

Rupnik, Stan

From: Danny Rosenberg [drosenberg@sterlingpartners.us]
Sent: Monday, May 10, 2004 5:08 PM
To: Parrish, Scott
Cc: Bauman, Jon; Rupnik, Stan
Subject: Sterling Venture Partners II



TRS Due Diligence
Questionair...



Exhibit B.doc



Exhibit D.doc



Exhibit F (I) -
Investors.doc



Exhibit F(ii)-current
investme...



Exhibit F (iii) -
liquidated l...



Exhibit F (iv) -
professional ...

Scott,

I am attaching electronic copies of the questionnaire and exhibits, and am also overnighting a hard copy that will include our latest quarterly report. If you have any questions, or need any additional information, please do not hesitate to call or send me an email.

I look forward to scheduling a visit to our office in Northbrook, and to continuing the diligence process with you, Jon and Scott.

Danny

<<TRS Due Diligence Questionnaire.doc>> <<Exhibit B.doc>> <<Exhibit D.doc>> <<Exhibit F (i) - Investors.doc>> <<Exhibit F(ii)-current investments.xls>> <<Exhibit F (iii) - liquidated investments.xls>> <<Exhibit F (iv) - professional firms.doc>>

Daniel W. Rosenberg
Sterling Venture Partners
www.sterlingpartners.us