

Offering Circular Supplement
(To Base Offering Circular dated October 1, 2004)



\$1,223,410,669

Government National Mortgage Association

GINNIE MAE®

Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2007-036

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own (1) Ginnie Mae Certificates and (2) certain previously issued certificates.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-11 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be June 28, 2007.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempt securities" under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
FA(1)	\$ 89,786,800	(5)	PT	FLT	38375KGC0	June 2037
FX	30,000,000	(5)	SCH/AD	INV/DLY	38375KGD8	June 2037
JB	12,369,000	5.50%	PAC	FIX	38375KGE6	April 2036
JC	12,795,000	5.50	PAC	FIX	38375KGF3	June 2037
JF	51,478,428	(5)	PAC	FLT	38375KGG1	January 2035
OW(1)	14,039,572	0.00	PAC	PO	38375KGH9	January 2035
PO(1)	9,818,182	0.00	SCH/AD	PO	38375KGJ5	June 2037
SA(1)	89,786,800	(5)	NTL(PT)	INV/IO	38375KJK2	June 2037
SW(1)	51,478,428	(5)	NTL(PAC)	INV/IO	38375KGL0	January 2035
SX(1)	30,000,000	(5)	NTL(SCH/AD)	FLT/IO/DLY	38375KGM8	June 2037
Z	4,180,018	5.50	SUP	FIX/Z	38375KGN6	June 2037
Security Group 2						
FW(1)	71,239,200	(5)	PT	FLT	38375KGP1	June 2037
IA(1)	129,243,664	6.00	NTL(PAC)	FIX/IO	38375KGQ9	November 2034
IB(1)	24,843,033	6.00	NTL(PAC)	FIX/IO	38375KGR7	March 2036
IC(1)	25,732,637	6.00	NTL(PAC)	FIX/IO	38375KGS5	June 2037
OA(1)	133,369,000	0.00	PAC	PO	38375KGT3	November 2034
OB(1)	25,636,000	0.00	PAC	PO	38375KGU0	March 2036
OC(1)	26,554,000	0.00	PAC	PO	38375KGV8	June 2037
SY(1)	71,239,200	(5)	NTL(PT)	INV/IO	38375KGW6	June 2037
TA(1)	50,000,000	(5)	TAC/AD	INV/DLY	38375KGX4	June 2037
TB(1)	27,000,000	(5)	TAC/AD	INV/DLY	38375KGY2	June 2037
TH(1)	50,000,000	(5)	NTL(TAC/AD)	FLT/IO/DLY	38375KGG29	June 2037
TO(1)	10,833,334	0.00	TAC/AD	PO	38375KHA3	June 2037
WI(1)	27,000,000	(5)	NTL(TAC/AD)	FLT/IO/DLY	38375KHB1	June 2037
WO(1)	8,836,364	0.00	TAC/AD	PO	38375KHC9	June 2037
ZT	3,513,666	6.00	SUP	FIX/Z	38375KHD7	June 2037
ZW	2,146,436	5.50	SUP	FIX/Z	38375KHE5	June 2037
Security Group 3						
BO(1)	14,118,190	0.00	SUP	PO	38375KHF2	June 2037
CO(1)	24,858,712	0.00	PAC I	PO	38375KHG0	June 2037
DO(1)	883,082	0.00	PAC II	PO	38375KHH8	June 2037
FG(1)	293,546,533	(5)	PT	FLT	38375KHJ4	June 2037
FJ	38,000,000	(5)	PT	FLT	38375KHK1	June 2037
HS(1)	189,573,945	(5)	NTL(PAC I/PAC II)	INV/IO	38375KHL9	June 2037
IS(1)	103,972,588	(5)	NTL(SUP)	INV/IO	38375KHM7	June 2037
SJ	38,000,000	(5)	NTL(PT)	INV/IO	38375KHN5	June 2037
Security Group 4						
GD	3,868,755	6.00	SC/SEQ	FIX	38375KHP0	May 2037
GE	5,000,000	6.00	SC/SEQ	FIX	38375KH08	May 2037
GO	806,251	0.00	SC/SEQ	PO	38375KHR6	May 2037
MO(1)	7,527,273	0.00	SC/SCH/AD	PO	38375KHS4	May 2037
MS(1)	23,000,000	(5)	NTL(SC/SCH/AD)	FLT/IO/DLY	38375KHT2	May 2037
MT	23,000,000	(5)	SC/SCH/AD	INV/DLY	38375KHU9	May 2037
MZ	2,079,973	5.50	SC/SEQ	FIX/Z	38375KHV7	May 2037
Security Group 5						
FY(1)	78,760,800	(5)	PT	FLT	38375KHW5	June 2037
ON(1)	3,830,663	0.00	SUP	PO	38375KHX3	June 2037
OX(1)	6,014,437	0.00	PAC	PO	38375KHY1	June 2037
SE(1)	78,760,800	(5)	NTL(PT)	INV/IO	38375KHZ8	June 2037
Security Group 6						
CA	8,000,000	6.00	SC/SEQ	FIX	38375KJA1	March 2036
CB	6,500,000	6.00	SC/SEQ	FIX	38375KJB9	March 2036
CD	3,000,000	6.00	SC/SEQ	FIX	38375KJC7	March 2036
CE	2,500,000	6.00	SC/SEQ	FIX	38375KJD5	March 2036
Security Group 7						
BA	14,930,000	6.00	SUP/AD	FIX	38375KJE3	September 2035
BC	9,003,000	6.00	SUP/AD	FIX	38375KJF0	October 2036
BD	6,078,000	6.00	SUP/AD	FIX	38375KJG8	June 2037
PF	75,000,000	(5)	PAC	FLT	38375KJH6	June 2037
YI(1)	75,000,000	(5)	NTL(PAC)	INV/IO	38375K J J 2	June 2037
YO(1)	12,500,000	0.00	PAC	PO	38375KJK9	June 2037
ZA	10,000	6.00	SUP	FIX/Z	38375KJL7	June 2037
Residual						
RR	0	0.0	NPR	NPR	38375KJM5	June 2037

- (1) These Securities may be exchanged for MX Securities described in Schedule I.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet — Interest Rates" in this Supplement.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”),
- the Base Offering Circular and
- in the case of the Group 4 and Group 6 securities, the disclosure document relating to the Underlying Certificates (the “Underlying Certificate Disclosure Documents”).

The Base Offering Circular and the Underlying Certificate Disclosure Documents are available on Ginnie Mae’s website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call The Bank of New York, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular. In addition, you can obtain copies of any other document listed above by contacting The Bank of New York, at the telephone number listed above.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Banc of America Securities LLC

Trustee: U.S. Bank National Association

Tax Administrator: The Trustee

Closing Date: June 28, 2007

Distribution Dates: For the Group 2, 5 and 7 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in July 2007. For the Group 1, 3, 4 and 6 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in July 2007.

Trust Assets:

Trust Asset Group	Trust Asset Type	Certificate Rate	Original Term To Maturity (in years)
1	Ginnie Mae II	6.0%	30
2	Ginnie Mae I	6.0%	30
3	Ginnie Mae II	6.0%	30
4	Underlying Certificates	(1)	(1)
5	Ginnie Mae I	6.0%	30
6	Underlying Certificate	(1)	(1)
7	Ginnie Mae I	6.0%	30

⁽¹⁾ Certain information regarding the Underlying Certificates is set forth in Exhibits A and B to this Supplement.

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Except in the case of the Class FC, FD, NS, SC, SM, WS and YS Securities, payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Group 1, Group 2, Group 3, Group 5 and Group 7 Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 1 Trust Assets			
\$224,467,000	358	2	6.433%
Group 2 Trust Assets			
\$359,128,000	356	4	6.500%
Group 3 Trust Assets			
\$371,406,517	359	1	6.450%
Group 5 Trust Assets			
\$ 88,605,900	358	1	6.500%
Group 7 Trust Assets			
\$117,521,000	352	7	6.500%

¹ As of June 1, 2007.

² Does not include the Group 3 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 1 and Group 3 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity and loan ages (and, in the case of the Group 1 and Group 3 Trust Assets, Mortgage Rates) of many of the Mortgage Loans underlying the Group 1, Group 2, Group 3, Group 5 and Group 7 Trust Assets will differ from the weighted averages shown above, perhaps significantly. See *“The Trust Assets — The Mortgage Loans”* in this Supplement. See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the related Underlying Trusts.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See *“Description of the Securities — Form of Securities”* in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See *“Description of the Securities — Modification and Exchange”* in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only, Interest Only, Inverse Floating Rate or Interest Only Inverse Floating Rate Class. See *“Description of the Securities — Form of Securities”* in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

Class	Interest Rate Formula(1)	Initial Interest Rate(2)	Minimum Rate	Maximum Rate	Delay (in days)	LIBOR for Minimum Interest Rate
AS	23.69499946% - (LIBOR × 3.49999992)	5.07500000%	0.00%	23.69499946%	0	6.77%
CS	32.1575% - (LIBOR × 4.75)	6.88750000%	0.00%	32.15750000%	0	6.77%
FA	LIBOR + 0.28%	5.60000000%	0.28%	6.75000000%	0	0.00%
FC	LIBOR + 0.28%	5.60000000%	0.28%	6.75000000%	0	0.00%
FD	LIBOR + 0.28%	5.60000000%	0.28%	6.75000000%	0	0.00%
FG	LIBOR + 0.28%	5.60000000%	0.28%	6.75000000%	0	0.00%
FJ	LIBOR + 0.25%	5.57000000%	0.25%	6.50000000%	0	0.00%
FW	LIBOR + 0.28%	5.60000000%	0.28%	6.75000000%	0	0.00%
FX	4752.30% - (LIBOR × 730)	7.30000000%	0.00%	7.30000000%	19	6.51%
FY	LIBOR + 0.28%	5.60000000%	0.28%	6.75000000%	0	0.00%
HS	6.47% - LIBOR	1.15000000%	0.00%	6.47000000%	0	6.47%
IS	6.47% - LIBOR	1.15000000%	0.00%	6.47000000%	0	6.47%
JF	LIBOR + 0.10%	5.42000000%	0.10%	7.00000000%	0	0.00%
JS	25.29999872% - (LIBOR × 3.66666648)	5.79333000%	0.00%	25.29999872%	0	6.90%
KS	38.82% - (LIBOR × 6)	6.90000000%	0.00%	38.82000000%	0	6.47%
LS	51.76% - (LIBOR × 8)	9.20000000%	0.00%	51.76000000%	0	6.47%
MS	(LIBOR × 730) - 4745%	0.00000000%	0.00%	7.30000000%	19	6.50%
MT	4752.30% - (LIBOR × 730)	7.30000000%	0.00%	7.30000000%	19	6.51%
MX	(LIBOR × 2230.55547474) - 14498.6105858%	0.00000000%	0.00%	22.30555475%	19	6.50%
NS	62.22196839% - (LIBOR × 9.6169966601)	11.05954616%	0.00%	62.22196839%	0	6.47%
PF	LIBOR + 0.23%	5.55000000%	0.23%	7.00000000%	0	0.00%
PS	40.62% - (LIBOR × 6)	8.70000000%	0.00%	40.62000000%	0	6.77%
SA	6.47% - LIBOR	1.15000000%	0.00%	6.47000000%	0	6.47%
SC	6.47% - LIBOR	1.15000000%	0.00%	6.47000000%	0	6.47%
SE	6.47% - LIBOR	1.15000000%	0.00%	6.47000000%	0	6.47%
SF	(LIBOR × 2230.55551425) - 14498.61084262%	0.00000000%	0.00%	22.30555510%	19	6.50%
SG	6.47% - LIBOR	1.15000000%	0.00%	6.47000000%	0	6.47%
SJ	6.25% - LIBOR	0.93000000%	0.00%	6.25000000%	0	6.25%
SM	6.47% - LIBOR	1.15000000%	0.00%	6.47000000%	0	6.47%
ST	4752.30% - (LIBOR × 730)	7.30000000%	0.00%	7.30000000%	15	6.51%
SW	6.90% - LIBOR	1.58000000%	0.00%	6.90000000%	0	6.90%
SX	(LIBOR × 730) - 4745%	0.00000000%	0.00%	7.30000000%	19	6.50%
SY	6.47% - LIBOR	1.15000000%	0.00%	6.47000000%	0	6.47%
TA	4752.30% - (LIBOR × 730)	7.30000000%	0.00%	7.30000000%	15	6.51%
TB	4752.30% - (LIBOR × 730)	7.30000000%	0.00%	7.30000000%	15	6.51%
TI	(LIBOR × 730) - 4745%	0.00000000%	0.00%	7.30000000%	15	6.50%
TX	(LIBOR × 3369.23056189) - 21899.99865231%	0.00000000%	0.00%	33.69230560%	15	6.50%
US	47.64793818% - (LIBOR × 7.36444176)	8.46911000%	0.00%	47.64793818%	0	6.47%
WI	(LIBOR × 730) - 4745%	0.00000000%	0.00%	7.30000000%	15	6.50%
WS	38.82% - (LIBOR × 6)	6.90000000%	0.00%	38.82000000%	0	6.47%
WX	(LIBOR × 2230.55546376) - 14498.60997747%	0.00000000%	0.00%	22.30555460%	15	6.50%
YI	6.77% - LIBOR	1.45000000%	0.00%	6.77000000%	0	6.77%
YS	51.76% - (LIBOR × 8)	9.20000000%	0.00%	51.76000000%	0	6.47%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount and the Z Accrual Amount will be allocated as follows:

- The Z Accrual Amount in the following order of priority:
 1. Concurrently, to FX and PO, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To Z, until retired
- The Group 1 Principal Distribution Amount, concurrently, as follows:
 1. 60% in the following order of priority:
 - a. To JB, JC, JF and OW, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - i. Concurrently, to JF and OW, pro rata, while outstanding
 - ii. Sequentially, to JB and JC, in that order, while outstanding
 - b. Concurrently, to FX and PO, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - c. To Z, until retired
 - d. Concurrently, to FX and PO, pro rata, without regard to their Aggregate Scheduled Principal Balance, until retired
 - e. To JB, JC, JF and OW, in the same manner and order of priority as described in step 1.a. above, without regard to their Aggregate Scheduled Principal Balance, until retired
 2. 40% to FA, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount and the ZT and ZW Accrual Amounts will be allocated as follows:

- The ZT Accrual Amount in the following order of priority:
 1. Concurrently, to TA and TO, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To ZT, until retired
- The ZW Accrual Amount in the following order of priority:
 1. Concurrently, to TB and WO, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To ZW, until retired

- The Group 2 Principal Distribution Amount, concurrently, as follows:
 1. 80.1632844% in the following order of priority:
 - a. Sequentially, to OA, OB and OC, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - b. Concurrently:
 - i. 62.8819757295% in the following order of priority:
 - (A) Concurrently, to TA and TO, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - (B) To ZT, until retired
 - (C) Concurrently, to TA and TO, pro rata, without regard to their Aggregate Scheduled Principal Balance, until retired
 - ii. 37.1180242705% in the following order of priority:
 - (A) Concurrently, to TB and WO, pro rata, until reduced to their Scheduled Principal Balance for that Distribution Date
 - (B) To ZW, until retired
 - (C) Concurrently, to TB and WO, pro rata, without regard to their Aggregate Scheduled Principal Balance, until retired
 - c. Sequentially, to OA, OB and OC, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
 2. 19.8367156% to FW, until retired

SECURITY GROUP 3

A percentage of the Group 3 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 3 Principal Distribution Amount (the “Group 3 Adjusted Principal Distribution Amount”) will be allocated, concurrently, as follows:

1. 89.2678285987%, concurrently, to FG and FJ, pro rata, until retired
2. 10.7321714013% in the following order of priority:
 - a. To CO and DO, until reduced to their Aggregate Scheduled Principal Balance for that Distribution date, in the following order of priority:
 - i. To CO, until reduced to its Scheduled Principal Balance for that Distribution Date
 - ii. To DO, until retired
 - iii. To CO, until retired
 - b. To BO, until retired
 - c. To CO and DO, in the same manner and order of priority as described in step 2.a. above, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 4

The Group 4 Principal Distribution Amount and the MZ Accrual Amount will be allocated as follows:

- The MZ Accrual Amount in the following order of priority:
 1. Concurrently, to MO and MT, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To MZ, until retired
- The Group 4 Principal Distribution Amount as follows:
 1. If the Distribution Date is before July 2012, then in the following order of priority:
 - a. Concurrently, to MO and MT, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - b. To MZ, until retired
 - c. Concurrently:
 - i. 8.3333385013% to GO, until retired
 - ii. 91.6666614987%, sequentially, to GD and GE, in that order, until retired
 - d. Concurrently, to MO and MT, pro rata, without regard to their Aggregate Scheduled Principal Balance, until retired
 2. If the Distribution Date is on or after July 2012, then in the following order of priority:
 - a. Concurrently, until GO or MO has been retired:
 - i. 60%, concurrently, to MO and MT, pro rata, while outstanding or until GO has retired
 - ii. 40%, concurrently, as follows:
 - (A) 8.3333385013% to GO, while outstanding or until MO has retired
 - (B) 91.6666614987%, sequentially, to GD and GE, in that order, while outstanding or until MO has retired
 - b. Concurrently, to MO and MT, pro rata, until retired
 - c. To MZ, until retired
 - d. Concurrently:
 - i. 8.3333385013% to GO, until retired
 - ii. 91.6666614987%, sequentially, to GD and GE, in that order, until retired

SECURITY GROUP 5

The Group 5 Principal Distribution Amount will be allocated, concurrently, as follows:

1. 88.888888889% to FY, until retired
2. 11.111111111% in the following order of priority:
 - a. To OX, until reduced to its Scheduled Principal Balance for that Distribution Date
 - b. To ON, until retired
 - c. To OX, without regard to its Scheduled Principal Balance, until retired

SECURITY GROUP 6

The Group 6 Principal Distribution Amount will be allocated, sequentially, to CA, CB, CD and CE, in that order, until retired.

SECURITY GROUP 7

The Group 7 Principal Distribution Amount and the ZA Accrual Amount will be allocated as follows:

- The ZA Accrual Amount in the following order of priority:
 1. Sequentially, to BA, BC and BD, in that order, until retired
 2. To ZA, until retired
- The Group 7 Principal Distribution Amount will be allocated, sequentially, as follows:
 1. Concurrently, to PF and YO, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. Sequentially, to BA, BC, BD and ZA, in that order, until retired
 3. Concurrently, to PF and YO, pro rata, without regard to their Aggregate Scheduled Principal Balance, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges or Rates:

<u>Class</u>	<u>Structuring Ranges or Rate</u>
PAC Classes	
JB, JC, JF and OW (in the aggregate)	110% PSA through 275% PSA
OA, OB and OC (in the aggregate)	100% PSA through 275% PSA
OX	125% PSA through 400% PSA
PF and YO (in the aggregate)	168% PSA through 330% PSA
PAC I Class and PAC II Class	
CO	131% PSA through 400% PSA
CO and DO (in the aggregate)	131% PSA through 375% PSA
Scheduled Classes	
FX and PO (in the aggregate)	**
MO and MT (in the aggregate)*	263% PSA through 334% PSA
TAC Classes	
TA and TO (in the aggregate)	274% PSA
TB and WO (in the aggregate)	274% PSA

* Initial Effective Range is 266% PSA through 334% PSA.
 ** The Aggregate Scheduled Principal Balances for FX and PO were created based on the PSA Rate in effect for each Distribution Date as indicated below:

<u>Distribution Date</u>	<u>PSA Rate (%)</u>
July 2007	75
August 2007	75
September 2007	100
October 2007 and thereafter	275

While each PAC, Scheduled and TAC Class may exhibit an Effective Range or Rate of constant prepayment rates at which such Class will receive Scheduled Payments, the FX and

PO Classes do not exhibit an Effective Range or Rate of constant prepayment rates at which such Classes will receive Scheduled Payments.

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balance indicated:

Class	Original Class Notional Balance	Represents Approximately
HS	\$189,573,945	736.4441848925% of CO (PAC I Class) and DO (PAC II Class) (in the aggregate)
IA	129,243,664	96.9068254242% of OA (PAC Class)
IB	24,843,033	96.9068224372% of OB (PAC Class)
IC	25,732,637	96.9068200648% of OC (PAC Class)
ID	6,988,747	5.2401585076% of OA (PAC Class)
IE	1,343,366	5.2401544703% of OB (PAC Class)
IG	1,391,470	5.2401521428% of OC (PAC Class)
IS	103,972,588	736.4441759177% of BO (SUP Class)
MS	23,000,000	100% of MT (SC/SCH/AD Class)
PI	9,723,583	5.240157039% of OA, OB and OC (in the aggregate) (PAC Classes)
SA	89,786,800	100% of FA (PT Class)
SC	383,333,333	100% of FC (PT Class)
SE	78,760,800	100% of FY (PT Class)
SG	293,546,533	100% of FG (PT Class)
SJ	38,000,000	100% of FJ (PT Class)
SM	150,000,000	100% of FD (PT Class)
SW	51,478,428	366.6666476727% of OW (PAC Class)
SX	30,000,000	100% of FX (SCH/AD Class)
SY	71,239,200	100% of FW (PT Class)
TI	50,000,000	100% of TA (TAC/AD Class)
WI	27,000,000	100% of TB (TAC/AD Class)
YI	75,000,000	600% of YO (PAC Class)

Tax Status: Double REMIC Series. See “*Certain Federal Income Tax Consequences*” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and includes the Residual Interests of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount (principal only securities, for example) and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS Certificate, the effect of which would be comparable to a prepayment of such mortgage loan. At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to par less any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of a mortgage loan included in a pool of mortgage loans under-

lying a Ginnie Mae MBS Certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

The level of LIBOR will affect the yields on floating rate and inverse floating rate securities. If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that LIBOR will remain constant.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal and you may not be able to take advantage of higher yielding investment opportunities. The final payment

on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC, scheduled and TAC classes, the related support classes will not receive any principal distribution on that date (other than from any applicable accrual amounts). If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the related PAC, scheduled and TAC classes for that distribution date, this excess will be distributed to the related support classes.

The rate of principal payments on the underlying certificates will directly affect the rate of principal payments on the group 4 and group 6 securities. The underlying certificates will be sensitive in varying degrees to

- the rate of payments of principal (including prepayments) of the related mortgage loans, and
- the priorities for the distribution of principal among the classes of the related underlying series.

As described in the related underlying certificate disclosure documents, certain of the underlying certificates included in trust asset group 4 are not entitled to distributions of principal until certain classes of the related underlying series have been retired and, accordingly, distributions of principal of the related mortgage loans for extended periods may be applied to the distribution of principal of those classes of certificates having priority over the underlying certificates. In addition, certain of the underlying certificates included in trust asset group 4 are support classes that are entitled to receive principal distributions only if scheduled payments have been made on other specified classes of the related underlying series (or if specified classes have been retired). Accord-

ingly, certain of the underlying certificates included in trust asset group 4 may receive no principal distributions for extended periods of time or may receive principal payments that vary widely from period to period.

In addition, the principal entitlement of certain of the underlying certificates included in trust asset group 4 on any payment date is calculated on the basis of schedules; no assurance can be given that the underlying certificates will adhere to their schedules. Further, prepayments on the related mortgage loans may have occurred at rates faster or slower than those initially assumed.

This supplement contains no information as to whether the underlying certificates have adhered to any applicable principal balance schedules, whether any related supporting classes remain outstanding or whether the underlying certificates otherwise have performed as originally anticipated. Additional information as to the underlying certificates may be obtained by performing an analysis of current principal factors of the underlying certificates in light of applicable information contained in the related underlying certificate disclosure documents.

The securities may not be a suitable investment for you. The securities, especially the group 4 and group 6 securities and, in particular, the support, interest only, principal only, inverse floating rate, interest only inverse floating rate, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be

significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. See *“Certain Federal Income Tax Consequences” in this supplement and in the base offering circular.*

You are encouraged to consult advisors regarding the financial, legal, tax and other

aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities.

The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets, regardless of whether the assets consist of Trust MBS or Underlying Certificates, will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS (Groups 1, 2, 3, 5 and 7)

The Group 2, 5 and 7 Trust Assets are either:

1. Ginnie Mae I MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae I MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae I MBS Certificate bears interest at a Mortgage Rate 0.50% per annum greater than the related Certificate Rate. The difference between the Mortgage Rate and the Certificate Rate is used to pay the related servicers of the Mortgage Loans a monthly servicing fee and Ginnie Mae a fee for its guaranty of the Ginnie Mae I MBS Certificate of 0.44% per annum and 0.06% per annum, respectively, of the outstanding principal balance of the Mortgage Loan.

The Group 1 and 3 Trust Assets are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Underlying Certificates (Group 4 and 6)

The Group 4 and 6 Trust Assets are Underlying Certificates that represent beneficial ownership interests in one or more separate trusts, the assets of which evidence direct or indirect beneficial ownership interests in certain Ginnie Mae Certificates. Each Underlying Certificate constitutes all or a portion of a class of a separate Series of certificates described in the related Underlying Certificate Disclosure Document, excerpts of which are attached as Exhibit B to this Supplement. Each Underlying Certificate Disclosure Document may be obtained from the Information Agent as described under “Available Information” in this Supplement. Investors are cautioned that material changes in facts and circumstances may have occurred since the date of each Underlying Certificate Disclosure Document, including changes in prepayment rates, prevailing interest rates and other economic factors, which may limit the usefulness of, and be directly contrary to the assumptions used in preparing the information included in, the offering document. *See “Underlying Certificates” in the Base Offering Circular.*

Each Underlying Certificate provides for monthly distributions and is further described in the table contained in Exhibit A to this Supplement. The table also sets forth information regarding approximate weighted average remaining terms to maturity, loan ages and mortgage rates of the Mortgage Loans underlying the related Ginnie Mae Certificates.

The Mortgage Loans

The Mortgage Loans underlying the Group 1, 2, 3, 5 and 7 Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Group 1, Group 2, Group 3, Group 5 and Group 7 Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans underlying the Underlying Certificates are expected to have, on a weighted average basis, the characteristics set forth in Exhibit A to this Supplement. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, the Rural Housing Service or the United States Department of Housing and Urban Development (“HUD”). *See “The Ginnie Mae Certificates — General” in the Base Offering Circular.*

Specific information regarding the characteristics of the Mortgage Loans underlying the Trust MBS is not available. For purposes of this Supplement, certain assumptions have been

made regarding the remaining terms to maturity, loan ages and, in the case of the Group 1 and Group 3 Trust Assets, Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and, in the case of the Group 1 and Group 3 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the weighted average lives and yields of the Securities. See “*Risk Factors*” and “*Yield, Maturity and Prepayment Considerations*” in this Supplement.

The Trustee Fee

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of its fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See “*Ginnie Mae Guaranty*” in the Base Offering Circular.

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See “*Description of the Securities*” in the Base Offering Circular.

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See “*Description of the Securities — Forms of Securities; Book-Entry Procedures*” in the Base Offering Circular.

Each Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial principal or notional balance.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Dates” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the close of business on the last Business Day of the calendar month immediately preceding the month in which the Distribution Date occurs. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. See “Description of the Securities — Distributions” and “— Method of Distributions” in the Base Offering Circular.

Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable on any Class for any Distribution Date will consist of 30 days’ interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of an Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See “— Class Factors” below.

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Accrual Periods

The Accrual Period for each Class is set forth in the table below:

<u>Class</u>	<u>Accrual Period</u>
Fixed Rate and Delay Classes	The calendar month preceding the related Distribution Date
Group 2, 5 and 7 Floating Rate and Inverse Floating Rate Classes (other than Delay Classes)	From the 16th day of the month preceding the month of the related Distribution Date through the 15th day of the month of that Distribution Date
Group 1 and 3 Floating Rate and Inverse Floating Rate Classes (other than Delay Classes)	From the 20th day of the month preceding the month of the related Distribution Date through the 19th day of the month of that Distribution Date

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

Floating Rate and Inverse Floating Rate Classes

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. LIBOR will be determined based on the BBA LIBOR method, as described under “Description of the Securities — Interest Rate Indices — Determination of LIBOR — BBA LIBOR” in the Base Offering Circular.

For information regarding the manner in which the Trustee determines LIBOR and calculates the Interest Rates for the Floating Rate and Inverse Floating Rate Classes, see “Description of the Securities — Interest Rate Indices — Determination of LIBOR” in the Base Offering Circular.

The Trustee’s determination of LIBOR and its calculation of the Interest Rates will be final, except in the case of clear error. Investors can obtain LIBOR levels and Interest Rates for the current and preceding Accrual Periods from Ginnie Mae’s Multiclass Securities e-Access located on Ginnie Mae’s website (“e-Access”) or by calling the Information Agent at (800) 234-GNMA.

Accrual Classes

Each of Class MZ, Z, ZA, ZT and ZW is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under “Terms Sheet — Accrual Classes” in this Supplement.

Principal Distributions

The Principal Distribution Amount or the Adjusted Principal Distribution Amount for each Group, as applicable, and the Accrual Amounts will be distributed to the Holders entitled thereto as described under “Terms Sheet — Allocation of Principal” in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. *See “— Class Factors” below.*

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under “Principal Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover, in the Terms Sheet and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under “Terms Sheet — Notional Classes” in this Supplement.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Issuing REMIC and the beneficial ownership of the Residual Interest in the Pooling REMIC, as described under “Certain Federal Income Tax Consequences” in the Base Offering Circular. The Class RR Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the related Trust REMICs after the Class Principal Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the applicable Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of an Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a “Class Factor”).

- The Class Factor for any Class of Securities for the month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.
- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and interest to be distributed to that Class, and investors in an Accrual Class can calculate the total amount of principal and interest to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on e-Access.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. The Trustee will terminate the Trust and retire the Securities on any Distribution Date upon the Trustee’s determination that the REMIC status of either Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder's allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder's allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the related Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class or Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class or Classes may be exchanged for proportionate interests in the related Class or Classes of REMIC Securities and, in the case of Combinations 3, 5, 7, 9, 20, 21, 22, 25 and 26, other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In the case of Combinations 3, 5 and 7, the Class IA, IB, IC, OA, OB and OC Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the MX Classes. Each subcombination may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered. *See the example under "Description of the Securities — Modification and Exchange" in the Base Offering Circular.*

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner's Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal balance of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee in writing at its Corporate Trust Office at One Federal Street, 3rd Floor, Boston, Massachusetts 02110, Attention: Ginnie Mae REMIC Program. The Trustee may be contacted by telephone at (617) 603-6451 and by fax at (617) 603-6644.

A fee will be payable to the Trustee in connection with each exchange equal to 1/32 of 1% of the outstanding principal balance (or notional balance) of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000); provided, however that no fee will be payable in respect of an interest only security, unless all securities involved in the exchange are interest only securities. If the notional balance of the interest only securities surrendered exceeds that of the interest only securities received, the fee will be based on the latter. The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans underlying the Trust Assets will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae’s guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. See “Description of the Securities — Termination” in this Supplement.

Investors in the Group 4 and Group 6 Securities are urged to review the discussion under “Risk Factors — The rate of principal payments on the underlying certificates will directly affect the rate of principal payments on the group 4 and group 6 securities” in this Supplement.

Accretion Directed Classes

Classes BA, BC, BD, FX, MO, MT, PO, TA, TB, TO and WO are Accretion Directed Classes. The related Accrual Amount will be applied to making principal distributions on those Classes as described in this Supplement. Each of Class MS, SX, TI and WI is a Notional Class whose Class Notional Balance is determined by reference to the Class Principal Balance of Class MT, FX, TA and TB, respectively.

Each of Class BA, BC, BD, FX, MO, MS, MT, PO, SX, TA, TB, TI, TO, WI and WO has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Although they are entitled to receive payments from the related Accrual Amounts,

they do not have principal payment stability through any prepayment rate significantly higher than 0% PSA.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC, Scheduled and TAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range or Structuring Rates. See “*Terms Sheet — Scheduled Principal Balances.*” However, whether any such Class will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC, Scheduled and TAC Class exhibits an Effective Range or Rate of constant prepayment rates at which such Class will receive Scheduled Payments. That range or rate may differ from the Structuring Range or Rate used to create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges or Rates for the PAC, Scheduled and TAC Classes are as follows:

PAC Classes	<u>Initial Effective Ranges or Rate</u>
JB, JC, JF and OW (in the aggregate)	110% PSA through 275% PSA
OA, OB and OC (in the aggregate)	100% PSA through 275% PSA
OX	125% PSA through 400% PSA
PF and YO (in the aggregate)	168% PSA through 330% PSA
PAC I Class and PAC II Class	
CO	131% PSA through 400% PSA
CO and DO (in the aggregate)	131% PSA through 375% PSA
Scheduled Classes	
FX and PO (in the aggregate)	*
MO and MT (in the aggregate)	266% PSA through 334% PSA
TAC Classes	
TA and TO (in the aggregate)	274% PSA
TB and WO (in the aggregate)	274% PSA

* The FX and PO Classes do not exhibit an Effective Range or Rate of constant prepayment rates at which such Classes will receive Scheduled Payments.

- The principal payment stability of the Group 1 PAC Classes will be supported by the Group 1 Scheduled Classes and the Group 1 Support Class.
- The principal payment stability of the Group 1 Scheduled Classes will be supported by the Group 1 Support Class.
- The principal payment stability of the Group 2 PAC Classes will be supported by the Group 2 TAC Classes and the Group 2 Support Classes.
- The principal payment stability of the Group 2 TAC Classes will be supported by the Group 2 Support Classes.
- The principal payment stability of the Group 3 PAC I Class will be supported by the Group 3 PAC II Class and the Group 3 Support Class.

- The principal payment stability of the Group 3 PAC II Class will be supported by the Group 3 Support Class.
- The principal payment stability of the Group 5 PAC Class will be supported by the Group 5 Support Class.
- The principal payment stability of the Group 7 PAC Classes will be supported by the Group 7 Support Classes.

If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range or Rate and will become more sensitive to prepayments on the related Mortgage Loans.

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges or Rates. If the initial Effective Ranges or Rates were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges or Rates could differ from those shown in the above tables or an initial Effective Rate might not exist. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range or at the initial Effective Rate shown for any Class in the above tables, that Class could fail to receive Scheduled Payments.

Moreover, the Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC, Scheduled or TAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range (or if prepayment rates average the Effective Rate), if any, for that Class. Further, the Effective Range for any PAC or Scheduled Class can narrow, shift over time or cease to exist and the Effective Rate for any TAC Class can change or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range or Rate for any PAC, Scheduled or TAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such related PAC, Scheduled or TAC Class, if any, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range or Rate for any PAC, Scheduled or TAC Class, its supporting Classes may be retired earlier than that PAC, Scheduled or TAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations — Assumability of Government Loans” in the Base Offering Circular.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

The tables that follow have been prepared on the basis of the characteristics of the Underlying Certificates, the priorities of distributions on the Underlying Certificates and the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Group 1, Group 2, Group 3, Group 5 and Group 7 Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Group 1, Group 2, Group 3, Group 5 and Group 7 Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan underlying a Group 1, 2, 3, 5 and 7 Trust Asset is assumed to have an original and a remaining term to maturity of 360 months, and each Mortgage Loan underlying a Group 1 and 3 Trust Asset is assumed to have a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Group 2, Group 5 and Group 7 Securities are always received on the 16th day of the month and distributions on the Group 1, Group 3, Group 4 and Group 6 Securities are always received on the 20th day of the month, in each case, whether or not a Business Day, commencing in July 2007.

4. A termination of the Trust or either Underlying Trust does not occur.

5. The Closing Date for the Securities is June 28, 2007.

6. No expenses or fees are paid by the Trust other than the Trustee Fee.

7. Distributions on the Underlying Certificates are made as described in the related Underlying Certificate Disclosure Documents.

8. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 16th or 20th day of the month, as applicable, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.
- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement (“PSA”) is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. *See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models” in the Base Offering Circular.*

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the table, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no weighted average life. The weighted average life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.

**Percentages of Original Class Principal (or Class Notional) Balances
and Weighted Average Lives**

Distribution Date	Security Group 1 PSA Prepayment Assumption Rates														
	Classes FA and SA					Classes FX, PO, SF and SX					Class JB				
	0%	110%	200%	275%	400%	0%	110%	200%	275%	400%	0%	110%	200%	275%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	99	97	95	94	92	96	89	85	81	81	100	100	100	100	100
June 2009	98	91	87	83	76	96	89	73	60	48	100	100	100	100	100
June 2010	97	84	75	68	57	95	88	58	35	9	100	100	100	100	100
June 2011	96	78	65	56	43	94	87	46	16	0	100	100	100	100	100
June 2012	95	71	57	46	32	94	87	37	3	0	100	100	100	100	100
June 2013	93	66	49	38	24	93	86	31	0	0	100	100	100	100	100
June 2014	92	60	42	31	18	92	85	26	0	0	100	100	100	100	91
June 2015	90	55	36	25	13	91	84	22	0	0	100	100	100	100	42
June 2016	89	50	31	21	10	90	83	20	0	0	100	100	100	100	4
June 2017	87	46	27	17	7	89	80	17	0	0	100	81	81	81	0
June 2018	85	42	23	14	5	88	76	14	0	0	100	46	46	46	0
June 2019	83	38	20	11	4	87	70	10	0	0	100	18	18	18	0
June 2020	80	34	17	9	3	86	64	7	0	0	100	0	0	0	0
June 2021	78	31	14	7	2	85	58	3	0	0	100	0	0	0	0
June 2022	75	28	12	6	2	83	51	0	0	0	100	0	0	0	0
June 2023	73	25	10	5	1	82	43	0	0	0	100	0	0	0	0
June 2024	70	22	9	4	1	81	36	0	0	0	100	0	0	0	0
June 2025	66	20	7	3	1	79	29	0	0	0	100	0	0	0	0
June 2026	63	17	6	2	0	78	21	0	0	0	100	0	0	0	0
June 2027	59	15	5	2	0	76	14	0	0	0	100	0	0	0	0
June 2028	55	13	4	1	0	74	7	0	0	0	100	0	0	0	0
June 2029	50	11	3	1	0	72	0	0	0	0	99	0	0	0	0
June 2030	46	9	3	1	0	70	0	0	0	0	47	0	0	0	0
June 2031	40	8	2	1	0	68	0	0	0	0	0	0	0	0	0
June 2032	35	6	1	0	0	66	0	0	0	0	0	0	0	0	0
June 2033	29	5	1	0	0	53	0	0	0	0	0	0	0	0	0
June 2034	22	3	1	0	0	29	0	0	0	0	0	0	0	0	0
June 2035	16	2	0	0	0	3	0	0	0	0	0	0	0	0	0
June 2036	8	1	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	20.2	10.8	7.6	6.0	4.4	22.5	13.8	5.0	2.5	1.9	23.0	11.0	11.0	11.0	7.9

Distribution Date	PSA Prepayment Assumption Rates														
	Class JC					Classes JF, JS, OW and SW					Class Z				
	0%	110%	200%	275%	400%	0%	110%	200%	275%	400%	0%	110%	200%	275%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	100	100	100	100	100	100	100	100	100	100	106	104	98	93	26
June 2009	100	100	100	100	100	98	89	89	89	89	112	110	103	98	0
June 2010	100	100	100	100	100	96	74	74	74	74	118	116	109	104	0
June 2011	100	100	100	100	100	93	60	60	60	50	125	123	115	109	0
June 2012	100	100	100	100	100	91	47	47	47	28	132	130	122	116	0
June 2013	100	100	100	100	100	88	35	35	35	11	139	137	129	63	0
June 2014	100	100	100	100	100	85	24	24	24	0	147	145	136	19	0
June 2015	100	100	100	100	100	82	14	14	14	0	155	153	144	1	0
June 2016	100	100	100	100	100	78	4	4	4	0	164	161	152	0	0
June 2017	100	100	100	100	77	75	0	0	0	0	173	170	160	0	0
June 2018	100	100	100	100	57	71	0	0	0	0	183	180	169	0	0
June 2019	100	100	100	100	42	66	0	0	0	0	193	190	179	0	0
June 2020	100	95	95	95	31	62	0	0	0	0	204	201	189	0	0
June 2021	100	77	77	77	23	57	0	0	0	0	216	212	200	0	0
June 2022	100	62	62	62	17	51	0	0	0	0	228	224	203	0	0
June 2023	100	49	49	49	12	46	0	0	0	0	241	237	179	0	0
June 2024	100	39	39	39	9	39	0	0	0	0	254	250	157	0	0
June 2025	100	31	31	31	6	33	0	0	0	0	269	264	136	0	0
June 2026	100	24	24	24	5	25	0	0	0	0	284	279	117	0	0
June 2027	100	19	19	19	3	17	0	0	0	0	300	295	99	0	0
June 2028	100	15	15	15	2	9	0	0	0	0	317	312	83	0	0
June 2029	100	11	11	11	2	0	0	0	0	0	334	323	69	0	0
June 2030	100	8	8	8	1	0	0	0	0	0	353	274	56	0	0
June 2031	92	6	6	6	1	0	0	0	0	0	373	228	44	0	0
June 2032	33	4	4	4	0	0	0	0	0	0	394	183	34	0	0
June 2033	3	3	3	3	0	0	0	0	0	0	417	141	25	0	0
June 2034	2	2	2	2	0	0	0	0	0	0	440	101	17	0	0
June 2035	1	1	1	1	0	0	0	0	0	0	465	63	10	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	258	28	4	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	24.8	17.0	17.0	17.0	12.4	14.1	5.0	5.0	5.0	4.0	29.1	25.6	19.9	5.7	0.7

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Classes DA, EA, ET, IA, ID and OA					Classes DB, EB, EU, IB, IE and OB					Classes DC, EC, EW, IC, IG and OC				
	0%	100%	200%	275%	400%	0%	100%	200%	275%	400%	0%	100%	200%	275%	400%
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2009	97	88	88	88	88	100	100	100	100	100	100	100	100	100	100
June 2010	95	74	74	74	74	100	100	100	100	100	100	100	100	100	100
June 2011	92	60	60	60	50	100	100	100	100	100	100	100	100	100	100
June 2012	89	48	48	48	27	100	100	100	100	100	100	100	100	100	100
June 2013	85	36	36	36	11	100	100	100	100	100	100	100	100	100	100
June 2014	82	25	25	25	0	100	100	100	100	89	100	100	100	100	100
June 2015	78	14	14	14	0	100	100	100	100	40	100	100	100	100	100
June 2016	74	4	4	4	0	100	100	100	100	3	100	100	100	100	100
June 2017	70	0	0	0	0	100	81	81	81	0	100	100	100	100	76
June 2018	65	0	0	0	0	100	47	47	47	0	100	100	100	100	57
June 2019	60	0	0	0	0	100	18	18	18	0	100	100	100	100	42
June 2020	55	0	0	0	0	100	0	0	0	0	100	95	95	95	31
June 2021	49	0	0	0	0	100	0	0	0	0	100	77	77	77	23
June 2022	43	0	0	0	0	100	0	0	0	0	100	62	62	62	17
June 2023	37	0	0	0	0	100	0	0	0	0	100	49	49	49	12
June 2024	30	0	0	0	0	100	0	0	0	0	100	39	39	39	9
June 2025	23	0	0	0	0	100	0	0	0	0	100	31	31	31	6
June 2026	15	0	0	0	0	100	0	0	0	0	100	24	24	24	4
June 2027	7	0	0	0	0	100	0	0	0	0	100	19	19	19	3
June 2028	0	0	0	0	0	89	0	0	0	0	100	15	15	15	2
June 2029	0	0	0	0	0	40	0	0	0	0	100	11	11	11	2
June 2030	0	0	0	0	0	0	0	0	0	0	88	8	8	8	1
June 2031	0	0	0	0	0	0	0	0	0	0	34	6	6	6	1
June 2032	0	0	0	0	0	0	0	0	0	0	4	4	4	4	0
June 2033	0	0	0	0	0	0	0	0	0	0	3	3	3	3	0
June 2034	0	0	0	0	0	0	0	0	0	0	2	2	2	2	0
June 2035	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	12.9	5.0	5.0	5.0	4.0	21.8	11.0	11.0	11.0	7.8	23.8	17.0	17.0	17.0	12.4

PSA Prepayment Assumption Rates

Distribution Date	Classes FW and SY					Class PI					Class ST					Classes TA, TI, TO and TX				
	0%	100%	200%	275%	400%	0%	100%	200%	275%	400%	0%	100%	200%	275%	400%	0%	100%	200%	275%	400%
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	99	97	95	93	91	100	100	100	100	100	96	90	84	79	78	96	90	84	79	78
June 2009	98	91	85	81	73	98	91	91	91	91	96	90	71	58	43	96	90	71	58	43
June 2010	96	85	74	66	55	96	81	81	81	81	96	89	57	35	8	96	89	57	35	8
June 2011	95	78	64	55	41	94	72	72	72	64	95	89	46	18	0	95	89	46	18	0
June 2012	94	73	56	45	31	92	62	62	62	48	95	88	38	6	0	95	88	38	6	0
June 2013	92	67	48	37	23	89	54	54	54	36	94	88	31	0	0	94	88	31	0	0
June 2014	90	62	41	30	17	87	46	46	46	27	94	87	27	0	0	94	87	27	0	0
June 2015	89	57	36	25	13	84	38	38	38	20	93	87	24	0	0	93	87	24	0	0
June 2016	87	52	31	20	10	81	31	31	31	15	93	86	22	0	0	93	86	22	0	0
June 2017	85	48	26	16	7	78	26	26	26	11	92	84	19	0	0	92	84	19	0	0
June 2018	83	44	23	13	5	75	21	21	21	8	91	80	17	0	0	91	80	16	0	0
June 2019	80	40	19	11	4	71	17	17	17	6	91	76	14	0	0	91	76	14	0	0
June 2020	78	37	17	9	3	67	14	14	14	4	90	70	11	0	0	90	70	10	0	0
June 2021	75	33	14	7	2	63	11	11	11	3	89	65	8	0	0	89	64	7	0	0
June 2022	73	30	12	6	2	59	9	9	9	2	89	59	4	0	0	88	58	4	0	0
June 2023	70	27	10	5	1	55	7	7	7	2	88	52	1	0	0	87	52	1	0	0
June 2024	66	24	8	4	1	50	6	6	6	1	87	46	0	0	0	86	45	0	0	0
June 2025	63	22	7	3	1	44	4	4	4	1	86	39	0	0	0	85	39	0	0	0
June 2026	59	19	6	2	0	39	3	3	3	1	85	33	0	0	0	84	32	0	0	0
June 2027	56	17	5	2	0	33	3	3	3	0	84	26	0	0	0	83	25	0	0	0
June 2028	52	15	4	1	0	27	2	2	2	0	83	19	0	0	0	82	19	0	0	0
June 2029	47	12	3	1	0	20	2	2	2	0	82	13	0	0	0	81	12	0	0	0
June 2030	43	10	2	1	0	13	1	1	1	0	80	7	0	0	0	80	6	0	0	0
June 2031	38	9	2	1	0	5	1	1	1	0	79	1	0	0	0	78	0	0	0	0
June 2032	32	7	1	0	0	1	1	1	1	0	70	0	0	0	0	69	0	0	0	0
June 2033	27	5	1	0	0	0	0	0	0	0	52	0	0	0	0	51	0	0	0	0
June 2034	21	4	1	0	0	0	0	0	0	0	33	0	0	0	0	32	0	0	0	0
June 2035	14	2	0	0	0	0	0	0	0	0	12	0	0	0	0	11	0	0	0	0
June 2036	7	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	19.6	11.2	7.4	5.8	4.3	15.7	7.5	7.5	7.5	5.7	23.6	15.1	5.2	2.5	1.8	23.5	15.1	5.2	2.5	1.8

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Classes TB, WI, WO and WX					Class ZT					Class ZW				
	0%	100%	200%	275%	400%	0%	100%	200%	275%	400%	0%	100%	200%	275%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	96	90	84	79	78	106	106	106	105	0	106	106	106	105	0
June 2009	96	90	71	58	43	113	113	113	110	0	112	112	112	109	0
June 2010	96	89	57	35	8	120	120	120	115	0	118	118	118	113	0
June 2011	95	89	46	18	0	127	127	127	121	0	125	125	125	119	0
June 2012	95	88	38	6	0	135	135	135	128	0	132	132	132	125	0
June 2013	94	88	31	0	0	143	143	143	110	0	139	139	139	106	0
June 2014	94	88	27	0	0	152	152	152	34	0	147	147	147	33	0
June 2015	93	87	24	0	0	161	161	161	3	0	155	155	155	2	0
June 2016	93	86	22	0	0	171	171	171	0	0	164	164	164	0	0
June 2017	92	84	19	0	0	182	182	182	0	0	173	173	173	0	0
June 2018	92	80	17	0	0	193	193	193	0	0	183	183	183	0	0
June 2019	91	76	14	0	0	205	205	205	0	0	193	193	193	0	0
June 2020	90	71	11	0	0	218	218	218	0	0	204	204	204	0	0
June 2021	90	65	8	0	0	231	231	231	0	0	216	216	216	0	0
June 2022	89	59	5	0	0	245	245	245	0	0	228	228	228	0	0
June 2023	88	53	2	0	0	261	261	261	0	0	241	241	241	0	0
June 2024	87	46	0	0	0	277	277	246	0	0	254	254	238	0	0
June 2025	87	40	0	0	0	294	294	213	0	0	269	269	206	0	0
June 2026	86	33	0	0	0	312	312	183	0	0	284	284	177	0	0
June 2027	85	27	0	0	0	331	331	155	0	0	300	300	150	0	0
June 2028	84	20	0	0	0	351	351	130	0	0	317	317	125	0	0
June 2029	83	14	0	0	0	373	373	107	0	0	334	334	103	0	0
June 2030	81	8	0	0	0	396	396	86	0	0	353	353	83	0	0
June 2031	80	2	0	0	0	421	416	68	0	0	373	373	66	0	0
June 2032	72	0	0	0	0	446	334	52	0	0	394	323	50	0	0
June 2033	54	0	0	0	0	474	256	38	0	0	417	248	37	0	0
June 2034	35	0	0	0	0	503	182	25	0	0	440	176	25	0	0
June 2035	14	0	0	0	0	534	111	15	0	0	465	107	14	0	0
June 2036	0	0	0	0	0	376	43	5	0	0	363	42	5	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	23.8	15.2	5.3	2.5	1.8	29.3	26.7	21.5	6.6	0.5	29.4	26.9	21.6	6.6	0.5

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Classes AO and HS					Classes BO, IS and US					Class CO					Class DO					
	0%	131%	200%	400%	500%	0%	131%	200%	400%	500%	0%	131%	200%	400%	500%	0%	131%	200%	400%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	99	95	95	95	95	100	100	97	89	84	99	95	95	95	95	100	100	100	100	100	100
June 2009	97	86	86	86	86	100	100	90	62	49	97	85	85	85	85	100	100	100	100	100	100
June 2010	95	73	73	73	73	100	100	81	32	10	95	72	72	72	72	100	100	100	100	100	100
June 2011	94	62	62	62	54	100	100	74	12	0	93	60	60	60	56	100	100	100	100	0	0
June 2012	92	51	51	51	37	100	100	69	0	0	91	49	49	49	39	100	100	100	100	0	0
June 2013	90	41	41	38	26	100	100	65	0	0	89	39	39	39	27	100	100	100	17	0	0
June 2014	87	32	32	28	18	100	100	63	0	0	87	29	29	29	18	100	98	98	0	0	0
June 2015	85	24	24	21	12	100	99	60	0	0	84	22	22	22	13	100	87	87	0	0	0
June 2016	82	18	18	16	8	100	95	56	0	0	82	16	16	16	9	100	75	75	0	0	0
June 2017	80	14	14	12	6	100	90	52	0	0	79	12	12	12	6	100	63	63	0	0	0
June 2018	77	10	10	9	4	100	85	47	0	0	76	9	9	9	4	100	53	53	0	0	0
June 2019	73	8	8	6	3	100	79	42	0	0	72	7	7	7	3	100	44	44	0	0	0
June 2020	70	6	6	5	2	100	72	37	0	0	69	5	5	5	2	100	35	35	0	0	0
June 2021	66	4	4	3	1	100	66	33	0	0	65	4	4	4	1	100	28	28	0	0	0
June 2022	62	3	3	3	1	100	60	29	0	0	61	3	3	3	1	100	23	23	0	0	0
June 2023	58	2	2	2	1	100	53	25	0	0	56	2	2	2	1	100	18	18	0	0	0
June 2024	53	2	2	1	0	100	48	21	0	0	51	1	1	1	0	100	14	14	0	0	0
June 2025	48	1	1	1	0	100	42	18	0	0	46	1	1	1	0	100	11	11	0	0	0
June 2026	42	1	1	1	0	100	37	15	0	0	40	1	1	1	0	100	8	8	0	0	0
June 2027	36	1	1	0	0	100	32	13	0	0	34	1	1	1	0	100	6	6	0	0	0
June 2028	30	1	1	0	0	100	27	10	0	0	28	0	0	0	0	100	5	5	0	0	0
June 2029	23	0	0	0	0	100	23	9	0	0	20	0	0	0	0	100	3	3	0	0	0
June 2030	16	0	0	0	0	100	19	7	0	0	13	0	0	0	0	100	3	3	0	0	0
June 2031	8	0	0	0	0	100	16	5	0	0	4	0	0	0	0	100	2	2	0	0	0
June 2032	0	0	0	0	0	98	13	4	0	0	0	0	0	0	0	1	1	1	0	0	0
June 2033	0	0	0	0	0	82	9	3	0	0	0	0	0	0	0	1	1	1	0	0	0
June 2034	0	0	0	0	0	63	7	2	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	44	4	1	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	23	2	1	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	16.1	5.9	5.9	5.6	4.8	27.6	17.3	10.8	2.5	1.9	15.8	5.7	5.7	5.7	4.8	24.7	12.3	12.3	5.6	3.5	

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Class EO					Classes FG, FJ, OP, SG and SJ				
	0%	131%	200%	400%	500%	0%	131%	200%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2008	100	100	97	89	85	99	97	96	93	91
June 2009	100	100	91	64	52	98	91	87	77	73
June 2010	100	100	82	36	15	97	83	76	59	51
June 2011	100	100	76	17	0	96	75	66	44	35
June 2012	100	100	71	6	0	95	68	57	33	24
June 2013	100	100	67	1	0	93	62	49	25	17
June 2014	100	100	65	0	0	92	56	43	18	11
June 2015	100	98	62	0	0	90	50	37	14	8
June 2016	100	94	57	0	0	89	46	32	10	5
June 2017	100	89	53	0	0	87	41	27	8	4
June 2018	100	83	47	0	0	85	37	23	6	3
June 2019	100	77	42	0	0	83	33	20	4	2
June 2020	100	70	37	0	0	80	29	17	3	1
June 2021	100	64	33	0	0	78	26	15	2	1
June 2022	100	57	28	0	0	75	23	12	2	1
June 2023	100	51	24	0	0	73	21	10	1	0
June 2024	100	46	21	0	0	70	18	9	1	0
June 2025	100	40	18	0	0	66	16	7	1	0
June 2026	100	35	15	0	0	63	14	6	0	0
June 2027	100	31	12	0	0	59	12	5	0	0
June 2028	100	26	10	0	0	55	10	4	0	0
June 2029	100	22	8	0	0	50	8	3	0	0
June 2030	100	18	7	0	0	46	7	3	0	0
June 2031	100	15	5	0	0	40	6	2	0	0
June 2032	93	12	4	0	0	35	5	2	0	0
June 2033	77	9	3	0	0	29	3	1	0	0
June 2034	60	6	2	0	0	22	2	1	0	0
June 2035	41	4	1	0	0	16	2	0	0	0
June 2036	21	2	0	0	0	8	1	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	27.5	17.0	10.9	2.6	2.0	20.2	9.9	7.6	4.5	3.8

**Security Groups 1 & 3
PSA Prepayment Assumption Rates**

Distribution Date	Classes FC and SC							Classes NS, WS and YS						
	0%	110%	131%	200%	275%	400%	500%	0%	110%	131%	200%	275%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	99	97	97	96	95	93	91	99	97	97	96	95	93	91
June 2009	98	92	91	87	83	77	72	98	92	91	87	84	77	73
June 2010	97	85	83	76	69	58	50	97	85	83	76	69	59	51
June 2011	96	78	75	66	57	44	35	96	78	75	66	57	44	35
June 2012	95	72	68	57	47	33	24	95	72	68	57	47	33	24
June 2013	93	66	62	49	38	24	16	93	66	62	49	38	25	17
June 2014	92	60	56	43	31	18	11	92	61	56	43	32	18	11
June 2015	90	55	50	37	26	14	8	90	55	50	37	26	14	8
June 2016	89	51	45	32	21	10	5	89	51	46	32	21	10	5
June 2017	87	46	41	27	17	7	4	87	46	41	27	17	8	4
June 2018	85	42	37	23	14	6	2	85	42	37	23	14	6	3
June 2019	83	38	33	20	11	4	2	83	38	33	20	11	4	2
June 2020	80	34	29	17	9	3	1	80	35	29	17	9	3	1
June 2021	78	31	26	14	7	2	1	78	31	26	15	7	2	1
June 2022	75	28	23	12	6	2	1	75	28	23	12	6	2	1
June 2023	73	25	20	10	5	1	0	73	25	21	10	5	1	0
June 2024	70	22	18	9	4	1	0	70	22	18	9	4	1	0
June 2025	66	20	16	7	3	1	0	66	20	16	7	3	1	0
June 2026	63	17	14	6	2	0	0	63	17	14	6	2	0	0
June 2027	59	15	12	5	2	0	0	59	15	12	5	2	0	0
June 2028	55	13	10	4	1	0	0	55	13	10	4	1	0	0
June 2029	50	11	8	3	1	0	0	50	11	8	3	1	0	0
June 2030	46	9	7	3	1	0	0	46	9	7	3	1	0	0
June 2031	40	8	6	2	1	0	0	40	8	6	2	1	0	0
June 2032	35	6	4	1	0	0	0	35	6	5	2	0	0	0
June 2033	29	5	3	1	0	0	0	29	5	3	1	0	0	0
June 2034	22	3	2	1	0	0	0	22	3	2	1	0	0	0
June 2035	16	2	1	0	0	0	0	16	2	2	0	0	0	0
June 2036	8	1	1	0	0	0	0	8	1	1	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	20.2	10.9	9.9	7.6	6.0	4.5	3.8	20.2	10.9	9.9	7.6	6.1	4.5	3.8

**Security Group 4
PSA Prepayment Assumption Rates**

Distribution Date	Class GD					Class GE					Class GO				
	0%	100%	268%	500%	600%	0%	100%	268%	500%	600%	0%	100%	268%	500%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	100	100	100	49	0	100	100	100	100	95	100	100	100	78	53
June 2009	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2010	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2011	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2012	100	100	84	0	0	100	100	100	0	0	100	100	93	0	0
June 2013	99	99	5	0	0	100	100	100	0	0	100	100	58	0	0
June 2014	98	98	0	0	0	100	100	71	0	0	99	99	40	0	0
June 2015	97	97	0	0	0	100	100	60	0	0	98	98	34	0	0
June 2016	95	94	0	0	0	100	100	55	0	0	98	97	31	0	0
June 2017	94	87	0	0	0	100	100	51	0	0	97	94	29	0	0
June 2018	92	76	0	0	0	100	100	46	0	0	97	89	26	0	0
June 2019	91	62	0	0	0	100	100	41	0	0	96	83	23	0	0
June 2020	89	46	0	0	0	100	100	36	0	0	95	76	20	0	0
June 2021	88	20	0	0	0	100	100	31	0	0	95	65	18	0	0
June 2022	86	0	0	0	0	100	95	27	0	0	94	53	15	0	0
June 2023	84	0	0	0	0	100	73	23	0	0	93	41	13	0	0
June 2024	82	0	0	0	0	100	51	19	0	0	92	29	11	0	0
June 2025	80	0	0	0	0	100	30	16	0	0	91	17	9	0	0
June 2026	77	0	0	0	0	100	8	13	0	0	90	5	8	0	0
June 2027	75	0	0	0	0	100	0	11	0	0	89	0	6	0	0
June 2028	73	0	0	0	0	100	0	9	0	0	88	0	5	0	0
June 2029	70	0	0	0	0	100	0	7	0	0	87	0	4	0	0
June 2030	67	0	0	0	0	100	0	6	0	0	86	0	3	0	0
June 2031	64	0	0	0	0	100	0	4	0	0	84	0	2	0	0
June 2032	27	0	0	0	0	100	0	3	0	0	68	0	2	0	0
June 2033	0	0	0	0	0	68	0	2	0	0	38	0	1	0	0
June 2034	0	0	0	0	0	6	0	1	0	0	3	0	1	0	0
June 2035	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	21.8	12.3	5.4	1.0	0.8	26.3	17.1	11.8	1.5	1.2	24.3	15.0	9.0	1.3	1.0

PSA Prepayment Assumption Rates

Distribution Date	Classes MO, MS, MT and MX					Class MZ				
	0%	100%	268%	500%	600%	0%	100%	268%	500%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2008	99	99	89	89	89	106	106	96	0	0
June 2009	99	98	63	52	30	112	112	84	0	0
June 2010	98	98	33	0	0	118	118	76	0	0
June 2011	97	97	9	0	0	125	125	74	0	0
June 2012	96	96	0	0	0	132	132	0	0	0
June 2013	95	95	0	0	0	139	139	0	0	0
June 2014	95	94	0	0	0	147	147	0	0	0
June 2015	94	94	0	0	0	155	155	0	0	0
June 2016	93	93	0	0	0	164	164	0	0	0
June 2017	92	90	0	0	0	173	173	0	0	0
June 2018	91	87	0	0	0	183	183	0	0	0
June 2019	90	84	0	0	0	193	193	0	0	0
June 2020	89	80	0	0	0	204	204	0	0	0
June 2021	88	74	0	0	0	216	216	0	0	0
June 2022	87	67	0	0	0	228	228	0	0	0
June 2023	85	61	0	0	0	241	241	0	0	0
June 2024	84	54	0	0	0	254	254	0	0	0
June 2025	83	47	0	0	0	269	269	0	0	0
June 2026	81	40	0	0	0	284	284	0	0	0
June 2027	80	31	0	0	0	300	300	0	0	0
June 2028	78	21	0	0	0	317	317	0	0	0
June 2029	76	11	0	0	0	334	334	0	0	0
June 2030	74	4	0	0	0	353	353	0	0	0
June 2031	72	0	0	0	0	373	347	0	0	0
June 2032	63	0	0	0	0	394	280	0	0	0
June 2033	47	0	0	0	0	417	216	0	0	0
June 2034	29	0	0	0	0	440	155	0	0	0
June 2035	4	0	0	0	0	465	97	0	0	0
June 2036	0	0	0	0	0	244	43	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0
Weighted Average										
Life (years)	23.1	16.7	2.5	1.9	1.7	29.0	26.6	3.9	0.5	0.4

**Security Group 5
PSA Prepayment Assumption Rates**

Distribution Date	Classes FY, HO, KS, LS and SE					Class ON					Class OX				
	0%	125%	200%	400%	600%	0%	125%	200%	400%	600%	0%	125%	200%	400%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	99	97	96	93	90	100	100	97	89	82	98	95	95	95	95
June 2009	98	91	87	77	68	100	100	90	65	40	96	86	86	86	86
June 2010	96	83	76	59	44	100	100	81	36	0	94	73	73	73	71
June 2011	95	76	66	44	27	100	100	74	17	0	92	61	61	61	45
June 2012	94	69	57	33	17	100	100	69	6	0	90	50	50	50	28
June 2013	92	63	49	25	11	100	100	65	1	0	87	39	39	39	18
June 2014	90	57	43	18	7	100	100	63	0	0	84	30	30	30	11
June 2015	89	52	37	14	4	100	98	60	0	0	81	22	22	22	7
June 2016	87	47	32	10	3	100	95	56	0	0	78	17	17	17	4
June 2017	85	42	27	8	2	100	90	51	0	0	75	12	12	12	3
June 2018	83	38	23	6	1	100	84	46	0	0	72	9	9	9	2
June 2019	80	34	20	4	1	100	78	41	0	0	68	7	7	7	1
June 2020	78	31	17	3	0	100	71	36	0	0	64	5	5	5	1
June 2021	75	28	15	2	0	100	65	32	0	0	60	4	4	4	0
June 2022	73	25	12	2	0	100	59	27	0	0	55	3	3	3	0
June 2023	70	22	10	1	0	100	53	24	0	0	50	2	2	2	0
June 2024	66	19	9	1	0	100	47	20	0	0	45	1	1	1	0
June 2025	63	17	7	1	0	100	42	17	0	0	40	1	1	1	0
June 2026	59	15	6	0	0	100	37	14	0	0	34	1	1	1	0
June 2027	56	13	5	0	0	100	32	12	0	0	27	1	1	1	0
June 2028	52	11	4	0	0	100	27	10	0	0	21	0	0	0	0
June 2029	47	9	3	0	0	100	23	8	0	0	14	0	0	0	0
June 2030	43	8	3	0	0	100	19	6	0	0	6	0	0	0	0
June 2031	38	6	2	0	0	96	16	5	0	0	0	0	0	0	0
June 2032	32	5	1	0	0	83	12	4	0	0	0	0	0	0	0
June 2033	27	4	1	0	0	68	9	3	0	0	0	0	0	0	0
June 2034	21	3	1	0	0	53	7	2	0	0	0	0	0	0	0
June 2035	14	2	0	0	0	36	4	1	0	0	0	0	0	0	0
June 2036	7	1	0	0	0	19	2	0	0	0	0	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	19.6	10.2	7.6	4.5	3.3	27.1	17.2	10.6	2.7	1.7	14.8	5.7	5.7	5.7	4.2

**Security Groups 2 & 5
PSA Prepayment Assumption Rates**

Distribution Date	Classes FD and SM						
	0%	100%	125%	200%	275%	400%	600%
Initial Percent	100	100	100	100	100	100	100
June 2008	99	97	97	95	94	92	88
June 2009	98	92	90	86	82	75	65
June 2010	96	85	83	75	68	57	42
June 2011	95	79	75	65	56	43	26
June 2012	94	73	69	56	46	32	17
June 2013	92	68	62	49	38	24	10
June 2014	90	62	57	42	31	18	7
June 2015	89	57	51	36	25	13	4
June 2016	87	53	47	31	21	10	3
June 2017	85	49	42	27	17	7	2
June 2018	83	44	38	23	14	5	1
June 2019	80	41	34	20	11	4	1
June 2020	78	37	31	17	9	3	0
June 2021	75	34	27	14	7	2	0
June 2022	73	30	24	12	6	2	0
June 2023	70	27	22	10	5	1	0
June 2024	66	25	19	9	4	1	0
June 2025	63	22	17	7	3	1	0
June 2026	59	19	14	6	2	0	0
June 2027	56	17	13	5	2	0	0
June 2028	52	15	11	4	1	0	0
June 2029	47	13	9	3	1	0	0
June 2030	43	11	7	3	1	0	0
June 2031	38	9	6	2	1	0	0
June 2032	32	7	5	1	0	0	0
June 2033	27	5	4	1	0	0	0
June 2034	21	4	3	1	0	0	0
June 2035	14	2	2	0	0	0	0
June 2036	7	1	1	0	0	0	0
June 2037	0	0	0	0	0	0	0
Weighted Average Life (years)	19.6	11.3	10.1	7.5	5.9	4.4	3.2

**Security Group 6
PSA Prepayment Assumption Rates**

Distribution Date	Class CA					Class CB					Class CD					Class CE				
	0%	100%	200%	300%	400%	0%	100%	200%	300%	400%	0%	100%	200%	300%	400%	0%	100%	200%	300%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	97	87	77	67	57	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2009	93	70	47	25	5	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2010	90	53	20	0	0	100	100	100	88	55	100	100	100	100	100	100	100	100	100	100
June 2011	86	37	0	0	0	100	100	95	52	17	100	100	100	100	100	100	100	100	100	100
June 2012	82	22	0	0	0	100	100	69	23	0	100	100	100	100	75	100	100	100	100	100
June 2013	77	8	0	0	0	100	100	46	0	0	100	100	100	100	28	100	100	100	100	100
June 2014	73	0	0	0	0	100	94	27	0	0	100	100	100	59	0	100	100	100	100	92
June 2015	68	0	0	0	0	100	78	10	0	0	100	100	100	26	0	100	100	100	100	60
June 2016	62	0	0	0	0	100	64	0	0	0	100	100	88	0	0	100	100	100	99	37
June 2017	57	0	0	0	0	100	51	0	0	0	100	100	60	0	0	100	100	100	72	19
June 2018	51	0	0	0	0	100	38	0	0	0	100	100	36	0	0	100	100	100	51	6
June 2019	44	0	0	0	0	100	26	0	0	0	100	100	14	0	0	100	100	100	35	0
June 2020	37	0	0	0	0	100	15	0	0	0	100	100	0	0	0	100	100	95	21	0
June 2021	30	0	0	0	0	100	4	0	0	0	100	100	0	0	0	100	100	76	10	0
June 2022	22	0	0	0	0	100	0	0	0	0	100	87	0	0	0	100	100	59	1	0
June 2023	13	0	0	0	0	100	0	0	0	0	100	67	0	0	0	100	100	45	0	0
June 2024	5	0	0	0	0	100	0	0	0	0	100	48	0	0	0	100	100	32	0	0
June 2025	0	0	0	0	0	94	0	0	0	0	100	30	0	0	0	100	100	21	0	0
June 2026	0	0	0	0	0	81	0	0	0	0	100	13	0	0	0	100	100	12	0	0
June 2027	0	0	0	0	0	68	0	0	0	0	100	0	0	0	0	100	96	4	0	0
June 2028	0	0	0	0	0	53	0	0	0	0	100	0	0	0	0	100	78	0	0	0
June 2029	0	0	0	0	0	38	0	0	0	0	100	0	0	0	0	100	61	0	0	0
June 2030	0	0	0	0	0	22	0	0	0	0	100	0	0	0	0	100	45	0	0	0
June 2031	0	0	0	0	0	4	0	0	0	0	100	0	0	0	0	100	30	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0	70	0	0	0	0	100	16	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	0	27	0	0	0	0	100	2	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	77	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	19	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)	10.4	3.3	1.9	1.4	1.1	21.1	10.2	6.0	4.2	3.2	25.5	17.0	10.5	7.3	5.6	27.5	22.8	16.0	11.4	8.7

**Security Group 7
PSA Prepayment Assumption Rates**

Distribution Date	Classes AS, CS, PF, PS, YI and YO					Class BA					Class BC				
	0%	168%	223%	330%	500%	0%	168%	223%	330%	500%	0%	168%	223%	330%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	99	95	95	95	95	96	85	74	51	15	100	100	100	100	100
June 2009	98	83	83	83	83	96	85	54	0	0	100	100	100	94	0
June 2010	96	70	70	70	58	96	85	37	0	0	100	100	100	18	0
June 2011	94	58	58	58	40	96	85	25	0	0	100	100	100	0	0
June 2012	92	48	48	48	28	96	85	17	0	0	100	100	100	0	0
June 2013	90	38	38	38	19	96	85	12	0	0	100	100	100	0	0
June 2014	88	30	30	30	13	96	84	8	0	0	100	100	100	0	0
June 2015	85	24	24	24	9	96	79	3	0	0	100	100	100	0	0
June 2016	83	19	19	19	6	96	71	0	0	0	100	100	93	0	0
June 2017	80	15	15	15	4	96	60	0	0	0	100	100	80	0	0
June 2018	77	11	11	11	3	96	48	0	0	0	100	100	65	0	0
June 2019	74	9	9	9	2	96	35	0	0	0	100	100	51	0	0
June 2020	71	7	7	7	1	96	22	0	0	0	100	100	37	0	0
June 2021	67	5	5	5	1	96	10	0	0	0	100	100	24	0	0
June 2022	64	4	4	4	1	96	0	0	0	0	100	96	12	0	0
June 2023	60	3	3	3	0	96	0	0	0	0	100	77	1	0	0
June 2024	56	2	2	2	0	96	0	0	0	0	100	59	0	0	0
June 2025	51	2	2	2	0	96	0	0	0	0	100	42	0	0	0
June 2026	46	1	1	1	0	96	0	0	0	0	100	26	0	0	0
June 2027	41	1	1	1	0	96	0	0	0	0	100	12	0	0	0
June 2028	36	1	1	1	0	96	0	0	0	0	100	0	0	0	0
June 2029	30	1	1	1	0	96	0	0	0	0	100	0	0	0	0
June 2030	23	0	0	0	0	96	0	0	0	0	100	0	0	0	0
June 2031	17	0	0	0	0	96	0	0	0	0	100	0	0	0	0
June 2032	10	0	0	0	0	96	0	0	0	0	100	0	0	0	0
June 2033	2	0	0	0	0	96	0	0	0	0	100	0	0	0	0
June 2034	0	0	0	0	0	61	0	0	0	0	100	0	0	0	0
June 2035	0	0	0	0	0	10	0	0	0	0	100	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	27	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	16.8	5.8	5.8	5.8	4.1	26.3	9.7	2.8	1.0	0.6	28.8	17.6	12.1	2.6	1.5

**Security Group 7
PSA Prepayment Assumption Rates**

Distribution Date	Class BD					Class ZA				
	0%	168%	223%	330%	500%	0%	168%	223%	330%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2008	100	100	100	100	100	106	106	106	106	106
June 2009	100	100	100	100	25	113	113	113	113	113
June 2010	100	100	100	100	0	120	120	120	120	0
June 2011	100	100	100	57	0	127	127	127	127	0
June 2012	100	100	100	17	0	135	135	135	135	0
June 2013	100	100	100	1	0	143	143	143	143	0
June 2014	100	100	100	0	0	152	152	152	6	0
June 2015	100	100	100	0	0	161	161	161	6	0
June 2016	100	100	100	0	0	171	171	171	6	0
June 2017	100	100	100	0	0	182	182	182	6	0
June 2018	100	100	100	0	0	193	193	193	6	0
June 2019	100	100	100	0	0	205	205	205	6	0
June 2020	100	100	100	0	0	218	218	218	6	0
June 2021	100	100	100	0	0	231	231	231	6	0
June 2022	100	100	100	0	0	245	245	245	6	0
June 2023	100	100	100	0	0	261	261	261	6	0
June 2024	100	100	86	0	0	277	277	277	6	0
June 2025	100	100	72	0	0	294	294	294	6	0
June 2026	100	100	60	0	0	312	312	312	6	0
June 2027	100	100	50	0	0	331	331	331	6	0
June 2028	100	99	40	0	0	351	351	351	6	0
June 2029	100	81	32	0	0	373	373	373	6	0
June 2030	100	65	25	0	0	396	396	396	6	0
June 2031	100	51	19	0	0	421	421	421	6	0
June 2032	100	39	14	0	0	446	446	446	6	0
June 2033	100	28	9	0	0	474	474	474	6	0
June 2034	100	18	6	0	0	503	503	503	6	0
June 2035	100	9	2	0	0	534	534	534	6	0
June 2036	100	1	0	0	0	567	567	457	6	0
June 2037	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.7	24.4	20.6	4.3	1.9	30.0	29.3	29.1	7.3	2.1

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Class based on the anticipated yield of that Class resulting from its purchase price, the investor’s own projection of Mortgage Loan prepayment rates under a variety of scenarios, in the case of the Group 4 and Group 6 Securities, the investor’s own projection of principal payment rates on the Underlying Certificates under a variety of scenarios, and, in the case of a Floating Rate or an Inverse Floating Rate Class, the investor’s own projection of levels of LIBOR under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, Underlying Certificate payment rates, LIBOR levels or the yield of any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount (especially Principal Only Classes), slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See “Risk Factors — Rates of principal payments can reduce your yield” in this Supplement.

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes

Low levels of LIBOR can reduce the yield of the Floating Rate Classes. High levels of LIBOR can significantly reduce the yield of the Inverse Floating Rate Classes. In addition, the Floating Rate Classes will not benefit from a higher yield at high levels of LIBOR and certain Inverse Floating Rate Classes may not benefit from particularly low levels of LIBOR because the rate on such Classes is capped at a maximum rate described under "Terms Sheet — Interest Rates."

Payment Delay: Effect on Yields of the Fixed Rate Classes

The effective yield on any Fixed Rate Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days' interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 46 or 50 days earlier, as applicable.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Floating Rate and Inverse Floating Rate Classes, at various constant levels of LIBOR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted

present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest (in the case of interest-bearing Classes), and

2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Floating Rate and Inverse Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR and (2) the purchase price of each Class (expressed as a percentage of its original Class Principal Balance or Class Notional Balance) plus accrued interest (in the case of the interest-bearing Classes) is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 1

Sensitivity of Class FX to Prepayments Assumed Price 100%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>110%</u>	<u>200%</u>	<u>275%</u>	<u>400%</u>
6.500% and below	7.4%	7.3%	7.2%	7.2%
6.505%	3.7%	3.6%	3.6%	3.6%
6.510% and above	0.0%	0.0%	0.0%	0.0%

Sensitivity of Class JS to Prepayments Assumed Price 93.9375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>110%</u>	<u>200%</u>	<u>275%</u>	<u>400%</u>
4.32%	11.3%	11.3%	11.3%	11.6%
5.32%	7.4%	7.4%	7.4%	7.7%
6.32%	3.6%	3.6%	3.6%	3.9%
6.90% and above	1.3%	1.3%	1.3%	1.7%

Sensitivity of Class OW to Prepayments Assumed Price 76.03125%

<u>PSA Prepayment Assumption Rates</u>			
<u>110%</u>	<u>200%</u>	<u>275%</u>	<u>400%</u>
5.7%	5.7%	5.7%	7.1%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

Sensitivity of Class PO to Prepayments
Assumed Price 68.53125%

	PSA Prepayment Assumption Rates			
	110%	200%	275%	400%
	2.9%	8.8%	16.9%	21.8%

Sensitivity of Class SA to Prepayments
Assumed Price 4.28125%*

	PSA Prepayment Assumption Rates			
LIBOR	110%	200%	275%	400%
4.32%	48.1%	43.8%	40.2%	34.1%
5.32%	21.0%	16.2%	12.2%	5.4%
6.32%	(9.1)%	(14.2)%	(18.6)%	(26.1)%
6.47% and above	**	**	**	**

Sensitivity of Class SF to Prepayments
Assumed Price 100.0625%

	PSA Prepayment Assumption Rates			
LIBOR	110%	200%	275%	400%
6.500% and below	0.0%	0.0%	0.0%	0.0%
6.505%	11.3%	11.2%	11.0%	11.0%
6.510% and above	23.0%	22.8%	22.5%	22.3%

Sensitivity of Class SW to Prepayments
Assumed Price 5.0625%*

	PSA Prepayment Assumption Rates			
LIBOR	110%	200%	275%	400%
4.32%	43.5%	43.5%	43.5%	39.9%
5.32%	16.8%	16.8%	16.8%	10.6%
6.32%	(15.1)%	(15.1)%	(15.1)%	(26.5)%
6.90% and above	**	**	**	**

Sensitivity of Class SX to Prepayments
Assumed Price 6.3046875%

	PSA Prepayment Assumption Rates			
LIBOR	110%	200%	275%	400%
6.500% and below	**	**	**	**
6.505%	56.8%	41.9%	22.7%	5.4%
6.510% and above	125.9%	113.1%	100.3%	89.7%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 2

**Sensitivity of Class ID to Prepayments
Assumed Price 23.3125%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>200%</u>	<u>275%</u>	<u>400%</u>	<u>410%</u>
8.4%	8.4%	8.4%	0.8%	0.0%

**Sensitivity of Class IE to Prepayments
Assumed Price 43.484375%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>200%</u>	<u>275%</u>	<u>400%</u>	<u>432%</u>
8.1%	8.1%	8.1%	1.9%	0.0%

**Sensitivity of Class IG to Prepayments
Assumed Price 56.359375%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>200%</u>	<u>275%</u>	<u>400%</u>	<u>528%</u>
7.7%	7.7%	7.7%	4.4%	0.0%

**Sensitivity of Class PI to Prepayments
Assumed Price 30.828455%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>200%</u>	<u>275%</u>	<u>400%</u>	<u>451%</u>
8.0%	8.0%	8.0%	2.7%	0.0%

**Sensitivity of Class ST to Prepayments
Assumed Price 99.875%***

LIBOR	PSA Prepayment Assumption Rates			
	<u>100%</u>	<u>200%</u>	<u>275%</u>	<u>400%</u>
6.500% and below	7.4%	7.4%	7.3%	7.3%
6.505%	3.7%	3.7%	3.7%	3.7%
6.510% and above	0.0%	0.0%	0.1%	0.1%

**Sensitivity of Class SY to Prepayments
Assumed Price 4.015625%***

LIBOR	PSA Prepayment Assumption Rates			
	<u>100%</u>	<u>200%</u>	<u>275%</u>	<u>400%</u>
4.32%	52.4%	47.3%	43.4%	36.8%
5.32%	23.3%	17.8%	13.6%	6.5%
6.32%	(8.2)%	(13.9)%	(18.3)%	(26.0)%
6.47% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class TA to Prepayments
Assumed Price 99.875%*

LIBOR	PSA Prepayment Assumption Rates			
	100%	200%	275%	400%
6.500% and below	7.4%	7.4%	7.3%	7.3%
6.505%	3.7%	3.7%	3.7%	3.7%
6.510% and above	0.0%	0.0%	0.1%	0.1%

Sensitivity of Class TB to Prepayments
Assumed Price 99.875%*

LIBOR	PSA Prepayment Assumption Rates			
	100%	200%	275%	400%
6.500% and below	7.4%	7.4%	7.3%	7.3%
6.505%	3.7%	3.7%	3.7%	3.7%
6.510% and above	0.0%	0.0%	0.1%	0.1%

Sensitivity of Class TI to Prepayments
Assumed Price 9.6496875%

LIBOR	PSA Prepayment Assumption Rates			
	100%	200%	275%	400%
6.500% and below	**	**	**	**
6.505%	35.9%	19.7%	(4.6)%	(30.9)%
6.510% and above	78.0%	62.1%	45.6%	26.1%

Sensitivity of Class TO to Prepayments
Assumed Price 71.3125%

PSA Prepayment Assumption Rates			
100%	200%	275%	400%
2.3%	7.6%	15.1%	20.8%

Sensitivity of Class TX to Prepayments
Assumed Price 113.15625%

LIBOR	PSA Prepayment Assumption Rates			
	100%	200%	275%	400%
6.500% and below	(0.8)%	(2.2)%	(4.8)%	(6.7)%
6.505%	14.8%	12.9%	10.4%	8.4%
6.510% and above	30.7%	28.6%	26.3%	24.2%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class WI to Prepayments
Assumed Price 9.6610938%**

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>200%</u>	<u>275%</u>	<u>400%</u>
6.500% and below	**	**	**	**
6.505%	35.9%	19.7%	(4.7)%	(30.9)%
6.510% and above	77.9%	62.0%	45.4%	26.1%

**Sensitivity of Class WO to Prepayments
Assumed Price 71.28125%**

<u>PSA Prepayment Assumption Rates</u>			
<u>100%</u>	<u>200%</u>	<u>275%</u>	<u>400%</u>
2.3%	7.6%	15.1%	20.8%

**Sensitivity of Class WX to Prepayments
Assumed Price 99.1875%**

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>200%</u>	<u>275%</u>	<u>400%</u>
6.500% and below	0.1%	0.2%	0.3%	0.5%
6.505%	11.5%	11.5%	11.5%	11.6%
6.510% and above	23.3%	23.2%	23.2%	23.1%

SECURITY GROUP 3

**Sensitivity of Class AO to Prepayments
Assumed Price 72.7929688%**

<u>PSA Prepayment Assumption Rates</u>			
<u>131%</u>	<u>200%</u>	<u>400%</u>	<u>500%</u>
5.9%	5.9%	6.1%	7.1%

**Sensitivity of Class BO to Prepayments
Assumed Price 59.546875%**

<u>PSA Prepayment Assumption Rates</u>			
<u>131%</u>	<u>200%</u>	<u>400%</u>	<u>500%</u>
3.1%	5.6%	23.7%	30.3%

**Sensitivity of Class CO to Prepayments
Assumed Price 73.46875%**

<u>PSA Prepayment Assumption Rates</u>			
<u>131%</u>	<u>200%</u>	<u>400%</u>	<u>500%</u>
5.9%	5.9%	5.9%	6.9%

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class DO to Prepayments
Assumed Price 53.75%**

PSA Prepayment Assumption Rates			
131%	200%	400%	500%
5.3%	5.3%	11.5%	18.6%

**Sensitivity of Class EO to Prepayments
Assumed Price 59.2070313%**

PSA Prepayment Assumption Rates			
131%	200%	400%	500%
3.2%	5.5%	22.5%	29.2%

**Sensitivity of Class HS to Prepayments
Assumed Price 4.46875%***

LIBOR	PSA Prepayment Assumption Rates			
	131%	200%	400%	500%
4.32%	39.3%	39.3%	39.0%	36.7%
5.32%	11.5%	11.5%	10.8%	6.9%
6.32%	(21.9)%	(21.9)%	(23.3)%	(29.4)%
6.47% and above	**	**	**	**

**Sensitivity of Class IS to Prepayments
Assumed Price 3.890625%***

LIBOR	PSA Prepayment Assumption Rates			
	131%	200%	400%	500%
4.32%	60.9%	53.7%	21.5%	4.4%
5.32%	30.8%	24.0%	(18.3)%	(38.5)%
6.32%	(3.7)%	(8.6)%	(81.1)%	**
6.47% and above	**	**	**	**

**Sensitivity of Class OP to Prepayments
Assumed Price 68.43750%**

PSA Prepayment Assumption Rates			
131%	200%	400%	500%
4.3%	5.7%	9.6%	11.4%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class SG to Prepayments
Assumed Price 4.263981%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>131%</u>	<u>200%</u>	<u>400%</u>	<u>500%</u>
4.32%	47.6%	44.4%	35.1%	30.4%
5.32%	20.2%	16.6%	6.1%	0.7%
6.32%	(10.1)%	(14.0)%	(25.9)%	(32.1)%
6.47% and above	**	**	**	**

Sensitivity of Class SJ to Prepayments
Assumed Price 3.09375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>131%</u>	<u>200%</u>	<u>400%</u>	<u>500%</u>
4.320%	62.3%	59.2%	50.4%	45.9%
5.320%	23.8%	20.3%	10.0%	4.7%
5.785%	6.3%	2.5%	(8.8)%	(14.7)%
6.250% and above	**	**	**	**

Sensitivity of Class US to Prepayments
Assumed Price 88.199055%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>131%</u>	<u>200%</u>	<u>400%</u>	<u>500%</u>
4.32%	18.7%	19.5%	23.2%	24.6%
5.32%	10.2%	10.8%	14.8%	16.3%
6.32%	2.0%	2.5%	6.7%	8.2%
6.47% and above	0.8%	1.3%	5.5%	7.0%

SECURITY GROUPS 1 AND 3

Sensitivity of Class NS to Prepayments
Assumed Price 109.835938%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>					
	<u>110%</u>	<u>131%</u>	<u>200%</u>	<u>275%</u>	<u>400%</u>	<u>500%</u>
4.32%	18.8%	18.7%	18.4%	18.1%	17.5%	17.1%
5.32%	9.6%	9.5%	9.2%	8.9%	8.4%	8.0%
6.32%	0.6%	0.5%	0.2%	(0.1)%	(0.6)%	(0.9)%
6.47% and above	(0.8)%	(0.9)%	(1.1)%	(1.4)%	(1.9)%	(2.3)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class SC to Prepayments
Assumed Price 4.304688%*

LIBOR	PSA Prepayment Assumption Rates					
	110%	131%	200%	275%	400%	500%
4.32%	47.9%	47.0%	43.8%	40.2%	34.3%	29.5%
5.32%	20.9%	19.8%	16.2%	12.3%	5.6%	0.2%
6.32%	(9.1)%	(10.2)%	(14.1)%	(18.5)%	(26.0)%	(32.3)%
6.47% and above	**	**	**	**	**	**

Sensitivity of Class WS to Prepayments
Assumed Price 94.265625%*

LIBOR	PSA Prepayment Assumption Rates					
	110%	131%	200%	275%	400%	500%
4.32%	14.5%	14.5%	14.7%	14.9%	15.2%	15.4%
5.32%	7.9%	8.0%	8.2%	8.4%	8.7%	9.0%
6.32%	1.5%	1.6%	1.8%	2.0%	2.4%	2.7%
6.47% and above	0.6%	0.7%	0.9%	1.1%	1.4%	1.7%

Sensitivity of Class YS to Prepayments
Assumed Price 102.875%*

LIBOR	PSA Prepayment Assumption Rates					
	110%	131%	200%	275%	400%	500%
4.32%	17.0%	17.0%	16.8%	16.7%	16.6%	16.4%
5.32%	8.9%	8.9%	8.8%	8.7%	8.5%	8.4%
6.32%	1.0%	0.9%	0.9%	0.8%	0.7%	0.6%
6.47% and above	(0.2)%	(0.2)%	(0.3)%	(0.4)%	(0.5)%	(0.6)%

SECURITY GROUP 4

Sensitivity of Class GO to Prepayments
Assumed Price 59.375%*

PSA Prepayment Assumption Rates			
100%	268%	500%	600%
3.5%	6.4%	45.9%	58.4%

Sensitivity of Class MO to Prepayments
Assumed Price 66.765625%*

PSA Prepayment Assumption Rates			
100%	268%	500%	600%
2.5%	18.0%	22.6%	25.7%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class MS to Prepayments
Assumed Price 11.125%

LIBOR	PSA Prepayment Assumption Rates			
	100%	268%	500%	600%
6.500% and below	**	**	**	**
6.505%	33.2%	(14.4)%	(36.0)%	(49.3)%
6.510% and above	71.0%	35.0%	19.5%	7.7%

Sensitivity of Class MT to Prepayments
Assumed Price 99.84375%*

LIBOR	PSA Prepayment Assumption Rates			
	100%	268%	500%	600%
6.500% and below	7.4%	7.3%	7.3%	7.3%
6.505%	3.7%	3.7%	3.7%	3.7%
6.510% and above	0.0%	0.1%	0.1%	0.1%

Sensitivity of Class MX to Prepayments
Assumed Price 100.757813%

LIBOR	PSA Prepayment Assumption Rates			
	100%	268%	500%	600%
6.500% and below	0.0%	(0.3)%	(0.4)%	(0.4)%
6.505%	11.2%	10.7%	10.5%	10.4%
6.510% and above	22.8%	22.1%	21.9%	21.7%

SECURITY GROUP 5

Sensitivity of Class HO to Prepayments
Assumed Price 69.0546875%

	PSA Prepayment Assumption Rates			
	125%	200%	400%	600%
	4.1%	5.5%	9.4%	12.8%

Sensitivity of Class KS to Prepayments
Assumed Price 93.6171875%*

LIBOR	PSA Prepayment Assumption Rates			
	125%	200%	400%	600%
4.32%	14.7%	14.9%	15.5%	16.0%
5.32%	8.1%	8.3%	8.9%	9.5%
6.32%	1.6%	1.9%	2.5%	3.1%
6.47% and above	0.7%	0.9%	1.6%	2.2%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class LS to Prepayments
Assumed Price 101.8046875%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>125%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>
4.32%	17.3%	17.2%	17.0%	16.8%
5.32%	9.1%	9.0%	8.8%	8.7%
6.32%	1.1%	1.0%	0.9%	0.8%
6.47% and above	(0.1)%	(0.2)%	(0.3)%	(0.4)%

Sensitivity of Class ON to Prepayments
Assumed Price 61.875%

<u>PSA Prepayment Assumption Rates</u>			
<u>125%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>
2.9%	5.2%	20.3%	31.1%

Sensitivity of Class OX to Prepayments
Assumed Price 73.625%

<u>PSA Prepayment Assumption Rates</u>			
<u>125%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>
5.9%	5.9%	5.9%	7.8%

Sensitivity of Class SE to Prepayments
Assumed Price 4.09375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>125%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>
4.32%	50.6%	47.1%	37.8%	28.3%
5.32%	21.7%	17.9%	7.4%	(3.5)%
6.32%	(9.5)%	(13.8)%	(25.6)%	(38.4)%
6.47% and above	**	**	**	**

SECURITY GROUPS 2 AND 5

Sensitivity of Class SM to Prepayments
Assumed Price 4.058594%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>				
	<u>100%</u>	<u>200%</u>	<u>275%</u>	<u>400%</u>	<u>500%</u>
4.32%	52.0%	47.2%	43.5%	37.3%	32.3%
5.32%	23.1%	17.8%	13.8%	7.0%	1.4%
6.32%	(8.2)%	(13.8)%	(18.2)%	(25.8)%	(32.1)%
6.47% and above	**	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 7

**Sensitivity of Class AS to Prepayments
Assumed Price 89.507292%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>168%</u>	<u>223%</u>	<u>330%</u>	<u>500%</u>
4.32%.....	11.6%	11.6%	11.6%	12.3%
5.32%.....	7.6%	7.6%	7.6%	8.4%
6.32%.....	3.8%	3.8%	3.8%	4.5%
6.77% and above.....	2.0%	2.0%	2.0%	2.8%

**Sensitivity of Class CS to Prepayments
Assumed Price 95.916146%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>168%</u>	<u>223%</u>	<u>330%</u>	<u>500%</u>
4.32%.....	13.0%	13.0%	13.0%	13.3%
5.32%.....	8.0%	8.0%	8.0%	8.3%
6.32%.....	3.0%	3.0%	3.0%	3.3%
6.77% and above.....	0.8%	0.8%	0.8%	1.1%

**Sensitivity of Class PS to Prepayments
Assumed Price 102.6875%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>168%</u>	<u>223%</u>	<u>330%</u>	<u>500%</u>
4.32%.....	14.3%	14.3%	14.3%	14.1%
5.32%.....	8.2%	8.2%	8.2%	8.0%
6.32%.....	2.3%	2.3%	2.3%	2.1%
6.77% and above.....	(0.4)%	(0.4)%	(0.4)%	(0.5)%

**Sensitivity of Class YI to Prepayments
Assumed Price 5.1875%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>168%</u>	<u>223%</u>	<u>330%</u>	<u>500%</u>
4.32%.....	37.2%	37.2%	37.2%	30.9%
5.32%.....	13.5%	13.5%	13.5%	5.2%
6.32%.....	(11.5)%	(11.5)%	(11.5)%	(22.0)%
6.77% and above.....	**	**	**	**

**Sensitivity of Class YO to Prepayments
Assumed Price 71.5625%**

<u>PSA Prepayment Assumption Rates</u>			
<u>168%</u>	<u>223%</u>	<u>330%</u>	<u>500%</u>
6.4%	6.4%	6.4%	8.9%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

CERTAIN FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

U.S. Treasury Circular 230 Notice

The discussion contained in this Supplement and the Base Offering Circular as to certain federal tax consequences is not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. Such discussion is written to support the promotion or marketing of the transactions or matters addressed in this Supplement and the Base Offering Circular. Each taxpayer to whom such transactions or matters are being promoted, marketed or recommended should seek advice based on its particular circumstances from an independent tax adviser.

REMIC Elections

In the opinion of Kennedy Covington Lobdell & Hickman, L.L.P., the Trust will constitute a Double REMIC Series for federal income tax purposes. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Issuing REMICs for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Class BO, CO, DO, GO, MO, OA, OB, OC, ON, OW, OX, PO, TO, WO and YO Securities are Principal Only Securities. Principal Only Securities are treated for federal income tax purposes as having been issued with an amount of original issue discount (“OID”) equal to the difference between their principal balance and their issue price.

The Class HS, IA, IB, IC, IS, MS, SA, SE, SJ, SW, SX, SY, TI, WI and YI Securities are “Interest Weighted Securities” as described in “Certain Federal Income Tax Consequences — Tax Treatment of Regular Securities — Interest Weighted Securities and Non-VRDI Securities” in the Base Offering Circular. Although the tax treatment of Interest Weighted Securities is not entirely certain, Holders of the Interest Weighted Securities should expect to accrue all income on these Securities (other than income attributable to market discount or *de minimis* market discount) under the OID rules based on the expected payments on these Securities at the prepayment assumption described below.

The Class MZ, Z, ZA, ZT and ZW Securities are Accrual Securities. Holders of Accrual Securities are required to accrue all income from their Securities (other than income attributable to market discount or *de minimis* market discount) under the OID rules based on the expected payments on the Accrual Securities at the prepayment assumption described below.

Other than the Regular Securities described in the preceding three paragraphs, based on anticipated prices (including accrued interest), the assumed Mortgage Loan characteristics, the prepayment assumptions described below and, in the case of the Floating Rate and Inverse Floating Rate Classes, the constant LIBOR value described below, no Class of Regular Securities is expected to be issued with OID.

Prospective investors in the Regular Securities should be aware, however, that the foregoing expectations about OID could change because of differences (1) between anticipated purchase prices and actual purchase prices or (2) between the assumed characteristics of the Trust Assets and the characteristics of the Trust Assets actually delivered to the Trust. The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities is 200% PSA in the case of the Group 1, 2, 3, 5 and 6 Securities, 268% PSA in the case of the Group 4 Securities and 223% PSA in the case of the Group 7 Securities (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement). In the case of the Floating Rate and Inverse Floating Rate Classes, the constant value of LIBOR to be used for these determinations is 5.32%. No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of LIBOR at any time after the date of this Supplement. See “*Certain Federal Income Tax Consequences*” in the *Base Offering Circular*.

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “*Certain Federal Income Tax Consequences*” in the *Base Offering Circular*. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC. The Residual Securities, *i.e.*, the Class RR Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “*Certain Federal Income Tax Consequences*” in the *Base Offering Circular*, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the related Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Class RR Securities are not entitled to any stated principal or interest payments on the Class RR Securities, the Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, a Holder of the Class RR Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

OID accruals on the Underlying Certificates will be computed using the same prepayment assumption as set forth under “*Certain Federal Income Tax Consequences — Regular Securities*” in this Supplement.

The United States Department of the Treasury has recently issued temporary regulations that may accelerate the time for withholding with respect to excess inclusions allocable to

foreign investors in certain types of pass-through entities that hold the Residual Securities. The regulations are effective as to allocations of income on or after August 1, 2006. You should consult your tax advisor concerning these regulations and their potential application to an investment by you in the Residual Securities.

MX Securities

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “Certain Federal Income Tax Consequences — Tax Treatment of MX Securities”, “— Exchanges of MX Classes and Regular Classes” and “— Taxation of Foreign Holders of REMIC Securities and MX Securities” in the Base Offering Circular.

Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding, or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See “ERISA Considerations” in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See “Legal Investment Considerations” in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer each Class to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest, if any, from (1) June 1, 2007 on the Fixed Rate and Delay Classes, (2) June 16, 2007 on the Group 2, 5 and 7 Floating Rate and Inverse Floating Rate Classes (other than Delay Classes), and (3) June 20, 2007 on the Group 1 and 3 Floating Rate and Inverse Floating Rate Classes (other than Delay Classes). The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Group 1, Group 2, Group 3, Group 5 and Group 7 Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance) and (2) the Scheduled Principal Balances and Aggregate Scheduled Principal Balances of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Thacher Proffitt & Wood LLP, New York, New York and the Law Offices of Joseph C. Reid, P.A., New York, New York, for the Trust by Kennedy Covington Lobdell & Hickman, L.L.P., Charlotte, North Carolina, and Marcell Solomon & Associates, P.C., Greenbelt, Maryland, and for the Trustee by Nixon Peabody LLP.

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1								
Combination 1								
PO	\$ 9,818,182	SF	\$ 9,818,182	SCH/AD	(5)	FLT/DLY	38375KJN3	June 2037
SX	30,000,000							
Combination 2								
OW	\$ 14,039,572	JS	\$ 14,039,572	PAC	(5)	INV	38375KJP8	January 2035
SW	51,478,428							
Security Group 2								
Combination 3(7)								
IA	\$129,243,664	DA	\$133,369,000	PAC	5.75%	FIX	38375KJQ6	November 2034
OA	133,369,000	ET	133,369,000	PAC	5.50	FIX	38375KJS2	November 2034
		ID	6,988,747	NTL (PAC)	6.00	FIX/IO	38375KJT0	November 2034
Combination 4								
IA	\$129,243,664	EA	\$129,243,664	PAC	6.00%	FIX	38375KJR4	November 2034
OA	129,243,664							
Combination 5(7)								
IB	\$ 24,843,033	DB	\$ 25,636,000	PAC	5.75%	FIX	38375KJU7	March 2036
OB	25,636,000	EU	25,636,000	PAC	5.50	FIX	38375KJW3	March 2036
		IE	1,343,366	NTL (PAC)	6.00	FIX/IO	38375KJX1	March 2036
Combination 6								
IB	\$ 24,843,033	EB	\$ 24,843,033	PAC	6.00%	FIX	38375KJV5	March 2036
OB	24,843,033							
Combination 7(7)								
IC	\$ 25,732,637	DC	\$ 26,554,000	PAC	5.75%	FIX	38375KJY9	June 2037
OC	26,554,000	EW	26,554,000	PAC	5.50	FIX	38375KKA9	June 2037
		IG	1,391,470	NTL (PAC)	6.00	FIX/IO	38375KKB7	June 2037
Combination 8								
IC	\$ 25,732,637	EC	\$ 25,732,637	PAC	6.00%	FIX	38375KJZ6	June 2037
OC	25,732,637							

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance	Maximum Original Class Principal Balance or Class Notional Balance(2)					Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
		Related MX Class	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number				
Combination 9										
ID(6)	\$ 6,988,747	PI	NTL (PAC)	6.00%	FIX/IO	38375KKC5	June 2037			
IE(6)	1,343,366									
IG(6)	1,391,470									
Combination 10										
TA	\$ 50,000,000	ST	TAC/AD	(5)	INV/DLY	38375KKD3	June 2037			
TB	27,000,000									
Combination 11										
TI	\$ 50,000,000	TX	TAC/AD	(5)	FLT/DLY	38375KKE1	June 2037			
TO	10,833,334									
Combination 12										
WI	\$ 27,000,000	WX	TAC/AD	(5)	FLT/DLY	38375KKF8	June 2037			
WO	8,836,364									
Security Group 3										
Combination 13										
BO	\$ 14,118,190	OP	PAC	0.00%	PO	38375KKG6	June 2037			
CO	24,858,712									
DO	883,082									
Combination 14										
CO	\$ 24,858,712	AO	PAC	0.00%	PO	38375KKH4	June 2037			
DO	883,082									
Combination 15										
BO	\$ 14,118,190	EO	PAC II/SUP	0.00%	PO	38375KKJ0	June 2037			
DO	883,082									
Combination 16										
HS	\$189,573,945	SG	NTL(PAC)	(5)	INV/IO	38375KKQ4	June 2037			
IS	103,972,588									
Combination 17										
BO	\$ 14,118,190	US	SUP	(5)	INV	38375KKR2	June 2037			
IS	103,972,588									
Security Groups 1 & 3										
Combination 18										
FA	\$ 89,786,800	FC	PT	(5)	FLT	38375KKK7	June 2037			
FG	293,546,533									

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance		Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)		Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
	Notional Balance	Principal Balance		Principal Balance	Balance(2)					
Combination 19										
HS	\$189,573,945		SC	\$383,333,333	NTL (PT)	(5)	INV/IO	38375KKL5	June 2037	
IS	103,972,588									
SA	89,786,800									
Combination 20										
BO	\$ 14,118,190		WS	\$ 39,859,984	PT	(5)	INV	38375KKM3	June 2037	
CO	24,858,712									
DO	883,082									
SC(6)	239,159,904									
Combination 21										
BO	\$ 14,118,190		YS	\$ 39,859,984	PT	(5)	INV	38375KKN1	June 2037	
CO	24,858,712									
DO	883,082									
SC(6)	318,879,872									
Combination 22										
BO	\$ 14,118,190		NS	\$ 39,859,984	PT	(5)	INV	38375KKP6	June 2037	
CO	24,858,712									
DO	883,082									
SC(6)	383,333,333									
Security Group 4										
Combination 23										
MO	\$ 7,527,273		MX	\$ 7,527,273	SC/SCH/AD	(5)	FLT/DLY	38375KKS0	May 2037	
MS	23,000,000									
Security Group 5										
Combination 24										
ON	\$ 3,830,663		HO	\$ 9,845,100	PT	0.00%	PO	38375KKT8	June 2037	
OX	6,014,437									
Combination 25										
HO(6)	\$ 9,845,100		LS	\$ 9,845,100	PT	(5)	INV	38375KKU5	June 2037	
SE	78,760,800									
Combination 26										
HO(6)	\$ 9,845,100		KS	\$ 9,845,100	PT	(5)	INV	38375KKV3	June 2037	
SE	59,070,600									

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance		Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)		Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
	Original Class Principal Balance	or Class Notional Balance		Original Class Principal Balance	or Class Notional Balance					
Security Groups 2 & 5										
Combination 27										
FW	\$ 71,239,200		FD	\$ 150,000,000	PT	(5)	FLT	38375KKW1	June 2037	
FY	78,760,800									
Combination 28										
SE	\$ 78,760,800		SM	\$ 150,000,000	NLT (PT)	(5)	INV/IO	38375KKX9	June 2037	
SY	71,239,200									
Security Group 7										
Combination 29										
YI	\$ 75,000,000		PS	\$ 12,500,000	PAC	(5)	INV	38375KKY7	June 2037	
YO	12,500,000									
Combination 30										
YI	\$ 43,749,999		AS	\$ 12,500,000	PAC	(5)	INV	38375KKZ4	June 2037	
YO	12,500,000									
Combination 31										
YI	\$ 59,375,000		CS	\$ 12,500,000	PAC	(5)	INV	38375KLA8	June 2037	
YO	12,500,000									

(1) All exchanges must comply with minimum denominations restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under "Class Types" in Appendix I to the Base Offering Circular.

(4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.

(5) The Interest Rate will be calculated as described under "Terms Sheet — Interest Rates" in this Supplement.

(6) MX Class.

(7) In the case of Combinations 3, 5 and 7, various subcombinations are permitted. See "Description of the Securities — Modification and Exchange" in the Base Offering Circular for a discussion of subcombinations.

Schedule II

SCHEDULED PRINCIPAL BALANCES

<u>Distribution Date</u>	<u>Classes FX and PO (in the aggregate)</u>	<u>Classes JB, JC, JF and OW (in the aggregate)</u>	<u>Classes OA, OB and OC (in the aggregate)</u>	<u>Classes TA and TO (in the aggregate)</u>	<u>Classes TB and WO (in the aggregate)</u>
Initial Balance.....	\$39,818,182.00	\$90,682,000.00	\$185,559,000.00	\$60,833,334.00	\$35,836,364.00
July 2007	39,623,558.85	90,682,000.00	185,559,000.00	60,229,677.51	35,480,569.57
August 2007.....	39,411,413.02	90,682,000.00	185,559,000.00	59,542,102.51	35,075,246.41
September 2007	39,153,607.18	90,682,000.00	185,559,000.00	58,771,070.52	34,620,667.00
October 2007	38,633,434.92	90,682,000.00	185,559,000.00	57,917,161.17	34,117,173.55
November 2007	38,051,011.15	90,682,000.00	185,559,000.00	56,981,071.94	33,565,177.81
December 2007	37,406,771.29	90,682,000.00	185,559,000.00	55,963,617.65	32,965,160.81
January 2008	36,701,238.93	90,682,000.00	185,559,000.00	54,865,729.63	32,317,672.35
February 2008.....	35,935,025.49	90,682,000.00	185,559,000.00	53,688,454.73	31,623,330.41
March 2008	35,108,829.59	90,682,000.00	185,559,000.00	52,432,953.87	30,882,820.34
April 2008	34,223,436.24	90,682,000.00	185,559,000.00	51,100,500.54	30,096,893.87
May 2008	33,279,715.85	90,682,000.00	185,559,000.00	49,692,478.77	29,266,368.07
June 2008.....	32,278,622.97	90,682,000.00	185,559,000.00	48,210,381.07	28,392,123.96
July 2008	31,716,332.98	90,186,861.93	184,479,043.93	47,334,903.64	27,875,963.53
August 2008.....	31,122,382.93	89,668,167.12	183,353,753.56	46,417,157.68	27,334,860.20
September 2008	30,497,735.55	89,126,150.51	182,183,603.13	45,458,647.08	26,769,701.76
October 2008	29,843,417.53	88,561,060.29	180,969,089.89	44,460,958.41	26,181,424.80
November 2008	29,160,517.51	87,973,157.70	179,710,733.76	43,425,757.65	25,571,012.75
December 2008	28,450,183.92	87,362,716.80	178,409,076.98	42,354,786.68	24,939,493.87
January 2009	27,713,622.48	86,730,024.31	177,064,683.73	41,249,859.63	24,287,939.09
February 2009.....	26,952,093.68	86,075,379.39	175,678,139.72	40,112,859.00	23,617,459.64
March 2009	26,166,910.11	85,399,093.36	174,250,051.75	38,945,731.53	22,929,204.72
April 2009	25,359,433.50	84,701,489.52	172,781,047.34	37,750,483.93	22,224,358.91
May 2009	24,531,071.74	83,982,902.87	171,271,774.22	36,529,178.45	21,504,139.57
June 2009.....	23,683,275.74	83,243,679.83	169,722,899.85	35,283,928.27	20,769,794.14
July 2009	22,817,536.12	82,484,178.00	168,135,110.99	34,016,892.67	20,022,597.26
August 2009.....	21,935,379.81	81,704,765.83	166,509,113.11	32,730,272.27	19,263,847.96
September 2009	21,038,366.57	80,905,822.36	164,891,408.27	31,473,811.40	18,522,909.45
October 2009	20,128,085.32	80,087,736.89	163,281,953.80	30,246,995.47	17,799,478.03
November 2009	19,239,586.91	79,274,338.46	161,680,707.24	29,049,317.90	17,093,254.72
December 2009	18,372,490.49	78,465,600.46	160,087,626.36	27,880,279.99	16,403,945.24
January 2010	17,526,421.22	77,661,496.43	158,502,669.15	26,739,390.85	15,731,259.87
February 2010.....	16,701,010.20	76,862,000.06	156,925,793.82	25,626,167.26	15,074,913.44
March 2010	15,895,894.34	76,067,085.21	155,356,958.78	24,540,133.54	14,434,625.23
April 2010	15,110,716.35	75,276,725.85	153,796,122.66	23,480,821.46	13,810,118.93
May 2010	14,345,124.57	74,490,896.12	152,243,244.31	22,447,770.09	13,201,122.52
June 2010.....	13,598,772.90	73,709,570.31	150,698,282.79	21,440,525.75	12,607,368.25
July 2010	12,871,320.74	72,932,722.85	149,161,197.35	20,458,641.83	12,028,592.58
August 2010.....	12,162,432.90	72,160,328.32	147,631,947.48	19,501,678.73	11,464,536.08
September 2010	11,471,779.52	71,392,361.43	146,110,492.86	18,569,203.74	10,914,943.40
October 2010	10,799,035.96	70,628,797.04	144,596,793.39	17,660,790.92	10,379,563.18
November 2010	10,143,882.73	69,869,610.17	143,090,809.15	16,776,021.03	9,858,148.02
December 2010	9,506,005.44	69,114,775.96	141,592,500.46	15,914,481.38	9,350,454.40
January 2011	8,885,094.70	68,364,269.70	140,101,827.82	15,075,765.80	8,856,242.60
February 2011.....	8,280,846.04	67,618,066.82	138,618,751.94	14,259,474.47	8,375,276.71
March 2011	7,692,959.85	66,876,142.88	137,143,233.73	13,465,213.85	7,907,324.49
April 2011	7,121,141.27	66,138,473.59	135,675,234.32	12,692,596.61	7,452,157.37
May 2011	6,565,100.14	65,405,034.81	134,214,715.00	11,941,241.49	7,009,550.39
June 2011.....	6,024,550.97	64,675,802.50	132,761,637.30	11,210,773.24	6,579,282.10
July 2011	5,499,212.78	63,950,752.79	131,315,962.92	10,500,822.53	6,161,134.56
August 2011.....	4,988,809.12	63,229,861.93	129,877,653.78	9,811,025.82	5,754,893.27
September 2011	4,493,067.92	62,513,106.31	128,446,671.97	9,141,025.33	5,360,347.09

Distribution Date	Classes FX and PO (in the aggregate)	Classes JB, JC, JF and OW (in the aggregate)	Classes OA, OB and OC (in the aggregate)	Classes TA and TO (in the aggregate)	Classes TB and WO (in the aggregate)
October 2011	\$ 4,011,721.48	\$61,800,462.45	\$127,022,979.79	\$ 8,490,468.90	\$ 4,977,288.24
November 2011	3,544,506.40	61,091,907.00	125,606,539.74	7,859,009.94	4,605,512.19
December 2011	3,091,163.43	60,387,416.77	124,197,314.50	7,246,307.32	4,244,817.66
January 2012	2,651,437.58	59,686,968.65	122,795,266.95	6,652,025.31	3,895,006.54
February 2012	2,225,077.85	58,990,539.71	121,400,360.16	6,075,833.47	3,555,883.87
March 2012	1,811,837.31	58,298,107.13	120,012,557.37	5,517,406.61	3,227,257.75
April 2012	1,411,472.99	57,609,648.21	118,631,822.05	4,976,424.66	2,908,939.34
May 2012	1,023,745.83	56,925,140.40	117,258,117.82	4,452,572.63	2,600,742.78
June 2012	648,420.59	56,244,561.26	115,891,408.51	3,945,540.51	2,302,485.14
July 2012	285,265.83	55,567,888.48	114,531,658.13	3,455,023.21	2,013,986.42
August 2012	0.00	54,895,099.89	113,178,830.86	2,980,720.47	1,735,069.47
September 2012	0.00	54,226,173.44	111,832,891.08	2,522,336.81	1,465,559.92
October 2012	0.00	53,561,087.19	110,493,803.37	2,079,581.40	1,205,286.22
November 2012	0.00	52,899,819.34	109,161,532.44	1,652,168.09	954,079.50
December 2012	0.00	52,242,348.21	107,836,043.24	1,239,815.23	711,773.61
January 2013	0.00	51,588,652.25	106,517,300.87	842,245.67	478,205.02
February 2013	0.00	50,938,710.02	105,205,270.60	459,186.65	253,212.83
March 2013	0.00	50,292,500.20	103,899,917.91	90,369.79	36,638.66
April 2013	0.00	49,650,001.61	102,601,208.43	0.00	0.00
May 2013	0.00	49,011,193.17	101,309,107.97	0.00	0.00
June 2013	0.00	48,376,053.93	100,023,582.54	0.00	0.00
July 2013	0.00	47,744,563.06	98,744,598.29	0.00	0.00
August 2013	0.00	47,116,699.84	97,472,121.57	0.00	0.00
September 2013	0.00	46,492,443.67	96,206,118.90	0.00	0.00
October 2013	0.00	45,871,774.08	94,946,556.96	0.00	0.00
November 2013	0.00	45,254,670.69	93,693,402.60	0.00	0.00
December 2013	0.00	44,641,113.27	92,446,622.86	0.00	0.00
January 2014	0.00	44,031,081.66	91,206,184.94	0.00	0.00
February 2014	0.00	43,424,555.87	89,972,056.20	0.00	0.00
March 2014	0.00	42,821,515.97	88,744,204.17	0.00	0.00
April 2014	0.00	42,221,942.18	87,522,596.56	0.00	0.00
May 2014	0.00	41,625,814.81	86,307,201.23	0.00	0.00
June 2014	0.00	41,033,114.29	85,097,986.23	0.00	0.00
July 2014	0.00	40,443,821.18	83,894,919.73	0.00	0.00
August 2014	0.00	39,857,916.11	82,697,970.12	0.00	0.00
September 2014	0.00	39,275,379.85	81,507,105.90	0.00	0.00
October 2014	0.00	38,696,193.27	80,322,295.76	0.00	0.00
November 2014	0.00	38,120,337.35	79,143,508.56	0.00	0.00
December 2014	0.00	37,547,793.18	77,970,713.29	0.00	0.00
January 2015	0.00	36,978,541.95	76,803,879.13	0.00	0.00
February 2015	0.00	36,412,564.96	75,642,975.40	0.00	0.00
March 2015	0.00	35,849,843.63	74,487,971.57	0.00	0.00
April 2015	0.00	35,290,359.46	73,338,837.30	0.00	0.00
May 2015	0.00	34,734,094.07	72,195,542.37	0.00	0.00
June 2015	0.00	34,181,029.19	71,058,056.74	0.00	0.00
July 2015	0.00	33,631,146.64	69,926,350.51	0.00	0.00
August 2015	0.00	33,084,428.35	68,800,393.94	0.00	0.00
September 2015	0.00	32,540,856.35	67,680,157.44	0.00	0.00
October 2015	0.00	32,000,412.77	66,565,611.58	0.00	0.00
November 2015	0.00	31,466,282.90	65,456,727.07	0.00	0.00
December 2015	0.00	30,940,667.08	64,362,664.77	0.00	0.00
January 2016	0.00	30,423,433.02	63,286,048.33	0.00	0.00
February 2016	0.00	29,914,450.51	62,226,606.74	0.00	0.00
March 2016	0.00	29,413,591.29	61,184,073.14	0.00	0.00
April 2016	0.00	28,920,729.09	60,158,184.75	0.00	0.00
May 2016	0.00	28,435,739.55	59,148,682.81	0.00	0.00
June 2016	0.00	27,958,500.24	58,155,312.53	0.00	0.00

Distribution Date	Classes FX and PO (in the aggregate)	Classes JB, JC, JF and OW (in the aggregate)	Classes OA, OB and OC (in the aggregate)	Classes TA and TO (in the aggregate)	Classes TB and WO (in the aggregate)
July 2016	\$ 0.00	\$27,488,890.58	\$ 57,177,823.00	\$ 0.00	\$ 0.00
August 2016	0.00	27,026,791.84	56,215,967.18	0.00	0.00
September 2016	0.00	26,572,087.13	55,269,501.78	0.00	0.00
October 2016	0.00	26,124,661.32	54,338,187.26	0.00	0.00
November 2016	0.00	25,684,401.07	53,421,787.73	0.00	0.00
December 2016	0.00	25,251,194.76	52,520,070.94	0.00	0.00
January 2017	0.00	24,824,932.48	51,632,808.16	0.00	0.00
February 2017	0.00	24,405,506.02	50,759,774.20	0.00	0.00
March 2017	0.00	23,992,808.81	49,900,747.29	0.00	0.00
April 2017	0.00	23,586,735.93	49,055,509.09	0.00	0.00
May 2017	0.00	23,187,184.06	48,223,844.59	0.00	0.00
June 2017	0.00	22,794,051.46	47,405,542.06	0.00	0.00
July 2017	0.00	22,407,237.96	46,600,393.06	0.00	0.00
August 2017	0.00	22,026,644.93	45,808,192.31	0.00	0.00
September 2017	0.00	21,652,175.23	45,028,737.68	0.00	0.00
October 2017	0.00	21,283,733.25	44,261,830.17	0.00	0.00
November 2017	0.00	20,921,224.80	43,507,273.80	0.00	0.00
December 2017	0.00	20,564,557.18	42,764,875.62	0.00	0.00
January 2018	0.00	20,213,639.09	42,034,445.62	0.00	0.00
February 2018	0.00	19,868,380.62	41,315,796.74	0.00	0.00
March 2018	0.00	19,528,693.28	40,608,744.77	0.00	0.00
April 2018	0.00	19,194,489.90	39,913,108.31	0.00	0.00
May 2018	0.00	18,865,684.67	39,228,708.79	0.00	0.00
June 2018	0.00	18,542,193.09	38,555,370.35	0.00	0.00
July 2018	0.00	18,223,931.97	37,892,919.85	0.00	0.00
August 2018	0.00	17,910,819.39	37,241,186.79	0.00	0.00
September 2018	0.00	17,602,774.68	36,600,003.32	0.00	0.00
October 2018	0.00	17,299,718.43	35,969,204.14	0.00	0.00
November 2018	0.00	17,001,572.45	35,348,626.51	0.00	0.00
December 2018	0.00	16,708,259.73	34,738,110.20	0.00	0.00
January 2019	0.00	16,419,704.47	34,137,497.41	0.00	0.00
February 2019	0.00	16,135,832.03	33,546,632.80	0.00	0.00
March 2019	0.00	15,856,568.90	32,965,363.42	0.00	0.00
April 2019	0.00	15,581,842.72	32,393,538.65	0.00	0.00
May 2019	0.00	15,311,582.26	31,831,010.20	0.00	0.00
June 2019	0.00	15,045,717.34	31,277,632.08	0.00	0.00
July 2019	0.00	14,784,178.91	30,733,260.51	0.00	0.00
August 2019	0.00	14,526,898.95	30,197,753.97	0.00	0.00
September 2019	0.00	14,273,810.51	29,670,973.09	0.00	0.00
October 2019	0.00	14,024,847.66	29,152,780.64	0.00	0.00
November 2019	0.00	13,779,945.47	28,643,041.53	0.00	0.00
December 2019	0.00	13,539,040.06	28,141,622.74	0.00	0.00
January 2020	0.00	13,302,068.48	27,648,393.30	0.00	0.00
February 2020	0.00	13,068,968.79	27,163,224.25	0.00	0.00
March 2020	0.00	12,839,679.97	26,685,988.64	0.00	0.00
April 2020	0.00	12,614,141.99	26,216,561.47	0.00	0.00
May 2020	0.00	12,392,295.70	25,754,819.65	0.00	0.00
June 2020	0.00	12,174,082.88	25,300,642.01	0.00	0.00
July 2020	0.00	11,959,446.22	24,853,909.24	0.00	0.00
August 2020	0.00	11,748,329.28	24,414,503.89	0.00	0.00
September 2020	0.00	11,540,676.49	23,982,310.29	0.00	0.00
October 2020	0.00	11,336,433.15	23,557,214.58	0.00	0.00
November 2020	0.00	11,135,545.41	23,139,104.66	0.00	0.00
December 2020	0.00	10,937,960.23	22,727,870.16	0.00	0.00
January 2021	0.00	10,743,625.40	22,323,402.39	0.00	0.00
February 2021	0.00	10,552,489.52	21,925,594.38	0.00	0.00
March 2021	0.00	10,364,502.00	21,534,340.79	0.00	0.00

<u>Distribution Date</u>	<u>Classes FX and PO (in the aggregate)</u>	<u>Classes JB, JC, JF and OW (in the aggregate)</u>	<u>Classes OA, OB and OC (in the aggregate)</u>	<u>Classes TA and TO (in the aggregate)</u>	<u>Classes TB and WO (in the aggregate)</u>
April 2021	\$ 0.00	\$10,179,612.99	\$ 21,149,537.90	\$ 0.00	\$ 0.00
May 2021	0.00	9,997,773.46	20,771,083.62	0.00	0.00
June 2021	0.00	9,818,935.10	20,398,877.41	0.00	0.00
July 2021	0.00	9,643,050.37	20,032,820.32	0.00	0.00
August 2021	0.00	9,470,072.46	19,672,814.91	0.00	0.00
September 2021	0.00	9,299,955.29	19,318,765.23	0.00	0.00
October 2021	0.00	9,132,653.48	18,970,576.86	0.00	0.00
November 2021	0.00	8,968,122.35	18,628,156.80	0.00	0.00
December 2021	0.00	8,806,317.95	18,291,413.51	0.00	0.00
January 2022	0.00	8,647,196.96	17,960,256.88	0.00	0.00
February 2022	0.00	8,490,716.76	17,634,598.17	0.00	0.00
March 2022	0.00	8,336,835.39	17,314,350.03	0.00	0.00
April 2022	0.00	8,185,511.54	16,999,426.46	0.00	0.00
May 2022	0.00	8,036,704.53	16,689,742.80	0.00	0.00
June 2022	0.00	7,890,374.33	16,385,215.70	0.00	0.00
July 2022	0.00	7,746,481.50	16,085,763.09	0.00	0.00
August 2022	0.00	7,604,987.25	15,791,304.19	0.00	0.00
September 2022	0.00	7,465,853.36	15,501,759.47	0.00	0.00
October 2022	0.00	7,329,042.23	15,217,050.63	0.00	0.00
November 2022	0.00	7,194,516.83	14,937,100.59	0.00	0.00
December 2022	0.00	7,062,240.69	14,661,833.46	0.00	0.00
January 2023	0.00	6,932,177.95	14,391,174.55	0.00	0.00
February 2023	0.00	6,804,293.26	14,125,050.30	0.00	0.00
March 2023	0.00	6,678,551.84	13,863,388.31	0.00	0.00
April 2023	0.00	6,554,919.46	13,606,117.30	0.00	0.00
May 2023	0.00	6,433,362.42	13,353,167.12	0.00	0.00
June 2023	0.00	6,313,847.52	13,104,468.67	0.00	0.00
July 2023	0.00	6,196,342.11	12,859,953.97	0.00	0.00
August 2023	0.00	6,080,814.02	12,619,556.06	0.00	0.00
September 2023	0.00	5,967,231.60	12,383,209.04	0.00	0.00
October 2023	0.00	5,855,563.69	12,150,848.04	0.00	0.00
November 2023	0.00	5,745,779.61	11,922,409.19	0.00	0.00
December 2023	0.00	5,637,849.15	11,697,829.62	0.00	0.00
January 2024	0.00	5,531,742.60	11,477,047.44	0.00	0.00
February 2024	0.00	5,427,430.67	11,260,001.72	0.00	0.00
March 2024	0.00	5,324,884.57	11,046,632.49	0.00	0.00
April 2024	0.00	5,224,075.94	10,836,880.70	0.00	0.00
May 2024	0.00	5,124,976.84	10,630,688.24	0.00	0.00
June 2024	0.00	5,027,559.82	10,427,997.88	0.00	0.00
July 2024	0.00	4,931,797.80	10,228,753.31	0.00	0.00
August 2024	0.00	4,837,664.16	10,032,899.09	0.00	0.00
September 2024	0.00	4,745,132.69	9,840,380.64	0.00	0.00
October 2024	0.00	4,654,177.57	9,651,144.24	0.00	0.00
November 2024	0.00	4,564,773.42	9,465,137.00	0.00	0.00
December 2024	0.00	4,476,895.22	9,282,306.86	0.00	0.00
January 2025	0.00	4,390,518.36	9,102,602.58	0.00	0.00
February 2025	0.00	4,305,618.61	8,925,973.71	0.00	0.00
March 2025	0.00	4,222,172.12	8,752,370.61	0.00	0.00
April 2025	0.00	4,140,155.42	8,581,744.40	0.00	0.00
May 2025	0.00	4,059,545.39	8,414,046.95	0.00	0.00
June 2025	0.00	3,980,319.29	8,249,230.92	0.00	0.00
July 2025	0.00	3,902,454.73	8,087,249.69	0.00	0.00
August 2025	0.00	3,825,929.67	7,928,057.36	0.00	0.00
September 2025	0.00	3,750,722.41	7,771,608.77	0.00	0.00
October 2025	0.00	3,676,811.60	7,617,859.46	0.00	0.00
November 2025	0.00	3,604,176.22	7,466,765.67	0.00	0.00
December 2025	0.00	3,532,795.58	7,318,284.31	0.00	0.00

Distribution Date	Classes FX and PO (in the aggregate)	Classes JB, JC, JF and OW (in the aggregate)	Classes OA, OB and OC (in the aggregate)	Classes TA and TO (in the aggregate)	Classes TB and WO (in the aggregate)
January 2026	\$ 0.00	\$ 3,462,649.31	\$ 7,172,372.99	\$ 0.00	\$ 0.00
February 2026	0.00	3,393,717.37	7,028,989.97	0.00	0.00
March 2026	0.00	3,325,980.03	6,888,094.16	0.00	0.00
April 2026	0.00	3,259,417.86	6,749,645.14	0.00	0.00
May 2026	0.00	3,194,011.76	6,613,603.11	0.00	0.00
June 2026	0.00	3,129,742.90	6,479,928.87	0.00	0.00
July 2026	0.00	3,066,592.76	6,348,583.88	0.00	0.00
August 2026	0.00	3,004,543.12	6,219,530.19	0.00	0.00
September 2026	0.00	2,943,576.04	6,092,730.43	0.00	0.00
October 2026	0.00	2,883,673.85	5,968,147.83	0.00	0.00
November 2026	0.00	2,824,819.18	5,845,746.21	0.00	0.00
December 2026	0.00	2,766,994.91	5,725,489.94	0.00	0.00
January 2027	0.00	2,710,184.21	5,607,343.96	0.00	0.00
February 2027	0.00	2,654,370.50	5,491,273.77	0.00	0.00
March 2027	0.00	2,599,537.48	5,377,245.40	0.00	0.00
April 2027	0.00	2,545,669.09	5,265,225.42	0.00	0.00
May 2027	0.00	2,492,749.52	5,155,180.93	0.00	0.00
June 2027	0.00	2,440,763.23	5,047,079.55	0.00	0.00
July 2027	0.00	2,389,694.91	4,940,889.40	0.00	0.00
August 2027	0.00	2,339,529.49	4,836,579.12	0.00	0.00
September 2027	0.00	2,290,252.14	4,734,117.83	0.00	0.00
October 2027	0.00	2,241,848.28	4,633,475.15	0.00	0.00
November 2027	0.00	2,194,303.54	4,534,621.17	0.00	0.00
December 2027	0.00	2,147,603.79	4,437,526.46	0.00	0.00
January 2028	0.00	2,101,735.11	4,342,162.05	0.00	0.00
February 2028	0.00	2,056,683.81	4,248,499.43	0.00	0.00
March 2028	0.00	2,012,436.42	4,156,510.54	0.00	0.00
April 2028	0.00	1,968,979.68	4,066,167.77	0.00	0.00
May 2028	0.00	1,926,300.53	3,977,443.94	0.00	0.00
June 2028	0.00	1,884,386.13	3,890,312.30	0.00	0.00
July 2028	0.00	1,843,223.84	3,804,746.54	0.00	0.00
August 2028	0.00	1,802,801.22	3,720,720.74	0.00	0.00
September 2028	0.00	1,763,106.02	3,638,209.41	0.00	0.00
October 2028	0.00	1,724,126.20	3,557,187.46	0.00	0.00
November 2028	0.00	1,685,849.90	3,477,630.20	0.00	0.00
December 2028	0.00	1,648,265.45	3,399,513.33	0.00	0.00
January 2029	0.00	1,611,361.36	3,322,812.93	0.00	0.00
February 2029	0.00	1,575,126.34	3,247,505.47	0.00	0.00
March 2029	0.00	1,539,549.25	3,173,567.80	0.00	0.00
April 2029	0.00	1,504,619.17	3,100,977.11	0.00	0.00
May 2029	0.00	1,470,325.31	3,029,710.98	0.00	0.00
June 2029	0.00	1,436,657.07	2,959,747.33	0.00	0.00
July 2029	0.00	1,403,604.03	2,891,064.45	0.00	0.00
August 2029	0.00	1,371,155.92	2,823,640.96	0.00	0.00
September 2029	0.00	1,339,302.65	2,757,455.83	0.00	0.00
October 2029	0.00	1,308,034.26	2,692,488.36	0.00	0.00
November 2029	0.00	1,277,340.98	2,628,718.17	0.00	0.00
December 2029	0.00	1,247,213.18	2,566,125.22	0.00	0.00
January 2030	0.00	1,217,641.40	2,504,689.80	0.00	0.00
February 2030	0.00	1,188,616.31	2,444,392.49	0.00	0.00
March 2030	0.00	1,160,128.74	2,385,214.18	0.00	0.00
April 2030	0.00	1,132,169.66	2,327,136.10	0.00	0.00
May 2030	0.00	1,104,730.20	2,270,139.73	0.00	0.00
June 2030	0.00	1,077,801.62	2,214,206.89	0.00	0.00
July 2030	0.00	1,051,375.31	2,159,319.67	0.00	0.00
August 2030	0.00	1,025,442.82	2,105,460.45	0.00	0.00
September 2030	0.00	999,995.83	2,052,611.89	0.00	0.00

Distribution Date	Classes FX and PO (in the aggregate)	Classes JB, JC, JF and OW (in the aggregate)	Classes OA, OB and OC (in the aggregate)	Classes TA and TO (in the aggregate)	Classes TB and WO (in the aggregate)
October 2030	\$ 0.00	\$ 975,026.13	\$ 2,000,756.93	\$ 0.00	\$ 0.00
November 2030	0.00	950,525.67	1,949,878.79	0.00	0.00
December 2030	0.00	926,486.52	1,899,960.94	0.00	0.00
January 2031	0.00	902,900.88	1,850,987.14	0.00	0.00
February 2031	0.00	879,761.06	1,802,941.39	0.00	0.00
March 2031	0.00	857,059.50	1,755,807.96	0.00	0.00
April 2031	0.00	834,788.79	1,709,571.37	0.00	0.00
May 2031	0.00	812,941.60	1,664,216.38	0.00	0.00
June 2031	0.00	791,510.73	1,619,728.01	0.00	0.00
July 2031	0.00	770,489.10	1,576,091.50	0.00	0.00
August 2031	0.00	749,869.75	1,533,292.36	0.00	0.00
September 2031	0.00	729,645.82	1,491,316.30	0.00	0.00
October 2031	0.00	709,810.57	1,450,149.28	0.00	0.00
November 2031	0.00	690,357.36	1,409,777.48	0.00	0.00
December 2031	0.00	671,279.67	1,370,187.31	0.00	0.00
January 2032	0.00	652,571.06	1,331,365.37	0.00	0.00
February 2032	0.00	634,225.23	1,293,298.53	0.00	0.00
March 2032	0.00	616,235.95	1,255,973.82	0.00	0.00
April 2032	0.00	598,597.10	1,219,378.51	0.00	0.00
May 2032	0.00	581,302.68	1,183,500.06	0.00	0.00
June 2032	0.00	564,346.75	1,148,326.15	0.00	0.00
July 2032	0.00	547,723.50	1,113,844.64	0.00	0.00
August 2032	0.00	531,427.18	1,080,043.60	0.00	0.00
September 2032	0.00	515,452.18	1,046,911.29	0.00	0.00
October 2032	0.00	499,792.94	1,014,436.16	0.00	0.00
November 2032	0.00	484,444.00	982,606.84	0.00	0.00
December 2032	0.00	469,399.99	951,412.16	0.00	0.00
January 2033	0.00	454,655.64	920,841.12	0.00	0.00
February 2033	0.00	440,205.76	890,882.90	0.00	0.00
March 2033	0.00	426,045.22	861,526.86	0.00	0.00
April 2033	0.00	412,169.01	832,762.53	0.00	0.00
May 2033	0.00	398,572.18	804,579.60	0.00	0.00
June 2033	0.00	385,249.86	776,967.96	0.00	0.00
July 2033	0.00	372,197.28	749,917.62	0.00	0.00
August 2033	0.00	359,409.71	723,418.80	0.00	0.00
September 2033	0.00	346,882.54	697,461.84	0.00	0.00
October 2033	0.00	334,611.21	672,037.26	0.00	0.00
November 2033	0.00	322,591.23	647,135.72	0.00	0.00
December 2033	0.00	310,818.20	622,748.06	0.00	0.00
January 2034	0.00	299,287.79	598,865.23	0.00	0.00
February 2034	0.00	287,995.73	575,478.36	0.00	0.00
March 2034	0.00	276,937.82	552,578.71	0.00	0.00
April 2034	0.00	266,109.94	530,157.69	0.00	0.00
May 2034	0.00	255,508.04	508,206.86	0.00	0.00
June 2034	0.00	245,128.12	486,717.88	0.00	0.00
July 2034	0.00	234,966.25	465,682.59	0.00	0.00
August 2034	0.00	225,018.57	445,092.95	0.00	0.00
September 2034	0.00	215,281.29	424,941.05	0.00	0.00
October 2034	0.00	205,750.67	405,219.10	0.00	0.00
November 2034	0.00	196,423.04	385,919.45	0.00	0.00
December 2034	0.00	187,294.78	367,034.58	0.00	0.00
January 2035	0.00	178,362.33	348,557.09	0.00	0.00
February 2035	0.00	169,622.21	330,479.69	0.00	0.00
March 2035	0.00	161,070.98	312,795.23	0.00	0.00
April 2035	0.00	152,705.24	295,496.66	0.00	0.00
May 2035	0.00	144,521.69	278,577.06	0.00	0.00
June 2035	0.00	136,517.05	262,029.61	0.00	0.00

Distribution Date	Classes FX and PO (in the aggregate)	Classes JB, JC, JF and OW (in the aggregate)	Classes OA, OB and OC (in the aggregate)	Classes TA and TO (in the aggregate)	Classes TB and WO (in the aggregate)
July 2035	\$ 0.00	\$ 128,688.09	\$ 245,847.63	\$ 0.00	\$ 0.00
August 2035.....	0.00	121,031.67	230,024.52	0.00	0.00
September 2035	0.00	113,544.67	214,553.80	0.00	0.00
October 2035	0.00	106,224.03	199,429.10	0.00	0.00
November 2035	0.00	99,066.74	184,644.16	0.00	0.00
December 2035	0.00	92,069.84	170,192.82	0.00	0.00
January 2036	0.00	85,230.43	156,069.02	0.00	0.00
February 2036.....	0.00	78,545.64	142,266.80	0.00	0.00
March 2036	0.00	72,012.67	128,780.30	0.00	0.00
April 2036	0.00	65,628.74	115,603.75	0.00	0.00
May 2036	0.00	59,391.13	102,731.51	0.00	0.00
June 2036.....	0.00	53,297.18	90,157.99	0.00	0.00
July 2036	0.00	47,344.24	77,877.71	0.00	0.00
August 2036.....	0.00	41,529.74	65,885.29	0.00	0.00
September 2036	0.00	35,851.13	54,175.44	0.00	0.00
October 2036	0.00	30,305.91	42,742.94	0.00	0.00
November 2036	0.00	24,891.63	31,582.68	0.00	0.00
December 2036	0.00	19,605.85	20,689.62	0.00	0.00
January 2037	0.00	14,446.22	10,058.82	0.00	0.00
February 2037.....	0.00	9,410.38	0.00	0.00	0.00
March 2037	0.00	4,496.05	0.00	0.00	0.00
April 2037 and thereafter	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Class CO</u>	<u>Classes CO and DO (in the aggregate)</u>	<u>Classes MO and MT (in the aggregate)</u>	<u>Class OX</u>	<u>Classes PF and YO (in the aggregate)</u>
Initial Balance	\$24,858,712.00	\$25,741,794.00	\$30,527,273.00	\$6,014,437.00	\$87,500,000.00
July 2007	24,804,666.03	25,687,748.03	30,438,824.82	6,001,316.09	87,500,000.00
August 2007	24,741,727.71	25,624,809.71	30,321,959.54	5,986,097.39	87,500,000.00
September 2007	24,669,914.75	25,552,996.74	30,175,099.36	5,968,785.13	87,500,000.00
October 2007	24,589,250.84	25,472,332.83	29,996,385.60	5,949,384.85	87,500,000.00
November 2007	24,499,765.63	25,382,847.62	29,784,010.14	5,927,903.44	87,500,000.00
December 2007	24,401,494.76	25,284,576.75	29,536,220.38	5,904,349.15	86,958,885.31
January 2008	24,294,479.82	25,177,561.81	29,251,325.09	5,878,731.56	86,386,094.45
February 2008	24,178,768.34	25,061,850.33	28,927,700.82	5,851,061.59	85,782,004.89
March 2008	24,054,413.76	24,937,495.75	28,563,799.05	5,821,351.50	85,147,021.28
April 2008	23,921,475.40	24,804,557.39	28,158,153.93	5,789,614.87	84,481,575.16
May 2008	23,780,018.44	24,663,100.42	27,709,390.80	5,755,866.59	83,786,124.40
June 2008	23,630,113.82	24,513,195.80	27,223,482.30	5,720,122.86	83,061,152.73
July 2008	23,471,838.25	24,354,920.23	26,707,384.26	5,682,401.19	82,307,169.25
August 2008	23,305,274.12	24,188,356.10	26,161,896.69	5,642,720.35	81,524,707.78
September 2008	23,130,509.43	24,013,591.41	25,587,878.30	5,601,100.38	80,714,326.30
October 2008	22,947,637.73	23,830,719.71	24,986,244.81	5,557,562.58	79,876,606.30
November 2008	22,756,758.03	23,639,840.01	24,357,967.22	5,512,129.49	79,012,152.06
December 2008	22,557,974.75	23,441,056.73	23,704,069.95	5,464,824.85	78,121,589.97
January 2009	22,351,397.57	23,234,479.55	23,025,628.70	5,415,673.61	77,205,567.76
February 2009	22,137,141.38	23,020,223.35	22,323,768.33	5,364,701.88	76,264,753.73
March 2009	21,915,326.15	22,798,408.12	21,599,660.52	5,311,936.95	75,299,835.92
April 2009	21,686,076.83	22,569,158.80	20,854,521.28	5,257,407.20	74,311,521.28
May 2009	21,449,523.24	22,332,605.21	20,089,608.39	5,201,142.15	73,300,534.79
June 2009	21,205,799.97	22,088,881.94	19,306,218.69	5,143,172.38	72,298,842.21
July 2009	20,955,046.19	21,838,128.15	18,505,685.26	5,083,529.52	71,306,360.32
August 2009	20,697,405.57	21,580,487.53	17,689,374.51	5,022,246.22	70,323,006.60
September 2009	20,433,026.14	21,316,108.10	16,858,683.18	4,959,356.14	69,348,699.28
October 2009	20,162,060.12	21,045,142.08	16,015,035.23	4,894,893.88	68,383,357.32
November 2009	19,884,663.82	20,767,745.78	15,190,870.49	4,828,894.98	67,426,900.38
December 2009	19,609,209.38	20,492,291.34	14,385,864.25	4,763,333.86	66,479,248.85
January 2010	19,335,683.52	20,218,765.48	13,599,696.70	4,698,207.67	65,540,323.81
February 2010	19,064,073.05	19,947,155.01	12,832,052.81	4,633,513.59	64,610,047.07
March 2010	18,794,364.87	19,677,446.82	12,082,622.33	4,569,248.80	63,688,341.10
April 2010	18,526,545.95	19,409,627.90	11,351,099.67	4,505,410.52	62,775,129.07
May 2010	18,260,603.38	19,143,685.33	10,637,183.85	4,441,995.97	61,870,334.84
June 2010	17,996,524.31	18,879,606.26	9,940,578.43	4,379,002.40	60,973,882.94
July 2010	17,734,296.01	18,617,377.96	9,260,991.46	4,316,427.07	60,085,698.57
August 2010	17,473,905.80	18,356,987.74	8,598,135.38	4,254,267.25	59,205,707.59
September 2010	17,215,341.10	18,098,423.04	7,951,726.97	4,192,520.25	58,333,836.51
October 2010	16,958,589.43	17,841,671.37	7,321,487.32	4,131,183.39	57,470,012.52
November 2010	16,703,638.38	17,586,720.31	6,707,141.71	4,070,253.99	56,614,163.43
December 2010	16,450,475.62	17,333,557.55	6,108,419.58	4,009,729.40	55,766,217.70
January 2011	16,199,088.92	17,082,170.85	5,525,054.50	3,949,607.00	54,926,104.42
February 2011	15,949,466.13	16,832,548.06	4,956,784.05	3,889,884.16	54,093,753.32
March 2011	15,701,595.16	16,584,677.09	4,403,349.78	3,830,558.30	53,269,094.74
April 2011	15,455,464.04	16,338,545.97	3,864,497.18	3,771,626.82	52,452,059.66
May 2011	15,211,060.85	16,094,142.78	3,339,975.59	3,713,087.16	51,642,579.64
June 2011	14,968,373.77	15,851,455.69	2,829,538.16	3,654,936.78	50,840,586.88
July 2011	14,727,391.05	15,610,472.97	2,332,941.80	3,597,173.13	50,046,014.16
August 2011	14,488,101.01	15,371,182.93	1,849,947.11	3,539,793.71	49,258,794.87
September 2011	14,250,492.09	15,133,574.01	1,380,318.33	3,482,796.02	48,478,862.97
October 2011	14,014,552.77	14,897,634.68	923,823.27	3,426,177.57	47,706,153.04
November 2011	13,780,271.61	14,663,353.52	480,233.31	3,369,935.90	46,940,600.22
December 2011	13,547,637.26	14,430,719.17	49,323.30	3,314,068.55	46,182,140.22
January 2012	13,316,638.46	14,199,720.37	0.00	3,258,573.10	45,430,709.34
February 2012	13,087,264.00	13,970,345.91	0.00	3,203,447.11	44,686,244.42
March 2012	12,859,502.76	13,742,584.67	0.00	3,148,688.19	43,948,682.89
April 2012	12,633,343.69	13,516,425.60	0.00	3,094,293.95	43,217,962.72
May 2012	12,408,775.83	13,291,857.74	0.00	3,040,262.02	42,494,022.42
June 2012	12,185,788.28	13,068,870.18	0.00	2,986,590.03	41,776,801.07

<u>Distribution Date</u>	<u>Class CO</u>	<u>Classes CO and DO (in the aggregate)</u>	<u>Classes MO and MT (in the aggregate)</u>	<u>Class OX</u>	<u>Classes PF and YO (in the aggregate)</u>
July 2012	\$11,964,370.21	\$12,847,452.11	\$ 0.00	\$2,933,275.65	\$41,066,238.28
August 2012	11,744,510.87	12,627,592.78	0.00	2,880,316.56	40,362,274.19
September 2012	11,526,199.60	12,409,281.50	0.00	2,827,710.43	39,664,849.48
October 2012	11,309,425.79	12,192,507.69	0.00	2,775,454.98	38,973,905.35
November 2012	11,094,178.91	11,977,260.81	0.00	2,723,547.91	38,289,383.54
December 2012	10,880,448.50	11,763,530.40	0.00	2,671,986.97	37,611,226.27
January 2013	10,668,224.17	11,551,306.07	0.00	2,620,769.90	36,939,376.32
February 2013	10,457,495.61	11,340,577.51	0.00	2,569,894.46	36,273,776.95
March 2013	10,248,252.57	11,131,334.47	0.00	2,519,358.44	35,614,371.93
April 2013	10,040,484.87	10,923,566.77	0.00	2,469,159.61	34,961,105.52
May 2013	9,834,182.41	10,717,264.31	0.00	2,419,295.79	34,313,922.49
June 2013	9,629,335.15	10,512,417.05	0.00	2,369,764.80	33,672,768.10
July 2013	9,425,933.11	10,309,015.02	0.00	2,320,564.47	33,037,588.09
August 2013	9,223,966.41	10,107,048.31	0.00	2,271,692.64	32,408,328.67
September 2013	9,023,425.19	9,906,507.09	0.00	2,223,147.19	31,784,936.57
October 2013	8,824,299.70	9,707,381.60	0.00	2,174,925.98	31,167,358.94
November 2013	8,626,580.23	9,509,662.13	0.00	2,127,026.91	30,555,543.44
December 2013	8,430,257.14	9,313,339.04	0.00	2,079,447.87	29,951,285.81
January 2014	8,235,320.88	9,118,402.78	0.00	2,032,186.79	29,358,650.72
February 2014	8,041,761.92	8,924,843.82	0.00	1,985,241.60	28,777,418.50
March 2014	7,849,570.84	8,732,652.74	0.00	1,938,610.24	28,207,373.58
April 2014	7,660,096.49	8,541,820.16	0.00	1,892,290.66	27,648,304.44
May 2014	7,475,114.37	8,352,336.77	0.00	1,846,594.49	27,100,003.49
June 2014	7,294,519.29	8,164,193.31	0.00	1,801,981.93	26,562,267.03
July 2014	7,118,208.52	7,979,848.58	0.00	1,758,427.60	26,034,895.16
August 2014	6,946,081.69	7,799,579.22	0.00	1,715,906.73	25,517,691.73
September 2014	6,778,040.78	7,623,296.42	0.00	1,674,395.09	25,010,464.26
October 2014	6,613,990.04	7,450,913.28	0.00	1,633,869.05	24,513,023.85
November 2014	6,453,835.93	7,282,344.76	0.00	1,594,305.50	24,025,185.15
December 2014	6,297,487.10	7,117,507.67	0.00	1,555,681.89	23,546,766.27
January 2015	6,144,854.32	6,956,320.63	0.00	1,517,976.17	23,077,588.74
February 2015	5,995,850.42	6,798,703.98	0.00	1,481,166.82	22,617,477.41
March 2015	5,850,390.27	6,644,579.82	0.00	1,445,232.81	22,166,260.41
April 2015	5,708,390.71	6,493,871.91	0.00	1,410,153.60	21,723,769.11
May 2015	5,569,770.51	6,346,505.65	0.00	1,375,909.14	21,289,838.01
June 2015	5,434,450.34	6,202,408.08	0.00	1,342,479.83	20,864,304.72
July 2015	5,302,352.71	6,061,507.79	0.00	1,309,846.53	20,447,009.89
August 2015	5,173,401.92	5,923,734.93	0.00	1,277,990.55	20,037,797.16
September 2015	5,047,524.05	5,789,021.16	0.00	1,246,893.63	19,636,513.10
October 2015	4,924,646.88	5,657,299.59	0.00	1,216,537.94	19,243,007.16
November 2015	4,804,699.90	5,528,504.81	0.00	1,186,906.05	18,857,131.58
December 2015	4,687,614.20	5,402,572.81	0.00	1,157,980.95	18,478,741.41
January 2016	4,573,322.51	5,279,440.97	0.00	1,129,746.03	18,107,694.40
February 2016	4,461,759.10	5,159,048.02	0.00	1,102,185.05	17,743,850.97
March 2016	4,352,859.78	5,041,334.02	0.00	1,075,282.16	17,387,074.14
April 2016	4,246,561.87	4,926,240.31	0.00	1,049,021.87	17,037,229.54
May 2016	4,142,804.13	4,813,709.53	0.00	1,023,389.07	16,694,185.28
June 2016	4,041,526.75	4,703,685.55	0.00	998,368.97	16,357,811.96
July 2016	3,942,671.32	4,596,113.43	0.00	973,947.16	16,027,982.62
August 2016	3,846,180.78	4,490,939.47	0.00	950,109.54	15,704,572.67
September 2016	3,751,999.42	4,388,111.08	0.00	926,842.34	15,387,459.86
October 2016	3,660,072.80	4,287,576.84	0.00	904,132.13	15,076,524.24
November 2016	3,570,347.77	4,189,286.45	0.00	881,965.78	14,771,648.10
December 2016	3,482,772.43	4,093,190.67	0.00	860,330.46	14,472,715.97
January 2017	3,397,296.06	3,999,241.36	0.00	839,213.65	14,179,614.52
February 2017	3,313,869.14	3,907,391.41	0.00	818,603.12	13,892,232.57
March 2017	3,232,443.30	3,817,594.72	0.00	798,486.92	13,610,461.01
April 2017	3,152,971.32	3,729,806.21	0.00	778,853.39	13,334,192.79
May 2017	3,075,407.05	3,643,981.77	0.00	759,691.13	13,063,322.88
June 2017	2,999,705.43	3,560,078.24	0.00	740,989.01	12,797,748.22
July 2017	2,925,822.47	3,478,053.41	0.00	722,736.16	12,537,367.68

<u>Distribution Date</u>	<u>Class CO</u>	<u>Classes CO and DO (in the aggregate)</u>	<u>Classes MO and MT (in the aggregate)</u>	<u>Class OX</u>	<u>Classes PF and YO (in the aggregate)</u>
August 2017	\$ 2,853,715.18	\$ 3,397,865.97	\$ 0.00	\$ 704,921.97	\$12,282,082.05
September 2017	2,783,341.59	3,319,475.52	0.00	687,536.06	12,031,793.97
October 2017	2,714,660.70	3,242,842.53	0.00	670,568.32	11,786,407.92
November 2017	2,647,632.49	3,167,928.34	0.00	654,008.86	11,545,830.18
December 2017	2,582,217.85	3,094,695.11	0.00	637,848.01	11,309,968.79
January 2018	2,518,378.60	3,023,105.84	0.00	622,076.34	11,078,733.52
February 2018	2,456,077.45	2,953,124.33	0.00	606,684.65	10,852,035.84
March 2018	2,395,277.97	2,884,715.16	0.00	591,663.94	10,629,788.90
April 2018	2,335,944.60	2,817,843.68	0.00	577,005.42	10,411,907.47
May 2018	2,278,042.59	2,752,476.01	0.00	562,700.51	10,198,307.94
June 2018	2,221,538.04	2,688,578.98	0.00	548,740.83	9,988,908.26
July 2018	2,166,397.81	2,626,120.17	0.00	535,118.21	9,783,627.93
August 2018	2,112,589.55	2,565,067.85	0.00	521,824.64	9,582,387.99
September 2018	2,060,081.66	2,505,390.97	0.00	508,852.32	9,385,110.94
October 2018	2,008,843.28	2,447,059.18	0.00	496,193.64	9,191,720.75
November 2018	1,958,844.29	2,390,042.77	0.00	483,841.14	9,002,142.85
December 2018	1,910,055.26	2,334,312.70	0.00	471,787.56	8,816,304.03
January 2019	1,862,447.44	2,279,840.53	0.00	460,025.81	8,634,132.51
February 2019	1,815,992.79	2,226,598.47	0.00	448,548.94	8,455,557.84
March 2019	1,770,663.89	2,174,559.32	0.00	437,350.19	8,280,510.90
April 2019	1,726,433.97	2,123,696.47	0.00	426,422.95	8,108,923.87
May 2019	1,683,276.92	2,073,983.91	0.00	415,760.76	7,940,730.23
June 2019	1,641,167.20	2,025,396.17	0.00	405,357.32	7,775,864.72
July 2019	1,600,079.89	1,977,908.36	0.00	395,206.48	7,614,263.28
August 2019	1,559,990.65	1,931,496.11	0.00	385,302.21	7,455,863.09
September 2019	1,520,875.73	1,886,135.61	0.00	375,638.65	7,300,602.51
October 2019	1,482,711.91	1,841,803.54	0.00	366,210.07	7,148,421.07
November 2019	1,445,476.53	1,798,477.11	0.00	357,010.87	6,999,259.44
December 2019	1,409,147.45	1,756,134.01	0.00	348,035.58	6,853,059.40
January 2020	1,373,703.08	1,714,752.44	0.00	339,278.86	6,709,763.86
February 2020	1,339,122.31	1,674,311.05	0.00	330,735.50	6,569,316.79
March 2020	1,305,384.52	1,634,788.98	0.00	322,400.41	6,431,663.23
April 2020	1,272,469.61	1,596,165.81	0.00	314,268.62	6,296,749.25
May 2020	1,240,357.93	1,558,421.58	0.00	306,335.28	6,164,521.94
June 2020	1,209,030.28	1,521,536.75	0.00	298,595.64	6,034,929.42
July 2020	1,178,467.94	1,485,492.23	0.00	291,045.08	5,907,920.77
August 2020	1,148,652.60	1,450,269.31	0.00	283,679.08	5,783,446.03
September 2020	1,119,566.42	1,415,849.74	0.00	276,493.23	5,661,456.20
October 2020	1,091,191.95	1,382,215.62	0.00	269,483.22	5,541,903.21
November 2020	1,063,512.16	1,349,349.47	0.00	262,644.83	5,424,739.90
December 2020	1,036,510.42	1,317,234.20	0.00	255,973.97	5,309,920.00
January 2021	1,010,170.49	1,285,853.07	0.00	249,466.62	5,197,398.12
February 2021	984,476.51	1,255,189.72	0.00	243,118.87	5,087,129.74
March 2021	959,413.02	1,225,228.15	0.00	236,926.89	4,979,071.16
April 2021	934,964.89	1,195,952.70	0.00	230,886.95	4,873,179.55
May 2021	911,117.37	1,167,348.07	0.00	224,995.39	4,769,412.87
June 2021	887,856.04	1,139,399.28	0.00	219,248.67	4,667,729.86
July 2021	865,166.84	1,112,091.69	0.00	213,643.30	4,568,090.09
August 2021	843,036.03	1,085,410.97	0.00	208,175.89	4,470,453.86
September 2021	821,450.19	1,059,343.11	0.00	202,843.13	4,374,782.25
October 2021	800,396.23	1,033,874.42	0.00	197,641.79	4,281,037.06
November 2021	779,861.36	1,008,991.49	0.00	192,568.69	4,189,180.83
December 2021	759,833.10	984,681.22	0.00	187,620.77	4,099,176.81
January 2022	740,299.26	960,930.78	0.00	182,795.00	4,010,988.95
February 2022	721,247.95	937,727.64	0.00	178,088.45	3,924,581.88
March 2022	702,667.53	915,059.55	0.00	173,498.25	3,839,920.92
April 2022	684,546.66	892,914.50	0.00	169,021.59	3,756,972.03
May 2022	666,874.28	871,280.77	0.00	164,655.74	3,675,701.83
June 2022	649,639.57	850,146.89	0.00	160,398.03	3,596,077.59
July 2022	632,831.97	829,501.65	0.00	156,245.84	3,518,067.17
August 2022	616,441.17	809,334.07	0.00	152,196.64	3,441,639.07

<u>Distribution Date</u>	<u>Class CO</u>	<u>Classes CO and DO (in the aggregate)</u>	<u>Classes MO and MT (in the aggregate)</u>	<u>Class OX</u>	<u>Classes PF and YO (in the aggregate)</u>
September 2022	\$ 600,457.11	\$ 789,633.43	\$ 0.00	\$ 148,247.93	\$ 3,366,762.39
October 2022	584,869.97	770,389.23	0.00	144,397.30	3,293,406.81
November 2022	569,670.16	751,591.21	0.00	140,642.36	3,221,542.59
December 2022	554,848.31	733,229.34	0.00	136,980.81	3,151,140.57
January 2023	540,395.29	715,293.80	0.00	133,410.39	3,082,172.12
February 2023	526,302.16	697,775.00	0.00	129,928.88	3,014,609.19
March 2023	512,560.22	680,663.55	0.00	126,534.15	2,948,424.24
April 2023	499,160.96	663,950.27	0.00	123,224.09	2,883,590.27
May 2023	486,096.08	647,626.19	0.00	119,996.65	2,820,080.80
June 2023	473,357.48	631,682.53	0.00	116,849.82	2,757,869.85
July 2023	460,937.23	616,110.71	0.00	113,781.65	2,696,931.93
August 2023	448,827.62	600,902.33	0.00	110,790.24	2,637,242.05
September 2023	437,021.10	586,049.18	0.00	107,873.71	2,578,775.69
October 2023	425,510.32	571,543.24	0.00	105,030.25	2,521,508.80
November 2023	414,288.08	557,376.66	0.00	102,258.09	2,465,417.81
December 2023	403,347.37	543,541.76	0.00	99,555.48	2,410,479.58
January 2024	392,681.35	530,031.04	0.00	96,920.75	2,356,671.41
February 2024	382,283.32	516,837.15	0.00	94,352.23	2,303,971.05
March 2024	372,146.77	503,952.93	0.00	91,848.32	2,252,356.68
April 2024	362,265.32	491,371.35	0.00	89,407.43	2,201,806.89
May 2024	352,632.76	479,085.54	0.00	87,028.05	2,152,300.67
June 2024	343,243.01	467,088.81	0.00	84,708.65	2,103,817.43
July 2024	334,090.16	455,374.58	0.00	82,447.79	2,056,336.98
August 2024	325,168.42	443,936.45	0.00	80,244.04	2,009,839.49
September 2024	316,472.14	432,768.13	0.00	78,095.99	1,964,305.55
October 2024	307,995.82	421,863.50	0.00	76,002.28	1,919,716.10
November 2024	299,734.07	411,216.55	0.00	73,961.60	1,876,052.43
December 2024	291,681.65	400,821.42	0.00	71,972.63	1,833,296.24
January 2025	283,833.43	390,672.38	0.00	70,034.12	1,791,429.53
February 2025	276,184.41	380,763.82	0.00	68,144.83	1,750,434.67
March 2025	268,729.72	371,090.26	0.00	66,303.55	1,710,294.39
April 2025	261,464.58	361,646.33	0.00	64,509.10	1,670,991.70
May 2025	254,384.34	352,426.80	0.00	62,760.35	1,632,509.99
June 2025	247,484.47	343,426.54	0.00	61,056.15	1,594,832.94
July 2025	240,760.54	334,640.54	0.00	59,395.43	1,557,944.56
August 2025	234,208.22	326,063.90	0.00	57,777.11	1,521,829.16
September 2025	227,823.29	317,691.84	0.00	56,200.15	1,486,471.35
October 2025	221,601.64	309,519.67	0.00	54,663.53	1,451,856.05
November 2025	215,539.24	301,542.80	0.00	53,166.25	1,417,968.45
December 2025	209,632.17	293,756.78	0.00	51,707.36	1,384,794.06
January 2026	203,876.60	286,157.21	0.00	50,285.90	1,352,318.64
February 2026	198,268.79	278,739.83	0.00	48,900.94	1,320,528.23
March 2026	192,805.11	271,500.44	0.00	47,551.60	1,289,409.15
April 2026	187,481.98	264,434.96	0.00	46,236.98	1,258,947.99
May 2026	182,295.93	257,539.40	0.00	44,956.24	1,229,131.57
June 2026	177,243.58	250,809.84	0.00	43,708.53	1,199,947.00
July 2026	172,321.62	244,242.46	0.00	42,493.03	1,171,381.63
August 2026	167,526.81	237,833.53	0.00	41,308.95	1,143,423.03
September 2026	162,856.02	231,579.39	0.00	40,155.51	1,116,059.04
October 2026	158,306.15	225,476.48	0.00	39,031.95	1,089,277.74
November 2026	153,874.22	219,521.30	0.00	37,937.52	1,063,067.41
December 2026	149,557.30	213,710.44	0.00	36,871.51	1,037,416.59
January 2027	145,352.52	208,040.58	0.00	35,833.21	1,012,314.02
February 2027	141,257.10	202,508.44	0.00	34,821.93	987,748.67
March 2027	137,268.32	197,110.84	0.00	33,837.00	963,709.72
April 2027	133,383.53	191,844.67	0.00	32,877.75	940,186.56
May 2027	129,600.13	186,706.87	0.00	31,943.56	917,168.80
June 2027	125,915.59	181,694.48	0.00	31,033.80	894,646.23
July 2027	122,327.46	176,804.59	0.00	30,147.85	872,608.86
August 2027	118,833.31	172,034.34	0.00	29,285.12	851,046.87
September 2027	115,430.81	167,380.95	0.00	28,445.04	829,950.66

<u>Distribution Date</u>	<u>Class CO</u>	<u>Classes CO and DO (in the aggregate)</u>	<u>Classes MO and MT (in the aggregate)</u>	<u>Class OX</u>	<u>Classes PF and YO (in the aggregate)</u>
October 2027	\$ 112,117.67	\$ 162,841.72	\$ 0.00	\$ 27,627.03	\$ 809,310.79
November 2027	108,891.64	158,413.98	0.00	26,830.54	789,118.03
December 2027	105,750.54	154,095.14	0.00	26,055.04	769,363.31
January 2028	102,692.25	149,882.65	0.00	25,300.00	750,037.74
February 2028	99,714.69	145,774.04	0.00	24,564.90	731,132.62
March 2028	96,815.84	141,766.89	0.00	23,849.25	712,639.39
April 2028	93,993.71	137,858.81	0.00	23,152.55	694,549.70
May 2028	91,246.38	134,047.50	0.00	22,474.33	676,855.32
June 2028	88,571.96	130,330.69	0.00	21,814.13	659,548.20
July 2028	85,968.62	126,706.17	0.00	21,171.48	642,620.46
August 2028	83,434.57	123,171.78	0.00	20,545.95	626,064.35
September 2028	80,968.07	119,725.40	0.00	19,937.11	609,872.28
October 2028	78,567.39	116,364.96	0.00	19,344.54	594,036.83
November 2028	76,230.89	113,088.45	0.00	18,767.81	578,550.70
December 2028	73,956.94	109,893.89	0.00	18,206.54	563,406.73
January 2029	71,743.96	106,779.35	0.00	17,660.34	548,597.92
February 2029	69,590.40	103,742.95	0.00	17,128.81	534,117.41
March 2029	67,494.75	100,782.86	0.00	16,611.59	519,958.44
April 2029	65,455.55	97,897.25	0.00	16,108.31	506,114.43
May 2029	63,471.37	95,084.39	0.00	15,618.62	492,578.90
June 2029	61,540.80	92,342.54	0.00	15,142.18	479,345.49
July 2029	59,662.47	89,670.04	0.00	14,678.65	466,408.00
August 2029	57,835.07	87,065.23	0.00	14,227.69	453,760.32
September 2029	56,057.29	84,526.51	0.00	13,788.99	441,396.47
October 2029	54,327.87	82,052.31	0.00	13,362.24	429,310.60
November 2029	52,645.56	79,641.11	0.00	12,947.13	417,496.96
December 2029	51,009.17	77,291.40	0.00	12,543.36	405,949.91
January 2030	49,417.53	75,001.73	0.00	12,150.64	394,663.95
February 2030	47,869.47	72,770.66	0.00	11,768.69	383,633.65
March 2030	46,363.90	70,596.79	0.00	11,397.23	372,853.71
April 2030	44,899.71	68,478.77	0.00	11,036.00	362,318.94
May 2030	43,475.85	66,415.25	0.00	10,684.72	352,024.24
June 2030	42,091.27	64,404.94	0.00	10,343.15	341,964.61
July 2030	40,744.97	62,446.56	0.00	10,011.04	332,531.17
August 2030	39,435.96	60,538.87	0.00	9,688.14	322,531.10
September 2030	38,163.28	58,680.64	0.00	9,374.20	313,147.71
October 2030	36,925.98	56,870.71	0.00	9,069.01	303,980.38
November 2030	35,723.16	55,107.90	0.00	8,772.34	295,024.60
December 2030	34,553.92	53,391.08	0.00	8,483.96	286,275.95
January 2031	33,417.39	51,719.14	0.00	8,203.65	277,730.07
February 2031	32,312.72	50,091.00	0.00	7,931.22	269,382.71
March 2031	31,239.10	48,505.61	0.00	7,666.46	261,229.71
April 2031	30,195.69	46,961.93	0.00	7,409.16	253,266.98
May 2031	29,181.74	45,458.95	0.00	7,159.13	245,490.51
June 2031	28,196.45	43,995.69	0.00	6,916.18	237,896.38
July 2031	27,239.09	42,571.18	0.00	6,680.13	230,480.74
August 2031	26,308.93	41,184.49	0.00	6,450.79	223,239.82
September 2031	25,405.26	39,834.69	0.00	6,228.00	216,169.94
October 2031	24,527.38	38,520.89	0.00	6,011.58	209,267.46
November 2031	23,674.61	37,242.21	0.00	5,801.36	202,528.83
December 2031	22,846.30	35,997.80	0.00	5,597.18	195,950.60
January 2032	22,041.81	34,786.81	0.00	5,398.88	189,529.33
February 2032	21,260.50	33,608.44	0.00	5,206.30	183,261.71
March 2032	20,501.77	32,461.87	0.00	5,019.30	177,144.44
April 2032	19,765.02	31,346.34	0.00	4,837.73	171,174.34
May 2032	19,049.66	30,261.08	0.00	4,661.45	165,348.25
June 2032	18,355.15	29,205.35	0.00	4,490.30	159,663.10
July 2032	17,680.91	28,178.42	0.00	4,324.17	154,115.87
August 2032	17,026.42	27,179.58	0.00	4,162.91	148,703.61
September 2032	16,391.15	26,208.14	0.00	4,006.40	143,423.41
October 2032	15,774.58	25,263.42	0.00	3,854.50	138,272.45

<u>Distribution Date</u>	<u>Class CO</u>	<u>Classes CO and DO (in the aggregate)</u>	<u>Classes MO and MT (in the aggregate)</u>	<u>Class OX</u>	<u>Classes PF and YO (in the aggregate)</u>
November 2032.....	\$ 15,176.23	\$ 24,344.76	\$ 0.00	\$ 3,707.10	\$ 133,247.94
December 2032.....	14,595.59	23,451.52	0.00	3,564.08	128,347.15
January 2033.....	14,032.21	22,583.06	0.00	3,425.32	123,567.42
February 2033.....	13,485.62	21,738.77	0.00	3,290.70	118,906.13
March 2033.....	12,955.37	20,918.05	0.00	3,160.11	114,360.72
April 2033.....	12,441.01	20,120.31	0.00	3,033.45	109,928.68
May 2033.....	11,942.13	19,344.98	0.00	2,910.61	105,607.54
June 2033.....	11,458.31	18,591.50	0.00	2,791.49	101,394.91
July 2033.....	10,989.13	17,859.32	0.00	2,675.98	97,288.41
August 2033.....	10,534.21	17,147.90	0.00	2,563.99	93,285.74
September 2033.....	10,093.16	16,456.74	0.00	2,455.43	89,384.63
October 2033.....	9,665.60	15,785.31	0.00	2,350.20	85,582.86
November 2033.....	9,251.17	15,133.12	0.00	2,248.20	81,878.25
December 2033.....	8,849.51	14,499.68	0.00	2,149.36	78,268.67
January 2034.....	8,460.28	13,884.53	0.00	2,053.59	74,752.05
February 2034.....	8,083.12	13,287.20	0.00	1,960.79	71,326.33
March 2034.....	7,717.72	12,707.23	0.00	1,870.90	67,989.51
April 2034.....	7,363.75	12,144.19	0.00	1,783.83	64,739.63
May 2034.....	7,020.90	11,597.65	0.00	1,699.50	61,574.77
June 2034.....	6,688.86	11,067.18	0.00	1,617.85	58,493.04
July 2034.....	6,367.34	10,552.38	0.00	1,538.78	55,492.61
August 2034.....	6,056.04	10,052.85	0.00	1,462.24	52,571.67
September 2034.....	5,754.69	9,568.19	0.00	1,388.16	49,728.44
October 2034.....	5,463.00	9,098.02	0.00	1,316.45	46,961.21
November 2034.....	5,180.71	8,641.97	0.00	1,247.07	44,268.26
December 2034.....	4,907.56	8,199.68	0.00	1,179.95	41,647.95
January 2035.....	4,643.29	7,770.79	0.00	1,115.01	39,098.63
February 2035.....	4,387.66	7,354.96	0.00	1,052.21	36,618.73
March 2035.....	4,140.43	6,951.85	0.00	991.47	34,206.67
April 2035.....	3,901.35	6,561.12	0.00	932.75	31,860.93
May 2035.....	3,670.20	6,182.46	0.00	875.99	29,580.01
June 2035.....	3,446.76	5,815.55	0.00	821.12	27,362.45
July 2035.....	3,230.81	5,460.09	0.00	768.11	25,206.81
August 2035.....	3,022.14	5,115.77	0.00	716.89	23,111.69
September 2035.....	2,820.54	4,782.30	0.00	667.41	21,075.70
October 2035.....	2,625.81	4,459.40	0.00	619.63	19,097.51
November 2035.....	2,437.76	4,146.79	0.00	573.49	17,175.78
December 2035.....	2,256.19	3,844.21	0.00	528.96	15,309.23
January 2036.....	2,080.93	3,551.37	0.00	485.98	13,496.60
February 2036.....	1,911.78	3,268.03	0.00	444.50	11,736.63
March 2036.....	1,748.57	2,993.93	0.00	404.50	10,028.13
April 2036.....	1,591.14	2,728.83	0.00	365.91	8,369.90
May 2036.....	1,439.31	2,472.49	0.00	328.71	6,760.79
June 2036.....	1,292.93	2,224.66	0.00	292.85	5,199.64
July 2036.....	1,151.83	1,985.14	0.00	258.29	3,685.35
August 2036.....	1,015.87	1,753.68	0.00	225.00	2,216.82
September 2036.....	884.88	1,530.08	0.00	192.94	792.99
October 2036.....	758.74	1,314.12	0.00	162.07	0.00
November 2036.....	637.28	1,105.59	0.00	132.35	0.00
December 2036.....	520.38	904.30	0.00	103.76	0.00
January 2037.....	407.91	710.04	0.00	76.26	0.00
February 2037.....	299.73	522.62	0.00	49.81	0.00
March 2037.....	195.70	341.87	0.00	24.39	0.00
April 2037.....	95.72	167.58	0.00	0.00	0.00
May 2037 and thereafter.....	0.00	0.00	0.00	0.00	0.00

Underlying Certificates

Trust Asset Group	Issuer	Series	Class	Issue Date	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	Underlying Certificate Factor(2)	Principal Balance in the Trust	Percentage of Class in Trust	Approximate Weighted Average Coupon of Mortgage Loans	Approximate Weighted Average Remaining Term to Maturity of Mortgage Loans (in months)	Approximate Weighted Average Loan Age of Mortgage Loans (in months)	Ginnie Mae I or II
4	Ginnie Mae	2007-027	AT	5/30/2007	38375JF34	5.5%	FIX	April 2037	SCH/AD	\$12,314,000	0.99941862	\$12,306,841	100.000000000000%	6.433%	358	2	II
4	Ginnie Mae	2007-027	GW(3)	5/30/2007	38375JN84	5.5%	FIX	May 2037	SUP	19,732,000	0.99861711	19,704,712	100.000000000000%	6.439%	358	2	II
4	Ginnie Mae	2007-027	GY	5/30/2007	38375JF67	5.5%	FIX	May 2037	SUP	10,524,000	0.99967870	10,270,699	97.6244773850%	6.433%	358	2	II
6	Ginnie Mae	2006-044	HA	8/30/2006	38374NLN5	6.0%	FIX	March 2036	SEQ	60,000,000	0.92037255	20,000,000	36.2172183333%	6.501%	346	13	II

- (1) As defined under “Class Types” in Appendix I to the Base Offering Circular.
- (2) Underlying Certificate Factors are as of June 1, 2007.
- (3) MX Class.

**Cover Pages, Terms Sheets and Schedule I
from Underlying Certificate Disclosure Documents**

Offering Circular Supplement
(To Base Offering Circular dated October 1, 2004)



\$649,254,977

Government National Mortgage Association

GINNIE MAE®

**Guaranteed REMIC Pass-Through Securities
and MX Securities**

Ginnie Mae REMIC Trust 2007-027

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own Ginnie Mae Certificates.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-9 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be May 30, 2007.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
AT	\$ 12,314,000	5.5%	SCH/AD	FIX	38375JF34	April 2037
AX	648,000	5.5	SCH/AD	FIX	38375JF42	May 2037
FA	125,000,000	(5)	PT	FLT	38375JF59	May 2037
GY	10,524,000	5.5	SUP	FIX	38375JF67	May 2037
PM(1)	111,065,000	5.5	PAC I	FIX	38375JF75	September 2036
PN(1)	10,662,000	5.5	PAC I	FIX	38375JF83	May 2037
S	125,000,000	(5)	NTL (PT)	INV/IO	38375JF91	May 2037
TA	25,000,000	(5)	TAC/AD	INV/DLY	38375JG25	May 2037
TI(1)	25,000,000	(5)	NTL (TAC/AD)	FLT/IO/DLY	38375JG33	May 2037
TJ	506,000	5.5	PAC II	FIX	38375JG41	May 2037
TK	7,935,000	5.5	PAC II	FIX	38375JG58	May 2037
TO(1)	6,363,637	0.0	TAC/AD	PO	38375JG66	May 2037
Z	920,363	5.5	SUP	FIX/Z	38375JG74	May 2037
ZT	1,562,000	5.5	SUP	FIX/Z	38375JG82	May 2037
Security Group 2						
GA	22,914,000	5.5	SUP	FIX	38375JG90	July 2036
GB	1,849,000	5.5	SUP	FIX	38375JH24	September 2036
GD	774,000	5.5	SUP	FIX	38375JH32	December 2036
GE	4,598,000	5.5	SUP	FIX	38375JH40	May 2037
GJ	1,470,000	5.5	SUP	FIX	38375JH57	November 2036
GT	401,000	5.5	PAC II	FIX	38375JH65	May 2037
GX	4,053,000	5.5	PAC II	FIX	38375JH73	May 2037
NG	58,013,000	5.1	PAC I	FIX	38375JH81	November 2033
NI	4,219,127	5.5	NTL (PAC I)	FIX/IO	38375JH99	November 2033
NV	20,495,000	5.5	PAC I	FIX	38375JJ22	April 2036
NY	10,433,000	5.5	PAC I	FIX	38375JJ30	May 2037
Security Group 3						
FB	50,000,000	(5)	PT	FLT	38375JJ48	May 2037
SA	50,000,000	(5)	NTL (PT)	INV/IO	38375JJ55	May 2037
Security Group 4						
FD	49,254,977	(5)	PT	FLT	38375JJ63	May 2037
SD	49,254,977	(5)	NTL (PT)	INV/IO	38375JJ71	May 2037
Security Group 5						
F	56,250,000	(5)	PT	FLT	38375JJ89	May 2037
JL(1)	12,379,000	5.5	SUP	FIX	38375JJ97	August 2036
JM(1)	1,929,000	5.5	SUP	FIX	38375JK20	January 2037
JN(1)	1,768,000	5.5	SUP	FIX	38375JK38	May 2037
PC(1)	33,319,000	5.5	PAC I	FIX	38375JK46	September 2036
PD(1)	3,199,000	5.5	PAC I	FIX	38375JK53	May 2037
SB	56,250,000	(5)	NTL (PT)	INV/IO	38375JK61	May 2037
TL(1)	3,656,000	5.5	PAC II	FIX	38375JK79	May 2037
Residual						
RR	0	0.0	NPR	NPR	38375JK87	May 2037

- (1) These Securities may be exchanged for MX Securities described in Schedule I.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet — Interest Rates" in this Supplement.

BANC OF AMERICA SECURITIES LLC

LOOP CAPITAL MARKETS, LLC

The date of this Offering Circular Supplement is May 21, 2007.

TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Banc of America Securities LLC

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: May 30, 2007

Distribution Date: The 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in June 2007.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	6.0%	30
2	Ginnie Mae II	5.5%	30
3	Ginnie Mae II	6.5%	30
4	Ginnie Mae II	6.5%	30
5	Ginnie Mae II	6.0%	30

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Except in the case of the Class MA, MB, MC, MD, MI, PB, PT, WA, WB, WC, WD, WE, WG, WH, WJ, WK, WL, WM, WN, WT, WU, WX and WY Securities, payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 1 Trust Assets			
\$312,500,000	358	1	6.450%
Group 2 Trust Assets			
\$125,000,000	355	4	6.110%
Group 3 Trust Assets			
\$50,000,000	358	1	6.890%
Group 4 Trust Assets			
\$49,254,977	355	4	6.864%
Group 5 Trust Assets			
\$112,500,000	358	1	6.450%

¹ As of May 1, 2007.

² Does not include the Group 2 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans underlying the Trust Assets will differ from the weighted averages shown above, perhaps significantly. See *“The Trust Assets — The Mortgage Loans”* in this Supplement.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See *“Description of the Securities — Form of Securities”* in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See *“Description of the Securities — Modification and Exchange”* in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only, Interest Only, Inverse Floating Rate or Interest Only Inverse Floating Rate Class. See *“Description of the Securities — Form of Securities”* in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

Class	Interest Rate Formula(1)	Initial Interest Rate(2)	Minimum Rate	Maximum Rate	Delay (in days)	LIBOR for Minimum Interest Rate
F ...	LIBOR + 0.30%	5.62%	0.30%	6.50000000%	0	0.00%
FA ..	LIBOR + 0.25%	5.57%	0.25%	6.75000000%	0	0.00%
FB ..	LIBOR + 0.30%	5.62%	0.30%	6.50000000%	0	0.00%
FD ..	LIBOR + 0.30%	5.62%	0.30%	6.50000000%	0	0.00%
S....	6.50% – LIBOR	1.18%	0.00%	6.50000000%	0	6.50%
SA ..	6.20% – LIBOR	0.88%	0.00%	6.20000000%	0	6.20%
SB ..	6.20% – LIBOR	0.88%	0.00%	6.20000000%	0	6.20%
SD ..	6.20% – LIBOR	0.88%	0.00%	6.20000000%	0	6.20%
TA ..	4664.40% – (LIBOR x 690)	6.90%	0.00%	6.90000000%	19	6.76%
TI ..	(LIBOR x 690) – 4657.50%	0.00%	0.00%	6.90000000%	19	6.75%
TX ..	(LIBOR x 2710.71401464) – 18297.31959884%	0.00%	0.00%	27.10714015%	19	6.75%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount and the Z and ZT Accrual Amounts will be allocated as follows:

- The Z Accrual Amount in the following order of priority:
 1. Concurrently, to TA and TO, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To Z, until retired
- The ZT Accrual Amount in the following order of priority:
 1. Sequentially, to AT and AX, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To ZT, until retired
- The Group 1 Principal Distribution Amount, concurrently, as follows:
 1. 60% in the following order of priority
 - a. Sequentially, to PM and PN, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - b. Concurrently:
 - i. 83.9995134782% as follows:
 1. Sequentially, to TK and TJ, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

2. Concurrently:

a. 68.9711160485% in the following order of priority:

- i. Concurrently, to TA and TO, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
- ii. To Z, until retired
- iii. Concurrently, to TA and TO, pro rata, without regard to their Aggregate Scheduled Principal Balance, until retired

b. 31.0288839515% in the following order of priority:

- i. Sequentially, to AT and AX, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
- ii. To ZT, until retired
- iii. Sequentially, to AT and AX, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

3. Sequentially, to TK and TJ, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

ii. 16.0004865218% to GY, until retired

c. Sequentially, to PM and PN, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

2. 40% to FA, until retired

SECURITY GROUP 2

A percentage of the Group 2 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 2 Principal Distribution Amount (the "Group 2 Adjusted Principal Distribution Amount") will be allocated in the following order of priority:

1. Sequentially, to NG, NV and NY, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. Sequentially, to GX and GT, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
3. Sequentially, to GA, GB, GJ, GD and GE, in that order, until retired
4. Sequentially, to GX and GT, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
5. Sequentially, to NG, NV and NY, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount will be allocated to FB, until retired

SECURITY GROUP 4

The Group 4 Principal Distribution Amount will be allocated to FD, until retired

SECURITY GROUP 5

The Group 5 Principal Distribution Amount will be allocated, concurrently, as follows:

1. 50% in the following order of priority:
 - a. Sequentially, to PC and PD, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - b. To TL, until reduced to its Scheduled Principal Balance for that Distribution Date
 - c. Sequentially, to JL, JM and JN, in that order, until retired
 - d. To TL, without regard to its Scheduled Principal Balance, until retired
 - e. Sequentially, to PC and PD, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
2. 50% to F, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges or Rates:

<u>Class</u>	<u>Structuring Ranges or Rates</u>
PAC I Classes	
NG, NV and NY (in the aggregate)	100% PSA through 250% PSA
PC and PD (in the aggregate)	100% PSA through 300% PSA
PM and PN (in the aggregate)	100% PSA through 300% PSA
PAC II Classes	
GT and GX (in the aggregate)	114% PSA through 250% PSA
TJ and TK (in the aggregate)	122% PSA through 300% PSA
TL.....	127% PSA through 300% PSA
Scheduled Classes	
AT and AX (in the aggregate)	*
TAC Classes	
TA and TO (in the aggregate)	135% PSA

* The Aggregate Scheduled Principal Balances for AT and AX were created based on the PSA Rate in effect for each Distribution Date as indicated below:

<u>Distribution Date</u>	<u>PSA Rate (%)</u>
June 2007	120
July 2007	132
August 2007	144
September 2007	156
October 2007	168
November 2007	180
December 2007	192
January 2008	204
February 2008	216
March 2008	228
April 2008	240
May 2008	252
June 2008	264
July 2008	276
August 2008	288
September 2008 and thereafter	300

While each PAC, Scheduled and TAC Class may exhibit an Effective Range or Rate of consistent prepayment rates at which such Class will receive Scheduled Payments, the AT and AX Classes do not exhibit an Effective Range or Rate of constant prepayment rates at which such Classes will receive Scheduled Payments.

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
MI....	\$ 26,251,636	18.1818179300% of PC and PM (in the aggregate) (PAC I Classes)
NI....	4,219,127	7.2727268026% of NG (PAC I Class)
S.....	125,000,000	100% of FA (PT Class)
SA....	50,000,000	100% of FB (PT Class)
SB....	56,250,000	100% of F (PT Class)
SD....	49,254,977	100% of FD (PT Class)
TI....	25,000,000	100% of TA (TAC/AD Class)

Tax Status: Double REMIC Series. See “Certain Federal Income Tax Consequences” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and includes the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

Schedule I

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1 Combination 1								
TI	\$ 25,000,000	TX	\$ 6,363,637	TAC/AD	(5)	FLT/DLY	38375JK95	May 2037
TO	6,363,637							
Security Groups 1 & 5 Combination 2(6)								
PC	\$ 33,319,000	MA	\$ 144,384,000	PAC I	5.30%	FIX	38375JL29	September 2036
PM	111,065,000	MB	144,384,000	PAC I	5.35	FIX	38375JL37	September 2036
		MC	144,384,000	PAC I	5.40	FIX	38375JL45	September 2036
		MD	144,384,000	PAC I	5.45	FIX	38375JL52	September 2036
		MI	26,251,636	NTL (PAC I)	5.50	FIX/IO	38375JL60	September 2036
		PB	144,384,000	PAC I	5.50	FIX	38375J2H7	September 2036
		WA	144,384,000	PAC I	4.50	FIX	38375JL78	September 2036
		WB	144,384,000	PAC I	4.55	FIX	38375JL86	September 2036
		WC	144,384,000	PAC I	4.60	FIX	38375JL94	September 2036
		WD	144,384,000	PAC I	4.65	FIX	38375JM28	September 2036
		WE	144,384,000	PAC I	4.70	FIX	38375JM36	September 2036
		WG	144,384,000	PAC I	4.75	FIX	38375JM44	September 2036
		WH	144,384,000	PAC I	4.80	FIX	38375JM51	September 2036
		WJ	144,384,000	PAC I	4.85	FIX	38375JM69	September 2036
		WK	144,384,000	PAC I	4.90	FIX	38375JM77	September 2036
		WL	144,384,000	PAC I	4.95	FIX	38375JM85	September 2036
		WM	144,384,000	PAC I	5.00	FIX	38375JM93	September 2036
		WN	144,384,000	PAC I	5.05	FIX	38375JN27	September 2036
		WT	144,384,000	PAC I	5.10	FIX	38375JN35	September 2036
		WU	144,384,000	PAC I	5.15	FIX	38375JN43	September 2036
		WX	144,384,000	PAC I	5.20	FIX	38375JN50	September 2036
		WY	144,384,000	PAC I	5.25	FIX	38375JN68	September 2036

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
	Notional Balance							
Combination 3								
PD	\$ 3,199,000	PT	\$ 13,861,000	PAC I	5.50%	FIX	38375JN76	May 2037
PN	10,662,000							
Security Group 5								
Combination 4								
JL	\$ 12,379,000	GW	\$ 19,732,000	SUP	5.50%	FIX	38375JN84	May 2037
JM	1,929,000							
JN	1,768,000							
TL	3,656,000							

(1) All exchanges must comply with minimum denominations restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.

(5) The Interest Rate will be calculated as described under “Terms Sheet — Interest Rates” in this Supplement.

(6) In the case of Combination 2, various subcombinations are permitted. See “Description of the Securities — Modification and Exchange” in the Base Offering Circular for a discussion of subcombinations.

**Offering Circular Supplement
(To Base Offering Circular dated October 1, 2004)**



\$102,917,741

Government National Mortgage Association

GINNIE MAE[®]

**Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2006-044**

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-6 which highlights some of these risks.

The Securities

The Trust will issue the Classes of Securities listed on the inside front cover.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own (1) Ginnie Mae Certificates and (2) certain previously issued certificates.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be August 30, 2006.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

CREDIT SUISSE

BLAYLOCK & COMPANY, INC.

The date of this Offering Circular Supplement is August 23, 2006.

Ginnie Mae REMIC Trust 2006-044

The Trust will issue the classes of securities listed in the table below. If you own exchangeable securities identified in the table, you can exchange them for the corresponding MX Securities, and vice versa.

<u>Class of REMIC Securities</u>	<u>Original Principal Balance(2)</u>	<u>Interest Rate</u>	<u>Principal Type(3)</u>	<u>Interest Type(3)</u>	<u>Final Distribution Date(4)</u>	<u>CUSIP Number</u>
Security Group 1						
HA	\$60,000,000	6.0%	SEQ	FIX	March 2036	38374NLN5
HW(1)	2,137,772	6.0	SEQ	FIX	August 2036	38374NLP0
Security Group 2						
BA.....	40,000,000	6.0	SC/SEQ	FIX	April 2036	38374NLQ8
BY(1)	779,969	6.0	SC/SEQ	FIX	April 2036	38374NLR6
Residual						
R	0	0.0	NPR	NPR	August 2036	38374NLS4

(1) These Securities may be exchanged for MX Securities described in Schedule I.

(2) Subject to increase as described under “Increase in Size” in this Supplement.

(3) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.

TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Credit Suisse Securities (USA) LLC

Trustee: U.S. Bank National Association

Tax Administrator: The Trustee

Closing Date: August 30, 2006

Distribution Date: The 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in September 2006.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	6.0%	30
2	Underlying Certificates	(1)	(1)

(1) Certain information regarding the Underlying Certificates is set forth in Exhibits A and B to this Supplement.

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the inside front cover of this Supplement and on Schedule I to this Supplement. Except with respect to the Class BX Securities, payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Group 1 Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
\$62,137,772	352	4	6.4%

¹ As of August 1, 2006.

² Does not include the Group 1 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 1 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans underlying the Group 1 Trust Assets will differ from the weighted averages shown above, perhaps significantly. See “The Trust Assets — The Mortgage Loans” in this Supplement. See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the related Underlying Trust.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See “Description of the Securities — Form of Securities” in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See *“Description of the Securities — Modification and Exchange”* in this Supplement.

Increased Minimum Denomination Classes: None.

Interest Rates: The Interest Rates are shown on the inside cover page of this Supplement or on Schedule I of this Supplement.

Allocation of Principal: On each Distribution Date, the following distributions will be made to the related Securities:

SECURITY GROUP 1

A percentage of the Group 1 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 1 Principal Distribution Amount (the “Group 1 Adjusted Principal Distribution Amount”) will be allocated to HA and HW, in that order, until retired.

SECURITY GROUP 2

The Group 2 Principal Distribution Amount will be allocated to BA and BY, in that order, until retired.

Tax Status: Single REMIC Series. See *“Certain Federal Income Tax Consequences”* in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class R is a Residual Class; all other Classes of REMIC Securities are Regular Classes.



\$1,223,410,669

**Government National
Mortgage Association**

GINNIE MAE®

**Guaranteed REMIC
Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2007-036**

OFFERING CIRCULAR SUPPLEMENT
June 22, 2007

**BANC OF AMERICA SECURITIES LLC
LOOP CAPITAL MARKETS, LLC**