

NATURAL ORGANICS INC.

548 Broadhollow Road, Melville, NY 11747 • Telephone: (631) 293-0030

April 11, 2001

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CERTIFIED MAIL
Return Receipt Requested

APR 18 2001

Office, of Nutritional Products, Labeling and Dietary Supplements
HFS-810
Center for Food Safety and Applied Nutrition
Food, and Drug Administration
200 C Street, S.W.
Washington, D.C. 20204

Dear Sir/Madam:

This letter is submitted pursuant to Section 406 (r)(6) of the Federal Food, Drug, and Cosmetic Act for the purpose of notifying the agency of statements being made in connection with the marketing of dietary supplements which are being distributed by this company.

The text of the statement that is being made is as follows:
Nutritionally Supports Normal Sleep.

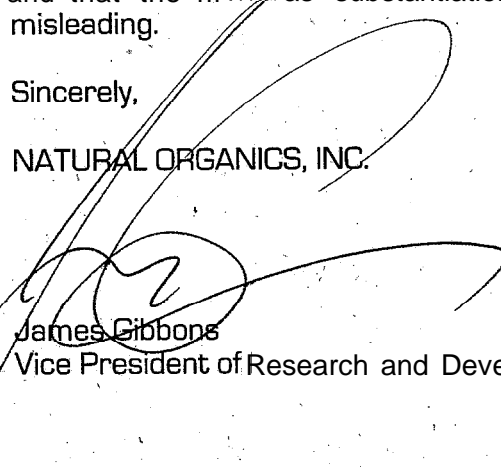
The names of the products are as follows:
Serotain™

The dietary ingredients for which, this statement is being made are:
Melatonin, GABA, 5-HTP

It is certified that the information contained in this notice is complete and accurate and that the firm has substantiation that the statements are truthful and not misleading.

Sincerely,

NATURAL ORGANICS, INC.


James Gibbons
Vice President of Research and Development

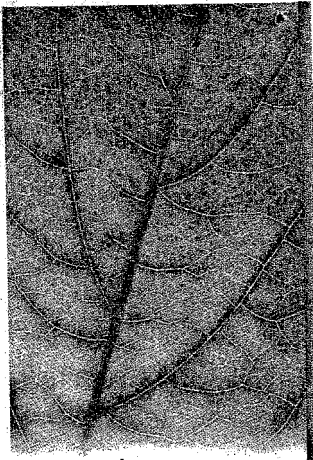
Nature's Plus.
The Energy Supplements.

HERBALACTIVES

NATURAL ORGANICS
LABORATORIES INC.

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Accounting Fax:
(631) 249-2022

Administrative Fax:
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Customer Service Fax:
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Human Resources Fax:
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Sales Fax:
(631) 293-2934