

Agenda for Hearing on Computer Model Investment Advice for IRAs
July 31, 2007
Rooms 4437 B, C, and D

9:30 AM: Opening Statement by Alan Lebowitz

Each commenter will be allotted fifteen minutes for his or her presentation. To the extent that members of the panel have questions for the speakers, the question and answer part of the testimony will not be counted toward the time limit.

Commenters (in order of appearance)

- Investment Company Institute
- Financial Engines
- Securities Industry and Financial Markets Association (SIFMA)
- Fidelity Management Trust Company
- Zacks IFE
- Morgan Stanley
- The 401k Advisory Group, Inc.
- DALBAR, Inc.
- UBS Financial Services Inc.
- PENSCO
- Ameriprise Financial, Inc.
- Fiduciary360
- Universal Retirement Consulting Group, Inc.