COMMITTEE ON RULES OF PRACTICE AND PROCEDURE

OF THE

JUDICIAL CONFERENCE OF THE UNITED STATES WASHINGTON, D.C. 20544

ROBERT E. KEETON CHAIRMAN

JOSEPH F. SPANIOL, JR. SECRETARY

CHAIRMEN OF ADVISORY COMMITTEES

KENNETH F. RIPPLE APPELLATE RULES

SAM C. POINTER, JR. CIVIL RULES

WILLIAM TERRELL HODGES
CRIMINAL RULES

EDWARD LEAVY BANKRUPTCY RULES

May 26, 1992

MEMORANDUM TO THE COMMITTEE ON RULES OF PRACTICE AND PROCEDURE

At the request of Judge Leavy, I am sending you herewith proposed amendments to the Official Bankruptcy Forms, Committee Notes thereon, and an explanatory memorandum from the Committee. The amendments to the Forms will be considered at the Standing Committee meeting on June 18-20, 1992, along with the proposed Bankruptcy amendments previously sent to you.

Joseph F.\ Secretary Spaniol

Attachment

cc: Members of the Bankruptcy
Rules Committee
Dean Daniel R. Coquillette
Professor Mary P. Squiers
Chairmen & Reporters of
Advisory Committees

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EDWARD LEAVY BANKRUPTCY RULES

May 22, 1992

TO:

Honorable Robert E. Keeton, Chairman

Standing Committee on Rules of Practice and Procedure

FROM:

Honorable Edward Leavy, Chairman

Advisory Committee on Bankruptcy Rules

SUBJECT: Proposed Amendments to the Official Bankruptcy Forms

On behalf of the Advisory Committee on Bankruptcy Rules, I submit proposals to amend the Official Bankruptcy Forms.

The proposed amendments consist of technical corrections, conforming amendments required by a recent statutory enactment, clarifications of instructions, and improvements designed to facilitate the handling of documents by court personnel. None of the amendments to the forms is tied to the proposed amendments to the Federal Rules of Bankruptcy Procedure that are being submitted to the Standing Committee at this time.

The complex format of the forms makes it impractical to show deletions and additions in the manner customarily used when presenting proposed amendments to the rules. Providing the attached hand-marked copies of the present forms showing the proposed changes, however, seems to be an effective way to indicate to the Standing Committee the proposed amendments. I also attach newly printed forms that include the proposed changes to show the Standing Committee how they will look upon approval.

The following proposed amendments are technical and, therefore, the Advisory Committee recommends that the changes be made without publication for comment by the bench and bar:

(1) Form 5 (Involuntary Petition) is amended to require that all signatures be dated.

(2) Form 9B (Notice of Commencement of Case Under Chapter 7 of the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates (Corporation/Partnership No Asset Case)), Form 9D (Notice of Commencement of Case Under Chapter 7 of the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates (Corporation/Partnership Asset Case)), Form 9F (Notice of Commencement of Case Under Chapter 11 of the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates (Corporation/Partnership Case)), and Form 9H (Notice of Commencement of Case Under Chapter 12 of the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates (Corporation/Partnership Family Farmer)), are amended to correct an error in the reference to Rule 9001(5). Form 9H also contains a technical correction removing the reference to a complaint objecting to discharge of the debtor in the box labeled "Discharge of Debts."

On behalf of the Advisory Committee, I request that the following forms, including the proposed amendments and the attached committee notes explaining the changes, be published and circulated to members of the bench and bar with a request that written comments be submitted within a comment period of approximately two months:

- (1) Form 1 (Voluntary Petition). This form is amended to require that the debtor not represented by an attorney provide the debtor's telephone number so that court personnel can contact the debtor concerning matters in the case.
- (2) Form 6E (Schedule E -- Creditors Holding Unsecured Priority Claims). This form is amended to conform to the recent statutory amendment to § 507(a) that added a new priority for claims arising from a commitment to maintain the capital of an insured depository institution.
- (3) Form 7 (Statement of Financial Affairs). Administrative proceedings have been added to the types of legal actions to be disclosed in Question 4. In addition, the second paragraph of the instructions is amended to transpose sentences for clarification.
- (4) The list of Official Bankruptcy Forms and the title page to Form 9 (Notice of Filing under the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates). The list and title page are amended to conform to the headings used on the Forms 9A 9E. In addition, the title page to Form 9 is amended to add references to two new alternative versions of Form 9E and Form 9F.
- (5) Form 9E(Alt.) (Notice of Commencement of Case Under Chapter 11 of the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates (Individual or Joint Debtor Case)), and Form 9F(Alt.) (Notice of Commencement of Case Under Chapter 11 of the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates (Corporation/Partnership Case). These new alternative versions of

Form 9E and 9F have been added for use in courts that, prior to the time that the notice is mailed to creditors, fix the time for filing claims in a chapter 11 case. The alternative versions provide a box labeled "Filing Claims" so that the deadline for filing claims may be indicated.

- (6) Form 10 (Proof of Claim). This form has been amended to include the chapter of the Code under which the case is proceeding, to conform to the recent statutory amendment to § 507(a) that added a new priority for claims based on a commitment to maintain the capital of an insured depository institution, and to clarify that only prepetition arrearages and charges are to be included in the amount of the claim.
- (7) Form 14 (Ballot for Accepting or Rejecting Plan). This form has been amended to indicate the relevant class of claims or interests in which the vote is being cast.

TECHNICAL AMENDMENTS

Hand-marked copies indicating proposed amendments

FORM 5. INVOLUNTARY PETITION

United States Bankruptcy Court District of			PETITION	
SOC. SEC./TAX I.D. NO. (If more than one, state all.)		_		
STREET ADDRESS OF DEBTOR (No. and street, city	, state, and zip code)	MAILING ADDRESS OF D	EBTOR (If different from street address)	
	OF RESIDENCE OR L PLACE OF BUSINESS	-		
LOCATION OF PRINCIPAL ASSETS OF BUSINESS D	EBTOR (If different from pre-	viously listed addresses)		
CHAPTER OF BANKRUPTCY CODE UNDER WHICH Chapter 7 Chapte	· - · · · - · · · · · · · · · · · · · ·		-	
INFORMAT	TION REGARDING DE	BTOR (Check applica	able boxes)	
Petitioners believe: Debts are primarily consumer debts Debts are primarily business debts (complete	e sections A and B)	TYPE OF DEBTOR Individual Partnership Other:	☐ Corporation Publicly Held ☐ Corporation Not Publicly Held	
A. TYPE OF BUSINESS (Checomology) Professional Transportation Retail/Wholesale Manufacturing/ Railroad Mining Stockbroker	ck one) Commodity Broker Construction Real Estate Other	_	E NATURE OF BUSINESS	
	VE	NUE		
Debtor has been domiciled or has had immediately preceding the date of this				
☐ A bankruptcy case concerning debtor's	affiliate, general partne	er or partnership is per	nding in this District.	
		ED BY OR AGAINST lation for any additional	ANY PARTNER I cases on attached sheets.)	
Name of Debtor	Case Number		Date	
Relationship	District		Judge	
,	ATIONS icable boxes)		` COURT USE ONLY	
Petitioner(s) are eligible to file this The debtor is a person against who title 11 of the United States Code. The debtor is generally not paying unless such debts are the subject of the	om an order for relief n such debtor's debts a	nay be entered under as they become due,		
	or			
b. Within 120 days preceding the filir trustee, receiver, or agent appoints substantially all of the property of the against such property, was appoint	ed or authorized to tak he debtor for the purpo	e charge of less than ose of enforcing a lien		

			(Court use only)
	TRANSFE	R OF CLAIM	
Check this box if there has been a trans evidencing the transfer and any statement	fer of any claim agair ents that are required	nst the debtor by or to any petition under Bankruptcy Rule 1003(a).	ner. Attach all documents
	REQUEST	FOR RELIEF	
Petitioner(s) request that an order for relief specified in this petition.	be entered against th	ne debtor under the chapter of title	e 11, United States Code,
Petitioner(s) declare under penalty of perjuits true and correct according to the best of information, and belief.	ry that the foregoing their knowledge,		
X	title)	X Signature of Attorney	Date
Name of Petitioner	Date Signed	Name of Attorney/Firm (If any)	
Name & Mailing ► Address of Individual Signing in Representative		Address	_
Capacity		Telephone No.	
v		·I • • ·	
X Signature of Petitioner or Representative (State	title)	Signature of Attorney	Date
Name of Petitioner Date Signed Name & Mailing Address of Individual Signing in Representative		Name of Attorney/Firm (If any) Address	
x		l x	
X Signature of Petitioner or Representative (State	title)	Signature of Attorney	Date
	Date signed	Name of Attorney/Firm (If any)	
Name & Mailing ►		Address	
Capacity		Telephone No.	
	PETITIONIN	G CREDITORS	
Name and Address of Petitioner	Nature of C	laim	Amount of Claim
Name and Address of Petitioner	Nature of C	laim	Amount of Claim
Name and Address of Petitioner	Nature of C	daim	Amount of Claim
Note: If there are more than three petition	ers, attach additional	sheets with the statement under ement and the name(s) of	Total Amount of Petitioners' Claims

Name of Debtor _

The form has been amended to require the dating of signatures.

FORM B9B 6/90	United Stat		ankruptcy Court	Case Number		
NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 7-OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES (Corporation/Partnership No Asset Case)						
In re (Name of Debtor)	In re (Name of Debtor) Address of Debtor			Soc. Sec./Tax Id. Nos.		
			Date Case Filed (or Converted)			
	Con	poration	☐ Partnership			
Name and Address of Attorney for Debtor Name and Address of Trustee						
	Telephone Number			Telephone Number		
☐ This is a converted case orig	inally filed under chapter -	on .	(date).			
FILE A PROOF OF CLAIM UNTIL COMMENCEMENT OF CASE. A pand an order for relief has been ente debtor's property and debts, are ava. CREDITORS MAY NOT TAKE CE granted certain protection against to against the debtor to collect money o actions are taken by a creditor against the debtor should review § 362 of the partners are not necessarily affected to MEETING OF CREDITORS. The de at the place set forth above for the pa creditors may elect a trustee other th come before the meeting. The meeti LIQUIDATION OF THE DEBTOR'S the schedules of the debtor that there distribution may be paid, the credite	AT THIS TIME THERE APPEAR TO BE NO ASSETS AVAILABLE FROM WHICH PAYMENT MAY BE MADE TO UNSECURED CREDITORS. DO NOT FILE A PROOF OF CLAIM UNTIL YOU RECEIVE NOTICE TO DO SO. COMMENCEMENT OF CASE. A petition for liquidation under chapter 7 of the Bankruptcy Code has been filed in this court by or against the debtor named above, and an order for relief has been entered. You will not receive notice of all documents filed in this case. All documents filed with the court, including lists of the debtor's property and debts, are available for inspection at the office of the clerk of the bankruptcy court. CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor was money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take property of the debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the court may penalize that creditor. A creditor who is considering taking action against the debtor to the Bankruptcy Code and may wish to seek legal advice. If the debtor is a partnership, remedies otherwise available against general partners are not necessarily affected by the commencement of this partnership case. The staff of the clerk of the bankruptcy court is not permitted to give legal advice. MEETING OF CREDITORS. The debtor's representative, as specified in Bankruptcy Rule 900 [40(5), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may elect a trustee other than the one named above, elect a committee of creditors, examine the debtor, and transact such other business as may properly come before the meeting.					
Address of the Clerk of the Bar	nkruptcy Court		For the Court: Clerk of the Ban	kruptcy Court		
			Dat			

FORM B9D 6/90	United States H	Bankruptcy Cour	Case Number			
District of						
NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 7 OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES (Corporation/Partnership Asset Case)						
In re (Name of Debtor)		Address of Debtor	Soc. Sec./Tax Id. Nos.			
		Date Case Filed (or Converted)				
	☐ Corporation	Partnership				
Name and Address of Attorney for	Name and Address of Attorney for Debtor Name and Address of Trustee					
	Telephone Number	<u> </u>	Telephone Number			
☐ This is a converted case origi	nally filed under chapter o	n (date).				
	FILIN	G CLAIMS				
COMMENCEMENT OF CASE. A pe and an order for relief has been enter debtor's property and debts, are avail CREDITORS MAY NOT TAKE CER	DATE, TIME, AND LOCATION OF MEETING OF CREDITORS COMMENCEMENT OF CASE. A petition for liquidation under chapter 7 of the Bankruptcy Code has been filed in this court by or against the debtor named above, and an order for relief has been entered. You will not receive notice of all documents filed in this case. All documents filed with the court, including lists of the debtor's property and debts, are available for inspection at the office of the clerk of the bankruptcy court. CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy Code, the debtor is					
actions are taken by a creditor against the debtor should review § 362 of the partners are not necessarily affected by MEETING OF CREDITORS. The del at the place set forth above for the purceditors may elect a trustee other that come before the meeting. The meeting	granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take property of the debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the court may penalize that creditor. A creditor who is considering taking action against the debtor or the property of the debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. If the debtor is a partnership, remedies otherwise available against general partners are not necessarily affected by the commencement of this partnership case. The staff of the clerk of the bankruptcy court is not permitted to give legal advice. MEETING OF CREDITORS. The debtor's representative, as specified in Bankruptcy Rule 9001(4)(5), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may elect a trustee other than the one named above, elect a committee of creditors, examine the debtor, and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to creditors.					
LIQUIDATION OF THE DEBTOR'S PROPERTY. The trustee will collect the debtor's property, if any, and turn it into money. If the trustee can collect enough money and property from the debtor, creditors may be paid some or all of the debts owed to them. PROOF OF CLAIM. Except as otherwise provided by law, in order to share in any payment from the estate, a creditor must file a proof of claim by the date set forth above in the box labeled "Filing Claims." The place to file the proof of claim, either in person or by mail, is the office of the clerk of the bankruptcy court. Proof of claim forms are available in the clerk's office of any bankruptcy court.						
Address of the Clerk of the Bank	kruptcy Court	For the Court:				
		Clerk of the Ba	unkruptcy Court			
. Date						

.

FORM B9F 6/90	United States B	ankruptcy Cour	t Case Number	
NOTICE OF COM	IMENCEMENT OF CASE UNI MEETING OF CREDITOR	DISTRICT OF THE BANK OER CHAPTER 11 OF THE BANK RS, AND FIXING OF DATES Partnership Case)	KRUPTCY CODE,	
in re (Name of Debtor)		Address of Debtor	Soc. Sec./Tax Id. Nos.	
		Date Case Filed (or Converted)		
	☐ Corporation	Partnership		
Name and Address of Attorney fo	r Debtor	Name and Address of Trustee		
	Telephone Number		Telephone Number	
☐ This is a converted case origin	ally filed under chapter on	(date)	·	
COMMENCEMENT OF CASE. A petition for reorganization under chapter 11 of the Bankruptcy Code has been filed in this court by or against the debtor named above, and an order for relief has been entered. You will not receive notice of all documents filed in this case. All documents filed with the court, including lists of the debtor's property and debts, are available for inspection at the office of the clerk of the bankruptcy court. CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prolibited actions by creditors are contacting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take property of the debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the court may penalize that creditor. A creditor who is considering taking action against the debtor or the property of the debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. If the debtor is a partnership, remedies otherwise available against genera partners are not necessarily affected by the filing of this partnership case. The staff of the clerk of the bankruptcy court is not permitted to give legal advice. MEETING OF CREDITORS. The debtor's representative, as specified in Bankruptcy Rule 9001(4/5) is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the debtor and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to creditors. PROOF OF CLAIM. Schedules of creditors have been or will be filed pursuant				
Address of the Clerk of the Bank		For the Court: Clerk of the Ba	2nkruptcy Court	
		, Do	ate	

FORM B9H 6/90	Case Number					
District of						
NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 12 OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES (Corporation/Partnership Family Farmer)						
In re (Name of Debtor) Address of Debtor Soc. Sec./Tax id.						
		Date Case Filed (or Converted)				
	Corporation	☐ Partnership				
Name and Address of Attorney f	for Debtor	Name and Address of Trustee				
			•			
	Telephone Number		Telephone Number			
This is a converted case origin	inally filed under chapter on	(date).				
Thus is a convened case ong.	<u> </u>	G CLAIMS				
Deadline to file a proof of claim						
	DATE, TIME, AND LOCATIO	N OF MEETING OF CREDITORS	•			
		ATION OF HEARING ON CONFII enclosed. Hearing on confirmation wil				
(Date)	(Time)	_	(Location)			
☐ The debtor has filed a plan. The debtor has not filed a plan.	The plan or a summary of the plan ar an as of this date. Creditors will be g	nd notice of the confirmation hearing w iven separate notice of the hearing on o	ill be sent separately.			
		GE OF DEBTS	<u> </u>			
		to Determine Dischargeability of Ce				
named above as the debtor, and an ord	der for relief has been entered. You will not	chapter 12 of the Bankruptcy Code has been receive notice of all documents filed in this at the office of the clerk of the bankruptcy of	case. All documents filed with the court,			
granted certain protection against or against the debtor to collect money of is also given to certain codebtors of of that creditor. A creditor who is con-	CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take property of the debtor, and starting or continuing foreclosure actions or repossessions. Some protection is also given to certain codebtors of consumers debts. If unauthorized actions are taken by a creditor against a debtor or a protected codebtor, the court may penalize that creditor. A creditor who is considering taking action against the debtor, the property of the debtor, or a codebtor, should review §§ 362 and 1201 of the Bankruptcy Code and may wish to seek legal advice. If the debtor is a partnership, remedies otherwise available against general partners are not necessarily affected					
MEETING OF CREDITORS. The de at the place set forth above for the pu creditors may examine the debtor and	btor's representative, as specified in Bankri prose of being examined under oath. Atter	uptcy Rule 9001(4)(5), is required to appear a dance by creditors at the meeting is welcom ly come before the meeting. The meeting ma	at the meeting of creditors on the date and ed, but not required. At the meeting, the			
DISCHARGE OF DEBTS. The debt whose claims against the debtor are of the creditor is not dischargeable under	tor may seek a discharge of debts. A disci discharged may never take action against th	harge means that certain debts are made un the debtor to collect the discharged debts. If a by Code, timely action must be taken in the b such action may wish to seek legal advice.	creditor believes a specific debt owed to			
PROOF OF CLAIM. Except as other	rwise provided by law, in order to share in a ims." The place to file the proof of claim,	any payment from the estate, a creditor must either in person or by mail, is the office of th				
PURPOSE OF A CHAPTER 12 FIL	ING. Chapter 12 of the Bankruptcy Code of	enables family farmers to reorganize pursuan given notice in the event the case is dismisse				
Address of the Clerk of the Ban	kruptcy Court	For the Court:				
		Clerk of the Ba	nkrupicy Court			
, Date						

Forms 9B, 9D, 9F, and 9H are amended to make a technical correction in the reference to Rule 9001(5). Form 9H also contains a technical correction deleting the reference to a complaint objecting to discharge of the debtor.

TECHNICAL AMENDMENTS

Forms printed as amended

FORM 5. INVOLUNTARY PETITION

United States Bankruptcy Court District of				INVOLUNTARY PETITION
IN RE (Name of Debtor—If Individual: Last, First, Middle)		ALL OTHER NAMES used (Include married, maiden, a		
SOC. SEC./TAX I.D. NO. (If more than one, state all.)		_		•
STREET ADDRESS OF DEBTOR (No. and street, city	, state, and zip code)	MAILING ADDRESS OF D	EBTOR (If diffe	rent from street address)
	·			
	OF RESIDENCE OR AL PLACE OF BUSINESS			
LOCATION OF PRINCIPAL ASSETS OF BUSINESS D	EBTOR (If different from pre-	riously listed addresses)		
CHAPTER OF BANKRUPTCY CODE UNDER WHICH Chapter 7 Chapte				
INFORMAT	TION REGARDING DE	BTOR (Check applica	able boxes)	
Petitioners believe: Debts are primarily consumer debts Debts are primarily business debts (complete	e sections A and B)	TYPE OF DEBTOR Individual Partnership Other:		orporation Publicly Held orporation Not Publicly Held
A. TYPE OF BUSINESS (Checomology of the control of	ck one) Commodity Broker Construction Real Estate Other	B. BRIEFLY DESCRIBE	E NATURE OF	BUSINESS
	VE	NUE		
Debtor has been domiciled or has had immediately preceding the date of this				
A bankruptcy case concerning debtor's	<u>`</u>			
PENDING BAN OR AFFILIATE OF THIS D		ED BY OR AGAINST ation for any additional	I cases on a	
Name of Debtor	Case Number		Date	
Relationship	District		Judge	
	ATIONS icable boxes)	_	,	COURT USE ONLY
 Petitioner(s) are eligible to file this The debtor is a person against who title 11 of the United States Code. The debtor is generally not paying unless such debts are the subject 	om an order for relief n	nay be entered under as they become due,		
b. Within 120 days preceding the filir trustee, receiver, or agent appoints substantially all of the property of the against such property, was appoint	ed or authorized to tak he debtor for the purpo	e charge of less than ose of enforcing a lien		

ev 5/92)	Case No(Court use only)				
	TRANSFER	OF CLAIM			
Check this box if there has been evidencing the transfer and any	a transfer of any claim aga	inst the debtor by or to any petitio	ner. Attach all documents		
	REQUEST F	OR RELIEF	·		
Petitioner(s) request that an order for specified in this petition.	or relief be entered against t	he debtor under the chapter of title	e 11, United States Code,		
Petitioner(s) declare under penalty of is true and correct according to the information, and belief.					
X		X	 _		
Signature of Petitioner or Representative	(State title)	Signature of Attorney	Date		
Name of Petitioner	Date Signed	Name of Attorney/Firm (If any)			
Name & Mailing ► Address of Individual Signing in Representative		Address			
Capacity		Telephone No.			
•••••		-			
x		x			
X Signature of Petitioner or Representative	(State title)	X Signature of Attorney	Date		
Name of Petitioner	Date Signed	Name of Attorney/Firm (If any)			
Name & Mailing ► Address of Individual Signing in Representative		Address			
Capacity		Telephone No.			
x		x			
Signature of Petitioner or Representative	(State title)	Signature of Attorney	Date		
Name of Petitioner	Date Signed	Name of Attorney/Firm (If any)			
Name & Mailing ► Address of Individual Signing in Representative		Address			
Capacity		Telephone No.			
	PETITIONING	CREDITORS			
Name and Address of Petitioner	Nature of Claim		Amount of Claim		
Name and Address of Petitioner	Nature of Claim		Amount of Claim		
Name and Address of Petitioner	Nature of Claim	1	Amount of Claim		
Note: If there are more than three p	petitioners, attach additional	sheets with the statement under	Total Amount of Petitioners' Claims		
penalty of perjury, petitioner(attorney(s) and petitioning cr	s) signatures under the state	ement and the name(s) of	retitioners Claims		
	continua	ation sheets attached			

Name of Debtor ___

The form has been amended to require the dating of signatures.

United States Bankruptcy Court			Case Number
	Dist	rict of	
	EETING OF CREDITOR	DER CHAPTER 7 OF THE BANK RS, AND FIXING OF DATES riship No Asset Case)	RUPTCY CODE,
n re (Name of Debtor)		Address of Debtor	Soc. Sec.Лах Id. Nos.
		Date Case Filed (or Converted)	
	Corporation	Partnership	
lame and Address of Attorney for Debtor		Name and Address of Trustee	
	Telephone Number	,	Telephone Number
This is a converted case originally file	d under chapter on	(date).	
A PROOF OF CLAIM UNTIL YOU RECEIVE COMMENCEMENT OF CASE. A petition of named above, and an order for relief has court, including lists of the debtor's proper or the court, including lists of the debtor's proper or the court, including lists of the debtor's proper or the court, including lists of the debtor's granted certain protection again payment, taking action against the debtor actions or repossessions. If unauthorized sidering taking action against the debtor of the debtor is a partnership, remedies of the debtor is a partnership, remedies of the debtor of the debtor of the clerk of the base of the debtor is a partnership, remedies of the debtor is a partnership, remedies of the debtor of	for liquidation under chapter 7 been entered. You will not recoverly and debts, are available for CTIONS. A creditor is anyone to est creditors. Common example to collect money owed to credit actions are taken by a creditor or the property of the debtor sherwise available against generankruptcy court is not permitted for the purpose of being example to the the purpose of being example to the the property come before the meetotice to creditors. ERTY. The trustee will collect to that there are no assets from the property of the collect of the there are no assets from the property come assets from the collect of the collect of the care no assets from the collect of the care no assets from the care of the ca	of the Bankruptcy Code has been filed in the eive notice of all documents filed in this coor inspection at the office of the clerk of the owner that the office of the clerk of the owner that the owner	his court by or against the debase. All documents filed with the bankruptcy court. The Under the Bankruptcy Code, intacting the debtor to demand starting or continuing foreclos at creditor. A creditor who is cond may wish to seek legal advice commencement of this particle at the meeting of creditors at the meeting is welcomed, of creditors, examine the deburned from time to time by not comoney. At this time, howevereditors. If at a later date it appears

For the Court:
Clerk of the Bankruptcy Court
Date

	B9D (Official	Form	9D)
٠	(Rev. 5/92)		

United States Bankruptcy Court

Case Number

· 		ict of	· · · · · · · · · · · · · · · · · · ·
		ER CHAPTER 7 OF THE BAN 5, AND FIXING OF DATES ership Asset Case)	KRUPTCY CODE,
In re (Name of Debtor)		Address of Debtor	Soc. Sec. πax Id. Nos.
		Date Case Filed (or Converted)	
	Corporation	Partnership	
Name and Address of Attorney for Debtor		Name and Address of Trustee	
	Telephone Number	, and the second	Telephone Number
	<u> </u>		
This is a converted case originally file		(date).	·
	FILING	CLAIMS	<u> </u>
Deadline to File a Proof of Claim:			
DA	TE, TIME, AND LOCATION	OF MEETING OF CREDITORS	
CREDITORS MAY NOT TAKE CERTAIN AND debtor is granted certain protection again payment, taking action against the debtor actions or repossessions. If unauthorized sidering taking action against the debtor of the debtor is a partnership, remedies of ship case. The staff of the clerk of the box meeting of the date and at the place set forth above not required. At the meeting, the creditor and transact such other business as may at the meeting, without further written not be included in the place set forth above and transact such other business as may at the meeting, without further written not be included in the month of the debtor's from the dependent of the bankruptcy court. Proof of claim for the bankruptcy court.	ast creditors. Common examples to collect money owed to credit actions are taken by a creditor a or the property of the debtor shonerwise available against general ankruptcy court is not permitted representative, as specified in B. for the purpose of being examis may elect a trustee other than properly come before the meeting tice to the creditors. ERTY. The trustee will collect the btor, creditors may be paid some provided by law, in order to shad "Filling Claims." The place to	of prohibited actions by creditors are cors or to take property of the debtor, and against a debtor, the court may penalize uid review § 362 of the Bankruptcy Code partners are not necessarily affected by it to give legal advice. ankruptcy Rule 9001(5), is required to append under oath. Attendance by creditor the one named above, elect a committeing. The meeting may be continued or adjudent of the debtor's property, if any, and turn it in e or all of the debts owed to them. are in any payment from the estate, a crefile the proof of claim, either in person	contacting the debtor to demand red starting or continuing foreclosure that creditor. A creditor who is contained may wish to seek legal advice the commencement of this partner pear at the meeting of creditors on at the meeting is welcomed, but e of creditors, examine the debtor, ourned from time to time by notice to money. If the trustee can collect editor must file a proof of claim by
Address of the Clerk of the Bankruptcy Court		For the Court: Clerk of the Ba	enkruptcy Court
			
		Di Di	ate

B9F (Official Form 9F) (Rev. 5/92) Un	ited States B	ankruptcy Court	Case Number
	Distr	ict of	_
NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES (Corporation/Partnership Case)			PTCY CODE,
In re (Name of Debtor)		Address of Debtor	Soc Sec/Tax Id. Nos.
		Date Case Filed (or Converted)	_
	Corporation	Partnership	
Name and Address of Attorney for Debtor	<u> </u>	Name and Address of Trustee	
	Telephone Number	,	Telephone Number
This is a converted case originally filed	under chapter on	(date).	
		OF MEETING OF CREDITORS	
CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take property of the debtor, and starting or continuing foreclosure actions, or repossessions. If unauthorized actions are taken by a creditor against a debtor, the court may penalize that creditor. A creditor who is considering taking action against the debtor or the property of the debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. If the debtor is a partnership, remedies otherwise available against general partners are not necessarily affected by the filling of this partnership case. The staff of the clerk of the bankruptcy court is not permitted to give legal advice. MEETING OF CREDITORS. The debtor's representative, as specified in Bankruptcy Rule 9001(5) is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the debtor and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to creditors. PROOF OF CLAIM. Schedules of creditors have been or will be flied pursuant to Bankruptcy Rule 1007, Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, flie a proof of claim in this case. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount may, but is not required to, flie a proof of claim in this case. Creditors whose claims are not scheduled or			
Address of the Clerk of the Bankruptcy Court		For the Court: Clerk of the Bankrupto:	y Court
		Date	<u> </u>

вэн	(Official	Form	9H)	
/D	5/021			

(Rev. 5/92) Ur	nited States E	Sankruptcy Court	Case Number
	Dist	rict of	
	EETING OF CREDITOR	DER CHAPTER 12 OF THE BANK RS, AND FIXING OF DATES Prship Family Farmer)	RUPTCY CODE,
In re (Name of Debtor)		Address of Debtor	Soc. Sec./Tax Id. Nos.
		Date Case Filed (or Converted)	
	Corporation	Partnership	
Name and Address of Attorney for Debtor		Name and Address of Trustee	,
	Telephone Number		Telephone Number
		, , , , , , , , , , , , , , , , , , ,	
This is a converted case originally filed	under chapter on	(date).	
Deadline to file a proof of claim:	FILING	CLAIMS	
 `	E, TIME, AND LOCATION	OF MEETING OF CREDITORS	
FILING OF PLAN AND	DATE, TIME, AND LOCA	TION OF HEARING ON CONFIRMA	TION OF PLAN
The debtor has filed a plan. The plan or	a summary of the plan is enclo	sed. Hearing on confirmation will be held:	
	·	ice of the confirmation hearing will be sent s	•
	•	separate notice of the hearing on confirmation	•
Deading to File a Complaint to Determine Disc	-	SE OF DEBTS	
Deadline to File a Complaint to Determine Discommencement of CASE. A family farmer			od in this court by the family farmer
named above as the debtor, and an order for r court, including lists of the debtor's property	elief has been entered. You will i	not receive notice of all documents filed in this	s case. All documents filed with the
CREDITORS MAY NOT TAKE CERTAIN ACTION of the deltor to collect money owed to protection is also given to certain codebtors of may penalize that creditor. A creditor who is confitted by the commencement of this partners.	common examples of prohibited creditors or to take property of t if consumer debts. If unauthorize prosidering taking action against legal advice. If the debtor is a par	actions by creditors are contacting the debtor he debtor, and starting or continuing forecloss d actions are taken by a creditor against a debt the debtor, the property of the debtor, or a code thership, remedies otherwise available against	to demand repayment, taking action ure actions or repossessions. Some or or a protected codebtor, the court ebtor, should review §§ 362 and 1201 general partners are not necessarily
MEETING OF CREDITORS. The debtor's repr and at the place set forth above for the purpo meeting, the creditors may examine the debto adjourned from time to time by notice at the	ose of being examined under oa or and transact such other busin	ith. Attendance by creditors at the meeting is ness as may properly come before the meeting	welcomed, but not required. At the
whose claims against the debtor are discharge owed to the creditor is not dischargeable und	ged may never take action again: er § 523(a)(2), (4), or (6) of the Ban	ge means that certain debts are made unenfor st the debtor to collect the discharged debts. I kruptcy Code, timely action must be taken in t ng taking such action may wish to seek legal	If a creditor believes a specific debt he bankruptcy court by the deadline
PROOF OF CLAIM. Except as otherwise prov forth above in the box labeled "Filing Claims. Proof of claim forms are available in the cler	"The place to file the proof of c	any payment from the estate, a creditor must laim, either in person or by mail, is the office of irt.	file a proof of claim by the date set of the clerk of the bankruptcy court.
PURPOSE OF A CHAPTER 12 FILING. Chapte approved by the bankruptcy court at a confir of the Bankruptcy Code.	er 12 of the Bankruptcy Code ena mation hearing. Creditors will be	ables family farmers to reorganize pursuant to e given notice in the event the case is dismiss	a plan. A plan is not effective unless sed or converted to another chapter
Address of the Clerk of the Bankruptcy Court		For the Court:	
		Clerk of the Bank	Court
		Date	

Forms 9B, 9D, 9F, and 9H are amended to make a technical correction in the reference to Rule 9001(5). Form 9H also contains a technical correction deleting the reference to a complaint objecting to discharge of the debtor.

AMENDMENTS TO BE PUBLISHED FOR COMMENT

Hand-marked copies indicating proposed amendments

OFFICIAL BANKRUPTCY FORMS

- 1. Voluntary Petition
- 2. Declaration under Penalty of Perjury on Behalf of a Corporation or Partnership
- 3. Application and Order to Pay Filing Fee in Installments
- 4. List of Creditors Holding 20 Largest Unsecured Claims
- 5. Involuntary Petition
- 6. Schedules
- 7. Statement of Financial Affairs
- 8. Chapter 7 Individual Debtor's Statement of Intention
 Commencement of Case.
- 9. Notice of Filing under the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates
- 10. Proof of Claim
- 11A. General Power of Attorney
- 11B. Special Power of Attorney
- 12. Order and Notice for Hearing on Disclosure Statement
- 13. Order Approving Disclosure Statement and Fixing Time for Filing Acceptances or Rejections of Plan, Combined with Notice Thereof
- 14. Ballot for Accepting or Rejecting Plan
- 15. Order Confirming Plan
- 16A. Caption
- 16B. Caption (Short Title)
- 16C. Caption of Adversary Proceeding
- 17. Notice of Appeal to a District Court or Bankruptcy Appellate
 Panel from a Judgment or Other Final Order of a Bankruptcy. Court.
- 18. Discharge of Debtor

Official Forms

[NOTE: These official forms should be observed and used with such alterations as may be appropriate to suit the circumstances. See Rule 9009.]

The list of Official Bankruptcy Forms has been amended to conform the title of Form 9 to the headings used on Forms 9A - 9I.

United States Bankruptcy Cour	VOLUNTARY PETITION
(Name of debtor—If individual, enter, Last, First, Middle)	NAME OF JOINT DEBTOR (Spouse) (Last, First, Middle) .
ALL OTHER NAMES used by the debtor in the last 6 years (Include married, maiden, and trade names.)	ALL OTHER NAMES used by the joint debtor in the last 6 years (Include marned, maiden, and trade names.)
SOC SEC/TAX I.D NO (If more than one, state alf.)	SOC SEC /TAX I.D NO. (If more than one, state all)
STREET ADDRESS OF DEBTOR (No. and street, city, state, and zip code) COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS	STREET ADDRESS OF JOINT DEBTOR (No. and street, city, state, and zip code) COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS
PRINCIPAL PLACE OF BUSINESS	PRINCIPAL PLACE OF BUSINESS
MAILING ADDRESS OF DEBTOR (If different from street address)	MAILING ADDRESS OF JOINT DEBTOR (If different from street address)
LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (If different from addresses listed above)	VENUE (Check one box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
INFORMATION REGARDING DE	BTOR (Check applicable boxes)
Corporation Publicty Held	CHAPTER OR SECTION OF BANKRUPTCY CODE UNDER WHICH THE PETITION IS FILED (Check one box) Chapter 7 Chapter 11 Chapter 13 Chapter 9 Chapter 12 Sec. 304—Case Ancillary to Foreign Proceeding FILING FEE (Check one box) Filing fee attached Filing lee to be paid in installments. (Applicable to individuals only.) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b); see Official Form No. 3.
	Telephone No.
	NAME(S) OF ATTORNEY(S) DESIGNATED TO REPRESENT THE DEBTOR (Print or Type Names)
STATISTICAL/ADMINISTRATIVE INFORMATION (28 U.S.C. § 604) (Estimates only) (Check applicable boxes)	Debtor is not represented by an attorney. Telephone No. of Debtor not Represented by an attorney ! ()
Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expens no funds available for distribution to unsecured creditors.	es paid, there will be
ESTIMATED NUMBER OF CREDITORS	
1-15 16-49 50-99 100-199 200-999 CD	1000-over
Under 50 50-99 100-499 500-999 1000-9999 10,000-99,0	000 100.000-over
ESTIMATED LIABILITIES (In thousands of dollars) Under 50 50-99 100-499 500-999 1000-9999 10,000-99,0	000 100,000-over
0 1-19 20-99 100-999 1000-over	
EST, NO. OF EQUITY SECURITY HOLDERS—CH. 11 & 12 ONLY 0 1-19 20-99 100-499 500-Over	
o o o o	

Case No			
			(Court use only)
	FILING	OF PLAN	
For Chapter 9, 11, 12 and 13 cases only. Check appropr	iate box.		
☐ A copy of debtor's proposed plan datedis attached.	A copy of debtor's proposed plan dated		
PRIOR BANKRUPTCY	CASE FILED WITHIN LAST	F 6 YEARS (If more than one, a	attach additional sheet)
Location Where Filed	Case Number		Date Filed
PENDING BANKRUPTCY CASE FILED BY	ANY SPOUSE PARTNER O	R AFFILIATE OF THIS DERTOR	I (If more than one attach additional cheet)
Name of Debtor	Case Number	THE TENTE OF THE OLD TO	Date
Deletionship	Philade de		A.daa
Relationship	District		Judge
	REQUEST	FOR RELIEF	
Debtor requests relief in accordance with the chapter of title	II, United States Code, specific	ed in this petition.	<u>, </u>
	SIGNA	TURES	
	ATTO	DRNEY	
×			
Signature		Date	
INDIVIDUAL/JOINT DEBTOR	<u> </u>	CORPO	RATE OR PARTNERSHIP DEBTOR
I declare under penalty of perjury that the information (true and correct.	provided in this petition is	I declare under penalty of perjury that the information provided in this petition is true and correct, and that the filing of this petition on behalf of the debtor has been authorized.	
X Singature of Debter	X Signature of Authorized India		laudina.
Signature of Debtor		Signature of Authorized India	viduai
Date		Print or Type Name of Author	nizad Individual
		Print of Type Hallie of Addition	
X Signature of Joint Debtor		Title of Individual Authorized	by Debtor to File this Petition
Signature of source perior		The Granted Activities	of Section William Fathor
Date		Date	
		Date	
EXHIBIT "A" (To be completed if debtor is a corporation requesting relief under chapter 11.)			
Exhibit "A" is attached and made a part of this petition.	•		. ,
TO BE COMPLETED BY INDIVIDU	JAL CHAPTER 7 DEBTOR	WITH PRIMARILY CONSUME	R DEBTS (See P.L. 98-353 § 322)
I am aware that I may proceed under chapter 7, 11, or 12, under chapter 7 of such title.	or 13 of title 11, United States	s Code, understand the relief ava	silable under each such chapter, and choose to proceed
If I am represented by an attorney, exhibit 'B' has been co	mpleted.		
x			
Signature of Debtor		Date	
	•		
X Signature of Joint Debtor		Date	 _
	ried by attorney for individual		orimarily consumer debts.)
EXHIBIT "B" (To be completed by attorney for individual chapter 7 debtor(s) with primarily consumer debts.) I, the attorney for the debtor(s) named in the foregoing petition, declare that I have informed the debtor(s) that (he, she, or they) may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.			
x			
Signature of Attorney		Date	

Name of Debtor _

The form has been amended to require a debtor not represented by an attorney to provide a telephone number so that court personnel can contact the debtor concerning matters in the case.

FORM	B6E
(6/90)	

In re	Debtor	Case No.	(if known)

SCHEDULE E-CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H—Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees, up to a maximum of \$2000 per employee, earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to a maximum of \$2000 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

Deposits by individuals

Claims of individuals up to a maximum of \$900 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(7).

O Commitments to Maintain the Capital of an Insueed Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Compteoller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to _____ continuation sheets attached maintain the capital of an insured depositor institution. Il U.S.C. § 507 (a)(B).

Form 6

COMMITTEE NOTE

Schedule 6E (Creditors Holding Unsecured Priority Claims) has been changed to conform to the statutory amendment that added subsection (a)(8) to \$ 507 of the Bankruptcy Code. Pub. L. No. 101-647 (Crime Control Act of 1990). The Code amendment created a new priority for claims based on certain commitments to maintain the capital of an insured depository institution.

FORM 7. STATEMENT OF FINANCIAL AFFAIRS

UNITED STATES BANKBUPTCY COURT

	011111200	THE DANGERS	3 - 1 1 1
		District of	<u> </u>
In Re:			Case No
	(Name)		(If Known)
		Debtor	

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs.

Questions 1 - 15 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 16 - 21. Each question must be answered. If the answer to any question is "None," or the question is not applicable, mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the two years immediately preceding the filing of the this bankruptcy case, any of the following: an officer, director, managing executive, or person in control of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor, general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any person in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(30).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE (if more than one)

	2. Income other than from employment of	or operation of t	ousiness	
None	State the amount of income received by profession, or operation of the debtor's bus commencement of this case. Give particular separately. (Married debtors filing under characteristic or not a joint petition is filed, unless	liness during the ars. If a joint pet apter 12 or chapt	two years immed ition is filed, state ter 13 must state in	diately preceding the income for each spouse income for each spouse
	AMOUNT	SOURCE		
				,
	3. Payments to creditors			
None	a. List all payments on loans, installment paggregating more than \$600 to any credito commencement of this case. (Married debt payments by either or both spouses whethe separated and a joint petition is not filed.)	r, made within 90 ors filing under c) days imme diatel hapter 12 or chapt	y preceding the ter 13 must include
	NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
	NAME AND ADDRESS OF SHEDITOR	Amento	17.2	
	;			
None	b. List all payments made within one year to or for the benefit of creditors who are or chapter 13 must include payments by eithe unless the spouses are separated and a jo	were insiders. (M er or both spouse	larried debtors filir is whether or not a	ng under chapter 12 or
	NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR		AMOUNT PAID	AMOUNT STILL OWING
	AND REEXTIONORIE TO DEBION	PAIMENI	ANIOUNI FAID	SHE OWNG
	and administrative peoceedings 4. Suits, executions, garnishments and A and administrative peoceedings	attachments		
None	a. List all suits to which the debtor is or w	ras a party within	n one year immed	diately preceding the filing
	of this bankruptcy case. (Married debtors information concerning either or both spou	filing under chap ses whether or n	oter 12 or chapter of a joint petition is	13 must include s filed, unless the
	spouses are separated and a joint petition	is not filed.)		
	CAPTION OF SUIT AND CASE NUMBER NATURE OF F	PROCEEDING	COURT AND LOCATI	STATUS OR DISPOSITION
	11			
	THERE ARE NO	CHANGES TO	THE	
	REMAINING	8 PAGES OF	THIS FORM	
	I			

;

The form has been amended in two ways. In the second paragraph of the instructions, sentences have been transposed to clarify that only a debtor that is or has been in business as defined in the form should answer Questions 16 - 21. In addition, administrative proceedings have been added to the types of legal actions to be disclosed in Question 4.a.

COMMENCEMENT OF CASE Form 9. NOTICE OF FILING UNDER THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES

9AChapter	7, Individual/Joint, No-Asset Case	
9BChapter	7, Corporation/Partnership, No-As	sset Case
9CChapter	7, Individual/Joint, Asset Case	
9DChapter	7, Corporation/Partnership, Asset	
9EChapter	11, Individual/Joint Case	GF (AI+). Chapter 11.
9FChapter	11, Corporation/Partnership Case	= 9E (Alt.) Chaptee II, Individual/Joint Ca
9GChapter	12, Individual/Joint Case	4
9HChapter	12, Corporation/Partnership Case	
9IChapter	13, Individual/Joint Case	9F(Alt.) Chapter 11,
		9F (Alt.) Chaptee II, Corporation/Paetnershi Case

FORM B9E (Alt.) United States Hankruptev Court		NOTICE OF COMMENCEMENT OF CASE	UNDER CHAP	TER 11 OF THE
Case Number:		BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES (Individual or Joint Debtor Case)		
(Name of Debtor)		Address of Debtor	Soc	. Sec./Tax ID Not.
:				
, 		Date Filed (or Converted)		
Addressees		Address of the Clerk of the Senkri	uptcy Count	
Name and Address of Attorney for Debtor		Name and Address of Trustee		
	Telephone Number			Telephone Number
This is a converted case originally filed un	der chapteron			
	FILING	CLAIKS		
- Manager				
DATE	. TIME. AND LOCATIO	N OF MEETING OF CREDITORS		
the Discharge of the De	is the Deadline	E OF DESTS to file a Complaint Objecting to a Dischargeability of Certain Types	of Debts.	
COMMENCEMENT OF CASE. A petition for reorgan against the person or persons named above as of all documents filed in this case. All documenty claimed as exempt are evailable for	the debtor, and an uments filed with t	order for relief has been entered. he court, including lists of the de	. You will no btor's prope	at receive notice
CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited ections by creditors are coting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take credity of the debtor, and starting or continuing foreclosure actions, repossessions, or wage deductions. If unauthorized actions are taken by a creditor against a debtor, the court may penaltize that creditor. A creditor who is considering taking action against the debtor or the property of the debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the clerk of the bankruptcy court is not permitted to give legal advice.				
MEETING OF CREDITORS. The debtor (both husbe the date and at the place set forth above for is welcomed, but not required. At the meeting properly come before the meeting. The meeting further written notice to the creditors.	or the purpose of be ng, the creditors su	ing examined under path. Attendance by examine the debtor and transact:	e by credito: such other b	rs at the meeting
EXEMPT PROPERTY. Under state and federal lambalievas that an exemption of money or property filed not later than 30 days after the co	erty is not authoriz	ted by law, the creditor may file a	operty as ex n objection.	empt. If a creditor An objection must
DISCHARGE OF DEBTS. The debtor may meek a d against the debtor personally. Creditors who to collect the discharged debts. If a credi- the Bankruptcy Code, timely action must be tor believes that a debt owed to the credit- action must be taken in the bankruptcy cour- considering taking such action may wish to	ose cleims against to tor believes that the taken in the bankru or is not discharge t by the deadline s	the debtor ere discharged may never ne debtor abould not receive a disc ptcy court in accordance with Eankr	take action charge under contex Rule 4	against the debtor § 1141(d)(3)(C) of 004(a). If a cred!
PROOF OF CLAIM. Schedules of creditors have been or will be filed pursuant to Benkruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to emount may, but is not required to, file a proof of claim in this case. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to emount and who desire to participate in the case or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedules of creditors has the responsibility for determining that the claim is listed accurately. The place to file a proof of claim, either in person or by mail, is the office of the clark of the bankruptcy court. Proof of claim forms are available in the clark's office of any bankruptcy court.				
PURPOSE OF CHAPTER 11 FILING. Chapter 11 of effective unless approved by the court at a event the case is dismissed or converted to property and will continue to operate any b	confirmation hears another chapter of	ng. Creditors will be given notice the Benkruptcy Code. The debtor w	concerning (any plan, or in the
			-	
For the CourtsClerk of the Bank	mmtey Court		Date	
OTETA OF THE BOT	wheel ages			

FORM BOF (AH.) United States Bankruptcy Court District of Case Number:	NOTICE OF COMMENCEMENT OF CASE UNDER (BANKRUPTCY CODE, MEETING OF CREDITORS, A (Corporation/Partnership)	AND FIXING OF DATES
(Name of Debtor)	Address of Debtor	Soc. Sec./Tex 1D Nos.
	Date Filed OR Lonvoeted	
Addressee:	Address of the Clerk of the Sankruptcy Co	urt
[] Corporet	ion, [] Partnership	
Name and Address of Attorney for Debtor	Name and Address of Trustee	
Telephone Numb	er	Telephone Number
This is a converted case originally filed under chapter on		
fill	ING CLAIME	
OAST THE AIR LOCAL	FION OF MEETING OF CREDITORS	
DATE, TIRE, AND LOCA	TON OF REETING OF CREDITORS	
against the debtor named above, and an order for relief has been entered. You will not receive notice of all documents filed in this case. All documents filed with the court, including lists of the debtor's property and debte, are available for inspection at the office of the clerk of the bankruptcy court. CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited actions by traditors are controlled the debtor to demend repayment, taking action against the debtor to collect money owed to creditors or to take property debtor, and starting or continuing foreclosure actions or repossessions. If unsutherized actions are taken by a creditor against a debtor, the court may penalize that creditor. A creditor who is considering taking action against the debtor or the property of the debtor ahould review § 362 of the Bankruptcy Code and may wish to seek legal solvice. If the debtor is a partnership, renedies otherwise available against general partners are not necessarily affected by the filling of this partnership case. The staff of the clerk of the bankruptcy court is not permitted to give legal advice. MEETING OF CREDITORS. The debtor's representative, as specified in Bankruptcy Rule 9001. (5), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the debtor and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors. PROOF OF CLAIK. Schedules of creditors have been or will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled clais which is not required to, dontingent, or unliquidated as to a		
court. Proof of claim forms are available in the clerk's off purpose of CHAPTER 11 FILING. Chapter 11 of the Bankruptcy of effective unless approved by the court at a confirmation herewent the case is dismissed or converted to another chapter property and will continue to operate any business unless a	code enables a debtor to reorganize pursuent to iring. Creditors will be given notice concerni- of the Sankruptcy Code. The debtor will remain	ng any pien, or in the
For the Court:Elenk of the Bankruptcy Court	Date	

Form 9

COMMITTEE NOTE

The title of Form 9 has been amended to conform to the headings used on Forms 9A - 9I. Alternate versions of Form 9E and Form 9F have been added for use by those courts that, prior to the time that the notice is mailed to creditors, fix the time for filing claims in a chapter 11 case.

FORM 10. PROOF OF CLAIM

		Sankruptcy Court	PROOF OF CLAIM	CHAPTER OF BANKRUPTCY CODE UNDER WHICH CASE IS PROCEEDING: Chapter
"	(Name of Debtor)		Case Number	
		used to make a claim for an administrative of an administrative exponse may be filed put	expense arising after the commencement of the irsuant to 11 U.S.C.§ 503.	
	ne of Creditor e person or other entity to whom	a the debior owes money or property)	Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach	
Nan	ne and Address Where No	otices Should be Sent	copy of statement giving particulars. Check box if you have never received any notices from the	
			bankruptcy court in this case. Check box if this address differe from the address on the envelope sent to you by the court.	THIS SPACE IS FOR COURT USE ONLY
\vdash	ephone No.			<u> </u>
 ∞∞	OUNT OR OTHER YUMBER BY	WHICH CREDITOR IDENTIFIES DEBTOR	Check here if this claim amends a pro	eviously filed claim, dated:
1. 1	BASIS FOR CLAIM			
	☐ Goods sold ☐ Services performed		Retiree benefits as defined in 11 U.S Wages, salaries, and compensations	
	Money loaned		Your social security number	
	Personal injury/wrongfu	ıl death	Unpaid compensation for services pe	ordormed
	☐ Taxes ☐ Other (Describe briefly)		from(date)	(date)
2 1	DATE DEBT WAS INCURR	ED ;	3. IF COURT JUDGMENT, DATE OBTA	INED:
(2) CHE	Unsecured Priority, (3) Secu ECK THE APPROPRIATE BOX	red. It is possible for part of a claim to be i	ns are classified as one or more of the following in one category and part in another. and STATE THE AMOUNT OF THE CLAIM, AT	
٦٥	SECURED CLAIM \$ Attach evidence of perfection	on of security interest	UNSECURED PRIORITY CLAIM \$	
	Brief Description of Collate	eral: Vehicle	Specify the priority of the claim.	as 5 2000), samed not make then
		at time case filed	Wages, salaries, or commissions (up 90 days before filing of the bankrupt business, whichever is earlier) - 11 to	try petition or cessation of the debtor's
	nount of arrearage and other try \$	charges_included in secured claim above,	Contributions to an employee benef	
	UNSECURED NONPRIORIT		Up to \$ 900 of deposits toward pure services for personal, family, or hor	thase, lease, or rental of property or usehold use - 11 U.S.C. § 507(a)(6)
	debtor securing the claim of	e is no collateral or lien on property of the roto the extent that the value of such	☐ Taxes or penalties of governmental	units - 11 U.S.C. \$ 507(a)(7)
	property is less than the am	ount of the claim.	Other - 11 U.S.C. \$6 507(a)(2). (a)(3	(incle) (Circle applicable)
5.	TOTAL AMOUNT OF CLAIM AT TIME CASE FILED:	\$ \$	(Secured) \$ (Priority)	\$(Total)
	Check this box if claim incl	udes proposition charges in addition to the	principal amount of the claim." Attach tembred	statement of all additional charges.
the			cialm has been credited and deducted for ant has deducted all amounts that claimant	THIS SPACE IS FOR COURT USE ONLY
pu of	rchase orders, invoices, it		uments, such as promissory notes, s, contracts, court judgments, or evidence if the documents are voluminous, attach a	
		To receive an acknowledgment of the (I copy of this proof of claim,	filing of your claim, enclose a stamped,	
Os.	ite	Sign and print the name and title, if a authorized to file this claim (attach co		

This form has been amended to request that the creditor state the chapter of the Code under which the case is proceeding. Providing this information will facilitate sorting and docketing of the claim by the clerk. The form also has been amended to include the priority afforded in § 507(a)(8) of the Code that was added by Pub. L. No. 101-647 (Crime Control Act of 1990). In addition, sections 4 and 5 of the form have been amended to clarify that only prepetition arrearages and charges are to be included in the amount of the claim.

Form 14. BALLOT FOR ACCEPTING OR REJECTING PLAN

[Caption as in Form 16A]

BALLOT FOR ACCEPTING OR REJECTING PLAN

Filed By
The plan referred to in this ballot can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless confirm the plan if the court finds that the plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of § 1129(b) of the Code. To have your vote count you must complete and return this ballot.
[If holder of general claim] The undersigned, a creditor of the above-named debtor in the unpaid principal amount of \$,
[If bondholder, debenture holder, or other debt security holder] The undersigned, the holder of [state unpaid
principal amount] \$ of [describe security]
of the above-named debtor, with a stated maturity date of,
[if applicable] registered in the name of,
[if applicable] bearing serial number(s),
[If equity security holder] The undersigned, the holder of [state number] shares
of [describe type] stock of the above named debtor,
represented by Certificate(s) No, [or held in my/our brokerage Account No at [name of broker-dealer]],
[Check One Box]
[] Accepts
[] Rejects
the plan for the reorganization of the above-named debtor proposed by
[name of proponent] which classifies this
claim under class ——,
w interest
[] Accepts
[] Rejects
the plan for the reorganization of the above-named debtor proposed by
[name of proponent], Shich classifies this
claim under Class
a interest

[If more than one plan is accepted, the following order.	wing may but need not	be completed.]	The undersigned prefers
[Identify plans]			
1.			·
2		<u> </u>	·
Dated:			
	Print or type na	me:	
	Sign	ned:	
	[If appropriate]	Ву:	
		as:	
	Addı	ress:	
Return this ballot on or before	(date)	to:	(name)
	Addı	ress:	
		-	

The form has been amended to provide for the specification of the class in which the claim or interest is classified under the plan.

AMENDMENTS TO BE PUBLISHED FOR COMMENT

Forms printed as amended

6/92

OFFICIAL BANKRUPTCY FORMS

- 1. Voluntary Petition
- 2. Declaration under Penalty of Perjury on Behalf of a Corporation or Partnership
- 3. Application and Order to Pay Filing Fee in Installments
- 4. List of Creditors Holding 20 Largest Unsecured Claims
- 5. Involuntary Petition
- 6. Schedules
- 7. Statement of Financial Affairs
- 8. Chapter 7 Individual Debtor's Statement of Intention
- 9. Notice of Commencement of Case under the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates
- 10. Proof of Claim
- 11A. General Power of Attorney
- 11B. Special Power of Attorney
- 12. Order and Notice of Hearing on Disclosure Statement
- Order Approving Disclosure Statement and Fixing Time for Filing Acceptances or Rejections of Plan, Combined with Notice Thereof
- 14. Bailot for accepting or Rejecting Plan
- 15. Order Confirming Plan
- 16A. Caption
- 16B. Caption (Short Title)
- 16C. Caption of Adversary Proceeding
- Notice of Appeal to a District Court or Bankruptcy appelate Panel from a Judgment or Other Final Order of a Bankruptcy Court
- 18. Discharge

Official Forms

[NOTE: These of ficial forms should be observed and used with such alterations as may be appropriate to suit the circumstances. See Rule 9009.]

The list of Official Bankruptcy Forms has been amended to conform the title of Form 9 to the headings used on Forms 9A - 9I.

FORM 1. VOLUNTARY PETITION

United Sta	tes Bankrupto District of		VOLUNTARY PETITION	
IN RE (Name of debtor—If individual, enter. Last, i				DR (Spouse) (Last, First, Middle)
ALL OTHER NAMES used by the debtor in the last 6 years (Include married, maiden, and trade names.)			ALL OTHER NAMES use (Include martled, maider	ed by the joint debtor in the last 6 years in, and trade names.)
SOC. SEC/TAX I.D. NO. (If more than one, state at	1.)		SOC. SEC./TAX I.D. NO.	(If more than one, state all.)
STREET ADDRESS OF DEBTOR (No. and street, city, state, and zip code)			STREET ADDRESS OF JOINT DEBTOR (No. and street, city, state, and zip code)	
	COUNTY OF RESIDE			COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS
MAILING ADDRESS OF DEBTOR (If different from	street address)	_	MAILING ADDRESS OF	JOINT DEBTOR (II different from street address)
			_	
LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (If different from addresses listed above)			VENUE (Check one box) Debtor has been domicited or has had a residence, principal place of business or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.	
	INFORMATION	REGARDING DE	BTOR (Check applicable bo	
☐ Individual ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐	TYPE OF DEBTOR ☐ Individual ☐ Corporation Publicly Held ☐ Joint (Husband & Wife) ☐ Corporation Not Publicly Held ☐ Partnership ☐ Municipality		FILED (Check one box) Chapter 7	□ Chapter 11 □ Chapter 13 □ Chapter 12 □ Sec 304—Case Ancillary to Foreign Proceeding
NATURE OF DEBT Non-Business/Consumer A TYPE OF BUSINESS (Check one box) Farming Professional Manufacturi		B below	FILING FEE (Check one box) Filing fee attached Filing fee to be paid in installments (Applicable to individuals only.) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b), see Official Form No. 3. NAME AND ADDRESS OF LAW FIRM OR ATTORNEY	
☐ Retail/Wholesale Mining ☐ Railroad ☐ Stockbroker	□ Rea	i Estate er Business		
B. BRIEFLY DESCRIBE NATURE OF BUSINESS			Telephone No.	
				Y(S) DESIGNATED TO REPRESENT THE DEBTOR
STATISTICAL/ADMINISTRATIVE INFO		04)	Debtor is not represe by an attorney: (ented by an attorney. Telephone No. of Debtor not represented
(Estimates only) (Check at Debtor estimates that funds will be available for Debtor estimates that, after any exempt prope no funds available for distribution to unsecure	or distribution to unsecur		es paid, there will be	THIS SPACE FOR COURT USE ONLY
ESTIMATED NUMBER OF CREDITORS				
1-15 16-49 50-99 D	100-199 D	200-99 9	1000–over _□	
ESTIMATED ASSETS (in thousands of dollars)				
	-999 1000-9999 D D	10,000-99,0	00 100,000-over	
ESTIMATED LIABILITIES (in thousands of dollars)		40.000 00	200 000	
	0-999 1000-9999 D D	10,000-99,0	000 100,000-over	
EST. NO. OF EMPLOYEES—CH. 11 & 12 ONLY				
	0-999 1000-over			
EST. NO. OF EQUITY SECURITY HOLDERS—CH.	11 & 12 ONLY			

		Case No.	
			(Court use only)
	FILING	OF PLAN	
For Chapter 9, 11, 12 and 13 cases only. Check appropr	iate box.		
A copy of debtor's proposed plan datedis attached.		 Debtor intends to file a pithe court. 	an within the time allowed by statute, rule, or order of
PRIOR BANKRUPTCY	CASE FILED WITHIN LAST	6 YEARS (If more than one, a	attach additional sheet)
Location Where Filed	Case Number		Date Filed
PENDING BANKRUPTCY CASE FILED BY	ANY SPOUSE, PARTNER, O	R AFFILIATE OF THIS DEBTOR	(If more than one, attach additional sheet.)
Name of Debtor	Case Number		Date
Relationship	District		Judge
<u> </u>	DE OUTEST	500 PF 155	
Debtor requests relief in accordance with the chapter of title		FOR RELIEF	
To the second series at a second series with the creates of the			·
		TURES	
	ATTO	DANEY	
X Sonature		Date	
Signature INDIVIDUAL/JOINT DEBTOR(5	5)	,	RATE OR PARTNERSHIP DEBTOR
Ì	•		
I declare under penalty of perjury that the information ; true and correct.	provided in this petition is	I declare under penalty of perjury that the information provided in this petition is true and correct, and that the filing of this petition on behalf of the debtor has been authorized.	
×		l x	•
Signature of Debtor		Signature of Authorized Individual	
		}	
Date		Print or Type Name of Authorized Individual	
x			
Signature of Joint Debtor		Title of Individual Authorized	by Debtor to File this Petition
Date		Date	
EXHIBIT "A" (To be Exhibit "A" is attached and made a part of this petition	completed if debtor is a c	orporation requesting relief a	under chapter 11.)
TO BE COMPLETED BY INDIVIDU	INI CUARTER T REPTOR I	WITH DOWN ADILY CONCINES	A PERTE (Co. D. O. Ara A Ann.)
			• •
I am aware that I may proceed under chapter 7, 11, or 12, under chapter 7 of such title.	or 13 or little 11, United States	E Code, understand the relief ava.	REDIE Under each such chapter, and choose to proceed
If I am represented by an attorney, exhibit 'B' has been co	mpleted.		
×			
Signature of Debtor		Date	
X Signature of Joint Debtor		Date	
_ 	ted by attorney for individu	ial chapter 7 debtor(a) with p	rimerily consumer debts.)
I, the attorney for the debtor(s) named in the foregoing pet 11, United States Code, and have explained the relief availab		ned the debtor(s) that (he, she, o	r they) may proceed under chapter 7, 11, 12, or 13 of title
<u>x</u>			· · · · · · · · · · · · · · · · · · ·
Signature of Attorney		Date	

Name of Debtor

The form has been amended to require a debtor not represented by an attorney to provide a telephone number so that court personnel can contact the debtor concerning matters in the case.

B6E (Rev. 5/92)	
In re, Case No(If known)	
SCHEDULE E—CREDITORS HOLDING UNSECURED PRIORITY CL	AIMS
A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name at address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the date of the filing of the petition.	nd mailing
If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebto the entity on the appropriate schedule of creditors, and complete Schedule H—Codebtors. If a joint petition is filed, state whether wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled to band, Wife, Joint or Community."	r husband,
If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Disputed." (You may need to place an "X" in mor of these three columns.)	
Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on the E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.	is Sch edule
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.	
YPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets	5)
☐ Extensions of credit in an involuntary case	
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).	the earlier
☐ Wages, salaries, and commissions	
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees, up to a maximum of \$20 ployee, earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occur the extent provided in 11 U.S.C. § 507(a)(3).	
□ Contributions to employee benefit plans	
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petit cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).	tion, or the
☐ Certain farmers and fishermen	
Claims of certain farmers and fishermen, up to a maximum of \$2000 per farmer or fisherman, against the debtor, as provided in § 507(a)(5).	11 U.S.C.
□ Deposits by individuals	
Claims of individuals up to a maximum of \$900 for deposits for the purchase, lease, or rental of property or services for person or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).	nal, family,
☐ Taxes and Certain Other Debts Owed to Governmental Units	
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. §507(a)(7).	

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(8).

☐ Commitments to Maintain the Capital of an Insured Depository Institution

_____ continuation sheets attached

Form 6

COMMITTEE NOTE

Schedule 6E (Creditors Holding Unsecured Priority Claims) has been changed to conform to the statutory amendment that added subsection (a)(8) to \$ 507 of the Bankruptcy Code. Pub. L. No. 101-647 (Crime Control Act of 1990). The Code amendment created a new priority for claims based on certain commitments to maintain the capital of an insured depository institution.

FORM 7. STATEMENT OF FINANCIAL AFFAIRS

UNITED STATES BANKRUPTCY COURT

DISTF	CICT OF
În re, (Name)	Case No. (II known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs.

Questions 1-15 are to be completed by all debtors. Each question must be answered. If the answer to any question is "None," or the question is not applicable, mark the box labeled "None." Debtors that are or have been in business, as defined below, also must complete Questions 16-21. If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the two years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or person in control of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any person in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor.

11 U.S.C. §101(30).

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE (if more than one)

	2. Income other than from emp	ployment or operati	ion of business		
None	State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)				
	AMOUNT		SOU	RCE	
	3. Payments to creditors				
None	a. List all payments on loans, any creditor, made within 90 de chapter 12 or chapter 13 must it the spouses are separated and a	ays immediately pre include payments b	eceding the commenceme by either or both spouses	nt of this case. (Married	debtors filing under
	NAME AND ADDRESS OF C	CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
None	b. List all payments made with creditors who are or were insid or both spouses whether or not	ers. (Married debto	rs filing under chapter 1	2 or chapter 13 must inc	clude payments by either
	NAME AND ADDRESS OF C		DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
	-			· ·	•
	4. Suits and administrative pro	ceedings, execution	s, garnishments and atta	chments	
None	a. List all suits and administra preceding the filing of this ban information concerning either of a joint petition is not filed.)	kruptcy case. (Mari	ried debtors filing under	chapter 12 or chapter 13	3 must include
	CAPTION OF SUIT	NATURE OF	PROCEEDING	COURT	STATUS OR

IJ	process within one year immediately under chapter 12 or chapter 13 must whether or not a joint petition is file	include information concerning pro	and a joint petition is not filed.)
	NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEI		DESCRIPTION AND VALUE OF PROPERTY
			•
	5. Repossessions, foreclosures and r	returns	
one	List all property that has been re through a deed in lieu of foreclosure commencement of this case. (Marrie information concerning property of ei- the spouses are separated and a join	ed debtors filing under chapter 12 of ither or both spouses whether or no	ne year immediately preceding the or chapter 13 must include
	NAME AND ADDRESS	DATE OF REPOSSESSION, FORECLOSURE SALE,	DESCRIPTION AND VALUE OF
	OF CREDITOR OR SELLER	TRANSFER OR RETURN	PROPERTY
		TRANSFER OR RETURN	PROPERTY
		TRANSFER OR RETURN	PROPERTY
	OF CREDITOR OR SELLER	TRANSFER OR RETURN	PROPERTY
_	6. Assignments and receiverships	erty for the benefit of creditors made case. (Married debtors filing undeboth spouses whether or not a joint	PROPERTY de within 120 days immediately er chapter 12 or chapter 13 must
one	6. Assignments and receiverships a. Describe any assignment of proper preceding the commencement of this include any assignment by either or leading the commencement of the commencement	erty for the benefit of creditors made case. (Married debtors filing undeboth spouses whether or not a joint	PROPERTY de within 120 days immediately er chapter 12 or chapter 13 must
_	6. Assignments and receiverships a. Describe any assignment of proper preceding the commencement of this include any assignment by either or I spouses are separated and a joint per NAME AND ADDRESS	erty for the benefit of creditors made case. (Married debtors filing undeboth spouses whether or not a joint tition is not filed.) DATE OF	PROPERTY de within 120 days immediately er chapter 12 or chapter 13 must petition is filed, unless the TERMS OF ASSIGNMENT
	6. Assignments and receiverships a. Describe any assignment of proper preceding the commencement of this include any assignment by either or I spouses are separated and a joint per NAME AND ADDRESS	try for the benefit of creditors made case. (Married debtors filing undebtoth spouses whether or not a joint tition is not filed.) DATE OF ASSIGNMENT in the hands of a custodian, receiving the commencement of this case. The information concerning property of the commencement of the case.	PROPERTY de within 120 days immediately or chapter 12 or chapter 13 must petition is filed, unless the TERMS OF ASSIGNMENT OR SETTLEMENT er, or court-appointed official (Married debtors filing under of either or both spouses whether

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the None debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

OF CONTENTS

DESCRIPTION DATE OF TRANSFER OR SURRENDER, IF ANY

	13. Setoffs					
None	List all setoffs made by any cr within 90 days preceding the comm chapter 13 must include informatio filed, unless the spouses are separa	nencement of this case. (n concerning either or bo	Married debtors fil th spouses whether	ing under chapter 12 or		
	NAME AND ADDRESS OF CRE	DITOR	DATE OF SETOFF	AMOUNT OF SETOFF		
	14. Property held for another person					
None	List all property owned by a	nother person that the de	btor holds or contr	ols.		
	NAME AND ADDRESS OF OWNER	DESCRIPTION AND OF PROPERT		ATION OF PROPERTY		
	15. Prior address of debtor					
None	If the debtor has moved with list all premises which the debtor of this case. If a joint petition is file	occupied during that period	ed and vacated price	or to the commencement of		
	ADDRESS	NAME USED	DA	ATES OF OCCUPANCY		

this c	ndividual debtor whease, any of the follow	no is or has been, wit lowing: an officer, dire a corporation; a partn	hin the two years immediately pre- ector, managing executive, or own er, other than a limited partner, o	ceding the commencement of the of the commencement of the commence
in bu	(An individual or j siness, as defined a	ioint debtor should con bove, within the two ye	nplete this portion of the statement ears immediately preceding the com	only if the debtor is or has been nencement of this case.)
	16. Nature, locat	ion and name of bus	iness	
None	a. If the debtor is an individual, list the names and addresses of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the two years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the two years immediately preceding the commencement of this case.			
	a partner or own	is a partnership, list to ed 5 percent or more nmencement of this co	the names and addresses of all bu of the voting securities, within the asc.	sinesses in which the debtor was e two years immediately
	a partner or own	is a corporation, list of the corporation of this commencement of this commencement of this commencement of the corporation of	the names and addresses of all but of the voting securities within the ase.	sinesses in which the debtor was two years immediately
	NAME	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES OF OPERATION
	17. Books, recor	ds and financial state	ments	
None			ats who within the six years immed the keeping of books of account	
	NAME AN	D ADDRESS	Г	OATES SERVICES RENDERED

b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

)	None	c. List all firms or individuals who a the books of account and records of available, explain.	the time of the commencement of this case were in possession of the debtor. If any of the books of account and records are not
		NAME	ADDRESS
	None	d. List all financial institutions, credit whom a financial statement was issued this case by the debtor.	ors and other parties, including mercantile and trade agencies, to within the two years immediately preceding the commencement of
		NAME AND ADDRESS	DATE ISSUED
		18. Inventories	
	None	a. List the dates of the last two invent the taking of each inventory, and the	ories taken of your property, the name of the person who supervised dollar amount and basis of each inventory.
		DATE OF INVENTORY INVE	DOLLAR AMOUNT OF INVENTORY NTORY SUPERVISOR (Specify cost, market or other basis)
	None	b. List the name and address of the inventories reported in a., above.	person having possession of the records of each of the two
	_	DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
		19. Current Partners, Officers, Direct	ors and Shareholders
	Mone	a. If the debtor is a partnership, list the partnership.	e nature and percentage of partnership interest of each member of
		NAME AND ADDRESS	NATURE OF INTEREST PERCENTAGE OF INTEREST

		at all officers and directors of otrols, or holds 5 percent or	more of the voting securities of the
NAME AND A	DDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
20. Former par	tners, officers, direct	ors and shareholders	
one a. If the debtor year immediately	is a partnership, list preceding the comm	t each member who withdrew nencement of this case.	from the partnership within one
NAME		ADDRESS	DATE OF WITHDRAWAL
one b. If the debtor	is a corporation, lis	t all officers, or directors who	se relationship with the corporation
terminated within	n one year immediate	ely preceding the commenceme	ent of this case.
one b. If the debtor terminated within NAME AND	n one year immediate	t all officers, or directors who ely preceding the commenceme	se relationship with the corporation of this case. DATE OF TERMINATION
terminated within	n one year immediate	ely preceding the commenceme	ent of this case.
terminated within	n one year immediate	ely preceding the commenceme	ent of this case.
terminated within	n one year immediate	ely preceding the commenceme	ent of this case.
terminated within	n one year immediate	ely preceding the commenceme	ent of this case.
terminated within	a one year immediate	ely preceding the commenceme	DATE OF TERMINATION
NAME AND	a one year immediate ADDRESS from a partnership	or distributions by a corpora	DATE OF TERMINATION
NAME AND 21. Withdrawals to an insider, inc	a one year immediate ADDRESS from a partnership or is a partnership or luding compensation	or distributions by a corpora	DATE OF TERMINATION ation vals or distributions credited or given stock redemptions, options exercised and
21. Withdrawals If the debt to an insider, incany other perqui	a one year immediate ADDRESS from a partnership or is a partnership or luding compensation	or distributions by a corpora r corporation, list all withdraw in any form, bonuses, loans, s	DATE OF TERMINATION ation vals or distributions credited or given stock redemptions, options exercised and

.

.

[If completed by an individual or i	•
I declare under penalty of perjur financial affairs and any attachmen	that I have read the answers contained in the foregoing statements thereto and that they are true and correct.
Date	Signature
	Signatureof Debtor
Date	
	of Joint Debtor (if any)
	(ii aiiy)
	* * * * *
[If completed on behalf of a partne	rship or corporation]
I, declare under penalty of perjuiting financial affairs and any attachment information and belief.	y that I have read the answers contained in the foregoing statemes thereto and that they are true and correct to the best of my know
Date	Signature
	Print Name and Title
[An individual signing on behalf of debtor.]	f a partnership or corporation must indicate position or relations.
	•

____ continuation sheets attached

The form has been amended in two ways. In the second paragraph of the instructions, sentences have been transposed to clarify that only a debtor that is or has been in business as defined in the form should answer Questions 16 - 21. In addition, administrative proceedings have been added to the types of legal actions to be disclosed in Question 4.a.

Form 9. NOTICE OF COMMENCEMENT OF CASE UNDER THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES

9AChapter	7, Individual/Joint, No-Asset Case
9BChapter	7, Corporation/Partnership, No-Asset Case
9CChapter	7, Individual/Joint, Asset Case
9DChapter	7, Corporation/Partnership, Asset Case
9EChapter	11, Individual/Joint Case
9E (Alt.)Chapter	11, Individual/Joint Case
9FChapter	11, Corporation/Partnership Case
9F (Alt.)Chapter	11, Corporation/Partnership Case
9GChapter	12, Individual/Joint Case
9HChapter	12, Corporation/Partnership Case
9IChapter	13, Individual/Joint Case

FORM	B9E	(Alt.)
/Da. 6	(02)	

(Rev. 5 '92)	United States Bankruptcy Court		Case Number
	Dis	trict of	
NOTICE OF COMME	MEETING OF CREDITOR	DER CHAPTER 11 OF THE BAP RS, AND FIXING OF DATES Joint Debtor Case)	NKRUPTCY CODE,
In re (Name of Debtor)		Address of Debtor	Soc. Sec./Tax Id. Nos.
		Date Filed (or Converted)	
Addressee:		Address of the Clerk of the Bankruptcy Co	ourt .
Name and Address of Attorney for Debtor		Name and Address of Trustee	
	Telephone Number	`	Telephone Number
This is a converted case originally filed und	ier chapter on	- <u></u>	
	FILING	G CLAIMS	
	DATE, TIME, AND LOCATIO	N OF MEETING OF CREDITORS	
	DISCHAR	GE OF DEBTS	
		e to File a Complaint to Determine Dischargeab	sility of Certain Types of Debts
persons named above as the debtor, and	ion for reorganization under chapter an order for relief has been entered.	Il of the Bankruptcy Code has been filed in You will not receive notice of all documents as exempt are available for inspection at the of	this court by or against the person or filed in this case. All documents filed
is granted certain protection against credi against the debtor to collect money owed tions. If unauthorized actions are taken	itors. Common examples of prohibite to creditors or to take property of the by a creditor against a debtor, the co should review § 362 of the Bankrupto	o whom the debtor owes money or property. It discious by creditors are contacting the debto debtor, and starting or continuing foreclosure urt may penalize that creditor. A creditor why Code and may wish to seek legal advice. T	or to demand repayment, taking action actions, repossessions, or wage deduc- ho is considering taking action against
set forth above for the purpose of being of	examined under oath. Attendance by o h other business as may properly come	case) is required to appear at the meeting of creditors at the meeting is welcomed, but not a before the meeting. The meeting may be con	required. At the meeting, the creditors
		o keep certain money or property as exempt. I ction. An objection must be filed not later th	
Creditors whose claims against the debto debtor should not receive a discharge unde Rule 4004(a). If a creditor believes that a	or are discharged may never take action of 1141(d)(3)(C) of the Bankruptcy Condebt owed to the creditor is not discl	arge means that certain debts are made unenf on against the debtor to collect the discharge de, timely action must be taken in the bankrup hargeable under § 523(a)(2), (4), or (6) of the beled "Discharge of Debts." Creditors consi	ed debts. If a creditor believes that the tcy court in accordance with Bankruptcy Bankruptcy Code, timely action must
listed as disputed, contingent, or unliquid or whose claims are listed as disputed, co	dated as to amount may, but is not req intingent, or unliquidated as to amoun to rely on the schedules of creditors h	ant to Bankruptcy Rule 1007. Any creditor had to file a proof of claim in this case. Crut and who desire to participate in the case or as the responsibility for determining that the he bankruptcy court. Proof of claim forms a	reditors whose claims are not scheduled share in any distribution must file their claim is listed accurately. The place to
PURPOSE OF CHAPTER 11 FILING. proved by the court at a confirmation h	earing. Creditors will be given notice	enables a debtor to reorganize pursuant to a concerning any plan, or in the event the cas property and will continue to operate any b	se is dismissed or converted to another
For the Court:	Clerk of the Bankruptcy Court		Date

_

FORM B9F (Alt.) (Rev. 5/92)	United States	Bankruptcy Court	Case Number
		District of	
NOTICE OF CO	MEETING OF CREDIT	NDER CHAPTER 11 OF THE BAN ORS, AND FIXING OF DATES on/Partnership Case)	NKRUPTCY CODE,
In re (Name of Debtor)		Address of Debtor	Soc. Sec./Tax Id. Nos.
		Date Filed or Converted	
Addressee:		Address of the Clerk of the Bankruptcy Co	urt
Name and Address of Attorney for	Corporation Debtor	Partnership Name and Address of Trustee	
	Telephone Number		Telephone Number
This is a converted case originally	filed under chapter on		
	FIL	ING CLAIMS	
	DATE, TIME, AND LOCAT	TION OF MEETING OF CREDITORS	
above, and an order for relief hof the debtor's property and de CREDITORS MAY NOT TAKI is granted certain protection against the debtor to collect mon actions are taken by a creditor a	as been entered. You will not receive notice this, are available for inspection at the office CERTAIN ACTIONS. A creditor is anyoninst creditors. Common examples of prohit ey owed to creditors or to take property of the gainst a debtor, the court may penalize that	er 11 of the Bankruptcy Code has been filed in this e of all documents filed in this case. All documents filed in this case. All documents filed in this case. All documents for the clerk of the bankruptcy court. The to whom the debtor owes money or property. Using the debtor actions by creditors are contacting the debtor debtor, and starting or continuing foreclosure actions defined the creditor. A creditor who is considering taking action seek legal advice. If the debtor is a partnership	nts filed with the court, including list and the Bankruptcy Code, the debtor to demand repayment, taking actions, or repossessions. If unauthorization against the debtor or the proper
general partners are not necessa. MEETING OF CREDITORS. and at the place set forth above the creditors may examine the d	rily affected by the filing of this partnership The debtor's representative, as specified in for the purpose of being examined under oat	case. The staff of the clerk of the bankruptcy cou Bankruptcy Rule 9001(5) is required to appear a th. Attendance by creditors at the meeting is welco ay properly come before the meeting. The meeting	art is not permitted to give legal advic at the meeting of creditors on the da med, but not required. At the meetin

PROOF OF CLAIM. Schedules of creditors have been or will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in this case. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the case or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. The place to file a proof of claim, either in person or by mail, is the office of the clerk of the bankruptcy court. Proof of claim forms are available in the clerk's office of any bankruptcy court.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The debtor will remain in possession of its property and will continue to operate any business unless a trustee is appointed.

For the Court:	Clerk of the Bankruptcy Court	 Date	-

Form 9

COMMITTEE NOTE

The title of Form 9 has been amended to conform to the headings used on Forms 9A - 9I. Alternate versions of Form 9E and Form 9F have been added for use by those courts that, prior to the time that the notice is mailed to creditors, fix the time for filing claims in a chapter 11 case.

United States Bankruptcy Court District of	PROOF OF CLAIM	
in re (Name of Debtor)	Case Number	
NOTE: This form should not be used to make a claim for an administrative the case. A "request" for payment of an administrative expense may be file	expense arising after the commencement of pursuant to 11 U.S.C. § 503.	
Name of Creditor (The person or other entity to whom the debtor owes money or property)	Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach	
Name and Address Where Notices Should be Sent	copy of statement giving particulars.	
	Check box if you have never received any notices from the bankruptcy court in this case.	THIS SPACE IS FOR COURT USE ONLY
Telephone No.	Check box if the address differs from the address on the envelope sent to you by the court.	CHAPTER OF BANKRUPTCY CODE UNDER WHICH CASE IS PROCEEDING: Chapter
ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:	Check here if this claim ☐ replaces a pre	eviously filed claim, dated:
1. BASIS FOR CLAIM		
☐ Goods sold☐ Services performed☐ Money loaned	☐ Retiree benefits as defined in 11 U.S.C. §☐ Wages, salaries, and compensations (Fill Your social security number	• •
☐ Personal injury/wrongful death ☐ Taxes	Unpaid compensations for services perform	
Other (Describe briefly)	(date)	(date)
2. DATE DEBT WAS INCURRED	3. IF COURT JUDGMENT, DATE OBTAINED:	
4 CLASSIFICATION OF CLAIM. Under the Bankruptcy Code all claims are claim. (2) Unsecured Priority, (3) Secured. It is possible for part of a claim to be CHECK THE APPROPRIATE BOX OR BOXES that best describe your claim.	in one category and part in another.	
SECURED CLAIM \$	UNSECURED PRIORITY CLAIM \$	
Attach evidence of perfection of security interest Brief Description of Collateral:	Specify the priority of the claim.	
☐ Real Estate ☐ Motor Vehicle ☐ Other (Describe briefly)	Wages, salarles, or commissions (up 90 days before filing of the bankrupt business, whichever is earlier—11 U	cy petition or cessation of the debtor's
Amount of arrearage and other charges at time case filed included in secured claim above, if any \$	☐ Contributions to an employee benefi	it planU.S.C. § 507(a)(4)
UNSECURED NONPRIORITY CLAIM \$	Up to \$900 of deposits toward purch services for personal, family, or house	
A claim is unsecured if there is no collateral or fien on property of the debtor securing the claim or to the extent that the value of such	☐ Taxes or penalties of governmental a	
property is less than the amount of the claim.	☐ Other—11 U.S.C. § 507(a)(2), (a)(5), (a)	(8)—(Circle applicable §)
5. TOTAL AMOUNT OF	<u>.</u>	
CLAIM AT TIME \$ \$ (Unsecured)	s (Priority)	
□ Check this box if claim includes charges in addition to the principal am		<u> </u>
6. CREDITS AND SETOFFS: The amount of all payments on this claim has b		
of making this proof of claim. In filling this claim, claimant has deducted		THIS SPACE IS FOR COURT USE ONLY
 SUPPORTING DOCUMENTS: <u>Attach copies of supporting documents</u>, such invoices, itemized statements of running accounts, contracts, court judg the documents are not available, explain. If the documents are volumino 	ments, or evidence of security interests. If	
8. TIME-STAMPED COPY: To receive an acknowledgement of the filing of you envelope and copy of this proof of claim.	ur claim, enclose a stamped, self-addressed	·
Date Sign and print the name and title, if any, o authorized to file this claim (attach copy o		

This form has been amended to request that the creditor state the chapter of the Code under which the case is proceeding. Providing this information will facilitate sorting and docketing of the claim by the clerk. The form also has been amended to include the priority afforded in § 507(a)(8) of the Code that was added by Pub. L. No. 101-647 (Crime Control Act of 1990). In addition, sections 4 and 5 of the form have been amended to clarify that only prepetition arrearages and charges are to be included in the amount of the claim.

Form 14. BALLOT FOR ACCEPTING OR REJECTING PLAN

[Caption as in Form 16A]

BALLOT FOR ACCEPTING OR REJECTING PLAN

Filed By
The plan referred to in this ballot can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless confirm the plan if the court finds that the plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of § 1129(b) of the Code. To have your vote count you must complete and return this ballot.
[If holder of general claim] The undersigned, a creditor of the above-named debtor in the unpaid principal amount of \$,
[If bondholder, debenture holder, or other debt security holder] The undersigned, the holder of [state unpaid
principal amount] \$of [describe security]of
the above-named debtor, with a stated maturity date of
applicable] registered in the name of
applicable] bearing serial number(s),
[If equity security holder] The undersigned, the holder of [state number] shares of
[describe type]stock of the above named debtor, represented
by Certificate(s) No, [or held in my/our brokerage Account No.
at [name of broker-dealer]],
[Check One Box]
[] Accepts
[] Rejects
the plan for the reorganization of the above-named debtor proposed by [name of proponent], which classifies this claim or interest under Class,
and [if more than one plan is to be voted on]
[] Accepts
[] Rejects
the plan for the reorganization of the above-named debtor proposed by [name of proponent], which classifies this claim or interest under Class

The form has been amended to provide for the specification of the class in which the claim or interest is classified under the plan.