TO: Honorable Alicemarie H. Stotler, Chair

Standing Committee on Rules of Practice

and Procedure

FROM: Honorable Paul Mannes, Chair

Advisory Committee on Bankruptcy Rules

DATE: December 14, 1994

RE: Report of the Advisory Committee on Bankruptcy Rules

Introduction

The Advisory Committee on Bankruptcy Rules met on September 22-23, 1994, in New York City. The Advisory Committee considered and approved several proposed amendments to the Bankruptcy Rules at the September meeting, but decided to delay presenting them to the Standing Committee with a request for publication until other proposed amendments are considered at subsequent meetings. It is anticipated that these proposed amendments will be included in a package of proposed amendments to be presented to the Standing Committee with a request for publication in July 1995. These proposed amendments are listed below under "Information Items."

On October 22, 1994, the Bankruptcy Reform Act of 1994 (Pub. L. 103-394, 108 Stat. 4106) was enacted. The Reform Act is lengthy and affects many aspects of bankruptcy law and procedure. With few exceptions, the amendments to the Bankruptcy Code and title 28 of the U.S. Code made by the Reform Act are effective in all bankruptcy cases commenced on or after the date of enactment. Several provisions of the Reform Act have caused certain Bankruptcy Rules and Official Forms to be inconsistent with the Bankruptcy Code and title 28. In addition, there are certain Rules and Forms which -- although not inconsistent with the statutory changes -- should be amended to better implement the new law.

In view of the enactment of the Bankruptcy Reform Act of 1994, the Chairman called a special meeting of the Subcommittee on Forms that was held on December 7, and a special meeting of the full Advisory Committee that was held on December 8-9, 1994, in Washington, D.C., to focus only on proposed amendments to the Rules and Forms designed to conform to, or implement, provisions of the Reform Act.

At the December 1994 meeting, the Advisory Committee approved amendments to the Official Forms designed to conform to the Reform Act. These proposals are listed below ("Action Items") and will be presented to the Standing Committee for approval at the January 1995 meeting. The Advisory Committee also approved three Suggested Interim Bankruptcy Rules, designed to implement certain provisions of the Reform Act, for dissemination to bankruptcy and district courts with a

recommendation for adoption as local rules pending the effective date of similar national Bankruptcy Rule amendments. The Advisory Committee also approved proposed amendments to the Bankruptcy Rules to conform to the Reform Act, but decided to consider these proposals further at its March 1995 meeting and to delay presenting these proposals to the Standing Committee with a request for publication until July 1995 (see "Information Items").

Two provisions of the new legislation directly affect the Bankruptcy Rules, but do not require any action by the Advisory Committee. Section 104(e) of the Reform Act has amended certain provisions of the Rules Enabling Act affecting Bankruptcy Rules, and section 114 has added a new subdivision (h) to Rule 7004 that requires, with certain exceptions, service by certified mail on insured depository institutions. These provisions are discussed in more detail below under "Information Items."

I. Action Items

- A Proposed Amendments to the Official Forms Submitted for Approval and Transmittal to the Judicial Conference for Its Consideration in March 1995.
 - 1. Synopsis of Proposed Amendments to the Official Forms
 - a. Official Form No. 1 (Voluntary Petition) is amended to provide a signature line for, and spaces for information relating to, a "bankruptcy petition preparer" (non-attorney who prepares a document for filing in a bankruptcy case for compensation). These amendments are designed to implement § 110 of the Code (added by § 308 of the 1994 Reform Act).

Form 1 also is amended to (1) require that a chapter 11 debtor indicate whether it is a "small business" as defined in § 101 of the Code and to provide a place for such a debtor to elect to be considered a small business under § 1121(e) (added by § 217 of the Reform Act); (2) require the debtor to represent that it is eligible for the relief requested; and (3) to clarify that the person signing a petition on behalf of a corporation or partnership is representing that he or she is authorized to file the petition.

b. Official Form No. 3 (Application and Order to Pay Filing Fee in Installments) is amended to

add a signature line for, and spaces for information relating to, a bankruptcy petition preparer. To correct an oversight, this form is amended further to add a signature line for an attorney who is required by Rule 9011 to sign it.

C. Official Form No. 6 (Schedules), Schedule E (Creditors Holding Unsecured Priority Claims), is amended (1) to list the new priority rights of creditors holding alimony, maintenance and support claims under § 507(a)(7), as amended by § 304(c) of the Reform Act; (2) to increase dollar limits on certain priorities in accordance with § 108 of the Reform Act and to include a note indicating that these limits are subject to future adjustment; and (3) to include in the "wages, salary and commissions" priority category the commissions owed to independent sales representatives in accordance with § 207 of the Reform Act.

In addition, Official Form No. 6 is amended to add a signature line for, and spaces for information relating to, a bankruptcy petition preparer.

- d. Official Form No. 7 (Statement of Financial Affairs) is amended to provide a signature line for, and spaces for information relating to, a bankruptcy petition preparer.
- e. Official Form No. 8 (Chapter 7 Individual Debtor's Statement of Intention) is amended to provide a signature line for, and spaces for information relating to, a bankruptcy petition preparer.
- f. Official Form No. 9 (Notice of Commencement of Case under the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates) includes eleven variations of notices, each one tailored to a certain situation (i.e., type of debtor, chapter of the Code, whether the estate has assets). Where appropriate, these forms are amended to provide notice of the new extended deadline for a governmental unit to file a claim under § 502(b)(9), as amended by §213 of the Reform Act. In addition, these notices are amended where appropriate to state that a proceeding regarding

nondischargeability of a property settlement obligation under § 523(a)(15) (as amended by § 304 of the Reform Act) must be commenced in the bankruptcy case in accordance with § 523(c) of the Code.

- g. Official Form No. 10 (Proof of Claim) is amended to (1) add a space for a creditor who is owed alimony, maintenance, or support to claim the new priority under § 507(a)(7) of the Code; (2) to conform to new dollar limits on certain priority claims and to include a note indicating that these limits are subject to future adjustment; and (3) to conform to the amended paragraph numbers in § 507(a) that were changed by the Reform Act.
- Official Form No. 16 (Captions) consists of h. three alternatives (Form 16A is the full caption, Form 16 B is the short form, and Form 16C is for adversary proceedings). Section 225 of the Reform Act added § 342(c) to the Code which requires that notices given by the debtor to creditors contain certain information, including the debtor's address and taxpayer identification (Social Security) number. The legislative history to the Reform Act indicates that Congress expects that this information will be included in the caption of notices given in a bankruptcy case. Accordingly, the following amendments are proposed: (1) Form 16A (full caption) is amended to add the debtor's address, (2) Form 16B (short form caption) is amended to include a note indicating that it may be used if § 342(c) of the Code is not applicable; (3) Form 16C is amended to indicate that it is to be used in a complaint in an adversary proceeding commenced by the debtor and to include the information required by § 342(c); and (4) a new Form 16D, which does not include all the information required by § 342(c), is added for use in a complaint in an adversary proceedings other than one filed by a debtor.
- i. Official Form No. 17 (Notice of Appeal to a District Court of Bankruptcy Appellate Panel from a Judgment or Other Final Order of a Bankruptcy Court), is amended to recognize the new right to appeal from an interlocutory order extending or reducing the period in

which only the debtor may file a chapter 11 plan under § 1121 of the Code, as amended by § 102 of the Reform Act. The form is also amended to give notice that, if a bankruptcy appellate panel is authorized to hear the appeal, each party has a right to have the appeal heard by the district court and that the appellant may exercise this right only by filing a separate statement of election at the time of the filing of the notice of appeal.

- j. Official Form No. 18 (Discharge of Debtor) is amended to include reference to § 523(a)(15) of the Code (property settlement obligations) as one of the types of debts that are discharged unless determined by the bankruptcy court to be nondischargeable.
- k. A new Official Form 19 (Certification and Signature of Non-Attorney Bankruptcy Petition Preparer) is added. This form is for use when a document is filed that does not already contain the required signature and information relating to a bankruptcy petition preparer.
- 2. Text of Proposed Amendments. The amendments to the Official Forms are set forth in Appendix A.
- 3. Request for Expedited Approval Without Publication for Comment.

In contrast to the Rules, the Official Bankruptcy Forms may be promulgated or amended by the Judicial Conference without approval of the Supreme Court or Congress. See Bankruptcy Rule 9009. Although proposed amendments to the Official Forms have been published for comment in the past -- and the Advisory Committee believes it is appropriate to continue that procedure in most situations -- there is no formal requirement that proposed amendments be published.

The Advisory Committee believes that the proposed amendments to the Official Forms are necessary to conform to the recent legislation, and that it is important that these amendments become effective as soon as possible. With respect to many of the proposed changes, rights of parties may be adversely affected if current forms continue to be used. For example, the Proof of

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Claim form lists categories of priorities under section 507(a) of the Code to facilitate the assertion of a priority claim. The current form does not include as an available priority the right of a former spouse or child to the new priority for alimony, maintenance and support obligations afforded under the Bankruptcy Reform Act of 1994. The omission of the new priority right could mislead former spouses into believing that such priority does not exist and could result in the inadvertent waiver of such rights. In addition, the Proof of Claim form and the Schedules contain specific monetary amounts with respect to other priority claims that are no longer applicable because priority limits have been increased.

The Advisory Committee recommends that the proposed amendments to the Official Forms be approved by the Standing Committee without publication for comment, and that they be presented to the Judicial Conference for its approval in March 1995.

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4. Request for Judicial Conference Resolution
Approving Future Amendments to the Official Forms
to Conform to Dollar Adjustments Under Section 104
of the Code.

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Section 104 of the Bankruptcy Code was a. amended by the Reform Act to provide that on April 1, 1998, and at each 3-year interval ending on April 1 thereafter, certain dollar amounts in the Code (including monetary limitations on priorities under § 507 of the Code) will be adjusted to the nearest \$25 to reflect the change in the Consumer Price Index for All Urban Consumers published by the Department of Labor. Not later than March 1 of the year in which dollar adjustments are made, the Judicial Conference must publish the adjusted amounts in the Federal Register. The dollar amounts relating to priorities under § 507(a) are included in Official Forms No. 6 (Schedules) and No. 10 (Proof) of Claim). Any delay in conforming these Official Forms to dollar adjustments will result in inaccurate and misleading forms that could adversely affect the rights of parties. In order to avoid any such delay -- and to avoid the necessity of obtaining Advisory Committee, Standing

Committee, and Judicial Conference approval of future amendments to the Official Forms conforming to adjusted dollar amounts -- the Advisory Committee recommends that the Standing Committee and the Judicial Conference, which prescribes the Official Forms, adopt an appropriate resolution that will result in the automatic amendment of the Official Forms to conform to future dollar adjustments under § 104 of the Code.

- B. Proposed Suggested Interim Bankruptcy Rules presented to the Standing Committee with a request for approval and authorization to distribute to district and bankruptcy courts.
 - 1. Background. In 1979, the Advisory Committee on Bankruptcy Rules formulated Suggested Interim Bankruptcy Rules and Forms for adoption as local court rules pending the promulgation of a new body of national Bankruptcy Rules and Official Forms to implement the new Bankruptcy Code (Title I of the Bankruptcy Reform Act of 1978). The interim rules served as model local rules until the new Rules and Forms became effective in 1983.

In 1987, the Advisory Committee again formulated Suggested Interim Bankruptcy Rules and Forms for adoption by local courts. The 1987 interim rules and forms were designed to implement Chapter 12 of the Code (Family Farmers) that was enacted as part of the Bankruptcy Judges, United States Trustees, and Family Farmer Bankruptcy Act of 1986. These interim rules -- which were sent to district and bankruptcy courts with an explanatory cover letter signed by the chairman of the Advisory Committee -- served as model chapter 12 rules until the national Bankruptcy Rules and Forms were amended in 1991.

At its December 1994 meeting, the Advisory Committee approved three Suggested Interim Bankruptcy Rules and recommended that they be sent to district and bankruptcy courts to serve as model rules designed to implement three aspects of the Bankruptcy Reform Act of 1994 (the election of chapter 11 trustees, small business chapter 11 cases, and jury trials). National rules governing these matters will not become effective until at least December 1997 in accordance with the usual Rules Enabling Act process.

- 2. Synopsis of Suggested Interim Bankruptcy Rules
 - Suggested Interim Rule 1 provides procedures for the election of a chapter 11 trustee. Before enactment of the Reform Act, creditors did not have the right to elect a trustee in a chapter 11 case. If the court ordered the appointment of a trustee, the United States trustee, in consultation with parties in interest, selected the person to be appointed. The Reform Act continues the same means of selecting a trustee, but also provides that, on request of a party in interest made within 30 days after the court orders the appointment of a trustee, the United States trustee shall convene a meeting of creditors for the purpose of electing a chapter 11 trustee. The Suggested Interim Rule provides procedures for requesting that the United States trustee convene a meeting to elect a trustee, as well as for giving notice of and conducting, the election. also governs the procedure for court approval of the appointment of the elected person.
 - b. Suggested Interim Rule 2 provides procedures to implement some of the Reform Act's provisions relating to small businesses in chapter 11 cases. The Reform Act provides that a "small business" (as defined in a new definition added to the Code) may elect to be considered a small business. If such an election is made, the debtor may solicit votes on a chapter 11 plan with a "conditionally approved" disclosure statement, subject to final approval of the disclosure statement at a hearing that may be combined with the hearing on confirmation. This Suggested Interim Rule provides procedures, including time limits, for making a small business election. It also provides procedures relating to conditional approval of the disclosure statement.
 - c. Suggested Interim Rule 3 provides procedures relating to jury trials. The Reform Act amended 28 USC \$ 157 to provide that a bankruptcy judge may conduct a jury trial if a party has a right to trial by jury, the district court designates the bankruptcy judge to conduct a jury trial, and the parties consent. Former Bankruptcy Rule 9015

governing jury trials was abrogated in 1987 because of the existing uncertainty regarding the right to jury trials in bankruptcy cases. Rules are needed governing all aspects of jury trials, including procedures for demanding trial by jury in the district court or the bankruptcy court, and for consenting to have the bankruptcy judge conduct the trial. This Suggested Interim Rule incorporates by reference several Civil Rules relating to jury trials, and also provides procedures relating to consent.

3. Text of Suggested Interim Bankruptcy Rules:

SUGGESTED INTERIM BANKRUPTCY RULES

Rule 1. Election of Trustee in a Chapter 11 Reorganization Case

- (a) REQUEST FOR AN ELECTION. A request to convene a meeting of creditors for the purpose of electing a trustee in a chapter 11 reorganization case shall be filed and transmitted to the United States trustee in accordance with Bankruptcy Rule 5005 within the time prescribed by § 1104(b) of the Code. Pending court approval of the person elected, a person appointed trustee under § 1104(d) shall serve as trustee.
- (b) MANNER OF ELECTION AND NOTICE. An election of a trustee under § 1104(b) of the Code shall be conducted in the manner provided in Bankruptcy Rules 2003(b)(3) and 2006. Notice of the meeting of creditors convened under § 1104(b) shall be given in the manner and within the time provided for notices under Bankruptcy Rule 2002(a). A proxy for the purpose of voting in the election may be solicited by a committee appointed under § 1102 of the Code and by any

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other party entitled to solicit a proxy under Bankruptcy Rule 2006.

(c) APPLICATION FOR APPROVAL OF APPOINTMENT AND RESOLUTION OF DISPUTES. If it is not necessary to resolve a dispute regarding the election of the trustee or if all disputes have been resolved by the court, the United States trustee shall promptly appoint the person elected to be trustee and file an application for approval of the appointment of the elected person under Bankruptcy Rule 2007.1(b), except that the application does not have to contain names of parties in interest with whom the United States trustee has consulted. If it is necessary to resolve a dispute regarding the election, the United States trustee shall promptly file a report informing the court of the dispute. If no motion for the resolution of the dispute is filed within 10 days after the date of the creditors' meeting called under § 1104(b), a person appointed by the United States trustee in accordance with § 1104(d) of the Code and approved in accordance with Bankruptcy Rule 2007.1(b) shall serve as trustee.

NOTE

This rule implements the amendments to § 1104 of the Code regarding the election of a trustee in a chapter 11 case. The requirement that creditors receive at least 20-days' notice of the meeting may be reduced to a shorter period under Bankruptcy Rule 9006(c)(1).

The procedures for reporting disputes to the court and the time limit for filing a motion to resolve any disputes derive from Bankruptcy Rule 2003(d). Because

the person elected must be "disinterested," the United States trustee must file an application for court approval of the elected person in accordance with Bankruptcy Rule 2007.1(b).

Rule 2. Small Business Chapter 11 Reorganization Cases

- (a) ELECTION TO BE CONSIDERED A SMALL BUSINESS IN A CHAPTER 11 REORGANIZATION CASE. In a chapter 11 reorganization case, a debtor that is a small business may elect to be considered a small business by filing a written statement of election no later than 60 days after the date of the order for relief or by a later date as the court, for cause, may fix.
 - (b) APPROVAL OF DISCLOSURE STATEMENT.

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- (1) <u>Conditional Approval</u>. If the debtor is a small business and has made a timely election to be considered a small business in a chapter 11 case, the court may, on application of the plan proponent, conditionally approve a disclosure statement filed in accordance with Bankruptcy Rule 3016. On or before conditional approval of the disclosure statement, the court shall
 - (a) fix a time within which the holders of claims and interests may accept or reject the plan;
 - (b) fix a time for filing objections to the disclosure statement;
 - (c) fix a date for the hearing on final

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approval of the disclosure statement to be held if a timely objection is filed; and (d) fix a date for the hearing on confirmation.

- (2) Application of Bankruptcy Rule 3017. If the disclosure statement is conditionally approved, Bankruptcy Rule 3017(a), (b), (c), and (e) do not apply. Conditional approval of the disclosure statement is considered approval of the disclosure statement for the purpose of applying Bankruptcy Rule 3017(d).
- (3) Objections and Hearing on Final Approval. Notice of the time fixed for filing objections and the hearing to consider final approval of the disclosure statement shall be given in accordance with Bankruptcy Rule 2002 and may be combined with notice of the hearing on confirmation of the plan. Objections to the disclosure statement shall be filed, transmitted to the United States trustee, and served on the debtor, the trustee, any committee appointed under the Code and any other entity designated by the court at any time before final approval of the disclosure statement or by an earlier date as the court may fix. If a timely objection to the disclosure statement is filed, the court shall hold a hearing to consider final approval before or combined with the hearing on confirmation of

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the plan.

NOTE

This rule is designed to implement §§ 1121(e) and 1125(f) that were added to the Code by the Bankruptcy Reform Act of 1994.

If the debtor is a small business and has elected under § 1121(e) to be considered a small business, § 1125(f) permits the court to conditionally approve a disclosure statement subject to final approval after notice and a hearing. If a disclosure statement is conditionally approved, and no timely objection to the disclosure statement is filed, it is not necessary for the court to hold a hearing on final approval.

Rule 3. Jury Trials

- (a) APPLICABILITY OF CERTAIN FEDERAL RULES OF CIVIL PROCEDURE. Rules 38, 39, and 47-51 F.R.Civ.P., and Rule 81(c) F.R.Civ.P. insofar as it applies to jury trials, apply in cases and proceedings, except that a demand made under Rule 38(b) F.R.Civ.P. shall be filed in accordance with Bankruptcy Rule 5005.
- (b) CONSENT TO HAVE TRIAL CONDUCTED BY BANKRUPTCY

 JUDGE. If the right to a jury trial applies, a timely

 demand has been filed under Rule 38(b) F.R.Civ.P., and the

 bankruptcy judge has been specially designated to conduct

 the jury trial, the parties may consent to have a jury trial

 conducted by a bankruptcy judge under 28 USC § 157(e) by

 jointly or separately filing a statement of consent no later

 than [insert period specified by local rule].

NOTE

This rule provides procedures relating to jury

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trials. This rule is not intended to expand or create any right to trial by jury where such right does not otherwise exist.

- C. Request for Authorization to Make Recommendations and to Otherwise Communicate with the National Bankruptcy Review Commission on Matters Relating to Bankruptcy Procedures.
 - 1. Title VI of the Bankruptcy Reform Act of 1994 established the National Bankruptcy Review Commission, comprised of 9 members to be appointed within 60 days after enactment of the Act. The duties of the Commission are:
 - a. To investigate and study issues and problems relating to the Bankruptcy Code;
 - b. To evaluate the advisability of proposals and current arrangements with respect to such issues and problems;
 - c. Within 2 years after it first meets, to prepare and submit to Congress, the Chief Justice, and the President a report of its findings and conclusions, together with its recommendations for such legislative or administrative action as it considers appropriate;
 - d. To solicit divergent views of all parties concerned with the operation of the bankruptcy system.
 - 2. It is likely that the Commission will study and consider procedural matters, and could make recommendations to amend the Code and Rules to deal with procedural issues. The Advisory Committee believes it would be beneficial to be able to communicate with the Commission -- on behalf of the Advisory Committee and not as a representative of the Standing Committee or the Judicial Conference -- to express views and to make recommendations on procedural matters from time to time during the two-year life of the Commission. The Advisory Committee requests authorization to make such recommendations and to otherwise communicate with the Commission.

II. Information Items

A. Status of Matters Under Consideration

- 1. Proposed amendments to Bankruptcy Rules 1006, 1007, 1019, 2002, 2015, 3002, 3016, 4004, 5005, 7004, 8008, and 9006, have been published for comment in September 1994. A public hearing on these proposals is scheduled for February 24, 1995, in Washington, D.C. The Advisory Committee will consider all comments at its March 1995 meeting in Louisiana.
- 2. Proposed amendments to Bankruptcy Rules 3017, 3018, 3021, and 9011, and a new Rule 8020 on sanctions for frivolous appeals, were approved (subject to further consideration of language) at the September 1994 meeting of the Advisory Committee. Presentation of these proposed amendments to the Standing Committee with a request for publication is expected in July 1995.
- 3. Proposed amendments to Bankruptcy Rules 2002, 2007.1, 3002, 8001, and 9035, and new Rules 1020 (election to be considered a small business in a chapter 11 case), 3017.1 (procedures relating to approval of a disclosure statement in a small business case), and 9015 (jury trials), were approved (subject to further consideration of language) by the Advisory Committee at its December 8-9, 1994, meeting. These proposed amendments are designed to conform the Rules to the Bankruptcy Reform Act of 1994. The Advisory Committee expects to present these proposed amendments to the Standing Committee with a request for publication in July 1995.

B. Other Matters.

The Three-Day Mail Rule. At its September 1994 meeting, the Advisory Committee considered the Standing Committee's request to consider amending the "3-day mail rule" to a "5-day mail rule" in Bankruptcy Rule 9006(f). The Advisory Committee recommends that the suggested change not be made at this time. First, the Advisory Committee is not aware of any problems regarding this rule and has no reason to believe that it is not working well. Second, local rules modeled after the 3-day mail rule -- such as a 3-day mail rule in the Southern District of New York -- would become inconsistent with a new 5-day mail rule in the

national rules, causing unnecessary complexity and confusion for lawyers. Third, changing rules regarding time periods could cause traps for lawyers who are unaware of the change. Finally, the Advisory Committee questions whether the speed of mail delivery at the end of 1997 (when an amendment would become effective) will warrant a 5-day mail rule rather than a 3-day rule.

- Director's Forms. Bankruptcy Rule 9009 authorizes the Director of the Administrative Office of the United States Courts to issue forms for use under the Code (other than the Official Forms). At the December 1994 meeting, in response to a request by the Administrative Office, the Advisory Committee reviewed and approved suggested amendments to several of these forms for the purpose of conforming to the Bankruptcy Reform Act of 1994.
- 3. Statutory Amendment to Rule 7004 Relating to Service on Insured Depository Institutions.

 Section 114 of the Reform Act has amended Bankruptcy Rule 7004. First, it inserted at the beginning of Rule 7004 (b) (which permits service by first class mail) the introductory phrase "Except as provided in subdivision (h)". Second, it added the following new subdivision (h):
 - "(h) Service of Process on an Insured
 Depository Institution Service on an
 insured depository institution (as defined in
 section 3 of the Federal Deposit Insurance
 Act) in a contested matter or adversary
 proceeding shall be made by certified mail
 addressed to an officer of the institution
 unless
 - (1) the institution has appeared by its attorney, in which case the attorney shall be served by first class mail;
 - (2) the court orders otherwise after service upon the institution by certified mail of notice of an application to permit service on the institution by first class mail sent to an officer of the institution designated by the institution; or
 - (3) the institution has waived in writing its entitlement to service by certified mail by designating an officer to receive service."

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4. Statutory Amendments to the Rules Enabling Act. Section 104(e) of the Reform Act amends 28 USC § 2073(a)(2), (d), and (e), by including reference to 28 USC § 2075 (Bankruptcy Rules). The effect of these amendments is to make the procedural requirements with respect to the Rules Enabling Act applicable to the Bankruptcy Rules. In addition, the Reform Act amends 28 USC § 2075 to conform the effective date of Bankruptcy Rule amendments to the effective date for the other bodies of federal rules (December 1). Prior to this amendment, Bankruptcy Rule amendments became effective on August 1.

Attachments:

- 1. Appendix A -- Proposed Amendments to the Official Forms.
- 2. Draft of minutes of Advisory Committee meeting of September 22-23, 1994.
- 3. Draft of minutes of Advisory Committee meeting of December 8-9, 1994.

APPENDIX A

PROPOSED AMENDMENTS TO OFFICIAL BANKRUPTCY FORMS

On some forms, the proposed amendments are handwritten on the existing (unrevised) form.

For other forms, "clean" versions incorporating the proposed amendments were available on 12/14/94. On these, the changes are indicated by hand-drawn circles or brackets, sometimes with the label "new" used for highlighting.

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FORM 1. VOLUNTARY PETITION

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Other:	nicipality		Chapter 9	☐ Chapter 11 ☐ Chapter 13 ☐ Chapter 12 ☐ Sec. 304—Case Ancillary to Foreign Proceeding
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A. TYPE OF BUSINESS (Check one box) ☐ Farming ☐ Transportation	•	1	D Filing fee to be pa signed application	and in installments. (Applicable to individuals only.) Must attact n for the court's consideration certifying that the debtor is except in installments. Rule 1006(b); see Official Form No. 3.
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, orange of the	District		Judge	
is eligible for and		FOR RELIEF		
Debtor requests relief in accordance with the chapter of	title II, United States Code, speci	fied in this petition.		_
	SIGN	ATURES	, , , , , , , , , , , , , , , , , , ,	
•		ORNEY		
ignature		Date		
INDIVIDUAL/JOINT DEBTO	PR(S)	CORPO	PRATE OR PARTNERSHIP DEBTO	DR .
t declare under penalty of perjury that the information	on provided in this petition is	1	f perjury that the information provide	
ue and correct.	•			
			en authorized to file to	his petition on
ignature of Debtor		<u> </u>		
		Signature of Authorized Indi	Moual	
ate	1	Print or Time Name of Auth		
		Print or Type Name of Author	orized individual	
gnature of Joint Debtor		Title of Individual Authorizan	by Debtor to File this Petition	
		The or individual Admon290	by Debtor to File this Petition	
ate		Date		
		If the debtor is	a coeporation filing attached and made part	under chapter
— EXHIBIT "A" (To	be completed if debtor ja a d	COLOGORO CONTRACTOR COLOGORO	Under chapter 11 \	
Exhibit "A" is attached and made a part of this potition	_ (MOVED AND INCO	PORATED ABOVE TO	MAKE ROOM FOR ADDE	BOX BELOW!
TO BE COMPLETED BY INDIV	DUAL CHAPTER 7 DEBTOR	WITH PRIMARILY CONSUME	R DEBTS (See P.L. 98-353 § 322)	1
I am aware that I may proceed under chapter 7, 11, or				
*	,		and such chapter, and	TO BE
If I am represented by an attorney, exhibit 'B' has been	completed.			MOVED
	•			LEFT
				SIGNATURE
nature of Debtor		Date		BOX FOR
				BANKRUPTCY
				PETITION
nature of Joint Debtor		Date		PREPARER TO BE
EXHIBIT "B" (To be comp	pleted by attorney for individu	ral chapter 7 debtor(s) with p	rimarily consumer debts.)	INSERTED.
the attorney for the debtor(s) named in the foregoing tunited States Code, and have explained the retief available.	petition declare that I have inform			1. 12, or 13 of title
		•	,	SEE
				SEPARATE
nature of Attorney		Date		SHEET.
-				1

Name of Debtor ___

CERTIFICATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

Printed or Typed Name of	bulk opicy remion reputer	
Social Security No.		
Address	Tel. No.	
		£.
	numbers of all other individuals who p	orepared or assisted in
reparing this document: more than one person p	numbers of all other individuals who property of all other individuals	•
reparing this document: more than one person p	repared this document, attach addition	•
reparing this document: more than one person p onforming to the appropr	repared this document, attach addition	•
reparing this document: f more than one person person person on the deproprime to t	repared this document, attach addition iate Official Form for each person.	•
Freparing this document: frequency	repared this document, attach addition iate Official Form for each person.	al signed sheets

Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

COMMITTEE NOTE

The form is amended to provide space for signing by a "bankruptcy petition preparer," as required under section 110 of the Code, which was added by the Bankruptcy Reform Act of 1994. In addition to signing, a bankruptcy petition preparer is required by section 110 to disclose the information requested. All signatories of Form 1 are requested to provide the clerk's office with a telephone number.

A chapter 11 debtor that qualifies as a "small business" under section 101 of the Code, as amended by the 1994 Act, may elect special, expedited treatment under amendments made to chapter 11 by the 1994 Act. The court may order that a creditors committee not be appointed in a small business case. Accordingly, the first page of the petition is amended to require a small business filing under chapter 11 to identify itself. The petition also is amended to offer a small business chapter 11 debtor an opportunity to exercise its right to elect to be considered a small business at the commencement of the case.

Several clarifying and technical amendments also have been made to indicate that a debtor is to check only one box with respect to "Type of Debtor" and "Nature of Debt," to clarify the intent that the individual signing on behalf of a corporation or partnership is authorized to file the petition, and to require a debtor to represent that it is eligible for relief under the chapter of title 11 specified in the petition.

Form	B:
12/9/	4

Form 3. APPLICATION AND ORDER TO PAY FILING FEE IN INSTALLMENTS

[Caption as in Form 16B]

	APPLICATION 7	TO PAY FILING FEE	S IN INSTALLMENTS	
In accordance with	Fed. R. Bankr. P. 1006, applicat	ion is made for permission to	pay the filing fee on the following terms:	
s	with the filing of the peti	ition, and the balance of		
\$	in installments, as	follows:	E CONTRACTOR OF THE CONTRACTOR	
A	on or before		444	
\$	on or before	一	· · · · · · · · · · · · · · · · · · ·	
\$	on or before		-	
\$	on or before			
attorney or any other perso	ble to pay the filing fee except in on for services in connection with roperty for services in connection	this case or in connection wit	that I have not paid any money or transferred a h any other pending bankruptcy case and that I see is paid in full.	any property to an will not make any
Date:	<u></u>	and the state of t	Applicant	_
				new
i.			Attorney for Applicant	
Printed or Typed Name of	Bankruptcy Petition Preparer		Social Security No.	
, <u></u>	rianchin true control de la Maria Control	•		n e
		i		"
Address				
Names and Social Security	numbers of all other individuals	who prepared or assisted in p	reparing this document:	9
If more than one person p	repared this document, attach ad	ditional signed sheets conform	ing to the appropriate Official Form for each p	erson.
XSignature of Bankruptcy	Patition Preparer		Date	
_		d the Endand Diller of Rondminton Proceeds	ure may result in fines or imprisonment or both. 11 U.S.C. § 110; 1	8 U.S.C. & 156.
A bankrupicy pennon preparers jum	are to comply with the provisions of time 11 and	ORDER		
IT IS ORDERED that the	debtor pay the filing fee in installmen	its on the terms set forth in the for	regoing application.	
IT IS FURTHER ORDER		full the debtor shall not pay, and 1	no person shall accept, any money for services in conne	ection with this case, and
•		В	Y THE COURT	
Date:		_	**************************************	
,			United States Bankruptcy Judge	

COMMITTEE NOTE

This form is a "document for filing" that may be prepared by a "bankruptcy petition preparer" as defined in 11 U.S.C. § 110, which was added to the Code by the Bankruptcy Reform Act of 1994; accordingly, a signature line is provided for such preparer. In addition to signing, a bankruptcy petition preparer is required by section 110 to disclose the information requested. A signature line for a debtor's attorney also is added, as required by Rule 9011.

/man	
line.	
American Control	BGE (Rev. 12/94)
lac.	
proces,	In Re Case No (if known)
in the second	
(T2000)	
-	SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
Contract Con	
	A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.
	If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditor, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H,""W","J", or "C" in the column labeled "Husband, Wife, Joint, or Community."
- Second	If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)
income.	Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.
· Land	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
Economics*	
and the second	TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
diam'	Extensions of credit in an involuntary case
Consistent	Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).
Biner	☐ Wages, salaries, and commissions
	Wages, salaries, and commissions, including relation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4000* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).
The state of the s	Contributions to employee benefit plans
	Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
(Certain farmers and fishermen
lan-	Claims of certain farmers and fishermen, up to \$4000* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).
-	Deposits by individuals
general.	Claims of individuals up to \$1,800* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

In Re	Case No
Debtor	(if known)
Alimony, Maintenance, or Support	
Claims of a spouse, former spouse, or child of the debtor for alim 507(a)(7).	nony, maintenance, or support, to the extent provided in 11 U.S.C.
Taxes and Certain Other Debts Owed to Governmental Units	
Taxes, customs duties, and penalties owing to federal, state, and loc	cal governmental units as set forth in 11 U.S.C. § 507(a)(8)
Commitments to Maintain the Capital of an Insured Depository	Institution
Claims based on commitments to the FDIC, RTC, Director of the Governors of the Federal Reserve System, or their predecessors or s	Office of Thrift Supervision, Comptroller of the Currency, or Board uccessors, to maintain the capital of an insured depository institution.
1 U.S.C. § 507 (a)(9)	
A	war the meter with money to cope commenced on or ofter the date
Amounts are subject to adjustment on April 1, 1998, and every three sadjustment.	years thereafter with respect to cases commenced on or after the date
t .	
·	
;	
continuation	sheets attached

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Form B6-Cont.	
(12/94)	
In re, Debtor	Case No. (If known)
DECLADATION CONCE	DAINC DEDTODIC CCHEDIII EC
DECLARATION CONCE	RNING DEBTOR'S SCHEDULES
DECLARATION UNDER PENAL	LTY OF PERJURY BY INDIVIDUAL DEBTOR
·	
I declare under penalty of perjury that I have read the foregoing	summary and schedules, consisting of
sheets, and that they are true and correct to the best of my knowledge	(Total shown on summary page plus 1.) see information, and belief.
shoots, and then they are that the control to the poor of they are morning	Бе, желинан, же остан
Date	Signature:
	Debtor -
Date	Signature:
	(Joint Debtor, if any)
	[If joint case, both spouses must sign.]

	ORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C with a copy of this document.	C. § 110, that I prepared this document for compensation, and that I have provided the debt
with a copy of this document.	•
Printed or Typed Name of Bankruptcy Petition Preparer	Social Security No.
Address	nau
Names and Social Security numbers of all other individuals who prepared	d or assisted in preparing this document
·	1
If more than one person prepared this document, attach additional signed	d sheets conforming to the appropriate Official Form for each person.
X	Date
,	
A bankruptcy petition preparer's failure to comply with the provisions of title 11 at 11 U.S.C. § 110; 18 U.S.C.§ 156.	and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both.

DECLARATION UNDER PENALTY OF PERJU	URY ON BEHALF OF A CORPORATION OR PARTNERSHIP
	ther officer or an authorized agent of the corporation or a member or an authorized age
of the partnership of the [a that I have read the foregoing summary and schedules, consisting of	corporation or partnership] named as debtor in this case, declare under penalty of perjustion sheets, and that they are ture are
correct to the best of my knowledge, information, and belief.	(Total shown on summary page plus 1.)
Date	Signature:
•	[Print or type name of individual signing on behalf of debtor.]
FAL Scaledon Library Control of the	
[An individual signing on behalf of a partnership or corporation must	n indicate position or relationship to debtor.

.

COMMITTEE NOTE

Schedule E - Creditors Holding Unsecured Priority Claims is amended to add the new seventh priority afforded to debts for alimony, maintenance, or support of a spouse, former spouse, or child of the debtor by the Bankruptcy Reform Act of 1994. Statutory references are amended to conform to the paragraph numbers of section 507(a) of the Code as renumbered by the 1994 Act. Schedule E also is amended to add commissions owed to certain independent sales representatives and to raise the maximum dollar amounts for certain priorities in accordance with amendments made by the 1994 Act to section 507(a) of the Code. The 1994 Act also amended section 104 of the Code to provide for future adjustment of the maximum dollar amounts specified in section 507(a) to be made by administrative action at three-year intervals to reflect changes in the consumer price index. Schedule E is amended to give notice that these dollar amounts are subject to change without formal amendment to the official form.

The Schedules are a "document for filing" that may be prepared by a "bankruptcy petition preparer" as defined in 11 U.S.C. § 110, which was added to the Code by the 1994 Act; accordingly, a signature line for such preparer is added. In addition to signing, a bankruptcy petition preparer is required by section 110 to disclose the information requested.

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Form 7 (Rev. 12/94)

FORM 7. STATEMENT OF FINANCIAL AFFAIRS

UNITED STATES BANKRUPTCY COURT

• • • • • • • • • • • • • • • • • • • •	DISTRI	CT OF	A CONTRACTOR OF THE CONTRACTOR
In re:(Name)		Case No.	(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs.

Questions 1 - 15 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 16 - 21. If the answer to any question is "None," or the question is not applicable, mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

This is a multi-page form. The only amendments are to the final, or signature, page. Accordingly, the body of the form is omitted here.

operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

none

SOURCE (if more than one)

and any attachments thereto and that they are	ad the answers contained in the foregoing statement of financial affairs e true and correct.
Date	Signature
	of Debtor
Date	Signature
	of Joint Debtor
	(if any)
	:
CERTIFICATION AND SIGNATURE OF NON-AT	TORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
Constitution that I am a handward natition preparer so defin	ned in 11 U.S.C. § 110, that I prepared this document for compensation, and that I
e provided the debtor with a copy of this document.	som mr. en entries & very must a brahusta and anonument en amblemental men anni a
•	
nted or Typed Name of Bankruptcy Petition Preparer	Social Security No.
	•
Iress	10.4
	ne
nes and Social Security numbers of all other individuals	who prepared or assisted in preparing this document:
nore than one person prepared this document, attach add	ditional signed sheets conforming to the appropriate Official Form for each person.
gnature of Bankruptcy Petition Preparer	Date
Similar of Danie aproy 1 of non-11-pine.	
	:
:	
inkruptcy petition preparer's failure to comply with the provisions	s of title II and the Federal Rules of Bankrutpcy Procedure may result in fines or imprisonment
oth. 11 U.S.C. \$ 110; 18 U.S.C. \$ 156.	I .
	1
completed on behalf of a partnership or corporation]	
•	answers contained in the foregoing statement of financial affairs and any attachments of my knowledge, information and belief.
I, declare under penalty of perjury that I have read the a thereto and that they are true and correct to the best of	answers contained in the foregoing statement of financial affairs and any attachments of my knowledge, information and belief. Signature
I. declare under penalty of perjury that I have read the	of my knowledge, information and belief.
I, declare under penalty of perjury that I have read the a thereto and that they are true and correct to the best of	of my knowledge, information and belief.

. .

COMMITTEE NOTE

This form is a "document for filing" that may be prepared by a "bankruptcy petition preparer" as defined in 11 U.S.C. § 110, which was added to the Code by the Bankruptcy Reform Act of 1994; accordingly, a signature line for such preparer is added. In addition to signing, a bankruptcy petition preparer is required by section 110 to disclose the information requested.

Form B8 11/94

Form 8. INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION

[Caption as in Form 16B]

of the estate.	filed a schedule of assets a	and habilitie	s which include	es consumer dedi	s secured by broberty
2. My intention with	respect to the property of	the estate w	hich secures th	ose consumer de	bts is as follows:
a. Property to Be					
Description of P			Creditor's name	D	
-	* •		Siedion a min	r	
L		-			
					•
3.					-
b. Property to Be redemption, or lien avoida	e Retained. [Check applicab nce.]	ble statement	of debtor's inte	Property is	reaffirmation, Lien will be avoided pursuant
Description			Debt will be reaffirmed	empt and will be redeemed	to § 522(f) and property will
of	Creditor's	Paritypt	pursuant to	pursuant to § 722	be claimed as exempt
property L	name		§ 524(c)	8 177	-
2		-			
3.					
4.	_				
5.					
	t \$ 501(0)(P) of the Penky	t Co.do		perform the abo	ve stated intention
3. I understand tha within 45 days of the filir within such 45-day period Date:	ng of this statement with the	e court, or v	requires that I within such add	litional time as th	ne court, for cause,
within 45 days of the filir within such 45-day period Date:	ng of this statement with the	e court, or v	Signature of	f Debtor	ne court, for cause,
within 45 days of the filir within such 45-day period Date: CERTIFICATION I certify that I am a bankri	ng of this statement with the	e court, or v	Signature of	f Debtor PREPARER (See	11 U.S.C. § 110)
within 45 days of the filir within such 45-day period Date: CERTIFICATION I certify that I am a bankra and that I have provided the	of this statement with the difference of the statement with the statement	NKRUPTCY	Signature of	Debtor PREPARER (See	11 U.S.C. § 110)
within 45 days of the filir within such 45-day period Date: CERTIFICATION I certify that I am a bankroand that I have provided the Printed or Typed Name of I	of this statement with the d fixes. OF NON-ATTORNEY BA uptcy petitioner preparer as dee debtor with a copy of this doc	NKRUPTCY	Signature of PETITION F.S.C. § 110, that	Debtor PREPARER (See	11 U.S.C. § 110)
within 45 days of the filir within such 45-day period Date: CERTIFICATION I certify that I am a bankrand that I have provided the Printed or Typed Name of I	of this statement with the dixes. OF NON-ATTORNEY BA uptcy petitioner preparer as deed debtor with a copy of this doc	NKRUPTCY ofined in 11 Ucument.	Signature of PETITION F. S.C. § 110, that cial Security No.	f Debtor PREPARER (See I prepared this doc	11 U.S.C. § 110)
within 45 days of the filir within such 45-day period Date: CERTIFICATION I certify that I am a bankra and that I have provided the Printed or Typed Name of I Address Names and Social Security I	of this statement with the difference of the statement with a copy of this document of the statement with a copy of this document of the statement with the difference of the statement with the statemen	NKRUPTCY efined in 11 Ucument. So	Signature of PETITION F. S.C. § 110, that cial Security No.	Debtor PREPARER (See I prepared this documents	11 U.S.C. § 110) sument for compensation

COMMITTEE NOTE

This form is a "document for filing" that may be prepared by a "bankruptcy petition preparer" as defined in 11 U.S.C. § 110, which was added to the Code by the Bankruptcy Reform Act of 1994; accordingly, a signature line for such preparer is added. In addition to signing, a bankruptcy petition preparer is required by section 110 to disclose the information requested.

	United State			
		District of		
NOTICE C	MEETING OF CRE	E UNDER CHAPTER 7 OF THE BADITORS, AND FIXING OF DATES Joint Debtor No Asset Case)	ANKRUPTCY CODE,	
In re (Name of Debtor)		Address of Debtor	Soc. Sec./Tax Id. Nos	
	•	Date Case Filed (or Converted)		
Name and Address of Atto	orney for Debtor	Name and Address of Trustee	Name and Address of Trustee	
	p		-	
	Telephone Number		Telephone Number	
☐ This is a converted cas	se originally filed under chapter	on (da	ate).	
	D. 20.0			
Desilies as File a Comple		CHARGE OF DEBTS		
	aint Objecting to Discharge of the De	ebtor or to Determine Dischargeability of C		
AT THIS TIME THERE APP FILE A PROOF OF CLAIM	aint Objecting to Discharge of the De PEAR TO BE NO ASSETS AVAILABLE UNTIL YOU RECEIVE NOTICE TO D	ebtor or to Determine Dischargeability of C FROM WHICH PAYMENT MAY BE MADE OSO.	TO UNSECURED CREDITORS. DO NO	
AT THIS TIME THERE APP FILE A PROOF OF CLAIM COMMENCEMENT OF CAS named above as the debtor, an including lists of the debtor's	pear to Discharge of the Department of the Discharge of the Department of the Discharge of the Department of	ebtor or to Determine Dischargeability of C FROM WHICH PAYMENT MAY BE MADE O SO. er 7 of the Bankruptcy Code has been filed in the will not receive notice of all documents filed in the exempt are available for inspection at the office.	TO UNSECURED CREDITORS. DO No his court by or against the person or perso this case. All documents filed with the cour e of the clerk of the bankruptcy court.	
AT THIS TIME THERE APFILE A PROOF OF CLAIM COMMENCEMENT OF CAM named above as the debtor, an including lists of the debtor's CREDITORS MAY NOT TAI granted certain protection ag- against the debtor to collect deductions. If unauthorized ac the debtor or the property of the	aint Objecting to Discharge of the Dependence of	ebtor or to Determine Dischargeability of C FROM WHICH PAYMENT MAY BE MADE O SO. er 7 of the Bankruptcy Code has been filed in the will not receive notice of all documents filed in the second of the	TO UNSECURED CREDITORS. DO Not his court by or against the person or person this case. All documents filed with the court of the clerk of the bankruptcy court. Ty. Under the Bankruptcy Code, the debtor to demand repayment, taking actifications, repossessions, or wallitor who is considering taking action again	
AT THIS TIME THERE APF FILE A PROOF OF CLAIM COMMENCEMENT OF CAS named above as the debtor, an including lists of the debtor's CREDITORS MAY NOT TAI granted certain protection agagainst the debtor to collect deductions. If unauthorized at the debtor or the property of the not permitted to give legal MEETING OF CREDITORS. above for the purpose of being trustee other than the one name	aint Objecting to Discharge of the Dependence of	ebtor or to Determine Dischargeability of C FROM WHICH PAYMENT MAY BE MADE O SO. er 7 of the Bankruptcy Code has been filed in the will not receive notice of all documents filed in the sexempt are available for inspection at the office yone to whom the debtor owes money or property obibited actions by creditors are contacting the perty of the debtor, and starting or continuing stor, the court may penalize that creditor. A credi-	this court by or against the person or person this case. All documents filed with the court of the clerk of the bankruptcy court. You Under the Bankruptcy Code, the debtor debtor to demand repayment, taking action foreclosure actions, repossessions, or waitor who is considering taking action again. The staff of the clerk of the bankruptcy controllers on the date and at the place set for ed. At the meeting, the creditors may elected as a may properly come before the meeting.	
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FORM B9C 6/90	United States B	ankruptcy Court	Case Number				
		District of	·				
NOTICE OF CO	MEETING OF CREDITOR	DER CHAPTER 7 OF THE BANK S. AND FIXING OF DATES t Debtor Asset Case)	RUPTCY CODE,				
In re (Name of Debtor)	· · · · · · · · · · · · · · · · · · ·	Address of Debtor	Soc. Sec./Tax Id. Nos.				
		Date Case Filed (or Converted)					
Name and Address of Attorney	for Debtor	Name and Address of Trustee	•				
	Telephone Number		Telephone Number				
☐ This is a converted case original	ginally filed under chapter on	(date).	<u>L </u>				
		CLAIMS - A PROOF OF CL	AIM				
	than goveenmental units:		vcenmental units:				
		N OF MEETING OF CREDITORS	-				
	DISCHARO	E OF DEBTS	,				
Deadline to File a Complaint O	bjecting to Discharge of the Debtor or	to Determine Dischargeability of Certa	ain Types of Debts:				
named above as the debtor, and an or including lists of the debtor's prope	rder for relief has been entered. You will not rity, debts, and property claimed as exempt	the Bankruptcy Code has been filed in this correceive notice of all documents filed in this care available for inspection at the office of	ase. All documents filed with the court, the clerk of the bankruptcy court.				
granted certain protection against of against the debtor to collect money	reditors. Common examples of prohibited y owed to creditors or to take property of are taken by a creditor against a debtor, the tor should review § 362 of the Bankruptcy C	whom the debtor owes money or property. Use actions by creditors are contacting the debt the debtor, and starting or continuing forecourt may penalize that creditor. A creditor to ode and may wish to seek legal advice. The	or to demand repayment, taking action closure actions, repossessions, or wage who is considering taking action against				
MEETING OF CREDITORS. The dabove for the purpose of being example that the one named above	lebtor (both husband and wife in a joint case) nined under oath. Attendance by creditors at the elect a committee of creditors, examine the	is required to appear at the meeting of credit the meeting is welcomed, but not required. A ne debtor, and transact such other business as meeting, without further written notice to	at the meeting, the creditors may elect a may properly come before the meeting.				
The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to creditors. LIQUIDATION OF THE DEBTOR'S PROPERTY. The trustee will collect the debtor's property and turn any that is not exempt into money. If the trustee can collect enough money and property from the debtor, creditors may be paid some or all of the debts owed to them.							
EXEMPT PROPERTY. Under state and federal law, the debtor is permitted to keep certain money or property as exempt. If a creditor believes that an exemption of money or property is not authorized by law, the creditor may file an objection. An objection must be filed not later than 30 days after the conclusion of the meeting of creditors.							
Creditors whose claims against the c should not receive any discharge of the Bankruptcy Code, timely actio considering taking such action may	debtor are discharged may never take action a debts under § 727 of the Bankruptcy Code on n must be taken in the bankruptcy court by wish to seek legal advice.	arge means that certain debts are made uner gainst the debtor to collect the discharged de that a debt owed to the creditor is not dischar the deadline set forth above in the box la	tots. It a creditor believes that the deport ingeable under § 523(a)(2), (4), or (6) of beled "Discharge of Debts." Creditors				
above in the box labeled "Filing Cl	erwise provided by law, in order to share in a aims." The place to file the proof of claim, early's office of any bankruptey court.	ny payment from the estate, a creditor must either in person or by mail, is the office of the	e clerk of the bankruptcy court. Proof of				
Address of the Clerk of the Ba	nkruptcy Court	For the Court:					
		Clerk of the Bar	nkruptcy Court				
		- Da	se .				

	Annea?	FORM B9D Unite	Case Number						
	linear .	————— District of							
		NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 7 OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES (Corporation/Partnership Asset Case)							
	- ' -	In re (Name of Debtor)		Address of Debtor	Soc. Sec./Tax ld Nos.				
				Date Case Filed (or Converted)					
	rance.	Corporation Partnership							
,		Name and Address of Attorney for Debtor Name and Address of Trustee							
	, personal	-	Telephone Number		Telephone Number				
		This is a converted case originally filed u	under chapter on	(date)					
	DEADLINE TO FILE A FILING CLAIMS PROOF OF CLAIM For creditors other than governmental units: For governmental units:								
DATE, TIME, AND LOCATION OF MEETING OF CREDITORS									
	Particular Control of the Control of	COMMENCEMENT OF CASE. A petition for liquidation under chapter 7 of the Bankruptcy Code has been filed in this court by or against the debtor named above, and an order for relief has been entered. You will not receive notice of all documents filed in this case. All documents filed with the court, including lists of the debtor's property and debts, are available for inspection at the office of the clerk of the bankruptcy court. CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take property of the debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the court may penalize that creditor. A creditor who is considering taking action against the debtor or the property of the debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. If the debtor is a partnership, remedies otherwise available against general partners are not necessarily affected by the commencement of this partnership case. The staff of the clerk of the bankruptcy court is not permitted to give legal advice.							
	Contract of the Contract of th	MEETING OF CREDITORS. The debtor's representative, as specified in Bankruptcy Rule 9001(5), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may elect a trustee other than the one named above, elect a committee of creditors, examine the debtor, and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.							
	-	LIQUIDATION OF THE DEBTOR'S PROPERTY. The trustee will collect the debtor's property, if any, and turn it into money. If the trustee can collect enough money and property from the debtor, creditors may be paid some or all of the debts owed to them. PROOF OF CLAIM. Except as otherwise provided by law, in order to share in any payment from the estate, a creditor must file a proof of claim by the date set forth above in the box labeled "Filing Claims." The place to file the proof of claim, either in person or by mail, is the office of the clerk of the bankruptcy court. Proof of claim forms are available in the clerk's office of any bankruptcy court.							
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		Address of the Clerk of the Bankruptcy Cour	rt.	For the Court:					
	T.			Clerk of the Bankruptcy	Court				
				Date	-				
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FORM B9E 6/90	United States Ba	inkruptcy Court	Case Number	
_	Di	strict of		
NOTICE OF COM	MENCEMENT OF CASE UNDE MEETING OF CREDITORS		RUPTCY CODE,	
In re (Name of Debtor)		Address of Debtor	Soc. Sec./Tax Id. Nos.	
•		Date Case Filed (or Converted)		
Name and Address of Attorney for	or Debtor	Name and Address of Trustee		
	Telephone Number		Telephone Number	
☐ This is a converted case origi	nally filed under chapter on _	(date).		
		OF MEETING OF CREDITORS		
	,		`	
	DISCHARG	E OF DEBTS		
	n a company of Canada	Times of Dobtes		
COLO (EVICE) (ENTE OF CASE A -	Determine Dischargeability of Certain etition for reorganization under chapter 11 of	the Bankmintov Code has been filed in this	court by or against the person or persons	
named above as the debtor, and an order for reliet has been entered. You will not receive notice of an documents the different including lists of the debtor's property, debts, and property claimed as exempt are available for inspection at the office of the clerk of the bankruptcy court. CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take property of the debtor, and starting or continuing foreclosure actions, repossessions or wage deductions. If unauthorized actions are taken by a creditor against a debtor, the court may penalize that creditor. A creditor who is considering taking action against the debtor or the property of the debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the clerk of the bankruptcy court is not permitted to give legal advice. MEETING OF CREDITORS. The debtor (both husband and wife in a joint case) is required to appear at the meeting of creditors on the date and at the place set forth				
above for the purpose of being examined under oath. Attendance by creating a the debtor and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to creditors. EXEMPT PROPERTY. Under state and federal law, the debtor is permitted to keep certain money or property as exempt. If a creditor believes that an exemption of money or property is not authorized by law, the creditor may file an objection. An objection must be filed not later than 30 days after the conclusion of the meeting of				
creditors.	dischage of debts & dischage	ree means that certain debts are made uper	nforceable against the debtor personally.	
DISCHARGE OF DEBTS. The debtor may seek a discharge of debts. A discharge means that certain debts are made unenforceable against the debtor personally. Creditors whose claims against the debtor are discharged may never take action against the debtor to collect the discharged debts. If a creditor believes that the debtor should not receive a discharge under § 1141(d)(3)(C) of the Bankruptcy Code, timely action must be taken in the bankruptcy court in accordance with Bankruptcy Rule 4004(a). If a creditor believes that a debt owed to the creditor is not dischargeable under § 523(a)(2), (4), or (6) of the Bankruptcy Code, timely action must be taken in the bankruptcy court by the deadline set forth above in the box labeled "Discharge of Debts." Creditors considering taking such action may wish to seek legal				
advice. PROOF OF CLAIM. Schedules of creditors have been or will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in this case. Creditors whose claims are not scheduled or who claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the case or share in any distribution must file their proofs claim. A creditor who desires to rely on the schedules of creditors has the responsibility for determining that the claim is listed accurately. If the court sets a deadling for filing a proof of claim, you will be notified. The place to file a proof of claim, either in person or by mail, is the office of the clerk of the bankruptcy court. Proof claim forms are available in the clerk's office of any bankruptcy court.				
PURPOSE OF CHAPTER 11 FILIN	G. Chapter 11 of the Bankruptcy Code enab g. Creditors will be given notice concerning remain in possession of its property and wi			
Address of the Clerk of the Bar	akruptcy Court	For the Court:	•	
		Clerk of the Bo	ankruptcy Court	
		De	ate	
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	United States I	Bankruptcy Court	Case Number
1	Dis	strict of	
	MEETING OF CREDITO	DER CHAPTER 11 OF THE BAI RS, AND FIXING OF DATES Joint Debtor Case)	NKRUPTCY CODE,
n re (Name of Debtor)		Address of Debtor	Soc. Sec./Tax Id. Nos
			•
		Date Filed (or Converted)	
Addressee:		Address of the Clerk of the Bankrupicy Co	burt
	i de la companya de		•
•	υ·. ··	'e., .h	<i>:</i>
Name and Address of Attorney for Debtor		Name and Address of Trustee	-
	Telephone Number		Telephone Number
This is a converted case originally filed under			
	ETOFILE A FILIN	GCLAIMS PROOF OF CLA	aM _e
or creditors other than govern	imputed units: Lorditors	will be notified. "]	For governmental units:
D	ATE, TIME, AND LOCATION	M OF MEETING OF CREDITORS	
	TILD, TIME, THE DOOR IN	on of Meeting of Creditors	
		on of Meeting of Creditors	
		GE OF DEBTS	
	DISCHAR		bility of Certain Types of Debts.
COMMENCEMENT OF CASE. A petiti persons named above as the debtor, and	DISCHAF is the Deadlin ion for reorganization under chapte an order for relief has been entered	GE OF DEBTS the to File a Complaint to Determine Dischargeal r 11 of the Bankruptcy Code has been filed in You will not receive notice of all documents	n this court by or against the person of
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FORM B9G United State	tes Bankruptcy Cour	case Number			
	District of				
NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 12 OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES (Individual or Joint Debtor Family Farmer)					
In re (Name of Debtor)	Address of Debtor	Soc. Sec./Tax Id. Nos.			
	Date Case Filed (or Converted)				
Name and Address of Attorney for Debtor	Name and Address of Trustee				
	i, 45,	:			
Telephone Number		Telephone Number			
☐ This is a converted case originally filed under chapter _					
DEADLINE TO FILE A	TIEITO CEAUNO.	1			
Date Time and		or governmental units:			
DATE, TIME, AND L	OCATION OF MEETING OF CREDITOR				
FILING OF PLAN AND DATE, TIME, AND The debtor has filed a plan. The plan or a summary of the debtor has filed a plan.	he plan is enclosed. Hearing on confirmation w	TRMATION OF PLAN			
☐ The debtor has filed a plan. The plan or a summary of t☐ A plan has not been filed as of this date. Creditors will	the plan and notice of the confirmation hearing	will be sent separately.			
DI	SCHARGE OF DEBTS	irmation of the plan.			
Deadline to File a Complaint to Determine Dischargeability		51444			
COMMENCEMENT OF CASE. A family farmer's debt adjustment case under chapter 12 of the Bankruptcy Code has been filed in this court by the family farmer named above as the debtor, and an order for relief has been entered. You will not receive notice of all documents filed in this case. All documents filed with the court, including lists of the debtor's property and debts are available for inspection at the office of the clerk of the bankruptcy court. CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take property of the debtor, and starting or coprincing foreclosure actions, repossessions, or wage deductions. Some protection is also given to certain codebtors of consumer debts. If unauthorized actions are taken by a creditor against a debtor, or a protected codebtor, the court may penalize that creditor. A creditor who is considering taking action against the debtor or the property of the debtor, or any codebtor, should review §§ 362 and 1201 of the Bankruptcy Code and may wish to seek legal advice. The staff of the clerk of the bankruptcy court is not permitted to give legal advice. MEETING OF CREDITORS. The debtor (both husband and wife in a joint case) is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is released, but not required. At the meeting, the creditors may examine the debtor and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to creditors. EXEMPT PROPERTY. Under state and federal law, the debtor is permitted to keep certain mon					
owed to the creditor is not dischargeable under § 523(a)(2), (4), or (6) of the Bankruptcy Code, timely action must be taken in the bankruptcy court by the deadline set forth above in the box labeled "Discharge of Debts." Creditors considering taking such action may wish to seek legal advice. PROOF OF CLAIM. Except as otherwise provided by law, in order to share in any payment from the estate, a creditor must file a proof of claim by the date set forth above in the box labeled "Filing Claims." The place to file the proof of claim, either in person or by mail, is the office of the clerk of the bankruptcy court. Proof of claim forms are available in the clerk's office of any bankruptcy court.					
PURPOSE OF A CHAPTER 12 FILING. Chapter 12 of the Bankruptcy Code enables family farmers to reorganize pursuant to a plan. A plan is not effective unless approved by the bankruptcy court at a confirmation hearing. Creditors will be given notice in the event the case is dismissed or converted to another chapter of the Bankruptcy Code.					
Address of the Clerk of the Bankruptcy Court	For the Court:	· · · · · · · · · · · · · · · · · · ·			
	Clerk of the Bankruptcy Court				
Date					

FORM B9H			
6/92 Uni		ankruptcy Court	Case Number
	CEMENT OF CASE UN MEETING OF CREDITO	DER CHAPTER 12 OF THE BANK RS, AND FIXING OF DATES ership Family Farmer)	RUPTCY CODE,
In re (Name of Debtor)	,	Address of Debtor	Soc. Sec./Tax Id. Nos
	•	Date Case Filed (or Converted)	
Name and Address of Attorney for Debtor	Corporation	Partnership Name and Address of Trustee	
name and reduced or Automot, for Bester		Name and Address of Hustee	:
	Telephone Number	<u> </u>	Telephone Number
This a converted case originally filed		(date)	
De HOLIN Deadling to file a proof of claim: FOR C	reditors other than a	CLAIMS-PROOF OF CLAIM goveenmental unit: For	governmental units:
		OF MEETING OF CREDITORS	
FILING OF PLAN AND I	DATE, TIME, AND LOCA	TION OF HEARING ON CONFIRM	MATION OF PLAN
FILING OF PLAN AND DATE, TIME, AND LOCATION OF HEARING ON CONFIRMATION OF PLAN The debtor has filed a plan. The plan or a summary of the plan is enclosed. Hearing on confirmation will be held:			
(Date)	(Time)	notice of the confirmation hearing will be se	(Location)
(Date) The debtor has filed a plan. The pla	(Time) (Time) n or a summary of the plan and		(Location)
☐ The debtor has filed a plan. The pla☐ The debtor has not filed a plan as of	(Time) n or a summary of the plan and this date. Creditors will be given DISCHARG	notice of the confirmation hearing will be se separate notice of the hearing on confirma E OF DEBTS	(Location)
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The debtor has filed a plan. The plate of the debtor has not filed a plan as of the debtor has not filed a plan as of the debtor has not filed a plan as of the debtor has not filed a plan as of the debtor has not filed a plan as of the debtor of the debtor of the debtor has not provided in the court, including court. CREDITORS MAY NOT TAKE CERTAIN at the debtor is granted certain protection a repayment, taking action against the debtor actions or repossessions. Some protect against a debtor or a protected codebtor property of the debtor, or a codebtor, shartnership, remedies otherwise available of the clerk of the bankruptcy court is not the date and at the place set forth above required. At the meeting, the creditors meeting may be continued or adjourned for DISCHARGE OF DEBTS. The debtor meeting may be continued or adjourned for the bankruptcy court by the deadline set seek legal advice. PROOF OF CLAIM. Except as otherwise date set forth above in the box labeled the bankruptcy court. Proof of Claim forms a purpose of the Bankruptcy unless approved by the bankruptcy court. Proof of Claim forms a purpose of the Bankruptcy of t	n or a summary of the plan and this date. Creditors will be given DISCHARC mine Dischargeability of Certa armer's debt adjustment case user, and an order for relief has be lists of the debtor's property and ACTIONS. A creditor is anyon against creditors. Common exa or to collect money owed force into n is also given to certain courful review §§ 362 and 1201 courful review examine the debtor and transfer of the purpose of being examinate to give legal advice. In the purpose of debtor and transfer to the debtor are discharge able under forth above in the box fabeled provided by law, in order to shifted the available in the clerk's office of the provided by law, in order to shifted available in the clerk's office of the provided by law, in order to shifted available in the clerk's office of the provided by law, in order to shifted available in the clerk's office of the provided by law, in order to shifted available in the clerk's office of the provided by law, in order to shifted available in the clerk's office of the provided by law, and order to shifted available in the clerk's office of the provided by law, and order to shifted available in the clerk's office of the provided by law, and order to shifted available in the clerk's office of the provided by law, and order to shifted available in the clerk's office of the provided by law, and order to shifted available in the clerk's office of the provided by law, and order to shifted available in the clerk's office of the provided by law, and order to shifted available in the clerk's office of the provided by law, and order to shifted available in the clerk's office of the provided by law, and order to shifted available in the cle	separate notice of the hearing will be see separate notice of the hearing on confirmation to the property of the Bankruptcy Code en entered. You will not receive notice of did debts, are available for inspection at the eto whom the debtor owes money or propingles of prohibited actions by creditors are debtors of consumer debts. If unauthorizateditor, A creditor who is considering tall the Bankruptcy Code and may wish to senecessarily affected by the commencement of the Bankruptcy Rule 9001(5), is required to a ned under oath. Attendance by creditors and under oath. Attendance by creditors and under oath. Attendance by creditors are eneeting, without further written notice to \$523(a)(2), (4) or (6) of the Bankruptcy of Discharge of Debts. Creditors considering tall the proof of claim, either in person or by fany bankruptcy court. Code enables family farmers to reorganize earing. Creditors will be given notice in	contained the plan. The parameter of the plan. The parameter of the plan. The parameter of the plan of the plan of the plan. The parameter of the plan of the

FORM B91					
United States	Bankruptcy Cour	t Case Number			
	District of				
NOTICE OF COMMENCEMENT OF CASE MEETING OF CRED	UNDER CHAPTER 13 OF THE BAN ITORS, AND FIXING OF DATES	KRUPTCY CODE,			
In re (Name of Debtor)	Address of Debtor	Soc. Sec./Tax Id. Nos.			
	Date Case Filed (or Converted)				
Name and Address of Attorney for Debtor	Name and Address of Trustee				
•		•			
Telephone Number		Telephone Number			
☐ This is a converted case originally filed under chapter					
DEADLINE TO FILE A	DIG OF THE BOOK OF CLOSE	9			
Deadline to file a proof of claim. For creditors other than go	ucenmental units: For gov	eenmental units:			
DATE, TIME, AND LOCA	TION OF MEETING OF CREDITORS				
FILING OF PLAN AND DATE, TIME, AND LO The debtor has filed a plan. The plan or a summary of the plan	in is enclosed. Hearing on confirmation will	L . L . 1			
☐ The debtor has filed a plan. The plan or a summary of the pla☐ The debtor has not filed a plan as of this date. Creditors will the	n and notine of the new Francisco Leavis	(Location)			
COMMENCEMENT OF CASE. An individual's debt adjustment case under named above, and an order for relief has been entered. You will not receive lists of the debtor's property and debts, are available for inspection at the	er chapter 13 of the Bankruptcy Code has been file				
CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyocertain protection against creditors. Common examples of prohibited action debtor to collect money owed to creditors or to take property of the debtor, protection is also given to certain codebtors of consumer debts. If manufacing	CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the debtor to demand repayment, taking action against the protection is also given to certain codebtors of consumer debts. If unauthorized actions are taken by a creditor against a debtor, or a protected codebtor, the court may				
MEETING OF CREDITORS. The debtor (both husband and wife in a joint of above in the box labeled "Date, Time, and Location of Meeting of Creditors welcome, but not required. At the meeting, the creditors may examine the meeting may be continued or adjourned from time to time by notice at the	case) is required to appear at the meeting of creditors for the purpose of being examined under oath. A	ors on the date and at the place set forth tendance by creditors at the meeting is			
PROOF OF CLAIM. Except as otherwise provided by law, in order to share above in the box labeled "Filing Claims." The place to file the proof of claim forms are available in the clerk's office of any bankruptcy court.	meeting, widout future written notice to credit	ors.			
PURPOSE OF A CHAPTER 13 FILING. Chapter 13 of the Bankruptcy Code is designed to enable a debtor to pay debts in full or in part over a period of time dismissed or converted to another chapter of the Bankruptcy Code.					
Address of the Clark of the Beatmanner.					
Address of the Clerk of the Bankruptcy Court	For the Court:				
	Clerk of the Bank	rupicy Court			
	Date				
-	1				

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The form is amended to provide notice of the claims filing period provided to "a governmental unit" by section 502(b)(9) of the Code as amended by the Bankruptcy Reform Act of 1994. A court that routinely sets a deadline for filing proofs of claim at the outset of chapter 11 cases and, accordingly, uses Form 9E(Alt.) or Form 9F(Alt.) retains the option in any case in which no deadlines actually are set to substitute a message stating that creditors will be notified if the court fixes a deadline.

The form also is amended to add, in the paragraph labeled "Discharge of Debts," a reference to dischargeability actions under section 523(a)(15) of the Code, which was added by the 1994 Act.

B10 (Official Form 10) (Rev. 12/92) United States Bankruptcy Court PROOF OF CLAIM _ District of _ In re (Name of Debtor) Case Number NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Name of Creditor Check box if you are aware that (The person or other entity to whom the debtor owes money or property) anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. Name and Address Where Notices Should be Sent ☐ Check box if you have never received any notices from the bankruptcy court in this case. ☐ Check box if the address differs from the address on the envelope sent to you by the court. THIS SPACE IS FOR Telephone No. **COURT USE ONLY** ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: Check here if this claim replaces amends a previously filed claim, dated: __ 1. BASIS FOR CLAIM □ Goods sold ☐ Retiree benefits as defined in 11 U.S.C. § 1114(a) ☐ Services performed ☐ Wages, salaries, and compensation (Fill out below) Money loaned Your social security number _ □ Personal injury/wrongful death Unpaid compensation for services performed □ Taxes (date) (date) □ Other (Describe briefly) 2. DATE DEBT WAS INCURRED 3. IF COURT JUDGMENT, DATE OBTAINED: 4. CLASSIFICATION OF CLAIM. Under the Bankruptcy Code all claims are classified as one or more of the following: (1) Unsecured nonpriority, (2) Unsecured Priority, (3) Secured. It is possible for part of a claim to be in one category and part in another. CHECK THE APPROPRIATE BOX OR BOXES that best describe your claim and STATE THE AMOUNT OF THE CLAIM AT TIME CASE FILED. ☐ UNSECURED PRIORITY CLAIM \$_ SECURED CLAIM \$ Attach evidence of perfection of security interest Specify the priority of the claim. Brief Description of Collateral: #4000* ☐ Motor Vehicle Other (Describe briefly) □ Wages, salaries, or commissions (up to \$2000), earned not more than 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier-11 U.S.C. § 507(a)(3) Amount of arrearage and other charges at time case filed included in secured ☐ Contributions to an employee benefit plan—11 U.S.C. § 507(a)(4)
☐ Up to \$\frac{\partial 0}{\partial 0} \text{ of deposits toward purchase, lease, or rental of property or claim above, if any \$ ☐ UNSECURED NONPRIORITY CLAIM \$ services for personal, family, or household use-11 U.S.C. § 507(a)(6) A claim is unsecured if there is no collateral or lien on property of the Taxes or penalties of governmental units-11 U.S.C. § 507(a) debtor securing the claim or to the extent that the value of such property is less than the amount of the claim. Other-Specify applicable paragraph of 11 U.S.C. § 507(a)

(See below for text) 5. . TOTAL AMOUNT OF CLAIM AT TIME CASE FILED (Unsecured) (Securet) (Priority) (Total) Check this box if claim includes charges in addition to the principal amount of the claim. Attach itemized statement of all additional charges.

6. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.

SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, or evidence of security interests the documents are not available, expiain. If the documents are voluminous, attach a summary,

8. TIME-STAMPED COPY: To receive an acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any)

Text to followix: Amounts are subject to adjustment on 41:198 and every 3 years thereafter with Respect to cases commenced on or after the date of adjustment.

THIS SPACE IS FOR COURT USE ONLY

of Alimony, maintenance, or support owed to a spouse, former spouse, or child— 11 U.S.C. \$ 50763(7)

The form is amended to add the seventh priority granted by the Bankruptcy Reform Act of 1994 to debts for alimony, maintenance, or support of a spouse, former spouse, or child of the debtor. The form also amends the Code reference to the priority afforded to tax debts and the dollar maximums for the priorities granted to wages and customer deposits in conformity with amendments made by the 1994 Act to section 507(a) of the Code. The 1994 Act also amended section 104 of the Code to provide for future adjustment of the dollar amounts specified in section 507(a) to be made by administrative action at three year intervals to reflect changes in the consumer price index. The form is amended to include notice that these dollar amounts are subject to change without formal amendment to the official form.

Form B16A 11/94

Form 16A. CAPTION (FULL)

UNITEL	UNITED STATES BANKRUPTCY COURTDISTRICT OF		
	Set forth here all names including married, naiden, and trade names used by debtor within		
·	Debtor) Case No	
Address)	
) Chapter	
Social Security No(s) Employer's Tax Identification No	and all (s). [if any])	

[Designation of Character of Paper]

COMMITTEE NOTE

The form is amended to provide for the debtor's address to appear in the caption in furtherance of the duty of the debtor to include this information on every notice given by the debtor. The Bankruptcy Reform Act of 1994 amended section 342(c) of the Code to add this requirement.

FORM 16B. CAPTION (SHORT TITLE)

		·			
128-	1	71 TTC C	C 2/2/-1 2) new
ΙΜαν	pe usea it	11 U.S.C.	Q 342(C) L	s not applicable)	
17			0	· ·····	
				the second secon	

-	UNITED STATES BANKRUPTCY COURT DISTRICT OF		
		•	
In re	Debtor		
	2000	Case No.	,
		Chapter	

[Designation of Character of Paper]

COMMITTEE NOTE

The title of this form is amended to specify that it can be used when section 342(c) of the Code, as amended by the Bankruptcy Reform Act of 1994, is not applicable.

Form 16C 12/94

FORM 16C. CAPTION OF COMPLAINT IN ADVERSARY PROCEEDING FILED BY A DEBTOR

UNITED STATES BANK DISTRICT	RUPTCY COURT
In re, Debtor)) Case No
Address)) Chapter)
Social Security No(s) or Employer's Tax Identification No(s). [if any]))))
Plaintiff))))
v.)))) Adv. Proc. No
Defendant .)

COMPLAINT

Reference to other types of papers deleted.

COMMITTEE NOTE

The form is amended to conform to the amendments made to section 342(c) of the Code by the Bankruptcy Reform Act of 1994.

Form 16D. CAPTION FOR USE IN ADVERSARY PROCEEDING OTHER THAN FOR A COMPLAINT FILED BY A DEBTOR

	UNITED STATES BANKRUPTCY COURT DISTRICT OF		
In re	د)	
	Debtor) Case No.	
Age of the second secon	Plaintiff) Chapter)	
	v.	ý	
	Defendant,)) Adv. Proc. No)	

COMPLAINT [or other Designation]

news

[If used in a Notice of Appeal (see Form 17) or other notice filed and served by a debtor, this caption must be altered to include the debtor's address and Employer's Tax Identification Number(s) or Social Security Number(s) as in Form 16C.]

COMMITTEE NOTE

This form of caption may be used in an adversary proceeding when section 342(c) of the Code, as amended by the Bankruptcy Reform Act of 1994, is not applicable.

Form	17
12/94	

FORM 17. NOTICE OF APPEAL UNDER 28 U.S.C. § 158(a) or (b) FROM A JUDGMENT, ORDER, OR DECREE OF A BANKRUPTCY COURT

In re Debtor	
	Case No.
,	Chapter
	NOTICE OF APPEAL
this adversary proceeding [the plaintiff [or defendant or other party] appeals un the judgment, order, or decree of the bankruptcy court (describe) or other proceeding, describe type] on the
The parties to the	order appealed from and the names of their respective attorneys are
p	
	·
	·
Dated:	
	Signed:

statement of election at the time of the filing of this notice of appeal.

The form is amended to reflect the amendments to 28 U.S.C. § 158 concerning bankruptcy appellate panels made by the Bankruptcy Reform Act of 1994. Section 158(d) requires an appellant who elects to appeal to a district court rather than a bankruptcy appellate panel to do so "at the time of filing the appeal."

The 1994 Act also amended 28 U.S.C. § 158(a) to permit immediate appeal of interlocutory orders increasing or reducing a chapter 11 debtor's exclusive period to file a plan under section 1121 of the Code. The form is amended to provide appropriate flexibility.

prima.	B18 (11/94)
	Form 18. DISCHARGE OF DEBTOR
	[Caption as in Form 16A]
	DISCHARGE OF DEBTOR
Marca d	It appears that a petition commencing a case under title 11, United States Code, was filed by or against the
	person named above on, and that an order for relief was entered under chapter 7, and that, no complaint objecting to the discharge of the debtor was filed within the time fixed by the court [or that a complaint objecting
ANT DEPA	to discharge of the debtor was filed and, after due notice and hearing, was not sustained].
Regional Resistan	IT IS ORDERED THAT:
·	1. The above-named debtor is released from all dischargeable debts.
Stare of	Any judgment heretofore or hereafter obtained in any court other than this court is null and void as a determination of the personal liability of the debtor with respect to any of the following:
and the second	 (a) debts dischargeable under 11 U.S.C. § 523; (b) unless heretofore or hereafter determined by order of this court to be nondischargeable, debts alleged to be excepted from discharge under clauses (2), (4), (6), and (15) of 11 U.S.C. § 523(a);
Beiseni	(c) debts determined by this court to be discharged.
	3. All creditors whose debts are discharged by this order and all creditors whose judgments are declared null and void by paragraph 2 above are enjoined from instituting or continuing any action or employing any process or engaging in any act to collect such debts as personal liabilities of the above-named debtor.
	BY THE COURT
BASSICIA,	
the said	Dated: United States Bankruptcy Judge
Steams/	*Set forth all names, including trade names, used by the debtor within the last 6 years. (Bankruptcy Rule 1005).
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The form is amended to include debts described in section 523(a)(15) of the Code, which was added by the Bankruptcy Reform Act of 1994, in the list of debts discharged unless determined by the court to be nondischargeable.

Form 12/9	B19 4

Form 19. CERTIFICATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

CERTIFICATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.
Printed or Typed Name of Bankruptcy Petition Preparer
Social Security No.
Address
Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:
If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.
X

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy

Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

This form is new. The Bankruptcy Reform Act of 1994 requires a "bankruptcy petition preparer," as defined in 11 U.S.C. § 110, to sign any "document for filing" that the bankruptcy petition preparer prepares for compensation on behalf of a debtor, to disclose on the document certain information, and to provide the debtor with a copy of the document. This form or adaptations of this form have been incorporated into the official forms of the voluntary petition, the schedules, the statement of financial affairs, and other official forms that typically would be prepared for a debtor by a bankruptcy petition preparer. This form is to be used in connection with any other document that a bankruptcy petition preparer prepares for filing by a debtor in a bankruptcy case.