

Key Country Developments, FY 2006 to FY 2007

Top 5 Markets . . .

#1 Canada +\$1.4 billion to \$13.0 billion

- diverse high-value market; fruit & vegs, pkg foods, meats

#2 Mexico +\$2.2 billion to \$12.6 billion

- closing the gap on Canada; corn, soybeans, but also fruit & vegs, meats

#3 Japan +\$1.1 billion to \$9.3 billion

- below pre-Asia financial crisis record; corn, wheat, meats, vegetables

#4 China +\$1.6 billion to \$8.3 billion

- moves into 4th position; soybeans & soy oil, (cotton), hides, poultry meat

#5 EU-25 +\$300 million to \$7.4 billion

- \$7.6 billion trade deficit; soybeans, tobacco, live animals, hort. prods

Top Regional Mkt: W. Hemisphere at \$32.5 bil (Asia 2nd at \$28.7 bil)