

NMTC Qualified Equity Investment Report

The CDFI Fund is pleased to be able to make available on its website the New Markets Tax Credit (NMTC) Qualified Equity Investment (QEI) Issuance Report (Report). The Report identifies, among other things, each entity that has received allocations of NMTCs; the total allocation amount received by each entity; the dollar amount of allocation authority that has been issued to investors; the amount remaining to be issued to investors; and the predominant markets to be served by each entity.

Users may download this Report and use either the Find toolbar or the Search PDF window to locate a word, series of words, or partial word in the PDF document bearing in mind that it is case sensitive. Users may also find it useful to cross-reference this Report with the Fund's reports on States served by Allocatees for each round of the New Markets Tax Credit Program. These reports are available in the New Markets Tax Credit Program section of the Fund's website. The States served reports allow users to quickly identify Allocatees serving particular geographic areas of interest that users could then look-up in the QEI Issuance Report that lists Allocatees in alphabetical order. The Fund, on a monthly basis, will update the Report based on information reported by Allocatees. Annually, after the Fund completes its competitive review process and successful applicants are selected, the Fund will add those organizations selected to receive allocations of NMTCs to the Report.

NOTES: 1.) Allocatee information reflects the most current information on file with the CDFI Fund as of the date reflected on the QEI Issuance Report. Please contact the Allocatee-identified Contact Person to obtain up-to-date information. 2.) The Total Allocation for Round 5 includes \$9 million of NMTC allocation authority that was reclaimed by the CDFI Fund from two prior Round 1 allocatees and subsequently re-allocated in Round 5.

Summary By Round

| Year | Total Allocation | Amount Finalized | Amount Committed | Amount Remaining |
|---------------------|----------------------------|----------------------------|------------------------|---------------------------|
| Round 1 (2001-2002) | \$2,491,000,000.00 | \$2,443,784,770.19 | \$292,383.00 | \$46,922,846.81 |
| Round 2 (2003-2004) | \$3,500,000,000.00 | \$3,243,071,874.29 | \$2,993,400.00 | \$253,934,725.71 |
| Round 3 (2005) | \$2,000,000,000.00 | \$1,733,723,444.72 | \$0.00 | \$266,276,555.28 |
| Round 4 (2006) | \$4,100,000,000.00 | \$3,135,119,767.47 | \$6,300,000.00 | \$958,580,232.53 |
| Round 5 (2007) | \$3,909,000,000.00 | \$1,171,478,637.00 | \$7,246,988.00 | \$2,730,274,375.00 |
| Total | \$16,000,000,000.00 | \$11,727,178,493.67 | \$16,832,771.00 | \$4,255,988,735.33 |

Name of Allocatee: 123 New Market Investors LLC

Year of Award: 2002
Service Area: Local
Controlling Entity: JBG Properties, Inc.
Contact Person: Michael Alexander, (703) 225-0399, mikea@newmarketinvestors.com
Predominant Financing: Not Available
Predominant Market Served: Richmond, Virginia

Total Allocation: \$13,000,000.00
Amount Finalized: \$7,800,000.00
Amount Committed: \$0.00
Amount Remaining: \$5,200,000.00

Name of Allocatee: Advantage Capital Community Development Fund, LLC

Advantage Capital Community Development Fund, LLC Continued...

| | | | |
|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2002 | Total Allocation: | \$110,000,000.00 |
| Service Area: | National | Amount Finalized: | \$110,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Steven Stull, (504) 522-4850, sstull@advantagecap.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Not Available | | |
| Predominant Market Served: | Connecticut, Florida, Illinois, Louisiana, Missouri, New Jersey, New York | | |

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2005 | Total Allocation: | \$50,000,000.00 |
| Service Area: | National | Amount Finalized: | \$50,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Alabama, Florida, Hawaii, Louisiana, Missouri, New York, Texas | | |

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2006 | Total Allocation: | \$70,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$49,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com | Amount Remaining: | \$21,000,000.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Alabama, Louisiana, Mississippi, Texas | | |

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2007 | Total Allocation: | \$28,000,000.00 |
| Service Area: | National | Amount Finalized: | \$0.00 |
| Controlling Entity: | Advantage Capital Community Development Fund, LLC | Amount Committed: | \$0.00 |
| Contact Person: | Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com | Amount Remaining: | \$28,000,000.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi | | |

Name of Allocatee: Affirmative New Markets LLC

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2003 | Total Allocation: | \$12,000,000.00 |
| Service Area: | Local | Amount Finalized: | \$12,000,000.00 |
| Controlling Entity: | Affirmative Investments, Inc. | Amount Committed: | \$0.00 |
| Contact Person: | David Ennis, (617) 367-4300, dennis@affirmativeinvestments.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Real estate financing: Office Space | | |
| Predominant Market Served: | Barnstable County, MA; Suffolk County, MA | | |

Name of Allocatee: Alaska Growth Capital BIDCO, Inc.

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: Arctic Slope Regional Corporation
Contact Person: David Hoffman, (907) 339-6760, dhoffman@alaskagrowth.com
Predominant Financing: Not Available
Predominant Market Served: Alaska, Montana

Total Allocation: \$5,000,000.00
Amount Finalized: \$5,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2003
Service Area: Multi-State
Controlling Entity:
Contact Person: David Hoffman, (907) 339-6760, dhoffman@alaskagrowth.com
Predominant Financing: Business financing
Predominant Market Served: Alaska, Montana

Total Allocation: \$35,000,000.00
Amount Finalized: \$26,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$9,000,000.00

Name of Allocatee: American Community Renewable Energy Fund, LLC

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Gulf South Finance, LLC
Contact Person: Clifford Kenwood, (504) 891-3118, cliffkenwood@amcref.com
Predominant Financing: Business financing
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$42,000,000.00
Amount Finalized: \$32,714,436.00
Amount Committed: \$6,300,000.00
Amount Remaining: \$2,985,564.00

Year of Award: 2007
Service Area: Multi-State
Controlling Entity: American Community Renewable Energy Fund, LLC
Contact Person: Clifford Kenwood, (504) 891-3118, cliffkenwood@amcref.com
Predominant Financing: Business financing
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$30,000,000.00
Amount Finalized: \$5,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$25,000,000.00

Name of Allocatee: Appalachian Fund for Growth II, LLC

Appalachian Fund for Growth II, LLC Continued...

Year of Award: 2005
Service Area: Multi-State
Controlling Entity: Southeast Local Development Corporation
Contact Person: Bill Pollard, (423) 648-9239, billp@afgnmtc.com
Predominant Financing Business financing
Predominant Market Served: Georgia, North Carolina, Tennessee

Total Allocation: \$17,000,000.00
Amount Finalized: \$12,001,212.12
Amount Committed: \$0.00
Amount Remaining: \$4,998,787.88

Name of Allocatee: ASB Community Development Corp

Year of Award: 2002
Service Area: Statewide
Controlling Entity: American Savings Bank
Contact Person: Michael Gampp, (740) 354-3177, mgampp@asbportsmouth.com
Predominant Financing Not Available
Predominant Market Served: Adams, OH; Jackson, OH; Lawrence, OH; Pike, OH; Scioto, OH

Total Allocation: \$2,000,000.00
Amount Finalized: \$2,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Association for Theater-Based Community Development LLC, The

Year of Award: 2002
Service Area: Local
Controlling Entity: The Columbus Association For The Performing Arts
Contact Person: Diana Ferguson, (614) 719-6638, dferguson@capa.com
Predominant Financing Not Available
Predominant Market Served: New Haven, CT; Cook County, IL; DeKalb County, IL; DuPage County, IL; Grundy County, IL; Kane County, IL; Kendall County, IL; Lake County, IL; McHenry County, IL; Will County, IL; Franklin, OH

Total Allocation: \$6,000,000.00
Amount Finalized: \$3,600,000.00
Amount Committed: \$0.00
Amount Remaining: \$2,400,000.00

Name of Allocatee: Banc of America CDE, LLC

Year of Award: 2003
Service Area: National
Controlling Entity: Bank of America, N.A.
Contact Person: Claudia Robinson, (202) 442-7514, claudia.robinson@bankofamerica.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: California, District of Columbia, Florida, Maryland, North Carolina, New York, Texas

Total Allocation: \$150,000,000.00
Amount Finalized: \$146,335,545.00
Amount Committed: \$0.00
Amount Remaining: \$3,664,455.00

Banc of America CDE, LLC Continued...

Year of Award: 2006
Service Area: National
Controlling Entity: Bank of America, N.A.
Contact Person: Claudia Robinson, (202) 442-7514,
claudia.robinson@bankofamerica.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Connecticut, District of Columbia, Florida,
Massachusetts, New York, Texas

Total Allocation: \$143,000,000.00
Amount Finalized: \$126,749,514.00
Amount Committed: \$0.00
Amount Remaining: \$16,250,486.00

Year of Award: 2007
Service Area: National
Controlling Entity: Banc of America CDE, LLC
Contact Person: Claudia Robinson, (202) 442-7514,
claudia.robinson@bankofamerica.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Florida, Massachusetts, New York, North Carolina, Texas, Washington

Total Allocation: \$130,000,000.00
Amount Finalized: \$32,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$98,000,000.00

Name of Allocatee: Bethany Square LLC

Year of Award: 2005
Service Area: Local
Controlling Entity: Urban Holdings, LLC
Contact Person: Scott Chaplan, (310) 315-1700, scottchaplan@yahoo.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Los Angeles County, CA

Total Allocation: \$11,000,000.00
Amount Finalized: \$11,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Bethel New Life, Inc

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Steven McCullough, (773) 473-7870, smccullough@bethelnewlife.org
Predominant Financing Not Available
Predominant Market Served: Cook, IL

Total Allocation: \$4,000,000.00
Amount Finalized: \$4,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Biotech Research Center LLC

Biotech Research Center LLC Continued...

Year of Award: 2005
Service Area: Local
Controlling Entity: Bank of Hawaii
Contact Person: Kevin Greenwell, (808) 457-1889, kevin@kmgadvisory.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: Honolulu County, HI

Total Allocation: \$28,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$28,000,000.00

Name of Allocatee: Border Communities Capital Company, LLC

Year of Award: 2002
Service Area: Regional
Controlling Entity: Chelsea Investment Corporation "CIC"
Contact Person: James Schmid, (760) 456-6000, jameschmid@chelseainvestco.com
Predominant Financing Not Available
Predominant Market Served: Yuma, Arizona; Imperial, California; Riverside, California; San Diego, California

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Boston Community Capital Inc.

Year of Award: 2003
Service Area: National
Controlling Entity:
Contact Person: Elyse Cherry, (617) 427-8600, echerry@bostoncommunitycapital.org
Predominant Financing Business financing
Predominant Market Served: Connecticut, Massachusetts, New Hampshire, New Jersey; New York; Pennsylvania; Rhode Island

Total Allocation: \$70,000,000.00
Amount Finalized: \$69,999,999.71
Amount Committed: \$0.00
Amount Remaining: \$0.29

Year of Award: 2006
Service Area: National
Controlling Entity:
Contact Person: Elyse Cherry, (617) 427-8600, echerry@bostoncommunitycapital.org
Predominant Financing Business financing
Predominant Market Served: California, Connecticut, Maine, Massachusetts, New Jersey, New York, Washington

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Brownfield Revitalization, LLC

Brownfield Revitalization, LLC Continued...

Year of Award: 2007
Service Area: National
Controlling Entity: Brownfield Revitalization, LLC
Contact Person: Robert Naylor, (919) 743-2543, rnaylor@cherokeefund.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: California, Colorado, Louisiana, New Jersey, North Carolina, South Carolina, Texas

Total Allocation: \$92,000,000.00
Amount Finalized: \$27,054,275.00
Amount Committed: \$0.00
Amount Remaining: \$64,945,725.00

Name of Allocatee: Cahaba Community Development, LLC

Year of Award: 2002
Service Area: Local
Controlling Entity: Sloss Real Estate Group, Inc.
Contact Person: Jack Peterson, (205) 802-2100, jpeterson@slossrealestate.com
Predominant Financing Not Available
Predominant Market Served: Calhoun, AL; Jefferson, AL

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Campus Partners For Community Urban Redevelopment

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Terry Foegler, (614) 294-7300, foegler.2@osu.edu
Predominant Financing Not Available
Predominant Market Served: Franklin, OH

Total Allocation: \$35,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Capital Link, Inc.

Year of Award: 2006
Service Area: Multi-State
Controlling Entity:
Contact Person: Allison Coleman, (617) 422-0350, acoleman@caplink.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$15,000,000.00
Amount Finalized: \$3,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$12,000,000.00

Name of Allocatee: Capital One Community Renewal Fund, LLC

Capital One Community Renewal Fund, LLC Continued...

Year of Award: 2006
Service Area: Statewide
Controlling Entity: Hibernia National Bank
Contact Person: Debbie Livingston, (703) 720-3175, debbie.livingston@capitalone.com
Predominant Financing Business financing
Predominant Market Served: Gulf Opportunity (GO) Zone: LA

Total Allocation: \$100,000,000.00
Amount Finalized: \$100,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: Statewide
Controlling Entity: Capital One Community Renewal Fund, LLC
Contact Person: Debbie Livingston, (703) 720-3175, debbie.livingston@capitalone.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Gulf Opportunity (GO) Zone: Louisiana

Total Allocation: \$60,000,000.00
Amount Finalized: \$32,325,000.00
Amount Committed: \$1,746,988.00
Amount Remaining: \$25,928,012.00

Name of Allocatee: Capmark Community Development Fund LLC

Year of Award: 2005
Service Area: National
Controlling Entity: Jan 19 2007 12:54PM
Contact Person: Randall Kahn, (202) 467-0032, rkahn@capmark.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Colorado, District of Columbia, Florida, Maryland, New Jersey, Texas

Total Allocation: \$90,000,000.00
Amount Finalized: \$90,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: National
Controlling Entity: Jan 19 2007 12:54PM
Contact Person: Randall Kahn, (202) 467-0032, rkahn@capmark.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: National

Total Allocation: \$62,000,000.00
Amount Finalized: \$62,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: National
Controlling Entity: Capmark Community Development Fund LLC
Contact Person: Randall Kahn, (202) 467-0032, rkahn@capmark.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Colorado, District of Columbia, Florida, Louisiana, New Jersey, Texas

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Carolina First Community Development Corporation

Year of Award: 2007
Service Area: Statewide
Controlling Entity: Carolina First Community Development Corporation
Contact Person: charles chamberlain, (864) 255-8924,
charles.chamberlain@carolinafirst.com
Predominant Financing Business financing
Predominant Market Served: South Carolina

Total Allocation: \$100,000,000.00
Amount Finalized: \$52,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$48,000,000.00

Name of Allocatee: Carver Community Development Corporation

Year of Award: 2006
Service Area: Local
Controlling Entity: Carver Federal Savings Bank
Contact Person: Gregory Gamble, (718) 306-1741, gregory.gamble@carverbank.com
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: Bronx County, Kings County, New York County, Queens County

Total Allocation: \$59,000,000.00
Amount Finalized: \$59,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: CBAI Community Development, Inc.

Year of Award: 2003
Service Area: Statewide
Controlling Entity: Community Bankers Association of Indiana, Inc.
Contact Person: S. DeHaven, (317) 595-6810, dehaven@cbaio.org
Predominant Financing Business financing
Predominant Market Served: Indiana

Total Allocation: \$50,000,000.00
Amount Finalized: \$40,112,900.00
Amount Committed: \$0.00
Amount Remaining: \$9,887,100.00

Name of Allocatee: CBSI Development Fund, Inc.

Year of Award: 2002
Service Area: Local
Controlling Entity: Your Community Bank
Contact Person: Kevin Cecil, (812) 944-2244, kcecil@cbinonline.com
Predominant Financing Not Available
Predominant Market Served: Clark, IN; Floyd, IN; Jefferson, KY

Total Allocation: \$3,000,000.00
Amount Finalized: \$3,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: CCG Community Partners, LLC

CCG Community Partners, LLC Continued...

| | |
|---|--|
| Year of Award: 2005 | Total Allocation: \$50,000,000.00 Amount Finalized: \$50,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$0.00 |
| Service Area: National | |
| Controlling Entity: CityScape Capital Group. LLC | |
| Contact Person: Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com | |
| Predominant Financing: Real estate financing: Office Space | |
| Predominant Market Served: California, Florida, Indiana, Missouri, New Jersey, Texas, Virginia | |

| | |
|---|--|
| Year of Award: 2006 | Total Allocation: \$43,000,000.00 Amount Finalized: \$37,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$6,000,000.00 |
| Service Area: Multi-State | |
| Controlling Entity: CityScape Capital Group. LLC | |
| Contact Person: Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing + commercial) | |
| Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi | |

| | |
|---|--|
| Year of Award: 2007 | Total Allocation: \$40,000,000.00 Amount Finalized: \$0.00 Amount Committed: \$0.00 Amount Remaining: \$40,000,000.00 |
| Service Area: Multi-State | |
| Controlling Entity: CCG Community Partners, LLC | |
| Contact Person: Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com | |
| Predominant Financing: Real estate financing: Mixed-used (housing + commercial) | |
| Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi | |

Name of Allocatee: CDF Development, LLC

| | |
|--|--|
| Year of Award: 2003 | Total Allocation: \$100,000,000.00 Amount Finalized: \$73,000,000.00 Amount Committed: \$0.00 Amount Remaining: \$27,000,000.00 |
| Service Area: National | |
| Controlling Entity: The Cordish Company | |
| Contact Person: Jonathan Cordish, (410) 752-5444, jon@cdfdevelopment.com | |
| Predominant Financing: Real estate financing: Retail | |
| Predominant Market Served: Kentucky, Maryland, Montana, New Jersey, New York, Texas, Virginia | |

| | |
|---|---|
| Year of Award: 2005 | Total Allocation: \$60,000,000.00 Amount Finalized: \$44,000,100.00 Amount Committed: \$0.00 Amount Remaining: \$15,999,900.00 |
| Service Area: National | |
| Controlling Entity: The Cordish Company | |
| Contact Person: Jonathan Cordish, (410) 752-5444, jon@cdfdevelopment.com | |
| Predominant Financing: Real estate financing: Retail | |
| Predominant Market Served: Kentucky, Maryland, Missouri, New Jersey, New York, Texas, Virginia | |

Name of Allocatee: Central Bank of Kansas City

Year of Award: 2007
Service Area: Local
Controlling Entity:
Contact Person: Veda Rogers, (816) 483-5539, vrogers@maghick.com
Predominant Financing: Business financing
Predominant Market Served: MO (Cass County, Clay County, Jackson County, Platte County)

Total Allocation: \$50,000,000.00
Amount Finalized: \$7,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$43,000,000.00

Name of Allocatee: Central Ohio Loan Services, Inc.

Year of Award: 2002
Service Area: Local
Controlling Entity: The First National Bank of Waverly
Contact Person: Kristen Boyer, (740) 947-2136 x251, kboyer@thefirstnational.com
Predominant Financing: Not Available
Predominant Market Served: Pike, OH

Total Allocation: \$6,000,000.00
Amount Finalized: \$6,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: CFBanc Corporation

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Marie Bibbs, (202) 243-7115, mbibbs@cityfirstbank.com
Predominant Financing: Not Available
Predominant Market Served: Entire State, DC; Montgomery, MD; Prince Georges, MD; Alexandria, VA; Arlington, VA; Fairfax, VA; Falls Church, VA

Total Allocation: \$73,000,000.00
Amount Finalized: \$71,684,075.58
Amount Committed: \$292,382.00
Amount Remaining: \$1,023,542.42

Name of Allocatee: Charter Facilities Funding, LLC

Year of Award: 2003
Service Area: National
Controlling Entity: ABS School Services, LLC
Contact Person: Michael Stallings, (720) 932-4280, michael@uwbank.com
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: Arizona, Florida, Minnesota, Missouri, North Carolina, New York, Texas

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Chase Community Development Corporation

Year of Award: 2005
Service Area: National
Controlling Entity: JPMorgan Chase & Co.
Contact Person: Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Arizona, Illinois, Michigan, New Jersey, New York, Ohio, Texas

Total Allocation: \$75,000,000.00
Amount Finalized: \$56,550,000.00
Amount Committed: \$0.00
Amount Remaining: \$18,450,000.00

Name of Allocatee: Chase New Markets Corporation

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: JPMorgan Chase & Co.
Contact Person: Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$50,000,000.00
Amount Finalized: \$48,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$2,000,000.00

Year of Award: 2007
Service Area: National
Controlling Entity: Chase New Markets Corporation
Contact Person: Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Arizona, Illinois, Louisiana, New Jersey, New York, Ohio, Texas

Total Allocation: \$60,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$30,000,000.00

Name of Allocatee: Chevron NMTC Fund LLC

Year of Award: 2005
Service Area: National
Controlling Entity: Chevron TCI, Inc.
Contact Person: Alan Levine, (415) 733-4583, alan.levine@chevrontexaco.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: California, Illinois, Louisiana, Maryland, New York, Oregon, Pennsylvania

Total Allocation: \$20,000,000.00
Amount Finalized: \$12,100,000.00
Amount Committed: \$0.00
Amount Remaining: \$7,900,000.00

Chevron NMTC Fund LLC Continued...

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Chevron TCI, Inc.
Contact Person: John Medinger, (415) 733-4584, john.medinger@chevron.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$50,000,000.00
Amount Finalized: \$19,910,250.00
Amount Committed: \$0.00
Amount Remaining: \$30,089,750.00

Name of Allocatee: Chicago Development Fund

Year of Award: 2006
Service Area: Local
Controlling Entity: City of Chicago
Contact Person: Robert Kunze, (312) 744-0051, rkunze@cityofchicago.org
Predominant Financing Real estate financing: Industrial
Predominant Market Served: Cook County

Total Allocation: \$100,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$85,000,000.00

Name of Allocatee: Cincinnati Development Fund

Year of Award: 2005
Service Area: Local
Controlling Entity:
Contact Person: James Ritter, (513) 721-7211, j_ritter@fuse.net
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Hamilton County, OH

Total Allocation: \$52,000,000.00
Amount Finalized: \$21,236,842.00
Amount Committed: \$0.00
Amount Remaining: \$30,763,158.00

Name of Allocatee: Cincinnati New Markets Fund, LLC

Year of Award: 2003
Service Area: Local
Controlling Entity: Cincinnati Equity Fund, Ltd.
Contact Person: Steven Massie, (513) 621-4400, smassie@cincinnati-equity.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Hamilton County, OH

Total Allocation: \$50,000,000.00
Amount Finalized: \$40,505,785.01
Amount Committed: \$0.00
Amount Remaining: \$9,494,214.99

Name of Allocatee: Citibank NMTC Corporation

Citibank NMTC Corporation Continued...

Year of Award: 2006
Service Area: National
Controlling Entity: Citigroup Inc.
Contact Person: Gloria Lee, (718) 248-4656, gloria.lee@citigroup.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: California, District of Columbia, Florida, Illinois, Maryland, New Jersey, New York

Total Allocation: \$100,000,000.00
Amount Finalized: \$91,643,789.00
Amount Committed: \$0.00
Amount Remaining: \$8,356,211.00

Name of Allocatee: Citizens Business Development Company, LLC

Year of Award: 2002
Service Area: Local
Controlling Entity: Citizens Bank & Trust Co. of Jackson
Contact Person: Diane Dunahoo, (606) 666-6782, ddunahoo@citizensbankjackson.com
Predominant Financing Not Available
Predominant Market Served: Breathitt, KY

Total Allocation: \$3,000,000.00
Amount Finalized: \$3,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Citizens Tri-County Development Corporation

Year of Award: 2002
Service Area: Local
Controlling Entity: Citizens Tri-County Bank
Contact Person: C Smith, (423) 949-2173, a_smith@bledsoe.net
Predominant Financing Not Available
Predominant Market Served: Bledsoe, TN; Grundy, TN; Marion, TN; Sequatchie, TN

Total Allocation: \$1,000,000.00
Amount Finalized: \$1,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: City First New Markets Fund II, LLC

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: CFBanc Corporation
Contact Person: Marie Bibbs, (202) 243-7115, mbibbs@cityfirstbank.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Delaware, District of Columbia, Maryland, Pennsylvania, Virginia

Total Allocation: \$90,000,000.00
Amount Finalized: \$49,153,173.00
Amount Committed: \$0.00
Amount Remaining: \$40,846,827.00

Name of Allocatee: Clearinghouse CDFI, The

Clearinghouse CDFI, The Continued...

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Douglas Bystry, (949) 859-3600, dbysty@clearinghousecdfi.com
Predominant Financing Not Available
Predominant Market Served: Los Angeles, CA; Orange, CA; Riverside, CA; San Bernardino, CA; San Diego, CA

Total Allocation: \$56,000,000.00
Amount Finalized: \$56,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2005
Service Area: Local
Controlling Entity:
Contact Person: Douglas Bystry, (949) 859-3600, dbysty@clearinghousecdfi.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Los Angeles County, CA; Orange County, CA; Riverside County, CA; San Bernardino County, CA; San Diego County, CA

Total Allocation: \$75,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Statewide
Controlling Entity:
Contact Person: Douglas Bystry, (949) 859-3600, dbysty@clearinghousecdfi.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: CA

Total Allocation: \$37,000,000.00
Amount Finalized: \$37,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Cleveland New Markets Investment Fund

Year of Award: 2002
Service Area: Local
Controlling Entity: Cleveland Development Advisor's Inc.
Contact Person: Yvette Ittu, (216) 592-2274, yittu@gcpartnership.com
Predominant Financing Not Available
Predominant Market Served: Cuyahoga, OH

Total Allocation: \$15,000,000.00
Amount Finalized: \$12,537,000.00
Amount Committed: \$0.00
Amount Remaining: \$2,463,000.00

Name of Allocatee: Cleveland New Markets Investment Fund II LLC

Cleveland New Markets Investment Fund II LLC Continued...

Year of Award: 2007
Service Area: Local
Controlling Entity: Cleveland New Markets Investment Fund II LLC
Contact Person: Steve Luca, (216) 592-2245, sluca@gcpartnership.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: OH (Cuyahoga County)

Total Allocation: \$25,000,000.00
Amount Finalized: \$8,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$16,500,000.00

Name of Allocatee: CNC Development Corporation, Inc.

Year of Award: 2002
Service Area: Local
Controlling Entity: Citizens National Bank
Contact Person: Dennis Dorton, (606) 789-4001, ddorton@cnbonline.com
Predominant Financing Not Available
Predominant Market Served: Floyd County, KY; Johnson County, KY; Lawrence County, KY; Magoffin County, KY; Martin County, KY; Morgan County, KY; Pike County, KY

Total Allocation: \$2,000,000.00
Amount Finalized: \$2,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Coastal Enterprises, Inc.

Year of Award: 2002
Service Area: Multi-State
Controlling Entity:
Contact Person: Steven Weems, (207) 772-5356 x118, slw@ceimaine.org
Predominant Financing Not Available
Predominant Market Served: Maine, New Hampshire, Vermont, Select Counties in NY

Total Allocation: \$65,000,000.00
Amount Finalized: \$65,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2003
Service Area: National
Controlling Entity:
Contact Person: Charles Spies, (207) 772-5356 x132, cjs@ceimaine.org
Predominant Financing Real estate financing: Industrial
Predominant Market Served: Maine, New Hampshire, New York, Vermont

Total Allocation: \$64,000,000.00
Amount Finalized: \$64,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Coastal Enterprises, Inc. Continued...

Year of Award: 2006
Service Area: National
Controlling Entity:
Contact Person: Charles Spies, (207) 772-5356 x132, cjs@ceimaine.org
Predominant Financing Business financing
Predominant Market Served: Connecticut, Massachusetts, Maine, New Hampshire, New York, Rhode Island, Vermont

Total Allocation: \$120,000,000.00
Amount Finalized: \$84,970,529.00
Amount Committed: \$0.00
Amount Remaining: \$35,029,471.00

Year of Award: 2007
Service Area: National
Controlling Entity:
Contact Person: Jacqueline Wardell, (207) 882-7552 x113, jw@ceimaine.org
Predominant Financing Business financing
Predominant Market Served: Connecticut, Maine, Massachusetts, New Hampshire, New York, Rhode Island, Vermont

Total Allocation: \$120,000,000.00
Amount Finalized: \$58,930,551.00
Amount Committed: \$0.00
Amount Remaining: \$61,069,449.00

Name of Allocatee: Colorado Growth and Revitalization Fund IIc

Year of Award: 2005
Service Area: Statewide
Controlling Entity: Colorado Housing and Finance Authority
Contact Person: Cris White, (303) 297-7373, crisw@colohfa.org
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Colorado

Total Allocation: \$40,000,000.00
Amount Finalized: \$32,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$8,000,000.00

Name of Allocatee: Commercial Federal Community Development Corporation

Year of Award: 2003
Service Area: Multi-State
Controlling Entity: Commercial Federal Bank
Contact Person: Renee Desai, (303) 984-4210, renee.desai@bankofthewest.com
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: Colorado; Iowa; Johnson County, Kansas; Wyandotte County, Kansas; Missouri; Cass County, Nebraska; Douglas County, Nebraska; Sarpy County, Nebraska; Washington County, Nebraska

Total Allocation: \$23,000,000.00
Amount Finalized: \$23,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Commonwealth Cornerstone Group

Commonwealth Cornerstone Group Continued...

Year of Award: 2006
Service Area: Statewide
Controlling Entity: Pennsylvania Housing Finance Agency
Contact Person: David Evans, (717) 780-3928, devans@phfa.org
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: PA

Total Allocation: \$60,000,000.00
Amount Finalized: \$45,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$14,500,000.00

Name of Allocatee: Community Development Capital Partners, LLC

Year of Award: 2003
Service Area: Regional
Controlling Entity: GSA Management, LLC
Contact Person: Richard Gessner, Jr., (302) 655-7795, rjgessner@hotmail.com
Predominant Financing Business financing
Predominant Market Served: Connecticut, District of Columbia, Delaware, Florida, Georgia, Massachusetts, Maryland, North Carolina, New Jersey, New York, Ohio, Pennsylvania, Rhode Island, South Carolina, Virginia

Total Allocation: \$35,000,000.00
Amount Finalized: \$21,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$14,000,000.00

Name of Allocatee: Community Development Funding, LLC

Year of Award: 2002
Service Area: National
Controlling Entity: CBO Financial, Inc.
Contact Person: Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com
Predominant Financing Not Available
Predominant Market Served: California, Florida, New York, Minnesota, Washington, Arizona, District of Columbia

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2003
Service Area: National
Controlling Entity: CBO Financial, Inc.
Contact Person: Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: California, District of Columbia, Maryland, New Jersey, New York, Virginia, Vermont

Total Allocation: \$55,000,000.00
Amount Finalized: \$52,006,600.00
Amount Committed: \$2,993,400.00
Amount Remaining: \$0.00

Community Development Funding, LLC Continued...

Year of Award: 2007
Service Area: Multi-State
Controlling Entity: Community Development Funding, LLC
Contact Person: Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$20,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$20,000,000.00

Name of Allocatee: Community Loan Fund of New Jersey, Inc.

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: Community Loan Fund of New Jersey, Inc.
Contact Person: Candace Faunce, (609) 989-7766 x109, cfaunce@njclf.com
Predominant Financing Not Available
Predominant Market Served: New Jersey

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$1.00
Amount Remaining: (\$1.00)

Name of Allocatee: Community Reinvestment Fund New Markets I LP

Year of Award: 2003
Service Area: Local
Controlling Entity: Community Reinvestment Fund, Inc.
Contact Person: Nicholas Shapiro, (312) 243-0088, nshapirochicago@aol.com
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: Cook County, IL

Total Allocation: \$5,550,000.00
Amount Finalized: \$4,498,000.00
Amount Committed: \$0.00
Amount Remaining: \$1,052,000.00

Name of Allocatee: Community Revitalization Fund, Inc.

Year of Award: 2003
Service Area: National
Controlling Entity: Sears, Roebuck and Co.
Contact Person: Angela Mortenson, (847) 286-9065, amorte1@sears.com
Predominant Financing Business financing
Predominant Market Served: Arizona, California, Florida, Georgia, Illinois, New York, Texas

Total Allocation: \$73,000,000.00
Amount Finalized: \$55,097,774.00
Amount Committed: \$0.00
Amount Remaining: \$17,902,226.00

Name of Allocatee: Community Trust Community Development Corporation

Community Trust Community Development Corporation Continued...

Year of Award: 2002
Service Area: Local
Controlling Entity: Community Trust Bank, Inc.
Contact Person: Kevin Stumbo, (606) 433-4638, stumboke@ctbi.com
Predominant Financing Not Available
Predominant Market Served: Bell, KY; Boyd, KY; Floyd, KY; Laurel, KY; Letcher, KY; Madison, KY; Montgomery, KY; Perry, KY; Pike, KY; Rockcastle, KY; Whitley, KY

Total Allocation: \$7,000,000.00
Amount Finalized: \$7,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Community Ventures Corporation, Inc.

Year of Award: 2002
Service Area: Multi-State
Controlling Entity:
Contact Person: Maria Hendrichs, (859) 231-0054 x204, mhendrichs@cvcky.org
Predominant Financing Not Available
Predominant Market Served: Kentucky

Total Allocation: \$12,000,000.00
Amount Finalized: \$12,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2005
Service Area: Statewide
Controlling Entity:
Contact Person: Maria Hendrichs, (859) 231-0054 x204, mhendrichs@cvcky.org
Predominant Financing Business financing
Predominant Market Served: Kentucky

Total Allocation: \$12,000,000.00
Amount Finalized: \$12,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: Statewide
Controlling Entity:
Contact Person: Kevin Smith, (859) 231-0054, ksmith@cvcky.org
Predominant Financing Business financing
Predominant Market Served: Kentucky

Total Allocation: \$45,000,000.00
Amount Finalized: \$27,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$17,500,000.00

Name of Allocatee: Consortium America, LLC

Consortium America, LLC Continued...

Year of Award: 2003
Service Area: National
Controlling Entity: Trammell Crow Company
Contact Person: Ed Morgan, (202) 295-3303, emorgan@trammellcrow.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, District of Columbia, Illinois, Massachusetts, Maryland, Oregon, Washington

Total Allocation: \$110,000,000.00
Amount Finalized: \$100,129,905.00
Amount Committed: \$0.00
Amount Remaining: \$9,870,095.00

Year of Award: 2006
Service Area: National
Controlling Entity: Trammell Crow Company
Contact Person: Adam Weers, (202) 295-3821, aweers@trammellcrow.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: District of Columbia, Kentucky, Michigan, Missouri, New York, North Carolina, Virginia

Total Allocation: \$115,000,000.00
Amount Finalized: \$95,620,832.00
Amount Committed: \$0.00
Amount Remaining: \$19,379,168.00

Name of Allocatee: Corporation for the Development of Community Health Centers

Year of Award: 2003
Service Area: Statewide
Controlling Entity: Texas Assn. of Community Health Centers
Contact Person: Daniel Diaz, (512) 329-5959, ddiaz@tachc.org
Predominant Financing Business financing
Predominant Market Served: Texas

Total Allocation: \$12,000,000.00
Amount Finalized: \$12,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: CSDC New Markets Fund LLC

Year of Award: 2005
Service Area: National
Controlling Entity: Charter Schools Development Corporation
Contact Person: Frank Riggs, (443) 561-1280, frankriggs@aol.com
Predominant Financing Business financing
Predominant Market Served: Arizona, California, Florida, Indiana, Minnesota, New Mexico, Texas

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: CT/KDF Community Development Partners, LLC

CT/KDF Community Development Partners, LLC Continued...

Year of Award: 2006
Service Area: Local
Controlling Entity: CT Realty Corporation
Contact Person: Paul Fruchbom, (949) 622-1888, pfruchbom@kdfcommunities.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Los Angeles County, Orange County, Riverside County, San Bernardino County, San Diego County, Ventura County

Total Allocation: \$90,000,000.00
Amount Finalized: \$18,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$72,000,000.00

Name of Allocatee: D.C.C.D. Corporation

Year of Award: 2003
Service Area: Local
Controlling Entity: Decatur County Bank
Contact Person: Tommy Doyle, (731) 852-2821, tdoyle@netease.net
Predominant Financing Business financing
Predominant Market Served: Decatur County, TN; Hardin County, TN

Total Allocation: \$2,250,000.00
Amount Finalized: \$2,250,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Dakotas America, LLC

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: South Dakota Rural Enterprise, Inc.
Contact Person: Beth Davis, (605) 978-2804, beth@sdrei.org
Predominant Financing Business financing
Predominant Market Served: North Dakota, South Dakota

Total Allocation: \$50,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$15,000,000.00

Name of Allocatee: Delaware Community Investment Corporation (DCIC)

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: Delaware Community Investment Corporation (DCIC)
Contact Person: Doris Schnider, (302) 655-1420, dschnider1@aol.com
Predominant Financing Not Available
Predominant Market Served: Delaware

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Eclipse Development Partners I, LLC

Eclipse Development Partners I, LLC Continued...

Year of Award: 2002
Service Area: Statewide
Controlling Entity: Alacom Community Development Corp. dba Alacom Finance
Contact Person: CURT NOEL, (770) 668-1680, curtnoel@eclipseventures.com
Predominant Financing: Not Available
Predominant Market Served: Alabama, Georgia

Total Allocation: \$22,000,000.00
Amount Finalized: \$16,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$6,000,000.00

Name of Allocatee: Ecotrust CDE LLC

Year of Award: 2005
Service Area: Multi-State
Controlling Entity: Ecotrust
Contact Person: Spencer Beebe, (503) 227-6225 x755, sbeebe@ecotrust.org
Predominant Financing: Business financing
Predominant Market Served: California, Oregon, Washington

Total Allocation: \$50,000,000.00
Amount Finalized: \$10,545,361.00
Amount Committed: \$0.00
Amount Remaining: \$39,454,639.00

Name of Allocatee: Elizabeth Development Company

Year of Award: 2006
Service Area: Local
Controlling Entity:
Contact Person: William O'Dea, (908) 289-0262, wodea@edcnj.org
Predominant Financing: Real estate financing: Retail
Predominant Market Served: Union County

Total Allocation: \$10,000,000.00
Amount Finalized: \$10,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: Local
Controlling Entity:
Contact Person: William O'Dea, (908) 289-0262, wodea@edcnj.org
Predominant Financing: Real estate financing: Retail
Predominant Market Served: Union County, NJ

Total Allocation: \$25,000,000.00
Amount Finalized: \$12,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$12,500,000.00

Name of Allocatee: Empowerment Reinvestment Fund, LLC

Empowerment Reinvestment Fund, LLC Continued...

Year of Award: 2002
Service Area: Statewide
Controlling Entity: Seedco
Contact Person: Solomon Malach, (212) 204-1308, smalach@seedco.org
Predominant Financing Not Available

Total Allocation: \$10,000,000.00
Amount Finalized: \$10,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Predominant Market Served: Alabama, Florida, Louisiana, Michigan, North Carolina, New York, Tennessee, Texas

Year of Award: 2003
Service Area: National
Controlling Entity: Seedco
Contact Person: Solomon Malach, (212) 204-1308, smalach@seedco.org
Predominant Financing Business financing

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Predominant Market Served: Alabama, Florida, Louisiana, Michigan, New York, Tennessee, Texas

Year of Award: 2006
Service Area: National
Controlling Entity: Seedco
Contact Person: Solomon Malach, (212) 204-1308, smalach@seedco.org
Predominant Financing Business financing

Total Allocation: \$40,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$5,000,000.00

Predominant Market Served: Alabama, California, Louisiana, Mississippi, New York, Ohio, Tennessee

Name of Allocatee: Enhanced Delta Community Development, LLC

Year of Award: 2006
Service Area: Local
Controlling Entity: Enhanced Capital Partners, LLC
Contact Person: Richard Montgomery, (504) 569-7900, rmontgomery@enhancedcap.com
Predominant Financing Business financing

Total Allocation: \$25,000,000.00
Amount Finalized: \$16,211,000.00
Amount Committed: \$0.00
Amount Remaining: \$8,789,000.00

Predominant Market Served: Jefferson Parish; Orleans Parish; Plaquemines Parish; St. Bernard Parish; St. Charles Parish; St. John the Baptist's Parish; and St. Tammany Parish

Name of Allocatee: Enterprise Corporation of the Delta

Enterprise Corporation of the Delta Continued...

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2002 | Total Allocation: | \$15,000,000.00 |
| Service Area: | Statewide | Amount Finalized: | \$15,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | richard campbell, (601) 944-1100, rcampbell@ecd.org | Amount Remaining: | \$0.00 |
| Predominant Financing | Not Available | | |
| Predominant Market Served: | Arizona, Louisiana, Mississippi; Shelby, Tennessee; Tipton, Tennessee | | |

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2006 | Total Allocation: | \$15,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$10,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | richard campbell, (601) 944-1100, rcampbell@ecd.org | Amount Remaining: | \$5,000,000.00 |
| Predominant Financing | Business financing | | |
| Predominant Market Served: | Gulf Opportunity (GO) Zone: Louisiana, Mississippi | | |

Name of Allocatee: ESIC New Markets Partners LP

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2002 | Total Allocation: | \$90,000,000.00 |
| Service Area: | National | Amount Finalized: | \$90,000,000.00 |
| Controlling Entity: | The Enterprise Social Investment Corporation | Amount Committed: | \$0.00 |
| Contact Person: | joseph wesolowski, (410) 772-2512, jwesolowski@esic.org | Amount Remaining: | \$0.00 |
| Predominant Financing | Not Available | | |
| Predominant Market Served: | California, Florida, Maryland, New York, Ohio, Texas, District of Columbia | | |

| | | | |
|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2003 | Total Allocation: | \$140,000,000.00 |
| Service Area: | National | Amount Finalized: | \$139,999,999.58 |
| Controlling Entity: | Enterprise Foundation Inc., The | Amount Committed: | \$0.00 |
| Contact Person: | joseph wesolowski, (410) 772-2512, jwesolowski@esic.org | Amount Remaining: | \$0.42 |
| Predominant Financing | Real estate financing: Retail | | |
| Predominant Market Served: | California, District of Columbia, Maryland, New Jersey, New York, Ohio, Texas | | |

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2005 | Total Allocation: | \$80,000,000.00 |
| Service Area: | National | Amount Finalized: | \$80,000,000.00 |
| Controlling Entity: | Enterprise Foundation Inc., The | Amount Committed: | \$0.00 |
| Contact Person: | joseph wesolowski, (410) 772-2512, jwesolowski@esic.org | Amount Remaining: | \$0.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing + commercial) | | |
| Predominant Market Served: | California, Florida, Maryland, New York, Ohio, Texas, District of Columbia | | |

ESIC New Markets Partners LP Continued...

Year of Award: 2006
Service Area: National
Controlling Entity: Enterprise Foundation Inc., The
Contact Person: joseph wesolowski, (410) 772-2512, jwesolowski@esic.org
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: California, District of Columbia, Louisiana, Maryland, Mississippi, New York, Pennsylvania

Total Allocation: \$105,000,000.00
Amount Finalized: \$105,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: National
Controlling Entity: ESIC New Markets Partners LP
Contact Person: Suzanne Brown, (410) 772-2682, sbrown@enterprisecommunity.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Colorado, District of Columbia, Florida, Georgia, Louisiana, Mississippi, New Mexico

Total Allocation: \$100,000,000.00
Amount Finalized: \$4,700,000.00
Amount Committed: \$0.00
Amount Remaining: \$95,300,000.00

Name of Allocatee: Fifth Third New Markets Development Company LLC

Year of Award: 2007
Service Area: National
Controlling Entity: Fifth Third New Markets Development Company LLC
Contact Person: Robert Koehler, (614) 734-0507, wayne.koehler@53.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Florida, Illinois, Indiana, Kentucky, Michigan, Ohio, Tennessee

Total Allocation: \$100,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$100,000,000.00

Name of Allocatee: Finance New Mexico, LLC

Year of Award: 2007
Service Area: Statewide
Controlling Entity: Finance New Mexico, LLC
Contact Person: Dora Cde Baca, (505) 992-9625, doramae@nmfa.net
Predominant Financing Business financing
Predominant Market Served: New Mexico

Total Allocation: \$110,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$110,000,000.00

Name of Allocatee: First State Development Corp.

First State Development Corp. Continued...

Year of Award: 2002
Service Area: Local
Controlling Entity: First State Bank
Contact Person: John Clark, (731) 886-8851, jclark@first-state.net
Predominant Financing: Not Available
Predominant Market Served: Fulton, KY; Gibson County, TN; Lake County, TN; Obion County, TN; Weakley County, TN

Total Allocation: \$7,000,000.00
Amount Finalized: \$7,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.

Year of Award: 2007
Service Area: Local
Controlling Entity: First-Ring Industrial Redevelopment Enterprise, Inc.
Contact Person: John Stibal, (414) 302-8462, jstibal@ci.west-allis.wi.us
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: WI (Kenosha County, Milwaukee County, Racine County)

Total Allocation: \$35,000,000.00
Amount Finalized: \$17,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$17,500,000.00

Name of Allocatee: Florida Community Loan Fund, Inc.

Year of Award: 2003
Service Area: Statewide
Controlling Entity:
Contact Person: Ignacio Esteban, (407) 246-0846, ignacio@fclf.org
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: Florida

Total Allocation: \$15,000,000.00
Amount Finalized: \$9,275,862.00
Amount Committed: \$0.00
Amount Remaining: \$5,724,138.00

Name of Allocatee: Forest City Community Development Entity, LLC

Year of Award: 2005
Service Area: National
Controlling Entity: Forest City Enterprises Inc.
Contact Person: Matthew Messinger, (718) 923-8404, mmessinger@fcrc.com
Predominant Financing: Real estate financing: Retail
Predominant Market Served: Connecticut, Massachusetts, New Jersey, New York, Ohio, Pennsylvania, Rhode Island

Total Allocation: \$51,000,000.00
Amount Finalized: \$51,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Gateway CDE LLC

Gateway CDE LLC Continued...

Year of Award: 2007
Service Area: National
Controlling Entity: Gateway CDE LLC
Contact Person: Aziz Khan, (312) 228-6556, aziz.khan@prudential.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: California, District of Columbia, Florida, Illinois, Massachusetts, New Jersey, New York

Total Allocation: \$50,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$50,000,000.00

Name of Allocatee: Genesis LA CDE LLC

Year of Award: 2005
Service Area: Local
Controlling Entity: Genesis LA Economic Growth Corporation
Contact Person: Brad Rosenberg, (213) 687-8244, brosenber@genes isla.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: Los Angeles County, CA

Total Allocation: \$80,000,000.00
Amount Finalized: \$80,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Local
Controlling Entity: Genesis LA Economic Growth Corporation
Contact Person: Tomas Duran, (213) 746-8244, tduran@genes isla.org
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Los Angeles County, Orange County, Riverside County, San Diego County, Santa Barbara County

Total Allocation: \$50,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$15,000,000.00

Name of Allocatee: Great Lakes Region Sustainability Funds LLC

Year of Award: 2003
Service Area: Multi-State
Controlling Entity: Coniston Consulting LLC
Contact Person: Donna Ducharme, (312) 554-0900, dducharme@delta-institute.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: Illinois, Indiana, Wisconsin

Total Allocation: \$15,000,000.00
Amount Finalized: \$10,588,584.57
Amount Committed: \$0.00
Amount Remaining: \$4,411,415.43

Name of Allocatee: Greater Jamaica Local Development Company, Inc.

Greater Jamaica Local Development Company, Inc. Continued...

Year of Award: 2002
Service Area: Local
Controlling Entity: Greater Jamaica Development Corp
Contact Person: Andrew Manshel, (718) 291-0282, amanshel@gjdc.org
Predominant Financing: Not Available
Predominant Market Served: Queens, NY

Total Allocation: \$21,000,000.00
Amount Finalized: \$21,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Greenville New Markets Opportunity LLC

Year of Award: 2006
Service Area: Local
Controlling Entity: Greenville Local Development Corporation (GLDC), agent of City of Greenville
Contact Person: Tammy Propst, (864) 271-2737, tpropst@taxadvantagegroup.com
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: Greenville County

Total Allocation: \$89,000,000.00
Amount Finalized: \$36,488,963.00
Amount Committed: \$0.00
Amount Remaining: \$52,511,037.00

Name of Allocatee: Greystone CDE LLC

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Greystone Funding Corporation
Contact Person: Matthew James, (212) 649-9740, mjames@greyco.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$35,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: National
Controlling Entity: Greystone CDE LLC
Contact Person: Matthew James, (212) 649-9740, mjames@greyco.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Arizona, California, Georgia, Louisiana, Mississippi, New York, North Carolina

Total Allocation: \$30,000,000.00
Amount Finalized: \$18,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$11,500,000.00

Name of Allocatee: GS New Markets Fund

GS New Markets Fund Continued...

Year of Award: 2002
Service Area: National
Controlling Entity: Goldman Sachs Group, Inc.
Contact Person: Todd Stern, (212) 902-9467, todd.stern@gs.com
Predominant Financing: Not Available
Predominant Market Served: California, Florida, District of Columbia, Georgia, New Jersey, New York, Texas

Total Allocation: \$75,000,000.00
Amount Finalized: \$74,776,504.87
Amount Committed: \$0.00
Amount Remaining: \$223,495.13

Name of Allocatee: Hampton Roads Ventures, LLC

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Samuel Deal, (410) 984-3106, samdeal@theidealconsultants.com
Predominant Financing: Not Available
Predominant Market Served: Norfolk, VA

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2005
Service Area: Statewide
Controlling Entity: Norfolk Redevelopment and Housing Authority
Contact Person: Robert Jenkins Jr, (757) 533-4681, rjenkins@nrha.norfolk.va.us
Predominant Financing: Real estate financing: Retail
Predominant Market Served: Virginia

Total Allocation: \$35,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: Statewide
Controlling Entity: Hampton Roads Ventures, LLC
Contact Person: Robert Jenkins Jr, (757) 533-4681, rjenkins@nrha.norfolk.va.us
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Virginia

Total Allocation: \$50,000,000.00
Amount Finalized: \$7,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$43,000,000.00

Name of Allocatee: Harbor Bankshares Corporation

Harbor Bankshares Corporation Continued...

Year of Award: 2003
Service Area: Local
Controlling Entity:
Contact Person: Samuel Deal, (410) 984-3106, sdeal@theharborbank.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Baltimore, MD

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Heartland Renaissance Fund, LLC

Year of Award: 2003
Service Area: Statewide
Controlling Entity: Arkansas Capital Corporation
Contact Person: Sam Walls III, (501) 374-9247, cs3walls@arcapital.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Arizona

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: HEDC New Markets, Inc

Year of Award: 2002
Service Area: National
Controlling Entity: National Development Council
Contact Person: Ann Vogt, (212) 682-1106 x322, annvogt@aol.com
Predominant Financing Not Available
Predominant Market Served: California, Maryland, New York, Washington, Illinois, Indiana, Pennsylvania

Total Allocation: \$30,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2003
Service Area: National
Controlling Entity:
Contact Person: Ann Vogt, (212) 682-1106 x322, annvogt@aol.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Illinois, North Carolina, New York, Pennsylvania, Tennessee, Texas, Washington

Total Allocation: \$135,000,000.00
Amount Finalized: \$132,783,536.00
Amount Committed: \$0.00
Amount Remaining: \$2,216,464.00

HEDC New Markets, Inc Continued...

Year of Award: 2006
Service Area: National
Controlling Entity: National Development Council
Contact Person: Ann Vogt, (212) 682-1106 x322, annvogt@aol.com
Predominant Financing: Business financing
Predominant Market Served: California, Illinois, Indiana, Mississippi, New York, Pennsylvania, Washington

Total Allocation: \$121,000,000.00
Amount Finalized: \$112,784,460.00
Amount Committed: \$0.00
Amount Remaining: \$8,215,540.00

Name of Allocatee: HFHI-SA NMTC I, LLC

Year of Award: 2007
Service Area: Multi-State
Controlling Entity: HFHI-SA NMTC I, LLC
Contact Person: Donna Smith, (314) 432-7858, dasmith1957@sbcglobal.net
Predominant Financing: Real estate financing: For-sale housing
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Historic Rehabilitation Fund I

Year of Award: 2003
Service Area: Local
Controlling Entity: Gerding/Edlen Development Company, LLC
Contact Person: Kelly Saito, (503) 802-6613, kelly@ge-dev.com
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: Multnomah County, OR

Total Allocation: \$24,000,000.00
Amount Finalized: \$24,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Hospitality Fund I

Year of Award: 2003
Service Area: Local
Controlling Entity: Sage Hospitality Resources
Contact Person: Chris Conforti, (303) 595-7253, cconforti@sagehospitality.com
Predominant Financing: Real estate financing: Retail
Predominant Market Served: Multnomah County, OR

Total Allocation: \$72,500,000.00
Amount Finalized: \$72,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Hospitality Fund II, LLC

Hospitality Fund II, LLC Continued...

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Sage Hospitality Resources
Contact Person: Chris Morosetti, (303) 595-7200, cmorosetti@sagehospitality.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Colorado, Illinois, Rhode Island

Total Allocation: \$40,000,000.00
Amount Finalized: \$30,701,000.00
Amount Committed: \$0.00
Amount Remaining: \$9,299,000.00

Name of Allocatee: IFF

Year of Award: 2002
Service Area: Multi-State
Controlling Entity:
Contact Person: Michael Hedrick, (312) 596-5119, mhedrick@iff.org
Predominant Financing Not Available
Predominant Market Served: Illinois

Total Allocation: \$10,000,000.00
Amount Finalized: \$10,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Imagine Downtown, Inc.

Year of Award: 2007
Service Area: Local
Controlling Entity: Imagine Downtown, Inc.
Contact Person: Tyrone Rachal, (404) 614-8339, trachal@atlantada.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: GA (Fulton County)

Total Allocation: \$60,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$30,000,000.00

Name of Allocatee: Impact Community Capital CDE, LLC

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: Impact Community Capital LLC
Contact Person: Daniel Sheehy, (415) 981-1074 x30, dsheehy@impactcapital.net
Predominant Financing Not Available
Predominant Market Served: California

Total Allocation: \$40,000,000.00
Amount Finalized: \$34,775,207.00
Amount Committed: \$0.00
Amount Remaining: \$5,224,793.00

Name of Allocatee: Impact Seven, Inc.

Impact Seven, Inc. Continued...

Year of Award: 2002
Service Area: Multi-State
Controlling Entity:
Contact Person: Angela Kazmierski, (715) 357-3334, akazmierski@impactseven.org
Predominant Financing: Not Available
Predominant Market Served: Wisconsin

Total Allocation: \$21,000,000.00
Amount Finalized: \$21,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Independence Community Commercial Reinvestment Corp.

Year of Award: 2003
Service Area: Local
Controlling Entity: Independence Community Bank
Contact Person: Michael Martin, (610) 378-6241, mmartin@sovereignbank.com
Predominant Financing: Business financing
Predominant Market Served: Bergen County, NJ; Essex County, NJ; Hudson County, NJ; Middlesex County, NJ; Union County, NJ; Bronx County, NY; Kings County, NY; New York County, NY; Queens County, NY; Richmond County, NY; Suffolk County, NY

Total Allocation: \$113,000,000.00
Amount Finalized: \$113,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Indiana Redevelopment Corporation

Year of Award: 2003
Service Area: Statewide
Controlling Entity: House Investments
Contact Person: Christie Gillespie, (317) 423-1070, cgillespie@iaced.org
Predominant Financing: Real estate financing: Retail
Predominant Market Served: Indiana

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Integral Urban New Markets CDE

Year of Award: 2003
Service Area: Local
Controlling Entity: The Integral Group, LLC
Contact Person: Jacqueline Foreman, (404) 335-5380, jforeman@integral-online.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Clayton County, GA; Cobb County, GA; DeKalb County, GA; Douglas County, GA; Fulton County, GA; Gwinnett County, GA

Total Allocation: \$17,000,000.00
Amount Finalized: \$17,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Integral Urban New Markets CDE Continued...

Year of Award: 2005
Service Area: Local
Controlling Entity: The Integral Group, LLC
Contact Person: Jacqueline Foreman, (404) 335-5380, jforeman@integral-online.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Clayton County, GA; Cobb County, GA; DeKalb County, GA; Douglas County, GA; Fulton County, GA; Gwinnett County, GA

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Iowa Community Development LC

Year of Award: 2006
Service Area: Statewide
Controlling Entity: Iowa Business Growth Company
Contact Person: Daniel Robeson, (515) 223-4511, dan@iowabusinessgrowth.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Iowa

Total Allocation: \$45,000,000.00
Amount Finalized: \$45,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Johnson Community Development Company

Year of Award: 2003
Service Area: Multi-State
Controlling Entity: Johnson Financial Group, Inc.
Contact Person: Debra Amann, (262) 619-2659, damann@johnsonbank.com
Predominant Financing Business financing
Predominant Market Served: Maricopa County, Arizona; Wisconsin

Total Allocation: \$52,000,000.00
Amount Finalized: \$52,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Johnson Financial Group, Inc.
Contact Person: Debra Amann, (262) 619-2659, damann@johnsonbank.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Arizona, Wisconsin

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Kentucky Highlands Investment Corporation

Kentucky Highlands Investment Corporation Continued...

Year of Award: 2005
Service Area: Local
Controlling Entity: Kentucky Highlands Investment Corporation
Contact Person: Brenda McDaniel, (606) 864-5175 x208, bmcDaniel@khic.org
Predominant Financing Business financing

Total Allocation: \$22,000,000.00
Amount Finalized: \$16,550,000.00
Amount Committed: \$0.00
Amount Remaining: \$5,450,000.00

Predominant Market Served: Bell County, KY; Clay County, KY; Clinton County, KY; Cumberland County, KY; Estill County, KY; Harlan County, KY; Jackson County, KY; Knox County, KY; Laurel County, KY; Lee County, KY; Leslie County, KY; Letcher County, KY; Lincoln County, KY; Madison County, KY; McCreary County, KY; Owsley County, KY; Perry County, KY; Pulaski County, KY; Rockcastle County, KY; Russell County, KY; Wayne County, KY; Whitley County, KY

Name of Allocatee: Key Community Development New Markets LLC

Year of Award: 2002
Service Area: National
Controlling Entity: Key Community Development Corporation (KCDC) and KeyCorp
Contact Person: Susann Terrell, (216) 689-5546, susann_terrell@keybank.com
Predominant Financing Not Available

Total Allocation: \$150,000,000.00
Amount Finalized: \$150,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Predominant Market Served: California, Florida, New York, Oregon, Texas, Utah, Washington

Year of Award: 2007
Service Area: National
Controlling Entity: Key Community Development New Markets LLC
Contact Person: Rosalyn Ciulla, (216) 689-4472, rosalyn_ciulla@keybank.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)

Total Allocation: \$100,000,000.00
Amount Finalized: \$25,475,000.00
Amount Committed: \$0.00
Amount Remaining: \$74,525,000.00

Predominant Market Served: Colorado, Indiana, Maine, New York, Ohio, Oregon, Washington

Name of Allocatee: KHC New Markets CDE, LLC

Year of Award: 2002
Service Area: National
Controlling Entity: Key Affordable Housing, Inc.
Contact Person: Dave Carr, (760) 804-6025, david_g_carr@keybank.com
Predominant Financing Not Available

Total Allocation: \$134,000,000.00
Amount Finalized: \$122,650,000.00
Amount Committed: \$0.00
Amount Remaining: \$11,350,000.00

Predominant Market Served: California, Florida, New York, Oregon, Texas, Utah, Washington

Name of Allocatee: King County Housing Authority

King County Housing Authority Continued...

Year of Award: 2007
Service Area: Local
Controlling Entity:
Contact Person: Dan Watson, (206) 574-1193, danw@kcha.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: WA (King County)

Total Allocation: \$22,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$22,000,000.00

Name of Allocatee: Kista NMTC Fund LLC

Year of Award: 2005
Service Area: Statewide
Controlling Entity: Kentucky Interlocal School Transportation Association (KISTA)
Contact Person: Alex Stillpass, (513) 381-3939, alex@rsanet.com
Predominant Financing Business financing
Predominant Market Served: Kentucky

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Kitsap County NMTC Facilitators I, LLC

Year of Award: 2003
Service Area: Local
Controlling Entity: Kitsap County Consolidated Housing Authority
Contact Person: Norman McLoughlin, (360) 535-6125, mcloughlinn@kccha.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: Kitsap County, Washington

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: LA Charter School New Markets CDE

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Anita Landecker, (310) 394-1152 x16, alandecker@exed.net
Predominant Financing Not Available
Predominant Market Served: Los Angeles, CA

Total Allocation: \$36,000,000.00
Amount Finalized: \$34,189,683.74
Amount Committed: \$0.00
Amount Remaining: \$1,810,316.26

LA Charter School New Markets CDE Continued...

Year of Award: 2007
Service Area: Local
Controlling Entity: LA Charter School New Markets CDE
Contact Person: Anita Landecker, (310) 394-1152 x16, alandecker@exed.net
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: CA (Los Angeles County)

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: Liberty Bank and Trust Company

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Julius Kimbrough, (504) 240-5264, jkimbrough@libertybank.net
Predominant Financing Not Available
Predominant Market Served: Jefferson Parish, LA; Orleans Parish, LA

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Local
Controlling Entity:
Contact Person: Julius Kimbrough, (504) 240-5264, jkimbrough@libertybank.net
Predominant Financing Business financing
Predominant Market Served: Jefferson Parish, Orleans Parish

Total Allocation: \$60,000,000.00
Amount Finalized: \$45,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$14,500,000.00

Name of Allocatee: Local Initiatives Support Corporation

Year of Award: 2002
Service Area: National
Controlling Entity:
Contact Person: Robert Poznanski, (269) 343-5472, rpoznanski@nefinc.org
Predominant Financing Not Available
Predominant Market Served: California, Florida, Pennsylvania, New York, Ohio, Illinois, District of Columbia

Total Allocation: \$65,000,000.00
Amount Finalized: \$65,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Local Initiatives Support Corporation Continued...

Year of Award: 2005
Service Area: National
Controlling Entity:
Contact Person: Robert Poznanski, (212) 455-9306, rpoznanski@lisc.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Florida, Illinois, Michigan, Minnesota, New York, Wisconsin

Total Allocation: \$90,000,000.00
Amount Finalized: \$75,343,041.00
Amount Committed: \$0.00
Amount Remaining: \$14,656,959.00

Year of Award: 2006
Service Area: National
Controlling Entity:
Contact Person: Robert Poznanski, (212) 455-9306, rpoznanski@lisc.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Florida, Illinois, Louisiana, Massachusetts, New York, Ohio

Total Allocation: \$140,000,000.00
Amount Finalized: \$125,485,204.00
Amount Committed: \$0.00
Amount Remaining: \$14,514,796.00

Year of Award: 2007
Service Area: National
Controlling Entity:
Contact Person: En Jung Kim, (212) 455-9385, ekim@nefinc.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Louisiana, Massachusetts, New York, Ohio, Pennsylvania, Virginia

Total Allocation: \$133,000,000.00
Amount Finalized: \$71,700,000.00
Amount Committed: \$0.00
Amount Remaining: \$61,300,000.00

Name of Allocatee: Lone Star New Markets LP

Year of Award: 2003
Service Area: Statewide
Controlling Entity: Lewis Hollingsworth LP
Contact Person: Keith Camp, (972) 980-5882, kcamp@texasprivateequity.com
Predominant Financing Business financing
Predominant Market Served: Texas

Total Allocation: \$25,000,000.00
Amount Finalized: \$20,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$5,000,000.00

Name of Allocatee: Los Angeles Development Fund

Los Angeles Development Fund Continued...

Year of Award: 2007
Service Area: Local
Controlling Entity: Los Angeles Development Fund
Contact Person: Richard Benbow, (213) 744-7392, richard.benbow@lacity.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: CA (Los Angeles County)

Total Allocation: \$75,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$75,000,000.00

Name of Allocatee: Louisville Development Bancorp, Inc.

Year of Award: 2003
Service Area: Local
Controlling Entity:
Contact Person: Gary Gambrell, (502) 778-7000, garyg@morethanabank.com
Predominant Financing Business financing
Predominant Market Served: Jefferson County, Kentucky

Total Allocation: \$62,500,000.00
Amount Finalized: \$62,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2005
Service Area: Local
Controlling Entity:
Contact Person: Gary Gambrell, (502) 778-7000, garyg@morethanabank.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Jefferson County, KY

Total Allocation: \$8,000,000.00
Amount Finalized: \$8,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Low Income Investment Fund

Year of Award: 2007
Service Area: Multi-State
Controlling Entity:
Contact Person: arthur fatum, (415) 489-6161, afatum@liifund.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: California, Connecticut, District of Columbia, New Jersey, New York

Total Allocation: \$44,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$19,000,000.00

Name of Allocatee: M&I New Markets Fund, LLC

M&I New Markets Fund, LLC Continued...

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: M&I Marshall & Ilsley Bank
Contact Person: Vincent Lyles, (414) 256-6323, vincent.lyles@micorp.com
Predominant Financing Real estate financing: Industrial
Predominant Market Served: Arizona, Illinois, Minnesota, Missouri, Wisconsin

Total Allocation: \$75,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Mass HEFA New Markets CDE LLC

Year of Award: 2007
Service Area: Statewide
Controlling Entity: Mass HEFA New Markets CDE LLC
Contact Person: Liam Sullivan, (617) 737-8377, lsullivan@mhefa.org
Predominant Financing Business financing
Predominant Market Served: Massachusetts

Total Allocation: \$66,000,000.00
Amount Finalized: \$33,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$33,000,000.00

Name of Allocatee: Massachusetts Housing Investment Corporation

Year of Award: 2003
Service Area: Statewide
Controlling Entity:
Contact Person: Joseph Flatley, (617) 850-1028, flatley@mhic.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: Massachusetts

Total Allocation: \$90,000,000.00
Amount Finalized: \$86,278,520.18
Amount Committed: \$0.00
Amount Remaining: \$3,721,479.82

Year of Award: 2005
Service Area: Statewide
Controlling Entity:
Contact Person: Joseph Flatley, (617) 850-1028, flatley@mhic.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Massachusetts

Total Allocation: \$54,000,000.00
Amount Finalized: \$54,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Massachusetts Housing Investment Corporation Continued...

Year of Award: 2006
Service Area: Statewide
Controlling Entity:
Contact Person: Joseph Flatley, (617) 850-1028, flatley@mhic.com
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: MA

Total Allocation: \$90,000,000.00
Amount Finalized: \$83,694,857.85
Amount Committed: \$0.00
Amount Remaining: \$6,305,142.15

Name of Allocatee: MassDevelopment New Markets LLC

Year of Award: 2003
Service Area: Statewide
Controlling Entity: Massachusetts Development Finance Agency
Contact Person: Joe Morrell, (617) 330-2089, jmorrell@massdevelopment.com
Predominant Financing Business financing
Predominant Market Served: Massachusetts

Total Allocation: \$70,000,000.00
Amount Finalized: \$65,594,525.41
Amount Committed: \$0.00
Amount Remaining: \$4,405,474.59

Name of Allocatee: MBFC CDE, Inc.

Year of Award: 2007
Service Area: Statewide
Controlling Entity: MBFC CDE, Inc.
Contact Person: William Barry, (601) 355-6232, bbarry@mbfc.cc
Predominant Financing Business financing
Predominant Market Served: Gulf Opportunity (GO) Zone: Mississippi

Total Allocation: \$20,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$20,000,000.00

Name of Allocatee: MBS Urban Initiatives CDE, LLC

Year of Award: 2006
Service Area: National
Controlling Entity: MBA-Properties Inc.
Contact Person: Jonathan Goldstein, (314) 335-2740,
jonathan.goldstein@mccormackbaron.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Arizona, California, District of Columbia, Louisiana, Missouri, Pennsylvania, Tennessee

Total Allocation: \$60,000,000.00
Amount Finalized: \$42,052,627.00
Amount Committed: \$0.00
Amount Remaining: \$17,947,373.00

MBS Urban Initiatives CDE, LLC Continued...

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2007 | Total Allocation: | \$60,000,000.00 |
| Service Area: | National | Amount Finalized: | \$16,000,000.00 |
| Controlling Entity: | MBS Urban Initiatives CDE, LLC | Amount Committed: | \$0.00 |
| Contact Person: | Jonathan Goldstein, (314) 335-2740, jonathan.goldstein@mccormackbaron.com | Amount Remaining: | \$44,000,000.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing + commercial) | | |
| Predominant Market Served: | California, District of Columbia, Louisiana, Maryland, Pennsylvania, Rhode Island, Tennessee | | |

Name of Allocatee: Merrill Lynch Community Development Company

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2006 | Total Allocation: | \$93,000,000.00 |
| Service Area: | National | Amount Finalized: | \$35,921,054.80 |
| Controlling Entity: | Merrill Lynch Bank USA | Amount Committed: | \$0.00 |
| Contact Person: | Jill Edwards, (212) 236-8055, jill_edwards@ml.com | Amount Remaining: | \$57,078,945.20 |
| Predominant Financing | Financing of other CDEs | | |
| Predominant Market Served: | California, Louisiana, Mississippi, New Jersey, New York, Pennsylvania, Utah | | |

| | | | |
|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2007 | Total Allocation: | \$112,000,000.00 |
| Service Area: | National | Amount Finalized: | \$0.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Jill Edwards, (212) 236-8055, jill_edwards@ml.com | Amount Remaining: | \$112,000,000.00 |
| Predominant Financing | Financing of other CDEs | | |
| Predominant Market Served: | Alabama, California, Louisiana, Mississippi, New Jersey, New York, Utah | | |

Name of Allocatee: MetaFund Corporation f.k.a. Oklahoma MetaFund CDC

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2002 | Total Allocation: | \$54,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$54,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Geri Kenfield, (405) 949-0001, gkenfield@metafund.org | Amount Remaining: | \$0.00 |
| Predominant Financing | Not Available | | |
| Predominant Market Served: | Oklahoma | | |

Name of Allocatee: MHIC, LLC

MHIC, LLC Continued...

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: Massachusetts Housing Investment Corporation
Contact Person: Joseph Flatley, (617) 850-1028, flatley@mhic.com
Predominant Financing: Not Available
Predominant Market Served: Massachusetts

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Michigan Magnet Fund

Year of Award: 2005
Service Area: Statewide
Controlling Entity: Michigan State Housing Development Authority
Contact Person: Ted Rozeboom, (517) 318-9229, tsrozeboom@loomislaw.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Michigan

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Mid-City Community CDE, LLC

Year of Award: 2002
Service Area: Statewide
Controlling Entity: Legacy CDE Holdings, LLC
Contact Person: Garth Wells, (301) 562-1739, gwells@midcitylegacyllc.com
Predominant Financing: Not Available
Predominant Market Served: District of Columbia, Florida, Maryland, North Carolina, New Jersey, Tennessee, Virginia

Total Allocation: \$36,000,000.00
Amount Finalized: \$36,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Midwest Minnesota Community Development Corporation

Year of Award: 2003
Service Area: Statewide
Controlling Entity:
Contact Person: Arlen Kangas, (218) 847-3191 x14, akangas@tekstar.com
Predominant Financing: Real estate financing: Retail
Predominant Market Served: Minnesota

Total Allocation: \$35,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Midwest Minnesota Community Development Corporation Continued...

Year of Award: 2006
Service Area: Statewide
Controlling Entity:
Contact Person: Arlen Kangas, (218) 847-3191, akangas@mmcdc.com
Predominant Financing Business financing
Predominant Market Served: MN

Total Allocation: \$80,000,000.00
Amount Finalized: \$80,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: Statewide
Controlling Entity:
Contact Person: Arlen Kangas, (218) 847-3191, akangas@mmcdc.com
Predominant Financing Business financing
Predominant Market Served: Minnesota

Total Allocation: \$85,000,000.00
Amount Finalized: \$27,400,000.00
Amount Committed: \$5,500,000.00
Amount Remaining: \$52,100,000.00

Name of Allocatee: Milwaukee Economic Development Corporation

Year of Award: 2005
Service Area: Local
Controlling Entity:
Contact Person: David Latona, (414) 286-5682, dlaton@milwaukee.gov
Predominant Financing Business financing
Predominant Market Served: Milwaukee County, WI

Total Allocation: \$18,000,000.00
Amount Finalized: \$18,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: MK La Charitable Healthcare Facilities Fund LLC

Year of Award: 2005
Service Area: Statewide
Controlling Entity: Morgan Keegan & Company
Contact Person: Stephanie Ferry, (800) 723-5779, stephanie.ferry@morgankeegan.com
Predominant Financing Loan purchase from other CDEs
Predominant Market Served: Louisiana

Total Allocation: \$60,000,000.00
Amount Finalized: \$48,192,848.00
Amount Committed: \$0.00
Amount Remaining: \$11,807,152.00

MK La Charitable Healthcare Facilities Fund LLC Continued...

Year of Award: 2006
Service Area: Statewide
Controlling Entity: Morgan Keegan & Company
Contact Person: Stephanie Ferry, (800) 723-5779,
stephanie.ferry@morgankeegan.com
Predominant Financing Loan purchase from other CDEs
Predominant Market Served: LA

Total Allocation: \$80,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$40,000,000.00

Name of Allocatee: MMA Financial Community Renewable Energy Initiative, LLC

Year of Award: 2007
Service Area: Local
Controlling Entity: MMA Financial Community Renewable Energy Initiative, LLC
Contact Person: Matthew Cheney, (415) 229-8810, matt.cheney@mmarenew.com
Predominant Financing Business financing
Predominant Market Served: CA (Alameda County, Contra Costa County, Marin County, San Francisco County, San Mateo County)

Total Allocation: \$20,000,000.00
Amount Finalized: \$4,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$16,000,000.00

Name of Allocatee: Morgan Stanley New Markets, Inc

Year of Award: 2007
Service Area: National
Controlling Entity: Morgan Stanley New Markets, Inc
Contact Person: Ricardo Rodriguez, (212) 761-2079,
ricardo.rodriguez@morganstanley.com
Predominant Financing Real estate financing: Industrial
Predominant Market Served: California, District of Columbia, Iowa, Louisiana, Mississippi, Montana, New York

Total Allocation: \$95,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$70,000,000.00

Name of Allocatee: NAB Bank

Year of Award: 2005
Service Area: Local
Controlling Entity:
Contact Person: Lloyd Gibson, (312) 225-5991 x3320, lloydgibson@newasiabk.com
Predominant Financing Business financing
Predominant Market Served: Cook County, IL

Total Allocation: \$5,000,000.00
Amount Finalized: \$1,600,000.00
Amount Committed: \$0.00
Amount Remaining: \$3,400,000.00

Name of Allocatee: National Cities Fund, LLC

National Cities Fund, LLC Continued...

Year of Award: 2005
Service Area: National
Controlling Entity: Historic Restoration, Incorporated (HRI)
Contact Person: Hal Fairbanks, (504) 679-5068, hfairbanks@hriproperties.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: FL, LA, MD, MO, MS, NC, VA

Total Allocation: \$25,000,000.00
Amount Finalized: \$24,900,000.00
Amount Committed: \$0.00
Amount Remaining: \$100,000.00

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Historic Restoration, Incorporated (HRI)
Contact Person: Selim Berkol, (504) 679-5050, sberkol@hriproperties.com
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$75,000,000.00
Amount Finalized: \$39,728,797.00
Amount Committed: \$0.00
Amount Remaining: \$35,271,203.00

Name of Allocatee: National City New Market Fund, Inc.

Year of Award: 2006
Service Area: National
Controlling Entity: National City Community Development Corporation
Contact Person: Michael Taylor, (216) 222-2293, michael.taylor@nationalcity.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Illinois, Indiana, Kentucky, Michigan, Missouri, Ohio, Pennsylvania

Total Allocation: \$125,000,000.00
Amount Finalized: \$87,100,000.00
Amount Committed: \$0.00
Amount Remaining: \$37,900,000.00

Year of Award: 2007
Service Area: National
Controlling Entity: National City New Market Fund, Inc.
Contact Person: Michael Taylor, (216) 222-2293, michael.taylor@nationalcity.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Florida, Illinois, Kentucky, Michigan, Missouri, Ohio, Pennsylvania

Total Allocation: \$75,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$75,000,000.00

Name of Allocatee: National Community Fund I, LLC

National Community Fund I, LLC Continued...

Year of Award: 2007
Service Area: National
Controlling Entity: National Community Fund I, LLC
Contact Person: Reynold Roeder, (503) 226-1370, reynold@unitedfundadvisors.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: California, Idaho, Montana, New York, Oregon, Pennsylvania, Washington

Total Allocation: \$65,000,000.00
Amount Finalized: \$33,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$32,000,000.00

Name of Allocatee: National Community Investment Fund

Year of Award: 2003
Service Area: National
Controlling Entity:
Contact Person: Saurabh Narain, (312) 881-5826, snarain@ncif.org
Predominant Financing Financing of other CDEs
Predominant Market Served: California, District of Columbia, Georgia, Louisiana, Missouri, North Carolina, New York

Total Allocation: \$38,000,000.00
Amount Finalized: \$38,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: National New Markets Fund, LLC

Year of Award: 2006
Service Area: National
Controlling Entity: Economic Innovation International, Inc.
Contact Person: Deborah La Franchi, (310) 914-5333, nnmf@sdsigroup.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: National
Controlling Entity: National New Markets Fund, LLC
Contact Person: Deborah La Franchi, (310) 914-5333, nnmf@sdsigroup.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Alabama, California, Connecticut, Louisiana, Massachusetts, Mississippi, New York

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: National New Markets Tax Credit Fund, Inc

National New Markets Tax Credit Fund, Inc Continued...

Year of Award: 2002
Service Area: National
Controlling Entity: Community Reinvestment Fund, Inc
Contact Person: Frank Altman, (612) 338-3050, frank@crfusa.com
Predominant Financing Not Available
Predominant Market Served: California, Colorado, Minnesota, New York, Ohio, Pennsylvania, Texas

Total Allocation: \$162,500,000.00
Amount Finalized: \$162,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2003
Service Area: National
Controlling Entity: Community Reinvestment Fund, Inc
Contact Person: Frank Altman, (612) 338-3050, frank@crfusa.com
Predominant Financing Loan purchase from other CDEs
Predominant Market Served: Alabama, Arizona, California, Minnesota, Montana, Pennsylvania, Texas

Total Allocation: \$150,000,000.00
Amount Finalized: \$140,352,594.82
Amount Committed: \$0.00
Amount Remaining: \$9,647,405.18

Year of Award: 2005
Service Area: National
Controlling Entity: Community Reinvestment Fund, Inc
Contact Person: Jennifer Novak, (612) 305-2055, jennifer@crfusa.com
Predominant Financing Loan purchase from other CDEs
Predominant Market Served: Alabama, California, Colorado, Minnesota, New Jersey, Oregon, Pennsylvania

Total Allocation: \$100,000,000.00
Amount Finalized: \$80,900,541.60
Amount Committed: \$0.00
Amount Remaining: \$19,099,458.40

Name of Allocatee: National Tribal Development Association

Year of Award: 2006
Service Area: Multi-State
Controlling Entity:
Contact Person: BilliAnne Rainingbird Morsette, (406) 395-4095, bmorsette@ntda.info
Predominant Financing Business financing
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$30,000,000.00
Amount Finalized: \$16,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$14,000,000.00

Name of Allocatee: National Trust Community Investment Corporation

National Trust Community Investment Corporation Continued...

| | | | |
|-----------------------------------|--|--------------------------|------------------|
| Year of Award: | 2002 | Total Allocation: | \$127,000,000.00 |
| Service Area: | National | Amount Finalized: | \$118,389,969.00 |
| Controlling Entity: | National Trust for Historic Preservation | Amount Committed: | \$0.00 |
| Contact Person: | Corinne Ingrassia, (202) 588-6279, corinne_ingrassia@ntcicfunds.com | Amount Remaining: | \$8,610,031.00 |
| Predominant Financing | Not Available | | |
| Predominant Market Served: | Florida, Georgia, Indiana, Kentucky, Pennsylvania, Texas, Washington | | |

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2006 | Total Allocation: | \$53,000,000.00 |
| Service Area: | National | Amount Finalized: | \$16,533,895.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Corinne Ingrassia, (202) 588-6279, corinne_ingrassia@ntcicfunds.com | Amount Remaining: | \$36,466,105.00 |
| Predominant Financing | Real estate financing: Community Facilities | | |
| Predominant Market Served: | Alabama, California, Louisiana, Mississippi, Missouri, North Carolina, Texas | | |

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2007 | Total Allocation: | \$60,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$0.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Corinne Ingrassia, (202) 588-6279, corinne_ingrassia@ntcicfunds.com | Amount Remaining: | \$60,000,000.00 |
| Predominant Financing | Real estate financing: Community Facilities | | |
| Predominant Market Served: | Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi | | |

Name of Allocatee: NCB Capital Impact

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2003 | Total Allocation: | \$75,000,000.00 |
| Service Area: | National | Amount Finalized: | \$75,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Annie Donovan, (202) 336-7677, adonovan@ncbdc.org | Amount Remaining: | \$0.00 |
| Predominant Financing | Real estate financing: Community Facilities | | |
| Predominant Market Served: | California, District of Columbia, Florida, Massachusetts, Michigan, Minnesota, New York | | |

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2006 | Total Allocation: | \$54,000,000.00 |
| Service Area: | National | Amount Finalized: | \$54,000,000.00 |
| Controlling Entity: | | Amount Committed: | \$0.00 |
| Contact Person: | Annie Donovan, (202) 336-7677, adonovan@ncbdc.org | Amount Remaining: | \$0.00 |
| Predominant Financing | Real estate financing: Community Facilities | | |
| Predominant Market Served: | California, District of Columbia, Florida, Louisiana, Michigan, Mississippi, Texas | | |

NCB Capital Impact Continued...

Year of Award: 2007
Service Area: National
Controlling Entity:
Contact Person: Annie Donovan, (202) 336-7677, adonovan@ncbdc.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: California, District of Columbia, Massachusetts, Michigan, New York, Ohio, Texas

Total Allocation: \$100,000,000.00
Amount Finalized: \$46,108,753.00
Amount Committed: \$0.00
Amount Remaining: \$53,891,247.00

Name of Allocatee: Neighborhood Bancorp

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Ricardo Huerta, (619) 789-4211, rhuerta@mynnb.com
Predominant Financing Not Available
Predominant Market Served: San Diego, CA

Total Allocation: \$5,000,000.00
Amount Finalized: \$3,248,520.00
Amount Committed: \$0.00
Amount Remaining: \$1,751,480.00

Name of Allocatee: New Hampshire New Market Investment Co., LLC

Year of Award: 2003
Service Area: Statewide
Controlling Entity: Community Development Finance Authority
Contact Person: Paul Denton, (802) 748-1888, denton@ncic.org
Predominant Financing Business financing
Predominant Market Served: New Hampshire

Total Allocation: \$2,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$2,000,000.00

Name of Allocatee: New Jersey Community Development Entity, LLC

Year of Award: 2003
Service Area: Statewide
Controlling Entity: New Jersey Economic Development Authority
Contact Person: Caren Franzini, (609) 777-4471, crf@njeda.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: New Jersey

Total Allocation: \$125,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$50,000,000.00

Name of Allocatee: New Markets Community Capital, LLC

New Markets Community Capital, LLC Continued...

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: East Los Angeles Community Union (TELACU), The
Contact Person: Jose Villalobos, (323) 721-1655, jvtelacu@aol.com
Predominant Financing: Not Available
Predominant Market Served: California

Total Allocation: \$30,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: New Markets Redevelopment LLC

Year of Award: 2005
Service Area: Local
Controlling Entity: Wiggin Properties, LLC
Contact Person: Charles Wiggin, (405) 842-0100, cwiggin@wiginprop.com
Predominant Financing: Real estate financing: Office Space
Predominant Market Served: Oklahoma County, OK

Total Allocation: \$34,000,000.00
Amount Finalized: \$34,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Nonprofit Finance Fund

Year of Award: 2006
Service Area: National
Controlling Entity:
Contact Person: Norah McVeigh, (212) 868-6710, norah.mcveigh@nffusa.org
Predominant Financing: Business financing
Predominant Market Served: California, District of Columbia, Massachusetts, Michigan, New Jersey, New York, Pennsylvania

Total Allocation: \$20,000,000.00
Amount Finalized: \$19,833,614.00
Amount Committed: \$0.00
Amount Remaining: \$166,386.00

Name of Allocatee: North Coast Community Development Corporation

Year of Award: 2002
Service Area: Local
Controlling Entity: The Lorain National Bank
Contact Person: Robert Heinrich, (440) 244-7107, rheinrich@4lnb.com
Predominant Financing: Not Available
Predominant Market Served: Lorain, OH

Total Allocation: \$9,000,000.00
Amount Finalized: \$9,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: North Fork New Markets Credit Corp.

North Fork New Markets Credit Corp. Continued...

Year of Award: 2003
Service Area: Statewide
Controlling Entity: GreenPoint Bank
Contact Person: Maryann Nolan-Santos, (631) 531-2287, mnolan@nfb.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: New York

Total Allocation: \$85,000,000.00
Amount Finalized: \$85,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Northeast Ohio Development Fund, LLC

Year of Award: 2003
Service Area: Local
Controlling Entity: Cleveland-Cuyahoga County Port Authority
Contact Person: Radhika Reddy, (216) 344-9441, rr@arielventures.com
Predominant Financing Business financing
Predominant Market Served: Cuyahoga County, OH

Total Allocation: \$47,000,000.00
Amount Finalized: \$41,114,526.00
Amount Committed: \$0.00
Amount Remaining: \$5,885,474.00

Name of Allocatee: Northside Community Development Fund

Year of Award: 2002
Service Area: Local
Controlling Entity:
Contact Person: Mark Masterson, (412) 322-0290, masterson@nscdfund.org
Predominant Financing Not Available
Predominant Market Served: Allegheny, PA

Total Allocation: \$500,000.00
Amount Finalized: \$500,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Local
Controlling Entity:
Contact Person: Mark Masterson, (412) 322-0290, masterson@nscdfund.org
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: Allegheny County

Total Allocation: \$2,000,000.00
Amount Finalized: \$2,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Nuestra Comunidad Development Corporation

Nuestra Comunidad Development Corporation Continued...

Year of Award: 2002
Service Area: Local
Controlling Entity: Nuestra Comunidad Development Corporation
Contact Person: Evelyn Friedman, (617) 989-1202, efriedman@nuestracdc.org
Predominant Financing: Not Available
Predominant Market Served: Suffolk, MA

Total Allocation: \$1,000,000.00
Amount Finalized: \$435,000.00
Amount Committed: \$0.00
Amount Remaining: \$565,000.00

Name of Allocatee: NYCB Community Development Corp

Year of Award: 2005
Service Area: Local
Controlling Entity: New York Community Bank
Contact Person: Patrick Egan, (516) 683-4665, patrick.egan@mynycb.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Bronx County, NY; Kings County, NY; Nassau County, NY; New York County, NY; Queens County, NY; Richmond County, NY; Suffolk County, NY

Total Allocation: \$42,000,000.00
Amount Finalized: \$42,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Ohio Community Development Finance Fund, The

Year of Award: 2002
Service Area: National
Controlling Entity:
Contact Person: James Klein, (614) 221-1114, jrklein@financefund.org
Predominant Financing: Not Available
Predominant Market Served: Ohio

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2003
Service Area: Statewide
Controlling Entity:
Contact Person: James Klein, (614) 221-1114, jrklein@financefund.org
Predominant Financing: Business financing
Predominant Market Served: Ohio

Total Allocation: \$15,000,000.00
Amount Finalized: \$15,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Ohio Community Development Finance Fund, The Continued...

Year of Award: 2006
Service Area: Statewide
Controlling Entity:
Contact Person: James Klein, (614) 221-1114, jrklein@financefund.org
Predominant Financing Business financing
Predominant Market Served: OH

Total Allocation: \$25,000,000.00
Amount Finalized: \$15,912,500.00
Amount Committed: \$0.00
Amount Remaining: \$9,087,500.00

Name of Allocatee: Opportunity Finance Network

Year of Award: 2002
Service Area: National
Controlling Entity:
Contact Person: Mark Pinsky, (215) 320-4304, markp@communitycapital.org
Predominant Financing Not Available
Predominant Market Served: California, Illinois, Massachusetts, Minnesota, New Hampshire, New York, Pennsylvania

Total Allocation: \$8,000,000.00
Amount Finalized: \$8,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Opportunity Fund

Year of Award: 2002
Service Area: Local
Controlling Entity: Opportunity Fund
Contact Person: Jeff Wells, (408) 297-0204, jeff@opportunityfund.org
Predominant Financing Not Available
Predominant Market Served: Alameda County, CA; San Mateo County, CA; Santa Clara County, CA

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2005
Service Area: Local
Controlling Entity:
Contact Person: Jeff Wells, (408) 297-0204, jeff@opportunityfund.org
Predominant Financing Real estate financing: Community Facilities
Predominant Market Served: Alameda County, CA; San Francisco County, CA; San Mateo County, CA; Santa Clara County, CA

Total Allocation: \$25,000,000.00
Amount Finalized: \$25,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Paramount Community Development Fund, LLC

Paramount Community Development Fund, LLC Continued...

Year of Award: 2002
Service Area: National
Controlling Entity: Jan 19 2007 12:54PM
Contact Person: Randall Kahn, (202) 467-0032, rkahn@capmark.com
Predominant Financing: Not Available
Predominant Market Served: California, Colorado, Florida, Illinois, New York, Ohio, Texas

Total Allocation: \$75,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Peoples Economic Development Corporation

Year of Award: 2003
Service Area: Local
Controlling Entity: Peoples National Bank of McLeansboro
Contact Person: Gary Bryant, (618) 241-6502, gary.bryant@peoplesnationalbank.com
Predominant Financing: Business financing
Predominant Market Served: Hamilton County, IL; Jefferson County, IL; Marion County, IL; Saline County, IL; Wayne County, IL

Total Allocation: \$7,000,000.00
Amount Finalized: \$6,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$1,000,000.00

Name of Allocatee: Phoenix Community Development and Investment Corporation

Year of Award: 2002
Service Area: Local
Controlling Entity: City of Phoenix, Arizona
Contact Person: Roberto Franco, (602) 495-5097, roberto.franco@phoenix.gov
Predominant Financing: Not Available
Predominant Market Served: Maricopa, AZ

Total Allocation: \$170,000,000.00
Amount Finalized: \$170,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: PIDC - Regional Development Corporation

Year of Award: 2007
Service Area: Local
Controlling Entity: PIDC - Regional Development Corporation
Contact Person: Wendy Weiss, (215) 496-8115, wwweiss@pidc-pa.org
Predominant Financing: Business financing
Predominant Market Served: PA (Philadelphia County)

Total Allocation: \$60,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$60,000,000.00

Name of Allocatee: Pinnacle Community Development, Inc.

Pinnacle Community Development, Inc. Continued...

Year of Award: 2003
Service Area: Local
Controlling Entity: Pinnacle National Bank
Contact Person: Hugh Queener, (615) 744-3744, hugh.queener@mypinnacle.com
Predominant Financing: Business financing
Predominant Market Served: Davidson County, TN

Total Allocation: \$6,000,000.00
Amount Finalized: \$6,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: PNC Community Partners, Inc.

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: PNC Bank, NA
Contact Person: David Gibson, (412) 762-3081, david.gibson@pncbank.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Delaware, District of Columbia, Indiana, Kentucky, Maryland, New Jersey, Ohio, Pennsylvania, Virginia

Total Allocation: \$75,000,000.00
Amount Finalized: \$32,302,096.00
Amount Committed: \$0.00
Amount Remaining: \$42,697,904.00

Name of Allocatee: Port Huron CDE, LLC

Year of Award: 2007
Service Area: Local
Controlling Entity: Port Huron CDE, LLC
Contact Person: Scott Willmott, (810) 990-1571, swillmott@cfsbank.com
Predominant Financing: Real estate financing: Office Space
Predominant Market Served: MI (St. Clair County)

Total Allocation: \$15,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$15,000,000.00

Name of Allocatee: Portland New Markets Fund I, LLC

Year of Award: 2003
Service Area: Local
Controlling Entity: Portland Development Commission
Contact Person: Reynold Roeder, (503) 226-1370, reynold@portlandfunds.com
Predominant Financing: Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Multnomah County, OR

Total Allocation: \$100,000,000.00
Amount Finalized: \$98,021,832.01
Amount Committed: \$0.00
Amount Remaining: \$1,978,167.99

Name of Allocatee: Prestamos, CDFI, LLC

Year of Award: 2003
Service Area: Local
Controlling Entity: Prestamos CDFI, LLC
Contact Person: Edmundo Hidalgo, (602) 257-0700, Edmundo.Hidalgo@CPLC.org
Predominant Financing Real estate financing: Retail
Predominant Market Served: Maricopa County, AZ; Pima County, AZ; Pinal County, AZ

Total Allocation: \$15,000,000.00
Amount Finalized: \$12,400,385.00
Amount Committed: \$0.00
Amount Remaining: \$2,599,615.00

Name of Allocatee: Primary Care Development Corporation

Year of Award: 2007
Service Area: Statewide
Controlling Entity:
Contact Person: Tom Manning, (212) 693-1850 x121, tom@pcdcnyc.org
Predominant Financing Business financing
Predominant Market Served: New York

Total Allocation: \$40,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$40,000,000.00

Name of Allocatee: Prince George's Community Capital Corporation

Year of Award: 2002
Service Area: Local
Controlling Entity: Prince George's Financial Services Corporation
Contact Person: Kimberly Reed, (301) 883-6900, kjreed@co.pg.md.us
Predominant Financing Not Available
Predominant Market Served: Prince Georges, MD

Total Allocation: \$10,000,000.00
Amount Finalized: \$10,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: REI New Markets Investment, LLC

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: Rural Enterprises of Oklahoma, Inc.
Contact Person: Debbie Partin, (580) 924-5094, debbiep@ruralenterprises.com
Predominant Financing Not Available
Predominant Market Served: Oklahoma

Total Allocation: \$80,000,000.00
Amount Finalized: \$80,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

REI New Markets Investment, LLC Continued...

Year of Award: 2005
Service Area: Statewide
Controlling Entity: Rural Enterprises of Oklahoma, Inc.
Contact Person: Debbie Partin, (580) 924-5094, debbiep@ruralenterprises.com
Predominant Financing: Business financing
Predominant Market Served: Oklahoma

Total Allocation: \$56,000,000.00
Amount Finalized: \$46,020,899.00
Amount Committed: \$0.00
Amount Remaining: \$9,979,101.00

Name of Allocatee: Reinvestment Fund, Inc., The

Year of Award: 2003
Service Area: Local
Controlling Entity:
Contact Person: Jeremy Nowak, (215) 574-5899, jeremy.nowak@trfund.com
Predominant Financing: Business financing
Predominant Market Served: New Castle County, DE; Atlantic County, NJ; Burlington County, NJ; Camden County, NJ; Cape May County, NJ; Cumberland County, NJ; Gloucester County, NJ; Mercer County, NJ; Middlesex County, NJ; Monmouth County, NJ; Ocean County, NJ; Salem County, NJ; Berks County, PA; Bucks County, PA; Chester County, PA; Delaware County, PA; Lancaster County, PA; Lehigh County, PA; Montgomery County, PA; Northampton County, PA; Philadelphia County, PA

Total Allocation: \$38,500,000.00
Amount Finalized: \$38,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: Multi-State
Controlling Entity:
Contact Person: Michael Crist, (215) 574-5817, mike.crist@trfund.com
Predominant Financing: Business financing
Predominant Market Served: Delaware, Maryland, New Jersey, Pennsylvania

Total Allocation: \$75,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Related Community Development Group, LLC

Year of Award: 2003
Service Area: Multi-State
Controlling Entity: The Related Companies, L.P.
Contact Person: Avi Kollenscher, (212) 801-1083, akollenscher@related.com
Predominant Financing: Real estate financing: Retail
Predominant Market Served: New Jersey, New York

Total Allocation: \$140,000,000.00
Amount Finalized: \$140,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Related Community Development Group, LLC Continued...

Year of Award: 2007
Service Area: National
Controlling Entity: Related Community Development Group, LLC
Contact Person: Jeff Blau, (212) 421-5333 x1410, jblau@related.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Florida, Illinois, Massachusetts, Nevada, New Jersey, New York

Total Allocation: \$75,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$75,000,000.00

Name of Allocatee: Renaissance Finance CDE, LLC

Year of Award: 2003
Service Area: National
Controlling Entity: Lehman Brothers (Property Asset Management Inc., wholly-owned subsidiary of Lehman Brothers)
Contact Person: David Leve, (813) 221-7173, dpleve@rochester.rr.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: California, Florida, Mississippi, New York, Ohio, Pennsylvania, Texas

Total Allocation: \$125,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$50,000,000.00

Name of Allocatee: Revolution Community Ventures LLC

Year of Award: 2006
Service Area: Statewide
Controlling Entity: Revolution Ventures LLC
Contact Person: Lisa Toleno, (858) 436-8096, lisa@revolutionventures.com
Predominant Financing Business financing
Predominant Market Served: CA

Total Allocation: \$35,000,000.00
Amount Finalized: \$7,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$27,500,000.00

Name of Allocatee: Rockland Trust Community Development Corporation II

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Rockland Trust Company
Contact Person: Michael Savage, (781) 982-6546, michael.savage@rocklandtrust.com
Predominant Financing Business financing
Predominant Market Served: Massachusetts, Rhode Island

Total Allocation: \$45,000,000.00
Amount Finalized: \$45,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Rockland Trust Community Development LLC

Rockland Trust Community Development LLC Continued...

Year of Award: 2003
Service Area: Local
Controlling Entity: Rockland Trust Company
Contact Person: Edward Seksay, (781) 982-6137 x61,
edward.seksay@rocklandtrust.com
Predominant Financing Business financing

Total Allocation: \$30,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Predominant Market Served: Barnstable County, MA; Bristol County, MA; Dukes County, MA; Nantucket County, MA; Norfolk County, MA; Plymouth County, MA

Name of Allocatee: Rural Community Assistance Corporation

Year of Award: 2002
Service Area: Regional
Controlling Entity: Rural Community Assistance Corporation
Contact Person: Julia Helmreich, (916) 447-9832 x108, juliah@rcac.org
Predominant Financing Not Available

Total Allocation: \$8,000,000.00
Amount Finalized: \$8,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Predominant Market Served: Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, New Mexico, Nevada, Oregon, Utah, Washington, Wyoming

Name of Allocatee: Rural Development Partners LLC

Year of Award: 2003
Service Area: National
Controlling Entity: Ag Ventures Alliance Cooperative
Contact Person: Don Hofstrand, (641) 423-0844, dhof@iastate.edu
Predominant Financing Business financing

Total Allocation: \$44,700,000.00
Amount Finalized: \$44,700,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Predominant Market Served: Arizona, Iowa, Illinois, Minnesota, Nebraska, South Dakota, Wisconsin

Year of Award: 2006
Service Area: National
Controlling Entity:
Contact Person: Don Hofstrand, (641) 423-0844, dhof@iastate.edu
Predominant Financing Business financing

Total Allocation: \$60,000,000.00
Amount Finalized: \$35,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$25,000,000.00

Predominant Market Served: Iowa, Louisiana, Minnesota, Mississippi, Montana, North Dakota, South Dakota

Name of Allocatee: Seattle Community Investments

Seattle Community Investments Continued...

Year of Award: 2006
Service Area: Local
Controlling Entity: Housing Authority of City of Seattle
Contact Person: Paul Fitzgerald, (206) 615-3551, pfitzgerald@seattlehousing.org
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: King County

Total Allocation: \$20,000,000.00
Amount Finalized: \$20,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Self-Help Ventures Fund

Year of Award: 2002
Service Area: National
Controlling Entity:
Contact Person: Amanda Frazier, (919) 956-4636, amanda.frazier@self-help.org
Predominant Financing Not Available
Predominant Market Served: North Carolina, Georgia, South Carolina, Florida, California, New York, Virginia

Total Allocation: \$75,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2005
Service Area: National
Controlling Entity: Center for Community Self-Help
Contact Person: Amanda Frazier, (919) 956-4636, amanda.frazier@self-help.org
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Florida, Georgia, North Carolina, New York, Texas, Virginia, District of Columbia

Total Allocation: \$95,000,000.00
Amount Finalized: \$58,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$37,000,000.00

Name of Allocatee: ShoreBank Enterprise Group Pacific, d/b/a ShoreBank Enterprise Cascadia

Year of Award: 2003
Service Area: Regional
Controlling Entity: Shorebank Corporation
Contact Person: Larry Baker, (360) 642-4265, lbaker@sbpac.com
Predominant Financing Business financing
Predominant Market Served: Clatsop County, Oregon; Coos County, Oregon; Curry County, Oregon; Douglas County, Oregon; Tillamook County, Oregon; Grays Harbor County, Washington; Mason County, Washington; Pacific County, Washington

Total Allocation: \$8,000,000.00
Amount Finalized: \$8,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

ShoreBank Enterprise Group Pacific, d/b/a ShoreBank Enterprise Cascadia Continued...

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Shorebank Corporation
Contact Person: Larry Baker, (360) 642-4265, lbaker@sbpac.com
Predominant Financing: Business financing
Predominant Market Served: Oregon, Washington

Total Allocation: \$35,000,000.00
Amount Finalized: \$23,236,700.00
Amount Committed: \$0.00
Amount Remaining: \$11,763,300.00

Name of Allocatee: Southern Appalachian Fund, LP

Year of Award: 2002
Service Area: Statewide
Controlling Entity: Appalachian Fund Management Company
Contact Person: Brenda McDaniel, (606) 864-5175 x208, bmcDaniel@khic.org
Predominant Financing: Not Available
Predominant Market Served: Alabama, Georgia, Kentucky, Mississippi, Tennessee

Total Allocation: \$2,000,000.00
Amount Finalized: \$1,700,000.00
Amount Committed: \$0.00
Amount Remaining: \$300,000.00

Name of Allocatee: Southside Development Enterprises LLC

Year of Award: 2003
Service Area: Local
Controlling Entity: Portsmouth Redevelopment and Housing
Contact Person: Kathy Warren, (757) 391-2903, kwarren@prha.org
Predominant Financing: Real estate financing: Retail
Predominant Market Served: Portsmouth, VA

Total Allocation: \$21,000,000.00
Amount Finalized: \$17,525,000.00
Amount Committed: \$0.00
Amount Remaining: \$3,475,000.00

Name of Allocatee: Sovereign Community Development Company

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Sovereign Bank
Contact Person: Monica Sorg, (610) 378-6240, msorg@sovereignbank.com
Predominant Financing: Real estate financing: Retail
Predominant Market Served: Connecticut, Maryland, Massachusetts, New Hampshire, New Jersey, Pennsylvania, Rhode Island

Total Allocation: \$94,000,000.00
Amount Finalized: \$44,454,608.80
Amount Committed: \$0.00
Amount Remaining: \$49,545,391.20

Name of Allocatee: St. Bernard Parish Redevelopment, LLC

St. Bernard Parish Redevelopment, LLC Continued...

Year of Award: 2007
Service Area: Local
Controlling Entity: St. Bernard Parish Redevelopment, LLC
Contact Person: Clay Cosse, (504) 442-9095, ccosse@sbgp.net
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Gulf Opportunity (GO) Zone: LA (St. Bernard Parish)

Total Allocation: \$50,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$50,000,000.00

Name of Allocatee: St. Louis Development Corporation

Year of Award: 2003
Service Area: Local
Controlling Entity:
Contact Person: Bill Seddon, (314) 259-3415, seddonb@stlouisacity.com
Predominant Financing Real estate financing: Industrial
Predominant Market Served: Jersey County, IL; Madison County, IL; Monroe County, IL; St. Clair County, IL; Clinton County, MO; Crawford County, MO; Franklin County, MO; Jefferson County, MO; Lincoln County, MO; St. Charles County, MO; St. Louis city, MO; St. Louis County, MO; Warren County, MO

Total Allocation: \$52,000,000.00
Amount Finalized: \$52,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Stonehenge Community Development, LLC

Year of Award: 2003
Service Area: National
Controlling Entity: Stonehenge Capital Corporation
Contact Person: Thomas Adamek, (225) 408-3250, tjadamek@stonehengecapital.com
Predominant Financing Business financing
Predominant Market Served: Colorado, Connecticut, Florida, Hawaii, Montana, New York, Texas

Total Allocation: \$127,500,000.00
Amount Finalized: \$127,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: National
Controlling Entity: Stonehenge Capital Company, LLC
Contact Person: Thomas Adamek, (225) 408-3250, tjadamek@stonehengecapital.com
Predominant Financing Business financing
Predominant Market Served: Alabama, Georgia, Louisiana, Mississippi, Missouri, Ohio, Texas

Total Allocation: \$75,000,000.00
Amount Finalized: \$68,758,030.00
Amount Committed: \$0.00
Amount Remaining: \$6,241,970.00

Name of Allocatee: SunTrust Community Development Enterprises, LLC

SunTrust Community Development Enterprises, LLC Continued...

Year of Award: 2005
Service Area: National
Controlling Entity: SunTrust Banks, Inc.
Contact Person: Eric Rosen, (404) 724-3634, eric.rosen@suntrust.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Florida, Georgia, Maryland, North Carolina, Tennessee, Virginia, District of Columbia

Total Allocation: \$75,000,000.00
Amount Finalized: \$75,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: National
Controlling Entity: SunTrust Community Development Enterprises, LLC
Contact Person: Eric Rosen, (404) 724-3634, eric.rosen@suntrust.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: District of Columbia, Florida, Georgia, Maryland, North Carolina, Tennessee, Virginia

Total Allocation: \$100,000,000.00
Amount Finalized: \$24,725,000.00
Amount Committed: \$0.00
Amount Remaining: \$75,275,000.00

Name of Allocatee: Telesis CDE Corporation

Year of Award: 2005
Service Area: National
Controlling Entity: Telesis Corporation
Contact Person: Georgia Abraham, (202) 333-8447 x227, gabraham@telesiscorp.com
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: Florida, Illinois, New Jersey, New York, Ohio, Pennsylvania, District of Columbia

Total Allocation: \$60,000,000.00
Amount Finalized: \$48,782,600.00
Amount Committed: \$0.00
Amount Remaining: \$11,217,400.00

Name of Allocatee: The Mechanics Bank Community Development Corporation

Year of Award: 2003
Service Area: Local
Controlling Entity: The Mechanics Bank
Contact Person: William Schwerin, (510) 262-7211, bill_schwerin@mechbank.com
Predominant Financing Real estate financing: Industrial
Predominant Market Served: Alameda County, CA; Contra Costa County, CA; San Francisco County, CA

Total Allocation: \$26,000,000.00
Amount Finalized: \$26,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: The Valued Advisor Fund, LLC

The Valued Advisor Fund, LLC Continued...

Year of Award: 2005
Service Area: National
Controlling Entity: Virchow Krause Capital, LLC
Contact Person: Terri Preston-Koenig, (312) 307-9550, tpreston-koenig@valuedadvisorfund.com
Predominant Financing Financing of other CDEs

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Predominant Market Served: Georgia, Illinois, Indiana, Kansas, Michigan, Missouri, Tennessee

Year of Award: 2007
Service Area: Multi-State
Controlling Entity: Virchow Krause Capital, LLC
Contact Person: Terri Preston-Koenig, (312) 307-9550, tpreston-koenig@valuedadvisorfund.com
Predominant Financing financing of other CDEs

Total Allocation: \$17,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$17,000,000.00

Predominant Market Served: Alabama, Florida, Georgia, Mississippi, Tennessee, Texas, West Virginia

Name of Allocatee: Travois New Markets, LLC

Year of Award: 2007
Service Area: National
Controlling Entity: Travois New Markets, LLC
Contact Person: Philip Glynn, (816) 994-8970, pglynn@travois.com
Predominant Financing Real estate financing: Industrial

Total Allocation: \$30,000,000.00
Amount Finalized: \$30,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Predominant Market Served: Arizona, Minnesota, Montana, North Dakota, South Dakota, Washington, Wisconsin

Name of Allocatee: UA LLC

Year of Award: 2005
Service Area: National
Controlling Entity:
Contact Person: Jeffrey Monge, (212) 612-9100 x9093, jmonge@urbanamerica.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Predominant Market Served: California, Florida, Massachusetts, Maryland, New York, Pennsylvania, Texas

UA LLC Continued...

Year of Award: 2007
Service Area: National
Controlling Entity:
Contact Person: Jeffrey Monge, (212) 612-9100 x9093, jmonge@urbanamerica.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: California, District of Columbia, Florida, Louisiana, Maryland, New Jersey, New York

Total Allocation: \$75,000,000.00
Amount Finalized: \$25,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$49,500,000.00

Name of Allocatee: Urban Action Community Development LLC

Year of Award: 2007
Service Area: National
Controlling Entity: Urban Action Community Development LLC
Contact Person: Joseph Summers, (443) 573-4312, j.summers@sber.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Maryland, Massachusetts, New York, North Carolina, Pennsylvania, Rhode Island, Tennessee

Total Allocation: \$75,000,000.00
Amount Finalized: \$43,060,058.00
Amount Committed: \$0.00
Amount Remaining: \$31,939,942.00

Name of Allocatee: Urban Development Fund, LLC

Year of Award: 2002
Service Area: National
Controlling Entity: Aries Capital
Contact Person: Michael Qualizza, (773) 960-1181, mqualizza@yahoo.com
Predominant Financing Not Available
Predominant Market Served: Arizona, California, Florida, Illinois, Michigan, New York, Texas

Total Allocation: \$15,000,000.00
Amount Finalized: \$14,998,810.00
Amount Committed: \$0.00
Amount Remaining: \$1,190.00

Year of Award: 2003
Service Area: National
Controlling Entity: Aries Capital
Contact Person: Michael Qualizza, (773) 960-1181, Mqualizza@ariescapital.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Arizona, California, Florida, Illinois, Michigan, New York, Texas

Total Allocation: \$57,500,000.00
Amount Finalized: \$57,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Urban Development Fund, LLC Continued...

Year of Award: 2006
Service Area: Multi-State
Controlling Entity: Aries Capital
Contact Person: Michael Qualizza, (773) 960-1181, mqualizza@yahoo.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$60,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: National
Controlling Entity: Urban Development Fund, LLC
Contact Person: Michael Qualizza, (773) 960-1181, Mqualizza@ariescapital.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Alabama, California, Florida, Illinois, Louisiana, Mississippi, Texas

Total Allocation: \$60,000,000.00
Amount Finalized: \$31,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$28,500,000.00

Name of Allocatee: Urban Research Park CDE, LLC

Year of Award: 2006
Service Area: National
Controlling Entity: Townsend Capital, LLC
Contact Person: Richard Cundiff, III, (410) 321-1900, rick@townsendcapital.com
Predominant Financing Real estate financing: Office Space
Predominant Market Served: Hawaii, Illinois, Kentucky, Maryland, New York, Pennsylvania, Virginia

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: National
Controlling Entity: Urban Research Park CDE, LLC
Contact Person: Richard Cundiff, III, (410) 321-1900, rick@townsendcapital.com
Predominant Financing Real estate financing: Industrial
Predominant Market Served: Hawaii, Kentucky, Louisiana, Maryland, Mississippi, Pennsylvania, Virginia

Total Allocation: \$60,000,000.00
Amount Finalized: \$37,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$23,000,000.00

Name of Allocatee: usbcde, llc

usbcde, llc Continued...

| | | | |
|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2006 | Total Allocation: | \$135,000,000.00 |
| Service Area: | National | Amount Finalized: | \$135,000,000.00 |
| Controlling Entity: | US Bank, N. A. | Amount Committed: | \$0.00 |
| Contact Person: | Matt Philpott, (314) 335-2621, matthew.philpott@usbank.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing + commercial) | | |
| Predominant Market Served: | California, Colorado, Minnesota, New York, Ohio, Pennsylvania, Washington | | |

| | | | |
|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2007 | Total Allocation: | \$125,000,000.00 |
| Service Area: | National | Amount Finalized: | \$71,000,000.00 |
| Controlling Entity: | usbcde, llc | Amount Committed: | \$0.00 |
| Contact Person: | Matt Philpott, (314) 335-2621, matthew.philpott@usbank.com | Amount Remaining: | \$54,000,000.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing + commercial) | | |
| Predominant Market Served: | California, Colorado, District of Columbia, Illinois, Minnesota, New York, Pennsylvania | | |

Name of Allocatee: Wachovia Community Development Enterprises, LLC

| | | | |
|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2002 | Total Allocation: | \$150,000,000.00 |
| Service Area: | National | Amount Finalized: | \$150,000,000.00 |
| Controlling Entity: | First Union National Bank of D.C. | Amount Committed: | \$0.00 |
| Contact Person: | Clyde Alexander, (704) 383-9617, clyde.alexander@wachovia.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Not Available | | |
| Predominant Market Served: | Connecticut, Florida, Georgia, North Carolina, New Jersey, Virginia, Pennsylvania | | |

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2005 | Total Allocation: | \$90,000,000.00 |
| Service Area: | National | Amount Finalized: | \$90,000,000.00 |
| Controlling Entity: | First Union National Bank of D.C. | Amount Committed: | \$0.00 |
| Contact Person: | Clyde Alexander, (704) 383-9617, clyde.alexander@wachovia.com | Amount Remaining: | \$0.00 |
| Predominant Financing | Real estate financing: Mixed-used (housing + commercial) | | |
| Predominant Market Served: | Connecticut, Florida, Georgia, North Carolina, New Jersey, Virginia, Pennsylvania | | |

| | | | |
|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2006 | Total Allocation: | \$143,000,000.00 |
| Service Area: | National | Amount Finalized: | \$114,657,837.02 |
| Controlling Entity: | Wachovia Bank, N.A. | Amount Committed: | \$0.00 |
| Contact Person: | Clyde Alexander, (704) 383-9617, clyde.alexander@wachovia.com | Amount Remaining: | \$28,342,162.98 |
| Predominant Financing | Real estate financing: Mixed-used (housing + commercial) | | |
| Predominant Market Served: | Alabama, Florida, Georgia, Mississippi, New Jersey, Pennsylvania, Texas | | |

Wachovia Community Development Enterprises, LLC Continued...

Year of Award: 2007
Service Area: National
Controlling Entity: Wachovia Community Development Enterprises, LLC
Contact Person: Clyde Alexander, (704) 383-9617, clyde.alexander@wachovia.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Alabama, California, Florida, Mississippi, New Jersey, Pennsylvania, Texas

Total Allocation: \$105,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$105,000,000.00

Name of Allocatee: Waveland Community Development, LLC

Year of Award: 2007
Service Area: National
Controlling Entity: Waveland Community Development, LLC
Contact Person: Rick Hayes, (414) 298-4560, rhayes@wavelandventures.com
Predominant Financing Real estate financing: Industrial
Predominant Market Served: Alabama, Colorado, Kansas, Mississippi, New Mexico, Texas, Wisconsin

Total Allocation: \$85,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$85,000,000.00

Name of Allocatee: Wayne County - Detroit CDE

Year of Award: 2003
Service Area: Local
Controlling Entity: Wayne County, Michigan
Contact Person: Nancy Cappola, (313) 224-4111, ncappola@co.wayne.mi.us
Predominant Financing Real estate financing: Industrial
Predominant Market Served: Wayne County, MI

Total Allocation: \$27,000,000.00
Amount Finalized: \$27,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: WesBanco Bank Community Development Corp.

Year of Award: 2003
Service Area: Local
Controlling Entity: Oak Hill Banks
Contact Person: Connie Freeman, (740) 286-3283, cfreeman@wesbanco.com
Predominant Financing Business financing
Predominant Market Served: Adams County, OH; Athens County, OH; Brown County, OH; Gallia County, OH; Highland County, OH; Hocking County, OH; Jackson County, OH; Lawrence County, OH; Pike County, OH; Ross County, OH; Scioto County, OH; Vinton County, OH

Total Allocation: \$20,000,000.00
Amount Finalized: \$20,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

WesBanco Bank Community Development Corp. Continued...

Year of Award: 2007
Service Area: Local
Controlling Entity: WesBanco Bank Community Development Corp.
Contact Person: Connie Freeman, (740) 286-3283, cfreeman@wesbanco.com
Predominant Financing Business financing
Predominant Market Served: OH (Adams County, Athens County, Brown County, Gallia County, Highland County, Hocking County, Jackson County, Lawrence County, Pike County, Ross County, Scioto County, Vinton County)

Total Allocation: \$40,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$40,000,000.00

Name of Allocatee: West Virginia Community Development Loan Fund, Inc., The

Year of Award: 2002
Service Area: Multi-State
Controlling Entity: The First State Bank
Contact Person: Robert Dilley, (304) 736-5271, jackd@fsb-wv.com
Predominant Financing Not Available
Predominant Market Served: West Virginia

Total Allocation: \$4,000,000.00
Amount Finalized: \$4,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Whitney New Markets Fund, LLC

Year of Award: 2007
Service Area: Multi-State
Controlling Entity: Whitney New Markets Fund, LLC
Contact Person: M. Powell, (504) 586-7207, cpowell@whitneybank.com
Predominant Financing Real estate financing: For-sale housing
Predominant Market Served: Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

Total Allocation: \$50,000,000.00
Amount Finalized: \$36,500,000.00
Amount Committed: \$0.00
Amount Remaining: \$13,500,000.00

Name of Allocatee: Wisconsin Brownfield and Economic Development Fund, LLC

Year of Award: 2007
Service Area: Statewide
Controlling Entity: Wisconsin Brownfield and Economic Development Fund, LLC
Contact Person: Robert Laux, (608) 278-2808, rlaux@parkbank.com
Predominant Financing Real estate financing: Mixed-used (housing + commercial)
Predominant Market Served: Wisconsin

Total Allocation: \$65,000,000.00
Amount Finalized: \$0.00
Amount Committed: \$0.00
Amount Remaining: \$65,000,000.00

Name of Allocatee: Wisconsin Community Development Legacy Fund, Inc.

Wisconsin Community Development Legacy Fund, Inc. Continued...

Year of Award: 2003
Service Area: Statewide
Controlling Entity: Wisconsin Housing and Economic Development Authority
Contact Person: Farshad Maltes, (608) 267-4543, farshad.maltes@wheda.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: Wisconsin

Total Allocation: \$100,000,000.00
Amount Finalized: \$100,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2007
Service Area: Statewide
Controlling Entity: Wisconsin Community Development Legacy Fund, Inc.
Contact Person: Farshad Maltes, (608) 267-4543, farshad.maltes@wheda.com
Predominant Financing Business financing
Predominant Market Served: Wisconsin

Total Allocation: \$120,000,000.00
Amount Finalized: \$60,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$60,000,000.00

Name of Allocatee: WNC National Community Development Advisors, LLC

Year of Award: 2002
Service Area: Statewide
Controlling Entity: WNC & Associates, Inc.
Contact Person: Wilfred Cooper, Jr., (714) 662-5565 x115, wcooperjr@wncinc.com
Predominant Financing Not Available
Predominant Market Served: California, New Jersey, New York City metropolitan area

Total Allocation: \$50,000,000.00
Amount Finalized: \$50,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Year of Award: 2006
Service Area: National
Controlling Entity: WNC & Associates, Inc.
Contact Person: Wilfred Cooper, Jr., (714) 662-5565 x115, wcooperjr@wncinc.com
Predominant Financing Real estate financing: Retail
Predominant Market Served: California, Louisiana, Montana, New Jersey, New York, Texas, Washington

Total Allocation: \$40,000,000.00
Amount Finalized: \$40,000,000.00
Amount Committed: \$0.00
Amount Remaining: \$0.00

Name of Allocatee: Zions Community Investment Corp.

Zions Community Investment Corp. Continued...

Year of Award: 2003
Service Area: Regional
Controlling Entity: ZIONS BANCORPORATION
Contact Person: Kay Hall, (801) 844-7172, kay.hall@zionsbank.com
Predominant Financing: Business financing
Predominant Market Served: Arizona, California, Colorado, Idaho, Nevada, Oregon, Utah

| | |
|--------------------------|------------------|
| Total Allocation: | \$100,000,000.00 |
| Amount Finalized: | \$100,000,000.00 |
| Amount Committed: | \$0.00 |
| Amount Remaining: | \$0.00 |