1 2		ARTICLE 1 AGREEMENT
3 4	1.1	The Articles and provisions contained herein constitute a bilateral and binding
5		"Agreement") by and between the Fontana Unified School District ("District") and
6	-	Teachers Association/CTA/NEA ("Association"), an employee organization.
7	1.2	Any use of gender in this Agreement shall be interpreted as referring to either male
8	or female as	applicable and shall not serve as a limitation on the basis of sex.
9	1.3	The terms, "employee," "employees," "unit member" and "Association member"
10	shall be syno	onymous with "bargaining unit member."
11	1.4	The terms "employer" and "District" shall be synonymous with the "Fontana
12	Unified Scho	ool District."
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1 2		ARTICLE 2 RECOGNITION
3	2.1	The District confirms its recognition of the Association as the exclusive
4	representative	e for that unit of certificated employees recognized by the District at the Board
5	meeting of N	ovember 3, 1976.
6	2.2	The certificated representation unit is comprised of the following positions - all
7	certificated p	ositions not included are excluded:
8		Classroom Teachers (Contract)
9		Counselors
10		Nurses
11		Program Managers/Specialist
12		Librarians
13		District Resource Teachers
14		Child Development Teachers (Special Projects)
15		Adult Education Teachers
16		Specialists (Speech Therapists, Traveling Music Teachers, Special Education
17		Teachers, Reading Teachers, Permit Teachers)
18		Summer School Teachers
19		Intern Teachers
20		ROTC Instructors
21		Pre-School Teachers
22	2.3	The unit shall exclude all certificated management, supervisory and confidential
23	employees.	
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1 2	ARTICLE 3 NON-DISCRIMINATION
3	3.1 Neither the District nor the Association shall unlawfully discriminate against any
4	employee on the basis of race, color, religious creed, marital status, age, sex, sexual orientation,
5	national origin or physical handicap (as provided by State and Federal law), nor on the basis of
6	membership or lack of membership in an employee organization, nor participation in lawful
7	employee organization activities, or refraining from participating in employee organization
8	activities.
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## ARTICLE 4 DISTRICT RIGHTS

4.1 It is understood and agreed that the District retains all of its powers and authority to
direct, manage and control to the full extent of the law. Included in, but not limited to, those
duties and powers are the right to:

4.2 Determine its organization; direct the work of its employees; determine the times 6 7 and hours of operation; determine the kinds and levels of services to be provided and the methods 8 and means of providing them; establish its educational policies, goals and objectives; insure the rights and educational opportunities of students; determine staffing patterns; determine the number 9 10 and kinds of personnel required; to contract out work; maintain the efficiency of District operations; determine the curriculum; build, move or modify facilities; establish budget 11 procedures and determine budgetary allocation; determine the methods of raising revenue; take 12 action in the event of an emergency, i.e., act of God, natural disaster, act of war, declaration of 13 martial law, strike, insurrection, revolution, flood, earthquake, fire, epidemic, plague, power 14 failure or energy crisis; hire, classify, assign, transfer, evaluate, promote, terminate and discipline 15 unit members. 16

17 4.3 The exercise of the foregoing powers, rights, authority, duties and responsibilities 18 by the District, the adoption of policies, rules, regulations and practices in furtherance thereof, 19 shall be limited only by the specific and express terms of this Agreement, and then only to the 20 extent such specific and express terms are in conformance with the law.

4.4 Nothing in the Article is intended to limit, undermine or waive the Association's
rights to meet and negotiate concerning matters within the scope of representation.

4.5 Nothing in this Article is intended to limit, undermine, or waive the Association's
right to consult on the definition of educational objectives, the determination of the content of
courses and curriculum, and the selection of textbooks.

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ARTICLE 5
ASSOCIATION RIGHTS

5.1 Subject to reasonable rules and regulations, the Association and its officers shall have the right to use school buildings and facilities for Association activities only outside established work hours except: (a) when an authorized Association representative secures advance permission from the Superintendent, or designee, for use of school facilities within established work hours, (b) when Association activities do not interfere with the school program or duties of unit members, and (c) when Association activities do not interfere with the rights of employees to refrain from listening to or speaking with Association representatives.

10 5.2 Designated representatives of the Association shall be allowed to visit schools to 11 conduct Association business, provided upon arrival at any school, such representative shall make 12 his presence known to the Principal, or designee. In no event shall such representative interfere 13 with the instructional program of the school.

5.3 The Association agrees to pay a reasonable fee for any unusual wear or damage to
District facilities caused by Association activities.

16 5.4 The Association shall have the right to post notices with an appropriate Association 17 identification regarding activities and matters of Association concern on designated bulletin 18 boards, at least one (1) of which shall be provided at each school site in areas frequented by unit 19 members. The Association may use the District mail service and mailboxes for communications 20 to unit members. Copies of all Association material posted or distributed for general Association 21 information shall be mailed to the Superintendent, in a specially designated envelope indicating 22 immediate delivery to the Superintendent, at the time the information is posted and/or distributed.

5.5 The Association will not post or distribute information which is knowingly false or
defamatory. Such postings shall be subject to immediate removal by the District.

5.6 Provision will be made for Association announcements at the conclusion of each
faculty meeting.

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1 5.7 Names, addresses and telephone numbers of all unit members shall be provided to 2 the Association, without cost, no later than November 1 of each school year. This requirement 3 shall not apply for employees who have requested that their addresses and/or telephone numbers 4 not be released.

5 5.8 The District shall furnish the Association, upon request, all information necessary 6 and relevant for the Association to fulfill its responsibilities in connection with the negotiations 7 and maintenance of the Collective Bargaining Agreement. Such information shall be provided 8 within a reasonable time following the request.

9 5.9 The Association shall be provided one (1) hour on the District orientation agenda to 10 conduct an Association orientation meeting.

11 5.10 The Association shall have the right to eighty (80) days annually of Association 12 leave for Association representation. The Association shall reimburse the District at the District-13 incurred substitute cost for each day of Association leave expended and not reimbursed by the 14 California State Board of Control. No one (1) Association representative shall be permitted to use 15 more than twenty (20) days of Association leave in connection with this article.

16 5.11 The Association President shall be released from his/her regular duties in the 17 District. The District shall pay the president the same salary and fringe benefits he/she would 18 have received without loss of seniority or other rights and benefits. The District shall return the 19 president to the same position, if available, or an equivalent position at the completion of his/her 20 term in office.

5.12 While serving in the capacity of Association President, the individual remains an
employee of the District and is under the direction of the Superintendent or his/her designee,
except when performing Association duties.

245.13The Association recognizes the obligation to keep detailed records for the purpose25of the District obtaining reimbursement for such Association activities as collective bargaining

and grievance processing through the State Board of Control.
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1 5.14 The base salary for the Association President will be determined by the president's appropriate placement on the teacher's salary schedule for a work year equal to that contracted 2 3 prior to his/her election as President. The Association will submit a written request annually 4 identifying the amount of additional salary which the president should receive for additional work 5 days/hours beyond the normal contract work year. The Association will reimburse the district on a quarterly basis all costs for salary, employer retirement contribution and statutorily retired 6 7 contributions related to salary for the amount, which exceeds the base salary. The annual and 8 monthly salary received by the Association President will be based on the combined total of the base salary and the additional duties salary as requested by the Association. 9

In addition, the Association President will receive the same health and welfare
benefits district contribution received by other full-time bargaining unit members.

12 5.15 The Association Vice President shall be released one third of the normal work day 13 from his/her duties in the district. The district shall pay the Vice President the base salary, as 14 determined by appropriate placement on the teacher's salary schedule for a work year equal to that 15 contracted prior to his/her election as Vice President. The Association will reimburse the district 16 on a quarterly basis that portion of the base salary, health and welfare benefits, employer 17 retirement contributions, and statutorily retired contributions commensurate with the amount of 18 time released for Association duties.

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1 2		ARTICLE 6 GRIEVANCE PROCEDURE
3	6.1	DEFINITIONS
4	6.1.1	Individual Grievance – An individual grievance is a formal written allegation by
5	the Association	on or a unit member that he/she has been adversely affected by an alleged violation,
6	misinterpretation or misapplication of this Agreement.	
7	6.1.2	Class Grievance – A class grievance is a formal written allegation signed by more
8	than one (1) u	unit member who has been personally and adversely affected by an alleged violation,
9	misinterpreta	tion or misapplication of this Agreement. Though all grievants included must be
10	identified, the	e grievance process may be carried out by one (1) grievant on behalf of the whole
11	group.	
12	6.1.3	When a class grievance is declared by the Association, the resolution (relief sought)
13	shall be applicable to all affected unit members.	
14	6.1.4	Days – Days are working days during which the unit member is required to be in
15	attendance.	
16	6.2	PROCEDURE
17	6.2.1	This procedure must be initiated within twenty (20) days following the act or
18	occurrence uj	pon which the alleged grievance is based or within twenty (20) days of the date the
19	unit members	s should reasonably have known of the act or occurrence. If the act or occurrence
20	upon which the alleged grievance is based occurs less than twenty (20) days prior to the end of the	
21	unit member	's work year, it is the intent of the parties to this agreement that initiation and
22	processing of the grievance shall proceed without interruption for summer recess, except where	
23	one of the inv	volved parties is unavailable.
24	6.2.2	Informal Level - Before filing a written grievance, the grievant shall attempt to
25	resolve the m	atter by an informal conference with his immediate supervisor.

6.2.3 <u>Step 1</u> – If the matter is not resolved at the informal conference, the grievant may,
within five (5) days following the informal conference, present his/her grievance in writing to the
administrator with immediate administrative responsibility for the position to which the unit
member is assigned. The administrator will answer the grievance in writing within fifteen (15)
working days after receipt of the grievance form.

6.2.4 Step 2 – In the event the grievance has not been satisfactorily settled at Step 1, the 6 grievant may appeal the decision on the form provided by the District to the Superintendent, or 7 8 designee, within five (5) working days after receiving the response in Step 1. The Superintendent, or designee, will attempt, within five (5) working days; but no later than ten (10) working days 9 after receipt of the grievance form, to communicate his/her decision in writing. In the event that 10 11 the Superintendent, or designee, or the grievant requests a conference, the five (5) or ten (10) day 12 period will run from the completion of the conference. If the grievance is resolved, or if the 13 grievant does not wish to take further steps, the case is closed.

14 6.2.5 Step 3 – In the event the grievance has not been satisfactorily settled at Step 2, the unit member may appeal the decision to the Board of Education within ten (10) working days after 15 receiving the response in Step 2. The Board shall consider the grievance and render a decision 16 17 within ten (10) working days after its first regular meeting following official receipt of the grievance. The Board will, upon request by the grievant, conduct an informal hearing in closed 18 executive session or, if not requested, render a decision based upon a review of written documents 19 developed in Steps 1 and 2 of the Grievance Procedure. Grievances may be considered by the 20 Board of Education, as a whole, or by a committee of the Board, as determined by the Board. 21

6.2.6 <u>Step 4</u> – If the grievant is not satisfied with the disposition of the grievance at Step
3, or if no written decision has been rendered within the applicable time limits, the Association
may, within ten (10) working days after a written decision is rendered or should have been
rendered, by written notice to the Superintendent, elect to submit the grievance to arbitration. In
the event the parties are unable to mutually agree upon an arbitrator, they shall request a panel of
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1 seven (7) names be submitted to both parties by the California State Conciliation Service. Upon 2 receipt of the list of names, the parties shall alternately delete names from the list until only one (1) remains, and said last name shall be selected as the arbitrator. The arbitrator's decision shall 3 4 be in writing and shall set forth his/her findings of fact, his reasoning, conclusions and decisions. 5 The arbitrator's authority shall be limited to deciding the issue submitted by the parties, and the arbitrator shall have no power or authority to add to, subtract from, alter, delete, amend or modify 6 7 the terms of this Agreement. Should the arbitrator determine that time limits were exceeded, the 8 arbitrator shall not have the authority to hear the grievance(s) without mutual agreement of the parties. 9

10 6.2.6.1 All costs for the services of the arbitrator, including but not limited to per diem 11 expenses, travel and subsistence expenses, transcript and the cost of any hearing room, will be 12 borne equally by the District and Association. All other costs will be borne by the party incurring 13 them. The decision of the arbitrator shall be final and binding upon the parties.

14 6.3 <u>MISCELLANEOUS</u>

A unit member may be represented at all stages of the Grievance Procedure by himself/herself and, at his/her option, by a representative selected by the Association. If a unit member is not represented by the Association, the District shall not agree to a resolution of the grievance until the Association has received a copy of the grievance and the proposed resolution and has been given the opportunity to file a response.

20 6.3.2 Decisions rendered at Steps 1 and 2 of the Grievance Procedure will be in writing, 21 setting forth the decision and the reasons therefore, and will be transmitted promptly to all parties 22 in interest and to the President of the Association. Time limits for appeal provided in each step 23 shall begin the day following receipt of written decision by parties in interest.

6.3.3 When it is necessary for a representative designated by the Association to attend a
grievance meeting or hearing during the day, he/she will, upon notice to his/her Principal or
immediate supervisor by the President of the Association, be granted release time without loss of
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pay in order to permit participation in such meetings or hearings. Witnesses will be accorded the
same right.

All documents, communications, and records dealing with the processing of grievance will be filed in a separate grievance file. Site grievance files will not be retained for nor transferred to successor site administrators, except that nothing contained in this provision shall prohibit any administrator from retaining in his/her possession any document of which he/she is the maker.

6.3.5 Forms for filing grievances, serving notices, making appeals, making reports and recommendations, and other necessary documents will be prepared jointly by the Superintendent, or designee, and the Association so as to facilitate operation of the Grievance Procedure. The costs of preparing such forms shall be borne by the District. For the protection of the unit member and the District, all grievance proceedings shall be kept confidential, as may be appropriate, at all levels of the procedure.

6.3.6 The time limits specified in these procedures may be reduced or extended in any
specific instance by a written agreement of the parties involved.

6.3.7 If a grievance arises from the action of an authority above the Principal level, the
unit member may present his grievance at the appropriate step.

6.3.8 If any step of the grievance procedure is not followed by the administrator handling
it, the grievance automatically proceeds to the next step. Failure by the grievant to meet time
limits specified herein shall constitute a waiver of the grievance.

6.3.9 The District shall not impose or threaten to impose reprisals on bargaining unit
 members because of their participation in a grievance proceeding.

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1 2		ARTICLE 7 NO STRIKE CLAUSE	
3	7.1	It is agreed and understood that the Association will not call, participate in or	
4	support a str	ike during the term of this Agreement.	
5	7.2	It is understood that in the event the Association, its officers or agents violate this	
6	Article, the l	District shall be entitled to withdraw any rights, privileges or services provided for in	
7	this Agreeme	this Agreement from the Association.	
8	7.3	Neither the submission of this proposal, nor its violation or expiration, shall	
9	prejudice the	e District's legal position that the above activities are or may be independent violations	
10	of the law, illegal notwithstanding this Article.		
11	7.4	This clause shall not be in effect during any period of reopening of negotiations.	
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1 2		ARTICLE 8 TRANSFER OF CERTIFICATED PERSONNEL
3	8.1	DEFINITIONS
4 5	8.1.1	"Assignment" shall mean the initial placement in a specific work site and
6	department/g	rade level(s)/track in the District by the administration.
7	8.1.2	"Reassignment" shall mean the change from one (1) instructional department/grade
8	level/track to	another at the same work location.
9	8.1.3	A transfer is the movement of a bargaining unit member from one (1) school site or
10	facility to another school site or facility.	
11	8.1.4	A voluntary transfer is initiated by a bargaining unit member.
12	8.1.5	An involuntary transfer is initiated by the Superintendent, or designee.
13	8.1.6	An administrative transfer is initiated by the Superintendent upon a finding as
14	delineated in	section 8.13.
15	8.2	POSTINGS
16		Prior to the posting of a vacancy of an opening at a site during the school year, first
17	consideration	shall be given to unit members at the site who desire a change in grade, track, or
18	subject area.	If not filled by this method, the District shall post the vacancy with site, subject or
19	grade level (s	subject to change) for a minimum of five (5) days at locations where members of the
20	bargaining u	nit work. The District may simultaneously recruit for the vacancy from any other
21	source. In th	he best interest of students and learning, whether this is a reassignment or transfer,
22	teachers may	be required to delay movement to the new position until an appropriate replacement
23	has been four	nd or until the school year has ended, whichever comes first. The District will make

accordance with Article 8.7.

every effort to find an appropriate replacement. In cases of transfer, the person selected will be in

- 1 8.3 <u>CRITERIA FOR VOLUNTARY REASSIGNMENT</u>
  - 2 8.3.1 Consideration of requests for voluntary reassignment shall be made on the
    3 following basis:
  - 4 8.3.1.1 Applicant has the proper credentialing for the position.
  - 5 8.3.1.2 Eligibility for reassignment pursuant to 8.11.3.1.
  - 6 8.3.1.3 Legitimate, education related purposes.
  - 7 8.4 PROCEDURE FOR VOLUNTARY REASSIGNMENT
  - 8 8.4.1 Any bargaining unit member who wishes to request a reassignment to a vacancy

9 shall submit a written request to the Principal within the site posting period as per Article 8.2.

- 10 8.4.2 The principal shall notify in writing all reassignment applicants of their disposition
- 11 as soon as administratively practical.

# 12 8.5 CRITERIA FOR INVOLUNTARY REASSIGNMENT

- 13 8.5.1 Principals shall reassign bargaining unit members for the following reasons:
- 14 8.5.1.1 To accommodate shifts of the student population.
- 15 8.5.1.2 To provide for increasing and decreasing enrollment.
- 16 8.5.1.3 To implement plans for efficient use of classroom facilities.
- 17 8.5.1.4 To accomplish legitimate educationally-related purposes.
- 18 8.5.1.5 Involuntary reassignments shall not be done for punitive, arbitrary or capricious
  19 reasons.
- 20 8.5.2 Before a principal determines that a position will be filled by an involuntary
- 21 reassignment, he/she will consider volunteers among those members of the staff at the site who are
- 22 qualified.
- 23 8.6 PROCEDURES FOR INVOLUNTARY REASSIGNMENT
- 24 8.6.1 When reassigning a bargaining unit member, the principal shall:
- 25 8.6.1.1 Offer to conference with the respective teacher as soon as possible prior to the
- 26 reassignment.

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1 8.6.1.2 Provide, upon request, the reasons for reassignment in writing.

8.6.1.3 2 Provide notice of any involuntary reassignment to the teacher as soon as practical.

8.6.1.4 When involuntary reassignment occurs during the school year, provide the 3 bargaining unit member with one day of release time (or the equivalent in additional duty hours 4 5 compensated at certificated hourly rate) if the teacher has not taught the subject/grade within the last year and two days release time (or equivalent in additional duty hours at certificated hourly 6 7 rate) if the teacher has not taught the subject or grade within the last two years or if the 8 reassignment involves a classroom relocation of at least 50% of the teaching assignment.

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8.7 CRITERIA FOR VOLUNTARY TRANSFER

8.7.1 In all cases of voluntary transfer, seniority shall be the controlling factor after the 10

11 following criteria have been met:

12 8.7.1.1 Such applicant has proper credentialing for the position.

Such applicant shall have an overall "satisfactory" or "developing" evaluation on 13 8.7.1.2 14 his/her most recent evaluation in that he/she is recommended for re-employment and does not have such serious deficiencies in performance such that the District is providing a continuing 15 program of positive assistance. 16

17 8.7.1.3 Such applicant is qualified to teach students pursuant to the program requirements of the position. 18

8.7.1.4 19 The bargaining unit member has not exercised his/her voluntary transfer rights 20 within the past year. Normally, bargaining unit members will not be permitted to transfer 21 voluntarily more than once in each school year. Exceptions to this rule shall be allowed upon 22 mutual agreement of the District and the unit member.

23 8.7.2 When the applicant for voluntary transfer does not have permanent status, such 24 applicant shall be notified in writing on the transfer request form that such a transfer may 25 complicate the applicant's effort to attain permanent status.

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1 8.8 <u>PROCEDURE FOR VOLUNTARY TRANSFER</u>

8.8.1 Any bargaining unit member who wishes to request a transfer to a posted vacancy
shall submit a written request to the Personnel Services Office within the period specified in the
posting. Requests for transfer are subject to the following procedures:

Submission of a transfer request for the following school year on appropriate
District forms shall be accomplished prior to March 1 for the Continuous School Program and
May 15 for the traditional school year. Properly filed transfer requests shall receive careful
consideration and shall remain on file for four (4) months from the above dates.

9 8.8.1.2 The Personnel Services office shall notify those bargaining unit members who have 10 requested a transfer and hold the valid California Credential that is required by the respective 11 vacancy. The notice shall include a statement indicating that such unit members may request an 12 interview. The immediate supervisor of the vacant position and other appropriate personnel shall 13 interview any of the five (5) eligible transfer applicants who either request an interview or have 14 been selected by the Personnel Services Office for an interview.

15 8.8.1.3 The Personnel Services Office shall notify in writing all transfer applicants of their 16 disposition as soon after the completion of interviews as administratively practical. Unit members 17 interviewed but not selected may request specific reason for denial of transfer. Such reasons shall 18 be given in writing.

19 8.9

# CRITERIA FOR INVOLUNTARY TRANSFER

8.9.1 The District shall involuntarily transfer bargaining unit members only for thefollowing reason:

22 8.9.1.1 To accommodate the geographical shifts of the student population.

23 8.9.1.2 To provide for increasing and decreasing enrollment.

24 8.9.1.3 To accommodate the opening and closing of schools.

25 8.9.2 If a position is filled by involuntary transfer, the qualified member with the least

26 District seniority shall be selected. Modified May 2002

8.9.3 Before the District determines that a position will be filled by an involuntary
 transfer, it will seek volunteers among those members of the staff at the site who are qualified.

8.9.4 The selection of the bargaining unit member to be transferred shall be based upon
the needs of the instructional program.

5 8.9.5 Involuntary transfers shall not be punitive or capriciously undertaken.

6 8.9.6 <u>PROCEDURES FOR INVOLUNTARY TRANSFERS INVOLVING SHARED</u>
 7 CONTRACTS

A Shared Contract Team's seniority will be based on the District seniority of the least senior partner. If it becomes necessary that the Team assignment would be the assignment involuntarily transferred, the Shared Contract Team will be transferred to another site or the Team will have the option of dissolving the shared contract and both returning to full-time employment. This will only be possible when there are two (2) positions available in the District and the staff having to be moved are qualified to teach in the positions available.

## 14 8.10 PROCEDURES FOR INVOLUNTARY TRANSFER

15 8.10.1 When transferring a bargaining unit member, the District shall:

16 8.10.1.1 Provide notice of any involuntary transfer to the teacher as soon as practical and

17 conference with the respective teacher not less than five (5) working days prior to the transfer.

18 8.10.1.2 Provide, upon request, the reasons for the transfer in writing.

19 8.10.1.3 Prevent vacancies from being filled by means of an involuntary transfer if there is a

20 request on file by a bargaining unit member that meets all of the criteria for voluntary transfer.

8.10.1.4 Provide the bargaining unit member with two (2) days release time to set up the
new class in the event a teacher is transferred involuntarily during the school year.

8.10.1.5 Provide transportation of instructional materials from the old site to the new site
when an involuntary transfer occurs.

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1 8.11 <u>CONTINUOUS SCHOOL PROGRAMS (CSP)</u>

8.11.1 Bargaining unit member participation in the Continuous School Program shall be
determined by the District on a site-by-site basis for the purpose of meeting the overall needs of
the District.

5 8.11.2 Assignments of teachers in the Continuous School Program shall be made on the
6 following basis:

8.11.2.1 Bargaining unit members working at sites designated for CSP shall be given the
right to remain at the site.

9 8.11.2.2 Bargaining unit members volunteering for vacancies in CSP shall be considered in
10 accordance with the provisions of voluntary transfer.

8.11.2.3 Any bargaining unit member transferring in to or out of the Continuous School
Program during the initial year shall be provided assistance from the District with the moving of
instructional materials.

8.11.2.4 Any bargaining unit member who requests a transfer from a CSP site at the
conclusion of the first year of the program shall be given first consideration in filling vacancies.

8.11.2.5 Bargaining unit members seeking transfer from a designated Continuous School
Program site shall submit a written request for transfer no later than March 1 of the year in which
the program is to commence.

8.11.2.6 Initial track assignments in the Continuous School Program shall be made by the
Principal using the following priorities:

21 8.11.2.6.1 Seniority at the school site level.

22 8.11.2.6.2 Seniority at the grade level or subject matter level.

23 8.11.2.6.3 Seniority within the District.

8.11.2.7 Bargaining unit members requesting a change in track assignments at the same
grade level or in the same subject matter area shall make such written requests to the Principal of

- 1 their school no later than February 1 of the current school year. These requests will be treated in
- 2 accordance with the following priorities:
- 3 8.11.2.7.1 Seniority at the school site level.
- 4 8.11.2.7.2 Seniority at the grade level or subject matter level.
- 5 8.11.2.7.3 Seniority within the District.
- 6 8.11.3 TRACK OPENINGS DURING THE YEAR

7 8.11.3.1 Bargaining unit members may request a track change to fill the posted vacancy if

8 said vacancy is at the same grade level/subject matter. These requests will be treated in

9 accordance with the following priorities.

- 10 a. Seniority at the school site level.
- 11 b. Seniority at the grade level or subject matter.
- 12 c. Seniority within the District.

8.11.3.2 Bargaining unit members may request a track change to the posted vacancy and ask that the change not take effect until the beginning of the following school year. If this occurs, the unit member hired to fill the position will be notified at the time of hiring that he/she will have a track change at the beginning of the following school year.

8.11.3.3 Bargaining unit members may request a track change as well as a grade level
reassignment. The grade level reassignment must be approved by the site administrator. The
track change will be treated in accordance with the before mentioned seniorities.

8.11.3.4 The above options do not eliminate other bargaining unit members' rights to request a track change by February 1 or to request voluntary transfers in accordance with other sections of this Article.

23 8.12 <u>NOTICE OF ASSIGNMENT</u>

All Bargaining Unit Members shall be notified of their assignment for the following year at least two (2) weeks prior to the end of their current work year, realizing, however, that circumstances

26 may necessitate a change in assignment.Modified May 2002

1 8.13 <u>ADMINISTRATIVE TRANSFER</u>

2 8.13.1 A unit member may be administratively transferred when the Superintendent has

3 determined that one of the following causes exists for the transfer:

4 8.13.1.1 Circumstances establishing just cause for transfer as an intervention to remedy a
5 situation negatively impacting the school or the educational program.

6 8.13.1.2 To ensure the safe, orderly and efficient operation of the school or district.

8.13.1.3 Failure to transfer the employee may jeopardize the safety and welfare of the
employee and or students and other staff.

9 8.13.1.4 Performance evaluations indicate that the employee is unable or unwilling to meet
10 the needs of students in the current assignment.

11 8.13.2 The Superintendent shall have the authority to limit the total number of transfers to

12 any newly opened school or program to no more than 15% of the faculty of any school of origin.

8.13.3 Administrative transfers shall not be made for arbitrary, capricious or unlawfully
discriminatory reasons.

15 8.13.4 Transfer under section 8.13 shall be considered non-prejudicial and records of the 16 transfer action or decision will not be considered to be documentation of discipline for purposes of

17 Article 30 (Just Cause.)

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 8.14

 HIRING FROM OUTSIDE THE DISTRICT

8.14.1 Nothing contained herein shall be deemed to impair the District's right to hire from
outside the District.

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## ARTICLE 9 EVALUATIONS

3 9.1 The basic purpose of the evaluation process is to establish the premise of 4 continuous improvement, to promote personal accountability, to encourage professional 5 development, and to provide for due process. Within this context, evaluation is a cooperative and 6 continuous process aimed at improving and maintaining quality educational programs, while 7 serving as an essential component in the professional development of certificated personnel.

#### 8 GOALS AND OBJECTIVES

9 9.2 For each year in which the bargaining unit member is to be evaluated, and not later 10 than the end of the 4<sup>th</sup> school week, each administrator will meet individually with the unit 11 members of his/her staff to set up goals and objectives for the school year.

9.2.1 For the 2001/2002 school year bargaining unit members (other than first year 12 employees or those lacking 75% service in the first year of employment) may select either the 13 evaluation document at Appendix F and the goals and objectives document at Appendix G or the 14 evaluation and goals and objectives document labeled Appendix J attached herein. Commencing 15 16 with the 2002/2003 school year the evaluation and goals and objectives document at Appendix J shall be used for all bargaining unit members, with the exception of persons in specialty positions 17 18 for whom appropriate specialty evaluation documents shall have been mutually adopted hereafter. 19 (Effective with the 2002/2003 school year, Appendices F and G shall be omitted. Both parties 20 agree to meet and discuss recommended modifications to Appendix J on or about June 15, 2002.)

Evaluation formats for counselors, nurses, and designated instructional specialists. The parties are agreed that the proposed formats will be made available for optional use in the year 2001-2002. At their discretion, bargaining unit members in these classifications may elect to use the prototype document for formal evaluation. Such completed evaluation documents shall be placed in the unit member's personnel file. Those bargaining unit members not using the prototype document shall continue to be evaluated using the existing evaluation format (including the "specialist" document.) The Fontana Teachers Association will assist the district in collecting feedback regarding the prototype documents for counselors, nurses and designated instructional specialists by May 15, 2002 so that such feedback may be used in the evaluation refinement process scheduled for on or about June 15, 2002.

5 9.2.2 When the evaluation document at Appendix J is used, the administrator and 6 bargaining unit member shall select three (3) standards to be the focus of goals and objectives and 7 evaluation. The standards shall be selected as follows:

8

a. one standard selected by the bargaining unit member

9

b. one standard selected by the evaluator

10 c. one standard selected jointly by the bargaining unit member and the evaluator.

11 Should the process described in 9.2.2 for establishing the focus of an evaluation be 12 declared legally insufficient pursuant to the California Education Code, this clause shall be subject 13 to renegotiation without affecting the remainder of Article 9.

9.3 In the event that either the unit member or the administrator feels that the goals and/or objectives are inappropriate because of unforeseen circumstances, the administrator and the unit member will meet and review these goals and may alter these goals when it is felt that alterations are appropriate and in the best interest of a good educational program. The administrator shall provide 30-day notice of a change in goals and objectives/evaluation focus to the bargaining unit member prior to completing formal observation on the modified areas.

9.4 When agreement on goals and objectives cannot be attained, a third party shall be
designated to resolve the issue. The unit member shall select a District administrator to serve as
the third party; said administrator shall not be related by blood or marriage to the unit member.
The decision of the third party will be final.

9.5 No formal observation shall take place prior to the determination of the appropriate
unit member's goals and objectives or completion of the process identified in the paragraph above.

26 OBSERVATION AND EVALUATION

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9.6 Formal observations shall last for not less than either thirty (30) minutes or one (1) full period, whichever is appropriate to the grade level and lesson, and shall be followed by a conference in which the administrator and the unit member shall review the observation and what is to be incorporated into the written observation summary. Such conference shall be held within ten (10) working days after the observation, and a typewritten summary shall be provided to the unit member within ten (10) working days of the observation conference. At least the first observation shall be announced.

8 9.7 Probationary unit members shall be formally observed at least three (3) times and evaluated at least two (2) times during a school year. Permanent unit members shall be formally 9 10 observed and evaluated at least one (1) time every two years. Evaluations must be completed at 11 least thirty days prior to the end of the unit member's work year. At a time scheduled by the 12 administrator, an evaluation conference shall be held. Components of the evaluation shall include, but not be limited to: the observation, the employee's goals and objectives, other pertinent 13 14 information about employee performance. Within ten (10) working days after the evaluation conference, a final typewritten copy of the evaluation shall be provided to the unit member 15 (Appendix E). If any "needs improvement" or "unsatisfactory" performance of duties is noted, 16 17 Page two must be completed. The unit member shall have the opportunity to initiate a written reaction to any area of formal evaluation. Such response shall become a permanent attachment to 18 the copy of the evaluation in the unit member's file. Such response must be filed within ten (10) 19 days of the written evaluation. If a copy of the response is given to the evaluator, the evaluator 20 21 may elect to modify or correct the evaluation document before it is placed in the unit member's personnel file. 22

9.8 Notwithstanding the above, any bargaining unit member who receives an overall
 unsatisfactory evaluation shall, upon request, be entitled to two subsequent observations, two
 conferences and one additional written evaluation, provided that such request is made no later than

ten working days following the receipt of the overall unsatisfactory evaluation. Such entitlement
is limited to one time only for each initial formal evaluation.

- Notwithstanding the above, the administrator who issues an overall unsatisfactory
  evaluation shall issue a supplementary evaluation document covering all performance standards.
- 5 For purposes of referral to the Peer Assistance and Review Program (PAR) an 6 evaluation shall be marked overall unsatisfactory when one of the three selected standards is rated

7 overall unsatisfactory or when at least two of the three standards are rated needs improvement.

8 Ratings on Standard 6 shall not be used as a basis for PAR referral.

9 9.9 The unit member shall take affirmative action to correct any cited deficiencies
10 based upon the administrator's assistance plan for improvement and assistance.

11 9.10 The evaluation and observation forms will be submitted to the Personnel Services 12 Office. In the event concerns develop regarding the performance of a certificated employee, this 13 section shall not preclude evaluations every year when deemed necessary by the administrator. A 14 permanent employee who has received a negative evaluation shall have an annual evaluation until 15 the evaluation is again positive or the employee is separated from the District.

16 9.11 PROBATIONARY EMPLOYEE

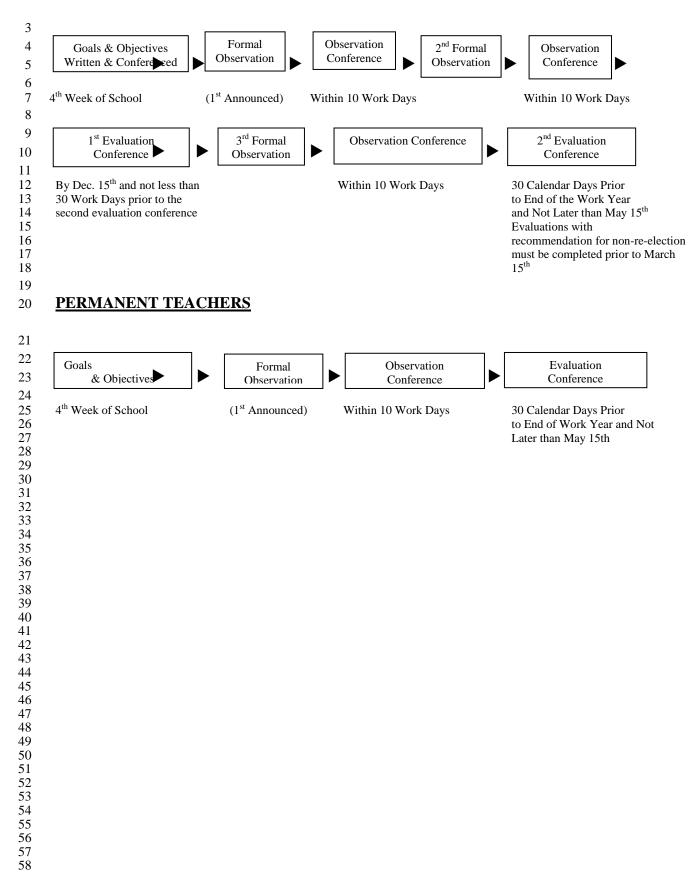
No probationary certificated employee shall be non-reelected or dismissed without all steps of the
procedures as outlined in this Article being adhered to.

19 9.12 <u>GENERAL</u>

9.12.1 Members of the unit shall not be required to evaluate other members of the unit. Notwithstanding this provision, bargaining unit members shall be allowed to participate in an advisory capacity in the selection of unit members to serve in "Schedule C" or other additional assignment positions at the discretion of the individual site administrator. No member of the unit shall be held accountable for any aspect of the educational program over which the member has no authority to correct deficiencies.

### 1 PROCESS FLOW CHART

# 2 **PROBATIONARY TEACHERS**



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#### ARTICLE 10 PERSONNEL FILES

10.1 Each unit member shall have only one (1) personnel file which shall be maintained
at the central office, except as below. The site administrators may maintain an on-site file as
provided herein.

6 10.2 Materials in personnel files of unit members, which may serve as a basis for 7 affecting the status of their employment, are to be made available for the inspection of the person 8 involved.

9 10.3 Such material is not to include ratings, reports or records which (1) were obtained 10 prior to the employment of the person involved, (2) were prepared by identifiable examination 11 committee members or (3) were obtained in connection with a promotional examination.

12 10.4 Every unit member shall have the right to inspect such materials, upon written 13 request, provided that the request is made a time when such person is not actually required to 14 render services to the employing District. The unit member shall acknowledge that he/she has 15 read such material by offering his/her signature and date on each copy examined. A person 16 responsible for such files shall be present during the examination and shall remove confidential 17 material which the unit member is prohibited from examining.

18 10.5 Information of a derogatory nature, except material mentioned in the second 19 paragraph of this section, shall not be entered or filed unless and until the unit member is given 20 notice and an opportunity to review and comment thereon. Information proven to be in error may 21 be removed or corrected by management; but when circumstances preclude the removal or 22 correction of proven false information, it shall be noted as such. A unit member shall have the 23 right to enter, and have attached to any such derogatory statement, his/her own comments thereon.

10.6 Derogatory information shall not be placed in a unit member's personnel file until ten (10) working days have elapsed for the purpose of affording the member the opportunity to respond in writing to the derogatory material.

1 10.7 Upon written authorization by the unit member, a representative of the Association 2 shall be permitted to examine and obtain copies of materials in such unit member's personnel or 3 on-site file.

4 10.8 The person or persons who draft and/or place material in a unit member's personnel 5 or on-site file shall sign the material and signify the date on which such material was drafted and 6 placed in the file.

Every unit member shall have the right to inspect his/her on-site file, upon written 7 10.9 8 request, provided that the request is made for a time when such person is not actually required to render services to the district. The unit member shall acknowledge that he/she has read such 9 10 material by offering his/her signature and date on each copy examined. Site files will be 11 maintained in accordance with legal requirements to support the memory of individual site 12 administrators. Documents which may be held in site files will not be retained for or transferred to successor site administrators except that nothing contained in this provision shall prohibit an 13 14 administrator from retaining in his/her possession any document of which he/she is the maker.

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#### ARTICLE 11 PUBLIC CHARGES

A complaint regarding a unit member made to any member of the administration by any parent, student, or other person which does or may influence the evaluation of a unit member shall be discussed with a unit member as soon as possible to the extent such disclosure prior to investigation would not jeopardize the District's ability to competently investigate the matter.

11.2 7 Should the administrator who receives the complaint for initial investigation/consideration or the involved unit member believe that a meeting with the 8 9 complainant would help to resolve the problem, the administrator will attempt to set up a meeting 10 involving the administration, the unit member and the complainant. If the unit member feels he/she did not have an equitable opportunity to fairly present his/her defense of the specific 11 complaint, he may request a second meeting. The unit member may exercise the right to be 12 accompanied by an association representative. 13

14 11.3 If the matter is not resolved to the satisfaction of the complainant or the proposed 15 resolution is disputed by the unit member, the complainant may put his/her complaint into written 16 form. If such written complaint is received by administration in support of a complaint, the 17 administration shall notify the unit member and his/her representative and shall afford them notice 18 of the accusations as described below:

The unit member and his/her identified representative(s) shall submit a written request to personally review the written complaint(s) which shall include an acknowledgement of such legal obligations as contained in Title 5 of the California Code of Regulations at ¶4600, et seq. in regards to retaliation.

The unit member and his/her identified representative(s) shall be allowed to personally review the written complaint(s). Said unit member and representative shall initial and date the written complaint. In addition, the administrator shall provide the unit member a copy of the complaint or, if necessary for reasons of privacy, a written document detailing the substance of the specific

1	accusations o	f the complaint. The unit member shall be advised of his/her opportunity to prepare		
2	a written resp	onse to such complaint, which shall be attached to the written complaint.		
3	11.4	The unit member shall be given a copy of any written summary or document which		
4	is prepared as	s a resolution of the complaint and shall be notified if such document is to be placed		
5	in the unit me	ember's District personnel file.		
6	11.5	Notwithstanding the above, the District's good faith refusal to provide the unit		
7	member a co	py of a complaint shall not prevent the District from imposing disciplinary action		
8	against the ba	against the bargaining unit member as provided for in Article 30, Just Cause.		
9	11.6	All provisions of this article shall be subject to the provisions of Article 27, section		
10	27.2.			
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#### ARTICLE 12 LEAVES OF ABSENCE

3 12.1 <u>GENERAL PROVISIONS</u>

4 12.1.1 The Governing Board may grant leaves of absence to persons employed in
5 positions requiring certification qualifications in accordance with provisions of the law.

6 12.1.2 Leaves of absence for advanced study, travel, exchange teaching or other reason
7 recommended by the Superintendent and approved by the Board may be granted to probationary
8 and permanent unit members. Such leaves shall be awarded without remuneration.

## 9 12.2 <u>TIME TRADE EXCHANGE DAYS</u>

Unit Members may, with the principal's consent, trade workdays during a single year. The site administrator must be notified at least ten (10) days prior to the trade. Denial of this trade shall not be arbitrary or capricious. Unit members will be provided reasons for denial of trade days. Unit members must be notified of administrative denial within five (5) days of the request for trade agreements.

## 15 12.3 <u>SICK LEAVE</u>

16 12.3.1 Sick leave with pay is granted to school employees to protect the health and 17 welfare of both unit members and pupils.

18 12.3.2 Full-time unit members on a regular annual contract are entitled to annual sick 19 leave at the rate of one (1) day pay per eighteen (18) six (6) hour days of service or major fraction 20 thereof (minimum ten <10> days). Credit for the annual sick leave need not be accrued prior to 21 taking such leave by the unit member, and such sick leave may be taken at any time during the 22 school year. The unused portion of the unit member's sick leave shall accumulate without limit.

12.3.2.1 Full-time unit members who are hired to work the CSP summer coverage or to
teach summer school are entitled to annual sick leave at the rate of one (1) day per 18 hours (18)
six (6) hour days of service or major fraction thereof.

1 12.3.3 Part-time personnel employed less than five (5) school days per week shall be 2 entitled to sick leave in the ratio that their services bear to full-time service.

3 12.3.4 Bargaining unit members hired or returning employees beginning:

4 12.3.4.1 On or before the 15<sup>th</sup> day of the month shall be given full sick leave credit for that
5 month. (Sick leave accrues from the 1<sup>st</sup> of the month.)

6 12.3.4.2 On or after the 16<sup>th</sup> day of the month shall accrue sick leave from the 1<sup>st</sup> of the 7 following month (no pro-ration for employment commencing on or after the 16<sup>th</sup> day of the 8 month).

9 12.3.5 Bargaining unit members terminating prior to the last work day of the month:

10 12.3.5.1 Bargaining unit members terminating on or after the 16<sup>th</sup> day of the month shall be
entitled to full sick leave credit for that month.

12 12.3.5.2 Bargaining unit members terminating on or before the 15<sup>th</sup> day of the month shall
receive no sick leave credit for that month.

14 12.3.6 Upon exhaustion of all accumulated sick leave credit, a bargaining unit member 15 who continues to be absent under the provisions of this Article shall receive, for up to one hundred 16 (100) days, the difference between his pay and the amount actually paid a substitute, or, if no 17 substitute has been employed, the amount that would have been paid a substitute had been 18 employed.

19 12.3.7 A bargaining unit member who has exhausted his/her accumulated sick leave shall 20 submit verification of medical treatment for any illness requiring more than two (2) consecutive 21 workdays for recuperation. If the unit member will require additional days for recuperation, the 22 verification must include an estimate of the number of days necessary for such recuperation. The 23 unit member must submit verification of medical treatment upon returning to work.

12.3.8 The District may require a bargaining unit member to provide medical verification for any illness, if the District has just cause to believe the unit member is abusing sick leave

provisions. The unit member must submit medical verification upon returning to work.
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12.3.9 Bargaining unit members shall not be required to verify medical treatment of
 illness except as provided above.

3 12.3.9.1 A permanent employee who resigns and is re-employed within thirty-nine (39)
4 months shall have all accumulated sick leave credit reinstated.

5 12.3.10 TRANSFER OF SICK LEAVE

6 12.3.10.1 A certificated employee of a California school district with at least one (1) year of 7 teaching experience who accepts a position requiring certification qualifications with another 8 district or any County Superintendent of Schools or State Department of Education shall, in 9 writing, notify the new employing district or County Superintendent of Schools or State 10 Department of Education of the name and address of the previous district in which the unit 11 member was employed.

12.3.10.2 The unit member shall request credit for accumulated sick leave allowed for illness
or injury at the time of separation.

14 12.3.10.3 It shall be the responsibility of the new employing district to request such
information relative to accumulative sick leave from the former district of employment.

16 12.3.10.4 Upon receipt of such request, the chief administrative officer of the former school 17 district of employment shall transmit in writing to the new employing district a statement of 18 accumulated and unused sick leave to which the unit member is entitled.

19 12.3.10.5 The statement of accumulated sick leave shall be certified by the Business Manager
20 as being true and correct.

12.3.10.6 No Governing Board shall adopt any policy or rule which requires any certificated
employee transferring to the District to waive all or any portion of such accumulated sick leave.

23 12.4 <u>CATASTROPHIC LEAVE BANK</u>

24 The District and the Association shall establish a Catastrophic Leave Bank (Bank) which will be

in compliance with Education Code Section 44043.5

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1 12.4.1 Bargaining unit members who suffer a catastrophic injury or illness that is expected 2 to incapacitate the unit member for an extended period of time (in excess of ten (10) days) shall 3 become eligible to use this catastrophic sick leave plan subject to the restrictions and conditions 4 outlined below.

5 12.4.1.1 The unit member to receive donated sick leave must have exhausted all fully paid
6 leave and be in a true catastrophic condition.

7 12.4.1.2 A unit member who has exhausted sick leave but still has differential leave 8 available is eligible for withdrawal from the Bank. Use of the Bank is allowable only as a 9 supplemental to such differential leave. The District shall pay the unit member full pay and the 10 Bank shall be charged one-half.

11 12.4.1.3 The unit member must be permanent, not probationary.

12 12.4.2 The use of this Bank shall only be available to those eligible bargaining unit 13 members who have made a donation of at least five (5) days to the Bank prior to their request, and 14 have continued participation under Section 12.4.5.

15 12.4.3 The donation of sick leave by the unit member shall be irrevocable. The unit 16 member shall file a "Certificated Sick Leave Bank Deposit Form" with the payroll office. A 17 donation to the Bank shall be a general donation from prior years' accumulations, and shall not be 18 considered a donation to a specific unit member for his/her exclusive use.

19 12.4.4 There is no limit to the number of sick leave days a unit member may donate to the 20 Bank, so long as the minimum number of accumulated sick leave days available from the prior 21 years accumulations in the unit member's account does not fall below ten (10) days.

An additional day of contribution will be required of all participants if the number of days in the Bank falls below three hundred (300). Unit members who are currently drawing from the Bank at the time of the assessment need not contribute to remain eligible to draw from the Bank. If a participant has then (10) or less days of remaining sick leave at the time of the assessment, they need not contribute the additional day to remain a participant in the Bank.

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12.4.6 Leave from the Bank may not be used for illness or disability which qualifies the
 unit member for Workers' Compensation benefits unless he/she has exhausted all Workers'
 Compensation leave and his/her own paid leave.

4 12.4.7 When the unit member may reasonably be presumed to be eligible for disability 5 retirement under STRS or if applicable Social Security, he/she may be requested to apply for such 6 retirement. Failure of the unit member to submit a complete application, including medical 7 information provided by the applicants' physician, within twenty (20) days will disqualify the unit 8 member from further Bank payments.

9 12.4.8 The enrollment period will coincide with the mutually established open enrollment 10 period for health and welfare benefits. Any change in current practices with regard to the 11 scheduling of open enrollment will be discussed with the Fontana Teachers Association prior to 12 implementation.

13 12.4.9 Cancellation of membership in the Bank occurs automatically whenever a unit 14 member fails to make his/her assessment contribution under section 12.4.5. The unit member 15 shall not be eligible to draw from the Bank as of the effective date of cancellation. Sick leave 16 previously authorized for contribution to the Bank shall not be returned if the unit member effects 17 cancellation.

12.4.10 A unit member wishing to use this Bank shall submit a "Certificated Sick Leave 19 Bank Request for Withdrawal Form". This form shall be submitted to the Personnel Office. The 20 request shall clearly state the details of the catastrophe and the amount of sick leave requested. 21 Appropriate written verification of the catastrophic illness or injury must be included with the 22 request. The unit member should be prepared to provide additional documentation on the nature 23 and severity of the illness or injury, if requested. A Sick Leave Bank Committee shall consider 24 the request of the unit member.

12.4.11 The maximum number of duty days allowed to be utilized by one unit member for
a single catastrophic illness/injury shall not exceed forth (40) work days. A unit member may
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request a specific number of days on the form, available in the Personnel office, when the request
is submitted. The unit member may request up to an additional forty (40) days should the
condition continue by filing an additional request for consideration by the Committee.

4 12.4.12 Any days approved that are unused by the unit member shall be returned to the
5 Bank.

6 12.4.13 If a unit member uses a day from the Bank, pay for that day shall be the same rate
7 the unit member would have received had the unit member worked that day. No distinction shall
8 be made as to the differing pay rates of the donors or recipients.

9 12.4.14 During September of each year, the Payroll Office shall provide the Association a 10 statement outlining the number of days available in the Bank as of September 1 of that year and 11 the number of days used in the previous year.

## 12 12.4.15 <u>HOLD HARMLESS</u>

The Association agrees that it will not file, on its own behalf or on the behalf of any unit member, any grievance, claim or lawsuit of any kind related to any attempt by a unit member to retrieve donated sick leave used by another unit member pursuant to this provision. The Association also agrees that it will not file, on its own behalf, or on the behalf of any unit member, any grievance, claim, or lawsuit of any kind which attempts to challenge in any way the legality or enforcement of this provision.

19 12.4.16 If the Bank is terminated for any reason, the days remaining in the Bank shall be
20 equitably distributed to the then current members of the Bank.

21 12.5 <u>JURY DUTY</u>

12.5.1 The District shall grant paid leaves for employees called to serve on jury duty,
subject to the following conditions:

12.5.2 Unit members shall file their court jury summons with their immediate supervisor
at least three (3) working days prior to the date of their first scheduled appearance.

12.5.3 Unit members required to serve on jury duty must obtain written verification from
 the appropriate court indicating the date(s) that they actually appeared.

3 12.5.4 Unit members shall be paid the difference between their regular salary and the 4 amount they receive in the form of jury duty pay, exclusive of mileage fees. The District shall pay 5 the unit member's regular salary, and the employee shall remit to the District the amount received 6 as jury duty pay within ten (10) days of receiving such pay or prior to the close of the last payroll 7 period of the year, whichever occurs earlier. In the event the unit member has failed to remit such 8 fees, the District shall be entitled to withhold the appropriate amount from the unit member's last 9 salary check of the school year.

10 12.5.5 In the event a unit member called for jury duty is dismissed or excused by the 11 assigned court prior to the end of his/her normal workday, the unit member need not report to work for the remaining portion of that day. In the event a unit member's jury duty is postponed 12 prior to the end of the unit member's workday, the unit member will subsequently contact his/her 13 14 immediate supervisor to determine if it is necessary for the unit member to return to work for the remaining portion of that day. The travel distance between the unit member's residence, assigned 15 court, and worksite, as well as the time remaining in the unit member's workday will be 16 17 considered in making this determination.

18 12.5.6 A unit member shall be entitled to paid leave to appear in court as a witness when 19 subpoenaed, other than as a litigant, or to respond to an official order from another governmental 20 jurisdiction.

21 12.6

#### 2.6 <u>BEREAVEMENT AND IMMINENT DEATH LEAVE</u>

12.6.1 A unit member shall be granted leave of absence with pay for three (3) days due to death in the immediate family or five (5) days if in excess of six hundred (600) miles round trip travel is required to attend or arrange for funeral. The Governing Board, upon the recommendation of the Superintendent, may enlarge the benefits at its discretion.

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1 12.6.2 Members of the immediate family are defined as father, mother, sister, brother, 2 daughter, son, wife, husband, grandfather, grandmother, father-in-law, mother-in-law, sister-in-3 law, brother-in-law, daughter-in-law, son-in-law, stepfather, stepmother, stepchild, grandson, 4 granddaughter, grandmother or grandfather of spouse or any relative living in the immediate 5 household of the unit member.

6 12.6.3 A maximum of three (3) days of leave without loss of pay in any one (1) school 7 year may be granted for absence due to serious illness or accident, with death imminent, of an 8 immediate member of the family as defined above. Medical verification shall be required to 9 substantiate imminent death leave.

10 12.7

### PERSONAL NECESSITY LEAVE

12 12.7.1 Each unit member shall be entitled at his/her election to utilize up to eight (8) days 12 leave of absence annually for personal necessity. Such leave shall not be used merely for an 13 extension of a holiday or vacation or for purely personal convenience, and it shall be deducted 14 from the unit member's accumulated sick leave.

15 12.7.2 Personal necessity leave shall be granted to each unit member upon application to 16 the unit member's Principal or other immediate superior at least two (2) days before taking such 17 leave (except in the case of emergency or as provided below). No advance application shall be 18 required for leave taken for:

19 12.7.2.1 Death or serious illness of a member of his immediate family.

20 12.7.2.2 Accident involving his/her person or property or the person or property of a
21 member of his/her immediate family.

22 12.7.2.3 Violators of personal necessity leave shall be subject to appropriate discipline.

23 12.7.3 FAMILY ILLNESS LEAVE

In any calendar year a bargaining unit member may use up to the amount of sick leave accrued

- during a 6-month period to attend to the illness of a child, parent or spouse of the bargaining unit
- 26 member. This use of sick leave shall be deducted from the bargaining unit member's accrued sick
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1	leave balance. The District may require medical verification of illness as per the procedure in		
2	Article 12.9. The rights specified in this clause are in addition to the "Personal Necessity Leave"		
3	as specified in 12.7.1 provided that sufficient accrued sick leave is available.		
4	12.7.3.1 <u>Definitions – Family Illness Leave</u>		
5	As used in this article:		
6	(1) "Child" means a biological, foster, or adopted child, a stepchild, a legal ward,		
7	or a child of a person standing in loco parentis.		
8	(2) "Parent" means a biological, foster, or adoptive parent, a stepparent, or a legal		
9	guardian.		
10	(3) "Sick leave" means accrued increments of compensated leave provided by the		
11	District to a bargaining unit member during an absence from the employment for any of the		
12	following reasons:		
13	(A) The bargaining unit member is physically or mentally unable to perform his or		
14	her duties due to illness, injury, or a medical condition of the bargaining unit member.		
15	(B) The absence is for the purpose of obtaining professional diagnosis or treatment		
16	for a medical condition of the employee.		
17	(C) The absence is for other medical reasons of the employee, such as pregnancy		
18	or obtaining a physical examination.		
19	12.8 <u>PARENTAL LEAVE</u>		
20	A bargaining unit member may take leave of absence for the purpose of maternity, child delivery		
21	and/or child rearing subject to the provisions described below:		
22	12.8.1 <u>MATERNITY LEAVE</u>		
23	12.8.1.1 An unpaid maternity leave may be granted to a bargaining unit member who has		
24	requested such leave not later than thirty (30) days prior to the commencement of the leave.		
25	Maternity leave shall be granted for a period of not less than sixty (60) days or more than one (1)		
26	year. The use of an unpaid maternity leave shall preclude a paid pregnancy disability leave. Modified May 2002 38		

1 12.8.2

#### PREGNANCY DISABILITY LEAVE

2 12.8.2.1 A paid pregnancy disability leave charged against sick leave shall be granted to a
3 bargaining unit member upon request to the following:

4 12.8.2.2 The bargaining unit member must continue to work up to the date of physical
5 disability.

6 12.8.2.3 Both physical ability to remain on the job and physical disability to commence the 7 pregnancy disability leave shall be determined and reported to the District by a licensed physician. 8 The attending physician shall determine and report to the District the date upon which the 9 bargaining unit member is physically able to return to work.

10 12.8.2.4 The bargaining unit member may either return to work at the expiration of the 11 pregnancy disability leave or may commence a child-rearing leave.

# 12 12.8.3 <u>CHILD-REARING LEAVE</u>

13 12.8.3.1 An unpaid child-rearing leave may be granted to a bargaining unit member for the 14 purpose of rearing his/her child. The child-rearing leave shall be requested not later than one (1) 15 week subsequent to arrival of the child except in cases of adoption where the date of the child's 16 arrival is not known one (1) week in advance. Child-rearing leave may not be longer than one (1) 17 year in length and may not commence later than one (1) week after delivery or adoption.

18 12.8.3.2 The total amount of time for any of the above leaves or combination thereof shall 19 not exceed one (1) year, except that a disability is subject to the determination of the physician.

12.8.3.3 At the expiration of parental leave, the bargaining unit member shall be reassigned
to a comparable position and, if possible, to the same position.

22 12.9

#### FAMILY CARE AND MEDICAL LEAVE

The District shall provide an employee, upon request, Family Care and Medical
 Leave in accordance with this Article.

25 12.9.1 <u>Eligibility</u> – All employees employed at least 12 months as measured by the first

26 day of paid service are eligible for leave under this Article.Modified May 2002 39

Leave under this Article shall be granted upon written request of an employee, whenever in the judgment of the employee she/he needs leave because of: the employee's serious health condition, the serious health condition of a member of the employee's immediate family, the birth of a child of the employee, or placement of a child with an employee in connection with adoption or foster care of the child by the employee.

6 "Serious health condition" is any illness, injury, or impairment or physical or mental condition
7 that either involves in-patient care in a hospital, hospice or residential health care facility, or
8 involves continuing treatment or supervision by a health care provider.

9 An employee eligible for leave under this Article may substitute therefore any accrued leave, paid
10 or unpaid, under this agreement.

11 12.9.2 <u>Duration</u> – Leave under this Article may be as long as eighteen (18) work weeks in
 any twelve (12) month period.

13 12.9.3 <u>Benefits</u> – Leave under this Article shall entitle the employee to health and welfare
 14 benefits for twelve (12) weeks.

Leave under this Article shall entitle the employee to continue accrual of all "service-related" rights of employment, including without limitation seniority, salary advancement, re-employment and participation in optional benefits programs such as early retirement.

18 12.9.4 <u>Return to Work</u> – Leave under this Article shall terminate whenever the employee
 returns to continuous active service following notice as provided below.

An employee returning from leave under this Article shall be reinstated immediately to the position held by the employee at the commencement of the leave. The notice must be in writing two weeks before said return.

An employee who while on leave under this Article gives notice of resignation or retirement, shall be deemed to have resigned or retired, as appropriate, on the next work day following expiration of the leave.

12.9.5 <u>Procedures</u> – Leave under this Article shall commence on the date indicated by the
 employee in the leave notice provided by the employee to her/his supervisor.

The leave notice shall specify: leave will be taken pursuant to this Article, the date the leave commences, the anticipated pattern of leave use if the employee will not be absent continuously, whether the employee will substitute other paid leave for leave under this Article and if so how much paid leave, and the anticipated date of return to continuous active service, if known to the employee.

Leave under this Article shall terminate on the next working day following the date
indicated by the employee in the return notice provided by the employee to her/his supervisor.

10 The return notice shall specify: that the employee is on leave pursuant to this 11 Article, that the employee will return to continuous active service, and the date upon which the 12 employee will return to continuous active service.

13 Delivery of a leave or return notice shall be by any means reasonably likely to 14 inform the supervisor of the employee's absence from or return to continuous active service.

If an employee on leave under this Article determines to resign or retire without returning to continuous active service, the employee shall provide written notice of such determination to the District, designating the last day of employment. Leave under this Article shall terminate without further notice to the District on the next workday following the day designated by the employee as the last day of employment.

An employee who, while on leave under this Article, provides a written notice of determination to resign or retire may rescind the resignation or retirement at any time up to acceptance by the Board of Education by providing to the District written notice of the employee's rescission of the employee's prior notice of resignation or retirement.

12.9.6 <u>Relationship to Other Benefits</u> – Leave under this Agreement is in addition to, and
 supplements, all other benefits accorded an employee or any member of her/his family under this

Agreement, or under any statute, or under any other employment.
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#### 1 12.10 PERSONAL LEAVE/URGENT OR PERSONAL BUSINESS

12.10.1.1 A personal leave of absence without remuneration for not more than thirty (30)
days may be awarded administratively to transact urgent personal business. The justification and
duration of such leaves shall be left to the discretion of the Superintendent. Leaves of absence in
excess of thirty (30) days are subject to ratification by the Governing Board.

6 12.10.1.2 A personal leave without remuneration may be granted to a unit member prior to 7 the expiration of the school year to permit an early departure for the purpose of attending summer 8 session. Approval may be made subject to receipt of proof indicating the starting day of the 9 session. Sufficient allowance will be made for normal travel time.

10 12.10.1.3 A personal leave shall not be awarded for the purpose of investigating or accepting
11 employment opportunities elsewhere.

## 12 12.11 <u>LEAVE INVOLVING LITIGATION</u>

Any days of accumulated leave of absence for illness or injury allowed pursuant to Article 12.3 (Sick Leave) may be used by the unit member for a mandatory court appearance. If the litigation involves the District, such leave shall not be charged against the unit member's accumulated sick leave.

#### 17 12.12 PUBLIC OFFICE LEAVE

18 12.12.1.1 Every permanent unit member who is elected or appointed to public office shall be 19 granted an unpaid leave of absence from his duties as an employee of the District, upon request, 20 for the term of office. Such absence shall not affect the classification of the unit member.

12.12.2 No remuneration shall be awarded by the District for such public office duties.
However, during the term of such absence, the permanent unit member may be employed by the
District to render certificated service in less than full-time capacity for such compensation and
conditions as may be mutually agreed upon.

25 12.12.3 Within six (6) months following the expiration of term of office, the unit member

26 shall be entitled to return to the position held by him/her at the time of his/her election or Modified May 2002
42 appointment. The unit member shall be placed on the salary schedule at the level to which he/she
would have been entitled had he/she not absented himself/herself from the District.

3 12.12.4 A substitute employed to replace the permanent unit member on public office leave
4 shall not have any right to such position following the return of the unit member to his certificated
5 assignment.

6 12.13 <u>SABBATICAL LEAVE</u>

7 12.13.1 Any unit member under the age of sixty-two (62) years who has satisfactorily
8 completed seven (7) full years of service in the Fontana Unified School District shall be eligible
9 for sabbatical leave. Subsequent eligibility may be established by completing the required seven
10 (7) years of consecutive service.

11 12.13.2 A full year of service shall consist of seventy-five (75) percent of the school year
without absence for illness or other causes.

12.13.3 Years of service may be interrupted by leaves of absence, but time spent on such 14 leaves may not be counted towards the required seven (7) years unless it falls into one of the 15 following categories:

16 12.13.3.1 Exchange leaves.

17 12.13.3.2 A one-year (1) Federal grant leave.

18 12.13.3.3 Temporary military duty (not more than one hundred eighty <180> days) with the
19 National Guard or Armed Forces of the United States.

20 12.13.4 Any unit member eligible for sabbatical leave shall submit application to the 21 District prior to February 1 of the school year preceding the leave. Any eligible unit member who 22 does not submit application prior to the aforementioned date shall be deemed to have refused a 23 sabbatical leave for the next ensuing school year.

12.13.5 Applications for sabbatical leaves must be accompanied by a written outline of the
program to be undertaken during the leave. Such programs, which are subject to Board approval,

may include travel, formal study, independent study, and combinations of the preceding three (3)
items or any other activity deemed suitable by the Governing Board.

All sabbatical leave programs shall be related directly to the assignment held by the applicant or to an area of need in the District. Applicants shall indicate how the proposed program sexpected to enhance his/her proficiency in these assignments upon return to the District.

6 12.13.7 Formal study programs shall have been accepted by the institution at which the
7 study will take place and such acceptance acknowledged in writing.

8 12.13.8 A formal study program should consist of a normal academic load, which may vary
9 among institutions.

10 12.13.9 Independent study programs shall be under the sponsorship of a recognized
 11 institution, agency or research organization.

12 12.13.10 In any given school year, one (1) percent of the total number of certificated 13 employees may be awarded sabbatical leaves. If more applicants are received than can be granted, 14 applicants will be considered on the basis of importance of the purpose of the leave to the District.

15 12.13.11 Sabbatical leaves shall be granted for either one (1) or two (2) consecutive 16 semesters during September through June. If the individual requesting the leave is employed by 17 the District for more than ten (10) months of the year, his sabbatical leave shall be granted for 18 either the entire year or exactly one-half (1/2) of the year.

19 12.13.12 Upon completion of the sabbatical leave, the unit member shall return to
20 employment in the Fontana Unified School District for at least two (2) years.

12.13.13 A unit member returning from sabbatical leave shall be placed upon the same step
on the salary schedule as he/she would have been had he/she remained in active service with the
District.

12.13.14 The State Teachers' Retirement System counts as service for retirement only onehalf (1/2) of the time spent on sabbatical leave, and only one-half (1/2) of the regular State

retirement contributions are deducted from warrants received while on leave. A bargaining unit
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member may pay the other one-half (1/2) of his/her retirement contribution and receive full 1 retirement credit. 2

#### 3 12.13.15 RATE OF PAYMENT

A unit member on a sabbatical leave shall receive fifty (50) percent of his regular salary, 4 5 computed on a monthly basis; provided, however, that the compensation for any employment accepted during such leave shall not exceed the difference between the regular salary the unit 6 7 member would have received had he remained on regular duty and the salary for sabbatical leave.

8 12.13.16 METHOD OF PAYMENT

12.13.16.1 Plan A – Salary for such leave shall be paid in two (2) equal installments. The first 9 10 shall be paid at the end of the unit member's first year of work after returning from the leave. The 11 second installment shall be paid at the end of the unit member's second year of work following the leave. 12

12.13.16.2 13 <u>Plan B</u> – Salary shall be paid in the same manner as if the unit member were 14 rendering normal service in the District. Such payment shall be conditional upon the unit member furnishing a suitable bond indemnifying the Board of Education against loss in the event the unit 15 16 member fails to meet the two-year (2) teaching requirement because of death or physical or mental 17 disability. The requirement for furnishing the bond may be waived by the Board of Education.

12.13.17 18 Method of payment, A or B, shall be left to the discretion of the unit member on sabbatical leave. 19

12.14 20 MILITARY LEAVE

Unit members on military leave shall be entitled to rights as provided by State and Federal law. 21

12.15 22

# INDUSTRIAL ACCIDENT OR ILLNESS LEAVE

12.15.1.1 Allowable industrial accident leave shall be for not less than sixty (60) days during 23 which the schools of the District are required to be in session or when the bargaining unit member 24 25 would otherwise have been performing work for the District in any one (1) fiscal year for the same

accident. Allowable leave shall not be accumulated from year to year. Industrial accident or
 illness leave shall commence on the first day of absence.

3 12.15.2 When a bargaining unit member is absent from his/her duties due to an industrial 4 accident or illness, he/she shall be paid such portion of the salary due him/her for any month in 5 which the absence occurs as, when added to his/her temporary disability indemnity under Division 6 4 or Division 4.5 of the Labor Code, will result in a payment to him/her of not more than his/her 7 full salary.

8 12.15.3 The phrase "full salary" as utilized in this action shall be computed so that it shall 9 not be less than the bargaining unit member's "average weekly earnings" as that phrase is utilized 10 in Section 4453 of the Labor. For purposes of this Section, however, the maximum and minimum 11 average weekly earnings set forth in Section 4453 of the Labor Code shall otherwise not be 12 deemed applicable.

13 12.15.4 Industrial accident or illness leave shall be reduced by one (1) day for each day of
authorized absence regardless of a temporarily disability indemnity award.

15 12.15.5 When an industrial accident or illness leave overlaps into the next fiscal year, the 16 bargaining unit member shall be entitled to only the amount of unused leave due him/her for the 17 same illness or injury.

12.15.6 Upon termination of the industrial accident or illness leave, the bargaining unit 19 member shall be entitled to other leave benefits as described herein. For the purposes of each of 20 these sections, his/her absence shall be deemed to have commenced on the date of termination of 21 the industrial accident or illness leave; provided that if the bargaining unit member continues to 22 receive temporary disability indemnity, he/she may elect to take as much of his/her accumulated 23 sick leave which, when added to his/her temporary disability indemnity, will result in a payment to 24 him/her of not more than his/her full salary.

12.15.7 During any paid leave of absence, the bargaining unit member shall endorse to the
 District the temporary disability indemnity checks received due to his/her industrial accident or
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1	illness. The District, in turn, shall issue the bargaining unit member appropriate salary warrants
2	for payment of the bargaining unit member salary and shall deduct normal retirement, other
3	authorized contributions and the temporary disability indemnity, if any, actually paid to and
4	retained by the bargaining unit member for periods covered by such salary warrants.
5	12.15.8 Any bargaining unit member receiving benefits as a result of this section shall,
6	during periods of injury or illness, remain within the State of California unless the Governing
7	Board authorizes travel outside the state.
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1 2	ARTICLE 13 RETIREMENT			
3 4	13.1	RETIREMENT PROGRAM		
5	13.1.1	Effective October 1, 1988 and thereafter, bargaining unit members who retire after		
6	no less than fi	ifteen (15) total years of full-time paid service in the Fontana Unified School District		
7	and have achieved fifty (50) years of age, according to District records, shall be eligible to			
8	participate in the District-sponsored health and welfare benefits programs, provided that the uni			
9	member has been covered under a plan for the five (5) years immediately preceding retirement, as			
10	follows:			
11	13.1.1.1	Option 1 – The District shall pay the premiums for medical insurance only at the		
12	same rate that	t is provided for current full-time employees for a period of eight (8) years after		
13	retirement.			
14	13.1.1.2	Option 2 – The District shall pay the premiums for the total health and welfare		
15	package (incl	usive of medical, dental, vision and life insurance) at the same rate that is provided		
16	for current ful	ll-time employees for six (6) years after retirement.		
17	13.1.1.3	Option 3 – The District shall pay the premium for fourteen (14) years of Dental and		
18	Vision insura	nce at the same rate that is provided for current full-time employees.		
19	13.1.1.4	Option 4 – Bargaining unit members serving the Fontana Unified School District		
20	with thirty-fiv	ve (35) or more years of service will be granted lifetime medical benefits for the		
21	employee and	spouse during the lifetime of the employee.		
22	Full retiremer	nt benefits shall be granted to the surviving spouse of an employee who qualified for		
23	lifetime benef	fits under Article 13 until said surviving spouse remarries, or is eligible for Medicare		
24	benefits, but u	under no condition longer than eight (8) years.		
25	13.1.2	Under no circumstances shall the District's maximum contribution for retired		
26	employees ex	ceed that contributed by the District for current full-time employees.		

1 13.1.3 For purposes of the foregoing, completion of seventy-five percent (75%) of the 2 workdays within a school year shall constitute completion of a year of service. The Board may, at 3 its sole discretion, modify retiree benefits stated herein when in its consideration the circumstances 4 of an individual situation warrant such action.

5 13.1.4 Bargaining unit members who are working under less than a full-time contract shall 6 be eligible for a pro-rata District contribution to the employee health and welfare benefits program 7 in accordance with Article 21, Salaries and Fringe Benefits.

8 13.1.5 Bargaining unit members and retirees shall be responsible for payment, through payroll deduction or personal check (retirees), for health and welfare benefit selections, which 9 exceed the benefits provided herein. Any retiree with retirement benefit entitlement pursuant to 10 11 Article 13 (Retirement) who moves to an area not covered by the District's medical, vision, or 12 dental policy carrier(s) or for whom such carrier cannot provide convenient services may elect to find another coverage that meets their needs. Upon written request prior to May 31<sup>st</sup> of each fiscal 13 14 year, the retired bargaining unit member shall be reimbursed in advance on a semi-annual basis for medical coverage so selected, provided that at no time shall the District be responsible to pay more 15 than the dollar amount for which the retiree is eligible pursuant to Article 13. If the premium of 16 17 the policy(s) selected exceeds the retired employees' maximum dollar eligible pursuant to Article 13, individually or in combination with any other policies provided to said employee pursuant to 18 Article 13, the retired employee shall be responsible to pay the excess balance. 19

The surviving spouse or other eligible dependents, if any, of a unit member who 20 13.1.6 dies prior to expiration of his/her retirement health and welfare program (which may include 21 22 medical, dental and vision protection) under this Article shall be entitled to continued benefits for the remainder of the original six (6) or eight (8) year program, whichever is applicable. For 23 retirees who selected the full health and welfare benefits plan for six (6) years, the survivor 24 benefits shall be limited to medical, dental and vision. For retirees who selected medical 25 protection only for a period of eight (8) years, the survivor benefits shall be limited to medical 26 Modified May 2002 49

1 only. In neither case shall the benefits include life insurance protection for the surviving spouse. This benefit of continued coverage for a surviving spouse and other eligible dependents, if any, 2 shall only apply to unit members who retire and commence participation in the retirement health 3 4 and welfare benefit program under this Article on or after October 1, 1985, and who die prior to 5 termination of the program leaving a surviving spouse and other eligible dependents, if any.

13.1.7 For married couples both of whom are employed by the District, arrangements may 6 7 be made at the time of retirement for the health and welfare benefits to be utilized in a consecutive 8 manner rather than concurrently. In this way, the protection to be enjoyed by married retirees may be expanded to a maximum of twelve (12) years or sixteen (16) years depending upon the 9 retirement option selected. Under these circumstances wherein unit members would seek to defer 10 11 the engagement of benefits for a period of time not to exceed six (6) or eight (8) years due to 12 eligibility under these provisions due to marriage, the District's responsibility to pay for health and 13 welfare benefits shall remain at the same dollar amount in effect at the time of retirement. When 14 benefits are subsequently engaged by the retired bargaining unit member, the retiree would be responsible for paying the difference in the rates from the date of retirement to the commencement 15 of the benefits. Once the retiree's participation has commenced, the retiree's contribution shall 16 17 remain constant and any subsequent increases in the costs of the benefit programs would be borne by the District. It shall be expressly understood that life insurance protection under the district's 18 19 retirement plan shall not be included in this deferral program, and the life insurance coverage may exist during a concurrent period of time after the retirement of the married couple and under no 20 circumstances shall this protection exceed the seventieth (70<sup>th</sup>) birthday of any participant. 21

22 13.1.8 For an employee, who is not qualified under Article 13.1.7, who is singularly 23 employed by the District and who will be under continuous coverage through another health and 24 welfare plan, may make arrangements at the time of retirement for the health and welfare benefits 25 to be deferred to a future date. This date cannot extend beyond ten (10) years after retirement. Once the date for beginning health and welfare coverage is made, it shall be used in a consecutive 26 Modified May 2002

1 manner. The retiree would be responsible for paying the difference in the rates from the date of retirement to the commencement of the benefits. When benefits are subsequently engaged by the 2 3 retired bargaining unit member, the District shall pay only the total dollar amount that the District 4 would have been responsible for if the Bargaining Unit Member had entered into the program at 5 the time of retirement. It shall be expressly understood that life insurance protection under the District's retirement plan shall not be included in this deferral program. The District shall 6 7 maintain a list of deferred retirees. Thus accurate information will be readily available and can be 8 given to each retiree who chooses to defer said benefits. Said list will be conveyed to the Association at biannual intervals. 9

- 10 13.2 PRE-RETIREMENT PROGRAM
- 11 This Section is governed by Education Code Section 44922.

# 12 13.2.1 <u>EARLY RETIREMENT INCENTIVE PROGRAM (GOLDEN HANDSHAKE)</u>

# 13 13.2.2 <u>General</u>

The District will establish an Early Retirement Program (ERIP) in accordance with Education Code Section 44929. This program shall remain in effect for the 1998-99 year and may be annually renewed at the discretion of the District. Bargaining unit members who retire under these provisions shall also receive health and welfare benefits in accordance with Section 13.1 of this Article.

19 13.2.3 <u>Eligibility</u>

20 Current certificated employees shall be eligible based on the following criteria:

21 13.2.3.1 Length of Service – Applicants must have a minimum of fifteen (15) years of

22 service in the Fontana Unified School District in a position requiring certification and at least

fifteen (15) years of service credit. A year of service is defined as working not less than seventy-

five percent (75%) of the days required by the contract of employment.

25 13.2.3.2 Age – Applicants must be fifty-five (55) years of age.

13.2.3.3 STRS – Applicants shall be eligible to retire under State Teachers' Retirement
 System (STRS) rules and regulations.

3 13.2.3.4 Application Deadline – Applicants shall have filed applications with the Personnel
4 Services Office by February 1 in the school year previous to the school year during which they
5 wish to enter the program.

6 13.2.3.5 Letter of Retirement – Applicants shall submit a letter of intent to retire under these
7 provisions, contingent upon approval by the State, requesting retirement to be effective between
8 the period of March 1 through June 30 as annually approved by the Board.

9 13.2.4 Benefits

Applicants shall be entitled up to a maximum of two (2) years of service credit regardless of credited service not to exceed the elapsed period of time intervening between the date of the member's retirement and the date the member attains normal retirement age as determined by STRS Board. The benefit of up to an additional two (2) year service credit shall be provided. Under these provisions, there shall be no opportunity for the retiree to participate in the Ancillary Services Contract described in paragraph 13.4.

16 13.2.5 <u>Savings – Modification</u>

It is the intent of the parties that this program be pursuant to and in compliance with current legislative provisions. In the event such provisions are modified by subsequent legislative action or that of a court of competent jurisdiction, the terms of the program shall be modified accordingly as provided in Article 27 Statutory or judicial Changes.

- 21 13.3 <u>Ancillary Services Contract</u>
- 22 13.3.1 <u>Requirements</u>

The unit member shall have reached age fifty-five (55) and have rendered a minimum of fifteen (15) years of service to the District. The bargaining unit member in this program shall resign his/her position with the District and may not return to regular employment with the District

except under exceptional circumstances approved by the District.
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1 13.3.2 Length of Contract

2 13.3.2.1 Contract for service shall be for a period of five (5) years.

3 13.3.2.2 A participant may serve up to thirty (30) days per fiscal year in services determined
4 by the Governing Board. Termination of the contract may be by mutual agreement.

5 13.3.3 <u>Compensation</u>

13.3.3.1 This program shall include a contract for a maximum period of five (5) years to 6 perform services on behalf of the District. The retiree shall notify the District annually of his/her 7 8 desire to continue the performance of services. The District shall attempt to accommodate proposals by retirees regarding services to be rendered. Specific requests for pre-arranged periods 9 of service shall receive careful consideration and be granted at the discretion of the District. 10 11 Retirees shall share in the responsibility of arranging for periods of service to include as many 12 days of participation, up to thirty (30) days annually, as the retiree desires to serve. The District shall only be responsible to make the thirty (30) days of ancillary services available to retirees; and 13 14 in the event that the retiree elects to not work the full thirty (30) days annually, the District shall not be found at fault. 15

16 13.3.3.2 Thirty (30) days per year, at activities determined by the District, at a compensation 17 rate that is equivalent to the per diem rate of the last year of service with the District, shall be 18 made available to the retiree. The bargaining unit member may perform any number of the thirty 19 (30) days at his/her election. Per diem pay is calculated by dividing the annual salary by the 20 number of days of required service to the District.

13.3.3.3 The District will pay the premiums for the health and welfare benefits at the same
rate that is provided current full-time employees of the District.

23 13.3.4 Effect on Benefits

A participant is an independent contractor and not covered under Workers' Compensation and shall insure his/her own services.

## 1 13.3.5 <u>Request Procedure</u>

2 The unit member shall file an application upon retirement with the Personnel Services Office.

3 Applications shall be subject to District approval and availability of District funds.

4 13.3.6 <u>Services to the District</u>

5 13.3.6.1 Services performed may include, but are not limited to, the following:

6 13.3.6.1.1 Demonstration teaching.

7 13.3.6.1.2 Staff development and in-service programs.

8 13.3.6.1.3 Assisting in the testing program.

9 13.3.6.1.4 Counseling.

10 13.3.6.1.5 Individualized instruction.

11 13.3.6.1.6 Other services proposed by individual retirees and approved by the District.

12 13.3.6.2 The retiree is to notify the District annually regarding the days he/she will be 13 available to perform the appropriate services.

14 13.5 Class Size Reduction Program

Retired teachers employed pursuant to Class Size Reduction authorizing legislation may remain in retired status and be initially placed at the appropriate Class and up to Step 10 of the salary schedule.

18 Retired employees hired in this manner will receive health and welfare benefits 19 pursuant to Article 26 of the Collective Bargaining Agreement. Any retiree having local health 20 and welfare benefits at the time of return will be allowed to defer the balance of their eligibility 21 until such time as they are no longer in employed status.

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1 2		ARTICLE 14 SCHOOL CALENDAR		
3	14.1	The length of the work year for unit members shall be one hundred eighty-two		
4	(182) days, except Counselors and Program Managers shall be one hundred ninety-two (192) days.			
5	Unit members new to the District shall be on duty one hundred eighty-three (183) days. Teachers			
6	shall provide instruction for one hundred eighty (180) days at traditional schools and one hundred			
7	seventy-five (175) days at CSP schools.			
8	14.2	Workdays scheduled for in-service training shall be planned by a committee		
9	consisting of management and bargaining unit members.			
10	14.3	Minimum days shall be scheduled for the high school examination schedule at the		
11	end of both semesters.			
12	14.4	The Board shall attempt to schedule spring vacation between the third and fourth		
13	quarters.			
14	14.5	Prior to the end of the first quarter, the bargaining unit members teaching in the		
15	elementary schools will send a letter informing parents that a conference shall be scheduled upon			
16	request by the	e parents.		
17	14.6	Minimum days, not to exceed seven (7), shall be provided for elementary parent		
18	conferences	so that bargaining unit members may meet with parents. These days shall be		
19	scheduled at or near the end of the first quarter. The following procedure should be used as a			
20	guide to meet	t these requirements:		
21	14.6.1	Send a letter home to all parents prior to the last day of the first quarter indicating		
22	the purpose a	nd format of the conferences. The letter should indicate that report cards will be sent		
23	home no late	r than the last day of the following week if the parent or teacher does not request a		
24	conference.	Parents are to indicate by returning the lower portion of the letter if they do or do not		
25	wish an appo	intment.		

1 14.6.2 Schedule an appointment for each parent who has so requested. Be certain that 2 reasonable effort is made to schedule conferences to meet the requirements of sixth grade 3 proficiency testing.

4 14.6.3 Teachers are to make additional efforts to contact those parents with whom they
5 feel a need to meet.

6 14.7 Unit members at Continuous School Program sites shall be allowed flexible duty
7 hours as approved by the Site Principal when their work stations are being utilized instructionally
8 by other unit members at the commencement of their respective tracks.

9 14.8 All bargaining unit members shall be provided with a color-coded copy of the 10 calendar agreed upon by the Association and the District.

11 14.9 <u>Staff Development Days Buy-Out (SB 1193)</u>

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13 14.9.1 Participation in this program shall be clearly and explicitly voluntary on the part of 14 certificated bargaining unit members. Unit members shall not be required to make up the hours of 15 voluntary staff development days should they choose not to attend. If mandatory training is 16 offered on a voluntary staff development day, unit members will be provided other options for 17 obtaining the training in lieu of attending that day. Notwithstanding the above, once unit members 18 have been apprised of content, decisions or administrative directives issued during or developed 19 on voluntary staff development days, they will be held responsible for implementation.

20 14.9.2 This program shall be available to classroom teachers only as defined by the State 21 of California for reimbursement purposes under the program. If certificated bargaining unit 22 members who are ineligible for state reimbursement are authorized by the district to attend staff 23 development days, they will receive equivalent compensation or the day shall be part of their 24 normal work year.

25 14.9.3 Scheduling of staff development days shall be at the option of the site with 26 approval of the Governing Board. Both partial and full days may be used in site scheduling of not 27 more than the equivalent of three full days per eligible certificated bargaining unit member. Days

27 more than the equivalent of three full days per eligible certificated bargaining unit member. Days
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may be scheduled such that two or more partial days are identified (by program elements) to equal one full day, provided that 14.9.6 below is met. Site administrators shall confer with affected certificated site bargaining unit members regarding scheduling of staff development days under this program. No recommended scheduling shall be forwarded to the Governing Board for approval without a positive recommendation by 60% of the affected staff. Notwithstanding this provision, should the site be unable to reach a 60% approval rate for any scheduling plan, the plan with the highest approval rating shall be forwarded to the Governing Board for approval.

8 14.9.4 Compensation shall be at the rate of \$238 for each full day of attendance for 9 eligible bargaining unit members. Partial days of attendance shall be compensated on a prorated 10 basis.

11 14.9.5 The length of each full day of staff development under the staff development 12 buyout program shall be equivalent to a day of full-time regular instruction to be defined by the 13 standardized workday parameters (to be developed), exclusive of lunch.

14 14.9.6 Each site shall submit a tentative plan for scheduling of staff development days 15 under this program by June 30 of the prior school year. Should any changes be required during 16 the school year at least 30 days notice shall be given to the staff except in emergency situations.

17 14.9.7 It is the intent of the district that bargaining unit members receive 72-hour notice of
18 the Agenda for each staff development day.

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# ARTICLE 15 WORKDAY

Bargaining unit members shall be on site thirty (30) minutes prior to the first
regular period of instruction. Unit members shall normally have their work stations open fifteen
(15) minutes prior to the first instructional period.

6 15.2 Bargaining unit members shall work the number of hours necessary for the 7 completion and fulfillment of instructional and professional responsibilities.

8 15.3 Within the workday, each bargaining unit member shall have one (1) uninterrupted 9 duty-free lunch period. The lunch period shall normally be equivalent to the student lunch period, 10 but in no case shall it be less than thirty (30) minutes, exclusive of passing periods.

15.4 Within the workday, each bargaining unit member with a teaching assignment shall 12 be scheduled for one continuous preparation period. Bargaining unit members assigned to 13 secondary schools shall be scheduled for a preparation period equivalent to the length of a student 14 instruction period. Bargaining unit members assigned to elementary sites shall be scheduled for 15 the annual equivalent of 40 consecutive minutes per day of preparation time. The District may 16 schedule equal daily segments per week or daily preparation time which is less than 40 minutes to 17 facilitate minimum day schedules from the annual allocation of preparation time.

When daily preparation time is less than 40 minutes (to facilitate minimum day schedules), mandatory meetings or activities for a bargaining unit member shall not exceed an average of 50% of the monthly preparation time on minimum days.

# 21 15.4.1 Re: Modification of Preparation Period Program for Grade 4/5 Teachers

- Effective July 1, 2001, implementation of the physical education component of the Preparation Period Program for Grade 4/5 Teachers shall be held in abeyance.
- The District and the Association agree to hold in abeyance, subject to annual review by the Grade 4/5 Enrichment Program Steering Committee, the year 4 (2003-2004) portion

1 of the Grade 4/5 Enrichment program as identified in the tentative agreement signed April 2, 2000

2 and discussed at 15.4.2.

As funds become available, the District will make every effort to restore any programs cut under this proposal. In addition, the District will actively seek grants to restore funding for these programs.

6 15.4.2 The District shall implement an additional 40-minute preparation period within the 7 regular student instructional day for Grade 4 and 5 teachers not participating in the Class Size

8 Reduction Program as follows:

9

Phase in over a 4-year period with 2000-2001 as year 1, as described in the

10 following chart.

11

Year	Number of Prep. Periods per Week		Enrichment Program
Year 1 2000-2001	2 prep periods per week	<ul> <li>9 Additional Teachers</li> <li>Enrichment Classroom</li> <li>Equipment/Instruments for Music</li> <li>Equipment for PE</li> </ul>	<ul><li>Vocal/General Music</li><li>Physical Education</li></ul>
Year 2 2001-2002	3 prep periods per week	<ul> <li>8 Additional Teachers</li> <li>Equipment for Science</li> <li>Continued phase-in of Music/PE equipment purchases</li> </ul>	• Lab/Elementary Science
Year 3 2002-2003	3 prep periods per week	• Continued phase-in of Music/PE/Science equipment purchases	
Year 4 2003-2004	4 prep periods per week	<ul> <li>8 Additional Teachers</li> <li>Equipment for Science</li> <li>Continued phase-in of Music/PE equipment purchases</li> </ul>	• 2 <sup>nd</sup> day for Lab/Elementary Science

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13 Specific elements and procedures of the program will be developed and 14 implemented by a steering committee composed of five (5) teacher representatives appointed by 15 the Association and five (5) District appointed representatives. Recommendations of the steering 16 committee will be reported, in writing, to the Association 30 days prior to implementation.

committee will be reported, in writing, to the Association 50 days prior to implementation.

17 Itinerant teachers providing instruction in this program will be scheduled for the

same number of preparation periods as participating Grade 4 and 5 teachers.

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- 1 This Preparation Period Program for Grade 4 and 5 teachers will normally begin on

2 the first day of the second week of school and will not be provided on minimum days.

3 15.5 Secondary bargaining unit members' instructional responsibilities shall include 4 student contact assignments consisting of instruction which shall not exceed five (5) periods when 5 organized in a 6-period day schedule. Bargaining unit members shall not normally be required to teach more than three (3) subjects during any semester. The District shall attempt to assign 6 7 exceptions to the above on a seniority basis.

8 A. Each site may elect to restructure the student contact assignment to provide planned instruction not normally to exceed 6 periods when organized in a 7 period day schedule. 9 Restructuring to a 7 period day will require a three (3) year commitment and a vote of the faculty 10 11 based on the following:

1. 12 The site administrator will provide a tentative proposal for implementation 13 options under both 6 and 7 period day schedules for consideration by the faculty in the voting 14 process. Elements of the tentative proposal will include, but not be limited to, the number of students per day, the length of instructional periods, proposed elective changes and possible 15 assignment changes. Significant substantive changes in the proposal, which were or should have 16 17 been predictable at the time of the vote, will provide a basis for grievance with the remedy limited to a required revote. 18

2. 66% positive vote of the certificated staff, conducted by FTA. 19

3. After the 2000-2001 year, votes related to the implementation of the 7 20 period day shall be completed by February 15<sup>th</sup>. 21

B. 22 Each site may elect to reorganize instructional time, when appropriate to accommodate advisory or intervention programs designed to provide non-credit student services, 23 24 such as academic programs or block scheduling. Reorganizing instructional day for the aforesaid 25 purposes shall require a three (3) year commitment and a 66% positive vote of the faculty.

1 15.5.1 The District and the Association have agreed that, in certain situations, bargaining 2 unit members in the secondary schools may teach an additional period and be compensated at an 3 additional one-sixth (1/6) of the individual's pro-rata rate of compensation. This payment could 4 include pre-school preparation days and must include in-service/student non-attendance days and 5 any other days when the teacher could have been responsible for the students (except where the unit member has made him/herself unavailable for service through leave of absence or other 6 7 unavailability for duty which is not related to the use of sick leave, personal necessity leave, jury duty or mandated court appearance, bereavement or imminent death leave, or industrial leave or 8 illness leave.) 9

The following rules shall be applied in determining under what circumstances an 10 11 individual teacher may qualify for this arrangement; how the unit member shall be selected, and 12 for how long the individual may participate in this arrangement.

13 15.5.1.1. The District shall determine the staffing requirements at each secondary school and 14 the administration shall make every effort to employ the number of qualified teachers needed to fill all positions vacant before any unit member may be used to teach any additional class. 15

15.5.1.2 The District shall not utilize this provision to replace or eliminate any teaching 16 17 positions.

15.5.1.3 The assignment of unit members to the teaching of an additional period with the 18 19 accompanying one-sixth (1/6) additional compensation shall be completely voluntary and shall not 20 occur until the one-sixth (1/6) additional period opportunity has been announced or posted at the school for a period not less than 5 days. The following procedures shall be used for the 21 22 assignment of such additional periods of instruction:

A. Additional periods, which have been projected for the subsequent school 23 year, shall be posted at the school for five (5) days prior to June 15. All volunteers shall be listed 24 25 and ranked in their departmental seniority order. Assignments shall be based on the following 26 criterion listed in rank order: Modified May 2002

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- 1. Departmental seniority
- 2. 2 School site seniority 3 3. District seniority 4 Β. Additional periods which become available after June 15, and prior to the 5 commencement of the subsequent school year will be posted for not less than five (5) days and announced at the first pre-school faculty meeting. Assignment of bargaining unit members to 6 7 additional periods shall follow the criterion indicated in item "A" above. 8 C. Additional periods, which become available after twenty-five (25) days of student attendance, shall be assigned on the basis of availability to provide the required additional 9 periods with the least disruption of the master schedule. 10 11 15.5.1.4 A unit member who teaches an additional class period shall do so for a maximum 12 of one (1) year and preferably the assignment shall be limited to one (1) semester, when possible. 15.5.1.5 13 The unit member who teaches an additional class must have a daily preparation period and if it is at the end or beginning of the regular schedule, the individual shall be required 14 to be present at the site. 15 15.5.1.6 The District shall make every effort to preclude the need for such additional 16 17 assignments. 15.5.1.7 The District shall notify the Association whenever it becomes necessary to offer the 18 individuals an additional class under the terms of this agreement. 19 15.5.1.8 Teachers with less than one year of classroom teaching experience shall not 20 normally be given a one-sixth (1/6) position. 21 15.5.2 22 Every effort will be made to refrain from assigning more than three (3) preparations to secondary school teachers as per 15.5. A preparation shall be defined as any situation in which 23 the bargaining unit member must specifically prepare lessons, lectures, tests or other activities for 24
- any class having a different course title.

1 15.5.2.1 Every effort will be made not to create combination classes except where class size 2 forces such action or where the leadership councils recommend some type of developmental program. 3

4 15.6 When a school implements full inclusion with its special day class students, the 5 District will consider those students as part of the District ratio of that teacher's class. Additionally, every effort will be made to have an additional adult (teacher or aide) in the 6 7 classroom for the major portion of the day.

8 15.7 Elementary teachers of combination classes will be provided a salary stipend of \$500.00. 9

15.8 Unit members shall not be required to teach a split schedule. 10

11 15.9 Elementary bargaining unit members shall receive compensatory time whenever 12 instruction or supervision time is extended due to an "inclement weather" schedule. The site administrator, in the exercise of his sole discretion, will determine whether or not inclement 13 14 weather exists. The site administrator shall establish an inclement weather schedule that defines the amount of compensatory time involved. Compensatory time shall be equal to actual additional 15 16 instruction or supervision time. The compensatory time will be taken during the next available 17 planning period. Each school will publish annually a written procedure for classroom coverage providing each regular classroom teacher or special education teacher a health and welfare break 18 19 during inclement days when normal recess breaks have been canceled. For purposes of this plan 20 the use of partner teacher or "buddy coverage" is one appropriate method.

15.10 The District may, from time to time, assign unit members duties which might 21 22 extend beyond the normal professional day. Such duties and obligation include:

15.10.1 Faculty meetings shall not normally exceed one (1) hour in duration. Under normal 23 circumstances mandatory meetings (including staff meetings, grade level meetings, articulation 24 25 meetings, and required site staff development events) at Elementary sites shall be scheduled on 26 minimum days. It is the intent of the District that these meetings on minimum days shall not Modified May 2002

- normally exceed the established release time of the bargaining unit member. The following shall
  be exceptions to the 50% rule (reference 15.4):
- Meetings resulting from duties voluntarily undertaken by the unit member.
   Meetings regarding individual student discipline, complaints or learning
- 5 problems/progress.
- 6 3. Meetings which take place on release time.
- 7 4. Contacts with Mentors/BTSA/PAR Teachers.

8 15.10.1.1 The District shall, in collaboration with the FTA, establish a system to monitor and report on a quarterly basis (beginning January 30, 1999), the number and type of mandatory 9 meetings affecting members of the certificated bargaining unit except those identified in items 1-4 10 11 above (15.10.1). On a quarterly basis, and at the request of the Association President or designee, 12 the Superintendent or designee shall meet with the Association to discuss any specific concerns 13 arising out of said reports. The District shall agree to reconsider language as proposed in 15.10.1 14 in the bargaining for the 1999/2000 year on the basis of information developed in this monitoring system. 15

16 15.10.2 In-service meetings

17 Faculty meetings and in-service meetings during prep days shall not exceed three18 (3) hours in duration.

19 15.10.3 Open House and Back-to-School Night.

20 15.10.4 Conferences with administrators shall normally be held during the unit member's
21 preparation/conference time with prior notice if practical.

15.11 Mandatory uncompensated adjunct duties, including but not limited to, campus
supervision and bus duty, shall be equitably distributed. To the extent possible, supervision duties
other than yard duty shall be assigned with consideration of staff preferences.

25 The District will continue to seek a remedy to alleviate elementary teachers (grades

1-5, including K/1 combination) having to perform supervised duties during the day except during
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1 inclement weather. A Joint Task Force was established to seek a timely and economic means to relieve elementary teachers from having to perform supervised duties during the day, except 2 3 during inclement weather. As per the Joint Task Force and Memorandum of Understanding dated 4 May 8, 1996, all Elementary School sites will be provided four (4) hours per day of student 5 supervision support staff. None of the people employed shall work more than 2.75 hours per day. They will be paid at the same rate as Noon Duty/Breakfast Aide duty aides (minimum wage). 6 7 Each school site will create their own plan for getting the optimum amount of student supervision time from those hired. The sole intent of this is to eliminate and/or reduce the maximum number 8 of supervised duties certificated staff members have to do outside of the classroom. It is 9 understood that a backup schedule will be in place in the event of an absence of these aides. The 10 11 student supervision support staff shall be hired and trained for the opening of each site each year.

12 15.12 General supervision of student activities, such as dances, performances and athletic
13 events, shall be voluntary to the extent possible.

14 15.13 At continuation high schools, teachers shall make home visits as part of the regular 15 teaching assignment, provided the number of hours worked per day shall not exceed those of 16 Fontana High School. Mileage for the use of personal automobiles in making home visits shall be 17 reimbursed pursuant to Article 19. At the discretion of the site administrator teachers may be 18 assigned to make routine phone calls to students regarding absence in lieu of home visits.

19 15.14 Bargaining unit members shall not normally be asked to substitute for other unit 20 members. Secondary unit members, drawn from a pool of volunteers, shall be compensated for 21 period substitutions at the rate of one (1) hour of certificated hourly rate for all period 22 substitutions. Elementary unit members shall not normally be required to substitute for other unit 23 members. In urgent circumstances, other certificated personnel may act as substitutes.

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15.14.1 When elementary unit members are required to substitute for other unit members,
 they shall be compensated for all substitutions. Compensation will be based on the following
 formula, with full-day substitution being defined as six (6) hours per day:

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5	# hours sub x hourly rate
6	to nearest half hour
7	# of sub unit members

# 8 15.15 Persistent Vacancy

This agreement is established to provide services to students in classrooms where a persistent 9 vacancy exists due to the district's inability to hire a qualified employee to provide the designated 10 curriculum. In such a circumstance, existing agreements allow the district to use the 1/6<sup>th</sup> contract 11 extension to provide appropriate teacher staffing until the vacancy can be filled by hiring a 12 qualified teacher. However, in some instances the  $1/6^{th}$  contract extension cannot be used due to a 13 variety of factors. In these instances a "persistent vacancy" may be declared in which it is 14 anticipated that substitute teachers will be necessary for a lengthy period of time prior to filling the 15 vacancy. When a "persistent vacancy" is declared, the following procedures may be used to 16 alleviate the negative impact on students: 17

- 18 1. Fully qualified teachers (with appropriate credentialing for the class/classes 19 affected by the vacancy) will be offered the opportunity to accept additional assignments to 20 prepare or advise on the preparation of lesson plans and to grade student work and /or assign term 21 grades.
- 22 2. Compensation for the duties indicated in clause 1 (above) shall be at the 23 hourly per diem rate and shall be submitted on an hourly time sheet.
- 3. The assignment of consultation on lesson plans or preparation of lesson plans will be authorized for not to exceed 3 hours per week (time submitted shall be actual time worked, not an automatic allocation for the assignment.)

1 4. The assignment of grading work and determining term grades shall be 2 authorized for actual time worked, with administrative oversight to insure that time claimed is 3 within reasonable expectations given the subject and tasks involved.

5. Multiple staff members may be involved in fulfilling these duties for each declared "persistent vacancy" depending on the circumstances at the individual site. However, all teachers will follow a common grading standard which shall reflect department standards or standards developed by the teacher assigned to the lesson planning function.

6. Notwithstanding the above arrangements, whenever work assigned can be graded through computer scanning or with the use of an answer key, such work will be graded by the substitute teacher. In these cases the grades for each period of instruction shall be given to the teacher assigned to provide term grades for that class period and such grades shall be included in the computation of term grades.

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7. Selection of teachers for assignments pursuant to section 15.15 will be at the discretion of the site administrator.

15 15.16 The District agrees to meet and negotiate with the Association prior to the 16 development of any plan to extend the instructional day.

17 15.17 The District shall make every effort to schedule parent conferences for I.E.P.'s,
18 proficiency exams, A & T meetings, annual review meetings, S.A.T. and other parent meetings
19 required by PL94-142 or AB-65 during the conference period of bargaining unit members.

20 15.18 Unit members shall not be assigned duties normally performed by custodial and/or
21 maintenance staff members.

RSP teachers and LSH teachers assigned to an extended contract to provide services at multi-track schools shall be assigned a workday equal to the length of the workday of other full-time bargaining unit members assigned to the multi-track site. Therefore, extended work year RSP teachers and LSH teachers assigned to multi-track schools will be assigned a work

1 calendar which is reduced equally to that of bargaining unit members assigned to multi-track schools.

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#### 15.20 **Definitions – Classroom Sharing**

4 1. Roving Model: Roving is a system at the elementary level in which 5 identified teachers move to a new classroom each time a track ends. At the secondary level roving is a system in which a teacher has no assigned classroom and teaches in two or more classrooms 6 7 daily.

8 2. Rotation Model: Rotation is a system in which Continuous Schools Program (CSP) teachers are organized in clusters and each teacher in the cluster moves to a new 9 classroom at the end of each track. 10

11 15.20.1 Every effort shall be made to exempt the following unit members from a required 12 classroom share assignment: first year inexperienced unit members, SED and SH teachers and unit members who are referred PAR participants. In the event that the aforesaid bargaining unit 13 14 members are required to participate in a classroom share arrangement they shall not be assigned to serve as the roving classroom in a roving model. Not withstanding the above, if a first year 15 inexperienced teacher is assigned to rove due to the need to create the class or assign a teacher to 16 17 the class after the beginning of the school year, the teacher shall be exempt from roving for the following school year. 18

15.20.2 19 When overcrowding requires that more than one unit member be assigned to a 20 classroom (except kindergarten and special education teachers providing pull out services) each CSP site or room sharing team shall decide annually between a roving or rotation model in an 21 22 informal election conducted by the site administrator and the FTA building representative. The 23 election shall be based on a plan for team assignments and facility assignments identified by the 24 principal. In the event of a tie, the principal shall cast the deciding vote. If the FTA raises a 25 challenge or concern to the validity of the vote, the Fontana Teachers Association shall be allowed

26 to examine the ballots and/or re-conduct the vote as necessary. Modified May 2002 68

1 15.20.3 CSP (K-5-Roving/Rotation)

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Volunteers for roving assignments shall be solicited and volunteers shall be used to the extent practicable. When non-volunteers must be utilized for roving assignments, these 3 4 assignments shall be equitably distributed over a period of years.

5 15.20.4 Each Continuous Schools Program (CSP) site using roving classroom assignments shall develop a plan to provide relief from such additional duties and responsibilities as shall be 6 possible, given consideration of the size of the school and the safety and welfare of students. 7 8 Among those assignments considered in the development of the plan shall be adjunct/student supervision duty, room environment responsibilities, committee chair assignments, and other club 9 or program responsibilities. 10

11 The District shall be responsible for storing and moving one (1) rolling book cart and two (2) large pieces of furniture, such as lockable rolling cabinets, lockable file cabinets 12 13 (which may include one (1) lockable rolling cabinet and one (1) lockable file cabinet or two (2) 14 lockable rolling cabinets). Each roving unit member shall be provided a workspace which includes: a locking desk, as well as access to a faculty phone and computer workstation. Non-15 consumable materials such as books, kits and materials shall be assigned to each classroom. 16

17 15.21 Secondary Rovers (6-12) Classroom Sharing

Volunteers shall be assigned first. After all volunteers have been utilized, further 18 classroom sharing shall be equitably distributed. Every effort shall be made such that no unit 19 20 member shall be required to classroom share two consecutive years/terms. Every effort shall be made such that no unit member shall be required to classroom share more than 2 periods per 21 22 instructional day provided however that this requirement shall not be interpreted to require an increase in the number of roving teachers. Every effort shall be made to ensure the close 23 proximity and subject compatibility of assigned rooms. 24

15.21.1 Each unit member involved in a classroom share shall be provided a workspace 25 which shall include: a locking desk and a locking filing cabinet, as well as access to a faculty 26 Modified May 2002 69

phone and computer workstation. Basic supplies, which are normally made available by the
 school, shall be made available in each room used in a classroom share assignment.

15.22 Any innovation, (other than provided for in section 15.5) including, but not limited 3 4 to, changes to the workday, requested by a specific site must have staff approval consisting of a 5 75% positive vote by secret ballot of the bargaining unit members assigned to the site in an election conducted by the Association at that site. Any innovation is contingent upon approval of 6 7 both the Executive Board of the Association and the District in a written Memorandum of 8 Understanding and Agreement after considering the impact on the Collective Bargaining Agreement, Board Policy, Education Code and/or past practice. Any innovation shall not result in 9 an increase in student contact minutes exclusive of passing periods. 10

11 15.23 KINDERGARTEN CLASS SIZE REDUCTON

12 15.23.1 <u>Definitions</u>

13 "Option 1" is a full day (200 instructional minutes) in a 20:1 student/teacher ratio.

"Option 2" includes an additional half day (100 instructional minutes) assignment for each
 kindergarten classroom.

16 "CSR" is the abbreviation for Class Size Reduction.

"Basic Assignment Kindergarten Teacher" shall be defined as the kindergarten Teacher of
Record who is assigned all the students during the 200-minute kindergarten instructional day.

The "CSR Kindergarten Teacher" shall be defined as the additional teacher(s) who provides the 100 minutes of Language Arts and Math instruction to a portion of the kindergarten class not to exceed a student/teacher ratio of 20:1.

22 15.23.1.1 Basic Kindergarten Workday

23 The basic kindergarten workday shall be comprised of the following components:

- 1. 200 minutes of student contact instructional time
- 25 2. 100 minutes CSR shared time to be used in math and language arts 26 programs

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3. Ed. Code time allocation of 30 minutes before beginning of school day

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# 40 minutes daily preparation period

5. 30 minutes of additional time which may be used for supervision of kindergarten students before and after the student day, planning for the kindergarten program, or other kindergarten activity scheduled or assigned by the principal or mutually agreed by the kindergarten teacher and principal.

For CSP schools attending on a 175 day student calendar, the student contact times noted above shall be adjusted proportionately in accordance with the State waiver agreement which authorizes the 175 day school year for CSP (multi-track) school instead of the required 180 day school year for traditional and single track schools.

11 15.23.1.2 It is the intent of both parties that each school shall develop a plan to provide for a 12 "health and welfare" break from student contact duties for each Kindergarten teacher 13 approximately consistent to that available to teachers of grades 1-5. A variety of strategies may be 14 used to implement such a release from student contact duties within the instruction day provided that the specific plan used by each school is approved by the district and is consistent with 15 applicable law and policies of the Governing Board. In order to assist the schools in providing 16 17 this break, the basic daily allocation of "yard duty" personnel to each school which is used to release teachers from daily "yard duty" assignments during student recesses shall be increased by 18 30 minutes (for a total of 4.5 hours). 19

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# 15.23.2 OPTION ONE PROCEDURES

The district and association agree that the implementation of Class Size Reduction (CSR) strategies is a priority element of the educational program. It is, therefore, the intent of the district that schools, which have been able to implement Option 1 class size reduction programs due to available facilities, will not arbitrarily or capriciously eliminate such programs subject to the following conditions: A. All Kindergarten Option 1 program decisions are contingent on availability of facilities. If facilities become unavailable due to enrollment, necessary movement or unavailability of facilities or safety or space requirements, the use of Option 1 in Kindergarten may have to be discontinued.

5 B. The district will not approve arrangements whereby only some of the kindergarten 6 classrooms at any school are in planned Option 1 configurations. Absent extraordinary approved 7 program arrangements, schools will be approved only for full implementation of Option 1 8 arrangements in all kindergarten classrooms.

#### 9 15.23.3 OPTION TWO PROCEDURES

#### 10 15.23.3.1 Option Two – Facilities

In the event the District finds it necessary to alter the kindergarten program from Option 1 to Option 2, the District will, to the extent possible, ensure that all kindergarten teachers are provided traditional kindergarten teaching facilities or locate their classrooms as close to restroom facilities and drinking fountains as feasible.

# 15 15.23.3.2 <u>Minimum Day Compensation (Option Two)</u>

Those Kindergarten teachers who are unable to be released from their "CSR time" obligations (100 minutes per day assignment to another Kindergarten class for class size reduction purposes or staggered day arrangements) will be compensated annually for two minimum days at per diem rate of pay for the end-of-semester minimum days which cannot be included in their workday.

- Those Kindergarten teachers who can be released from the daily 100 minutes without violating the CSR requirements will be released from the "shared time" or other 100minute instructional responsibility on the end-of-semester minimum days.
- 24 15.23.3.3 Parent Conference Procedures

25 Basic Assignment Kindergarten teachers who have more than 20 students enrolled

at the time of the first quarter parent conferences shall have an increase in authorized additional
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compensation for parent conferencing duties from 7.5 hours to 10 hours at per diem rate of pay. Basic Assignment Kindergarten teachers who have 20 or less students will be ineligible for additional compensation in connection with parent conferencing but will be released from their shared time or other 100 minute per day additional instructional responsibilities during the scheduled parent conference week. The only exception to this shall be Option 1 Basic Assignment Kindergarten teachers who have a required "CSR time" assignment in Kindergarten due to unusual circumstances.

8 The Basic Assignment Kindergarten Teacher will have the option of scheduling 9 these parent conferences during any portion of their normal work day (excluding student contact 10 time) and deferring duties normally performed in non-student contact hours to non-workday time 11 and non-work locations. Notwithstanding such deferral or relocation of duties, each Basic 12 Assignment Kindergarten Teacher will be allowed to submit the additional assignment time for 13 parent conferences as indicated above.

### 14 15.23.3.4.1 <u>Planning Procedures</u>

The planning process is expected to be participatory involving the site administrator and kindergarten faculty. While all possible solutions and proposals shall be considered, the principal will have the final authority with regard to the models to be used at each individual school for the implementation of kindergarten class size reduction.

19 15.23.3.4.2 If a conflict occurs at a site which is not resolved by school site procedures, the 20 FTA President and Assistant Superintendent, Personnel Services, will meet with the 21 administration and the planning committee of the school to discuss and consider the conflict. 22 However, final approval of the kindergarten plan for each school will remain with the principal.

15.23.3.4.3 After each school has identified the model or models which will be used to
implement class size reduction at that individual site, decisions with regard to the assignment of a

25 CSR model to an individual teacher/classroom will be governed by the following:

- 1 1. Feasibility given scheduling, staffing, program elements, and other 2 restraints.
- 2. A model will not be considered feasible if the use of that model in an individual assignment (grade level and track) requires that one currently-assigned teacher "bump" another currently-assigned teacher from his/her grade/track assignment.
- 6 3. After feasibility issues have been resolved, if discretion exists with regard 7 to the assignment of models to individual teachers, such assignment will be based on teacher 8 preference. Teacher preference will be considered on the basis of:
- 9

(1) grade level seniority, (2) site seniority, (3) district seniority.

If an individual school has developed a viable model that is not contained in this agreement, the school will be given the opportunity to jointly consult with the FTA President and Assistant Superintendent, Personnel Services. Should such model receive district approval, compensation will be proportionate based on the model contained in this agreement (using average increase in required student contact minutes as the basis for increased compensation), and the FTA President will have the power to agree to a compensation plan on behalf of the Association.

For Option 2 only, Basic Assignment Kindergarten Teachers and CSR Kindergarten Teachers will both be paid for an additional I hour per week joint planning period at their (per diem) hourly rate.

19 15.23.3.4.4. The Option 2 models listed below and existing workday models will be used to 20 accomplish kindergarten CSR. In individual classes where none of the existing or modified 21 models will fully accomplish Option 2 requirements, class size reduction may be deferred for one 22 year so that additional strategies can be researched and developed. The issue of feasibility will be 23 analyzed solely on the basis of program facilities and scheduling.

Notwithstanding the above, the basic kindergarten workday, with 200 minutes of student contact time and 100 minutes shared time, will be a model used in all schools, even if

scheduling problems prevent full implementation of class size reduction and eligibility for
 incentive funding.

3 15.23.3.4.5 Kindergarten teachers who do not wish to participate in the specific plan developed
4 by their site will have the option to consider requests for reassignment and transfer.
5 Administrators are strongly encouraged to work cooperatively to resolve such situations.

If a kindergarten teacher does not wish to participate in the kindergarten CSR program, the administrator shall announce an anticipated kindergarten vacancy to all staff members and shall determine if reassignment to an existing or anticipated vacancy is appropriate, as per Article 8 of the Master Contract. If no appropriate vacancy is available at the current site, the kindergarten teacher may request transfer to an acceptable assignment at another site, as per Article 8 of the Master Contract.

15.23.3.4.6 The selection of the appropriate models for kindergarten CSR at each individual
site will be an annual process, and decision-making described herein will take place at least on an
annual basis.

15 15.23.3.5 Scope of Responsibility for Cooperating Teachers - The basic assignment
kindergarten teacher, and Kindergarten CSR teacher(s) shall mutually develop a responsibility
plan for implementing the language arts and mathematics portions of the kindergarten program.

18 If the parties are unable to come to consensus on an issue(s) they shall meet with 19 the Site Administrator who will assist them on developing an acceptable plan. The Site 20 Administrator shall give primary consideration to the continuity of the Basic Assignment 21 Kindergarten Teacher's program and classroom plan.

- In the event a problem arises once the plan has been implemented, all parties will meet to resolve the plan. If mutual agreement, which is acceptable to the site administrators, cannot be reached, the site administrator will have the final authority to resolve disputes. Such resolution shall be reduced to writing.
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1 15.23.4 <u>Approved Models (Option 2)</u>

2 NOTE: <u>In all models, student contact time while kindergarten classes are staffed at the 20:1</u>

3 <u>student/teacher ratio must be used in the language arts and mathematics programs.</u>

# 4 <u>Staggered Day Kindergarten Model</u>

- 5 The staggered day kindergarten model requires only one teacher but accomplishes 6 the 20:1 ratio by using a "staggered day" for students. A sample of such workday is indicated 7 below:
- 8 SAMPLE WORKDAY:

9	7:30	Teacher arrival
10	8:00 - 9:40	Group 1 (language arts and math)
11	9:40	Group 2 arrives
12	9:40 - 9:55	Motor Skills and "Transition Time" for both groups together
13	9:40 - 12:00	Groups 1 & 2 together
14	11:15 - 11:55	Lunch (teacher and students)
15	11:55 - 12:00	Transition (exit Group 1)
16	12:00 - 1:40	Group 2
17	1:40 - 2:50	Teacher Prep and Unstructured Time
18	This model m	ay have limited application because it requires that the kindergarten
19	classroom be available for the	e full day without sharing.
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# ARTICLE 16 CLASS SIZE

3	16.1 The Association and the District will jointly establish a standing committee,
4	meeting on a monthly basis to monitor instances of excess class size at individual schools. The
5	committee will agendize a review of specific site overloads on request. An overload is established
6	when a class is in excess of the guidelines established in sections 16.2 and 16.3. Committee
7	membership will include the Association president and one appointed representative of the
8	Association, the Assistant Superintendent, Educational Services and the Assistant Superintendent,
9	Personnel. When individual overloads are discussed, the site principal or designee and building
10	representative will be ad hoc members of the committee.
11	The committee shall review the reasons for cases of excess class size limits, the
12	alternatives available to alleviate the situation and make recommendations to the Superintendent
13	for action. The committee will jointly develop a format for the reporting of cases reviewed and
14	recommendations to the Superintendent.
15	The Superintendent shall state in writing her/his decision(s) and send copies to the
16	Association, the principal of the affected school site and the teacher(s) involved.
17	The following staffing ratios shall go into effect as follows:
18	<u>1995-96</u> <u>1996-97</u> <u>1997-98</u>
19	K – 5 30:1 30:1 29:1(a)
20	6-8 30:1 29:1 29:1
21	9-12 28:1 28:1 27:1(b)
22	Staffing ratio for Continuation High Schools to be 80% of enrollment staffed at 22:1.
23	(a) As the cost for additional portables may make this proposal prohibitive, the
24	District will work with the Association to lower class sizes.
25	(b) This staffing ratio will be based on the estimated enrollment figures at the
26	beginning of the second semester of each school year.
27	16.2 The following language will be implemented as of the beginning of second
28	semester of the 1998-99 school year.

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1	The following are class size maximums:	
2 3	K (CSR) 20:1 1-3 (CSR) 20:1	
4	The above class sizes apply to classes covered by the state-supported "Cl	ass Size
5	Reduction" program and these ratios will be automatically removed from the agreement if	the state
6	withdraws the program.	
7	The following classroom pupil-teacher ratios are agreed to as guidel	ines for
8	establishing reasonable student group compositions with classrooms:	
9	Target Ratios Maximum Class Maximum 5 Period Load	
10	K (Non-CSR) 29:1 (a)	
11	Grades 4-5 32:1 (a)	
12 13 14 15 16	$6^{th}-12^{th}$ Departmentalized:30:1Basic/Advanced30:1 $6^{th}-12^{th}$ Departmentalized:AcademicAcademic35:137:1 (b)175 (b)	
10 17	Special Day Class (on average) 15:1	
18 19	Continuation High School (All classes except P. E.)26:1 **110 **	
20	**Maximum Class Size (for all regular classes with the exception of	Physical
21	Education) for Continuation High School per period to be 26 students in attendance.	
22	**Maximum 5 period load will be 110 students in attendance per day.	
23	(Note: **refers to the clause on page 79 at line 1 establishing the	financial
24	penalties for exceeding these maximums.)	
25	The District will establish a committee to monitor class size in secondary	physical
26	education classes. The Association will appoint member(s) to serve on this committee.	
27	(a) For teachers in grades K-5, should the District exceed a maximum	m of 33
28	students per class the remedy shall be financial compensation to the bargaining unit memb	er based
29	on a pro-rated per diem basis per student until the class no longer exceed the 33 maximum	

(b) Should the District exceed this maximum teacher load or one period maximum,
the remedy shall be financial compensation to the bargaining unit member on a prorated per diem
basis based on a one-sixth (1/6) additional period assignment until the maximum teacher load is
reduced below the respective maximum.

5 16.3 Non-academic secondary classrooms including, but not limited to, art, music, shop,
6 speech, business, home economics and physical education, shall comply to the physical facilities,
7 supplies and equipment.

8 16.4 The class size committee will review efforts made by the District to maintain class 9 sizes at target ratios. Any class exceeding the target ratio for more than twenty (20) calendar days 10 will automatically be referred to the Class Size Committee for review and possible resolution.

11 16.5 Continuation high school pupil-teacher ratio shall follow the requirements of the
 12 California Education Code small school staffing formula.

13 16.6 The District may exceed the staffing ratios established in this Article when the 14 revenue from the State is reduced or other financial constraint makes the retention of these 15 guidelines impossible.

16 16.7 Each school shall attempt to program students in such a manner as to equalize the 17 student group compositions within classrooms.

18 16.8 Special Education full inclusion model, see section 15.6.

19 16.9 Understanding that the district now has a significant number of vacant positions in 20 RSP and SDC positions which have proven extremely difficult to staff with qualified employees 21 and that recruitment efforts to fill these vacancies will continue to be an extremely high priority 22 for the district, the Fontana Unified School District ("District") and Fontana Teachers Association 23 ("Association") have agreed to the following measures to compensate bargaining unit members 24 assigned to RSP or SDC positions for duties related to excess caseloads:

For the purposes of this agreement the "basic caseload" will be 28 students for RSP
 and 18 students for SDC teachers. (Basic caseload for RSP teachers with extended-year
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assignments will be 31.) "Excess caseload" will refer to those students in excess of the "basic
 caseload" with existing IEPs (expired or current).

3 2. Acceptance of additional compensation/duties will be voluntary on the part of4 teachers.

3. District and site administration will work with each school to develop a plan to alleviate student needs or compensate special education teachers assuming duties as a result of excess caseload. Compensation methods will include the use of 1/6<sup>th</sup> contract extension and hourly per diem rate compensation for additional duties with the proviso that no individual employee may receive both methods of compensation. Assessment duties in connection with the development or update of IEPs, IEP development, and related meetings will be compensable when performed for excess caseload students. Compensation for assessment or meetings in connection with student study team referrals is specifically excluded from this agreement.

- 4. Where compensation is related to excess caseloads caused by vacant positions, see
  section 15.15.

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1 2	ARTICLE 17 SAFETY CONDITIONS
3	17.1 The District shall provide a place of employment, which is as safe as the nature of
4	employment and assigned duties reasonably permit. Unit members shall not be required to
5	perform duties under unsafe working conditions.
6	17.2 DISTRICT SAFETY AND HEALTH COMMITTEE
7	The Association shall have the right to appoint up to three (3) representatives to the
8	District Safety and Health Committee. Agendas of the committee may be structured by the
9	committee.
10	Any guidelines recommended by this committee shall be consistent with Federal, State and local
11	laws as well as the terms and conditions of this Agreement.
12	17.3 <u>SAFETY AGENCY REPORTS</u>
13	17.3.1 The District shall, upon receipt of a recognized agency inspection or other alleged
14	violation, deliver a copy of said correspondence to the District Safety and Health Committee for
15	consideration within three (3) working days.
16	17.4 <u>STUDENT BEHAVIOR</u>
17	Unit members may use reasonable force under circumstances which require that
18	they defend themselves or students against an assault; provided, however, that such force does not
19	exceed that which is needed to repel or protect from bodily injury and provided further that the
20	unit member report any such incident to the immediate supervisor within a twenty-four (24) hour
21	period. The above provision shall not be read as a requirement that unit members must place
22	themselves in danger of serious injury in order to protect another employee or students from an
23	assault.
24	17.5 <u>HOME VISITS</u>
25	No unit member shall be required to enter the home of a parent or to otherwise

26 meet with a parent at an off-campus location when the meeting may be a danger to the safety of

1 the unit member. A unit member may determine that a meeting with a parent may result in a detriment to the student's instructional program. In either instance, the unit member shall report 2 3 the circumstances to the immediate supervisor, who shall either authorize an alternate parent 4 contact method, provide for a safe teacher/parent meeting or relieve the unit member of the 5 obligation to meet with the parent.

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## **ORIENTATION MATERIAL**

7 As a part of the annual District orientation, a copy of any Board policies or 8 administrative procedures then in effect regarding student discipline, corporal punishment and suspensions shall be furnished to each new unit member. This information shall also be furnished 9 to each unit member upon implementation of this Agreement and shall be updated as changes 10 11 occur. Student discipline shall be in accordance with District policy.

#### 12 17.7 DISTRICT RESPONSIBILITIES

Upon request of a unit member, the District shall provide for the defense of any 13 14 criminal charges or tort or other civil action or proceedings brought against the unit member, in his official or individual capacity or both, due to an act or omission in the scope of his employment as 15 an employee of the District. 16

17 Notwithstanding the above, the District may refuse to provide for the defense of an action or proceeding brought against a unit member if the District determines that: 18

17.7.1 The act or omission was not within the scope of his/her employment; or 19

- 17.7.2 The unit member acted or failed to act because of actual fraud, corruption or 20 malice. 21
- 17.8 22 EMPLOYMENT DEFINED
- As used in this Article, "employment" shall include assigned duties and activities 23 approved by the administration which involves student activity. 24
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1 17.9

#### TUBERCULOSIS EXAM

Employees shall be required to provide evidence of examination of tuberculosis
every two (2) years as required by Education Code 49406.

4 When a unit member is required by the District to undergo a tuberculosis 5 examination, said examination shall be at the District's expense.

6 17.10 It is recognized that the presence of a site administrator while students are present
7 on campus is an important component of school safety. The District will make reasonable efforts
8 to ensure administrative coverage.

9 When the use of a non-management administrative designee is scheduled for 50% 10 or more of the student instructional day, the administrative designee will be offered substitute 11 coverage for his/her basic assignment.

12 17.11 School sites will work with their staff, annually, to analyze the safety conditions at 13 duty stations at each site and each principal shall issue a written report to the Superintendent 14 within 60 days after the beginning of the school year to indicate steps taken by the site to correct 15 any safety concerns. The Safety and Risk Management Office will review each plan to identify 16 extraordinary circumstances which will be referred to the Superintendent for additional 17 consideration.

17.12 The District shall pay the unit member's deductible to a maximum of \$250.00 for 19 damages resulting from vandalism or accidents on district property where the unit member is not 20 at fault.

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## ARTICLE 18 ORGANIZATIONAL SECURITY

## 3 18.1 <u>MEMBERSHIP DUES AND REPRESENTATIVES</u>

4 18.1.1 Any unit member who is a member of the Association or who has applied for 5 membership may sign and deliver to the District an assignment authorizing deduction of unified 6 membership dues, initiation fees and general assessments in the Association. Pursuant to such 7 authorization, the District shall deduct one-tenth (1/10<sup>th</sup>) of such dues from the regular salary 8 check of the unit member each month for ten (10) months. Deductions for unit members who sign 9 such authorization after the commencement of the school year shall be appropriately prorated to 10 complete payments by the end of the school year.

18.1.2 Any unit member who is not a member of the Association or who does not make 11 application for membership within thirty (30) days of the effective date of this Agreement, or 12 13 within thirty (30) days from the date of commencement of assigned duties, shall become a member of the Association or pay to the Association a fee in an amount equal to unified membership dues, 14 initiation fees and general assessments, payable to the Association in one (1) lump sum cash 15 payment. In the event that a unit member shall not pay such fee directly to the Association, the 16 District shall immediately begin automatic payroll deduction as provided in California 17 18 Government and Education Code and the Educational Employment Relations Act.

19 18.1.3 Any unit member who is a member of a religious body whose traditional tenets or 20 teachings include objections to joining or financially supporting employee organizations shall not 21 be required to join or financially support the Association as a condition of employment; except 22 that such unit member shall pay, in lieu of service fee, sums equal to such service fee to one (1) of 23 the following non-religious, non-labor organizations, charitable funds exempt from taxation under 24 section 501© (3) of Title 26 of the Internal Revenue Code:

25 18.1.3.1 American Cancer Society.

26 18.1.3.2 Fontana Teachers Association Scholarship Fund.

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1 18.1.3.3 United Way of Fontana Area

2 18.1.3.4 Children's Service Fund for the Fontana Unified School District. Such payment
3 shall be made on or before October 18 of each school year.

4 18.1.4 Proof of payment and a written statement of objection, along with verifiable 5 evidence of membership in a religious body whose traditional tenets or teachings object to joining or financially supporting employee organizations, pursuant to paragraphs 18.1.3 above, shall be 6 7 made on an annual basis to the Association as a condition of continued exemption from the 8 provisions of paragraphs 18.1.1 and 18.1.2 of this Article. Payment shall be in the form of receipts and/or canceled checks indicating the amount paid, date of payment and to whom 9 payment in lieu of the service fees has been made. Such proof shall be presented on or before 10 11 October 30 of each year to the Association.

12 18.1.5 With respect to all sums deducted by the District pursuant to the paragraphs above, 13 whether for membership or dues or agency fee, the District agrees to remit as soon as practical 14 such monies to the Association accompanied by an alphabetical list of unit members for whom 15 such deductions have been made, categorizing them as to membership or non-membership in the 16 Association and indicating any changes in personnel from the list previously furnished.

17 18.1.6 The Association agrees to furnish any information regarding membership status 18 and any other information need by the District to fulfill the provisions of this Article. Such 19 information shall be updated on a monthly basis.

18.1.7 The Association agrees to hold the District harmless pursuant to Appendix H of this
Agreement.

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1 2	ARTICLE 19 MILEAGE REIMBURSEMENT
3	19.1 Unit members who are assigned to more than one (1) school per day shall, upon
4	request, be reimbursed for all assigned travel at the current IRS business rate for mileage between
5	the first assigned location at the beginning of the workday and the last assigned location at the end
6	of the workday; provided, however, that the unit member has received prior written approval for
7	such travel and provided further that such mileage does not exceed the District's mileage charts.
8	Such reimbursed schedule shall be adjusted annually on or about July 1.
9	19.2 Unit members who are required to use their personal automobiles for District
10	business shall be reimbursed, upon request, for required travel subject to the following condition:
11	The unit member must have received prior written approval from the site
12	administrator, or designee, for any such travel.
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## ARTICLE 20 PROFESSIONAL GROWTH

3 20.1 This Article applies to those unit members who acquire an initial clear multiple or
4 single subject teaching credential after August 31, 1985, as provided in Education Code Sections
5 44250, 44251 and 44277.

6 20.2 Those unit members to whom this Article applies shall develop an individual 7 program of professional growth which consists of a minimum of one hundred fifty (150) clock 8 hours of participation in activities which contribute to competence, performance or effectiveness 9 in the profession of education. This program is to be completed within a five (5) year period. The 10 five (5) year period begins September 1, 1985 or on the date that a credential is issued after 11 September 1, 1985.

20.3 Each unit member who obtains a clear credential after August 31, 1985 shall 12 develop a professional growth program which shall be consistent with requirements of laws and 13 regulations adopted pursuant to law. Acceptable activities include, among others defined by the 14 Commission on Teacher Credentialing, two (2) or more of the following: the completion of 15 courses offered by regionally accredited colleges and universities; participation in professional 16 conferences, workshops, teacher center programs or staff development programs; service as a 17 18 mentor teacher pursuant to Section 44496; participation in school curriculum development projects; participation in systematic programs of observation and analysis of teaching; service in a 19 leadership role in a professional organization; and participation in educational research or 20 innovation efforts. Prior to the development of a professional growth program, the District shall 21 give to each unit member affected a copy of the Rules and Regulations adopted by the 22 Commission on Teacher Credentialing pursuant to the law. 23

24 20.4 It shall be the responsibility of the unit member to:

25 20.4.1 Develop and plan his individual professional growth program, subject to prior 26 approval of the unit member's immediate supervisor, or designee, or a District appointed

professional growth advisor. Such plan shall be subject to review and revision. The same procedure shall be followed with respect to amended plan(s) developed by the unit member. All plans shall be approved or disapproved within ten (10) working days of submission.

4 20.4.2 Participate in at least fifteen (15) hours of acceptable activity each year of the five
5 (5) year plan, unless the one hundred fifty (150) clock hours have already been satisfied.

6 20.4.3 Submit to the immediate supervisor, no later than June 1 of each year during the 7 five (5) year plan, on District prescribed multiple copy forms, a report setting forth the acceptable 8 activities engaged in during the previous year including the number of hours of each activity.

9 20.4.4 Take full responsibility for the submission, accuracy and truthfulness of all reports
10 relating to acceptable activities and the hours engaged therein as provided in Section 3 above.

Participate in minimum of one hundred fifty (150) hours of acceptable activities in accordance with the professional growth program during the five (5) year period. Notice of full or partial compliance with the requirements of the five (5) year program shall be submitted by the unit member in writing to the immediate supervisor no later than ninety (90) calendar days prior to the expiration of the five (5) year period.

16 20.5 The parties agree that the dispute resolution procedure utilized in this Article shall 17 be provided by the Commission on Teacher Credentialing rather than Article 6, Grievance 18 Procedure.

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1 2		ARTICLE 21 MENTOR TEACHER PROGRAM	
3	21.1	MENTOR TEACHER SELECTION COMMITTEE	
4	21.1.1	Mentor Teacher Selection Committee shall be established through a selection	
5	process by th	e Fontana Teachers Association and the District. The nomination of mentor teachers	
6	for the 1998-	99 school year shall be accomplished by nominating two committees, one selecting	
7	mentors to serve elementary teachers, one selecting mentors to serve secondary teachers. For		
8	subsequent ye	ears consideration shall be given to the expansion of the two committee structure to a	
9	possible three	e-committee structure, based on mutual consent.	
10	21.1.2	Composition of the Mentor Teacher Selection Committee:	
11	21.1.2.1	The Elementary Mentor Selection Committee shall be composed of three (3)	
12	elementary sc	chool classroom teachers and two (2) administrators.	
13	21.1.2.2	The Secondary Mentor Teacher Selection Committee shall be composed of one (1)	
14	middle schoo	ol classroom teacher, one (1) high school classroom teacher, and (1) "at large"	
15	secondary cla	assroom teacher, and two (2) administrators.	
16	21.1.2.3	Alternate members for each position above shall be designated by the Fontana	
17	Teachers Ass	ociation or the Board of Education respectively.	
18	21.2	SELECTION PROCESS OF THE MENTOR TEACHER SELECTION	
19	<u>COMMITTE</u>	<u>E</u>	
20	21.2.1	Teacher Membership	
21	The teacher	membership of the committee(s) shall be established through an election process	

22 coordinated by the Fontana Teachers Association.

23 21.2.1.1 Eligibility for election to the mentor Teacher Selection Committees shall be based
24 on the following criteria: a) permanent status in the Fontana Unified School District; b) five (5)
25 years teaching experience; c) committee members must spend a minimum of sixty percent (60%)

1 of their regular workday in direct instruction of their regularly-assigned pupils. (Education Code

2 Title 5, 11256c)

3 21.2.1.2 In the event a classroom teacher member resigns or is unable to complete his/her 4 term, applications or the vacant position will be sought and an election will be processed in 5 accordance with the Association procedure. In the interim, the alternate classroom teacher 6 member at the appropriate level shall serve, as needed, until such time as the regular position is 7 filled.

8 21.2.2 Administrative Membership

9 The Superintendent or designee shall provide for the selection of two (2) 10 administrators to serve on each selection committee.

11 21.2.3 <u>Selection Committee Meeting</u>

12 21.2.3.1 The full committee shall elect a chairperson at its initial annual meeting (usually in 13 the spring of the year). The chairperson position shall annually alternate between a teacher 14 representative and an administrative representative.

15 21.2.3.2 At the sole discretion of the District, release time may be used for the 16 accomplishment of the mentor teacher selection process. Performance of the selection function 17 (nomination) shall be compensated either by release time during the regular workday or at the 18 certificated hourly rate if outside the regular workday. In addition to the foregoing compensation, 19 each serving Committee member shall receive an annual stipend of five hundred dollars (\$500.00).

20 21.3

## TERM OF THE MENTOR SELECTION COMMITTEE

21 21.3.1 The term of office for the Selection Committee members shall be three (3) years, 22 except that the Committee elected to select mentor teachers for the 1998-99 school year shall be 23 elected for differential terms of one (1), two (2), or three (3) years in order to establish a staggered 24 pattern. Current committee members with unexpired terms will be allowed to complete their 25 terms.

21.3.2 Teacher members of the Selection Committee shall be ineligible to serve as teacher
 mentors.

At least one (1) year shall elapse between the end of a three-year term of service for a committee member and the re-election of the same member to the mentor teacher selection committee.

6 21.3.4 The Mentor Teacher Selection Committee may survey the Certificated Bargaining
7 Unit to determine suggested areas of need. All results of the survey shall be shared with the
8 Fontana Teachers Association.

9 21.4 <u>APPLICANT SELECTION</u>

10 21.4.1 Potential mentor teachers shall be required to participate in an interview, classroom 11 observation or video lesson, provided that no mentor teacher shall be initially nominated to the 12 governing board without review by the Committee of a classroom observation or video lesson.

13 The Selection Committee shall screen applicants on the basis of specified criteria which shall 14 include:

15 21.4.1.1 A credentialed classroom teacher with permanent status. Classroom teacher shall
16 be defined as: A teacher who spends a minimum of sixty percent (60%) of their workday in direct
17 instruction of their regularly-assigned pupils.

18 21.4.1.2 Has five (5) years classroom teaching experience as previously defined.

1921.4.1.3Demonstrated exemplary teaching ability as indicated by, among other things,20effective communication skills, subject matter knowledge and mastery of a range of teaching

21 strategies necessary to meet the needs of pupils in different contexts.

22 21.4.1.4 The selection committee shall develop a rubric for screening of candidates.

23 21.4.2 Interview Observation Process

24 Scoring shall be based on a rubric developed by the selection committee. The 25 scoring rubric will be made available to all applicants at the completion of the selection process.

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#### 1 21.5 <u>SELECTION OF MENTOR TEACHERS</u>

2 21.5.1 The Committee shall have the power to allocate mentor teacher positions as3 follows:

The total number of mentor teacher positions shall be allocated to the
 elementary and secondary committees based on the respective proportion of new or probationary
 teachers projected for the District for each academic year as a minimum.

7 21.5.2 The Committee shall ensure that enough mentor teacher positions are allocated and 8 nominated to ensure that all new or probationary teachers will be assigned a mentor teacher at a 9 ratio not to exceed ten (10) new or probationary teachers to one (1) mentor teacher (10:1).

10 21.5.3 After having provided sufficient mentor teacher positions as per 21.5.2, the 11 Committee shall allocate mentor teacher positions to the following functions on the basis of 12 priority needs as determined by the committee:

Additional new or probationary teacher support mentors to decrease the ratio
 identified above.

Mentor teacher positions to provide services including, but not limited to, staff
 development and demonstration lessons.

17 3) Assistance to teachers requiring help or new training.

18 21.6 <u>NUMBER OF MENTOR TEACHER POSITIONS</u>

19 21.6.1 A maximum of five (5) percent of the classroom teachers in the District are eligible 20 to participate in the program; however, this number may be reduced if full funding for the program

is not available or if there is a lesser number of recommended and approved candidates.

22 21.6.2 The District will create as many positions as authorized and funded by the State.

23 21.6.3 The Board reserves the right of final appointment and may appoint any number
24 from zero (0) to the maximum allowed.

## 25 21.7 <u>NOMINATION AS MENTOR TEACHER</u>

21.7.1 The Selection Committee shall evaluate the candidacy of each mentor teacher
 applicant according to the criteria enumerated above.

3 21.7.2 Candidates for mentor teacher shall be nominated to the Board of Education by a 4 majority vote of Selection Committee members present at any meeting of the Selection Committee 5 called for the purpose of nominating candidates.

6 21.8 DESIGNATION OF MENTOR TEACHER

7 21.8.1 The final designation of any person as a mentor teacher shall be by action of the
8 Governing Board of the District based upon the nominations of the Selection Committee.

9 21.8.2 The Governing Board may reject any or all nominations.

10 21.8.3 Upon designation as mentor teacher, employees so designated shall serve under the 11 direction of the appropriate Director, Principal, Curriculum Coordinator or other designee of the 12 Superintendent in that portion of their duties which pertains to the mentor teacher program.

13 21.9 DUTIES AND RESPONSIBILITIES OF MENTOR TEACHERS

14 21.9.1 Mentor teachers shall be available to provide services during and prior to the 15 scheduled academic year including single-track year-round school and/or multi-track year-round 16 school or off-track breaks.

17 21.9.2 Mentor teachers shall not be allowed to evaluate unit members nor shall they be 18 required to participate as a witness in any dismissal hearing for certificated staff.

19 21.9.3 Mentor teachers shall be required to provide service for 150 hours above their 20 regularly established work year. This shall not preclude the mentor teacher from working 21 additional time solely at the discretion of the mentor teacher. No additional stipend beyond that in 22 paragraph 21.11.2 will be paid.

23 21.9.4 Required responsibilities of new teacher support mentor teachers shall include but
24 not be limited to:

25 1. Submit a record of contacts, services, and transactions with assigned teachers.

1 2. Coordinate the submission of a checklist from each assigned new or probationary teacher. 2 3 3. Attend new teacher orientation for the appropriate level (if possible). 4 4. Begin working with assigned new teachers prior to the first day of school. 5 5. Participate as an individual or in a group presentation of workshops designed to assist new or probationary teachers acquire skills necessary in classroom teaching (maximum of 6 two (2) such presentations per mentor). 7 Participate as needed in professional growth activities for mentor teachers. 8 6. 21.9.5 Required responsibilities for mentor teachers not assigned to new teacher support 9 shall include but not be limited to: 10 11 1. Submit a record of requests, services, assistance, and staff development provided 12 for teachers. 2. 13 Consult with assigned coordinator/director regarding planned services, staff 14 development activities, and feedback from workshop/staff development evaluations. 3. Attend new teacher orientation (if possible). 15 4. Begin work year prior to first day of school for the purpose of planning the 16 program. 17 5. Participate as an individual or in a group presentation of workshops to assist 18 teachers in acquiring skills necessary in classroom teaching. 19 6. Participate as needed in professional growth activities for mentor teachers. 20 21.9.6 Mentor teachers shall be evaluated after each year of service on the basis of 21 22 adherence to the mentor teacher program as identified in this Article. Mentor teacher terms of service shall be extended or renewed provided that each mentor teacher shall have met the 23 following requirements and other required duties: 24 (1a)Minimum of 150 hours service with the majority of time spent by new 25 teacher support mentors in one-on-one contact with new or probationary teachers as demonstrated 26

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by the submission of the monthly activity logs to the Mentor Teacher Coordinator. The
coordinator or designee shall make written comments and return it to the mentor in a timely
manner.

4 (1b) For mentors not assigned to new teacher support, monthly logs shall be 5 submitted documenting a minimum of 150 hours of services with the majority of time spent in 6 direct services to teachers. The coordinator or designee shall make written comments and return it 7 to the mentor in a timely manner.

- 8 2. Participation in workshops or training as needed to develop or strengthen
  9 mentoring skills.
- 3. Results of the quarterly checklist of new or probationary teachers served
   indicating completion of expectations of the program.
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4. Regular attendance at required mentor teacher meetings.

13 21.10 DURATION OF MENTOR TEACHER DESIGNATION

14 21.10.1 Mentors may serve a term of three (3) years provided that they fulfill the duties and 15 requirements of the position satisfactorily. The mentor teacher program coordinators will annually 16 evaluate the performance of all mentors with renewal or reappointment of a mentor in multiple-17 year appointment contingent upon satisfactory performance.

18 21.10.2 After three (3) years consecutive service as a mentor teacher, one (1) year shall 19 elapse before a unit member is eligible for appointment to a new term of service as a mentor 20 teacher.

21 21.10.3 It is the intent of this agreement that staggering of terms will be utilized by the 22 mentor teacher selection committee to accomplish a composition which is approximately the 23 following in any given year:

- one-third (1/3) of the mentors three (3) year terms of service remaining,
- one-third (1/3) of the mentors two (2) year terms of service remaining,
- 26 one-third (1/3) of the mentors one (1) year term of service remaining.
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1 21.10.4 The duration of a mentor designation shall be at least one (1) academic year.

## 2 21.11 <u>REMUNERATION</u>

3 21.11.1 Each teacher appointed by the Board of Education as a mentor teacher shall receive
4 an annual stipend in the amount allocated by the State for each qualified mentor teacher.

5 21.11.2 The mentor teacher shall receive a stipend of Four Thousand Dollars (\$4,000) per 6 annum for a full-year appointment, or an amount adjusted as a result of a change in State revenue 7 allocated for mentor teachers pursuant to Education Code Section 44492.3.

8 21.11.3 The stipend shall not qualify for application of STRS contributions or benefits.

9 21.11.4 In the event that a mentor teacher is unable to fulfill the required <u>hours</u> of service,

10 the stipend shall be reduced proportionately by the number of <u>hours</u> of service not rendered.

11 21.11.5 If the program is discontinued prior to the completion of the one (1) year 12 appointment due to the discontinuance of State funding, the compensation shall be prorated based 13 upon the amount of service rendered.

14 21.11.6 The annual stipend shall be paid to mentor teachers in equal monthly installments15 throughout the term of appointment.

16 21.11.7 The District shall not incur a liability to continue the program if State funding is
17 withdrawn.

18 21.12 <u>FUNDING</u>

19 21.12.1 In the event that State funding for the program is reduced or discontinued, the
20 Mentor Teacher Program shall be accordingly reduced or discontinued.

21 21.12.2 The Mentor Teacher Program shall be wholly operated on State funding
22 specifically designated for such program.

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1 2	ARTICLE 22 ADULT EDUCATION
3	22.1 Seniority for purposes of assignment in the adult education program is determined
4	based on a unit member's first date of service in the District.
5	Adult education teachers teaching less than thirty (30) hours per week shall be paid
6	an hourly rate. Adult education teachers teaching thirty (30) hours or more per week shall be paid
7	pursuant to their appropriate placement on the District certificated salary schedule.
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1 2		ARTICLE 23 SUMMER SCHOOL
3	23.1	WAGES
4	Each bargaini	ng unit member shall be paid the hourly rate for summer school teaching.
5	23.2	HOURS
6	The daily hou	urs shall be determined by the District and the Association based upon the calendar.
7	Each teacher s	shall be paid for one-half $(1/2)$ hour preparation time as well as for instruction time.
8	23.3	SELECTION
9	23.3.1	Regularly-employed teachers of the District shall be given preference over teachers
10	outside the D	District for summer school placement. A current evaluation of "satisfactory" is
11	required for su	ummer school teaching.
12	23.3.2	The following criteria shall be considered when making specific teaching
13	assignments:	(1) recent experience in subject or grade level; (2) credential; (3) major; (4) minor.
14	23.3.3	The following priorities are established for the selection of summer school
15	teachers:	
16	23.3.3.1	Priority 1: a) Teachers who have been employed by the District for a minimum of
17	two (2) years	who had made application the previous year but through no fault of their own were
18	not selected o	or, if selected, did not teacher; b) teachers who have applied more than one (1) year
19	since selectio	n of summer school will receive priority over those who have applied only once.
20	The applicant	s who reject an offer of employment will be reduced to Priority 3 for the following
21	year.	
22	23.3.3.2	Priority 2: Teaches with a minimum of two (2) years of experience in the District
23	who were not	applicants the previous year.
24	23.3.3.3	Priority 3: Teachers who were employed in a previous summer program:
25	23.3.3.3.1	Teacher who have taught in the previous summer program for the first time.
26	23.3.3.3.2	Teachers who have taught the last two (2) years.

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1 23.3.3.3 Teachers who have taught the last three (3) years.

2 23.3.3.4 Priority 4: Teachers completing their first year with the District.

- 3 23.4 <u>Summer School Leaves</u>
- Employees participating in the regular Summer School program or the
   Middle School Summer Project will be allocated one day of sick leave for such employment,
   consistent with the Summer School contractual agreements.
- 2. Employees will be notified in advance of the following policy with regard
  to the use of sick leave and personal necessity leave during the Middle School Summer Project or
  Summer school program:
- a. Employees will be allowed to use only one day of personal necessity or sick
  leave during the Summer School or Summer Project program.
- b. Employees should not expect to accept Summer Project of Summer School
  assignments with the intention of being unavailable to provide such services other than the one
  day of sick leave or personal necessity leave allocation during the period of time covered in the
  Summer School or Summer Project calendar.
- c. Should illness and other emergency require employee absence for more
  than one day, such absence will not be covered by paid leave.
- Employees may share a contract for the provision of services in the Summer
   School or Summer Project program if administrative approval for such shared contract is provided
   in advance.
- 4. Employees participating in a shared contract arrangement will be required
  to prorate the sick leave allocation and use.
- 5. Conference attendance will not normally be authorized during the Summer
   School and Summer Project calendar periods for employees in these programs except under
   extraordinary circumstances with approval of the Superintendent.
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1 23.5 <u>Middle School Summer Project</u>

2	The District may continue to offer a literacy and math project when funding
3	conditions allow during the summer break of the traditional year or intersession of year round
4	education calendar. This project will be acknowledged to be separate and distinct from the regular
5	summer school program, and the District and Association will agree on the following:
6	1. The project will be held at the middle school sites for students attending
7	grades 5, 6 and 7 in the school year prior to the summer project.
8	2. A specified number of teachers will be hired by each school who are able to
9	meet the needs of the program and have appropriate training. Each school will develop specific
10	job description(s) identifying the skills, training and abilities necessary to implement the specific
11	written program for each individual site. The job descriptions will be posted indicating the
12	number of vacancies of each job description at each individual site. Applications for employment
13	in the program will be assessed through the screening of written materials and oral interviews
14	based on the posted job descriptions. The most qualified candidates shall be selected based on the
15	criteria in the job descriptions. If all criterion noted above are equal, site seniority will be the final
16	determining factor.
17	3. The teachers will be paid at the hourly rate for 5.5 hours per day. One lead
18	teacher from each site may be paid up to an additional 15 hours for specified duties.
19	4. The hours of the project will be set on an annual basis. The schedule will
20	follow the approved dates for the normal summer school schedule.
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1 2		ARTICLE 24 SHARED EMPLOYMENT CONTRACT	
3	24.1	DEFINITION	
4		A shared contract is defined as one in which one (1) teaching position of one	
5	hundred eigh	ty-three (183) days is shared by two (2) unit members for a period of not less than	
6	one (1) schoo	ol year, subject to possible renewal on an annual basis.	
7	24.2	ELIGIBILITY	
8		Shared contract positions may be requested by current full-time permanent unit	
9	members wh	o have or shall have completed a minimum of two (2) years of service with the	
10	District at th	e time of the commencement of the contract by applying to the appropriate site	
11	administrator	before March 15 of each year prior to the school year for which a shared contract	
12	assignment is requested. Exceptions to this date shall be considered by the administration in the		
13	event of unusual circumstances. Requests shall be subject to final approval by the Board.		
14	24.3	SELECTION OF POSITION AND APPLICANTS	
15	24.3.1	Unit members requesting shared contract positions shall meet with the	
16	administrator	(s) from the work site where such a shared position is proposed in order to develop	
17	suitable combinations. The final determination of shared positions and the selection of		
18	incumbents shall be made by the administration and recommend to the Board who shall have final		
19	authority to grant and/or renew all Shared Employment Contract. The Association shall be notified		
20	of all such requests.		
21	24.4	SHARED CONTRACTS	
22	24.4.1	Unit members sharing a contract must accept the responsibility of assuming that	
23	compatible cl	lassroom management will exist.	

24 24.4.2 Shared contracts shall be issued reflecting all pertinent information concerning the 25 assignments, including but not limited to the following information: dates of agreement, including 26 duration of the assignment; description of subject/grade level; location; salary; Association dues;

and health and welfare arrangements. Health and welfare benefits may be shared equally, with an understanding that each unit member must voluntarily contribute to the costs of the benefits to receive full coverage. Benefits may also be divided between the two (2) unit member, and each shall only receive the benefit(s) agreed to. Under those circumstances, return to full participation may only occur upon a return to full-time employment with the District, which is a change in employment status required by the benefit program providers.

7 24.4.3 The shared contract shall include the following statement:

8 "Requests for renewal or return to full-time employment must be submitted to the Personnel

9 Services Office on or before March 15 of the school year in which this contract applies."

10 24.4.4 Renewal of the shared contract shall be subject to Board approval.

11 24.5 <u>RETURN TO FULL-TIME EMPLOYMENT</u>

12 24.5.1 Full-time unit members participating in shared employment may, at their option, 13 return to full-time employment the following year. The District shall attempt to return the unit 14 member(s) to his/her/their respective former position, if available, or to an equivalent position 15 within the District at then end of shared employment.

16 24.5.2 In the event that unit members make a timely request and are otherwise qualified to 17 return to full-time employment, the District shall grant such a request before hiring personnel from 18 outside of the District.

19 24.5.3 The District and the unit member(s) may agree on a definite return date as part of
20 the shared contract agreement.

21 24.6 <u>COMPENSATION</u>

22 24.6.1 A participant in the shared contract program shall receive the proportionate amount 23 of the regular annual salary paid in equal monthly installments, or as otherwise mutually agreed 24 upon by the unit member and the District, in accordance with their respective placement on the 25 salary schedule.

1 24.6.2 Participants shall be eligible for a pro-ration of the District contribution toward the 2 health and welfare benefit program applied in the same manner as salary. Step and column 3 advancement shall not be affected by shared contract employment. Unit members who complete 4 shared contract assignments shall be advanced one (1) step on the salary schedule.

#### 5 24.7 <u>TIME REQUIREMENTS</u>

6 24.7.1 The time requirements for a shared contract position shall be proportionate to the
7 regular workday.

24.7.2 8 Unit members in shared contract positions who share a common workday or workweek shall both be required to attend "Back-to-School Night," "Open House" and conference 9 with parents in accordance with the Collective Bargaining Agreement. 10 Unit members 11 participating in shared contracts that do not include a common workday or workweek shall not be 12 required to attend the activities described above nor conference with the parents during inactive periods of employment. Faculty meetings shall be attended by the unit member on duty at the 13 14 time of the meeting and that person should share the information with job-sharing partner. Adjunct duties shall be shared proportionately. 15

16 24.8 IMPLEMENTATION OR RENEWAL

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The determination to grant or not grant a position to be shared by two (2) unit members or to renew the shared contract shall be made by the administration and recommended to the Board.

20 24.9 <u>INVOLUNTARY TRANSFER</u>

All involuntary transfers from a site are based on District Seniority. A shared Contract team's seniority will be based on the hire date of the least senior partner. If it becomes necessary that the team would be involuntary transferred, the following options would be available to them:

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1. The Shared Contract Team will be transferred to another site.

1		2.	The Team will have the option of dissolving and both returning to full-time
2	employment.	This v	vill require two (2) positions available for the least senior member and both
3	are qualified t	to teach	in the positions.
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1 2	ARTICLE 25 ACADEMIC FREEDOM		
3	25.1 It is the policy of the District that all instruction shall be fair, accurate, objective		
4	and appropriate to the age and maturity of the student(s), and sensitive to the community needs		
5	and values of our diverse culture and heritage.		
6	In performing teaching functions, unit members shall have reasonable freedom to express their		
7	opinions on all matters relevant to the course content, in an objective manner pursuant to Board		
8	Policy 6144 (a), (b) adopted August 3, 1988 and in effect May 31, 1995.		
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1 2		ARTICLE 26 SALARIES AND FRINGE BENEFITS	
3	26.1	SALARIES	
4	26.1.1	Increase the certificated salary schedule by a cost-of-living adjustment of 3.44%	
5	retroactive to July 1, 2001. Said increase shall also apply to Schedule C and the certificated		
6	hourly rate.		
7	26.1.2	The certificated hourly rate shall be \$29.29 for the 2001-2002 school year.	
8		The counselor hourly rate shall be \$30.29 for the 2001-2002 school year.	
9	26.2	EMPLOYEE HEALTH AND WELFARE BENEFITS	
10	26.2.1	For the plan year $10/1/01$ through $9/30/02$ the district shall pay the full cost of the	
11	Kaiser (HMO) Health Plan with ten dollar (\$10) co-payment provisions or the Health Net (HMO)		
12	Medical Plan with ten dollar (\$10) co-payment for office visits, five dollar (\$5) co-payment for		
13	generic drugs, ten dollar (\$10) co-payment for brand name drugs, and five dollar (\$5) co-payment		
14	for chiropractic services based on the network provider options excluding Loma Linda providers.		
15	The premium shall be based on a super composite for all full-time employees. The excess cost		
16	over the Health Net (HMO) Medical Plan premium option with ten dollar (\$10) co-payment for		
17	office visits, ten dollar (\$10) co-payment for generic drugs, ten dollar (\$10) co-payment for brand		
18	name drugs, and five dollar (\$5) co-payment for chiropractic services shall be defrayed through		
19	the use of restructuring benefit funds from the 2000-2001 school year. (In the event that the		
20	District determines that the provision of the \$10/\$5/\$10 Health Net co-payment plan is in violation		
21	of the District's contract with the Kaiser Health Plan, and notwithstanding the above, the parties		
22	agree that the district-sponsored Health Net plan would revert to the \$10/\$10 co-payment identical		
23	to the Kaiser HMO program described above.)		
24	26.2.1.1	Employees enrolled in the Health Net PPO Plan during the 2000-2001 school year	
25	shall be eligible to select the Health Net Elect (CDA) Plan. Eligible employees wishing to select		
26	the Health Net Elect Plan (with Loma Linda provider options) shall be subject to a five or twenty-		

five dollar (\$5/\$25) co-payment for office visits and 80% hospitalization coverage to specified annual caps when using non-HMO network providers. The excess cost of the Health Net Elect Plan (with Loma Linda provider options) over the Health Net (HMO) premium option excluding Loma Linda providers shall be defrayed through the use of restructuring benefit funds from the 2000-2001 school year.

6 Any change in provider or substantial increase in premium will be subject to meet and negotiate. Any additional district funding provided to other bargaining units to defray increases in 7 8 health and welfare benefits coverage will be provided in an equal sum to the certificated 9 bargaining unit to replace the restructuring benefits funds used to defray additional costs in health and welfare benefits coverage for the 2001-2002 school year. In the event that the percentage of 10 11 the bargaining unit enrolled in the Kaiser Health Plan increases by more than 1 percent above the 12 percentage enrolled in the Kaiser Health Plan in the 2000-2001 year, such increased expenses to 13 the District shall be deducted from any remaining restructuring benefits funds. Any shift in 14 percentage enrollment from Kaiser to Health Net exceeding 1% of the bargaining unit will be 15 recaptured in the same manner to the FTA restructuring benefits fund.

Employees with less than full-time contracts shall receive a prorated share for the plan chosen and shall be required to pay the balance of the super composite premium or 1, 2, or 3 party contract premium when required by the carrier through payroll deduction. In the event that carrier mandates require use of 1,2, 3 party contract premiums, the total of district-sponsored funds in the pro-rated share for affected bargaining unit members shall be pooled so that the balance remaining from members requiring 1 or 2 party contracts, maybe applied to defray excess costs of 3 party contracts.

An exception to this procedure may be established in the case of shared contracts pursuant to Article 24.4.2 that provides for the contracting parties to divide the policies without cost sharing by either party.

26.2.3 The Association recognizes that the increased health and welfare premiums affect
 the revenues available for salaries and other cost-related proposals.

3 26.2.4 Any deduction authorization forms completed in conflict with the above shall be
4 either destroyed or returned to the appropriate unit members.

5 26.2.5 Unit members shall be responsible for payment, through payroll deduction, for 6 fringe benefit selections, which exceed the benefits provided herein.

7 26.2.6 It is mutually agreed and understood that all teachers who provide written 8 notification to the district on forms provided by the district of a possible, probably or certain intent 9 to separate employment with the district by resignation by April 1 of each school year will be 10 provided with health and welfare benefit coverage per Article 26 until:

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a) September 30 of each successor school year, OR

b) The employee obtains new health and welfare benefit coverage in a new employment or other status (the day prior to the effective date of new coverage shall be the termination date of district coverage). This criterion shall be in effect regardless of whether the new health and welfare coverage is similar to or as extensive as current district health and welfare benefits.

Whichever of the above criterion occurs first shall determine the termination dateof coverage.

26.2.6.1 A written declaration by any employee shall not constitute a resignation nor in any
way waive their Education Code rights related to contract status or expectation of continued
employment.

22 26.2.7 The district will continue to reimburse bargaining unit members with a district-23 employed spouse their co-payment expenses for fully employed spouses. In the case of spouses 24 with part-time employment, the reimbursement shall be pro-rated by hours of employment.

1	26.2.8	Medical plans to be offered will be Kaiser Medical Plan (HMO), the Health Net
2	Medical Plan	(HMO) excluding Loma Linda providers, and the Health Net Elect plan (with Loma
3	Linda provide	er options) pursuant to 26.2.1 and 26.2.1.1 above.
4	26.2.9	The parties have agreed to an open enrollment window period for health and
5	welfare bene	fits not later than September annually with any negotiated changes to be effective
6	October 1 <sup>st</sup> .	
7	26.3 <u>MED</u>	ICAL INSURANCE FOR ELIGIBLE DEPENDENTS OF DECEASED UNIT
8	MEM	BERS
9		The District shall provide dependent medical insurance coverage for a period of six
10	(6) years foll	owing the death of a unit member who is covered under a District medical insurance
11	plan at the tin	me of the unit member's death and who has at least fifteen (15) years of service with
12	the District.	
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1 2	ARTICLE 27 STATUTORY OR JUDICIAL CHANGES
3	27.1 Changes in mandatory unit member benefits within the scope of representation
4	which are brought about by amendment, addition or repeal of statutory guarantees specifically
5	incorporated into this Agreement shall obligate the parties within ten (10) days to meet and
6	negotiate, upon request, concerning the provision affected.
7	27.2 In the event any provisions of this Agreement are held to be contrary to law by a
8	court of competent jurisdiction, such provisions will not be deemed valid and subsisting except to
9	the extent permitted by law, but all other provisions will continue and remain in full force and
10	effect.
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1 2	ARTICLE 28 MISCELLANEOUS PROVISIONS		
3	28.1 To the extent possible any individual contract of employment between the District		
4	and a unit member is inconsistent with the terms of this Agreement, the terms of this Agreement		
5	shall be controlling.		
6	28.2 This Agreement shall supersede any rules, regulations or practices of the District,		
7	which are contrary to or inconsistent with its terms.		
8	28.3 In a timely manner following ratification of this Agreement by both parties herein,		
9	the District shall prepare and deliver through District mail to each unit member a copy of this		
10	Agreement. Thirty (30) additional copies shall be delivered to the Association.		
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## ARTICLE 29 COMPLETION OF MEET AND NEGOTIATION

3	29.1 During the term of this Agreement, neither party shall be required to negotiate with
4	respect to any matter whether or not covered by this Agreement except as provided in Article 27,
5	Statutory or Judicial Changes, and Article 32, Duration, or pursuant to the provisions in Appendix
6	C dealing with new or changed job classifications, and whether or not within the knowledge or
7	contemplation of either or both of the parties at the time they negotiated or signed this Agreement.
8	29.2 The District shall maintain and shall not make unilateral changes over matters
9	within the scope of representation as set forth in the Educational Employment Relations Act. In
10	effectuating the above, the District shall provide the Association with reasonable advance notice of
11	any contemplated changes. The Board further recognizes the Association's right to consult, at the
12	Association's request, on matters regarding the definition of educational objectives, the content of
13	courses and curriculum and the selection of textbooks. This paragraph shall not apply to situations
14	when the Association has waived its right to bargain, or where the District is authorized to act
15	unilaterally under the law or act by necessity.
16	29.3 This Agreement terminates and supersedes all past practices, agreements, traditions
17	and rules or regulations concerning the matters covered herein.
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1 2		ARTICLE 30 JUST CAUSE
3	30.1	No unit member shall be warned, reprimanded, disciplined, reduced in rank or
4	suspended, w	with or without pay, without just cause and the utilization by the District of
5	progressive co	prrection and discipline.
6	30.2	All information or proceedings regarding any actual or proposed actions pursuant
7	to this Article	shall be kept confidential by management.
8	30.3	Progressive discipline and correction shall include, but not be limited to, the
9	following:	
10	30.3.1	No unit member shall be given any verbal warning before he/she has been first
11	apprised of	the applicable employment standard or standards and the consequence of non-
12	compliance.	
13	30.3.2	No written warning notices shall be given to any unit member unless he has first
14	been given ve	erbal warning about a similar action within the past one (1) year.
15	30.3.3	No written reprimand shall be given to any unit member unless he/she has been
16	given one (1)	written warning about similar actions or infractions within the past year.
17	30.3.4	All such written notices and reprimands shall be based on substantiated evidence.
18	30.3.5	In all cases where a unit member's job performance is at issue, the District shall
19	provide a real	and continuing program of positive assistance to the unit member to overcome the
20	alleged defic	iencies. Such positive assistance shall include, but not be limited to, in-service
21	training, dem	onstration teaching and classroom visitations normally on District time at District
22	expense.	
23	30.3.6	At all written stages of the procedure, the unit member shall be notified in writing
24	of his/her righ	t to appeal the decision to Article 6, Grievance Procedure.
25	30.4	Nothing in this Article shall be construed to limit or in anyway impair the rights of
26	a unit memb	er or the District under the Education Code including Section 44944 governing

suspension and dismissals. No unit member shall be suspended more than five (5) working days during a single school year. No suspension shall occur prior to application of the progressive discipline and correction procedure set forth in paragraph 30.3 above, except as provided in paragraph 30.6 herein. No suspension shall occur except after specific action of the Superintendent, or designee. Suspensions shall not be deemed appropriate in cases of purely incompetent job performance.

7 30.5 The Association shall be afforded the right to represent the unit member pursuant to 8 the miscellaneous provisions of Article 6, Grievance Procedure. The unit member shall be 9 notified by the District of his/her right to representation.

30.6 In cases of serious misconduct, the foregoing remedial steps need not be taken, and 10 11 the District may give a unit member a written letter of reprimand. Serious misconduct shall 12 include willful, wanton or deliberate violations of District policies or other significant employment 13 standards. The parties to this Agreement recognize that emergency situations can occur involving 14 a clear, present and serious danger to the health and welfare of students and employees under which the Education Code authorizes the use of emergency suspension. 15 An emergency suspension or letter of reprimand shall be handled by the District as a priority item. In cases of 16 17 emergency suspension, the District shall serve notice and statement of charges upon the employee, 18 who shall be entitled to respond to the charges supporting the emergency suspension.

19 30.7 A disciplinary action may be settled at any time following the service of notice of 20 discipline. The terms of the settle shall be reduced to writing. An employee offered such a 21 settlement shall be granted a reasonable opportunity to have his/her representative review the 22 settlement before approving the settlement in writing.

30.8 The parties recognize that procedures related to dismissal are presently governed
exclusively by the provisions of the Education Code.

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#### ARTICLE 31 PEER ASSISTANCE AND REVIEW

The Association and the District are continuously striving to provide the highest possible quality of education. In order for students to succeed in learning, teachers must succeed in teaching. Therefore, the parties agree to cooperate in the design and implementation of programs to improve the quality of instruction through expanded and improved professional development and peer assistance. Teachers referred to or who volunteer for the program are viewed as valuable professionals who deserve to have the best resources available provided to them in the interest of improving performance to a successful standard.

#### 11 31.1 JOINT COMMITTEE (JC)

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A. The Joint Committee shall consist of five (5) members, the majority of whom shall 12 be certificated classroom teachers chosen by the Association. The District shall appoint two (2) 13 14 administrators to the Joint Committee. The Joint Committee will take action either by consensus or majority vote (majority shall be defined as a minimum of four (4) affirmative votes.) The 15 District and the Association shall each appoint one (1) alternate to serve in the event of an absence 16 17 of a regularly appointed member. The quorum for any action by the Joint Committee shall be defined as three (3) Association representatives and two (2) Administrative representatives 18 19 present. It is agreed by the parties that a second alternate may be appointed by each side to attend meetings in the absence of the regular members or alternates. 20

Β. 21 The Joint Committee shall establish its own meeting schedule. To meet, a minimum of three certificated classroom teachers and two (2) administrator representatives shall 22 be present. Such meeting shall take place during the regular teacher workday. Teachers who are 23 members of the Joint Committee shall be released from their regular duties to attend meetings 24 without loss of pay or benefits. If in carrying out their responsibilities as members of the Joint 25 26 Committee, it is necessary to work beyond their regular workday, Joint Committee members shall 27 be compensated at the unit member's pro rata hourly rate of pay.

1	C.	The Jo	bint Committee shall be responsible for:
2		1.	Providing annual training for the Joint Committee members;
3		2.	Establishing its own Rules and Procedures, including the method for
4	selection of th	he Chai	rperson who shall be selected from teacher representatives. All members of
5	the Committe	e shall j	participate in all votes.
6		3.	Establishing a procedure for application as a Consulting Teacher pursuant
7	to this article;		
8		4.	Selecting, evaluating and having the authority to replace members of the
9	Panel of Consulting Teachers;		
10		5.	Selecting trainers and/or training providers for Consulting Teachers and
11	Joint Commit	tee Mer	nbers subject to the approval of the governing board;
12		6.	Providing training for Consulting Teachers prior to the their participation in
13	the program.	Traini	ng for Consulting Teachers should include, but not be limited to: the PAR
14	program, peer	r coachi	ing, due process, adult learning theory and role responsibilities including the
15	concept of du	ty of fai	ir representation.
16		7.	Sending written notification of participation in the PAR program to the
17	Referred Parti	icipatin	g Teacher, the Consulting Teacher and the site principal;
18		8.	Consulting with Participating Teachers to approve assignments of and/or
19	reassignments	s of Cor	nsulting Teachers;
20		9.	Adopting Rules and Procedures to effect the provisions of this Article. Said
21	Rules and Pro	ocedure	s shall be consistent with the provisions of the Agreement and, to the extent
22	there is an inc	consiste	ncy, the agreement will prevail;
23		10.	Distributing, at the beginning of each school year, a copy of the adopted
24	Rules and Pr	ocedure	es to all administrators, and participating teachers as well as a copy to be
25	posted at all s	chool/s	ites.

1	11. Determining the number and configuration of Consulting Teachers for each
2	school based on participation in the comprehensive PAR program, the approved budget, and other
3	relevant considerations;
4	12. Reviewing the final report prepared by the Consulting Teacher and
5	forwarding the names of the Referred Teachers, who after sustained assistance are not able to
6	demonstrate satisfactory performance to the governing board;
7	13. Evaluating annually the impact of the PAR program in order to improve the
8	program;
9	14. Developing and implementing a plan to stagger the initial terms of
10	Consulting Teachers so that no more than a majority of Consulting Teachers' terms will expire in
11	any year;
12	15. Ensuring that no member shall participate in discussing and voting on any
13	matter in which he/she has a professional or personal conflict of interest. If necessary, to prevent a
14	violation of this section, the Association or District shall have the power to appoint an alternate for
15	their member to the panel;
16	16. Accepting or rejecting referrals from volunteers;
17	17. Approving the budget recommendations for all components of the PAR
18	program subject to Board approval; and
19	a. For the year 2000-2001 the Joint Committee will approve budget
20	recommendations related to the use of PAR funds.
21	b. In subsequent years the Joint Committee will also approve budgets for non-
22	General Fund supported New Teacher Support Program.
23	18. For the 2000-2001 school year only, the Joint Committee will be
24	responsible for determining that the PAR Program is unable to provide a Consulting Teacher
25	appropriate to the needs of one or more Referred Participating Teachers due to the lack of
26	qualified Consulting Teacher candidates or the level of participation in the program. Upon such a Modified May 2002 117

finding of necessity, the evaluation process and responsibility will revert to Article 9 of the
 Collective Bargaining Agreement.

3 D. All proceedings and materials related to evaluations, reports and other personnel 4 matters shall be deemed personnel records and shall remain confidential except as necessary to 5 administer this Article, subject to the following exceptions:

6 1. In response to subpoenas or orders of the court;

2. Except for voluntary participants the final report may be used by the
District in any employment action based upon instructional performance.

- 9 Therefore, Joint Committee members and Consulting Teachers may disclose 10 information only as necessary to administer this Article.
- E. The District shall hold harmless the members of the PAR panel and the Consulting
  Teacher for any liability arising out of their participation in this program.

F. The Peer Assistance Review Program shall not deal with teacher employment issues arising from allegations of neglect of duty, misconduct or matters resulting solely from attendance issues, which are distinct from teacher evaluations pursuant to Article 9 of the Collective Bargaining Agreement.

17 31.2

#### PARTICIPATING TEACHERS (PT)

A. A Referred Participating Teacher is a teacher with permanent status who is referred for assistance to the PAR Program in order to improve his or her instruction skills, classroom management, knowledge of subject, and/or related aspects of his or her teaching performance as a result of an overall unsatisfactory final evaluation and an administrative recommendation to PAR. Such recommendation shall not be solely based on a teacher's attendance record.

B. A Volunteer Participating Teacher is a teacher with permanent status who
volunteers to participate in the PAR program. The purpose of participation in the PAR Program
for the Volunteer Participating Teacher is for peer assistance only and the Consulting Teacher
shall not participate in a performance review of the Volunteer Participating Teacher. The Modified May 2002 118

Volunteer PT may terminate his or her participation in the PAR Program at any time. Provided, however, that a Volunteer Participating Teacher may be referred to the PAR Program as a result of an unsatisfactory performance evaluation (when such referral occurs the volunteer's status shall be converted to that of Referred Participating Teacher). Inclusion of voluntary participant's documents shall be at the discretion of the participant.

6 C. A different Consulting Teacher may be selected to work with the Participating 7 Teacher at any time during the PAR process when agreed to by the Participating Teacher and the 8 Joint Committee or when necessitated by expiration of a Consulting Teacher's term or 9 resignation/removal from the program of a Consulting Teacher.

D. All communication between the Consulting Teacher and a Volunteer Participating Teacher shall be confidential and, without the written consent of the Volunteer, shall not be shared with others including the site principal, the evaluator or the Joint Committee.

E. The Participating Teacher has the right to due process (as defined by law or this
Article) and to be represented throughout these procedures by the Association.

F. The term of this assistance shall normally be for one (1) year with an option for an extension of a second year, if the Joint Committee concludes that significant progress is being made by the Referred to Participating Teacher.

18 31.3 CONSULTING TEACHERS (CT)

A. A Consulting Teacher is a teacher who provides assistance to a Participating
Teacher pursuant to the PAR Program. The qualifications for the Consulting Teacher shall be set
forth in the Rules and Procedures, provided that the following shall constitute minimum
qualifications:

Be a fully credentialed Association member who is a classroom teacher
 with permanent status and at least five (5) years overall successful classroom teaching service in
 FUSD. In the event that there are not enough Consulting Teachers meeting the above criteria,

voluntary participants and non-permanent participants may be assigned Consulting Teachers with
 a minimum of 3 years of the above qualifications.
 2. Have substantial recent classroom experience with direct involvement in
 student instruction for at least the last three consecutive years.

5 3. Shall demonstrate exemplary teaching ability as indicated by, among other 6 things, effective communication skills, subject matter knowledge, and mastery of a range of 7 teaching strategies necessary to meet the needs of pupils in different contexts. Consulting 8 Teachers shall have no unsatisfactory ratings on their last evaluation.

9 In addition the Joint Committee shall consider evidence of skill in working 10 cooperatively and effectively with other professional staff members in the decision to appoint 11 Consulting Teachers.

- B. In filling a position of Consulting Teacher, each applicant is required to submit
  three references from individuals with specific knowledge of his or her expertise, as follows:
- 14 1. A reference from an administrator who has worked with the employee.
- 15
- 2. A reference from an elected Association representative;
- 16 3. A reference from another classroom teacher.
- 17 All applications, deliberations and references will be treated with confidentiality as pre-
- 18 employment/promotional records.

C. Consulting Teachers shall be selected by a majority vote of the Joint Committee
following classroom observations, (in person or by videotape) and a personal interview.

D. The term of the Consulting Teacher shall normally be three (3) years (see Item I-C-14). A teacher may not serve in the position for more than two (2) three (3)-year consecutive terms. A teacher may not be appointed to an administrative position in the District until a period of time equal to the completion of the current school year, plus one school year, shall have elapsed. E. Functions performed pursuant to this Article by bargaining unit member shall not constitute either management or supervisory functions. The Consulting Teacher and Association appointed Joint Committee members shall maintain all rights as bargaining unit members.

F. The Consulting Teacher shall meet with the Referred Participating Teacher to
discuss the PAR Program; to establish mutually agreed upon performance goals; to develop the
assistance plan; and to develop a process for determining successful completion of the PAR
Program, based on areas of deficiency, as noted in the Referred Participating Teacher's
performance evaluation.

9 G. The Consulting Teacher shall conduct multiple observations of the Participating 10 Teacher during classroom instruction and shall conduct both pre-observation and post-observation 11 conferences. Such conferences shall occur within ten (10) days of the observation and shall be 12 followed by a written report within ten (10) days of the conference.

H. The Consulting Teacher shall monitor the progress of the Referred Participating
Teacher and provide periodic written reports to the Referred Participating Teacher and the Joint
Committee for discussion and review.

I. The Consulting Teachers and Referred Participant's supervisor shall maintain
 ongoing communication with respect to the process of Peer Assistance and Review.

J. The Consulting Teacher shall continue to provide assistance to the Referred 18 19 Participating Teacher until the Joint Committee concludes that the teaching performance of the 20 Participating Teacher is satisfactory or that further assistance will not be productive. A copy of the Consulting Teacher's report shall be submitted to and be discussed with the Referred 21 22 Participating Teacher to receive his or her input before it is submitted to the Joint Committee. The Participating Teacher's signing of the report does not necessarily mean agreement, but rather that 23 he or she has received a copy of the report. The Consulting Teacher shall submit a final report to 24 25 the Joint Committee. The Referred Participating Teacher shall have the right to submit a written response, within twenty (20) days, and have it attached to all copies of the final report. The 26 Modified May 2002 121

Referred Participating Teacher shall also have the right to request a meeting with the Joint
 Committee and to be represented at this meeting by an Association Representative. The Joint
 Committee may deliberate in closed session after all presentations have been made.

K. Subsequent to the process identified above, the Referred Participating Teacher shall
not have further right of appeal to the Joint Committee regarding the recommendation and report
to the Governing Board.

7 L. During the period of referred Peer Assistance and Review, evaluations shall be the 8 responsibility of the Joint Committee. The results of the Referred Participating Teacher's 9 participation in the PAR Program shall be made available for placement in his or her personnel 10 file. Per MOU dated August 8, 2001, this clause shall be held in abeyance pending a positive 11 recommendation by the Joint Committee to commence implementation.

M. The District agrees to indemnify and provide a defense for the Consulting Teacher against any claims, causes of action, damages, grievances, administrative proceedings or any other litigation arising from the Consulting Teacher's participation in Peer Assistance and Peer Review.

N. Consulting Teachers shall assist Participating Teachers by demonstrating, 15 observing, coaching, conferencing, referring and/or by other activities, which, in their professional 16 17 judgment, will assist the Participating Teacher. When necessary to obtain specialized subject 18 matter or instructional competency, the Consulting Teacher shall be authorized to obtain additional assistance to fully address identified areas of deficient performance. This assistance 19 20 shall be obtained with the approval of the Joint Committee and pursuant to procedures established by the District Coordinator. In such cases, the Consulting Teacher shall retain primary 21 22 responsibility for the assistance and support program.

23 31.4 PROGRAM CONFIGURATION MODELS FOR CONSULTING TEACHERS

A. The preferred model for service by Consulting Teachers in the Peer Assistance and
Review Program shall be a Full-time Release Model. When the Joint Committee deems it

necessary or appropriate, other models as indicated below may be used. In calculating all ratios
 indicated below, a Referred Participating Teacher shall be deemed to have a weight of 2.

3 B.

Full-Release Model

1. Each Full Release Consulting Teacher model shall serve a 192-day, "flexible" calendar while in the position of Consulting Teacher. Days of work shall be defined as an 8-hour day. Compensation for this expanded work year will be a .13 factor based on the individual bargaining unit member's placement on the certificated salary schedule. Hours in excess of 8-hours per day shall be approved by the Joint Committee and compensated at certificated hourly rate.

Each Full Release Consulting Teacher shall be assigned no more than the
 equivalent of 15 Participating Teachers. No Full-Release Consulting Teacher shall be assigned
 more than five (5) Referred Participating Teachers.

3. Upon completion of his/her service as a Full-time Release Consulting Teacher, the teacher shall have the right to return to the school and track of his/her prior assignment unless such assignment no longer exists, in which case, Voluntary Transfer Article 8.7-8.8 will be utilized.

17 4. If, given fiscal constraints, the district finds it necessary to implement the full-release model with 182 day work year and a "6-hour" workday, the Joint Committee will 18 19 establish and monitor adjustments in the caseload (number of teachers served) and the expected 20 number of direct hours of service per participant. This full-release configuration will provide the Consulting Teacher the ability to schedule observations and meetings for teachers served within 21 22 the parameters of the normal school day, subject to approval of the Consulting Teacher supervisor. 23 In addition, the Consulting Teacher will be allowed to schedule the 182 day work year, with approval of the Consulting Teacher supervisor, to meet the needs of both the teachers served and 24 25 the Consulting Teacher.

1 C. Half-Release Model

1. This model will normally involve a partial Consulting Teacher assignment combined with a partial teaching assignment or a shared assignment between two (2) half-time Consulting Teachers. The work year shall be established at 192, (8-hour) days with a .13 factor. Additional hours, approved in advance by the Joint Committee, shall be compensated at the certificated hourly rate.

- 2. Each Half-Release Consulting Teacher will be assigned no more than the
  equivalent of seven (7) Participating Teachers. No half-release Consulting Teacher shall be
  assigned more than two (2) Referred Participating Teachers.
- 10

D.

#### Half-Contract Model

1. This model may be approved for an individual whose only assignment is as 12 a Consulting Teacher working on a half-time basis. This model will involve a 182-day flexible 13 calendar. Each work day shall be 4 hours with compensation at .13% factor above the individual 14 unit member's placement on the certificated salary schedule adjusted for half-time service. In 15 addition, each Half Contract Teacher will serve ten (10) full days for training and other related 16 purposes with compensation at a .13% factor above the individual per diem rate of pay based on 17 the certificated salary schedule.

18 2. Each Half-Contract Consulting Teacher will be assigned no more than the 19 equivalent of seven (7) Participating Teachers. No Half-Contract Consulting Teacher shall be 20 assigned more than two (2) Referred Participating Teachers.

21 E.

Stipend Model

1. When necessary the Joint Committee may use an extra-duty assignment "Stipend Model" to meet unusual or especially challenging needs. When an individual teacher serves as a Consulting Teacher in this model, compensation shall be \$5,000.00 for 125 hours of direct services. Each Stipend Model Consulting Teacher will be assigned to no more than two (2) Participating Teachers. Additional hours of service, approved in advanced by the Joint
 Committee, shall be compensated at certificated hourly rate.

3 F. Retired Teacher Model

1. This model may be used to employ retired teachers to serve as Consulting Teachers for Non-Referred Participants. Compensation may be based on the stipend model above for no more than two (2) Participating Teachers or the pro-rated hours of service based on the stipend model if the retired teacher is authorized to serve under Section 13.4 (Ancillary Services Contract) with compensation as specified in Article 13 of the Collective Bargaining Agreement.

9 G.

Consulting Teachers Model

Consulting Teachers will not be required to provide workshops, training,
 participate in committees or perform other additional duty assignments, except as specifically
 related to the functions and activities of the Peer Assistance and Review Program.

13 31.5 <u>MISCELLANEOUS PROVISIONS</u>

A. This Article does not expand nor diminish Unit Member's ability to grieve an
evaluation pursuant to the negotiated agreement between the parties.

B. Bargaining Unit Members serving on the Joint Committee shall receive a stipend of \$4,300.00 for such service. In the event that a Bargaining Unit Member Representative does not complete a full year of service the stipend shall be pro-rated based on the number of regularly scheduled meetings. In the event that an alternate is requested to serve, the alternate shall receive a stipend equal to the pro-rated value of the meetings attended, as indicated above.

C. Activities, duties and responsibilities of Consulting Teachers or Association
 representatives and alternate representatives to the Joint Committee shall be deemed a specific
 exception to Article 9, Clause 9.12.1 of the Collective Bargaining Agreement.

D. Nothing in this Article precludes the Principal or District from completing informal observations nor from notifying the teacher verbally or in writing, regarding incidents or events

related to the teacher's fulfillment of his/her professional obligations.
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1	1.	Should the Principal deem it necessary to communicate with a Referred
2	Participating Tea	cher in a matter relating to progressive discipline, the Principal may provide a
3	copy of the docur	nent to the Consulting Teacher who shall report the same to the Joint Committee.
4	31.6 <u>PE</u>	EER ASSISTANCE AND REVIEW PROGRAM FOR NEW PARTICIPATING
5	TE	EACHERS
6	1. Ef	fective with the 2001-2002 school year to the extent possible Bargaining Unit
7	Members in the	first year of employment as a credentialed teacher with less than 2 years prior
8	service as a classi	room teacher shall be assigned to the PAR Program as a NEW PARTICIPATING
9	TEACHER. The	New Teacher PAR Program will be in effect from July 1, 2001 through June 30,
10	2003, unless exter	nded by mutual consent of the parties to this agreement.
11	2. Be	eginning with the 2001-2002 school year, new teachers as defined in Section I
12	above who are no	t able to be included in the PAR Program due to capacity limits shall be assigned
13	to BTSA, Mentor	or successor programs. For the year 2000-2001, all new teachers will continue
14	to be served in the	e BTSA or Mentor Programs to the extent possible.
15	A.	For the 2000-2001 year only, each new teacher shall be assigned a Partner
16	and Liaison teach	er (PAL). The PAL teacher shall provide on-site support for routine school
17	procedures and op	perational matters with a stipend of \$500 annually for this assignment.
18	3. W	henever the Joint Committee determines that the PAR Program is unable to serve
19	all new teachers i	dentified in Section I above, priority for assignment to the PAR Program shall be
20	based on the follo	owing:
21	a.	Teachers in their first year of service;
22	b.	Teachers assigned to schools with high percentages of "under-credentialed
23	teachers" in rank	order by schools;
24	c.	Special priority as determined by Joint Committee; and
25	d.	Request of new teacher.

4. Procedures and program elements for New Participating Teachers shall be as
 described in Section 1 through 5 of the Peer Assistance and Review Program except Section 2,
 Items A-F.

4 5. All New Participating Teachers shall be notified in writing of their assignment to
5 the Peer Assistance and Review Program and the name and contact information of their
6 Consulting Teacher.

7 31.6.1

8 1. Each New Participating Teacher in the PAR Program will be assigned to a
9 Consulting Teacher.

Consulting Teachers shall be responsible for coordinating or providing direct
 support and assistance to assigned Participating Teacher, each of whom shall receive at least 20
 hours of assistance per semester.

3. The Joint Committee shall forward final reports and rehire/release
recommendations to the Governing Board on all New Participating Teachers assigned to the PAR
Program as per Article 9 of this agreement.

4. Completion of teacher evaluations for Participating Teachers in the PAR Program
by the Joint Committee in conjunction with the Consulting Teachers pursuant to the agreement
shall be specifically exempted from Article 9 (Evaluation) Section 9.12.1 of this agreement.

19 5. Consulting Teachers shall meet with New Participating Teachers and 20 administrators to establish mutually agreed upon performance goals, develop a preliminary plan of 21 support and to explain standards and procedures of evaluation for first year teachers.

22 6. New Participating Teachers shall have the right to be represented by the23 Association in presentations before the Joint Committee.

247.For the first year of employment, evaluations with re-hire recommendations shall25be the responsibility of the Joint Committee working with the Consulting Teachers. (Per MOU

26 dated August 8, 2001, this provision shall be held in abeyance pending a positive recommendation
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by the Joint Committee to commence implementation.) The results of the New Participating Teachers participation in the PAR Program, including the first year evaluation, shall be made available for placement in his/her personnel file. All proceedings and materials related to evaluations, reports, and other personnel matters arising from the participation of new participating teachers in the PAR program shall be deemed personnel records and shall remain confidential except as necessary to administer this Article subject to the following exceptions:

7

a. In response to subpoena or orders of the court;

b. The final report may be used by the District in any employment action
based upon instructional performance.

1

10 Therefore, Joint Committee members and Consulting Teachers may disclose 11 information only as necessary to administer this Article. For the second year of employment the 12 Joint Committee shall recommend the type of support to be provided based on available funding, 13 availability of appropriate support providers and appropriate regulations related to the funding 14 sources.

15 8. The Consulting Teacher and New Participating Teacher's supervisor shall maintain 16 ongoing communication and cooperation with respect to the process of Peer Assistance and 17 Review and the progress of the New Participating Teacher toward District standards of 18 performance.

9. Nothing herein shall preclude the Governing Board from examining information,
which it is entitled by law to review in connection with the evaluation of and/or decision to retain
in employment probationary or temporary certificated teachers.

31.6.2 It is agreed by the parties that a second alternate may be appointed by each side to
attend meetings in the absence of the regular members or alternate.

24 31.6.3 It is agreed that selected volunteer permanent status bargaining unit members may 25 elect to participate in the district final evaluation pilot by using the proposed evaluation form for

1	their formal evaluation for the year 2000-01. This evaluation shall be placed in the personnel file
2	and accepted as completion of the required bi-annual evaluation per Article 9.
3	31.7 It is agreed that selected volunteer permanent status bargaining unit members may
4	elect to participate in the district final evaluation pilot by using the proposed evaluation form for
5	their formal evaluation for the year 2000-01. This evaluation shall be placed in the personnel file
6	and accepted as completion of the required bi-annual evaluation per Article 9.
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## ARTICLE 32 DURATION PRELIMINARY

4 5	32.1. The terms and conditions of this Agreement shall continue in effect until 12:01 a.m.
6	on July 1, 2004 and year-to-year thereafter unless altered by a written agreement between the
7	parties. For the 2002-2003 and 2003-2004 years the Salary and Fringe Benefits Article shall be
8	subject to automatic reopening and each party to the agreement (District and Association) shall be
9	allowed to reopen not more than two additional articles. Notwithstanding this agreement, all
10	matters contained in Memoranda of Understanding or specific provisions of this agreement, which
11	include agreement to reconsider the matter or "sunset" the agreement at the end of the 1998-99
12	school year, shall be subject to negotiations as per the specific language of the agreement.
13	Notification of intent to amend or modify this contract shall be made by the Association to the
14	District no later than May 1 of each year of this Agreement by either of the parties to this
15	Agreement. The parties agree to begin negotiating no later than thirty (30) days after submission
16	of such intent by the Association, unless otherwise mutually agreed.
17	32.2 Notwithstanding the foregoing, the parties agree to meet and negotiate on the
18	impacts of any new legislation, judicial decision or litigation on matters within the scope of
19	bargaining during the course of this agreement.
20	Effective date: July 1 , 2001.
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- 1 Insert Signed pages by Board Members and Association Representatives here.

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1 2	APPENDIX A UNIT MEMBER SALARY PLACEMENT
3	Initial Class Placement
4	Rules for original placement on the salary schedule are as follows:
5	For employees hired prior to 2001-2002, all units earned prior to the date of the
6	Bachelor's Degree shall be classed as a Bachelor's Degree. Effective for unit members initially
7	employed for the 2001-2002 year, units earned in the 12 calendar months immediately prior to the
8	date of the Bachelor's Degree which are certified by the accredited college or university issuing
9	the Bachelor's Degree as being in excess of the requirements for completion of the Bachelor's
10	Degree shall be accepted for salary credit for advancement on the salary schedule.
11	Salary credit through December 30, 2001, all upper division and graduate units earned
12	from or accepted by an accredited college or university as upper division or graduate work
13	subsequent to the date of the Bachelor's Degree shall count in excess of that degree.
14	Effective January 1, 2002, all upper division and graduate units earned with a grade of
15	C or better or accepted by an accredited college or university as upper division or graduate work
16	subsequent to the date of the Bachelor's Degree shall count in excess of that degree. (Units earned
17	or accepted with a grade of "Credit" in a "Credit/No Credit" system or a grade "Pass" in a
18	"Pass/No Pass" system shall be accepted.
19	Lower division units may be accepted under special circumstances with prior written
20	approval of the Superintendent.
21	Initial Step Placement
22	The District shall grant up to nine (9) years of credit on the salary schedule. No credit
23	shall be allowed for fractional parts of a year unless seventy-five (75) percent of the total teaching
24	days for a year have been taught. However, teachers newly hired in the District who served on

shared contracts in other districts will be given credit for one (1) year of service for every two (2)

26 years of shared contract experience. Substitute teaching experience in districts other than Fontana

1 Unified School District shall not be qualifying toward advanced salary placement. Day-to-day 2 substitute experience in the Fontana Unified School District shall not be qualifying toward advanced salary placement. A substitute assignment, which constitutes seventy-five (75) percent 3 4 of the school year in not more than two (2) long-range term assignments shall be qualifying 5 toward advanced step placement. A maximum of three (3) steps for prior experience shall be granted to provisionally-credentialed unit members. Veterans shall receive one (1) step for each 6 7 full twenty (20) months of military service, not to exceed three (3) steps. Previous private school, college or United States Service School teaching experience while holding a degree shall count on 8 an equal basis with public school teaching. The total credit for previous teaching experience and 9 military service shall not exceed nine (9) steps. 10

#### 11 Salary Schedule Class Adjustment

As college credit is earned, it should be currently reported to the Personnel Services Office so that an up-to-date accounting can be kept of the unit member's placement on the salary schedule. Adjustment on the salary schedule shall be made only for the current year under the policy requirements of Appendix A and Appendix B. In no event will any adjustment be made for former contract years.

#### 17 Class Advancement-Traditional Year

To qualify for class advancement on the salary schedule, effective the beginning of the school year, units should be reported in progress by August 15 and shall be completed by September 10. Transcripts, grade cards (showing unit credit and grade) or letter from Registrar shall be submitted to the Personnel Services Office by no later than October 15. If verification for coursework completed prior to September 10 is received after October 15, the class advancement will become effective the first day of the month following the date verification was received in the Personnel Services Office.

To qualify for class advancement on the salary schedule, effective the second semester,
 units should be reported in progress by January 10 and shall be completed by February 1.
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Transcripts, grade cards (showing unit credit and grade) or letter from Registrar shall be submitted to the Personnel Services Office by no later than March 15. If the verification for coursework completed prior to February 1 is received after March 15, the class advancement will become effective the first day of the month following the date verification was received in the Personnel Services Office.

#### 6 <u>Class Advancement – Continuous School Program</u>

To qualify for class advancement on the salary schedule, effective the beginning of the school year, units should be reported by <u>June 15</u> and shall be completed by <u>July 1</u>. Transcripts, grade cards (showing unit credit and grade) or letter from Registrar shall be submitted to the Personnel Services Office by no later than <u>August 15</u>. If verification for coursework completed prior to <u>July 1</u> is received after <u>August 15</u>, the class advancement will become effective the first day of the month following the date verification was received in the Personnel Services Office.

#### 13 For the 1998-99 school year only:

To quality for class advancement on the salary schedule, effective *January 1, 1999*, units should be reported in progress by *January 10* and shall be completed by *February 1*. Transcripts, grade cards (showing unit credit and grade) or letter from Registrar shall be submitted to the Personnel Services Office by no later than *March 15*. If the verification for coursework completed prior to *February 1* is received after *March 15*, the class advancement will become effective the first day of the month following the date verification was received in the Personnel Services Office.

# 21

### After the 1998-99 school year:

To quality for class advancement on the salary schedule, effective *January 1, 1999*,
units should be reported in progress by *December 10* and shall be completed by *January 1*.
Transcripts, grade cards (showing unit credit and grade) or letter from Registrar shall be submitted
to the Personnel Services Office by no later than *February 15*. If the verification for coursework
completed prior to *January 1* is received after *February 15*, the class advancement will become Modified May 2002

1 effective the first day of the month following the date verification was received in the Personnel

2 Services Office.

#### 3 District Salary Unit Credit

Each academic workshop to be sponsored by the Fontana Unified School District shall be approved in advance by the particular District Office division involved. If a comprehensive workshop is planned for at least fifteen (15) hours of participation by the unit members, one (1) semester unit credit shall be given toward in-service salary advancement. Each person in attendance and completing the requirements is to receive a certificate of completion or some verification by the workshop sponsor. This is to be filed or recorded in the Personnel Services Office at the close of the program.

11 A Joint Committee consisting of two members appointed by the District and two 12 members appointed by the Association shall receive and evaluate requests for salary credit for training not provided on a district-sponsored basis or for which salary credit has not been 13 14 otherwise offered by the District. Said request shall be honored for salary credit on the majority vote of the Joint Committee. All training approved by the Joint Committee shall be clearly 15 educationally-related, within the credential authorization field of the requesting party or within the 16 17 current or tentative teaching assignment of the requesting party. The committee shall also be authorized to approve, by unanimous vote, requests for salary credit not meeting the above 18 criterion. 19

#### 20 Step Advancement

Unit members shall advance one (1) step on the salary schedule for each full year of service in the Fontana Unified School District until the maximum is reached. A unit member who has been Y-rated on the salary schedule will receive full credit for their years of experience within the District and their years of experience granted on initial placement, to the extent such steps exist in that classification.

## 1 <u>Anniversary (Longevity) Increment</u>

After the completion of seventeen (17) years of certificated service with this District, commencing with the eighteenth (18<sup>th</sup>) year of service, an increment will be added to the certificated unit member's contract. An additional increment will be added to the contract for each four (4) years of service thereafter.

1 2 3 4 5	APPENDIX B-1 FONTANA UNIFIED SCHOOL DISTRICT 9680 Citrus Avenue Fontana, California						
6 7			<u>CERTIFIC</u>		RY SCHEDU July 1, 2000	JLE 2000/2001	
8 9 10		<u>CLASS A</u>	<u>CLASS I</u>	<u>CLASS II</u>	<u>CLASS III</u>	CLASS IV	CLASS V
11 12 13		Bach.	Bach. Degree +	Bach. Degree + 30 Sem.	Bach. Degree + 45 Sem.	B. A. with M. A. and +60 Sem. Units or B. A.	Professional
14 15	<u>STEP</u>	Degree	Credential	Units	Units	+70 Sem. Units	Growth
16 17 18	1 2 3	34,064 35,570 37,148	36,335 36,444 37,148	36,444 <sup>2</sup> 37,171 38,818	37,198 38,844 40,565	38,873 40,593 42,391	
19 20	4 5	38,792 40,509	38,792 40,509	40,537 42,332	42,362 44,238	44,268 46,228	
21 22 23	6 7 8	$\begin{array}{r} 42,302 \\ 44,174^1 \\ 46,130^1 \end{array}$	42,302 44,174 46,130	44,206 46,164 48,205	46,195 48,240 50,374	48,275 50,411 52,642	
24 25 26	9 10 11			50,341 52,569	52,606 54,934 57,367	54,973 57,406 59,948	
27 28 29	12 13 14				59,906	62,602 65,372 68,268	
30 31	18		46,826	53,265	60,603	68,964	70,381
32 33 34	22 26		47,523 48,219	53,962 54,658	61,299 61,996	69,661 70,357	72,495 74,608
35		<sup>1</sup> These ste	eps available	for employee	es hired as of .	June 30, 2000 only.	
36		<sup>2</sup> Fully cre	dentialed tea	chers only. I	Interns, Pre-In	terns and emergenc	y permits (or
37	equivalent) annual salary \$35,596.						
38	В	argaining Ur	nit Members	will receive	the number of	f longevity increme	nts for which they
39	are quali	fied, for eac	h year, as th	e Profession	al Growth Co	olumn is phased in	. In addition, the
40	Professio	onal Growth	increment w	vill be paid	to eligible ba	rgaining unit empl	oyees pursuant to
41	Appendix B-3.						
42	F	or example, a	an employee	with 26 year	s FUSD expe	rience, who was eli	gible for Class IV,
43	prior to this agreement, will receive three (3) longevity increments (3 x \$639.00) plus \$1300.00 Modified May 2002 137						

(pro-rated) for Step 18 on Class V, effective the first day of the 2<sup>nd</sup> semester for the 1999/2000
school year. This pattern will continue to be followed as the Professional Growth Class V is
phased in. This pattern will also be followed for employees with 30, 34, or more years of FUSD
experience.

<sup>1</sup> Additional longevity increments for every four (4) years of FUSD service above 26 years shall be based on longevity increments per Class 1 above. Placement of these steps on the salary schedule specifically supercedes and eliminates any previous practice regarding anniversary or longevity increments. Eligibility for these steps is based on years of service in the Fontana Unified School District Certificated Bargaining Unit.

<sup>2</sup> Fully credentialed teachers only. Interns and Emergency credentials (or the equivalent),
 annual salary \$32,657. The intent of this proposal is that all bargaining unit members will receive
 at least current salary plus 3% COLA except when certificated salary placement was in error.

<sup>3</sup> Bargaining Unit Members verifying eligibility for advancement by May 1, 2000, based on unit credits as noted above pursuant to deadlines for completion of coursework established in MOU dated 2/10/99 and Appendix A of the Master Contract, shall receive retroactive compensation on August 1, 2000. Bargaining Unit Members verifying eligibility after May 1, 2000, shall receive retroactive compensation within the time frame established by law.

<sup>4</sup> Class V implementation effective date shall be the 1st day of the second semester of
 1999-2000, subject to the terms and conditions identified in Appendix B-2 of this proposal.

<sup>5</sup> These steps available for bargaining unit members employed as of June 30, 2000, only.

21 Signing Incentive

Beginning with the 2000-2001 school year, new hires shall receive a one-time "signing incentive" of one thousand dollars (\$1,000.00).

24 Permanency Incentive

Beginning with the 2000-2001 school year, teachers obtaining permanent status shall

receive a one-time incentive of one thousand dollars (\$1,000.00).
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1		It is agreed and understood that the Signing Incentive and Permanency Incentive				
2	above will no	ot be applicable to permit teachers, child development teachers and preschool teachers				
3	effective July 15, 2001.					
4	Previous Tea	ching Experience and Military Service Credit				
5	Credit is allo	owed on the salary schedule for previous teaching experience and military service on				
6	the following	g basis:				
7	a.	Teaching experience at one step for each year, not to exceed nine steps.				
8	b.	Military service at one step for each 20 months of active duty, not to exceed				
9	three steps.					
10	с.	A combination of teaching experience and military service shall not exceed				
11	nine steps.					
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1 2 3 4 5	APPENDIX B-2 FONTANA UNIFIED SCHOOL DISTRICT 9680 Citrus Avenue Fontana, California							
6 7	CERTIFICATED SALARY SCHEDULE 2001/2002 Effective July 1, 2001							
8 9 10		CLASS A	CLASS 2A	<u>CLASS I</u>	<u>CLASS II</u>	<u>CLASS III</u>	CLASS IV	<u>CLASS V</u>
11 12 13 14 15	<u>STEP</u>	Bach. Degree		Bach. Degree + <u>Credential</u>	Bach. Degree + 30 Sem. <u>Units</u>	Bach. Degree + 45 Sem. <u>Units</u>	B. A. with M. A. and +60 Sem. Units or B. A. +70 Sem. Units	Professional <u>Growth</u>
13 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	1 2 3 4 5 6 7 8 9 10 11 12 13 14	35,236 36,794 38,426 40,126 41,903 43,757 45,694 47,717	36,821	37,585 37,698 38,426 41,126 41,903 43,757 45,694 47,717	37,698 38,450 40,153 41,931 43,788 45,727 47,752 49,863 52,073 54,377	38,478 40,180 41,960 43,819 45,760 47,784 49,899 52,107 54,416 56,824 59,340 61,967	$\begin{array}{c} 40,210\\ 41,989\\ 43,849\\ 45,791\\ 47,818\\ 49,936\\ 52,145\\ 54,453\\ 56,864\\ 59,381\\ 62,010\\ 64,756\\ 67,621\\ 70,616\end{array}$	
31         32         33         34         35         36         37         38         39         40         41         42         43         44         45         46         47         48         49         50         51	18 22 26 30 34 38 42 46			48,437 49,157 49,877	55,097 55,817 56,537	62,687 63,407 64,127 64,847 65,567 66,287	71,335 72,056 72,776 73,496 74,216 74,936 75,656 76,376	1,466 2,932 4,398

1		APPENDIX B-3
2 3		PROFESSIONAL GROWTH
4 5	PREAMBLE	
6	a.	Appendix A of the Master Contract, as amended by the MOU dated 2/10/99,
7	regarding clas	ss advancement for CSP Teachers, shall apply.
8	b.	Advancement to Class V (Professional Growth) of the Certificated Salary Schedule
9	(Appendix B-	1) of the Master Contract, shall be governed by the following terms and conditions:
10	ELIGIBILITY	<u>Y</u>
11	a.	Bargaining Unit Members shall have a minimum of 18, 22 or 26 years of service in
12	the Fontana U	Inified School District, respectively.
13	b.	Eligibility for placement on Step 18, effective the first day of the 2nd semester
14	1999/2000, sl	hall be based on verification of completion of qualifying units per the deadlines
15	established in	Appendix A and the MOU regarding class advancement for CSP Teachers dated
16	2/10/99.	
17	STEP MOVE	MENT
18	a.	Bargaining Unit Members who as of July 1, 2000, had 64 units including an MA,
19	may advance	to Class V, Step 18 using units previously acquired.
20	b.	Except for those qualifying under III-a above, placement on Step 18 and movement
21	to Steps 22 ar	nd 26 shall require 4 units (or the equivalent) of district- approved training based on a
22	ratio of 15 ho	urs per unit for each cell prior to placement on the appropriate step. Units shall be in
23	education-rela	ated, major field of credential or local authorization or other district-approved areas
24	of training.	
25	с.	Salary credit may not be granted for credit units or district-approved training
26	completed wh	ile the bargaining unit member is in paid status.

## 1 <u>UNITS "BANKED" PRIOR TO THIS AGREEMENT</u>

2	a. Language regarding Banking Units applies only to bargaining unit members who
3	were in Class IV for the 1999/2000 school year and who have 22 or 26 years of service in Fontana
4	as of July 1, 2000.
5	b. Effective July 1, 2001, Bargaining Unit Members eligible for Professional Growth
6	(Class V) who have accrued units in excess of 64 units including MA, shall be allowed to advance
7	up to one step per year beginning with movement to Step 18. Movements to Step 22 and/or 26
8	may utilize units acquired provided that such units were completed within the last four years prior
9	to each step movement in education-related areas.
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1 2	APPENDIX C SUPPLEMENTARY SALARY SCHEDULE				
3	If a new job classification is established, the District will negotiate with the				
4	Association over the appropriate salary for that classification. If possible, said negotiations shall				
5	take place prior to the filling of the position. If it is not possible to complete negotiations prior to				
6	the filling of the position, the salary subsequently agreed upon shall be retroactive to the first day				
7	the position was filled.				
8	If there is any substantial change in the duties of any existing job classification, the				
9	District will negotiate with the Association regarding possible modification in the salary for such				
10	position; and any modification in the salary for such position agreed to will become effective on				
11	the first day that the change in duties become effective.				
12	The following positions are included in Appendix C:				
13	FACTOR ON INCUMBENT'S				
14 15	POSITION ON SALARY Special lop classification schedule or stipend				
15 16	SPECIAL JOB CLASSIFICATION         SCHEDULE OR STIPEND				
17	Counselor .13 (192 days)				
18	Categorical Program Specialist .13 (192 8-hour days)				
19	District Resource Teacher .13 (192 8-hour days)				
20	Special Services Nurse .13 (192 8-hour days)				
21	Mentor Teacher Program Coordinator (see Article 21)				
22	Mentor Teacher (see Article 21)				
23	Program Manager .06 (192 days of service)				
24	Lead Nurse .044				
25	Lead Speech Therapist .044				
26	Lead Teacher, Adaptive P.E044				
27	Elementary Pentathlon Coach \$500 (yearly)				
28	NURSE PRACTITIONERS				
29	School nurses may be selected to serve as nurse practitioners with the following				
30	compensation arrangements:				
31	a. For each day assigned to "nurse practitioner" status, a factor of .13 of the				
32	employee's salary will be paid.				
33	b. Days assigned as "nurse practitioner" will be 8-hour workdays.				
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2

c. A monthly schedule will be created in advance by the District and compensation will reflect the established schedule. Any derivation in actual service from the planned schedule will be adjusted on an arrears basis.

- 3 will be adjusted on an arrears basis.
- d. An employee who is in paid status but absent from duty on a day assigned as
  "nurse practitioner" will retain the right to the .13 factor compensation level.
- 6

7

Unit members serving in the following special assignments shall be paid in accordance with the following formula:

8 Factor x \$31,368 (base rate), effective July 1, 2001.

9	MIDDLE SCHOOLS	FACTOR OR STIPEND
10	Department Chairperson	.050
11	Student Government Advisor	.050
12	Memory Book/Newspaper Advisor	.050
13	Performing Band Director	.050
14	Vocal Director	.050
15	Drama Director (one production per quarte	r) .050
16	Drill Team Advisor	.050
17	Academic Pentathlon Coach	.044
18	Assistant Academic Pentathlon	\$500
19	Coach (up to 3 positions)	
20	Intramural Director (36 weeks)	.050
21	Intramural Activities Coordinator	.025
22 23	(each activity 3-5 days per week per quar	ter)
23 24	SENIOR HIGH SCHOOL	
25	Department Chairperson	
26 27 28	<ol> <li>10 or more FTE</li> <li>Less than 10 FTE</li> </ol>	.100 .050

1	Pathway Coordinators	.100
2		
3	A.S.B. Advisor	.160
4		

5 The District shall pay the high school A.S.B. Advisor at the incumbent's daily rate for the number 6 of days of service required by the District to be performed during the summer months not to 7 exceed a total of 15 days. This provision shall be exclusive of the extra duty factor applied to 8 duties performed during the regular school year.

play)

0	daties performed daring the regular sensor year.		
9 10	Librarian (15 additional days)	per	diem rate
11	Band Director		.100
12	Band Assistant (up to 8 positions)		.025
13	Director: Musical		.100
14 15	Assistant Director: Musical (up to 5 positions)		.060
16	Academic Decathlon Coach		.069
17 18	Assistant Academic Decathlon Coach (up to 5 positions)		\$500
19	Advanced Placement Coordinator		.069
20	Mock Trial Coordinator		.069
21 22	Assistant Mock Trial Coach (up to 2 positions)		\$500
23	Drill Team Advisor		.069
24	Tall Flags Advisor		.069
25	Speech & Debate Coach		
26	1-12 tournaments per year		.110
27	More than 12 tournaments per year		.140
28	Vocal Director		.060
29	Pep Squad Advisor		.110
30	Pep Squad Assistant Advisor		.079
31	Yearbook Advisor		.057
32	Drama Director Modified May 2002	145	.055 (per

1	Newspaper Advisor	.040
2	HIGH SCHOOL COACHES	
3	Football – Head	.140
4	Assistant (10 positions)	.110
5	Freshman (6 positions)	.066
6	Wrestling – Head	.110
7	Assistant (2 positions)	.079
8	JV	.079
9		
10	Boys' Basketball – Head	.110
11	Assistant	.079
12	JV	.079
13	Freshman (2 positions)	.066
14		
15	Girls' Basketball – Head	.110
16	Assistant .079	
17	JV	.079
18	Freshman (2 positions)	.066
19		
20	Track & Field – Head	.110
21	Assistant (4 positions)	.079
22		
23	Boys' Baseball – Head	.110
24	Assistant (2 positions)	.079
25	JV	.079
26	Freshman (2 positions)	.066
27		
28	Boys' Baseball – Head	.110
29	Assistant (2 positions)	.079
30	JV	.079
31	Sophomore	.079
32		110
33	Girls' Softball – Head	.110
34	Assistant (2 positions)	.079
35	JV Freshman	.079 .066
36 37	Fleshinan	.000
	Girls' Volleyball – Head	.110
38 39	Assistant .079	.110
39 40	JV	.079
40 41	Freshman .066	.077
42	resiman .000	
43	Water Polo – Head	.110
44	Assistant	.079
45	JV	.079
46		
47	Weight Room Supervisor	.110
48	0	
49	Boys' Swimming – Head	.110
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1 2	Assistant		.079
3	Girls' Swimn	ning – Head	.110
4	Assistant		.079
5			
6	Diving Coach	1	.066
7			
8	Tennis – Hea		
9	(Girls' team	in fall)	.110
10	*Assistant		.079
11 12	Cross Country	y Boys'	.110
12 13	Cross Country		.110
13 14	Assistant	y – Oms	.079
15	1 ibbibituitt		
16	Golf		.110
17			
18	Badminton		.110
19	Assistant		.079
20			
21	Boys' Soccer	– Head	.110
22	Assistant		.079
23	JV		.079
24 25	Girls' Soccer	Hand	.110
25 26	Assistant	- Head	.079
20 27	JV		.079
28	5 4		.079
29	Dance Compo	etition Team/Head	.110
30	Assistant*		.079
31			
32	*will be grant	ted for programs with an excess of 35	active participants
33			
34	HOURLY RA	ATES AND PERIOD SUBSTITUTIO	N PER ARTICLE 15
35	Hourly Rate	\$29.29 eff	fective July 1, 2001
36	А.	All positions mentioned in Appendi	ix C are certificated bargaining unit positions.
37	This has been	established by past practice and by co	ontractual agreement.
38	B.	The District will make every effort	to hire the most qualified certificated person to
39	fill these posi	tions.	
	C.		C that do not legally require certification
40			
41	(coaches), the	e District may hire a qualified non-	certificated person if no qualified certificated
42	person has ap	plied.	

D. All openings for vacant or newly-created Appendix C positions shall be advertised

2 and posted at each school.

## 3 ROTC STAFF "STIPEND ADJUSTMENTS"

4 Whereas, members of the ROTC staff have, by long-standing past practice, received 5 their cost-of-living salary adjustments on the basis of the Department of Defense adjustment which is usually established in January of each year, and 6 7 Whereas, the FTA has agreed that this practice is acceptable given the unique salary structure which must be used for compensation of ROTC staff members and the unique work year 8 for these employees, and 9 Whereas, the "stipend" portion of salary received by ROTC members was established 10 11 as an offset to net income losses which would otherwise be experienced by ROTC staff when they 12 accept this position, and 13 Whereas, the "stipend" portion of salary has not been adjusted by annual cost-of-living 14 adjustments through what appears to be an oversight or misunderstanding by all parties. Now, therefore, it is agreed and understood by the parties as follows: 15 1. Effective July 1, 1998 the "stipend" portion of ROTC staff members' salaries will be 16 17 adjusted from \$6,000 to \$6,600 annually for Associate Instructors and from \$7,200 to \$7,920 18 annually for Instructors. 2. The "stipend" portion of salary shall be adjusted annually at the same rate as the 19 20 Department of Defense cost-of-living adjustment which is applied to the salary pursuant to notification from the Department of Defense. 21 22 23 24 25 26

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1 2 3	APPENDIX D-1 DEVELOPMENT CENTER SALARY SCHEDULE (Permit Teachers)					
4		The workda	y for Permit T	Feachers shall b	e the same as	the workday for any other
5	bargainin	ig unit membe	r as per Article	15, Workday, ot	f the Master Co	ontract between the Board of
6	Education	n and the Font	ana Teachers A	ssociation.		
7 8		СНІІ	D DEVELOPM	<b>1999-2000</b> Ment Teache	R SALARY SC	'HEDULE
9		enne		82-DAYS, 7.5 H		
10 11 12 13	<u>STEP</u>	PERMIT <u>ONLY</u>	48 <u>UNITS</u>	72 <u>UNITS</u>	96 <u>UNITS</u>	BA WITH <u>120 UNITS</u>
14	1	22,562	23,750	25,000	26,250	27,562
15	2	23,351	24,581	25,875	27,168	28,526
16	3	24,168	25,441	26,780	28,118	29,524
17	4	25,013	26,331	27,717	29,102	30,557
18	5	25,888	27,252	28,687	30,120	31,626
19 20	U	nit members	shall receive	one (1) year ec	quivalent servi	ce credit for each year of
21	experience	ce as a Child	Development	Teacher (Permit	Teacher) in t	he Fontana Unified School
22	District,	up to a maxin	num of nine (9)	) years. This se	ervice credit wi	ll be granted for all service
23	rather tha	an only Post-B	A. service.			
24	When there is a 35% attrition of the workforce hired prior to this agreement, Step 6 & 7			this agreement, Step 6 & 7		
25	will be ad	dded to the fina	al column.			
26	C	urrent salary	schedules for	employees hire	ed prior to M	ay 17, 2000 are found in
27	Appendix	x D-2.				
28	С	urrent salary	schedules for	employees hi	red after May	v 17, 2000 are found in
29	Appendix	x D-2.				

The above salary schedule is based on a work year of one hundred eighty-two (182) days with one hundred eighty (180) days of pupil instruction. Each salary schedule derived on this agreement shall identify a specific number of workdays and shall provide two (2) days annually of fully paid teacher preparation or staff development time.

5 Summer school employment shall be voluntary and shall be compensated at the 6 certificated hourly rate.

## 7 CLASS AND STEP PLACEMENT ON TEACHERS SALARY SCHEDULE FOR CHILD

## 8 DEVELOPMENT BARGAINING UNIT MEMBERS SELECTED TO BECOME

9 <u>CERTIFICATED TEACHERS</u>

FUSD Child Development, Pre-school and Day Care teachers selected for employment as a K-12 teacher will have the opportunity to move into K-12 vacancies. Bargaining unit members selected for employment under this provision must meet minimum qualifications to be fully credentialed. When there is a planned reduction in force in the Child Development Department, bargaining unit members will need to meet only the minimum requirements of an emergency credential to be eligible for consideration.

Placement on the salary schedule will not result in a cut in pay. Salary Placement will 16 17 ensure that annual compensation will not be less than the amount employees would have earned 18 had they remained in their current positions within the Child Development Department. When initial placement results in a bargaining unit member being placed at a rate of pay higher than 19 20 what he/she would have earned in their current position, movement will not be allowed to a higher 21 class until units have been earned consistent with placement on the salary schedule as a fully 22 credentialed teacher. However, step movement will be allowed consistent with the current salary 23 schedule.

- 24
- 25
- 26

1				APPENDIX	D-2	
2 3 4 5	2000-2001 CHILD DEVELOPMENT TEACHER SALARY SCHEDULE <u>EMPLOYEES HIRED ON OR BEFORE MAY 17, 2000</u>					
6 7 8			<u>(182-</u>	DAYS, 3.5	<u>HOURS)</u>	
8 9 10 11 12 13 14 15	<u>STEP</u> 1 2 3 4 5	60 <u>Units</u> 14,699 15,226 15,761 16,297 16,835	90 <u>Unit</u> 15,76 16,29 16,83 17,36 17,89	t <u>s</u> 51 97 35 50	120 <u>Units</u> 16,835 17,360 17,896 18,429 18,967	Bachelor's 19,619 20,157 20,693 21,232 21,767
16 17			<u>(182</u>	2-DAYS, 7 H	<u>IOURS)</u>	
<ol> <li>18</li> <li>19</li> <li>20</li> <li>21</li> <li>22</li> <li>23</li> <li>24</li> <li>25</li> <li>26</li> <li>27</li> </ol>	<u>STEP</u> 1 2 3 4 5	60 <u>Units</u> 29,397 30,452 31,522 32,595 33,670	90 <u>Unit</u> 31,52 32,59 33,67 34,71 35,79	t <u>s</u> 22 25 70 9	120 <u>Units</u> 33,670 34,719 35,791 36,859 37,933	Bachelor's 39,237 40,314 41,386 42,463 43,534
28 29 30 31			<u>(182-</u>	DAYS, 3.5	<u>HOURS)</u>	
31 32 33 34 35 36 37 38 39 40	<u>STEP</u> 1 2 3 4 5	Permit Only 11,475 11,876 12,292 12,721 13,167	48 <u>Units</u> 12,079 12,502 12,939 13,392 13,860	72 <u>Units</u> 12,715 13,160 13,620 14,097 14,590	96 <u>Units</u> 13,351 13,817 14,301 14,801 15,319	Bachelor's with <u>120 Units</u> 14,018 14,508 15,016 15,541 16,085
41			<u>(182</u>	2-DAYS, 7 H	<u>IOURS)</u>	
42 43 44 45 46 47 48 49 50 51	<u>STEP</u> 1 2 3 4 5	Permit <u>Only</u> 22,953 23,755 24,586 25,445 26,336	48 <u>Units</u> 24,161 25,006 25,881 26,787 27,724	72 <u>Units</u> 25,432 26,323 27,243 28,197 29,183	96 <u>Units</u> 26,705 27,638 28,605 29,605 30,641	Bachelor's with <u>120 Units</u> 28,039 29,019 30,035 31,085 32,173

1			APPE	NDIX D-2 (	continued)	
2 3	2001-2002					
4	CHILD DEVELOPMENT TEACHER SALARY SCHEDULE					
5					BEFORE MAY	
6						
7			<u>(182-</u>	DAYS, 3.5	<u>HOURS)</u>	
8						
9		60	90		120	
10	<u>STEP</u>	<u>Units</u>	<u>Unit</u>		<u>Units</u>	Bachelor's
11	1	15,204	16,30		17,414	20,294
12	2	15,750	16,85		17,957	20,851
13	3	16,303	17,41		18,511	21,405
14	4 5	16,858	17,95		19,063	21,962
15 16	3	17,414	18,51	1	19,619	22,516
10			(182	-DAYS, 7 H		
17			(102	-DA15,71	<u>100K5)</u>	
19		60	90		120	
20	<u>STEP</u>	Units	Unit		Units	Bachelor's
21	1	30,409	32,60		34,829	40,587
22	2	31,499	33,71		35,914	41,701
23	3	32,605	34,82		37,022	42,810
24	4	33,716	35,91	4	38,127	43,924
25	5	34,829	37,02	22	39,239	45,032
26						
27						
28		EM	<u>IPLOYEES</u>	HIRED AF	<u>TER MAY 17, 2</u>	<u>000</u>
29						
30			<u>(182-</u>	DAYS, 3.5	<u>HOURS)</u>	
31						D 1 1 1
32		Damasit	40	70	06	Bachelor's
33	STED	Permit	48 Unite	72 Unite	96 Unite	with
34 35	<u>STEP</u> 1	<u>Only</u> 11,870	<u>Units</u> 12,495	<u>Units</u> 13,152	<u>Units</u> 13,810	<u>120 Units</u> 14,500
35 36	2	12,285	12,493	13,132	14,293	15,007
30 37	3	12,285	12,932	13,013	14,793	15,532
38	4	13,159	13,852	14,582	15,310	16,076
39	5	13,620	14,337	15,092	15,846	16,638
40	5	15,020	11,557	10,072	15,010	10,050
41			(182	-DAYS, 7 H	<b>IOURS</b> )	
42			<u> </u>			
43						Bachelor's
44		Permit	48	72	96	with
45	<u>STEP</u>	Only	<u>Units</u>	<u>Units</u>	<u>Units</u>	<u>120 Units</u>
46	1	23,742	24,993	26,307	27,623	29,003
47	2	24,573	25,866	27,228	28,589	30,018
48	3	25,431	26,772	28,180	29,588	31,068
49	4	26,321	27,708	29,167	30,623	32,155
50	5	27,242	28,678	30,188	31,695	33,280

1 2	APPENDIX E OBSERVATION FORM
3	DETAILED INFORMATION IN RELATION TO OBSERVATION FORM.
4	ACTIVITY (Method and Techniques)
5	The lesson, lecture, demonstration, discussion, panel, student reports.
6	EQUIPMENT USED (If Any)
7	A.V., other aids (commercial or homemade), sufficient quantity.
8	RESPONSE OF STUDENTS
9	Attentiveness, interaction (verbal), appearance of understanding lesson, demonstration of skill,
10	students exhibit what instructor expects of them.
11	ORGANIZATION
12	Opening and ending procedures, grouping, necessary material readily available, optimum use of
13	time, lesson plans, organized and in sufficient detail to enable teacher to maintain continuity.
14	APPEARANCE OF ROOM OR AREA (Within Control of Teacher)
15	Neatness, organized, light, heat, bulletin boards, pleasant atmosphere, is room shared.
16	FACTORS AFFECTING CLASS
17	Number of students, composition of class, interruptions, weather, activity that day or previous and
18	subsequent to, Special Education students.
19	
20	
21	
22	
23	
24	
25	
26	

1				APPENDIX E (con	ntinued)		
2	CLA	ASSROC	OM OB	SERVATION AN	D CONFER	ENCE FORM	
3 4	PROBATIONARY	1	2	ENROLLMENT	E	EVALUATEE	_
5 6	PERMANENT			# PRESENT	S	CHOOL	_
7 8	SUBJECT & GRAD	DE:			Ι	DATE	
9 10	ABILITY LEVEL:	LOW		AVERAGE	HIGH [	OTHER	]
11 12	PERIOD			LENGTH OF OE	BSERVATION	٧	
13 14 15	Areas for Comment	:		ty, equipment and rance of room, fact			anization,
16 17 18 19	OBSERVER'S CO	<u>MMEN</u>	<u>TS:</u>				
20 21	Teacher Signature:					-	
22	Observer:						
23	Position:					-	
24 25 26	TEACHER COMM	<u>MENTS:</u>	<u>.</u>				
27							
28							
29							
30							
31							
32							
33							
34							
35							

STATUS: Probationary 1 2 Permanent Other PRESENT ASSIGNMENT DATE OF EVALUATION CONFERENCE SATISFACTORY IMPROVEMENT UNSATISFACTORY IMPROVEMENT UNSATISFACTOR NEEDED		APPENDIX	F			
NAME:	FONT	TANA UNIFIED SCH	OOL D	ISTRICT		
STATUS: Probationary     2   Permanent   Other    PRESENT ASSIGNMENT DATE OF EVALUATION CONFERENCE  PRESENT ASSIGNMENT DATE OF EVALUATION CONFERENCE  A Determines student need through the use of appropriate, diagnostic techniques	CERTIF	ICATED PERSONN	EL EV.	ALUATION		
PRESENT ASSIGNMENT       DATE OF EVALUATION CONFERENCE         SATISFACTORY       MURROYEMENT       UNSATISFACTOR         Netermines student need through the use of appropriate, diagnostic techniques	NAME:	DATE:	SCH	00L:		
SATISFACTORY       DIPROVEMENT       UNSATISFACTOR         NEEDED       INSATISFACTOR       NEEDED         A Determines student need through the use of appropriate, diagnostic techniques	STATUS: Probationary	1	2	Perm	anent 🗌 🛛 C	Other
IPUPID PROCRESS       Image: Control of the use of appropriate, diagnostic techniques       Image: Control of the use of appropriate, diagnostic techniques       Image: Control of the use of appropriate or control in the use of a control use appropriate or control use appropriate or control use and to control use appropriate or control use approprise or control use appropriate or control use	PRESENT ASSIGNMENT	DATE	E OF EVAL	UATION CONFER	ENCE	
I. PUPL PROGRESS         A. Determines student need through the use of appropriate, diagnostic techniques.			S	SATISFACTORY		UNSATISFACTOR
B. Develops and uses appropriate evaluation systems and techniques.		of appropriate, diagnostic techniq	ques		_	
D. Given extenuating circumstances, students show reasonable academic progress.		n systems and techniques.				
I. INSTRUCTIONAL TECHNIQUES AND STRATEGIES	C. Develops and uses appropriate methods f	for recording student progress.				
A. Selects a teaching strategy appropriate to the lesson objective.  B. Demonstrates understanding and use of a variety of teaching strategies.  C. Uses teaching strategies that develop higher level thinking skills, creative  hinking.  D. Demonstrates principles of learning (transfer, retention, active participation, apractice, reinforcement, modeling, motivation) in presenting instruction.  C. Uses a variety of equipment and materials to promote learning.  C. Ouses transmitum use of instructional time.  C. Ouses and makes maximum use of instructional time.  C. Ouses and makes maximum use of instructional time.  C. Ouses and makes maximum use of instructional time.  C. Ouses and makes maximum use of instructional time.  C. Ouses and makes maximum use of instructional time.  C. Ouses and makes maximum use of the curriculum and subject matter for which the  employee is responsible.  C. Lessons consistently reflect distric core curriculum guidelines.  C. Uses so consistently reflect distric core curriculum guidelines.  C. Communicates high expectations to all students and promotes an orderly learning  c. Communicates high expectations to all students and promotes an orderly learning  C. Communicates high expectations to all students and promotes an orderly learning  C. Takes responsibility for extra duty assignments.  C. Takes response the reaconstructing reflexible response to the response	D. Given extenuating circumstances, studen	ts show reasonable academic prog	gress.			
B. Demonstrates understanding and use of a variety of teaching strategies.	II. INSTRUCTIONAL TECHNIQUES AND	STRATEGIES			_	_
C. Uses teaching strategies that develop higher level thinking skills, creative  thinking. D. Demonstrates principles of learning (transfer, retention, active participation, practice, reinforcement, modeling, motivation) in presenting instruction. E. Uses a variety of equipment and matterials to promote learning. F. Organizes and makes maximum use of instructional time. D. Demonstrates kinologies of the curriculum and subject matter for which the employee is responsible. C. Lessons consistently reflect district core curriculum guidelines. D. SUENDATE LEARNING ENVIRONMENT (WITHIN TEACHER'S CONTROL) A. Develops and implements acceptable standards assuring the health, safety, and welfare of students. B. Shows respect toward pupils. C. Communicates high expectations to all students and promotes an orderly learning environment. V. PROFESSIONAL DUTIES AND RESPONSIBILITIES A. Adheres to district and school regulations. B. Abides by contractual agreements. C. Takes responsibility for extra duty assignments. C. Takes responsibility for extra duty assi						
thinking.       Image: Constrates principles of learning (transfer, retention, active participation, practice, reinforcement, modeling, motivation) in presenting instruction.       Image: Constrates principles of learning (transfer, retention, active participation, practice, reinforcement, modeling, motivation) in presenting instruction.         E. Uses a variety of equipment and materials to promote learning.       Image: Constrates participation (transfer, retention, active participation, practice, reinforcement, modeling, motivation) in presenting instruction.       Image: Constrate participation (transfer, retention, active participation, practice, reinforcement, modeling, motivation) in presenting instruction.         III. ADHERENCE TO CURRICULAR OBJECTIVES       Image: Constrates participation (transfer, retention, active participation).       Image: Constrate participation (transfer, retention, active participation).         III. ADHERENCE TO CURRICULAR OBJECTIVES       Image: Constrate participation (transfer, retention, active participation).       Image: Constrate participation (transfer, retention).         III. ADHERENCE TO CURRICULAR OBJECTIVES       Image: Constructive participation.       Image: Constructive participation.         III. Suppose is responsible.       Image: Constructive participation.       Image: Constructive participation.       Image: Constructive participation.         V. SUITABLE LEARNING ENVIRONMENT (WITHIN TEACHER'S CONTROL.       Image: Constructive participation.       Image: Constructive participation.       Image: Constructive participation.         N. Develops and implements acceptable standards assuring the health, saf						
D. DemonStrates principles of learning (transfer, retention, active participation, practice, reinforcement, modeling, motivation) in presenting instruction. <ul> <li>Impresenting instruction.</li> <li>Corganizes and makes maximum use of instructional time.</li> <li>Corganizes and subort-range methods for planning curriculum.</li> <li>Corganizes and subort-range maximum use of instructional time.</li> <li>Corganizes and indicates and promotes an orderly learning environment.</li> <li>Corganizes of structura decements.</li></ul>		her level thinking skills, creative				
F. Organizes and makes maximum use of instructional time.	<ul> <li>D. Demonstrates principles of learning (tran practice, reinforcement, modeling, motiv</li> </ul>	vation) in presenting instruction.	n,			
III. ADJERCE TO CURRICULAR OBJECTIVES						
A. Demonstrates knowledge of the curriculum and subject matter for which the mployee is responsible						
C. Lessons consistently reflect district core curriculum guidelines.	<ul> <li>Demonstrates knowledge of the curriculu employee is responsible.</li> </ul>	um and subject matter for which th	ne			
IV. SUITABLE LEARNING ENVIRONMENT (WITHIN TEACHER'S CONTROL)						
CONTROL)         A. Develops and implements acceptable standards assuring the health, safety, and welfare of students. <ul> <li>Develops and implements acceptable standards assuring the health, safety, and welfare of students.</li> <li>B. Shows respect toward pupils.</li> <li>C. Communicates high expectations to all students and promotes an orderly learning wention ment.</li> <li>PROFESSIONAL DUTIES AND RESPONSIBILITIES</li> <li>A. Adheres to district and school regulations.</li> <li>B. Abides by contractual agreements.</li> <li>C. Takes responsibility for extra duty assignments.</li> <li>C. Takes responsibility for extra duty assignments.</li> <li>C. Takes responsibility for extra duty assignments.</li> <li>Develops and in the completed for one or more needs improvement or unsatisfactory ratings above.</li> </ul> VI. IT IS RECOMMENDED THAT THIS EMPLOYEE BE:           Page 2 must be completed for one or more needs improvement or unsatisfactory ratings above.           A COPY OF THIS EVALUATION WILL BE PLACED IN THE EMPLOYEE'S PERSONNEL FILE 10 DAYS FROM THIS DATE OR SHORTLY THEREAFTER. THE EMPLOYEE HAS THE RIGHT TO RESPOND IN WRITING PURSUANT TO EC 44031. A COPY OF THE EMPLOYEE'S RESPONSE WILL BE ATTACHED AND PLACED IN HIS/HER PERSONNEL FILE.           Evaluator's Signature         Date         My signature acknowledges that I have seen and discussed this evaluation, necessarily imply agreement with conclusions of the evaluator.		-				
welfare of students.	CONTROL)		and		-	
C. Communicates high expectations to all students and promotes an orderly learning	welfare of students.				_	
A. Adheres to district and school regulations. B. Abides by contractual agreements. C. Takes responsibility for extra duty assignments. C. Takes response to the extra duty assignment of the extra duty assignment of the extra duty assignment. C. Takes response will be attracted page. C. Takes response with conclusions of the evaluation, necessarily imply agreement with conclusions of the evaluation. C. Takes response of the evaluation of the evaluation. C. Takes response of the evaluation of the evaluation of the evaluation. C. Takes response of the evaluation of the evaluation. C. Takes response of the evaluation of the evaluation. C. Takes response of the evaluation of the evaluation. C. Takes response of the evaluation of the evaluation. C. Takes response of the evaluation of the evaluation. C. Takes response of the evaluation of the evaluation. C. Takes response of the evaluation of the evaluation. C. Takes response of the evaluation of the evaluation. C. Takes response of the evaluation of the evaluation. C. Takes response of the evaluation of the evaluation. C. Takes response of the evaluation of the evaluation. C. Takes response of the ev	C. Communicates high expectations to all st	tudents and promotes an orderly le	earning			
B. Abides by contractual agreements.				—	_	_
C. Takes responsibility for extra duty assignments.	•					
VI. IT IS RECOMMENDED THAT THIS EMPLOYEE BE:		nments.				
RE-EMPLOYED       RELEASED         Page 2 must be completed for one or more needs improvement or unsatisfactory ratings above.         A COPY OF THIS EVALUATION WILL BE PLACED IN THE EMPLOYEE'S PERSONNEL FILE 10 DAYS FROM THIS DATE OR SHORTLY THEREAFTER. THE EMPLOYEE HAS THE RIGHT TO RESPOND IN WRITING PURSUANT TO EC 44031. A COPY OF THE EMPLOYEE'S RESPONSE WILL BE ATTACHED AND PLACED IN HIS/HER PERSONNEL FILE.         Evaluator's Signature       Date         Evaluator's Signature       Date         Employee's Comments: Attach separate page.       Employee acknowledges that I have seen and discussed this evaluation, necessarily imply agreement with conclusions of the evaluator.						
Page 2 must be completed for one or more needs improvement or unsatisfactory ratings above.         A COPY OF THIS EVALUATION WILL BE PLACED IN THE EMPLOYEE'S PERSONNEL FILE 10 DAYS FROM THIS DATE OR SHORTLY THEREAFTER. THE EMPLOYEE HAS THE RIGHT TO RESPOND IN WRITING PURSUANT TO EC 44031. A COPY OF THE EMPLOYEE'S RESPONSE WILL BE ATTACHED AND PLACED IN HIS/HER PERSONNEL FILE.         Evaluator's Signature       Date         Employee's Comments: Attach separate page.       My signature acknowledges that I have seen and discussed this evaluation, necessarily imply agreement with conclusions of the evaluator.	VI. IT IS RECOMMENDED THAT THIS EN	MPLOYEE BE:				
A COPY OF THIS EVALUATION WILL BE PLACED IN THE EMPLOYEE'S PERSONNEL FILE 10 DAYS FROM THIS DATE OR SHORTLY THEREAFTER. THE EMPLOYEE HAS THE RIGHT TO RESPOND IN WRITING PURSUANT TO EC 44031. A COPY OF THE EMPLOYEE'S RESPONSE WILL BE ATTACHED AND PLACED IN HIS/HER PERSONNEL FILE.         Evaluator's Signature       Date         Evaluator's Signature       Date         My signature acknowledges that I have seen and discussed this evaluation, necessarily imply agreement with conclusions of the evaluator.	<b>RE-EMPLOYED</b> RELEAS	SED				
THEREAFTER. THE EMPLOYEE HAS THE RIGHT TO RESPOND IN WRITING PURSUANT TO EC 44031. A COPY OF THE EMPLOYEE'S RESPONSE WILL BE ATTACHED AND PLACED IN HIS/HER PERSONNEL FILE.         Evaluator's Signature       Date         Evaluator's Signature       Date         Employee's Comments: Attach separate page.       Employee's Signature acknowledges that I have seen and discussed this evaluation, necessarily imply agreement with conclusions of the evaluator.	Page 2 must be complet	ted for one or more needs improv	vement or	unsatisfactory rati	ngs above.	
Employee's Comments: Attach separate page. My signature acknowledges that I have seen and discussed this evaluation, necessarily imply agreement with conclusions of the evaluator.	THEREAFTER. THE EMPLOYEE HAS THE	E RIGHT TO RESPOND IN WRI	ITING PUH	RSUANT TO EC 44	S FROM THIS DA 1031. A COPY OF	ATE OR SHORTLY THE
Employee's Comments: Attach separate page. My signature acknowledges that I have seen and discussed this evaluation, necessarily imply agreement with conclusions of the evaluator.						
Employee's Comments: Attach separate page. necessarily imply agreement with conclusions of the evaluator.	Evaluator's Signature Date			-	-	
		My	signature a	cknowledges that I	have seen and discu	ussed this evaluation, bu
Distribution: Personnel Services, Evaluator, Employee			cosuny mi	si, agreement with		contraction.
	Distribution: Personnel Services, Evaluator, Emp	ployee				

1	APPENDIX F (continued)
2 3	FONTANA UNIFIED SCHOOL DISTRICT PERSONNEL SERVICES
4	<b>CERTIFICATED PERSONNEL EVALUATION</b>
5 6	(Part 2) EMPLOYEE NAME:
7	
8	I. THIS EMPLOYEE'S SPECIFIC DEFICIENCIES ARE:
9	
10	
11	II. THIS EMPLOYEE HAS RECEIVED THE FOLLOWING ASSISTANCE:
12	
13	
14	III. THIS EMPLOYEE WILL RECEIVE THE FOLLOWING ADDITIONAL ASSISTANCE:
15	
16 17	IV. THIS EMPLOYEE MUST MEET THE FOLLOWING EXPECTATIONS:
18	IV. THIS EWI LOTTEE WOST WEET THE FOLLOWING EXTECTATIONS.
19	
20	V. THIS EMPLOYEE WILL BE REEVALUATED BASED ON THE FOLLOWING METHOD:
21	
22	
23	VI. THIS EMPLOYEE MUST CORRECT DEFICIENCIES IN PERFORMANCE BY:
23	
25	
23 26	THIS EVALUATION WAS HELD ON:
20	THIS EVALUATION WAS HELD ON.
28	
29	
30	Evaluator's Signature     Date       Employee's Signature     Date
31 32	Employee's Comments: Attach separate page. My signature acknowledges that I have seen and discussed this evaluation, but does not necessarily imply agreement with
33 34	conclusions of the evaluator. Distribution: Personnel Services, Evaluator, Employee
35	
36 37	
51	

	APPENDIX G GOALS AND OBJECTIVES
What teaching strategies	and learning activities will you be using?
What means will you use	e to measure student growth throughout the year?
students' that will substan	characteristics of your teaching situation or your ntially effect the achievement of students?
	will you use to meet the needs of low achieving studen
	use for those who require additional challenges?
	use to communicate academic expectations to your stud
Modified May 2002	157

APPENDIX G GOALS AND OBJECTIVES (continued)				
	ate a safe, orderly, and academically-focused environment			
What strategies will you use to man				
Other goals and objectives unique t	to my school and/or teaching situation.			
	reviewed and agreed upon as of this date but may be mong the school year.			
Supervisor	Employee			
Date	Date			

## APPENDIX H AGREEMENT

California Teachers Association (hereinafter "CTA"), the Chapter and the District hereby agree as
follows:

a. CTA agrees to defend and indemnify the District and the Chapter against legal action
by any certificated employee of the District challenging the legality of Government Code 3540.1
(i) or 3546 or its implementation.

b. Upon commencement of such legal action, CTA shall have the exclusive right to
decide and determine whether any claim, liability, suit or judgment made or brought against the
District or the Chapter because of such action shall or shall not be compromised, resisted,
defended, tried or appealed. CTA's decision thereon shall be final and binding upon all parties to
this Agreement.

13 c. The Chapter and the District, immediately upon receipt of notice of such legal action 14 against either or both of them, shall inform CTA of such action, provide CTA with all information, 15 documents, and assistance necessary for CTA's defense or settlement of such action and fully 16 cooperate with CTA in providing all necessary witnesses, experts and assistance necessary for said 17 defense.

d. CTA, upon its compromise or settlement of such action, shall immediately pay to the
parties to such action all sums due under such settlement or compromise.

e. CTA, upon final order and judgment of a court of competent jurisdiction awarding
damages to any employee of the District, shall immediately pay to such employee all sums owing
under such order and judgment.

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1 2	APPENDIX I LEADERSHIP TEAM'S POLICY
3	The District shall establish by policy a requirement that Leadership Teams at individual
4	sites may be used at the discretion of the principal, however, shall be restricted as follows:
5	a. A Leadership Team may be appointed by the principal for purposes of advisory
6	recommendations to the principal. Members of the team may be appointed by the principal.
7	Under no circumstances shall an advisory position from such an appointed Leadership Team be
8	presented publicly, or to members of the Bargaining Unit, administration, or the Governing Board
9	as representative of the opinion of the certificated faculty of any individual site.
10	b. A Leadership Team may be established at an individual site using a process of election
11	by peers for the selection of members of the Leadership Team at the discretion of the principal.
12	When a Leadership Team is so established, the principal shall be authorized to share the advisory
13	opinion of said Leadership Team publicly, with the Governing Board, or administration of the
14	District as representative of the faculty at the individual site.

		APPENDI	K J-1 (continued)		
		ASSISTANCE	PLAN DOCUMENT		
I.	Identify each Standard with an Overall Rating of Unsatisfactory or an Overall Rating of Needs Improvement. For each Key Element marked Unsatisfactory or Needs Improvement in the Standard, please identify specific observations or evidence of deficiency that supports the overall ratings for the standard. Please number each Standard and Key Element to match the evaluation document.				
II.	For each Standard and Key Element noted above, please identify specific expectations for proficient professional performance. Please number each Standard and Key Element to match the evaluation document.				
III.	Record assistance that has already been provided. This assistance should include specific assistance related to the areas of deficiency noted above.				
IV.	List additional assistance to be provided which is specifically related to the areas of deficiency. Note by each strategy of assistance the Standard or Key Element(s) which are the focus of improvement for the strategy.				
V.	Employee must co	rrect deficiencies in J	performance:		
(F	Probationary teachers	s first evaluation) wit	hin a period of not less than	30 work days.	
Pi	rior to the final evalu	ation of the followin	g school year.		
N	ot applicable. Empl	oyee is not recommend	nded for re-election.		
The 1	Evaluation Conferen	ce was held on	·		
Eval	uator's Signature	Date	Employee's Signature	Date	
Evaluator's Name (printed)			Employee's Name (printed)	l	
Emp	loyee's Comments:	Attach separate page	and discussed this ev	edges that I have seen aluation, but does not ement with conclusions	
	Personnel File				
	Evaluator Employee			May 15, 2001	

Insert new Non-Permanent Evaluation

	APPENDIX	X J-2 (continued)		
	ASSISTANCE	PLAN DOCUMENT		
	ASSISTANCE	FLAN DOCUMENT		
I.	Identify each Standard with an Overal	ll Rating of Unsatisfactory or an Overall Rating of		
1.		Key Element marked Unsatisfactory or Needs		
	1	se identify specific observations or evidence of		
	1	ings for the standard. Please number each Standard		
	and Key Element to match the evaluation	on document.		
II.		oted above, please identify specific expectations for		
		Please number each Standard and Key Element to		
	match the evaluation document.			
III.	Record assistance that has already been provided. This assistance should include specific			
	assistance related to the areas of deficie	-		
IV.	List additional assistance to be provi	ided which is specifically related to the areas of		
	deficiency. Note by each strategy of a	ssistance the Standard or Key Element(s) which are		
	the focus of improvement for the strate	gy.		
V	Employee must correct deficiencies in	norformance		
V.	Employee must correct deficiencies in	performance.		
(F	Probationary teachers first evaluation) with	thin a period of not less than 30 work days.		
`	- -	1		
Pi	rior to the final evaluation of the following	ig school year.		
N	ot applicable. Employee is not recomme	nded for re-election.		
Tha	Evaluation Conference was held on			
THC .	Evaluation Conference was held on	·		
Eval	uator's Signature Date	Employee's Signature Date		
Eval	uator's Name (printed)	Employee's Name (printed)		
Fmn	loyee's Comments: Attach separate page	e My signature acknowledges that I have seen		
Linp	loyee's comments. Attuen separate page	and discussed this evaluation, but does not		
		necessarily imply agreement with conclusions		
		of the evaluator.		
cc:	Personnel File			
	Evaluator			
	Employee	May 15, 2001		