III. King County in the Puget Sound Region

This chapter places King County within the context of the Puget Sound Region and gives an overview of the demographic, economic and development trends of King, Pierce, Snohomish, and Kitsap Counties. King County is the largest of the four counties in terms of both land area and population. King County influences and is affected by forces that have their origin beyond County borders. It is important to consider the role King County occupies and the forces which affect it across jurisdictional boundaries.

This chapter presents summary data for each county, and some tables provide detail on unincorporated areas and the largest city in each county.

King County: Seattle Kitsap County: Bremerton Pierce County: Tacoma Snohomish County: Everett



Population 1980, 1990, 2000, 2003, through 2007 King County and the Puget Sound Region

	Census 1980	Census 1990	Census 2000	2003 OFM Estimates	2004 OFM Estimates	2005 OFM Estimates	2006 OFM Estimates	2007 OFM Estimates
<u>King</u> Seattle	1,269,898 493,846	1,507,319 516,259	1,737,034 563,374	1,779,300 571,900	1,788,300 572,600	1,808,300 573,000	1,835,300 578,700	1,861,300 586,200
Balance	776,052	991,060	1,173,660	1,207,400	1,215,700	1,235,300	1,256,600	1,275,100
<u>Kitsap</u> Bremerton	147,152 36,208	189,731 38,142	231,969 37,259	237,000 38,730	239,500 37,520	240,400 34,580	243,400 35,910	244,800 35,810
Balance	110,944	151,589	194,710	198,270	201,980	205,820	207,490	208,990
<u>Pierce</u> Tacoma	485,667 158,501	586,203 176,664	700,820 193,556	733,700 196,300	744,000 196,800	755,900 198,100	773,500 199,600	790,500 201,700
Balance	327,166	409,539	507,264	537,400	547,200	557,800	573,900	588,800
<u>Snohomish</u> Everett	337,720 54,413	465,628 69,961	606,024 91,488	637,500 95,470	644,800 96,840	655,800 97,500	671,800 101,100	686,300 101,800
Balance	283,307	395,667	514,536	542,030	547,960	558,300	570,700	584,500
Puget Sound Region	2,240,437	2,748,881	3,275,847	3,387,500	3,416,600	3,460,400	3,524,000	3,582,900
Washington State	4,132,353	4,866,663	5,894,121	6,098,300	6,167,800	6,256,400	6,375,600	6,488,000

Source: Washington State Office of Financial Management and 2000 US Census.

Counties in the Puget Sound Region										
	House- holds in 2000	Median Household Income 1999	Families in 2000	Median Family Income 1999	Total Persons 2000	Per Capita Income 1999				
King County	711,235	\$53,200	423,511	\$66,035	1,737,034	\$29,521				
Seattle	258,499	\$45,736	115,498	\$62,195	563,374	\$30,306				
Kitsap County	86,393	\$ 46,840	61,518	\$53,878	231,969	\$22,317				
Bremerton	15,025	\$30,950	8,427	\$36,358	37,259	\$16,724				
Pierce County	260,897	\$45,204	181,466	\$52,098	700,820	\$20,948				
Tacoma	76,127	\$37,879	46,446	\$45,567	193,556	\$19,130				
Snohomish County	224,966	\$53,060	158, 994	\$60,726	606,024	\$23,417				
Everett	36,255	\$40,100	21,937	\$46,743	91,488	\$20,577				

Median Income 1000

Source: U.S. Census 2000.

Different Measures of Income In King County

Income refers to money coming in to individuals and families from all sources: wages, interest, dividends, rents, social security and pensions. The 2000 Census reported 1999 income for households and families in King County.

Household Income is income earned by each household, which often includes more than one wage earner. A household is the person or group of people who occupy a housing unit.

Family income is income earned by each family of two or more related persons living together. Family income is higher than household income because it excludes single-person households who generally have lower incomes. Almost two thirds of King County families had two or more wage earners in 2000.

Per capita income divides the total income by the total number of people in King County whether or not they earn any income.

The *median* is the midpoint of all household or family incomes. Fifty percent of the households or families have incomes below the median, and fifty percent are above the median.

The *mean* or *average* (not reported here) divides total income by the number of households or families. It is higher than the median because of the elevating effect of a few very high incomes. For this reason, the median is more often used to represent typical household or family income.

Non-Agricultural Wage and Salary Jobs King, Kitsap, Pierce and Snohomish Counties 2000 through 2006 (in thousands)

KING COUNTY

KITSAP COUNTY

Industry	2000	2001	2002	2003	2004	2005	2006
Nat. Resources	1.3	1.2	1.1	0.8	0.8	0.7	0.6
Construction	65.0	63.4	58.0	57.5	59.5	63.0	70.1
Manufacturing	137.5	131.9	118.4	105.9	103.4	106.9	112.3
Trans. Equip.	58.3	57.9	51.0	43.6	41.2	43.7	47.3
Trade/Trans./Util.	241.0	236.3	225.0	222.1	222.7	222.7	224.3
Information	71.3	72.6	69.2	68.4	68.4	69.3	72.5
Fin./Ins./Real Est.	77.4	78.5	76.7	78.5	77.2	76.6	77.5
Prof. & Bus. Svcs.	187.0	174.1	162.4	160.2	163.7	173.3	182.3
Edu./Health	110.7	111.2	113.4	114.9	118.1	122.8	124.7
Leisure/Hospitality	101.9	101.9	99.7	100.9	103.8	106.1	108.6
Government	153.7	158.0	161.3	162.6	162.2	161.2	161.9
Other Services	39.1	39.0	39.8	39.9	40.5	41.5	41.8
TOTAL:	1,185.7	1,168.0	1,125.1	1,111.7	1,120.3	1,144.0	1,176.6

Industry	2000	2001	2002	2003	2004	2005	2006
Nat. Resources	0.1	0.1	0.1	0.0	0.1	0.1	0.1
Construction	4.1	4.4	4.5	4.4	4.8	5.0	5.5
Manufacturing	1.8	1.8	1.8	1.7	1.8	1.8	2.1
Trans. Equip.	N/A						
Trade/Trans./Util.	12.3	12.3	12.4	12.8	13.3	13.8	14.5
Information	N/A						
Fin./Ins./Real Est.	N/A						
Prof. & Bus. Svcs.	6.3	6.2	6.7	6.9	7.5	8.0	8.0
Edu./Health	N/A						
Leisure/Hospitality	7.2	7.0	7.2	7.4	7.7	8.0	8.4
Government	26.4	26.5	27.6	27.9	28.2	28.2	28.5
Other Services*	15.8	16.4	17.3	18.6	19.3	19.6	19.6
TOTAL:	73.7	74.9	77.7	79.8	82.6	84.4	86.7

SNOHOMISH COUNTY

PIERCE COUNTY

Industry 2000 2004 2006 Industry 2004 2006 2001 2002 2003 2005 2000 2001 2002 2003 2005 Nat. Resources 0.5 0.5 0.6 0.6 0.4 0.4 0.4 Nat. Resources 0.5 0.8 0.5 0.5 0.4 0.4 0.1 15.9 17.5 18.2 17.9 17.8 17.2 19.8 Construction 16.3 16.3 19.1 20.6 22.9 Construction 16.6 21.7 22.4 41.9 Manufacturing 21.6 19.9 18.8 19.0 19.7 20.1 Manufacturing 53.2 51.7 45.7 43.1 44.5 48.4 31.5 31.2 27.1 24.2 23.0 25.1 Trans. Equip. N/A N/A N/A N/A N/A N/A N/A Trans. Equip. 28.5 Trade/Trans./Util. 47.6 47.4 46.9 47.7 49.1 52.2 53.6 Trade/Trans./Util. 37.2 36.4 36.2 36.4 37.3 39.3 41.3 Information 3.8 3.6 3.0 2.9 3.1 3.4 3.6 Information 4.3 4.2 3.7 3.4 4.1 4.8 5.2 Fin./Ins./Real Est. 13.2 12.9 12.8 13.5 13.8 14.5 Fin./Ins./Real Est. 9.5 10.2 11.2 12.1 12.5 12.9 13.1 14.3 20.6 22.6 18.3 19.2 Prof. & Bus. Svcs. 18.2 19.0 19.7 21.9 24.2 Prof. & Bus. Svcs. 15.2 15.7 16.1 17.0 20.3 18.9 19.4 20.3 20.4 20.8 21.4 Edu./Health 37.2 35.8 37.1 37.9 37.8 38.3 39.1 Edu./Health 22.3 Leisure/Hospitality 25.2 24.3 23.7 24.4 25.2 26.0 26.4 Leisure/Hospitality 18.7 17.9 17.8 18.7 19.4 20.6 22.0 32.1 33.9 34.5 35.5 35.8 36.6 Government 50.1 51.6 52.4 52.7 53.5 54.3 54.6 Government 36.5 Other Services 10.4 11.1 11.9 12.4 Other Services 8.4 8.5 8.5 8.2 11.3 11.7 12.0 8.5 8.6 8.6 TOTAL: 244.4 243.9 243.6 248.2 254.8 263.7 271.7 TOTAL: 216.5 216.6 212.3 212.5 216.2 228.1 239.1

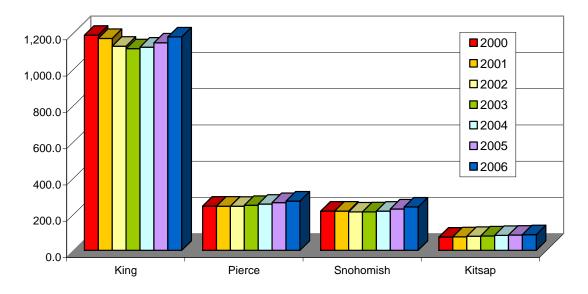
*Includes data for employees in Kitsap County not available at the sector level.

Sources: Washington State Employment Security Department and King County Office of Management and Budget, 2007

Non-Agricultural Wage and Salary Jobs in the Puget Sound Region 2000 through 2006 (in thousands)

Industry	2000	2001	2002	2003	2004	2005	2006
Nat. Resources	2.4	2.6	2.3	1.9	1.7	1.6	1.2
Construction	103.2	101.9	96.6	96.0	100.6	108.4	120.2
Manufacturing	214.9	207.0	185.8	169.5	166.1	172.9	182.9
Trans. Equip.	91.8	91.1	80.0	69.8	66.2	71.2	71.2
Trade/Trans./Util.	338.1	332.4	320.5	319.0	322.4	327.9	333.7
Information ¹	79.4	80.4	75.9	74.7	75.6	77.5	81.3
Fin./Ins./Real Estate ¹	100.0	101.6	100.7	104.1	103.5	103.7	105.1
Prof. & Bus. Services	226.7	215.0	205.0	204.7	211.4	223.1	234.8
Edu./Health ¹	166.7	166.3	170.8	173.2	176.7	182.5	186.1
Leisure/Hospitality	153.0	151.1	148.4	151.4	156.1	160.7	165.4
Government	262.3	270.0	275.8	278.7	279.7	280.3	281.5
Other Services ²	57.8	58.6	59.6	60.2	60.9	62.1	62.4
TOTAL:	1,720.4	1,703.4	1,658.7	1,652.2	1,673.9	1,720.2	1,774.1

Total Jobs by County (in thousands)



¹Total does not include data for Kitsap County.

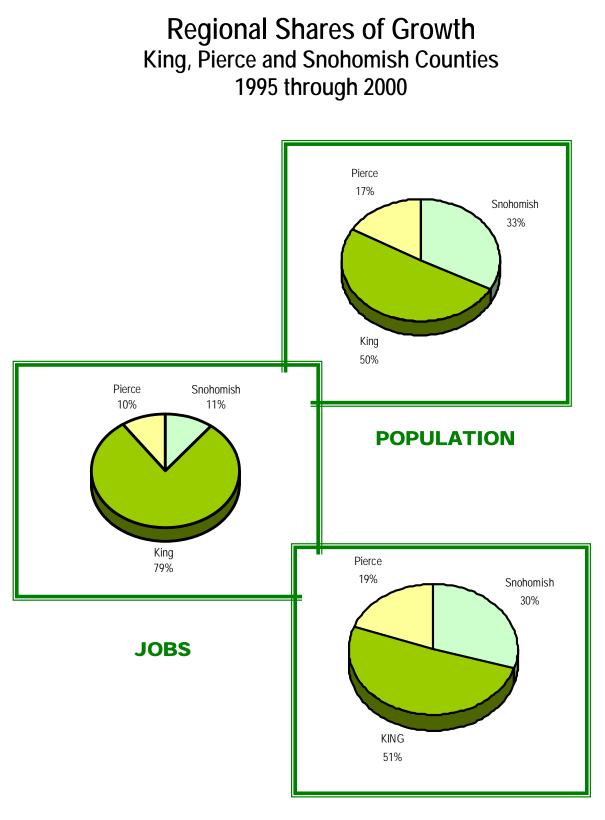
²Includes data for employees in Kitsap County not available at the sector level.

Sources: Washington State Employment Security Department and King County Office of Management and Budget, 2007

Jobs / Housing Balance: King County in the Puget Sound Region

				5 - Year Growth		Growth as
	1995	2000	Percent of	5 - Year G #	rowin %	Percent of
King County	1990	2000	WA,2000	#	70	WA growth
King County						50.404
Jobs	979,900	1,192,000	44.0%	212,100	21.6%	58.1%
Housing Units	699,200	742,236	30.3%	43,036	6.2%	25.7%
Population	1,613,600	1,737,034	29.5%	123,434	7.6%	26.6%
<u>Snohomish</u>						
Jobs	187,200	215,400	7.9%	28,200	15.1%	7.7%
Housing Units	211,200	236,203	9.6%	25,003	11.8%	14.9%
Population	525,600	606,024	10.3%	80,424	15.3%	17.3%
-						
<u>Pierce</u>						
Jobs	217,500	243,400	9.0%	25,900	11.9%	7.1%
Housing Units	260,700	277,060	11.3%	16,360	6.3%	9.8%
Population	660,200	700,820	11.9%	40,620	6.2%	8.8%
-						
Puget Sound (3 Co)	<u>)</u>					
Jobs	1,384,600	1,650,800	60.9%	266,200	19.2%	73.0%
Housing Units	1,171,100	1,255,499	51.2%	84,399	7.2%	50.3%
Population	2,799,400	3,043,878	51.6%	244,478	8.7%	52.7%
Washington State						
Washington State	2 247 000	0 711 000	1000/	264.000	15 50/	1000/
Jobs	2,347,000	2,711,800	100%	364,800	15.5%	100%
Housing Units	2,284,000	2,451,734	100%	167,734	7.3%	100%
Population	5,430,000	5,894,000	100%	464,000	8.5%	100%

Source: Jobs data are Non-Agricultural Wage and Salary jobs from Washington State Employment Security Department, 2001. Population and Housing units data are from Washington State Office of Financial Management, US Census 2000.



HOUSING

Housing Units by Structure Type Counties in the Puget Sound Region, 2000 and 2007

		<u>20</u>	00			<u>2007</u>			
-	Total Units	1 Unit	2/more units	Mobile Homes		Total Units	1 Unit	2/more Units	Mobile Homes
King County: Unincorporated Incorporated	130,356 611,881	104,582 342,584	18,694 256,300	7,080 12,997		137,488 675,170	110,569 369,886	19,375 292,767	7,544 12,517
SEATTLE	270,536	138,827	130,348	1,361		292,331	140,774	150,196	1,361
Total:	742,237	447,166	274,994	20,077		812,658	480,455	312,142	20,061
Kitsap County Unincorporated Incorporated	<u> :</u> 61,326 31,318	45,294 19,584	7,716 10,699	8,316 1,035		68,927 33,572	50,733 21,261	8,469 11,268	9,725 1,043
BREMERTON	16,631	9,007	7,289	335		16,797	9,115	7,300	382
Total:	92,644	64,878	18,415	9,351		102,499	71,994	19,737	10,768
Pierce County Unincorporated Incorporated TACOMA	<u>1:</u> 115,227 161,833 81,102	<i>82,905</i> 1 <i>03,203</i> 53,663	1 <i>3,172</i> 54,887 27,064	<i>19,150 3,743</i> 375		139,067 180,322 85,057	<i>101,441 113,720</i> 55,727	<i>15,317 62,638</i> 28,955	<i>22,309 3,964</i> 375
Total:	277,060	186,108	68,059	22,893		319,389	215,161	77,955	26,273
Snohomish C Unincorporated Incorporated EVERETT	<u>ounty:</u> <i>108,986 127,219</i> 38,512	<i>79,739</i> <i>75,439</i> 18,571	<i>15,799 46,863</i> 18,720	<i>13,448 4,917</i> 1,221		122,815 150,536 43,580	91,360 89,951 20,747	<i>17,782</i> 54,614 21,377	<i>13,673 5,971</i> 1,456
Total:	236,205	155,178	62,662	18,365		273,351	181,311	72,396	19,644
			-						

Source: Washington State Office of Financial Management, "Population Trends", 2007. 2000 US Census.

New Privately Owned Residential Units Authorized in Selected Permits-Issuing Places, 1995 - 2006 Counties in the Puget Sound Region

1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 King County: Single Family 4,480 4,789 5,434 5,818 5,423 5,010 4,600 5,962 7,230 6,865 6,559 5,841 6,193 Multifamily 6,398 6,897 8,435 9,262 7,345 5,506 4,209 4,711 5,118 9,685 5,505 TOTAL: 9,598 11,187 12,331 14,253 14,685 14,695 11,945 11,468 11,439 11,576 12,754 11,346 Kitsap County: Single Family 1,022 1,540 1,100 1,486 1,126 1,376 1,308 1,300 1,006 1,555 1,421 1,136 Multifamily 189 250 83 94 311 184 26 20 12 84 58 28 TOTAL: 1,211 1,790 1,739 1,126 1,506 1,504 1,138 1,230 1,460 1,366 1,034 1,611 **Pierce County:** Single Family 2,739 3.733 3.935 4.392 4,515 3.732 3.922 4.750 4,400 4,411 5.515 4.822 Multifamily 999 995 1,304 966 938 627 752 1,157 1,621 1,563 1,311 1,235 TOTAL: 3,896 4.732 4,930 5,696 5,481 4.670 5,543 5,377 5,152 5,974 6,826 6,057 **Snohomish County:** Single Family 2,765 3,968 4,162 4,314 4,384 3,962 3,785 4,061 4,249 4,921 5,719 4,557 940 3,015 Multifamily 739 960 1,401 3,553 2,387 1,612 1,141 1,343 1,243 1,105 TOTAL: 3,504 4,928 5,563 7,399 6,349 5,397 5,202 5,592 6,164 6,659 7,867 5,662

Notes: City data are not complete in Kitsap and Pierce Counties

In King County, single family includes mobile homes. Data for other counties exclude mobile homes. Data for 1995 cover the period through November, 1995.

Source: Puget Sound Regional Council.

Department of Housing and Urban Development.

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
King	2,979	3,672	5,275	2,871	3,980	1,912	1,777	4,142	6,650	3,748	3,677
Kitsap	676	393	*125	386	285	na	*21	747	na	na	na
Pierce	2,718	8,535	*1,968	2,759	2,196	2,604	3,458	5,174	3,645	6,327	3,595
Snohomish	4,070	3,726	1,731 ⁿ	3,600	1,529	1,410	2,837	3,699	7,167	7,125	9,232
Puget Sound Total	10,443	16,326	9,099	9,616	7,990	<i>5,926</i>	8,072	13,762	17,462	17,200	16,504

Number of Lots <u>Applied</u> For Counties in the Puget Sound Region, 1996 - 2006

Number of Lots Recorded

Counties in the Puget Sound Region, 1996 - 2006

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
King	1,734	3,402	2,213	3,218	3,335	4,768	4,295	5,334	4,023	4,134	3,556
Kitsap	728	380	535	339	285	413	687	541	265	331	367
Pierce	2,464	*6,332	*2,047	2,043	2,824	2,303	2,726	2,145	4,129	2,995	3,728
Snohomish	2,057	2,854	3,356 ⁿ	3,702	2,675	2,391	2,547	3,138	3,580	3,775	4,016
Puget Sound Total	6,983	12,968	8,151	9,302	9,119	9,875	10,255	11,158	11,997	11,235	11,667

Notes: These tables refer to formal plats and do not include short plats.

* unincorporated county only data, no data for the cities.

ⁿ = only for first three quarters of the year

na = not available

Sources:

King County - King County Office of Management and Budget,

Snohomish County and Pierce County - Michael Britsch, New Home Trends

Kitsap County - Kitsap County and Kitsap County Trends Report