# 2005 ANNUAL TRADE SURVEY MANUFACTURERS' SALES BRANCHES AND OFFICES 



FORM
SA-42A(MSBO)
(11-29-2005)
DUE

## DATE

NOTICE - Your response is required by law. Title 13, United States Code, requires businesses and other organizations that receive this questionnaire to answer the questions and return the report to the U.S.
Census Bureau. By the same law, your report is confidential. It may be seen only by persons sworn to uphold the confidentiality of Census Bureau information and may be used only for statistical purposes. Further, copies retained in respondents' files are immune from legal process.
Any questions call 1-800-772-7851 Return the completed report in the enclosed preaddressed envelope by the due date shown above.
PROMPT RETURN WILL RESULT IN CONSIDERABLE SAVINGS TO YOUR GOVERNMENT.

## RETURN TO

U.S. CENSUS BUREAU

1201 East 10th Street Jeffersonville, IN 47132-0001
FAX 1-800-447-4613
(Please correct any error(s) in name, address, and ZIP Code)

## INTERNET REPORTING <br> You may complete this survey online at:

Username:

## http://www.census.gov/econhelp/ats

using your firm's unique username and original password, if you change your password, please keep a record for reference

## REPORTING INSTRUCTIONS

- This report should cover ALL manufactures' sales branches and offices operated by your company and its subsidiaries in the the United States (all 50 States and the District of Columbia), except for subsidiaries of operating units which have been requested to submit separate Annual Trade Survey Reports to the U.S. Census Bureau.
- Report data "for calendar year(s) requested." If calendar year records are not available, data for the fiscal year will be acceptable. Indicate in the appropriate items the periods covered.
- For establishments sold or acquired during 2005, report data only for the period the establishments were operated by your firm.
- If book figures are not available, carefully prepared estimates for data items are acceptable for the statistical purposes of this survey. Be sure to complete every item. Enter " 0 " in items where appropriate.
- If estimates are used for any data items, please identify which question numbers contain estimates in item (10 Remarks section.
- Please explain any significant year-to-year data changes, clarify your responses, or indicate where data was estimated in item (0) Remarks section.
(1) ELIGIBILITY FOR THIS FORM
A. In 2005, did this firm or its parent, subsidiaries, or affiliates have any manufacturing or mining operations in the United States?YES - Continue with (1)B.$\square$ NO $\longrightarrow$ Go to page 4. Describe your type of business in item (10 Remarks section, then complete item (11) Certification and return this form in the enclosed envelope.
B. In 2005, did this firm or its subsidiaries have any sales locations that sold (or distributed) products manufactured or mined in the United States either by this firm itself, or by a parent, subsidiary, or affiliated company?YES - Continue with 2.
$\square$ NO $\longrightarrow$ Go to page 4. Describe your type of business in item (10 Remarks section, then complete item (1) Certification and return this form in the enclosed envelope.


## NUMBER OF MANUFACTURERS' SALES BRANCHES AND OFFICES

What were the total numbers of sales branches and offices that met
the criteria below on December 31, 2005 and 2004?

## Include:

- Sales locations where more than half of the goods sold consist of goods manufactured, assembled or mined in the United States by this firm itself or by a parent, subsidiary, or affiliated manufacturer or mine
- Sales locations that are co-located with manufacturing plants, but for which separate records are kept
- Sales locations located separately from a warehouse, manufacturing, or other operating location
- Sales locations regardless of whether they held inventory
- Centers where orders are taken or solicited, and offices of marketing or sales managers, for which records are kept separately from those of manufacturing plants

Number in 2005 Number in 2004


## NOTE:

If you reported "0," please describe the sales at locations owned by your firm and its subsidiaries in item (10 Remarks section. Complete item (11) Certification and return this form in the enclosed envelope.

## Exclude:

- Agents or brokers primarily selling goods on consignment
- Locations where more than half of the goods sold consist of goods manufactured outside the United States and/or goods purchased from other companies
- Manufacturing locations without separate sales personnel
- Locations selling directly to the general public


## (3) DOLLAR VOLUME OF BUSINESS

- NOTE: Carefully prepared estimates are acceptable if book figures are not available.

Instructions: Sales should cover 12 months of data. If sales are for a fiscal year, sales should represent 12 months of data and include at least 6 months of data from the referenced year.

2005

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| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 100 |  |  |  | 150 |  |  |  |
|  |  |  |  |  |  |  |  |

A. In 2005 and 2004, what were the total sales and other operating receipts
for only the sales branches and offices reported in 2?

- Include e-commerce sales reported in 4B.


## INCLUDE

- All sales of your sales branches and offices reported in 2 whether they are your own products or products you purchased
- Gross value of sales made on a commission basis for non-affiliated firms
- Cash and credit sales of goods
- Receipts from freight, installations, rentals, maintenance, repairs, alterations, storage, and other such services
- Excise taxes (such as those on gasoline, liquor, and tobacco) which are levied on the manufacturer and included in the cost of goods
B. Did more than $\mathbf{5 0 \%}$ of the amounts reported in 3 A represent products that were manufactured, assembled or mined in the United States by your company, its subsidiaries, or affiliates?
C. Did you report sales figures in 3 A for periods that began on January 1 and ended on December 31?YES - Continue with $\mathbf{4}$ on the next page.NO $\longrightarrow$ Please report your beginning and ending dates for 2005 and 2004


## EXCLUDE

- Direct sales made by manufacturing plant personnel
- Foreign sales of goods that never entered the United States
- Commissions earned for the sale of products in the United States
- Inter-company transfers to other establishments in your own company
- Taxes (sales, excise, and other) collected directly from customers and paid directly to a Federal, State, or local tax agency
- Non-operating receipts (such as interest income, income from investments, and receipts from the rental or sale of real estate)
- Receipts from customers for carrying or other credit charges


## DEDUCT

- Refunds and allowances for returned goods
- The actual value of rebates and discounts granted to the purchaser, even if granted as an increase in trade-in allowance


## E-COMMERCE

A. Did the sales branches and offices reported in2 have any e-commerce and/or Electronic Data Interchange (EDI) network sales during 2005 and 2004?
E-commerce sales and/or receipts are sales of goods and services, where an order is placed by the buyer or price and terms of the sale are negotiated over an Internet, extranet, EDI network, electronic mail, or other online system. Payment may or may not be made online.

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$\square$ YES - Continue with (4) $\square \mathrm{NO} \longrightarrow$ Go to $\mathbf{5}^{5}$
B. What were the total e-commerce and EDI network sales and/or receipts for 2005 and 2004 for the sales branches and offices reported in 2 ?

- These amounts should equal the sum of (4)B1 and 4B 2 shown below.
- Also include these amounts in item 3 A.

1. Did the sales branches and offices reported in 2 have EDI network sales during 2005 and 2004? (This includes EDI over the Internet)

131YES $\longrightarrow$ What was the amount of these sales?NO - Continue with (4) B2
2. Did the sales branches and offices have Internet, extranet, electronic mail or other online system sales during 2005 and 2004? (Exclude EDI).
1301YES $\longrightarrow$ What was the amount of these sales?

| 2005 |  |  |  | 2004 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| \$ Bil. | Mil. | Thou. | Dol. | \$ Bil. | Mil. | Thou. 1 | Dol. |
| 113 \| |  | - |  | 163 |  | 1 | 1 |
| \| |  | \| |  | I |  | 1 \| | \| |
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| 115 |  |  |  | 165 |  |  |  |
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| 114 |  | - |  | 164 |  |  |  |
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| I |  | \| |  |  |  | 1 \| | I |
|  |  |  |  |  |  |  |  |NO - Continue with 5

## 5 VALUE OF INVENTORIES

A. Did establishments covered by this report own inventories (regardless of where held) at the end of 2005 or 2004 ?

320YES - Go to line B.
$2 \square$ $\square \mathrm{NO}$ - Go to item 8 .
B. Report inventories of products covered by this report, owned as of December 31:

1. Total inventories before Last-in, First-out (LIFO) adjustment (if any)
2. LIFO reserve (if any)
3. Total inventories after LIFO adjustment (Line B1 minus line B2.)

| End of 2005 |  |  |  | End of 2004 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| \$ Bil. | Mil. | IThou. ${ }^{\text {I }}$ | Dol. | \$ Bil. | Mil. | IThou. ${ }^{1}$ | Dol. |
| 200 |  | 1 |  | 250 |  |  |  |
|  |  | 1 \| |  | I |  | 1 \| |  |
| 301 |  | \| 1 |  | 351 |  | 1 |  |
|  |  | 1 |  | I |  | 1 \| |  |
| 305 |  | , |  | 355 |  | 1 |  |
|  |  | 1 \| |  |  |  | 1 \| |  |

## 6 INVENTORY BY VALUATION METHOD

Report how much of the inventory reported in (5B1 was subject to each valuation method:
A. LIFO valuation method before adjustment
B. Any other valuation method
C. Total (Line A plus line B. Total should equal (5)B1.)

| End of 2005 |  |  |  | End of 2004 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| \$ Bil. | Mil. | TThou. ${ }^{1}$ | Dol. | \$ Bil. | Mil. | Thou. | Dol. |
| 302 |  | 1 |  | 352 |  | 1 | 1 |
|  |  | \| |  |  |  | \| | I |
|  |  | 1 |  |  |  | 1 | 1 |
| 303 |  | I |  | 353 |  | \| | \| |
|  |  | 1 |  |  |  | 1 | 1 |
| 306 |  | \| |  | 356 |  | \| | I |
|  |  |  |  |  |  |  |  |

## INVENTORY OUTSIDE OF THE UNITED STATES

A. Were any of the inventories reported in 5 B1 stored or en route outside the U.S. ( 50 states and the District of Columbia), or stored in U.S.
Customs In-Bond Warehouses or Foreign Trade Zones?YES - Report the dollar amountNO - Continue with item B.
B. What are the dates for the inventory reported in © B1 above, IF they are OTHER than December 31?

| 2005 |  |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :---: | :---: |
| Month | Day | Year | Month |  | Day |  |  |
| 203 |  |  | Year |  |  |  |  |
|  |  |  |  | 253 |  |  |  |

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## OPERATING EXPENSES OF SALES BRANCHES AND OFFICES

What were the total operating expenses during 2005 and 2004 for only the sales branches and offices reported in 2?

| 2005 |  |  |  | 2004 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| \$ Bil. | Mil. | Thou. | Dol. | \$ Bil. | Mil. | Thou. | Dol. |
| 500 |  | , |  | 550 |  |  |  |
|  |  | \| |  |  |  |  |  |

## INCLUDE

- Annual payroll of sales branches and office personnel
- Fringe benefits and supplements to wages and salaries
- Liquor and tobacco tax stamps, taxes, and license fees
- Equipment which was expensed (rather than capitalized)
- Depreciation and amortization charges including depreciation charge on equipment obtained through a capital or full payout lease, or on equipment rented to others through an operating lease
- Lease and rental payments made for equipment leased under an operating lease
- Advertising services and expenses
- Commission paid to others
- Office supplies, postage, shipping and packing materials and expenses
- Legal services, data processing, and other contract work performed by others
- Utilities, telephone and other purchased communications services
- Other expenses such as insurance, storage, repair, bad debt theft, and damage losses
- Expenses of sales and manufacturers' representatives


## EXCLUDE

- Operating expenses and payroll of manufacturing plants
- Operating expenses and payroll of administrative offices that do no selling
- Purchases of goods for resale
- Income taxes
- Sales and other taxes collected directly from customers and paid directly to a Federal, State, or local agency
- Interest expenses
- Payments to, or withdrawals by, proprietors and partners of an unincorporated firm
- Lease payments for merchandise obtained through capital, finance, or full payout leases


## OWNERSHIP OR CONTROL

## Name and address of controlling firm

Does another firm own more than 50 percent of the working stock or have the power to control the management and policies of this firm?

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${ }_{1} \square$ YES - What are the name and address of the owning or controlling firm and its Employer Identification Number?
$2 \square \mathrm{NO}$ - Continue with (10) below


Remarks - Please use this space to explain any significant year-to-year data changes, to clarify your responses, or to indicate where data was estimated.

CERTIFICATION - This report is substantially accurate and has been prepared in accordance with instructions.

| Name of person to contact regarding this report (Please print) <br> 950 | Address (Number and street, city, State, ZIP Code) 951 |  | 954 | Telep |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Area code | Number | Extension |
| Signature of authorized person |  |  | 955 Fax number |  |  |
|  | Title 952 | Date 953 | Area code | Number |  |
| 957 E-mail address |  | 956 Internet address (firm's homepage) |  |  |  |
|  |  | http:// |  |  |  |

Public reporting burden for this collection of information is estimated to average 30 minutes per response, including the time for assembling data from existing records and completing the form. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to: Paperwork Project 0607-0195, U.S. Census Bureau, 4700 Silver Hill Road, Stop 1500, Washington, DC 20233-1500. You may e-mail comments to Paperwork@census.gov; use "Paperwork Project 0607-0195" as the subject. PLEASE INCLUDE FORM NAME AND NUMBER IN ALL CORRESPONDENCE. Respondents are not required to respond to any information collection unless it displays a valid approval number from the Office of Management and Budget. This 8 -digit number appears in the top right corner of this form.

Thank you for completing your Annual Trade Survey.

