THE MINERAL INDUSTRY OF

ALBANIA

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In 1997, Albania experienced political and social problems owing to a difficult process of transition to democratic institutions and a market economy system. These problems resulted in new elections in midyear. The economy was moribund for most of the year and the country's gross domestic product declined by 8% in 1997, which had a negative effect on many sectors of the minerals industry. The chief mineral commodities that traditionally had been produced in Albania were chromite, copper, ferrochromium, nickeliferous iron ore, and petroleum refinery products, which

until recently, constituted the dominant component of the country's foreign exchange earnings. In 1997, however, the output of chromite declined by about 33%, that of copper ore by about 87%, and that of petroleum, by about 26%. Additionally, the production of bitumen, coal, and natural gas declined by about 15%, 42%, and 22%, respectively. The production of nickeliferous iron ore ceased in 1993. (*See table 1.*) A more detailed presentation of Albania's mineral industry is given in the Mineral Yearbook chapter on Albania for 1996.

TABLE 1 ALBANIA: PRODUCTION OF MINERAL COMMODITIES 1/

(Metric tons unless otherwise specified)

Commodity 2/		1993	1994	1995	1996	1997 e/
METALS						
Bauxite e/		2,000	2,000	1,000	1,000	500
Chromium:						
Chromite, gross weight e/ thousand		281	223	243	236	157 3/
Marketable ore	do.	82	107	129	113	84 3/
Concentrate	do.	33	11	31	30	22 3/
Ferrochromium	do.	35	33	43	31 r/	31 3/
Cobalt: e/						
Mine output, Co content 4/		r/				
Plant production, Co content 5/		1				
Copper:						
Ore:						
Gross weight thousand	l tons	239	277	258	188 r/	25 3/
Concentrate		14,000	9,000	17,000	11,000 r/	1,000 3/
Cu content e/		3,200	2,000	3,800	2,500 r/	220
Metal, primary:						
Smelter		2,300	2,000	2,900 r/	2,902 r/	3/
Refined e/		1,500	1,000	1,000	1,000	
Iron and steel:					•	
Iron ore, nickeliferous:						
Gross weight thousand	l tons	150				
Fe content e/	do.	85				
Metal: e/						
Pig iron		10,000	10.000	10,000	10,000	10,000
Crude steel		5,000	5,000	5,000	5,000	5,000
Rolled steel		1,000	1,000	1,000	1,000	1,000
Nickel: e/		1,000	1,000	1,000	1,000	1,000
Mine output, Ni content		75	75			
Plant production, Ni content		50	50			
Metal, Ni cathode		20	20			
INDUSTRIAL MINERALS		20	20			
Cement, hydraulic e/ thousand	Ltone	200	200	200	200	200
Clay, kaolin e/	1 10118	500	500	500	500	500
Dolomite e/		50,000	50,000	50,000	50,000	50,000
Fertilizer, manufactured: e/		30,000	30,000	30,000	30,000	30,000
		10.000	10.000	10.000	7.000	5.000
Phosphatic		10,000	10,000	10,000	5,000	5,000
Urea		4,000	4,000	4,000	3,000	3,000
Nitrogen, N content of ammonia e/		15,000	15,000	15,000	15,000	10,000
Olivinite		300	300	300	300	300
Phosphate rock (12% - 15% P ₂ O ₅) e/		1,500	1,500	1,000	1,000	1,000
Pyrite, unroasted e/		7,000	7,000	5,000	r/	
Salt e/		10,000	10,000	10,000	10,000	10,000
Sodium compounds n.e.s., soda ash, calcined e/		150	150	100	100	100
Sulfuric acid e/		1,000	1,000	1,000	1,000	500
MINERAL FUELS AND RELATED MATERIALS						
Asphalt and bitumen, natural 6/ thousand	ltons	19	34	33	20	17 3/
Coal, lignite	do.	135	120	81	69 r/	40 3/
Gas, natural, gross production 7/ million cubic m	neters	82	52	28	23 r/	18 3/
Petroleum:						
Crude:						
Gross weight thousand	ltons	586	535	521	488 r/	360 3/
Converted thousand 42-gallon ba	arrels	3,900	3,500	3,500	3,300	2,400
Refinery products e/	do.	1,000	1,000	1,000	1,000	500
e/ Estimated. r/ Revised.			· · · · · · · · · · · · · · · · · · ·	·	·	

e/ Estimated. r/ Revised.

^{1/} Table includes data available through March 1998.

^{2/} In addition to the commodities listed, a variety of industrial minerals and construction materials (common clay, quartz, titanomagnetite, stone, and sand and gravel) are produced, but output is not reported quantitatively, and available information is inadequate to make reliable estimates of output levels.

^{3/} Reported figure.

^{4/} Calculated from reported and estimated weight of nickeliferous ore; the amount of cobalt recovered, if any, is conjectural.

^{5/} Figures represent cobalt content of estimated production of commercially marketable cobalt salts produced within Albania from domestically mined nickeliferous iron ore.

^{6/} Includes asphalt and bitumen produced at petroleum refineries.

^{7/} Separate data on marketable production are not available, but gross and marketed output are regarded as being nearly equal.

${\bf TABLE~2}$ ALBANIA: STRUCTURE OF THE MINERAL INDUSTRY IN 1997

(Thousand metric tons unless otherwise specified)

		Location of main facilities	Annual
	Commodity	(all state-owned)	capacity
Cement		Elbasan, 32 kilometers southeast of Tirana; and Kruje, 20 kilometers northwest of Tirana Shkoder, 85 kilometers northwest of Tirana; and Vlore, southwest of Tirana	1,200
Chromite		Bater (including Bater I and II and Martanesh), 40 kilometers northwest of Tirana	450
Do.		Bulquize (including Bulquize south, Fush, Terrnove, and Todo	450
		Maco), 35 kilometers northwest of Tirana	
Do.		Kalimash, 60 kilometers north of Tirana	250
Do.		Kam, 70 kilometers north of Tirana	100
Do.		Klos, 20 kilometers northeast of Tirana	50
Do.		Pogradec (including Katjiel, Memelisht, Pojske, Pishkash, and	100
		Prrenjas), 50 kilometers east of Tirana	
Ferrochromium		Burrel, 35 kilometers northeast of Tirana	40
Do.		Elbasan, 32 kilometers southeast of Tirana	36
Copper:			
Ore		Fushe-Arrez, 80 kilometers north of Tirana	350
Do.		Gjejan, 100 kilometers northeast of Tirana	150
Do.		Golaj (including Nikoliq and Pus), 120 kilometers northeast of Tirana	150
Do.		Kurbnesh-Perlat, 55 kilometers northeast of Tirana	100
Do.		Rehove, 110 kilometers southeast of Tirana	100
Do.		Reps (including Gurch, Lajo, Spac, and Thurr), 55 kilometers north of Tirana	350
Do.		Rreshen, 50 kilometers north of Tirana	50
Do.		Shkoder (including Palaj, Karma I and II), 85 kilometers northwest of Tirana	100
Smelter		Kukes, 110 kilometers northeast of Tirana	6
Do.		Lac, 35 kilometers northwest of Tirana	7
Do.		Rubik, 50 kilometers north of Tirana	4
Iron ore		Prrenjas (Bushtrica, Prrenjas, Skorska I and II), 70 kilometers southeast of Tirana	650
Do.	Guri i Kuq (including Cervenake, Grasishta, Guri i Kuq, Hudenisht	500	
	and Guri Pergjrgjur), 25 kilometers east of Tirana		
Steel		"Steel of the Party" Metallurgical Combine at Elbasan	150
Nickel, smelter		Elbasan	6
Coal, lignite	Maneze, Mezes, and Valias Mines in Tirana Durres area; Krabe Mine, 20	2,500	
	kilometers southeast of Tirana; Alarup and Cervnake Mines, in Pogradec area,		
	80 kilometers southeast of Tirana; Mborje-Drenove Mine in Korce area, 85 kilometers		
	southwest of Tirana; and Memaliaj Mine in Tepelene area, 110 kilometers south		
	of Tirana		
Natural gas	million cubic feet	Gasfields on southwest Albania between Ballsh and Fier	16,000
Petroleum:			
Crude	42-gallon barrels per day	Oilfields at Marineze, Ballsh, Shqisht, Patos, Kucova, Gorrisht, and others	35,000
Refined		Refineries: Ballsh, Cerrik, Fier, and Stalin	33,000