



\$581,842,457

Government National Mortgage Association

GINNIE MAE®

Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2008-053

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own Ginnie Mae Certificates.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
CF	\$100,000,000	(5)	PT	FLT	38375Q2G3	June 2038
CI(1)	11,506,000	5.50%	NTL (PAC I)	FIX/IO	38375Q2H1	June 2038
CO(1)	11,506,000	0.00	PAC I	PO	38375Q2J7	June 2038
CS	100,000,000	(5)	NTL (PT)	INV/IO	38375Q2K4	June 2038
JA	12,101,000	5.50	PAC II	FIX	38375Q2L2	December 2037
JB	2,746,000	5.50	PAC II	FIX	38375Q2M0	February 2038
JC	2,799,000	5.50	PAC II	FIX	38375Q2N8	April 2038
JD	1,272,000	5.50	PAC II	FIX	38375Q2P3	May 2038
JE	2,151,000	5.50	PAC II	FIX	38375Q2Q1	June 2038
PA	29,351,797	5.50	PAC I	FIX	38375Q2R9	November 2036
PB	3,600,000	5.50	PAC I	FIX	38375Q2S7	October 2037
PD	2,500,000	5.50	PAC I	FIX	38375Q2T5	February 2037
PE	2,500,000	5.50	PAC I	FIX	38375Q2U2	May 2037
PG	2,500,000	5.50	PAC I	FIX	38375Q2V0	July 2037
PH	2,500,000	5.50	PAC I	FIX	38375Q2W8	October 2037
PI	10,000,000	6.00	NTL (PAC I)	FIX/IO	38375Q2X6	May 2035
PL	15,142,203	5.50	PAC I	FIX	38375Q2Y4	November 2036
PN	60,000,000	4.50	PAC I	FIX	38375Q2Z1	May 2035
WA	39,375,000	5.50	SUP	FIX	38375Q3A5	November 2037
WB	2,367,000	5.50	SUP	FIX	38375Q3B3	January 2038
WC	2,967,000	5.50	SUP	FIX	38375Q3C1	March 2038
WD	1,954,000	5.50	SUP	FIX	38375Q3D9	May 2038
WE	2,668,000	5.50	SUP	FIX	38375Q3E7	June 2038
Security Group 2						
A	30,354,000	5.00	SEQ	FIX	38375Q3F4	June 2034
BI(1)	10,000,000	5.00	NTL (SEQ)	FIX/IO	38375Q3G2	June 2038
BO(1)	10,000,000	0.00	SEQ	PO	38375Q3H0	June 2038
Security Group 3						
GA	1,000,000	5.75	SUP	FIX	38375Q3J6	June 2038
GB	272,634	5.75	SUP	FIX	38375Q3K3	June 2038
GM	25,552,967	5.75	SUP	FIX	38375Q3L1	December 2037
GN	3,947,033	5.75	SUP	FIX	38375Q3M9	June 2038
PX	45,000,000	5.75	PAC I	FIX	38375Q3N7	December 2038
PY	12,362,938	5.75	PAC I	FIX	38375Q3P2	June 2038
TF	125,000,000	(5)	TAC/AD	FLT	38375Q3Q0	May 2038
TS	125,000,000	(5)	NTL (TAC/AD)	INV/IO	38375Q3R8	May 2038
YA	8,459,811	5.75	PAC II	FIX	38375Q3S6	June 2038
ZA(1)	13,040,376	7.00	SUP	FIX/Z	38375Q3T4	June 2038
ZB(1)	6,592,634	7.00	TAC/AD	FIX/Z	38375Q3U1	June 2038
ZC(1)	260,064	7.00	TAC/AD	FIX/Z	38375Q3V9	June 2038
Residual						
RR	0	0.00	NPR	NPR	38375Q3W7	June 2038

- (1) These Securities may be exchanged for MX Securities described in Schedule I.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet — Interest Rates" in this Supplement.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-8 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be June 27, 2008.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Barclays Capital Inc.

Loop Capital Markets, LLC

The date of this Offering Circular Supplement is June 20, 2008.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”) and
- the Base Offering Circular.

The Base Offering Circular is available on Ginnie Mae’s website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call The Bank of New York, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Barclays Capital Inc.

Co-Sponsor: Loop Capital Markets, LLC

Trustee: U.S. Bank National Association

Tax Administrator: The Trustee

Closing Date: June 27, 2008

Distribution Dates: For the Group 1 and Group 3 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in July 2008. For the Group 2 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in July 2008.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	6.0%	30
2	Ginnie Mae I	5.0%	30
3	Ginnie Mae II	6.5%	30

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement.

Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 1 Trust Assets			
\$300,000,000	355	4	6.50%
Group 2 Trust Assets			
\$ 21,914,000	313	42	5.50%
<u>18,440,000</u>	302	50	5.50%
<u>\$ 40,354,000</u>			
Group 3 Trust Assets			
\$241,488,457	355	4	6.92%

¹ As of June 1, 2008.

² Does not include the Group 3 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 1 and 3 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 1 and 3 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “*The Trust Assets — The Mortgage Loans*” in this Supplement.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See “*Description of the Securities — Form of Securities*” in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See “*Description of the Securities — Modification and Exchange*” in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only, Interest Only or Inverse Floating Rate Class. See “*Description of the Securities — Form of Securities*” in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
CF	LIBOR + 0.80%	3.15%	0.80%	7.00%	0	0.00%
CS	6.20% – LIBOR	3.85%	0.00%	6.20%	0	6.20%
TF	LIBOR + 0.53%	3.01%	0.53%	7.00%	0	0.00%
TS	6.47% – LIBOR	3.99%	0.00%	6.47%	0	6.47%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount will be allocated, concurrently, as follows:

1. 33.3333333333% to CF, until retired
2. 66.6666666667% in the following order of priority:
 - a. To the Group 1 PAC I Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - i. Concurrently, as follows:
 - (a) 71.9105431891% sequentially, to PN and PL, in that order, until retired
 - (b) 28.0894568109% to PA, until retired

ii. Concurrently, as follows:

(a) 73.5294117647% sequentially, to PD, PE, PG and PH, in that order, until retired

(b) 26.4705882353% to PB, until retired

iii. To CO, until retired

b. Sequentially, to JA, JB, JC, JD and JE, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

c. Sequentially, to WA, WB, WC, WD and WE, in that order, until retired

d. Sequentially, to JA, JB, JC, JD and JE, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

e. To the Group 1 PAC I Classes, in the same manner and order of priority described in step 2.a. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount will be allocated, sequentially, to A and BO, in that order, until retired

SECURITY GROUP 3

A percentage of the Group 3 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 3 Principal Distribution Amount (the "Group 3 Adjusted Principal Distribution Amount") and the ZA, ZB and ZC Accrual Amounts will be allocated as follows:

- The ZC Accrual Amount, sequentially, to TF and ZC, in that order, until retired
- The ZB Accrual Amount in the following order of priority:
 1. Sequentially, to TF and ZC, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To ZB, until retired
- The ZA Accrual Amount in the following order of priority:
 1. To TF, ZB and ZC, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Sequentially, to TF and ZC, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - b. To ZB, until retired
 - c. Sequentially, to TF and ZC, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
 2. To ZA, until retired

- The Group 3 Adjusted Principal Distribution Amount, concurrently, as follows:
 1. 59.9999999172% in the following order of priority:
 - a. To TF, ZB and ZC, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - i. Sequentially, to TF and ZC, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - ii. To ZB, until retired
 - iii. Sequentially, to TF and ZC, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
 - b. To ZA, until retired
 - c. To TF, ZB and ZC, in the same manner and order of priority described in step 1.a. above, but without regard to their Aggregate Scheduled Principal Balance, until retired
 2. 40.0000000828% in the following order of priority:
 - a. Sequentially, to PX and PY, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - b. To YA, until reduced to its Scheduled Principal Balance for that Distribution Date
 - c. Concurrently, as follows:
 - i. 3.2786885246% to GA, until retired
 - ii. 96.7213114754% sequentially, to GM and GN, in that order, until retired
 - d. To GB, until retired
 - e. To YA, without regard to its Scheduled Principal Balance, until retired
 - f. Sequentially, to PX and PY, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges or Rates:

<u>Class</u>	<u>Structuring Ranges or Rates</u>
PAC I Classes	
CO, PA, PB, PD, PE, PG, PH, PL and PN (in the aggregate)	100% PSA through 300% PSA
PX and PY (in the aggregate)	100% PSA through 350% PSA
PAC II Classes	
JA, JB, JC, JD and JE (in the aggregate)	130% PSA through 250% PSA
YA	138% PSA through 350% PSA
TAC Classes	
TF, ZB and ZC (in the aggregate)	170% PSA
TF and ZC (in the aggregate)	388% PSA

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balance indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
BI	\$ 10,000,000	100% of BO (SEQ Class)
CI	\$ 11,506,000	100% of CO (PAC I Class)
CS.	\$100,000,000	100% of CF (PT Class)
PI	\$ 10,000,000	16.6666666667% of PN (PAC I Class)
TS.	\$125,000,000	100% of TF (TAC/AD Class)

Tax Status: Double REMIC Series. See “Certain Federal Income Tax Consequences” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount (principal only securities, for example) and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS Certificate, the effect of which would be comparable to a prepayment of such mortgage loan. At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to par less any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent

payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

The level of LIBOR will affect the yields on floating rate and inverse floating rate securities. If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that LIBOR will remain constant.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to

produce scheduled payments on the PAC and TAC classes, the related support classes will not receive any principal distribution on that date (other than from any applicable accrual amounts). If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the related PAC and TAC classes for that distribution date, this excess will be distributed to the related support classes.

The securities may not be a suitable investment for you. The securities, in particular, the support, interest only, principal only, inverse floating rate, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially

sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. See “*Certain Federal Income Tax Consequences*” in this supplement and in the base offering circular.

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities.

The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS

The Group 2 Trust Assets are either:

1. Ginnie Mae I MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae I MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae I MBS Certificate bears interest at a Mortgage Rate 0.50% per annum greater than the related Certificate Rate. The difference between the Mortgage Rate and the Certificate Rate is used to pay the related servicers of the Mortgage Loans a monthly servicing fee and Ginnie Mae a fee for its guaranty of the Ginnie Mae I MBS Certificate of 0.44% per annum and 0.06% per annum, respectively, of the outstanding principal balance of the Mortgage Loan.

The Group 1 and 3 Trust Assets are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Mortgage Loans

The Mortgage Loans underlying the Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, Rural Development (formerly the Rural Housing Service) or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates — General” in the Base Offering Circular*.

Specific information regarding the characteristics of the Mortgage Loans underlying the Trust MBS is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and, in the case of the Group 1 and 3 Trust Assets, Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and, in the case of the Group 1 and 3 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average

characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the weighted average lives and yields of the Securities. See “Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement.

The Trustee Fee

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of its fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See “Ginnie Mae Guaranty” in the Base Offering Circular.

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See “Description of the Securities” in the Base Offering Circular.

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See “Description of the Securities—Forms of Securities; Book-Entry Procedures” in the Base Offering Circular.

Each Regular and MX Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial principal or notional balance.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Dates” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the close of business on the last Business

Day of the calendar month immediately preceding the month in which the Distribution Date occurs. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. See “*Description of the Securities — Distributions*” and “*— Method of Distributions*” in the Base Offering Circular.

Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable on any Class for any Distribution Date will consist of 30 days’ interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of an Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See “*— Class Factors*” below.

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Accrual Periods

The Accrual Period for each Class is set forth in the table below:

<u>Class</u>	<u>Accrual Period</u>
Fixed Rate Classes	The calendar month preceding the related Distribution Date
Floating Rate and Inverse Floating Rate Classes	From the 20th day of the month preceding the month of the related Distribution Date through the 19th day of the month of that Distribution Date

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

Floating Rate and Inverse Floating Rate Classes

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. LIBOR will be determined based on the BBA LIBOR method, as described under “Description of the Securities — Interest Rate Indices — Determination of LIBOR — BBA LIBOR” in the Base Offering Circular.

For information regarding the manner in which the Trustee determines LIBOR and calculates the Interest Rates for the Floating Rate and Inverse Floating Rate Classes, see “Description of the Securities — Interest Rate Indices — Determination of LIBOR” in the Base Offering Circular.

Accrual Classes

Each of Class ZA, ZB and ZC is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under “Terms Sheet — Accrual Classes” in this Supplement.

Principal Distributions

The Principal Distribution Amount or the Adjusted Principal Distribution Amount for each Group, as applicable, and the ZA, ZB and ZC Accrual Amounts will be distributed to the Holders entitled thereto as described under “Terms Sheet — Allocation of Principal” in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. See “— Class Factors” below.

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under “Principal Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover, in the Terms Sheet and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement. The Class Notional Balances will be reduced as shown under “Terms Sheet — Notional Classes” in this Supplement.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Issuing REMIC and the beneficial ownership of the Residual Interest in the Pooling REMIC, as described under “Certain Federal Income Tax Consequences” in the Base Offering Circular. The Class RR Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMICs after the Class Principal Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the applicable Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of an Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a “Class Factor”).

- The Class Factor for any Class of Securities for the month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.
- The Class Factor for each Class for the month of issuance is 1.00000000.

- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and interest to be distributed to that Class and investors in an Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on Ginnie Mae's Multiclass Securities e-Access located on Ginnie Mae's website.

See *"Description of the Securities — Distributions" in the Base Offering Circular.*

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. The Trustee will terminate the Trust and retire the Securities on any Distribution Date upon the Trustee's determination that the REMIC status of either Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder's allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder's allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class may be exchanged for proportionate interests in the related Classes of REMIC Securities. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner's Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal balance of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee in writing at its Corporate Trust Office at One Federal Street, 3rd Floor, Boston, MA 02110, Attention: Ginnie Mae REMIC Agency Group 2008-053. The Trustee may be contacted by telephone at (617) 603-6451 and by fax at (617) 603-6644.

A fee will be payable to the Trustee in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000). The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae’s guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. See “Description of the Securities — Termination” in this Supplement.

Accretion Directed Classes

Classes TF, ZB and ZC are Accretion Directed Classes. The related Accrual Amount will be applied to making principal distributions on those Classes as described in this Supplement. Class TS is a Notional Class whose Class Notional Balance is determined by reference to the Class Principal Balance of Class TF.

Each of Classes TF, ZB and ZC has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Although the Accretion Directed Classes are entitled to receive payments from the related Accrual Amounts, they do not have principal payment stability through any prepayment rate significantly higher than 0% PSA.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC and TAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range or Rate. See “Terms Sheet — Scheduled Principal Balances.” However, whether any such Class will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC and TAC Class exhibits an Effective Range or Rate of constant prepayment rates at which such Class will receive Scheduled Payments. That range or rate may differ from the Structuring Range or Rate used to create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges or Rates for the PAC and TAC Classes are as follows:

PAC I Classes	<u>Initial Effective Ranges</u>
CO, PA, PB, PD, PE, PG, PH, PL and PN (in the aggregate)	100% PSA through 300% PSA
PX and PY (in the aggregate)	100% PSA through 350% PSA
 PAC II Classes	 <u>Initial Effective Ranges</u>
JA, JB, JC, JD and JE (in the aggregate)	130% PSA through 250% PSA
YA	138% PSA through 350% PSA
 TAC Classes	 <u>Initial Effective Rates</u>
TF, ZB and ZC (in the aggregate)	170% PSA
TF and ZC (in the aggregate)	388% PSA

- The principal payment stability of the PAC I Classes will be supported by the related PAC II and Support Classes.
- The principal payment stability of the PAC II Classes will be supported by the related Support Classes.
- The principal payment stability of the TAC Classes will be supported by the related Support Class.

If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range or Rate and will become more sensitive to prepayments on the related Mortgage Loans.

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges or Rates. If the initial Effective Ranges or Rates were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges or Rates could differ from those shown in the above tables or an initial Effective Rate might not exist. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range or at the initial Effective Rate shown for any Class in the above tables, that Class could fail to receive Scheduled Payments.

Moreover, the related Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC or TAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range (or if prepayment rates average the Effective Rate), if any, for that Class. Further, the Effective Range for any PAC Class can narrow, shift over time or cease to exist and the Effective Rate for any TAC Class can change or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range or Rate for any PAC or TAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such related PAC or TAC Class, if any, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range or Rate for any PAC or TAC Class, its supporting Classes may be retired earlier than that PAC or TAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations— Assumability of Government Loans” in the Base Offering Circular.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

Unless otherwise indicated, the tables that follow have been prepared on the basis of the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan is assumed to have an original and a remaining term to maturity of 360 months and each Mortgage Loan underlying a Group 1 or 3 Trust Asset is assumed to have a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Group 2 Securities are always received on the 16th day of the month and distributions on the Group 1 and 3 Securities are always received on the 20th day of the month, in each case, whether or not a Business Day, commencing in July 2008.

4. A termination of the Trust does not occur.

5. The Closing Date for the Securities is June 27, 2008.

6. No expenses or fees are paid by the Trust other than the Trustee Fee.

7. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 16th or 20th day of the month, as

applicable, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.

- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement, Prepayment Speed Assumption (“PSA”), is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models” in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the table, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no weighted average life. The weighted average life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.

**Percentages of Original Class Principal (or Class Notional) Balances
and Weighted Average Lives**

Security Group 1
PSA Prepayment Assumption Rates

Distribution Date	Classes CF and CS					Classes CI, CO and PC					Class JA					Class JB				
	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2009	99	97	95	93	88	100	100	100	100	100	100	100	90	90	90	100	100	100	100	100
June 2010	98	91	85	79	68	100	100	100	100	100	100	100	69	69	69	100	100	100	100	100
June 2011	97	85	74	64	47	100	100	100	100	100	100	100	45	45	0	100	100	100	100	0
June 2012	96	78	64	52	32	100	100	100	100	100	100	100	25	25	0	100	100	100	100	0
June 2013	95	73	56	42	22	100	100	100	100	100	100	100	9	0	0	100	100	100	94	0
June 2014	93	67	48	34	15	100	100	100	100	100	100	100	0	0	0	100	100	85	0	0
June 2015	92	62	41	27	10	100	100	100	100	100	100	100	0	0	0	100	100	42	0	0
June 2016	90	57	36	22	7	100	100	100	100	100	100	100	0	0	0	100	100	11	0	0
June 2017	89	52	31	17	5	100	100	100	100	86	100	95	0	0	0	100	100	0	0	0
June 2018	87	48	26	14	3	100	100	100	100	59	100	81	0	0	0	100	100	0	0	0
June 2019	85	44	23	11	2	100	100	100	100	40	100	61	0	0	0	100	100	0	0	0
June 2020	83	40	19	9	2	100	100	100	100	27	100	35	0	0	0	100	100	0	0	0
June 2021	80	37	17	7	1	100	100	100	100	18	100	6	0	0	0	100	100	0	0	0
June 2022	78	33	14	6	1	100	97	97	97	12	100	0	0	0	0	100	0	0	0	0
June 2023	75	30	12	4	0	100	77	77	77	8	100	0	0	0	0	100	0	0	0	0
June 2024	73	27	10	3	0	100	60	60	60	6	100	0	0	0	0	100	0	0	0	0
June 2025	70	24	8	3	0	100	47	47	47	4	100	0	0	0	0	100	0	0	0	0
June 2026	66	22	7	2	0	100	36	36	36	2	100	0	0	0	0	100	0	0	0	0
June 2027	63	19	6	2	0	100	28	28	28	2	100	0	0	0	0	100	0	0	0	0
June 2028	59	17	5	1	0	100	21	21	21	1	100	0	0	0	0	100	0	0	0	0
June 2029	55	14	4	1	0	100	16	16	16	1	100	0	0	0	0	100	0	0	0	0
June 2030	50	12	3	1	0	100	12	12	12	0	100	0	0	0	0	100	0	0	0	0
June 2031	46	10	2	1	0	100	9	9	9	0	100	0	0	0	0	100	0	0	0	0
June 2032	40	9	2	0	0	91	6	6	6	0	100	0	0	0	0	100	0	0	0	0
June 2033	35	7	1	0	0	4	4	4	4	0	91	0	0	0	0	100	0	0	0	0
June 2034	29	5	1	0	0	3	3	3	3	0	0	0	0	0	71	0	0	0	0	
June 2035	22	4	1	0	0	2	2	2	2	0	0	0	0	0	0	0	0	0	0	0
June 2036	16	2	0	0	0	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0
June 2037	8	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	20.2	11.2	7.4	5.5	3.6	24.5	17.7	17.7	17.7	11.2	25.4	11.3	2.9	2.9	2.0	26.1	13.6	6.9	5.2	2.5

PSA Prepayment Assumption Rates

Distribution Date	Class JC					Class JD					Class JE					Class PA				
	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	98	94	94	94	94
June 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	96	83	83	83	83	
June 2011	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	94	71	71	71	65
June 2012	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	92	59	59	59	38
June 2013	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	90	47	47	47	18
June 2014	100	100	100	8	0	100	100	100	100	0	100	100	100	100	0	87	37	37	37	5
June 2015	100	100	100	0	0	100	100	100	0	0	100	100	100	41	0	84	27	27	27	0
June 2016	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	81	18	18	18	0
June 2017	100	100	81	0	0	100	100	100	0	0	100	100	100	0	0	78	9	9	9	0
June 2018	100	100	46	0	0	100	100	100	0	0	100	100	100	0	0	75	3	3	3	0
June 2019	100	100	10	0	0	100	100	100	0	0	100	100	100	0	0	71	0	0	0	0
June 2020	100	100	0	0	0	100	100	40	0	0	100	100	100	0	0	67	0	0	0	0
June 2021	100	100	0	0	0	100	100	0	0	0	100	100	77	0	0	63	0	0	0	0
June 2022	100	86	0	0	0	100	100	0	0	0	100	100	32	0	0	58	0	0	0	0
June 2023	100	0	0	0	0	100	0	0	0	0	100	85	0	0	0	53	0	0	0	0
June 2024	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	48	0	0	0	0
June 2025	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	42	0	0	0	0
June 2026	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	35	0	0	0	0
June 2027	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	29	0	0	0	0
June 2028	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	21	0	0	0	0
June 2029	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	13	0	0	0	0
June 2030	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	5	0	0	0	0
June 2031	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2032	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2033	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2034	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	26.3	14.3	9.9	5.8	2.6	26.5	14.8	11.9	6.3	2.7	26.6	15.2	13.6	7.0	2.7	14.3	5.0	5.0	5.0	3.6

Security Group 1
PSA Prepayment Assumption Rates

Distribution Date	Class PB					Class PD					Class PE					Class PG				
	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2015	100	100	100	100	70	100	100	100	100	0	100	100	100	100	79	100	100	100	100	100
June 2016	100	100	100	100	21	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
June 2017	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
June 2018	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
June 2019	100	79	79	79	0	100	18	18	18	0	100	100	100	100	0	100	100	100	100	0
June 2020	100	46	46	46	0	100	0	0	0	0	100	0	0	0	0	100	84	84	84	0
June 2021	100	19	19	19	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2022	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2023	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2024	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2025	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2026	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2027	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2028	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2029	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2030	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2031	68	0	0	0	0	0	0	0	0	0	73	0	0	0	0	100	0	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	23.3	12.0	12.0	12.0	7.4	22.8	10.8	10.8	10.8	6.7	23.1	11.5	11.5	11.5	7.2	23.4	12.3	12.3	12.3	7.6

PSA Prepayment Assumption Rates

Distribution Date	Class PH					Classes PI and PN					Class PL					Class WA				
	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2009	100	100	100	100	100	98	92	92	92	92	100	100	100	100	100	100	100	93	82	61
June 2010	100	100	100	100	100	95	79	79	79	79	100	100	100	100	100	100	100	78	48	0
June 2011	100	100	100	100	100	93	63	63	63	57	100	100	100	100	100	100	100	62	12	0
June 2012	100	100	100	100	100	90	48	48	48	22	100	100	100	100	100	100	100	50	0	0
June 2013	100	100	100	100	100	87	34	34	34	0	100	100	100	100	92	100	100	41	0	0
June 2014	100	100	100	100	100	84	21	21	21	0	100	100	100	100	26	100	100	35	0	0
June 2015	100	100	100	100	100	80	9	9	9	0	100	100	100	100	0	100	100	31	0	0
June 2016	100	100	100	100	85	77	0	0	0	0	100	87	87	87	0	100	100	29	0	0
June 2017	100	100	100	100	0	73	0	0	0	0	100	46	46	46	0	100	100	28	0	0
June 2018	100	100	100	100	0	68	0	0	0	0	100	13	13	13	0	100	100	26	0	0
June 2019	100	100	100	100	0	64	0	0	0	0	100	0	0	0	0	100	100	24	0	0
June 2020	100	100	100	100	0	59	0	0	0	0	100	0	0	0	0	100	100	21	0	0
June 2021	100	77	77	77	0	53	0	0	0	0	100	0	0	0	0	100	100	19	0	0
June 2022	100	0	0	0	0	47	0	0	0	0	100	0	0	0	0	100	100	16	0	0
June 2023	100	0	0	0	0	41	0	0	0	0	100	0	0	0	0	100	100	13	0	0
June 2024	100	0	0	0	0	34	0	0	0	0	100	0	0	0	0	100	94	8	0	0
June 2025	100	0	0	0	0	27	0	0	0	0	100	0	0	0	0	100	84	4	0	0
June 2026	100	0	0	0	0	19	0	0	0	0	100	0	0	0	0	100	73	0	0	0
June 2027	100	0	0	0	0	11	0	0	0	0	100	0	0	0	0	100	63	0	0	0
June 2028	100	0	0	0	0	1	0	0	0	0	100	0	0	0	0	100	53	0	0	0
June 2029	100	0	0	0	0	0	0	0	0	0	67	0	0	0	0	100	43	0	0	0
June 2030	100	0	0	0	0	0	0	0	0	0	25	0	0	0	0	100	34	0	0	0
June 2031	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	25	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	16	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	8	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	88	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	53	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	16	0	0	0	0
June 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	23.8	13.3	13.3	13.3	8.3	12.5	4.0	4.0	4.0	3.0	21.4	9.0	9.0	9.0	5.7	28.1	20.5	6.3	1.9	1.1

Security Group 1 PSA Prepayment Assumption Rates																				
Distribution Date	Class WB					Class WC					Class WD					Class WE				
	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2010	100	100	100	100	0	100	100	100	100	38	100	100	100	100	100	100	100	100	100	100
June 2011	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
June 2012	100	100	100	0	0	100	100	100	13	0	100	100	100	100	0	100	100	100	100	0
June 2013	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2014	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2015	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2016	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2017	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2018	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2019	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2020	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2021	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2022	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2023	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2024	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2025	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2026	100	100	92	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2027	100	100	31	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2028	100	100	0	0	0	100	100	80	0	0	100	100	100	0	0	100	100	100	0	0
June 2029	100	100	0	0	0	100	100	40	0	0	100	100	100	0	0	100	100	100	0	0
June 2030	100	100	0	0	0	100	100	5	0	0	100	100	100	0	0	100	100	100	0	0
June 2031	100	100	0	0	0	100	100	0	0	0	100	100	59	0	0	100	100	100	0	0
June 2032	100	100	0	0	0	100	100	0	0	0	100	100	17	0	0	100	100	100	0	0
June 2033	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	85	0	0
June 2034	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	61	0	0
June 2035	100	0	0	0	0	100	80	0	0	0	100	100	0	0	0	100	100	41	0	0
June 2036	100	0	0	0	0	100	0	0	0	0	100	77	0	0	0	100	100	23	0	0
June 2037	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	56	8	0	0
June 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.5	26.4	18.7	3.6	1.9	29.7	27.3	20.8	3.9	2.0	29.8	28.2	23.3	4.2	2.1	29.9	29.1	26.7	4.5	2.2

Security Group 2 PSA Prepayment Assumption Rates										
Distribution Date	Class A					Classes B, BI and BO				
	0%	100%	200%	350%	500%	0%	100%	200%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2009	98	90	82	70	58	100	100	100	100	100
June 2010	96	80	66	47	30	100	100	100	100	100
June 2011	94	71	52	29	10	100	100	100	100	100
June 2012	92	63	40	15	0	100	100	100	100	89
June 2013	90	55	30	4	0	100	100	100	100	61
June 2014	88	47	21	0	0	100	100	100	86	41
June 2015	85	40	13	0	0	100	100	100	66	28
June 2016	83	34	6	0	0	100	100	100	50	19
June 2017	80	27	0	0	0	100	100	100	38	13
June 2018	77	22	0	0	0	100	100	86	29	9
June 2019	74	16	0	0	0	100	100	72	22	6
June 2020	70	11	0	0	0	100	100	61	17	4
June 2021	67	6	0	0	0	100	100	51	12	3
June 2022	63	2	0	0	0	100	100	42	9	2
June 2023	59	0	0	0	0	100	93	35	7	1
June 2024	55	0	0	0	0	100	82	28	5	1
June 2025	51	0	0	0	0	100	71	23	4	0
June 2026	46	0	0	0	0	100	60	18	3	0
June 2027	42	0	0	0	0	100	50	14	2	0
June 2028	37	0	0	0	0	100	41	11	1	0
June 2029	31	0	0	0	0	100	33	8	1	0
June 2030	26	0	0	0	0	100	25	6	1	0
June 2031	20	0	0	0	0	100	17	4	0	0
June 2032	13	0	0	0	0	100	11	2	0	0
June 2033	7	0	0	0	0	100	4	1	0	0
June 2034	0	0	0	0	0	99	0	0	0	0
June 2035	0	0	0	0	0	76	0	0	0	0
June 2036	0	0	0	0	0	52	0	0	0	0
June 2037	0	0	0	0	0	27	0	0	0	0
June 2038	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	16.0	6.1	3.6	2.1	1.4	28.1	19.4	14.1	9.1	6.3

Security Group 3
PSA Prepayment Assumption Rates

Distribution Date	Class GA					Class GB					Class GM					Class GN				
	0%	100%	200%	350%	500%	0%	100%	200%	350%	500%	0%	100%	200%	350%	500%	0%	100%	200%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2009	100	100	96	86	76	100	100	100	100	100	100	100	95	84	72	100	100	100	100	100
June 2010	100	100	88	60	32	100	100	100	100	100	100	100	86	53	22	100	100	100	100	100
June 2011	100	100	79	33	0	100	100	100	100	0	100	100	76	23	0	100	100	100	100	0
June 2012	100	100	73	16	0	100	100	100	100	0	100	100	68	3	0	100	100	100	100	0
June 2013	100	100	68	5	0	100	100	100	100	0	100	100	63	0	0	100	100	100	41	0
June 2014	100	100	64	0	0	100	100	100	100	0	100	100	59	0	0	100	100	100	3	0
June 2015	100	100	62	0	0	100	100	100	0	0	100	100	56	0	0	100	100	100	0	0
June 2016	100	100	60	0	0	100	100	100	0	0	100	100	54	0	0	100	100	100	0	0
June 2017	100	100	56	0	0	100	100	100	0	0	100	100	49	0	0	100	100	100	0	0
June 2018	100	100	52	0	0	100	100	100	0	0	100	100	44	0	0	100	100	100	0	0
June 2019	100	100	47	0	0	100	100	100	0	0	100	100	39	0	0	100	100	100	0	0
June 2020	100	100	42	0	0	100	100	100	0	0	100	100	33	0	0	100	100	100	0	0
June 2021	100	100	38	0	0	100	100	100	0	0	100	100	28	0	0	100	100	100	0	0
June 2022	100	100	33	0	0	100	100	100	0	0	100	94	23	0	0	100	100	100	0	0
June 2023	100	87	29	0	0	100	100	100	0	0	100	85	18	0	0	100	100	100	0	0
June 2024	100	80	25	0	0	100	100	100	0	0	100	77	13	0	0	100	100	100	0	0
June 2025	100	72	21	0	0	100	100	100	0	0	100	68	9	0	0	100	100	100	0	0
June 2026	100	65	18	0	0	100	100	100	0	0	100	60	5	0	0	100	100	100	0	0
June 2027	100	58	15	0	0	100	100	100	0	0	100	52	2	0	0	100	100	100	0	0
June 2028	100	51	13	0	0	100	100	100	0	0	100	44	0	0	0	100	100	93	0	0
June 2029	100	45	10	0	0	100	100	100	0	0	100	36	0	0	0	100	100	76	0	0
June 2030	100	38	8	0	0	100	100	100	0	0	100	29	0	0	0	100	100	61	0	0
June 2031	100	32	6	0	0	100	100	100	0	0	100	22	0	0	0	100	100	47	0	0
June 2032	100	26	5	0	0	100	100	100	0	0	100	15	0	0	0	100	100	35	0	0
June 2033	100	21	3	0	0	100	100	100	0	0	100	9	0	0	0	100	100	25	0	0
June 2034	94	16	2	0	0	100	100	100	0	0	93	3	0	0	0	100	100	16	0	0
June 2035	73	11	1	0	0	100	100	100	0	0	69	0	0	0	0	100	81	8	0	0
June 2036	50	6	0	0	0	100	100	100	0	0	43	0	0	0	0	100	46	2	0	0
June 2037	26	2	0	0	0	100	100	42	0	0	14	0	0	0	0	100	12	0	0	0
June 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)	28.0	20.6	10.7	2.5	1.6	30.0	29.5	28.9	6.4	2.8	27.7	19.4	8.7	2.1	1.4	29.7	27.9	23.2	5.0	2.6

PSA Prepayment Assumption Rates

Distribution Date	Class PX					Class PY					Classes TF and TS					Class YA				
	0%	100%	200%	350%	500%	0%	100%	200%	350%	500%	0%	100%	200%	350%	500%	0%	100%	200%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2009	98	93	93	93	93	100	100	100	100	100	98	95	94	94	94	100	100	91	91	91
June 2010	96	82	82	82	82	100	100	100	100	100	96	88	83	82	78	100	100	73	73	73
June 2011	94	68	68	68	68	100	100	100	100	100	93	79	70	62	54	100	100	52	52	30
June 2012	92	54	54	54	42	100	100	100	100	100	90	70	58	47	37	100	100	35	35	0
June 2013	89	42	42	42	20	100	100	100	100	100	88	62	48	34	26	100	100	21	21	0
June 2014	87	30	30	30	6	100	100	100	100	100	85	54	38	24	18	100	100	10	10	0
June 2015	84	19	19	19	0	100	100	100	100	83	81	46	29	16	12	100	100	2	2	0
June 2016	81	9	9	9	0	100	100	100	100	57	78	39	21	10	8	100	99	0	0	0
June 2017	77	1	1	1	0	100	100	100	100	39	74	31	14	5	5	100	90	0	0	0
June 2018	74	0	0	0	0	100	79	79	79	27	70	24	7	1	4	100	75	0	0	0
June 2019	70	0	0	0	0	100	61	61	61	18	65	17	1	0	2	100	56	0	0	0
June 2020	65	0	0	0	0	100	47	47	47	12	60	10	0	0	1	100	33	0	0	0
June 2021	61	0	0	0	0	100	36	36	36	8	55	4	0	0	1	100	7	0	0	0
June 2022	56	0	0	0	0	100	27	27	27	6	50	0	0	0	0	100	0	0	0	0
June 2023	50	0	0	0	0	100	21	21	21	4	44	0	0	0	0	100	0	0	0	0
June 2024	44	0	0	0	0	100	16	16	16	3	37	0	0	0	0	100	0	0	0	0
June 2025	38	0	0	0	0	100	12	12	12	2	30	0	0	0	0	100	0	0	0	0
June 2026	31	0	0	0	0	100	9	9	9	1	23	0	0	0	0	100	0	0	0	0
June 2027	23	0	0	0	0	100	7	7	7	1	15	0	0	0	0	100	0	0	0	0
June 2028	15	0	0	0	0	100	5	5	5	0	6	0	0	0	0	100	0	0	0	0
June 2029	6	0	0	0	0	100	4	4	4	0	0	0	0	0	0	100	0	0	0	0
June 2030	0	0	0	0	0	88	3	3	3	0	0	0	0	0	0	100	0	0	0	0
June 2031	0	0	0	0	0	50	2	2	2	0	0	0	0	0	0	100	0	0	0	0
June 2032	0	0	0	0	0	10	1	1	1	0	0	0	0	0	0	100	0	0	0	0
June 2033	0	0	0	0	0	1	1	1	1	0	0	0	0	0	0	48	0	0	0	0
June 2034	0	0	0	0	0	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)	13.8	4.5	4.5	4.5	3.6	23.0	12.8	12.8	12.8	9.1	12.9	6.7	5.1	4.3	3.9	25.0	11.1	3.3	3.3	2.4

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Class ZA					Class ZB					Class ZC					Class ZT					
	0%	100%	200%	350%	500%	0%	100%	200%	350%	500%	0%	100%	200%	350%	500%	0%	100%	200%	350%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2009	107	107	100	65	30	107	107	107	107	107	107	107	107	107	107	107	107	107	103	80	57
June 2010	115	115	95	0	0	115	115	115	115	0	115	115	115	115	115	115	115	102	40	2	
June 2011	123	123	88	0	0	123	123	123	123	0	123	123	123	123	123	123	123	100	42	2	
June 2012	132	132	87	0	0	132	132	132	132	0	132	132	132	132	132	132	132	102	46	2	
June 2013	142	142	89	0	0	142	142	142	142	0	142	142	142	142	142	142	142	107	49	2	
June 2014	152	152	94	0	0	152	152	152	152	0	152	152	152	152	152	152	152	114	52	2	
June 2015	163	163	101	0	0	163	163	163	163	0	163	163	163	163	163	163	163	122	56	2	
June 2016	175	175	108	0	0	175	175	175	175	0	175	175	175	175	175	175	175	131	60	2	
June 2017	187	187	116	0	0	187	187	187	187	0	187	187	187	187	187	187	187	141	65	2	
June 2018	201	201	125	0	0	201	201	201	201	0	201	201	201	201	201	201	201	151	69	3	
June 2019	215	215	134	0	0	215	215	215	171	0	215	215	215	0	215	215	215	162	57	3	
June 2020	231	231	143	0	0	231	231	148	131	0	231	231	0	0	231	231	231	143	43	3	
June 2021	248	248	154	0	0	248	248	64	101	0	248	248	0	0	248	248	248	122	33	3	
June 2022	266	266	158	0	0	266	215	0	77	0	266	0	0	0	266	266	245	104	25	3	
June 2023	285	285	134	0	0	285	107	0	58	0	285	0	0	0	273	285	222	88	19	4	
June 2024	305	305	113	0	0	305	0	0	44	0	305	0	0	0	183	305	200	74	15	2	
June 2025	328	274	95	0	0	328	0	0	33	0	328	0	0	0	122	328	180	62	11	2	
June 2026	351	244	79	0	0	351	0	0	25	0	351	0	0	0	81	351	160	52	8	1	
June 2027	377	216	66	0	0	377	0	0	19	0	377	0	0	0	54	377	142	43	6	1	
June 2028	404	190	54	0	0	404	0	0	14	0	404	0	0	0	35	404	124	35	5	0	
June 2029	433	165	44	0	0	382	0	0	10	0	0	0	0	0	23	411	108	29	3	0	
June 2030	464	141	35	0	0	222	0	0	7	0	0	0	0	0	14	378	93	23	2	0	
June 2031	498	119	28	0	0	50	0	0	5	0	0	0	0	0	9	343	78	18	2	0	
June 2032	465	98	21	0	0	0	0	0	4	0	0	0	0	0	6	305	64	14	1	0	
June 2033	402	78	16	0	0	0	0	0	2	0	0	0	0	0	3	264	51	10	1	0	
June 2034	334	59	11	0	0	0	0	0	2	0	0	0	0	0	2	219	39	7	0	0	
June 2035	260	42	7	0	0	0	0	0	1	0	0	0	0	0	1	171	27	5	0	0	
June 2036	180	25	4	0	0	0	0	0	0	0	0	0	0	0	0	118	16	3	0	0	
June 2037	94	9	1	0	0	0	0	0	0	0	0	0	0	0	0	61	6	1	0	0	
June 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)	27.0	21.9	17.5	1.2	0.8	22.1	14.8	12.5	14.0	1.5	20.7	13.6	11.2	10.3	17.4	25.9	20.4	16.4	8.0	16.6	

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Class based on the anticipated yield of that Class resulting from its purchase price, the investor’s own projection of Mortgage Loan prepayment rates under a variety of scenarios, and in the case of a Floating Rate or an Inverse Floating Rate Class, the investor’s own projection of levels of LIBOR under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, LIBOR levels or the yield of any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount (especially Principal Only Classes), slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See “Risk Factors — Rates of principal payments can reduce your yield” in this Supplement.

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes

Low levels of LIBOR can reduce the yield of the Floating Rate Classes. High levels of LIBOR can significantly reduce the yield of the Inverse Floating Rate Classes. In addition, the Floating Rate Classes will not benefit from a higher yield at high levels of LIBOR because the rate on such Classes is capped at a maximum rate described under "Terms Sheet — Interest Rates."

Payment Delay: Effect on Yields of the Fixed Rate Classes

The effective yield on any Fixed Rate Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days' interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 46 or 50 days earlier, as applicable.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Inverse Floating Rate Classes, at various constant levels of LIBOR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest (in the case of interest-bearing Classes), and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Inverse Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR and (2) the purchase price of each Class (expressed as a percentage of its original Class Principal Balance or Class Notional Balance) plus accrued interest (in the case of the interest-bearing Classes) is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 1

Sensitivity of Class CI to Prepayments

Assumed Price 49.4375%*

PSA Prepayment Assumption Rates				
100%	200%	300%	500%	615%
8.7%	8.7%	8.7%	3.8%	0.0%

Sensitivity of Class CO to Prepayments

Assumed Price 47.71875%*

PSA Prepayment Assumption Rates			
100%	200%	300%	500%
4.3%	4.3%	4.3%	6.8%

Sensitivity of Class CS to Prepayments

Assumed Price 7.00%*

LIBOR	PSA Prepayment Assumption Rates			
	100%	200%	300%	500%
1.35%	72.7%	67.8%	62.8%	52.6%
2.35%	55.1%	50.0%	44.9%	34.3%
4.35%	21.3%	15.8%	10.2%	(1.3)%
6.20% and above	**	**	**	**

Sensitivity of Class PI to Prepayments

Assumed Price 19.75%*

PSA Prepayment Assumption Rates				
100%	200%	300%	429%	500%
7.2%	7.2%	7.2%	0.1%	(5.4)%

SECURITY GROUP 2

Sensitivity of Class BI to Prepayments

Assumed Price 50.375%*

PSA Prepayment Assumption Rates				
100%	200%	309%	350%	500%
7.6%	4.8%	0.0%	(2.1)%	(11.0)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class BO to Prepayments
Assumed Price 39.25%**

PSA Prepayment Assumption Rates			
<u>100%</u>	<u>200%</u>	<u>350%</u>	<u>500%</u>
4.9%	7.0%	11.3%	16.5%

SECURITY GROUP 3

**Sensitivity of Class TS to Prepayments
Assumed Price 7.40625%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>200%</u>	<u>350%</u>	<u>500%</u>
1.48%.....	67.2%	62.8%	59.6%	56.5%
2.48%.....	50.4%	45.6%	41.9%	38.5%
4.48%.....	17.0%	11.0%	5.6%	2.5%
6.47% and above.....	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

CERTAIN FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

U.S. Treasury Circular 230 Notice

The discussion contained in this Supplement and the Base Offering Circular as to certain federal tax consequences is not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. Such discussion is written to support the promotion or marketing of the transactions or matters addressed in this Supplement and the Base Offering Circular. Each taxpayer to whom such transactions or matters are being promoted, marketed or recommended should seek advice based on its particular circumstances from an independent tax advisor.

REMIC Elections

In the opinion of Cleary Gottlieb Steen & Hamilton LLP, the Trust will constitute a Double REMIC Series for federal income tax purposes. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Issuing REMIC for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Class BO and CO Securities are Principal Only Securities. Principal Only Securities are treated for federal income tax purposes as having been issued with an amount of original issue discount (“OID”) equal to the difference between their principal balance and their issue price.

The Class BI, CI, CS, PI and TS Securities are “Interest Weighted Securities” as described in “Certain Federal Income Tax Consequences — Tax Treatment of Regular Securities — Interest Weighted Securities and Non-VRDI Securities” in the Base Offering Circular. Although the tax treatment of Interest Weighted Securities is not entirely certain, Holders of the Interest Weighted Securities should expect to accrue all income on these Securities (other than income attributable to market discount or *de minimis* market discount) under the OID rules based on the expected payments on these Securities at the prepayment assumptions described below.

The Class ZA, ZB and ZC Securities are Accrual Securities. Holders of Accrual Securities are required to accrue all income from their Securities (other than income attributable to market discount or *de minimis* market discount) under the OID rules based on the expected payments on the Accrual Securities at the prepayment assumptions described below.

Other than the Regular Securities described in the preceding three paragraphs, based on anticipated prices (including accrued interest), the assumed Mortgage Loan characteristics, the prepayment assumptions described below and, for the Classes listed below, the interest rate value described below, no Class is expected to be issued with OID.

Prospective investors in the Regular Securities should be aware, however, that the foregoing expectations about OID could change because of differences (1) between anticipated purchase prices and actual purchase prices or (2) between the assumed characteristics of the Trust Assets and the characteristics of the Trust Assets actually delivered to the Trust. The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities is 200% PSA (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement). In the case of the Class CF and TF Securities, the interest rate value to be used for these determinations is the initial Interest Rates as set forth in the Terms Sheet under “Interest Rates”. No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of LIBOR at any time after the date of this Supplement. See “*Certain Federal Income Tax Consequences*” in the *Base Offering Circular*.

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC. The Residual Securities, *i.e.*, the Class RR Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMICs, and these requirements will continue until there are no Securities of any Class outstanding. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Class RR Securities are not

entitled to any stated principal or interest payments on the Class RR Securities, the Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, a Holder of the Class RR Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

MX Securities

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “Certain Federal Income Tax Consequences — Tax Treatment of MX Securities”, “— Exchanges of MX Classes and Regular Classes” and “— Taxation of Foreign Holders of REMIC Securities and MX Securities” in the Base Offering Circular.

Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding, or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See “ERISA Considerations” in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See “Legal Investment Considerations” in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer each Class to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest, if any, from (1) June 1, 2008 on the Fixed Rate Classes and (2) June 20, 2008 on the Floating Rate and Inverse Floating Rate Classes. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance) and (2) the Scheduled Principal Balances and Aggregate Scheduled Principal Balances of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Thacher Proffitt & Wood LLP and the Law Offices of Joseph C. Reid, P.A., for the Trust by Cleary Gottlieb Steen & Hamilton LLP and Marcell Solomon & Associates, P.C., and for the Trustee by Nixon Peabody LLP.

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1								
Combination 1								
CI	\$11,506,000	PC	\$11,506,000	PAC I	5.5%	FIX	38375Q3X5	June 2038
CO	11,506,000							
Security Group 2								
Combination 2								
BI	\$10,000,000	B	\$10,000,000	SEQ	5.0%	FIX	38375Q3Y3	June 2038
BO	10,000,000							
Security Group 3								
Combination 3								
ZA	\$13,040,376	ZT	\$19,893,074	TAC/SUP	7.0%	FIX/Z	38375Q3Z0	June 2038
ZB	6,592,634							
ZC	260,064							

(1) All exchanges must comply with minimum denominations restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under "Class Types" in Appendix I to the Base Offering Circular.

(4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.

Schedule II

SCHEDULED PRINCIPAL BALANCES

<u>Distribution Date</u>	<u>Classes CO, PA, PB, PD, PE, PG, PH, PL and PN (in the aggregate)</u>	<u>Classes JA, JB, JC, JD and JE (in the aggregate)</u>	<u>Classes PX and PY (in the aggregate)</u>
Initial Balance	\$129,600,000.00	\$21,069,000.00	\$57,362,938.00
July 2008	129,246,115.30	21,018,514.16	57,199,007.15
August 2008	128,858,091.98	20,958,022.86	57,018,582.85
September 2008	128,436,055.11	20,887,578.37	56,821,721.84
October 2008	127,980,147.43	20,807,244.90	56,608,489.40
November 2008	127,490,529.32	20,717,098.49	56,378,959.33
December 2008	126,967,378.71	20,617,227.04	56,133,213.90
January 2009	126,410,890.99	20,507,730.17	55,871,343.82
February 2009	125,821,278.89	20,388,719.20	55,593,448.20
March 2009	125,198,772.41	20,260,316.94	55,299,634.48
April 2009	124,543,618.62	20,122,657.69	54,990,018.39
May 2009	123,856,081.57	19,975,887.01	54,664,723.87
June 2009	123,136,442.09	19,820,161.57	54,323,882.97
July 2009	122,384,997.63	19,655,649.01	53,967,635.80
August 2009	121,602,062.04	19,482,527.72	53,596,130.44
September 2009	120,787,965.39	19,300,986.63	53,209,522.82
October 2009	119,943,053.75	19,111,224.97	52,807,976.63
November 2009	119,067,688.91	18,913,452.08	52,391,663.20
December 2009	118,162,248.18	18,707,887.08	51,960,761.40
January 2010	117,227,124.11	18,494,758.64	51,515,457.48
February 2010	116,262,724.20	18,274,304.65	51,055,944.99
March 2010	115,269,470.60	18,046,772.00	50,582,424.60
April 2010	114,247,799.85	17,812,416.14	50,095,103.96
May 2010	113,198,162.51	17,571,500.85	49,594,197.58
June 2010	112,121,022.89	17,324,297.84	49,079,926.64
July 2010	111,016,858.64	17,071,086.40	48,552,518.85
August 2010	109,886,160.45	16,812,153.06	48,012,208.27
September 2010	108,761,228.88	16,557,089.04	47,474,623.75
October 2010	107,642,034.24	16,305,858.68	46,939,751.23
November 2010	106,528,547.02	16,058,426.58	46,407,576.75
December 2010	105,420,737.87	15,814,757.63	45,878,086.38
January 2011	104,318,577.55	15,574,817.02	45,351,266.30
February 2011	103,222,037.01	15,338,570.20	44,827,102.74
March 2011	102,131,087.34	15,105,982.92	44,305,582.00
April 2011	101,045,699.77	14,877,021.19	43,786,690.47
May 2011	99,965,845.67	14,651,651.31	43,270,414.59
June 2011	98,891,496.59	14,429,839.85	42,756,740.87
July 2011	97,822,624.19	14,211,553.64	42,245,655.90
August 2011	96,759,200.30	13,996,759.80	41,737,146.34

<u>Distribution Date</u>	<u>Classes CO, PA, PB, PD, PE, PG, PH, PL and PN (in the aggregate)</u>	<u>Classes JA, JB, JC, JD and JE (in the aggregate)</u>	<u>Classes PX and PY (in the aggregate)</u>
September 2011	\$ 95,701,196.88	\$13,785,425.70	\$41,231,198.91
October 2011	94,648,586.05	13,577,518.98	40,727,800.39
November 2011	93,601,340.05	13,373,007.55	40,226,937.66
December 2011	92,559,431.28	13,171,859.59	39,728,597.63
January 2012	91,522,832.29	12,974,043.50	39,232,767.30
February 2012	90,491,515.75	12,779,527.98	38,739,433.73
March 2012	89,465,454.49	12,588,281.95	38,248,584.05
April 2012	88,444,621.45	12,400,274.64	37,760,205.46
May 2012	87,428,989.75	12,215,475.46	37,274,285.20
June 2012	86,418,532.62	12,033,854.12	36,790,810.61
July 2012	85,413,223.43	11,855,380.56	36,309,769.08
August 2012	84,413,035.69	11,680,024.97	35,831,148.06
September 2012	83,417,943.07	11,507,757.76	35,354,935.07
October 2012	82,427,919.33	11,338,549.63	34,881,117.69
November 2012	81,442,938.40	11,172,371.47	34,409,683.58
December 2012	80,462,974.32	11,009,194.47	33,940,620.44
January 2013	79,488,001.30	10,848,989.97	33,473,916.05
February 2013	78,517,993.64	10,691,729.63	33,009,558.24
March 2013	77,552,925.79	10,537,385.30	32,547,534.92
April 2013	76,592,772.35	10,385,929.05	32,087,834.04
May 2013	75,637,508.01	10,237,333.23	31,630,443.64
June 2013	74,687,107.63	10,091,570.35	31,175,351.79
July 2013	73,741,546.18	9,948,613.19	30,722,546.64
August 2013	72,800,798.76	9,808,434.76	30,272,016.40
September 2013	71,864,840.59	9,671,008.27	29,823,749.33
October 2013	70,933,647.04	9,536,307.15	29,377,733.77
November 2013	70,007,193.59	9,404,305.07	28,933,958.11
December 2013	69,085,455.84	9,274,975.90	28,492,410.79
January 2014	68,168,409.54	9,148,293.72	28,053,080.32
February 2014	67,256,030.54	9,024,232.85	27,615,955.26
March 2014	66,348,294.83	8,902,767.80	27,181,024.25
April 2014	65,445,178.51	8,783,873.31	26,748,275.96
May 2014	64,546,657.82	8,667,524.29	26,317,699.14
June 2014	63,652,709.10	8,553,695.91	25,889,282.58
July 2014	62,763,308.83	8,442,363.52	25,463,015.16
August 2014	61,878,433.61	8,333,502.66	25,038,885.77
September 2014	60,998,060.16	8,227,089.08	24,616,883.39
October 2014	60,122,165.30	8,123,098.77	24,196,997.06
November 2014	59,250,725.99	8,021,507.87	23,779,215.85
December 2014	58,383,719.30	7,922,292.74	23,363,528.90
January 2015	57,521,122.43	7,825,429.94	22,949,925.42
February 2015	56,662,912.69	7,730,896.20	22,538,394.66
March 2015	55,809,067.49	7,638,668.48	22,128,925.91

<u>Distribution Date</u>	<u>Classes CO, PA, PB, PD, PE, PG, PH, PL and PN (in the aggregate)</u>	<u>Classes JA, JB, JC, JD and JE (in the aggregate)</u>	<u>Classes PX and PY (in the aggregate)</u>
April 2015	\$ 54,959,564.38	\$ 7,548,723.91	\$21,721,508.56
May 2015	54,114,381.02	7,461,039.81	21,316,132.00
June 2015	53,273,495.18	7,375,593.70	20,912,785.72
July 2015	52,436,884.73	7,292,363.30	20,511,459.25
August 2015	51,604,527.69	7,211,326.46	20,112,142.15
September 2015	50,776,402.17	7,132,461.27	19,714,824.06
October 2015	49,952,486.39	7,055,745.99	19,319,494.68
November 2015	49,132,758.68	6,981,159.07	18,926,143.73
December 2015	48,317,197.50	6,908,679.11	18,534,761.02
January 2016	47,505,781.40	6,838,284.92	18,145,336.39
February 2016	46,698,489.06	6,769,955.46	17,763,581.02
March 2016	45,895,299.25	6,703,669.90	17,389,648.79
April 2016	45,096,190.87	6,639,407.56	17,023,382.06
May 2016	44,301,142.90	6,577,147.95	16,664,626.29
June 2016	43,510,134.46	6,516,870.73	16,313,230.06
July 2016	42,723,144.76	6,458,555.75	15,969,044.96
August 2016	41,947,274.39	6,395,137.69	15,631,925.53
September 2016	41,184,961.46	6,330,241.05	15,301,729.22
October 2016	40,435,974.41	6,263,928.53	14,978,316.31
November 2016	39,700,085.56	6,196,261.24	14,661,549.88
December 2016	38,977,071.07	6,127,298.76	14,351,295.74
January 2017	38,266,710.87	6,057,099.16	14,047,422.38
February 2017	37,568,788.59	5,985,719.03	13,749,800.91
March 2017	36,883,091.52	5,913,213.51	13,458,305.01
April 2017	36,209,410.53	5,839,636.32	13,172,810.88
May 2017	35,547,540.02	5,765,039.80	12,893,197.22
June 2017	34,897,277.85	5,689,474.93	12,619,345.12
July 2017	34,258,425.28	5,612,991.38	12,351,138.05
August 2017	33,630,786.95	5,535,637.50	12,088,461.82
September 2017	33,014,170.76	5,457,460.38	11,831,204.52
October 2017	32,408,387.88	5,378,505.87	11,579,256.47
November 2017	31,813,252.65	5,298,818.59	11,332,510.19
December 2017	31,228,582.56	5,218,441.98	11,090,860.33
January 2018	30,654,198.15	5,137,418.34	10,854,203.68
February 2018	30,089,923.03	5,055,788.77	10,622,439.06
March 2018	29,535,583.76	4,973,593.31	10,395,467.33
April 2018	28,991,009.83	4,890,870.91	10,173,191.34
May 2018	28,456,033.62	4,807,659.42	9,955,515.88
June 2018	27,930,490.34	4,723,995.68	9,742,347.62
July 2018	27,414,217.99	4,639,915.49	9,533,595.14
August 2018	26,907,057.29	4,555,453.67	9,329,168.82
September 2018	26,408,851.67	4,470,644.05	9,128,980.85
October 2018	25,919,447.20	4,385,519.51	8,932,945.17

<u>Distribution Date</u>	<u>Classes CO, PA, PB, PD, PE, PG, PH, PL and PN (in the aggregate)</u>	<u>Classes JA, JB, JC, JD and JE (in the aggregate)</u>	<u>Classes PX and PY (in the aggregate)</u>
November 2018	\$ 25,438,692.55	\$ 4,300,112.02	\$ 8,740,977.45
December 2018	24,966,438.96	4,214,452.60	8,552,995.04
January 2019	24,502,540.17	4,128,571.42	8,368,916.96
February 2019	24,046,852.40	4,042,497.75	8,188,663.84
March 2019.	23,599,234.32	3,956,260.02	8,012,157.91
April 2019.	23,159,546.96	3,869,885.83	7,839,322.95
May 2019	22,727,653.74	3,783,401.95	7,670,084.29
June 2019	22,303,420.36	3,696,834.38	7,504,368.72
July 2019	21,886,714.81	3,610,208.32	7,342,104.54
August 2019	21,477,407.31	3,523,548.23	7,183,221.46
September 2019	21,075,370.28	3,436,877.83	7,027,650.61
October 2019	20,680,478.31	3,350,220.08	6,875,324.51
November 2019	20,292,608.10	3,263,597.26	6,726,177.01
December 2019	19,911,638.46	3,177,030.95	6,580,143.33
January 2020	19,537,450.23	3,090,542.07	6,437,159.95
February 2020	19,169,926.28	3,004,150.86	6,297,164.65
March 2020.	18,808,951.48	2,917,876.91	6,160,096.45
April 2020.	18,454,412.64	2,831,739.19	6,025,895.60
May 2020	18,106,198.49	2,745,756.05	5,894,503.55
June 2020	17,764,199.65	2,659,945.25	5,765,862.93
July 2020	17,428,308.61	2,574,323.94	5,639,917.51
August 2020	17,098,419.65	2,488,908.72	5,516,612.22
September 2020	16,774,428.88	2,403,715.62	5,395,893.06
October 2020	16,456,234.16	2,318,760.11	5,277,707.15
November 2020	16,143,735.10	2,234,057.13	5,162,002.65
December 2020	15,836,832.98	2,149,621.13	5,048,728.78
January 2021	15,535,430.79	2,065,466.01	4,937,835.78
February 2021	15,239,433.17	1,981,605.19	4,829,274.89
March 2021.	14,948,746.36	1,898,051.60	4,722,998.32
April 2021.	14,663,278.20	1,814,817.72	4,618,959.27
May 2021	14,382,938.11	1,731,915.53	4,517,111.85
June 2021	14,107,637.04	1,649,356.58	4,417,411.12
July 2021	13,837,287.47	1,567,151.98	4,319,813.04
August 2021	13,571,803.34	1,485,312.42	4,224,274.46
September 2021	13,311,100.08	1,403,848.15	4,130,753.09
October 2021	13,055,094.56	1,322,769.02	4,039,207.50
November 2021	12,803,705.05	1,242,084.50	3,949,597.10
December 2021	12,556,851.23	1,161,803.63	3,861,882.12
January 2022	12,314,454.13	1,081,935.12	3,776,023.59
February 2022	12,076,436.14	1,002,487.27	3,691,983.31
March 2022.	11,842,720.97	923,468.05	3,609,723.88
April 2022.	11,613,233.62	844,885.07	3,529,208.64
May 2022	11,387,900.39	766,745.58	3,450,401.68

<u>Distribution Date</u>	<u>Classes CO, PA, PB, PD, PE, PG, PH, PL and PN (in the aggregate)</u>	<u>Classes JA, JB, JC, JD and JE (in the aggregate)</u>	<u>Classes PX and PY (in the aggregate)</u>
June 2022	\$ 11,166,648.82	\$ 689,056.52	\$ 3,373,267.80
July 2022	10,949,407.69	611,824.50	3,297,772.53
August 2022	10,736,107.01	535,055.78	3,223,882.09
September 2022	10,526,677.95	458,756.39	3,151,563.37
October 2022	10,321,052.89	382,931.98	3,080,783.96
November 2022	10,119,165.35	307,587.94	3,011,512.07
December 2022	9,920,949.99	232,729.37	2,943,716.59
January 2023	9,726,342.58	158,361.09	2,877,367.01
February 2023	9,535,279.99	84,487.68	2,812,433.46
March 2023	9,347,700.18	11,113.40	2,748,886.65
April 2023	9,163,542.15	0.00	2,686,697.91
May 2023	8,982,745.96	0.00	2,625,839.15
June 2023	8,805,252.69	0.00	2,566,282.82
July 2023	8,631,004.43	0.00	2,508,001.96
August 2023	8,459,944.27	0.00	2,450,970.14
September 2023	8,292,016.24	0.00	2,395,161.47
October 2023	8,127,165.37	0.00	2,340,550.60
November 2023	7,965,337.61	0.00	2,287,112.67
December 2023	7,806,479.84	0.00	2,234,823.35
January 2024	7,650,539.85	0.00	2,183,658.77
February 2024	7,497,466.33	0.00	2,133,595.59
March 2024	7,347,208.85	0.00	2,084,610.91
April 2024	7,199,717.82	0.00	2,036,682.31
May 2024	7,054,944.55	0.00	1,989,787.82
June 2024	6,912,841.13	0.00	1,943,905.92
July 2024	6,773,360.52	0.00	1,899,015.54
August 2024	6,636,456.46	0.00	1,855,096.00
September 2024	6,502,083.48	0.00	1,812,127.09
October 2024	6,370,196.93	0.00	1,770,088.99
November 2024	6,240,752.87	0.00	1,728,962.27
December 2024	6,113,708.17	0.00	1,688,727.92
January 2025	5,989,020.41	0.00	1,649,367.31
February 2025	5,866,647.90	0.00	1,610,862.17
March 2025	5,746,549.68	0.00	1,573,194.64
April 2025	5,628,685.49	0.00	1,536,347.19
May 2025	5,513,015.76	0.00	1,500,302.67
June 2025	5,399,501.61	0.00	1,465,044.27
July 2025	5,288,104.81	0.00	1,430,555.53
August 2025	5,178,787.82	0.00	1,396,820.31
September 2025	5,071,513.71	0.00	1,363,822.83
October 2025	4,966,246.22	0.00	1,331,547.60
November 2025	4,862,949.70	0.00	1,299,979.47
December 2025	4,761,589.11	0.00	1,269,103.59

<u>Distribution Date</u>	<u>Classes CO, PA, PB, PD, PE, PG, PH, PL and PN (in the aggregate)</u>	<u>Classes JA, JB, JC, JD and JE (in the aggregate)</u>	<u>Classes PX and PY (in the aggregate)</u>
January 2026	\$ 4,662,130.03	\$ 0.00	\$ 1,238,905.41
February 2026	4,564,538.62	0.00	1,209,370.69
March 2026.	4,468,781.62	0.00	1,180,485.47
April 2026.	4,374,826.37	0.00	1,152,236.09
May 2026	4,282,640.76	0.00	1,124,609.16
June 2026	4,192,193.22	0.00	1,097,591.56
July 2026	4,103,452.74	0.00	1,071,170.44
August 2026	4,016,388.85	0.00	1,045,333.23
September 2026	3,930,971.61	0.00	1,020,067.60
October 2026	3,847,171.58	0.00	995,361.48
November 2026	3,764,959.85	0.00	971,203.05
December 2026	3,684,307.99	0.00	947,580.73
January 2027	3,605,188.09	0.00	924,483.17
February 2027	3,527,572.69	0.00	901,899.28
March 2027.	3,451,434.83	0.00	879,818.17
April 2027.	3,376,748.01	0.00	858,229.18
May 2027	3,303,486.20	0.00	837,121.88
June 2027	3,231,623.81	0.00	816,486.04
July 2027	3,161,135.68	0.00	796,311.66
August 2027	3,091,997.13	0.00	776,588.93
September 2027	3,024,183.86	0.00	757,308.25
October 2027	2,957,672.02	0.00	738,460.21
November 2027	2,892,438.18	0.00	720,035.60
December 2027	2,828,459.30	0.00	702,025.40
January 2028	2,765,712.75	0.00	684,420.79
February 2028	2,704,176.29	0.00	667,213.10
March 2028.	2,643,828.06	0.00	650,393.86
April 2028.	2,584,646.61	0.00	633,954.79
May 2028	2,526,610.82	0.00	617,887.74
June 2028	2,469,699.98	0.00	602,184.77
July 2028	2,413,893.72	0.00	586,838.07
August 2028	2,359,172.01	0.00	571,840.03
September 2028	2,305,515.21	0.00	557,183.16
October 2028	2,252,903.99	0.00	542,860.14
November 2028	2,201,319.37	0.00	528,863.82
December 2028	2,150,742.69	0.00	515,187.17
January 2029	2,101,155.64	0.00	501,823.31
February 2029	2,052,540.21	0.00	488,765.53
March 2029.	2,004,878.71	0.00	476,007.22
April 2029.	1,958,153.76	0.00	463,541.95
May 2029	1,912,348.29	0.00	451,363.38
June 2029	1,867,445.52	0.00	439,465.33
July 2029	1,823,428.96	0.00	427,841.74

<u>Distribution Date</u>	<u>Classes CO, PA, PB, PD, PE, PG, PH, PL and PN (in the aggregate)</u>	<u>Classes JA, JB, JC, JD and JE (in the aggregate)</u>	<u>Classes PX and PY (in the aggregate)</u>
August 2029	\$ 1,780,282.42	\$ 0.00	\$ 416,486.68
September 2029	1,737,990.00	0.00	405,394.34
October 2029	1,696,536.06	0.00	394,559.04
November 2029	1,655,905.25	0.00	383,975.20
December 2029	1,616,082.48	0.00	373,637.37
January 2030	1,577,052.92	0.00	363,540.21
February 2030	1,538,802.03	0.00	353,678.49
March 2030.	1,501,315.48	0.00	344,047.10
April 2030.	1,464,579.24	0.00	334,641.03
May 2030	1,428,579.49	0.00	325,455.36
June 2030	1,393,302.67	0.00	316,485.30
July 2030	1,358,735.45	0.00	307,726.14
August 2030	1,324,864.75	0.00	299,173.27
September 2030	1,291,677.71	0.00	290,822.19
October 2030	1,259,161.69	0.00	282,668.49
November 2030	1,227,304.29	0.00	274,707.83
December 2030	1,196,093.32	0.00	266,936.00
January 2031	1,165,516.80	0.00	259,348.85
February 2031	1,135,562.97	0.00	251,942.32
March 2031.	1,106,220.27	0.00	244,712.45
April 2031.	1,077,477.36	0.00	237,655.35
May 2031	1,049,323.08	0.00	230,767.21
June 2031	1,021,746.48	0.00	224,044.32
July 2031	994,736.80	0.00	217,483.02
August 2031	968,283.48	0.00	211,079.75
September 2031	942,376.13	0.00	204,831.02
October 2031	917,004.56	0.00	198,733.40
November 2031	892,158.76	0.00	192,783.55
December 2031	867,828.88	0.00	186,978.19
January 2032	844,005.26	0.00	181,314.11
February 2032	820,678.42	0.00	175,788.18
March 2032.	797,839.03	0.00	170,397.31
April 2032.	775,477.93	0.00	165,138.52
May 2032	753,586.13	0.00	160,008.84
June 2032	732,154.80	0.00	155,005.39
July 2032	711,175.27	0.00	150,125.37
August 2032	690,639.00	0.00	145,366.00
September 2032	670,537.65	0.00	140,724.58
October 2032	650,862.97	0.00	136,198.47
November 2032	631,606.91	0.00	131,785.09
December 2032	612,761.53	0.00	127,481.89
January 2033	594,319.05	0.00	123,286.40
February 2033	576,271.82	0.00	119,196.19

<u>Distribution Date</u>	<u>Classes CO, PA, PB, PD, PE, PG, PH, PL and PN (in the aggregate)</u>	<u>Classes JA, JB, JC, JD and JE (in the aggregate)</u>	<u>Classes PX and PY (in the aggregate)</u>
March 2033	\$ 558,612.34	\$ 0.00	\$ 115,208.89
April 2033	541,333.21	0.00	111,322.18
May 2033	524,427.21	0.00	107,533.78
June 2033	507,887.22	0.00	103,841.46
July 2033	491,706.26	0.00	100,243.04
August 2033	475,877.45	0.00	96,736.40
September 2033	460,394.08	0.00	93,319.45
October 2033	445,249.51	0.00	89,990.15
November 2033	430,437.26	0.00	86,746.50
December 2033	415,950.94	0.00	83,586.55
January 2034	401,784.29	0.00	80,508.38
February 2034	387,931.16	0.00	77,510.12
March 2034	374,385.50	0.00	74,589.95
April 2034	361,141.39	0.00	71,746.07
May 2034	348,193.00	0.00	68,976.72
June 2034	335,534.61	0.00	66,280.20
July 2034	323,160.60	0.00	63,654.82
August 2034	311,065.46	0.00	61,098.95
September 2034	299,243.78	0.00	58,610.97
October 2034	287,690.24	0.00	56,189.32
November 2034	276,399.61	0.00	53,832.46
December 2034	265,366.78	0.00	51,538.88
January 2035	254,586.71	0.00	49,307.11
February 2035	244,054.46	0.00	47,135.71
March 2035	233,765.18	0.00	45,023.28
April 2035	223,714.10	0.00	42,968.43
May 2035	213,896.56	0.00	40,969.83
June 2035	204,307.95	0.00	39,026.14
July 2035	194,943.78	0.00	37,136.08
August 2035	185,799.62	0.00	35,298.39
September 2035	176,871.12	0.00	33,511.84
October 2035	168,154.01	0.00	31,775.21
November 2035	159,644.13	0.00	30,087.33
December 2035	151,337.34	0.00	28,447.05
January 2036	143,229.62	0.00	26,853.23
February 2036	135,317.01	0.00	25,304.76
March 2036	127,595.62	0.00	23,800.57
April 2036	120,061.63	0.00	22,339.61
May 2036	112,711.29	0.00	20,920.83
June 2036	105,540.94	0.00	19,543.24
July 2036	98,546.95	0.00	18,205.83
August 2036	91,725.79	0.00	16,907.64
September 2036	85,073.97	0.00	15,647.73

<u>Distribution Date</u>	<u>Classes CO, PA, PB, PD, PE, PG, PH, PL and PN (in the aggregate)</u>	<u>Classes JA, JB, JC, JD and JE (in the aggregate)</u>	<u>Classes PX and PY (in the aggregate)</u>
October 2036	\$ 78,588.09	\$ 0.00	\$ 14,425.17
November 2036	72,264.79	0.00	13,239.07
December 2036	66,100.78	0.00	12,088.52
January 2037	60,092.84	0.00	10,972.68
February 2037	54,237.79	0.00	9,890.70
March 2037	48,532.53	0.00	8,841.75
April 2037	42,974.01	0.00	7,825.02
May 2037	37,559.22	0.00	6,839.72
June 2037	32,285.23	0.00	5,885.08
July 2037	27,149.16	0.00	4,960.35
August 2037	22,148.17	0.00	4,064.78
September 2037	17,279.49	0.00	3,197.66
October 2037	12,540.38	0.00	2,358.28
November 2037	7,928.18	0.00	1,545.95
December 2037	3,440.25	0.00	759.99
January 2038 and thereafter	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes TF and ZC (in the aggregate)</u>	<u>Classes TF, ZC and ZB (in the aggregate)</u>	<u>Class YA</u>
Initial Balance	\$125,260,064.00	\$131,852,698.00	\$8,459,811.00
July 2008	124,814,134.56	131,445,225.59	8,428,911.53
August 2008	124,325,832.98	130,995,605.38	8,391,883.06
September 2008	123,795,331.92	130,504,011.32	8,348,756.71
October 2008	123,222,840.44	129,970,653.80	8,299,571.17
November 2008	122,608,603.94	129,395,779.55	8,244,372.59
December 2008	121,952,904.01	128,779,671.48	8,183,214.66
January 2009	121,256,058.23	128,122,648.51	8,116,158.52
February 2009	120,518,419.90	127,425,065.29	8,043,272.67
March 2009	119,740,377.78	126,687,311.93	7,964,632.97
April 2009	118,922,355.65	125,909,813.58	7,880,322.50
May 2009	118,064,811.96	125,093,030.07	7,790,431.53
June 2009	117,168,239.41	124,237,455.45	7,695,057.36
July 2009	116,233,164.29	123,343,617.43	7,594,304.27
August 2009	115,260,146.07	122,412,076.85	7,488,283.33
September 2009	114,249,776.68	121,443,427.06	7,377,112.32
October 2009	113,202,679.92	120,438,293.26	7,260,915.55
November 2009	112,119,510.66	119,397,331.74	7,139,823.73
December 2009	111,000,954.14	118,321,229.18	7,013,973.76
January 2010	109,847,725.18	117,210,701.82	6,883,508.63
February 2010	108,660,567.24	116,066,494.58	6,748,577.15
March 2010	106,712,008.98	114,889,380.22	6,609,333.80
April 2010	104,433,823.86	113,680,158.33	6,465,938.52
May 2010	102,109,098.79	112,439,654.42	6,318,556.47
June 2010	99,741,612.83	111,168,718.84	6,167,357.86
July 2010	97,335,209.37	109,868,225.79	6,012,517.65
August 2010	94,893,785.03	108,539,072.16	5,854,215.36
September 2010	92,506,147.03	107,220,887.67	5,698,325.75
October 2010	90,171,086.01	105,913,565.54	5,544,825.82
November 2010	87,887,419.38	104,616,999.91	5,393,692.74
December 2010	85,653,990.80	103,331,085.82	5,244,903.90
January 2011	83,469,669.57	102,055,719.21	5,098,436.85
February 2011	81,333,350.07	100,790,796.90	4,954,269.37
March 2011	79,243,951.20	99,536,216.61	4,812,379.40
April 2011	77,200,415.82	98,291,876.90	4,672,745.06
May 2011	75,201,710.27	97,057,677.22	4,535,344.68
June 2011	73,246,823.81	95,833,517.87	4,400,156.76
July 2011	71,334,768.11	94,619,300.00	4,267,159.98
August 2011	69,464,576.77	93,414,925.58	4,136,333.19
September 2011	67,635,304.84	92,220,297.43	4,007,655.46
October 2011	65,846,028.34	91,035,319.19	3,881,105.99
November 2011	64,095,843.77	89,859,895.32	3,756,664.18
December 2011	62,383,867.70	88,693,931.09	3,634,309.61

<u>Distribution Date</u>	<u>Classes TF and ZC (in the aggregate)</u>	<u>Classes TF, ZC and ZB (in the aggregate)</u>	<u>Class YA</u>
January 2012	\$ 60,709,236.29	\$ 87,537,332.56	\$3,514,022.01
February 2012	59,071,104.88	86,390,006.60	3,395,781.31
March 2012	57,468,647.54	85,251,860.85	3,279,567.59
April 2012	55,901,056.69	84,122,803.75	3,165,361.10
May 2012	54,367,542.65	83,002,744.49	3,053,142.29
June 2012	52,867,333.29	81,891,593.04	2,942,891.72
July 2012	51,399,673.60	80,789,260.13	2,834,590.16
August 2012	49,963,825.35	79,695,657.22	2,728,218.54
September 2012	48,559,066.67	78,610,696.53	2,623,757.94
October 2012	47,184,691.74	77,534,291.03	2,521,189.60
November 2012	45,840,010.38	76,466,354.39	2,420,494.92
December 2012	44,524,347.76	75,406,801.02	2,321,655.47
January 2013	43,237,044.02	74,355,546.05	2,224,652.97
February 2013	41,977,453.93	73,312,505.31	2,129,469.30
March 2013	40,744,946.63	72,277,595.34	2,036,086.50
April 2013	39,538,905.22	71,250,733.36	1,944,486.74
May 2013	38,358,726.52	70,231,837.32	1,854,652.36
June 2013	37,203,820.74	69,220,825.80	1,766,565.87
July 2013	36,073,611.18	68,217,618.10	1,680,209.90
August 2013	34,967,533.95	67,222,134.16	1,595,567.23
September 2013	33,885,037.67	66,234,294.62	1,512,620.82
October 2013	32,825,583.22	65,254,020.74	1,431,353.74
November 2013	31,788,643.44	64,281,234.45	1,351,749.21
December 2013	30,773,702.87	63,315,858.33	1,273,790.61
January 2014	29,780,257.50	62,357,815.59	1,197,461.47
February 2014	28,807,814.51	61,407,030.09	1,122,745.44
March 2014	27,855,892.03	60,463,426.28	1,049,626.32
April 2014	26,924,018.88	59,526,929.28	978,088.04
May 2014	26,011,734.34	58,597,464.79	908,114.69
June 2014	25,118,587.94	57,674,959.14	839,690.49
July 2014	24,244,139.17	56,759,339.25	772,799.77
August 2014	23,387,957.34	55,850,532.65	707,427.03
September 2014	22,549,621.31	54,948,467.46	643,556.90
October 2014	21,728,719.27	54,053,072.38	581,174.11
November 2014	20,924,848.59	53,164,276.69	520,263.57
December 2014	20,137,615.54	52,282,010.27	460,810.29
January 2015	19,366,635.16	51,406,203.54	402,799.41
February 2015	18,611,531.01	50,536,787.50	346,216.20
March 2015	17,871,935.02	49,673,693.71	291,046.08
April 2015	17,147,487.29	48,816,854.27	237,274.57
May 2015	16,437,835.90	47,966,201.86	184,887.34
June 2015	15,742,636.74	47,121,669.68	137,818.87
July 2015	15,061,553.35	46,283,191.46	97,935.99

<u>Distribution Date</u>	<u>Classes TF and ZC (in the aggregate)</u>	<u>Classes TF, ZC and ZB (in the aggregate)</u>	<u>Class YA</u>
August 2015	\$ 14,394,256.72	\$ 45,450,701.48	\$ 65,063.96
September 2015	13,740,425.14	44,624,134.56	39,031.63
October 2015	13,099,744.04	43,803,426.00	19,671.42
November 2015	12,471,905.84	42,988,511.67	6,819.25
December 2015	11,856,609.77	42,179,327.92	314.45
January 2016	11,253,561.73	41,375,811.62	0.00
February 2016	10,662,474.14	40,577,900.13	0.00
March 2016	10,083,065.81	39,785,531.32	0.00
April 2016	9,515,061.77	38,998,643.56	0.00
May 2016	8,958,193.16	38,217,175.69	0.00
June 2016	8,412,197.05	37,441,067.05	0.00
July 2016	7,876,816.38	36,670,257.46	0.00
August 2016	7,351,799.75	35,904,687.19	0.00
September 2016	6,836,901.35	35,144,297.01	0.00
October 2016	6,331,880.81	34,389,028.14	0.00
November 2016	5,836,503.07	33,638,822.26	0.00
December 2016	5,350,538.29	32,893,621.51	0.00
January 2017	4,873,761.72	32,153,368.50	0.00
February 2017	4,405,953.58	31,418,006.24	0.00
March 2017	3,946,898.94	30,687,478.23	0.00
April 2017	3,496,387.66	29,961,728.39	0.00
May 2017	3,054,214.20	29,240,701.06	0.00
June 2017	2,620,177.61	28,524,341.04	0.00
July 2017	2,194,081.36	27,812,593.54	0.00
August 2017	1,775,733.27	27,105,404.19	0.00
September 2017	1,364,945.39	26,402,719.03	0.00
October 2017	961,533.96	25,704,484.53	0.00
November 2017	565,319.23	25,010,647.56	0.00
December 2017	176,125.46	24,321,155.39	0.00
January 2018	0.00	23,635,955.71	0.00
February 2018	0.00	22,954,996.58	0.00
March 2018	0.00	22,278,226.48	0.00
April 2018	0.00	21,605,594.25	0.00
May 2018	0.00	20,937,049.15	0.00
June 2018	0.00	20,272,540.78	0.00
July 2018	0.00	19,612,019.16	0.00
August 2018	0.00	18,955,434.65	0.00
September 2018	0.00	18,302,737.99	0.00
October 2018	0.00	17,653,880.30	0.00
November 2018	0.00	17,008,813.04	0.00
December 2018	0.00	16,367,488.04	0.00
January 2019	0.00	15,729,857.49	0.00
February 2019	0.00	15,095,873.93	0.00

<u>Distribution Date</u>	<u>Classes TF and ZC (in the aggregate)</u>	<u>Classes TF, ZC and ZB (in the aggregate)</u>	<u>Class YA</u>
March 2019	\$ 0.00	\$ 14,465,490.22	\$ 0.00
April 2019	0.00	13,838,659.61	0.00
May 2019	0.00	13,215,335.66	0.00
June 2019	0.00	12,595,472.26	0.00
July 2019	0.00	11,979,023.67	0.00
August 2019	0.00	11,365,944.45	0.00
September 2019	0.00	10,756,189.49	0.00
October 2019	0.00	10,149,714.01	0.00
November 2019	0.00	9,546,473.55	0.00
December 2019	0.00	8,946,423.95	0.00
January 2020	0.00	8,349,521.40	0.00
February 2020	0.00	7,755,722.36	0.00
March 2020	0.00	7,164,983.63	0.00
April 2020	0.00	6,577,262.27	0.00
May 2020	0.00	5,992,515.69	0.00
June 2020	0.00	5,410,701.57	0.00
July 2020	0.00	4,831,777.89	0.00
August 2020	0.00	4,255,702.91	0.00
September 2020	0.00	3,682,435.18	0.00
October 2020	0.00	3,111,933.56	0.00
November 2020	0.00	2,544,157.16	0.00
December 2020	0.00	1,979,065.39	0.00
January 2021	0.00	1,416,617.91	0.00
February 2021	0.00	856,774.68	0.00
March 2021	0.00	299,495.92	0.00
April 2021 and thereafter	0.00	0.00	0.00



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