



Coeur d'Alene, Idaho  
31 March – 4 April, 2003

# LAKES 101

*Biocriteria Development  
for Lakes:* Merging  
multimetric & multivariate  
approaches to develop  
trial biocriteria for  
phytoplankton and  
macroinvertebrates in lakes

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*Presented by*

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# Outline

- Need and approach
- Incorporating probability-based statistics into multimetric assessments
- Assemblages evaluated, and description of database
- Results - phytoplankton
- Results - macroinvertebrates

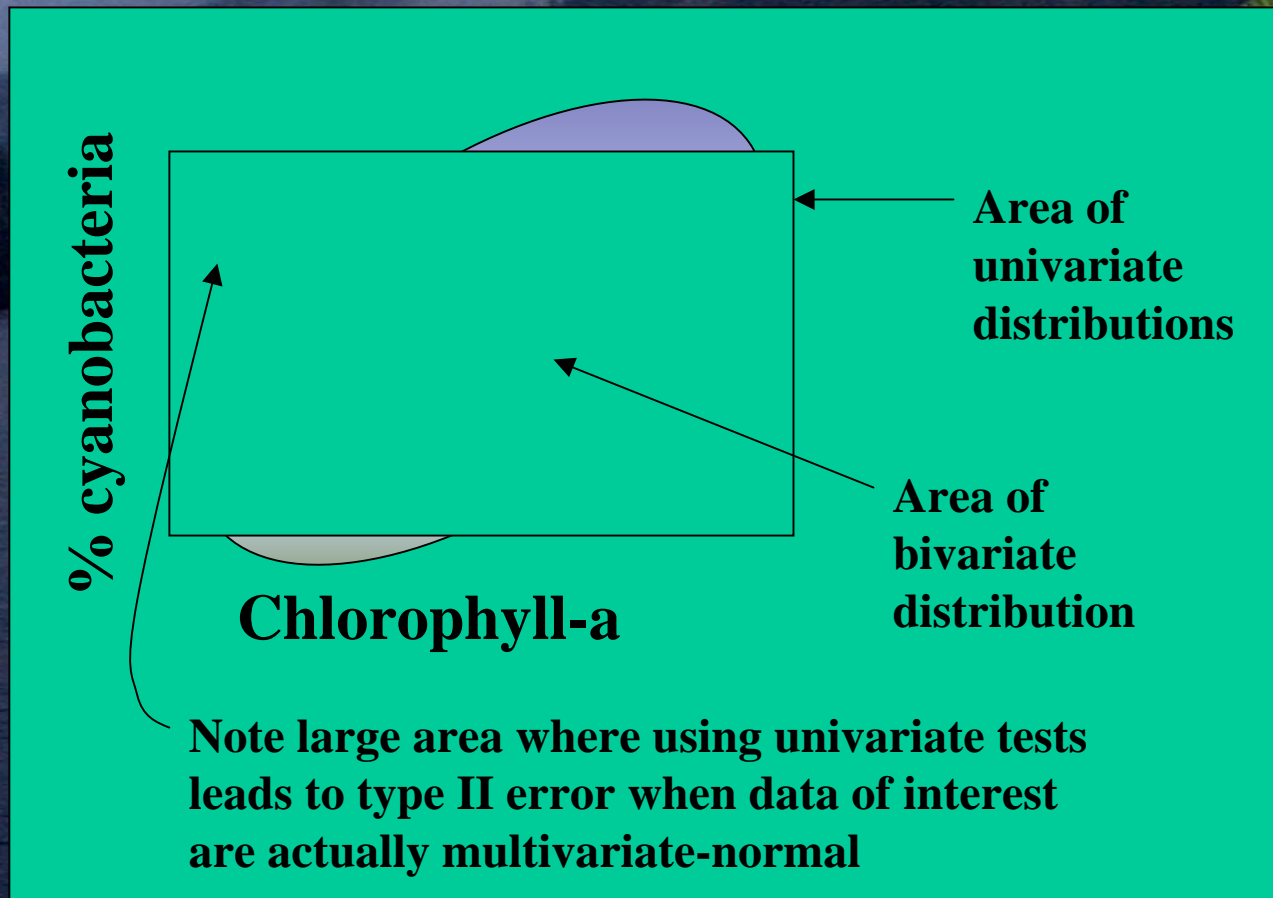
## Need and approach

- VT's 2000 WQS revision established regulator requirement for quantitative biocriteria for use in assessment and listing.
- VT uses the standard reference-based multimetric approach, but it is...
- Validated using probability-based statistics.

# Incorporating probability-based statistics into multimetric assessments

- Multivariate methods
- Commonly used techniques like T-tests and ANOVA, but mathematically extended to multiple metrics
- Address simultaneous joint variation in multiple metrics
- Controls for experiment-wise error

# Controlling experiment-wise error using multivariate-normal data



# Assemblages evaluated, and description of database

- 40+ lakes
- Assessed for trophic parameters (S.D., cha), phytoplankton, macrophytes, bugs.
- Lakes range widely in alkalinity, size, depth, trophic status, and level of disturbance.
- Large number of candidate metrics produced from VTDEC biomonitoring database - also several 'new' metrics developed for lakes

# Multivariate methods used in this project

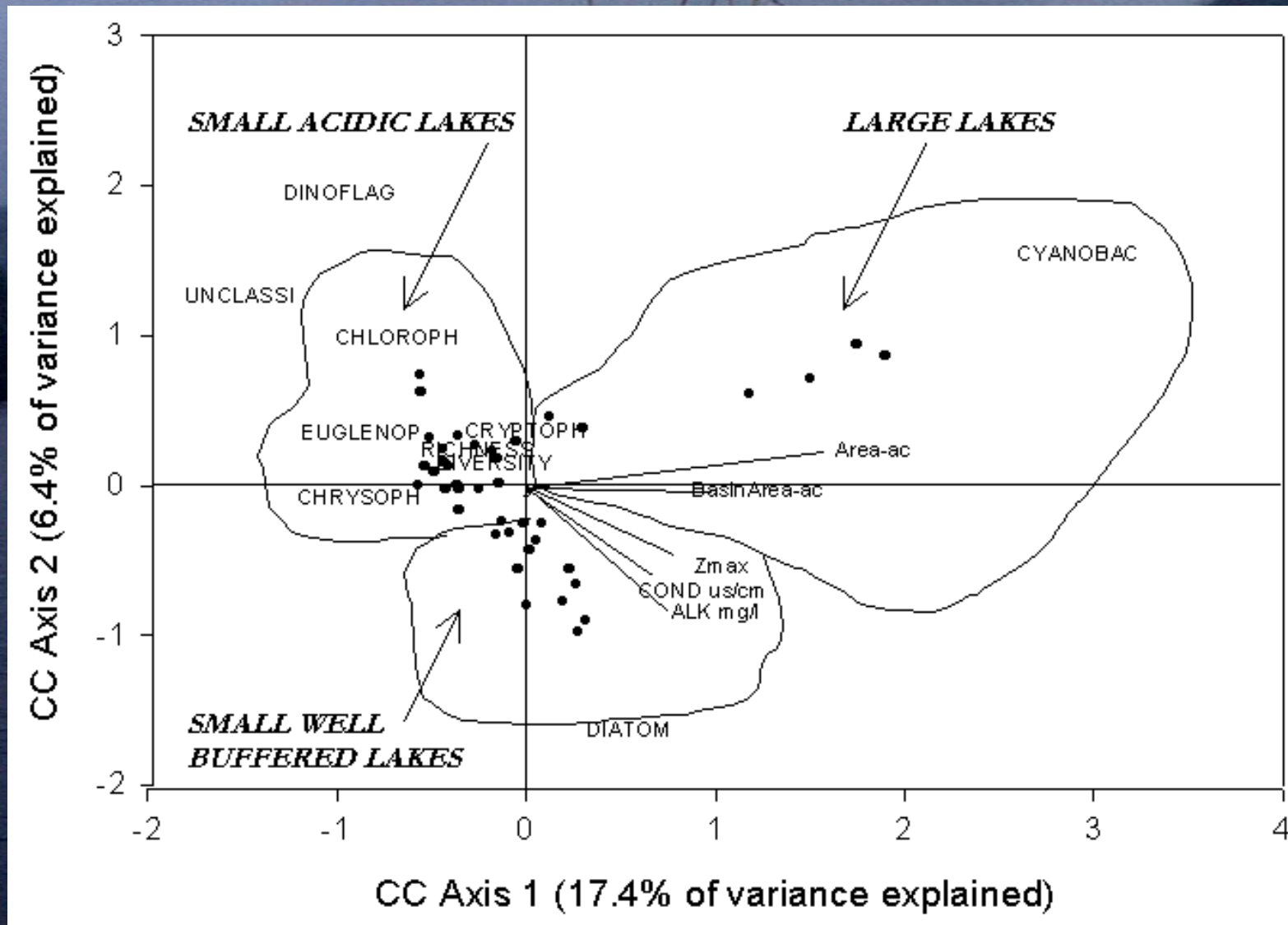
- Canonical Correspondence Analysis (CCA)
- Multivariate ANOVA (MANOVA)
- Discriminant Function Analysis (DFA)

# Classification approach

- Use CCA to infer the existence of lake classes, which appear to be influenced by environmental variables
- Use DFA to generate algorithms permitting calculation of a lake's membership to a group
- Verify that biometrics actually vary w/ classes



# Classification Approach - CCA

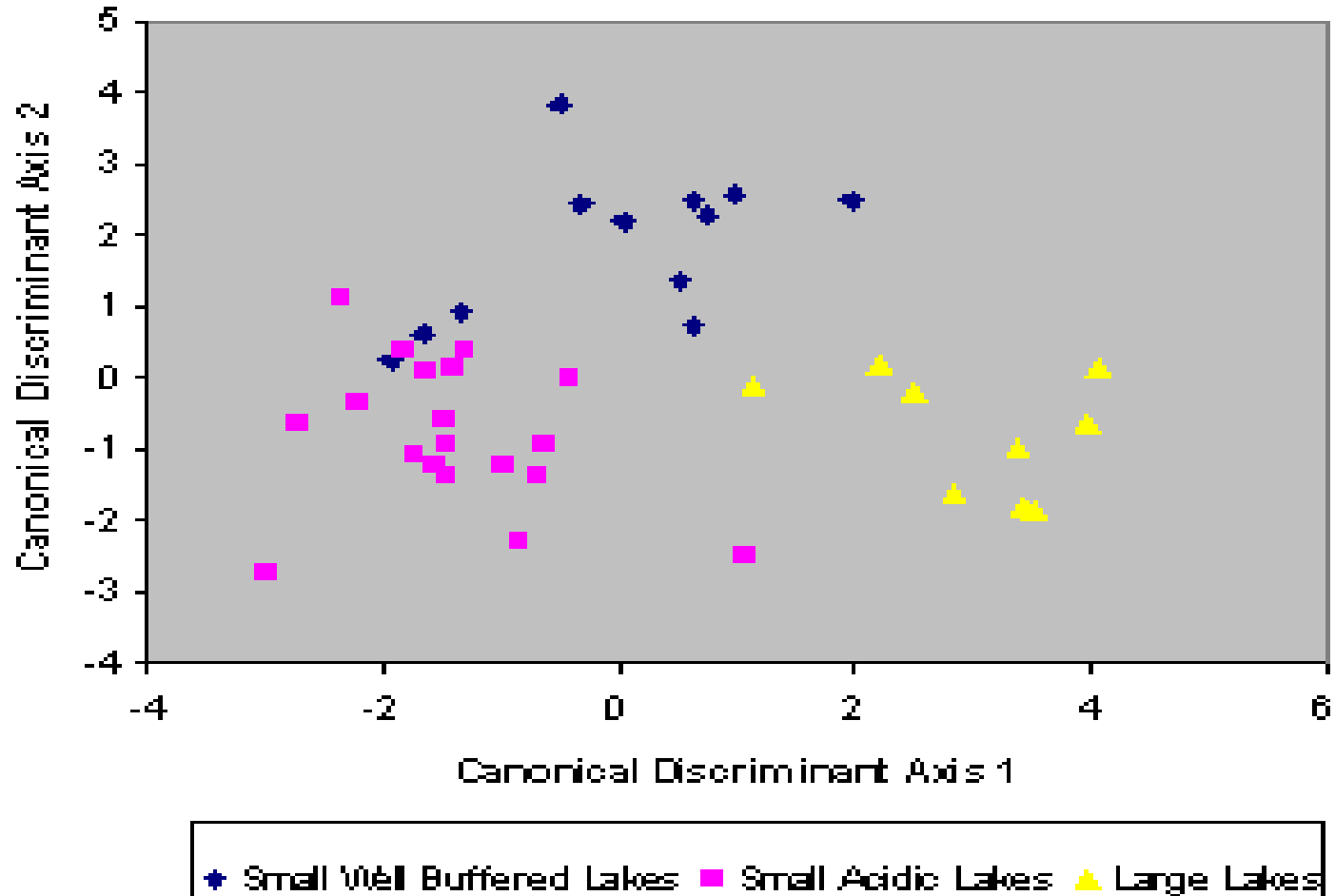


# Discriminant function analysis

Create equations based on:

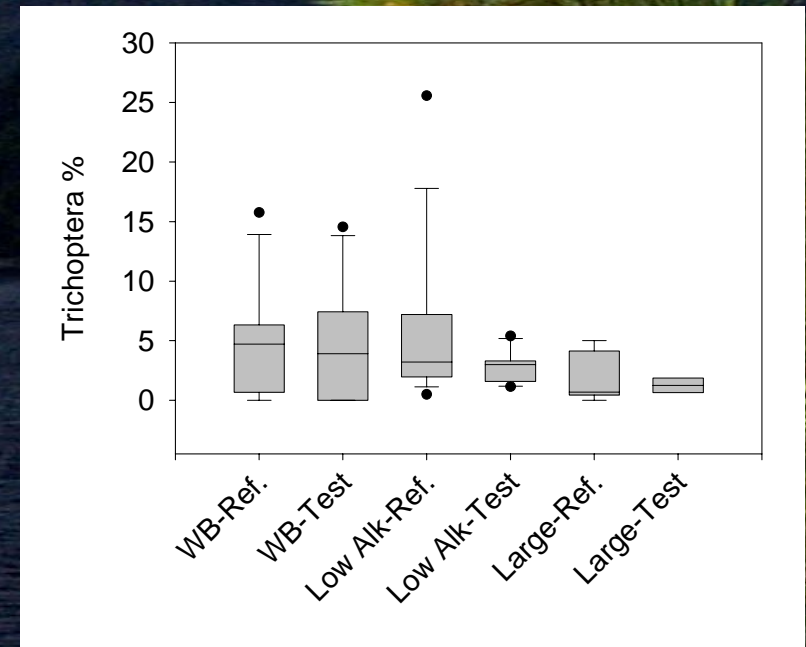
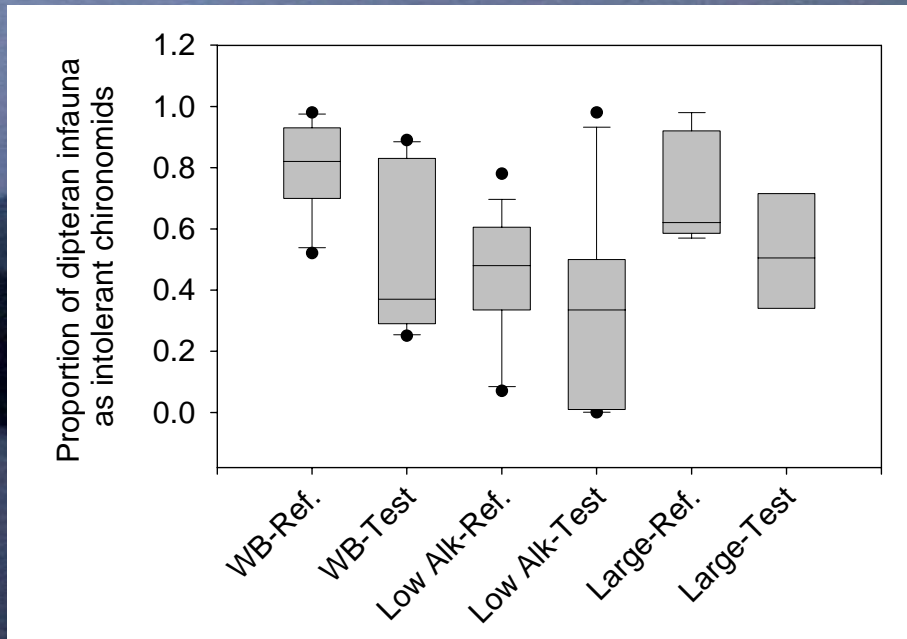
- Lake Area (ac)
- Basin area (ac)
- Basin/Lake Area Ratio
- Maximum depth (m)
- Alkalinity (mg/l)
- Conductivity ( $\mu\text{S}/\text{cm}$ )

# Discriminant function analysis



$p=0.001$  Overall error rate 15%

# Metric selection / scoring procedure



Index development followed standard procedures. The above figures pertain to macroinvertebrates and are for illustrative purposes.

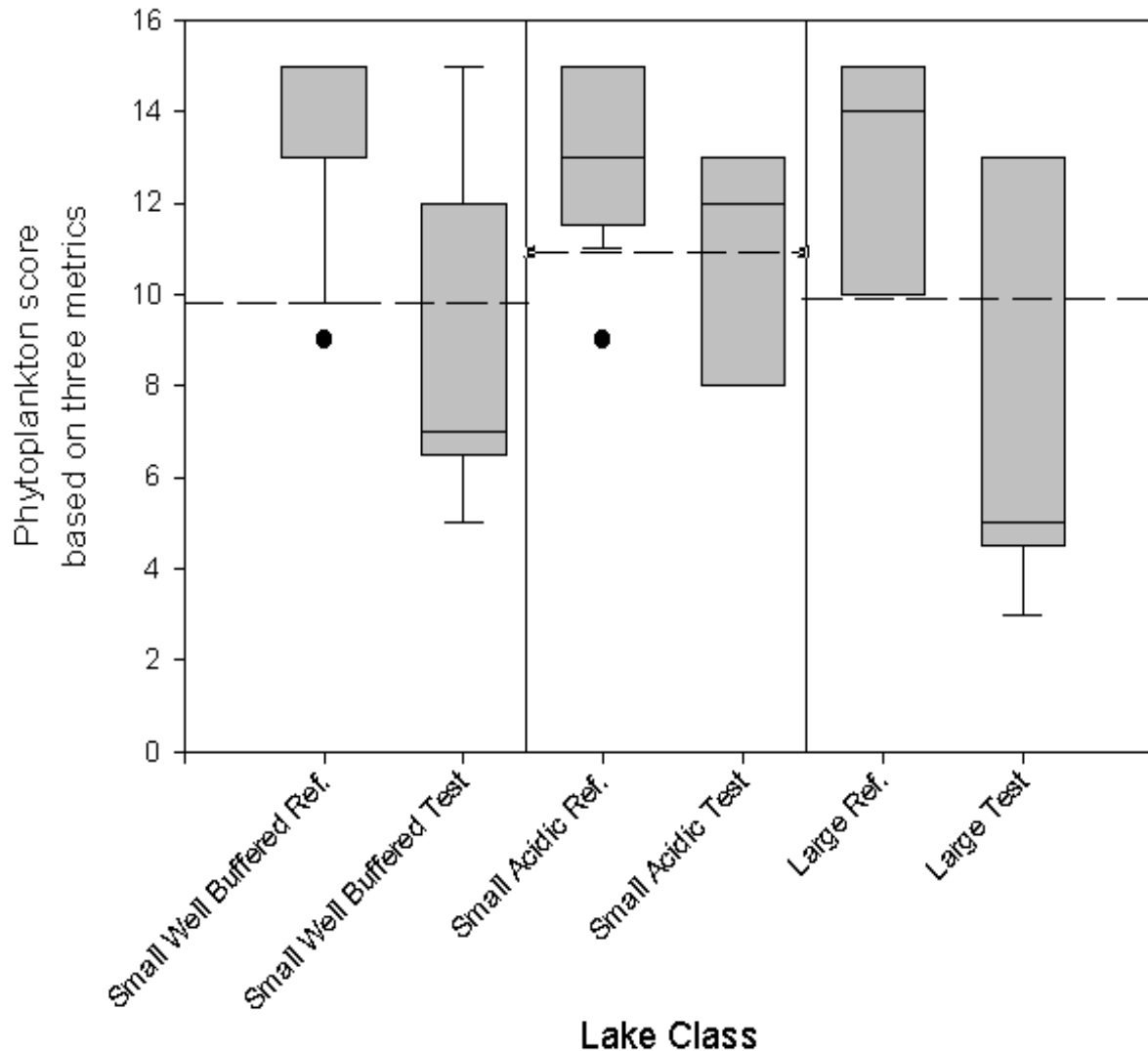
# Metrics selected

- Total density, % *Aphanizomenon* spp., *Anabaena* spp., *Microcystis* spp. by volume +
- for Small, Well Buffered Lakes:
  - % chrysophytes by density
- for Small, Acidic Lakes:
  - % cryptophytes by volume
- for Large Lakes:
  - % diatoms by density

# Verification of selected metrics using manova

- Use MANOVA to test that the variation observed across classes and between reference and test lakes is statistically significant
- Results:
  - No sig. variation attributable to interaction
    - $p=0.806$
  - Sig. variation attributable to lake class
    - $p<0.001$
  - Sig. variation attributable to reference status
    - $p=0.022$

# Box plots of final phytoplankton scores



Proposed Designation

Macroinvertebrate community meets expected reference condition for this lake type

Macroinvertebrate community deviates significantly from expected reference condition for this lake type

# Macroinvertebrates

- Five habitats assessed
  - rocky littoral (kick net),
  - muddy littoral (kick net),
  - littoral macrophytes (sweep net),
  - sublittoral (Ekman grab),
  - profundal ( Ekman grab).
- Classification derived using the phytoplankton metrics was re-verified for macroinvertebrates and retained.
- Index development again followed standard procedures, and was then verified using MANOVA.

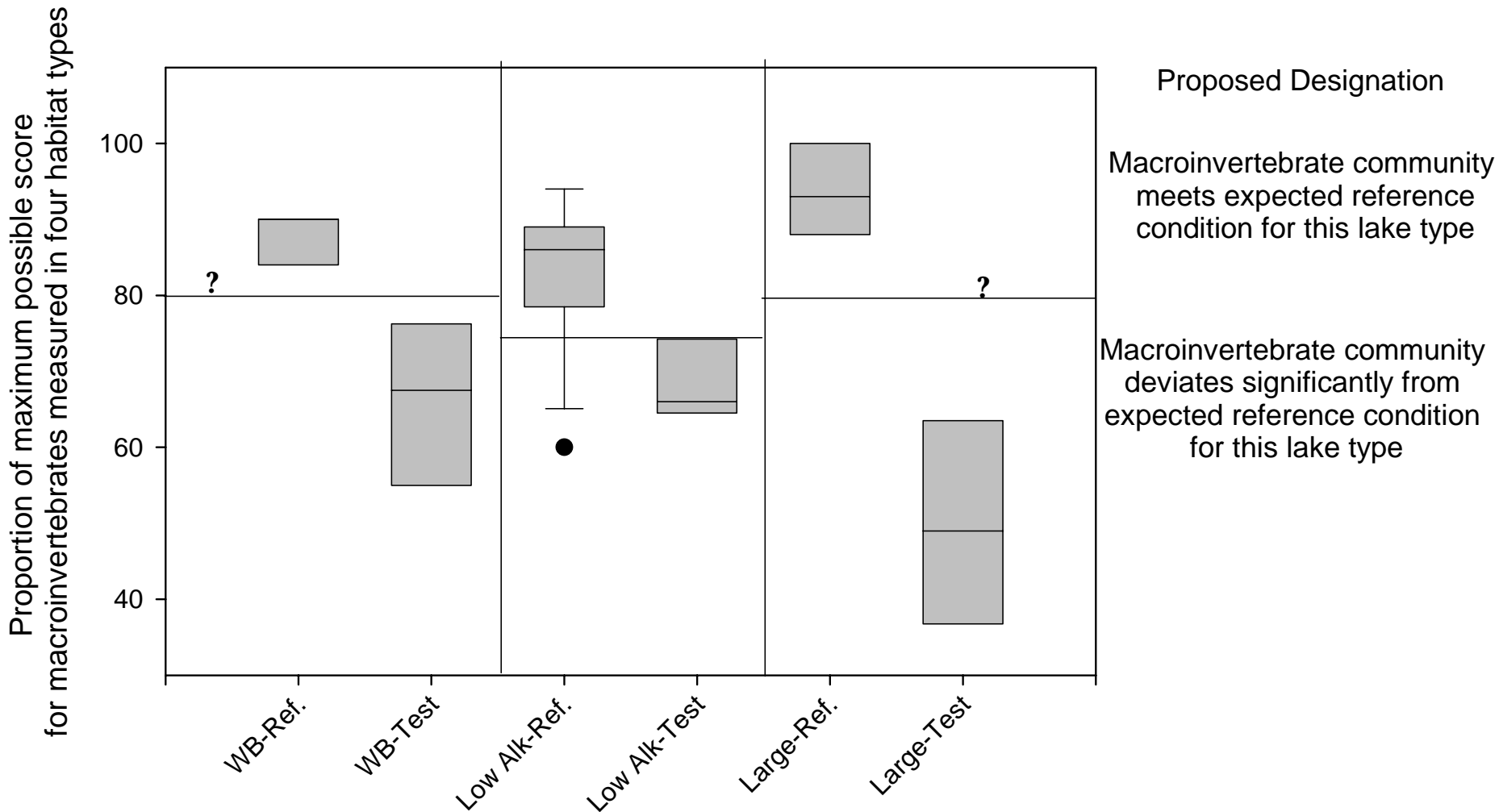


# Macroinvertebrate metric summary -

Habitat	Lake class		
	Small low-alkalinity	Small well buffered	Large
Rocky littoral	2	1	4
Muddy littoral	0	2	2
Macrophyte	2	2	2
Sublittoral	2	3	3
<i>p</i> for MANOVA	0.009	0.04	0.026

- For each lake class, between 6 and 11 metrics comprise the macroinvertebrate index.
- Structural and functional aspects

# Box plots of final macroinvertebrate scores



# What about the profundal zone??

- Reference, test, and impaired lakes all showed wide ranges in dipteran community structure (richness and diversity).
- Some reference lakes were devoid of profundal community.
- Some impaired lakes had maximum richness/diversity values (intermediate disturbance).
- Mostly unusable data for the purpose of generating lake biocriteria based on these data.

# Macroinvertebrates – Impairment types

- Flow regulation - depression in rocky-littoral metrics, and in macrophyte-bed community metrics.
- Eutrophication – alterations to the dipteran and crustacea-mollusca communities.
- Cumulative impact – several lakes show alterations which are most appropriately pinned to ‘cumulative stresses.’
- Acidity – signal of acidification effects in low alkalinity lakes is present, albeit weak.

# Summary:

- VT's bioassessment system is comprised of:
  - Classification scheme
    - error-quantified
    - equations to allocate lakes to a class
  - Phytoplankton
    - 5 metrics
    - vary by lake type
  - Macroinvertebrate Index
    - 6-11 metrics
    - vary by lake type

A scenic view of a lake with mountains in the background and a pine branch in the foreground. The text is overlaid on the image.

- **MACROINVERTEBRATE  
METRIC LISTS**

# Metric selection / scoring procedure

- Untransformed data
- Box plots to visualize distributions
- Correlation matrix (non-parametric) to weed out redundant metrics
- Calculation of interquartile coefficients
- Retain metrics explaining greatest separation between classes and providing largest discrimination of reference vs. impaired status

# Macroinvertebrates - Well buffered lakes

- Eight metrics
- RL: COTE/COTE+remaining dipterans
- ML: VT Hilsenhoff BI, taxa richness
- MAC: % tanytarsus, chironomid richness
- SL: % in top 3 dominant communities, % collector filt., % dipterans as intolerant chironomids
- Model indicates significant separation between reference and test/imp. lake scores:
  - Wilks'  $\lambda = 0.278$ ,  $F = 4.54$ ,  $p=0.04$



# Macroinvertebrates - Low alkalinity lakes

- Six metrics
- RL: % crustacea-mollusca, % dipterans as intolerant chironomids
- ML: none
- MAC: crustacea-mollusca R, taxa richness
- SL: % tanytarsus, % dipterans as intolerant chironomids
- Model indicates significant separation between reference and test/imp. lake scores:
  - Wilks'  $\eta^2 = 0.237$ ,  $F = 11.77$ ,  $p = 0.009$

# Macroinvertebrates - Large lakes

- Eleven metrics
- RL: % top dominant taxa, % ephemoptera, % coll. gath., % crustacea-mollusca
- ML: VT Hilsenhoff BI, % chironomids
- MAC: taxa richness, chironomid R
- SL: % coll. filt., chironomid R, % dipterans as intolerant chironomids
- Model indicates significant separation between reference and test/imp. lake scores:
  - Wilks'  $\Lambda = 0.121$ ,  $F = 9.36$ ,  $p = 0.026$