

Amendment
Filed For
Senator STEVENS
For Calendar Year 2002



(4) B

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

continued

Individual's Name
Ted Stevens

BLOCK A Identity of Non-Publicly Traded Assets and Unearned Income Sources			BLOCK B Valuation of Assets At close of reporting period. If none, or less than \$1,001, check the 1st column.							BLOCK C Type and Amount of Income If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.																	
B.C. or J.	Example:	Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child (see page 3, Part B of the Instructions) for the production of income or investment in a non-public trade or business which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in income during the reporting period. Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000	Over \$5,000,000	Type of Income		Amount of Income		Actual Amount	Only if "Other" Specified	
			Rent	Interest	Capital Gains	Dividend Income	Exceptional Investment Earnings	Exceptional Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000	Over \$5,000,000							
	Example:	JP Computers, Wash., D.C. (Computer Sales) Undeveloped land in Dubuque, Iowa						EXAMPLE																			
S		State of Alaska Permanent Fund	X																								
2		State of Alaska Permanent Fund	X																								
3		Key Trust Co. National Asso. Invested in McKinley Capital Mgt. Anchorage, AK																									
4		Pointe Bank (real estate Aventura, FL Florida)										X															
5		Centerpoint I, LLC (real estate Anchorage, AK Anchorage)							X																		0,998
6		Centerpoint II (real estate Anchorage, AK Anchorage)							X																		7,036
7		Alaska's Great Eagle, LLC Girdwood, AK (Investment Group) No underlying assets over \$1,000	X																								0

EXEMPTION TEST (see Instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check here.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name Theodore F. Stevens (Ted)	PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES	Page Number
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BLOCK A		BLOCK B						BLOCK C										
Identity of Non-Publicly Traded Assets and Unearned Income Sources		Valuation of Assets At close of reporting period. If none, or less than \$1,001, check the 1st column.						Type and Amount of Income If "None (or less than \$201)" is checked, no other entry is needed in Block C for this item. This includes income received or accrued to the benefit of the individual.										
Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child (see page 3, Part B of the instructions) for the production of income or investment in a non-public trade or business which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in income during the reporting period. Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000	Actual Amount Only if "Other" Specified
B, OC or J	Example:	Dividend	Interest	Capital Gains	Roth IRA	Investing	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000	
	Example: JP Computers, Wash., D.C. (Computer Sales)					EXAMPLE					x			EXAMPLE				
	Example: Undeveloped land in Dubuque, Iowa					EXAMPLE								EXAMPLE				
1	Northern TV (telecomm corp.) Anchorage, AK										x							
2																		
3																		
4																		
5																		
6																		
7																		

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here.

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US-C-00090

Reporting Individual's Name
Ted Stevens

PART IV. TRANSACTIONS

Page Number
6

Report any purchase, sale, or exchange by you, your spouse, or dependent child (see page 3, Part B of the Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

S DC or J	Identification of Assets		Transaction Type (x)	Date (Mo., Day, Yr.)	Amount of Transaction (x)										
	Purchase	Sale			\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - 1,000,000,000			
	Example:	IBM Corp. (stock) NYSE EXAMPLE		2/10X	x					EXAMPLE					
1		Monterey Funds Hauppauge, NY	X	10/7/02											
2		Alaska's Great Eagle, LLC Girdwood, AK Investment group formed to purchase horse		9/23/02											
3															
4															
5															
6															
7															
8															
9															
10															
11															
12															
13															
14															
15															

EXEMPTION TEST (see instructions before marking box): If you omitted any transaction because it meets the three-part test for exemption described in the instructions, please check here.
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US-C-00091

Amendment
Filed For
Senator STEVENS
For Calendar Year '02

SECRETARY OF THE SENATE
03 JUN 18 PM 4: 22

B (2)

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A		BLOCK B							BLOCK C															
Identity of Publicly Traded Assets and Unearned Income Sources		Valuation of Assets At close of reporting period. If none, or less than \$1,001, check the 1st column.							Type and Amount of Income															
Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child (see page 3, Part B of the Instructions), for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	Type of Income					Amount of Income					Actual Amount Required if "Other" Specified				
										Dividends	Rent	Capital Gains	Excepted Investment Funds	Excepted Trust	Qualified Blind Trusts	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500		\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000
DC or J	Example: IBM Corp. (stock) NYSE Keystone Equity Fund (widely diversified)						EXAMPLE																	
J	U. S. Senate Credit Union Washington D.C.					X																		
J	Salmon Smith Barney Money Washington, D.C. Market	X																						
S	Salomon Smith Barney IRA Washington, D.C. TRAKEM									X														
S	First American Title Co. (payment Phoenix, AZ on contract of sale)	X																						
J	Riggs Bank Money Market Washington, D.C.		X																					
J	Wells Fargo Bank Anchorage AK		X																					
S	CSFB LLC (was: Donaldson, Lufkin...) San Francisco, CA money mkt				X					X														
S	Monterey Murphy Biotechnology Fund Hauppauge, NY	X																						
S	Mayer, Brown, Rowe & Maw Chicago, IL 401(k)									X														
10																								

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here.

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US-C-00093

UNITED STATES SENATE PUBLIC FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION REPORTS

Last Name Stevens	First Name and Middle Initial Theodore F. (Ted)	Annual Report Calendar Year Covered by Report: 2002	Senate Office / Agency in Which Employed U.S. Senate
Senate Office Address (Number, Street, City, State, and ZIP Code) 522 Hart Senate Office Bldg. Washington, D.C. 20510	Senate Office Telephone No. (Include Area Code) 202-224-3004	Termination Report Termination Date (Mo., Day, Yr.):	Prior Office / Agency in Which Employed

AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, Complete and Attach PART I.	YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than \$260 from one source)? If yes, Complete and Attach PART VI.	YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than \$200 from any reportable source in the reporting period? If yes, Complete and Attach PART II.	YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>	Did you, your spouse, or dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, Complete and Attach PART VII.	YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>
Did you, your spouse, or dependent child receive unearned or investment income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, Complete and Attach PART IIIA and/or IIIB.	YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, Complete and Attach PART VIII.	YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 in the reporting period? If yes, Complete and Attach PART IV.	YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>	Do you have any reportable agreement or arrangement with an outside entity? If yes, Complete and Attach PART IX.	YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$260 and not otherwise exempt)? If yes, Complete and Attach PART V.	YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>	If this is your FIRST Report: Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, Complete and attach Part X.	YES <input type="checkbox"/> NO <input type="checkbox"/>

File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, D.C. 20510. \$200 Penalty for filing more than 30 days after due date.

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 6, 104, and 18 U.S.C. 1001.)

For Official Use Only - Do Not Write Below This Line

SECRETARY OF THE SENATE
03 MAY 15 AM 10:45

Certification <i>I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.</i>	Signature of Reporting Individual 	Date (Month, Day, Year) 5/13/03
For Official Use Only - Do Not Write Below This Line		
It is the opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.	Signature of Reviewing Official	Date (Month, Day, Year)

A ⑧

Reporting Individual's Name Ted Stevens	PART II. EARNED AND NON-INVESTMENT INCOME	Page Number 2
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Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse (see page 3, Part B of the Instructions). Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:

For you and/or your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

	Name of Income Source	Address (City, State)	Type of Income	Amount
Example:	JP Computers MCI (Spouse)	EXAMPLE Wash., D.C. Arlington, VA	EXAMPLE Salary Salary	\$15,000 Over \$1,000
1	Chamer Co. Inc. (spouse family investment company)	Anchorage, Alaska	Legal Fees Directors Fees	Over \$1,000
2	Mayer, Brown, Rowe & Maw	Chicago, IL	salary	Over \$1,000
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US-C-00095

Reporting Individual's Name Ted Stevens	PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES	Page Number 3
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BLOCK A		BLOCK B										BLOCK C																		
Identity of Publicly Traded Assets and Unearned Income Sources		Valuation of Assets										Type and Amount of Income																		
Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child (see page 3, Part B of the Instructions), for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.		At close of reporting period. If none, or less than \$1,001, check the 1st column.										If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.																		
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Type of Income					Amount of Income					Actual Amount Required if "Other" Specified						
None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	Over \$100,000***	\$100,001 - \$1,000,000	Over \$1,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000		\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	
B, C, or J	Example:	IBM Corp. (stock) NYSE		X		EXAMPLE		X		EXAMPLE		X		EXAMPLE		X		EXAMPLE		X		EXAMPLE		X		EXAMPLE		X		
		Keystone Equity Fund (widely diversified)		X		EXAMPLE		X		EXAMPLE		X		EXAMPLE		X		EXAMPLE		X		EXAMPLE		X		EXAMPLE		X		
J		U. S. Senate Credit Union Washington, D.C.																												
J		Salmon Smith Barney Money Washington, D.C. Market		X																										
S		Salomon Smith Barney IRA Washington, D.C. TRAKEM			X																									
S		First American Title Co. (payment Phoenix, AZ on contract of sale)		X																										
J		Riggs Bank Money Market Washington, D.C.			X																									
J		Wells Fargo Bank Anchorage AK			X																									
S		CSFB LLC (was Donaldson, Lufkin...) San Francisco, CA money mkt				X																								
S		Monterey Murphy Biotechnology Fund Hauppauge, NY		X																										
S		Mayer, Brown, Rowe & Maw Chicago, IL 401(k)			X																									
10																														

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check here.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

BLOCK A Identity of Non-Publicly Traded Assets and Unearned Income Sources		BLOCK B Valuation of Assets At close of reporting period. If none, or less than \$1,001, check the 1st column.								BLOCK C Type and Amount of Income If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.																										
																					Type of Income		Amount of Income									Actual Amount				
Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child (see page 3, Part B of the Instructions) for the production of income or investment in a non-public trade or business which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in income during the reporting period. Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Only if "Other" Specified			
S, DC or J	Example:	JP Computers, Wash., D.C. (Computer Sales)		x									x									x														
		Undeveloped land in Dubuque, Iowa			x																	x														
1		National Bank of Vermont Montpelier, VT (Life Insurance)													x																					
2		Oil Interests (ind. wells on Bellman Farm Oklahoma City, OK)																																		\$722
3		JLS Properties, LLC (real estate Anchorage, AK Anchorage)																																		\$3650
4	S	Chamer Co. Inc., Anchorage, AK (holds Promissory note)												x																						
5		Grantsville Development Co. Anchorage, AK (subdivision development in Grantsville, UT)																																		\$4259
6		Jillian Square Apts. (Apartment Anchorage, AK building in Fairbanks, AK)																																		\$7996
7		Sacks Restaurant, LLC Anchorage, AK																																		\$285

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Reporting Individual's Name Ted Stevens	PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES continued	Page Number 5
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BLOCK A

Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state), and description of each interest held by you, your spouse, or your dependent child (see page 3, Part B of the Instructions) for the production of income or investment in a non-public trade or business which:

- (1) had a value exceeding \$1,000 at the close of the reporting period; and/or
- (2) generated over \$200 in income during the reporting period.

Include the above report for each underlying asset which is not incidental to the trade or business. Publicly traded assets held by a non-public entity may be listed on Part IIIA.

BLOCK B

Valuation of Assets
At close of reporting period. If none, or less than \$1,001, check the 1st column.

None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
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BLOCK C

Type and Amount of Income
If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

S D C	Type of Income	Amount of Income										Actual Amount Only if "Other" Specified		
		None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	Over \$100,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000			
Example:	JP Computers, Wash., D.C. (Computer Sales)		X											
Example:	Undeveloped land in Dubuque, Iowa			X										
1	State of Alaska Permanent Fund		X											
2	State of Alaska Permanent Fund		X											
3	Key Trust Co. National Asso. Invested in McKinley Capital Mgt. Anchorage, AK						X							
4	Pointe Bank (real estate Aventura, FL Florida)					X								
5	Centerpoint I, LLC (real estate Anchorage, AK Anchorage)						X							-10,998
6	Centerpoint II (real estate Anchorage, AK Anchorage)					X								-17,036
7														

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US-C-00098

Report any purchase, sale, or exchange by you, your spouse, or dependent child (see page 3, Part B of the Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

S DC or J	Identification of Assets		Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)													
	Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000		\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000					
	Example:	IBM Corp. (stock) NYSE	EXAMPLE	x		2/1/0X		x				EXAMPLE								
1		Monterey Funds	Hauppauge, NY		X		10/7/02	X												
2																				
3																				
4																				
5																				
6																				
7																				
8																				
9																				
10																				
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US-C-00099

Reporting Individual's Name
Ted Stevens

PART VI. REIMBURSEMENTS

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Report necessary travel related expenses from each source aggregating more than \$285 in value during the reporting period received by you, your spouse and/or dependent child in connection with your provision of services at a speaking engagement, fact-finding event, or other event (personal, campaign, or otherwise). Disclosure is required regardless of whether those expenses were reimbursed to the individual or paid directly by the sponsoring organization. A description of the itinerary, including date(s) and the nature of expenses is required. If you are reimbursed for more than one trip from the same sponsor (and the trips added together are worth more than \$285), then you must report each trip individually, even if the reimbursement for each separate trip does not equal more than \$285. Report Gifts of travel in Part V.

Exclude: Travel related expenses provided by federal, state, D.C., and local governments; or by a foreign government; reimbursements from campaign funds which are reported to the FEC; reimbursements to a spouse or dependent child totally independent of his or her relationship to you; and reimbursements reported to the Office of Public Records pursuant to Senate Rule 35. For further information, see Instructions.

	Name of Source	Address of Source	Dates and Brief Description
Example:	All States Company	EXAMPLE Maintown, TX	EXAMPLE Roundtrip air travel from Washington, D.C. to Maintown, TX and lunch for self and spouse for speaking engagement: May 1-3, 200X
1	Toten Ocean Trailer Express, Inc.	San Diego, CA	Ground transportaton and lodging expenses for speaking engagement 8/2/- 8/3/02
2	MBNA	Wilmington, DE	Roundtrip air travel from Washington, D.C. as spouse of Catherine Stevens Director of Wyeth Center Farnsworth Museum 9/20-9/22
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Reporting Individual's Name
Ted Stevens

PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

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Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

	Name of Organization	Address of Organization	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Example:	Nat'l Assn. of Rock Collectors	NY, NY EXAMPLE	Non-profit education EXAMPLE	President EXAMPLE	6/90	Present
	Jones & Smith	Hometown, USA EXAMPLE	Law firm EXAMPLE	Partner EXAMPLE	7/85	11/00
1	The John F. Kennedy Center for Performing Arts	Washington, D.C.	Non-profit Performing Arts	Congressional Rep. member Bd. of Trustees	1/97	Present
2	Dwight D. Eisenhower Memorial Commission	Washington, D.C.	Presidential Appointment	Member of Board	4/01	Present
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Compensation in excess of \$200 from any position must be reported in Part II.

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