Amendment Filed For Senator STevens For Calendar Year 2002



US-C-00089

Valuation of Assets At close of reporting period. If none, or less than \$1,001.

check the 1st column.

BLOCK B

BLOCK C
Type and Amount of Income

If "None (or less than \$201)" is checked, no other entry is needed in Block C for that Item. This includes income received or accrued to the benefit of the individual.

Amount of Income Report the name, address (city, state), and description of Type of Income each interest held by you, your spouse, or your dependent child (see page 3. Part B of the instructions) for the Miled Bline Trinspare production of income or investment in a non-public trade or business which: Actual (1) had a value exceeding \$1,000 at the close Other **Amount** of the reporting period; and/or - \$15,000 (2) generated over \$200 in income during the (Specify Only if reporting period. Type) "Other" include the above report for each underlying asset which Specified Is not incidental to the trade or business. Publicly traded X 4.0014 assets held by a non-public entity may be listed on Part IIIA. JP Computers, Wash., D.C. (Computer Sales) Example: Undeveloped land in Dubuque, lowe State of Alaska Permanent Fund State of Alaska 2 Permanent Fund Key Trust Co. National Asso. Invested in McKinley Capital Mgt. Anchorage AK (real estate Pointe Bank Aventura, FL Florida) Centerpoint L LLC (real estate Ltd. Anchorage AK liability Anchorage) -10, 998 Centerpoint II (real estate **17.036** Anchorage) Anchorage AK Alaska's Great Eagle, LLC Girdwood, AK (Investment Group) No underlying assets over SI 000

EXEMPTION TEST (see Instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check here.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filler or jointly held, use the other categories of value, as appropriate.

Theodore F. Stevens PART IIIB, NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES														
	NON-PUBLICLY TRADED ASSETS AND UNEARN	ED INCOME SOURCES												
(Ted)														
BLOCK A	BLOCK 8	BLOCK C												
Identity of Non-Publicly Traded Assets		nd Amount of Income												
and	IF NAMO AF IGER TRANKT (NIT) - R I	necked, no other entry is needed in Block C for that												
Unearned Income Sources	check the 1st column. Item. This includes income rec	elved or accrued to the benefit of the indivigual,												
Report the name, address (city, state), and description of	Type of Income	Amount of Income												
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L	Ted Stevens							PART IV. T	HAI	NS/	4C	TIONS								_	6	,
R	Report any purchase, sale, or	exche	ange	e by you, y	our s	ouse, or	depend	dent child (see					Ē			\rnot	int of	Transe	ctio	n (x)		
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Amendment Filed For Senator Stevens For Calendar Year 02

ECRETARY OF THE SENATL 03 JUN 18 PM 4: 22



Reporting Individual's Name PART IIIA PUBLICLY TRADED ASSETS AND UNFARNED INCOME SOURCES													
	IIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCE												
BLOCK A Identity of Publicly Traded Assets and Unearned Income Sources Report the complete name of each public traded asset held by you, your spouse, or your dependence.	A CANADA												
dent child (see page 3, Part B of the Instructions), for	Type of Income Amount of Income	•											
production of Income or investment which: (1) had a value exceeding \$1,000 at the closs of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this Part IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts excepted and qualified blind trusts, and publicly trade assets of a retirement plan.	Signor Si	Actual Amount Specified Specified											
S. DC or Example: IBM Corp. (stock) NYSE (Avestone Fruith Fund (widely diversitient)	EXAMPLES EXAMPLES												
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J Wells Fargo Bank Anchorage AK													
S CSFB LLC (was Donaldson, Lufkin San Francisco, CA money mkt													
Monterey Murphy Biotechnology Fund Hauppauge, NY													
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10													
•	x): If you omitted any asset because it meats the three-part test for exemption described in the instructions, please check here iently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the office categories of value, as app												

UNITED S		IC FINANCIAL DISCLOS TERMINATION REPORT		
Lest Name	First Name and Mkidle Initial	Annual Report	Senste Office / Agency in Which Employed	
Stevens	Theodore F. (Ted)	Calendar Year Covered by Report: 2002	U.S. Senate	
Senate Office Address (Number, Street, City, State, and ZIP Code) .	Senate Office Telephone No. (Include Area Code)	Termination Report	Prior Office / Agency in Which Employed	
§22 Hart Senate Office Bldg. Washington, D.C. 20510	202-224-3004	Termination Date (No., Day, Yr.):		
AFTER READING THE INSTRUC	CTIONS - ANSWER EAC	H OF THESE QUESTIONS A	ND ATTACH THE RE	LEVANT PART
Old any individual or organization make a donation to charit paying you for a speech, appearance, or article in the reporting yes, Complete and Attach PART I.		Did you, your spouse, or dependent child rec bursements for travel in the reporting period (L source)? If yes, Complete and Attach PART VI.	eive any reportable travel or reim- e., worth more than \$260 from one	YES X NO
Did you or your spouse have earned income (e.g., salaries non-investment income of more than \$200 from any reportal in the reporting period? If yes, Complete and Attach PART II.		Did you, your spouse, or dependent child have \$10,000) during the reporting period? If yes, Complete and Attach PART VII.	any reportable liability (more than	YES NO X
Did you, your spouse, or dependent child receive unearned ment income of more than \$200 in the reporting period or reportable asset worth more than \$1,000 at the end of the party yes, Complete and Attach PART IIIA and/or iIIB.	hold any vce v un	Old you hold any reportable positions on or be calendar year? If yes, Complete and Attach PART VIII.	fore the date of filing in the current	YES X NO
Did you, your spouse, or dependent child purchase, self, or any reportable asset worth more than \$1,000 in the reportin If yes, Complete and Attach PART IV.		Do you have any reportable agreement or arran if yes, Complete and Attach PART IX.	gement with an outside entity?	YES NO X
Did you, your spouse, or dependent child receive any reports the reporting period (i.e., aggregating more than \$260 and owise exempt)? If yes, Complete and Attach PART V.	not other- YES - NO X	If this is your FIRST Report: Did you receive con from a single source in the two prior years? If yes, Complete and attach Part X.		YES NO
File this report and any amendme Office Building, U.S. Senate, Wasl	hington, D.C. 20510. \$20	00 Penalty for filing more th	an 30 days after due	32, Hart Senate date.
This Financial Disclosure Statement is required made available by the Office of the Secretary of by the Select Committee on Ethics. Any individuals report may be subject to civil and criminal	of the Senate to any requesting po dual who knowingly and willfully	erson upon written application and will falsifies, or who knowingly and willfu	be reviewed	ly - Do Not Write Below This Line
Certification Signature of Reporting In	dividual	Date (Month, Day, Year)		æ æ
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.	Leador Descri	J13/03		SECRETARY OF I
For Official Use Only - Do Not Write Below	This Une			A
It is the opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.	Miciel	Date (Month, Day, Year)		54 :01 HV

Reporting Individual's Name Ted Stevens	PART II. EARNED AND NON-INVESTMENT INCOME	Page Number
	<u> </u>	

Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse (see page 3, Part B of the instructions). Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:

For you and/or your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

	Name of Inc	ome Source		Address (City, State)		Type of Income	Amount
Example:	JP Computers MCI (Spouse)		EXAMPL	E Wash., D.C. Arlington, VA	EXAMPLE	Salary Salary	\$15,000 Over \$1,000
	er Co. Inc.	(spouse family investment compan	y) Anchorage	Alaska	Le Di	gal Fees rectors Fees	Over \$1,000
S ₂ Maye	r, Brown, Ro	we & Maw	Chicago,	TL		lary	Over \$1,000
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Reporting individual's Name Ted Stevens	PART II	ΙA	. P	UE	3L	ICL	Υ	TA	AI	ЭE	Đ	Α:	SS	- E1	rs	A	NΕ) L	INI	FARNI	ΕĐ) IN	IC:	OI	ME		OI.	IR	CE	<u> </u>	Page Number
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Identity of Publicly Traded A and Unearned Income Sou Report the complete name of a traded asset held by you, your spouse, a	urces each publicly			A	olo: non	etic se of s, or l ock th	repoi less t	f A nting han	peri \$1,0	od.										Type as \$201)" is c income rec	hecl	Ame ked,	no (o t o Othe	r en	try i	s nec				
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production of income or investment which (1) had a value exceeding \$1,000 of the reporting period; and/or (2) generated over \$200 in "uneaduring the reporting period. Include on this Part IIIA a complete identification public bond, mutual fund, publicly tradeinterest, excepted investment funds, be excepted and qualified blind trusts, and passets of a retirement plan.	at the close urned" income lication of each ed partnership ank accounts, publicly traded	x less than \$1.	\$15,000	*	[\$100,001 - \$250,000 \$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	OWEST	Rent	Interest	Capital Gains	Excepted investment Fund	Excepted Trust	Qualified Bilind Trust	Other (Specify Type)	None (of less than \$201)	\$201 - \$1,000	\$1,001 + £2,500	\$2,501 . \$5,000	\$5,001 · \$18,000	\$15,001 - \$50,000	\$50,001 - \$100,000	5100,000 - \$1,000,000	\$1.000.001 - \$5.000.000	Over \$5,000,000	Actual Amount Required if "Other" Specified
Example: IBM Corp. (stock) NYSE				×		EX	AΜ	PL	E.	_			L	L		ķΑ	MP					×			X	AN	PL	E.	1		
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Reporting Individual's Name Page Numbe PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES Ted Stevens BLOCK B BLOCK C BLOCK A Type and Amount of Income Identity of Non-Publicly Traded Assets Valuation of Assets At close of reporting period. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that and If none, or less than \$1,001. item. This includes income received or accrued to the benefit of the Individual. Unearned Income Sources check the 1st column. Report the name, address (city, state), and description of Type of Income Amount of Income each interest held by you, your spouse, or your dependent child (see page 3, Part B of the Instructions) for the Excepted Investment Fund \$25,000,001 - \$50,000,000 production of income or investment in a non-public trade \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 Over \$1,000,000*** \$1,000,001 - \$5,000,000 Over \$5,000,000 None (or less than \$201) \$500,001 - \$1,000,000 Over \$1,000,000*** \$100,001 · \$250,000 \$250,001 · \$500,000 or business which: \$100,001 - \$1,000,000 Actual Qualified Blind Trust (1) had a value exceeding \$1,000 at the close . \$100,000 - \$100,000 Other Amount - \$50,000 of the reporting period; and/or - \$15,000 - \$15,000 - \$2,500 - \$5,000 Excepted Trust (2) generated over \$200 in income during the Only if (Specify - \$1,000 Capital Gains reporting period. "Other" Type) Include the above report for each underlying asset which Dividende Specified \$15,001 \$50,001 Interest \$15,001 is not incidental to the trade or business. Publicly traded None (\$1,001 \$2,501 \$5,001 assets held by a non-public entity may be listed on Part JP Computers, Wash., D.C. (Computer Sales) EXAMPLE EXAMPLE Example: Undeveloped land in Dubuque, Iowa National Bank of Vermont X Montpelier, VT (Life Insurance) Oil Interests (ind. wells on Bellman Farm Oklahoma City, OK) interest \$722 Ltd. JLS Properties, LLC (real estate Liabilit Anchorage, AK Anchorage) \$3650 Co. S Chamer Co. Inc., Anchorage, AK (holds Promissory note) X Grantsville Development Co. Ltd. 5 Anchorage, AK (subdivision Liabilit Х \$4259 development in Gransville UT) Jillian Square Apts. (Apartment Ltd. Anchorage, AK building in Liabilit Х \$7996 Fairbanks AK) \mathcal{C}_{Δ} Ltd. Sacks Restaurant, LLC \$285 Liabilit Anchorage, AK EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check here. "This category applies only if the asset la/was held independently by the spouse or dependent child. If the asset la/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Previous Editions Cannot Be Used

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L	Ted Stevens	PARI IV. IF	1AI	49/	AC	110142									\perp	&	<u>;</u>
ŀ	Report any purchase, sale, or exc	change by you, your spouse, or dependent child (see) during the reporting period of any real property, stocks,								4mou	ent o	Tra	1500	tion (x)		
	bonds, commodity futures, and of exceeded \$1,000. Include transac involving property used solely as	ther securities when the amount of the transaction tions that resulted in a loss. Do not report a transaction your personal residence, or a transaction between you,		nsac }pe		Date	8	8	0000	000'05	00,00	000'000		2000,000,2	0000001523 · 100'000'55	\$25,000,001 - 550,000,000	8
	your spouse, or dependent child. reportable exchange.	Please clarify which two properties are involved in any	Partness	٠	Exchange	(Mo., Day, Yr.)	\$1,001 - \$15,000	\$15,001 - \$50,000	500,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	550,001 - \$1,000,000	Over \$ 1,000,000	\$1,000,001 - \$5,000,000	. 100,000	,000,001	Over \$50,000,000
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	•	marking box): If you omitted any transaction because it meets the three-paras held independently by the spouse or dependent child. If the asset is/was			_				-				e, as	appro	priate	}.	

Reporting Individual's Name		Page Number
Ted Stevens	PART VI. REIMBURSEMENTS	
		7

Report necessary travel related expenses from each source aggregating more than \$285 in value during the reporting period received by you, your spouse and/or dependent child in connection with your provision of services at a speaking engagement, fact-finding event, or other event (personal, campaign, or otherwise). Disclosure is required regardless of whether those expenses were **reimbursed** to the individual or **paid directly** by the sponsoring organization. A description of the itinerary, including date(s) and the nature of expenses is required. If you are reimbursed for more than one trip from the same sponsor (and the trips added together are worth more than \$285), then you must report each trip individually, even if the reimbursement for each separate trip does not equal more than \$285. Report Gifts of travel in Part V.

Exclude: Travel related expenses provided by federal, state, D.C., and local governments; or by a foreign government; reimbursements from campaign funds which are reported to the FEC; reimbursements to a spouse or dependent child totally independent of his or her relationship to you; and reimbursements reported to the Office of Public Records pursuant to Senate Rule 35. For further information, see Instructions.

L		Name of Source			Address of Source	•	Dates and Brief Description
E	ample:	All States Company	EXA	APLE	Maintown, TX	EXAMP	E Roundtrip air travel from Washington, D.C. to Maintown, TX and funch for self and spouse for speaking engagement: May 1-3, 200X
1		n Ocean Trailer Expres	s, Ind	2.	San Diego,	CA	Ground transportation and lodging expenses for speaking engagement 8/2/- 8/3/02
2	MBNA				Wilmington		Roundtrip air travel from Washington, D.C. as spouse of Catherine Stevens Director of Wyeth Center Farnsworth Museum 9/20-9/22
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Reporting Individual's Name		Page Number
Ted Stevens	PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT	
Ted Scevers		8

Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

	Name of Organization	Address of C		Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examp	Nat'l Assn. of Rock Collect			on EXAMPLE President	EXAMPLE	6/90	Present
	Jones & Smith	Hometown, USA EXA		MPLE Partner	EXAMPLE	7/85	11/00
, Ti	he John F. Kennedy or Performing Arts	Center Washingt	Non-profit	Performing Congr Arts member	essional Rep. Bd. of Truste	1/97	Pres <i>e</i> ni
	or Performing Arts wight D. Fisenhow Memorial Commissio	er Uashingt	on D.C. Presidentia	al Appointment Membe	r of Board	4/01	Present
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