

Board of Governors of the Federal Reserve System



The Bank Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates—FR Y-8

Report at the close of business as of the last calendar day of the quarter

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. 1844(c)) and Section 225.5(b) of Regulation Y (12 CFR 225.5(b)). The Federal Reserve System regards the individual bank information provided by each respondent as confidential. If it should be determined subsequently that any information collected on this form must be released, respondents will be notified.

The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The Bank Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates is to be prepared in accordance with the instructions provided by the Federal Reserve System.

NOTE: The Bank Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates must be signed by an authorized officer of the bank holding company.

Date of Report:

Month / Date / Year (BIDI 9999)

I, _____
Name and Title of Officer

have reviewed The Bank Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates and believe that the report has been prepared in accordance with the instructions issued by the Federal Reserve.

Legal Title of the Top-Tier Bank Holding Company (TEXT 9010)

Signature of Officer

(Mailing Address of the Bank Holding Company) Street / P.O. Box (TEXT 9110)

Date of Signature

City (TEXT 9130) State (TEXT 9200) Zip Code (TEXT 9220)

Return to the appropriate Federal Reserve District Bank the completed original and the number of copies specified by that District Bank.

For Federal Reserve Bank Use Only

BHC RSSD ID _____

BANK RSSD ID _____

C.I. _____

Person to whom questions about this report should be directed:

Name / Title (TEXT 8901)

Area Code / Phone Number (TEXT 8902)

FAX Number (TEXT 9116)

The Bank Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates—FR Y-8

Legal Name of Insured Depository Institution (TEXT 9012)

(Mailing Address of Insured Depository Institution) Street / P.O. Box (TEXT 9013)

City (TEXT 9024)

State (TEXT 9026)

Zip Code (TEXT 9027)

DECLARATION

The insured depository institution *does not* have to fill out Page 2 of this report *if* the insured depository institution meets *all* of the following criteria:

- The insured depository institution did not lend this quarter to any affiliates;
- The insured depository institution holds no assets or securities that were acquired at any time from any affiliates;
- The insured depository institution has not accepted the securities issued by an affiliate as collateral for a loan to any person or company;
- The insured depository institution has not purchased or invested in the securities issued by an affiliate;
- The insured depository institution has not issued a guarantee, acceptance or letter of credit on behalf of an affiliate;
- The insured depository institution has not engaged in any of the above transactions with a third party where the proceeds of those transactions were transferred to, or used for the benefit of, an affiliate;
- The insured depository institution has no financial subsidiaries (as defined in the glossary of this report.)

If the insured depository institution meets all of the criteria above, this page *must* be signed in the space below and returned *each quarter* with the cover page of the report to the appropriate Federal Reserve Bank.

Name and Title of Officer of the Insured Depository Institution

Signature of Officer of the Insured Depository Institution

The Bank Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates—FR Y-8

Legal Name of Insured Depository Institution (TEXT 9012)

(Mailing Address of Insured Depository Institution) Street / P.O. Box (TEXT 9013)

City (TEXT 9024)

State (TEXT 9026)

Zip Code (TEXT 9027)

Report at the close of business _____, 20 ____ .

This report is to be completed by the bank holding company for each insured depository institution.

Please check this box if the insured depository institution has covered transactions with financial subsidiaries only. Do not complete items 1 and 2.

All bank holding companies (including financial holding companies) with insured depository institutions that have covered transactions must report items 1 and 2.

Amounts in Dollars

(Column A) Aggregate Amount at the End of the Calendar Quarter				(Column B) Maximum Aggregate Amount During the Calendar Quarter			
BIDI	Bil	Mil	Thou	BIDI	Bil	Mil	Thou
B968				B969			
B970				B971			

- 1. Covered transactions subject to section 23A collateral requirements (Exclude transactions between the insured depository institution and financial subsidiaries) 1.
- 2. Covered transactions **not** subject to section 23A collateral requirements (Exclude transactions between the insured depository institution and financial subsidiaries) 2.

Please check this box if the insured depository institution does not own financial subsidiaries. Do not complete items 3 through 7.

All bank holding companies (including financial holding companies) with insured depository institutions that own financial subsidiaries must report items 3 through 7.

Amounts in Dollars

BIDI	Bil	Mil	Thou	BIDI	Bil	Mil	Thou
B972				B973			
B974				B975			
B976							
B977							
B978							
B979							
B980				B981			

- 3. Covered transactions subject to section 23A collateral requirements between the insured depository institution and financial subsidiaries 3.
- 4. Covered transactions **not** subject to section 23A collateral requirements between the insured depository institution and financial subsidiaries (Exclude transactions reported in items 5 and 6) 4.
- 5. Purchase of, or investment in, the securities issued by financial subsidiaries of the insured depository institution by the insured depository institution:
 - a. Equity securities (Exclude retained earnings) 5.a.
 - b. Debt securities 5.b.
- 6. Purchase of, or investment in, the securities issued by financial subsidiaries of the insured depository institution by the affiliates of the insured depository institution:
 - a. Equity securities (Exclude retained earnings) 6.a.
 - b. Debt securities 6.b.
- 7. Loans or other extensions of credit by affiliates of the insured depository institution to the financial subsidiaries of the insured depository institution 7.