

Board of Governors of the Federal Reserve System



The Bank Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates—FR Y-8

Report at the close of business as of the last calendar day of the quarter

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. 1844(c)) and Section 225.5(b) of Regulation Y (12 CFR 225.5(b)). The Federal Reserve System regards the individual bank information provided by each respondent as confidential. If it should be determined subsequently that any information collected on this form must be released, respondents will be notified.

The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The Bank Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates is to be prepared in accordance with the instructions provided by the Federal Reserve System.

NOTE: The Bank Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates must be signed by an authorized officer of the bank holding company.

Date of Report:

Month / Date / Year (BIDI 9999)

I, _____
Name and Title of Officer

have reviewed The Bank Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates and believe that the report has been prepared in accordance with the instructions issued by the Federal Reserve.

Legal Title of the Top-Tier Bank Holding Company (TEXT 9010)

Signature of Officer

(Mailing Address of the Bank Holding Company) Street / P.O. Box (TEXT 9110)

Date of Signature

City (TEXT 9130) State (TEXT 9200) Zip Code (TEXT 9220)

Return to the appropriate Federal Reserve District Bank the completed original and the number of copies specified by that District Bank.

For Federal Reserve Bank Use Only

BHC RSSD ID _____

BANK RSSD ID _____

C.I. _____

Person to whom questions about this report should be directed:

Name / Title (TEXT 8901)

Area Code / Phone Number (TEXT 8902)

FAX Number (TEXT 9116)

The Bank Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates—FR Y-8

Legal Name of Insured Depository Institution (TEXT 9012)

(Mailing Address of Insured Depository Institution) Street / P.O. Box (TEXT 9013)

City (TEXT 9024)

State (TEXT 9026)

Zip Code (TEXT 9027)

DECLARATION

The insured depository institution *does not* have to fill out Page 2 of this report *if* the insured depository institution meets *all* of the following criteria:

- The insured depository institution did not make a loan or other extension of credit to any affiliate during the quarter, nor has outstanding loans or other extensions of credit to any affiliate as of the end of the quarter.
- The insured depository institution did not acquire any asset from any affiliate during the quarter, nor owns or controls any assets as of the end of the quarter that were acquired from an affiliate.
- The insured depository institution did not make a loan or other extension of credit to any nonaffiliate during the quarter that was secured by shares issued by any affiliate, nor has any outstanding loan or extension of credit to any nonaffiliate borrower as of the end of the quarter that is secured by shares issued by any affiliate.
- The insured depository institution did not purchase or invest in the securities of an affiliate during the quarter, nor owns or controls any securities of an affiliate as of the end of the quarter.
- The insured depository institution did not issue a guarantee, acceptance, or letter of credit on behalf of an affiliate during the quarter, nor has any outstanding guarantees, acceptances, or letters of credit as of the end of the quarter that were issued on behalf of an affiliate.
- The insured depository institution has not engaged in any of the above transactions with a third party where the proceeds of those transactions were transferred to, or used for the benefit of, an affiliate;
- The insured depository institution has no financial subsidiaries (as defined in the glossary of this report.)

If the insured depository institution meets all of the criteria above, the appropriate officer must sign in the space below and return the cover page of the report and the declaration page to the appropriate Federal Reserve Bank each quarter.

Name and Title of Officer of the Insured Depository Institution

Signature of Officer of the Insured Depository Institution

The Bank Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates—FR Y-8

Legal Name of Insured Depository Institution (TEXT 9012)

(Mailing Address of Insured Depository Institution) Street / P.O. Box (TEXT 9013)

City (TEXT 9024)

State (TEXT 9026)

Zip Code (TEXT 9027)

Report at the close of business _____, 20 ____.

This report is to be completed by the bank holding company for each insured depository institution.

Please check this box if the insured depository institution has covered transactions with financial subsidiaries only. Do not complete items 1 and 2.

All bank holding companies (including financial holding companies) with insured depository institutions that have covered transactions must report items 1 and 2.

Amounts in Dollars

| | (Column A) Aggregate Amount at the End of the Calendar Quarter | | | | (Column B) Maximum Aggregate Amount During the Calendar Quarter | | | | |
|--|--|-----|-----|------|---|-----|-----|------|----|
| | BIDI | Bil | Mil | Thou | BIDI | Bil | Mil | Thou | |
| 1. Covered transactions subject to section 23A collateral requirements (Exclude transactions between the insured depository institution and financial subsidiaries) | B968 | | | | B969 | | | | 1. |
| 2. Covered transactions not subject to section 23A collateral requirements (Exclude transactions between the insured depository institution and financial subsidiaries) | B970 | | | | B971 | | | | 2. |

Please check this box if the insured depository institution does not own financial subsidiaries. Do not complete items 3 through 7.

All bank holding companies (including financial holding companies) with insured depository institutions that own financial subsidiaries must report items 3 through 7.

Amounts in Dollars

| | BIDI | Bil | Mil | Thou | BIDI | Bil | Mil | Thou | |
|--|--|------|-----|------|------|------|-----|------|------|
| | 3. Covered transactions subject to section 23A collateral requirements between the insured depository institution and financial subsidiaries | B972 | | | | B973 | | | |
| 4. Covered transactions not subject to section 23A collateral requirements between the insured depository institution and financial subsidiaries (Exclude transactions reported in items 5 and 6) | B974 | | | | B975 | | | | 4. |
| 5. Purchase of, or investment in, the securities issued by financial subsidiaries of the insured depository institution by the insured depository institution: | | | | | | | | | |
| a. Equity securities (Exclude retained earnings) | B976 | | | | | | | | 5.a. |
| b. Debt securities | B977 | | | | | | | | 5.b. |
| 6. Purchase of, or investment in, the securities issued by financial subsidiaries of the insured depository institution by the affiliates of the insured depository institution: | | | | | | | | | |
| a. Equity securities (Exclude retained earnings) | B978 | | | | | | | | 6.a. |
| b. Debt securities | B979 | | | | | | | | 6.b. |
| 7. Loans or other extensions of credit by affiliates of the insured depository institution to the financial subsidiaries of the insured depository institution | B980 | | | | B981 | | | | 7. |