

Mineral Industry Surveys

For information, contact:

Dennis S. Kostick, Soda Ash Commodity Specialist U.S. Geological Survey 983 National Center Reston, VA 20192

Telephone: (703) 648-7715, Fax: (703) 648-7757

E-mail: dkostick@usgs.gov

Martha L. Jackson (Data)
Telephone: (703) 648-7944
Fax: (703) 648-7975

E-mail: mjackson@usgs.gov

Internet: http://minerals.usgs.gov/minerals

SODA ASH IN MARCH 2008

U.S. natural soda ash production in March was 955,000 metric tons (t), 8.8% higher than the previous month's production of 878,000 t, according to the U.S. Geological Survey.

Ending inventories for March 2008 were 194,000 t, slightly higher than the preceding month's inventories. Wyoming trona production in March was 1.5 Mt. Total production of chemical caustic soda was withheld to avoid disclosing company proprietary data.

Apparent consumption of soda ash in February 2008 was 396,000 t, 15% lower than in February 2007, and ending stocks were 16% lower.

Exports and imports of soda ash in February 2008 were 513,138 t and 774 t, respectively.

The trends in annual cumulative soda ash statistics from January through February 2008, compared with those of January through February 2007, were as follows: production was 3.2% higher; imports were 170% higher (an unusually high quantity that may or may not indicate the beginning of an increase in imports); exports, 9% higher; and apparent consumption, 6.4% lower.

All percentages in this report were computed using unrounded data.

$\label{eq:table1} \textbf{TABLE 1} \\ \textbf{SALIENT SODA ASH STATISTICS}^1$

(Thousand metric tons)

| | Soda a | Soda ash | | |
|------------------|-------------------------|----------|---------------|--|
| | | Ending | Wyoming trona | |
| Period | Production ² | stocks | production | |
| 2007: | | | | |
| January-March | 2,710 | XX | 4,420 | |
| March | 962 | 238 | 1,590 | |
| April | 880 | 208 | 1,450 | |
| May | 950 | 242 | 1,460 | |
| June | 926 | 198 | 1,310 | |
| July | 985 | 207 | 1,500 | |
| August | 971 | 213 | 1,490 | |
| September | 890 | 251 | 1,110 | |
| October | 920 | 203 | 1,450 | |
| November | 903 | 158 | 1,450 | |
| December | 936 | 206 | 1,510 | |
| January-December | 11,100 | XX | 17,200 | |
| 2008: | | | | |
| January | 922 | 221 | 1,510 | |
| February | 878 | 190 | 1,370 | |
| March | 955 | 194 | 1,510 | |
| January-March | 2,760 | XX | 4,390 | |

XX Not applicable.

 ${\rm TABLE~2}$ U.S. EXPORTS OF SODA ASH BY COUNTRY, IN FEBRUARY 2008 $^{1,\,2}$

| | Quantity | Value ³ | Unit |
|--------------------|---------------|--------------------|-------|
| Country | (metric tons) | (thousands) | value |
| Mexico | 71,500 | \$11,800 | \$165 |
| Brazil | 61,800 | 10,100 | 164 |
| Canada | 38,600 | 5,420 | 140 |
| Indonesia | 36,100 | 6,080 | 168 |
| Taiwan | 34,300 | 7,000 | 204 |
| Chile | 32,400 | 5,390 | 167 |
| Korea, Republic of | 27,600 | 5,620 | 204 |
| Japan | 24,700 | 3,850 | 156 |
| South Africa | 21,400 | 3,290 | 154 |
| Thailand | 19,000 | 2,620 | 138 |
| Malaysia | 18,200 | 3,880 | 213 |
| Venezuela | 17,900 | 3,440 | 192 |
| Lithuania | 17,000 | 1,900 | 111 |
| Other | 92,700 | 16,000 | 173 |
| Total or average | 513,000 | 86,400 | 168 |

 $[\]overline{\ }^{1}$ Data are rounded to no more than three significant digits; may not add to totals shown.

Source: U.S. Census Bureau.

¹Data are rounded to no more than three significant digits; may not add to totals shown

²Production data include soda ash equivalent from soda liquors only. Soda ash equivalent from mine water is not included. Soda liquors are withheld to avoid disclosing company proprietary data.

²March 2008 data were not available at time of publication.

³Free alongside ship value at U.S. ports.

 ${\it TABLE~3} \\ {\it U.S.~EXPORTS~OF~SODA~ASH~BY~COUNTRY,} \ {\it IN~2008}^{1.~2}$

(Metric tons)

| | | | | % of |
|----------------------|---------|----------|---|-------|
| Country | January | February | Total | total |
| Angola | | 6 | 6 | (3) |
| Argentina | 14,000 | | 14,000 | 2 |
| Aruba | | 8 | 8 | (3) |
| Australia | 9,000 | 4,970 | 14,000 | 2 |
| Bahrain | | 195 | 195 | (3) |
| Belgium | 17,600 | 10,600 | 28,200 | 3 |
| Belize | | 2 | 2 | (3) |
| Brazil | 53,200 | 61,800 | 115,000 | 13 |
| Cameroon | | 20 | 20 | (3) |
| Canada | 39,900 | 38,600 | 78,500 | 9 |
| Chile | 14,000 | 32,400 | 46,400 | 5 |
| Colombia | 8,500 | 5,500 | 14,000 | 2 |
| Costa Rica | | 5,980 | 5,980 | 1 |
| Ecuador | | 4,740 | 4,740 | 1 |
| France | | 154 | 154 | (3) |
| Guatemala | 8,500 | | 8,500 | 1 |
| Indonesia | 53,400 | 36,100 | 89,500 | 10 |
| Ireland | | 223 | 223 | (3) |
| Jamaica | 7 | | 7 | (3) |
| Japan | | 24,700 | 24,700 | 1 |
| Korea, Republic of | | 27,600 | 27,600 | 1 |
| Lithuania | | 17,000 | 17,000 | 1 |
| Malaysia | | 18,200 | 18,200 | 1 |
| Mexico | 84,600 | 71,500 | 156,000 | 17 |
| Netherlands | | 176 | 176 | (3) |
| New Zealand | 5,250 | | 5,250 | 1 |
| Panama | | 7,490 | 7,490 | 1 |
| Peru | | 8,080 | 8,080 | 1 |
| Philippines | | 13,100 | 13,100 | 1 |
| Portugal | | 9,090 | 9,090 | 1 |
| Saudi Arabia | 15,200 | | 15,200 | 2 |
| South Africa | 6,580 | 21,400 | 28,000 | 3 |
| Spain | · | 15,400 | 15,400 | 2 |
| Taiwan | | 34,300 | 34,300 | 4 |
| Thailand | 13,000 | 19,000 | 32,000 | 4 |
| United Arab Emirates | 11,800 | | 11,800 | 1 |
| Venezuela | 32,400 | 17,900 | 50,300 | 6 |
| Vietnam | | 7,000 | 7,000 | 1 |
| Total | 387,000 | 513,000 | 900,000 | 100 |
| In | 20.,000 | 212,000 | , | 100 |

¹Data are rounded to no more than three significant digits; may not add to totals shown

Source: U.S. Census Bureau.

²March 2008 data were not available at time of publication.

³Less than ½ unit.

 $\label{eq:table 4} \text{U.S. IMPORTS OF SODA ASH}^{1,\,2}$

| | Quantity | Value ³ |
|------------------|---------------|--------------------|
| Period | (metric tons) | (thousands) |
| 2007: | | |
| January-February | 978 | 332 |
| March | 763 | 215 |
| April | 394 | 140 |
| May | 1,200 | 418 |
| June | 405 | 118 |
| July | 1,150 | 262 |
| August | 610 | 200 |
| September | 855 | 316 |
| October | 1,910 | 423 |
| November | 412 | 152 |
| December | 465 | 184 |
| January-December | 9,140 | 2,760 |
| 2008: | | |
| January | 1,870 | 326 |
| February | 774 | 203 |
| January-February | 2,640 | 529 |
| In | .1 .1 ' 'C' | . 11 1. |

¹Data are rounded to no more than three significant digits; may not add to totals shown.

Source: U.S. Census Bureau.

 $\label{eq:table 5} \textbf{U.S. APPARENT CONSUMPTION OF SODA ASH}^{\text{I}}$

(Metric tons)

| | | | | Net stock | | Apparent |
|------------------|------------|---------|-----------|-----------|----------|--------------------------|
| Period | Production | Imports | Exports | Increase | Decrease | consumption ² |
| 2007: | | _ | _ | | | • |
| January-February | 1,740,000 | 978 | 826,000 | | 62,400 | 981,000 |
| March | 962,000 | 763 | 434,000 | 11,200 | | 517,000 |
| April | 880,000 | 394 | 420,000 | | 30,400 | 491,000 |
| May | 950,000 | 1,200 | 431,000 | 33,900 | | 487,000 |
| June | 926,000 | 405 | 378,000 | | 43,600 | 592,000 |
| July | 985,000 | 1,150 | 521,000 | 9,030 | | 456,000 |
| August | 971,000 | 610 | 398,000 | 6,160 | | 568,000 |
| September | 890,000 | 855 | 394,000 | 37,700 | | 459,000 |
| October | 920,000 | 1,910 | 425,000 | | 47,700 | 545,000 |
| November | 903,000 | 412 | 513,000 | | 45,100 | 436,000 |
| December | 936,000 | 465 | 392,000 | 47,800 | | 497,000 |
| January-December | 11,100,000 | 9,140 | 5,130,000 | | 83,400 | 6,030,000 |
| 2008: | | | | | | |
| January | 922,000 | 1,870 | 387,000 | 14,500 | | 523,000 |
| February | 878,000 | 774 | 513,000 | | 30,100 | 396,000 |
| March | 955,000 | NA | NA | NA | NA | NA |
| January-February | 1,800,000 | 2,640 | 900,000 | | 15,600 | 918,000 |

NA Not available. -- Zero.

²March 2008 data were not available at time of publication.

³Cost, insurance, and freight value at U.S. ports.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Production plus imports minus exports plus or minus stock changes.