

U.S. Department of Agriculture South Building Mail Stop 3812 Washington, DC 20250



February 26-27, 2009

Crystal Gateway Marriott 1700 Jefferson Davis Highway Arlington, Virginia

Topical Sessions Cover:

- Commodity Markets Rural America
- ■Trade & Farm Policy
- Food Safety & Food Security
- Conservation
- Energy
- Risk Management
- Biotechnology
- Food Prices
- World Markets

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February 26-27, 2009 Crystal Gateway Marriott Hotel Arlington, Virginia

Global Agriculture & Rural America in Transition

Food & Energy: Expectations & Realities





Global Agriculture & Rural America in Transition

2009 Program at a Glance

		2003 i iugi	ani at a Giano	· U			
5:00 p.m.	February 25 – Onsite Reg	February 25 – Onsite Registration Begins in Arlington Ballroom (until 8:30 p.m.)					
Thursday,	February 26						
7:00 a.m.	Registration Packets & Co	Registration Packets & Continental Breakfast					
8:00 a.m.	Welcome (15 min.)	Welcome (15 min.)					
8:15 a.m.	2009 Agricultural Econom	2009 Agricultural Economic Outlook (20 min.)					
8:35 a.m.	2009 Foreign Trade Outlo	2009 Foreign Trade Outlook (20 min.)					
8:55 a.m.	Keynote Address: Secreta	Keynote Address: Secretary of Agriculture (25 min.)					
9:20 a.m.	Distinguished Guest Spea	Distinguished Guest Speaker (25 min.)					
9:45 a.m.	Coffee Break & Exhibit Ha	Coffee Break & Exhibit Hall Opens (30 min.)					
10:15 a.m.	Distinguished Plenary Panel: Food & Energy: Expectations & Realities (105 min.)						
12:30 p.m.	Networking Luncheon (75 min.)						
		Concurrent Sessions					
	Rural America	Measuring Agriculture	Food Security/ World Markets	Conservation	Commodities/ Food Prices		
1:45 p.m. 90 min. Ends: 3:15	Effects of "Rural" on Agriculture: The Changing Paradigm	The Census of Agriculture & Policy Decisions: Changes in Rural America	Global & Domestic Perspectives on Food Security	Quantifying Practices: Conservation Effects Assessment Project (CEAP)	Food Price Outlook		
3:15 p.m.	Coffee Break (30 min.)	Coffee Break (30 min.)					
3:45 p.m. 90 min. Ends: 5:15	Ag & Rural Policy: U.S. & Europe	Farm Income Outlook	Impact of Increasing Prices on World Food Markets	What's the Buzz About Pollinators?	Commodity Funds: Impact on Price Discovery		
5:30 p.m.	Cash Bar Reception (Exhi	Cash Bar Reception (Exhibit Area)					

Friday, February 27

6:30 p.m.

Forum Dinner Speaker

7:00 a.m.	Registration & Continental Breakfast					
7:30 a.m.	Exhibit Hall Opens					
	Concurrent Sessions					
	Rural America	Energy	Food Safety	Conservation	Commodities	
8:00 a.m. 90 min. Ends: 9:30	Paying Dividends on Rural America Investments	Wind Power: What's In It for Rural America?	Imported Food Safety & Defense	Markets for Environmental Services: Carbon & Greenhouse Gases	Grains & Oilseeds Outlook	
9:30 a.m.	Coffee Break					
10:00 a.m. 90 min. Ends: 11:30	Sustainable Agriculture: Partnerships & Progress	Implementing the Renewable Fuels Standards	One World-One Health: Issues at the Intersection of Animal & Human Health	Cotton Outlook	Livestock & Poultry Outlook	
	Visit Exhibit Hall					
	Luncheons					
12:15 p.m. 75 min. Ends: 1:30	Specialty Crops	Sugar & Sweeteners	Grains & Oilseeds	Cotton & Fibers	Livestock & Poultry	
1:30 p.m.	Concurrent Sessions					
	Break (15 min.)					
	Transportation	Energy	Trade Policy	Farm Policy	Commodities	
1:45 p.m. 90 min.	Transportation Issues: Now and Tomorrow	Sugar & Renewable Fuels	What's Next for the Multi- lateral Trading System?	Risk Management & the New Farm Bill	Dairy Outlook	
3:15 p.m.	Adjourn					

USDA's 2009 Agricultural Outlook Forum

February 26-27, 2009 - Crystal Gateway Marriott Hotel - Arlington, Virginia

4 ways to register:

Accommodations: Rooms can be booked at preferential rate of \$209 until Jan. 23, 2009, at the Crystal Gateway Marriott Hotel, 1-703-920-3230









www.usda.gov/oce/forum

1-877-572-6043

1-877-744-3084 Haddonfield, NJ 08033

(space-available basis).	1011	012 0040	
Conference Attendee Informa	ition (please print)		
☐ Mr. ☐ Ms. First Name	Middle Initial .	Last Name	
Preferred Badge Name	Title		
Agency/Organization (Please, no acre	onyms)		
Mailing Address			
City	State	Zip/Postal Code	
Country			
Phone	Fax		
May we include the above information	on in a list of participants to be distributed at ti	he 2009 Forum?	
Principal activity of your firm (chec	:k one)		
1. Farming	4. Futures trading/brokerage	7.	
2. Farm organization/associatio		8. Foreign government/organization	
3. Farm industry	6. USDA Other Gov	9. Uther (specify)	
	her FULL or ONE-DAY registration)		
Full Registration: Includes conferen	ce materials, refreshments, luncheon and dinn	er on February 26, and luncheon of choice on February 27, 2009:	
Select One Luncheon:			
Grains/Oilseeds	Livestock/Poultry	\$350 booked and paid by Jan. 23, 2009	
☐ Specialty Crops☐ Cotton/Fibers	☐ Sugar/Sweeteners	☐ \$375 after Jan. 23, 2009	
	ference materials, refreshments, and one lunc	neon. Dinner is an additional charge.	
February 26 Networking Luncheon:	□ UK		
Select One Luncheon: Grains/Oilseeds	Livestock/Poultry	☐ \$260 booked and paid by Jan. 23, 2009	
Specialty Crops	Sugar/Sweeteners	\$285 after Jan. 23, 2009	
Cotton/Fibers		\$64 Optional Dinner on February 26	
Payment Information (nlease	indicate payment method below)		
☐ Check attached in U.S. dollars pa		\$ TOTAL FEE	
	ble to "A Meeting Company." Purchase orders	'	
☐ Please charge my ☐ Visa		ican Express	
Credit Card Number		Expiration Date	
Name (as it appears on card)			
Signature			
•	Company to charge my credit card the total amount.		
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CANCELLATIONS MUST BE RECEIVED IN WRITING BY JANUARY 23, 2009, OR NO REFUND WILL BE ISSUED.



Global Agriculture & Rural America in Transition

Food & Energy: Expectations & Realities

Join us for USDA's 85th annual Outlook Forum as USDA's Secretary of Agriculture, Chief Economist, and government, farm, and industry leaders discuss the future of global and American agriculture. The Forum's distinguished plenary panel will include:



Michael Mack, CEO Syngenta International AG

Chris Policinski, President & CEO Land O'Lakes, Inc.





Daniel Yergin, Chairman Cambridge Energy Research Associates, Inc.

Catherine Bertini, Professor, Syracuse University; Senior Fellow, Bill & Melinda Gates Foundation





Sara Wyant, President Agri-Pulse Communications (moderator)

Among the Invited Moderators & Speakers Are:

Neil Conklin, President, CEO, Farm Foundation Mark Schweibert, Board Member, National Corn Growers Association

Bob Stallman, President, American Farm Bureau Federation

Tom Buis, President, National Farmers Union Tom Coyle, Chairman, National Grain and Feed Association

Dave Lehman, Director, Commodity Research & Product Development, Chicago Mercantile Exchange Group

Timothy Penny, Former Member of Congress Plinio Nastari, President, Datagro Publicacoes I tda

Owen Wagner, Senior Economist, LMC International Ltd.

Joe Outlaw, Professor, Agricultural Economics, Texas A&M University

May Berenbaum, Head, Entomology Department, University of Illinois

Bill Crump, Director of Government Relations, Viking Range Corp.

Carmen Difiglio, Deputy Assistant Secretary for Policy Analysis, Department of Energy

Margo Oge, Director, Office of Transportation and Air Quality, Environmental Protection Agency

Roger Maher, American Veterinary Medical Association (former)

Clyde Davidson, Vice President, Research, Allenberg Cotton Company

Claud Evans, Oklahoma Cashmere-Goat Farmer Karl Kupers, Shepherd's Grain USDA Under Secretary for Food Safety

USDA Under Secretary for Rural Development

USDA Student Diversity Program

USDA's Agricultural Outlook Forum Student Diversity Program offers a sponsorship opportunity for agencies, corporations, and organizations. For more information and sponsorship, please visit: www.usda.gov/oce/forum.

Among the 2009 Forum Topics Are:

- Commodity Markets
- Energy
- Rural America
- Risk Management
- Trade & Farm Policy
- BiotechnologyFood Prices
- Food Safety & Food Security
- Food Prices
 World Markets
- Conservation

Discussions at the 2009 Forum Will Include:

- Commodity Market Performance and Impact on Price Discovery
- · Exploring Risk Management
- Biotechnology and Global & Domestic Perspectives on Food Security
- Agricultural and Rural Policy in the United States and European Union
- Funding Rural Development Programs in the Farm Bill
- Measuring the Economic Impact of Federal Dollars on Rural Economies
- Sustainable Agriculture Research and Education (SARE): 20 Years of Partnerships & Progress
- Transportation Issues: Now and Tomorrow
- The Count That Counts: The New Census of Agriculture
- The Buzz About Pollinators
- Wind Power
- Implementing the Renewable Fuels Standards
- · Imported Food Safety & Defense
- Multi-lateral Trading
- Issues at the Intersection of Animal & Human Health

USDA's National Agricultural Statistics Service will host a session on the results of the newly released farm census.

Traditional Forum Sessions:

Food Price Outlook Farm Income Outlook Commodity Outlooks

- Grains & Oilseeds
- Cotton & Fibers
- Livestock & Poultry
- Dairy
- Sugar

If you would like to receive Forum updates, please send request to agforum@oce.usda.gov