Financial Aid Basics Workshop Agenda

9:00 - 5:00 Daily



Opening Session and Overview

The Impact of Federal Student Aid The Law, Regulations, and Policy Resources on the Web Milestones for Federal Student Aid The Title IV Programs



Eligible School and Eligible Program

What Makes and Keeps a School Eligible



Eligible Student

The FAFSA
PIN and DRN – The Differences
What Happens to the Data
Expected Family Contribution
ISIR and Other Output Documents
Student Eligibility Checklist
Verification
FAA Access to CPS Online
Corrections
Professional Judgment

Packaging



Preparing for Packaging
Award Pell Grants
Award ACG/National SMART Grants
Award Campus Based Funds
Award Federal Loans
Deal with New Information
Recalculations, and Adjustments
Overawards



Disbursing

Notify Students and Obtain Authorizations Conduct Loan Counseling Make Payments to Student Accounts Systems Reporting Overpayments



Student Departures

Provide Loan Exit Counseling
Prepare NSLDS Enrollment Reports
Calculate and Return Title IV Funds When Student
Withdraws



Closed File



Review and Questions Resources