

LC CATALOGING NEWSLINE  
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MIDDLE EAST LIBRARIANS ASSOCIATION

An-Chi Hoh Dianu was elected the 2005 Vice President/Program Chair at the Middle East Librarians Association's annual business meeting on Nov. 19, 2004, in San Francisco, Calif.. She and her program planning committee will be responsible for the planning and organization of a joint conference with African Librarians Council on Nov. 18, 2005, in Washington, D.C. Dianu is an Arabic cataloger on the Middle East-North Africa Team, Regional and Cooperative Cataloging Division, Library of Congress.

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ENCYCLOPEDIA OF RUSSIAN HISTORY

Paul Crego, Ph.D., senior cataloger, Regional and Cooperative Cataloging Division, with responsibility for cataloging Georgian and Armenian materials, has contributed ten articles to the Encyclopedia of Russian History (Macmillan Reference USA, 2004). Four of the articles concern ethnic groups in the North Caucasus: "Avars," "Balkars," "Dargins," and "Lezgins"; two are about Christian Churches in the South Caucasus: "Armenian Apostolic Church," "Georgian Orthodox Church"; three general articles cover: "Dagestan," "Georgia and the Georgians," "Caucasus"; and, finally, one biographical article treats "Pestel, Pavel Ivanovich," a leader of the Decembrist Revolution of 1825.

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PCC 2004 POLICY COMMITTEE MEETING

Roxanne Sellberg (Northwestern University) chaired the PCC Policy Committee (PoCo) meeting, Nov. 4-5, 2004. Each bibliographic utility reported on the current state of database migration at the respective organizations, and specified times that implementation for planned improvements is expected. The chairs of the PCC standing committees on automation, standards, and training, also reported on the activities of their committees during the last year. Each report is available on the PCC Web site at, respectively, <<http://www.loc.gov/catdir/pcc/scaannual04.html>> [January 2005]; <<http://www.loc.gov/catdir/pcc/scsannual04.html>> [January 2005]; and <<http://www.loc.gov/catdir/pcc/sctannual04.html>> [January 2005].

Les Hawkins, CONSER coordinator, updated the group on the CONSER program, with particular emphasis on the CONSER Summit of March 2004. The recommendations from that meeting became the focus of CONSER discussion and activity throughout the year. CONSER members worked on several recommendations, including expanding coverage of electronic serials within the CONSER database, ideas for improving displays of multiple versions for OPAC users, and ISSN related issues. CONSER members and the PCC Steering Committee will continue to address other summit recommendations throughout 2005. LC Serial Record Division chief, Maureen Landry, spoke to the group about that division's new copy cataloging procedures. The announcement of its new procedures in Aug. 2004 sparked concern from CONSER members about the cooperative environment, standards for cataloging, and quality of records.

Carolyn Sturtevant, BIBCO coordinator, updated the group on the BIBCO, NACO, and SACO programs, explaining that the fiscal year's lower numbers are attributable to the database transition at one of the PCC's largest contributors and to the necessity at LC of an earlier-than-usual deadline for the receipt of Sept. 2004 statistics from various member institutions. Sturtevant, however, pronounced all three programs healthy and thriving. Summary statistics for the PCC fiscal year 2004 are available at <<http://www.loc.gov/catdir/pcc/stats/totalstatsfy04.html>> [January 2005].

The main focus of the meeting, however, was the revision of the PCC tactical plan for 2004-2006. Each member of PoCo participated in various exercises designed to identify those tactical items that are of the highest interest to the organization under the current strategic plan, 2002-2006. Those items of the highest interest were delegated by the PCC Steering Committee to various PCC members for refinement, including the writing of action items, specific responsibilities, and time frames. Preliminary work also began on the revision of the strategic plan for 2006-2010.

As a matter of final business before adjournment, Mark Watson (University of Oregon) was elected unanimously to serve as the PCC chair for the term, Oct. 2005-Sept. 2006.

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BIBLIOGRAPHIC ACCESS STRATEGIC INITIATIVES FOR FISCAL YEARS  
2005-2006

The Bibliographic Access Divisions (BA) finalized its strategic plan for fiscal years 2005 and 2006. This new strategic plan will guide BA as it works to integrate cataloging and metadata for digital and traditional library materials into the larger universe of information and creative knowledge. The plan defines twenty-three strategic objectives for the period as related to the following five goals:

I. Make it easy and fast for end users to find, identify, select, obtain, and use a complete range of information and creative resources.

II. Lead and collaborate globally in the development, promotion,

and dissemination of policy, practice, standards, and programs for bibliographic description and access and inventory control.

III. Leverage opportunities presented by the service unit realignment to realize efficiencies that will optimize service to users.

IV. Reduce overall costs to meet appropriations targets and to free resources for exploring and implementing innovations in the Bibliographic Access Divisions.

V. Prepare managers, team leaders, and team members for successful performance in the hybrid analog and digital environment.

Details regarding the strategic initiatives are available at <http://www.loc.gov/catdir/stratplan0506.pdf> [January 2005].  
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SERIALS COPY CATALOGING

Maureen Landry, chief of the Library of Congress Serial Record Division (SRD) announced a new workflow for the copy cataloging of serials at LC in September 2004. According to the announcement sent to the CONSER email list <http://www.loc.gov/acq/conser/new-docs/announceLCcopycat.pdf> [January 2005], cataloging technicians will perform all copy cataloging for roman alphabet-language serials. The technicians are working with unauthenticated OCLC records as well as authenticated CONSER records. Formerly, the only records handled by technicians for copy cataloging were records that were already authenticated by another CONSER library.

The focus of SRD's new serials copy cataloging workflow is on providing sufficient access to, and identification of, the serial. Name and subject headings are verified and authorities are established as needed. Generally only obvious or egregious errors that impede access and identification are corrected. These records contain the authentication code lccopycat in the 042 field and have been authenticated as part of the CONSER database.

Serial records authenticated by CONSER institutions are reviewed for conformance to standards and the level of authentication they represent. Authenticated records are also made part of the CONSER database through the addition of an authentication code and a valid Library of Congress Control Number (LCCN). These elements cause the records to become part of the database distributed to subscribers through the Cataloging Distribution Service.

CONSER members expressed concern that SRD didn't involve other CONSER members in this decision that has an impact on the content of the shared CONSER database. It was unclear to members whether these records meet existing standards. Members were unsure of what elements to expect in the records, how problems found in copy would be handled, and the implementation timeframe.

The Program for Cooperative Cataloging Policy Committee (PoCo) and the PCC Steering Committee discussed the controversy at the

annual PoCo meeting. Les Hawkins, CONSER coordinator, worked with the PCC leadership to develop a plan to provide a means for CONSER members to make recommendations on the process.

A group of CONSER members is being organized to look at the records and procedures in terms of existing CONSER cataloging standards. They will make recommendations about the need for further standard development and record content.

Work will begin in January 2005 and the group will give recommendations or an update at CONSER Operations in May 2005. Cataloging managers at LC will consider the recommendations of the group in advising PoCo on whether lccopycat records should continue to be added to the CONSER database. LC will continue to use copy cataloging as one of its means to carry out its serials cataloging whether or not the records are added to the CONSER database.

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LC TO TEST CORE DATA SET AND GUIDELINES FOR CATALOGING ELECTRONIC  
RESOURCES

In order to provide bibliographic control and access to remote access electronic resources of research value, the Bibliographic Access Divisions (BA) of the Library of Congress currently employ an array of methods: Use of Web guides, created by subject area specialists in reference areas to identify and collocate resources useful for reference and research; use of the Metadata Object Description Schema (MODS) for certain Web resources that LC has harvested from the Internet and archived at LC; use of MARC/AACR catalog records for resources selected to appear in the LC online catalog.

MARC/AACR cataloging is a resource intensive proposition as currently applied at LC (full or core level catalog records). With a realistic understanding that the resources available for cataloging electronic resources are unlikely to increase, and that the volume of requests to catalog such resources will increase, BA began investigating ways to provide catalog records that support resource discovery, but at a lower cataloging cost.

The concept of an access level MARC/AACR catalog record comes from a recent report of an internal LC workgroup operating under the FY03/04 strategic plan (for the full report, see <<http://www.loc.gov/catdir/stratplan/goal4wg2report.pdf>> [January 2005]). This group recommended a new level of cataloging, emphasizing data elements that allow catalog users to search for and find records, while de-emphasizing data elements that have traditionally been used in full level records to describe and identify the resource but are not as relevant to remote access electronic resources, or do not support resource discovery.

LC's Office of Strategic Initiatives funded a contract with noted cataloging consultant, Tom Delsey, during the summer of 2004 to work with an LC team of cataloging and reference librarians to develop a core data set for access level records. The core data set was developed by analyzing the specific uses to be supported by the record, taking as the starting point the four generic user tasks (find, identify, select, and obtain) identified in IFLA's

Functional Requirements of Bibliographic Records (FRBR). For each of the specific tasks, the attributes and relationships required to support the task were identified and mapped to the corresponding element in AACR and to the data elements defined in the MARC 21 formats. The project team then assigned values of high or low to each FRBR attribute/relationship and to each AACR and MARC element as the basis for defining the core data set. Delsey also assisted in the development of a draft set of cataloging guidelines specifically designed to address problematic cataloging issues.

In order to confirm that the proposed access level core data set meets the objectives formulated for the project (functionality, cost-efficiency, and conformity with current standards), LC will test the application of both the proposed data set and the draft cataloging guidelines on a subset of remote access electronic resources selected for inclusion in the LC online catalog (monographs and integrating resources only). After evaluating the results of the test in the first quarter of 2005, LC will consult widely with stakeholders, including traditional bibliographic partners, on the evaluation, revision, and possible implementation of this new level of cataloging.

For more information, the project report is available at <http://www.loc.gov/catdir/access/accessrecord.html> [January 2005].

Comments may be sent to David Reser (dres@loc.gov).

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BASIC SUBJECT CATALOGING USING LCSH

"Basic Subject Cataloging Using LCSH," a workshop jointly developed by ALCTS/PCC, has been successfully presented at its initial regional venues, including the Southern California Technical Processing Group, Texas A & M University, and the Oregon Library Association's Technical Services Roundtable. The course provides a solid foundation in the principles and practices of subject cataloging using LCSH, including the application of topical, form, geographic, and chronological subdivisions. The course, designed as a two-day workshop totaling twelve hours, is geared to those individuals who are new to subject cataloging with LCSH and who have some basic knowledge of cataloging and the MARC formats.

Further information about the workshop is available on the Cooperative Cataloging Training Website at: [http://www.loc.gov/catworkshop/cct/course\\_desc.html#BSCat](http://www.loc.gov/catworkshop/cct/course_desc.html#BSCat) [January 2005].

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