

National Biological Assessment  
and Criteria Workshop

Advancing State and Tribal Programs



Coeur d'Alene, Idaho  
31 March – 4 April, 2003

**TALU 202**

*Implementation of  
Tiered Aquatic Life  
Uses: Ohio Rivers  
and Streams,  
1978 - present*

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*Presented by*

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# Development via Implementation

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## *Narrative to Numeric Biocriteria*

- 1978: tiered uses replace general use.
- 1980: systematic biosurveys initiated; narrative bioassessment “criteria”.
- 1983-84: Stream regionalization project - first use of regional reference concept.
- 1987: first numeric biocriteria proposed.
- 1990: numeric biocriteria adopted in Ohio WQS; formal rotating basin approach
- 1990s: various technological improvements

# Aquatic Life Use

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## *Definition:*

A designation (classification) assigned to a waterbody based on the *potential* aquatic community that can realistically be sustained given the regional reference condition and the level of protection afforded by the applicable criteria.

# Aquatic Life Designated Uses

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## *Ohio Water Quality Standards*

- Uses are portrayed as narratives.
- Chemical and biological criteria are assigned to each in accordance with the attributes ascribed by the designated use narrative.

## *Uses Are Assigned Based on Demonstrated Potential (in order of importance)*

- Attainment of the biological criteria.
- Habitat assessment demonstrates the potential to attain the designated use.
- Attainment of uses is tracked in State 305[b] reports.

# Aquatic Life Use Designations: Ohio WQS

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## *Based on Biological Community Attributes*

- **Exceptional Warmwater Habitat (EWH):** **preserve** & maintain existing high quality.
- **Warmwater Habitat (WWH):** basic **restoration** goal for most streams.
- **Modified Warmwater Habitat (MWH):** **attainable** condition for streams under drainage maintenance or other essentially permanent hydromodifications (*e.g.*, impoundments).
- **Limited Resource Waters (LRW):** essentially irretrievable, human induced (*e.g.*, widespread watershed modifications) or naturally occurring conditions (*e.g.*, ephemeral flow).

# Exceptional Warmwater Habitat

A wide river with a rocky bed and a dense forest on the banks.

*Kokosing River (Knox Co.)  
State Scenic River*

A narrow stream flowing through a forest with many fallen leaves on the banks.

*Lost Creek (Miami Co.)*

An aerial view of a winding river through a green landscape.

*Big Darby Creek (Madison Co.)  
State and National Scenic River*

A close-up of a bluebreast darter fish with red spots on its side, resting on rocks.

*Bluebreast darter  
(*Etheostoma caeruleum*)  
Ohio Threatened Species*



*Bokengehalas Cr. (Logan Co.)  
E. Corn Belt Plain Ecoregion*



*Powell Creek (Defiance Co.)  
Huron/Erie Lake Plain*

**Warmwater Habitat**



*Wolf Creek (Summit Co.)  
Erie/Ontario Lake Plain Ecoregion*



*Duck Cr. Subbasin (Wash. Co.)  
W. Allegheny Plateau Ecoregion*

*Drainage Maintenance is Common in Western and Northwest Ohio:  
MWH - Channelization*



*Low-head Dam on the Scioto R.  
(Franklin Co.): MWH - Impounded*

## Modified Warmwater Habitat

*Non-Acidic Runoff From Abandoned Mine Lands Results in Severe Sedimentation: MWH - Mine Drainage*



*Creek Chub With Blackspot:  
MWH Streams are Predominated by Tolerant Species*





*E. Fk. Duck Cr. - Hamilton  
Co.; LRW - Small  
Drainageway Maintenance*

*Hurford Run - Stark Co.;  
LRW - Small Drainageway  
Maintenance*

**Limited Resource Waters**

*Moxahalla Cr. - Perry Co.;  
LRW - Acid Mine Drainage*

*Cuyahoga River Navigation  
Channel; Cuyahoga Co.  
LRW - Other*

# Why Tiered Uses?

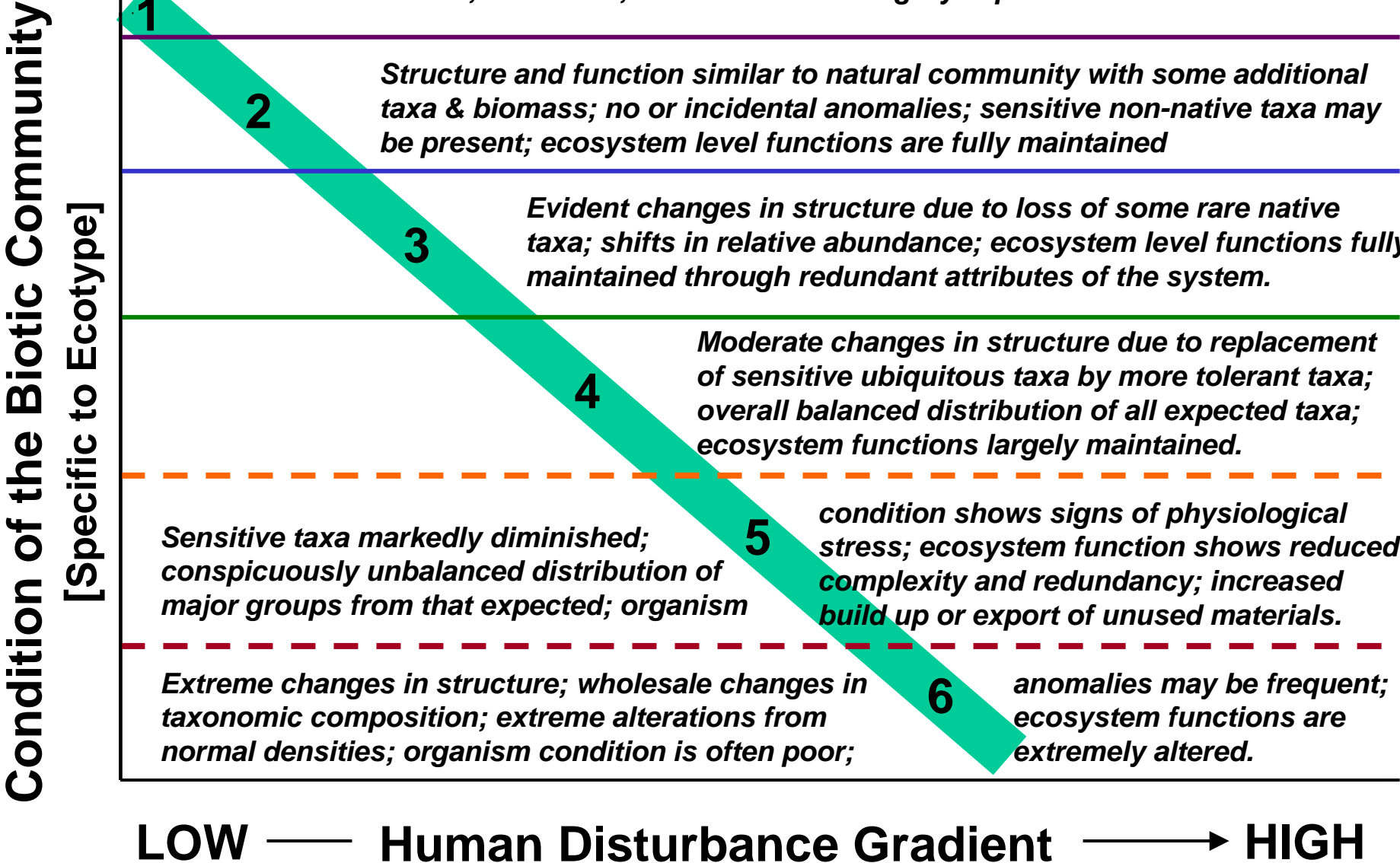
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## *Rationale for Tiered Uses in 1978*

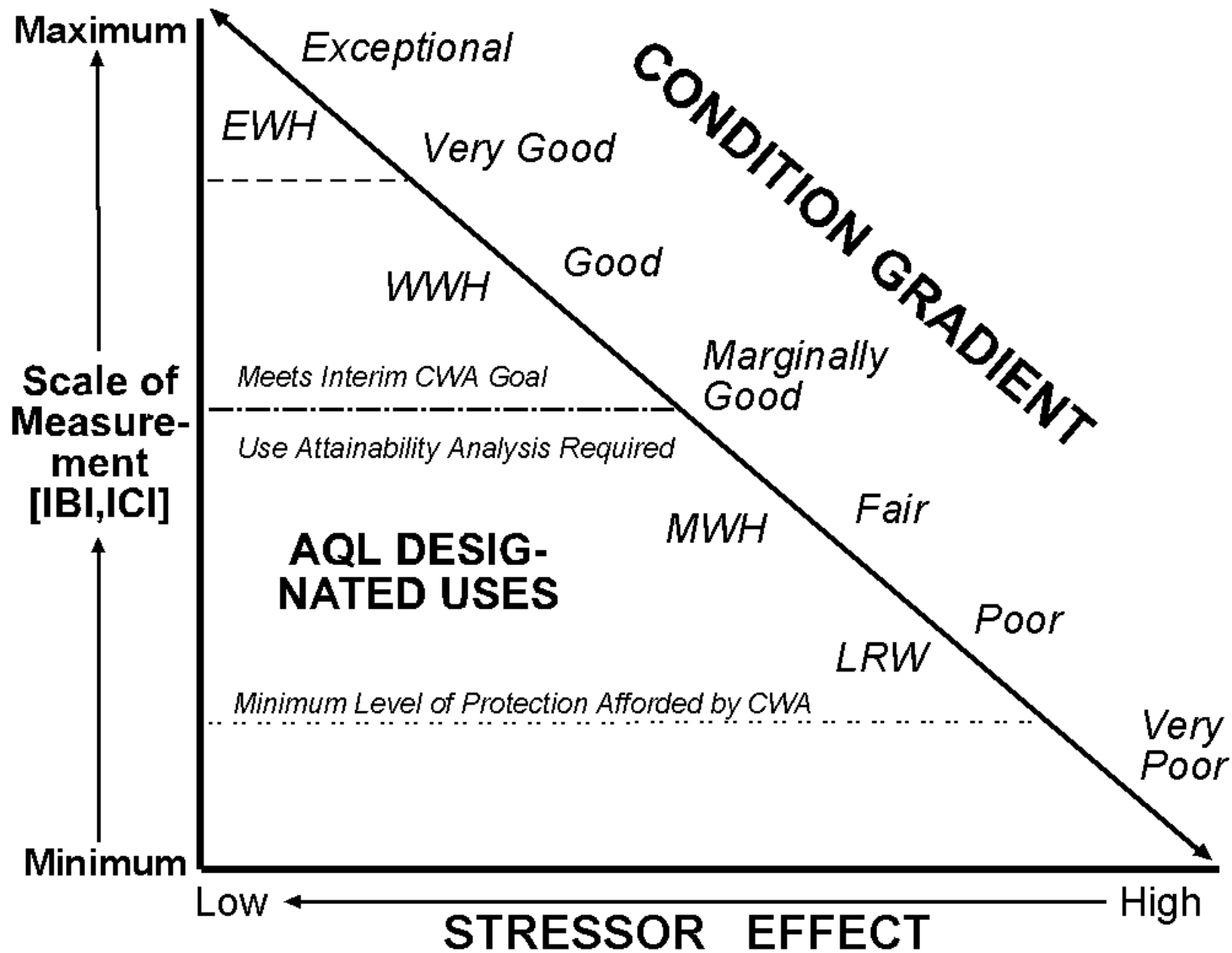
- Natural history - published texts conveyed a general knowledge of variable, yet distinguishable ecological attributes.
- One-size-fits-all does not “sell”
- Promised customized and cost-effective water quality management outcomes (WQS, permits, etc.).

# Tiered Aquatic Life Use Conceptual Model: Draft Biological Tiers

(10/22 draft)



# DESIGNATED USE OPTIONS ALONG THE BIOAXIS AND BIOLOGICAL CONDITION GRADIENT



# Ohio Biological Criteria: Adopted May 1990 (OAC 3745-1-07; Table 7-14)

*Huron Erie Lake Plain (HELP)*

Use	Size	IBI	Mlwb	ICI
WWH	H	28	NA	34
	W	32	7.3	34
	B	34	8.6	34
MWH-C	H	20	NA	22
	W	22	5.6	22
	B	20	5.7	22
MWH-I	B	30	5.7	NA

*Eastern Corn Belt Plains (ECBP)*

Use	Size	IBI	Mlwb	ICI
WWH	H	40	NA	36
	W	40	8.3	36
	B	42	8.5	36
MWH-C	H	24	NA	22
	W	24	6.2	22
	B	24	5.8	22
MWH-I	B	30	6.6	NA

*Interior Plateau (IP)*

Use	Size	IBI	Mlwb	ICI
WWH	H	40	NA	30
	W	40	8.1	30
	B	38	8.7	30
MWH-C	H	24	NA	22
	W	24	6.2	22
	B	24	5.8	22
MWH-I	B	30	6.6	NA

*Statewide Exceptional Criteria*

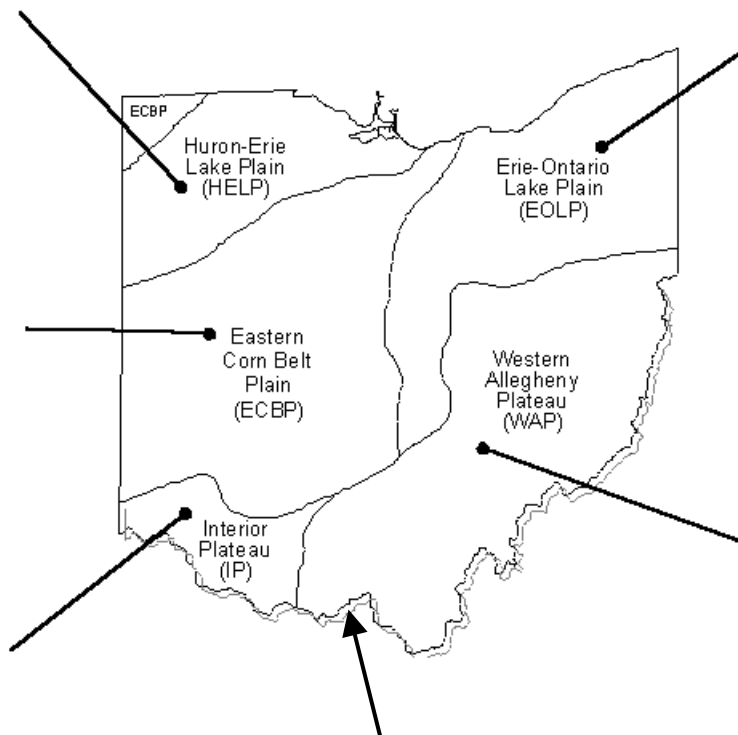
Use	Size	IBI	Mlwb	ICI
EWH	H	50	NA	46
	W	50	9.4	46
	B	48	9.6	46

*Erie Ontario Lake Plain (EOLP)*

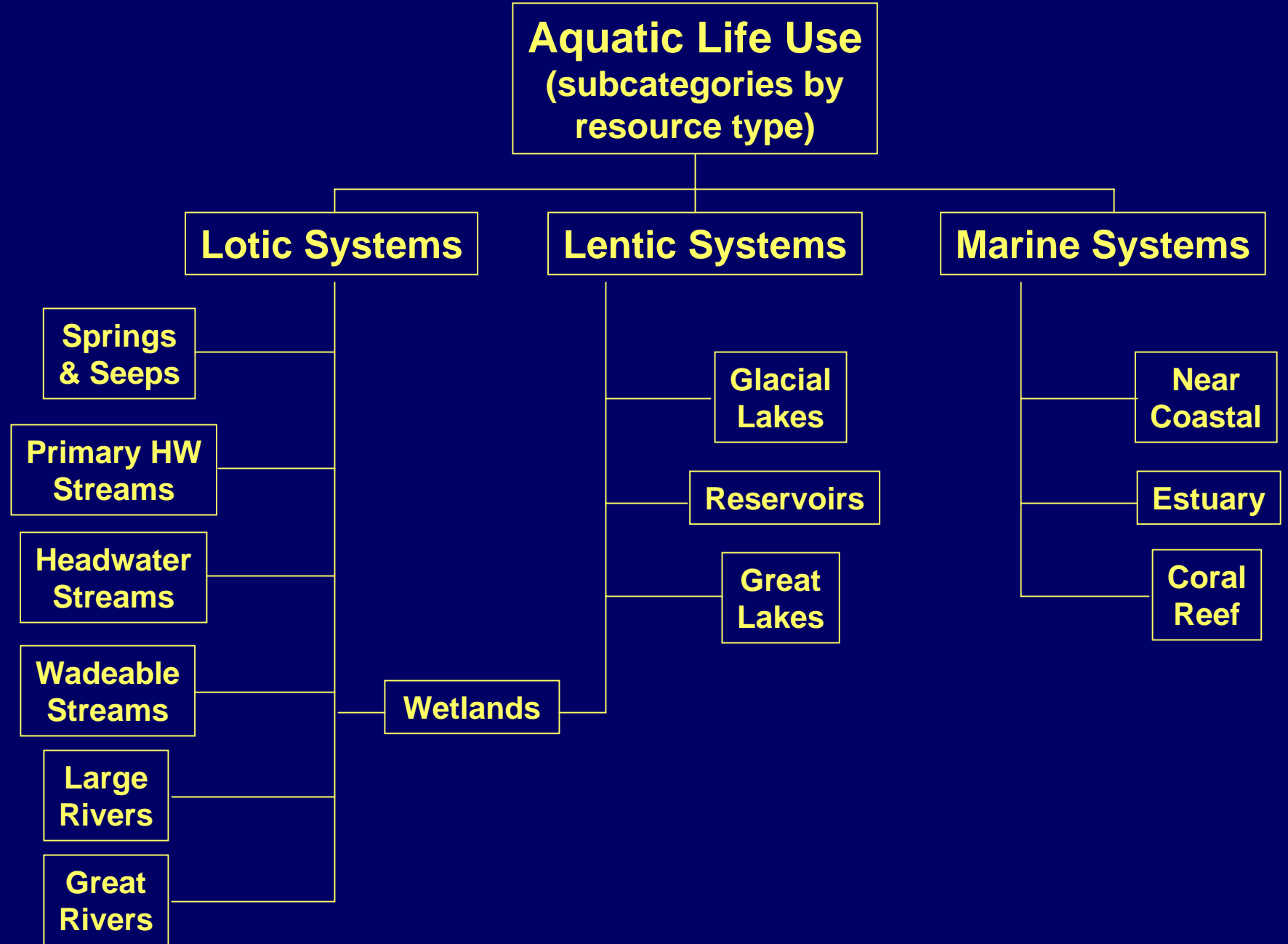
Use	Size	IBI	Mlwb	ICI
WWH	H	40	NA	34
	W	38	7.9	34
	B	40	8.7	34
MWH-C	H	24	NA	22
	W	24	6.2	22
	B	24	5.8	22
MWH-I	B	30	6.6	NA

*Western Allegheny Plateau (WAP)*

Use	Size	IBI	Mlwb	ICI
WWH	H	44	NA	34
	W	44	8.4	34
	B	40	8.6	34
MWH-C	H	24	NA	22
	W	24	6.2	22
	B	24	5.8	22
MWH-A	H	24	NA	30
	W	24	5.5	30
	B	24	5.5	30
MWH-I	B	30	6.6	NA

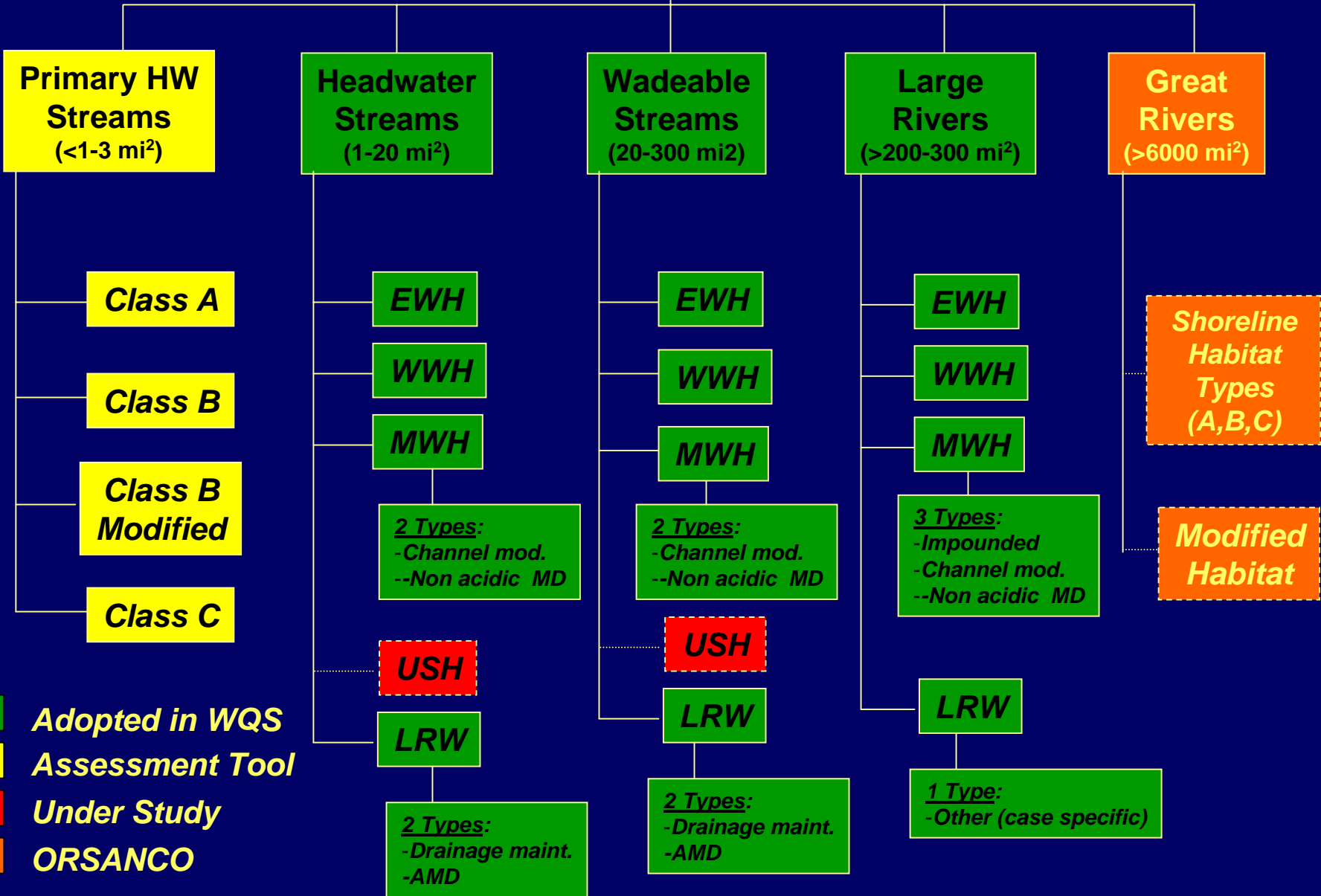


# GENERAL TEMPLATE FOR STRATIFYING RESOURCE TYPES

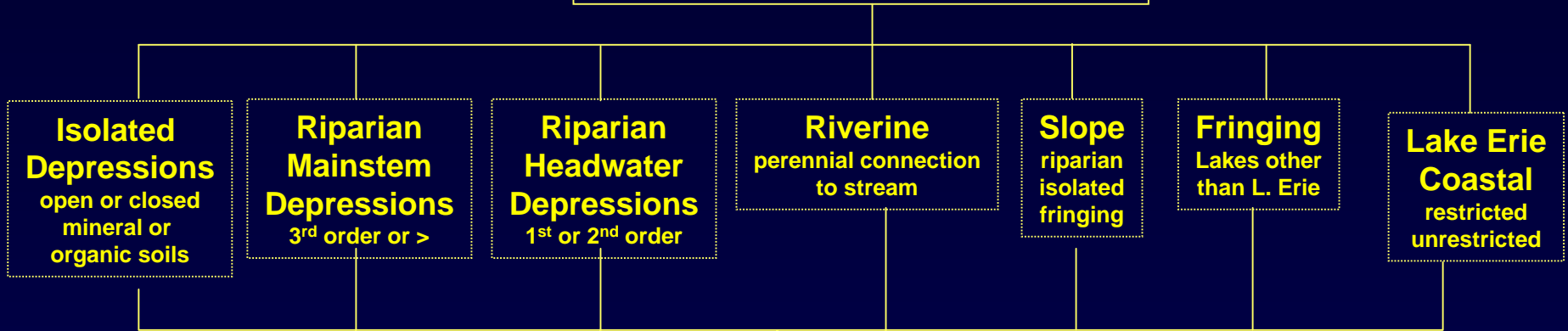


# OHIO SPECIFIC TEMPLATE FOR STRATIFICATION

## Warmwater Lotic Systems



# Wetlands – Freshwater Lentic and Lotic systems



Swamp forest, Vernal pool, marsh, sedge-grass community, shrub swamp, calcareous fens, sphagnous bogs

*Superior Wetland Habitat*

*Wetland Habitat*

*Restorable Wetland Habitat*

*Limited Quality Wetland Habitat*

*Special Use Designations*

*A Recreation*

*B Education*

*C Fish reproduction habitat*

*D Bird Habitat*

*E Flood Storage*

*F Water Quality Improvement*



# Biological Criteria: Maintenance & Development Tasks

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- Reference sites “re-sampling” linked to basin monitoring cycle (10 yr. process); keep tabs on reference condition.
- “Adapt” uses to emerging issues.
- Update data analysis consistent with new technologies.
- Development and improvement of stressor thresholds, gradients, and signatures.



# Primary Headwater Stream Initiative



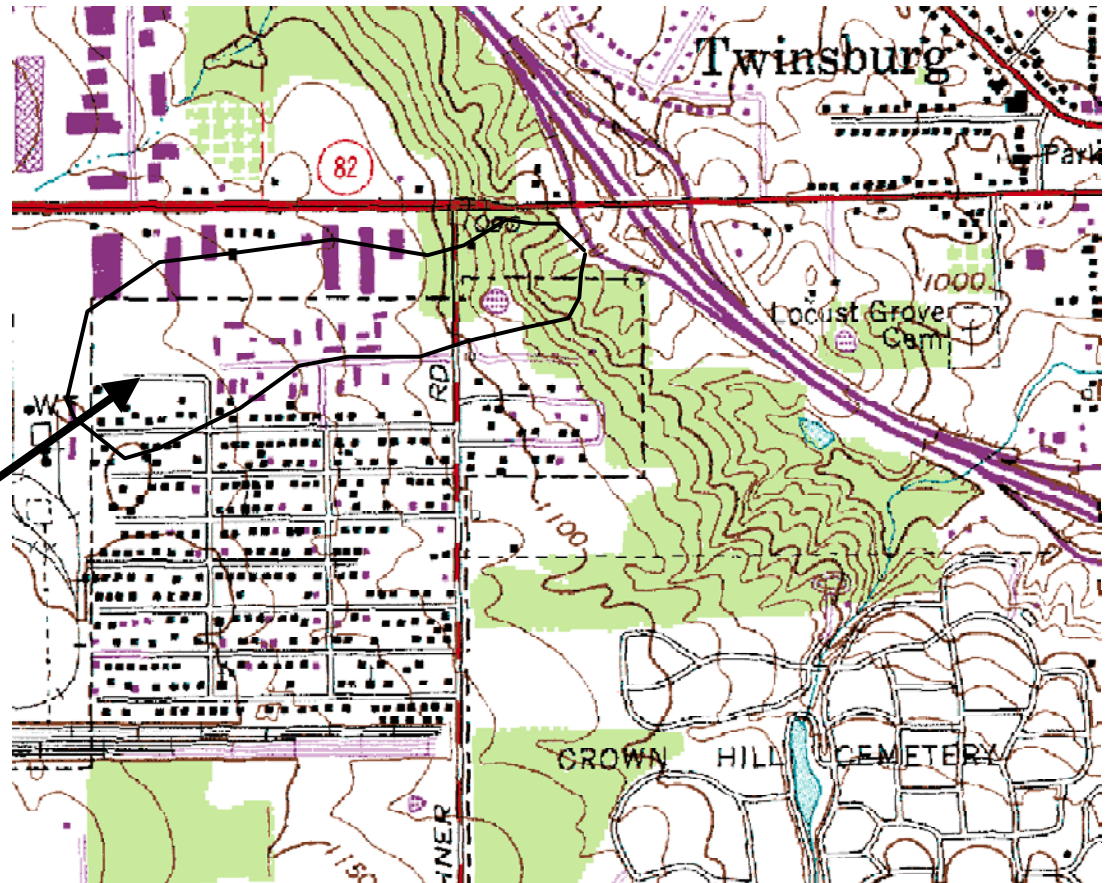
- Robert D. Davic
- Steve Tuckerman
- Paul Anderson
- Mike Bolton



# Desktop Primary Headwater Stream Identification – Importance of Scale

- USGS  
1: 24,000  
Topographic  
Mapping  
Scale

0.68 sq. mi.

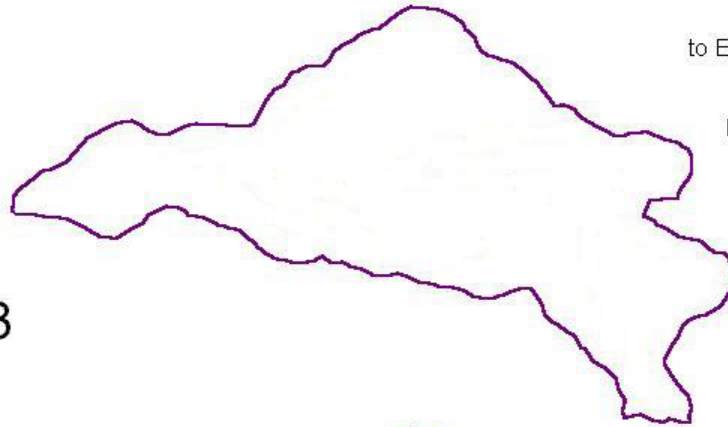


# Stream Mapping Scale

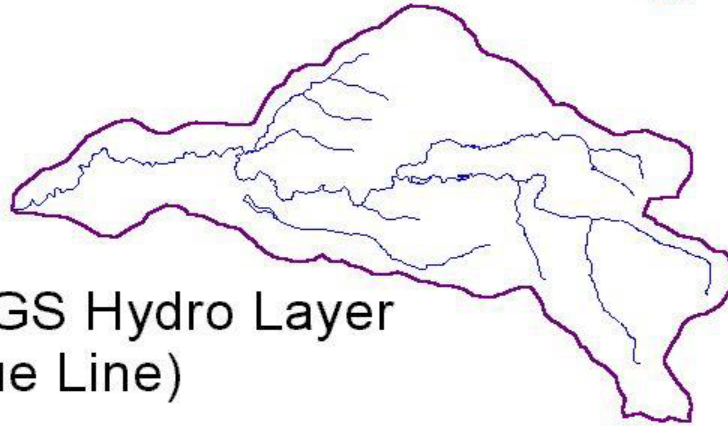
Unnamed Tributary  
to East Branch Black River  
at River Mile 22.65

Lorain County, Ohio

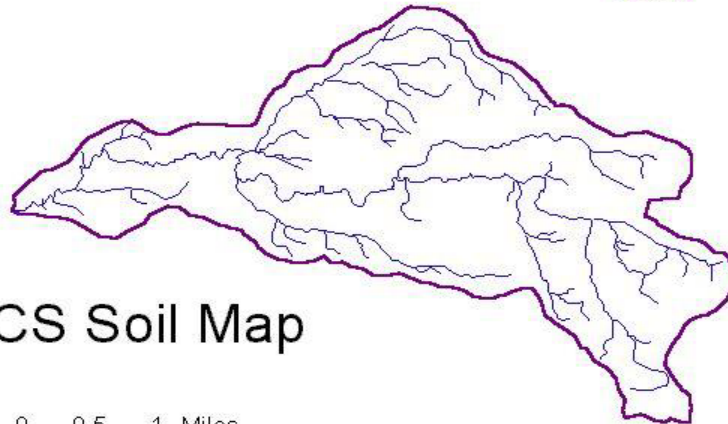
RF3




USGS Hydro Layer  
(Blue Line)



NRCS Soil Map



0.5 0 0.5 1 Miles

A scale bar showing distances in miles. It is marked with 0.5, 0, 0.5, and 1 mile.

# Monitoring & Assessment Should Be a Determinant in How WQ is Managed

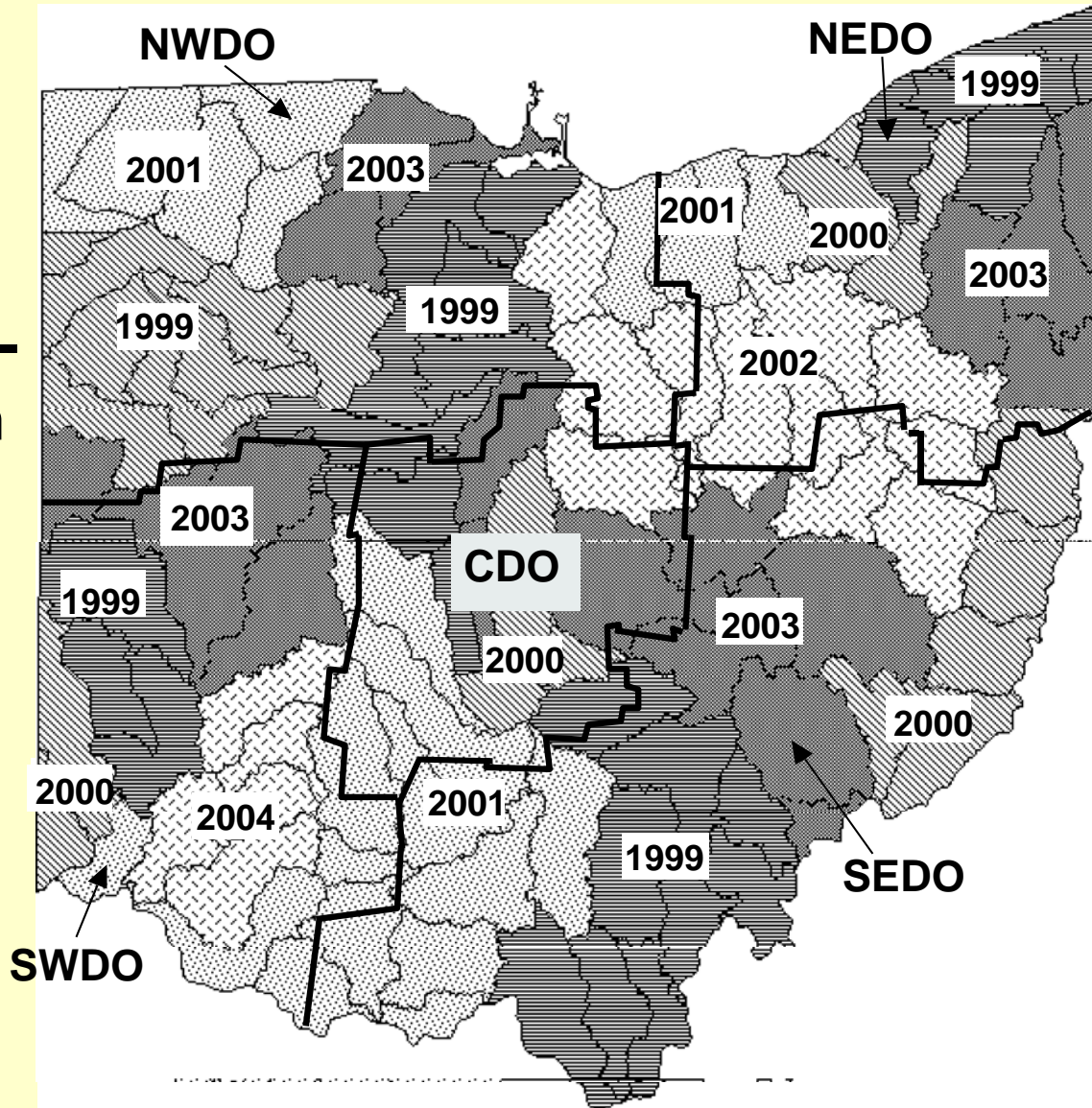
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- Problem identification and characterization.
- Policy/program and legislation development.
- Criteria development and application.
- Demonstrate WQ management program effectiveness, *i.e.*, manage for environmental results.

***Develop monitoring & assessment as an overall function of WQ management, not on a piecemeal basis.***

# Ohio EPA 5-Year Basin Approach for Monitoring & Assessment

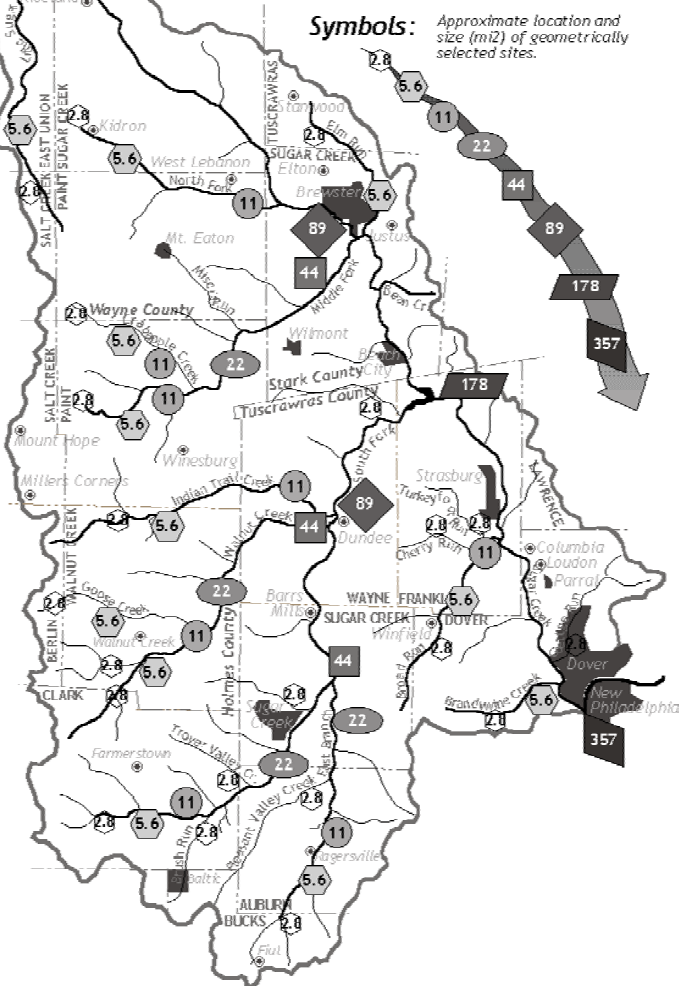
- Rotating basin approach for determining annual monitoring activities.
- Correlated with NPDES permit schedule.
- Supports annual WQS use designation rule-making.
- Aligned with 15 year TMDL schedule.



# Sugar Creek

## Geometric Site Selection

Sequential subdivision by halves of the entire 357 mi<sup>2</sup> basin yields subbasin areas of 178 mi<sup>2</sup>, 89 mi<sup>2</sup>, 44 mi<sup>2</sup>, 22 mi<sup>2</sup>, 11 mi<sup>2</sup>, 5.6 mi<sup>2</sup> and 2.8 mi<sup>2</sup>. Sites which most closely matched these stratifications were selected for inclusion in the Ohio EPA 1998 Sugar Creek watershed study.



## Sugar Creek Subbasin: Example of Geometric Site Selection Process

- Part of 15 yr. TMDL development schedule beginning in 1998
- Augmented by 5 -year basin approach process (1980-1997)
- Increased miles of assessed streams & rivers annually
- **Resolve undesignated streams**
- **Support UAAs for all waters**
- **Close 305b/303d listing gaps**
- **Generate broader database for development of improved tools**

# Biological and Water Quality Study of Wills Creek and Selected Tributaries

Guernsey, Coshocton, and Muskingum Counties,  
Ohio



Mayfly (*Stenacron sp.*)

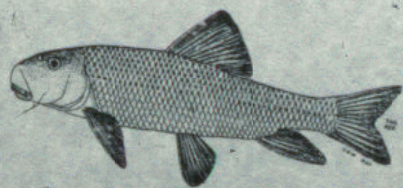
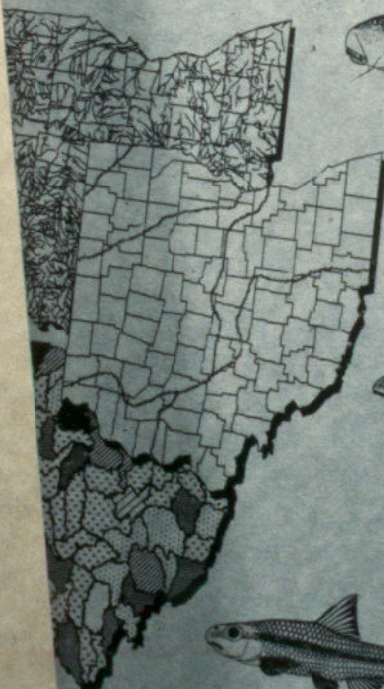


Smallmouth Bass (*Micropterus dolomieu*)

October 31, 1995

## Ohio EPA Technical Report Series

# The Role of Biological Criteria in Water Quality Monitoring, Assessment, and Regulation

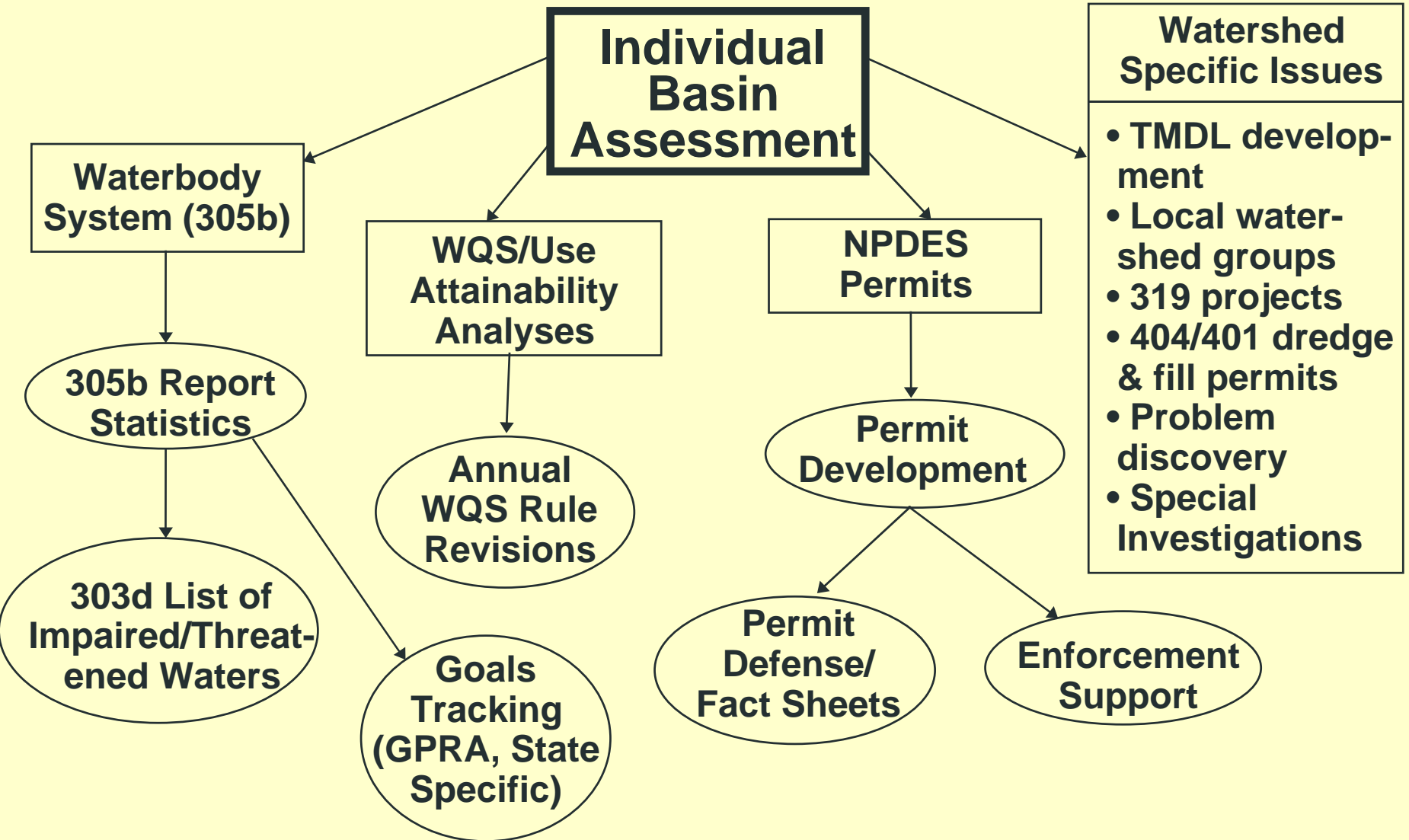


February 23, 1995

Environmental Regulation in Ohio  
Institute of Business Law  
Cleveland, Ohio



# Functional Support Provided by Annual Rotating Basin Assessments



# Aquatic Life Designated Uses

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## *Ohio Water Quality Standards*

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- Chemical and biological criteria are assigned to each in accordance with the attributes ascribed by the designated use narrative.

## *Uses Are Assigned Based on Demonstrated Potential (in order of importance)*

- Attainment of the biological criteria.
- Habitat assessment demonstrates the potential to attain the designated use.
- Attainment of uses is tracked in State 305[b] reports.

# Aquatic Life Use Attainment

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## *Definition:*

The condition when a waterbody has demonstrated, through use of ambient biological and/or chemical data, that it does not significantly violate biological or water quality criteria for that use.

(1990 305b Report, Volume I)

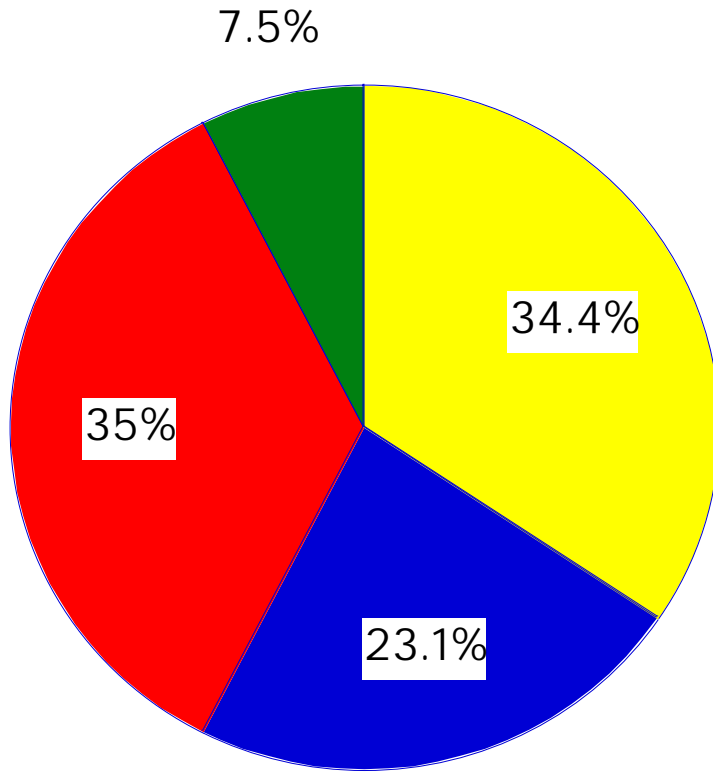
# How to Measure?

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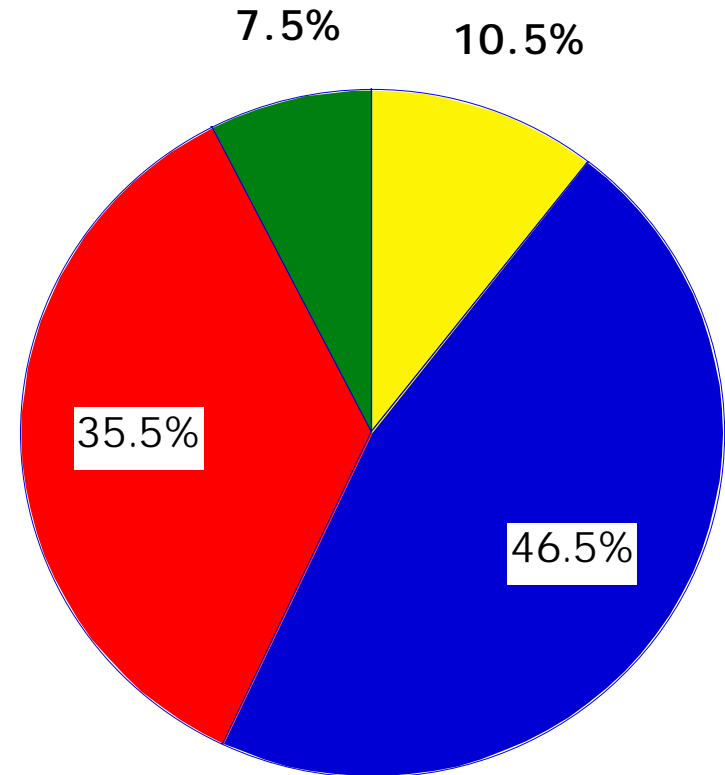
## *Early Implementation Issues*

- Chemical criteria only in 1978
- Vision for eventual bioassessment
- 1980 305[b] report reality check
- Spurred concerted effort to develop biological assessment tools and biocriteria
- Later analyses of statewide database led to continuing refinements of all indicators.

# COMPARATIVE ANALYSIS OF CHEMICAL & BIOLOGICAL ASSESSMENT FOR ALUS: OHIO RIVERS & STREAMS

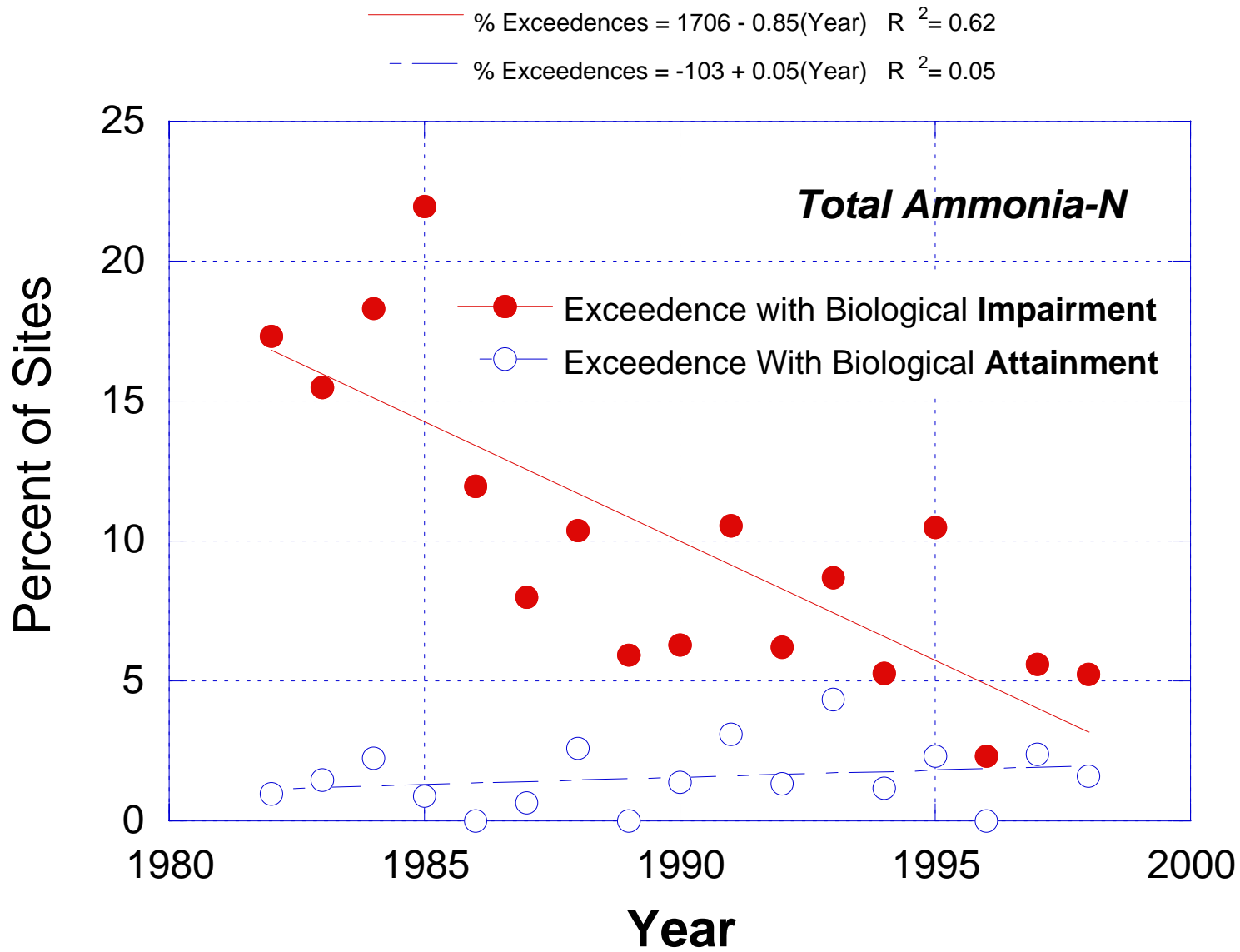


1981-1987



1994-2000

- Agree about impairment
  - Agree about attainment
  - Disagree about attainment (chemical impairment)
  - Disagree about impairment (biological impairment)
- } Status only



# Determining Use Attainment Status With Biocriteria

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## *FULL ATTAINMENT*

- **ALL** biological indices are at or within non-significant departure of the applicable biocriterion

## *PARTIAL ATTAINMENT*

- A **MIX** of biological index scores at or within non-significant departure **and** below the applicable biocriterion

## *NON-ATTAINMENT*

- **NONE** of the biological indices are at or within non-significant departure of the applicable biocriterion **OR** one organism group reflect poor or very poor quality

# Demonstrating Aquatic Life Use Attainment/ Non-attainment With Biocriteria

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## *Aquatic Life Use Attainment Table Format:*

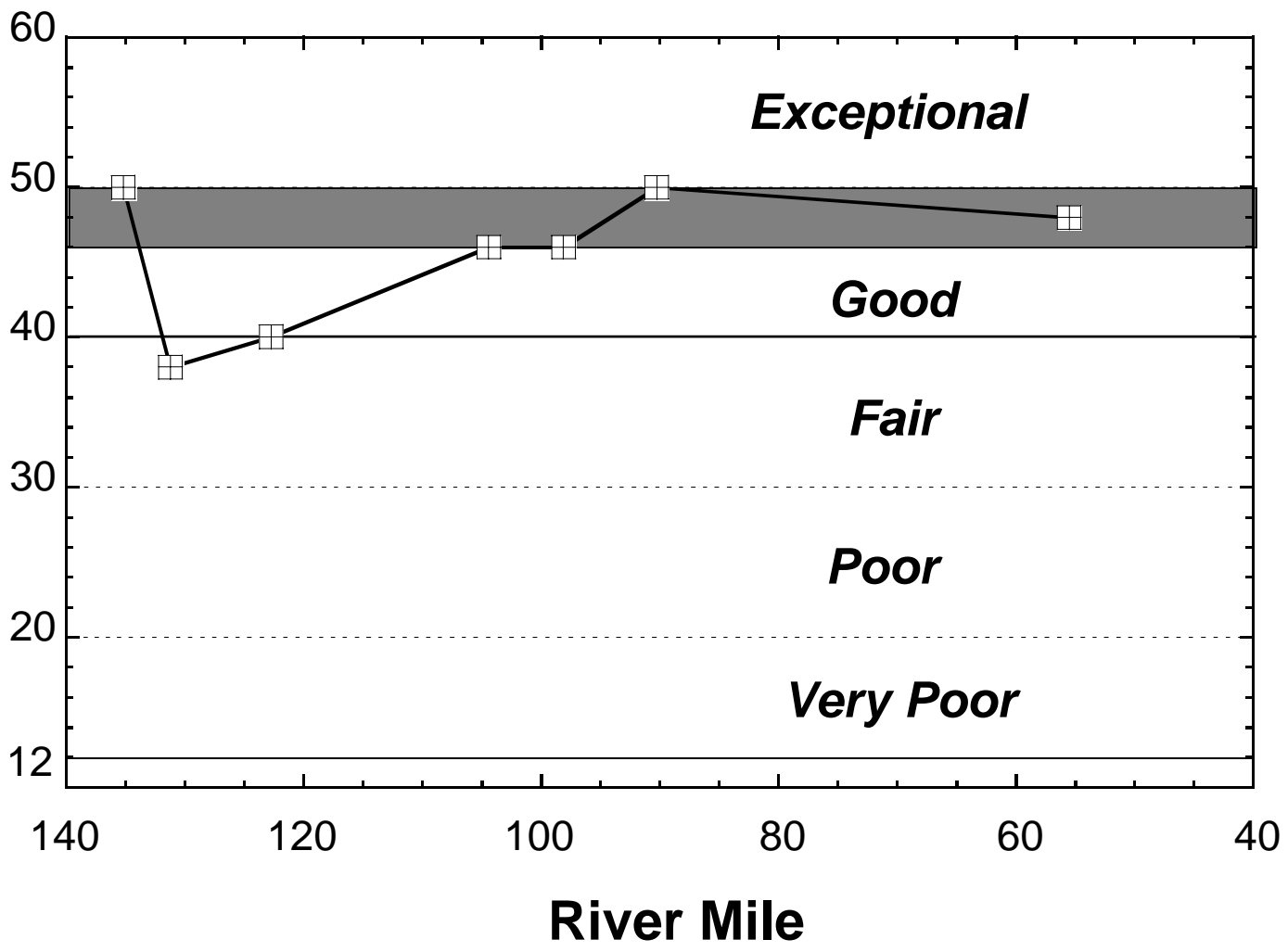
<u>River Mile</u>	<u>IBI</u>	<u>MIwb</u>	<u>ICI</u>	<u>QHEI</u>	<u>Attainment Status</u>	<u>Comment</u>
20.2/20.0	44	8.9	40	68	<b>FULL</b>	Ust. Anyplace WWTP
19.5/19.7	30*	8.0 <sup>ns</sup>	34 <sup>ns</sup>	60	<b>PARTIAL</b>	WWTP Mixing Zone
17.0/16.8	<u>22</u> *	6.3*	<u>8</u> *	62	<b>NON</b>	Dst. Anyplace WWTP
12.6/12.3	36 <sup>ns</sup>	8.4	32*	70	<b>PARTIAL</b>	
9.5/9.0	40	8.8	42	56	<b>FULL</b>	
5.2/5.7	42	9.2	44	75	<b>FULL</b>	
0.5/ -	32*	7.6*	--	45	<b>(NON)</b>	Backwater effect

\* - significant departure from ecoregion biocriteria; poor and very poor performing values are underlined.

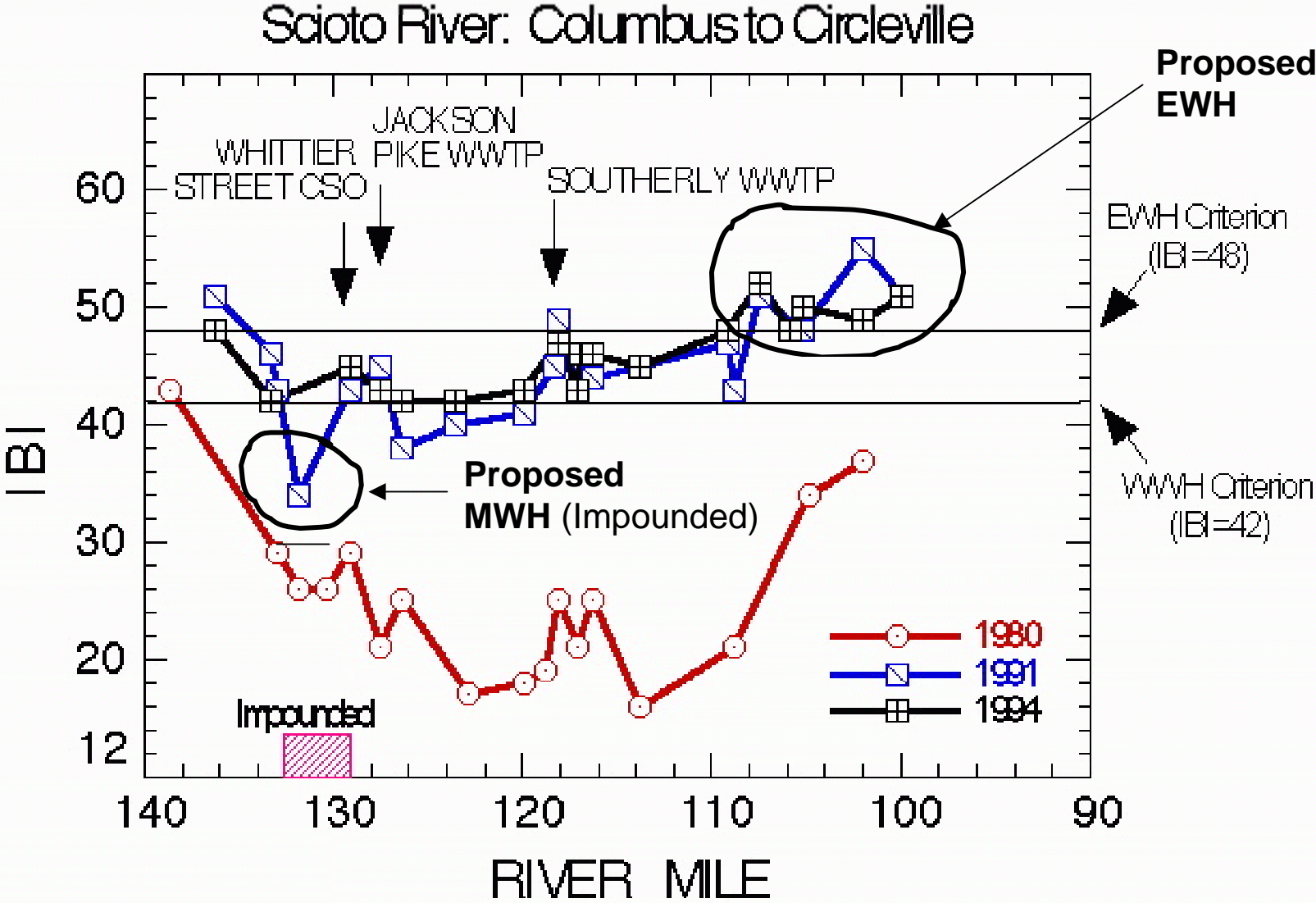
<sup>ns</sup>- insignificant departure from ecoregion biocriteria (4 IBI or ICI units; 0.5 MIwb units).



**INDEX OF BIOTIC INTEGRITY (IBI)**



# Demonstrating Changes Through Time: Scioto River 1980 - 1994



# Application of Biocriteria in Complex Settings

## 1. Free-flowing river (WWH use designation):

Upstream from urban area ECBP Ecoregion -  
Wading site type:

IBI = 40

MIwb = 8.3

ICI = 36

## 2. Impounded river (MWH use designation):

Within urban area ECBP  
Ecoregion - Boat site type:

IBI = 30

MIwb = 6.6

ICI = N/A

## 3. Free-flowing river (WWH use designation):

Downstream from urban area  
ECBP Ecoregion - Boat site type:

IBI = 42

MIwb = 8.5

ICI = 36



### Limiting Factors:

- chemical water quality
- physical habitat
- flow/energy dynamics

← CSOs →

### Limiting Factors:

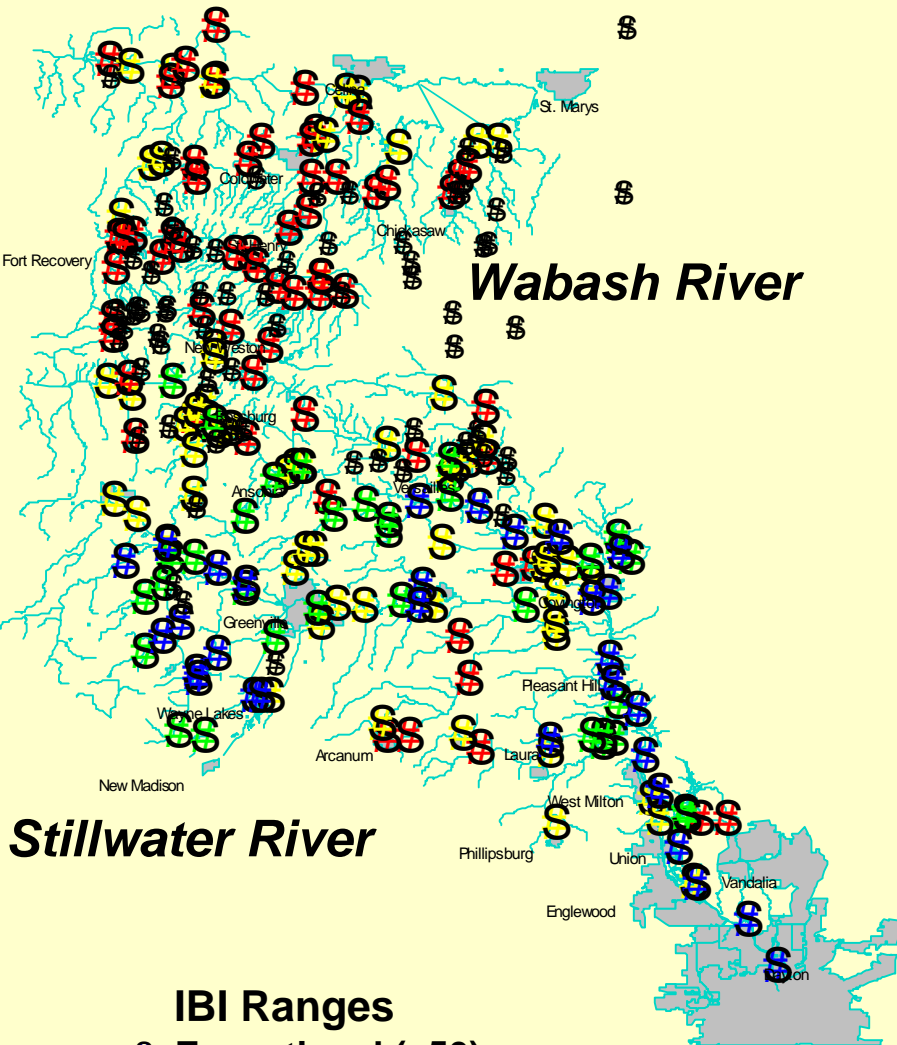
- physical habitat
- energy/flow dynamics
- chemical water quality

### Limiting Factors:

- chemical water quality
- energy/flow dynamics
- physical habitat

Flow Direction →

# USING BIOASSESSMENTS TO DESCRIBE WATERSHED HEALTH



**Stillwater River**

**Wabash River**

- IBI Ranges**
- Ⓢ Exceptional (<50)
  - Ⓞ Good (40-49)
  - Ⓜ Fair (29-39)
  - Ⓟ Poor/V. Poor (12-28)
  - Ⓢ Permitted CAFOs

The Stillwater R. is classified and attains exceptional status (EWH) in the larger mainstem.



The cumulative effects of hydro-modification, riparian encroachment, and nutrient enrichment are associated with widespread impairment in the upper Stillwater and all of the Wabash subbasins.

# Use Attainability Analysis I: Are CWA Goal Uses Attainable?

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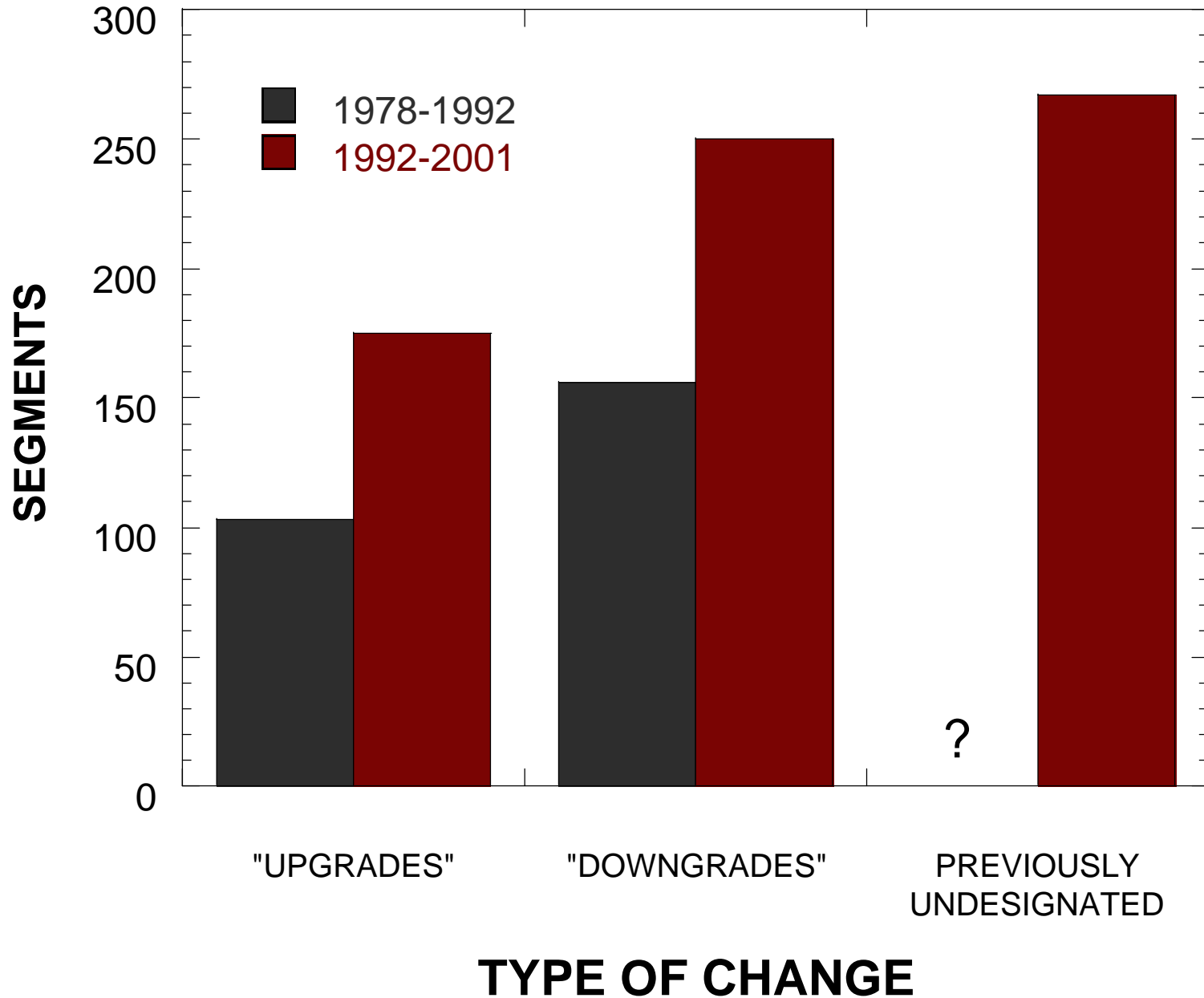
*U.S. EPA regulations allow lower than CWA goal uses where precluded by:*

- naturally occurring pollutant levels;
- natural flow conditions (i.e., ephemeral)\*\*;
- human-induced conditions which cannot be remediated;
- hydrological modifications (dams, diversions, channel modifications) which cannot be operated in a manner consistent with the CWA goal use;
- natural physical features (substrate, flow, depth);
- controls to attain use would cause widespread, socioeconomic impacts.

**\*\* - does not apply when flow is augmented by an effluent discharge.**

**Source: 40 CFR Part 131.10 (g)(1-6)**

# AQUATIC LIFE USE CHANGES: OHIO WQS (1978 - 2001)



# Use Attainability Analysis II: Process and Information Requirements\*\*

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*Use attainability analysis requires the following information and knowledge:*

- existing status of waterbody based on biocriteria;
- habitat assessment to evaluate potential;
- reasonable relationship between impaired state and precluding activity based on assessment of multiple indicators used in appropriate roles;
- recommendation subject to WQS rulemaking process
- < CWA uses reviewable every three years - a "temporary" designation.

**\*\* - All data collection and analysis must conform to Ohio WQS and Five-Year Monitoring Strategy data and design quality objectives.**

# The Qualitative Habitat Evaluation Index (QHEI)

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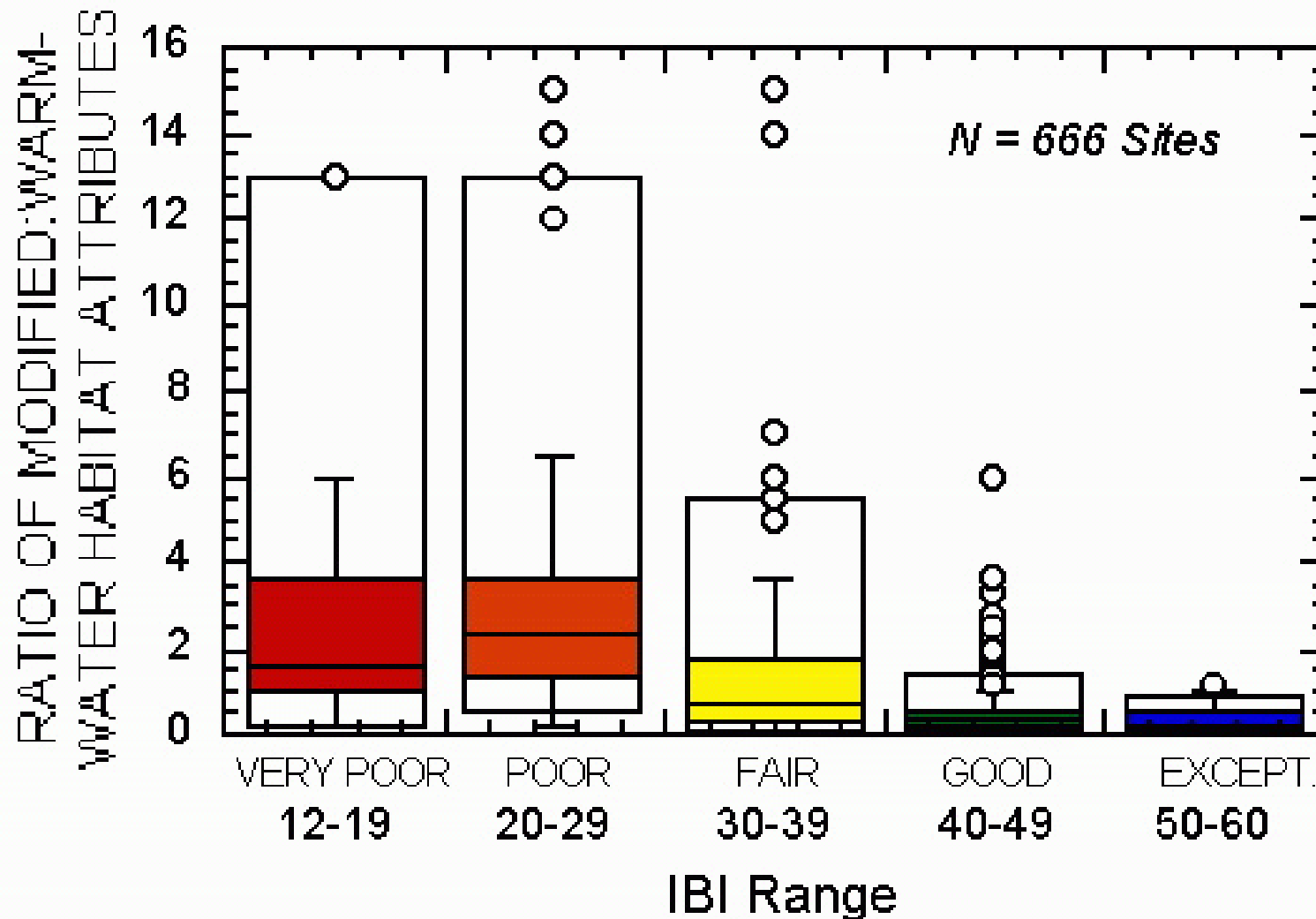
## *QHEI Includes Six Major Categories of Macrohabitat*

- Substrate - types, origin, quality, embeddedness
- Instream Cover - types and amounts
- Channel Quality - sinuosity, development, stability
- Riparian/Bank Stability - width, quality, bank erosion
- Pool/Riffle/Run - max. depth, current types, morphology, substrate embeddedness
- Gradient - local gradient (varies by drainage area)

*Source: The Qualitative Habitat Evaluation Index (Rankin 1989)*



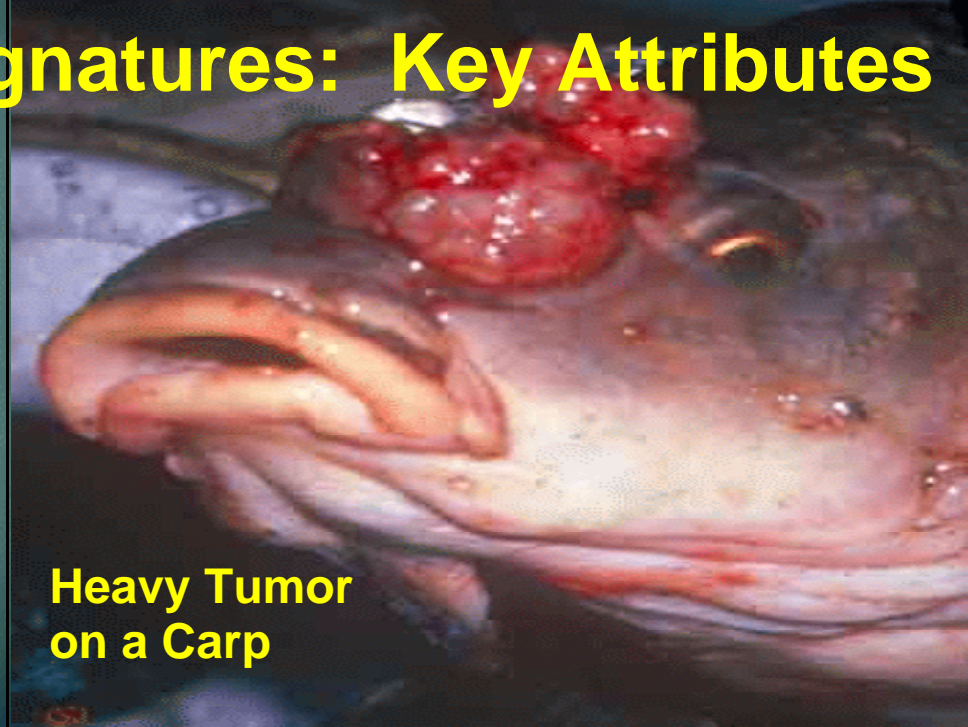
# Influence of Modified Habitat Attributes on the IBI and Biological Integrity



# Biological Response Signatures: Key Attributes



Heavy Erosion on a Silver Redhorse

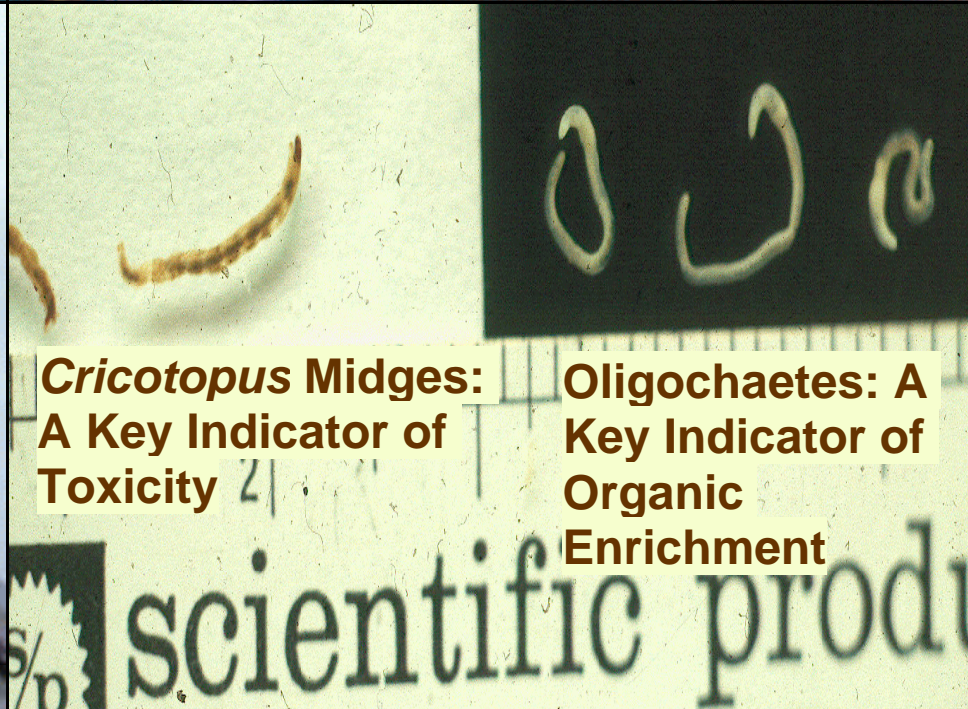


Heavy Tumor on a Carp



Heavily Eroded Barbels & Deformities on a Yellow Bullhead

Normal Barbels on a Yellow Bullhead



*Cricotopus* Midges: A Key Indicator of Toxicity

Oligochaetes: A Key Indicator of Organic Enrichment

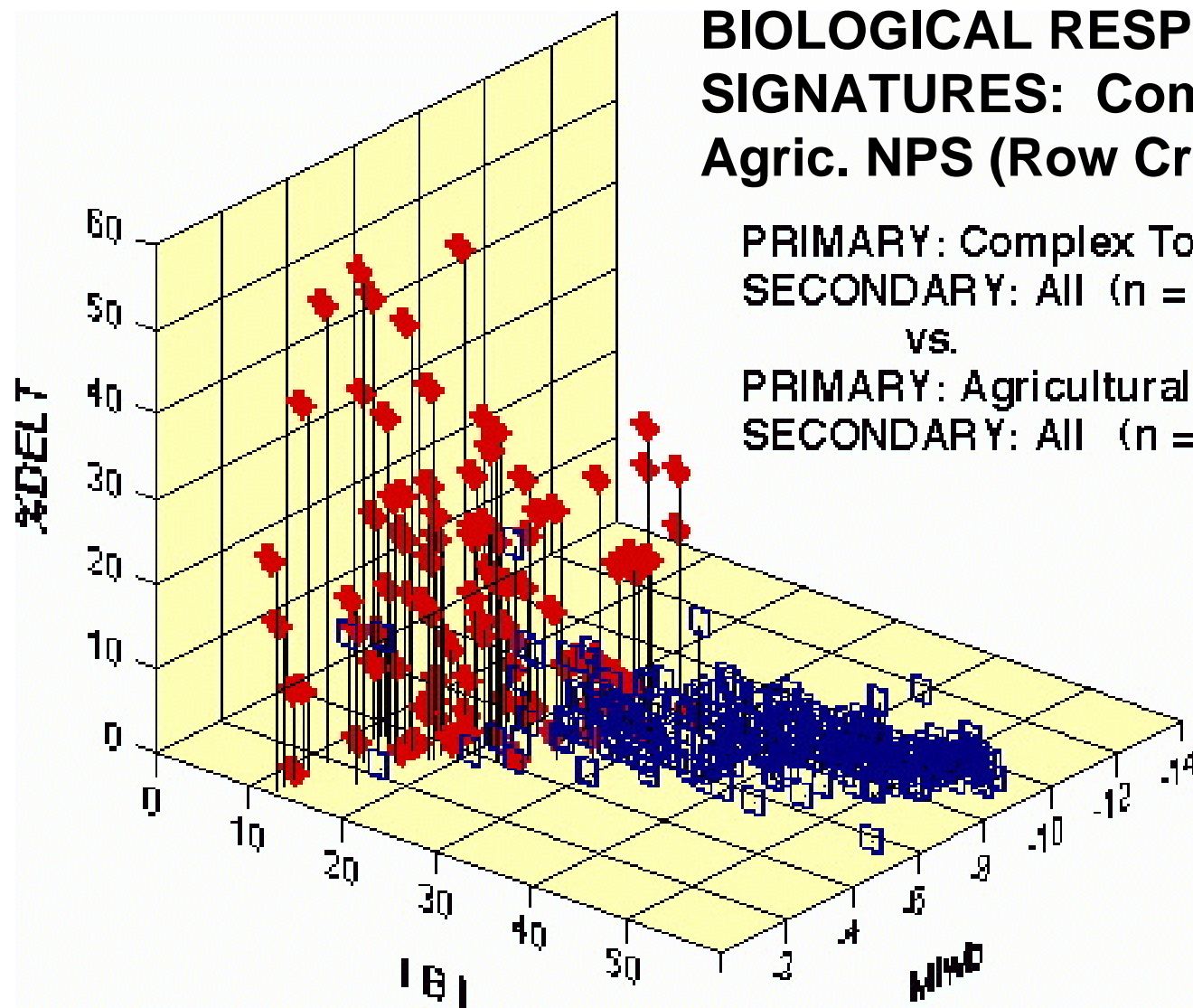
scientific products

# BIOLOGICAL RESPONSE SIGNATURES: Complex Toxic vs. Agric. NPS (Row Crop)

PRIMARY: Complex Toxic  
SECONDARY: All (n = 106)

vs.

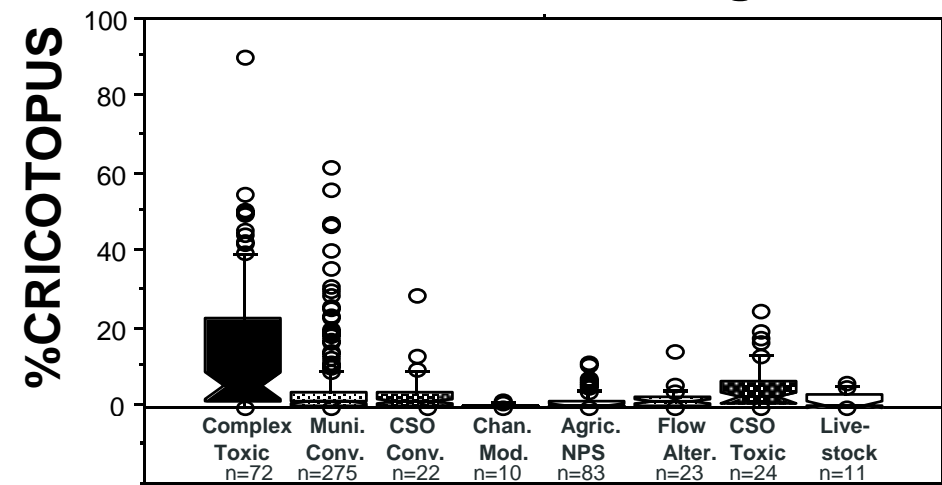
PRIMARY: Agricultural NPS  
SECONDARY: All (n = 381)



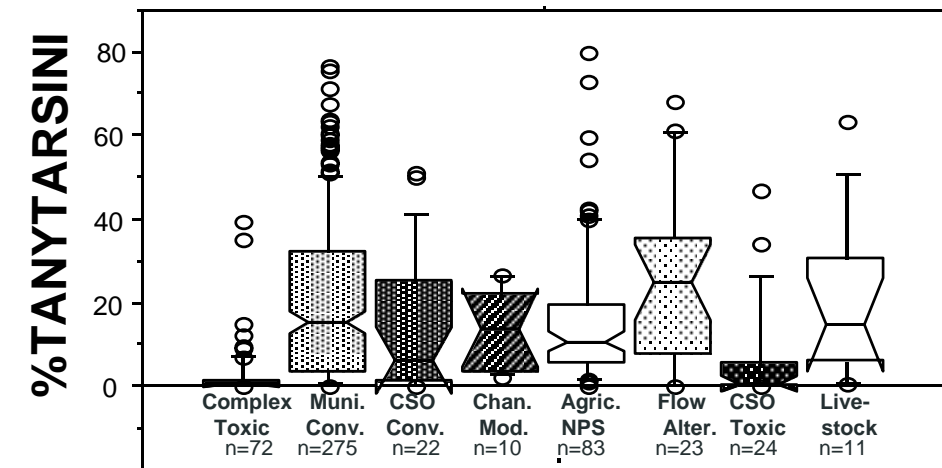
HELP/ECBP Ecoregions

after Yoder and Rankin (1995)

## ECBP/HELP Ecoregions



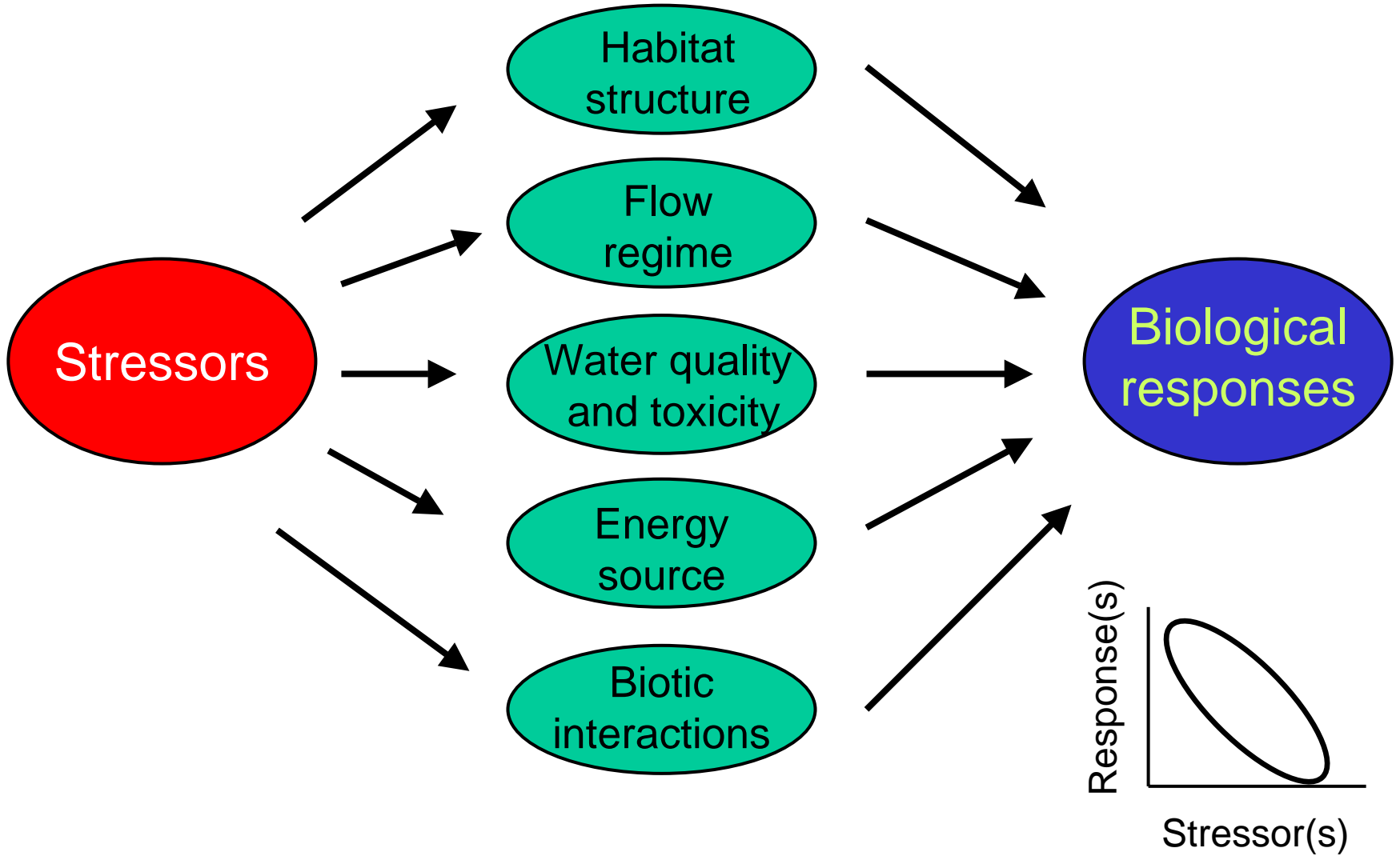
### IMPACT TYPES



### IMPACT TYPES

## Biocriteria Metrics and Attributes Aid in Distinguishing Different Types of Impacts

- Two aggregations of the midge family Chironomidae show starkly differing responses to different stressors.
- %Tanytarsini midges are indicators of good water quality and serve as a metric of the ICI.
- %Cricotopus midges are indicators of toxic conditions and poor water quality.
- Genus level taxonomic resolution is required *at a minimum* to benefit from macroinvertebrate data in this manner.



**Human activity:  
"the drivers"**

**Altered water  
resource features**

**Biological  
endpoint**

# Measuring and Managing Environmental Progress: Hierarchy of Indicators

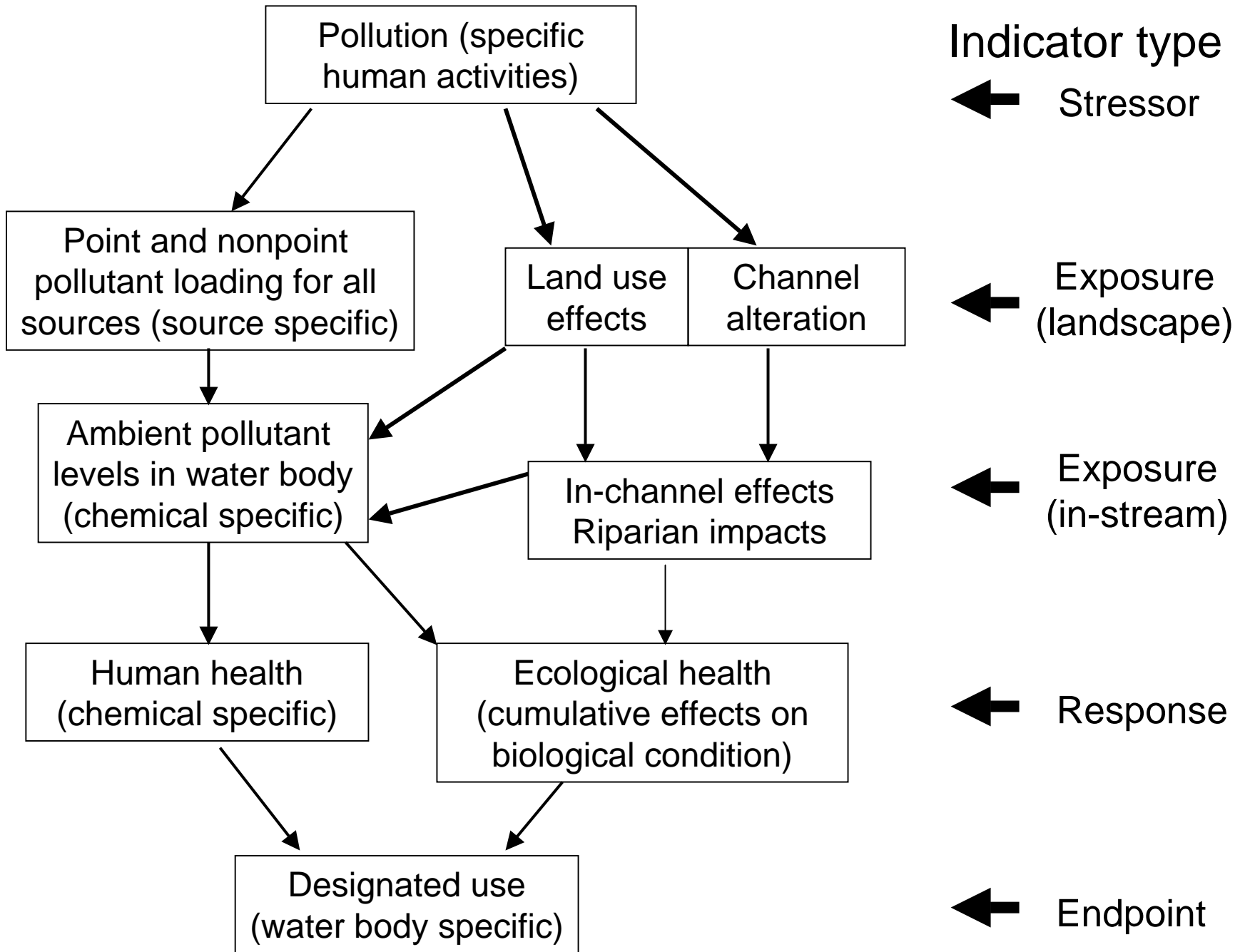
## Indicator Levels

- |                                   |   |  |
|-----------------------------------|---|--|
| <b>1: Management actions</b>      | } | <b>Administrative Indicators</b><br>[permits, plans, grants, enforcement]                  |
| <b>2: Response to management</b>  |   |  |
| <b>3: Stressor abatement</b>      | } | <b>Stressor Indicators</b> [pollutant loads, land practices]                               |
| <b>4: Ambient conditions</b>      |   |  |
| <b>5: Assimilation and uptake</b> | } | <b>Exposure Indicators</b> [pollutant conc., habitat, ecosystem process, fate & transport] |
| <b>6: Biological response</b>     |   |  |
|                                   | } | <b>Response Indicators</b> [biological assemblage indices, other attributes]               |
|                                   |   |  |

***The “Ecological Health” Endpoint***

# Multiple Indicators Matrix: Ottawa River

SEGMENT	DES. USE	RESPONSE INDICATORS				EXPOSURE INDICATORS						STRESSORS				
	Attainment Status	QHEI	IBI	MIwb	ICI	Water Chem	Sedi-ment Chem	Tox-icity	% DELT	Fish Tiss.	Bio-marker	# Dams/ Pools	Urban-Indust. Landuse	Cumulative Loads	Spills	CSO SSOs
<b><i>Ottawa River mainstem - 1996</i></b>																
Thayer Rd to Sugar St.	FULL-PART.	68	Fair-Good	Fair-Good	Good	Nitrates	Low	NA	Mbd-High	Mercury	Low	Mbd-e	Low	Low	Low	Low
Sugar St. to Lima WWTP	NON	47	Poor to Fair	Poor to Fair	Poor to M.G.	CBOD TSS D.O.	As,Cr Cd,Cu Ni,Zn	Mbd-erate	High	Pesti-cides	BUN Naph B(a)p	High	High	Mbd-erate	Mbd-e	High
Lima WWTP Allentown dam	NON	72	Poor	Poor to Fair	Fair to Good	Amm. CBOD TSS D.O. Nitrates Phos Chrom. PAH Pesticid	As,Cr Cd,Cu Ni,Zn PAH	Mbd-erate	Very High	Selen-ium Pesti-cides	EROD Naph B(a)p BUN	Mbd-e	High	High	High	High
Allentown dam to Kalida	PAR-TIAL	69	Poor -Fair	Fair-Good	Good -Exc.	TSS	Low	NA	High	Pesti-cides	Low	Low	Low	High	Low	Low
Kalida to mouth	FULL	69	Good	Good	Exc.	TSS	Low	NA	Very High	Pesti-cides	Low	Low	Low	High	Low	Low



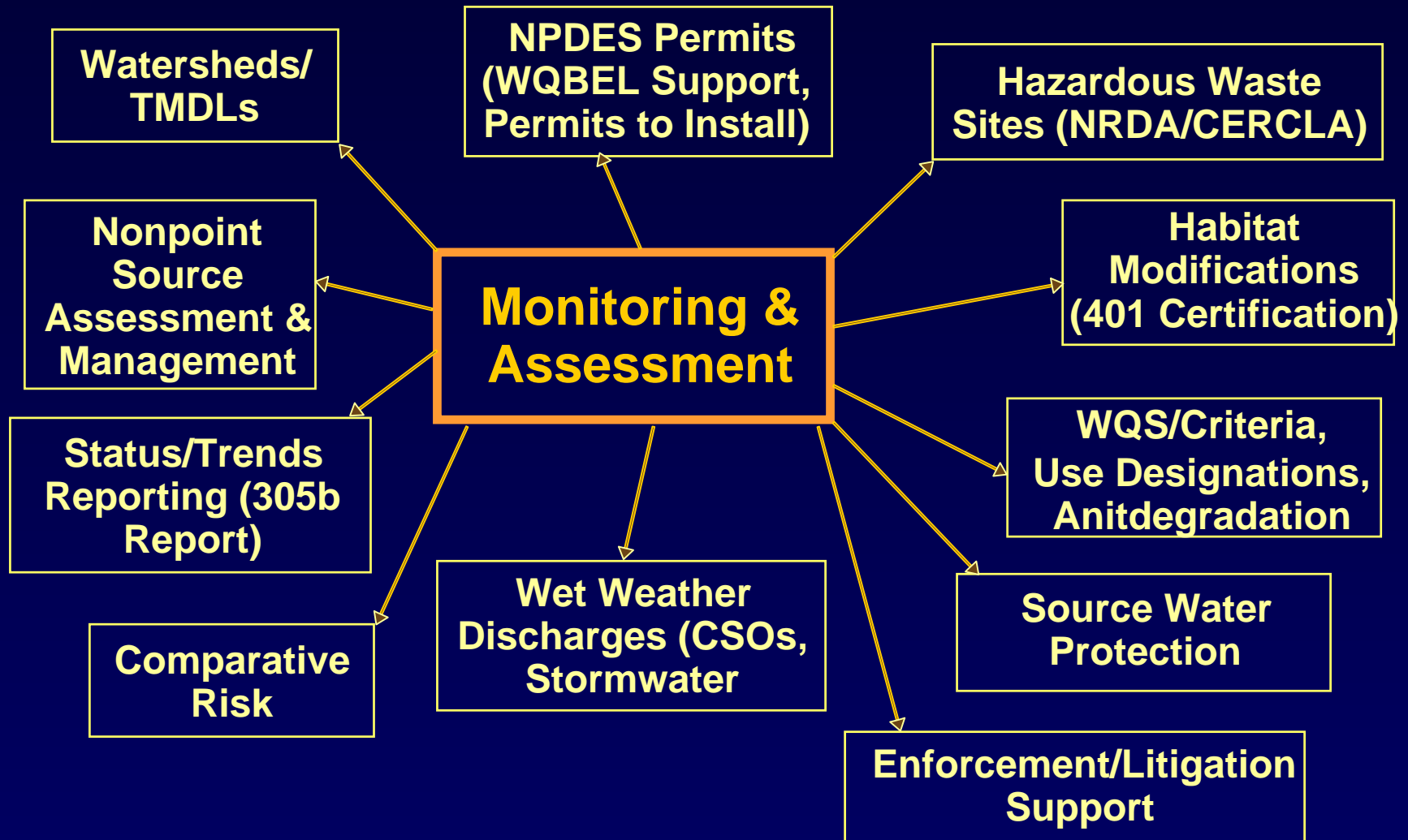


# Essential Elements and Processes for Tiered AQL Uses and UAAs

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- **Biological condition axis** - merges conceptual framework with a *reliable* measurement system anchored by regional reference condition.
- **Data Driven Process** - via Adequate Monitoring and Assessment framework.
- **Integration of WQ management** program areas - supported by M&A.
- **Data generation and custody** issues - build intra-institutional capacity; no “handoffs”.
- **Disciplinary framework** - indicator roles and hierarchy of indicators process.

# Better Monitoring & Assessment Supports All Water Quality Management Programs



# SUPPORT FOR WQ MANAGEMENT INCREASES THROUGH TIME

Time Period	Status	Trends	WQS/ Uses, UAAs	WQS/ Biocrit- eria	TMDL/ Listing, Develop.	NPS/ 319/CREP	NPDES/ WQBELs	NPDES/ Storm- water	NPDES/ Other
1980 to 1987	☺ ☺☺	-- ☺	☺ ☺☺	-- ☺☺	-- --	-- ☺	-- ☺ ☺☺	-- --	-- ☺ ☺☺
1988 to 1992	☺☺ ☺☺☺	☺☺ ☺☺☺	☺☺ ☺☺☺	☺☺☺ ☺☺☺	-- --	☺☺ ☺☺☺	☺☺☺ ☺☺☺	-- --	☺☺ ☺☺☺
1993 to 1998	☺☺☺ ☺☺☺	☺☺☺ ☺☺☺	☺☺☺ ☺☺☺	☺☺☺ ☺☺☺	-- ☺☺☺	☺☺☺ ☺☺☺	☺☺☺ ☺☺☺	☺☺ ☺☺☺	☺☺☺ ☺☺☺
1998 to Present	☺☺☺ ☺☺☺	☺☺☺ ☺☺☺	☺☺☺ ☺☺☺	☺☺☺ ☺☺☺	☺☺☺ ☺☺☺	☺☺☺ ☺☺☺	☺☺☺ ☺☺☺	☺☺☺ ☺☺☺	☺☺☺ ☺☺☺

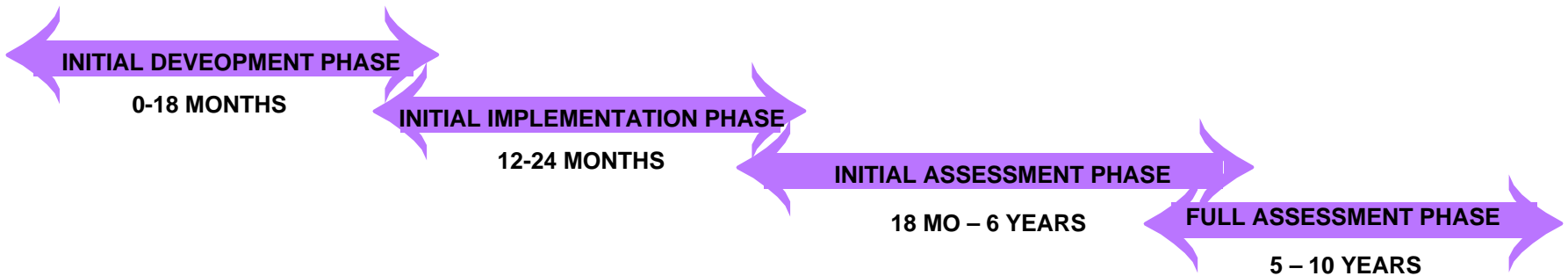
-- Inadequate for program support due to limited accuracy, resolution, detail, and power of assessment.

☺ Insufficient to provide the level of detail and resolution needed to go beyond pass/fail assessments; accuracy is limited and little or no resolution for determining severity and magnitude and for causal associations.

☺☺ Capable of providing program support, but cannot provide sufficiently robust, detailed, or accurate assessment information in all cases or at all scales; determination of causal associations may be limited in given instances.

☺☺☺ Comprehensively fulfills program support role by providing robust and complete assessment including scientific certainty, accuracy and relevancy of condition assessment, and causal associations.

# Bioassessment and Biocriteria Program Development Timeline



Start-Up Tasks: Logistics	Start-Up Tasks: Implementation	Program Implementation	Program Maintenance
<p><b>Acquire Staffing:</b></p> <ul style="list-style-type: none"> <li>Professional biologists with expertise &amp; training</li> <li>Database manager</li> <li>Interns/technicians (field work, lab tasks)</li> </ul> <p><b>Acquire Facilities &amp; Equipment:</b></p> <ul style="list-style-type: none"> <li>Outfit laboratory and field facility</li> <li>Office accommodations</li> <li>Database support infrastructure</li> </ul> <p><b>Methods Development:</b></p> <ul style="list-style-type: none"> <li>Review and select candidate methods and protocols</li> <li>Consider MQO/DQO needs</li> <li>Test methods for applicability</li> <li>Analyze test results – select methods</li> </ul>	<p><b>Initiate Field Sampling:</b></p> <ul style="list-style-type: none"> <li>Review spatial designs</li> <li>Develop QA/QC and QAPP</li> <li>Develop sampling plans in accordance with monitoring strategy</li> <li>Pilot assessments</li> </ul> <p><b>Classification Issues:</b></p> <ul style="list-style-type: none"> <li>Consider spatial stratification issues</li> <li>Develop and test reference condition approach</li> <li>Select and sample reference sites</li> <li>Develop index development and calibration strategy</li> </ul>	<p><b>Biocriteria Development:</b></p> <ul style="list-style-type: none"> <li>Select candidate metrics and/or assessment tools</li> <li>Develop refined uses - narratives</li> <li>Test metrics and develop calibrated indices</li> <li>Evaluate via bioassessments</li> </ul> <p><b>Water quality Program Support:</b></p> <ul style="list-style-type: none"> <li>Develop capacity to support WQ programs (WQS/UAA, TMDLs, permits, planning)</li> <li>Formalize water quality program support as capacity is developed</li> </ul>	<p><b>Biocriteria Development:</b></p> <ul style="list-style-type: none"> <li>Refine metrics and develop calibrated indices</li> <li>Develop reference benchmarks for calibrated indices according to classification scheme and by major aquatic ecotype</li> </ul> <p><b>Water quality Program Support:</b></p> <ul style="list-style-type: none"> <li>Fully functioning bioassessment program supports WQS (UAAs, aquatic life use support) and basic program needs (305b/303d)</li> <li>Program development should be fully initiated – e.g., integrated chemical, physical, and biological database supports criteria &amp; policy development</li> </ul>

