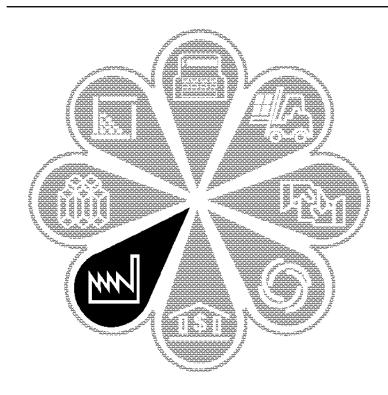
1992Census of Manufactures

MC92-I-35D

INDUSTRY SERIES

Special Industry Machinery, Except Metalworking Machinery

Industries 3552, 3553, 3554, 3555, 3556, and 3559



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Economics and Statistics Administration Everett M. Ehrlich, Under Secretary for Economic Affairs

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If you have any questions concerning the statistics in this report, call 301-457-4755.



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Introduction to the Economic Census

PURPOSES AND USES OF THE ECONOMIC CENSUS

The economic census is the major source of facts about the structure and functioning of the Nation's economy. It provides essential information for government, business, industry, and the general public.

The economic census furnishes an important part of the framework for such composite measures as the gross domestic product, input/output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions.

Policymaking agencies of the Federal Government use the data, especially in monitoring economic activity and providing assistance to business.

State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.

Trade associations study trends in their own and competing industries and keep their members informed of market changes.

Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

AUTHORITY AND SCOPE

Title 13 of the United States Code (sections 131, 191, and 224) directs the Census Bureau to take the economic census every 5 years, covering years ending in 2 and 7. The 1992 Economic Census consists of the following eight censuses:

- · Census of Retail Trade
- · Census of Wholesale Trade
- · Census of Service Industries
- Census of Financial, Insurance, and Real Estate Industries
- · Census of Transportation, Communications, and Utilities
- · Census of Manufactures
- · Census of Mineral Industries
- · Census of Construction Industries

Special programs also cover enterprise statistics and minority-owned and women-owned businesses. (The 1992 Census of Agriculture and 1992 Census of Governments are conducted separately.) The next economic census is scheduled to be taken in 1998 covering the year 1997.

AVAILABILITY OF THE DATA

The results of the economic census are available in printed reports for sale by the U.S. Government Printing Office and on compact discs for sale by the Census Bureau. Order forms for all types of products are available on request from Customer Services, Bureau of the Census, Washington, DC 20233-8300. A more complete description of publications being issued from this census is on the inside back cover of this document.

Census facts are also widely disseminated by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. Finally, State data centers in every State as well as business and industry data centers in many States also supply economic census statistics.

WHAT'S NEW IN 1992

The 1992 Economic Census covers more of the economy than any previous census. New for 1992 are data on communications, utilities, financial, insurance, and real estate, as well as coverage of more transportation industries. The economic, agriculture, and governments censuses now collectively cover nearly 98 percent of all economic activity.

Among other changes, new 1992 definitions affect the boundaries of about a third of all metropolitan areas. Also, the Survey of Women-Owned Businesses has now been expanded to include all corporations.

HISTORICAL INFORMATION

The economic census has been taken as an integrated program at 5-year intervals since 1967 and before that for 1963, 1958, and 1954. Prior to that time, the individual subcomponents of the economic census were taken separately at varying intervals.

The economic census traces its beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for 1840 and subsequent censuses to include mining and some commercial activities. In 1902, Congress established a permanent Census Bureau and directed that a census of manufactures be taken every 5 years. The 1905 Manufactures Census was the first time a census was taken apart from the regular every-10-year population census.

The first census of business was taken in 1930, covering 1929. Initially it covered retail and wholesale trade and construction industries, but it was broadened in 1933 to include some of the service trades.

The 1954 Economic Census was the first census to be fully integrated—providing comparable census data across economic sectors, using consistent time periods, concepts, definitions, classifications, and reporting units. It was the first census to be taken by mail, using lists of firms provided by the administrative records of other Federal agencies. Since 1963, administrative records also have been used to provide basic statistics for very small firms, reducing or eliminating the need to send them census questionnaires. The Enterprise Statistics Program, which publishes combined data from the economic census, was made possible with the implementation of the integrated census program in 1954.

The range of industries covered in the economic censuses has continued to expand. The census of construction industries began on a regular basis in 1967, and the scope of service industries was broadened in 1967, 1977, and 1987. The census of transportation began in 1963 as a set of surveys covering travel, transportation of commodities, and trucks, but expanded in 1987 to cover business establishments in several transportation industries. For 1992, these statistics are incorporated into a broadened census of transportation, communications, and utilities. Also new for 1992 is the census of financial, insurance, and real estate industries. This is part of a gradual expansion in coverage of industries previously subjected to government regulation.

The Survey of Minority-Owned Business Enterprises was first conducted as a special project in 1969 and was incorporated into the economic census in 1972 along with the Survey of Women-Owned Businesses.

An economic census has also been taken in Puerto Rico since 1909, in the Virgin Islands of the United States and Guam since 1958, and in the Commonwealth of the Northern Mariana Islands since 1982.

Statistical reports from the 1987 and earlier censuses provide historical figures for the study of long-term time series and are available in some large libraries. All of the census data published since 1967 are still available for sale on microfiche from the Census Bureau.

AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

While the census provides complete enumerations every 5 years, there are many needs for more frequent data as well. The Census Bureau conducts a number of monthly, quarterly, and annual surveys, with the results appearing in publication series such as Current Business Reports (retail and wholesale trade and service industries), the Annual Survey of Manufactures, Current Industrial Reports, and the Quarterly Financial Report. Most of these surveys, while providing more frequent observations, yield less kind-of-business and geographic detail than the census. The County Business Patterns program offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county.

SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for each of the economic censuses and related surveys is published in the *Guide to the 1992 Economic Census and Related Statistics*. More information on the methodology, procedures, and history of the census will be published in the *History of the 1992 Economic Census*. Contact Customer Services for information on availability.

Census of Manufactures

GENERAL

This report, from the 1992 Census of Manufactures, is one of a series of 83 industry reports, each of which provides statistics for individual industries or groups of related industries. Additional separate reports will be issued for each State and the District of Columbia and for special subjects such as manufacturers' shipments to the federal government and concentration ratios in manufacturing.

The industry reports include such statistics as number of establishments, employment, payroll, value added by manufacture, cost of materials consumed, capital expenditures, product shipments, etc.

State reports present similar statistics for each State and its important metropolitan areas (MA's), counties, and places. Selected statistical totals for "all manufacturing" have been shown in the State reports for MA's with 250 employees or more and for counties and places with 500 employees or more.

The General Summary report contains industry, product class, and geographic area statistics summarized in one report. The introduction to the General Summary discusses, at greater length, many of the subjects described in this introduction. For example, the General Summary text discusses the relationship of value added by manufacture to national income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

SCOPE OF CENSUS AND DEFINITION OF **MANUFACTURING**

The 1992 Census of Manufactures covers all establishments with one paid employee or more primarily engaged in manufacturing as defined in the 1987 Standard Industrial Classification (SIC) Manual This is the system of industrial classification developed by experts on classification in Government and private industry under the guidance of the Office of Information and Regulatory Affairs, Office of

Management and Budget. This classification system is used by Government agencies as well as many organizations outside the Government.

The SIC Manual defines manufacturing as the mechanical or chemical transformation of substances or materials into new products. The assembly of component parts of products also is considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use powerdriven machines and materials-handling equipment.

Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

RELATIONSHIP BETWEEN ANNUAL SURVEY OF MANUFACTURES AND CENSUS OF **MANUFACTURES**

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is a probability-based sample of approximately 62,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, costs of purchased services, and foreign content of materials consumed. Except for supplemental labor costs, the extra ASM items are collected only in census years.

ESTABLISHMENT BASIS OF REPORTING

The census of manufactures is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each

¹Standard Industrial Classification Manual: 1987. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402. Stock No. 041-001-00314-2.

location. The ASM also is conducted on an establishment basis, but separate reports are filed for just those establishments selected in the sample. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1992, as in earlier years, a minimum size limit was set for inclusion of establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries. This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

MANUFACTURING UNIVERSE AND CENSUS REPORT FORMS

The 1992 Census of Manufactures universe includes approximately 380,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in the publication are described below:

1. Small single-establishment companies not sent a report form. In the 1992 Census of Manufactures, approximately 143,000 small single-establishment companies were excused from filing reports. Selection of these small establishments was done on an industryby-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of Federal agencies. The cutoffs were selected so that these administrative-records cases would account for no more than 3 percent of the value of shipments for all manufacturing. Generally, all single-establishment companies with less than 5 employees were excused, while all establishments with more than 20 employees were mailed forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials

were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative-records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded at the four-digit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative-records cases were only given a two- or three-digit SIC group. For the 1992 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassification has no significant effect on the statistics other than on the number of companies and establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

- 2. **Establishments sent a report form.** The over 237,000 establishments covered in the mail canvass were divided into three groups:
 - a. ASM sample establishments. This group consisted of approximately 62,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see Appendix B, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll, and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. See appendix A, section 2, for an explanation of these items.

The census part of the report form is 1 of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of these many forms to canvass the 459 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space also was provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant material not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM). Approximately 112,000 establishments were included in this group. A variable cutoff, based on administrative-records payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive 1 of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-establishment companies (non-ASM). This group consisted of approximately 63,000 establishments. For those industries where application of the variable cutoff for administrative-records cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received 1 of the approximately 80 versions of the short form, which requested summary product and

material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same data were collected on the short form as on the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the value of the n.s.k. categories.

AUXILIARIES

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the manufacturing auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating establishments were coded to a four-digit manufacturing industry. Data for the approximately 11,000 separately operated auxiliaries are included in the geographic area series and in a report issued as part of the 1992 Enterprise Statistics Survey.

Auxiliaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two establishments or more. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are administrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include the following:

- 1. Program planning, including sales research and coordination of purchasing, production, and distribution
- 2. Company purchasing, including general contracts and purchasing methods
- 3. Company financial policy and accounting
- General engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations
- 5. Company personnel matters
- 6. Legal and patent matters

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

INDUSTRY CLASSIFICATION OF ESTABLISH-MENTS

Each of the establishments covered in the census was classified in 1 of 459 manufacturing industries in accordance with the industry definitions in the 1987 SIC Manual. The 1987 edition of this manual represents a major revision for manufacturing industries from the 1972 edition and its 1977 supplement. Appendix A of the 1987 Manual notes the revisions in the four-digit industry levels between 1972/77 and 1987.

An industry is generally defined as a group of establishments producing the same product or a closely related group of products. The product groupings from which industry classifications are derived are based on considerations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of establishments must be significant in terms of number, value added by manufacture, value of shipments, and number of employees. The system operates in such a way that the definitions progressively become narrower with successive additions of numerical digits. For 1992, there are 20 major groups (two-digit SIC), 139 industry groups (three-digit SIC), and 459 industries (four-digit SIC). This represents an expansion of four-digit industries from 452 in 1972/77 and a reduction of threedigit groups from 143 in 1972/77. Product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are about 11,000 products identified by a seven-digit code. The seven-digit products are considered the primary products of the industry with the same four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in operations. Refining of nonferrous metals from ore or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or if the change has occurred for 2 successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see Appendix B, Annual Survey of Manufactures). However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The results of these rules covering the switching of plants from one industry classification to another are that, at the aggregate level, some industries comprise different mixes of establishments between survey years and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is particularly true for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-records cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of companies and establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics in table 6a represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, especially the value of shipments to the product statistics, the composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration equipment industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfers of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

VALUE OF SHIPMENTS FOR THE INDUSTRY COMPARED WITH VALUE OF PRODUCT SHIPMENTS

This report shows value of shipments data for industries and products. In tables 1a through 5b, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Value of product shipments shown in table 6a represents the total value of all products shipped that are classified as primary to an industry.

CENSUS DISCLOSURE RULES

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this information may be released even though other information is withheld.

The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line is suppressed except for new capital expenditures. However, the suppressed data are included in higher-level totals. A separate disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

SPECIAL TABULATIONS

Special tabulations of data collected in the 1992 Census of Manufactures may be obtained on computer diskette or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Manufacturing and Construction Division, Bureau of the Census, Washington, DC 20233.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

- Represents zero.
- (D) Withheld to avoid disclosing data for individual companies; data are included in higher level totals.
- Not available. (NA)
- (NC) Not comparable.
- (S) Withheld because estimate did not meet publication standards.
- (X) Not applicable.
- (Z) Less than half the unit shown.
- Not elsewhere classified. n.e.c.
- Not specified by kind. n.s.k.
- pt. Part.
- Revised.
- SIC Standard Industrial Classification.

Other abbreviations, such as lb, gal, yd, doz, bbl, and s tons, are used in the customary sense.

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SIC's 357, 36-39	Bruce Goldhirsch	301-457-4817
Import/ export publications	Foreign Trade Division	301-457-3041
Industry analysis and forecasting	International Trade Administration	202-377-4356

Users' Guide for Locating Statistics in This Report by Table Number

For explanation of terms, see appendixes

			Four-dig	it industry :	statistics				/e-digit pro/ /en-digit pr		
Item	His- torical	Oper- ating ratios	By geo- graphic area	Sum- mary and supple- mental	By employ- ment size	By industry and product class specialization	Materials con- sumed by kind	Industry- product analysis	Product ship- ments	Product class by geo- graphic area	Historical product class
Number of companies	1a			3a					*6a		
Number of establishments	1a		2	3a	4	5a					
Employment and payroll: Number of employees Payroll Supplemental labor costs Production workers Production-worker hours Production-worker wages	1a 1a 1a 1a 1a	1b 1b 1b 1b 1b	2 2 2 2 2	3a 3a 3a 3a 3a 3a	4 4 4 4	5a 5a 5a 5a 5a					
Shipments, cost of materials, and value added: Value of shipments (four-digit)	1a 1a 1a	1b 1b 1b	2 2 2	3a 3a 3a 3a	4 4	5a 5a 5a	7	5b	6a 6a	6b	6 c
Inventories: Total, end of year By stage of fabrication	1a			3a 3a	4						
Capital expenditures, assets, rental payments, and purchased services: New capital expenditures. Used plant and equipment expenditures. Gross assets Depreciation Retirements of buildings and machinery. Rental payments Foreign content of materials consumed Purchased services.	1a		2	3b 3b 3b 3b 3b 3b 3c 3c	4	5 a					
Ratios: Specialization Coverage	1a 1a							5b 5b			

^{*}Number of companies with shipments of more than \$100 thousand.

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Description of Industries and Summary of Findings

This report shows 1992 Census of Manufactures statistics for establishments classified in each of the following industries:

SIC code and title

3552	Textile Machinery
3553	Woodworking Machinery
3554	Paper Industries Machinery
3555	Printing Trades Machinery
3556	Food Products Machinery
3559	Special Industry Machinery N.F.C.

Special Industry Machinery, N.E.C.

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account in comparing industry statistics (tables 1 through 5a) with product statistics (table 6) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments classified in the specified industry and the value of primary products of the industry shipped as secondary products by establishments classified in other industries.

Establishment data were tabulated based on industry definitions included in the 1987 Standard Industrial Classification (SIC) Manual¹. The 1987 edition represents a major revision for manufacturing industries from the 1972 edition and its 1977 supplement. In addition to the 1987 SIC revision, changes were made to the product class (five-digit) and product code (seven-digit) categories. The product class and product code comparability between the 1992 and 1987 censuses is shown in appendix C. This appendix presents, in tabular form, the linkage from 1992 to 1987, and 1987 to 1992.

All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

INDUSTRY 3552, TEXTILE MACHINERY

This industry is made up of establishments primarily engaged in manufacturing machinery for the textile industry. Also included in this industry are establishments primarily engaged in manufacturing parts, attachments, and accessories. Establishments primarily engaged in manufacturing industrial sewing machines are classified in industry 3559. Establishments primarily engaged in manufacturing household sewing machines are classified in industry 3639.

The 1992 definition of this industry is the same as that used in the 1987 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1992 Census of Manufactures, Industry 3552, Textile Machinery, had employment of 15.0 thousand. The employment figure was 4 percent below the 15.6 thousand reported in 1987.

The leading States in employment in 1992 were North Carolina, South Carolina, and Georgia, accounting for approximately 64 percent of the industry's employment. This represents a shift from 1987 when South Carolina, North Carolina, Georgia, and New York, were the leading States.

The total value of shipments for establishments classified in this industry was \$1.6 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry in which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 3552 shipped \$1.3 billion of textile machinery products considered primary to the industry, \$15.2 million of secondary products, and had \$251.6 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in this industry was 99 percent (specialization ratio). In 1987, the specialization ratio was 96 percent.

Establishments in this industry also accounted for 98 percent of products considered primary to the industry no matter where they were actually produced (coverage ratio). In 1987, the coverage ratio was 96 percent.

¹Standard Industrial Classification Manual: 1987. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402. Stock No. 041-001-00314-2.

The products primary to industry 3552, no matter in what industry they were produced, appear in table 6a and aggregate to \$1.3 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and energy used by establishments classified in the textile machinery industry amounted to \$644.4 million. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with less than 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 7 percent of the total value of shipments.

INDUSTRY 3553, WOODWORKING MACHINERY

This industry is made up of establishments primarily engaged in manufacturing machinery for sawmills, for making particleboard and similar products, and for otherwise working or producing wood products. Establishments primarily engaged in manufacturing handtools such as planes, axes, draw knives and handsaws are classified in industry group 342. Establishments primarily engaged in manufacturing portable power-driven handtools are classified in industry 3546.

The 1992 definition of this industry is the same as that used in the 1987 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1992 Census of Manufactures, Industry 3553, Woodworking Machinery, had employment of 7.2 thousand. The employment figure was 19 percent below the 8.9 thousand reported in 1987.

The leading States in employment in 1992 were Oregon, Tennessee, Mississippi, and Indiana, accounting for approximately 39 percent of the industry's employment. This represents a shift from 1987 when North Carolina, Ohio, Oregon, and Tennessee were the leading States.

The total value of shipments for establishments classified in this industry was \$894.6 million.

Establishments in virtually all industries ship secondary products as well as products primary to the industry in which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 3553 shipped \$723.1 million of woodworking machinery products considered primary to the industry, \$35.1 million of secondary products, and had \$136.4 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in this industry was 95 percent (specialization ratio). In 1987, the specialization ratio was 91 percent.

Establishments in this industry also accounted for 93 percent of products considered primary to the industry no matter where they were actually produced (coverage ratio). In 1987, the coverage ratio was 91 percent.

The products primary to industry 3553, no matter in what industry they were produced, appear in table 6a and aggregate to \$775.3 million. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and energy used by establishments classified in the woodworking machinery industry amounted to \$439.5 million. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with less than 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 11 percent of the total value of shipments.

INDUSTRY 3554, PAPER INDUSTRIES MACHINERY

This industry is made up of establishments primarily engaged in manufacturing machinery for the pulp, paper, and paper product industries. Establishments primarily engaged in manufacturing mining trades machinery are classified in industry 3555.

The 1992 definition of this industry is the same as that used in the 1987 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1992 Census of Manufactures, Industry 3554, Paper Industries Machinery, had employment of 18.2 thousand. The employment figure was 6 percent above the 17.1 thousand reported in 1987.

The leading States in employment in 1992 were Wisconsin, Pennsylvania, Massachusetts, and New Jersey, accounting for approximately 55 percent of the industry's employment. This represents a shift from 1987 when Wisconsin, Pennsylvania, Massachusetts, and Ohio were the leading States.

The total value of shipments for establishments classified in this industry was \$2.5 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry in which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 3554 shipped \$2.1 billion of paper industries machinery products considered primary to the industry, \$180.8 million of secondary products, and had \$264.0 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in this industry was 92 percent (specialization ratio). In 1987, the specialization ratio was 90 percent.

Establishments in this industry also accounted for 93 percent of products considered primary to the industry no matter where they were actually produced (coverage ratio). In 1987, the coverage ratio also was 93 percent.

The products primary to industry 3554, no matter in what industry they were produced, appear in table 6a and aggregate to \$2.2 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and energy used by establishments classified in the paper industries machinery industry amounted to \$1.2 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with less than 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 6 percent of the total value of shipments.

INDUSTRY 3555, PRINTING TRADES MACHINERY

This industry is made up of establishments primarily engaged in manufacturing machinery and equipment used by the printing and book binding trades. Establishments primarily engaged in manufacturing textile printing machinery are classified in industry 3552.

The 1992 definition of this industry is the same as that used in the 1987 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1992 Census of Manufactures, Industry 3555, Printing Trades Machinery, had employment of 18.7 thousand. The employment figure was 25 percent below the 25.0 thousand reported in 1987. Compared with 1991, employment decreased 22 percent. The 1991 data are based on the Census Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

The leading States in employment in 1992 were Ohio, Illinois, New Jersey, and Massachusetts, accounting for approximately 36 percent of the industry's employment. These same States were the leaders in 1987.

The total value of shipments for establishments classified in this industry was \$2.6 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry in which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 3555 shipped \$2.2 billion of printing trades machinery products considered primary to the industry, \$123.9 million of secondary products, and had \$288.3 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in this industry was 95 percent (specialization ratio). In 1987, the specialization ratio was 96 percent.

Establishments in this industry also accounted for 95 percent of products considered primary to the industry no matter where they were actually produced (coverage ratio). In 1987, the coverage ratio was 94 percent.

The products primary to industry 3555, no matter in what industry they were produced, appear in table 6a and aggregate to \$2.3 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and energy used by establishments classified in the printing trades machinery industry amounted to \$1.3 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with less than 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 7 percent of the total value of shipments.

INDUSTRY 3556, FOOD PRODUCTS MACHINERY

This industry is made up of establishments primarily engaged in manufacturing machinery for use by the food products and beverage manufacturing industries and similar machinery for use in manufacturing animal foods. Establishments primarily engaged in manufacturing food packaging machinery are classified in industry 3565. Establishments primarily engaged in manufacturing industrial refrigeration machinery are classified in industry group 358.

The 1992 definition of this industry is the same as that used in the 1987 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1992 Census of Manufactures, Industry 3556, Food Products Machinery, had employment of 18.8 thousand. The employment figure was 2 percent below the 19.2 thousand reported in 1987.

The leading States in employment in 1992 were Wisconsin, Illinois, California, and Ohio accounting for approximately 40 percent of the industry's employment. These same States were the leaders in 1987 when they accounted for 43 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$2.4 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry in which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 3556 shipped \$1.9 billion of food products machinery considered primary to the industry, \$238.0 million of secondary products, and had \$247.9 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and

primary products shipped by establishments in this industry was 89 percent (specialization ratio). In 1987, the specialization ratio was 86 percent.

Establishments in this industry also accounted for 91 percent of products considered primary to the industry no matter where they were actually produced (coverage ratio). In 1987, the coverage ratio also was 91 percent.

The products primary to industry 3556, no matter in what industry they were produced, appear in table 6a and aggregate to \$2.1 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and energy used by establishments classified in the food products machinery industry amounted to \$1.0 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with less than 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 8 percent of the total value of shipments.

INDUSTRY 3559, SPECIAL INDUSTRY MACHINERY, N.E.C.

This industry is made up of establishments primarily engaged in manufacturing special industries machinery not elsewhere classified, such as smelting and refining equipment, cement making, clayworking, cotton ginning, glass making, incandescent lamp making, paint working, rubberworking, tobacco working, printed circuit board, semiconductor, shoe making, and stone working machinery, and industrial sewing machines and automotive maintenance machinery and equipment.

The 1992 definition of this industry is the same as that used in the 1987 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1992 Census of Manufactures, Industry 3559, Special Industry Machinery, N.E.C., had employment of 81.9 thousand. The employment figure was 2 percent below the 83.3 thousand reported in 1987.

The leading States in employment in 1992 were California, Ohio, Michigan, and Massachusetts, accounting for approximately 39 percent of the industry's employment. This represents a shift from 1987 when California, Ohio, New York, and Massachusetts accounted for approximately 39 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$11.3 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry in which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 3559 shipped \$9.8 billion of special industry machinery not elsewhere classified products considered primary to the industry, \$591.5 million of secondary products, and had \$886.9 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in this industry was 94 percent (specialization ratio). In 1987, the specialization ratio also was 94 percent.

Establishments in this industry also accounted for 93 percent of products considered primary to the industry no matter where they were actually produced (coverage ratio). In 1987, the coverage ratio was 91 percent.

The products primary to industry 3559, no matter in what industry they were produced, appear in table 6a and aggregate to \$10.5 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and energy used by establishments classified in the special industry machinery not elsewhere classified industry amounted to \$5.1 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with less than 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 9 percent of the total value of shipments.

Table 1a. Historical Statistics for the Industry: 1992 and Earlier Years

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Excludes data for	auxilia 100.	All establi		All emp			duction wor		0. 100, 000	арропажоој				Rat	ins
Year ¹	Com- panies ² (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials ⁵ (million dollars)	Value of shipments (million dollars)	New capital expend-itures ⁶ (million dollars)	End-of- year inven- tories ⁴ (million dollars)	Spe- ciali- zation ⁷ (per- cent)	Cover- age ⁸ (per- cent)
	` ,				,	IN	DUSTRY	3552, TEX	TILE MACHII	NERY	, ,	7	,		<u></u>
1992 Census 1991 ASM 1990 ASM 1989 ASM 1988 ASM	480 (NA) (NA) (NA) (NA)	506 (NA) (NA) (NA) (NA)	158 (NA) (NA) (NA) (NA)	15.0 14.9 16.0 16.4 17.1	424.5 437.1 452.7 428.7 409.9	9.6 10.1 11.0 11.5 11.7	19.8 20.9 22.7 23.9 24.3	218.6 238.7 246.4 245.2 239.8	908.1 776.8 814.9 889.0 837.7	644.4 621.8 687.3 710.7 672.5	1 565.2 1 395.8 1 505.1 1 561.0 1 487.4	39.5 32.9 46.6 37.4 40.6	388.7 357.7 370.0 383.8 366.8	99 (NA) (NA) (NA) (NA)	98 (NA) (NA) (NA) (NA)
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	475 (NA) (NA) (NA) (NA)	506 (NA) (NA) (NA) (NA)	172 (NA) (NA) (NA) (NA)	15.6 15.8 16.2 17.7 17.5	352.4 331.7 316.9 340.1 324.3	10.6 10.7 10.9 11.9 12.0	22.2 21.6 21.5 23.4 23.4	206.9 195.3 184.9 195.3 188.4	712.1 669.3 543.0 627.8 534.5	547.1 478.4 451.0 485.6 454.7	1 240.7 1 132.2 1 019.8 1 089.3 1 038.2	33.2 22.1 29.2 24.3 35.4	318.9 311.1 269.0 306.7 267.0	96 (NA) (NA) (NA) (NA)	96 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM 1977 Census	511 (NA) (NA) (NA) (NA) 599	551 (NA) (NA) (NA) (NA) (NA) 638	197 (NA) (NA) (NA) (NA) 217	19.4 22.9 24.3 24.1 25.0 25.9	322.9 366.5 352.2 323.4 320.4 300.8	12.8 15.7 16.8 16.8 16.8 18.3	23.9 30.8 33.7 32.7 32.9 36.3	184.5 214.6 210.7 195.2 178.5 185.3	641.6 776.7 715.3 656.8 559.5 539.4	424.1 472.1 477.6 413.6 428.0 388.9	1 059.0 1 245.0 1 170.5 1 055.2 996.1 950.0	46.1 38.4 33.0 33.2 50.1 32.2	298.7 279.9 262.6 240.2 240.3 233.5	96 (NA) (NA) (NA) (NA) 93	96 (NA) (NA) (NA) (NA) 94
						INDUS	TRY 3553	, woodw	ORKING MA	CHINERY		'			
1992 Census 1991 ASM 1990 ASM 1988 ASM 1988 ASM 1987 Census	277 (NA) (NA) (NA) (NA) (NA) 280	289 (NA) (NA) (NA) (NA) 292	90 (NA) (NA) (NA) (NA) 97	7.2 6.2 7.8 9.8 8.9 8.9	206.1 184.7 226.2 258.5 208.2 205.3	4.7 3.9 5.4 6.4 5.8 5.8	9.5 8.1 10.6 12.8 11.3 11.9	109.8 90.3 119.2 130.6 114.8 115.7	458.8 420.3 477.4 590.4 451.5 464.3	439.5 368.9 439.8 563.5 469.7 423.7	894.6 811.4 936.6 1 141.4 921.1 884.3	19.5 7.2 14.2 18.5 12.5 17.0	158.1 114.4 143.4 179.3 155.5 161.3	95 (NA) (NA) (NA) (NA) 91	93 (NA) (NA) (NA) (NA) 91
	INDUSTRY 3554, PAPER INDUSTRIES MACHINERY														
1992 Census 1991 ASM 1990 ASM 1989 ASM 1988 ASM	298 (NA) (NA) (NA) (NA)	333 (NA) (NA) (NA) (NA)	153 (NA) (NA) (NA) (NA)	18.2 17.8 20.3 19.9 17.3	651.8 606.6 648.3 624.8 538.2	10.2 9.6 12.2 11.7 10.4	21.3 20.8 26.3 24.7 22.2	314.3 308.4 346.9 339.4 281.4	1 273.8 987.8 1 118.7 1 208.8 1 022.5	1 209.8 1 200.0 1 591.2 1 410.1 1 064.6	2 524.2 2 206.3 2 770.4 2 579.8 2 012.1	65.4 62.6 72.0 84.6 60.0	527.7 529.8 549.4 598.8 503.6	92 (NA) (NA) (NA) (NA)	93 (NA) (NA) (NA) (NA)
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	256 (NA) (NA) (NA) (NA)	278 (NA) (NA) (NA) (NA)	127 (NA) (NA) (NA) (NA)	17.1 15.4 15.6 15.4 14.1	502.1 448.9 442.6 392.8 352.0	9.6 8.7 8.9 8.5 7.1	19.1 17.4 17.6 16.9 13.7	239.0 215.9 221.4 190.8 166.8	1 027.0 706.0 792.9 731.7 596.4	868.8 860.6 654.3 566.2 497.5	1 867.1 1 630.7 1 408.2 1 274.3 1 150.8	45.6 37.8 40.6 22.6 15.7	405.2 341.2 382.8 331.2 296.6	90 (NA) (NA) (NA) (NA)	93 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM 1977 Census	231 (NA) (NA) (NA) (NA) 193	253 (NA) (NA) (NA) (NA) (NA) 213	126 (NA) (NA) (NA) (NA) 103	17.8 19.1 19.6 19.5 17.2 16.4	405.8 404.4 385.0 349.7 285.5 247.5	10.0 10.8 11.3 11.1 10.1 9.3	20.2 21.6 22.7 22.0 19.5 18.8	201.5 203.8 197.7 181.3 142.9 123.8	762.6 685.3 651.2 641.1 567.7 464.9	622.5 674.0 671.6 601.6 438.8 357.8	1 387.4 1 382.3 1 322.8 1 207.6 938.9 826.9	29.4 45.6 55.6 33.2 26.3 17.2	360.3 357.0 377.8 373.6 284.7 220.2	89 (NA) (NA) (NA) (NA) (NA)	93 (NA) (NA) (NA) (NA) 90
						INDUST	RY 3555,	PRINTING	TRADES M	ACHINERY					
1992 Census 1991 ASM 1990 ASM 1989 ASM 1988 ASM 1987 Census	461 (NA) (NA) (NA) (NA) 408	506 (NA) (NA) (NA) (NA) 438	180 (NA) (NA) (NA) (NA) 194	18.7 24.0 25.0 26.4 25.6 25.0	655.9 799.9 821.2 833.9 806.1 751.6	10.3 12.1 12.9 13.6 13.1 12.1	22.0 25.5 27.7 28.6 27.0 25.3	300.3 338.9 362.0 365.1 345.8 306.1	1 266.4 1 850.1 1 808.2 1 948.7 1 739.8 1 606.6	1 267.6 1 706.2 1 752.8 1 820.4 1 600.1 1 315.1	2 591.9 3 538.1 3 538.2 3 691.9 3 313.1 2 857.8	59.6 74.7 89.6 99.5 86.3 114.2	729.6 891.7 937.1 898.6 830.3 770.3	95 (NA) (NA) (NA) (NA) 96	95 (NA) (NA) (NA) (NA) (NA)
						INDUS	TRY 3556,	FOOD PR	ODUCTS MA	ACHINERY					
1992 Census 1991 ASM 1990 ASM 1989 ASM 1988 ASM 1987 Census	495 (NA) (NA) (NA) (NA) 483	518 (NA) (NA) (NA) (NA) (NA) 512	228 (NA) (NA) (NA) (NA) 219	18.8 17.9 19.0 19.0 20.0 19.2	605.5 570.5 566.3 531.5 525.7 490.9	11.1 10.5 11.2 11.1 12.2 11.8	22.2 21.0 22.0 22.0 24.1 22.8	289.9 266.7 265.6 252.9 274.9 258.0	1 392.1 1 183.9 1 266.3 1 253.2 1 249.0 1 140.5	1 008.4 996.6 1 008.5 886.4 866.8 832.7	2 407.2 2 193.1 2 260.9 2 125.9 2 091.8 1 971.4	46.8 42.1 45.8 63.6 33.7 47.4	482.0 467.9 475.6 457.5 498.0 457.7	89 (NA) (NA) (NA) (NA) (NA)	91 (NA) (NA) (NA) (NA) (NA)
					IN	DUSTRY	3559, SPE	CIAL IND	JSTRY MAC	HINERY, N.E	.c.				
1992 Census 1991 ASM 1990 ASM 1989 ASM 1988 ASM 1987 Census	2 469 (NA) (NA) (NA) (NA) 2 438	2 557 (NA) (NA) (NA) (NA) 2 531	814 (NA) (NA) (NA) (NA) 817	81.9 83.0 84.2 83.5 84.6 83.3	2 903.9 2 778.4 2 709.8 2 580.7 2 444.8 2 285.6	44.0 45.7 47.3 47.9 47.7 46.3	89.8 91.9 95.2 97.3 95.7 92.8	1 168.8 1 225.2 1 201.3 1 178.7 1 114.8 1 057.5	6 226.2 5 657.4 5 517.0 5 450.7 5 414.9 4 704.0	5 146.9 4 882.9 4 724.2 4 480.9 4 066.0 3 592.9	11 297.2 10 542.5 10 247.1 9 853.8 9 338.2 8 274.7	348.1 285.6 311.7 297.7 189.1 217.3	2 456.5 2 284.5 2 292.8 2 201.8 2 245.1 2 023.2	94 (NA) (NA) (NA) (NA) (NA)	93 (NA) (NA) (NA) (NA) (NA)

¹In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1977, see 1977 Census of Manufactures, vol. II, table 1 of the industry chapter.

chapter.

2For the Census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

3Includes establishments with payroll at any time during the year.

4Beginning in 1982, all respondents were requested to report their inventories at cost or market prior to adjustment to LIFO cost. This is a change from prior years when respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, 1982 data for inventories and value added by manufacture are not comparable to prior-year data.

5Cost of materials is the sum of five components: the cost of (1) parts used in the manufacture of finished goods (materials, parts, containers, and supplies incorporated into products or otherwise directly consumed in the process); (2) purchased items later resold without further manufacture; (3) fuels; (4) electricity; and (5) commissions or fees to outside parties for contract manufacturing. A separate cost for each of the five components is shown in table 3a. Detailed data on new machinery and equipment expenditures are provided in table 3c.

7Represents ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in the industry.

8Represents ratio of primary products shipped by establishments classified in industry to total shipments of such products by all manufacturing establishments, wherever classified.

Table 1b. Selected Operating Ratios for the Industry: 1992 and Earlier Years

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Exoluces data for duxillar	ies. Tol meaning t	JI abbieviations and	Symbols, see intro	ductory text. For	explanation of term	s, see appendixes							
Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)				
				INDUSTRY	3552, TEXTILE	MACHINERY							
1992 Census	28 300	64	2 062	11.04	41	68	60 540	47	45.86				
	29 336	68	2 069	11.42	45	76	52 134	56	37.17				
	28 294	69	2 064	10.85	46	76	50 931	56	35.90				
	26 140	70	2 078	10.26	46	73	54 207	48	37.20				
	23 971	68	2 077	9.87	45	73	48 988	49	34.47				
1987 Census	22 590	68	2 094	9.32	44	72	45 647	49	32.08				
	20 994	68	2 019	9.04	42	72	42 361	50	30.99				
	19 562	67	1 972	8.60	44	75	33 519	58	25.26				
	19 215	67	1 966	8.35	45	76	35 469	54	26.83				
	18 531	69	1 950	8.05	44	75	30 543	61	22.84				
1982 Census	16 644	66	1 867	7.72	40	71	33 072	50	26.85				
	16 004	69	1 962	6.97	38	67	33 917	47	25.22				
	14 494	69	2 006	6.25	41	71	29 436	49	21.23				
	13 419	70	1 946	5.97	39	70	27 253	49	20.09				
	12 816	67	1 958	5.43	43	75	22 380	57	17.01				
	11 614	71	1 984	5.10	41	73	20 826	56	14.86				
				INDUSTRY 355	3, WOODWORK	ING MACHINER	Υ						
1992 Census	28 625	65	2 021	11.56	49	72	63 722	45	48.29				
	29 790	63	2 077	11.15	45	68	67 790	44	51.89				
	29 000	69	1 963	11.25	47	71	61 205	47	45.04				
	26 378	65	2 000	10.20	49	72	60 245	44	46.13				
	23 393	65	1 948	10.16	51	74	50 730	46	39.96				
	23 067	65	2 052	9.72	48	71	52 169	44	39.02				
	INDUSTRY 3554, PAPER INDUSTRIES MACHINERY												
1992 Census	35 813	56	2 088	14.76	48	74	69 989	51	59.80				
	34 079	54	2 167	14.83	54	82	55 494	61	47.49				
	31 936	60	2 156	13.19	57	81	55 108	58	42.54				
	31 397	59	2 111	13.74	55	79	60 744	52	48.94				
	31 110	60	2 135	12.68	53	80	59 104	53	46.06				
1987 Census	29 363	56	1 990	12.51	47	73	60 058	49	53.77				
	29 149	56	2 000	12.41	53	80	45 844	64	40.57				
	28 372	57	1 978	12.58	46	78	50 827	56	45.05				
	25 506	55	1 988	11.29	44	75	47 513	54	43.30				
	24 965	50	1 930	12.18	43	74	42 298	59	43.53				
1982 Census	22 798	56	2 020	9.98	45	74	42 843	53	37.75				
	21 173	57	2 000	9.44	49	78	35 880	59	31.73				
	19 643	58	2 009	8.71	51	80	33 224	59	28.69				
	17 933	57	1 982	8.24	50	79	32 877	55	29.14				
	16 599	59	1 931	7.33	47	77	33 006	50	29.11				
	15 091	57	2 022	6.59	43	73	28 348	53	24.73				
			Į!	NDUSTRY 3555	PRINTING TRA	ADES MACHINE	RY						
1992 Census	35 075	55	2 136	13.65	49	74	67 722	52	57.56				
1991 ASM	33 329	50	2 107	13.29	48	71	77 088	43	72.55				
1990 ASM	32 848	52	2 147	13.07	50	73	72 328	45	65.28				
1989 ASM	31 587	52	2 103	12.77	49	72	73 814	43	68.14				
1988 ASM	31 488	51	2 061	12.81	48	73	67 961	46	64.44				
1987 Census	30 064	48	2 091	12.10	46	72	64 264	47	63.50				
			ı	NDUSTRY 3556	, FOOD PRODU	ICTS MACHINE	RY						
1992 Census	32 207	59	2 000	13.06	42	67	74 048	43	62.71				
	31 872	59	2 000	12.70	45	71	66 140	48	56.38				
	29 805	59	1 964	12.07	45	70	66 647	45	57.56				
	27 974	58	1 982	11.50	42	67	65 958	42	56.96				
	26 285	61	1 975	11.41	41	67	62 450	42	51.83				
	25 568	61	1 932	11.32	42	67	59 401	43	50.02				
		1	INDU	STRY 3559, SPI	ECIAL INDUSTR	Y MACHINERY,	N.E.C.						
1992 Census	35 457	54	2 041	13.02	46	71	76 022	47	69.33				
	33 475	55	2 011	13.33	46	73	68 161	49	61.56				
	32 183	56	2 013	12.62	46	73	65 523	49	57.95				
	30 907	57	2 031	12.11	45	72	65 278	47	56.02				
	28 898	56	2 006	11.65	44	70	64 006	45	56.58				
	27 438	56	2 004	11.40	43	71	56 471	49	50.69				

Note: For qualifications of data, see footnotes on table 1a.

Table 2. Industry Statistics for Selected States: 1992 and 1987

[Excludes data for auxiliaries. States with 100 employees or more are shown. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	1992								1987					
		All establ	ishments	All em	ployees	Pro	duction wo	rkers						
Industry and geographic area	E ¹	Total (no.)	With 20 employ- ees or more (no.)	Number ² (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	All employ- ees ² (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 3552, TEXTILE MACHINERY														
United States	-	506	158	15.0	424.5	9.6	19.8	218.6	908.1	644.4	1 565.2	39.5	15.6	712.1
California Colorado Connecticut Georgia Illinois	=	18 2 8 55 8	5 1 5 19 2	.3 C F 1.2 .2	6.5 (D) (D) 32.2 6.7	.2 (D) (D) .8 .1	.4 (D) (D) 1.8 .2	3.6 (D) (D) 17.9 3.1	14.2 (D) (D) 56.5 11.7	9.8 (D) (D) 46.1 6.6	22.7 (D) (D) 104.5 18.6	.3 (D) (D) 1.7 (D)	(NA) (NA) .5 1.2 E	(NA) (NA) 21.5 55.9 (D)
Kentucky Massachusetts Missouri New Jersey New York	E5 E1 E1	7 21 6 25 33	2 6 3 6 9	.2 .4 C .5	4.3 13.5 (D) 11.6 27.1	.1 .3 (D) .2 .5	.3 .6 (D) .4 1.1	2.6 7.0 (D) 5.4 12.9	9.9 17.7 (D) 26.6 53.7	3.2 17.9 (D) 17.2 40.3	13.1 36.2 (D) 43.7 93.1	.2 1.4 .5 .3 1.7	(NA) F (NA) .4 1.0	(NA) (D) (NA) 23.3 50.5
North Carolina Ohio Pennsylvania Rhode Island South Carolina Tennessee	-	124 8 23 14 68 14	49 3 7 - 28 5	4.4 C .5 .1 3.9 .4	124.9 (D) 14.0 2.5 111.0 14.2	2.8 (D) .3 .1 2.7	5.8 (D) .6 .1 5.8	61.9 (D) 7.0 1.4 63.2 7.1	299.8 (D) 27.4 5.1 220.2 24.8	215.8 (D) 19.8 2.9 153.8 21.3	517.5 (D) 47.0 7.7 371.6 45.8	15.3 (D) 1.6 .1 8.4 1.0	(NA) (NA) .6 (NA) 4.8 E	(D) (NA) 22.6 (D) 201.6 (D)
INDUSTRY 3553, WOODWORKING MACHINERY														
United States	E1	289	90	7.2	206.1	4.7	9.5	109.8	458.8	439.5	894.6	19.5	8.9	464.3
Arizona Arkansas California Illinois Indiana	E1 E4	3 5 26 13 11	2 4 8 4 6	.1 .2 .4 .3 .5	2.2 6.1 15.0 6.7 15.3	.1 .3 .1 .3	.1 .3 .7 .3 .5	1.3 3.2 7.8 2.7 6.4	3.9 12.3 28.2 14.0 34.5	2.9 9.9 24.7 7.5 19.5	6.8 21.9 53.0 21.5 54.3	.1 .6 1.1 (D) 1.5	(NA) (NA) E E E	(NA) (D) (D) (D) (D)
Louisiana	E1 E1	4 16 5 8 21	3 2 4 4 3	.1 C .3 .5	3.0 (D) 9.2 15.2 12.5	.1 (D) .2 .4 .3	.2 (D) .3 .8 .7	1.7 (D) 4.2 9.8 7.4	6.1 (D) 14.0 41.0 39.1	4.8 (D) 14.3 36.0 41.6	10.8 (D) 28.8 78.0 80.8	.3 .6 .1 (D) .5	(NA) E E F F	(NA) (D) (D) (D) (D)
Ohio	E1 - -	7 33 10 6 3 13 15	2 16 4 5 1 2 6	E 1.1 .2 .7 C E E	(D) 32.7 4.2 17.1 (D) (D) (D)	(D) .7 .1 .5 (D) (D) (D)	(D) 1.3 .2 .9 (D) (D)	(D) 17.3 2.5 9.3 (D) (D) (D)	(D) 61.9 9.2 41.7 (D) (D) (D)	(D) 58.0 4.0 91.0 (D) (D) (D)	(D) 119.0 13.8 129.0 (D) (D) (D)	(D) 2.9 .1 2.5 (D) .3 (D)	.8 1.3 .4 .9 (NA) .4 F	41.2 68.5 14.7 43.4 (NA) 31.4 (D)
INDUSTRY 3554, PAPER INDUSTRIES MACHINERY														
United States		333	153	18.2	651.8	10.2	21.3	314.3	1 273.8	1 209.8	2 524.2	65.4	17.1	1 027.0
Alabama California Colorado Connecticut Florida	E2 -	13 18 1 4 7	5 1 1 3 3	.3 .2 C .2 .2	7.7 9.0 (D) 7.1 7.6	.2 .1 (D) .1 .1	.4 .3 (D) .2 .4	4.3 3.8 (D) 3.1 3.5	14.4 18.5 (D) 15.1 14.4	12.9 12.5 (D) 6.5 14.3	27.4 31.3 (D) 20.8 27.7	.4 .2 (D) (D) (D)	E (NA) (NA) .2	(D) (D) (NA) (D) 12.9
Georgia Illinois Indiana Kansas Louisiana	=	9 11 9 3 3	4 3 4 3 2	.3 .2 .3 .1 C	11.9 7.1 9.4 3.8 (D)	.2 .1 .2 .1 (D)	.4 .2 .4 .1 (D)	4.7 2.6 5.3 1.8 (D)	20.7 8.2 18.5 5.2 (D)	33.2 12.0 13.6 8.2 (D)	56.8 20.3 32.1 13.5 (D)	1.0 .2 (D) (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (D) (D) (NA) (NA)
Maine Maryland Massachusetts Michigan Mississippi	_ _ E1	4 7 28 11 2	2 3 13 5 2	C .4 1.4 .2 C	(D) 18.5 50.8 4.9 (D)	(D) .3 .7 .1 (D)	(D) .6 1.6 .3 (D)	(D) 10.1 19.8 2.6 (D)	(D) 32.7 95.1 12.2 (D)	(D) 38.5 83.0 14.5 (D)	(D) 70.4 185.3 25.3 (D)	(D) .8 4.4 .5 (D)	(NA) 3 G E (NA)	(NA) 25.9 (D) (D) (NA)
Missouri New Hampshire New Jersey New York North Carolina	E1 -	6 10 14 30 6	3 7 6 11 4	.2 .9 1.1 1.0 .4	5.8 32.4 50.4 34.8 15.3	.1 .6 .6 .6	.2 1.1 1.3 1.2 .3	3.1 20.7 23.5 17.1 4.4	9.6 35.9 97.5 62.8 48.7	6.6 61.3 169.6 50.3 28.5	17.8 99.3 262.6 115.2 80.0	(D) 2.7 6.1 2.3 .8	(NA) .8 1.0 G (NA)	(NA) 31.6 91.0 (D) (D)
Ohio	- - -	20 7 20 9 14 40	11 4 9 4 6 25	1.1 .4 1.4 C .6	39.0 11.0 50.0 (D) 20.5 219.6	.6 .2 .7 (D) .4 3.4	1.3 .4 1.8 (D) .7 6.7	18.9 5.9 23.5 (D) 11.0 107.2	59.3 21.9 86.3 (D) 38.4 481.1	90.7 13.6 55.6 (D) 52.3 335.3	153.0 36.1 144.0 (D) 92.6 831.8	2.5 .3 2.8 (D) .3 31.9	1.1 .3 2.2 (NA) .5	75.2 16.8 125.7 (NA) 27.6 342.9

Table 2. Industry Statistics for Selected States: 1992 and 1987—Con.

[Excludes data for auxiliaries. States with 100 employees or more are shown. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

							199	2		-	·			1987
		All establ	ishments	All em	ployees	Pro	duction wo	rkers						
Industry and geographic area	E ¹	Total (no.)	With 20 employ- ees or more (no.)	Number ² (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	All employ- ees ² (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 3555, PRINTING TRADES MACHINERY														
United States	-	506	180	18.7	655.9	10.3	22.0	300.3	1 266.4	1 267.6	2 591.9	59.6	25.0	1 606.6
Arizona California Connecticut Florida Georgia Illinois Indiana Illinois Massachusetts Massachusetts Michigan Minnesota Missouri New Hampshire New Jersey New York North Carolina Ohio	E5 E1 E4 E1	33 49 13 19 12 59 4 4 25 12 15 18 3 3 3 4 9 9 12 5 9 9 12 15 15 15 15 15 15 15 15 15 15 15 15 15	2 13 4 2 22 25 2 2 10 6 6 7 7 2 14 16 4	C 125 .4 .1 .1 .1 .8 .5 .6 .4 .4 .8 .F .6 .3 .2 .1 .2 .1 .2 .2 .1	(D) 42.5 20.2 12.8 4.2 63.0 (D) 15.2 43.3 23.0 14.5 24.8 (D) 61.1 28.8 7.7 77.2	(D) 6.2 2.2 2.1 1.1 (D) (D) 3.6 4.2.5 (D) 6.6 1.1 1.1 (D)	(D) 1.3 4.4 2.4 2.4 (D) (D) 8.8 1.3 1.0 (D) 1.5 3.3 2.2 (D)	(D) 16.0 6.6 4.5 2.3 30.1 (D) 9.4 18.2 11.4 4.5 12.0 (D) 21.4 15.4 3.0 32.1 (D)	(D) 98.1 156.7 24.5 8.6 126.4 (D) 26.8 85.9 28.6 33.4 51.4 (D) 56.0 61.2 25.9 174.5	(D) 51.7 35.8 20.5 6.5 88.1 (D) (D) 32.0 70.3 39.9 16.5 39.7 (D) 178.3 44.9 12.4 120.1	(D) 149.6 43.6 43.6 15.1 215.9 (D) 59.4 161.6 69.0 49.7 89.9 (D) 293.3 105.6 38.0 292.6 (D)	(D) 2.6 5.5 (D) 5.5 3.4 2.2 (D) 8.8 4.2 8.1.4 2.8 (D) 4.4 1.3 9.5 3.3	.2 1.33	5.4 90.1 (D) 14.1 (NA) (D) (D) 37.5 (D) 30.4 (D) 135.5 (D) 120.1 (NA)
Oregon Pennsylvania Texas Virginia Washington Wisconsin INDUSTRY 3556, FOOD	E1 - - - -	23 21 8 7 20	8 6 4 3 11	1.1 .6 .3 .1 1.1	(D) 36.9 19.6 11.1 4.8 39.0	.7 .4 .2 .1	(D) 1.3 .8 .4 .2 1.4	18.3 10.5 6.5 2.6 19.5	(D) 65.2 31.3 22.7 8.7 74.2	114.7 24.3 16.8 10.2 47.4	185.9 58.3 38.6 19.0 120.1	.3 8.5 (D) (D) (D) 2.9	(NA) 1.4 .8 E (NA) 1.0	81.1 58.2 (D) (D) 59.6
PRODUCTS MACHINERY														
United States	E2 - E1 - E1 - E1 - E1 - E2 - E3 - E2 - E3 - E3 - E2	518 3 77 4 4 2 2 15 23 3 47 9 15 12 7 6 5 5 9 9 15 12 13 13 15 13 20 4 13 13 14 14 13 34	228 1 32 2 2 2 6 6 111 20 5 5 100 6 6 4 4 3 3 3 2 2 6 9 9 3 3 3 3 4 4 9 7 7 15 5 3 3 3 3 11 1 6 7 7 6 18	18.8 E 1.9 C E 6.9 9.0 5.5 8.6 6.4 2.2 2.1 1.5 5.4 6.3 2.1	605.5 (D) 59.5 (D) 17.0 28.2 68.3 25.3 28.7 18.2 13.4 4.1 4.6 3.0 16.3 19.6 2.8 8.7 4.3 9.4 21.0 24.7 53.0 9.8 18.8 18.8 18.8 18.8	11.1 (D) (1.1 (D) (D) (2 (D) (D) (D) (2 (D)	22.2 (D) 2.55 (D) 4.4 1.1.1 2.3 7.7 9.5 5.3 2.2.2 2.1.6 6.8 2.2 4.4 2.2 3.3 8.1.0 1.9.1 2.2 7.4 4.2.5	289.9 (D) 27.8 (D) (D) 4.4 13.2 36.8 12.8 12.8 12.8 12.6 1.5 1.1 10.6 1.5 4.8 2.1 4.0 11.5 11.1 27.3 2.7 7.8 4.0 8.5 6.3 35.6	1 392.1 (D) 102.7 (D) (D) 38.5 (D) 163.4 (E) 163.4 (E) 163.4 (E) 163.4 (E) 163.5 (E) 163.6 (E) 179.9 (E) 179.9 (E) 179.5 (E) 179.5 (E) 177.9 (E) 1	1 008.4 (D) 85.9 (D) (D) 13.9 (E) 2128.6 41.7 42.0 32.6 31.7 4.6 7.4 10.1 29.1 27.3 7.3 14.8 8.9 16.1 25.2 52.8 79.1 4.3 6.5 29.0 15.3 30.3 17.9 111.3	2 407.2 (D) 191.5 (D) (D) 53.0 (290.5 105.0 (10.8 9 67.0 62.4 15.2 31.0 18.7 38.0 112.6 253.8 (253.8 42.4 219.6	(D) 4.1 (D) 2.6 (E) 6.7 (E) 6.7 (D) 1.2 (D) 1.0 (D) (D) 1.0 (E) 6.2 (D) 1.5 (E) 6.2 (E	19.2 (NA) 2.1 E 3.3 .6 6 1.3 8 E E (NA) .6 .6 (NA) .2 8 F 3.2 (NA) .2 2 3 F 5.5 .3 2.0	1 140.5 (NA) 95.4 (D) 20.8 28.8 86.9 132.6 55.4 (D) (NA) (NA) 16.6 17.2 (NA) 14.8 (NA) 9.4 34.0 (D) 235.3 (NA) 5.5 15.7 (D) 20.2 14.2 94.5
INDUSTRY 3559, SPECIAL INDUSTRY MACHINERY, N.E.C.														
United States Alabama Arizona Arkansas California Colorado Connecticut Delaware Florida Georgia Idaho Illinois Indiana Iowa Kansas Kentucky	E2 E1 - E1 - E1 - E1 - E1	2 557 18 28 28 16 320 322 65 4 69 51 7 727 79 366 22 24	814 3 144 5 101 5 24 1 16 15 15 1 47 22 21 11 10 8	81.9 .6 1.0 .8 12.5 .5 2.8 C 1.3 1.6 E 4.5 1.8 F .9	2 903.9 17.4 31.8 21.1 574.5 13.1 109.1 (D) 39.5 47.4 (D) 148.3 61.5 (D) 28.2 15.4	44.0 .4 .5 .4 .5.3 .3 .1.4 (D) .7 .1.1 (D) .2.7 1.2 (D) .5 .4	89.8 .7 1.0 .8 11.2 .6 .6 2.9 (D) 1.6 2.2 2.7 (D) 5.2 2.7 1.1	1 168.8 7.1 13.2 9.1 145.7 6.1 45.2 (D) 15.5 23.2 (D) 72.8 33.7 (D) 13.1 7.3	6 226.2 26.3 80.0 42.4 1 377.5 23.0 231.4 (D) 89.5 72.7 (D) 322.9 113.8 (D) 75.6 26.3	5 146.9 37.3 77.9 63.3 845.7 23.4 173.1 (D) 69.7 92.3 (D) 239.7 120.2 (D) 42.6 29.3	11 297.2 61.1 148.2 108.1 2 193.4 44.7 401.7 (D) 156.1 161.4 (D) 563.1 217.0 (D) 120.2 54.5	348.1 1.4 3.2 1.8 109.6 1.7 7.3 (D) 2.6 7.7 (D) 10.8 5.6 5.7 (D)	83.3 F 7. .8 11.2 E E 1.1 1.6 (NA) (NA) 2.7 F 9. .8	4 704.0 (D) 36.5 41.3 720.2 (D) 285.8 (D) 45.5 73.6 (NA) (D) 129.0 (D) 60.5 41.9

Table 2. Industry Statistics for Selected States: 1992 and 1987—Con.

[Excludes data for auxiliaries. States with 100 employees or more are shown. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		1992												1987	
		All establ	ishments	All em	ployees	Pro	duction wo	rkers							
Industry and geographic area	E ¹	Total (no.)	With 20 employ- ees or more (no.)	Number ² (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees ² (1,000)	Value added by manufac- ture (million dollars)	
INDUSTRY 3559, SPECIAL INDUSTRY MACHINERY, N.E.C.—Con.															
Louisiana	- - - -	13 9 19 117 188	4 3 7 52 71	.5 .2 .7 5.7 5.9	14.8 6.3 22.5 227.4 217.9	.3 .1 .4 2.5 3.5	.6 .1 .7 5.2 7.5	7.4 1.6 8.9 83.0 110.6	23.4 16.5 57.1 480.1 403.9	21.8 22.7 34.3 367.3 462.8	49.8 38.9 92.0 855.5 872.6	.9 .1 (D) 30.4 11.4	E E F 6.3 5.3	(D) (D) (D) 351.1 289.8	
Minnesota	E1 - E4	59 12 41 10 15	20 5 10 2 4	1.9 .6 1.0 C .4	56.2 13.1 34.3 (D) 11.5	.9 .4 .5 (D)	2.1 .9 1.0 (D) .3	22.9 8.2 12.1 (D) 4.2	111.2 43.3 92.7 (D) 20.9	87.3 24.1 51.0 (D) 15.0	193.4 65.9 143.8 (D) 35.9	4.9 (D) 3.2 (D) (D)	1.1 E .8 .3 F	59.7 (D) 65.2 25.3 (D)	
New Jersey	- E1 E1	141 137 69 210 40	43 31 26 80 15	3.3 3.8 1.4 8.2 2.0	122.7 124.2 38.9 275.0 62.1	1.7 2.2 .9 4.5 1.0	3.5 4.0 1.7 9.2 2.0	51.1 61.1 19.6 122.1 23.2	225.7 316.8 92.6 567.2 130.1	193.4 243.5 69.6 570.0 85.5	431.8 545.0 161.2 1 118.3 212.7	5.9 16.8 4.1 27.4 25.5	5.1 6.5 G 8.4 1.3	266.5 375.3 (D) 497.8 76.3	
Oregon Pennsylvania Rhode Island South Carolina Tennessee	E2 E3 E2 E1	32 134 26 33 38	6 46 4 8 12	.3 4.8 .4 .8 .9	9.7 158.8 12.9 27.5 26.8	.1 2.5 .2 .5 .6	.3 5.3 .4 1.0 1.1	3.0 66.3 4.0 11.6 12.1	17.5 302.0 27.3 49.8 77.3	15.4 322.9 16.8 52.5 70.8	31.7 622.2 43.1 101.2 148.0	2.1 12.6 1.8 2.1 2.8	.4 4.7 .5 .7 1.3	22.0 217.2 18.9 30.2 67.0	
Texas Utah Vermont. Virginia Washington Wisconsin	E1 E1 E1 E2	137 9 9 25 37 66	32 3 3 10 8 22	3.5 F .2 .9 1.4 1.8	105.3 (D) 8.7 26.3 46.7 52.1	2.2 (D) .1 .5 .8 1.0	4.4 (D) .2 1.1 1.6 1.9	45.6 (D) 2.0 13.5 21.4 24.6	228.9 (D) 15.2 55.1 75.6 104.3	196.2 (D) 14.9 39.4 81.5 102.9	423.0 (D) 31.9 96.1 160.7 209.1	7.7 (D) (D) 1.5 3.4 4.4	1.9 (NA) (NA) .8 1.2 1.6	85.5 (NA) (D) 60.0 64.3 77.4	

Note: For qualifications of data, see footnotes on table 1a.

Note: For qualifications of data, see footnotes on table 1a.

¹Payroll and sales data for some small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other Government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown for those States where estimated value of shipments data based on administrative-record data account for 10 percent or more of figure shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent or more.

²Statistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 100 employees; more, number of establishments is shown and employment-size range is indicated by one of the following symbols: C-100 to 249 employees; E-250 to 499 employees; F-500 to 999 employees; M-100,000 employees or more.

Table 3a. Summary Statistics for the Industry: 1992

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Textile machinery (SIC 3552)	Woodworking machinery (SIC 3553)	Paper industries machinery (SIC 3554)	Printing trades machinery (SIC 3555)	Food products machinery (SIC 3556)	Special industry machinery, n.e.c. (SIC 3559)
Companiesnumber_	480	277	298	461	495	2 469
All establishments number With 1 to 19 employees number With 20 to 99 employees number With 100 employees or more number	506 348 133 25	289 199 75 15	333 180 109 44	506 326 139 41	518 290 180 48	2 557 1 743 625 189
Employment and labor costs: Employees	15.0 525.1 424.5 100.5 43.7 56.8	7.2 261.2 206.1 55.0 23.1 31.9	18.2 815.0 651.8 163.2 64.3 98.9	18.7 808.7 655.9 152.8 60.1 92.7	18.8 757.2 605.5 151.7 55.0 96.7	81.9 3 587.2 2 903.9 683.3 267.8 415.5
Production workers: 1,000_ Average for year 1,000_ March 1,000_ May 1,000_ August 1,000_ November 1,000_	9.6 9.6 9.6 9.5	4.7 4.6 4.7 4.8 4.7	10.2 10.2 10.1 10.3 10.2	10.3 10.8 10.5 10.1 10.0	11.1 11.1 11.1 11.2 11.0	44.0 44.1 44.2 44.4 43.5
Hours millions_	19.8	9.5	21.3	22.0	22.2	89.8
Wagesmil dol	218.6	109.8	314.3	300.3	289.9	1 168.8
Cost of materials¹ mil dol. Materials, parts, containers, etc., consumed² mil dol. Resales mil dol. Fuels mil dol. Purchased electricity mil dol. Contract work mil dol.	644.4 509.1 93.2 4.0 16.5 21.6	439.5 334.0 86.6 1.9 7.6 9.4	1 209.8 968.1 126.1 6.7 16.6 92.4	1 267.6 1 078.7 125.7 4.3 16.4 42.5	1 008.4 834.3 116.3 5.3 12.8 39.6	5 146.9 4 299.3 383.2 22.9 83.5 357.9
Quantity of electric energy used for heat and power: Purchased mil kWh Generated less sold mil kWh	292.6	132.6	263.6	255.0	209.4	1 193.8 (D)
Total value of shipmentsmil dol	1 565.2	894.6	2 524.2	2 591.9	2 407.2	11 297.2
Value addedmil dol	908.1	458.8	1 273.8	1 266.4	1 392.1	6 226.2

Table 3a. Summary Statistics for the Industry: 1992—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Textile	Woodworking	Paper industries	Printing trades	Food products	Special industry
	machinery	machinery	machinery	machinery	machinery	machinery, n.e.c.
	(SIC 3552)	(SIC 3553)	(SIC 3554)	(SIC 3555)	(SIC 3556)	(SIC 3559)
Inventories by stage of fabrication: Beginning of 1992mil dol Finished goodsmil dol Work in processmil dol Materials and suppliesmil dol	381.4	151.9	564.4	825.7	479.9	2 348.7
	129.9	62.9	139.5	143.7	149.2	577.4
	119.1	51.6	269.8	360.8	141.8	965.5
	132.3	37.3	155.0	321.2	188.9	805.8
End of 1992 mil dol. Finished goods mil dol. Work in process mil dol. Materials and supplies mil dol.	388.7	158.1	527.7	729.6	482.0	2 456.5
	111.9	63.8	138.3	166.4	143.1	590.3
	124.4	54.5	230.6	280.1	141.1	1 028.4
	152.3	39.8	158.8	283.0	197.8	837.8

Note: For qualifications of data, see footnotes on table 1a.

Table 3b. Gross Book Value of Depreciable Assets, Capital Expenditures, Retirements, Depreciation, and Rental Payments: 1992

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Textile machinery (SIC 3552)	Woodworking machinery (SIC 3553)	Paper industries machinery (SIC 3554)	Printing trades machinery (SIC 3555)	Food products machinery (SIC 3556)	Special industry machinery, n.e.c. (SIC 3559)
Gross book value of depreciable assets:						
Total:	405.7	005.4	774.0	040.4	504.0	0.004.4
Beginning of year	465.7 39.5	225.4 19.5	771.3 65.4	916.1 59.6	594.0 46.8	2 904.4 348.1
New capital expenditures	39.5	1.5	5.1	4.0	3.3	24.8
Used capital expendituresRetirements	17.2	5.7	17.2	27.2	15.9	156.2
End of year	491.0	240.7	824.7	952.5	628.2	3 121.1
Buildings and other structures:	731.0	240.7	024.7	332.3	020.2	3 121.1
Beginning of year	120.4	57.5	217.0	242.6	181.7	866.0
New capital expenditures	6.1	3.1	14.3	7.7	8.1	88.2
Used capital expenditures	.3	.1	1.1	.8.	.5	4.9
Retirements	1.3	.2	1.5	2.3	1.6	25.5
End of year	125.5	60.4	230.9	248.8	188.7	933.5
Machinery and equipment:						
Beginning of year	345.3	167.9	554.3	673.5	412.2	2 038.4
New capital expenditures ¹	33.4	16.4	51.1	52.0	38.7	259.9
Used capital expenditures	2.7	1.5	4.0	3.2	2.8	19.9
Retirements	15.9	5.5	15.6	24.9	14.3	130.7
End of year	365.5	180.3	593.8	703.7	439.4	2 187.6
Depreciation charges during 1992:						
Total	35.5	16.0	75.0	62.9	41.2	214.7
Buildings and other structures	5.3	2.5	13.2	9.1	7.3	44.4
Machinery and equipment	30.2	13.4	61.8	53.9	33.9	170.2
Rental payments:	20.3	13.2	27.1	37.4	26.5	173.7
TotalBuildings and other structures	12.5	8.9	14.9	37.4 24.7	26.5 16.3	173.7
Machinery and equipment	7.8	4.3	12.2	12.8	10.3	72.1
Machinery and equipment	7.0	4.3	12.2	12.0	10.5	72.1

¹Data on new machinery and equipment expenditures by type are provided in table 3c.

Table 3c. Supplemental Industry Statistics Based on Sample Estimates: 1992

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Textile m (SIC 3		Woodworkin (SIC 3		Paper industries machinery (SIC 3554)		
Item	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	
Purchased services: Cost of purchased services for the repair of— Buildings and other structures Response coverage ratio (percent)² Machinery Response coverage ratio (percent)² Other purchased services: Communications Response coverage ratio (percent)² Legal Response coverage ratio (percent)² Accounting and bookkeeping Response coverage ratio (percent)² Accounting and bookkeeping Response coverage ratio (percent)² Software and other data processing Response coverage ratio (percent)² Response coverage ratio (percent)² Response coverage ratio (percent)² Response coverage ratio (percent)² Response coverage ratio (percent)²	4.7 62.8	(X) (X) (X) (X) (X) (X) (X) (X) (X) (X)	1.0 61.9 3.5 64.7 72.9 3.4 64.7 72.9 4 64.7 5.5 64.7	(X) (X) (X) (X) (X) (X) (X) (X) (X) (X)	3.0 80.0 10.9 79.2 6.6 80.4 5.6 82.2 3.0 80.6 5.4 80.1 4.4 81.0	XXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	

See footnotes at end of table.

35D-12 SPECIAL INDUSTRY MACHINERY

¹Data on purchased services for the repair of buildings and machinery and for communication services are not included in cost of materials, etc., but are shown in table 3c. ²Data on materials consumed by type are shown in table 7. Data on amount purchased or transferred from foreign sources are shown in table 3c.

Table 3c. Supplemental Industry Statistics Based on Sample Estimates: 1992—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Textile m (SIC 3		Woodworkin (SIC :			ies machinery 3554)
Item	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)
New machinery and equipment expenditures	33.4 1.3 4.8 27.3 1.4	(X) 18 8 3 (X)	16.4 .9 2.9 12.6 1.1	(X) 46 34 11 (X)	51.1 1.1 9.2 40.7 1.6	(X) 49 19 6 (X)
Cost of materials, components, parts, etc., used Materials purchased or transferred from foreign sources ⁴ Materials purchased or transferred from domestic sources Adjustment ratio ³	509.1 49.3 459.7 1.9	(X) 21 3 (X)	334.0 (S) (S) (S)	(X) (X) (X) (X)	968.1 249.3 718.9 1.5	(X) 20 8 (X)
	Printing trade (SIC 3		Food produc (SIC :		Special industry (SIC	machinery, n.e.c. 3559)
Item	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)
Purchased services: Cost of purchased services for the repair of— Buildings and other structures	2.8 61.0 5.7 63.3 10.8 66.4 9.5 66.6 3.5 63.1 9.4 64.7 3.9 59.1 1.2 61.0	(X) (X) (X) (X) (X) (X) (X) (X) (X) (X)	3.9 67.6 12.4 67.7 7.8 67.7 8.5 67.2 4.1 64.3 16.2 67.6 2.0 66.5 1.6 65.0	XXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	17.1 83.1 45.0 84.1 43.1 81.6 38.9 82.8 13.7 81.4 47.6 84.3 8.3 81.3 259.9 11.0 49.1	(X) (X) (X) (X) (X) (X) (X) (X) (X) (X)
Adjustment ratio ³ Cost of materials, components, parts, etc., used Materials purchased or transferred from foreign sources ⁴ Materials purchased or transferred from domestic sources Adjustment ratio ³	1.4 1 078.7 80.3 998.5 1.7	(X) (X) 17 2 (X)	1.5 834.3 54.9 779.5 1.9	(X) (X) 23 3 (X)	1.4 4 299.3 247.8 4 051.4 1.8	(X) (X) 10 1 (X)

Note: The amounts shown for purchased services reflect only those services that establishments purchase from other companies. Amounts purchased by separate central admnistrative offices and services provided to establishments by central admnistrative offices are excluded.

Table 4. Industry Statistics by Employment Size of Establishment: 1992

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All	All em	ployees	Pro	duction wo	rkers	Value added by			New capital	End-of-
Industry and employment size class	E ¹	estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 3552, TEXTILE MACHINERY												
Total	-	506	15.0	424.5	9.6	19.8	218.6	908.1	644.4	1 565.2	39.5	388.7
Establishments with an average of— 1 to 4 employees	E8 E3 E1 - - -	156 106 86 88 45 17 4	.3 .7 1.2 2.8 3.1 2.7 1.3 2.8	6.8 16.7 29.6 81.2 95.8 75.4 35.8 83.2	.2 .5 .8 1.9 1.9 1.5 .9	.4 1.0 1.5 4.0 4.3 2.9 2.0 3.7	3.5 9.2 15.8 42.7 46.5 34.1 20.4 46.4	13.4 31.2 58.9 152.7 181.7 199.4 82.2 188.7	10.7 27.2 40.1 120.8 177.1 136.2 42.0 90.3	23.8 58.3 98.2 271.6 355.0 338.4 124.6 295.3	.6 .8 2.2 6.5 10.1 7.3 3.3 8.7	5.5 12.2 17.3 61.8 93.0 93.5 30.4 75.0
Covered by administrative records ²	E9	194	.6	11.7	.4	.8	6.1	20.8	17.0	37.8	1.0	9.1

¹For description of relative standard error of estimate, see Qualifications of the Data in appendixes.

²A response coverage ratio is derived for this item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight, see appendix B) for those ASM establishments that reported to the weighted total employment for all ASM establishments classified in the industry.

³Detail has been adjusted upwards to account for nonresponse. Inverse of the ratio shown represents a measure of the response of the inquiry. (See appendixes for further explanation.)

⁴Data may understate the true cost of imported parts, components, and supplies since some respondents do not know the origin of these materials. Includes cases where materials were purchased from secondary suppliers or where they were transferred from company-operated warehouses or other distribution points. Direct purchases from foreign suppliers and importers by domestic manufacturing establishments are believed to be reported accurately.

Table 4. Industry Statistics by Employment Size of Establishment: 1992—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

For meaning of abbreviations and symbols, see int	Todaci			ployees		duction wo	rkers	Value			New	End-of-
Industry and employment size class	E ¹	All estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 3553, WOODWORKING MACHINERY												
Total	E1	289	7.2	206.1	4.7	9.5	109.8	458.8	439.5	894.6	19.5	158.1
Establishments with an average of—	E9	101	2	3.9	1	,	2.0	9.7	9.1	18.9	_	2.7
1 to 4 employees	E3 E1 E2 E1	51 47 50 25	.2 .3 .7 1.6 1.7	7.7 19.3 47.0 51.1	.1 .2 .4 1.0 1.1	.2 .4 .9 2.0 2.3	4.4 10.5 23.4 26.8	16.8 39.5 89.2 104.5	12.8 33.1 75.6 72.2	29.1 72.4 164.6 177.5	.5 .4 1.1 4.8 3.2	3.7 5.3 12.1 36.8 34.1
100 to 249 employees 250 to 499 employees	-	13	2.8 (D)	77.2 (D)	1.8 (D)	3.6 (D)	42.8 (D)	199.1 (D)	236.7 (D)	432.1 (D)	9.6 (D)	66.0 (D)
Covered by administrative records ²	E9	111	.3	5.3	.2	.4	2.7	12.8	12.3	25.1	.6	5.0
INDUSTRY 3554, PAPER INDUSTRIES MACHINERY												
Total	-	333	18.2	651.8	10.2	21.3	314.3	1 273.8	1 209.8	2 524.2	65.4	527.7
Establishments with an average of— 1 to 4 employees 5 to 9 employees 10 to 19 employees	E6	68 53 59	.1 .4 .8	3.8 10.2 22.8	.1 .2 .5 1.2	.2 .4 1.1	2.3 5.1 12.5	8.3 20.6 43.4	9.5 23.5 46.1	17.8 45.5 89.1	.6 .6 2.0	3.2 8.2 15.8
20 to 49 employees 50 to 99 employees 100 to 249 employees	-	69 40 27	2.1 2.7 4.1	66.3 95.0 155.0	1.7 2.2	2.5 3.6 5.1	31.2 50.3 70.7	133.3 203.2 274.3	122.4 165.5 236.9	260.8 369.3 523.9	3.6 9.4 12.4	41.9 71.6 94.8
250 to 499 employees500 to 999 employees	-	13 3 1	4.6 3.4 (D)	173.8 124.8 (D)	2.5 1.7 (D)	5.2 3.3 (D)	84.8 <u>57.4</u> (D)	375.0 215.7 (D)	433.2 172.8	819.2 398.6 (D)	28.6 8.3 (D)	214.9 <u>77.4</u> (D)
1,000 to 2,499 employees Covered by administrative records ²		101	.4	9.5	.3	.6	5.3	16.2	(D) 21.7	37.9	.7	7.2
INDUSTRY 3555, PRINTING TRADES MACHINERY												
Total	-	506	18.7	655.9	10.3	22.0	300.3	1 266.4	1 267.6	2 591.9	59.6	729.6
Establishments with an average of— 1 to 4 employees	E6 E2 E1 -	134 93 99 93 46 29	.2 .6 1.4 2.8 3.3 4.4 3.0	6.5 18.2 44.1 94.4 112.9 154.4 110.3	.1 .4 .8 1.7 1.9 2.5 1.6	.3 .8 1.8 3.9 4.1 5.0 3.4	3.3 9.3 22.0 45.6 50.3 71.7 50.0	16.7 29.4 92.2 199.8 243.8 281.4 204.4	16.5 29.4 73.7 141.4 177.3 317.5 178.0	33.3 58.4 165.9 342.2 418.2 633.1 389.8	.7 1.3 3.6 7.9 12.9 8.9 14.7	9.9 20.6 39.9 75.8 90.3 212.8 110.7
500 to 999 employees Covered by administrative records ²	-	191	2.9	115.0 20.2	1.3	2.6	48.0 10.3	198.8 29.8	333.9	551.1 63.1	9.6 1.5	169.5 19.3
Covered by administrative records		191	.0	20.2	.5	1.0	10.3	29.0	33.3	03.1	1.5	19.3
INDUSTRY 3556, FOOD PRODUCTS MACHINERY												
Total	-	518	18.8	605.5	11.1	22.2	289.9	1 392.1	1 008.4	2 407.2	46.8	482.0
Establishments with an average of— 1 to 4 employees 5 to 9 employees 10 to 19 employees 20 to 49 employees 50 to 99 employees 100 to 249 employees 250 to 499 employees 500 to 999 employees Covered by administrative records ²	E4 E1 - - - -	109 75 106 136 44 40 6 2	.2 .5 1.5 4.3 3.0 6.1 3.1 (D)	5.9 15.4 43.3 129.6 95.3 211.2 104.8 (D)	.1 .3 1.0 2.6 1.8 3.3 1.9 (D)	.3 .6 1.9 5.4 3.7 6.6 3.7 (D)	2.9 6.9 22.3 63.9 48.2 89.0 56.7 (D)	14.7 33.6 97.1 274.2 210.4 496.6 265.5 (D)	10.0 24.1 77.5 203.6 161.6 357.6 174.1 (D)	24.8 57.6 172.0 478.0 377.6 851.0 446.2 (D)	.5 1.0 4.4 7.0 6.4 17.8 9.7 (D)	4.8 10.8 38.7 85.9 68.9 194.5 78.5 (D)
INDUSTRY 3559, SPECIAL INDUSTRY MACHINERY, N.E.C.												
Total	-	2 557	81.9	2 903.9	44.0	89.8	1 168.8	6 226.2	5 146.9	11 297.2	348.1	2 456.5
Establishments with an average of— 1 to 4 employees	E3 E1 E1 E1 -	839 472 432 414 211 137 39 11	1.4 3.1 6.1 12.7 14.7 20.4 13.3 10.2 (D)	41.6 84.8 181.4 412.1 492.4 713.6 492.9 <u>485.1</u> (D)	.9 1.8 3.7 7.4 8.3 10.9 6.7 4.4 (D)	1.8 3.5 6.8 15.1 17.5 22.7 13.6 8.8 (D)	17.2 36.7 81.1 187.1 217.5 305.6 199.7 123.8 (D)	83.4 178.8 357.5 789.7 985.3 1 476.9 1 132.3 1 222.4 (D)	74.2 149.6 295.7 680.1 909.1 1 301.1 871.2 865.8 (D)	157.5 327.4 649.8 1 456.4 1 896.8 2 780.1 1 981.4 2 048.0	4.0 6.1 13.4 37.6 36.6 84.6 47.8 118.0 (D)	34.7 63.3 123.0 293.7 396.1 640.3 428.9 476.4 (D)
Covered by administrative records ²	E9	993	2.7	63.6	1.7	3.3	26.5	117.4	104.9	222.3	6.4	50.0

Table 4. Industry Statistics by Employment Size of Establishment: 1992—Con.

Note: For qualifications of data, see footnotes on table 1a. Data shown as (D) are included in underscored figures above.

Payroll and sales data for some small single-establishment manufacturing companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other Government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown for those employment-size classes where estimated data based on administrative-record data account for 10 percent or more of figures shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent or more.

*Report forms were not mailed to small single-establishment companies with up to 20 employees (cutoff varied by industry). Payroll and sales data for 1992 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with industry averages to estimate the items shown. Data are also included in respective employment-size classes shown.

Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1992

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Indus-			All em	oloyees	Pro	oduction work	ers	Value			New
try or prod- uct class code	Industry or primary product class	All estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)
3552	Textile machinery: All establishments in industry	506	15.0	424.5	9.6	19.8	218.6	908.1	644.4	1 565.2	39.5
35521	Establishments with this product class primary: Textile machinery, except parts, attachments, and accessories	131	7.0	210.8	4.1	8.5	100.9	480.3	390.5	885.3	18.8
35522	Parts and attachments for textile machinery	116	5.9	163.3	4.1	8.6	91.6	329.7	180.1	509.9	15.8
3553	Woodworking machinery: All establishments in industry	289	7.2	206.1	4.7	9.5	109.8	458.8	439.5	894.6	19.5
35533	Establishments with this product class primary: Woodworking machinery, including parts, attachments, and accessories	124	5.1	156.3	3.3	6.7	83.1	314.3	243.1	557.6	11.9
35534	Woodworking machinery for home workshops, garages, service shops	6	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
3554	Paper industries machinery: All establishments in industry	333	18.2	651.8	10.2	21.3	314.3	1 273.8	1 209.8	2 524.2	65.4
35543	Establishments with this product class primary: Paper industries machinery	129	13.4	486.2	7.5	15.5	238.4	929.2	954.0	1 915.0	52.7
35544	Parts and attachments for paper industries machinery (sold separately)	53	3.3	121.2	1.7	3.7	50.8	263.0	160.7	431.5	9.5
3555	Printing trades machinery: All establishments in industry	506	18.7	655.9	10.3	22.0	300.3	1 266.4	1 267.6	2 591.9	59.6
35551 35552 35553	Establishments with this product class primary: Printing presses, offset lithographic	29 25	4.2 2.5	161.7 90.0	2.4 1.3	5.1 2.7	82.2 38.8	251.1 196.4	493.3 154.5	804.5 342.6	17.2 8.3
35556	typewritersBinding machinery and equipment, including paper	4	1.3	47.8	.4	.8	12.5	73.2	72.8	153.4	4.8
35558	cutting and collating or gathering machines Printing trades machinery, n.e.c	24 141	1.4 6.6	48.0 229.2	.9 3.7	1.7 8.1	22.6 102.6	96.6 513.4	86.4 327.6	185.0 837.7	3.0 20.2
3556	Food products machinery: All establishments in industry	518	18.8	605.5	11.1	22.2	289.9	1 392.1	1 008.4	2 407.2	46.8
35561 35562	Establishments with this product class primary: Dairy and milk products plant machinery and equipment, except bottling and packaging Commercial food products machinery, except	25	2.4	81.9	1.6	3.0	48.1	159.3	160.7	318.3	5.9
	packaging machinery and food cooking and warming equipment	96	5.5	185.1	3.3	6.8	90.2	488.2	323.2	814.3	12.1
35563	Industrial machinery and equipment for manufacturing or processing foods, beverages, and animal or fowl feed	180	7.9	259.2	4.5	9.1	116.1	549.6	390.9	947.3	20.8
3559	Special industry machinery, n.e.c.: All establishments in industry	2 557	81.9	2 903.9	44.0	89.8	1 168.8	6 226.2	5 146.9	11 297.2	348.1
35591	Establishments with this product class primary: Chemical manufacturing machinery, equipment, and										
35592	parts Foundry machinery and equipment, excluding patterns	99	6.5	234.1	3.4	7.0	101.1	430.5	426.0	865.9	19.8
35593	and moldsPlastics working machinery and equipment, excluding	61	2.9	95.7	1.5	3.0	38.7	197.0	173.0	365.6	5.3
35594	Rubber working machinery and equipment, excluding	175	11.4	396.9	6.3	13.2	183.9	871.4	813.4	1 681.3	25.4
35595	tire molds Printed circuit board manufacturing machinery, except	33	1.4	44.8	.8	1.8	22.1	80.5	97.1	176.5	4.9
35596	testing	72	4.7	140.6	2.8	6.2	67.6	287.3	229.5	514.5	13.1
35597	photographics)Automotive maintenance equipment, except	115	12.3	595.5	4.5	9.5	143.5	1 463.9	964.3	2 374.9	116.1
35598	handtools Special industry machinery and equipment, n.e.c	45 538	2.7 24.3	81.4 832.1	1.6 14.0	3.0 28.0	35.9 372.1	271.3 1 751.1	203.9 1 465.2	475.9 3 195.7	12.3 107.1

Note: For qualifications of data, see footnotes on table 1a.

Table 5b. Industry-Product Analysis - Value of Industry and Primary Product Shipments; Specialization and Coverage Ratios: 1992 and Earlier Census Years

[Million dollars. An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work (total miscellaneous receipts). Subtotals for total value of shipments show this product pattern for an industry. Primary products specialization ratio is the primary products value of shipments divided by the sum of primary products value of shipments plus secondary products value of shipments. The extent of which an industry's primary products are shipped by establishments classified both in and out of an industry is the coverage ratio and is calculated by dividing the primary products value of shipments by the value of primary products shipments made in all industries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

meaning of abbreviations and symbols, see introductory text. For explanation Industry	or terms, see appendixesj	1987	1982
INDUSTRY 3552, TEXTILE MACHINERY	1992	1967	1962
INDUSTRI 3332, TEXTILE MACHINERI			
Total value of shipments Primary products value of shipments	1 565.2 1 298.5	1 240.7 1 064.9	1 059.0 922.6
Secondary products value of shipments	15.2	39.4	42.0
Total miscellaneous receipts	251.6 120.6	136.4 77.7	94.4 38.7
Contract receipts Other miscellaneous receipts	13.7 117.3	17.0 41.7	29.9 25.8
Receipts for installation (or construction) of products of this			
establishmentReceipts for repair work	12.3 38.7	9.7 18.2	6.4 8.1
Other miscellaneous receipts	58.2	13.8	11.3
Other miscellaneous receipts, n.s.k.	8.0	_	_
Primary products specialization ratio	99	96	96
Value of primary products shipments made in all industries	1 327.6	1 104.2	965.5
Value of primary products shipments made in this industry Value of primary products shipments made in other industries	1 298.5 29.1	1 064.9 39.2	922.6 43.0
Coverage ratio	98	96	95
Coverage ratio	90	90	93
INDUSTRY 3553, WOODWORKING MACHINERY			
Total value of shipments Primary products value of shipments	894.6 723.1	884.3 722.8	(NA) (NA)
Secondary products value of shipments	35.1	72.5	(NA)
Total miscellaneous receipts	136.4 110.1	89.1 70.0	(NA) (NA)
Contract receipts	10.3	6.5	(NA)
Other miscellaneous receiptsSales of scrap and refuse	16.0 (D)	12.6	(NA) (NA)
Receipts for installation (or construction) of products of this	4.4	2.4	(NIA)
establishmentReceipts for repair work	(D)	4.5	(NA) (NA)
Other miscellaneous receiptsOther miscellaneous receipts, n.s.k	3.5 .3	5.4	(NA) (NA)
Primary products specialization ratio	95	91	(NA)
• • • • • • • • • • • • • • • • • • • •			(IVA)
Value of primary products shipments made in all industries Value of primary products shipments made in this industry	775.3 723.1	793.4 722.8	(NA) (NA)
Value of primary products shipments made in this industries	52.2	70.6	(NA) (NA)
Coverage ratio	93	91	(NA)
INDUSTRY 3554, PAPER INDUSTRIES MACHINERY			
Total value of shipments	2 524.2	1 867.1	1 387.4
Primary products value of shipments	2 079.4	1 466.2	1 112.6
Secondary products value of shipments Total miscellaneous receipts	180.8 264.0	155.1 245.8	138.3 136.5
Value of resales	157.0	168.0	72.1
Contract receipts	21.2 85.8	18.1 59.8	22.1 42.3
Other miscellaneous receiptsReceipts for repair work	41.9	47.2	21.1
Other miscellaneous receiptsOther miscellaneous receipts, n.s.k	39.4 4.5	12.6	16.7 4.5
·	92	90	89
Primary products specialization ratio Value of primary products shipments made in all industries	2 229.8	1 580.7	1 199.0
Value of primary products shipments made in this industry	2 079.4	1 466.2	1 112.6
Value of primary products shipments made in other industries	150.5	114.5	86.4
Coverage ratio	93	93	93
INDUSTRY 3555, PRINTING TRADES MACHINERY			
Total value of shipments Primary products value of shipments	2 591.9 2 179.7	2 857.8 2 389.9	(NA) (NA)
Secondary products value of shipments	123.9	96.7	(NA)
Total miscellaneous receiptsValue of resales	288.3 182.6	371.3 224.6	(NA) (NA)
Contract receipts	9.5	6.4	(NA)
Other miscellaneous receiptsReceipts for installation (or construction) of products of this	96.1	140.2	(NA)
establishment	22.2	24.6	(NA)
Receipts for repair workOther miscellaneous receipts	29.6 41.7	81.4 34.2	(NA) (NA)
Other miscellaneous receipts, n.s.k.	2.6	-	(NA)
Primary products specialization ratio	95	96	(NA)
Value of primary products shipments made in all industries Value of primary products shipments made in this industry	2 301.3 2 179.7	2 554.3 2 389.9	(NA)
Value of primary products shipments made in other industries	121.6	164.4	(NA)
Coverage ratio	95	94	(NA)

35D-16 SPECIAL INDUSTRY MACHINERY

Table 5b. Industry-Product Analysis—Value of Industry and Primary Product Shipments; Specialization and Coverage Ratios: 1992 and Earlier Census Years—Con.

[Million dollars. An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work (total miscellaneous receipts). Subtotals for total value of shipments show this product pattern for an industry. Primary products specialization ratio is the primary products value of shipments divided by the sum of primary products value of shipments value of shipments. The extent of which an industry's primary products are shipped by establishments classified both in and out of an industry is the coverage ratio and is calculated by dividing the primary products value of shipments by the value of primary products shipments made in all industries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Industry	1992	1987	1982
INDUSTRY 3556, FOOD PRODUCTS MACHINERY			
Total value of shipments Primary products value of shipments Secondary products value of shipments Total miscellaneous receipts Value of resales Contract receipts Other miscellaneous receipts	2 407.2 1 921.4 238.0 247.9 162.8 6.6 78.5	1 971.4 1 586.5 254.5 130.5 89.4 12.2 28.8	(NA) (NA) (NA) (NA) (NA) (NA) (NA)
Sales of scrap and refuse Receipts for installation (or construction) of products of this establishment Receipts for repair work Other miscellaneous receipts Other miscellaneous receipts, n.s.k.	.9 24.6 23.1 14.8 15.1	.4 10.5 7.0 10.9 –	(NA) (NA) (NA) (NA) (NA)
Primary products specialization ratio	89	86	(NA)
Value of primary products shipments made in all industries Value of primary products shipments made in this industry Value of primary products shipments made in other industries	2 113.3 1 921.4 191.9	1 735.2 1 586.5 148.7	(NA) (NA) (NA)
Coverage ratio	91	91	(NA)
INDUSTRY 3559, SPECIAL INDUSTRY MACHINERY, N.E.C.			
Total value of shipments	11 297.2 9 818.8 591.5 886.9 538.1 95.4 253.5 2.5	8 274.7 7 216.0 495.6 563.1 371.5 90.7 100.9	(NA) (NA) (NA) (NA) (NA) (NA) (NA) (NA)
establishment	36.9 40.0 167.2 6.9	20.7 32.0 47.3 —	(NA) (NA) (NA) (NA)
Primary products specialization ratio	94	94	(NA)
Value of primary products shipments made in all industries Value of primary products shipments made in this industry Value of primary products shipments made in other industries	10 534.9 9 818.8 716.0	7 951.0 7 216.0 735.0	(NA) (NA) (NA)
Coverage ratio	93	91	(NA)

Note: For qualifications of data, see footnotes on table 1a.

Table 6a. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1992 and 1987

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For meaning of abbreviations and symbols, see introductory text]

			1992		1987				
Product		Number of	Product sl	nipments ¹	Number of	Product s	hipments ¹		
code Product	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)			
3552- —	TEXTILE MACHINERY								
	Total	(NA)	(X)	1 327.6	(NA)	(X)	1 104.2		
35521	Textile machinery, except parts, attachments, and accessories ————————————————————————————————————	(NA)	(X)	697.0	(NA)	(X)	515.4		
35521 15	Cleaning and opening machinery, including picker,	11	(X)	27.2	6	(X)	14.4		
35521 25 35521 36	Carding machines and combing machinesnumbernumbernumbernumbernumbernumbernumbernumbernumbernumbernumbernumbernumber	5 2	(X) (D)	5.9 (D)	2	(X) (D)	20.7 (D)		
35521 38	Spinning and twisting frames: Framesnumber_ Yarn preparing machines:	2	(D)	(D)	3	(D)	(D)		
35521 51	Winding machines (skein, spool, bobbin, quill, cone, etc.) Other yarn preparing machines (beaming,	9	(X)	25.3	6	(X)	14.5		
35521 53	warping, warp tying, warp drawing in, slashing, etc.)	9	(X)	18.2	9	(X)	38.3		
35521 57	Other fiber-to-fabrics machinery, including machines for extruding, drawing, or cutting manmade textile fibers	11	(X)	44.1	(NA)	(X)	84.5		

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For meaning of abbreviations and symbols, see introductory text]

		1992			1987				
5		Number of	Product sl	hipments ¹	Number of	Product s	hipments ¹		
Product code	Product	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)		
3552	TEXTILE MACHINERY—Con.								
35521	Textile machinery, except parts, attachments, and accessories—Con. Fabrics machinery:								
35521 67	Weaving machinery, power-driven (including machinery for broad and narrow fabrics), shuttle and shuttleless	5	(X) (X)	10.0	(NA)	(X)	(D)		
35521 71 35521 81	Knitting machinery Other fabrics machinery, including lace, embroidery, braiding, and tufting machinery and hand looms	5 15	(X)	(D) 69.2	5 15	(X) (X)	36.8 51.1		
35521 82 35521 83 35521 86	Bleaching, mercerizing, and dyeing machinery ————————————————————————————————————	8 12 20	(X) (X) (X)	73.6 31.1 65.9	8 7 (NA)	(X) (X) (X)	48.9 18.5 57.5		
35521 87	Machinery for drying stocks, yarns, cloth, carpet, nonwoven, etc.	16	(X)	56.4	18	(X)	34.1		
35521 98	Other textile industries machinery, n.e.c. (except parts, attachments, and accessories)	44	(X)	173.1	31	(X)	62.5		
35521 00	Textile machinery, except parts, attachments, and accessories, n.s.k.	(NA)	(X)	16.3	(NA)	(X)	19.2		
35522 35522 11	Parts and attachments for textile machinery Textile machinery turnings and shapes (bobbins, shuttles, spools, picker sticks, cops, etc.) Parts and attachments:	(NA) 23	(X) (X)	473.8 46.2	(NA) 15	(X) (X)	433.9 36.8		
35522 22 35522 31	Fiber-to-fabrics machinery: Card clothing Other fiber-to-fabrics machinery, except card	8	(X)	22.8	8	(X)	34.0		
35522 43	clothing Weaving machines, including broad and narrow	31	(X)	85.1	35	(X)	112.7		
35522 45 35522 74 35522 79	fabrics Knitting machines, excluding needles Finishing machinery Other textile machinery, including printing	17 17 20 86	(X) (X) (X)	77.4 31.5 33.2 162.7	19 16 28 67	(X) (X) (X) (X)	67.9 22.5 39.7 91.5		
35522 00	Parts and attachments for textile machinery, n.s.k.	(NA)	(X) (X)	14.8	(NA)	(X)	28.8		
35520 35520 00 35520 02	Textile machinery, n.s.k. Textile machinery, n.s.k.3 Textile machinery, n.s.k.4	(NA) (NA) (NA)	(X) (X) (X)	156.9 119.4 37.5	(NA) (NA) (NA)	(X) (X) (X)	154.9 108.9 46.0		
3553- —	WOODWORKING MACHINERY								
	Total	(NA)	(X)	775.3	(NA)	(X)	793.4		
35533	Woodworking machinery, including parts, attachments, and accessories	(NA)	(X)	479.0	(NA)	(X)	476.0		
35533 11 35533 13	Saws (head rigs): Circular	13 11	(X) (X)	17.7 43.9	9 8	(X) (X)	10.8 20.2		
35533 15 35533 19 35533 21	Other sawmill equipment, except saws (head rigs)Sawing machines, except sawmill equipment	26 18	(X) (X) (X)	75.7 44.7	21 19	(X) (X)	80.1 64.3		
35533 23	planers, facers, jointers, and abrasive planersSanding machines	7 14 4	(X) (X) (X) (X)	11.4 24.9	13 11 3	(X) (X)	27.4 28.9		
35533 25 35533 27	Boring machines Mortising and tenoning machines	4 4	(x)	2.8 (⁵)	5	(X) (X)	2.1 6.3		
35533 29 35533 33 35533 34	Lathes or turning machines Routers Shapers and profilers	5 9 9	(X) (X) (X)	3.5 26.8 9.8	(NA) 5 (NA)	(X) (X) (X)	33.6 8.4 (⁶)		
35533 35 35533 37	Assembling, gluing, laminating, and finishing machines	15 5	(X) (X)	23.1 4.5	10 6	(X) (X)	18.9 14.3		
35533 38	Other woodworking machines and equipment, including moulders	31	(X)	⁵ 64.9	34	(X)	⁶ 92.4		
35533 87 35533 00	Parts, attachments, and accessories for woodworking machinery (sold separately), excluding saw blades and cutting tools	61	(X)	120.1	55	(X)	62.7		
33333 00	Woodworking machinery, including parts, attachments, and accessories, n.s.k.	(NA)	(X)	5.1	(NA)	(X)	5.6		
35534	Woodworking machinery for home workshops, garages, service shops	(NA)	(X)	181.6	(NA)	(X)	199.1		
35534 12 35534 13	Saws, including circular and band saws, excluding chain saws thousands Other woodworking machines and equipment,	6	541.2	125.8	(NA)	779.2	123.1		
35534 11	designed primarily for home workshops, etc., except power-driven handtools	5	(X)	34.6	(NA)	(X)	42.9		
	machinery designed for home workshops, etc. (sold separately)	7	(X)	18.8	6	(X)	28.3		
35534 00	Woodworking machinery for home workshops, garages, service shops, n.s.k.	(NA)	(X)	2.4	(NA)	(X)	4.7		
35530 35530 00 35530 02	Woodworking machinery, n.s.k	(NA) (NA) (NA)	(X) (X) (X)	114.7 89.6 25.1	(NA) (NA) (NA)	(X) (X) (X)	118.3 82.2 36.1		

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For meaning of abbreviations and symbols, see introductory text]

Cimpinionia	The appendixes. Tell meaning of approviduous and symbols, see introduction	,,									
			1992				1987				
		Nui	mber of				Number of				
Product code	Product	con	npanies with		Value of		companies with		Value of		
0000		shi	ipments of		product shipments ¹		shipments of		product shipments ¹		
			100,000 or more		(million dollars)		\$100,000 or more		(million dollars)		
			or more		uoliais)		or more		uoliais)		
3554– —	PAPER INDUSTRIES MACHINERY										
	Total		(NA)		2 229.8		(NA)		1 580.7		
35543	Paper industries machinery		(NA)		1 375.4		(NA)		936.1		
35543 01	Wood preparation equipment, including debarkers, chippers, knotters, splitters, chipscreens, etc		12		42.1		5		52.8		
35543 02	Pulp mill machinery: Grinders and refiners (TMP) for the manufacture of mechanical										
35543 03	pulp Digesters and other equipment for the manufacture of chemical		3		(D)		4		18.8		
35543 04	pulp Deckers, thickeners, wet lap machines, bleaching equipment, pulp		2		(D)		5		24.1		
35543 05	screens, washers, and save-allsOther pulp mill machinery		8		72.6 34.4		6 11		23.2 22.3		
35543 09	Paper mill machinery: Stock preparation equipment: refiners (chip, conical, deflaker,										
	disk, etc.), pulpers, beaters, jordans, etcPaper machines:		9		70.9		7		34.0		
35543 11	Paper making machines, including headbox forming area, presses, dryers, and reels		18		230.7		11		158.7		
35543 12	Coating machines, including equipment for applying sizing or pigment coating to paper		14		34.4		6		16.0		
35543 13 35543 14	Calendering and similar rolling machines for finishing paper Machines for finishing paper, except calendering or similar		7		29.7		8		38.1		
35543 15	rolling Other paper machines		24 20		125.6 112.9		13 6		66.4 36.8		
35543 21	Paper and paperboard converting equipment: Cutting machines, except sheeters and winders		16		32.6		12		24.7		
35543 22	Machines for making bags, sacks, or envelopes		3		(D)		6		19.7		
35543 23 35543 24	Corrugated box making machines Machines for making cartons, boxes, cases, tubes, drums, or		17		178.1		12		71.6		
35543 25	similar containers, except by molding Machines for molding articles in paper pulp, paper, or		7		(D)		(NA)		(⁷)		
35543 26	paperboardOther paper and paperboard converting equipment (folding,		3	13.8		(NA)		` '			
35543 00	gluing, laminating, gumming, scoring, sandpapering, etc.) Paper industries machinery, n.s.k		39 (NA)	172.2 33.7							
35544	Parts and attachments for paper industries machinery (sold		(214)		200 7	(NA)			507.0		
35544 01	separately) Parts and attachments for wood preparation equipment		(NA) 7		690.7 15.9	7	(NA) (NA)		507.8 100.6		
35544 02 35544 03	Parts and attachments for pulp mill machineryParts and attachments for machines for finishing paper		20 13		69.6 70.1	_	16		59.3		
35544 04	Parts and attachments for paper mill machinery, except machines for finishing paper		36		278.6		27		189.8		
35544 05	Parts and attachments for paper and paperboard converting equipment		45		241.1		44		143.3		
35544 00	Parts and attachments for paper industries machinery (sold separately), n.s.k.		(NA)		15.5		(NA)		14.8		
35540	Paper industries machinery, n.s.k.		(NA)		163.7		(NA)		136.9		
35540 00 35540 02	Paper industries machinery, n.s.k. Paper industries machinery, n.s.k. Paper industries machinery, n.s.k.9		(NA) (NA)		125.8 37.9		(NA) (NA)		76.6 60.3		
	,		1992				19	1 987			
				منطم عمداد	ata1				-in-manta1		
Product	Product	Number of companies	Produ	luct ship	oments	Number compan	es	Product sl	nipments		
code	Floduct	with shipments				w shipme	ith nts				
		of \$100,000			Value (million	\$100,0			Value (million		
		or more	Quan	ntity ²	dollars)	or mo	ore (Quantity ²	dollars)		
3555	PRINTING TRADES MACHINERY										
	Total	(NA)		(X)	2 301.3	(N	A)	(X)	2 554.3		
35551	Printing presses, offset lithographic	(NA)		(X)	616.5	•	IA)	(X)	724.4		
35551 01	Sheet-fed: Small offset lithographic presses, less than 14	(,		(7)	0.0.0	٦ ,	,	(7.7)			
35551 03	inches	4		(X)	14.0		7	(X)	59.8		
33331 03	more Roll-fed (web-fed):	4		(X)	13.2						
35551 32	Newspaper complete	7		(6)	201.7			006	205.2		
35551 33	Business form pressescomplete			(S)	301.7		8	986	205.2		
35551 35	presses Commercial, including heat-setcomplete	8		179	44.1		6	346	71.2		
35551 36	All other roll-fed (web-fed) offset lithographic	11		767	225.1		10	*1 532	363.5		
35551 00	printing presses Printing presses, offset lithographic, n.s.k.	6 (NA)		(X) (X)	10.6 8.0	(1)	6 IA)	(X) (X)	23.0 1.7		
35552	Printing presses, other than lithographic	(NA)		(X)	302.2	(1)	IA)	(X)	175.9		
35552 03	Flexographic, sheet-fed and web-fed: Presses less than 16 inches complete					7					
35552 05	Presses 16 inches or more complete	10	**.	413	71.4	+	11	(S)	76.7		
	presses	9		62	61.2	_	I				

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For meaning of abbreviations and symbols, see introductory text]

	in appointment. For including of abbreviations and symbols, see introduced	,,	1992		1987				
		Number of	Product	shipments ¹	Number of	Produc	t shipments ¹		
Product code	Product	companies with shipments of \$100,000 or more	Quantity	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity	Value (million dollars)		
3555	PRINTING TRADES MACHINERY—Con.								
35552 35552 09 35552 00	Printing presses, other than lithographic—Con. Other printing presses, including letterpress, gravure, metal decorating, proof, screen, pad printing, and rebuilt ————————————————————————————————————	22 (NA)	(×		(NA) (NA)	8	*		
35553 35553 00	Typesetting machinery, excluding justifying typewriters Typesetting machinery, excluding justifying typewriters	(NA) 5	(>		(NA) (NA)	0	() 333.1		
35556 35556 61	Binding machinery and equipment, including paper cutting and collating or gathering machines	(NA) 10	(>	() 171.0	(NA)	0	() 276.1		
35556 66 35556 67	Paper cutting machines	6	(>	() 16.7	9	0	() 28.8		
35556 71 35556 73 35556 79 35556 00	Folding machines Newspaper inserting equipment Other binding machinery and equipment, including stitchers and trimmers Binding machinery and equipment, including paper	6 5 14	(×	(i) 18.2 43.9	20	0			
35558	cutting and collating or gathering machines, n.s.k. Printing trades machinery, n.e.c. Pre-press preparation equipment, excluding typesetting equipment cameras:	(NA) (NA)	(×	·	(NA) (NA)	()			
35558 01	Digital electronic pre-press systems, components, and elements	5	_ (X	32.1	(NA)	()	() (¹⁰)		
35558 03 35558 11	Digital proofing devices, miscellaneous digital electronic pre-press systemsOther pre-press preparatory equipment, except	3	- (×	36.0	_ (NA)	()	, ,		
35558 69	densitometers	10	(×	() 66.1	L (NA)	0			
35558 99	Other printing trades machinery and equipment, including platens, except typewriters	40	(>		32	()			
35558 83 35558 85 35558 87 35558 91	For printing presses, including flying pasters, dryers, folders, and reels For typesetting machines For bindery equipment For pre-press preparatory equipment, excluding	76 1 14	(× (×		68 9 10	0	78.8 () 14.9		
35558 93	typesetting and camera parts For other printing trades machinery and equipment	6 35	(>		(NA) (NA)	0	,		
35558 00 35550 35550 00 35550 02	equipment equipment Printing trades machinery, n.e.c., n.s.k. Printing trades machinery, n.s.k. Printing trades machinery, n.s.k.8 Printing trades machinery, n.s.k.9 Printing trades machinery, n.s.k.9	(NA) (NA) (NA) (NA)	(> (> (> (> (>	250.2	(NA) (NA) (NA) (NA)	() () () ()	() 260.3 () 211.1		
	Tilling flace flacing, flow	(101)	1992	00.1	(101)	1987	70.2		
Product code	Product	cor sh \$	mber of npanies with ipments of 100,000 or more	Value of product shipments ¹ (million dollars)	co st	umber of mpanies with nipments of 6100,000 or more	Value of product shipments ¹ (million dollars)		
3556- —	FOOD PRODUCTS MACHINERY Total		(NA)	2 113.3		(NA)	1 735.2		
35561 35561 05 35561 06 35561 09 35561 18 35561 21	Dairy and milk products plant machinery and equipment, except bottling and packaging Ice cream freezers Butter and cheese processing plant machinery and equipment Homogenizers Other dairy and milk products plant machinery and equipment, including cream separators, pasteurizers, sterilizers, etc. Parts and attachments for dairy and milk products plant machinery and equipment.		(NA) 6 9 4 21	261.7 (D) 15.5 (D) 98.2 31.6		(NA) 7 7 3 (NA)	262.3 155.5 18.0 19.6 57.2		
35561 00	Dairy and milk products plant machinery and equipment, except bottling and packaging, n.s.k.		(NA)	1.0		(NA)	.5		
35562 35562 11 35562 21 35562 31	Commercial food products machinery, except packaging machinery and food cooking and warming equipment		(NA) 20 23 16	750.9 111.1 114.0 80.4		(NA) 16 25 17	619.5 138.1 120.7 116.7		
35562 65 35562 73 35562 89	Industrial bakery machinery and equipment: Dough mixers, dividers, and molders		20 15	60.9 49.9		13 (NA)	32.9 42.3		
35562 41 35562 51	machines Other commercial food preparation machines, including tenderizers (power-driven) Parts and attachments for commercial food preparation machines		28 34 37	82.3 99.2 118.3		(NA) 18 25	79.6 22.5 46.5		

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Cripmonto	The appointment of the arming of abbreviations and symbolo, see introduction	,,		1987			
		19	92	19	87		
		Number of		Number of			
Product	Product	companies	.,,	companies			
code	rioddol	with shipments	Value of product	with shipments	Value of product		
		of \$100,000	shipments ¹ (million	of	shipments ¹ (million		
		or more	dollars)	\$100,000 or more	dollars)		
2550	FOOD DECRUCTS MACHINEDY Com				<u> </u>		
3556	FOOD PRODUCTS MACHINERY—Con.						
35562	Commercial food products machinery, except packaging machinery						
35562 00	and food cooking and warming equipment—Con.						
33362 00	Commercial food products machinery, except packaging machinery and food cooking and warming equipment, n.s.k	(NA)	35.0	(NA)	20.1		
05500							
35563	Industrial machinery and equipment for manufacturing or processing foods, beverages, and animal or fowl feed	(NA)	814.4	(NA)	559.8		
35563 04	Presses, crushers, and similar machinery used in the production of wine, cider, fruit juices, and similar beverages	4	(13)	6	37.1		
35563 05	Machinery for sorting, grading, or cleaning fruits, vegetables, or		, ,				
35563 11	eggsMeat and poultry processing and preparation machinery and	43	106.9	23	56.4		
35563 12	equipment (killing, dehairing, stuffing, cooking, rendering) Machinery, not specified above, for the preparation of fruits,	49	141.8	38	157.7		
35563 19	vegetables, and nutsOther industrial food and feed products machinery	32 97	63.5 ¹³ 336.6	20 (NA)	53.1 150.4		
35563 21	Parts and attachments for industrial food products machinery	84	148.1	(NA) 49	72.4		
35563 00	Industrial machinery and equipment for manufacturing or processing foods, beverages, and animal or fowl feed, n.s.k	(NA)	17.5	(NA)	32.7		
		, ,		, ,			
35560 35560 00	Food products machinery, n.s.k. Food products machinery, n.s.k.3 Food products machinery, n.s.k.4	(NA) (NA)	286.3 244.9	(NA) (NA)	293.6 234.8		
35560 02	Food products machinery, n.s.k.4	(NA)	41.4	(NA)	58.8		
3559	SPECIAL INDUSTRY MACHINERY, N.E.C.						
	Total	(NA)	10 534.9	(NA)	'7 951.0		
35591	Chemical manufacturing machinery, equipment, and parts	(NA)	821.5	(NA)	719.7		
35591 01 35591 03	Distilling, rectifying, or fractionating	14 19	37.8 65.2	6 7	29.4 78.0		
35591 05	Heat exchange units	24	64.0	10	31.3		
35591 07 35591 09	Gas or air liquefying machinery Mixing, kneading, crushing, grinding, sifting, homogenizing (except	7	79.2	8	121.4		
35591 11	dairy), emulsifying, or stirring machinesOther chemical manufacturing machines and equipment	41 52	161.3 215.7	39 46	157.1 168.7		
35591 13	Parts for distilling, rectifying, fractionating, heat exchange, dryers,						
35591 15	gas or air liquefying machinery and equipmentParts for other chemical manufacturing machinery and equipment	22 28	103.8 50.2	10 35	28.2 63.3		
35591 00	Chemical manufacturing machinery, equipment, and parts, n.s.k	(NA)	44.3	(NA)	42.3		
35592	Foundry machinery and equipment, excluding patterns and molds	(NA)	319.0	(NA)	240.9		
35592 01	Foundry pouring equipment, including ladles, crucibles, and pouring machines	12	22.6	14	21.1		
35592 04 35592 11	Molding machines	10 5	18.5	(NA) 7	14.3 24.8		
35592 07	Casting machines, except die-casting machinesBlast cleaning machines (hydraulic, pneumatic, and airless)	14	14.0 70.4	8	61.4		
35592 15 35592 19	Other foundry machinery and equipment, including converters Parts for foundry machinery and equipment	29 31	87.7 83.9	22 22	54.8 47.5		
35592 00	Foundry machinery and equipment, excluding patterns and molds, n.s.k.	(NA)	22.0	(NA)	16.9		
	11.5.K.	(IVA)	22.0	(IVA)	10.9		
35593	Plastics working machinery and equipment, excluding patterns and	(NIA)	4 5040	(NIA)	[4 004 4		
35593 01	moldsCompression molding machines	(NA) 8	1 564.2 16.5	(NA) 6	^r 1 234.4 6.5		
	Extrusion machines: Single screw extruders:						
35593 03 35593 05	Up to 2.49 inch screw diameter	15 14	42.3 100.0	12 18	17.0		
35593 07	2.50 to 5.49 inch screw diameter	14	32.7	10	80.2 13.2		
35593 09	Multiple screw extruders	6	12.0	5	28.7		
35593 11 35593 13	500 tons or less More than 500 tons	19 7	219.4 136.0	22 11	192.7 123.9		
35593 15	Blow molding machines	13	87.6	9	97.3		
35593 17 35593 19	Granulators and pelletizers Thermoforming machines	12 12	65.4 58.1	12 13	42.4 76.1		
35593 21 35593 23	Calendering or other rolling machines for working plastics	5	15.7	7	23.0		
	etc	6	7.0	10	14.9		
35593 25	Other machinery for working plastics or making products from plastics	88	370.3	70	268.3		
35593 41 35593 00	Parts for plastics working machineryPlastics working machinery and equipment, excluding patterns and	69	287.3	(NA)	177.4		
00000 00	molds, n.s.k	(NA)	114.1	(NA)	72.9		
35594	Rubber working machinery and equipment, excluding tire molds	(NA)	184.9	(NA)	196.2		
35594 01	High-intensity solids mixers	` 6	15.4	5	24.7		
35594 03 35594 05	Extruding machines Tire building equipment, except tire molds	8 11	6.5 47.2	7 16	8.7 48.2		
35594 07	Tire recapping and repairing machinery and equipment, including recapping vulcanizers	10	26.2	6	36.3		
35594 16	Other machinery for working rubber or making products of rubber	29 21	44.9	(NA)	35.0		
35594 25 35594 00	Parts for rubber working machineryRubber working machinery and equipment, excluding tire molds,		27.1	(NA)	24.9		
	n.s.k	(NA)	17.6	(NA)	18.4		

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	and dynamics. To modring of abbreviations and symbols, see introduction					
		1992		1987		
		Number of		Number of		
Product	Product	companies	Value of	companies	Value of	
code		with shipments	Value of product	with shipments	Value of product	
		of \$100,000	shipments ¹ (million	of \$100,000	shipments ¹ (million	
		or more	dollars)	or more	dollars)	
3559	SPECIAL INDUSTRY MACHINERY, N.E.C.—Con.					
	, , , , , , , , , , , , , , , , , , , ,					
35595 35595 01	Printed circuit board manufacturing machinery, except testing Surface mount machinery	(NA) 32	541.2 176.9	(NA)	427.6	
35595 03	Through-hole machinery	35	203.3	- 25	347.6	
35595 05 35595 09	Other printed circuit board manufacturing machinery and equipment_ Parts, attachments and accessories for printed circuit board	42	95.0			
35595 00	manufacturing machinery and equipmentPrinted circuit board manufacturing machinery, except testing, n.s.k	25 (NA)	46.5 19.6	11 (NA)	80.0 (¹⁴)	
35596	Semiconductor manufacturing equipment (except furnaces and ovens,	(*,		()	()	
33330	instruments and photographics)	(NA)	2 274.2	(NA)	1 014.3	
	Wafer processing equipment: Microlithography:					
35596 01	Aligners: Contact/ proximity	2	11.7	(NA)	(15)	
35596 03	Scan optical	2	2.5	(NA)	(15) (15)	
35596 05 35596 07	Step and repeatOther	4 3	18.5 5.1	(NA) (NA)	(15)	
35596 09	Other lithography systems: E-beam direct writers	(NA)	_	(NA)	(15)	
35596 11 35596 13	E-beam mask makersFocused ion beam writers	1 (NA)	21.3	(NA) (NA)	(15) 1545.8	
	Thin layer deposition:	` ´	_	(INA)	45.0	
35596 15 35596 17	Chemical vapor depositionPhysical vapor deposition	15	356.0 175.2	NA)	133.9	
35596 19	Epitaxial growthEtch and strip:	8	70.2	4	47.4	
35596 21	Wet etch	10	79.2	10	42.9	
35596 23 35596 25	Plasma etchReactive ion etch	6 4	227.2 194.2	NA)	191.8	
35596 27	Stripping systemslon implantation:	2	5.1	4	5.8	
35596 29	Current ion implanters	2	78.0] and	202.4	
35596 31 35596 33	Voltage ion implanters Other wafer processing equipment	2 34	62.0 309.1	(NA)	339.1	
	Assembly and packaging equipment: Assembly:					
05500.05	Dicing:		40.0		40.0	
35596 35 35596 37	Dicing sawsScribing/ fracturing machines	3 2	13.9 5.5	4 3	10.6 1.2	
35596 39	Bonding: Die bonders	6	8.5	5	7.6	
35596 41 35596 43	Wire bonders	3	55.7	5	25.5	
	Lead frame inserting machines Packaging:	(NA)	_	(NA)	_	
35596 45 35596 47	Surface mounted (chip) placement machines (mold and seal) Finish and mark equipment	3 2	37.5 8.6	NA)	28.7	
35596 49 35596 51	Other assembly and packaging equipment Parts for semiconductor manufacturing machinery	24 24	183.8 286.2	12 27	43.4 69.8	
35596 00	Semiconductor manufacturing equipment (except furnaces and					
	ovens, instruments and photographics), n.s.k.	(NA)	59.2	(NA)	20.9	
35597 35597 01	Automotive maintenance equipment, except handtools Frame and body alignment equipment	(NA) 7	463.7 49.1	(NA)	374.2	
35597 02 35597 03	Wheel alignment equipment	6	125.1 40.7	9 11	173.6 59.1	
35597 04	Tire and wheel mounting equipment	3	38.7	4	36.9	
35597 05 35597 09	Brake service equipmentAll other automotive maintenance equipment, except handtools	10 26	54.6 83.2	8 19	34.1 46.6	
35597 11	Parts and attachments for automotive maintenance equipment, excluding handtools (sold separately)	13	54.7	6	13.5	
35597 00	Automotive maintenance equipment, except handtools, n.s.k.	(NA)	17.7	(NA)	10.4	
35598	Special industry machinery and equipment, n.e.c.	(NA)	2 901.1	(NA)	2 545.6	
35598 01 35598 03	Petroleum refining machinery	26 11	163.9 100.5	12 13	93.9 37.2	
35598 05 35598 07	Ammunition and explosive loading machinery Parts for ammunition and explosive loading machinery	9 2	19.4 1.4	6 5	25.3 1.0	
35598 09	Tobacco processing machinery	13	25.2	8	22.1	
35598 11	Parts for tobacco processing machinery Machines for working stone, ceramics, or like mineral materials	9	10.0	11	5.3	
35598 13	including glass: Sawing machines	5	8.7	3	5.3	
35598 15	Grinding or polishing machines: Glass working	3	1.8	9	56.5	
35598 17	Other	10	15.7	7	8.5	
35598 19	Other machines: Glass working	11	59.7	8	22.8	
35598 22 35598 25	Other	17 15	33.7 21.3	7 10	8.8 9.6	
35598 27	Clay products forming equipment (brick, tile, ceramic)	13	30.7	11	17.8	
35598 29	Parts for clay products forming equipmentConcrete products forming equipment:	5	15.8	7	16.9	
35598 31 35598 35	Concrete block equipmentOther concrete products equipment	5 10	32.0 18.5	4 11	28.1 28.2	
35598 36 35598 39	Parts for concrete products forming equipment	8 5	53.6 22.1	(NA) 5	52.7 6.2	
35598 41	Cement making machinery	4	11.3	6	6.2 11.0	
35598 43	Glass making machinery and equipment, including machines for hot working glass or glassware	19	190.5	20	168.0	
35598 45 35598 48	Parts for glass making machinery and equipment	13	83.0	12	51.5	
33330 40	flashbulbs in glass envelopes	3	2.1	(NA)	(16)	

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For meaning of abbreviations and symbols, see introductory text]

		1992		1987	
Product code	Product	Number of companies with shipments of \$100,000 or more	Value of product shipments ¹ (million dollars)	Number of companies with shipments of \$100,000 or more	Value of product shipments ¹ (million dollars)
3559- —	SPECIAL INDUSTRY MACHINERY, N.E.C.—Con.				
35598 35598 51	Special industry machinery and equipment, n.e.c.—Con. Parts for machines for assembling electric or electronic lamps,		(7)		(16)
35598 53 35598 55 35598 58	tubes, or flashbulbs in glass envelopes	- 7 6	(Z) 66.4 24.5	4 8 4	49.3 14.1
35598 61 35598 63	parts thereof Electroplating equipment (except rolling mill lines) Parts for electroplating equipment	12 20 6	35.6 46.0 7.8	(NA) 16 6	23.1 22.2 5.9
35598 65 35598 67	Metal finishing equipment, except electroplating and rolling mill: Vibratory finishing machines Plating equipment	7 14	9.8 21.0	5 10	12.9 40.4
35598 69 35598 71 35598 74 35598 78	Other equipment	29 14 15 9	113.4 12.6 31.5 118.1	24 14 (NA) (NA)	83.4 69.4 28.7
35598 84 35598 88	Footward manufacturing or repairing machinery and parts thereof Industrial sewing machines, excluding shoe sole stitching machines: Industrial sewing machine heads	10	19.3	(NA) 8	(16) (16) 21.8
35598 89 35598 90 35598 91 35598 96 35598 97	Industrial sewing machinery, except heads Parts and attachments for industrial sewing machinery Machines for insulating electrical wire for cable and parts thereof Electric battery manufacturing machinery Parts for battery making machines	20 21 5 12 6	71.9 72.4 63.2 20.7 23.9 8.2	17 18 (NA) 10 6	21.6 1665.1 79.7 11.5 17.5 5.1
35598 98 35598 00	Special industrý machinery, not elsewhere classified, and parts thereof Special industry machinery and equipment, n.e.c., n.s.k	342 (NA)	1 210.6 63.2	(NA) (NA)	¹⁶ 1 273.5 ¹⁴ 45.2
35590 35590 00 35590 02	Special industry machinery, n.e.c., n.s.k.	(NA) (NA) (NA)	1 465.0 1 242.8 222.2	(NA) (NA) (NA)	^r 1 198.1 ^r 853.6 344.5
	I	l	T. Control of the Con	1	

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1992 and 1987

[Million dollars. Product classes shown are those where the data are geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1992. For meaning of abbreviations and symbols, see introductory text]

Product class and geographic area	1992 value of product shipments		Product class and geographic area	1992 value of product shipments	
35521, TEXTILE MACHINERY, EXCEPT PARTS, ATTACHMENTS, AND			35522, PARTS AND ATTACHMENTS FOR TEXTILE MACHINERY		
ACCESSORIES			United States	473.8	433.9
United States	697.0	515.4	Officed Otales	473.0	455.5
			Connecticut	24.1	12.9
Georgia Kentucky	44.1	54.9	Georgia	37.4	20.5
Kentucky	9.7	(NA)	Massachusetts	17.3	26.7
Massachusetts	15.8	12.1	New Jersey	5.2	7.7
New JerseyNew York	30.9	(NA) 35.5	New York	20.8	20.8
New York	41.1	35.5			
			North Carolina	174.4	143.8
North Carolina	209.9	134.4	Ohio	2.4	(NA)
Ohio	13.1	7.3	Pennsylvania	7.8	6.8
Pennsylvania		18.1	Rhode Island	2.4	6.5
PennsylvaniaSouth Carolina	137.9	103.4		152.5	154.5
Tennessee	26.0	(NA)	Tennessee	5.5	9.3
1011100000	20.0	(147)	10111103300	5.5	9.5

¹Data reported by all producers, not just those with shipments of \$100,000 or more.
²For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: *10 to 19 percent estimated; **20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

³Typically for establishments with 5 employees or more.
⁴Typically for establishments with less than 5 employees.
⁵For 1992, product codes are combined to avoid disclosing data for individual companies.
⁵For 1987, product codes were combined to avoid disclosing data for individual companies.
³Typically for establishments with 10 employees or more.
³Typically for establishments with 10 employees.
¹For 1987, product codes were combined to avoid disclosing data for individual companies.
¹¹For 1987, product codes are combined to avoid disclosing data for individual companies.
¹²For 1987, product codes are combined to avoid disclosing data for individual companies.
¹³For 1987, product codes were combined to avoid disclosing data for individual companies.
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¹³For 1987, product codes were combined to avoid disclosing data for individual companies.

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1992 and 1987—Con.

[Million dollars. Product classes shown are those where the data are geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1992. For meaning of abbreviations and symbols, see introductory text]

Product class and geographic area	1992 value of	1987 value of	Product class and geographic area	1992 value of	1987 value of
	product shipments	product shipments		product shipments	product shipments
35533, WOODWORKING MACHINERY, INCLUDING PARTS, ATTACHMENTS, AND ACCESSORIES			35556, BINDING MACHINERY AND EQUIPMENT, INCLUDING PAPER CUTTING AND COLLATING OR GATHERING MACHINES		
United States	479.0	476.0	United States	171.0	276.1
AlabamaArizona		(NA) (NA)	Illinois	18.7	67.9
California	. 28.5	25.8	Michigan	23.9	(NA)
FloridaIdaho		(NA) (NA)	Ohio	39.9	(NA)
Illinois		13.9	35558, PRINTING TRADES MACHINERY,		
Indiana	45.2	24.4 14.3	N.E.C.		
Michigan Minnesota	. 28.4	30.3	United States	828.0	784.5
Mississippi	50.3	(NA)	California	36.7	22.9
North Carolina		34.6 86.1	Connecticut	33.8	35.1
OregonPennsylvania	. 9.9	17.2	Florida Georgia	12.3 7.4	36.3 (NA
TennesseeWisconsin	17.5 18.8	21.6 20.2	Illinois	80.6	88.3
			Indiana	19.5	12.2
35534, WOODWORKING MACHINERY FOR			Kansas Massachusetts	19.5 67.4	(NA) 121.4
HOME WORKSHOPS, GARAGES, SERVICE SHOPS			Michigan	20.8	9.8
	404.0	400.4	Minnesota	27.1	27.8
United States	181.6	199.1	Missouri New Hampshire	33.1 76.6	12.0 35.9
OFFICE PAREN INDUSTRIES AND COMMENTS			New Jersey	28.5	49.6
35543, PAPER INDUSTRIES MACHINERY			New York North Carolina	50.7 19.6	58.0 9.4
United States	1 375.4	936.1			
Alabama	. 11.1	(NA)	Ohio Pennsylvania	84.9 31.6	36.2 35.6
CaliforniaConnecticut	6.0 19.8	(NA) (NA)	Texas Virginia	32.6 11.7	20.5 7.7
IllinoisIndiana	27.6	6.4 (NA)	Wisconsin	63.0	67.3
		1 ' '			
Kansas Maryland	8.6 42.6	10.8 17.6	35561, DAIRY AND MILK PRODUCTS PLANT MACHINERY AND EQUIPMENT, EXCEPT		
Massachusetts	. 89.2	73.4 (NA)	BOTTLING AND PACKAGING		
New Hampshire	49.5	37.0	United States	261.7	262.3
New York	62.2	55.6			
OhioPennsylvania		86.8 35.3	California	3.9 16.8	(NA) (NA)
South Carolina	20.3	4.1	New York	2.8	`7.6 59.3
Washington Wisconsin	48.8 444.5	28.9 346.5	Wisconsin	117.0	59.3
35544, PARTS AND ATTACHMENTS FOR PAPER INDUSTRIES MACHINERY (SOLD SEPARATELY)			35562, COMMERCIAL FOOD PRODUCTS MACHINERY, EXCEPT PACKAGING MACHINERY AND FOOD COOKING AND WARMING EQUIPMENT		
United States	690.7	507.8	United States	750.9	619.5
Alabama		(NA)	California	28.1	35.8
GeorgiaIndiana		(NA) 6.1	Illinois	88.9	33.5
Massachusetts	72.8	77.5	Indiana	73.6 8.0	67.9 (NA)
New Hampshire		21.6	Kentucky	31.6	(NA)
New York	63.7 50.6	17.9 40.8	Massachusetts		7.0
Ohio	42.3	27.7	Minnesota New Jersey	13.6 11.7	(NA) (NA)
OregonPennsylvania	. 19.3	11.7 83.5	New York	9.5	19.2
Washington		15.4 133.4	Ohio Pennsylvania	160.1 32.3	201.7 15.2
35551, PRINTING PRESSES, OFFSET LITHOGRAPHIC	207.0	100.4	TexasWisconsin	2.6 20.9	7.9 14.2
	040 =	70	35563, INDUSTRIAL MACHINERY AND		
United States		724.4 44.0	EQUIPMENT FOR MANUFACTURING OR PROCESSING FOODS, BEVERAGES, AND ANIMAL OR FOWL FEED		
35552, PRINTING PRESSES, OTHER THAN			United States	814.4	559.8
LITHOGRAPHIC					
United States	302.2	175.9	California Florida	120.8 34.3	60.5 31.2
Illinois		(NA)	GeorgiaIdaho	73.1 6.1	49.4 (NA)
Massachusetts	. 22.6	9.2	Illinois	30.4	55.7
Pennsylvania		(NA) (NA)	lowa	51.0	35.2
			KansasLouisiana	37.0 11.0	(NA 14.6
35553, TYPESETTING MACHINERY, EXCLUDING JUSTIFYING TYPEWRITERS			Massachusetts	8.7 18.6	7.2 (NA
United States	133.4	333.1		18.0	(NA
California	51.1	(NA)	Mississippi Missouri	4.0 12.7	(NA) 4.8
Massachusetts	35.5	(NA)	Nebraska	16.0	(NA
New Jersey	46.7	l (NA)	New York	27.4	14.2

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1992 and 1987—Con.

[Million dollars. Product classes shown are those where the data are geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1992. For meaning of abbreviations and symbols, see introductory text]

Product class and geographic area	1992 value of product shipments	1987 value of product shipments	Product class and geographic area	1992 value of product shipments	1987 value of product shipments
35563, INDUSTRIAL MACHINERY AND EQUIPMENT FOR MANUFACTURING OR PROCESSING FOODS, BEVERAGES, AND ANIMAL OR FOWL FEED—Con.			35595, PRINTED CIRCUIT BOARD MANUFACTURING MACHINERY, EXCEPT TESTING		
North Carolina	24.5	15.9	United States	541.2	427.6
Ohio	87.7	75.7	California	170.7	(NA)
OregonPennsylvania	15.8 32.8	(NA) 21.0	Florida	20.1	(NA)
Tennessee	2.4	(NA)	Massachusetts	58.7 2.7	(NA) (NA)
Texas	18.1	17.0	Michigan Minnesota	24.5	(NA) (NA)
VirginiaWashington	20.3 23.7	11.3 (NA)	New Jersey	14.5	(NA)
Wisconsin	34.2	21.9	OhioPennsylvania	10.5 83.2	(NA) (NA)
35591, CHEMICAL MANUFACTURING MACHINERY, EQUIPMENT, AND PARTS United States	821.5	719.7	35596, SEMICONDUCTOR MANUFACTURING EQUIPMENT (EXCEPT FURNACES AND		
California	53.8	52.2	OVENS, INSTRUMENTS AND PHOTOGRAPHICS)		
Florida	18.3	(NA)	•		
Illinois	42.2	(NA)	United States	2 274.2	1 014.3
Kentucky Massachusetts	16.9 27.8	(NA) (NA)	Arizona	70.0	20.4
	3.5	(NA)	ArizonaCalifornia	72.2 1 377.6	20.4 568.4
MissouriNew Jersey	46.6	91.1	Massachusetts	156.6	139.8
New York	33.5	126.2	New JerseyPennsylvania	39.6 112.9	38.8 57.5
North CarolinaOhio	23.1 101.2	4.2 82.6	Texas	90.6	32.3
Oklahoma	40.1	(NA)			
Pennsylvania	138.6	83.3	35597, AUTOMOTIVE MAINTENANCE		
Texas	19.4	10.5	EQUIPMENT, EXCEPT HANDTOOLS		
35592, FOUNDRY MACHINERY AND EQUIPMENT, EXCLUDING PATTERNS AND			United States	463.7	374.2
MOLDS			Indiana	14.9	(NA)
United States	319.0	240.9	Kansas Michigan	6.9 23.6	(NA) (NA)
Illinois	51.5	37.3	Minnesota	14.0	6.8
Michigan	53.6	20.0			
Missouri	27.7 27.5	(NA) 36.7	35598, SPECIAL INDUSTRY MACHINERY AND		
Pennsylvania	13.1	14.9	EQUIPMENT, N.E.C.		
Wisconsin	13.6	(NA)	·	2 004 4	2 545 6
35593, PLASTICS WORKING MACHINERY AND EQUIPMENT, EXCLUDING PATTERNS AND MOLDS			United States ArizonaCalifornia	2 901.1 28.7 207.8	2 545.6 (NA) (NA)
			Colorado	15.6 213.6	(NA) (NA)
United States	1 564.2	1 234.4	Florida	69.6	(NA)
California	18.3	14.8			, ,
ConnecticutFlorida	60.7 11.8	66.8	Georgia	79.9 242.5	(NA) (NA)
Illinois	46.8	27.7	Indiana	134.0	(NA)
Kansas	13.0	7.8	lowa	42.0	(NA)
Massachusetts	153.7	135.0	Kansas	4.8	(NA)
Michigan	216.4	151.1	Kentucky	25.6	(NA)
Missouri	5.0 115.9	(NA) 127.6	Louisiana	28.5	(NA)
New York	55.5	21.6	Massachusetts	192.6 327.5	(NA) (NA)
North Carolina	23.4	4.9	Minnesota	44.0	(NA)
Ohio	478.8	398.3	Adingonia		
Pennsylvania Tennessee	140.0 13.5	118.2 (NA)		28.0 126.7	(NA) (NA)
Texas	9.1	13.3	New York	41.9	(NA)
VirginiaWisconsin	37.5 28.1	(NA) 18.7		53.0 202.8	(NA) (NA)
			Oklahoma	131.2	(NA)
35594, RUBBER WORKING MACHINERY AND EQUIPMENT, EXCLUDING TIRE MOLDS			Oregon	8.6	(NA)
EQUIPMENT, EXCLUDING TIRE MOLDS	184.9	196.2	PennsylvaniaSouth Carolina	123.2 4.7	(NA) (NA)
EQUÍPMENT, EXCLUDING TIRE MOLDS United States	184.9	196.2	Pennsylvania South Carolina Tennessee	123.2 4.7 50.1	(NA) (NA) (NA)
EQUÍPMENT, EXCLUDING TIRE MOLDS United States	6.0	11.9	Pennsylvania South Carolina Tennessee Texas	123.2 4.7 50.1 181.9	(NA) (NA) (NA) (NA)
EQUÍPMENT, EXCLUDING TIRE MOLDS United States			Pennsylvania South Carolina Tennessee	123.2 4.7 50.1	(NA) (NA) (NA)

Note: For qualifications of data, see footnotes on table 6a.

Table 6c. Historical Statistics for Product Classes—Value Shipped by All Producers: 1992 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text]

Product code	Product class	1992	1991 ¹	1990¹	1989 ¹	1988 ¹	1987	1982	1977
3552- 35521 35522 35520	Textile machinery. Textile machinery, except parts, attachments, and accessories Parts and attachments for textile machinery Textile machinery, n.s.k.	1 327.6 697.0 473.8 156.9	1 234.9 626.8 492.1 116.0	1 324.7 702.1 501.2 121.4	1 338.4 657.0 528.1 153.3	1 311.8 631.8 517.7 162.4	1 104.2 515.4 433.9 154.9	965.5 454.3 390.0 121.3	857.1 361.6 405.2 90.3
3553- 35533	Woodworking machinery	775.3	667.0	780.6	935.1	793.5	793.4	(NA)	(NA)
35534	accessoriesWoodworking machinery for home workshops, garages, service	479.0	362.8	445.5	582.0	496.4	476.0	288.2	301.1
35530	shops	181.6 114.7	168.9 135.3	188.0 147.1	187.5 165.6	179.5 117.6	199.1 118.3	(NA) (NA)	(NA) (NA)
3554- 35543	Paper industries machinery Paper industries machinery	2 229.8 1 375.4	2 061.3 1 222.9	2 453.4 1 552.0	2 237.6 1 465.1	1 832.2 1 177.2	1 580.7 936.1	1 199.0 870.7	698.3
35544 35540	Parts and attachments for paper industries machinery (sold separately) Paper industries machinery, n.s.k.	690.7 163.7	626.1 212.3	650.7 250.7	597.8 174.7	536.4 118.6	507.8 136.9	258.9 69.4	698.3
3555- 35551 35552 35553 35556	Printing trades machinery	2 301.3 616.5 302.2 133.4	3 171.3 999.5 233.5 303.1	3 141.1 837.3 225.8 288.6	3 302.5 1 029.8 258.5 306.9	2 783.0 859.0 181.0 333.9	2 554.3 724.4 175.9 333.1	1 971.8 665.0 148.9 303.4	1 168.8 290.9 121.3 252.8
35558 35550	collating or gathering machines Printing trades machinery, n.e.c. Printing trades machinery, n.s.k.	171.0 828.0 250.2	356.0 1 056.4 222.9	364.2 1 135.8 289.4	357.8 1 091.9 257.6	277.6 877.2 254.2	276.1 784.5 260.3	171.6 567.0 116.0	68.4 344.7 90.7
3556- 35561	Food products machinery	2 113.3	1 969.5	1 953.6	1 881.4	1 780.4	1 735.2	(NA)	(NA)
35562	bottling and packagingCommercial food products machinery, except packaging machinery	261.7	222.8	240.0	327.7	286.4	262.3	176.4	128.5
35563	and food cooking and warming equipment Industrial machinery and equipment for manufacturing or	750.9	554.0	569.0	592.7	629.7	619.5	479.7	357.2
35560	processing foods, beverages, and animal or fowl feed Food products machinery, n.s.k	814.4 286.3	794.5 398.1	767.6 377.0	698.6 262.4	584.5 279.7	559.8 293.6	585.6 (NA)	426.5 (NA)
3559- 35591 35592 35593	Special industry machinery, n.e.c. Chemical manufacturing machinery, equipment, and parts Foundry machinery and equipment, excluding patterns and molds Plastics working machinery and equipment, excluding patterns and	10 534.9 821.5 319.0	9 755.3 905.7 344.7	9 886.8 977.1 298.5	9 576.6 864.2 303.4	9 193.9 812.2 274.4	7 951.0 719.7 240.9	(NA) (NA) 260.0	(NA) (NA) 319.2
35594 35595 35596	molds Rubber working machinery and equipment, excluding tire molds Printed circuit board manufacturing machinery, except testing Semiconductor manufacturing equipment (except furnaces and	1 564.2 184.9 541.2	1 359.0 187.2 (NA)	1 394.8 265.9 (NA)	1 407.0 241.7 (NA)	1 359.6 248.8 (NA)	1 234.4 196.2 427.6	785.7 187.0 (NA)	669.6 158.1 (NA)
35597 35598 35590	ovens, instruments and photographics) Automotive maintenance equipment, except handtools. Special industry machinery and equipment, n.e.c. Special industry machinery, n.e.c., n.s.k.	2 274.2 463.7 2 901.1 1 465.0	2 030.6 324.2 (NA) 1 146.9	1 899.4 358.5 (NA) 1 274.7	1 770.3 391.2 (NA) 1 178.8	1 430.5 389.3 (NA) 1 275.2	1 014.3 374.2 2 545.6 1 198.1	815.3 200.3 (NA) (NA)	(NA) 188.0 (NA) (NA)

¹Figures are estimates derived from a representative sample of manufacturing establishments. Standard errors associated with estimates are published in annual survey of manufactures publications for this period.

Table 7. Materials Consumed by Kind: 1992 and 1987

[Includes cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

abbreviati	ons and symbols, see introductory text]		
Material code	Material	1992 delivered cost (million dollars)	1987 delivered cost (million dollars)
	INDUSTRY 3552, TEXTILE MACHINERY		
	Materials, ingredients, containers, and supplies	509.1	457.6
190090 340075 346000	Fluid power products	25.8 31.4 6.4	(°) (°)
332001 336005 336003	Castings (rough and semifinished): Iron and steel Aluminum and aluminum-base alloy Other nonferrous castings	14.8 4.8 1.1	27.0 5.4 2.0
331007 331022 331023 331027 331088 335010 335091 362120	Shapes and forms, except castings, forgings, and fabricated metal products: Steel: Bars, bar shapes, and plates	24.7 10.4 4.3 26.5 11.8 9.2 3.1 8.9	92.5 7.8 (¹) 8.9
356218 356201 356023 308006 360101 970099 971000	Bearings (mounted or unmounted): Ball Roller Speed reducers, gears, drives, and other mechanical power transmission equipment, except bearings Fabricated plastics products, except gaskets Electrical transmission, distribution, and control equipment All other materials and components, parts, containers, and supplies Materials, ingredients, containers, and supplies, n.s.k.²	6.4 1.8 15.2 4.5 39.6 14.2 116.2	5.4 3.5 13.2 5.5 26.8 1139.2 120.4

See footnotes at end of table.

Table 7. Materials Consumed by Kind: 1992 and 1987—Con.

[Includes cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

Material	Material	1992 delivered cost	1987 delivered cost
code		(million dollars)	(million dollars)
	INDUSTRY 3553, WOODWORKING MACHINERY		
	Materials, ingredients, containers, and supplies	334.0	356.4
359412 356102	Pumps: Hydraulic and pneumatic fluid power pumps, motors, and hydrostatic transmissionsAll other pumps	5.8 2	2.1
349271	Fluid power products (hydraulic and pneumatic), except pumps and motors: Valves	3.1	
349261 359301	Hose or tube fittings and assemblies	1.4 4.5	2.5 .8 3.2 .2 1.2 (¹)
356921 190089	FiltersOther fluid power products	1.0	.2 1.2
340075 346000	Fabricated metal products, except forgingsForgings	14.6 .5	8
332001 336005	Castings (rough and semifinished): Iron and steelAluminum and aluminum-base alloy	23.5	18.2
336003	Other nonferrous	6.9 (³)	6.6 (¹)
331007	Shapes and forms, except castings, forgings, and fabricated metal products: Steel: Bars, bar shapes, and plates	33.5	
331022 331034	Sheet and stripOther steel shapes and forms	9.5 4.9	56.0
336002	Nonferrous shapes and forms Electric motors and generators:	2.3	(1)
362115 362120	Fractional horsepower electric motors, excluding timing motors Integral horsepower electric motors and generators (1 hp or more)	14.2 33.5	18.2 15.1
356218 356201	Bearings (mounted or unmounted): Ball	7.2 2.3	4.7 4.2
308006 357004	Fabricated plastics products, except gaskets	4.9 6.2	4.1
360101 362522	Electronic computing equipment and parts. Electrical transmission, distribution, and control equipment Numerical controls for woodworking machinery and equipment	11.6 2.2	3.6 3.7
265001 970099	Paperboard containers, boxes, and corrugated paperboardAll other materials and components, parts, containers, and supplies	5.9 ³ 49.7	9.3 191.8
971000	Materials, ingredients, containers, and supplies, n.s.k. ²	83.3	108.2
	INDUSTRY 3554, PAPER INDUSTRIES MACHINERY		
	Materials, ingredients, containers, and supplies	968.1	656.6
359412	Pumps: Hydraulic and pneumatic fluid power pumps, motors, and hydrostatic		
356102	transmissionsAll other pumps	8.0 .4	4.3 (¹)
349271 349261	Fluid power products, (hydraulic and pneumatic) except pumps and motors: Valves	9.5 7.6	3.6
359301 356921	Hose or tube fittings and assemblies	9.6 9.5	3.8 (1)
190089 340075	Other fluid power productsFabricated metal products, except forgings	4.6 4 <u>6.</u> 9	3.6 5.5 3.8 (¹) (¹) (¹)
346000	Forgings Castings (rough and semifinished):	7.3	(1)
332001 336010	Iron and steelNonferrous	35.2 15.3	33.1 16.1
004007	Shapes and forms, except castings, forgings, and fabricated metal products: Steel:	05.0	
331007 331022 331034	Bars, bar shapes, and plates Sheet and stripAll other steel shapes and forms	65.8 19.1 13.0	80.8
336002 362120	Nonferrous shapes and forms Integral horsepower electric motors and generators (1 hp or more)	7.9 14.2	(¹) 14.3
356218	Bearings (mounted or unmounted): Ball	8.2	6.4
356201 356810	Roller Plain bearings and bushings Speed changers, gears, and industrial high-speed drives Speed drives	7.8 7.0	10.8 5.3
356601 360101	Electrical transmission, distribution, and control equipment	28.1 53.3 9.9	19.6 25.5
306902 970099 971000	Fabricated rubber products, except tires, tubes, hose, belting, and gaskets _ All other materials and components, parts, containers, and supplies _ materials, ingredients, containers, and supplies _ m.s.k. ²	9.9 478.8 110.0	10.7 1288.3 128.5
	INDUSTRY 3555, PRINTING TRADES MACHINERY		
190090	Materials, ingredients, containers, and supplies Fluid power products	1 078.7 29.7	1 084.4
340075 346000	Fabricated metal products, except forgings	98.3 5.2	[[S]
332001	Castings (rough and semifinished): Iron and steel	47.7	48.0
336010	Nonferrous Shapes and forms, except castings, forgings, and fabricated metal products:	4.7	7.9
331007	Steel: Bars, bar shapes, and plates	47.0	
331087 335010	All otherAluminum and aluminum-base alloy	16.4 13.1	21.5
335091	Other nonferrous	3.0	(1)

See footnotes at end of table.

Table 7. Materials Consumed by Kind: 1992 and 1987—Con.

[Includes cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

Material code	Material	1992 delivered cost (million dollars)	1987 delivered cost (million dollars)
	INDUSTRY 3555, PRINTING TRADES MACHINERY—Con.		
362115 362120	Electric motors and generators: Fractional horsepower electric motors, excluding timing motors Integral horsepower electric motors and generators (1 hp or more)	12.5 15.2	18.6 13.6
356218 356201 356601 360101 970099	Bearings (mounted or unmounted): Ball Roller Speed changers, gears, and industrial high-speed drives Electrical transmission, distribution, and control equipment All other materials and components, parts, containers, and supplies	16.6 7.8 66.0 80.7 443.4	10.0 6.0 39.6 119.1 1471.2
971000	Materials, ingredients, containers, and supplies, n.s.k.2	171.5	262.1
	INDUSTRY 3556, FOOD PRODUCTS MACHINERY		
	Materials, ingredients, containers, and supplies	834.3	720.4
359412 356102	Pumps: Hydraulic and pneumatic fluid power pumps, motors, and hydrostatic transmissions	9.2 9.9	4.8 (NA)
349271 359301	Fluid power products, hydraulic and pneumatic, except pumps and motors: Valves Cylinders and rotary actuators	9.9	4.4 (¹)
349261 356921 190089	Hose or tube fittings and assemblies	4.7 2.5 1.4	4.4 (¹) 3.3 (¹) (¹)
344310 340076	Fabricated metal products, except forgings: Metal tanks, heat exchangers, steam condensers, and other boiler products; fabricated steel plate and weldments All other fabricated metal products	13.7 35.1	6.1
346000	All other fabricated metal products Forgings Castings, rough and semifinished:	2.6	(1)
332001 336005 336003	Iron and steel Aluminum and aluminum-base alloy All other nonferrous castings	27.5 10.9 5.6	30.5 10.4 (¹)
331007 331022	Shapes and forms, except castings, forgings, and fabricated metal products: Steel: Bars, bar shapes, and plates Sheet and strip	47.8 52.2	127.6
331034 335301	All other steel shapes and forms	20.6	6.7
335011 335091	All other (except sheet, plate, foil, and welded tubing) Other nonferrous	8.0 11.4	8.3 (¹)
362115 362120	Electric motors and generators: Fractional horsepower electric motors, excluding timing motors Integral horsepower electric motors and generators (1 hp or more)	7.5 24.2	8.7 14.9
356200 356601 360101	Ball and roller bearings (mounted or unmounted)	33.1	8.7 20.1 20.2
244021 970099 971000	Wood boxes, pallets, skids, and containers All other materials and components, parts, containers, and supplies Materials, ingredients, containers, and supplies, n.s.k. ²	3.8 264.3 175.7	(1) 1253.9 191.8
	INDUSTRY 3559, SPECIAL INDUSTRY MACHINERY, N.E.C.		
360101	Materials, ingredients, containers, and supplies Electrical transmission, distribution, and control equipment	4 299.3 226.9	' 3 054.9 152.8
359412	Pumps, complete assemblies: Hydraulic and pneumatic fluid power pumps, motors, and hydrostatic		
356101	transmissions	88.2 71.7	16.4 42.1
349271 359301	Fluid power products (hydraulic and pneumatic), except pumps and motors: Valves Cylinders and rotary actuators	55.5 40.9	21.7 20.9
349261 356921 190089	Hose or tube fittings and assemblies	25.7 11.0 27.6	(¹) 3.7 (¹)
345001 344301	Fabricated metal products, except forgings: Bolts, nuts, screws, washers, rivets, and screw machine products Metal tanks, heat exchangers, steam condensers, and other boiler	70.2	26.7
349402 340072 346000	products, fabricated steel plate, and weldments	92.9 57.6 205.8 16.3	46.8 26.3 9.7 (')
332001 336005 336003	Castings (rough and semifinished): Iron and steel	185.3 28.4 29.1	61.5 21.9 6.7
	Shapes and forms, except castings, forgings and fabricated metal products: Steel:		
331007 331022 331023	Bars, bar shapes, and plates Sheet and strip Structural shapes and sheet piling	169.1 106.5 34.9	351.3
331091 335301	All other steel shapes and formsAluminum and aluminum-base alloy:	61.5	20.9
335011 335091	Sheet, plate, foil, and welded tubingAll other (except sheet, plate, foil, and welded tubing)Other nonferrous	55.8 29.0	21.4 16.0

See footnotes at end of table.

Table 7. Materials Consumed by Kind: 1992 and 1987—Con.

[Includes cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

Material code	Material	1992 delivered cost (million dollars)	1987 delivered cost (million dollars)
	INDUSTRY 3559, SPECIAL INDUSTRY MACHINERY, N.E.C.—Con.		
362115 362120 356200 356601 356301 262195 970099 971000	Electric motors and generators: Fractional horsepower electric motors, excluding timing motors Integral horsepower electric motors and generators (1 hp or more) Ball and roller bearings (mounted or unmounted) Speed changers, gears, and industrial high-speed drives Air and gas compressors except refrigeration compressors Filter paper	36.7 69.8 42.4 55.0 4.0 113.8 1 099.4 1 126.4	21.1 42.8 22.0 33.4 4.3 (1) 1925.2 1 139.3

¹For 1987, material codes were combined to avoid disclosing data for individual companies.

²Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form.

³For 1992, material codes are combined to avoid disclosing data for individual companies.

Appendix A. **Explanation of Terms**

This appendix is in two sections. Section 1 includes items requested of all establishments mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) not included on the report forms but derived from information collected on the forms. Section 2 covers supplementary items requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in table 3c of this report.

SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies. A separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operated at different physical locations, even if the individual locations were producing the same line of goods, a separate report was requested for each location. If the company operated in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on any employees, capital expenditures, inventories, or shipments from inventories during the year.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction of the *General Summary* subject report.

Employment and related items. The report forms requested separate information on production workers for a specific payroll period within each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees. This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period which included the 12th of the months specified on the report form. Included are all persons on paid sick leave,

paid holidays, and paid vacations during these pay periods. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

Production workers. This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees. This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truckdrivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment engaged in the construction of major additions or alterations to the plant and utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and annual payrolls also was requested of auxiliary units (e.g., administrative offices, warehouses, and research and development

laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual industries shown in this report. They are included in the *General Summary* and geographic area reports as a separate category.

Payroll. This item includes the gross earnings of all employees on the payrolls of operating manufacturing establishments paid in the calendar year 1992. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of corporations; it excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payrolls of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

Production-worker hours. This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

Cost of materials. This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by

others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed. In addition to the total cost of materials, which every establishment was required to report, information also was collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the establishments consuming less than a specified amount (usually \$25,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See Census of Manufactures for the importance of administrative records in the industry.)

Value of shipments. This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products. As in previous censuses, data were collected for most industries on the quantity and value of individual products shipped. In the 1992 census program, information was collected on the output of almost 11,000 individual product items. The term "product," as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases, it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 terms; whereas, "motor gasoline" was reported as a single item.

Approximately 6,300 of the product items were listed separately on the 1992 census report forms. Data for

about 4,500 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1992 for these items, as derived from the commodity surveys, are shown in the "products shipped" table.

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1987 information is presented for most products.

Typically, both quantity and value of shipments information were collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers also was collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production also was collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

Classes of products. To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See Census of Manufactures, Industry Classification of Establishments, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1992 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, etc. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments. The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the annual survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the U.S. level and beginning in 1964, for all geographic levels.

Value added by manufacture. This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginning- and end-of-year inventories.

For those industries where value of production is collected instead of value of shipments (see footnote in table 1a), value added is adjusted only for the change in work-in-process inventories between the beginning and end of year. For those industries where value of work done is collected, the value added does not include an adjustment for the change in finished goods or work-in-process inventories.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

New and used capital expenditures. For establishments in operation and any known plants under construction, manufacturers were asked to report their new expenditures for (1) permanent additions and major alterations to

manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures include expenditures leased from nonmanufacturing concerns through capital leases. New facilities owned by the Federal Government but operated under contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations are excluded. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers also were requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred for the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in table 3b.

End-of-year inventories. Respondents were asked to report their 1991 and 1992 end-of-year inventories at cost or market. Effective with the 1982 Economic Census, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 through 1992 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and "all manufacturing", which are aggregates of figures reported by establishments in specified industries.

Specialization and coverage ratios. These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

An establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

SECTION 2. ITEMS COLLECTED ONLY ON ASM REPORT FORMS

The following items were collected only from establishments included in the ASM sample:

Supplemental labor costs. Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they

were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans. They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees.

While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records generally do not provide reliable figures on net employee benefits of these types.

Retirements of depreciable assets. Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1992. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent also was requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.

Depreciation charges for fixed assets. This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.

Rental payments. Total rental payments is collected on all census forms. However, the breakdown between rental payments for buildings and other structures and rental payments for machinery and equipment is collected only on the ASM forms. This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these companyowned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

Depreciable assets. Total value of gross depreciable assets is collected on all census forms. However, the detail for depreciable assets is collected only on the ASM forms. The data encompass all fixed depreciable assets on the books of establishments at the beginning and end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all

buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are nondepreciable capital assets, including inventories and intangible assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

New and used capital expenditures. The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.)

Quantity of electric energy consumed for heat and power. Data on the cost of purchased electric energy are collected on all census forms. However, data on the quantity of purchased electric energy are collected only on the ASM forms. In addition, information is collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.

Breakdown of new capital expenditures for machinery and equipment. ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or lease-purchase agreement. Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

Foreign content of cost of materials. Establishments included in the ASM sample panel were requested to provide information on foreign-made materials purchased or transferred from foreign sources. This includes materials acquired from a central warehouse or other domestic establishment of the same company but made in an operation outside of the 50 States, District of Columbia, Puerto Rico, or U.S. territories.

Cost of purchased services. ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, communication services, legal services, accounting and bookkeeping services, advertising, software and other data processing services, and refuse removal. Each of these items reflect the costs paid directly by the establishment, and exclude salaries paid to employees of the establishment for these services.

Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property also are included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force also are excluded.

Included in the cost of purchased advertising services are payments for printing, media coverage, and other advertising services and materials.

Included in the cost of purchased software and other data processing services are all purchases by the establishment from other companies. Excluded are services provided by other establishments of the same company (such as by a separate data processing unit).

Included in the cost of purchased refuse removal services are all costs of refuse removal services paid by the establishment, including costs for hazardous waste removal or treatment. Excluded are all costs included in rental payments or as capital expenditures.

Three basic approaches were utilized to produce these statistics.

1. For items 1 through 6, data were estimated (imputed) for all non-ASM establishments using the available data in the establishment record and industry-based parameters. The statistics were then generated by simply tabulating all census records including the imputed value for non-ASM establishments and the unweighted value for ASM establishments. Separate imputation rates were developed and are shown in the table. For quantity of purchased electricity for heat and power (item 7), a similar procedure was used; however, the imputation parameters were geographicallybased instead of industry-based. For quantities of generated less sold electricity, no imputation was performed for non-ASM establishments. The estimates for these items are simply tabulations of unweighted ASM values.

Since the published statistics for these items were developed from the complete census universe and not just the ASM establishments, there are no sampling variances associated with these statistics. However, there is an unknown level of bias for each of the items due to the imputation of the non-ASM establishments. This bias is felt to be small due to the strong correlation between the items being imputed and the collected items that were used to generate the impute values.

2. For items 8 and 9, the estimates were developed using a ratio estimation methodology. For item 8, an estimate of the breakout of new capital expenditures for machinery and equipment into the three categories was made from ASM establishments reporting these categories. The estimated proportions were then applied to the corresponding census value for new capital expenditures for machinery and equipment to produce the estimates.

The estimates for item 9, foreign content of cost of materials, were developed in a similar manner based on costs of parts, supplies, and components (item 5a) as the control total for the three categories.

For items 8 and 9, an adjustment ratio of the following form was computed:

$$Rj = \frac{NMc}{TMEasm}$$

where:

NMc = the census value of new capital expenditures for machinery and equipment

TMEasm = the weighted ASM value of new capital expenditures for machinery and equipment from reporters of the detailed breakout data

3. For item 10, cost of purchased services, the estimates were made by simply tabulating weighted data for all the ASM records that reported the item. A response coverage ratio (a measure of the extent to which respondents reported for each item) is shown in table 3c for the types of services. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight, see appendix B) for those ASM establishments that reported the specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

Appendix B.

Annual Survey of Manufactures Sampling and Estimating Methodologies

DESCRIPTION OF SURVEY SAMPLE

The annual survey of manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 64,000 manufacturing establishments selected from a total of about 216,000 establishments. These 216,000 establishments represent all manufacturing establishments of multiunit companies and all single-establishment companies mailed schedules in the 1987 Census of Manufactures. This mail portion is supplemented annually by a Social Security Administration list of new manufacturing establishments opened after 1987 and a list of new multiunit manufacturing establishments identified from the Census Bureau's Company Organization Survey.

For the current panel, all establishments of companies with 1987 shipments in manufacturing in excess of \$500 million were included in the survey panel with certainty. There are approximately 500 such companies collectively accounting for approximately 18,000 establishments. For the remaining portion of the mail survey, the establishment was defined as the sampling unit. For this portion, all establishments with 250 employees or more and establishments with a very large value of shipments also were included in the survey panel with certainty. A total of 12,100 establishments were selected from this portion of the universe with certainty. Therefore, of the 64,000 manufacturing establishments included in the ASM panel, approximately 31,000 are selected with certainty. These certainty establishments collectively account for approximately 80 percent of the total value of shipments in the 1987 census.

Smaller establishments in the remaining portion of the mail survey were sampled with probabilities ranging from 0.999 to 0.005 in accordance with mathematical theory for optimum allocation of a sample. The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. The measures of size depend directly upon each establishment's 1987 product class values and the historic variability of the year-to-year shipments of each product class. Product classes displaying more volatile year-to-year change in shipments at the establishment level were sampled at a heavier rate.

This method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight differences in employment, value added, and other

general statistics, since these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of small establishments out of a given sample panel without introducing a bias into the survey estimates.

The nonmail portion of the survey includes all singleestablishment companies that were tabulated as administrative records in the 1987 Census of Manufactures. Although this portion contained approximately 134,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of the Internal Revenue Service and the Social Security Administration. This administrative-records information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under conditions which safeguard the confidentiality of both tax and census records. Estimates of data other than payroll and employment for these small establishments were developed from industry averages.

The corresponding estimates for the mail and nonmail establishments were added together, along with the base-year differences, as defined in the Description of Estimating Procedure section, to produce the figures shown in this publication.

DESCRIPTION OF ESTIMATING PROCEDURES

Most of the ASM estimates for the years 1988-1991 were computed using a difference estimation procedure. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1987 census published number for an item total and the linear ASM estimate of the total for 1987. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

These base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail

establishments, to produce the estimates for the years 1983-1991. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

However, the 1992 sample estimates for the purchased service items, shown in table 3c, are strictly ASM linear estimates developed only from ASM establishments that reported the specific item.

The remaining estimates in table 3c, showing the break-down of expenditures for new machinery and equipment and costs of parts (separated into purchases from foreign sources and purchases from domestic sources), were computed as ratio estimates. To do this, linear estimates of the new machinery detail items were developed from the ASM establishments and were ratio adjusted to the corresponding census total for new machinery. In a similar fashion, the ASM linear estimates of the detailed purchased materials items were ratio adjusted to the corresponding census total for cost of parts.

QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. They are presented in the form of relative standard errors (the standard errors divided by the estimated values to which they refer).

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, completecoverage value for specified percentages of all the possible samples).

The complete-coverage value would be included in the range:

- From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.
- 2. From two standard errors below to two standard errors above the derived estimate for about 19 of 20 of all possible samples.
- 3. From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total and almost certain confidence that the interval 47,000 to 53,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Census Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Nearly all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data.

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higher-level totals, creating a broader aggregate, which then may be of acceptable reliability.

Appendix C. **Product Code Reference Tables**

Part 1. Comparability of Product Classes and Product Codes That Changed: 1992 to 1987

	Comparability	or i roduot	Olasses and		ocaes mai o	nangoa.	1002 10 1007
1992	1987	1992	1987	1992	1987	1992	1987
35110 35110	35111 35112	35337 28 35337 28 35337 32 35337 32	35337 24 35337 25 35337 26 35337 27	35464 35464 01 35464 05 35464 09	35461 35461 22 35461 35 35461 01	35521 57 35521 57 35521 67 35521 67 35521 86	35521 54 35521 56 35521 68 35521 69
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MANUFACTURES-INDUSTRY SERIES

Part 1. Comparability of Product Classes and Product Codes That Changed: 1992 to 1987 —Con.

1992	1987	1992	1987	1992	1987	1992	1987
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Part 2. Comparability of Product Classes and Product Codes That Changed: 1987 to 1992

1987	1992	1987	1992	1987	1992	1987	1992
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1987	1992	1987	1992	1987	1992	1987	1992	
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35651 15	35651 41	35692 00	35696 00	35711 00	35715 00	35859 07	35859 06	
35651 16	35651 43			35711 00	35716 00			
35651 17	35651 45	35697	35699	35711 00	35717 00	35892 03	35892 02	
35651 19	35651 49	35697 00	35699 09	35711 00	35718 00	35892 04	35892 02	
35651 19	35651 59	33097 00	33099 09			35892 04 35892 05 35892 06 35892 07	35892 01	
35651 21 35651 21	35651 25			35712	35713	35892 06	35892 01 35892 01	
35651 21	35651 31	35698 35698 01	35699	337 12	337 13	35892 07	35892 01	
35651 21 35651 21	35651 51 35651 52	35698 01	35699 01			35892 07 35892 35	35892 02 35892 46	
35651 21	35651 53	35698 02	35699 51	35712	35714	35892 44	35892 46 35892 46	
35651 21	35651 59	35698 03	35699 03			35892 77	35892 46 35892 84	
33031 21	33031 39	35698 04	35699 51	35712	35715	35892 78	35892 84	
		35698 05 35698 06	35699 05	33712	337 13	35892 79	35892 84	
35660 31	35660 34	35698 06	35699 51			33092 79	33092 04	
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35660 33	35660 47	35698 07	35699 42			35892 85 35892 87	35892 86 35892 86	
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35660 38	35660 49					35892 91	35892 97	
35660 39	35660 49	35698 08	35699 51	35712	35718	35892 98	35892 96	
35660 40	35660 47	35698 11	35699 11			35892 99	35892 97	
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35676 04	35676 09 35676 09	35698 14	35699 51	35712 00	35715 00	35893 09	35893 07	
35676 05 35676 06	35676 15 35676 15	35698 15	35699 15	35712 00	35716 00	35931	35934	
35676 06	35676 15	35698 16	35699 51	35712 00	35717 00	33931	33934	
35676 17	35676 21	35698 17	35699 17	35712 00	35718 00	35931	35935	
35676 19	35676 21	35698 18	35699 51			33931	33933	
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		35698 24	35699 51	35782 00	35784 00	35933 00	35939 00	
35683 21	35683 20	35698 25	35699 25	33782 00	33784 00			
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35683 24	35683 20	35698 27	35699 27	35783	35789			
35683 24	35683 20 35683 23	35698 28	35699 51	35783 00	35789 00	35941	35944	
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35683 34	35683 33	35698 48	35699 47	35820 21	35820 11	33341	33940	
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35683 43	35683 44	33030 43	33033 31	35820 25	35820 31	35941 10	35944 00	
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35683 97	35683 89			35820 41	35820 39 35820 39	35942	35949	
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				33020 01	33020 38	35942 20	35949 00	
35692	35694	35711	35716					
JJUJ2	55094	33711	33710	35853 31 35853 33	35853 32 35853 32	35962 09 35962 11 35962 13 35962 15	35962 12 35962 12	
				35853 33	35853 32	35962 11	35962 12	
35692	35695	35711	35717	35853 36	35853 37 35853 37	35962 13	35962 14	
				35853 38	35853 37	35962 15	35962 14	
35692	35696	35711	35718	35853 73 35853 97	35853 98 35853 98	35962 17 35962 19	35962 21	
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Part 3. Current Industrial Reports by Product Code

[Not applicable for this report]

Publication Program

1992 CENSUS OF MANUFACTURES

Publications of the 1992 Census of Manufactures, containing preliminary and final data on manufacturing establishments in the United States, are described below. Publications order forms for the specific reports may be obtained from any Department of Commerce district office or from Data User Services Division, Customer Services, Bureau of the Census, Washington, DC 20233-8300.

Preliminary Reports

Industry series—83 reports (MC92-I-20A(P) to -39D(P))

Preliminary industry data are issued in 83 separate reports covering 459 industries. Preliminary summary data for the United States and States are released in one report.

Final Reports

Industry series—83 reports (MC92-1-20A to -39D)

Each of the 83 reports provides information for a group of related industries ("dairy products" includes industries for butter, cheese, milk, etc.). Final figures for the United States are shown for each of the 459 manufacturing industries on quantity and value of products shipped and materials consumed, cost of fuels and electric energy, capital expenditures, assets, rents, inventories, employment, payroll, payroll supplements, hours worked, value added by manufacture, number of establishments, and number of companies. Comparative statistics for earlier years are provided where available.

For each industry, data on value of shipments, value added by manufacture, capital expenditures, employment, and payroll are shown by employment-size class of establishment, State, and degree of primary product specialization.

Geographic area series—51 reports (MC92-A-1 to -51)

A separate report is being published for each State and the District of Columbia. Each report presents data for industry groups and industries on value of shipments, cost of materials, value added by manufacture, employment, payroll, hours worked, new capital expenditures, and number of manufacturing establishments for the State, MA's, counties, and selected places. Comparative statistics for earlier census years are shown for the State and large MA's. Manufacturing totals are presented for each county and for places with significant manufacturing activity. Detailed statistics (including inventories, assets, rents, and energy costs) are presented only in statewide totals.

Subject series—3 reports (MC92-S-1 to -3)

Each of the three reports contains detailed statistics for an individual subject, such as concentration ratios in manufacturing, manufacturers' shipments to the Federal Government, and a general national-level summary.

Reference series—1 report (MC92-R-1)

The Numerical List of Manufactured and Mineral Products includes a description of the principal products and services published in the 1992 Censuses of Manufactures and Mineral Industries.

Location of Manufacturing Plants—1 report (MC92-LM)

This report includes data for number of establishments by four-digit SIC industry and by employment-size class for counties, incorporated places of 2,500 inhabitants or more, and Zip Codes for each State. This report is available only on compact disc-read only memory (CD-ROM).

Analytical Reports—2 reports (AR92-1 and -2)

Exports From Manufacturing Establishments (AR92-1)

This report presents data on exports by two- and three-digit SIC industry groups for the United States and States. Information is presented on value of direct report shipments and estimates of the employment required to manufacture these products. Included are estimates of employment in manufacturing and nonmanufacturing establishments that supply parts, materials, and services for production of manufactured exports.

Selected Characteristics of Manufacturing Establishments That Export (AR92-2)

This report presents data on the number of manufacturing companies and establishments that export by major group, State, employment size, and ratios of exports to shipments.

Electronic Media

All data included in the printed reports are available on CD-ROM. The CD-ROM's provide the same information found in the reports as well as additional information not published in the final reports, such as location of manufacturing plants. Electronic media products are available for users who wish to summarize, rearrange, or process large amounts of data. These products, with corresponding technical documentation, are sold by Data User Services Division, Customer Services, Bureau of the Census, Washington, DC 20233-8300.

OTHER ECONOMIC CENSUSES REPORTS

Data on retail trade, wholesale trade, financial, insurance, real estate, service industries, construction industries, mineral industries, transportation, communications, utilities, enterprise statistics, minority-owned businesses, and women-owned businesses also are available from the 1992 Economic Census. A separate series of reports covers the census of outlying areas—Puerto Rico, Virgin Islands of the United States, Guam, and the Commonwealth of the Northern Mariana Islands. Separate announcements describing these reports are available free of charge from Data User Services Division, Customer Services, Bureau of the Census, Washington, DC 20233-8300.