 26

| MEMORANDUM FOR | Donna Kostanich Chair, A.C.E. Revision II Planning Group |
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| From: | Dawn Haines <i>deb</i> Chair, A.C.E. Revision II Estimation Subgroup |
| Prepared by: | Dawn Haines Decennial Statistical Studies Division |
| Subject: | A.C.E. Revision II – Computer Specifications for Defining Full P- and E- Sample Post-Strata |

This memorandum describes the A.C.E. Revision II post-stratification definitions for the Full P and E Samples. Unlike the Census 2000 A.C.E. production process, the A.C.E. Revision II Full P and E Samples do not have identical post-strata definitions.

This document defines the post-stratification variables PFULLSHORT, PFULLLONG, EFULLSHORT, and EFULLLONG. PFULLSHORT and PFULLLONG are defined for both the Full P and Census Files using the appropriate variables. Similarly, EFULLSHORT and EFULLLONG are defined for both the Full E and Census Files using the appropriate variables. Age and Sex collapsing patterns are also discussed and documented.

The input file for the Full P Sample post-stratification production process is the person-level P Sample File located in ESTIMATION\$DISK:[REVACE.ESTIMATION]PFULLSAM.DAT. Note that several HCEF and HCUF variables have been appended to this file.

The input file for the Full E Sample post-stratification production process is the person-level E Sample File located in ESTIMATION\$DISK:[REVACE.ESTIMATION]EFULLSAM.DAT. Note that several HCEF and HCUF variables have been appended to this file.

I. A.C.E. Revision II Full P Sample Post-Stratification Plan

Two new post-stratification codes will be on the A.C.E. Revision II Full P Sample file. One will be a Long Code while the other will be a Short Code.

The Long Code (PFULLLONG) includes 7 digits:

Digit 1: Region Digit 2: Race/Hispanic Origin Domain Digit 3: Tenure Digit 4: MSA/TEA Digit 5: Return Rate Indicator Digit 6: Age Digit 7: Sex

The Short Code (PFULLSHORT) includes 4 digits:

Digits 1 and 2: Are 01-64, from the Full P Sample post-stratum group assignment. These can be defined from the first two digits of the original A.C.E. production post-stratum code POSTSTR. Digit 3: Age Digit 4: Sex

NOTE: There are two important changes to note from the original A.C.E. production process. Age and Sex are now distinct variables. Also, the 0-17 age group has been split into two

categories, 0-9 and 10-17.

A. Definition of Long Code (PFULLLONG)

| Region | | | | |
|-----------------------|--|--|--|--|
| 1 st digit | Category Description | P Sample and Census Variable Definition | | |
| 0 | Puerto Rico | CST = 72 | | |
| 1 | Northeast | $CST \in \{09, 23, 25, 33, 34, 36, 42, 44, 50\}$ | | |
| 2 | Midwest | $CST \in \{17, 18, 19, 20, 26, 27, 29, 31, 38, 39, 46, 55\}$ | | |
| 3 | South | $CST \in \{01,05,10,11,12,13,21,22,24,28,37,40,45,47,48,51,54\}$ | | |
| 4 | West | $CST \in \{02, 04, 06, 08, 15, 16, 30, 32, 35, 41, 49, 53, 56\}$ | | |
| 5 | Collapse: Northeast Midwest South West | If 1^{st} two digits of POSTSTR $\in \{33-64\}$ | | |

Race/Hispanic Origin Domain

| 2 nd digit | Category Description | P Sample and Census Variable Definition |
|-----------------------|---|--|
| 1 | American Indian or Alaska Native on Reservations | 1^{st} two digits of POSTSTR $\in \{61-62\}$ |
| 2 | Off-Reservation American Indian or Alaska Native | 1^{st} two digits of POSTSTR $\in \{63-64\}$ |
| 3 | Hispanic | 1^{st} two digits of POSTSTR $\in \{49-56\}$ |
| 4 | Non-Hispanic Black | 1^{st} two digits of POSTSTR $\in \{41-48\}$ |
| 5 | Native Hawaiian or Pacific Islander | 1^{st} two digits of POSTSTR \in {57-58} |
| 6 | Non-Hispanic Asian | 1^{st} two digits of POSTSTR $\in \{59-60\}$ |
| 7 | Non-Hispanic White or "Some other race" | 1^{st} two digits of POSTSTR $\in \{01-40\}$ |

| Tenure | | | | | |
|-----------------------|-------------------------|---------------------------------|-------------------------------|--|--|
| 3 rd digit | Category Description | P Sample Variable Definition | Census Variable Definition | | |
| 1 | Owner | TENURE2=1 | STENURE $\in \{1,2\}$ | | |
| 2 | Non-Owner | TENURE2=2 | STENURE= $\in \{3,4\}$ | | |

Metropolitan Statistical Area/Type of Enumeration Area

| 4 th digit | Category Description | P Sample and Census Variable Definition |
|-----------------------|---|---|
| 0 | Puerto Rico | 1^{st} two digits of POSTSTR \in {71-82} |
| 1 | Large MSA MO/MB | 1^{st} two digits of POSTSTR $\in \{01-08, 33-34\}$ |
| 2 | Medium MSA MO/MB | 1^{st} two digits of POSTSTR $\in \{09-16, 35-36\}$ |
| 3 | Small MSA and Non-MSA MO/MB | 1^{st} two digits of POSTSTR \in {17-24, 37-38} |
| 4 | All Other TEAs | 1^{st} two digits of POSTSTR \in {25-32, 39-40} |
| 5 | Collapse: Large MSA MO/MB Medium MSA MO/MB | 1^{st} two digits of POSTSTR $\in \{41-42, 45-46, 49-50, 53-54\}$ |
| 6 | Collapse: Small MSA and Non-MSA MO/MB All Other TEAs | 1^{st} two digits of POSTSTR $\in \{43-44, 47-48, 51-52, 55-56\}$ |
| 7 | Collapse: Large MSA MO/MB Medium MSA MO/MB Small MSA and Non-MSA MO/MB All Other TEAs | 1^{st} two digits of POSTSTR $\in \{57-64\}$ |

Return Rate Indicator

| 5 th digit | Category Description | P Sample and Census Variable Definition |
|-----------------------|--------------------------|---|
| 1 | High | 1^{st} two digits of POSTSTR $\in \{01-04, 09-12, 17-20, 25-28, 33, 35, 37, 39, 41, 43, 45, 47, 49, 51, 53, 55\}$ |
| 0 | Low | 1^{st} two digits of POSTSTR $\in \{05-08, 13-16, 21-24, 29-32, 34, 36, 38, 40, 42, 44, 46, 48, 50, 52, 54, 56\}$ |
| 2 | Collapse: High Low | 1^{st} two digits of POSTSTR $\in \{57-64\}$ |

| | | Age | |
|-----------------------|--|---------------------------------|-------------------------------|
| 6 th digit | Category Description | P Sample Variable Definition | Census Variable Definition |
| 1 | 0-9 | $000 \le NEWAGE \le 009$ | $000 \le QAGE \le 009$ |
| 2 | 10-17 | $010 \leq NEWAGE \leq 017$ | $010 \le QAGE \le 017$ |
| 3 | 18-29 | $018 \le NEWAGE \le 029$ | $018 \le QAGE \le 029$ |
| 4 | 30-49 | $030 \le NEWAGE \le 049$ | $030 \le QAGE \le 049$ |
| 5 | 50+ | NEWAGE ≥ 050 | $QAGE \ge 050$ |
| 6 | Collapse: 0-9 10-17 | 000 ≤ NEWAGE ≤ 017 | $000 \le QAGE \le 017$ |
| 7 | Collapse: 18-29 30-49 50+ | NEWAGE ≥ 018 | QAGE ≥ 018 |
| 8 | Collapse: 0-9 10-17 18-29 | 000 ≤ NEWAGE ≤ 029 | 000 ≤ QAGE ≤ 029 |
| 9 | Collapse: 30-49 50+ | NEWAGE ≥ 030 | QAGE ≥ 030 |
| 0 | Collapse: 0-9 10-17 18-29 30-49 50+ | NEWAGE ≥ 000 | QAGE ≥ 000 |

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|--------|-----|
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| | eх |

| Sex | | | | | |
|-----------------------|-----------------------------|---------------------------------|-------------------------------|--|--|
| 7 th digit | Category Description | P Sample Variable Definition | Census Variable Definition | | |
| 1 | Male | SEX = 1 | QSEX = 1 | | |
| 2 | Female | SEX = 2 | QSEX = 2 | | |
| 0 | Collapse: Male Female | | | | |

B. Definition of Short Code (PFULLSHORT)

| Since | ISA MO/MB A & Non-MSA MO/MB TEAs A MO/MB ISA MO/MB A & Non-MSA MO/MB TEAs A MO/MB | N 01 09 17 25 | 3 | S 03 11 19 27 3 5 | W 04 12 20 28 | N 05 13 21 29 | M 06 14 22 30 3 | S 07 15 23 31 4 | W 08 16 24 32 |
|--|--|---------------------------------------|-------------------------------|---|---|---------------------------|--------------------------------|---------------------------------------|---|
| (Non-Hispanic White or "Some other race") Medium M Small MSA All Other T Non-Owner Large MSA Medium M Small MSA All Other T Domain 4 (Non-Hispanic Black) Medium M Small MSA All Other T Medium M Small MSA All Other T Medium M Small MSA All Other T | ISA MO/MB A & Non-MSA MO/MB TEAs A MO/MB ISA MO/MB A & Non-MSA MO/MB TEAs A MO/MB | 09 17 | 10 18 26 3 3 3 | 11 19 27 3 | 12 20 | 13 21 | 14 22 30 | 15 23 31 | 16 24 |
| "Some other race") Medium M Small MSA All Other T Non-Owner Large MSA Medium M Small MSA All Other T Domain 4 (Non-Hispanic Black) Medium M Small MSA All Other T Medium M Small MSA All Other T All Other T Medium M Small MSA All Other T All | A & Non-MSA MO/MB TEAs A MO/MB ISA MO/MB A & Non-MSA MO/MB TEAs A MO/MB | 17 | 18 26 3 3 3 | 19 27 3 | 20 | 21 | 22 30 | 23 31 | 24 |
| All Other T Non-Owner Large MSA Medium M Small MSA All Other T Domain 4 (Non-Hispanic Black) Owner Large MSA Medium M Small MSA All Other T Small MSA All Other T All Other T | TEAs A MO/MB ISA MO/MB A & Non-MSA MO/MB TEAs A MO/MB | | 26 3 3 3 | 27 3 | | | 30 | 31 | |
| Non-Owner Large MSA Medium M Small MSA All Other T Domain 4 (Non-Hispanic Black) Owner Large MSA Medium M Small MSA All Other T Small MSA All Other T All Other T | A MO/MB ISA MO/MB A & Non-MSA MO/MB TEAs A MO/MB | 25 | 3 3 3 | 3 | 28 | 29 | | | 32 |
| Domain 4 (Non-Hispanic Black) (Non-Hispanic Black) | ISA MO/MB A & Non-MSA MO/MB TEAs A MO/MB | | 3 | | | | 3 | 4 | |
| Domain 4 (Non-Hispanic Black) Owner Large MSA Medium M Small MSA All Other T | A & Non-MSA MO/MB TEAs A MO/MB | | 3 | 5 | | | | | |
| Domain 4 (Non-Hispanic Black) Owner Large MSA Medium M Small MSA All Other T | TEAs A MO/MB | | | | | 36 | | | |
| Domain 4 (Non-Hispanic Black) (Non-Hispanic Black) | A MO/MB | | 2 | 7 | | | 3 | 8 | |
| (Non-Hispanic Black) Medium M Small MSA All Other T | | | 39 | | | 40 | | | |
| Medium M Small MSA All Other T | | | | | | | | 2 | |
| All Other T | ISA WU/WIB | | 4 | -1 | | | 4 | 2 | |
| | A & Non-MSA MO/MB | - 43 44 | | | | | | | |
| Non Owner I are MCA | ΓEAs | | | 4 | | | | | |
| Non-Owner Large MSA | A MO/MB | | | | | | | | |
| Medium M | ISA MO/MB | 45 | | | | | 46 | | |
| Small MS# | A & Non-MSA MO/MB | 47 | | | | | | | |
| All Other T | ΓEAs | | | | 48 | | | | |
| Domain 3 Owner Large MSA | A MO/MB | 49 50 51 52 | | | | | | | |
| (Hispanic) Medium M | ISA MO/MB | | | 0 | | | | | |
| Small MS# | A & Non-MSA MO/MB | | | 52 | | | | | |
| All Other T | ΓEAs | | | | | | | | |
| Non-Owner Large MSA | A MO/MB | | | | | | | | |
| Medium M | ISA MO/MB | 1 | 5 | 3 | | | 54 | | |
| Small MSA | A & Non-MSA MO/MB | | | | | | | | |
| All Other T | ſEAs | 55 | | 5 | 6 | | | | |
| Domain 5 Owner | | 57 | | | | | | | |
| (Native Hawaiian or Pacific Islander) Non-Owner | | 58 | | | | | | | |
| Domain 6 Owner | | | 59 | | | | | | |
| (Non-Hispanic Asian) Non-Owner | | | | 60 | | | | | |
| Domain 1 Owner | | | | | | | | | |
| American (On Reservation) Non-Owner | | 61 | | | | | | | |
| or Alaska Domain 2 Owner | | | | | | 3 | | | |
| Native (Off Reservation) Non-Owner | | (Off Reservation) | | | | | | | |

1st and 2nd digits of POSTSTR (identified as follows):

(Same definitions as page 5)

| | Age | | | |
|-----------------------|--|---------------------------------|-------------------------------|--|
| 3 rd digit | Category Description | P Sample Variable Definition | Census Variable Definition | |
| 1 | 0-9 | $000 \le NEWAGE \le 009$ | $000 \le QAGE \le 009$ | |
| 2 | 10-17 | $010 \le NEWAGE \le 017$ | $010 \le QAGE \le 017$ | |
| 3 | 18-29 | $018 \le NEWAGE \le 029$ | $018 \le QAGE \le 029$ | |
| 4 | 30-49 | $030 \le NEWAGE \le 049$ | $030 \le QAGE \le 049$ | |
| 5 | 50+ | $NEWAGE \geq 050$ | $QAGE \ge 050$ | |
| 6 | Collapse: 0-9 10-17 | 000 ≤ NEWAGE ≤ 017 | 000 ≤ QAGE ≤ 017 | |
| 7 | Collapse: 18-29 30-49 50+ | NEWAGE ≥ 018 | QAGE ≥ 018 | |
| 8 | Collapse: 0-9 10-17 18-29 | 000 ≤ NEWAGE ≤ 029 | 000 ≤ QAGE ≤ 029 | |
| 9 | Collapse: 30-49 50+ | NEWAGE \geq 030 | QAGE ≥ 030 | |
| 0 | Collapse: 0-9 10-17 18-29 30-49 50+ | NEWAGE ≥ 000 | QAGE ≥ 000 | |

Sex

| 4 th digit | Category Description | P Sample Variable Definition | Census Variable Definition |
|-----------------------|-----------------------------|---------------------------------|-------------------------------|
| 1 | Male | SEX = 1 | QSEX = 1 |
| 2 | Female | SEX = 2 | QSEX = 2 |
| 0 | Collapse: Male Female | | |

II. Pre-collapsing the A.C.E. Revision II Full P Sample

The A.C.E. Revision II Full P Sample file will be pre-collapsed. We are building on the 416 post-strata definitions from production and are also splitting the children into two age groupings: 0-9 and 10-17. As a result, we will have 416 + 64 = 480 post-strata for the A.C.E. Revision II Full P Sample.

During Census 2000 A.C.E. production, we collapsed post-strata if their P sample sizes were too small or if a post-stratum CV was too high. Thus, for post-stratum groups **06**, **08**, **13**, **21**, **48**, **56**, **57**, **and 58**, we collapsed from 7 age/sex groups to 3 age/sex groups as follows:

| 7 Age/Se | x groups | _ | 3 Age/Se | ex groups |
|----------|----------|--------|----------|-----------|
| 0-17 1 | M&F | | 0-17 | M&F |
| 18-29 M | 18-29 F | | | |
| 30-49 M | 30-49 F | =====> | 18+ M | 18+ F |
| 50+ M | 50+ F | | | |

For the A.C.E. Revision II post-stratification process, we decided to: a) start with the original (post-collapsed) 416 post-strata, and b) split the children into two groups. As a result, post-stratum groups 06, 08, 13, 21, 48, 56, 57, and 58 were pre-collapsed from eight to four Age and Sex groups as follows:

| | 6 F - |
|----------|-------|
| 0-9 M&F | 7 |
| 10-17 M& | F |
| 18+ M | |
| 18+ F | |

4 Age and Sex groups

Use the Age and Sex variables:

| Age | Category Description | | |
|-----|---|--|--|
| 1 | 0-9 | | |
| 2 | 10-17 | | |
| 3 | 18-29 | | |
| 4 | 30-49 | | |
| 5 | 50+ | | |
| 6 | Collapse: 0-9, 10-17 | | |
| 7 | Collapse: 18-29, 30-49, 50+ | | |
| 8 | Collapse: 0-9, 0-17, 18-29 | | |
| 9 | Collapse: 30-49, 50+ | | |
| 0 | Collapse: 0-9, 10-17, 18-29, 30-49, 50+ | | |

| 1 Male 2 Female |
|--------------------|
| 2 Female |
| |
| 0 Male or Female |

to code Age and Sex for post-stratum groups 06, 08, 13, 21, 48, 56, 57, and 58 as follows:

4 Age and Sex groups

| Age=1 Sex=0 |
|-------------|
| Age=2 Sex=0 |
| Age=7 Sex=1 |
| Age=7 Sex=2 |

For all other Full P Sample post-stratum groups, define Age and Sex as follows:

| 8 Age and Sex groups | | | |
|----------------------|-------|--|--|
| Age=1 Sex=0 | | | |
| Age=2 Sex=0 | | | |
| Age=3 | Age=3 | | |
| Sex=1 | Sex=2 | | |
| Age=4 | Age=4 | | |
| Sex=1 | Sex=2 | | |
| Age=5 | Age=5 | | |
| Sex=1 | Sex=2 | | |

The number in parentheses in each cell of the following table indicates how many Age and Sex categories are defined for the Full P Sample post-stratum groups. As a result of pre-collapsing, there are <u>480 post-strata for the A.C.E. Revision II Full P Sample</u>.

| Race/Hispanic | | | | High Return Rate | | | Low Return Rate | | | |
|---|------------------|---------------------------|------------------|------------------|------------------|--------|-----------------|--------|--------|--------|
| Origin Domain Numbe | r Tenure | MSA/TEA | NE | MW | S | W | NE | MW | S | w |
| Domain 7 | Owner | Large MSA MO/MB | 01 (8) | 02 (8) | 03 (8) | 04 (8) | 05 (8) | 06 (4) | 07 (8) | 08 (4) |
| (Non-Hispanic Wh or "Some other race | ite e") | Medium MSA MO/MB | 09 (8) | 10 (8) | 11 (8) | 12 (8) | 13 (4) | 14 (8) | 15 (8) | 16 (8) |
| | | Small MSA & Non-MSA MO/MB | 17 (8) | 18 (8) | 19 (8) | 20 (8) | 21 (4) | 22 (8) | 23 (8) | 24 (8) |
| | | All Other TEAs | 25 (8) | 26 (8) | 27 (8) | 28 (8) | 29 (8) | 30 (8) | 31 (8) | 32 (8) |
| | Non-Owner | Large MSA MO/MB | | 33 | (8) | | | 34 | (8) | |
| | | Medium MSA MO/MB | | 35 | (8) | | | 36 | (8) | |
| | | Small MSA & Non-MSA MO/MB | | 37 | (8) | | 38 (8) | | | |
| | | All Other TEAs | | 39 | (8) | | 40 (8) | | | |
| Domain 4 | Owner | Large MSA MO/MB | | 41 | (9) | | 42 (8) | | | |
| (Non-Hispanic Bla | CK) | Medium MSA MO/MB | | 41 | (8) | | | | | |
| | | Small MSA & Non-MSA MO/MB | 43 (8) | | 44 (8) | | | | | |
| | | All Other TEAs | | | | 44 (8) | | | | |
| | Non-Owner | Large MSA MO/MB | 45 (8) 47 (8) | | | 16 (0) | | | | |
| | | Medium MSA MO/MB | | | 46 (8) | | | | | |
| | | Small MSA & Non-MSA MO/MB | | | 48 (4) | | | | | |
| | | All Other TEAs | | | | | | | | |
| Domain 3 | Owner | Large MSA MO/MB | 49 (8) 51 (8) | | 50 (8) 52 (8) | | | | | |
| (Hispanic) | | Medium MSA MO/MB | | | | | | | | |
| | | Small MSA & Non-MSA MO/MB | | | | | | | | |
| | | All Other TEAs | | | | | | | | |
| | Non-Owner | Large MSA MO/MB | | 53 | (8) | | 54 (8) | | | |
| | | Medium MSA MO/MB | | 55 | (8) | | | 54 | (0) | |
| | | Small MSA & Non-MSA MO/MB | | 55 | (8) | | 56 (4) | | | |
| | | All Other TEAs | | 55 | (8) | | 56 (4) | | | |
| Domain 5 (Native Hawaiian c | Owner | | | 57 (4) | | | | | | |
| Pacific Islander) | Non-Owner | | 58 (4) | | | | | | | |
| Domain 6 (Non-Hispanic Asia | Owner | | 59 (8) | | | | | | | |
| (Non-Hispanic Asia | Non-Owner | | 60 (8) | | | | | | | |
| Amer- Domain | | | 61 (8) | | | | | | | |
| ican (On Res Indian | .) Non-Owner | Non-Owner | | 62 (8) | | | | | | |
| or Domain | | | 63 (8) | | | | | | | |
| Native (Off Res | S.) Non-Owner | | | | | 64 | (8) | | | |

| E-11 D C 1 - D + C + + - C | (| | |
|-----------------------------------|------------------|----------------|----------------------------|
| Full P Sample Post-Stratum Groups | (with the number | of Age and Sex | categories in parentneses) |
| | | | |

III. A.C.E. Revision II Full E Sample Post-Stratification Plan

The post-stratification plan for the A.C.E. Revision II Full E Sample is not constrained to be the same as that for the Full P Sample. The variables Proxy, Type and Date of Return (RDATE), and Relationship and Size (RELSIZE) are now used. These variables were strong indicators of the probability of correct enumeration in logistic regression models. Similar to the Full P Sample, two new post-stratification codes will be on the A.C.E. Revision II Full E Sample file. One will be a Long Code while the other will be a Short Code.

The Long Code (EFULLLONG) includes 7 digits:

Digit 1: Proxy Digit 2: Race/Hispanic Origin Domain Digit 3: Tenure Digit 4: Type and Date of Return (RDATE) Digit 5: Relationship and Size (RELSIZE) Digit 6: Age Digit 7: Sex

The Short Code (EFULLSHORT) includes 4 digits:

Digits 1 and 2: Are 01-93 according to the A.C.E. Revision II E Sample post-stratum group definitions (see schematic on page 16). Digit 3: Age Digit 4: Sex

NOTE: As for the Full P Sample, Age and Sex are now distinct variables. In addition, the 0-17 age group has been split into two categories, 0-9 and 10-17.

Several HCUF and HCEF variables are required to post-stratify the Full E Sample file. The HCUF and HCEF variables now available on the Full E Sample file are listed in the following table.

| Census Variable Name | Description and Source of Variable | E Sample Variable Name |
|-------------------------|--|---------------------------|
| RSOURCE | Source of Return (recode) (from DRF2 processing) - (HCUF Housing Unit Record) | SRSOURCE |
| REPDATE | Earliest Form Processing Date - (HCUF Housing Unit Record) | SREPDATE |
| RHHMEM | Respondent Household Member? [EQ only] - (HCEF Housing Unit Record) | SRHHMEM |
| PFT | Form Type - (HCEF Person Record) | SPFT |

A. Definition of Long Code (EFULLLONG)

The Proxy variable for the E Sample (HCEF) is created from the variables SPFT (PFT), SRHHMEM (RHHMEM), SRSOURCE (RSOURCE), and INP (NP). Note that this definition of proxy is different than that used to define a housing unit-level proxy rate. Define proxy versus non-proxy status as follows.

| | | Proxy | |
|--------------------------|-------------------------|--|---|
| 1 st digit | Category Description | E Sample Variable Definition | Census Variable Definition |
| 1 | Proxy | If $[(SPFT \in \{05, 06, 17, 18, 19, 20\} \text{ or} SRSOURCE \in \{31, 32, 33\})$ and SRHHMEM $\in \{2, 3\}]$ | If [(PFT \in {05, 06, 17, 18, 19, 20} or RSOURCE \in {31, 32, 33}) and RHHMEM \in {2, 3}] |
| 2 | Non-proxy | All others | All others |

| Kace/Hispanic Origin Domain* | | | | | |
|------------------------------|--|--|--|--|--|
| 2 nd digit | Category Description | E Sample and Census Variable Definition | | | |
| 1 | American Indian or Alaska Native on Reservations | 1^{st} two digits of POSTSTR $\in \{61-62\}$ | | | |
| 2 | Off-Reservation American Indian or Alaska Native | 1^{st} two digits of POSTSTR $\in \{63-64\}$ | | | |
| 3 | Hispanic | 1^{st} two digits of POSTSTR \in {49-56} | | | |
| 4 | Non-Hispanic Black | 1^{st} two digits of POSTSTR $\in \{41-48\}$ | | | |
| 5 | Native Hawaiian or Pacific Islander | 1^{st} two digits of POSTSTR \in {57-58} | | | |
| 6 | Non-Hispanic Asian | 1^{st} two digits of POSTSTR \in {59-60} | | | |
| 7 | Non-Hispanic White or "Some other race" | 1^{st} two digits of POSTSTR $\in \{01-40\}$ | | | |

Race/Hispanic Origin Domain*

* Note that although the variable POSTSTR was defined for the original A.C.E. production process, this variable can still be used to define the value of Race/Hispanic Origin Domain. This variable is available both on the E Sample and the HCEF.

| Tenure | | | | | | | |
|-----------------------|---------------------------------|---------------------------------|-------------------------------|--|--|--|--|
| 3 rd digit | Category Description | E Sample Variable Definition | Census Variable Definition | | | | |
| 1 | Owner | TENURE2=1 | STENURE $\in \{1,2\}$ | | | | |
| 2 | Non-Owner | TENURE2=2 | STENURE \in {3,4} | | | | |
| 0 | Collapse: Owner Non-Owner | | | | | | |

Type and Date of Return (RDATE)

| 4 th digit | Category Description | E Sample Variable Definition | Census Variable Definition |
|--------------------------|---|---|---|
| 1 | Mailback with earliest form processing date on or before March 24 | SRSOURCE \in {01, 03-12, 30-36, blank} and SREPDATE \leq 0324 | RSOURCE \in {01, 03-12, 30-36, blank} and REPDATE \leq 0324 |
| 2 | Mailback with earliest form processing date after March 24 | SRSOURCE \in {01, 03-12, 30-36, blank} and SREPDATE \geq 0325 | RSOURCE \in {01, 03-12, 30-36, blank} and REPDATE \geq 0325 or blank |
| 3 | Non-mailback with earliest form processing date on or before June 1 | SRSOURCE \in {13-29, 37} and SREPDATE \leq 0601 | RSOURCE \in {13-29, 37} and REPDATE \leq 0601 |
| 4 | Non-mailback with earliest form processing date after June 1 | SRSOURCE \in {13-29, 37} and SREPDATE \geq 0602 | RSOURCE \in {13-29, 37} and REPDATE \geq 0602 |
| 0 | Collapse: All Type and Date of Return Categories | | |

| | Kelationship and Size (KELSIZE) | | | | | | |
|-----------------------|---|--|--|--|--|--|--|
| 5 th digit | Category Description | E Sample Variable Definition | Census Variable Definition | | | | |
| 1 | HHer or Nuclear Member in 2 or 3 person HH | (PRELSUP $\in \{1, 2\}$ and INP $\in \{2, 3\}$) or (PRELSUP $\in \{3, 4, 5\}$ and PAGE ≤ 17 and INP $\in \{2, 3\}$) | $\begin{array}{l} (QREL \in \{01,02\} \text{ and } NP \in \{2,3\}) \text{ or} \\ (QREL \in \{03,04,05\} \text{ and } QAGE \leq 17 \\ and \ NP \in \{2,3\}) \end{array}$ | | | | |
| 2 | HHer or Nuclear Member in 4+ person HH | (PRELSUP \in {1, 2} and INP = 4+) or (PRELSUP \in {3, 4, 5} and PAGE \leq 17 and INP = 4+) | $(QREL \in \{01, 02\} \text{ and } NP = 4+) \text{ or } \\ (QREL \in \{03, 04, 05\} \text{ and } QAGE \leq 17 \\ and NP = 4+)$ | | | | |
| 3 | (Other) Single person HH | PRELSUP = 1 and INP = 1 | QREL = 01 and $NP = 1$ | | | | |
| 4 | Other Member in 2 or 3 person HH | $(PRELSUP \in \{3, 4, 5\} \text{ and } PAGE \ge 18$ and $INP \in \{2, 3\}$) or $(PRELSUP \in \{6-19\} \text{ and } INP \in \{2, 3\})$ | $\begin{array}{l} (QREL \in \{03,04,05\} \text{ and } QAGE \geq 18\\ and NP \in \{2,3\}) \text{ or}\\ (QREL \in \{06\text{-}23\} \text{ and } NP \in \{2,3\}) \end{array}$ | | | | |
| 5 | Other Member in 4+ person HH | (PRELSUP \in {3, 4, 5} and PAGE \ge 18 and INP = 4+) or (PRELSUP \in {6-19} and INP = 4+) | $(QREL \in \{03, 04, 05\} \text{ and } QAGE \ge 18$ and NP = 4+) or $(QREL \in \{06\text{-}23\} \text{ and } NP = 4+)$ | | | | |
| 6 | Collapse: HHer or Nuclear Member in 2 or 3 person HH HHer or Nuclear Member in 4+ person HH | (PRELSUP $\in \{1, 2\}$ and INP = 2+) or (PRELSUP $\in \{3, 4, 5\}$ and PAGE ≤ 17 and INP = 2+) | $(QREL \in \{01, 02\} \text{ and } NP = 2+) \text{ or}$ $(QREL \in \{03, 04, 05\} \text{ and } QAGE \le 17$ and $NP = 2+)$ | | | | |
| 7 | Collapse: (Other) Single person HH Other Member in 2-3 person HH Other Member in 4+ person HH | (PRELSUP = 1 and INP = 1) or (PRELSUP \in {3, 4, 5} and PAGE \ge 18 and INP = 2+) or (PRELSUP \in {6-19} and INP = 2+) | (QREL = 01 and NP = 1) or $(QREL \in \{03, 04, 05\} \text{ and } QAGE \ge 18$ and NP = 2+) or $(QREL \in \{06-23\} \text{ and } NP = 2+)$ | | | | |
| 0 | Collapse All Relationship/Size Categories | | | | | | |

Relationship and Size (RELSIZE)

Note: PRELSUP on the E Sample file is a numeric variable while QREL on the HCEF is a character variable. This explains why there are leading zeros on the HCEF variable definition and not on the E Sample variable definition.

| | | Age | |
|--------------------------|------------------------------------|---------------------------------|-------------------------------|
| 6 th digit | Category Description | E Sample Variable Definition | Census Variable Definition |
| 1 | 0-9 | $0 \le PAGE \le 9$ | $000 \le QAGE \le 009$ |
| 2 | 10-17 | $10 \le PAGE \le 17$ | $010 \leq QAGE \leq 017$ |
| 3 | 18-29 | $18 \le PAGE \le 29$ | $018 \le QAGE \le 029$ |
| 4 | 30-49 | $30 \le PAGE \le 49$ | $030 \le QAGE \le 049$ |
| 5 | 50+ | $PAGE \ge 50$ | $QAGE \ge 050$ |
| 6 | Collapse: 0-9 10-17 | $0 \le PAGE \le 17$ | 000 ≤ QAGE ≤ 017 |
| 7 | Collapse: 18-29 30-49 50+ | PAGE ≥ 18 | QAGE ≥ 018 |
| 8 | Collapse: 0-9 10-17 18-29 | 0 ≤ PAGE ≤ 29 | 000 ≤ QAGE ≤ 029 |
| 9 | Collapse: 30-49 50+ | PAGE ≥ 30 | QAGE ≥ 030 |
| 0 | Collapse All Age Categories | | |

| x |
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| |

| | | DUA | |
|-----------------------|-----------------------------|---------------------------------|-------------------------------|
| 7 th digit | Category Description | E Sample Variable Definition | Census Variable Definition |
| 1 | Male | PSEX = 1 | QSEX = 1 |
| 2 | Female | PSEX = 2 | QSEX = 2 |
| 0 | Collapse: Male Female | | |

B. Definition of Short Code (EFULLSHORT)

| Doma | in | Tenure | Relationship | HH Size | Early Mail- back | Late Mail- back | Early Non- Mail-back | Late Non- Mailback | |
|---|------------------------|---------------|--------------------|------------|------------------------|-----------------------|----------------------------|--------------------------|--|
| Domain 7 PROXY Non-Hispanic White or SOR | | | | | 87 | | | | |
| Domain 4 PR | OXY Non-Hi | ispanic Blacl | k | | 88 | | | | |
| Domain 3 PR | OXY Hispan | nic | | | | | 89 | | |
| Domain 5 PR | OXY Native | Hawaiian o | r Pacific Islander | | | | 90 | | |
| Domain 6 PR | OXY Non-H | lispanic Asia | in | | | | 91 | | |
| Domain 1 PR | OXY AI or A | AN On Rese | rvation | | | | 92 | | |
| Domain 2 PR | OXY AI or A | AN Off Rese | ervation | | | | 93 | | |
| Domain 7 | | Owner | HHer/Nuclear | 2-3 | 01 | 02 | 03 | 04 | |
| Non-Hispanic Some other rac | | | | 4+ | 05 | 06 | 07 | 08 | |
| Some other rac | | | Other | 1 | 09 | 10 | 11 | 12 | |
| | | | | 2-3 | 13 | 14 | 15 | 16 | |
| | | | | 4+ | 17 | 18 | 19 | 20 | |
| | | Non- | HHer/Nuclear | | 21 | 22 | 23 | 24 | |
| | | Owner | Other | | 25 | 26 | 27 | 28 | |
| Domain 4 | | Owner | HHer/Nuclear | | 29 | 30 | 31 | 32 | |
| Non-Hispanic Black | | | Other | | 33 | 34 | 35 | 36 | |
| DIACK | | Non- Owner | HHer/Nuclear | | 37 | 38 | 39 | 40 | |
| | | | Other | | 41 | 42 | 43 | 44 | |
| Domain 3 | | Owner H | HHer/Nuclear | | 45 | 46 | 47 | 48 | |
| Hispanic | | | Other | | 49 | 50 | 51 | 52 | |
| | | Non- | HHer/Nuclear | | 53 | 54 | 55 | 56 | |
| | | Owner | Other | | 57 | 58 | 59 | 60 | |
| Domain 5 Native Hawaiian or Pacific Islander | | Owner & | HHer/Nuclear | | 61 | 62 | 63 | 64 | |
| | | Non- Owner | Other | | 65 | 66 | 67 | 68 | |
| Domain 6 Non-Hispanic Asian | | Owner & | HHer/Nuclear | | 69 | 70 | 71 | 72 | |
| | | Non- Owner | Other | | 73 | 74 | 75 | 76 | |
| | Domain 1 | Owner & | HHer/Nuclear | | 77 | | | | |
| Alaska R | On Reservation | Non- Owner | Other | | 78 | | | | |
| | Domain 2 Off | Owner & | HHer/Nuclear | | 79 | 80 | 81 | 82 | |
| | Reservation | Non- Owner | Other | | 83 | 84 | 85 | 86 | |

 1^{st} and 2^{nd} digits are defined according to this schematic:

(Same definitions as page 15)

| | | Age | |
|--------------------------|--|---------------------------------|-------------------------------|
| 3 rd digit | Category Description | E Sample Variable Definition | Census Variable Definition |
| 1 | 0-9 | $0 \le PAGE \le 9$ | $000 \le QAGE \le 009$ |
| 2 | 10-17 | $10 \le PAGE \le 17$ | $010 \leq QAGE \leq 017$ |
| 3 | 18-29 | $18 \le PAGE \le 29$ | $018 \leq QAGE \leq 029$ |
| 4 | 30-49 | $30 \le PAGE \le 49$ | $030 \leq QAGE \leq 049$ |
| 5 | 50+ | $PAGE \geq 50$ | $QAGE \ge 050$ |
| 6 | Collapse: 0-9 10-17 | 0 ≤ PAGE ≤ 17 | 000 ≤ QAGE ≤ 017 |
| 7 | Collapse: 18-29 30-49 50+ | PAGE ≥ 18 | QAGE ≥ 018 |
| 8 | Collapse: 0-9 10-17 18-29 | 0 ≤ PAGE ≤ 29 | 000 ≤ QAGE ≤ 029 |
| 9 | Collapse: 30-49 50+ | $PAGE \ge 30$ | $QAGE \ge 030$ |
| 0 | Collapse: 0-9 10-17 18-29 30-49 50+ | PAGE ≥ 0 | QAGE ≥ 000 |

Age

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| | | Бел | |
|-----------------------|-----------------------------|---------------------------------|-------------------------------|
| 4 th digit | Category Description | E Sample Variable Definition | Census Variable Definition |
| 1 | Male | PSEX = 1 | QSEX = 1 |
| 2 | Female | PSEX = 2 | QSEX = 2 |
| 0 | Collapse: Male Female | | |

IV. Pre-collapsing the A.C.E. Revision II Full E Sample

The A.C.E. Revision II Full E Sample file will be pre-collapsed. The number of Age and Sex groups defined for each of the 93 post-stratum groups is based on sample size concerns and a hierarchical set of collapsing rules. Four possible Age and Sex groupings are defined as:

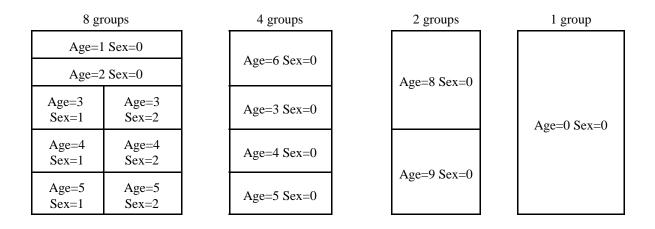
| 8 groups | | 4 groups | _ | 2 groups | _ | 1 group | |
|-----------|---------|------------|----------|----------|---|--------------|--|
| 0-9 M&F | | 0.17 M 8 E | | | | | |
| 10-17 M&F | | 0-17 M&F | 0-29 M&F | | | | |
| 18-29 M | 18-29 F | 18-29 M&F | | | | All ages M&F | |
| 30-49 M | 30-49 F | 30-49 M&F | | | | | |
| 50+ M | 50+ F | 50+ M&F | | 30+ M&F | | | |

Use the Age and Sex variables:

| Age | Category Description |
|-----|---|
| 1 | 0-9 |
| 2 | 10-17 |
| 3 | 18-29 |
| 4 | 30-49 |
| 5 | 50+ |
| 6 | Collapse: 0-9, 10-17 |
| 7 | Collapse: 18-29, 30-49, 50+ |
| 8 | Collapse: 0-9, 10-17, 18-29 |
| 9 | Collapse: 30-49, 50+ |
| 0 | Collapse: 0-9, 10-17, 18-29, 30-49, 50+ |

| Sex | Category Description |
|-----|----------------------|
| 1 | Male |
| 2 | Female |
| 0 | Male or Female |

to code the four groupings as follows:



The number in parentheses in each cell in the following table indicates how many Age and Sex categories are defined for the Full E Sample post-stratum groups. For example, eight Age and Sex categories are defined for post-stratum group 87 while only four Age and Sex categories are defined for post-stratum group 91. As a result of pre-collapsing, there are <u>525 post-strata for the A.C.E. Revision II Full E Sample</u>.

| Do | main | Tenure | Relationship | HH Size | Early Mail- back | Late Mail- back | Early Non- Mailback | Late Non- Mailback |
|---|--------------------|--------------------------|--------------|------------|------------------------|-----------------------|---------------------------|--------------------------|
| Domain 7 PROXY Non-Hispanic White or SOR | | | | | 87 (8) | | | |
| Domain 4 PROXY Non-Hispanic Black | | | | | 88 (8) | | | |
| Domain 3 PROXY Hispanic | | | | | 89 (8) | | | |
| Domain 5 PROXY Native Hawaiian or Pacific Islander | | | | | 90 (1) | | | |
| Domain 6 PROXY Non-Hispanic Asian | | | | | 91 (4) | | | |
| Domain 1 PROXY AI or AN On Reservation | | | | | 92 (4) | | | |
| Domain 2 PROXY AI or AN Off Reservation | | | | | 93 (1) | | | |
| Domain 7 Non-Hispanic White or Some other race | | Owner | HHer/Nuclear | 2-3 | 01 (8) | 02 (8) | 03 (8) | 04 (8) |
| | | | | 4+ | 05 (8) | 06 (8) | 07 (4) | 08 (8) |
| | | | Other | 1 | 09 (2) | 10 (2) | 11 (1) | 12 (2) |
| | | | | 2-3 | 13 (8) | 14 (8) | 15 (2) | 16 (4) |
| | | | | 4+ | 17 (8) | 18 (8) | 19 (4) | 20 (8) |
| | | Non- Owner | HHer/Nuclear | | 21 (8) | 22 (8) | 23 (8) | 24 (8) |
| | | | Other | | 25 (8) | 26 (8) | 27 (8) | 28 (8) |
| Domain 4 Non-Hispanic Black | | Owner | HHer/Nuclear | | 29 (4) | 30 (4) | 31 (2) | 32 (4) |
| | | | Other | | 33 (8) | 34 (8) | 35 (4) | 36 (8) |
| | | Non- Owner | HHer/Nuclear | | 37 (8) | 38 (8) | 39 (8) | 40 (8) |
| | | | Other | | 41 (8) | 42 (8) | 43 (8) | 44 (8) |
| Domain 3 Hispanic | | Owner | HHer/Nuclear | | 45 (8) | 46 (8) | 47 (4) | 48 (8) |
| | | | Other | | 49 (8) | 50 (8) | 51 (4) | 52 (8) |
| | | Non- Owner | HHer/Nuclear | | 53 (8) | 54 (8) | 55 (8) | 56 (8) |
| | | | Other | | 57 (8) | 58 (8) | 59 (8) | 60 (8) |
| Domain 5 Native Hawaiian or Pacific Islander | | Owner & Non- Owner | HHer/Nuclear | | 61 (2) | 62 (2) | 63 (2) | 64 (2) |
| | | | Other | | 65 (2) | 66 (2) | 67 (1) | 68 (2) |
| Domain 6 Non-Hispanic Asian | | Owner & Non- Owner | HHer/Nuclear | | 69 (8) | 70 (8) | 71 (4) | 72 (4) |
| | | | Other | | 73 (4) | 74 (4) | 75 (2) | 76 (4) |
| American Indian or Alaska Native | Domain 1 | Owner & Non- Owner | HHer/Nuclear | | 77 (8) | | | |
| | On Reservation | | Other | | 78 (8) | | | |
| | Domain 2 | Owner & Non- Owner | HHer/Nuclear | | 79 (2) | 80 (2) | 81 (2) | 82 (2) |
| | Off Reservation | | Other | | 83 (2) | 84 (2) | 85 (1) | 86 (2) |

Full E Sample Post-Stratum Groups (with the number of Age and Sex categories in parentheses)