Forecasts are not official USDA estimates.

Export Outlook for Fishery Products

Revised FY 2004 Forecast:

Unchanged at \$3.1 Billion

Revised FY 2004 Forecast

Upside Developments

2004 Alaska salmon harvest is forecast to increase13%

Beef (BSE) and poultry (avian flu) concerns may help fishery product exports

Downside Developments

□U.S. initiation of shrimp antidumping duty investigations may hurt U.S. fishery product exports

Wild Cards

□Strength of the U.S. dollar?

□Size of U.S. harvests of lobster, salmon & other species

